

PERS Tier One/Tier Two and/or Individual Account Program (IAP) No Award

Section A: Member and former spouse/Registered Domestic Partner (RDP) information

Member name	PERS ID (optional)
Former spouse/RDP name	

If a member or retiree is awarded their Tier One/Tier Two benefits and/or IAP account, check the box(es) that apply. If beneficiary restrictions exist, the applicable Tier One/Tier Two or IAP beneficiary restrictions form must also be included as a referenced court order exhibit.

Section B: Non-retired member benefits awarded to member

- ☐ The member is awarded their **Tier One/Tier Two account** and future retirement benefits, with no benefits payable to their former spouse/RDP.
- ☐ The member is awarded their **IAP account** and future retirement benefits, with no benefits payable their former spouse/RDP.

Section C: Retired member benefits awarded to member

- ☐ The retired member is awarded their current **Tier One/Tier Two retirement** benefits, with no benefits payable to their former spouse/RDP.

Note: When a retiree who elected a survivorship option at retirement predeceases their former spouse/RDP, the former spouse/RDP will receive 100% of the monthly survivorship benefit if the former spouse/RDP was named as the beneficiary at the time of retirement, provided the member, if eligible, hasn't "popped up" to the higher paying Option 1. To restrict a retiree who elected a survivorship increase option (2A, L2A, 3A, or L3A) from popping up to Option 1, complete the PERS Tier One/Tier Two Beneficiary Restrictions Due to Divorce or Dissolution of Registered Domestic Partnership form and include it as a referenced court order exhibit.

A retiree who elected a non-survivorship option (Refund Annuity, 15 Year Certain, or has remaining Lump-sum installments) and was married on their effective retirement date, will continue to have the same beneficiary as previously elected. **The retiree may change their retirement beneficiary, but only with the consent of their former spouse/RDP.** The former spouse/RDP consent requirement can be waived on the PERS Tier One/Tier Two Beneficiary Restrictions Due to Divorce or Dissolution of Registered Domestic Partnership form and included as a referenced court order exhibit.

- ☐ The retired member is awarded their **IAP account** and future retirement benefits, with no benefits payable to their former spouse/RDP.

Section D: IAP beneficiary information for non-retired and retired members

Note: If the member's spouse/RDP was the member's designated IAP beneficiary, upon the court ordered dissolution of their marriage/partnership, the former spouse/RDP shall be considered as predeceasing the member for the purpose of determining beneficiaries unless the member expressly designates the former spouse/RDP as beneficiary after the effective date of dissolution or the former spouse/RDP is required to be designated as a beneficiary as a provision of the dissolution.

In compliance with the Americans with Disabilities Act, PERS will provide help filling out this form upon request. You may request help by calling toll free 888-320-7377 or TTY 503-603-7766.

EXHIBIT _____