

Oregon Community Development Block Grant 2024 Performance Evaluation Report (PER)

Covering years 2018 through 2024



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**OREGON COMMUNITY DEVELOPMENT BLOCK GRANT
PROGRAM 2024 PERFORMANCE EVALUATION REPORT (PER)**

This report was prepared according to instructions provided by the U.S. Department of Housing and Urban Development (HUD) in:

- The updated Consolidated Plan regulations for 24 CFR 91 and 570;
- CPD Notice 21-11

The state's program year coincides with other programs covered by the 2018-2024 Oregon Consolidated Plan for Housing and Community Development. This 2024 CDBG PER is part of the 2024 Consolidated Annual Performance Report (CAPER) for the State of Oregon.

The Oregon Community Development Block Grant (CDBG) 2024 PER contains a report on each of the federal grants received by the State of Oregon that were open on December 31, 2024. There are reports for 2018-2024 years inclusive.

Each report includes the same parts as noted below.

PART I – COLUMNS 1 AND 2

Column 1.A.1.

The total federal grant allocation for the respective annual grant year covered by the report.

Column 1.A.2.

Program income received by the state during the reporting year. Program income distributed to recipients by activity is identified under the respective annual Activity Reports. Program income distributed for State Administration is identified in the respective Part I Tables

Column 1.B.

Amount of the federal grant and program income that was obligated to recipients and entered into the state's Statewide Financial Management System (SFMS) as of December 31, 2024.

Column 1.C.

Amount of federal funds drawn down from the state's Letter of Credit with the U.S. Treasury as of December 31, 2024. The numbers shown in these reports should be close, if not equal, to HUD's records; any differences are usually due to variations in transaction dates and to rounding.

Column 1.D.

Amount of the federal grant that is committed to State administrative, planning and management costs.

Column 1.E.

This is amount of the federal grant that the state will use to provide technical assistance to local governments and nonprofits. The state's use of funds for this purpose is allowed by Section 811 of the Housing and Community Development Act of 1992. The amount is limited to 1% of the annual grant.

Oregon's final statement for the 2018-2024 allocations includes the use of funds for technical assistance.

Column 1.F.

Amount of the federal grant provided to non-entitlement communities for Section 108 loan guarantees. Since Oregon has made no Section 108 loans, "DNA" (does not apply) is shown on the reports for all years.

Column 2

Information about the amount of federal grant funds that meet the principal benefit test and the use of grant funds for activities that qualify under each of the three national objectives. The sum of the amounts in Column 2B equals the amount obligated to recipients from the federal annual grant in Column 1B.

Column 2A

The three-year reporting period for documenting the percent of funds spent on the low- and moderate-income national benefit.

Column 2B1

Amount disbursed/obligated to recipients as of December 31, 2024 for projects that meet the low- and moderate-income national objective, excluding local administration.

Column 2B2

Amount disbursed/obligated to recipients as of December 31, 2024 for projects that meet the slums and blight national objective, excluding local administration.

Column 2B3

Amount disbursed/obligated to recipients as of December 31, 2024 for projects that meet the urgent need national objective, excluding local administration.

Column 2B4

Amount disbursed/obligated to recipients as of December 31, 2024 for land acquisition projects, excluding local administration.

Column 2B5

Amount disbursed/obligated to recipients as of December 31, 2024 for local administration.

PART I - PROJECT TABLES

This is the Activity Report for each federal grant. A national objective is shown for each project. All activities in a project, except local grant administration, meet the same national objective.

Projects funded from more than one grant year are listed on each affected grant funding year PER with only the amount awarded from that respective funding year showing. There is a notation for each project showing which federal allocations by Program Grant Year (or Program Income) are being used for the project.

The proposed accomplishments are listed for any grant that has not been administratively closed. Actual accomplishments are listed for all projects that are administratively closed or closed. Proposed and actual accomplishments are described by activity and conform to the instructions in latest CPD notice for State PER.

Accomplishment data is generally entered only once for each grant. Oregon awards grants for single purpose projects. This means that the activities within each grant for which accomplishment measures are required (i.e., those activities that address the low and moderate income benefit national objective) are interdependent and have the same beneficiaries.

The tables have been modified to include the ethnicity and head of household data for the actual beneficiaries of each grant that has been administratively closed or closed.

PART II - NARRATIVE

Narratives are included for each federal grant in accordance with the PER instructions.

PART III - COMPLIANCE WITH CIVIL RIGHTS LAWS

Instructions on page 5 of CPD-94-23 say that the timing for reporting data for actual applicants and beneficiaries on the PER is a state matter. Oregon reports this information in the final PER for each allocation.

The state will also report on compliance with Section 3 and minority and women-owned business activities in the final PER for each allocation.



State of Oregon
B-24-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2024

State	OREGON
Reporting Period FY	2024
Grant Number	B-24-DC-41-0001
Data as of:	December 31, 2024
1. Financial Status	
A: Total Funds	
(1) Allocation	\$11,656,242
(2) Program Income	\$ 0
B: Amount Obligated to Recipients	\$11,206,555 (IDIS 1-10-25)
C: Amount Drawn Down	\$0
D: Amount for State Administration	\$ 333,125
E: Technical Assistance	\$ 116,562
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2021-2023
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$ 11,052,055
(2) Prevent/Eliminate Slums/Blight	\$ 0
(3) Meet Urgent Needs	\$ 0
(4) Acquisition/Rehab Non-countable	\$ 0
(5) Local Administration	\$ 154,500
(6) Unobligated FY2019 Funds (Not included in total)	
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$ 0
Total	\$ 11,206,555 (see note)

NOTE:

PR28 Report total obligated to recipients –

2024 - Status Reconciled (PR-57)

Distribution Standard	\$ 11,206,555	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 11,206,555	
unobligated	\$	
	-	
Total State	\$ 11,206,555	Reconciled

B-24-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2024

Describe the Resources Made Available

In 2024 IFA had \$ 13,334,143 in available CDBG resources to award to units of general local government (UGLG). Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2024 annual grant (amount available for projects) \$11,206,555
- 2) FY2023 and prior year unobligated funds \$ 2,127,588 (in the process of preparing this report some projects closed out with unused award therefore it came back to the FY2024),

Describe the Investment of Available Resources

The available resources were not fully invested within PY2024. Table I illustrates that the 2024 funds obligated by December 31, 2024.

Variance between Targeted and Awarded Funding in 2024

The 2024 Method of Distribution (MOD) identifies that OBDD intended to award funds according to the target percentages, but OBDD is not obligated to award all the funds targeted to each category, i.e., if enough projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received, was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2024 MOD, and for the following reasons:

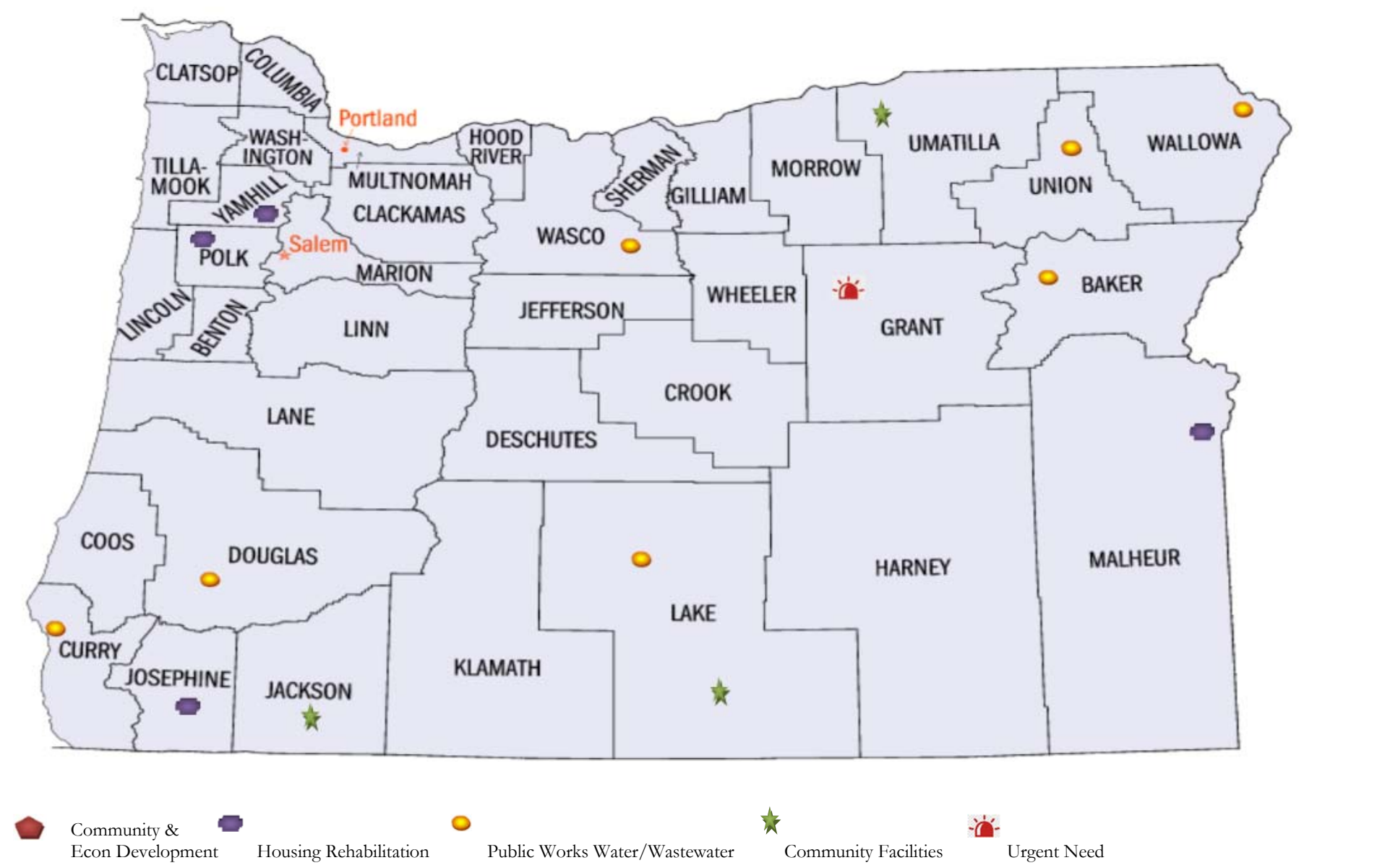
The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2024, the State received thirteen applications totaling of \$ 11,167,587

As of December 31, 2024, all of the 2024 Program Year funds were obligated leaving zero to be included in the 2024 2025 application round which will not be open until further notice upon availability of funds is announced by HUD. In summary, the State of Oregon has successfully complied to the program regulation and obligated all the funding allocation within the required 15-month distribution period.

Table I

	2024 Annual Allocation and Targets		OBLIGATED	2024 Allocation awarded to project	2024 allocation awarded to project	2024 Recaptured Grant Repayment	prior year unobligated recaptured funds	TOTAL OBLIGATED AND ASSOCIATED PERCENTAGE	
Category	Amount	%	Obligated no later than - 09/24/24 + 15 months = 02/23/2026	Amount	Amount	Amount	Amount	Amount	%
Public Services and Planning	\$266,683	2%			\$ -	\$ -		\$ -	0.00%
Public Works	\$7,067,096	53%		\$ 5,441,513			\$ 1,473,700	\$ 6,915,213	51.86%
Public/Community Facilities	\$2,666,828	20%		\$ 4,500,000				\$ 4,500,000	33.75%
Housing Rehabilitation	\$3,333,536	25%		\$ 1,146,112			\$ 653,888	\$1,800,000	13.50%
Urgent Need				\$ 118,930				\$ 118,930	0.00%
Total	\$13,334,143	100%		\$ 11,206,555	\$ -	\$ -	\$ 2,127,588	\$13,334,143	100%
Total Available to Obligate in 2024 (total annual allocation + Prior year unobligated)			Note: 2024 allocation for project \$11,206,555 + prior year unobligated \$2,127,588						
Total Obligated for PY2024	\$ 13,334,143								
Unobligated	\$0								

Geographic Distribution and Location of Investments



Refer to the above map for the 2024 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. No more than 20% variance from the goal awarded which subsequently no substantial amendment to the MOD is necessary. The state did not receive direct microenterprise assistance applications but due to the government shut down due to COVID-19 the state awarded Small Business awards through the CDBG-CV program. Awards were made as follows:

- **Public Works** – City of Canyonville, City of Port Orford, Elgin, Shaniko, Wallowa, Sumpter and Lake County- Christmas Valley Water District
- **Community Facilities** – City of Hermiston, City of Talent and Lake County.
- **Housing Rehabilitation** – City of McMinnville, City of Ontario, Polk County and Josephine County
- **Urgent Need** – City of Monument

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Project #	Applicant	Amount awarded	Leverage	Projected Beneficiary Information								
				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
Public Works												
P24003	City of Canyonville	\$474,421	\$ -	2175	1191	1796	0	21	62	72		224
P24004	City of Port Orford	\$465,292	\$ -	1169	656	1122				1		46
P24005	City of Elgin	\$334,000	\$ -	1717	1013	1427	68	2	14	6	2	198
P24006	City of Shaniko	\$126,000	\$ -	33	33	29						4
P24011	City of Wallowa	\$2,500,000	\$ 4,075,500	796	414	675	29		11			81
P24012	Lake County - Christmas Valley	\$2,500,000	\$ -	1000	542	836	44		10	3	3	104
P24013	City of Sumpter	\$515,500	\$ -	204	157	186			2			16
		6,915,213	\$ 4,075,500	7,094	4,006	6,071	141	23	99	82	5	673
Community Facilities			Leverage	People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
C24009	Hermiston	\$1,500,000	0									
C24010	Lake County	\$1,500,000	36,000	1313	810	1093	58		15	4	4	139
C24014	City of Talent	\$1,500,000		6282	3335	4442	1504	24	44	92	7	169
		\$4,500,000	\$ 36,000	7,595	4,145	5,535	1,562	24	59	96	11	308
Housing Rehabilitation			Leverage	Home	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
H24008	City of McMinnville	\$500,000		30	30	18	6	0		1		5
H24007	Josephine County	\$500,000		20	20	19	1					
H24015	City of Ontario	\$400,000		20	20	18	1					1
H24016	Polk County	\$400,000		16	16	10	4		1		1	
		\$2,600,000	0	122	122	93	17	0	2	1	2	7
Urgent Need			Leverage	People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
D24017	City of Monument	\$118,930		154	114	92	59		1	2		
		\$118,930	0	154	114	92	59	0	1	2	0	0

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There was one of CDBG projects awarded in PY2024 or assisted with PY 2024 funds for person with special needs under Community Facilities. CDBG program, however, consistently fund activities to reduce possible homelessness are mainly pursued through the Housing Rehabilitation Program assisting low income single owner occupied housing including those residing within manufactured homes. Within this year, CDBG awarded in the total of \$2,600,000 of assistance benefiting 122 LMI owner occupied homes through the HR program.

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments (AI) and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Affirmatively Furthering Fair Housing was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2021 - 2025 Analysis of Impediments to Affirmatively Furthering Fair Housing, the 2021 - 2025 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2023 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by Business Oregon to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, integrating within program implementation and through the contract with Fair Housing Councils of Oregon, educates its recipients about their fair housing responsibilities in several ways including:

- 1) Presentations at workshops, (program information and regulations updates)
- 2) Updates to the comprehensive Grant Management Handbook,
- 3) Disbursements of informational handouts, posters, brochures, and individual technical assistance, as needed or requested,
- 4) Partner with planning and land use professionals to review Post Acknowledgement Plan Amendments (PAPA) submitted to Department of Land Conservation and Development (DLCD) to identify proposals that may have discriminatory impact.
- 5) Proceeding with the 2021-2025 statewide Affirmatively Furthering Fair Housing and Fair Housing Action Plan which are made available to recipients to identify, plan for, and remove impediments to further fair housing,
- 6) Provide direct training and consultation to local jurisdiction.

The efforts of BUSINESS OREGON, identified below are addressing the following impediments identified in the 2021-2025 Analysis of Impediments to Furthering Fair Housing:

- 1-5 – Local zoning and land use regulations and/or inexact application of state laws may impede the siting and approval of group homes.
- 2-1 – Lack of enforcement of fair housing violations persist statewide.
- 2-2 – Limited housing options for persons most vulnerable to housing discrimination: non-English speakers, persons of Hispanic descent, African Americans, large families and persons with disabilities.
- 3-1 – Local housing resources statewide are limited. This is particularly true in rural communities.
- 6-1 – The state’s ban on inclusionary zoning limits municipalities’ ability to employ flexible tools and incentives to increase the number of affordable units built.

BUSINESS OREGON continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO)

Table III, below summarizes the impediments identified within 2021-2025 Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan being addressed by BUSINESS OREGON and the actions taken by BUSINESS OREGON and through its contractor, FHCO to address the identified impediments:

During 2024 the following additional activities occurred:

- a. The state to convey and strengthened the dissemination of the fair housing information via our website, Act-on list-serve to all interested persons and grant recipients.
- b. IFA provides outreach through technical assistance workshops/ presentations regarding Labor Standard, Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 new regulations.
- c. IFA requires the submission of reasonable accommodation policies when a non-profit becomes a certified sub-grantee.
- d. IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.

Table III

Efforts to Remove Barriers/Impediments to Fair Housing

TASK	DELIVERABLES	
1. Administration: Assign key personnel to project and review timeline with OBDD staff, provide oversight and project management. Quarterly and annual reporting to OBDD project manager.	• List of key personnel, contact information and roles. • Project timeline and narrative for contract period. • Copies of all final products developed under contract. • Prepare and submit invoices. • Annual report of systematic trends and corrective changes in Oregon land use activities.	
EDUCATION AND OUTREACH		
2. Conduct at least 4 mass media and other strategic outreach activities	4 events, reaching at least 4 non-entitlement communities. The location, date of the event, along with the call number of the radio or television station, and identification of the area covered by the station will be reported.	Q1. One mass media event: 3/30/23 – “Speaking Frankly” - Public Access Television Show. Staff is interviewed for Yamhill County’s public access show called, “Speaking Frankly” which broadcasts through Yamhill county, on YouTube, and on Facebook. Staff discusses fair housing basics, current trends in Oregon and Yamhill County, ways to get involved, and Fair Housing month. Episode will air in April. Q2. EPSAs FHCO Latino Community Outreach 2023 Broadcasted at Radio Poder 98.3 FM KTUP From 04/15/2023 to 12/31/2023

		Q3. 7/13/23 Staff participated in a radio interview which highlighted fair housing trends and current events. The broadcast region of Jefferson Exchange is throughout Southern Oregon. A link to the interview can be found here: https://www.ijpr.org/show/thejeffersonexchange/20230712/tu9amtheongoingtrainingandneededforitatoregonshousingagency 8/15/23 Spanish Radio Interview with Radio Poder 98.3 FM KTUP La Voz del Pueblo en el Valle del Willamette. In this interview FHCO staff discusses fair housing basics, services offered by FHCO, how to spot possible housing discrimination, barriers to reporting discrimination, and upcoming trainings in Spanish. 9/16/24 - 6/30/25 EPSAs FHCO Latino Community Outreach 2024 Broadcast at Radio Poder 98.3 FM KTUP The number of posts and news articles posted. Q1. Instagram 21 posts, Facebook 43 posts, Twitter 22 posts Q2. Instagram 21 posts, Facebook 43 posts, Twitter 31
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		posts Q3. Instagram 21 posts, Facebook 50 posts, Twitter/X 14 posts Q4. Instagram 32 posts, Facebook 72 posts, Twitter/X 24 posts Q1. Instagram 33 posts, Facebook 50 posts, Twitter/X 14 posts
3. Update and produce new “Anywhere But Here” display and show in at least four (4) non- entitlement communities. Promote at least two (2) virtual showings of historical housing discrimination, segregation, and displacement presentation, emphasizing elements from non-entitlement communities.	4 display events in non- entitlement communities. The location and date of the display event will be reported.	Q1. No showings in Q1 Q2. Display event on 6/30/23 at North Powder Library 6/5/23: FHCO staff visited the Clatsop County Historical Society's current exhibition: "Blocked Out: Race and Place in the Making of Current Astoria." Collected historical documents from Astoria's archives on the KKK, antiChinese municipal codes, and an oped written by a Swedish immigrant in defense of Black patrons who were denied entry to a local rollerskating rink. Information to be integrated into the revised version of FHCO's Anywhere But Here display. Q3. 8/28/23 virtual showing: Uncovering and Recovering History - FHCO staff presented on Oregon's history to rural advocates and service providers. Topics covered included: Indigenous history, Donation Land Claim Act, Vanport, Albina, Eugene Ferry Street Community, Restrictive Covenants, Racial Covenants, Sundown laws, KKK, Redlining, Fair Housing Laws. 8/1/23: Display event, located at the Irrigon Branch of the OTLD 9/1/23: Display event at Klamath Falls County Library Services, where 3,050 people viewed the display.

		Q4: 11/7/23 Display event, Clatsop County Historical Society 11/20/23 virtual showing: Fair housing history presentation for nonentitlement, rural advocates and community members. Topics included: Early Oregon, Donation Land Claim Act, AntiChinese Policies, Redlining, Racial Covenants, Fair Housing Act. Q1. No showings in Q1
4. Produce and distribute 4,000 information materials	The number of information materials and packets distributed.	Q1. 991 materials distributed to non-entitlement areas Q2. 3,690 materials distributed to non-entitlement areas Q3. 305 materials distributed to non-entitlement areas Q4. 553 materials distributed to non-entitlement areas Q1. 36 materials distributed to nonentitlement areas
5. Complete 2023 fair housing poster contest	Date and location of poster contest, the number of entrees judged and identification of the winner and provision of a copy of the winning poster.	Q1. Poster contest theme for 2023 is “Community Includes All of Us” and outreach is underway. Submission deadline is March 6, 2023. The contest outcomes will be concluded in April. Q2. The 25th anniversary of the FHCO Annual Poster Competition announcement was made December 1, 2022 and contest closed March 6, 2023. Contest information updated on website, social media posts created, and one

I015 Fair Housing Council of Oregon.docx

		additional email blast was sent on January 11, 2023 to 176 contacts. Announcements were posted on December 19th, 2022, January 10th, 2023, January 27th, 2023, February 8th, 2023, February 27th, 2023, March 1st, 2023 to Facebook, Instagram and Twitter. Poster contest reminder announcement sent on February 22nd, 2023 as reminder of one week left to submit entries that reached 6,156 subscribers. Winner Halima Asad announced March 31st, 2023 in a newsletter reaching 6,070 subscribers. On April 14th, 2023, the grand prize winners for each category were announced on Facebook, Instagram. There were 42 total entries. Q1. Poster contest theme for 2025 is “Together We Build a Neighborhood” and outreach is underway. Submission deadline is March 3, 2025. The contest outcomes will be concluded in April.
6. Distribute 10,000 fair housing newsletters	The number of FHCO Newsletters distributed.	Q1. Promise of Opportunity was sent to 6,070 subscribers on 3/31/23. https://mailchi.mp/fhco/promise-of-opportunity-spring2023 The content includes a message from our executive director about Fair Housing Month coming up, the 25th Annual Poster Contest grand-prize winner, our upcoming Fair Housing Month events, events we attended in the past quarter, upcoming trainings and new staff bios. Q2. Promise of Opportunity https://mailchi.mp/fhco/register-now-for-our-april-27th-event-4952169 and Bus Tour newsletters https://mailchi.mp/fhco/its-been-a-

	bumpy-ride-april2023 were sent to 19,558 subscribers total. Newsletters included announcements for the annual virtual fundraising event and introductions to the event's hosts, Allan Lazo and Shyle Ruder. The April Bus Tour Newsletter https://mailchi.mp/fhco/its-been-a-bumpy-ride-april2023 focused on the 55th anniversary of the passage of the Fair Housing Act and the intersection between Fair Housing protections and housing insecurity and how Fair Housing can help to bolster housing security and prevent homelessness. The June Bus Tour Newsletter https://mailchi.mp/fhco/its-been-a-bumpy-ride-april2023-4952193 shared information about the Vanport Mosaic and their 8th annual Vanport Mosaic Festival that we participated in. The importance of memory activism in our work and more information about our bus tours, Anywhere but Here display, summary of the work we do & its importance as well as ways to get involved in our work. Q3. No newsletters distributed this quarter, though distribution in Q1 and Q2 exceeds the required 10,000 newsletters to distribute; therefore, the invoice this quarter continues the quarterly billing distribution for this deliverable. Q4 Promise of Opportunity and the Bus Tour Season recap newsletters were sent to subscribers in December. The Promise of Opportunity content included news of Allan Lazo's retirement from the Executive Director position, and celebrated the accomplishments thus far, with a view looking forward to achieving more great work. The initial announcement for the 26th annual fair housing poster contest was announced, with a deadline of 3/1/24. The December Promise of Opportunity newsletter was sent to 7,052 subscribers. The bus tour newsletter recounted the 2023 season and reflected on the profound impact of all bus tour speakers. All mourned the loss of three beloved speakers during the three-season pandemic bus tour hiatus. Two new speakers were welcomed for the 2023 season, and plans for the 2024 bus tour season
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		are underway. The bus tour newsletters reached 1,971 subscribers. Q1. Promise of Opportunity was sent to 34,182 subscribers from July-September 2024. https://fhco.org/newsletters/ News highlights included a response to the U.S. Supreme Court's Decision of City of Grants Pass, Oregon v. Johnson; community FH news; announcement of hiring John Miller as FHCO ED and other new staff updates; public policy updates and introduction of the State of Fair Housing Report. The bus tour newsletter It's Been a Bumpy Ride was also distributed in July, August and September, to 2,785 subscribers. Content highlighted historical civil rights events and fair housing topics. Total distribution of both newsletters = 36,967.
7. Continue to update FHCO website, including translations and accessibility for people living with disabilities, as identified by stakeholders.	The number of page views on the FHCO website.	Q1. Online resources continue to be assessed for updates that could enhance accessibility. 24,902 page views Q2. Online resources are regularly updated with new and translated materials and resources; the website continues to be evaluated for accessibility opportunities. 24,607 page views Q3. FHCO continues to review and evaluate online resources for accessibility and updates. 740 page views in July, none recorded in August and September due to a website vulnerability issue that has been addressed. Q4. Online resources are added on a regular basis, accessible materials are made available to all visitors. During the quarter, there were 8,400 page views, excluding October, for which numbers were unavailable due to lingering web tracking issues that have since been resolved. Q1. Online resources continue to be assessed for updates that could enhance accessibility. 24,400 page views

8. Maintain presence of fair housing education and outreach staff and access to enforcement staff in five priority regions outside of the Portland MSA	Location and key personnel in five priority regions.	Jamie Gatewood, E&O Assistant Director, Southern Oregon Glenda Moyer, Eastern Oregon Emily Hammond, Central Oregon Shyle Ruder/Gina Rizk, South & Mid-Willamette Valley Savannah Meekins, North and Central Oregon Coast
9. Conduct trainings for ten (10) partners and key organizations including re-entry professionals, nonprofit shelters and housing providers, state agencies and community-based organizations, focused in non-entitlement communities. At least one training will be recorded.	Identification of the 10 partners and key organizations that were trained, including their name, organization and the location and date of training.	Q1. Scheduled to start in Q2. Q2. Two trainings 6/21/23: Presentation to advocates at the Family Development Center in Roseburg. Topics covered included: Fair Housing Basics, Red Flags of Discrimination, Protected Classes, Source of Income, Disability, Reasonable Accommodations and Modifications. Questions included: Can someone ask for a reasonable accommodation for an assistance animal at a no-pet housing unit? Who qualifies as a third-party verifier? Link to recording can be found here: https://vimeo.com/839151176/5fce607c6c?sharecopy 6/26/23: Oregon Rural Action Zoom presentation covered Fair Housing Basics, SOI protections, Immigrant Protections, and RA/RMs. Questions were about how laws apply to HOAs, as well as when poor housing conditions become a Fair Housing concern. Q3. Seven trainings 7/17/23: Fair housing training for recipients of TANF in the Rogue Valley.

		Flags of Discrimination, Familial Status, Reasonable Accommodations and Modifications, Disability, Harassment, How to Report Discrimination. Q1. 9/26/24: Training for Umatilla Housing and Homeless Service Summit. FHCO staff presented in person at this event. FHCO staff presented Fair Housing Trends, Source of Income, and basic fair housing. 77 attendees 9/18/24: FHCO presented to a group of FHCO_Contract family coaches in Umatilla County. Information provided: Basic Fair Housing, Source of Income, familial status and there was a discussion about a mobile home park owner that refuses to rent to DHS clients and will not accept subsidy payments from DHS. FHCO staff will connect DHS staff with FHCO enforcement staff. 10 attendees
ENFORCEMENT		
10. Screen at least 200 clients from Oregon's non-entitlement jurisdictions with intakes; anticipated that 21 calls will result in fair housing allegations	The number of clients screened from the non-entitlement areas of the state. The number of calls that resulted in fair housing allegations requiring further investigation, follow-up action or formal complaint processing. Highlight any regional trends emerging in fair housing allegations.	Q1. 98 clients screened, 22 fair housing allegations resulting in further investigation/action from non-entitlement areas. Q2. 104 four clients screened, 21 fair housing allegations resulting in further investigation/action from non-entitlement areas. Q3. 55 clients screened, 20 fair housing allegations resulting in further investigation/action from non-entitlement areas.

		Q4. 59 clients screened, 20 fair housing allegations resulting in further investigation/action from non-entitlement areas. Q1. 45 clients screened, 20 fair housing allegations, none resulting in further investigation/action from nonentitlement areas.
11. Conduct 20 matched-pair tests on rental properties in non-entitlement jurisdictions throughout state to uncover experience of rental applicants most likely to experience discrimination in the housing marketplace. Basis of protected classes to be tested may include race/color, national origin, source of income, sexual orientation, and gender identity.	Summary of tests conducted, including dates conducted and results of test. Provide final report summarizing and analyzing results of all tests conducted.	Q1. None in Q1 Q2. None in Q2 Q3. 8 matched-pair tests on rental properties. Race: 2 negative; 3 inconclusive Source of Income: 2 positive Disability: 1 inconclusive Tests are in progress. Q4. 12 rental tests completed. Race: 1 negative; 3 inconclusive; Source of Income: 1 negative; 5 inconclusive; 2 positive Q1. One rental test completed on 8/6/24 on the basis of physical disability protected class. Test results did not support fair housing discrimination.
<i>PUBLIC POLICY ADVOCACY</i>		

12. Conduct on-going education and outreach communications and provide technical assistance to non-entitlement area jurisdictions related to AFFH.	Log of communications which includes a summary of information provided and copies of materials or links to information/materials posted/provided and training provided to non-entitlement areas of the state.	Q1. None in Q1 Q2. 7/31/23: Tillamook county commissioner attended North and Central Coast CAG. Regional staff are working with her to set up a meeting to discuss unincorporated land in Tillamook county and a project idea. Q3. 8/8/23: Umatilla Morrow Community Resource Network Steering Committee—FHCO staff attended committee meeting to assist with corrections to Article of Organization and terms of use. FHCO staff provided input about verbiage for protected classes. Q4. 10/13/23: Sam Goldberg served on a panel at the League of Oregon Cities (LOC) Conference in Eugene titled Understanding Local Residency Preference. He explained both the problems and opportunities inherent with preference policies and offered information on alternatives to direct preference policies such as affirmative marketing. The audience for this was primarily staff and elected officials from non-entitlement jurisdictions. 10/26/23: Sam Goldberg served on a panel at the American Planning Association Oregon Chapter (OAPA) Conference in Eugene titled Community Conversations on Housing: Lessons Learned from Small Cities Across Oregon. He shared information about AFFH obligations and best practices which small and medium sized cities should keep in mind as they create Housing Implementation Plans and Housing Production Strategies. The audience for this was planning and community development staff primarily from non-entitlement jurisdictions.
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		11/22/23: Sam Goldberg met with Ben Schonberger of Winterbrook Planning. Winterbrook will be the consultant on the Housing Production Strategies for Happy Valley and Sweet Home in 2024, and he provided feedback on how to best incorporate AFFH into those documents. Additional communication activities included in the PAPA tracking report, submitted as Task 13. Q1. On 9/24, Samuel presented on the panel "Segregation Alive and Well in Oregon" at the Housing Oregon conference. His section of the presentation included a summary of the PAPA Project work, including the patterns of exclusionary housing development which were identified in small and medium sized cities. Additional communication activities included in the PAPA tracking report, submitted as Deliverable 13.
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13. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use proposals with a potentially discriminatory impact.	List of partners, number of PAPAs reviewed, summary of issues identified and technical assistance offered; summary of outcomes by jurisdiction.	Q1. Submitted as task 13 Q2. Submitted as task 13 Q3. Submitted as task 13 Q3. Submitted as task 13 Q1. Submitted as Deliverable 13
14. Facilitate quarterly meetings of FHCO's AFFH advisory panel of representatives of OBDD and OHCS staff, DLCD staff, land use experts, planning experts, and other stakeholders identified	Date, list of attendees, and summary of topics discussed at quarterly meetings	Q1. Submitted as task 14 Q2. Submitted as task 14 Q3. Meeting not held this quarter due to time constraints and unavailability of members to meet. Q4. Submitted as task 14 Q1. Submitted as Deliverable 14
15. Support statewide, regional, and local public policy efforts with fair housing implications through: - participation in Housing Alliance committees; - statewide rulemaking advisory committees; - regional and local housing stakeholder groups; and, - direct advocacy with non-entitlement jurisdictions.	<i>Proposed statewide, regional, and local public policy priorities for additional fair housing protections and increasing access to housing opportunity.</i> <i>Participation in statewide stakeholder advisory group meetings, Housing Alliance workgroups, and stakeholder advisory group meetings.</i>	Q1. Submitted as task 15 Q2. Submitted as task 15 Q3. Submitted as task 15 Q4. Submitted as task 15 FHCO Legal Director Matt Serres attended one meeting of the Housing Alliance and Sam Goldberg attended two meetings. Both Matt and Sam also participated in a stakeholder Technical Advisory Committee (TAC) meeting hosted by DLCD addressing regulatory implementation of new legislation requiring local

		jurisdictions to plan for housing production, affordability, and choice. Q1: Submitted as Deliverable 15
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Fair Housing Actions BUSINESS OREGON plans to undertake in 2021 - 2025

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations.

As a part of the effort Business Oregon:

- Continue to fund efforts of Fair Housing Council of Oregon (FHCO) to provide fair housing education and training services. Continue to fund the fair housing complaint line and provide broader assistance with landlord/tenant disputes. Promote increasing language accessibility of these services.
- Included in the funding process that all CDBG grantees to comply with all federal, state and local nondiscrimination laws. Provide educational materials to ensure grantees understand fair housing obligations.
- Fund complaint intake process at FHCO as well as technical assistance for federal funding recipients.
- Fund pilot program to review Post Acknowledgement Plan Amendments STATE OF OREGON 2019 FAIR HOUSING ACTION PLAN REPORT PAGE 9 OF 23 submitted to DLCD to identify land use proposals with a potentially discriminatory impact.
- Continue to staff the Housing Choice Advisory Committee and monitor implementation of HB 2639
- Promote tools and education for housing providers to understand fair housing requirements.
- Provide culturally specific fair housing education and outreach for tribal communities, Spanish speaking communities, new immigrants, and persons with limited English proficiency.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner-occupied single-family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Workforce Housing – The State of Oregon, like many other states, is facing a workforce housing crisis. Many Oregonians have decent paying jobs – teachers, nurses, fire fighters,

law enforcement, etc. but due to the high cost of housing, are housing burdened, paying well over the recommended 30% of their monthly income on housing or enduring long commutes to even find decent, safe, and somewhat affordable housing. Due to this crisis, the Governor's Regional Solutions Team, along with several other state agencies, including Oregon Housing and Community Services and Business Oregon, are collaboratively working on solutions to the housing crisis of the "missing middle." We are optimistic that while this won't eliminate the issue this will begin to address the need and be something that can be replicated in other areas of the state. While the State Community Development Block Grant funds will not be directly utilized under this Initiative, Business Oregon has another funding source such as Special Public Works Fund, Strategic Reserve Funds that is available for eligible applicants/projects to assist with the Workforce Housing issue. Business Oregon will also be administering a state funded program which will assist in the housing infrastructure and Brownfields Properties Revitalization.

Manufactured Housing – Oregon has more than 140,000 manufactured homes in parks and more than half of those (55%) were built before 1980 meaning many need repair. Many, if not most, of the manufactured homes are also owned or rented by low-to-moderate income persons. Since 2018, Business Oregon is providing a \$100,000 incentive for CDBG housing rehabilitation applications where the focus is on repairs to homes in manufactured parks. The maximum request for housing rehabilitation has been \$400,000 but considering the need, we have added the \$100,000 incentive for a maximum award of \$500,000. We anticipate at least an additional 20 manufactured homes in parks will be assisted with this incentive. In the past few years, the CDBG program made a programmatic change that would enable eligible applicants, in cooperation with a non-profit service provider, to allow substantial rehabilitation of homes especially for manufactured homes in parks. By implementing this change, we are optimistic that this will free up other funds that could be used to replace the outdated manufactured homes within a park and preserve the park for affordable housing. We will continue to work with Oregon Housing and Community Services and other stakeholders to develop the programmatic change to have the largest possible impact on continuing to preserve affordable housing of this type.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2024 Outcome and Performance Goal Summary:

Table V summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2024 PER conforms to the outcome and performance measure requirements identified in the 2021-2025 Consolidated Plan. Since the actual number funded is based upon the awards made during the program year, the final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/ county and the state is administratively closed and will be reported in IDIS at that time. In summary it is estimated 14,955 Oregonians will benefit from the activities funded under the CDBG program in PY2024 of which 8,265 (55%) will be low and moderate income. An abbreviated summary of the State's achievements through the end of PY 2024 are:

- The state near or exceeded the annual goals for Public Works; SL1 Community Facilities; EO3 Microenterprise Assistance; DH1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance and Housing Rehabilitation.
- 4 water and wastewater systems that are benefiting 23,656 people were funded.
- 104 housing units will be rehabilitated.
- The CDBG program leveraged \$1,568,193 in matching funds.
- One capacity building activities were conducted, and they are benefiting non-entitlement communities statewide.

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5-year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2021-2025 Consolidated Plan. As this is the second year of the 2021-2025 Consolidated Plan, the information for 2022 is what will be reported for this year.

Refer to the Table VI for details.

Table V
Program Year 2024 data and accrued data from January 1, 2024, to December 31, 2024

Note: See notes at the bottom of the table.

Program Year 2024 Data					OUTCOMES [See note #1 below]			
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2024	Total Number Funded by 12-31- 2025	Short Term Annual Goal	Actual Number Funded in 2023 and % of Annual Goal Achieved	Long Term Goal by 12-31-2024	Actual Number Funded by 12-31-25 and % of Five Year Goal Achieved
SL3	Public Works – Water/Wastewater	Number Systems Assisted	7	28	To benefit 7500 people/ year	103%	To benefit 37,500 people	121%
		Total Persons Assisted	7,723	45,484				
		Total LMI Persons Assisted	4,016	23,652				
		Funds Leveraged	\$4,075,500	\$13,525,515				
SL1/SL3/DH1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers), (SL1) Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/ workshops for persons with disabilities (SL3) Public/Community Facilities (domestic violence shelters, emergency/homeless shelters (DH1)	Total Facilities Assisted	3	15	To benefit 2600 people/ year	391%	To benefit 13,000 people	670%
		Total Persons Assisted	10,153	87,132				
		Total LMI Persons Assisted	10,153	87,132				
		Funds Leveraged	36,000	1,049,398				
	Housing Rehabilitation	Total Number of Units rehabbed	231	498	100 Housing Unit	231%	500 Housing Unit	100%
		Funds Leveraged	\$0	0				
EO3	Public Services-Microenterprise Assistance	Total Microenterprises Assisted	0	158	To benefit 50 Micro E/ year	0%	To benefit 250 microenterprises	63%
		Tota LMI Microenterprises Assisted	0	139				
		Funds Leveraged	0	\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	TA activities		2	Fund 2 per year	100.00%	10 TA activities	60%

NOTE: As per HUD’s review dated 7/13/2021 regarding CDBG accomplishment numbers above was to be completed within the parameters of all projects that made draws within the reporting period (PR-23). note that it may be overinflated as it may include the number of accomplishments for CDBG-CV as PR-23 does not differentiate the source of funds.

