



11410 SW 68th Parkway, Tigard OR 97223
Mailing Address – PO Box 23700, Tigard OR 97281-3700
Toll free – 888-320-7377 Fax – 503-598-0561
Website – <https://oregon.gov/pers>



Authorization to Release Account Information

This form is for all PERS plans.

Section A: Applicant information (Type or print clearly in dark ink. Illegible forms could be returned to you, which could delay your request.)

First name	MI	Last name	PERS ID (optional)	
Mailing address (street or PO box)			Social Security number (SSN)*	
City	State	ZIP code	Country	Date of birth (mm/dd/yyyy)
Home phone number	Work phone number	Cell phone number	Email (optional)	

Section B: Authorized third-party information

Name _____ Company name _____

Address _____ Phone number _____

Fax number _____

Name _____ Company name _____

Address _____ Phone number _____

Fax number _____

I hereby authorize the party(ies) named above to obtain information regarding my:

- Account balances
- Benefit payments
- Estimate of benefits
- Purchases
- Status of application for benefits
- Tax withholding

Section C: Authorization duration

☐ This authorization is to remain in effect until _____.
(mm/dd/yyyy)

☐ This authorization is to remain in effect until revoked.

You have the right to revoke this authorization at any time by requesting the revocation in writing.

Signature (do not print)

Date

*Providing your Social Security number (SSN) is voluntary. It will be used for confirmation purposes. If you choose not to supply your SSN, it could take PERS staff longer to process your form. In compliance with the Americans with Disabilities Act, PERS will provide help filling out this form upon request. You can request help by calling 888-320-7377 or TTY 503-603-7766.