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Oregon Public Service Retirement Plan (OPSRP) Pension Beneficiary Restrictions Due to Divorce or Dissolution of Registered Domestic Partnership

This form is strictly for OPSRP member beneficiary restrictions when there was No Award of OPSRP benefits.

Section A: Member and former spouse/Registered Domestic Partner (RDP) information

Member name	PERS ID (optional)
Former spouse/RDP name	

This form is optional and only needed if OPSRP beneficiary restrictions are applicable. Indicate any restrictions below by checking the boxes that apply.

Section B: Non-retired member

- ☐ At retirement the member is required to elect a survivorship option and name the former spouse/RDP as sole survivorship beneficiary.

Is the member required to elect a specific survivorship option?

☐ Yes ☐ No If yes, which option? _____.

Section C: Retired member with survivorship increase option and former spouse as beneficiary

Retirees who elected a survivorship increase option at retirement and designated their spouse as beneficiary are eligible to “pop up” to the higher paying Single Life Option when the marriage is dissolved unless restricted by court order.

If the retiree elected the Full-Survivorship Increase or Half-Survivorship Increase option, is the retiree **restricted** from popping up to the Single Life Option? ☐ Yes (**The retiree is allowed to pop up unless this box is checked.**)

If the retiree is restricted from popping up or the retiree does not request a pop up due to divorce, the former spouse/RDP will remain the beneficiary. A legal separation or a dissolution of registered domestic partnership does not qualify and is automatically restricted from pop up regardless of whether the “Yes” box is left unchecked.