The annual and five- years performance indicator goals were set based on the projects awarded and future accomplishments indicated within the project application. And parameters that the State is tracking actual accomplishments are based on the projects that are completed within the program year and funded by the annual CDBG funds excluding CDBG-CV.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan with Special Attention to the Highest Priority Activities That Were Identified

CDBG activities that have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2021-2025 Consolidated Plan. Out of CDBG funds awarded in 2023 85.72% are to benefit LMI while in total they will benefit 17,949 people living in the rural non-entitlement areas. As a part of the priority under housing rehabilitation projects, we are expecting to rehabilitate and will benefit at least 104 households. Refer to Table's I, II and VI for more details.

The state obligated its Program Year 2024 funds for activities in accordance, as much as possible, with the targets set in the *2024 Annual Action Plan for the Oregon*.

The state exceeded the annual allocation funding targets in all categories.

Over the years, the state is seeing an increase in demand for the CDBG program. With the increase in demand the State went from one application round a year to two. Many of communities have shown interest in the upcoming application round which started in February with applications due the end of April. The second application round will begin in July and end September 30th.

The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others.

Variance between Targeted and Awarded Funding in 2021-2025

The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages, but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar year OBDD-IFA conducted a target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. Granted that 2021 is the first year of the 2021-2025 plan period, OBDD has, so far, able to achieve annual targeted goals.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

The 2024 Program Year had many lingering challenges due to the local natural disasters (wildfire) and the ongoing pandemic. The local rural economy suffered which created a need for assistance to improve impact to the. Utilizing CDBG-CV the state was able to assist more in more assistance such as rental assistance, food bank activities As a result, the state sees the changes in the capacity level, and the impact to the project timelines.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2024-2025-2026), 100% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2023 program, 100% of the projects funded are to satisfy the national objectives of benefiting low- and moderate-income persons. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Total Benefitted Persons	Award amount	%	Leverage
Public Works	7,094	\$ 6,915,213	52%	\$ 4,075,500
Community Facilities	7,595	\$ 4,500,000	34%	\$ 36,000
Housing Rehabilitation	112	\$ 1,800,000	13%	\$ 55,000
Urgent Need	154	\$ 118,930	1%	\$ -
Total	14,955	\$ 13,334,143	100%	\$ 4,166,500

Evaluate Progress toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2024 Business Oregon funded housing rehabilitation projects that are proposed to benefit at least 112 households, of which 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on March 25, 2024 and BUSINESS OREGON received no public comment regarding the 2024 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2024 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2024, approximately 29% of the 1% funds from the 2023 allocation had been expended. During 2023 BUSINESS OREGON obligated all the 2022 CDBG 1% funds for activities.

Table VII

CDBG 1% Balance as of December 31, 2024

Fiscal Year	Obligated	Unobligated	Total
2011	131,525	0	131,525
2012	120,039	0	120,039
2013	121,782	0	121,782
2014	119,140	0	119,140
2015	117,449	0	117,449
2016	120,557	0	120,557
2017	119,783	0	119,783
2018	131,623	0	131,623
2019	132,772	0	132,772
2020	136,239	0	136,239
2021	123,032	0	123,032
2022	118,854	0	118,854
2023	33,469	81,525	114,994
2024		116,562	116,562
Total	1,955,493	198,087	2,153,580

Table VII summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2023 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- Fair Housing Council of Oregon.** BUSINESS OREGON entered the contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2022 PER report section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*

- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +2% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 2% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2023 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data** – the proposed applicant data is contained in Table II above.
- **Actual data** – the actual beneficiary data from PY2022 CDBG funded projects that were administratively closed during 2022 is described and contained in Table VIII below.

Table VIII

Racial and Ethnic Composition of Families Assisted 2024 based on PR-23		
Race Group	Project	Hispanic
White	11,012	2059
Black/African American	358	67
Asian	804	154
American Indian/Alaskan Native	340	64
Native Hawaiian/Other Pacific Islander	4	1
American Indian/Alaskan Native & White		
Asian & White		
Black/African American & White		
Amer. Indian/Alaskan Native & Black/African Amer.	-	
Other multi-racial	2393	622
Total	14,910	2,966

Ethnicity/Race data is tabulated for expended projects within PY2024 (as per PR-23). Zero (0) projects awarded in 2024 were administratively closed during the reporting period. When 2024 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2024 Grant Year Activity Reports.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2024 recipients as part of its regular monitoring procedures. Due to COVID 19 restrictions internal file/desk audit was

performed for all projects. A standardized monitoring checklist is used for this process. Grant recipients monitored during the reporting period complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minorities- and women-owned businesses. Business Oregon Certification Office for Business Inclusion and Diversity (COBID) provides information regarding minority and women owned business that potential contractors can access if looking for minority and women owned businesses in the area.

The current Grant Management Handbook (GMH) (2024 version) provides forms that grantees use to collect and report their efforts to the state. The GMH continues to contain information and new requirements as published by HUD. All Grantees must meet the minimum acceptable outreach efforts/standards to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor;
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation.
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, grantees are encouraged to use the **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

Adjustment to include the Technical Assistance was done to record the allocation of \$ 116,562 and State administrative amount.

Line 59 was almost adjusted to show the overall low- and moderate-income benefit period of 2024 -2025

Additional accomplishments in 2024

HUD concluded the program monitoring during the Spring 2024. All findings and concern have been fully completed by the end of the year.

Project #	Grantee	Project Name	Project status	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Leverage	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White	Hispanic	American Indian / Alaskan Native	Black	Asian / Pacific Islander	Other two or more races	Female HH
H24007 (23, 24)	Josephine County	Housing Rehabilitation Program		\$ 206,112	\$ 65,000		\$ 271,112		LMI													
C24009	Hermiston	Food Bank - Food Storage (Design & Construction)		\$ 1,465,000		\$ 35,000	\$ 1,500,000		LMI													
C24010	Lake County	Library - Design & Construction		\$ 1,495,500		\$ 4,500	\$ 1,500,000		LMI													
H24008 (23, 24)	Mcminnville	Housing Rehabilitation Program			\$ 75,000		\$ 75,000		LMI													
P24011 (22, 24)	Wallowa	Sewer System Improvements - Construction		\$ 2,426,013			\$ 2,426,013		LMI													
P24012	Lake County	Christmas Valley - Water Distribution line improvements		\$ 2,480,000		\$ 20,000	\$ 2,500,000		LMI													
P24013	Sumpter	Sewer System Improvements - Design		\$ 485,500		\$ 30,000	\$ 515,500		LMI													
C24014	Talent	Multi-Service Facility		\$ 1,485,000		\$ 15,000	\$ 1,500,000		LMI													
H24015	Ontario	Housing Rehabilitation Program		\$ 300,000	\$ 75,000	\$ 25,000	\$ 400,000		LMI													
H24016	Polk County	Housing Rehabilitation Program		\$ 300,000	\$ 75,000	\$ 25,000	\$ 400,000		LMI													
D24017	Monument	Water Storage tank improvements		\$ 118,930			\$ 118,930		LMI													
							\$ -															
							\$ -															
				\$ 10,762,055	\$ 290,000	\$ 154,500	\$ 11,206,555	\$ -	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Detail 2024 Annual Allocation	
TOTAL PY2024 Allocation	\$ 11,656,242
Admin	\$ 333,125
TA 1%	\$ 116,562
Available for projects	\$ 11,206,555
Obligated	\$ 11,206,555
Balance available to obligate	\$ -

Total available to obligate \$ -

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Office of Community Planning and Development
Integrated Disbursement and Information System
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Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$11,656,242.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$11,656,242.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$11,539,680.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$11,539,680.00
12)	Set aside for State Administration	\$333,125.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$333,125.00
15)	Set aside for Technical Assistance	
16)	Adjustment to compute total set aside for Technical Assistance	\$116,562.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	
18)	State funds set aside for State Administration match	\$233,125.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$0.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$0.00
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
		- \$116,562.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$0.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$0.00

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$11,656,242.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$11,656,242.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$0.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$0.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$11,656,242.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$11,656,242.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	0.00%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$0.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$0.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	0.00%

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Oregon
Performance and Evaluation Report
For Grant Year 2024
As of 03/06/2025
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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2024 – 2026

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2024	2025	2026	Total
65) Benefit LMI persons and households (1)		0.00	0.00	0.00	0.00
66) Benefit LMI, 108 activities		11,052,055.00	0.00	0.00	11,052,055.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		11,052,055.00	0.00	0.00	11,052,055.00
69) Prevent/Eliminate Slum/Blight		0.00	0.00	0.00	0.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		0.00	0.00	0.00	0.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		11,052,055.00	0.00	0.00	11,052,055.00
77) Low and moderate income benefit (line 68 / line 76)		1.00	0.00	0.00	1.00
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		0.00	0.00	0.00	0.00
80) Technical Assistance		0.00	0.00	0.00	0.00
81) Local Administration		0.00	0.00	0.00	0.00
82) Section 108 repayments		0.00	0.00	0.00	0.00



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 01-10-25
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State Name: Oregon Grant Number: B24DC410001 Report Date: 01-10-25
Award Date: 09-24-24 Timeliness Date: 12-24-25
Grant Amount: \$11,656,242.00 Distribution Standard: \$11,206,554.74 Total Funded: \$11,206,555.00

IDIS Activity ID	UGLG Name	Matrix Code	Activity to prevent, prepare for, and respond to Coronavirus	Funded Amount
18001	JOSEPHINE COUNTY	14A	No	\$206,112.00
18006	JOSEPHINE COUNTY	14H	No	\$65,000.00
17998	LAKE COUNTY	03E	No	\$1,495,500.00
18055	LAKE COUNTY	03J	No	\$2,480,000.00
18068	POLK COUNTY	14A	No	\$300,000.00
18071	POLK COUNTY	14H	No	\$75,000.00
17995	MCMINNVILLE	14A	No	\$0.00
17996	MCMINNVILLE	14H	No	\$75,000.00
18059	MONUMENT	03J	No	\$93,930.00
18063	ONTARIO	14A	No	\$300,000.00
18065	ONTARIO	14H	No	\$75,000.00
18057	SUMPTER	03J	No	\$485,500.00
18054	WALLOWA	03J	No	\$2,426,013.00
18066	TALENT CITY	03E	No	\$1,485,000.00
18007	CITY OF HERMISTON	05W	No	\$1,465,000.00
17999		21A	No	\$4,500.00
18008		21A	No	\$35,000.00
18056		21A	No	\$20,000.00
18058		21A	No	\$30,000.00
18060		21A	No	\$25,000.00
18064		21A	No	\$25,000.00
18067		21A	No	\$15,000.00
18070		21A	No	\$25,000.00
Total Funded Amount:		\$11,206,555.00		

2024 - Status Reconciled (PR-57)		
Distribution Standard	\$ 11,206,555	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 11,206,555	
unobligated	\$ -	
Total State	\$ 11,206,555	Reconciled



State of Oregon
B-23-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2024

State	OREGON
Reporting Period FY	2024
Grant Number	B-23-DC-41-0001
Data as of:	December 31, 2024
1. Financial Status	
A: Total Funds	
(1) Allocation	\$11,499,421
(2) Program Income	\$ 0
B: Amount Obligated to Recipients	\$11,054,438 (IDIS 1-10-25)
C: Amount Drawn Down	\$0
D: Amount for State Administration	\$ 329,988
E: Technical Assistance	\$ 114,994
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2021-2023
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$ 10,679,439
(2) Prevent/Eliminate Slums/Blight	\$ 0
(3) Meet Urgent Needs	\$ 0
(4) Acquisition/Rehab Non-countable	\$ 0
(5) Local Administration	\$ 375,000
(6) Unobligated FY2019 Funds (Not included in total)	
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$ 0
Total	\$11,054,439 (see note)

NOTE:

PR28 Report total obligated to recipients –

2023 - Status Reconciled (PR-57)

Distribution Standard	\$ 11,054,439	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 11,054,439	
unobligated		
Total State	\$ 11,054,439	Reconciled

B-23-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2024

Describe the Resources Made Available

In 2023 IFA had \$12,724,579 in available CDBG resources to award to units of general local government (UGLG). Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2023 annual grant (amount available for projects) \$11,054,439
- 2) FY2022 and prior year unobligated funds \$ 1,670,140 (in the process of preparing this report some projects closed out with unused award therefore it came back to the FY2022),

Describe the Investment of Available Resources

The available resources were not fully invested within PY2023. Table I illustrates that the 2023 funds obligated by December 31, 2023.

Variance between Targeted and Awarded Funding in 2023

The 2023 Method of Distribution (MOD) identifies that OBDD intended to award funds according to the target percentages, but OBDD is not obligated to award all the funds targeted to each category, i.e., if enough projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received, was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2023 MOD, and for the following reasons:

The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2023, the State received thirteen applications totaling of \$ 11,167,587

As of December 31, 2023, \$9,497,447 of the 2023 Program Year funds were obligated and left \$ 1,556,992 to be included in the 2024 application round which will open in February to April 2024. In total the projected obligation for the FY 2023 funds were obligated in accordance with the *2023 Method of Distribution*. We are confident that the remaining \$1,556,992 will be able to obligate it within the 15-month Timely Distribution period which will end on 11/29/2024.

Table I

	2023 Annual Allocation and Targets		OBLIGATED	2023 Allocation awarded to project	2022 allocation awarded to project	2023 Recaptured Grant Repayment	prior to 2022 unobligated recaptured funds	TOTAL OBLIGATED AND ASSOCIATED PERCENTAGE	
Category	Amount	%	Obligated no later than - 08/25/23 + 15 months = 11/25/2024	Amount	Amount	Amount	Amount	Amount	%
Public Services and Planning	\$254,491	2%			\$ 50,000	\$ -		\$ 50,000	0.39%
Public Works	\$6,744,027	53%		\$ 4,590,387	\$ 1,109,516		\$ 10,624	\$ 5,710,527	44.88%
Public/Community Facilities	\$2,544,916	20%		\$ 2,707,060				\$ 2,707,060	21.27%
Housing Rehabilitation	\$3,181,145	25%		\$ 2,200,000	\$ 500,000			\$ 2,700,000	21.22%
Urgent Need								\$ -	0.00%
Total	\$12,724,579	100%		\$ 9,497,447	\$ 1,659,516	\$ -	\$ 10,624	\$11,167,587	100%
Total Available to Obligate in 2023 (total annual allocation + Prior year unobligated)			Note: 2023 allocation for project \$11,054,439 + prior year unobligated \$1,670,140						
Total Obligated for PY2023	\$ 11,167,587								
Unobligated	\$1,556,992								

Geographic Distribution and Location of Investments



-  Community & Econ Development
-  Housing Rehabilitation
-  Public Works Water/Wastewater
-  Community Facilities
-  Urgent Need

Refer to the above map for the 2023 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. No more than 20% variance from the goal awarded which subsequently no substantial amendment to the MOD is necessary. The state did not receive direct microenterprise assistance applications but due to the government shut down due to COVID-19 the state awarded Small Business awards through the CDBG-CV program. Awards were made as follows:

- **Public Works** – City of St. Helens, Vernonia, Mt. Vernon, Ontario
- **Community Facilities** – City of Port Orford, North Powder
- **Housing Rehabilitation** – City of Coos Bay, Falls city and Lebanon. Counties: Columbia, Lane, and Deschutes
- **Community & Economic Development** – City of Wallowa

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

2023 Awards												
Project #	Awardee	Award Amount	Leverage	Projected Beneficiary info								
Public Works				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
P23001	St. Helens	\$ 2,500,000	\$ 1,170,000	5,329	2,752	4,440	399	27	16	32	11	404
P23004	Vernonia	\$ 2,235,822	\$ 225,000	2,028	1,035	1,763	60		5			200
P23005	Mt. Vernon	\$ 474,705	\$ 4,795	548	320	497	23	1	10		1	16
P23006	Ontario	\$ 500,000		10,044	5,826	5,310	4,448	64		99		123
Total Award		\$ 5,710,527	\$ 1,399,795	17,949	9,933	12,010	4,930	92	31	131	12	743
HOUSING REHABILITATION				Home	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
H23002	Coos Bay	\$500,000	\$15,000	25	25	20	2	1	1			1
H23007	Columbia County	\$500,000	\$40,000	23	23	15	4	1	1	1		1
H23008	Lane County	\$500,000		19	19	16		1	2			
H23009	Falls City	\$400,000		17	17	9	4	1	2			1
H23010	Deschutes County	\$400,000		10	10	5	5					
H23011	Lebanon	\$400,000		10	10	8	1					1
Total Award		\$2,700,000	\$55,000	104	104	73	16	4	6	1	-	4
Community Facilities				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
C23012	Port Orford	\$1,500,000	\$112,298	1169	656	1122					1	46
C23013	North Powder	\$1,207,060	\$1,100	504	362	433	33	6	17	5		10
Total Award		\$2,707,060	\$ 113,398	1673	1018	1555	33	6	17	6	0	56
Community Economic Development				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
M23003	Wallowa	\$50,000		796	492	672	29		58	2		32
Total Award		\$50,000	0	796	492	672	29	0	58	2	0	32
TOTAL AWARD		\$11,167,587	\$1,568,193	20522	11547	14310	5008	102	112	140	12	835

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There were no CDBG projects awarded in PY2023 or assisted with PY 2023 funds for person with special needs under Community Facilities. Activities to reduce possible homelessness are mainly pursued through the Housing Rehabilitation Program assisting low income single owner occupied housing including those residing within manufactured homes. Within this year, CDBG awarded in the total of \$2,700,000 of assistance benefiting 5 LMI owner occupied homes through the HR program.

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments (AI) and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Affirmatively Furthering Fair Housing was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2021 - 2025 Analysis of Impediments to Affirmatively Furthering Fair Housing, the 2021 - 2025 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2023 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by Business Oregon to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, integrating within program implementation and through the contract with Fair Housing Councils of Oregon, educates its recipients about their fair housing responsibilities in several ways including:

- 1) Presentations at workshops, (program information and regulations updates)
- 2) Updates to the comprehensive Grant Management Handbook,
- 3) Disbursements of informational handouts, posters, brochures, and individual technical assistance, as needed or requested,
- 4) Partner with planning and land use professionals to review Post Acknowledgement Plan Amendments (PAPA) submitted to Department of Land Conservation and Development (DLCD) to identify proposals that may have discriminatory impact.
- 5) Proceeding with the 2021-2025 statewide Affirmatively Furthering Fair Housing and Fair Housing Action Plan which are made available to recipients to identify, plan for, and remove impediments to further fair housing,
- 6) Provide direct training and consultation to local jurisdiction.

The efforts of BUSINESS OREGON, identified below are addressing the following impediments identified in the 2021-2025 Analysis of Impediments to Furthering Fair Housing:

- 1-5 – Local zoning and land use regulations and/or inexact application of state laws may impede the siting and approval of group homes.
- 2-1 – Lack of enforcement of fair housing violations persist statewide.
- 2-2 – Limited housing options for persons most vulnerable to housing discrimination: non-English speakers, persons of Hispanic descent, African Americans, large families and persons with disabilities.
- 3-1 – Local housing resources statewide are limited. This is particularly true in rural communities.
- 6-1 – The state's ban on inclusionary zoning limits municipalities' ability to employ flexible tools and incentives to increase the number of affordable units built.

BUSINESS OREGON continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO)

Table III, below summarizes the impediments identified within 2021-2025 Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan being addressed by BUSINESS OREGON and the actions taken by BUSINESS OREGON and through its contractor, FHCO to address the identified impediments:

During 2023 the following additional activities occurred:

- a. The state to convey and strengthened the dissemination of the fair housing information via our website, Act-on list-serve to all interested persons and grant recipients.
- b. IFA provides outreach through technical assistance workshops/ presentations regarding Labor Standard, Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 new regulations.
- c. IFA requires the submission of reasonable accommodation policies when a non-profit becomes a certified sub-grantee.
- d. IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

TASK	DELIVERABLES	
1. Administration: Assign key personnel to project and review timeline with OBDD staff, provide oversight and project management. Quarterly and annual reporting to OBDD projectmanager.	• List of key personnel, contact information and roles. • Project timeline and narrative for contract period. • Copies of all final products developed under contract. • Prepare and submit invoices. • Annual report of systematic trends and corrective changes in Oregon landuse activities.	
EDUCATION AND OUTREACH		
2. Conduct at least 4 mass media and other strategic outreach activities	4 events, reaching at least 4 non-entitlement communities. The location, date of the event, alongwith the call number of the radioor television station, and identification of the area covered bythe station will be reported.	3/17/2022 – “Speaking Frankly: And How We Doin'?” Yamhill County public access television. Topics discussed: Two FHCO staff interviewed for “Speaking Frankly: and How We Doin'?” In this interview staff spoke about fair housing basics, fair housing trends in Yamhill County, and creating inclusive communities. https://youtu.be/zJfWICmT7sY 4/7/22 - staff interview with Donna Quinn from KMUN Radio, "Talk of Our Towns" program. nature of FHCO work, history of housing discrimination, action steps. Continue outreach across region, work with parties who reach out as result of interview. https://kmun.org/podcast/talkofourtownsapril72022/ 7/27/22- Spanish Radio Interview with Radio Poder 98.3 FM KTUP La Voz del Pueblo en el Valle del Willamette. In this

	The number of posts and news articles posted.	interview FHCO staff discusses fair housing basics, services offered by FHCO, and how to spot possible housing discrimination. Ongoing monthly PSA Campaign with KTUP 98.3. Instagram: 166 posts Facebook: 240 posts Twitter: 124 posts Newsletters: 17 sent
3. Show newly updated “Anywhere But Here” display in at least four (4) non-entitlement communities.	4 display events in non-entitlement communities. The location and date of the display event will be reported.	Forest Grove library March 22-April 5, 2022 Pendleton Library May 9-20, 2022. Newburg Public Library July 11-25, 2022 Cottage Grove Public Library September 1 – 15, 2022; Independence Heritage Museum September 16-30, 2022. Clatsop County Historical Society November 7, 2023 Virtual Fair Housing History Presentation November 20, 2023
4. Produce and distribute 4,000 information materials	The number of information materials and packets distributed.	6,262 materials distributed to non-entitlement areas

5. Complete 2022 fair housing poster contest	Date and location of poster contest, the number of entrees judged and identification of the winner and provision of a copy of the winning poster.	Poster contest theme for 2022 is “Neighborhoods are for Everyone” and outreach is happening, including a new curriculum. Contest announcement made on December 17, 2021 and information updated on website, social media posts created, and three email blasts were sent: January 10, 2022 to 200 contacts; January 19, 2022 to 180 contacts; and February 14, 2022 to 180 contacts. Announcements were posted on January 12, 2022 to Facebook, Instagram and Twitter. Poster contest reminder announcement sent February 11, 2022, reaching 4,691 subscribers; another posting was issued on March 4, 2022 as reminder of one week left to submit entries. Winner Bayalyn Stack announced March 19 th . On April 4, 2022, the grand prize winners for each category were announced on Facebook, Instagram.
6. Distribute 10,000 fair housing newsletters	The number of FHCO Newsletters distributed.	Promise of Opportunity was sent to 4,777 subscribers on 12/15/21 https://mailchi.mp/fhco/promise-of-opportunity-fall-4951740 Newsletter included an announcement about the website re-design, 2022 poster contest announcement, and a sign-up link for a free lunch presentation covering fair housing basics Promise of Opportunity was sent to 4,629 subscribers on 03/31/22. https://mailchi.mp/16138de5d02d/promise-of-opportunity-fall-4951857 Newsletter included an announcement that April is Fair Housing Month and FHCO is hosting its annual fundraising event “Neighborhoods are for Everyone” on April 21. The 24th annual Fair

		Housing Poster contest winner was announced, and upcoming fair housing trainings were listed. Promise of Opportunity was sent to 5,112 subscribers on June 15, 2022 https://fhco.org/summer-2022-newsletter/. Newsletter included an announcement that FHCO has created new partnerships with Oregon REALTORS® and Bridges Oregon, Inc. to reach more members of protected classes and provide them with more fair housing resources. Upcoming trainings were also featured. The Bus Tour newsletter was sent on 4/15/22, 5/12/22, and 6/8/22, reaching a combined subscriber total of 1,950. Promise of Opportunity was sent to 5,570 subscribers on September 30, 2022. https://mailchi.mp/fhco/promise-of-opportunity-fall-4951985?e=%5bUNIQID%5d Newsletter included announcements for upcoming training about source of income as a state protected class in Oregon. FHCO has also partnered with Creating Opportunities to create fair housing informational postcards. The postcards will be shared with the Creating Opportunity network of followers; the project consists of 47 total postcards featuring fair housing information. Promise of Opportunity and the Bus Tour Season recap newsletters were sent to subscribers in December. The Promise of Opportunity content included news of Allan Lazo’s retirement from the Executive Director position, and celebrated the accomplishments thus far, with a view looking forward to achieving more great work. The initial announcement for the 26th annual fair housing poster contest was
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		announced, with a deadline of 3/1/24. The December Promise of Opportunity newsletter was sent to 7,052 subscribers. The bus tour newsletter recounted the 2023 season and reflected on the profound impact of all bus tour speakers. All mourned the loss of three beloved speakers during the three-season pandemic bus tour hiatus. Two new speakers were welcomed for the 2023 season, and plans for the 2024 bus tour season are underway. The bus tour newsletters reached 1,971 subscribers.
7. Continue to update FHCO website	The number of page views on the FHCO website.	fhco.org was re-launched November 1st with a sitewide translation tool, updated search functionality, and simplified copy text and menus to increase accessibility for the people fair housing laws most directly serve. Online resources are being assessed and added. We streamlined our resource library. Now, when users search by category, like "housing provider", "renter", "social service provider", the most important materials for those people will populate the search first. We added more contact forms with buttons for easy access. The contact buttons are Contact Form for Housing Providers, Contact Form for Social Service Providers, Become a Volunteer, Book a Training, Become a Fair Housing Tester, and Reserve the 'Anywhere But Here' Exhibit. (We already had "report housing discrimination" buttons on almost every page) Online resources are added on a regular basis, accessible materials are made available to all visitors.

		89,527 Total page views
8. Maintain presence of fair housing education and outreach staff and access to enforcement staff in five priority regions outside of the Portland MSA	Location and key personnel in five priority regions.	Glenda Moyer, Eastern Oregon Jeanette Small/Dario Hunter, Central Oregon Jamie Gatewood, Polk and Yamhill Counties Jamie Gatewood/Justin Nelson Southern Oregon Eliza Galaher, North Coast
9. Conduct trainings for ten (10) partners and key organizations including re-entry professionals, nonprofit shelters and housing providers, state agencies and community based organizations. At least one training will be recorded.	Identification of the 10 partners and key organizations that were trained, including their name, organization and the location and date of training.	3/7/22: Training held in Sherwood, OR/Metro PDX presented Fair Housing for CASA of Oregon. 3/22/22: Training in Baker City, OR/NE Oregon region, for housing providers of adult foster care. Agency named Step Forward Activities, Inc., and they provide housing to DD residents and assist people with disabilities in obtaining housing. 3/22/22: Training conducted in St. Helens/North and Central Coast region to Lifempowered, Inc., which offers support services and advocacy to people with disabilities. 7/5/22: In-person training for Tillamook Helping Hands transitional housing-Tillamook. Covered FH basics and emphasized reasonable accommodation in connection to disability and criminal/credit/rental history. Also talked about assistance animals and familial status. 7/25/22: Zoom training for Mid-Columbia Community Action

		Council-The Dalles. Topics covered included Fair Housing basics, the protected class of disability, reasonable accommodations and modifications, and mediation strategies for landlord and tenant agreements. Audience included MCCAC's case managers, advocates, and rapid rehousing shelter manager. 8/9/22: In-person training for Evolve Property Management-Woodburn. Topics covered included: FH Basics, Harassment, Disparate Impact, The Protected Class of Disability, Reasonable Accommodations, and Service Animals. 9/13/22: Zoom training for Evolve Property Management-Woodburn. Attendees were administration and facilities employees. Training topics covered: FH Basics, Harassment, LGBTQIA, Protected Class of Disability, RA/RM, and Assistance Animals. 9/28/22: In-person training at Housing Oregon Conference-Portland. FHCO staff presented on Fair Housing and Homelessness: Trends in Rural Oregon. Presented information about discriminatory fair housing trends in rural areas of Oregon and provide information on how to advocate and counter these practices. Looked at the causes of homelessness and attempt to disentangle personal vulnerabilities from a shortage of accessible, affordable, and available housing. Placed the response by rural communities and a general failure of jurisdictions to adequately address the needs of citizens experiencing homelessness, housing insecurity, and housing cost burden in a historical Fair Housing context. 10/5/23: FHCO presented to social workers/advocates in training at George Fox University. Topics covered included: Fair Housing Basics, Protected Classes, History of Housing Discrimination in Oregon, Disability, Reasonable Accommodations, Reasonable Modifications, How to Report Housing Discrimination.
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		11/17/23: Fair Housing training for students in Evolve's Workforce Development class. Topics covered included: Fair Housing Basics, Red Flags of Discrimination, Familial Status, Reasonable Accommodations and Modifications, Disability, Harassment, How to Report Discrimination.
ENFORCEMENT		
10. Screen at least 200 clients from Oregon's non-entitlement jurisdictions with intakes; anticipated that 21 calls will result in fair housing allegations	The number of clients screened from the non-entitlement areas of the state. The number of calls that resulted in fair housing allegations requiring further investigation, follow-up action or formal complaint processing.	314 clients screened, 56 bona fide allegations resulting in further investigation/action from non-entitlement areas.
11. Conduct 20 matched-pair tests on rental properties in non-entitlement jurisdictions throughout state to uncover experience of rental applicants most likely to experience discrimination in the housing marketplace. Basis of protected classes to be tested may include race/color, national origin, source of income, sexual orientation, and gender identity.		Twenty tests conducted on the basis of Race/Source of Income. Positive: 4 Negative: 4 Inconclusive: 12

PUBLIC POLICY ADVOCACY		
12. Conduct on-going education and outreach communications and provide technical assistance to non-entitlement area jurisdictions related to AFFH.	Log of communications which includes a summary of information provided and copies of materials or links to information/materials posted/provided and training provided to non-entitlement areas of the state.	3 total contacts, assistance given: Affirmed that needed housing density would be present in new residential subdivision Assured that greater housing opportunity would be generated in an annexation of land from Polk County Advocated for a reduction of prohibitive development standards
13. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use proposals with a potentially discriminatory impact.	List of partners, number of PAPAs reviewed, summary of issues identified and technical assistance offered; summary of outcomes by jurisdiction.	358 total PAPAs reviewed
14. Facilitate quarterly meetings of FHCO's AFFH advisory panel of representatives of OBDD and OHCS staff, DLCD staff, land use experts, planning experts, and other stakeholders identified	Date, list of attendees, and summary of topics discussed at quarterly meetings	December 21, 2021 Attendees: Samuel Goldberg, Al Johnson, Jean Dahlquist, Tom Cusack, Andrée Tremoulet, Ed Sullivan, Ellen Johnson, Jamie Gatewood, Jennifer Bragar, Judy Prosper, Kimie Ueoka, Kirsten Blume, Nancy Murray, Rena Schoen, Allan Lazo Summary of topics discussed: Update on FHCO activities (hiring regional enforcement staffing, Fair Housing plans in progress in Portland and Clackamas County); Update on Enforcement activities (putting enforcement ears on the ground, disparate impact identified around homeless services due to fines and criminal history in Washington County); Update on Public Policy (work directly ties into

		AFFH/Systemic Investigations Committee and issues identified here); HLA Update (planning for annual conference – cohosting with University of Oregon); 4th Quarter stats (Missing data – possible cause for shift in trends toward more negative letters); PAPAs project update/Trends (Planners have indicated that they are understaffed and willing to get the negative comment letters to convince cities to get more resources, Jennifer wants push against bad actors like Sherwood, but HLA lacks capacity); Update on HB 2001/2003 implementation (large city plans advancing, including HPS work, still no organized resistance) March 31, 2022 Attendees: Samuel Goldberg, Jean Dahlquist, Allan Lazo, Andree Tremoulet, Anirban Pal, Jamie Gatewood, Judy Prosper, Kimie Ueoka, Kirsten Blume, Maig Tinnin, Nancy Murray, Rena Schoen Summary of topics discussed: PAPAs project update/Trends; Update on FHCO activities (Almost hired up for regional enforcement staff, received new FHIP grant, letter on climate friendly areas to be AFFH tool); Update on Enforcement activities (Enforcement summit, 3 cases are being pursued, regional staff to be hired in Eastern, Central, and Mid-Willamette Valley, BOLI starting to take cases); Update on Public Policy (Right to cooling legislation from perspective of disability, letter on incorporating AFFH into local decisions, working on annual reports with data since 2014); Climate-friendly Area Advocacy (Rulemaking to locate housing in CFA, advocacy to include AFFH in rulemaking); Shelter-designation Questions (2019 transitional housing definition was expanded, L-T rights not allowed)
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		June 30, 2022 Attendees: Samuel Goldberg, Allan Lazo, Andree Tremoulet, Jennifer Bragar, Ethan Stuckmayer, Anna Braun, Mari Valencia Aguilar, Anirban Pal Summary of topics discussed: PAPAs project update/Trends (Missed a lot of deadlines in Q1, back to average in Q2, Trend in good (or at least less bad) Goal 10 findings continues, Overall positive response in 2001 updates, especially after DLCD guidance); DLCD Update (Of 37 large city 2001 codes, only Fairview submitted no PAPA, 5 will approve in next couple weeks, Grants Pass was remanded to PC, HPS reports in Tualatin, La Grande, and Medford will go up on website); Update on FHCO activities (Enforcement Director position closes June 30, New role on LCDC, Mid-Willamette Valley region now includes Lane, Linn, and Benton, E&O specialist to be hired there); Update on Public Policy (Reports to come); HLA Update (Planning for next conference will happen at August HLA meeting, TSM is now TBD! Hiring legal assistant, Found new alliances in places like Eugene)
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15. Participate in 2023 legislative session advocacy through Oregon Housing Alliance to advocate for fair housing priorities, including: - Increased source of income protections; - Adding immigrants and refugees as a protected class in the state of Oregon; and, - Requiring mandatory fair housing training for housing providers and leasing personnel.	<i>Proposed legislative priorities for additional fair housing protections in 2023 legislative session through Housing Alliance.</i>	Participated in following statewide rulemaking workgroups and Housing Alliance workgroup and membership meetings to inform public policy priorities developed in Task 15 above: Housing Alliance workgroup (Homelessness and Tenant Protections / Development and Land Use) and general membership meetings; House Bill 2003 Regional Housing Needs Analysis Statewide Stakeholder Workgroup Meetings; State Legislative Joint Task Force on Addressing Racial Disparities in Homeownership; Land Conservation and Development Commission meetings; meetings with OR Congressional Delegation Re: FH in OR & Federal Legislation; Expungement Proposal; Right to Cooling (SB 1536 passed in March 2022 legislative session); Tenant Protection Vouchers; Health Share Rent Assistance Proposal; Foreclosure Protections; AFFH & Systemic Investigations Group; PHB – Fair Housing Advocacy Committee (FHAC); Tenant Protection Vouchers;
16. Participate in stakeholder group to respond to SB 291, which requires housing providers to conduct individualized assessment of use of criminal history in screening criteria.	<i>Participation in statewide stakeholder advisory group meetings</i>	Nothing to report

17. Participate in Housing Alliance committees, statewide rulemaking advisory committees, and regional stakeholder groups focused on preservation and development of affordable and accessible housing. Participate in Housing Alliance committees, statewide rulemaking advisory committees, and regional stakeholder groups focused on preservation and development of affordable and accessible housing, especially in areas of high opportunity.	<i>Participation in statewide stakeholder advisory group meetings and Housing Alliance workgroups</i>	Participated in following statewide rulemaking workgroups and Housing Alliance workgroup and membership meetings to inform public policy priorities developed in Task 15 above: <i>House Bill 2003 Regional Housing Needs Analysis Statewide Stakeholder Workgroup meetings: 10/28/21, 12/09/2021</i> <i>Housing Alliance workgroup (Homelessness and Tenant Protections / Development and Land Use) and general membership meetings: 11/02/21, 11/18/2021, 12/15/2021.</i> <i>Housing Alliance workgroup (Homelessness and Tenant Protections / Development and Land Use), equity subcommittee, and general membership meetings: 01/04/2022, 01/25/2022, 01/26/2022, 02/01/2022, 03/01/2022, 02/23/2022.</i> <i>Housing Alliance workgroup (Homelessness and Tenant Protections / Development and Land Use) and general membership meetings: 04/05/2022.</i> <i>House Bill 2003 Regional Housing Needs Analysis Statewide Stakeholder Workgroup meetings: 04/21/2022, 06/16/2022, 05/05/2022, 06/30/2022, 05/04/2022</i> <i>State Legislative Joint Task Force on Addressing Racial Disparities in Homeownership: 05/04, 05/27, 06/17, 06/16, 06/29, 06/21.</i> <i>Housing Alliance workgroup (Homelessness and Tenant</i>
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		<i>Protections / Development and Land Use) and general membership meetings: 07/05, 08/02, 09/06, 09/28.</i> <i>House Bill 2003 Regional Housing Needs Analysis Statewide Stakeholder Workgroup meetings:07/26, 08/18, 09/26.</i> <i>State Legislative Joint Task Force on Addressing Racial Disparities in Homeownership:07/13, 07/15, 07/20, 08/01, 09/09.</i> <i>Land Conservation and Development Commission meetings: 07/11, 08/18, 08/19.</i>
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Fair Housing Actions BUSINESS OREGON plans to undertake in 2022 and 2023

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations.

As a part of the effort Business Oregon:

- Continue to fund efforts of Fair Housing Council of Oregon (FHCO) to provide fair housing education and training services. Continue to fund the fair housing complaint line and provide broader assistance with landlord/tenant disputes. Promote increasing language accessibility of these services.
- Included in the funding process that all CDBG grantees to comply with all federal, state and local nondiscrimination laws. Provide educational materials to ensure grantees understand fair housing obligations.
- Fund complaint intake process at FHCO as well as technical assistance for federal funding recipients.
- Fund pilot program to review Post Acknowledgement Plan Amendments STATE OF OREGON 2019 FAIR HOUSING ACTION PLAN REPORT PAGE 9 OF 23 submitted to DLCD to identify land use proposals with a potentially discriminatory impact.
- Continue to staff the Housing Choice Advisory Committee and monitor implementation of HB 2639
- Promote tools and education for housing providers to understand fair housing requirements.
- Provide culturally specific fair housing education and outreach for tribal communities, Spanish speaking communities, new immigrants, and persons with limited English proficiency.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner-occupied single-family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Workforce Housing – The State of Oregon, like many other states, is facing a workforce housing crisis. Many Oregonians have decent paying jobs – teachers, nurses, fire fighters,

law enforcement, etc. but due to the high cost of housing, are housing burdened, paying well over the recommended 30% of their monthly income on housing or enduring long commutes to even find decent, safe, and somewhat affordable housing. Due to this crisis, the Governor's Regional Solutions Team, along with several other state agencies, including Oregon Housing and Community Services and Business Oregon, are collaboratively working on solutions to the housing crisis of the "missing middle." We are optimistic that while this won't eliminate the issue this will begin to address the need and be something that can be replicated in other areas of the state. While the State Community Development Block Grant funds will not be directly utilized under this Initiative, Business Oregon has another funding source such as Special Public Works Fund, Strategic Reserve Funds that is available for eligible applicants/projects to assist with the Workforce Housing issue. Business Oregon will also be administering a state funded program which will assist in the housing infrastructure and Brownfields Properties Revitalization.

