OREGON PERS
PUBLIC EMPLOYEES RETIREMENT SYSTEM

11410 SW 68th Parkway, Tigard OR 97223
Mailing Address – PO Box 23700, Tigard OR 97281-3700
Toll free - 888-320-7377 fax - 503-598-0561
Website – https://oregon.gov/pers

2208E

Divorce: Post-Retirement Survivorship Beneficiary Change

This form is strictly for retired members who have an administrable **court order on file with PERS that provides an award to an alternate payee (AP) and allows a beneficiary change** for one of the below retirement options:

- Tier 1/Tier 2 survivorship options: Option 2, Option 2A, Lump-sum Option 2, Lump-sum Option 2A, Option 3, Option 3A, Lump-sum Option 3, Lump-sum Option 3A.
- OPSRP survivorship options: Fullsurvivorship Option, Fullsurvivorship Increase Option, Halfsurvivorship Option, Halfsurvivorship Increase Option.

If your new beneficiary is younger than your original beneficiary, PERS recommends getting an estimate **before** submitting this form. To request an estimate, submit the Divorce: Survivorship Beneficiary Change Estimate Request form (459-766).

Section A: Member information

Full name	Social Security number*	PERS ID (optional)
Mailing address	Personal email	

Section B: New beneficiary information

You may only name one person. Estates, trusts, charities, and alternate beneficiaries cannot be named.

Full name (required)	Social Security number* (requested)	Date of birth (required)	Relationship (required)

☐ I am submitting acceptable documentation to verify my beneficiary's date of birth with this beneficiary change request.

Section C: Member statement (Signature required, electronic and digital signatures are not accepted)

By my signature below, I acknowledge that:

- My alternate payee was my original survivorship beneficiary.
- I am requesting a one-time, irrevocable change to my survivorship beneficiary due to divorce, as allowed by my court order.
- My monthly benefit will be re-calculated based on a blended factor of my original beneficiary and my new beneficiary's ages which may result in an increase or a decrease in my monthly benefit.
- My beneficiary change is effective the first of the month after PERS receives a valid request. The re-calculated benefit amount is payable the first of the month after the effective date. I will receive an invoice or a retroactive payment for any overpaid or underpaid benefits that occur while my request is being processed.

Member's signature (do not print, must be a handwritten signature) _____ Date _____

***Providing your Social Security number (SSN) is voluntary. It will be used for confirmation purposes. If you choose not to supply your SSN, it could take PERS staff longer to process your form.**
In compliance with the Americans with Disabilities Act, PERS will provide help filling out this form upon request. You can request help by calling 888-320-7377 or TTY 503-603-7766.

Print Form Clear Fields

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Verification of Age or Identity

Photocopies of birth-date documents and, if applicable, beneficiary birth-date documents are required before benefits are paid. We will not accept documents that are incomplete, appear to be altered, or **are difficult to read.** If we cannot accept your documents, you will need to submit new photocopies. Please include your PERS ID or Social Security number* on all documents submitted, including beneficiary documents.

Group 1

If one item in this group is furnished showing birth dates, no further evidence of age is needed.

Any ONE of these:

- Copy of Oregon driver's license or ID card **if issued on or after February 4, 2008** (current or expired)
- Copy of REAL ID driver's license, driver's permit, or ID card issued by any state** (current or expired)
- Copy of any other state's driver's license or ID card. (must be current)
- Birth verification issued by state, county, or country (documents issued by foreign governments in a language other than English need to include a translation in English certified by a notary public, public agency, or other public official)
- American Indian Reservation Age Verification
- Infant baptism certificate
- Hospital birth certificate (if signed by attending physician or issued by state)
- Passport (current or expired)
- School-age record
- Naturalization or citizenship papers
- Family Bible record
  If this record is furnished, include the following information certified by a notary public or other public official: copy of all family record entries in the Bible referring to applicant and parents, brothers, and sisters; Bible publication date or apparent age of Bible; and when birth date was entered and by whom.

Group 2

Two items in this group from different sources are sufficient if age or birth date is shown.

Any TWO of these:

Example: One child's birth certificate and one military ID

- A notarized affidavit by an older, immediate family member who is in a position to know the birth date (e.g., father or mother)
- Certificate of military record
- Marriage record (record must show your age or date of birth at time of marriage)
- County voter registration (must show your age or date of birth; do not send your precinct card)
- Copy of child's birth certificate if it shows age of parents
- Social Security record (record must be displayed on an estimate of benefits or screen print from the Social Security office; document must be dated within last 12 months)
- Military ID (military record DD214)
- Concealed weapons permit

- If it is impossible for you to furnish the proof required in Group 1 or 2, write to PERS with a full explanation.
- We cannot return your documents, so do not send originals. If it is illegal to copy a document, bring it to a PERS office, and PERS will verify the birth information.
- Include the member's Social Security number or PERS ID on all documents so they are properly recorded.
- Mail, fax, or deliver your documents to PERS.

*Providing your Social Security number (SSN) is voluntary. It will be used for confirmation purposes. Failure to supply your SSN may delay the processing of this form.
**A compliant REAL ID will have a picture of a star, or a star cutout in the upper right-hand corner of the card. In lieu of REAL IDs, some states have "enhanced" driver's licenses, driver's permits, or ID cards. Enhanced cards are REAL ID compliant and bear an American flag emblem and the word "enhanced" on the front.

Reference: OAR 459-013-0040
FS 459-029 (6/17/2025)