Manufactured Housing – Oregon has more than 140,000 manufactured homes in parks and more than half of those (55%) were built before 1980 meaning many need repair. Many, if not most, of the manufactured homes are also owned or rented by low-to-moderate income persons. Since 2018, Business Oregon is providing a \$100,000 incentive for CDBG housing rehabilitation applications where the focus is on repairs to homes in manufactured parks. The maximum request for housing rehabilitation has been \$400,000 but considering the need, we have added the \$100,000 incentive for a maximum award of \$500,000. We anticipate at least an additional 20 manufactured homes in parks will be assisted with this incentive. In the past few years, the CDBG program made a programmatic change that would enable eligible applicants, in cooperation with a non-profit service provider, to allow substantial rehabilitation of homes especially for manufactured homes in parks. By implementing this change, we are optimistic that this will free up other funds that could be used to replace the outdated manufactured homes within a park and preserve the park for affordable housing. We will continue to work with Oregon Housing and Community Services and other stakeholders to develop the programmatic change to have the largest possible impact on continuing to preserve affordable housing of this type.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2023 Outcome and Performance Goal Summary:

Table V summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2023 PER conforms to the outcome and performance measure requirements identified in the 2021-2025 Consolidated Plan. Since the actual number funded is based upon the awards made during the program year, the final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/ county and the state is administratively closed and will be reported in IDIS at that time. In summary it is estimated 20,522 Oregonians will benefit from the activities funded under the CDBG program in PY2023 of which 11,547 (56.27%) will be low and moderate income. An abbreviated summary of the State's achievements through the end of PY 2023 are:

- The state near or exceeded the annual goals for Public Works; SL1 Community Facilities; EO3 Microenterprise Assistance; DH1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance and Housing Rehabilitation.
- 4 water and wastewater systems that are benefiting 23,656 people were funded.
- 104 housing units will be rehabilitated.
- The CDBG program leveraged \$1,568,193 in matching funds.
- One capacity building activities were conducted, and they are benefiting non-entitlement communities statewide.

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5-year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2021-2025 Consolidated Plan. As this is the second year of the 2021-2025 Consolidated Plan, the information for 2022 is what will be reported for this year.

Refer to the Table V for details.

Table V

Program Year 2023 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2023	Total Number Funded by 12-31- 2023	Short Term Annual Goal	Actual Number Funded in 2023 and % of Annual Goal Achieved	Long Term Goal by 12-31-2023	Actual Number Funded by 12-31-23 and % of Five Year Goal Achieved
SL3	Public Works – Water/Wastewater	Number Systems Assisted	4	21	To benefit 7500 people/ year	163.65%	To benefit 37,500 people	119%
		Total Persons Assisted	12,274	44,514				
		Total LMI Persons Assisted	6,382	23,503				
		Funds Leveraged	\$1,399,795	\$9,450,015				
SL1/SL3/DHI	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers), (SL1) Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/ workshops for persons with disabilities (SL3) Public/Community Facilities (domestic violence shelters, emergency/homeless shelters (DHI)	Total Facilities Assisted	2	12	To benefit 2600 people/ year	200%	To benefit 13,000 people	68%
		Total Persons Assisted	5,204	8,811				
		Total LMI Persons Assisted		8,430				
		Funds Leveraged	113,398	1,013,398				
	Housing Rehabilitation	Total Number of Units rehabbed	88	261	100 Housing Unit	88%	500 Housing Unit	52%
		Funds Leveraged	\$0	0				
EO3	Public Services-Microenterprise Assistance	Total Microenterprises Assisted	175	255	To benefit 50 Micro E/ year	285%	To benefit 250 microenterprise s	159 MicroEnterprise assisted (64%)
		Tota LMI Microenterprises Assisted	98	159				
		Funds Leveraged	0	\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	TA activities		5	Fund 2 per year	50%	10 TA activities	50%
			1					

NOTE: As per HUD's review dated 7/13/2021 regarding CDBG accomplishment numbers above was to be completed within the parameters of all projects that made draws within the reporting period (PR-23). note that it may be overinflated as it may include the number of accomplishments for CDBG-CV as PR-23 does not differentiate the source of funds.

The annual and five- years performance indicator goals were set based on the projects awarded and future accomplishments indicated within the project application. And parameters that the State is tracking actual accomplishments are based on the projects that are completed within the program year and funded by the annual CDBG funds excluding CDBG-CV.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan with Special Attention to the Highest Priority Activities That Were Identified

CDBG activities that have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2021-2025 Consolidated Plan. Out of CDBG funds awarded in 2023 85.72% are to benefit LMI while in total they will benefit 17,949 people living in the rural non-entitlement areas. As a part of the priority under housing rehabilitation projects, we are expecting to rehabilitate and will benefit at least 104 households. Refer to Table's I, II and VI for more details.

The state obligated its Program Year 2023 funds for activities in accordance, as much as possible, with the targets set in the *2023 Annual Action Plan for the Oregon*.

The state exceeded the annual allocation funding targets in all categories.

Over the years, the state is seeing an increase in demand for the CDBG program. With the increase in demand the State went from one application round a year to two. Many of communities have shown interest in the upcoming application round which started in February with applications due the end of April. The second application round will begin in July and end September 30th.

The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others.

Variance between Targeted and Awarded Funding in 2021-2025

The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages, but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar year OBDD-IFA conducted a target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. Granted that 2021 is the first year of the 2021-2025 plan period, OBDD has, so far, able to achieve annual targeted goals.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

The 2023 Program Year had many lingering challenges due to the COVID 19. The local rural economy suffered which created a need for assistance to small business. Utilizing CDBG-CV the state was able to assist more in more assistance such as rental assistance, food bank activities As a result, the state sees the changes in the capacity level, and the impact to the project timelines.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2021-2022-2023), 95.37% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2023 program, 85.72% of the projects funded are to satisfy the national objectives of benefiting low- and moderate-income persons.

The unobligated FY2023 funds were not included in the calculation for overall program benefit to low- and moderate-income persons. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Low Income	Total Benefitted Persons	LMI	Award amount	%	Leverage
Community/ Economic Development	Collected	796	492	\$ 50,000	0%	\$ -
Public Works	Collected	17,949	9,933	\$ 5,710,527	51%	\$ 1,399,795
Community Facilities	Collected	1,673	1,018	\$ 2,707,060	24%	\$ 113,398
Housing Rehabilitation	Collected	104	104	\$ 2,700,000	24%	\$ 55,000
Total		20,522	11,547	\$ 11,167,587	100%	\$ 1,568,193

Evaluate Progress toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2023 Business Oregon funded housing rehabilitation projects that are proposed to benefit at least 104 households, of which 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on May 31, 2024 and BUSINESS OREGON received no public comment regarding the 2023 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2023 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2023, none of the 1% funds from the 2023 allocation had been expended. During 2023 BUSINESS OREGON obligated all the 2019 CDBG 1% and substantially obligated partial of the 2020 CDBG 1% funds for activities.

Table VII**CDBG 1% Balance as of December 31, 2023**

Fiscal Year	Obligated	Unobligated	Total
2011	131,525	0	131,525
2012	120,039	0	120,039
2013	121,782	0	121,782
2014	119,140	0	119,140
2015	117,449	0	117,449
2016	120,557	0	120,557
2017	119,783	0	119,783
2018	131,623	0	131,623
2019	132,772	0	132,772
2020	97,594	38,645	136,239
2021		123,032	123,001
2022		118,854	118,854
2023		114,994	114,994
Total	1,641,493	395,525	2,036,987

Table VII summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2023 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Fair Housing Council of Oregon.** BUSINESS OREGON entered into the contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2022 PER report section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +2% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 2% funds used for state administration will be

matched 1:1 with funds from the department's Special Public Works Fund. During 2023 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data** — the proposed applicant data is contained in Table II above.
- **Actual data** — the actual beneficiary data from PY2022 CDBG funded projects that were administratively closed during 2022 is described and contained in Table VIII below.

Table VIII

Race Group	Total from PY 2023 Grant		Combined Total
	Project	Hispanic	
White	1,770	48	1,818
Black/African American	4	0	4
Asian	15	0	15
American Indian/Alaskan Native	37	1	38
Native Hawaiian/Other Pacific Islander	3	0	3
American Indian/Alaskan Native & White	1	0	1
Asian & White	4	0	4
Black/African American & White	1	0	1
Amer. Indian/Alaskan Native & Black/African Amer.	0	0	0
Other multi-racial	198	159	357
Total	2,033	208	2,241

Ethnicity/Race data is tabulated for expended projects within PY2023 (as per PR-23). Zero (0) projects awarded in 2023 were administratively closed during the reporting period. When 2023 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2023 Grant Year Activity Reports.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2023 recipients as part of its regular monitoring procedures. Due to COVID 19 restrictions internal file/desk audit was performed for all projects. A standardized monitoring checklist is used for this process. Grant recipients monitored during the reporting period complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minorities- and women-owned businesses. Business Oregon Certification Office for Business Inclusion and Diversity (COBID) provides information regarding minority and women owned business that potential contractors can access if looking for minority and women owned businesses in the area.

The current Grant Management Handbook (GMH) (2023 version) provides forms that grantees use to collect and report their efforts to the state. The GMH continues to contain information and new requirements as published by HUD. All Grantees must meet the minimum acceptable outreach efforts/standards to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor;
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation.
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, grantees are encouraged to use the **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

Adjustment to include the Technical Assistance was done to record the allocation of \$ 118,854 and State administrative amount.

Line 59 was almost adjusted to show the overall low- and moderate-income benefit period of 2021-2023

Additional accomplishments in 2023

HUD conducted program monitoring during the Spring 2024. All findings and concern have been fully completed by the end of the year.

Project #	Grantee	Project Name	Project status	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Leverage	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White	Hispanic	American Indian / Alaskan Native	Black	Asian / Pacific Islander	Other two or more races	Female HH
P23001 (19, 22, 23)	St. Helens	Sewer System Improvements - Design		\$ 1,379,860			\$ 1,379,860															
P23004	Vernonia	Water System Improvements - Construction		\$ 2,235,822			\$ 2,235,822															
P23005	Mt. Vernon	Water Supply Improvements - Design		\$ 451,705		\$ 23,000	\$ 474,705															
P23006	Ontario	Water Supply Improvements - Design		\$ 473,000		\$ 27,000	\$ 500,000															
H23007(19, 23)	Columbia County	Housing Rehabilitation Program		\$ 400,000	\$ 75,000	\$ 25,000	\$ 500,000															
H23008	Lane County	Housing Rehabilitation Program		\$ 412,500	\$ 80,000	\$ 7,500	\$ 500,000															
H23009	Falls City	Housing Rehabilitation Program		\$ 300,000	\$ 75,000	\$ 25,000	\$ 400,000															
H23010	Deschutes County	Housing Rehabilitation Program		\$ 314,000	\$ 70,000	\$ 16,000	\$ 400,000															
H23011	Lebanon	Housing Rehabilitation Program		\$ 300,000	\$ 75,000	\$ 25,000	\$ 400,000															
C23012	Port Orford	Community Center - Design & Construction		\$ 1,500,000			\$ 1,500,000															
C23013	North Powder	Library - Design & Construction		\$ 1,179,560		\$ 27,500	\$ 1,207,060															
H24007 (23, 24)	Josephine County	Housing Rehabilitation Program		\$ 208,888		\$ 20,000	\$ 228,888															
P24004 (22, 23)	Port Orford	Water System Improvements - Design		\$ 408,104		\$ 35,000	\$ 443,104															
P24005	Elgin	Water System Improvements - Design		\$ 304,000		\$ 30,000	\$ 334,000															
P24006	Shaniko	Water System Improvements - Design		\$ 123,000		\$ 3,000	\$ 126,000															
H24008	McMinnville	Housing Rehabilitation Program		\$ 400,000		\$ 25,000	\$ 425,000															
							\$ -															
				\$ 10,390,439	\$ 375,000	\$ 289,000	\$ 11,054,439	\$ -	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Total available to obligate			\$	-
Detail 2023 Annual Allocation				
Annual allocation				
TOTAL PY2023 Allocation		\$	11,499,421	
Admin		\$	329,988	
TA 1%		\$	114,994	
Available for projects		\$	11,054,439	
Obligated		\$	11,054,439	
Balance available to obligate		\$	-	

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Oregon
Performance and Evaluation Report
For Grant Year 2023
As of 03/06/2025
Grant Number B23DC410001

DATE: 03-06-25
TIME: 11:08
PAGE: 1

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$11,499,421.00
2)	Program Income	
3)	Program income receipted in IDIS	\$71,323.28
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$71,323.28
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$11,570,744.28

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$11,417,896.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$11,417,896.00
12)	Set aside for State Administration	\$329,988.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$329,988.00
15)	Set aside for Technical Assistance	\$55,469.00
16)	Adjustment to compute total set aside for Technical Assistance	\$59,525.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$114,994.00
18)	State funds set aside for State Administration match	\$229,988.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$71,323.28
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$71,323.28

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$0.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$0.00
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$4,439,097.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$4,439,097.00

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$49,890.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$49,890.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$11,499,421.00
46)	Program Income Received (line 5)	\$71,323.28
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$11,570,744.28
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.43%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$81,866.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$81,866.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$11,499,421.00
55)	Program Income Received (line 5)	\$71,323.28
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$11,570,744.28
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	0.71%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$50,016.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$11,499,421.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	0.43%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2021 – 2023

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2021	2022	2023	Total
65) Benefit LMI persons and households (1)		8,796,906.00	6,666,419.83	4,349,036.00	19,812,361.83
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		2,782,167.00	4,410,526.17	6,348,771.00	13,541,464.17
68) Total, Benefit LMI (sum of lines 65-67)		11,579,073.00	11,076,946.00	10,697,807.00	33,353,826.00
69) Prevent/Eliminate Slum/Blight		0.00	0.00	8,195.00	8,195.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		0.00	0.00	8,195.00	8,195.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		11,579,073.00	11,076,946.00	10,706,002.00	33,362,021.00
77) Low and moderate income benefit (line 68 / line 76)		1.00	1.00	1.00	1.00
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		346,002.00	43,508.00	0.00	389,510.00
80) Technical Assistance		0.00	0.00	22,000.00	22,000.00
81) Local Administration		228,122.00	204,382.00	81,866.00	514,370.00
82) Section 108 repayments		0.00	0.00	0.00	0.00



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PR57 - CDBG State Timely Award of Funds

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State Name: Oregon Grant Number: B23DC410001 Report Date: 01-10-25
Award Date: 08-25-23 Timeliness Date: 11-25-24
Grant Amount: \$11,499,421.00 Distribution Standard: \$11,054,438.37 Total Funded: \$11,054,439.00

IDIS Activity ID	UGLG Name	Matrix Code	Activity to prevent, prepare for, and respond to Coronavirus	Funded Amount
17960	COLUMBIA COUNTY	14A	No	\$400,000.00
17961	COLUMBIA COUNTY	14H	No	\$75,000.00
17969	DESCHUTES COUNTY	14A	No	\$314,000.00
17970	DESCHUTES COUNTY	14H	No	\$70,000.00
18001	JOSEPHINE COUNTY	14A	No	\$208,888.00
17963	LANE COUNTY	14A	No	\$412,500.00
17964	LANE COUNTY	14H	No	\$80,000.00
18000	ELGIN	03J	No	\$0.00
18014	ELGIN	03J	No	\$304,000.00
17966	FALLS CITY	14A	No	\$300,000.00
17967	FALLS CITY	14H	No	\$75,000.00
17972	LEBANON	14A	No	\$300,000.00
17973	LEBANON	14H	No	\$75,000.00
17995	MCMINNVILLE	14A	No	\$400,000.00
17958	NORTH POWDER	03E	No	\$1,179,560.00
17956	ONTARIO	03J	No	\$473,000.00
17957	PORT ORFORD	03E	No	\$1,465,000.00
18016	PORT ORFORD	03J	No	\$408,104.00
17922	ST. HELENS	03J	No	\$1,344,860.00
18003	SHANIKO	03J	No	\$123,000.00
18012	SHANIKO	03J	No	\$0.00
17953	VERNONIA	03J	No	\$2,235,822.00
17954	CITY OF MT. VERNON	03J	No	\$451,705.00
17955		21A	No	\$23,000.00
17959		21A	No	\$27,500.00
17962		21A	No	\$25,000.00
17965		21A	No	\$7,500.00
17968		21A	No	\$25,000.00
17971		21A	No	\$16,000.00
17974		21A	No	\$25,000.00
17983		21A	No	\$35,000.00
17985		21A	No	\$27,000.00
17997		21A	No	\$25,000.00
18002		21A	No	\$0.00
18004		21A	No	\$3,000.00
18005		21A	No	\$20,000.00
18013		21A	No	\$0.00
18015		21A	No	\$30,000.00
18017		21A	No	\$35,000.00



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21A

No

\$35,000.00

Total Funded Amount: \$11,054,439.00

2022 - Status Reconciled (PR-57)		
Distribution Standard	\$ 11,428,795	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 11,428,795	
unobligated		
Total State	\$ 11,428,795	Reconciled



State of Oregon
B-22-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2024

State	OREGON
Reporting Period FY	2024
Grant Number	B-22-DC-41-0001
Data as of:	December 31, 2024
1. Financial Status	
A: Total Funds	
(1) Allocation	\$11,885,356
(2) Program Income	\$ 0
B: Amount Obligated to Recipients	\$ 11,766,502 (IDIS 1-10-25)
C: Amount Drawn Down	\$ 1,996,619
D: Amount for State Administration	\$ 337,707
E: Technical Assistance	\$ 118,854
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2021-2023
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$11,123,495.00
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Non-countable	\$0
(5) Local Administration	\$305,300
(6) Unobligated FY2019 Funds (Not included in total)	\$ 0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$0
Total	\$11,428,795 (see note)

NOTE:**PR28 Report total obligated to recipients –**

2022 - Status Reconciled (PR-57)		
Distribution Standard	\$ 11,428,795	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 11,428,795	
unobligated		
Total State	\$ 11,428,795	Reconciled

B-22-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2024

Describe the Resources Made Available

In 2022 IFA had \$18,043,205 in available CDBG resources to award to units of general local government (UGLG). Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2022 annual grant (amount available for projects) \$11,428,795
- 2) FY2021 and prior year unobligated funds \$ 6,614,410 (in the process of preparing this report some projects closed out with unused award therefore it came back to the FY2021),

Describe the Investment of Available Resources

The available resources were not fully invested within PY2022. Table I illustrates that the 2022 funds obligated by December 31, 2022.

Variance between Targeted and Awarded Funding in 2022

The 2024 Method of Distribution (MOD) identifies that OBDD intended to award funds according to the target percentages, but OBDD is not obligated to award all the funds targeted to each category, i.e., if enough projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received, was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2022 MOD, and for the following reasons:

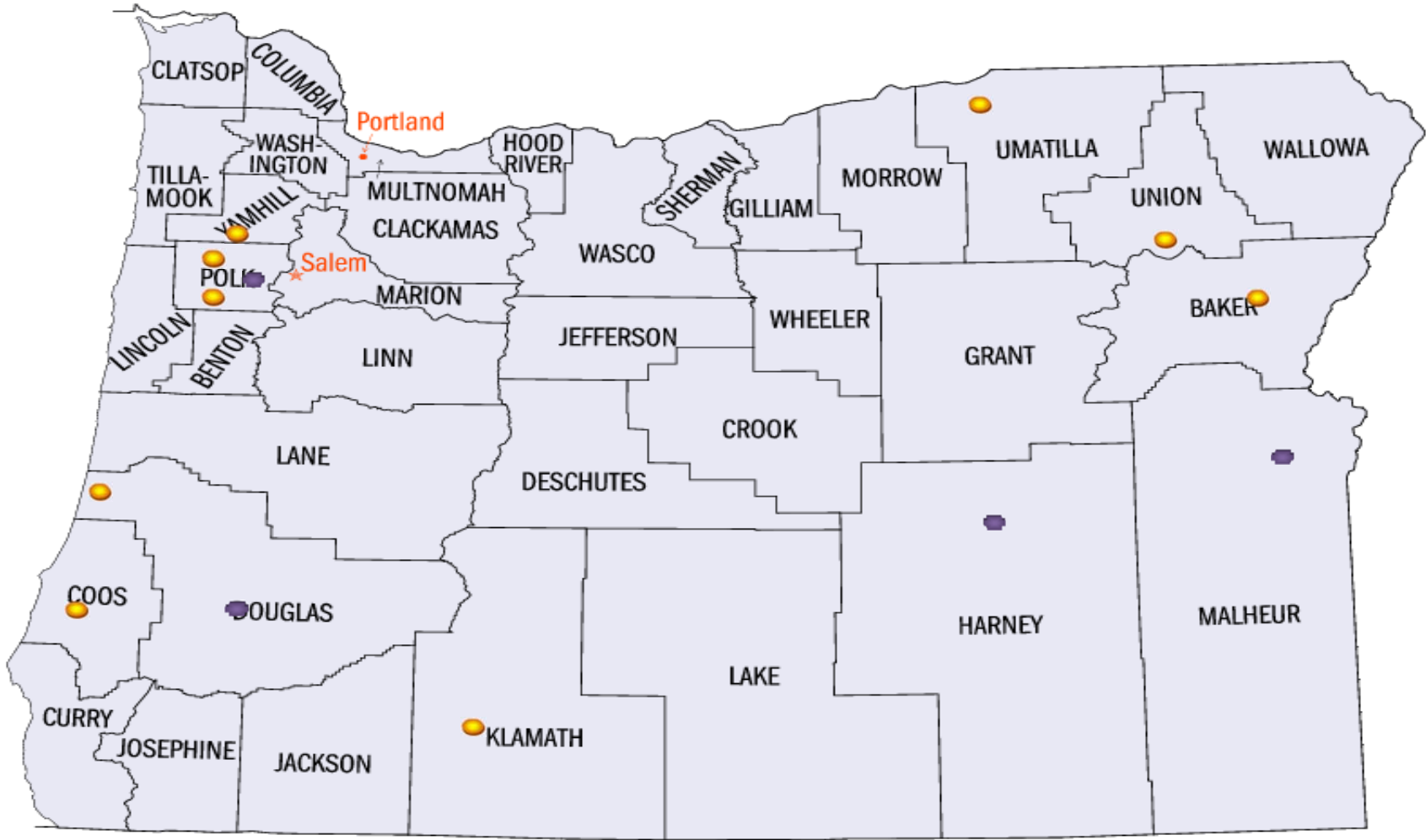
The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2022, the State received sixteen applications totaling of \$ \$20,539,039

As of December 31, 2022, \$9,769,279 of the 2022 Program Year funds were obligated and left \$ 1,659,516 to be included in the 2023 application round which will open in February to April 2023. In total the projected obligation for the FY 2022 funds were obligated in accordance with the *2022 Method of Distribution*. We are confident that the remaining \$1,659,516 will be able to obligate it within the 15-month Timely Distribution period.

Table I

	2022 Annual Allocation and Targets		OBLIGATED	2022 Allocation awarded to project	2022 program income	2022 Recaptured Grant Repayment	2021 unobligated program funds	prior years unobligated recaptured funds	TOTAL OBLIGATED after 4th quarter application round (11/30/2020) AND ASSOCIATED PERCENTAGE	
Category	Amount	%		Amount	Amount	Amount	Amount	Amount	Amount	%
Microenterprise Assistance	\$ 360,864	2%	Obligated no later than 12/1/2022	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%
Public Works	\$ 9,562,899	53%	Obligated no later than 12/1/2022					\$ -	\$ -	0.00%
			Award Amendment							
Public/Community Facilities	\$ 3,608,641	20%	Obligated no later than 12/1/2022	\$ 8,969,279			\$3,086,406	\$ 2,628,004	\$ 14,683,689	89.62%
Housing Rehabilitation	\$ 4,510,801	25%	Obligated no later than 12/1/2022	\$ 800,000			\$ 900,000	\$ -	\$ 1,700,000	10.38%
Urgent Need			Obligated no later than 12/1/2022						\$ -	0.00%
Total	\$ 18,043,205	100%		\$ 9,769,279	\$ -	\$ -	\$ 3,986,406	\$ 2,628,004	\$ 16,383,689	100%
Total Available to Obligate in 2022 (total annual allocation + Prior year unobligated)			Note: 2022 allocation for project \$11,428,795 + prior year unobligated \$6,614,410							
Total Obligated for PY2022	\$ 16,383,689									
Unobligated	\$ 1,659,516									

Geographic Distribution and Location of Investments



Refer to the above map for the 2022 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. The state did not receive direct microenterprise assistance applications but due to the government shut down due to COVID-19 the state awarded Small Business awards through the microenterprise program. Awards were made as follows:

- **Public Works** – City of Chiloquin, Reedsport, North Powder, Sumpter, Umatilla, Coquille, Willamina, Sheridan, Falls City.
- **Housing Rehabilitation** – Independence, Burns, Roseburg, Vale

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

2022 Award												
	Project #	Award Amount	Leverage	Projected Beneficiary info								
Public Works				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
City of Chiloquin	P22001	\$ 2,500,000	\$ 2,193,000	732	566	190	107		431	3	1	
City of Reedsport	P22002	\$ 2,351,288	\$ 25,000	4,065	2,351	3,654		54	82			275
City of North Powder	P21013	\$ 50,000										
City of Sumpter	P22005	\$ 2,500,000		243	139	237	2		3			1
City of Umatilla	P22006	\$ 2,032,414	\$ 6,054,086	7,215	3,562	3,691	3,006	226	53	9		230
City of Willamina	P22008	\$ 1,752,767	\$ 7,404,133	2,042	1,231	1,490	197	4	160	12	13	166
City of Sheridan	P22009	\$ 1,043,940		4,374	2,974	3,664		27	414	101	7	161
City of Falls City	P22010	\$ 2,050,145	\$ 3,201,855	970	568	848	53	11	52	5	1	
City of Coquille	P2207	\$ 403,135		4,015	2,270	3,242	263	27	238	43	4	198
Total Award		\$ 14,683,689	\$ 18,878,074	23,656	13,661	17,016	3,628	349	1,433	173	26	1,031
Housing Rehabilitation				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
City of Roseburg	H22003	\$500,000		30	30	18	4		3	1		4
City of Vale	H22004	\$400,000		20	20	11	9					
City of Independence	H22011	\$400,000		18	18	8	4	2	2	2		
City of Burns	H22012	\$400,000		20	20	10	5		3			2
Total Award		\$1,700,000	\$0	88	88	47	22	2	8	3	-	6
TOTAL AWARD		\$16,383,689	\$0	23,744	13,749	17,063	3,650	351	1,441	176	26	1,037

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There were no CDBG projects awarded in PY2022 or assisted with PY 2022 funds for person with special needs under Community Facilities.

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments (AI) and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Affirmatively Furthering Fair Housing was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2021 - 2025 Analysis of Impediments to Affirmatively Furthering Fair Housing, the 2021 - 2025 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2022 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by Business Oregon to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, integrating within program implementation and through the contract with Fair Housing Councils of Oregon, educates its recipients about their fair housing responsibilities in several ways including:

- 1) Presentations at workshops,
- 2) Updates to the comprehensive Grant Management Handbook,
- 3) Disbursements of informational handouts, posters, brochures, and individual technical assistance, as needed or requested,
- 4) Partner with planning and land use professionals to review Post Acknowledgement Plan Amendments (PAPA) submitted to Department of Land Conservation and Development (DLCD) to identify proposals that may have discriminatory impact.
- 5) Proceeding with the 2021-2025 statewide Affirmatively Furthering Fair Housing and Fair Housing Action Plan which are made available to recipients to identify, plan for, and remove impediments to further fair housing,
- 6) Provide direct training and consultation to local jurisdiction.

The efforts of BUSINESS OREGON, identified below are addressing the following impediments identified in the 2021-2025 Analysis of Impediments to Furthering Fair Housing:

- 1-5 – Local zoning and land use regulations and/or inexact application of state laws may impede the siting and approval of group homes.

- 2-1 – Lack of enforcement of fair housing violations persist statewide.
- 2-2 – Limited housing options for persons most vulnerable to housing discrimination: non-English speakers, persons of Hispanic descent, African Americans, large families and persons with disabilities.
- 3-1 – Local housing resources statewide are limited. This is particularly true in rural communities.
- 6-1 – The state's ban on inclusionary zoning limits municipalities' ability to employ flexible tools and incentives to increase the number of affordable units built.

BUSINESS OREGON continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO)

Table III, below summarizes the impediments identified within 2021-2025 Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan being addressed by BUSINESS OREGON and the actions taken by BUSINESS OREGON and through its contractor, FHCO to address the identified impediments:

During 2022 the following additional activities occurred:

- a. The state to convey fair housing information via our website, Act-on list-serve disseminates information to all interested persons and grant recipients.
- b. IFA provides outreach through technical assistance workshops/ presentations regarding Labor Standard, Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 new regulations.
- c. IFA requires the submission of reasonable accommodation policies when a non-profit becomes a certified sub-grantee.
- d. IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

TASK	DELIVERABLES	
1. Administration: Assign key personnel to project and review timeline with OBDD staff, provide oversight and project management. Quarterly and annual reporting to OBDD projectmanager.	• List of key personnel, contact information and roles. • Project timeline and narrative for contract period. • Copies of all final products developed under contract. • Prepare and submit invoices. • Annual report of systematic trends and corrective changes in Oregon landuse activities.	
EDUCATION AND OUTREACH		
2. Conduct at least 4 mass media and other strategic outreach activities	4 events, reaching at least 4 non-entitlement communities. The location, date of the event, alongwith the call number of the radioor television station, and identification of the area covered bythe station will be reported.	3/17/2022 – “Speaking Frankly: And How We Doin'?” Yamhill County public access television. Topics discussed: Two FHCO staff interviewed for “Speaking Frankly: and How We Doin'?” In this interview staff spoke about fair housing basics, fair housing trends in Yamhill County, and creating inclusive communities. https://youtu.be/zJfWICmT7sY 4/7/22 - staff interview with Donna Quinn from KMUN Radio, "Talk of Our Towns" program. nature of FHCO work, history of housing discrimination, action steps. Continue outreach across region, work with parties who reach out as result of interview. https://kmun.org/podcast/talkoffourtownsapril72022/ 7/27/22- Spanish Radio Interview with Radio Poder 98.3 FM KTUP La Voz del Pueblo en el Valle del Willamette. In this

	The number of posts and news articles posted.	interview FHCO staff discusses fair housing basics, services offered by FHCO, and how to spot possible housing discrimination. Ongoing monthly PSA Campaign with KTUP 98.3. Instagram:134 posts Facebook: 168 posts Twitter: 100 posts Newsletters: 17 sent
3. Show newly updated “Anywhere But Here” display in at least four (4) non-entitlement communities.	4 display events in non- entitlement communities. The location and date of the displayevent will be reported.	Forest Grove library March 22-April 5, 2022 Pendleton Library May 9-20, 2022. Newburg Public Library July 11-25, 2022 Cottage Grove Public Library September 1 – 15, 2022; Independence Heritage Museum September 16-30, 2022.
4. Produce and distribute 4,000 information materials	The number of information materials and packets distributed.	5,709 materials distributed to non-entitlement areas
5. Complete 2022 fair housing poster contest	Date and location of poster contest, the number of entrees judged and identification of the winner and provision of a copyof the winning poster.	Poster contest theme for 2022 is “Neighborhoods are for Everyone” and outreach is happening, including a new curriculum. Contest announcement made on December 17, 2021 and information updated on website, social media posts created, and three email blasts were sent: January 10,

		2022 to 200 contacts; January 19, 2022 to 180 contacts; and February 14, 2022 to 180 contacts. Announcements were posted on January 12, 2022 to Facebook, Instagram and Twitter. Poster contest reminder announcement sent February 11, 2022, reaching 4,691 subscribers; another posting was issued on March 4, 2022 as reminder of one week left to submit entries. Winner Bayalyn Stack announced March 19th. On April 4, 2022, the grand prize winners for each category were announced on Facebook, Instagram.
6. Distribute 10,000 fair housing newsletters	The number of FHCO Newsletters distributed.	Promise of Opportunity was sent to 4,777 subscribers on 12/15/21 https://mailchi.mp/fhco/promise-of-opportunity-fall-4951740 Newsletter included an announcement about the website re-design, 2022 poster contest announcement, and a sign-up link for a free lunch presentation covering fair housing basics Promise of Opportunity was sent to 4,629 subscribers on 03/31/22. https://mailchi.mp/16138de5d02d/promise-of-opportunity-fall-4951857 Newsletter included an announcement that April is Fair Housing Month and FHCO is hosting its annual fundraising event “Neighborhoods are for Everyone” on April 21. The 24th annual Fair Housing Poster contest winner was announced, and upcoming fair housing trainings were listed.

		Promise of Opportunity was sent to 5,112 subscribers on June 15, 2022 https://fhco.org/summer-2022-newsletter/. Newsletter included an announcement that FHCO has created new partnerships with Oregon REALTORS® and Bridges Oregon, Inc. to reach more members of protected classes and provide them with more fair housing resources. Upcoming trainings were also featured. The Bus Tour newsletter was sent on 4/15/22, 5/12/22, and 6/8/22, reaching a combined subscriber total of 1,950. Promise of Opportunity was sent to 5,570 subscribers on September 30, 2022. https://mailchi.mp/fhco/promise-of-opportunity-fall-4951985?e=%5bUNIQID%5d Newsletter included announcements for upcoming training about source of income as a state protected class in Oregon. FHCO has also partnered with Creating Opportunities to create fair housing informational postcards. The postcards will be shared with the Creating Opportunity network of followers; the project consists of 47 total postcards featuring fair housing information.
7. Continue to update FHCO website	The number of page views on the FHCO website.	fhco.org was re-launched November 1st with a sitewide translation tool, updated search functionality, and simplified copy text and menus to increase accessibility for the people fair housing laws most directly serve. Online resources are being assessed and added. We streamlined our resource library. Now, when users search by category, like "housing provider", "renter", "social service provider", the most important materials for those people will populate the search first.

		We added more contact forms with buttons for easy access. The contact buttons are Contact Form for Housing Providers, Contact Form for Social Service Providers, Become a Volunteer, Book a Training, Become a Fair Housing Tester, and Reserve the 'Anywhere But Here' Exhibit. (We already had "report housing discrimination" buttons on almost every page) 81,127 Total page views
8. Maintain presence of fair housing education and outreach staff and access to enforcement staff in five priority regions outside of the Portland MSA	Location and key personnel in five priority regions.	Glenda Moyer, Eastern Oregon Jeanette Small/Dario Hunter, Central Oregon Jamie Gatewood, Polk and Yamhill Counties Jamie Gatewood/Justin Nelson Southern Oregon Eliza Galaher, North Coast

9. Conduct trainings for ten (10) partners and key organizations including re-entry professionals, nonprofit shelters and housing providers, state agencies and community based organizations. At least one training will be recorded.	Identification of the 10 partners and key organizations that were trained, including their name, organization and the location and date of training.	3/7/22: Training held in Sherwood, OR/Metro PDX presented Fair Housing for CASA of Oregon. 3/22/22: Training in Baker City, OR/NE Oregon region, for housing providers of adult foster care. Agency named Step Forward Activities, Inc., and they provide housing to DD residents and assist people with disabilities in obtaining housing. 3/22/22: Training conducted in St. Helens/North and Central Coast region to Lifempowered, Inc., which offers support services and advocacy to people with disabilities. 7/5/22: In-person training for Tillamook Helping Hands transitional housing-Tillamook. Covered FH basics and emphasized reasonable accommodation in connection to disability and criminal/credit/rental history. Also talked about assistance animals and familial status. 7/25/22: Zoom training for Mid-Columbia Community Action Council-The Dalles. Topics covered included Fair Housing basics, the protected class of disability, reasonable accommodations and modifications, and mediation strategies for landlord and tenant agreements. Audience included MCCAC's case managers, advocates, and rapid rehousing shelter manager. 8/9/22: In-person training for Evolve Property Management-Woodburn. Topics covered included: FH Basics, Harassment, Disparate Impact, The Protected Class of Disability, Reasonable Accommodations, and Service Animals. 9/13/22: Zoom training for Evolve Property Management-Woodburn. Attendees were administration and facilities employees. Training topics covered: FH Basics, Harassment, LGBTQIA, Protected Class of Disability, RA/RM, and Assistance Animals. 9/28/22: In-person training at Housing Oregon Conference-Portland. FHCO staff presented on Fair Housing and Homelessness: Trends in Rural Oregon. Presented
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		information about discriminatory fair housing trends in rural areas of Oregon and provide information on how to advocate and counter these practices. Looked at the causes of homelessness and attempt to disentangle personal vulnerabilities from a shortage of accessible, affordable, and available housing. Placed the response by rural communities and a general failure of jurisdictions to adequately address the needs of citizens experiencing homelessness, housing insecurity, and housing cost burden in a historical Fair Housing context.
ENFORCEMENT		
10. Screen at least 200 clients from Oregon's non-entitlement jurisdictions with intakes; anticipated that 21 calls will result in fair housing allegations	The number of clients screened from the non-entitlement areas of the state. The number of calls that resulted in fair housing allegations requiring further investigation, follow-up action or formal complaint processing.	255 clients screened, 36 bona fide allegations resulting in further investigation/action from non-entitlement areas.
11. Conduct 20 matched-pair tests on rental properties in non-entitlement jurisdictions throughout state to uncover experience of rental applicants most likely to experience discrimination in the housing marketplace. Basis of protected classes to be tested may include race/color, national origin, source of income, sexual orientation, and gender identity.		Twenty tests conducted on the basis of Source of Income. Positive: 0 Negative: 12 Inconclusive: 8

PUBLIC POLICY ADVOCACY		
12. Conduct on-going education and outreach communications and provide technical assistance to non-entitlement area jurisdictions related to AFFH.	Log of communications which includes a summary of information provided and copies of materials or links to information/materials posted/provided and training provided to non-entitlement areas of the state.	3 total contacts, assistance given: Affirmed that needed housing density would be present in new residential subdivision Assured that greater housing opportunity would be generated in an annexation of land from Polk County Advocated for a reduction of prohibitive development standards
13. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use proposals with a potentially discriminatory impact.	List of partners, number of PAPAs reviewed, summary of issues identified and technical assistance offered; summary of outcomes by jurisdiction.	358 total PAPAs reviewed
14. Facilitate quarterly meetings of FHCO's AFFH advisory panel of representatives of OBDD and OHCS staff, DLCD staff, land use experts, planning experts, and other stakeholders identified	Date, list of attendees, and summary of topics discussed at quarterly meetings	December 21, 2021 Attendees: Samuel Goldberg, Al Johnson, Jean Dahlquist, Tom Cusack, Andrée Tremoulet, Ed Sullivan, Ellen Johnson, Jamie Gatewood, Jennifer Bragar, Judy Prosper, Kimie Ueoka, Kirsten Blume, Nancy Murray, Rena Schoen, Allan Lazo Summary of topics discussed: Update on FHCO activities (hiring regional enforcement staffing, Fair Housing plans in progress in Portland and Clackamas County); Update on Enforcement activities (putting enforcement ears on the ground, disparate impact identified around homeless services due to fines and criminal history in Washington County); Update on Public Policy (work directly ties into

		AFFH/Systemic Investigations Committee and issues identified here); HLA Update (planning for annual conference – cohosting with University of Oregon); 4th Quarter stats (Missing data – possible cause for shift in trends toward more negative letters); PAPAs project update/Trends (Planners have indicated that they are understaffed and willing to get the negative comment letters to convince cities to get more resources, Jennifer wants push against bad actors like Sherwood, but HLA lacks capacity); Update on HB 2001/2003 implementation (large city plans advancing, including HPS work, still no organized resistance) March 31, 2022 Attendees: Samuel Goldberg, Jean Dahlquist, Allan Lazo, Andree Tremoulet, Anirban Pal, Jamie Gatewood, Judy Prosper, Kimie Ueoka, Kirsten Blume, Maig Tinnin, Nancy Murray, Rena Schoen Summary of topics discussed: PAPAs project update/Trends; Update on FHCO activities (Almost hired up for regional enforcement staff, received new FHIP grant, letter on climate friendly areas to be AFFH tool); Update on Enforcement activities (Enforcement summit, 3 cases are being pursued, regional staff to be hired in Eastern, Central, and Mid-Willamette Valley, BOLI starting to take cases); Update on Public Policy (Right to cooling legislation from perspective of disability, letter on incorporating AFFH into local decisions, working on annual reports with data since 2014); Climate-friendly Area Advocacy (Rulemaking to locate housing in CFA, advocacy to include AFFH in rulemaking); Shelter-designation Questions (2019 transitional housing definition was expanded, L-T rights not allowed)
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		June 30, 2022 Attendees: Samuel Goldberg, Allan Lazo, Andree Tremoulet, Jennifer Bragar, Ethan Stuckmayer, Anna Braun, Mari Valencia Aguilar, Anirban Pal Summary of topics discussed: PAPAs project update/Trends (Missed a lot of deadlines in Q1, back to average in Q2, Trend in good (or at least less bad) Goal 10 findings continues, Overall positive response in 2001 updates, especially after DLCD guidance); DLCD Update (Of 37 large city 2001 codes, only Fairview submitted no PAPA, 5 will approve in next couple weeks, Grants Pass was remanded to PC, HPS reports in Tualatin, La Grande, and Medford will go up on website); Update on FHCO activities (Enforcement Director position closes June 30, New role on LCDC, Mid-Willamette Valley region now includes Lane, Linn, and Benton, E&O specialist to be hired there); Update on Public Policy (Reports to come); HLA Update (Planning for next conference will happen at August HLA meeting, TSM is now TBD! Hiring legal assistant, Found new alliances in places like Eugene)
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15. Participate in 2023 legislative session advocacy through Oregon Housing Alliance to advocate for fair housing priorities, including: - Increased source of income protections; - Adding immigrants and refugees as a protected class in the state of Oregon; and, - Requiring mandatory fair housing training for housing providers and leasing personnel.	<i>Proposed legislative priorities for additional fair housing protections in 2023 legislative session through Housing Alliance.</i>	Participated in following statewide rulemaking workgroups and Housing Alliance workgroup and membership meetings to inform public policy priorities developed in Task 15 above: Housing Alliance workgroup (Homelessness and Tenant Protections / Development and Land Use) and general membership meetings; House Bill 2003 Regional Housing Needs Analysis Statewide Stakeholder Workgroup Meetings; State Legislative Joint Task Force on Addressing Racial Disparities in Homeownership; Land Conservation and Development Commission meetings; meetings with OR Congressional Delegation Re: FH in OR & Federal Legislation; Expungement Proposal; Right to Cooling (SB 1536 passed in March 2022 legislative session); Tenant Protection Vouchers; Health Share Rent Assistance Proposal; Foreclosure Protections; AFFH & Systemic Investigations Group; PHB – Fair Housing Advocacy Committee (FHAC); Tenant Protection Vouchers;
16. Participate in stakeholder group to respond to SB 291, which requires housing providers to conduct individualized assessment of use of criminal history in screening criteria.	<i>Participation in statewide stakeholder advisory group meetings</i>	Nothing to report

17. Participate in Housing Alliance committees, statewide rulemaking advisory committees, and regional stakeholder groups focused on preservation and development of affordable and accessible housing. Participate in Housing Alliance committees, statewide rulemaking advisory committees, and regional stakeholder groups focused on preservation and development of affordable and accessible housing, especially in areas of high opportunity.	<i>Participation in statewide stakeholder advisory group meetings and Housing Alliance workgroups</i>	Participated in following statewide rulemaking workgroups and Housing Alliance workgroup and membership meetings to inform public policy priorities developed in Task 15 above: <i>House Bill 2003 Regional Housing Needs Analysis Statewide Stakeholder Workgroup meetings: 10/28/21, 12/09/2021</i> <i>Housing Alliance workgroup (Homelessness and Tenant Protections / Development and Land Use) and general membership meetings: 11/02/21, 11/18/2021, 12/15/2021.</i> <i>Housing Alliance workgroup (Homelessness and Tenant Protections / Development and Land Use), equity subcommittee, and general membership meetings: 01/04/2022, 01/25/2022, 01/26/2022, 02/01/2022, 03/01/2022, 02/23/2022.</i> <i>Housing Alliance workgroup (Homelessness and Tenant Protections / Development and Land Use) and general membership meetings: 04/05/2022.</i> <i>House Bill 2003 Regional Housing Needs Analysis Statewide Stakeholder Workgroup meetings: 04/21/2022, 06/16/2022, 05/05/2022, 06/30/2022, 05/04/2022</i> <i>State Legislative Joint Task Force on Addressing Racial Disparities in Homeownership: 05/04, 05/27, 06/17, 06/16, 06/29, 06/21.</i> <i>Housing Alliance workgroup (Homelessness and Tenant</i>
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		<i>Protections / Development and Land Use) and general membership meetings: 07/05, 08/02, 09/06, 09/28.</i> <i>House Bill 2003 Regional Housing Needs Analysis Statewide Stakeholder Workgroup meetings:07/26, 08/18, 09/26.</i> <i>State Legislative Joint Task Force on Addressing Racial Disparities in Homeownership:07/13, 07/15, 07/20, 08/01, 09/09.</i> <i>Land Conservation and Development Commission meetings: 07/11, 08/18, 08/19.</i>
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Fair Housing Actions BUSINESS OREGON plans to undertake in 2022 and 2023

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations.

As a part of the effort Business Oregon:

- Continue to fund efforts of Fair Housing Council of Oregon (FHCO) to provide fair housing education and training services. Continue to fund the fair housing complaint line and provide broader assistance with landlord/tenant disputes. Promote increasing language accessibility of these services.
- Included in the funding process that all CDBG grantees to comply with all federal, state and local nondiscrimination laws. Provide educational materials to ensure grantees understand fair housing obligations.
- Fund complaint intake process at FHCO as well as technical assistance for federal funding recipients.
- Fund pilot program to review Post Acknowledgement Plan Amendments STATE OF OREGON 2019 FAIR HOUSING ACTION PLAN REPORT PAGE 9 OF 23 submitted to DLCD to identify land use proposals with a potentially discriminatory impact.
- Continue to staff the Housing Choice Advisory Committee and monitor implementation of HB 2639
- Promote tools and education for housing providers to understand fair housing requirements
- Provide culturally specific fair housing education and outreach for tribal communities, Spanish speaking communities, new immigrants, and persons with limited English proficiency.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner-occupied single-family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Workforce Housing – The State of Oregon, like many other states, is facing a workforce housing crisis. Many Oregonians have decent paying jobs – teachers, nurses, fire fighters,

law enforcement, etc. but due to the high cost of housing, are housing burdened, paying well over the recommended 30% of their monthly income on housing or enduring long commutes to even find decent, safe, and somewhat affordable housing. Due to this crisis, the Governor's Regional Solutions Team, along with several other state agencies, including Oregon Housing and Community Services and Business Oregon, are collaboratively working on solutions to the housing crisis of the "missing middle." We are optimistic that while this won't eliminate the issue this will begin to address the need and be something that can be replicated in other areas of the state. While the State Community Development Block Grant funds will not be directly utilized under this Initiative, Business Oregon has another funding source such as Special Public Works Fund, Strategic Reserve Funds that is available for eligible applicants/projects to assist with the Workforce Housing issue.

Manufactured Housing – Oregon has more than 140,000 manufactured homes in parks and more than half of those (55%) were built before 1980 meaning many need repair. Many, if not most, of the manufactured homes are also owned or rented by low-to-moderate income persons. Since 2018, Business Oregon is providing a \$100,000 incentive for CDBG housing rehabilitation applications where the focus is on repairs to homes in manufactured parks. The maximum request for housing rehabilitation has been \$400,000 but considering the need, we have added the \$100,000 incentive for a maximum award of \$500,000. We anticipate at least an additional 20 manufactured homes in parks will be assisted with this incentive. In the past few years, the CDBG program made a programmatic change that would enable eligible applicants, in cooperation with a non-profit service provider, to allow substantial rehabilitation of homes especially for manufactured homes in parks. By implementing this change, we are optimistic that this will free up other funds that could be used to replace the outdated manufactured homes within a park and preserve the park for affordable housing. We will continue to work with Oregon Housing and Community Services and other stakeholders to develop the programmatic change to have the largest possible impact on continuing to preserve affordable housing of this type. March

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2022 Outcome and Performance Goal Summary:

Table V summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2022 PER conforms to the outcome and performance measure requirements identified in the 2021-2025 Consolidated Plan. Since the actual number funded is based upon the awards made during the program year, the final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/ county and the state is administratively closed and will be reported in IDIS at that time. In summary it is estimated 23,744 Oregonians will benefit from the activities funded under the CDBG program in PY2022 of which 13,749 (57.9%) will be low and moderate income. An abbreviated summary of the State's achievements through the end of PY 2022 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; EO3 Microenterprise Assistance; DH1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance and Housing Rehabilitation.
- 9 water and wastewater systems that are benefiting 23,656 people were funded.
- 88 housing units will be rehabilitated.
- The CDBG program leveraged \$18,878,074 in matching funds.
- Two capacity building activities were conducted, and they are benefiting non-entitlement communities statewide.

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5-year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2021-2025 Consolidated Plan. As this is the second year of the 2021-2025 Consolidated Plan, the information for 2022 is what will be reported for this year.

Refer to the Table V for details.

Table V**Program Year 2022 data and accrued data from January 1, 2022, to December 31, 2022****Note: See notes at the bottom of the table.**

Program Year 2022 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2022	Total Number Funded by 12- 31-2022	Short Term Annual Goal	Actual Number Funded in 2021 and % of Annual Goal Achieved	Long Term Goal by 12-31-2022	Actual Number Funded by 12-31-22 and % of Five Year Goal Achieved
SL3	Public Works – Water/Wastewater	Number Systems Assisted	8	17	To benefit 7500 people/year	518%	To benefit 37,500 people	238%
		Total Persons Assisted	38,874	89,295				
		Total LMI Persons Assisted	20,214	46,433				
		Funds Leveraged	\$18,878,074	\$25,528,499				
SL1/SL3/DH1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers), (SL1) Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/ workshops for persons with disabilities (SL3) Public/Community Facilities (domestic violence shelters, emergency/homeless shelters (DH1)	Total Facilities Assisted	0	1	To benefit 2600 people/year	50%	To benefit 13,000 people	78%
		Total Persons Assisted	1,290	10,101				
		Total LMI Persons Assisted		9,293				
		Funds Leveraged	0	900,000				

	Housing Rehabilitation	Total Number of Units rehabbed	193	366	100 Housing Unit	193%	500 Housing Unit	73%
		Funds Leveraged	\$0	0				
EO3	Public Services-Microenterprise Assistance	Total Microenterprises Assisted	375	455	To benefit 50 Micro E/ year	750%	To benefit 250 microenterprises	182%
		Tota LMI Microenterprises Assisted	61	61				
		Funds Leveraged	0	\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	TA activities	2	4	Fund 2 per year	2 (100%)	10 TA activities	40%

NOTE: As per HUD's review dated 7/13/2021 regarding CDBG accomplishment numbers above was to be completed within the parameters of all projects that made draws within the reporting period (PR-23). note that it may be overinflated as it may include the number of accomplishments for CDBG-CV as PR-23 does not differentiate the source of funds.

The annual and five- years performance indicator goals were set based on the projects awarded and future accomplishments indicated within the project application. And parameters that the State is tracking actual accomplishments are based on the projects that are completed within the program year and funded by the annual CDBG funds excluding CDBG-CV.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan with Special Attention to the Highest Priority Activities That Were Identified

CDBG activities that have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2021-2025 Consolidated Plan. Out of CDBG funds awarded in 2022 96.57% are to benefit LMI while in total they will benefit 23,744 people living in the rural non-entitlement areas. As a part of the priority under housing rehabilitation projects, we are expecting to rehabilitate and will benefit at least 88 households. Refer to Table's I, II and VI for more details.

The indicators for CDBG needs are identified by the type and number of applications received for funding in 2022. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 9 water and wastewater systems and public facility that are benefiting 23,656 people were funded.
- 88 housing units will be rehabilitated.
- The CDBG program leveraged \$18,878,074 in matching funds.

The state obligated its Program Year 2022 funds for activities in accordance, as much as possible, with the targets set in the *2022 Annual Action Plan for the Oregon*.

The state exceeded the annual allocation funding targets in all categories.

Over the years, the state is seeing an increase in demand for the CDBG program. With the increase in demand the State went from one application round a year to two. Many of communities have shown interest in the upcoming application round which started in February with applications due the end of April. The second application round will begin in July and end September 30th.

The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others.

Variance between Targeted and Awarded Funding in 2021-2025

The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages, but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar year OBDD-IFA conducted a target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. Granted that 2021 is the first year of the 2021-2025 plan period, OBDD has, so far, able to achieve annual targeted goals.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

The 2022 Program Year had many lingering challenges due to the COVID 19. The local rural economy suffered which created a need for assistance to small business. As a result, the state sees the changes in the capacity level, and the impact to the project timelines.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2021-2022-2023), 98.46% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2021 program, 96.57% of the projects funded are to satisfy the national objectives of benefiting low- and moderate-income persons.

The unobligated FY2022 funds were not included in the calculation for overall program benefit to low- and moderate-income persons. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Low Income	Total Benefitted Persons	LMI	Award amount	%	Leverage
Microenterprise Assistance/Small Business	Collected				0%	
Public Works	Collected	23,656	13,661	\$ 14,683,689	90%	\$ 18,878,074
Community Facilities	Collected				0%	
Housing Rehabilitation	Collected	88	88	\$ 1,700,000	10%	
Total		23,744	13,749	\$ 16,383,689	100%	\$ 18,878,074

Evaluate Progress toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2022 Business Oregon funded housing rehabilitation projects that are proposed to benefit at least 88 households, of which 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on March 12, 2022 and BUSINESS OREGON received no public comment regarding the 2022 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2022 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2024 none of the 1% funds from the 2022 allocation had been expended. During 2024 BUSINESS OREGON obligated all the 2022 CDBG 1%.s.

Table VII**CDBG 1% Balance as of December 31, 2022**

Fiscal Year	Obligated	Unobligated	Total
2011	131,525	0	131,525
2012	120,039	0	120,039
2013	121,782	0	121,782
2014	119,140	0	119,140
2015	117,449	0	117,449
2016	120,557	0	120,557
2017	119,783	0	119,783
2018	131,623	0	131,623
2019	132,772	0	132,772
2020	106,989	29,250	136,239
2021		123,032	123,001
2022		118,854	118,854
Total	1,650,888	271,136	1,921,993

Table VII summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2022 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Fair Housing Council of Oregon.** BUSINESS OREGON entered into the contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2022 PER report section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **Downtown Redevelopment and Main Street Program Feasibility Study**

- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +2% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 2% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2022 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data** – the proposed applicant data is contained in Table II above.
- **Actual data** – the actual beneficiary data from PY2022 CDBG funded projects that were administratively closed during 2022 is described and contained in Table VIII below.

Table VIII

Race Group	Total from PY 2022 Grant		Combined Total
	Project	Hispanic	
White	5,014	431	5,445
Black/African American	44	0	44
Asian	76	0	76
American Indian/Alaskan Native	88	1	89
Native Hawaiian/Other Pacific Islander	20		20
American Indian/Alaskan Native & White	3		3
Asian & White	5		5
Black/African American & White	2		2
Other multi-racial	238	20	258
Total	5,490	452	5,942

Ethnicity/Race data is tabulated for expended projects within PY2022 (as per PR-23). Zero (0) projects awarded in 2022 were administratively closed during the reporting period. When 2022 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2022 Grant Year Activity Reports.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2022 recipients as part of its regular monitoring procedures. Due to COVID 19 restrictions internal file/desk audit was performed for all projects. A standardized monitoring checklist is used for this process. Grant recipients monitored during the reporting period complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minorities- and women-owned businesses. Business Oregon Certification Office for Business Inclusion and Diversity (COBID) provides information regarding minority and women owned business that potential contractors can access if looking for minority and women owned businesses in the area.

The current Grant Management Handbook (GMH) (2022 version) provides forms that grantees use to collect and report their efforts to the state. The GMH continues to contain information and new requirements as published by HUD. All Grantees must meet the minimum acceptable outreach efforts/standards to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor;
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation.
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, grantees are encouraged to use the **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

Adjustment to include the Technical Assistance was done to record the allocation of \$ 118,854 and State administrative amount.

Line 59 was almost adjusted to show the overall low- and moderate-income benefit period of 2021-2023

Project #	Grantee	Project Name	Project status	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Leverage	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White	Hispanic	American Indian / Alaskan Native	Black	Asian / Pacific Islander	Other two or more races	Female HH
H22012	Burns	Housing Rehabilitation Program		\$ 300,000	\$ 25,000	\$ 75,000	\$ 400,000			18	18	18										
P22007	Coquille	Water System Improvements - Design		\$ 372,835		\$ 30,300	\$ 403,135				4015	2,270										
P22010	Falls City	Sewer System Development - Construction		\$ 2,025,145		\$ 25,000	\$ 2,050,145				970	568										
H22011	Independence	Housing Rehabilitation Program		\$ 300,000	\$ 25,000	\$ 75,000	\$ 400,000															
P22009	Sheridan	Sewer Improvements - Design		\$ 1,008,940		\$ 35,000	\$ 1,043,940				4374	2,974										
P22005 (19, 20,22)	Sumpter	Water Storage Tank - Construction		\$ 1,096,282		\$ 20,000	\$ 1,116,282				243	139										
P22006	Umatilla	Water Extension - Construction		\$ 2,002,414		\$ 30,000	\$ 2,032,414				7215	3,862										
P22008	Willamina	Water Intake Construction		\$ 1,737,767		\$ 15,000	\$ 1,752,767				2042	1,231										
P23001 (22, 23)	St. Helens	Sewer System Improvements - Design		1109516			\$ 1,109,516															
H23002	Coos Bay	Housing Rehabilitation Program		\$ 400,000	\$ 75,000	\$ 25,000	\$ 500,000															
M23003	Wallowa	Downtown Revitalization Plan	AC	\$ 50,000			\$ 50,000							830	431	704		11			115	
P24003	Canyonville	Water Distribution System Improvements - D		\$ 439,421		\$ 35,000	\$ 474,421															
P24004	Port Orford (22, 23)	Water System Improvements - Design		\$ 22,188			\$ 22,188															
P24011 (22, 24)	Wallowa (22, 24)	Sewer System Improvements - Construction		\$ 73,987			\$ 73,987															
							\$ -															
							\$ -															
				\$ 10,938,495	\$ 125,000	\$ 365,300	\$ 11,428,795	\$ -	0	0	18859	11044	0	830	431	704	0	11	0	0	115	0

Total available to obligate

\$ -

Detail 2022 Annual Allocation		
Annual allocation		
Available for projects	\$	11,428,795
Obligated	\$	11,428,795
Balance available to obligate	\$	-
Admin	\$	337,707
TA 1%	\$	118,854
TOTAL PY2022 Allocation	\$	11,885,356

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Office of Community Planning and Development
Integrated Disbursement and Information System
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Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$11,885,356.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$11,885,356.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$11,885,356.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$11,885,356.00
12)	Set aside for State Administration	\$337,707.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$337,707.00
15)	Set aside for Technical Assistance	\$118,854.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$118,854.00
18)	State funds set aside for State Administration match	\$237,707.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$43,508.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$43,508.00
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$6,870,801.83
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$6,870,801.83

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$11,885,356.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$11,885,356.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$247,890.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$247,890.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$11,885,356.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$11,885,356.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	2.09%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$247,890.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$11,885,356.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	2.09%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2021 – 2023

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2021	2022	2023	Total
65) Benefit LMI persons and households (1)		8,796,906.00	6,666,419.83	4,349,036.00	19,812,361.83
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		2,782,167.00	4,410,526.10	6,348,771.00	13,541,464.10
68) Total, Benefit LMI (sum of lines 65-67)		11,579,073.00	11,076,945.93	10,697,807.00	33,353,825.93
69) Prevent/Eliminate Slum/Blight		0.00	0.00	8,195.00	8,195.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		0.00	0.00	8,195.00	8,195.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		11,579,073.00	11,076,945.93	10,706,002.00	33,362,020.93
77) Low and moderate income benefit (line 68 / line 76)		1.00	1.00	1.00	1.00
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		346,002.00	43,508.00	0.00	389,510.00
80) Technical Assistance		0.00	0.00	22,000.00	22,000.00
81) Local Administration		228,122.00	204,382.00	81,866.00	514,370.00
82) Section 108 repayments		0.00	0.00	0.00	0.00



U.S. Department of Housing and Urban Development
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PR57 - CDBG State Timely Award of Funds

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State Name: Oregon
Award Date: 09-26-22
Grant Amount: \$11,885,356.00

Grant Number: B22DC410001
Timeliness Date: 12-26-23
Distribution Standard: \$11,428,795.32

Report Date: 01-10-25
Total Funded: \$11,428,795.00

IDIS Activity ID	UGLG Name	Matrix Code	Activity to prevent, prepare for, and respond to Coronavirus	Funded Amount
17886	BURNS	14A	No	\$300,000.00
17895	BURNS	14H	No	\$75,000.00
17993	CANYONVILLE	03J	No	\$439,421.00
17923	COOS BAY	14A	No	\$400,000.00
17924	COOS BAY	14H	No	\$75,000.00
17875	COQUILLE	03J	No	\$372,835.00
17881	FALLS CITY	03J	No	\$2,025,145.00
17883	INDEPENDENCE	14A	No	\$300,000.00
17885	INDEPENDENCE	14H	No	\$75,000.00
18016	PORT ORFORD	03J	No	\$22,188.00
17922	ST. HELENS	03J	No	\$1,109,516.00
17879	SHERIDAN	03J	No	\$1,008,940.00
17871	SUMPTER	03J	No	\$1,096,282.00
18054	WALLOWA	03J	No	\$73,987.00
17877	WILLAMINA	03J	No	\$1,737,767.00
17873	City of Umatilla	03J	No	\$2,002,414.00
17872		21A	No	\$20,000.00
17874		21A	No	\$30,000.00
17876		21A	No	\$30,300.00
17878		21A	No	\$15,000.00
17880		21A	No	\$35,000.00
17882		21A	No	\$25,000.00
17884		21A	No	\$25,000.00
17896		21A	No	\$25,000.00
17925		21A	No	\$25,000.00
17926		20	No	\$47,500.00
17927		21A	No	\$2,500.00
17994		21A	No	\$35,000.00
Total Funded Amount:		\$11,428,795.00		

2022 - Status Reconciled (PR-57)		
Distribution Standard	\$ 11,428,795	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 11,428,795	
unobligated		
Total State	\$ 11,428,795	Reconciled



State of Oregon
B-21-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2024

State	OREGON
Reporting Period FY	2024
Grant Number	B-21-DC-41-0001
Data as of:	December 31, 2024
1. Financial Status	
A: Total Funds	
(1) Allocation	\$12,303,168
(2) Program Income	\$ 0
B: Amount Obligated to Recipients	\$11,834,073 (IDIS 1-10-25)
C: Amount Drawn Down	\$ 9,020,494
D: Amount for State Administration	\$ 346,002
E: Technical Assistance	\$ 123,001
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2021-2023
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$11,579,073
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Non-countable	\$0
(5) Local Administration	\$255,000
(6) Unobligated FY2019 Funds (Not included in total)	\$ 0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$0
Total	\$11,834,073 (see note)

NOTE:**PR28 Report total obligated to recipients –**

2021 - Status Reconciled (PR-57)		
Distribution Standard	\$ 11,834,073	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 11,834,073	
unobligated		
Total State	\$ 11,834,073	Reconciled

PR57 Report total obligated to recipients – reconciled

Above discrepancies is now corrected and shown in PR28

B-21-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2024

Describe the Resources Made Available

In 2021 IFA had \$21,791,553 in available CDBG resources to award to units of general local government (UGLG). Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2021 annual grant (amount available for projects) \$ 11,834,165
- 2) FY2020 and prior year unobligated funds \$ 11,409,206 (in the process of preparing this report some projects closed out with unused award therefore it came back to the FY2020),

Describe the Investment of Available Resources

The available resources were not fully invested within PY2021. Table I illustrates that the 2021 funds obligated by December 31, 2021.

Variance between Targeted and Awarded Funding in 2021

The 2021 Method of Distribution (MOD) identifies that OBDD intended to award funds according to the target percentages, but OBDD is not obligated to award all the funds targeted to each category, i.e., if enough projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received, was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2021 MOD, and for the following reasons:

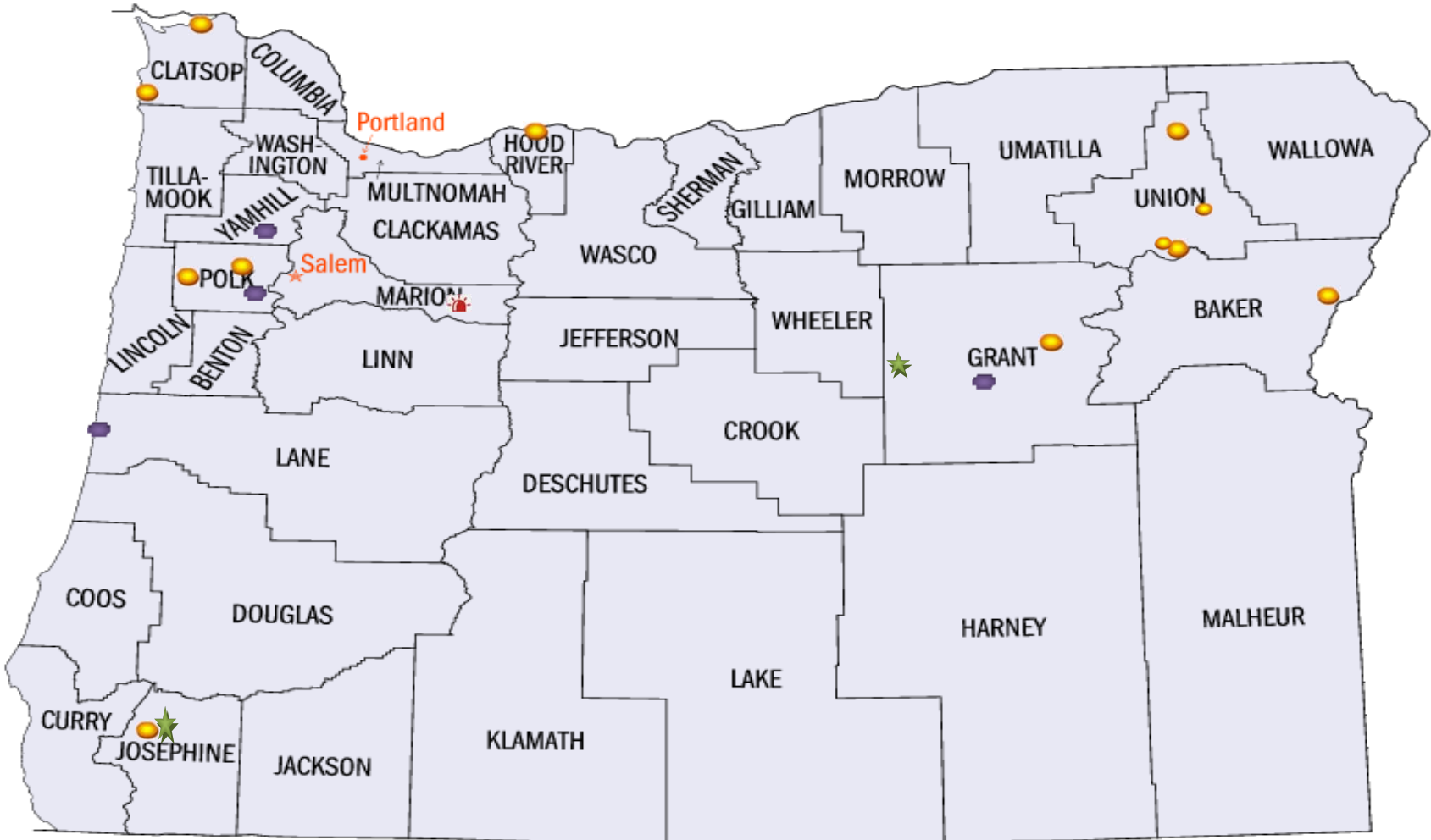
The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2021, the State received nineteen applications totaling of \$27,949,395

As of December 31, 2021, \$7,847,759 of the 2021 Program Year funds were obligated and left \$ 3,986,406.00 to be included in the 2022 application round which will open in February to April 2022. In total the projected obligation for the FY 2021 funds were obligated in accordance with the *2021 Method of Distribution*. We are confident that the remaining \$3,986,406 will be able to obligate it within the 15-month Timely Distribution period.

Table I

	2021 Annual Allocation and Targets		OBLIGATED	2021 Allocation awarded to project	2021 program income	2021 Recaptured Grant Repayment	2020 unobligated /prior years unobligated recaptured funds	TOTAL OBLIGATED after 4th quarter application round (11/30/2020) AND ASSOCIATED PERCENTAGE	
Category	Amount	%		Amount	Amount	Amount	Amount	Amount	%
Microenterprise Assistance	\$ 464,867	2%	Obligated no later than 12/1/2021	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%
Public Works	12,318,987	53%	Obligated no later than 12/1/2021	\$ 5,947,759			\$ 10,109,206	\$ 16,056,965	83.38%
			Award Amendment						
Public/Community Facilities	\$ 4,648,674	20%	Obligated no later than 12/1/2021	\$ 1,500,000				\$ 1,500,000	7.79%
Housing Rehabilitation	\$ 5,810,843	25%	Obligated no later than 12/1/2021	\$ 400,000			\$ 1,300,000	\$ 1,700,000	8.83%
Urgent Need			Obligated no later than 12/1/2021					\$ -	0.00%
Total	\$ 23,243,371	100%		\$ 7,847,759	\$ -	\$ -	\$ 11,409,206	\$ 19,256,965	100%
Total Available to Obligate in 2021 (total annual allocation +PI+RGR+Prior year unobligated)			Note: 2021 allocation for project \$11,834,165 + prior year unobligated \$11,409,206 (PY2020 \$10,865,292 and previous year return \$543,914)						
Total Obligated for PY2021	\$ 19,256,965.00								
Unobligated	\$ 3,986,406.00								

Geographic Distribution and Location of Investments



Microenterprise Housing Rehabilitation Public Works Water/Wastewater Community Facilities Urgent Need

Refer to the above map for the 2021 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. The state did not receive direct microenterprise assistance applications but due to the government shut down due to COVID-19 the state awarded Small Business awards through the microenterprise program. Awards were made as follows:

- **Public Works** – City of Clatskanie, Cascade Locks, Falls City, John Day, Vernonia, Willamina, Cave Junction, Elgin, North Powder, Richland, Union
- **Public/Community Facilities** – City of Cave Junction
- **Housing Rehabilitation** – Grant County, Newberg, Florence, Monmouth

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

2021 Award												
	Project #	Award Amount	Leverage	Beneficiary info								
Public Works				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
Cascade Locks Wastewater system Improvements - Construction	P21002	\$ 2,500,000	\$ 3,081,650	1,129	789	880	156	9	25	51		8
Clatskanie - Wastewater system Improvements - Design	P21003	\$ 720,000	\$ 6,000	1,773	979	1,389	144	38	50	22	18	112
Falls City Increase	P17004	\$ 143,000		437	241	347	82	7	1			
John Day - Increase	P18011	\$ 2,264,500	\$ 2,637,775	2,244	1,285	1,982	97		49	41	7	68
Vernonia	P21005	\$ 320,000	\$ 25,000	1,849	952	1,763	60		5			21
Willamina - Increase	P18010	\$ 338,012	\$ 109,533	2,450	1,348	2,266		2	78	8	2	94
Cave Junction - Well Restoration	P21011	\$ 1,887,974	\$ 19,054	2,827	1,477	2,711		28	9	68	11	
Elgin - Sewer System Improvements	P21012	\$ 1,523,761	\$ 2,640,125	1,448	858	1,364	46	14	10			14
North Powder - Sewer System Improvements	P21013	\$ 1,991,500	\$ 1,500	558	396	417	122		10			9
Richland - Water System Improvements	P21014	\$ 2,113,900	\$ 977,706	286	196	257	10	4		5		10
Union - Water System Improvements	P21016	\$ 2,254,318	\$ 22,682	2,170	1,112	2,003	22	48	57	40		
Total Award		\$ 16,056,965	\$ 5,750,425	12,709	9,633	6,361	539	98	237	114	25	303
Public/Community Facilities				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
City of Cave Junction - Library	C21017	\$ 1,500,000	\$ 900,000	10,153	6,992	8,514	847	66	187	121	33	385
Total Award		\$ 1,500,000	\$ 900,000	10,153	6,992	8,514	847	66	187	121	33	385
HOUSING REHABILITATION				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
Grant Housing Rehabilitation Program	H21007	\$ 400,000		20	20	19			1			
Newberg Housing Rehabilitation Program	H21008	\$ 500,000		40	40	27	8	1	2		1	1
Florence Housing Rehabilitation Program	H20012	\$ 400,000		12	12	10			2			
Monmouth Housing Rehabilitation Program	H21018	\$ 400,000		23	23	8	5	1	4	1		4
Total Award		\$ 1,700,000	\$ 0	95	95	64	13	2	9	1	1	5
Urgent Need / Increase within 20%				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
Marion County -Wildfire Assistance	D21001	\$ 410,000.00										
Dayville	C18014	\$ 50,000										
North Powder	P19003	\$ 41,890										
Total Award		\$ 501,890.00	\$ 0	-	-	-	-	-	-	-	-	-
TOTAL AWARD		\$19,758,855	\$6,650,425	22,957	16,720	14,939	1,399	166	433	236	59	693

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There were no CDBG projects awarded in PY2021 or assisted with PY 2021 funds for person with special needs under Community Facilities.

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments (AI) and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Affirmatively Furthering Fair Housing was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2021 - 2025 Analysis of Impediments to Affirmatively Furthering Fair Housing, the 2021 - 2025 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2021 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by Business Oregon to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, integrating within program implementation and through the contract with Fair Housing Councils of Oregon, educates its recipients about their fair housing responsibilities in several ways including:

- 1) Presentations at workshops,
- 2) Updates to the comprehensive Grant Management Handbook,
- 3) Disbursements of informational handouts, posters, brochures, and individual technical assistance, as needed or requested,
- 4) Disbursements of workshops or conferences which address fair housing issues and
- 5) Proceeding with the 2021-2025 statewide Affirmatively Furthering Fair Housing and Fair Housing Action Plan which are made available to recipients to identify, plan for, and remove impediments to further fair housing,
- 6) Provide direct training and consultation to local jurisdiction.

The efforts of BUSINESS OREGON, identified below are addressing the following impediments identified in the 2021-2025 Analysis of Impediments to Furthering Fair Housing:

- 1-5 – Local zoning and land use regulations and/or inexact application of state laws may impede the siting and approval of group homes.
- 2-1 – Lack of enforcement of fair housing violations persist statewide.

- 2-2 – Limited housing options for persons most vulnerable to housing discrimination: non-English speakers, persons of Hispanic descent, African Americans, large families and persons with disabilities.
- 3-1 – Local housing resources statewide are limited. This is particularly true in rural communities.
- 6-1 – The state’s ban on inclusionary zoning limits municipalities’ ability to employ flexible tools and incentives to increase the number of affordable units built.

BUSINESS OREGON continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO)

Table III, below summarizes the impediments identified within 2021-2025 Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan being addressed by BUSINESS OREGON and the actions taken by BUSINESS OREGON and through its contractor, FHCO to address the identified impediments:

During 2021 the following additional activities occurred:

- a. The state to conveys fair housing information via the CDBG 'list-serve'. This list-serve disseminates information to all interested persons and grant recipients.
- b. IFA provides outreach through technical assistance workshops/ presentations regarding Labor Standard, Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 new regulations.
- c. IFA requires the submission of reasonable accommodation policies when a non-profit becomes a certified sub-grantee.
- d. IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

TASKS	DELIVERABLES	PROGRESS
1. Administration: Assign key personnel to project and review timeline with OBDD staff, provide oversight and project management. Quarterly and annual reporting to OBDD project manager.	- List of key personnel, contact information and roles. - Project timeline and narrative plan for contract period. - Copies of all final products developed under contract. - Prepare and submit invoices - Quarterly reports of grant activities. (Rebecca Wetherby, Allan Lazo)	Allan Lazo, Executive Director Shyle Ruder, Education and Outreach Director Kirsten Blume, Enforcement Director Diane Hess, Education and Outreach Specialist Glenda Moyer, Eastern Oregon Education and Outreach Specialist Louise Dix, AFFH Specialist Rebecca Wetherby, Grants Manager Samuel Goldberg, Program Specialist Isidro Reyes, Intake Specialist Hali Ramirez, Intake Specialist
2. Conduct at least 4 mass media and other strategic outreach activities. These activities may include PSAs, radio interviews, television appearances, and outreach events in local communities. Includes posting a combination of 150 Twitter feeds, Facebook posts and blog posts each year. Spanish-language outlets also will be targeted for these activities.	4 events, reaching at least 4 non-entitlement communities. The location, date of the event, along with the call number of the radio or television station, and identification of the area covered by the station will be reported. (Diane Hess, Louise Dix, Isidro Reyes, Rebecca Wetherby, Shyle Ruder, Glenda Moyer)	Period 3 . 4 events/mass media activities reported previously Social Media/Blog/Articles

	The number of posts and news articles posted. (Rebecca Wetherby)	64 Facebook/Twitter/Blog posts
3. Show newly updated "Anywhere But Here" display in at least 4 non-entitlement communities	4 display events in non-entitlement communities. The location and date of the display event will be reported. (Sam Goldberg)	Period 3 Coordinated display showing at Coos History Museum
4. Produce and distribute 4,000 information materials about fair housing to housing consumers, providers, government agency staff, and the general public	The number of information materials and packets distributed.	Period 3. 4272 pieces distributed to non-entitlement communities
5. Conduct a 2021 fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.	Date and location of poster contest, the number of entrees judged and identification of the winner and provision of a copy of the winning poster.	Period 3. 2021 Theme will be "It's Fun Having All Kinds of Neighbors" - Contest updated on website, social media posts created, two email blasts to over 4,000 subscribers - additional email blast to every children's librarian Statewide coordinated through Greta Bergquist at the Oregon State Library on January 15^t - Poster contest brochure downloaded 113 times - Winner will be announced March 19th

6. Distribute 10,000 fair housing newsletters	The number of FHCO Newsletters distributed.	Period 3 12/16 Newsletter to 4,009 subscribers https://mailchi.mp/fhco/promise-of-opportunity-winter-4640754
7. Continue to update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State including the addition of a new map with jurisdictional data.	The number of hits to the FHCO web site.	Period 3 Online form implemented in the previous contract facilitated connecting jurisdictions with resources efficiently, including contacts from Umatilla, Medford, Astoria, Grants Pass, and Florence http://fhco.org/index.php/information-for-jurisdictions/cdbg-fund-recipient . 409,050 hits
8. Conduct 2- 3 fair housing tours to non-entitlement areas. Each tour will consist of a series of workshops targeting target housing consumers, housing providers, social service providers and advocates, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others. Conduct 2 tours to develop partnerships with local community-based resources in the area of state with identified fair housing needs; local partner	The location and date of the fair housing tour, along with the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix, Glenda Moyer)	Period 3 • UCAN facilitated trainings and attended meeting in Southern Oregon, including fair housing education at Rent Well trainings, and presenting at community meetings. Outreach efforts by our Southern Oregon Education and Outreach Specialist continued to focus on communities directly affected by COVID, wildfires, and other displacing events. • Coastal outreach continued resulting in follow-up communications with Clatsop County Rental Owners and conversations about future

would provide a series of workshops targeting housing consumers, social service providers and advocates, housing providers, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others; local resources also would provide continual presence and access to fair housing resources, such as outreach, materials, and technical assistance.	The location and date of the fair housing tours to develop partnerships and the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix, Glenda Moyer)	coordinating, in addition to the display with Coos County History Museum • Eastern Oregon coordinator provided outreach, material drop-off to jurisdictions and advocates, and follow-up technical assistance to previous attendee trainees
9. Conduct trainings for 10 partners and key organizations including re-entry professionals, nonprofit shelters and housing providers, state agencies and community-based organizations. Wherever possible, trainings will include FHCO's virtual tours, tailored to the local community, and a listening session to identify local fair housing issues and progress on the Fair Housing Action plan. We will continue to research and update our virtual tours with new data and interviews. At least one training will be recorded and made available online for a one-year period to residents, advocates, or jurisdictional partners from non-entitlement jurisdictions.	Identification of the 10 partners and key organizations that were trained, including their name, organization and the location and date of training.	Period 3 Previously reported 10 trainings

10. Screen at least 200 clients from Oregon’s non-entitlement jurisdictions with intakes (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction. It is anticipated that 21 calls will result in fair housing allegations, requiring further investigation, follow-up action, or formal complaint processing.	The number of clients screened from the non-entitlement areas of the state. The number of calls that resulted in fair housing allegations requiring further investigation, follow-up action or formal complaint processing. (Isidro Reyes, Hali Ramirez, Rashonda Jones)	Period 3 44 inquiries resulted in 5 further investigations of allegations
11. Conduct on-going education and outreach communications and provide technical assistance to non-entitlement area jurisdictions related to AFFH. Communications and resources will include email broadcast messages, information on FHCO website and social media channels, and through land use trade association networks. Information will include at least: best practices, model codes and plans, recent legal decisions, and tools available for aiding in creating inclusive communities.	Log of communications which includes a summary of information provided and copies of materials or links to information/materials posted/provided and training provided to non-entitlement areas of the state. (Louise Dix)	Period 3 1/29 Met with Daisey Goebel of the Grant County Planning Commission to discuss Fair Housing Law and AFFH Additional communication activities included in the PAPA tracking report, submitted as Task 11

Technical assistance will include efforts related to land use planning, development code review, community development and other activities. Develop best practices for affirmatively furthering fair housing in land use plans, development codes, and other policies and procedures based on review of PAPAs project outcomes. Conduct outreach to determine non-entitlement jurisdictions interested in receiving additional technical assistance, based on review of PAPAs project outcomes and coordination with DLCD. Work with small jurisdictions to provide technical assistance on implementation of best practices for creating inclusive communities through local jurisdiction land use plans, development codes, and other policies and procedures based on review of PAPAs project outcomes.		
12. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use	List of partners, number of PAPAs reviewed, summary of issues identified and technical assistance offered, summary of outcomes by jurisdiction. (Louise Dix)	Period 3 191 PAPAS reviewed. PAPA report is included as Task 12

proposals with a potentially discriminatory impact. Contact jurisdictions with PAPAs in question and explain the concerns and offer technical assistance. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD related directly to emerging statewide land use legislation. Work with non-entitlement jurisdictions to provide technical assistance on implementation of emerging statewide land-use legislation. Technical assistance proved to include best practices for creating inclusive communities through local jurisdiction land-use plans, development codes, and other policies and procedures based on review of PAPAs.	List of participants, dates of meetings, agenda form meetings, and summary of issues discussed, and actions recommended.	
13. Facilitate at quarterly meetings of FHCO's AFFH advisory panel of representatives of OBDD and OHCS staff, DLCD staff, land use experts, planning experts, and other stakeholders identified		Period 3 12/22 Meeting held on Zoom – attendees, agenda, and minutes attached as Task 13

14. Participate in 4 Technical Advisory Committee meetings as part of development of updated statewide Analysis of Impediments.	Convene community feedback sessions in two statewide locations to provide input on draft of updated statewide AI	Period 3 Met with State contractor, Root Policy, to provide information for Analysis of Impediments • 1/7/21 Statewide meeting with Community Advisory Groups, 17 attendees, notes included as Task 14 • 12/18 Meeting with Enforcement Team • 12/27 Meeting with Education and Outreach Team
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Fair Housing Actions BUSINESS OREGON plans to undertake in 2021 and 2022

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and can assist them when necessary.

Local fair housing efforts of state recipients include but are not limited to publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon (FHCO) display and training sessions. As we have worked with FHCO, we have come to understand that many of Oregon's small communities are struggling and it is common to find that municipal planners, attorneys, and building code/development personnel have been eliminated from the budget to reduce personnel expenses to ensure there are funds to cover the more basic needs of the community. These are the individuals who typically have the responsibility to understand fair housing laws and to be aware of local impediments to equal access to opportunity in housing. Often, affirmatively furthering fair housing is not even on their radar. Additionally, the citizen commissions/decision-making bodies and elected officials in small communities in Oregon are frequently swayed by neighborhood opinions without regard to the fair housing impacts. This is especially the case in land use decisions and zoning plans and practices. OBDD adjusted our contract with FHCO to enhance more direct work with local municipalities to enhance more education and awareness of Fair Housing in the rural areas.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Workforce Housing – The State of Oregon, like many other states, is facing a workforce housing crisis. Many Oregonians have decent paying jobs – teachers, nurses, fire fighters, law enforcement, etc. but due to the high cost of housing, are housing burdened, paying well over the recommended 30% of their monthly income on housing or enduring long commutes to even find decent, safe and somewhat affordable housing. Due to this crisis, the Governor's Regional Solutions Team, along with several other state agencies, including

Oregon Housing and Community Services and Business Oregon, are collaborative working on solutions to the housing crisis of the “missing middle.” We are optimistic that while this won’t eliminate the issue this will begin to address the need and be something that can be replicated in other areas of the state. While the State Community Development Block Grant funds will not be directly utilized under this Initiative, Business Oregon has another funding source that is available for eligible applicants/projects to assist with the Workforce Housing issue.

Manufactured Housing – Oregon has more than 140,000 manufactured homes in parks and more than half of those (55%) were built before 1980 meaning many need repair. Many, if not most, of the manufactured homes are also owned or rented by low-to-moderate income persons. Since 2018, Business Oregon is providing a \$100,000 incentive for CDBG housing rehabilitation applications where the focus is on repairs to homes in manufactured parks. The maximum request for housing rehabilitation has been \$400,000 but considering the need, we have added the \$100,000 incentive for a maximum award of \$500,000. We anticipate at least an additional 20 manufactured homes in parks will be assisted with this incentive. In the past few years, the CDBG program made a programmatic change that would enable eligible applicants, in cooperation with a non-profit service provider, to allow substantial rehabilitation of homes especially for manufactured homes in parks. By implementing this change, we are optimistic that this will free up other funds that could be used to replace the outdated manufactured homes within a park and preserve the park for affordable housing. We will continue to work with Oregon Housing and Community Services and other stakeholders to develop the programmatic change to have the largest possible impact on continuing to preserve affordable housing of this type.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2021 Outcome and Performance Goal Summary:

Table V summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2021 PER conforms to the outcome and performance measure requirements identified in the 2021-2025 Consolidated Plan. Since the actual number funded is based upon the awards made during the program year, the final actual outcomes/accomplishments from each grant

awarded by the state will be collected when the grant activities are complete and the grant contract between the city/ county and the state is administratively closed and will be reported in IDIS at that time. In summary it is estimated 22,957 Oregonians will benefit from the activities funded under the CDBG program in PY2021 of which 16,720 (73%) will be low and moderate income. An abbreviated summary of the State's achievements through the end of PY 2021 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; EO3 Microenterprise Assistance; DH1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance and Housing Rehabilitation.
- 9 water and wastewater systems that are benefiting 19,966 people were funded.
- 173 housing units will be rehabilitated.
- The CDBG program leveraged \$6,650,425 in matching funds.
- Two capacity building activities were conducted, and they are benefiting non-entitlement communities statewide.

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5-year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2021-2025 Consolidated Plan. As this is the first year of the 2021-2025 Consolidated Plan, the information for 2021 is what will be reported for this year.

Refer to the Table V for details.

Table V

Program Year 2021 data and accrued data from January 1, 2021, to December 31, 2021

Note: See notes at the bottom of the table.

Program Year 2021 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2021	Total Number Funded by 12- 31-2021	Short Term Annual Goal	Actual Number Funded in 2021 and % of Annual Goal Achieved	Long Term Goal by 12-31-2021	Actual Number Funded by 12-31- 21 and % of Five Year Goal Achieved
SL3	Public Works – Water/Wastewater	Number Systems Assisted	9	9	To benefit 7500 people/ year	600.7%	To benefit 37,500 people	74%
		Total Persons Assisted	50,421	50,421				
		Funds Leveraged	\$6,650,425	\$6,650,425				
SL1/SL3/DH1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers), (SL1) Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/ workshops for persons with disabilities (SL3) Public/Community Facilities (domestic violence shelters, emergency/homeless shelters (DH1)	Total Facilities Assisted	1	10	To benefit 2600 people/ year	700.9%	To benefit 13,000 people	71.3%
		Total Persons Assisted	18225	18,225				
		Funds Leveraged	900,000	900,000				
	Housing Rehabilitation	Total Number of Units rehabbed	317	317	100 Housing Unit	300.1%	500 Housing Unit	63.4%
		Funds Leveraged	\$0	0				
EO3	Public Services-Microenterprise Assistance	Total Microenterprises Assisted	170	170	50 MicroE businesses	340%	To benefit 250 microenterprises	68%

		Funds Leveraged	0	\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	TA activities	2	2	Fund 2 per year	2 (100%)	10 TA activities	2 (20%)

NOTE: As per HUD’s review dated 7/13/2021 regarding CDBG accomplishment numbers above was to be completed within the parameters of all projects that made draws within the reporting period (PR-23). note that it may be overinflated as it may include the number of accomplishments for CDBG-CV as PR-23 does not differentiate the source of funds. The annual and five- years performance indicator goals were set based on the projects awarded and future accomplishments indicated within the project application. And parameters that the State is tracking actual accomplishments are based on the projects that are completed within the program year and funded by the annual CDBG funds excluding CDBG-CV.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan with Special Attention to the Highest Priority Activities That Were Identified

CDBG activities that have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2021-2025 Consolidated Plan. Out of CDBG funds awarded in 2021 73% are to benefit LMI while in total they will benefit 22,950 people living in the rural non-entitlement areas. As a part of the priority under housing rehabilitation projects, we are expecting to rehabilitate and will benefit at least 95 households. Refer to Table's I, V and VI for more details.

The indicators for CDBG needs are identified by the type and number of applications received for funding in 2021. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 11 water and wastewater systems and public facility that are benefiting 22,862 people were funded.
- 95 housing units will be rehabilitated.
- The CDBG program leveraged \$6,650,425 in matching funds.

The state obligated its Program Year 2021 funds for activities in accordance, as much as possible, with the targets set in the *2021 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in all categories

Over the years, the state is seeing an increase in demand for the CDBG program. With the increase in demand the State went from one application round a year to two. Many of communities have shown interest in the upcoming application round which started in February with applications due the end of April. The second application round will begin in July and end September 30th.

The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others.

Variance between Targeted and Awarded Funding in 2021-2025

The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages, but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar year OBDD-IFA conducted a target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. Granted that 2021 is the first year of the 2021-2025 plan period, OBDD has, so far, able to achieve annual targeted goals.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

The 2021 Program Year had many lingering challenges due to the COVID 19. The local rural economy suffered which created a need for assistance to small business. As a result, the state see the changes in the capacity level, and the impact to the project timelines.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2021-2022-2023), 93.96% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2021 program, 93.6% of the projects funded are to satisfy the national objectives of benefiting low- and moderate-income persons.

The unobligated FY2020 funds were not included in the calculation for overall program benefit to low- and moderate-income persons. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Low Income	Total Benefitted Persons	LMI	Award amount	%	Leverage
Miroenterprise Assistance/Small Business	Collected				0%	\$ -
Public Works	Collected	12,709	9,633	\$ 16,056,965	83%	\$ 5,750,425
Community Facilities	Collected	10,153	6,992	\$ 1,500,000	8%	\$ 900,000
Housing Rehabilitation	Collected	95	95	\$ 1,700,000	9%	\$ -
Total	N/A	22,957	16,720	\$ 19,256,965	100%	\$ 6,650,425

Evaluate Progress toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2021 Business Oregon funded housing rehabilitation projects that are proposed to benefit at least 95 households, of which 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on May 26, 2022 and BUSINESS OREGON received no public comment regarding the 2021 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2021 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2021, none of the 1% funds from the 2021 allocation had been expended. During 2021 BUSINESS OREGON obligated all the 2018 CDBG 1% and substantially obligated partial of the 2019 CDBG 1% funds for activities.

Table VII**CDBG 1% Balance as of December 31, 2021**

Fiscal Year	Obligated	Unobligated	Total
2008	141,451	0	141,451
2009	143,939	0	143,939
2010	143,839	0	143,839
2011	131,525	0	131,525
2012	120,039	0	120,039
2013	121,782	0	121,782
2014	119,140	0	119,140
2015	117,449	0	117,449
2016	120,557	0	120,557
2017	119,783	0	119,783
2018	131,623	0	131,623
2019	100,761	32,011	132,772
2020		136,239	136,239
2021		123,001	123,001
Total	1,511,888	291,251	1,803,139

Table VII summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2021 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Fair Housing Council of Oregon.** BUSINESS OREGON entered into the contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2021 PER report section

entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*

- **Downtown Redevelopment and Main Street Program Feasibility Study**
- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +2% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 2% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2021 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data** – the proposed applicant data is contained in Table II above.
- **Actual data** – the actual beneficiary data from PY2021 CDBG funded projects that were administratively closed during 2021 is described and contained in Table VIII below.

Table VIII

Race Group	Total from PY 2021 Grant		Combined Total
	Project	Hispanic	
White	7,105	584	7,689
Black/African American	48		48
Asian	85		85
American Indian/Alaskan Native	111	1	112
Native Hawaiian/Other Pacific Islander	21		21
American Indian/Alaskan Native & White	4	1	5
Asian & White	5		5
Black/African American & White	2		2
Other multi-racial	318	20	338
Total	7,699	606	8,305

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state. Nine (9) projects awarded in 2021 were administratively closed during the reporting period. When 2021 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2021 Grant Year Activity Reports.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2021 recipients as part of its regular monitoring procedures. Due to COVID 19 restrictions internal file/desk audit was performed for all projects. A standardized monitoring checklist is used for this process. Grant recipients monitored during the reporting period complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minorities- and women-owned businesses. Business Oregon Certification Office for Business Inclusion and Diversity (COBID) provides information regarding minority and women owned business that potential contractors can access if looking for minority and women owned businesses in the area.

The current Grant Management Handbook (GMH) (2021 version) provides forms that grantees use to collect and report their efforts to the state. The u GMH continues to contain information and new requirements as published by HUD. All Grantees must meet the minimum acceptable outreach efforts/standards to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor;
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation.
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, grantees are encouraged to use the **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

Adjustment to include the Technical Assistance was done to record the allocation of \$123,032 and State administrative amount.

Line 59 was almost adjusted to show the overall low- and moderate-income benefit period of 2021-2023

Additional achievements

- Business Oregon has submitted the closed out PY2011 and the PY2017 and is awaiting HUD to process the request.

Project #	Grantee	Project Name	Project status	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Leverage	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White	Hispanic	American Indian / Alaskan Native	Black	Asian / Pacific Islander	Other two or more races	Female HH
C21017	Cave Junction	Library Renovation		\$ 1,465,000	\$ -	\$ 35,000	\$ 1,500,000		LMI													
P21011	Cave Junction	Well Restoration		\$ 1,852,974	\$ -	\$ 35,000	\$ 1,887,974		LMI													
P22002	Chiloquin	Water System Improvements - Construction		\$ 2,465,000		\$ 35,000	\$ 2,500,000															
P21013(20, 21)	North Powder	Sewer System Improvements - Construction		\$ 1,926,885		\$ 19,000	\$ 1,945,885	\$ 1,866	LMI					558	396	417	122	10			9	
H21018	Monmouth	Housing Rehabilitation Program	AC	\$ 300,000	\$ 75,000	\$ 25,000	\$ 400,000		LMI	15	40	40	13	27	27	25	1		1			
P22001 (19, 20,21)	Reedsport	Wastewater System Improvements – Construction		\$ 551,406		\$ 35,000	\$ 586,406		LMI													
H22003	Roseburg	Housing Rehabilitation Program	AC	\$ 396,000	\$ 79,000	\$ 25,000	\$ 500,000		LMI	30	59	59	30	59	59	42	15				2	
P21014	Richland	Water System Improvements - Construction		\$ 2,092,808		\$ 21,000	\$ 2,113,808															
H22003	Vale	Housing Rehabilitation Program		\$ 300,000	\$ 75,000	\$ 25,000	\$ 400,000															
				\$ 11,350,073	\$ 229,000	\$ 255,000	\$ 11,834,073	\$ 1,866			99	99	43	644	482	484	138	10	1	0	11	0

Total available to obligate			\$ -
Annual allocation for projects:			
	\$	11,834,073	
TOTAL PY2021 Allocation	\$	12,303,168.00	
Admin	\$	346,063.00	
TA 1%	\$	123,032.00	
Available for projects	\$	11,834,073.00	
Obligated	\$	11,834,073.00	
Balance available to obligate	\$	-	

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Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$12,303,168.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$12,303,168.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$12,303,107.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$12,303,107.00
12)	Set aside for State Administration	\$346,002.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$346,002.00
15)	Set aside for Technical Assistance	\$123,032.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$123,032.00
18)	State funds set aside for State Administration match	\$246,063.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$346,002.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$346,002.00
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$9,025,028.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$9,025,028.00

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$12,303,168.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$12,303,168.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$574,124.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$574,124.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$12,303,168.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$12,303,168.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.67%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$574,124.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$12,303,168.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.67%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2021 – 2023

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2021	2022	2023	Total
65) Benefit LMI persons and households (1)		8,796,906.00	6,666,419.83	4,349,036.00	19,812,361.83
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		2,782,167.00	4,410,526.17	6,348,771.00	13,541,464.17
68) Total, Benefit LMI (sum of lines 65-67)		11,579,073.00	11,076,946.00	10,697,807.00	33,353,826.00
69) Prevent/Eliminate Slum/Blight		0.00	0.00	8,195.00	8,195.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		0.00	0.00	8,195.00	8,195.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		11,579,073.00	11,076,946.00	10,706,002.00	33,362,021.00
77) Low and moderate income benefit (line 68 / line 76)		1.00	1.00	1.00	1.00
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		346,002.00	43,508.00	0.00	389,510.00
80) Technical Assistance		0.00	0.00	22,000.00	22,000.00
81) Local Administration		228,122.00	204,382.00	81,866.00	514,370.00
82) Section 108 repayments		0.00	0.00	0.00	0.00



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PR57 - CDBG State Timely Award of Funds

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State Name: Oregon Grant Number: B21DC410001 Report Date: 01-10-25
Award Date: 09-13-21 Timeliness Date: 12-13-22
Grant Amount: \$12,303,168.00 Distribution Standard: \$11,834,072.96 Total Funded: \$11,834,073.00

IDIS Activity ID	UGLG Name	Matrix Code	Activity to prevent, prepare for, and respond to Coronavirus	Funded Amount
17793	CAVE JUNCTION	03J	No	\$1,852,974.00
17795	CAVE JUNCTION	03E	No	\$1,465,000.00
17835	CHILOQUIN	03J	No	\$2,465,000.00
17797	MONMOUTH	14A	No	\$300,000.00
17799	MONMOUTH	14H	No	\$75,000.00
17785	NORTH POWDER	03J	No	\$1,926,885.00
17837	REEDSPORT	03J	No	\$551,406.00
17783	RICHLAND	03J	No	\$2,092,808.00
17839	ROSEBURG	14A	No	\$396,000.00
17840	ROSEBURG	14H	No	\$79,000.00
17842	VALE	14A	No	\$300,000.00
17843	VALE	14H	No	\$75,000.00
17782		21A	No	\$0.00
17784		21A	No	\$21,000.00
17786		21A	No	\$19,000.00
17794		21A	No	\$35,000.00
17796		21A	No	\$35,000.00
17798		21A	No	\$25,000.00
17836		21A	No	\$35,000.00
17838		21A	No	\$35,000.00
17841		21A	No	\$25,000.00
17844		21A	No	\$25,000.00
Total Funded Amount:		\$11,834,073.00		

2021 - Status Reconciled (PR-57)		
Distribution Standard	\$ 11,834,073	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 11,834,073	
unobligated		
Total State	\$ 11,834,073	Reconciled



State of Oregon
B-20-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2024

State	OREGON
Reporting Period FY	2024
Grant Number	B-20-DC-41-0001
Data as of:	December 31, 2024
1. Financial Status	
A: Total Funds	
(1) Allocation	\$13,623,873
(2) Program Income	\$ 0
B: Amount Obligated to Recipients	\$ 13,623,785 (IDIS 1-10-25)
C: Amount Drawn Down	\$ 11,226,961.17
D: Amount for State Administration	\$ 372,477
E: Technical Assistance	\$ 136,328
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2018-2020
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$12,803,327
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Non-countable	\$0
(5) Local Administration	\$283,677
(6) Unobligated FY2019 Funds (Not included in total)	\$0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$0
Total	\$13,087,004 (see note)

NOTE:**PR28 Report total obligated to recipients –****2020 - Status Reconciled (PR-57)**

Distribution Standard	\$13,115,156.81	(PR-57)
State CDBG Reconciliation		
Obligated:	\$13,115,069.00	
unobligated	\$ 87.81	
Total State	\$13,115,156.81	Reconciled

PR57 Report total obligated to recipients – reconciled but the amount identified below**IDIS shows the following:**

2020 1%	136,238
2020 State Admin	\$372,477
	\$508,715
PR57 Distribution Standard	\$ 13,115,156.81
	\$13,623,873.81
2017 State Allocation (Overall)	\$13,623,873
Difference between PR57 & 2020 Allocation	0.81

B-20-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2024

Describe the Resources Made Available

In 2020 IFA had \$21,791,553 in available CDBG resources to award to units of general local government (UGLG). Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2020 annual grant (amount available for projects) \$ 13,623,873
- 2) FY2019 and prior year unobligated funds \$ 8,441,480

Describe the Investment of Available Resources

The available resources were not fully invested within PY2020. Table I illustrates that the 2020 funds obligated by December 31, 2020.

Variance between Targeted and Awarded Funding in 2020

The 2020 Method of Distribution (MOD) identifies that OBDD intended to award funds according to the target percentages, but OBDD is not obligated to award all the funds targeted to each category, i.e., if enough projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received, was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2020 MOD, and for the following reasons:

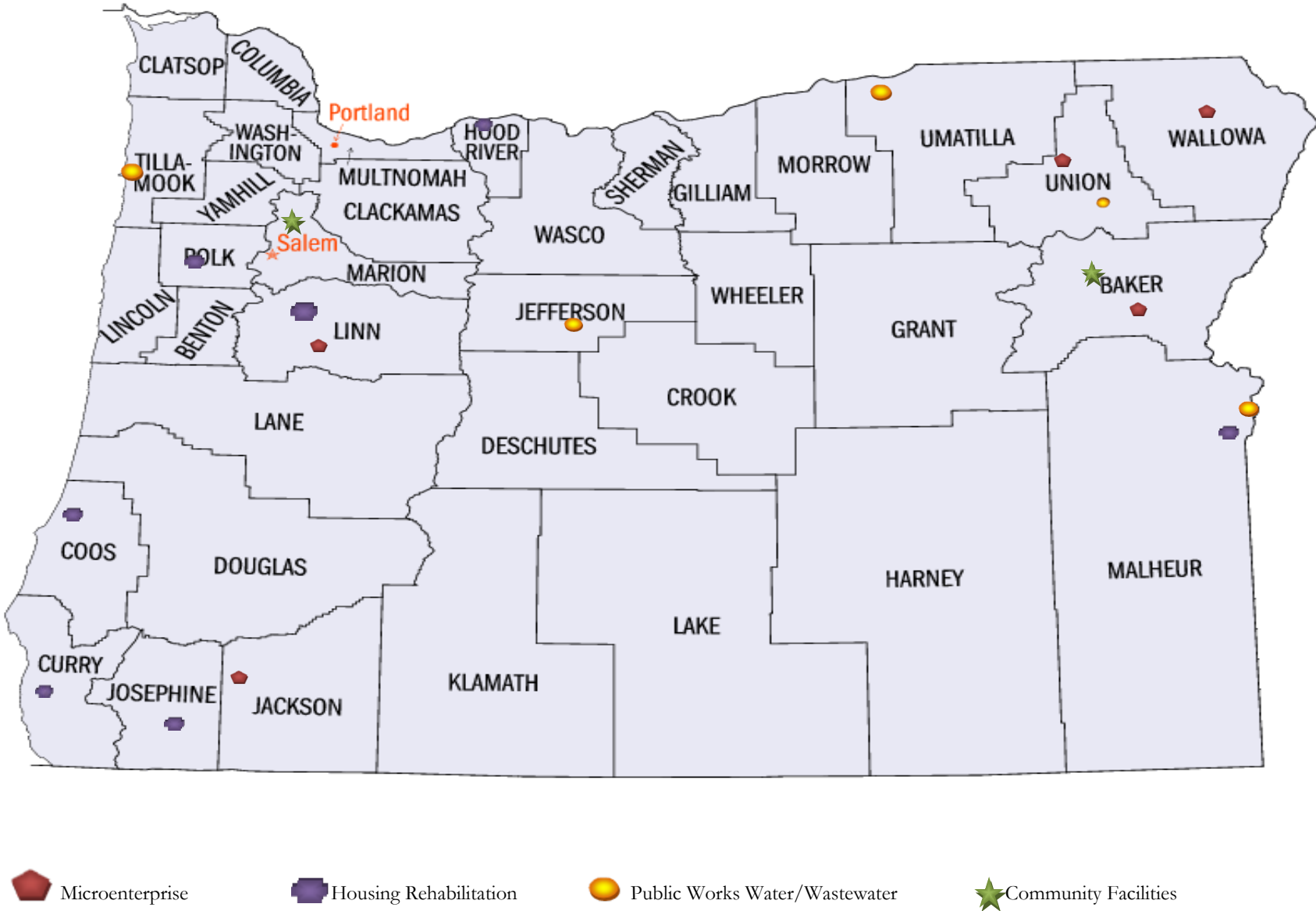
The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2020, the State received nineteen applications totaling of \$ 10,023,500.

As of December 31, 2020, \$2,249,863 of the 2020 Program Year funds were obligated and left \$11,374,010 to be included in the 2021 application round which will open in April 2021 to September 2020. In total the projected obligation for the FY 2020 funds were obligated in accordance with the *2020 Method of Distribution*. We are confident that the remaining \$11,374,010 will be able to obligate it within the 15-month Timely Distribution period.

Table I

	2020 Annual Allocation and Targets		OBLIGATED	2020 Allocation awarded to project	2020 program income	2020 Recaptured Grant Repayment	2019 unobligated program funds	2019 and prior year unobligated recaptured funds	TOTAL OBLIGATED after 4th quarter application round (11/30/2020) AND ASSOCIATED PERCENTAGE	
Category	Amount	%		Amount	Amount	Amount	Amount	Amount	Amount	%
Microenterprise Assistance	\$ 431,133	\$ 0	Obligated no later than 12/1/2020	\$ -	\$ -	\$ -	\$ 394,045	\$ -	\$ 394,045	3.69%
Public Works	\$ 11,425,018	\$ 1	Obligated no later than 12/1/2020	\$ 49,863			\$ 3,936,137	\$ -	\$ 3,986,000	37.28%
Public/Community Facilities	\$ 4,311,327	\$ 0	Obligated no later than 12/1/2020	\$ -			\$ 3,211,300		\$ 3,211,300	30.04%
Housing Rehabilitation	\$ 5,389,159	\$ 0	Obligated no later than 12/1/2020	\$ 2,200,000			\$ 900,000	\$ -	\$ 3,100,000	29.00%
Total	\$ 21,556,637	\$ 1		\$ 2,249,863	\$ -	\$ -	\$ 8,441,482	\$ -	\$ 10,691,345	100%
Total Available to Obligate in 2020 (total annual allocation +PI+RGR+Prior year unobligated)		\$ 22,065,352	Note: 2020 allocation for project \$13,623,872 + prior year unobligated \$8,441,480 (PY2019 \$8,416,480 and previous year return \$25,000)							
Total Obligated for PY2020	\$ 10,691,345									
Unobligated	\$ 10,865,292									

Geographic Distribution and Location of Investments



Refer to the above map for the 2020 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. The state did not receive direct microenterprise assistance applications but due to the government shut down due to COVID-19 the state awarded Small Business awards through the microenterprise program. Awards were made as follows:

- **Microenterprise Assistance (Small Business)** – City of La Grande, Baker County, Wallowa County, City of Madras, City of Rogue River, City of Sweet Home, Wallowa County
- **Public Works** – City of Tillamook, City of Ontario, City of Umatilla, City of Union
- **Public/Community Facilities** – City of Baker City, City of Woodburn
- **Housing Rehabilitation** – Josephine County, City of The Dalles, City of Nyssa, City of Dallas, City of Gold Beach, City of Coos Bay

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

2020 Award												
	Project #	Award Amount	Leverage	Beneficiary info								
Public Works				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
Umatilla - Water Distribution Improvements Design	P20003	\$ 593,500	\$ 7,500	7,071	3,785	4,996	1,346	181	136	53	5	1,700
Umatilla - Water Collection System Design	P20009	\$ 362,500	\$ -	7,071	3,785	4,996	1,346	181	136	53	5	1,700
Tillamook - Water System Improvements Design	P20010	\$ 247,500	\$ 2,500	4,935	2,595	4,411		24	123	85	73	219
Ontario - Water System Improvements Design	P20004	\$ 2,500,000	\$ 250,000	10,997	6,365	9,754	5,649	47	89	103	11	822
Union - Water System Improvements Design	P20005	\$ 220,000	\$ 2,200	2,170	1,112	2,025	22	15	38	11		
Total Award		\$ 3,923,500	\$ 262,200	32,244	17,642	26,182	8,363	448	522	305	94	4,441
Public/Community Facilities				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
City of Woodburn	C20006	\$1,500,000	\$15,000	7,500	7,500	4,530	847	38	210	60	7	2,550
City of Baker City	C20007	\$1,500,000	\$15,000	428	428	378	21	8	22	2		18
Total Award		\$3,000,000	\$30,000	7,928	7,928	4,908	868	46	232	62	7	2,568
HOUSING REHABILITATION				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
Coos Bay Housing Rehabilitation Program	H20008	\$500,000	\$15,000	66	32	59			5	2		
Josephine County Housing Rehabilitation Program	H20011	\$400,000	\$0	60	60	55	1	2	3			
City of The Dalles Housing Rehabilitation Program	H20012	\$500,000	\$5,001	93	31	89	40	1	1	1	1	-
City of Nyssa Housing Rehabilitation Program	H20013	\$400,000	\$0	25	25	25	15					
City of Dallas Housing Rehabilitation Program	H20014	\$400,000	\$0	23	23	15	4		2			2
Lebanon Housing Rehabilitation Program	H20015	\$400,000	\$0	40	40	28	4		8		4	
Gold Beach Housing Rehabilitation Program	H20016	\$500,000	\$15,000	32	32	28	5	1	2	1		
Total Award		\$3,100,000	\$35,001	339	243	299	69	4	21	4	5	2

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There were no CDBG projects awarded in PY2020 or assisted with PY 2020 funds for person with special needs under Community Facilities.

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments (AI) and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Affirmatively Furthering Fair Housing was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing, the 2016-2020 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2019 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by Business Oregon to address/overcome specific impediments.

Business Oregon along with two other state agencies are in the process of completing the 2021-2025 Consolidated Plan, updating the AI, and the Fair Housing Action Plan. This report will still reflect the findings in the 2016-2020 AI however the 2021 PER will address any changes to the AI and Fair Housing Action Plan.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, integrating within program implementation and through the contract with Fair Housing Councils of Oregon, educates its recipients about their fair housing responsibilities in several ways including:

- 1) Presentations at workshops,
- 2) Updates to the comprehensive Grant Management Handbook,
- 3) Disbursements of informational handouts, posters, brochures and individual technical assistance, as needed or requested,
- 4) Disbursements of workshops or conferences which address fair housing issues and
- 5) completed 2016-2020 statewide Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to further fair housing,
- 6) Provide direct training and consultation to local jurisdiction.

The efforts of BUSINESS OREGON, identified below are addressing the following impediments identified in the 2016-2020 Analysis of Impediments to Furthering Fair Housing:

- 1-5 – Local zoning and land use regulations and/or inexact application of state laws may impede the siting and approval of group homes.
- 2-1 – Lack of enforcement of fair housing violations persist statewide.
- 2-2 – Limited housing options for persons most vulnerable to housing discrimination: non-English speakers, persons of Hispanic descent, African-Americans, large families and persons with disabilities.
- 3-1 – Local housing resources statewide are limited. This is particularly true in rural communities.
- 6-1 – The state's ban on inclusionary zoning limits municipalities' ability to employ flexible tools and incentives to increase the number of affordable units built.

BUSINESS OREGON continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO)

Table III, below summarizes the impediments identified within 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan being addressed by BUSINESS OREGON and the actions taken by BUSINESS OREGON and through its contractor, FHCO to address the identified impediments:

During 2020 the following additional activities occurred:

- a. The state to conveys fair housing information via the CDBG 'list-serve'. This list-serve disseminates information to all interested persons and grant recipients.
- b. IFA provides outreach through technical assistance workshops/ presentations regarding Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 Business Registry web page.
- c. IFA requires the submission of reasonable accommodation policies when a non-profit becomes a certified sub-grantee.
- d. IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

Fair Housing Council of Oregon Oregon Business Development Department-Infrastructure Finance Authority 2020 Final Report		
PROGRAM TASKS		
TASKS	DELIVERABLES	PROGRESS
1. Administration: Assign key personnel to project and review timeline with OBDD staff, provide oversight and project management. Quarterly and annual reporting to OBDD project manager.	- List of key personnel, contact information and roles. - Project timeline and narrative plan for contract period. - Copies of all final products developed under contract. - Prepare and submit invoices - Quarterly reports of grant activities. (Rebecca Wetherby, Allan Lazo)	Allan Lazo, Executive Director Shyle Ruder, Education and Outreach Director Kirsten Blume, Enforcement Director Diane Hess, Education and Outreach Specialist Glenda Moyer, Eastern Oregon Education and Outreach Specialist Louise Dix, AFFH Specialist Rebecca Wetherby, Grants Manager Samuel Goldberg, Program Specialist Isidro Reyes, Intake Specialist Hali Ramirez, Intake Specialist Contact information and roles are attached as Task1.doc
2. Conduct at least 4 mass media and other strategic outreach activities. These activities may include PSAs, radio interviews, television appearances, and outreach events in local communities. Includes posting a combination of 150 Twitter feeds, Facebook posts and blog posts each year. Spanish-language outlets also will be targeted for these activities.	4 events, reaching at least 4 non-entitlement communities. The location, date of the event, along with the call number of the radio or television station, and identification of the area covered by the station will be reported. (Diane Hess, Louise Dix, Isidro Reyes, Rebecca Wetherby, Shyle Ruder, Glenda Moyer) The number of posts and news articles posted. (Rebecca Wetherby)	Period 1 - Interview recorded for Elkhorn radio stations which covers Baker City, La Grande, John Day, Prairie City, Hermiston and Pendleton. Interview covered general info and focused on familial status, sex, disability, criminal history and source of income discrimination. Gave out Eastern Oregon staff member contact info for questions. - Spanish-language PSAs were run on Radio Poder in Woodburn through the end of June - Researched and created an updated list of potential media outlets in non-entitlement communities Social Media/Blog/Articles 41 Facebook/Twitter/Blog posts Period 2 10/8 KALD FM 8-5:15 Klamath Falls broadcast area 10/20 KWVR 8 – 8:15 Wallowa County.

		Topics discussed were: - basic intro to FH - issues seen in Eastern Oregon most often (disability, familial status) with tie in to veterans, senior citizens - addition information about assistance animals - a bit about COVID-19 Additionally, contact information for FHCO and renters rights hotline was provided. Social Media/Blog/Articles 82 Facebook/Twitter/Blog posts Period 3 4 events/mass media activities reported previously Social Media/Blog/Articles 64 Facebook/Twitter/Blog posts
3. Show newly updated "Anywhere But Here" display in at least 4 non-entitlement communities	4 display events in non-entitlement communities. The location and date of the display event will be reported. (Sam Goldberg)	Period 1 No Showings Period 2 Display shown in two non-entitlement communities Eagle Point Library: October 4 - October 17 Rogue River Library: October 18 - October 31 Period 3 Coordinated display showing at Coos History Museum
4. Produce and distribute 4,000 information materials about fair housing to housing consumers, providers, government agency staff, and the general public	The number of information materials and packets distributed.	Period 1. 86 pieces distributed to non-entitlement communities Period 2. 48 pieces distributed to non-entitlement communities Period 3. 4272 pieces distributed to non-entitlement communities
5. Conduct a 2019 fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.	Date and location of poster contest, the number of entrees judged and identification of the winner and provision of a copy of the winning poster.	Period 1. • Posted YouTube about contest on April 27th https://www.youtube.com/watch?v=-_6X96H7mzY Period 2. 2020 Theme will be "It's Fun Having All Kinds of Neighbors" Period 3. 2020 Theme will be "It's Fun Having All Kinds of Neighbors" - Contest updated on website, social media posts created, two email blasts to over 4,000 subscribers - additional email blast to every children's librarian Statewide coordinated through Greta Bergquist at the Oregon State Library on January 15' - Poster contest brochure downloaded 113 times - Winner will be announced March 19th
6. Distribute 10,000 fair housing newsletters	The number of FHCO Newsletters distributed.	Period 1 6/24 Spring Newsletter to 4,039 subscribers

		https://mailchi.mp/fhco/promise-of-opportunity-summer-2020 Period 2 9/10 Spring Newsletter to 4,066 subscribers https://mailchi.mp/fhco/promise-of-opportunity-fall-2020 Period 3 12/16 Newsletter to 4,009 subscribers https://mailchi.mp/fhco/promise-of-opportunity-winter-4640754
7. Continue to update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State including the addition of a new map with jurisdictional data.	The number of hits to the FHCO web site.	Period 1. Added form for complainants to provide feedback. 456,221 hits Period 2. 415,111 hits Period 3 Online form implemented in the previous contract facilitated connecting jurisdictions with resources efficiently, including contacts from Umatilla, Medford, Astoria, Grants Pass, and Florence http://fhco.org/index.php/information-for-jurisdictions/cdbg-fund-recipients 409,050 hits
8. Conduct 2- 3 fair housing tours to non-entitlement areas. Each tour will consist of a series of workshops targeting target housing consumers, housing providers, social service providers and advocates, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others. Conduct 2 tours to develop partnerships with local community-based resources in the area of state with identified fair housing needs; local partner would provide a series of workshops targeting housing consumers, social service providers and advocates, housing providers, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others; local resources also would provide continual presence and access to fair housing resources, such as outreach, materials, and technical assistance.	The location and date of the fair housing tour, along with the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix, Glenda Moyer) The location and date of the fair housing tours to develop partnerships and the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix, Glenda Moyer)	Period 1 FHCO has partnered with UCAN in Southern Oregon and hired Glenda Moyer in LaGrande to conduct outreach and training in their communities, and regions. Period 2 Conducted train-the-trainer sessions with two new remotely-located education and outreach staff members, as well as regional fair housing collaboratives. Their focus is on Southern Oregon, the Coast, and Yamhill/Polk/Marion counties, along with the Education and Outreach Director, Shyle Ruder, Louise Dix, and Diane Hess. This on-boarding was concurrent with two staff members transitioning out of the organization, which was concluded at the end of the period. Education and Outreach Specialist, Glenda Moyer in La Grande is providing trainings, outreach, and a strong sited presence for Eastern Oregon. Focus on the four targeted regions with co-located staff has allowed FHCO to provide education and outreach that is timely and issue-specific. For instance, increasing our technical assistance with regards to fair housing implications of the catastrophic loss of housing during this year's fire season, and also the impacts of the pandemic. These are services that we were able to provide with this task, and other leveraged funding. Eastern Oregon: Presented information via Zoom to CAPECO case managers who assist youth, adults, families and aging with housing. Provided trainings for key Eastern Oregon partners: Home4Hope Coalition, a Pendleton group that assists homeless people with many services;

		Northeast Oregon Housing Authority, located in La Grande; Safe Harbors, a domestic violence shelter in Enterprise; AFFH train-the-trainer for Eastern Oregon Community Advisory Team in La Grande. Provided in-person outreach and materials to Wallowa County Community Corrections (10/15), Safe Harbors (10/15), Wallowa Valley Center for Wellness (10/15), Enterprise City Hall (10/15). Southern Oregon: • Trainings for advocates, providers, shelters, and residents: Klamath County Realtors Association (8/20), Klamath Rental Owners Association (10/15), Rogue Retreat, Medford (10/2), UCAN, Roseburg (10/27), • Provided outreach and information to Jackson County Homeless Task Force (10/20), Jackson County Housing and Transit Coalition (10/27), Greenway Recovery and Homelessness Outreach, coordinated by Jackson County Sheriff (10/28), Inn at the Commons (10/26), Phoenix Fire Relief Site (10/26), Talent Fire Relief Site (10/26) Polk/Marion/Yamhill Counties: • Trainings for advocates and providers: Mid-Willamette Valley Homeless Alliance Board of Directors (10/8), Mid-Willamette Valley Landlords (10/20), Case Managers from Polk, Marion, Yamhill Counties (9/29), Renters from Polk, Yamhill, Marion Counties (10/6) • Attended Service Integration Team meetings for Sheridan (10/6), Carlton (10/7), Newberg (10/8), Dayton (10/20), Grande Ronde (10/1), Falls City (10/6), Dallas (10/7) Outreach to Polk County Family and Community Outreach Department (10/23) Coast: • Gave a fair housing history presentation to Tillamook Creamery. Organized by the company's People and Culture Team as part of their diversity and inclusion efforts. The training had enhanced content on three areas of the state where they are located: Tillamook, Portland and Umatilla County. (8/19) • Trained North Bend/coos Bay housing Authority (10/26), Coos Curry Landlords in partnership with ORCCA (10/20), Outreach meeting with Head Start Manager in Astoria (10/9), ORRCA (10/5), Gold Beach City Councilor Tamie Kaufman Period 3
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		• UCAN facilitated trainings and attended meeting in Southern Oregon, including fair housing education at Rent Well trainings, and presenting at community meetings. Outreach efforts by our Southern Oregon Education and Outreach Specialist continued to focus on communities directly affected by COVID, wildfires, and other displacing events. • Coastal outreach continued resulting in follow-up communications with Clatsop County Rental Owners and conversations about future coordinating, in addition to the display with Coos County History Museum • Eastern Oregon coordinator provided outreach, material drop-off to jurisdictions and advocates, and follow-up technical assistance to previous attendee trainees
9. Conduct trainings for 10 partners and key organizations including re-entry professionals, nonprofit shelters and housing providers, state agencies and community based organizations. Wherever possible, trainings will include FHCO's virtual tours, tailored to the local community, and a listening session to identify local fair housing issues and progress on the Fair Housing Action plan. We will continue to research and update our virtual tours with new data and interviews. At least one training will be recorded and made available online for a one-year period to residents, advocates, or jurisdictional partners from non-entitlement jurisdictions.	Identification of the 10 partners and key organizations that were trained, including their name, organization and the location and date of training.	5/21 9 - 10 am, Fair Housing for Providers and Realtors, Curry County Board of Realtors, 21 participants 5/21 12 - 1:15 pm, Fair Housing for Providers and Realtors, Coos County Board of Realtors, 16 participants 6/24 6:30 - 7:30 pm, Fair Housing RA/RMs, Focus on families with children living with disabilities, Swindells Center, 45 participants 7/7 1 - 2 pm, Fair Housing for Providers and Realtors, Central Oregon Association of Realtors, 11 participants 7/13 8:30 - 9:10 pm, Fair Housing for Adult Foster Homes, Training for licensors of adult foster care homes from throughout the state. 55 participants 7/13 1 - 2:30, Fair Housing for Advocates, Virtually held annual statewide conference for Oregon Center of Excellence for Assertive Community Treatment (OCEACT). These teams provider wrap around mental health and housing support for individuals statewide who experience severe and persistent mental illness. In this session we review fair housing basics, rights for people living with disabilities, reasonable accommodations, and hate and harassment. 86 participants 7/15 1 - 2 pm, Fair Housing with DV and Shelter focus, Homeless and DV shelters across Central Oregon as part of the Homeless Leadership Coalition covering Crook, Deschutes, Jefferson and the Warm Springs Confederated Tribes. 40 participants 7/27 1 - 3 pm, Fair Housing for Shelters, Staff from shelters in Linn, Benton and Marion counties. Non-entitlement areas included Lebanon, Newport and Lincoln City. 28 attendees Period 2 8/20 9 – 10 am Fair Housing Training for Realtors, Klamath County Realtors Association, Klamath Falls, 22 attendees

		10/28 Fair Housing Custom Class, Veterans Convening, Statewide conference, 75 attendees
10. Screen at least 200 clients from Oregon’s non-entitlement jurisdictions with intakes (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction. It is anticipated that 21 calls will result in fair housing allegations, requiring further investigation, follow-up action, or formal complaint processing.	The number of clients screened from the non-entitlement areas of the state. The number of calls that resulted in fair housing allegations requiring further investigation, follow-up action or formal complaint processing. (Isidro Reyes, Hali Ramirez, Rashonda Jones)	Period 1 45 inquiries resulted in 3 further investigations of allegations. Period 2 54 inquiries resulted in 11 further investigations of allegations Period 3 44 inquiries resulted in 5 further investigations of allegations
11. Conduct on-going education and outreach communications and provide technical assistance to non-entitlement area jurisdictions related to AFFH. Communications and resources will include email broadcast messages, information on FHCO website and social media channels, and through land use trade association networks. Information will include at least: best practices, model codes and plans, recent legal decisions, and tools available for aiding in creating inclusive communities. Technical assistance will include efforts related to land use planning, development code review, community development and other activities. Develop best practices for affirmatively furthering fair housing in land use plans, development codes, and other policies and procedures based on review of PAPAs project outcomes.	Log of communications which includes a summary of information provided and copies of materials or links to information/materials posted/provided and training provided to non-entitlement areas of the state. (Louise Dix)	Period 1 None to report Period 2 Education and outreach provided: 9/28 In person meeting with Eleanor Ponomareff, City of Talent about zoning and disparate impact on communities displaced by fires. Specific focus on how to ensure equity in the rebuilding process. 9/29 In person meeting with Jason Clark, City of Talent about zoning and disparate impact on communities displaced by fires. Specific focus on how to ensure equity in the rebuilding process. 10/8 In person meeting with Tamie Kaufman, City Councilor Gold Beach 10/15 City of Enterprise, in-person visit to City Hall to drop off materials and discuss FH with staff Period 3 1/29 Met with Daisey Goebel of the Grant County Planning Commission to discuss Fair Housing Law and AFFH Additional communication activities included in the PAPA tracking report, submitted as Task 11

Conduct outreach to determine non-entitlement jurisdictions interested in receiving additional technical assistance, based on review of PAPAs project outcomes and coordination with DLCD. Work with small jurisdictions to provide technical assistance on implementation of best practices for creating inclusive communities through local jurisdiction land use plans, development codes, and other policies and procedures based on review of PAPAs project outcomes.		
12. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use proposals with a potentially discriminatory impact. Contact jurisdictions with PAPAs in question and explain the concerns and offer technical assistance. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD related directly to emerging statewide land use legislation. Work with non-entitlement jurisdictions to provide technical assistance on implementation of emerging statewide land-use legislation. Technical assistance proved to include best practices for creating inclusive communities through local jurisdiction land-use plans, development codes, and other policies and procedures based on review of PAPAs.	List of partners, number of PAPAs reviewed, summary of issues identified and technical assistance offered; summary of outcomes by jurisdiction. (Louise Dix) List of participants, dates of meetings, agenda form meetings, and summary of issues discussed and actions recommended.	Period 1 191 PAPAS reviewed, 8 were found to have Goal 10 issues. PAPA report is included as Task 12 Period 2 191 PAPAS reviewed. Period 3 191 PAPAS reviewed. PAPA report is included as Task 12
13. Facilitate at quarterly meetings of FHCO's AFFH advisory panel of representatives of OBDD and OHCS staff, DLCD staff, land use experts, planning experts, and other stakeholders identified		Period 1 Meeting held at FHCO offices on June 30— attendees, agenda, and minutes attached as Task 13 Period 2 Meeting held at FHCO offices on September 29 – attendees, agenda, and minutes attached as Task 13 Period 3 12/22 Meeting held on Zoom – attendees, agenda, and minutes attached as Task 13
14. Participate in 4 Technical Advisory Committee meetings as part of development of updated statewide Analysis of Impediments.	Convene community feedback sessions in two statewide locations to provide input on draft of updated statewide AI	Period 1 No meetings held Period 2 No meetings held

		Period 3 Met with State contractor, Root Policy, to provide information for Analysis of Impediments • 1/7/21 Statewide meeting with Community Advisory Groups, 17 attendees, notes included as Task 14 • 12/18 Meeting with Enforcement Team • 12/27 Meeting with Education and Outreach Team
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Fair Housing Actions BUSINESS OREGON plans to undertake in 2019 and 2020

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and can assist them when necessary.

Local fair housing efforts of state recipients using 2019 and 2020 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon (FHCO) display and training sessions. As we have worked with FHCO, we have come to understand that many of Oregon's small communities are struggling and it is common to find that municipal planners, attorneys, and building code/development personnel have been eliminated from the budget to reduce personnel expenses to ensure there are funds to cover the more basic needs of the community. These are the individuals who typically have the responsibility to understand fair housing laws and to be aware of local impediments to equal access to opportunity in housing. Often, affirmatively furthering fair housing is not even on their radar. Additionally, the citizen commissions/decision-making bodies and elected officials in small communities in Oregon are frequently swayed by neighborhood opinions without regard to the fair housing impacts. This is especially the case in land use decisions and zoning plans and practices. OBDD adjusted our contract with FHCO to enhance more direct work with local municipalities to enhance more education and awareness of Fair Housing in the rural areas.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Workforce Housing – The State of Oregon, like many other states, is facing a workforce housing crisis. Many Oregonians have decent paying jobs – teachers, nurses, fire fighters, law enforcement, etc. but due to the high cost of housing, are housing burdened, paying well over the recommended 30% of their monthly income on housing or enduring long commutes in order to even find decent, safe and somewhat affordable housing. Due to

this crisis, the Governor's Regional Solutions Team, along with several other state agencies, including Oregon Housing and Community Services and Business Oregon, are collaborative working on solutions to the housing crisis of the "missing middle." We are optimistic that while this will not completely eliminate the issue this will begin to address the need and be something that can be replicated in other areas of the state. While the State Community Development Block Grant funds will not be directly utilized under this Initiative, Business Oregon has another funding source that is available for eligible applicants/projects to assist with the Workforce Housing issue.

Manufactured Housing – Oregon has more than 140,000 manufactured homes in parks and more than half of those (55%) were built before 1980 meaning many need repair. Many, if not most, of the manufactured homes are also owned or rented by low-to-moderate income persons. Since 2018, Business Oregon is providing a \$100,000 incentive for CDBG housing rehabilitation applications where the focus is on repairs to homes in manufactured parks. The maximum request for housing rehabilitation has been \$400,000 but considering the need, we have added the \$100,000 incentive for a maximum award of \$500,000. We anticipate at least an additional 20 manufactured homes in parks will be assisted with this incentive. In 2020, the CDBG program made a programmatic change that would enable eligible applicants, in cooperation with a non-profit service provider, to allow substantial rehabilitation of homes especially for manufactured homes in parks. By implementing this change, we are optimistic that this will free up other funds that could be used to replace the outdated manufactured homes within a park and preserve the park for affordable housing. We will continue to work with Oregon Housing and Community Services and other stakeholders to develop the programmatic change to have the largest possible impact on continuing to preserve affordable housing of this type.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2020 Outcome and Performance Goal Summary:

Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2020 PER conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. Since the actual number funded is based upon the awards made during the program year, the final actual outcomes/accomplishments from

each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/ county and the state is administratively closed and will be reported in IDIS at that time. In summary it is estimated 40,511 Oregonians will benefit from the activities funded under the CDBG program in PY2020 of which 25,813 (64%) will be low and moderate income. An abbreviated summary of the State's achievements through the end of PY 2020 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; EO3 Microenterprise Assistance; DH1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance and Housing Rehabilitation.
- 5 water and wastewater systems were funded.
- 171 housing units will be rehabilitated.
- The CDBG program leveraged \$3,144,460 in matching funds.
- Two capacity building activities were conducted where 377 persons benefitted

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5-year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. As this is the fifth year of the 2016-2020 Consolidated Plan, the information for 2020 is what will be reported for this year.

Refer to the Table V for details.

Table V

Program Year 2020 data and accrued data from January 1, 2020 to December 31, 2020

Note: See notes at the bottom of the table.

Program Year 2020 Data					OUTCOMES [See note #1 below]			
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2020	Total Number Funded by 12-31- 2020	Short Term Annual Goal	Actual Number Funded in 2019 and % of Annual Goal Achieved	Long Term Goal by 12-31-2020	Actual Number Funded by 12-31-20 and % of Five Year Goal Achieved
SL3	Public Works – Water/Wastewater	Number Systems Assisted	5	15	Fund 2 systems per year	5(250%)	Assist 10 systems	15(150%)
		Total Persons Assisted	6,949	18,276				
		Total LMI Persons Assisted	3,975	10,987				
		Funds Leveraged	\$13,355	\$4,845,507				
SL1/SL3/DHI	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers), (SL1) Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/ workshops for persons with disabilities (SL3) Public/Community Facilities (domestic violence shelters, emergency/homeless shelters (DHI)	Total Facilities Assisted	1	9	Fund 1 projects per year	3 (66%)	Assist 7.5 facilities	9 (120%)
		Total Persons Assisted	884	13,981				
		Total LMI Persons Assisted	9,456	12,725				
		Funds Leveraged	31,233	3,109,460				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	137	190	Fund 6 projects per year (100 Housing Unit)	7 (116%) 137 unit (137%)	Fund 30 projects	22(73.3%)
		Funds Leveraged	\$0					
EO3	Public Services-Microenterprise Assistance	Total Microenterprises Assisted	100	244	Fund 3 projects per year.	100 (100%)	Fund 15 projects or (500 Microenterprises assisted)	7 (47%) 244 MicroEnterprise assisted (49%)
		Tota LMI Microenterprises Assisted	75	200	(100 MicroE Assisted)			
		Funds Leveraged	0	\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	2	15	Fund 3 per year	2 (67%)	15 training events funded	16 (106%)
		Number of Attendee's	73	631				

Note #1—Outcomes—Actual Number Funded—The actual number funded is based upon the awards made during the program year. The final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/county and the state is administratively closed and will be reported in IDIS as part of the CAPER.

Each grant recipient is allowed a specified period-of-time to complete the CDBG funded activities and this time-period varies by type of grant. This time-period is referred to as the Project Completion Date (PCD). The state allows PCD extensions if the local circumstances warrant the extensions. Each PCD extension is reviewed on a case by case basis. A summary of the standard PCD time periods are:

- 1 year PCD—Applies to microenterprise assistance grants.
- 2 year PCD—Planning/Final design only grants, construction only grants, public/community facility and housing rehabilitation grants.

Note #2—The state may select activities/priorities for the 2016-2020 CDBG program from the table above. The proposed outcome and performance measure requirements, performance indicators and the short- and long-term goals for each activity will only be triggered, if the activity is actually offered by the program

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

CDBG activities that have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2016-2020 Consolidated Plan. Thirty percent (30%) of the CDBG funds awarded in 2020 were for Community Facilities projects that will benefit 9,456 LMI persons, thirty eight percent (38%) for Public Works projects will benefit 6,949 persons and thirty percent (30%) of the CDBG funds awarded in 2020 were for housing rehabilitation projects that will benefit 137 households and rehabilitate 137 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG needs are identified by the type and number of applications received for funding in 2020. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 5 public works projects
- 2 community facility projects.
- 7 housing rehabilitation projects and,
- 5 small business/microenterprise project

The state obligated its Program Year 2020 funds for activities in accordance, as much as possible, with the targets set in the *2020 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following category:

- Public Works: Target was to assist 2 system per year and during 2020 the state assisted 5 system benefiting 5 different geographical communities
- Housing Rehabilitation: Target was to assist at least 100 housing unit per year and in 2020 the state has rehabilitated 137 housing units.
- Micro-Enterprise Assistance: Target was to assist at least 100 Micro-entrepreneurs, for 2020 the state has successfully reach the set target.

Over the years, the state is seeing an increase in demand for the CDBG program. With the increase in demand the State went from one application round a year to two. Many of communities have shown interest in the upcoming application round which started in February with applications due the end of April. The second application round will begin in July and end September 30th.

The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's

Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others.

Variance between Targeted and Awarded Funding in 2016-2020

The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages, but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar year OBDD-IFA conducted a target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the applicable MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. The State emphasizes to communities interested in applying to submit well-developed project ready for funding in the open application round
- Demand for community facilities and public works projects has significantly increased throughout the five years. This upward trend was caused by increase in regulatory agencies requirements for the improvement of aging and failing system. The improvement of the economy conditions has provided little boost in the capacity to undertake large projects to address the community need and the decline in availability of grant funding for both categories. Subsequently the demand for Microenterprise assistance has sharply decreased, while Housing Rehabilitation program is showing increase in interest.
- With the impact of COVID-19 many projects that received funding experienced delays. These delays were in part due to the inability to complete reporting requirements and were not ready to proceed. Projects that had completed all the environmental requirements were unable to proceed due to the social distancing requirements.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

The 2020 Program Year had many challenges due to the COVID 19. The local rural economy suffered which created a need for assistance to small business. As a result the state used a portion of the emergency set-aside to aid in small business assistance and projects that would prepare for, prevent or respond to the pandemic.

After assessing the variance between targeted and awarded in 2016-2020:

- o Business Oregon is utilizing the historical data of demand and the trend of funds availability in the development of 2016-2020 Consolidated Plan goals to a more achievable target.
- o Business Oregon will proceed with the assessment to evaluate level of marketing and outreach to projects to achieve the newly set goals. We identified several outreach efforts through the restructuring of the agency's service delivery model alongside with Governor's Regional Solution Teams throughout the 10 regions in the state. Business Oregon will continuously proceed with the outreach efforts by actively marketing the program through all different efforts such as involvements in the League of Oregon Cities and Association of Oregon Counties.
- o Business Oregon keep moving forward on technical assistance to enhance the performance of all programs for our applicants to implementation through trainings, implementation tool development (electronic application) and one-on-one assistance.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2018-2019-2020), 99.2% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2020 program, 100% of the projects funded are to satisfy the national objectives of benefiting low- and moderate-income persons.

The unobligated FY2019 funds were not included in the calculation for overall program benefit to low- and moderate-income persons. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low Income	Total Benefitted Persons	LMI	Award amount	%	Leverage
Miroenterprise Assistance/Small Business	Not collected	Collected	100	100	\$ 344,045	3%	\$ -
Public Works	Not collected	Collected	32,244	17,642	\$ 3,923,500	38%	\$ 262,200
Community Facilities	Not collected	Collected	7,928	7,928	\$ 3,000,000	29%	\$ 30,000
Housing Rehabilitation	Not collected	Collected	339	243	\$ 3,100,000	30%	\$ 35,001
Total	N/A	N/A	40,611	25,913	\$ 10,367,545	100%	\$ 327,201

Evaluate Progress toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2020 Business Oregon funded housing rehabilitation projects that are proposed to benefit 131 households, of which 339 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on May 5, 2020 and BUSINESS OREGON received no public comment regarding the 2020 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2020 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2022, \$106,989 of the \$ 136,239 1% funds from the 2020 allocation had been obligated.

Table VII**CDBG 1% Balance as of December 31, 2020**

Fiscal Year	Obligated	Unobligated	Total
2008	141,451.00	0	141,451.00
2009	143,939.07	0	143,939.07
2010	143,839.00	0	143,839.00
2011	131,525.00	0	131,525.00
2012	120,039.00	0	120,039.00
2013	121,782.00	0	121,782.00
2014	119,140.00	0	119,140.00
2015	117,449.00	0	117,449.00
2016	120,557.00	0	120,557.00
2017	119,783	0	119,783.00
2018	62,684	68,939	131,623.00
2019		132,772.00	132,772.00
2020		136,238	136,238
Total	1,342,188	337,950	1,680,138

Table VII summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2020 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- Fair Housing Council of Oregon.** BUSINESS OREGON entered into a the contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2020 PER report section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- State Administration.** Starting in FY 2004, states may expend up to \$100,000 +2% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 2% funds used for state administration will be

matched 1:1 with funds from the department's Special Public Works Fund. During 2020 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data** – the proposed applicant data is contained in Table II above.
- **Actual data** – the actual beneficiary data from PY2020 CDBG funded projects that were administratively closed during 2020 is described and contained in Table VIII below.

Table VIII

Race Group	Total from PY 2020 Grant		Combined Total
	Project	Hispanic	
White	4,555	661	5,216
Black/African American	54	0	54
Asian	88	0	88
American Indian/Alaskan Native	141	3	144
Native Hawaiian/Other Pacific Islander	25	0	25
American Indian/Alaskan Native & White	5	3	8
Asian & White	7	0	7
Black/African American & White	2	0	2
Amer. Indian/Alaskan Native & Black/African Amer.	3	2	5
Other multi-racial	328	16	344
Total	5,208	685	5,893

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state. Four (4) projects awarded in 2020 were administratively closed during the reporting period. When 2020 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2020 Grant Year Activity Reports as indicated in the table above.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2020 recipients as part of its regular monitoring procedures. Due to COVID 19 restrictions internal file/desk audit was performed for all projects. A standardized monitoring checklist is used for this process. Grant recipients monitored during the reporting period complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses. Business Oregon Certification Office for Business Inclusion and Diversity (COBID) provides information regarding minority and women owned business that potential contractors can access if looking for minority and women owned businesses in the area.

The current Grant Management Handbook (GMH) (2020 version) provides forms that grantees use to collect and report their efforts to the state. The u GMH continues to contain information and new requirements as published by HUD. All Grantees must meet the minimum acceptable outreach efforts/standards to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation.
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, grantees are encouraged to use the **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. Business Oregon's 2020 Section 3 Report was submitted to HUD via SPEARS on February 26, 2021

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

Adjustment to include the Technical Assistance was done to record the allocation of \$132,772.

Line 59 was almost adjusted to show the overall low- and moderate-income benefit period of 2018-2020

Additional achievements

- Business Oregon has submitted the closed out PY 2011 and the PY2015 and is awaiting HUD to process the request.

Project #	Grantee	Project Name	Project status	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Leverage	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Other two or more races	Female HH
P21002	Cascade Locks	Wastewater system Improvements - Construction	AC	\$ 2,490,000		\$ 10,000	\$ 2,500,000	\$ 3,081,650	LMI		1129	789		1379	765	858	167	90	5	21	238	
P21003	Clatskanie	Wastewater system Improvements - Design	AC	\$ 704,324		\$ 15,676	\$ 720,000	\$ 7,200	LMI		1773	1021		2169	1222	1685	196	4	108		176	
H20014 (19,20)	Dallas	Housing Rehabilitation Program	AC	\$ 252,647	\$ 75,000	\$ 25,000	\$ 352,647		LMI	23			14	33	33	30	1				2	6
C18014 (17,18,20)	Dayville	Community Center	AC	\$ 18,903		\$ 1,027	\$ 19,930		LMI	Accomplishments reported in 2018												
P17004 (17,19,20)	Falls City (Increase to P17004)	Wastewater system Improvements - Design					\$ -		LMI	Accomplishments reported in 2017												
H21009	Florence	Housing Rehabilitation Program	AC	\$ 311,958	\$ 74,969	\$ 12,985	\$ 399,912		LMI	12		12	11	19	19	19	1					6
H20016	Gold Beach	Housing Rehabilitation Program	Terminated	\$ -	\$ -	\$ -	\$ -		LMI	32												
H21007	Grant Co.	Housing Rehabilitation Program		\$ 300,000	\$ 75,000	\$ 25,000	\$ 400,000		LMI	20		20										
P18011 (18,19,20)	John Day (Increase to P18011)	Wastewater system Improvements - Design		\$ 2,229,500		\$ 35,000	\$ 2,264,500	\$ 2,735,500	LMI	Accomplishments reported in 2018												
H20011	Josephine County	Housing Rehabilitation Program	AC	\$ 210,655	\$ 56,932	\$ 12,189	\$ 279,776		LMI	20	12	12	8	12	12	9	1			1	1	5
P21012 (18,19,20)	Elgin	Wastewater System Improvements - Construction	AC	\$ 995,222		\$ 30,000	\$ 1,025,222		LMI		1,448	858		1448	854	1364	46	10	14		14	
P21013 (20,21)	North Powder	Wastewater System Improvements - Construction	AC	\$ 95,615			\$ 95,615			Accomplishments reported in 2021												
H21008	Newberg	Housing Rehabilitation Program		\$ 400,000	\$ 75,000	\$ 25,000	\$ 500,000		LMI	40		40										
H20013	Nyssa	Housing Rehabilitation Program	AC	\$ 300,000	\$ 72,396	\$ 27,604	\$ 400,000		LMI	21	54	54	21	54	54	26	24	1			3	10
P22001 (19,20,21)	Reedsport	Wastewater System Improvements – Construction		\$ 91,499			\$ 91,499		LMI													
P22005 (19,20,22)	Sumpter	Water Storage Tank - Construction		\$ 1,091,702			\$ 1,091,702															
H20012	The Dalles	Housing Rehabilitation Program	AC	\$ 172,499	\$ 20,000	\$ 12,750	\$ 205,249	\$ 5,001	LMI	12	30	12	12	30	30	6	6	0	0	0	0	6
P20010 (19,20)	Tillamook	Water System Improvements - Design	AC			\$ 25,000	\$ 25,000	\$ 4,183	LMI	Accomplishments reported in 2019												
P21016	Union	Water System Improvements - Construction		\$ 2,219,668		\$ 34,650	\$ 2,254,318															
P21005	Vernonia	Wastewater system Improvements - Design	AC	\$ 218,505		\$ 19,861	\$ 238,366	\$ 25,000	LMI		1849	952		2284	1165	2070	108	68		12	26	2284
P18010(18,20)	Willamina (Increase to P18010)	Water Intake Design	AC	\$ 251,333			\$ 251,333	\$ 109,533	LMI	Accomplishments reported in 2018												
				\$ 12,354,030	\$ 449,297	\$ 311,742	\$ 13,115,069			180	6295	3770	66	7428	4154	6067	550	173	127	34	460	2317

Total to Obligate				\$ 88
round up/down				\$ (2)
Annual allocation for projects:				\$ 13,115,157.00
				\$ 86

Annual allocation before 11/20 adjustment for PY 2020		
Available for projects	\$	13,115,157.00
Obligated	\$	13,115,069.00
Balance available to obligate	\$	88.00
Admin	\$	372,477.00
TA 1%	\$	136,239.00
TOTAL PY2020 Allocation	\$	13,623,873.00

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Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$13,623,873.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$13,623,873.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$13,623,784.17
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$13,623,784.17
12)	Set aside for State Administration	\$372,477.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$372,477.00
15)	Set aside for Technical Assistance	\$136,238.17
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$136,238.17
18)	State funds set aside for State Administration match	\$272,477.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$372,477.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$372,477.00
32)	Drawn for Technical Assistance	\$124,344.17
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$124,344.17
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$11,385,957.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$11,385,957.00

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$13,623,873.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$13,623,873.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$671,439.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$671,439.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$13,623,873.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$13,623,873.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.93%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$671,439.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$13,623,873.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.93%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2018 – 2020

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2018	2019	2020	Total
65) Benefit LMI persons and households (1)		11,979,255.17	12,148,122.00	11,086,995.00	35,214,372.17
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		409,679.83	405,769.00	1,716,332.00	2,531,780.83
68) Total, Benefit LMI (sum of lines 65-67)		12,388,935.00	12,553,891.00	12,803,327.00	37,746,153.00
69) Prevent/Eliminate Slum/Blight		0.00	0.00	0.00	0.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		0.00	0.00	0.00	0.00
72) Meet Urgent Community Development Needs		410,000.00	0.00	0.00	410,000.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		410,000.00	0.00	0.00	410,000.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		12,798,935.00	12,553,891.00	12,803,327.00	38,156,153.00
77) Low and moderate income benefit (line 68 / line 76)		0.97	1.00	1.00	0.99
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		363,247.00	365,543.00	372,477.00	1,101,267.00
80) Technical Assistance		131,623.00	132,773.00	124,344.17	388,740.17
81) Local Administration		278,526.00	262,600.00	298,962.00	840,088.00
82) Section 108 repayments		0.00	0.00	0.00	0.00



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PR57 - CDBG State Timely Award of Funds

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State Name: Oregon Grant Number: B20DC410001 Report Date: 01-10-25
Award Date: 08-31-20 Timeliness Date: 11-30-21
Grant Amount: \$13,623,873.00 Distribution Standard: \$13,115,156.81 Total Funded: \$13,115,069.00

IDIS Activity ID	UGLG Name	Matrix Code	Activity to prevent, prepare for, and respond to Coronavirus	Funded Amount
17728	GRANT COUNTY	14A	No	\$300,000.00
17729	GRANT COUNTY	14A	No	\$75,000.00
17681	JOSEPHINE COUNTY	14A	No	\$210,655.00
17682	JOSEPHINE COUNTY	14H	No	\$56,932.00
17721	KLAMATH COUNTY	03J	Yes	\$0.00
17684	THE DALLES	14A	No	\$172,499.00
17685	THE DALLES	14H	No	\$20,000.00
17717	CASCADE LOCKS	03J	No	\$2,490,000.00
17719	CLATSKANIE	03J	No	\$704,324.00
17611	COOS BAY	14A	No	\$0.00
17612	COOS BAY	14H	No	\$0.00
17690	DALLAS	14A	No	\$252,647.00
17691	DALLAS	14H	No	\$75,000.00
17519	DAYVILLE	03E	No	\$18,903.00
17791	ELGIN	03J	No	\$995,222.00
17425	FALLS CITY	03J	No	\$0.00
17696	GOLD BEACH	14A	No	\$0.00
17697	GOLD BEACH	14H	No	\$0.00
17516	JOHN DAY	03J	No	\$2,229,500.00
17693	LEBANON	14A	No	\$0.00
17694	LEBANON	14H	No	\$0.00
17726	MADRAS	03C	Yes	\$0.00
17731	NEWBERG	14A	No	\$400,000.00
17732	NEWBERG	14A	No	\$75,000.00
17785	NORTH POWDER	03J	No	\$95,615.00
17687	NYSSA	14A	No	\$300,000.00
17688	NYSSA	14H	No	\$72,396.00
17837	REEDSPORT	03J	No	\$91,499.00
17871	SUMPTER	03J	No	\$1,091,702.00
17680	TILLAMOOK	03J	No	\$0.00
17781	UNION	03J	No	\$2,219,668.00
17723	VERNONIA	03J	No	\$218,505.00
17512	WILLAMINA	03J	No	\$251,333.00
17601	City of Umatilla	03J	No	\$0.00
17678	City of Umatilla	03J	No	\$0.00
17734	City of Florence	14A	No	\$311,958.00
17735	City of Florence	14A	No	\$74,969.00
17520		21A	No	\$1,027.00
17613		21A	No	\$0.00



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17679	21A	No	\$0.00
17683	21A	No	\$12,189.00
17686	21A	No	\$12,750.00
17689	21A	No	\$27,604.00
17692	21A	No	\$25,000.00
17695	21A	No	\$0.00
17698	21A	No	\$0.00
17718	21A	No	\$10,000.00
17720	21A	No	\$15,676.00
17722	21A	Yes	\$0.00
17724	21A	No	\$19,861.00
17727	21A	Yes	\$0.00
17730	21A	No	\$25,000.00
17733	21A	No	\$25,000.00
17736	21A	No	\$12,985.00
17782	21A	No	\$34,650.00
17792	21A	No	\$30,000.00
17863	21A	No	\$25,000.00
17982	21A	No	\$35,000.00

Total Funded Amount: \$13,115,069.00

2020 - Status Reconciled (PR-57)		
Distribution Standard	\$ 13,115,156.81	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 13,115,069.00	
unobligated	\$ 87.81	
Total State	\$ 13,115,156.81	Reconciled



State of Oregon
B-19-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2024

State	OREGON
Reporting Period FY	2024
Grant Number	B-19-DC-41-0001
Data as of:	December 31, 2024
1. Financial Status	
A: Total Funds	
(1) Allocation	\$ 13,277,173
(2) RGR (return recaptured grant)	\$ 21,000
B: Amount Obligated to Recipients	\$ 12,799,857 (see note)
C: Amount Drawn Down	\$ 13,228,049 (IDIS 1-10-2025)
D: Amount for State Administration	\$ 365,543
E: Technical Assistance	\$ 132,773
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2018-2020
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$ 12,553,891
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Noncountable	\$0
(5) Local Administration	\$ 245,967
(6) Unobligated Funds (Not included in total)	\$ 0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$ 0
Total	\$ 12,799,858 (see note below)

NOTE:**PR28 Report total obligated to recipients –****2019 - Status Reconciled (PR-57)**

Distribution Standard	\$ 12,778,857.81	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 12,799,857.00	
LA Account	\$ (21,000.00)	
	<u>\$ 12,778,857.00</u>	
Unobligated	\$ -	
Total State	\$ 12,778,857.00	Reconciled

PR57 Report total obligated to recipients – PR 57 obligated matches the amount obligated in the state record.

B-19-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2024

Describe the Resources Made Available

In 2019 IFA had \$16,787,629 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2019 annual grant (amount available for projects) \$12,778,858
- 2) FY2018 and prior year recaptured funds \$4,008,771

Describe the Investment of Available Resources

The available resources are not fully invested within PY2019. Table I illustrates that the 2019 funds obligated by December 31, 2019.

Variance between Targeted and Awarded Funding in 2019

The 2019 Method of Distribution (MOD) identifies that OBDD intended to award funds according to the target percentages, but OBDD is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2019 MOD, and for the following reasons:

The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2019, the State received seventeen applications totaling of \$ 9,871,147. Out of all applications received one was returned and we were able to fund all of remaining.

As of December 31, 2019, \$8,371,147 of the 2019 Program Year funds were obligated and left \$8,416,482 to be included in the 2020 application round which will open in April 2020 to September 2019. In total the projected obligation for the FY 2019 funds were obligated in accordance with the *2019 Method of Distribution*. We are confident that the remaining \$8,416,482 will be able to obligate it within the 15-month Timely Distribution period.

PY 2018 was the first year of implementation after the state has implemented a major overhaul in the program design because of the TA provided by HUD to improve on the state expenditure ratio, those improvements are:

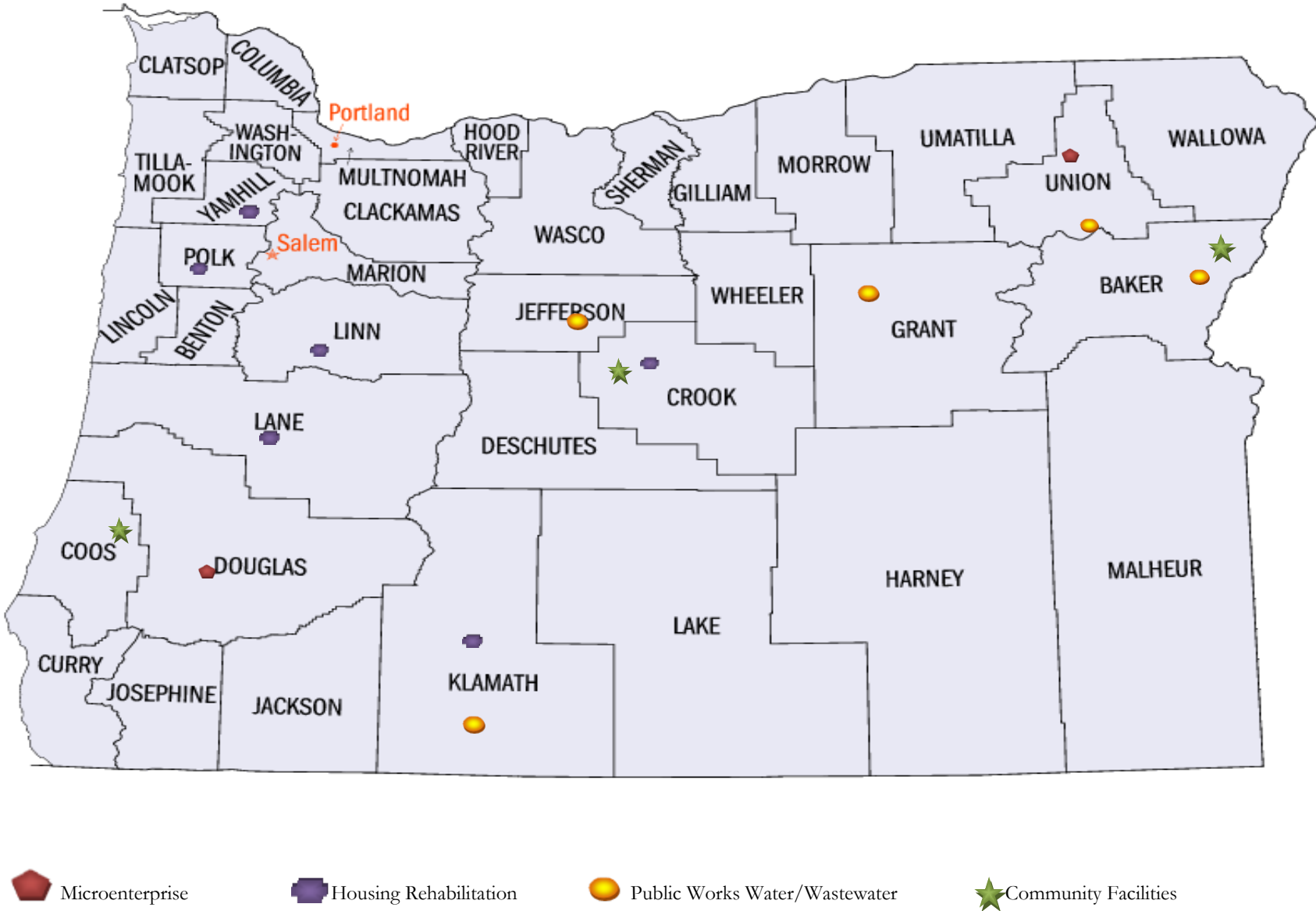
- Restructuring of project timeline to contain projects to be completed within 24 months
- Subsequent rearrangement of Public Works project type which now restrict to fund only design or construction (as apparent in the type of project funded in 2018, four out of five public works projects awarded are for design only)
- Restructuring of the scoring system
- Implementation of electronic application
- Recalibration of application round from quarterly to annually.

Because of that we have been expecting the slowdown in obligation pacing as more of the design only projects are funded more. After all these implementations, we have seen a great improvement in the expenditure ratio in the past year.

Table I

	2019 Annual Allocation and Targets		OBLIGATED	2019 Allocation awarded to project	2019 program income	2019 Recaptured Grant Repayment	2018 unobligated program funds	2018 and prior year unobligated recaptured funds	TOTAL OBLIGATED after 4th quarter application round (2/28/18) AND ASSOCIATED PERCENTAGE	
Category	Amount	%		Amount	Amount	Amount	Amount	Amount	Amount	%
Microenterprise Assistance	\$ 335,753	2%	Obligated by 11-26-19	\$175,000	\$0	\$0	\$0.00	\$0	\$175,000	2.09%
Public Works	\$ 8,897,443	53%	Obligated by 11-26-19	\$2,823,320			\$424,098	\$0	\$3,247,418	38.79%
Public/Community Facilities	\$ 3,357,526	20%	Obligated by 11-26-19				\$2,348,729		\$2,348,729	28.06%
Housing Rehabilitation	\$ 4,196,907	25%	Obligated by 11-26-19	\$1,364,058			\$1,235,942	\$0	\$2,600,000	31.06%
Total	\$ 16,787,629	100%		\$4,362,378	\$0	\$0	\$4,008,769	\$0	\$8,371,147	100%
Total Available to Obligate in 2018 (total annual allocation +PI+RGR+Prior year unobligated)	\$16,787,629		Note: 2019 allocation \$12,778,858 + prior year unobligated \$4,008,771							
Total Obligated for PY2019	\$8,371,147									
Unobligated	\$8,416,482									

Geographic Distribution and Location of Investments



Refer to the above map for the 2019 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance** – City of La Grande, City of Roseburg
- **Public Works** – City of Madras, City of Monument, City of North Powder, City of Richland, Klamath County
- **Public/Community Facilities** – City of Halfway, Coos County, City of Prineville.
- **Housing Rehabilitation** – City of Prineville, City of Falls City, Klamath County, City of Creswell, City of Sweet Home, City of McMinnville

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

2019 Award												
	Project #	Award Amount	Leverage	Beneficiary info								
Public Works				People	LMI	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/Alaskan	Asian	Native Hawaiian & Pacific	Two or more Races
Richland Water System Improvements - Design	P19002	\$ 424,100	\$ 3,900	286	173	272	0	4	8			2
North Powder Wastewater System Improvements - Design	P19003	\$ 276,000	\$ 2,790	439	315	406	0	2	7	2	0	22
Klamath Co.-Bly Water Distribution Improvements - Design	P19004	\$ 276,210	\$ 2,790	214	123	173	21	3	14	3	0	0
Monument Water System Improvements - Construction	P19005	\$ 1,799,373	\$ 3,000	130	72	118	5	0	2	0	0	5
Madras Water Distribution Improvements - Design	P19006	\$ 471,735	\$ 4,765	6,046	3,270	1682	2330	40	417	47	15	1515
Public/Community Facilities												
Halfway Fire Station (Design & Construction)	C19007	\$1,500,000	\$15,001	884	475	824	41	5	14	0	0	0
Coos County - Dora Sitkum (additional Funding)	C16011	\$311,000	\$1,000	167	95	143	9	1	4	2	0	8
Prineville Senior Center (additional Funding)	C17006	\$537,729	\$15,232	1,384	1,384	1251	0	3	21	10	1	98
HOUSING REHABILITATION												
Prineville Housing Rehabilitation Program	H19008	\$400,000	\$0	64		35	5	-	7	-	1	16
Falls City Housing Rehabilitation Program	H19009	\$400,000	\$0	57		54	3					
Klamath Co. Housing Rehabilitation Program	H19010	\$400,000	\$0	36		29	4		3			
Creswell Housing Rehabilitation Program	H19011	\$400,000	\$0	30		27			2			1
Sweet Home Housing Rehabilitation Program	H19012	\$500,000	\$0	40		24	4		8		4	-
McMinnville Housing Rehabilitation Program	H19013	\$500,000	\$0	100		61	21	1		2		15
MICROENTERPRISE ASSISTANCE												
La Grande - MicroEnterprise Assistance	M19014	\$ 75,000.00	\$ -	50	35	41	4	1	2	1		1
Roseburg - MicroEnterprise Assistance	M19015	\$100,000	\$0	50	40	40	7	1		1		1
TOTAL AWARD		\$8,371,147	\$48,478	9,977	6,272	5,240	2,707	350	779	356	306	1,942

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There were no CDBG projects awarded in PY2019 or assisted with FY 2019 funds for person with special needs under Community Facilities.

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Affirmatively Furthering Fair Housing was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing, the 2016-2020 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2016 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by Business Oregon to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, integrating within program implementation and through the contract with Fair Housing Councils of Oregon, educates its recipients about their fair housing responsibilities in several ways including:

- 1) Presentations at workshops,
- 2) Updates to the comprehensive Grant Management Handbook,
- 3) Disbursements of informational handouts, posters, brochures and individual technical assistance, as needed or requested,
- 4) Disbursements of workshops or conferences which address fair housing issues and
- 5) completed 2016-2020 statewide Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to further fair housing,
- 6) Provide direct training and consultation to local jurisdiction.

The efforts of BUSINESS OREGON, identified below are addressing the following impediments identified in the 2016-2020 Analysis of Impediments to Furthering Fair Housing:

- 1-5 – Local zoning and land use regulations and/or inexact application of state laws may impede the siting and approval of group homes.
- 2-1 – Lack of enforcement of fair housing violations persist statewide.

- 2-2 – Limited housing options for persons most vulnerable to housing discrimination: non-English speakers, persons of Hispanic descent, African-Americans, large families and persons with disabilities.
- 3-1 – Local housing resources statewide are limited. This is particularly true in rural communities.
- 6-1 – The state’s ban on inclusionary zoning limits municipalities’ ability to employ flexible tools and incentives to increase the number of affordable units built.

BUSINESS OREGON continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO) and, until 2014 through the Greater Eastern Oregon Economic Development District (GEODC). Since January 2011, BUSINESS OREGON has funded \$444,025 to these entities to complete activities to further fair housing and remove impediments to fair housing choice:

- o FHCO – contract from July 1, 2011 to December 31, 2012 for \$55,000.
- o GEODC – contract from July 1, 2011 to June 30, 2012 for \$20,000.
- o FHCO – contract for 3 workshops in 2013 for \$8,000.
- o GEODC – contract from July 1, 2012 to June 30, 2014 for \$32,000.
- o FHCO – contract from July 16, 2013 to December 31, 2013 for \$65,800.
- o FHCO – contract from March 24, 2014 to December 31, 2015 (amended in April 2015 to include more work with local jurisdictions) for \$158,925.
- o FHCO – contract from February 8, 2016 to December 31, 2016 for \$104,300
- o FHCO – Contracted from February 2017 to December 31, 2017 for \$113,550
- o FHCO – Contracted from February 2018 to December 31, 2018 for \$98,850
- o FHCO – Contracted from February 2019 to January 30, 2020 For \$110,675

Table III, below summarizes the impediments identified within 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan being addressed by BUSINESS OREGON and the actions taken by BUSINESS OREGON and through its contractor, FHCO to address the identified impediments:

During 2019 the following additional activities occurred:

- a. The state continues to convey fair housing information via the CDBG 'list-serve' which was started in 2007. This list-serve disseminates information to all interested persons and grant recipients.
- b. IFA continues outreach through technical assistance workshops/ presentations regarding Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 Business Registry web page.
- c. IFA continues to require the submission of reasonable accommodation policies when a non-profit is becoming a certified sub-grantee.

- d. In 2019, IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

Conduct at least 4 mass media and other strategic outreach activities. These activities may include PSAs, radio interviews, television appearances, and outreach events in local communities. Includes posting a combination of 150 Twitter feeds, Facebook posts and blog posts each year. Spanish-language outlets also will be targeted for these activities.	4 events, reaching at least 4 non-entitlement communities. The location, date of the event, along with the call number of the radio or television station, and identification of the area covered by the station will be reported. (Diane Hess, Louise Dix, Isidro Reyes, Rebecca Wetherby) The number of posts and news articles posted. (Rebecca Wetherby)	Period 1. 4/17 Interview at Radio Poder in Woodburn and PSA campaign Social Media/Blog/Articles 40 Facebook/Twitter posts - Log attached Task2socialmedia.xls Period 2. 7/11 Recorded a long form audio piece/interview in collaboration with Elkhorn Media Group in Eastern Oregon. Audio material is being re-broadcast on KCMB, KWRL, KVBL, KHKF in La Grande/Baker; also will air on Elkhorn affiliate stations in Pendleton/Hermiston and John Day/Prairie City. They will also run PSAs to promote our trainings and events. 5/14 Tabled at DHS Supervisors conference 6/4 Tabled at DHS Supervisors conference 6/27 Tabled at AHMA conference Social Media/Blog/Articles 26 Facebook/Twitter posts - Log attached Task2smposts2019.xls Period 3. This tasks goals were exceeded and reported previously. El Mensajero published a half page announcement explain our services. Attached as Task 2 Social Media/Blog/Articles 24 Facebook/Twitter posts
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		- Log attached Task2smposts2019.xls Blog http://fhco.org/index.php/news/blog-2 Period 4. Exceeded and reported previously. Social Media/Blog/Articles 37 Facebook/Twitter posts - Log attached Task2smposts.xls Blog http://fhco.org/index.php/news/blog-2
Show newly updated "Anywhere But Here" display in at least 4 non-entitlement communities	4 display events in non-entitlement communities. The location and date of the display event will be reported. (Eleanor Doyle)	Period 1. 1/22 – 2/6 Displayed in McMinnville at Yamhill County Housing Authority Period 2. No showings Period 3. • Shown at Oregon Coalition on Housing and Homelessness Conference for a Statewide audience, 9/24-26 • Grant County Courthouse - October 7-8 • Blue Mountain Hospital - October 9-10 (Hospital Health Fair 10/9) • Grant Union Library - October 11-14 (Social Services Day 10/11) • Grant County Regional Airport- October 14-16 (EOCCD 10/15) • Prairie City Senior Center - October 16 • The Outpost- October 17 (Grant County Chamber) • John Day Senior Center- October 17-October 21 • Monument Senior Center - October 22 • Grant County Courthouse - October 22-October 28 • Grant County Health Department - October 28-October 31 Period 4. This task was met in previous periods

Produce and distribute 4,000 information materials about fair housing to housing consumers, providers, government agency staff, and the general public	The number of information materials and packets distributed.	Period 1. no pieces distributed to non-entitlement communities Period 2. 5,113 pieces distributed to non-entitlement communities Period 3. This goal was met in previous periods, materials continue to be distributed as opportunity allows Period 4. This goal was met in previous periods, materials continue to be distributed as opportunity allows
Conduct a 2019 fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.	Date and location of poster contest, the number of entrees judged and identification of the winner and provision of a copy of the winning poster.	Period 1. Picked winner from 112 entries on March 20th at FHCO office. Mailed brochures and letters statewide. • E-Blast to public and charter schools and other educational organizations, social service agencies, and housing providers statewide. • 3,000 brochures and letters mailed statewide • Social media posts on FHCO Facebook & Twitter. • Statewide organization Community Action Partnership of Oregon promoted the contest in their e-newsletters. • East Oregonian newspaper promoted the contest on their website. • Winning entry published as a color half-page ad in printed version of The Oregonian, with Statewide distribution. Scan is included with this report. • Slideshow of Grand Prize entry and ten other winners http://fhco.org/index.php/news/poster-competition • 4,000 posters printed in English and Spanish for mailing and other distribution. Period 2. Posters are being distributed statewide Period 3. Posters are being distributed statewide. The 2020 theme will be “Together We Make a Neighborhood.” Period 4. Posters are being distributed statewide. The 2020 theme will be “Together We Make a Neighborhood.” A direct mail campaign for potential entrants was printed and sent in December.

Distribute 10,000 fair housing newsletters	The number of FHCO Newsletters distributed.	Period 1. 3/27 Spring Newsletter to 4,364 subscribers https://mailchi.mp/fhco/promise-of-opportunity-april-is-fair-housing-month Period 2. Summer Newsletter to 4,231 subscribers https://mailchi.mp/fhco/summer-2019-promise-of-opportunity Period 3. Autumn Newsletter to 4,216 subscribers https://mailchi.mp/fhco/promise-of-opportunity-2019 Period 4. Winter Newsletter to 4,128 subscribers https://mailchi.mp/fhco/promise-of-opportunity-winter-2019
Continue to update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State including the addition of a new map with jurisdictional data.	The number of hits to the FHCO web site.	Period 1. 456,221 hits Period 2. 416,118 hits Period 3. 410,215 hits Period 4. 403,200 hits
Conduct 2- 3 fair housing tours to non-entitlement areas. Each tour will consist of a series of workshops targeting target housing consumers, housing providers, social service providers and advocates, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others. Conduct 2 tours to develop partnerships with local community-based resources in the area of state with identified fair housing needs; local partner would provide a series of workshops	The location and date of the fair housing tour, along with the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix) The location and date of the fair housing tours to develop partnerships and the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix)	Period 1. FHCO is in the process of scheduling tours Period 2. May--July--Polk and Yamhill Counties On May 7th FHCO joined a meeting with the Service Integration Team for the Sheridan School District coordinated by Betsy Paniagu of Yamhill Community Care. This is a rural area of Oregon where many families are involved in agricultural work. Service providers meet monthly to try to meet the needs of the community. During this meeting

targeting housing consumers, social service providers and advocates, housing providers, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others; local resources also would provide continual presence and access to fair housing resources, such as outreach, materials, and technical assistance.		Another meeting followed with the Services Integration Team of McMinnville, OR on May 8th which included a 15-minute community partner spotlight presentation of FHCO's services. May 29th FHCO tabled at an event to connect low income Yamhill County residents with resources, Yamhill County Community Connect. The invitation to participate in this event was a direct result of FHCO's presentation at the McMinnville Services Integration Team meeting. On June 13th FHCO attended a Services Integration Team meeting in Newburg which included a 15-minute community partner spotlight presentation of FHCO's services. Newburg is also a more rural area of the state where there are more agricultural workers due to Oregon's wine industry. July--Eastern Oregon Six day tour covered Malheur, Umatilla and Union counties. Tour included trainings for a wide range of advocates, including DHS staff (Self Sufficiency and Aging & People with Disabilities), community action agencies, behavioral health providers, Veterans' Administration, hospitals, Head Start, refugee service agencies, other social service agencies, churches and community activists. Housing provider trainings targeted rental owners, property managers and adult foster care home providers. Staff met with the Confederate Tribes of the Umatilla Indian Reservation Housing Office. Materials were dropped off at the Ontario Public Library, Four Rivers Cultural Center and Oregon Human Development Corporation for Hispanic Advancement. There was an extensive radio interview with Elkhorn Media Group that aired throughout eastern Oregon. Major issues addressed at the training sessions included landlords refusing to accept Section 8 Housing Choice vouchers, landlords refusing to accept assistance animals and issues related to reasonable accommodations for hoarding disorder screening for criminal history. June--Southern Oregon Conducted a Fair Housing Training with a housing provider focus. Bingo was used as a training tool. It was coordinated with North Bend/Coos Bay Housing Authority, providers and housing authority staff, North Bend, there were fourteen attendees. In coordination with the Douglas County Association of Realtors, provided a training with a realtor focus and bingo was used as a training tool. Met with Oregon Coast Community Action's landlord outreach
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		program and also the housing authority. Held a forum and also provided a training. Additionally discussed with United Community Action Network to create a partnership with them to provide a local presence for fair housing in the community. Period 3. Aug -- Oct--Southern Oregon A second tour took place in Southern Oregon during the summer and early fall. During this tour, FHCO staff provided training to the UCAN staff, Holly Fifield and Jaimie Massey, who had come on board to handle the Southern Oregon region for FHCO. There was an orientation meeting on August 14 for Jaimie Massey in the Roseburg office and an additional orientation meeting August 22 with both Jaimie and Holly in Grants Pass. Both Holly and Jaimie shadowed Louise Dix at two trainings in Southern Oregon; an AHMA training in Grants Pass on August 22 and a Housing Authority of Jackson County training October 3. They participated in an on-line training with FHCO staff on October 4. Jaimie also shadowed Louise at an Adult Foster Care training in Roseburg on September 17. Jaimie facilitated a Fair Housing Basics training for UCAN housing staff on November 13 which Louise attended electronically. She evaluated the training providing comments to both Jaimie and Holly. Louise also facilitated an adult foster care training August 7 in Medford. Additional outreach via email and material distribution was conducted to Southern Oregon libraries, and HADCO. Period 4. Southern Oregon Outreach and training coordinated out of UCAN offices in Roseburg and Grants Pass offices continued throughout period 4. Including fair housing presentations, one on one outreach, display bookings, and materials distribution.
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Conduct trainings for 10 partners and key organizations including re-entry professionals, nonprofit shelters and housing providers, state agencies and community based organizations. Wherever possible, trainings will include FHCO's virtual tours, tailored to the local community, and a listening session to identify local fair housing issues and progress on the Fair Housing Action plan. We will continue to research and update our virtual tours with new data and interviews.	Identification of the 10 partners and key organizations that were trained, including their name, organization and the location and date of training.	Period 1. We are working on the training schedule Period 2. • 5/9 Fair Housing Training focused on Criminal History and Familial Status for the Service Integration Team. Additionally, many questions about disability and hoarding were asked and answered., Monmouth, 36 Attendees • 6/27 Fair Housing Training with Bingo for AHMA conference, also had an emphasis on hate and harassment. • 7/8 Fair Housing landlord focus, Treasure Valley Rental Owners, Malheur, 23 attendees • 7/8 Basic Fair Housing for Advocates, DHS SSP, Ontario, 16 attendees • 7/8 Basic Fair Housing for Advocates, DHS APD, Ontario, 18 attendees • 7/10 Fair Housing RA/RM intensive, Center for Human Development, La Grande, 5 attendees • 7/11, Fair Housing landlord focus, Umatilla County Rental Owners, Pendleton, 8 attendees • 7/11 Fair Housing provider landlord focus, Northeastern Oregon Rental Owners, La Grande, 32 attendees • 7/25 Fair Housing for adult foster care home providers, Pendleton, 25 attendees • 7/26 Fair Housing landlord focus, CAPECO, Pendleton, 20 attendees Period 3. This goal was met and reported in previous periods Period 4. This goal was met and reported in previous periods
Screen at least 400 clients from Oregon's non-entitlement jurisdictions with intakes (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction. It is anticipated that 35 calls will result in fair housing allegations, requiring further investigation, follow-up action, or formal complaint processing.	The number of clients screened from the non-entitlement areas of the state. The number of calls that resulted in fair housing allegations requiring further investigation, follow-up action or formal complaint processing. (Isidro Reyes, Lisa Bailey)	Period 1. Seventy-seven (77) intakes screened from non-entitlement areas, nine bonafide allegations advocated on. List of dates and cities attached as Task10 with this report Period 2. Seventy-three (73) intakes screened from non-entitlement areas, ten bonafide allegations advocated on. List of dates and cities attached as Task10 with this report

		Period 3. Eighty-three (83) intakes screened from non-entitlement areas, five bonafide allegations advocated on. List of dates and cities attached as Task10 with this report Period 4. Fifty-six (56) intakes screened from non-entitlement areas, four bonafide allegations advocated on. List of dates and cities attached as Task10 with this report
Conduct on-going education and outreach communications and provide technical assistance to non-entitlement area jurisdictions related to AFFH. Communications and resources will include email broadcast messages, information on FHCO website and social media channels, and through land use trade association networks. Information will include at least: best practices, model codes and plans, recent legal decisions, and tools available for aiding in creating inclusive communities. Technical assistance will include efforts related to land use planning, development code review, community development and other activities. Develop best practices for affirmatively furthering fair housing in land use plans, development codes, and other policies and procedures based on review of PAPAs project outcomes. Conduct outreach to determine non-entitlement jurisdictions interested in receiving additional technical assistance, based on review of PAPAs project outcomes and coordination with DLCD.	Log of communications which includes a summary of information provided and copies of materials or links to information/materials posted/provided and training provided to non-entitlement areas of the state. (Louise Dix)	Period 1. Nothing to report Period 2. Blog post on the importance of community conversations in concert with education and increased awareness of historical barriers to equal access to housing created by laws/codes/ordinances/policies etc. http://fhco.org/index.php/news/blog-2/item/27-we-must-understand-our-shared-history Period 3. Blog post on upholding disparate impact rule. http://fhco.org/index.php/news/blog-2/item/28-help-us-preserve-a-key-tool-in-the-fight-for-equal-housing-opportunity-for-all Web form to help CDBG fund recipients determine how direct their efforts to AFFH http://fhco.org/index.php/information-for-jurisdictions/cdbg-fund-recipients?view=form 8/8 Shyle Ruder met with Representative Paul Evans of Monmouth to discuss fair housing could be strengthened in smaller communities. Period 4. No activity this period

Work with small jurisdictions to provide technical assistance on implementation of best practices for creating inclusive communities through local jurisdiction land use plans, development codes, and other policies and procedures based on review of PAPAs project outcomes.		
Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use proposals with a potentially discriminatory impact. Contact jurisdictions with PAPAs in question and explain the concerns and offer technical assistance.	List of partners, number of PAPAs reviewed, summary of issues identified and technical assistance offered; summary of outcomes by jurisdiction. (Louise Dix)	Period 1. PAPAs were reviewed from Halsey, McMinnville, Cove, Umatilla County. Full report is attached as Task 12 Period 2. PAPAs were reviewed from Lyons, Keizer, Carlton, Woodburn, Stayton, Douglas County, Astoria, Veneta, McMinnville, Monroe, Lincoln City, Madras, St. Helens, Central Point, Wasco, Sisters, Ontario, Winston, Shady Cove, Coos County, Umatilla County, Port Orford, Creswell, Cottage Grove. Full report is attached as Task 12 Period 3. PAPAs were reviewed from Ontario, Umatilla County, Deschutes County, Cave Junction, Port Orford, Lincoln County, Eagle Point, Coos Bay, Newberg, Scappoose, Oakland, St. Helens, Shady Cove, Winston, Cottage Grove, Roseburg, Lincoln City, Prineville, Lebanon, Philomath, The Dalles, Newport, Madras, Turner, Harney County, Rockaway Beach,. Full report is attached as Task 12 Period 4. PAPAs were acted upon from Silverton, Hermiston, Sutherlin, Bandon, , Madras, Talent, Stayton. Full report is attached as Task 12
Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD related directly to emerging statewide land use legislation. Work with non-entitlement jurisdictions to provide technical assistance on implementation of emerging statewide land-use legislation. Technical assistance proved to include best practices for creating inclusive communities through local jurisdiction land-use plans, development codes, and other policies and	List of participants, dates of meetings, agenda form meetings, and summary of issues discussed and actions recommended.	Period 1. Nothing to report Period 2. Nothing to report Period 3. Nothing to report Period 4. FHCO Executive Director Allan Lazo participated in DLCD's Rulemaking Advisory Committee for the statewide implementation of HB 2001 and HB 2003, which will impact non-entitlement communities throughout the state of Oregon. Allan participated in coordination and

procedures based on review of PAPAs project outcomes and emerging statewide land-legislation.		regular meetings on Nov. 8 th , Nov. 14 th , Dec. 16 th , and Jan. 22 nd and also will be serving on a technical subcommittee.
Facilitate at quarterly meetings of FHCO's AFFH advisory panel of representatives of OBDD and OHCS staff, DLCD staff, land use experts, planning experts, and other stakeholders identified	List of communities receiving toolkits (Louise Dix).	Period 1. Meeting held at FHCO offices on 3/20/19 – attendees, agenda, and minutes attached Period 2. Meeting held at FHCO offices on 6/25/19 – attendees, agenda, and minutes attached Period 3. Meeting held at FHCO offices on 10/10/19 – attendees, agenda, and minutes attached Period 4. Meeting held at FHCO offices on 10/10/19 – attendees, agenda, and minutes attached
Participate in 6 Technical Advisory Committee meetings as part of development of updated statewide Analysis of Impediments.	Convene community feedback sessions in two statewide locations to provide input on draft of updated statewide AI	Period 1. 4/24 Allan Lazo participated in kick-off meeting call with Heidi Aggeler and other committee members Period 2. No Activity Period 3. No Activity Period 4. Activities in this task postponed until 2020 grant period due to change in Analysis of Impediments schedule.

Fair Housing Actions BUSINESS OREGON plans to undertake in 2018 and 2019

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2019 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon (FHCO) display and training sessions. As we have worked along with FHCO, we have come to understand that many of Oregon's small communities are struggling and it is common to find that municipal planners, attorneys, and building code/development personnel have been eliminated from the budget to reduce personnel expenses as a means to ensure there are funds to cover the more basic needs of the community. These are the individuals who typically have the responsibility to understand fair housing laws and to be aware of local impediments to equal access to opportunity in housing. More often than not, affirmatively furthering fair housing is not even on their radar. Additionally, the citizen commissions/decision-making bodies and elected officials in small communities in Oregon are frequently swayed by neighborhood opinions without regard to the fair housing impacts. This is especially the case in land use decisions and zoning plans and practices. OBDD adjusted our contract with FHCO to enhance more direct work with local municipalities to enhance more education and awareness of Fair Housing in the rural areas.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Workforce Housing – The State of Oregon, like many other states, is facing a workforce housing crisis. Many Oregonians have decent paying jobs – teachers, nurses, fire fighters, law enforcement, etc. but due to the high cost of housing, are housing burdened, paying well over the recommended 30% of their monthly income on housing or enduring long commutes in order to even find decent, safe and somewhat affordable housing. Due to

this crisis, the Governor's Regional Solutions Team, along with several other state agencies, including Oregon Housing and Community Services and Business Oregon, are collaborative working on solutions to the housing crisis of the "missing middle." After having quite a few meetings with stakeholders including cities, counties, employers and developers, the Workforce Housing Initiative Team put together a Request for Application inviting our stakeholders to submit their funding request, based on the various resources identified by the state agencies, for their workforce housing concept. We are in the final process of identifying projects that will, ultimately, provide much needed housing for the "missing middle". We are optimistic that while this won't completely eliminate the issue that some of the pilot projects will begin to address the need and be something that can be replicated in other areas of the state. While the State Community Development Block Grant funds will not be directly utilized under this Initiative, Business Oregon has another funding source that is available for eligible applicants/projects to assist with the Workforce Housing issue.

Manufactured Housing – Oregon has more than 140,000 manufactured homes in parks and more than half of those (55%) were built before 1980 meaning many are in need of repair. Many, if not most, of the manufactured homes are also owned or rented by low-to-moderate income persons. Since 2018, Business Oregon is providing a \$100,000 incentive for CDBG housing rehabilitation applications where the focus is on repairs to homes in manufactured parks. The maximum request for housing rehabilitation has been \$400,000 but in light of the need, we have added the \$100,000 incentive for a maximum award of \$500,000. We anticipate at least an additional 20 manufactured homes in parks will be assisted with this incentive. In 2020, we are considering a programmatic change that would enable eligible applicants, in cooperation with a non-profit service provider, to allow substantial rehabilitation of homes especially for manufactured homes in parks. By implementing this change, we are optimistic that this would free up other funds that could be used to replace the outdated manufactured homes within the park, and preserve the park for affordable housing. We will continue to work with Oregon Housing and Community Services and other stakeholders to develop the programmatic change to have the biggest possible impact on continuing to preserve affordable housing of this type.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2019 Outcome and Performance Goal Summary:

Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2019 PER conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. Since the actual number funded is based upon the awards made during the program year, the final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city / county and the state is administratively closed and will be reported in IDIS at that time. In summary it is estimated 9,977 Oregonians will benefit from the activities funded under the CDBG program in PY2019 of which 6,279 (63%) will be low and moderate income. An abbreviated summary of the State's achievements through the end of PY 2019 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance and Housing Rehabilitation.
- The state met 50% of the goals for Microenterprise Assistance; DH1 Community Facilities;
- 5 water and wastewater systems were funded.
- 48 housing units will be rehabilitated.
- The CDBG program leveraged \$48,478 in matching funds.
- Two capacity building activities were conducted where 73 persons benefitted

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. As this is the fourth year of the 2016-2020 Consolidated Plan, the information for 2019 is what will be reported for this year.

Refer to the Table V for details.

Table V**Program Year 2019 data and accrued data from January 1, 2019 to December 31, 2019****Note: See notes at the bottom of the table.**

Program Year 2019 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2019	Total Number Funded by 12- 31-2020	Short Term Annual Goal	Actual Number Funded in 2019 and % of Annual Goal Achieved	Long Term Goal by 12-31-2020	Actual Number Funded by 12- 31-20 and % of Five Year Goal Achieved
SL3	Public Works – Water/Wastewater	Number Systems Assisted	5	15	Fund 2 systems per year	5(250%)	Assist 10 systems	15(150%)
		Total Persons Assisted	6,949	18,276				
		Total LMI Persons Assisted	3,975	10,987				
		Funds Leveraged	\$13,355	\$4,845,507				
SL1/SL3/DH1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers), (SL1) Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/ workshops for persons with disabilities (SL3) Public/Community Facilities (domestic violence shelters, emergency/homeless shelters (DH1)	Total Facilities Assisted	1	9	Fund 1 projects per year	3 (66%)	Assist 7.5 facilities	9 (120%)
		Total Persons Assisted	884	13,981				
		Total LMI Persons Assisted	9,456	12,725				
		Funds Leveraged	31,233	3,109,460				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	137	190	Fund 6 projects per year (100 Housing Unit)	7 (116%) 137 unit (137%)	Fund 30 projects	22(73.3%)
		Funds Leveraged	\$0					

2024 CDBG PER—Program Year 2019 Report

EO3	Public Services-Microenterprise Assistance	Total Microenterprises Assisted	100	244	Fund 3 projects per year. (100 MicroE Assisted)	100 (100%)	Fund 15 projects or (500 Microenterprises assisted)	7 (47%) 244 MicroEnterprise assisted (49%)
		Tota LMI Microenterprises Assisted	75	200				
		Funds Leveraged	0	\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	2	15	Fund 3 per year	2 (67%)	15 training events funded	16 (106%)
		Number of Attendee's	73	631				

Note #1—Outcomes—Actual Number Funded—The actual number funded is based upon the awards made during the program year. The final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/county and the state is administratively closed and will be reported in IDIS as part of the CAPER.

Each grant recipient is allowed a specified period-of-time to complete the CDBG funded activities and this time-period varies by type of grant. This time-period is referred to as the Project Completion Date (PCD). The state allows PCD extensions if the local circumstances warrant the extensions. Each PCD extension is reviewed on a case by case basis. A summary of the standard PCD time periods are:

- 1 year PCD—Applies to microenterprise assistance grants.
- 2 year PCD—Planning/Final design only grants, construction only grants, public/community facility and housing rehabilitation grants.

Note #2—The state may select activities/priorities for the 2016-2020 CDBG program from the table above. The proposed outcome and performance measure requirements, performance indicators and the short- and long-term goals for each activity will only be triggered, if the activity is actually offered by the program

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

CDBG activities that have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2016-2020 Consolidated Plan. Forty eight percent (39%) of the CDBG funds awarded in 2019 were for Community Facilities projects that will benefit 2,435 persons, forty three percent (28%) for Public Works projects will benefit 7,115 persons and eight percent (31%) of the CDBG funds awarded in 2019 were for housing rehabilitation projects that will benefit 327 persons and rehabilitate 100 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2019. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 5 public works projects
- 3 community facility projects;
- 6 housing rehabilitation projects and,
- 2 microenterprise project

The state obligated its Program Year 2019 funds for activities in accordance, as much as possible, with the targets set in the *2019 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following category:

- Public Works: Target was to assist 2 system per year and during 2019 the state assisted 5 system benefiting 5 different geographical communities
- Housing Rehabilitation: Target was to assist at least 100 housing unit per year and in 2019 the state has rehabilitated 137 housing units.
- Micro-Enterprise Assistance: Target was to assist at least 100 Micro-entrepreneurs, for 2019 the state has successfully reach the set target.
- Community Facilities: Target set was to assist 3 facilities, and this year, we, indeed, assisted the set amount.

During 2019 Business Oregon went through a rigorous continuation of the organization restructuring in which the agency is moving towards a more focused regionalized service model that broke down the silos between Business and Infrastructure part of the Agency. Early 2019 CDBG team lost our Program Manager and didn't get any replacement until mid of the year and the agency was in the transition mode until the end of the year. New personnel are assuming their newly adjusted position in which not allowing sufficient time to work with potential applicants and develop projects to be moving to ready to proceed condition.

This year we are stabilizing the implementation of changes that was done in 2018. It was the first year where an overhaul of CDBG program delivery was fully implemented. Within that year the State implemented a new e-application platform, a new application scoring system, a new formation of project type that we fund (splitting design only vs. construction only)

Since 2012, regardless of these barriers the state is still seeing an increase in demand for the CDBG program. As we speak, the State is seeing the number of projects and potential applicants that move forward in the past couple of months indicating interest to move forward for CDBG funding in the upcoming application round which will start in February until the end of April and then again in July and end in September 30, 2020.

The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others.

Variance between Targeted and Awarded Funding in 2016-2020

The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar year OBDD-IFA conducted a target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the applicable MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. Regardless the outreach and training effort regionally, the State has emphasize on the readiness for the projects and the parties involved in the to move forward with well-developed projects which limit the projects that are ready to move forward for funding in the open quarter application round
- Demand for community facilities and public works projects has significantly increased throughout the five years. This upward trend was caused by increase in regulatory agencies requirements for the improvement of aging and failing system. The improvement of the economy conditions has provided little boost in the capacity to undertake large projects to address the community need and the decline in availability of grant funding for both categories. Subsequently the

demand for MicroEnterprise assistance has sharply decreased, while Housing Rehabilitation program is showing increase in interest.

- The State undergone a major restructuring and refocusing of the service delivery format. Due to the restructuring and refocusing of the program, 2019 was expected to perform less than expected mainly due to timing that hinder the ability to fully work through project development for projects to be ready to move forward for funding application.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

The State just recently went through major changes in the program delivery. We need to let the implementation run its course to allow consistency in timing and enhance training and availability of tools for potential applicant and funding recipient to access.

- **After assessing the variance between targeted and awarded in 2016-2020:**
 - o Business Oregon is utilizing the historical data of demand and the trend of funds availability in the development of 2016-2020 Consolidated Plan goals to a more achievable target.
 - o Business Oregon will proceed with the assessment to evaluate level of marketing and outreach to projects to achieve the newly set goals. We identified several outreach efforts through the restructuring of the agency's service delivery model alongside with Governor's Regional Solution Teams throughout the 10 regions in the state. Business Oregon will continuously proceed with the outreach efforts by actively marketing the program through all different efforts such as involvements in the League or Oregon Cities and Association of Oregon Counties.
 - o Business Oregon keep moving forward on technical assistance to enhance the performance of all programs for our applicants to implementation through trainings, implementation tool development (electronic application) and one-on-one assistance.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2018-2019-2020), 99.2% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2019 program, 100% of the projects funded are to satisfy the national objectives of benefiting low- and moderate-income persons.

The unobligated FY2018 funds were not included in the calculation for overall program benefit to low and moderate income persons. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low Income	Total Benefitted Persons	LMI	Award amount	%	Leverage
Miroenterprise Assistance	Not collected	Collected	100	75	175,000	1%	
Public Works	Not collected	Collected	7,115	3,953	3,247,418	43%	\$ 17,245
Community Facilities	Not collected	Collected	2,435	1,954	2,348,729	48%	\$ 31,233
Housing Rehabilitation	Not collected	Collected	327	297	2,600,000	8%	0
Total	N/A	N/A	9,977	6,279	8,371,147	100%	\$ 48,478

Evaluate Progress toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2018 Business Oregon funded housing rehabilitation projects that are proposed to benefit 48households, of which 416 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on March 20, 2019 and BUSINESS OREGON received one public comment regarding the 2018 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2019 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2024, all of the \$ 132,772 1% funds from the 2019 allocation had been expended.

During 2019 BUSINESS OREGON obligated all the 2018 CDBG 1% and substantially obligated partial of the 2019 CDBG 1% funds for activities.

Table VII

CDBG 1% Balance as of December 31, 2019

Fiscal Year	Obligated	Unobligated	Total
2008	141,451.00	0	141,451.00
2009	143,939.07	0	143,939.07
2010	143,839.00	0	143,839.00
2011	131,525.00	0	131,525.00
2012	120,039.00	0	120,039.00
2013	121,782.00	0	121,782.00
2014	119,140.00	0	119,140.00
2015	117,449.00	0	117,449.00
2016	120,557.00	0.00	120,557.00
2017	49,746.50	70,036.50	119,783.00
2018	0	131,623.00	131,623.00
2019		132,772.00	132,772.00
Total	1,209,467.57	334,431.50	1,543,899.07

Table V summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2019 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Fair Housing Council of Oregon.** BUSINESS OREGON entered into an amendment of the contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2019 PER report section entitled *“actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments”*
- **2018 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2018 annual

brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 157 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2018 PER.

- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +2% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 2% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2018 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from PY2019 CDBG funded projects that were administratively closed during 2019 is described and contained in Table VIII below.

Table VIII

Race Group	Total from PY 2019 Grant		Combined Total
	Project	Hispanic	
White	9,203	778	9,981
Black/African American	62	1	63
Asian	71	0	71
American Indian/Alaskan Native	133	2	135
Native Hawaiian/Other Pacific Islander	23	1	24
American Indian/Alaskan Native & White	47	8	55
Asian & White	2	0	2
Black/African American & White	2	2	4
Other multi-racial	381	43	424
Total	9,924	835	10,759

Ethnicity/Race data is tabulated for expended projects within PY2019 (as per PR-23). One (1) projects awarded with PY2019 were administratively closed during the reporting period. When 2019 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2019 Grant Year Activity Reports.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2019 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2017 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (2017 version) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2017 GMH continues to contain information and new requirements for housing rehabilitation originally implemented in 2011. Housing Rehabilitation projects must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor;
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. Business Oregon's 2019 Section 3 Report was submitted to HUD via SPEARS on February 2, 2017.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

Adjustment to include the Technical Assistance was done to record the allocation of \$132,772

Line 59 was almost adjusted to show the overall low and moderate income benefit period of 2018-2020

Additional achievements in 2019

- Business Oregon has submitted the closed out PY 2009 and currently proceeding with the closing of PY2010 awaiting for HUD to process the requested



State of Oregon
B-20-DW-41-0001
PART I – ADDENDUM
CDBG- CV

State	OREGON
Reporting Period FY	2024
Grant Number	B-20-DW-41-0001
Data as of:	December 31, 2024
1. Financial Status	
A: Total Funds	
(1) Allocation	\$26,302,175
(2) Program Income	\$ 0
B: Amount Obligated to Recipients	\$ 24,219,302
C: Amount Drawn Down	\$ 23,688,683.86
D: Amount for State Administration	\$ 1,315,109
E: Technical Assistance	\$ 526,043
F: Section 108 Loan Guarantees	N/A

Detail CDBG-CV Allocation		
TOTAL CDBG-CV Allocation	\$	26,302,175
Admin 5%	\$	1,315,109
TA 2%	\$	526,043
Available for projects	\$	24,461,023
Obligated	\$	-
Available to obligate	\$	24,461,023

As of 1/10/2025 the state has reach 90% expenditure

Variance between Targeted and Awarded Funding in 2019

The June 2020 the 2019 AAP was amended to include CDBG CARES Act funding the state received to prepare, prevent, and respond to the COVID-19 pandemic.

The CARES act funding was released in three different tranches; CV1, CV2, and CV3 as identified above. The state's objective for these funds was to provide rental assistance, public services, and assist small business and microenterprises. Due to the nature of the funds and the very specific uses the state was not able to begin spending the funds until late fall 2020.

	CDBG CV Target		OBLIGATED	Awarded to project in 2024	Awarded to project in 2023	Awarded to project in 2022	Awarded to project in 2021	Awarded to project in 2020	Unobligated	TOTAL OBLIGATED (12/30/2024) AND ASSOCIATED PERCENTAGE	
Category	Amount	%			Amount	Amount	Amount	Amount	Amount	Amount	%
Housing Related Assistance	\$ 7,338,307	30%	Obligated no later than 8/15/2026	\$ 450,000		\$ 1,401,029	\$ 919,954		\$ 4,567,324.00	\$ 2,770,983	11.44%
COVID 19- Impact Assistance	\$ 7,338,307	30%	Obligated no later than 8/15/2026	\$ 633,600	\$ 1,003,248	\$ 4,058,856	\$ 9,951,876	\$ 51,693	\$ (8,360,966.00)	\$15,699,273	64.82%
Small Business/ MicroEnterprise assistance	\$ 9,784,409	40%	Obligated no later than 8/15/2026		\$ 110,000	\$ 3,318,471	\$ 1,195,000	\$ 1,125,575	\$ 4,035,363.00	\$ 5,749,046	23.74%
Total	\$ 4,461,023	100%		\$1,083,600	\$ 1,113,248	\$ 8,778,356	\$ 2,066,830	\$ 1,177,268	\$ 241,721	\$ 24,219,302	100%
Total Available to Obligate	\$ 24,461,023										
Total Obligated in as of end of 2024	\$ 24,219,302										
Unobligated	\$ 241,721										

Amendment to the MOD was done in October 2023 along with the 30 day public comment period to reflect the significant change to the goal for Covid 19- Impact Assistance from 30% to 64.82%

Project #	Grantee	Project Name	Project status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Leverage	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White	Hispanic	American Indian / Alaskan Native	Black	Asian / Pacific Islander	Other two or more races	Female HH
C20007	Baker City	Mental Health Facility Gym	T	CV	\$ 21,000			\$ 21,000															
C17007 (17, 18,19)	Baker County	Eagle Valley Fire Protection District Fire Station, Design & Construction	AC	Public Facilities	\$ 186,300			\$ 186,300			Accomplishments reported in 2017												
SB2003 (19, CV)	Baker County	CV-Small Business and MicroE Assistance	AC	Micro_E	\$ 87,500			\$ 87,500		LMI		60	60										
SB2002	La Grande (Union County)	CV-Small Business and MicroE Assistance	AC	Micro_E	\$ 55,000			\$ 55,000		LMI		60	60										
PS2001	Sweet Home (Linn County)	CV-Public Services	AC	Micro_E	\$ 45,000		\$ 5,000	\$ 50,000	\$ 56,115.00	UN		43	31			130	67	112		2		16	
H20008	Coos Bay	Housing Rehabilitation Program	AC	Housing Rehabilitation	\$ 396,000	\$ 79,000	\$ 25,000	\$ 500,000	\$ 15,000	LMI	32			31			31						
H19011 (18, 19)	Creswell	Housing Rehabilitation Program	AC	Housing Rehabilitation	\$ 164,040		\$ 18	\$ 164,058		LMI	Accomplishments reported in 2018												
H20014 (19,20)	Dallas	Housing Rehabilitation Program	AC		\$ 47,353			\$ 47,353		LMI	23												
P21012 (17, 18, 19,20)	Elgin	Wastewater System Improvements - Construction	AC	Sewer	\$ 384,125		\$ -	\$ 384,125	PF	LMI	Accomplishments reported in 2020												
H19009	Falls City	Housing Rehabilitation Program	AC	Housing Rehabilitation	\$ 300,000	\$ 75,000	\$ 25,000	\$ 400,000		LMI	Accomplishments reported in 2022			19			17	1		1	1		
P17004 (17, 19, 20)	Falls City	Wastewater System Improvements -Design	AC	Public Works	\$ 77,291			\$ 77,291		LMI	Accomplishments reported in 2017												
P18011 (18, 19,20)	John Day	Wastewater System Improvements - Design		Public Works	\$ 39,000			\$ 39,000		LMI	Accomplishments reported in 2018												
P19004	Klamath County	Water Distribution Improvements - Design	AC	Public Works	\$ 170,886		\$ 16,205	\$ 187,091	\$ 2,790.00	LMI		214	123		193	123	152	21	14	3	3		
H19010	Klamath County	Housing Rehabilitation Program	AC	Housing Rehabilitation	\$ 296,697	\$ 74,235	\$ 18,444	\$ 389,376		LMI	20	36	36	14			14	1					
M19014	La Grande	Ignite NE Oregon MicroEnterprise Program		Micro_E	\$ 62,975			\$ 62,975		LMI		50	35		76	76	69	5	1		1		
H20015	Lebanon	Housing Rehabilitation Program		Housing Rehabilitation	\$ 300,000	\$ 75,000	\$ 25,000	\$ 400,000		LMI	8	8		8	8	8	7		1				6
P19006	Madras	Water Distribution Improvements - Design	AC	Public Works	\$ 148,155		\$ 8,019	\$ 156,174	\$ 4,765.00	LMI		6,046	3,270		6046	3270	1682	2330	417	40	62	1515	
SB2007	Madras	CV-Small Business and MicroE Assistance	AC	Micro_E	\$ 76,500		\$ 12,300	\$ 88,800		LMI		54	54										
P19005	Monument	Water System improvements - Construction	AC	Public Works	\$ 1,786,872		\$ 12,500	\$ 1,799,372	\$ 3,000.00	LMI		130	72		125	70	117	4			2	2	
P19003	North Powder	Wastewater System Improvements - Design	AC	Public Works	\$ 234,081		\$ 20,000	\$ 254,081	\$ 2,800.00	LMI		439	315		558	400	417	122	10			9	
P20004 (19LA)	Ontario	Wastewater System Improvements - Construction	AC	Public Works	\$ 2,334,742		\$ 7,040	\$ 2,341,782		LMI		10997	6365		11031	6384	5311	5281	42	64	218	115	
H19008	Prineville	Housing Rehabilitation Program	AC	Housing Rehabilitation	\$ 312,500	\$ 70,000	\$ 17,500	\$ 400,000		LMI	16	24	24		10	10	7	3					
P22001 (19, 20,21)	Reedsport	Wastewater System Improvements – Construction		Public Works	\$ 1,673,383			\$ 1,673,383		LMI													
SB2009	Rogue River	CV-Small Business and MicroE Assistance		Micro_E	\$ 80,000		\$ 7,745	\$ 87,745		LMI		60	60										
M19015	Roseburg	MicroEnterprise Regional Business Education Program	AC	Micro_E	\$ 31,436			\$ 31,436		LMI		50	40		41	41		35	6				
P22005 (19,20,22)	Sumpter	Water Storage Tank - Construction		Public Works	\$ 292,016			\$ 292,016.00															
P20010 (19,20)	Tillamook (19, 20)	Water System Improvements - Design	AC	Public Works	\$ 148,513		\$ -	\$ 148,513	\$ 2,500.00	LMI		4935	2595		4472	2351	2529	1352	63	92	69	367	
P20003	Umatilla	Water Distribution Improvements - Design	AC	Public Works	\$ 454,808		\$ 12,778	\$ 467,586	\$ 7,500.00	LMI		7071	3785		7174	3946	6111	3006	58	236	9	760	
P20009	Umatilla	Wastewater collection system - design	AC	Public Works	\$ 239,404		\$ 6,118	\$ 245,522		LMI		7071	3785		7174	3946	6111	3006	58	236	9	760	
P20005	Union	Water System improvements- Design	AC	Public Works	\$ 185,955		\$ 19,800	\$ 205,755	\$ 2,200.00	LMI		2170	1112		2170	1109	2003	22	57	48	40		
SB2004	Wallowa County	CV-Small Business and MicroE Assistance	AC	Micro_E	\$ 25,000			\$ 25,000		LMI		60	60										
C20005	Woodburn	Family Resource Center	AC	Public Facilities	\$ 1,492,500		\$ 7,500	\$ 1,500,000		LMI		7500	7500		7500	7500	112	4418	263	59	150	2498	
P23001 (19, 22, 23)	St. Helens	Sewer System Improvements - Design			\$ 10,624			\$ 10,624															
					\$ -			\$ -															
					\$ 12,159,656	\$ 373,235	\$ 245,967	\$ 12,778,858			99	47,078	29,382	72	46708	29301	24802	19607	990	781	564	6042	6

Total to Obligate\$ 12,778,858

Annual allocation for projects:\$12,778,858.00

To obligate\$ -

LA - Local Account

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat Obj	Proposed Acc.			Actual Acc.			Ethnicity Data						Female head of Hshld
											# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of LMI	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander		
P20004	Ontario	Wastewater System Improvements - Construction	AC	Public Works	\$ 21,000.00			\$ 21,000			Accomplishments reported in 2019												
					\$0.00	\$0.00	\$0.00	\$21,000.00			0	0	0	0	0	0	0	0	0	0	0	0	

Total to obligate:		\$21,000.00		Unobligated		\$0.00	
C20007 Baker City	\$20,500.00	RCVD 4-5-2022	1st pymt	Baker city requested OBDD to terminate the award due to the significant increase to the cost of construction due to demand-supply/chain issue. The city has used \$21,000 of the award and return it via check and logged into IDIS LA. This fund will be re-allocated to eligible CDBG project.			
	500	RCVD 5-10-2022	2dn pymt				

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Oregon
Performance and Evaluation Report
For Grant Year 2019
As of 03/06/2025
Grant Number B19DC410001

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Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$13,277,173.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$13,277,173.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$13,298,173.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$13,298,173.00
12)	Set aside for State Administration	\$365,543.00
13)	Adjustment to compute total set aside for State Administration	\$0.01
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$365,543.01
15)	Set aside for Technical Assistance	\$132,773.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$132,773.00
18)	State funds set aside for State Administration match	\$272,477.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$365,543.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$365,543.00
32)	Drawn for Technical Assistance	\$132,773.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$132,773.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$12,779,722.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$12,779,722.00

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$54,500.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$54,500.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$13,277,173.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$13,277,173.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.41%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$628,143.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$628,143.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$13,277,173.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$13,277,173.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.73%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$628,143.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$13,277,173.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.73%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2018 – 2020

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2018	2019	2020	Total
65) Benefit LMI persons and households (1)		11,979,255.17	12,148,122.00	11,086,995.00	35,214,372.17
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		409,679.83	405,769.00	1,716,332.00	2,531,780.83
68) Total, Benefit LMI (sum of lines 65-67)		12,388,935.00	12,553,891.00	12,803,327.00	37,746,153.00
69) Prevent/Eliminate Slum/Blight		0.00	0.00	0.00	0.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		0.00	0.00	0.00	0.00
72) Meet Urgent Community Development Needs		410,000.00	0.00	0.00	410,000.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		410,000.00	0.00	0.00	410,000.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		12,798,935.00	12,553,891.00	12,803,327.00	38,156,153.00
77) Low and moderate income benefit (line 68 / line 76)		0.97	1.00	1.00	0.99
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		363,247.00	365,543.00	372,477.00	1,101,267.00
80) Technical Assistance		131,623.00	132,773.00	124,344.17	388,740.17
81) Local Administration		278,526.00	262,600.00	298,962.00	840,088.00
82) Section 108 repayments		0.00	0.00	0.00	0.00



U.S. Department of Housing and Urban Development
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PR57 - CDBG State Timely Award of Funds

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State Name: Oregon Grant Number: B19DC410001 Report Date: 01-10-25
Award Date: 08-27-19 Timeliness Date: 11-27-20
Grant Amount: \$13,277,173.00 Distribution Standard: \$12,778,857.81 Total Funded: \$12,799,857.00

IDIS Activity ID	UGLG Name	Matrix Code	Activity to prevent, prepare for, and respond to Coronavirus	Funded Amount
17431	BAKER COUNTY	03O	No	\$186,300.00
17617	BAKER COUNTY	18C	Yes	\$87,500.00
17621	BENTON COUNTY	18C	Yes	\$0.00
17652	COOS COUNTY	18C	Yes	\$0.00
17559	KLAMATH COUNTY	03J	No	\$170,886.00
17575	KLAMATH COUNTY	14A	No	\$296,697.00
17577	KLAMATH COUNTY	14H	No	\$74,235.00
17664	LINCOLN COUNTY	18C	Yes	\$0.00
17618	WALLOWA COUNTY	18C	Yes	\$25,000.00
17657	ASTORIA	05Z	Yes	\$0.00
17607	BAKER CITY	05F	No	\$9,500.00
17611	COOS BAY	14A	No	\$396,000.00
17612	COOS BAY	14H	No	\$79,000.00
17578	CRESWELL	14A	No	\$164,040.00
17655	CRESWELL	18C	Yes	\$0.00
17619	DALLAS	18C	Yes	\$0.00
17690	DALLAS	14A	No	\$47,353.00
17791	ELGIN	03J	No	\$384,125.00
17425	FALLS CITY	03J	No	\$77,291.00
17569	FALLS CITY	14A	No	\$300,000.00
17570	FALLS CITY	14H	No	\$75,000.00
17516	JOHN DAY	03J	No	\$39,000.00
17565	LA GRANDE	18C	No	\$62,975.00
17616	LA GRANDE	18C	Yes	\$55,000.00
17693	LEBANON	14A	No	\$300,000.00
17694	LEBANON	14H	No	\$75,000.00
17563	MADRAS	03J	No	\$148,155.00
17623	MADRAS	18C	Yes	\$76,500.00
17561	MONUMENT	03J	No	\$1,786,872.00
17557	NORTH POWDER	03J	No	\$234,081.00
17603	ONTARIO	03J	No	\$2,355,742.00
17676	ONTARIO	18C	Yes	\$0.00
17572	PRINEVILLE	14A	No	\$312,500.00
17574	PRINEVILLE	14H	No	\$70,000.00
17837	REEDSPORT	03J	No	\$1,673,291.00
17555	RICHLAND	03J	No	\$0.00
17783	RICHLAND	03J	No	\$92.00
17566	ROSEBURG	18C	No	\$31,436.00
17650	ROSEBURG	18C	Yes	\$0.00



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17922	ST. HELENS	03J	No	\$10,624.00
17871	SUMPTER	03J	No	\$292,016.00
17680	TILLAMOOK	03J	No	\$148,513.00
17609	UNION	03J	No	\$185,955.00
17605	WOODBURN	03E	No	\$1,492,500.00
17648	CITY OF ROGUE RIVER	18A	Yes	\$80,000.00
17614	SWEET HOME	18C	Yes	\$0.00
17625	SWEET HOME	05L	Yes	\$45,000.00
17646	TALENT CITY	18C	Yes	\$0.00
17601	City of Umatilla	03J	No	\$454,808.00
17678	City of Umatilla	03J	No	\$239,404.00
17670	City of Florence	05Z	Yes	\$0.00
17558		21A	No	\$20,000.00
17560		21A	No	\$16,205.00
17562		21A	No	\$12,500.00
17564		21A	No	\$8,019.00
17568		21A	No	\$0.00
17571		21A	No	\$25,000.00
17573		21A	No	\$17,500.00
17576		21A	No	\$18,444.00
17579		21A	No	\$18.00
17602		21A	Yes	\$12,778.00
17604		21A	No	\$7,040.00
17606		21A	No	\$7,500.00
17608		21A	No	\$11,500.00
17610		21A	No	\$19,800.00
17613		21A	No	\$25,000.00
17615		21A	Yes	\$0.00
17620		21A	Yes	\$0.00
17622		21A	Yes	\$0.00
17624		21A	Yes	\$12,300.00
17633		21A	Yes	\$5,000.00
17647		21A	Yes	\$0.00
17649		21A	Yes	\$7,745.00
17651		21A	Yes	\$0.00
17653		21A	Yes	\$0.00
17656		21A	Yes	\$0.00
17665		21A	Yes	\$0.00
17679		21A	No	\$6,117.00
17695		21A	No	\$25,000.00

Total Funded Amount: \$12,799,857.00

2019 - Status Reconciled (PR-57)		
Distribution Standard	\$ 12,778,857.81	(PR-57)
State CDBG Reconciliation		
Obligated:	\$ 12,799,857.00	
LA Account	\$ (21,000.00)	
	\$ 12,778,857.00	
Unobligated	\$ -	
Total State	\$ 12,778,857.00	Reconciled



State of Oregon
B-18-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2024

State	OREGON
Reporting Period FY	2024
Grant Number	B-18-DC-41-0001
Data as of:	December 31, 2024
1. Financial Status	
A: Total Funds	
(1) Allocation	\$13,162,331
(2) Program Income	\$ 0
B: Amount Obligated to Recipients	\$13,162,331 (see note)
C: Amount Drawn Down	\$13,162,331 (IDIS 1-10-2025)
D: Amount for State Administration	\$ 363,247
E: Technical Assistance	\$ 131,623
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2018 - 2020
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	\$ 12,388,935
(2) Prevent/Eliminate Slums/Blight	\$0
(3) Meet Urgent Needs	\$0
(4) Acquisition/Rehab Noncountable	\$0
(5) Local Administration	\$ 278,526
(6) Unobligated FY2017 Funds (Not included in total)	0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	\$0
Total	\$12,667,461

PR28 Report total obligated to recipients – The \$13,093,666 total obligated to recipients on the PR28 includes the FY2018 obligation of \$12,667,461 and the set aside for state administration (line 12) of \$363,247 and TA 1% of \$131,923.

PR57 Report total obligated to recipients – PR 57 shows obligation of \$12,667,461 reconciled to the state's record

B-18-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2024

**Included in this report accomplishment after 2nd round of application ended on 12/31/18
and awarded on 2/28/19**

Describe the Resources Made Available

In 2018 IFA had \$14,039,672 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

- 1) FY2018 annual grant (amount available for projects) \$12,667,461
- 2) FY2017 and prior year recaptured funds \$1,372,211.00

Describe the Investment of Available Resources

The available resources are not fully invested within PY2017 and the 1st round of application awards in 2018 will reflect the PY investments within the addendum

Table I illustrates that the 2018 funds obligated by December 31, 2018, and after the completion of the 2nd round of application which ended on December 31, 2018, and awarded on February 28, 2019

Variance between Targeted and Awarded Funding in 2018

The 2018 Method of Distribution (MOD) identifies that OBDD intended to award funds according to the target percentages, but OBDD is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2018 MOD, and for the following reasons:

The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2018, the State received six applications totaling of \$ 5,599,500 Out of all applications received none was returned and we were able to fund all the applicants.

As of February 28, 2019, \$8,698,681 of the 2018 Program Year funds were obligated and left \$3,968,780.00 to be included in the 2019 application round which will open in July 2019-September 2019. In total the projected obligation for the FY 2018 funds were obligated in accordance with the *2019 Method of Distribution*. We are confident that the remaining \$3,968,780.00 will be able to fit within the 15-month Timely Distribution period.

PY 2018 was the first year of implementation after the state has implemented a major overhaul in the program design because of the TA provided by HUD, those improvements are:

- Restructuring of project timeline to contain projects to be completed within 24 months
- Subsequent rearrangement of Public Works project type which now restrict to fund only design or construction (as apparent in the type of project funded in 2018 , four out of five public works projects awarded are for design only)
- Restructuring of the scoring system
- Implementation of electronic application
- Recalibration of application round from quarterly to annually.

Table I

	2018 Annual Allocation and Targets		OBLIGATED	2018 Allocation awarded to project	2018 program income	2018 Recaptured Grant Repayment	2017 unobligated program funds	2017 and prior year unobligated recaptured funds	TOTAL OBLIGATED after 4th quarter application round (2/28/18) AND ASSOCIATED PERCENTAGE	
Category	Amount	%		Amount	Amount	Amount	Amount	Amount	Amount	%
Microenterprise Assistance	\$ 280,793	2%	Obligated by 9-24-18		\$0.00	\$0.00	0.00	\$97,500.00	\$97,500	0.97%
			Obligated by 2-28-19	\$0.00						
Public Works	\$ 7,441,026	53%	Obligated by 9-24-18	\$3,202,000.00				\$352,592.00	\$4,723,392	46.90%
			Obligated by 2-28-19	\$1,168,800.00						
Public/Community Facilities	\$ 2,807,935	20%	Obligated by 9-24-18	\$1,377,881.00				\$122,119.00	\$4,450,000	44.19%
			Obligated by 2-28-19	\$2,950,000.00						
Housing Rehabilitation	\$ 3,509,918	25%	Obligated by 9-24-18	\$0				\$800,000.00	\$800,000	7.94%
			Obligated by 2-28-19							
Total	\$ 14,039,672	100%		\$8,698,681.00	\$0.00	\$0.00	\$0.00	\$1,372,211.00	\$10,070,892	100%
Total Available to Obligate in 2018 (total annual allocation +PI+RGR+Prior year unobligated)	\$14,039,672.00		Note: 2018 allocation \$12,667,461 + 2017 year unobligated \$1,372,211							
Total Obligated for PY2018	\$10,070,892.00									
Unobligated	3,968,780.00									

Geographic Distribution and Location of Investments



Refer to the above map for the 2018 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance** – City of Independence
- **Public Works** – City of Chiloquin, City of Tillamook, City of John Day, City of Elgin, City of Willamina
- **Public/Community Facilities** – City of St. Helens, City of Dayville and Grant County
- **Housing Rehabilitation** – City of The Independence – Polk County, Harney County

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
P18003	City of Chiloquin	Wastewater System Improvements – Design		734	302	406	132	0	257	13		48
P18004	City of Tillamook	Wastewater System Improvements – Construction		4897	2891	4411	85	24		85	73	219
C18005	City of St. Helen	Food Bank Design & Construction		9456	9456	8530	350	38	0	85	19	434
H18006	City of Independence	Housing Rehabilitation Program	23	63	63	45	16					2
H18007	Harney County	Housing Rehabilitation Program	25	58	58	53	3					2
M18008	City of Independence	Water System Improvements – Design		39	20	28	16	2	8	1		3
P18010	City of Willamina	Water System Improvements – Design		2025	1093	1663	121	7	178	3	8	45
P18011	City of John Day	Wastewater System Improvements – Design		2440	1398	2293	34	13	70	20	1	9
P18012	City of Elgin	Housing Rehabilitation Program		1711	954	1574	56	4	36	4	10	27
C18013	Grant County	Domestic Violence Shelter		125	125	110	10	1	3			1
C18014	City of Dayville	Community Center		149	91	142	1		5			1
TOTAL			48	21697	16451	19255	824	89	557	211	111	791

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There were two CDBG projects awarded in PY2018 or assisted with FY 2018 funds for person with special needs under Community Facilities Food Bank in the area of St. Helens which will serve the whole Columbia County

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Affirmatively Furthering Fair Housing was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing, the 2016-2020 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2016 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by Business Oregon to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, integrating within program implementation and through the contract with Fair Housing Councils of Oregon, educates its recipients about their fair housing responsibilities in several ways including:

- 1) Presentations at workshops,
- 2) Updates to the comprehensive Grant Management Handbook,
- 3) Disbursements of informational handouts, posters, brochures and individual technical assistance, as needed or requested,
- 4) Disbursements of workshops or conferences which address fair housing issues and
- 5) completed 2016-2020 statewide Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to further fair housing,
- 6) Provide direct training and consultation to local jurisdiction.

The efforts of BUSINESS OREGON, identified below are addressing the following impediments identified in the 2016-2020 Analysis of Impediments to Furthering Fair Housing:

- 1-5 – Local zoning and land use regulations and/or inexact application of state laws may impede the siting and approval of group homes.
- 2-1 – Lack of enforcement of fair housing violations persist statewide.

- 2-2 – Limited housing options for persons most vulnerable to housing discrimination: non-English speakers, persons of Hispanic descent, African-Americans, large families and persons with disabilities.
- 3-1 – Local housing resources statewide are limited. This is particularly true in rural communities.
- 6-1 – The state’s ban on inclusionary zoning limits municipalities’ ability to employ flexible tools and incentives to increase the number of affordable units built.

BUSINESS OREGON continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO) and, until 2014 through the Greater Eastern Oregon Economic Development District (GEODC). Since January 2011, BUSINESS OREGON has funded the followings to complete activities to further fair housing and remove impediments to fair housing choice:

- o FHCO – contract from July 1, 2011 to December 31, 2012 for \$55,000.
- o GEODC – contract from July 1, 2011 to June 30, 2012 for \$20,000.
- o FHCO – contract for 3 workshops in 2013 for \$8,000.
- o GEODC – contract from July 1, 2012 to June 30, 2014 for \$32,000.
- o FHCO – contract from July 16, 2013 to December 31, 2013 for \$65,800.
- o FHCO – contract from March 24, 2014 to December 31, 2015 (amended in April 2015 to include more work with local jurisdictions) for \$158,925.
- o FHCO – contract from February 8, 2016 to December 31, 2016 for \$104,300
- o FHCO – Contracted from February 2017 to December 31, 2017 for \$113,550
- o FHCO – Contracted from February 2018 to December 31, 2018 for \$98,850

Table III, below summarizes the impediments identified within 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan being addressed by BUSINESS OREGON and the actions taken by BUSINESS OREGON and through its contractor, FHCO to address the identified impediments:

During 2018 the following additional activities occurred:

- a. The state continues to convey fair housing information via the CDBG 'list-serve' which was started in 2007. This list-serve disseminates information to all interested persons and grant recipients.
- b. IFA continues outreach through technical assistance workshops/ presentations regarding Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 Business Registry web page.
- c. IFA continues to require the submission of reasonable accommodation policies when a non-profit is becoming a certified sub-grantee.
- d. In 2018, IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

1. Administration: Assign key personnel to project and review timeline with OBDD staff, provide oversight and project management. Quarterly and annual reporting to OBDD project manager.	• List of key personnel, contact information and roles. • Project timeline and narrative plan for contract period. • Copies of all final products developed under contract. • Prepare and submit invoices • Quarterly reports of grant activities. (Rebecca Wetherby, Allan Lazo)	Allan Lazo, Executive Director Diane Hess, Education and Outreach Director Hannah Callaghan, Enforcement Director Louise Dix, AFFH Specialist Shyle Ruder, Bilingual Education and Outreach Specialist Rebecca Wetherby, Grants and Office Manager Eleanor Doyle, Program Specialist Lisa Bailey, Intake Specialist Isidro Reyes, Intake Specialist
2. Conduct at least 4 mass media and other strategic outreach activities. These activities may include PSAs, radio interviews, television appearances, and outreach events in local communities. Includes posting a combination of 150 Twitter feeds, Facebook posts and blog posts each year. Spanish-language outlets also will be targeted for these activities.	4 events, reaching at least 4 non-entitlement communities. The location, date of the event, along with the call number of the radio or television station, and identification of the area covered by the station will be reported. (Diane Hess, Louise Dix, Isidro Reyes, Rebecca Wetherby) The number of posts and news articles posted. (Rebecca Wetherby)	Period 1 No mass media activities Social Media/Blog/Articles 34 Facebook/Twitter posts - Log attached Task2socialmedia.xls Period 2 4/3 -- 8:30-9 AM Jefferson Radio, Jefferson Exchange, Louise Dix interview about AFFH and the 50th Anniversary of Fair Housing 4/6 -- 12:30 – 12:45 KOPB, Think OutLoud, Louise Dix interview with Chelsea Rose 4/25 – 8 – 9 AM KPCN, Shyle Ruder and Isidro Reyes with Fabiola Ramos. Interview was in Spanish and consisted of description of FHCO, FH laws and a focus on Source of Income discrimination. PSAs are reported as Task2 PSAs with this report. Social Media/Blog/Articles

		74 Facebook/Twitter posts - Log attached Task2socialmedia.xls Period 3 No mass media events Social Media/Blog/Articles 30 Facebook/Twitter posts - Log attached Task2socialmedia.xls - Blog has been started anew on our website http://fhco.org/index.php/news/blog-2 Period 4 11/20 1-hour long Spanish language interview on KPCN, Woodburn Social Media/Blog/Articles 28 Facebook/Twitter posts - Log attached Task2socialmedia.xls - Blog has some great new posts http://fhco.org/index.php/news/blog-2
3. Show newly updated "Anywhere But Here" display in at least 4 non-entitlement communities	4 display events in non-entitlement communities. The location and date of the display event will be reported. (Eleanor Doyle)	Period 1 No showings New display completed. Period 2 No showings New display completed.

		Period 3 7/25 -7/27 Display exhibited in Hood River at CASA of Oregon Conference 9/26-9/28 Display exhibited at Oregon Coalition of Housing and Homelessness Conference for advocates from: St. Helens, Roseburg, Cottage Grove, Klamath Falls, Sisters, North Bend, McMinnville, Winston, La Grande, Heppner, The Dalles, Astoria, Burns, Eagle Point, Madras, Coos Bay, Sweet Home. Period 4 10/25 – present Display exhibited at KCLAS, Klamath Falls for extended period of time
4. Produce and distribute 4,000 information materials about fair housing to housing consumers, providers, government agency staff, and the general public	The number of information materials and packets distributed.	Period 1 No pieces distributed to non-entitlement communities Period 2 2661 pieces distributed to non-entitlement communities Period 3 1665 pieces distributed to non-entitlement communities. 4326 for the year, we will continue to report. Period 4 1,255 pieces distributed to non-entitlement communities. 5,581 for 2018
5. Conduct a 2018 fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.	Date and location of poster contest, the number of entrees judged and identification of the winner and provision of a copy of the winning poster.	Period 1 Picked winner from 130 entries on March 23rd at FHCO office. Poster is in production at the printer. Winning entry is sent along with this report. • Mailed brochures and letters statewide. • E-Blast to charter school and other educational organizations statewide.

		- Statewide organizations, Oregon Opportunity Network, Community Action Project of Oregon, Oregon Education Association promoted the contest in their e-newsletters. Period 2 - Printed 2000 copies in English and 2000 copies in Spanish - Sent certificates to all entrants - Distributed prize money to winners - Winning entries can be viewed here: http://fhco.org/index.php/news/poster-competition Period 3 Posters continue to be distributed throughout the state Period 4 Theme for the 2019 contest has been chosen, and brochures sent.
6. Distribute 10,000 fair housing newsletters	The number of FHCO Newsletters distributed.	Period 1 3/28 Spring Newsletter to 3,221 https://mailchi.mp/fhco/spring-promise-of-opportunity Period 2 6/29 Spring Newsletter to 3,673 https://mailchi.mp/fhco/summer-promise-of-opportunity-2143173 Period 3 9/27 Fall Newsletter to 4,017 subscribers https://mailchi.mp/d8a6a030caec/promise-of-opportunity-autumn-2018 Period 4 12/4 e-newsletter to 4,202 subscribers

		https://mailchi.mp/c8a61dd1521b/promise-of-opportunity-2019-poster-contest-theme
7. Continue to update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State including the addition of a new map with jurisdictional data.	The number of hits to the FHCO web site.	Period 1 573,719 hits Added forms to better handle inquiries from advocates and training inquiries http://fhco.org/index.php/advocate-contact?view=form http://fhco.org/index.php/training-inquiry Period 2 573,719 hits Added page with information to help applicants with criminal history barriers http://fhco.org/index.php/information-for-housing-consumers/criminal-history Period 3 573,719 hits Continue to add and update content. Added form for training requests http://fhco.org/index.php/learning-resources/trainings/schedule-a-training?view=form Period 4 573,719 hits Continue to add and update content. Added form for display requests
8. Conduct 2- 3 fair housing tours to non-entitlement areas. Each tour will consist of a series of workshops targeting target housing consumers, housing providers, social service	The location and date of the fair housing tour, along with the number of participants will be reported.	Period 1 FHCO is in the process of scheduling tours

providers and advocates, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others. Conduct 2 tours to develop partnerships with local community-based resources in the area of state with identified fair housing needs; local partner would provide a series of workshops targeting housing consumers, social service providers and advocates, housing providers, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others; local resources also would provide continual presence and access to fair housing resources, such as outreach, materials, and technical assistance.	(Diane Hess, Shyle Ruder, Louise Dix) The location and date of the fair housing tours to develop partnerships and the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix)	Period 2 Central Eastern Oregon 5/7 – 5/16 FHCO conducted a series of trainings with housing providers and advocates throughout Central Oregon including the following: 5/10- A fair housing training with the history of discrimination in Oregon was held for real estate professionals for Central Oregon Realtors Association. 12 people were in attendance/ 5/15 A Fair Housing 101 training was held for social service providers in the Central Oregon area. The training was advertised on a listserv for agencies who are participants in the Central Oregon Region Health Improvement Plan- Social Determinates of Health-Housing Work Group. 16 people were in attendance. 5/15- Custom training in Madras for Best Care's housing providers housing people in recovery and those with mental health disabilities. 12 people were in attendance. 5/16 one on one meeting with Greg Sublett, Director of Independent Living, Abilitree, discussion on services and resource of the FHCO and how we can best collaborate Brochures were distributed to the Multicultural Center at Central Oregon Community College and to the libraries in Redmond, Madras and Bend. Period 3 Coos County, Coos Bay and Brookings From 8/15 to 8/17 Conducted three trainings, co-hosted by ORCCA. Housing providers and advocates were trained. One training used Bingo as a learning tool. Local agencies that attended included, FastStep/Harbor Relief Nursery/ SSVF/ ESS/ Coast Community Health Center/Veterans Department, NBCCHA/ Devereaux Center/Coquille Indian Housing Authority and ORCCA Staff. 49 people received training.
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		Additionally met with Tamie Kaufman, Cooperative Management Solutions to discuss issues related to manufactured home HOA's. 433 pieces of informational material were distributed on this tour. Klamath and Lake Counties Period 3 activities have included: presenting fair housing information at meetings for Fischer Nicholson Realtors and Lake County Chamber of Commerce; meetings with Klamath County Realtor's Association Director, Mandy Williams, and Klamath County Housing Authority Director, Diana Otero. Additionally, extra fair housing information was presented as part of three classes: Home Buying, Home Repair – Post Purchase, and ON Track basic consumer protection. Three trainings were also conducted which included MLS Realtor training at Caldwell Banker community event room (9/19), Klamath Rental owners Association at Waffle Hut conference room, (9/20), Klamath Housing Authority, Washington Federal conference center building (9/20) 41 people were trained. New landlord guides, posters, and brochures were distributed. Period 4 Polk County 11/2 Titus – Titus, located in Dallas, OR, is a 6 bed transitional living facility for women coming out of corrections that are struggling with addiction issues. The presentation was held for the one paid staff member and its one volunteer. The presentation focused on Fair Housing basics for shelters and advocates. 11/14 Polk County Services Integration Team Meeting is a monthly networking meeting held in Monmouth, OR for Social Service and Community based organizations that work in or near Monmouth. This was a short drop in presentation where we educated attendees about what illegal discrimination might look like, Fair Housing protections, and services that FHCO can provide. There were approximately 50 in attendance.
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		11/16 Willamette Valley Health Equity Coalition- This Coalition consists of agencies from Marion and Polk Counties. Polk county agencies represented were Polk County Family and Community Outreach, Polk County Public Health, NW Human Services, Marion and Polk County Early Learning Center, and the OSU Learning Extension. Other agencies included that are not situated in Polk County were City of Woodburn, Interfaith Community Network, PH Tech, and Marion County Health and Human Services. There were 19 in attendance. 11/20 Radio Interview PCUN – Spanish speaking staff was interviewed for PCUN, a radio station broadcasting out of Woodburn that focuses on needs of Spanish speaking community. This station broadcasts into Polk County. The focus of the interview was basic Fair Housing rights and hate/harassment in housing. 12/5 Polk County Services Integration Team Meeting is a monthly networking meeting held in Dallas OR for Social Service and Community based organizations that work in or near Dallas. This was a short drop in presentation where we educated attendees about what illegal discrimination might look like, Fair Housing protections, and services that FHCO can provide. There were approximately 34 in attendance. 12/7 West Valley Housing Authority in Dallas, OR. This was a two hour training for all staff at the housing authority. It was held as a fair housing refresher. Staff expressed concerns about neighbor on neighbor harassment when harasser has a disability that is causing the behavior. There were also questions regarding what is threshold for "undue burden" and when is a reasonable accommodation request no longer reasonable. FHCO staff spoke globally towards the issue and suggested seeking legal advice for a better understanding of application of Fair Housing Law towards housing authority policies. There were 20 in attendance 12/14 Polk County Services Integration Team Meeting is a monthly networking meeting held in West Salem, OR for Social Service and Community based organizations that work in West Salem which lands in Polk County. This was a short drop in presentation where we educated attendees about what illegal discrimination might look like, Fair Housing protections, and services that FHCO can provide. There were approximately 22
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		in attendance. Several housing advocates expressed interest in being testers for FHCO. Southern Oregon 10/4 Attended the Southern OR Manufactured Conference, made contacts with leaders around our state presenting general housing issues and projects to include an emphasis on manufactured homes. On 10/3 and 11/9 remote partner presented fair housing information at Financial Fitness classes at KCLAS, Klamath Falls. Distributed general consumer brochures, pictographs, posters in Jackson, Lake, and Klamath Counties.
9. Conduct trainings for 10 partners and key organizations including re-entry professionals, nonprofit shelters and housing providers, state agencies and community based organizations. Wherever possible, trainings will include FHCO's virtual tours, tailored to the local community, and a listening session to identify local fair housing issues and progress on the Fair Housing Action plan. We will continue to research and update our virtual tours with new data and interviews.	Identification of the 10 partners and key organizations that were trained, including their name, organization and the location and date of training.	Period 1 We are working on the training schedule Period 2 5/3 Fair Housing Custom Class, Reasonable Accommodations for applicants in recovery from gambling addiction, Focus on the Future, Evergreen Council on Problem Gambling Conference, regional conference 5/10 Fair Housing 150, Provider training with realtor quiz, Central Oregon Association of Realtors, 12 attendees 5/15 Fair Housing 200, included bingo, BestCare Treatment Services, Deschutes County, 12 attendees 5/15 Fair Housing 101, Region Health Improvement Plan -Social Determinates of Health - Housing Work Group, Deschutes County, 16 attendees 5/16 Fair Housing Custom Class, Greater Oregon Behavioral Health, disability and reasonable accommodation training for GOBHI Statewide conference, 30 attendees

		5/24 Fair Housing 101, Rent Well Instructor Certification, Linn County, 8 attendees 6/14 Fair Housing 101, Columbia Care Services, trained Gold Beach staff, 28 attendees Period 3 9/20 Fair Housing 200, Three hour plus training included playing Jeopardy, Klamath County Housing Authority Period 4 10/16 AFFH Training, Affirmatively Furthering Fair Housing basics, Affordable Housing Groups, Yamhill County Housing Authority, 12 attendees 11/15 Fair Housing for HAs and non-profit housing providers, included Bingo, Douglas County, 41 attendees
10. Screen at least 400 clients from Oregon's non-entitlement jurisdictions with intakes (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction. It is anticipated that 35 calls will result in fair housing allegations, requiring further investigation, follow-up action, or formal complaint processing.	The number of clients screened from the non-entitlement areas of the state. The number of calls that resulted in fair housing allegations requiring further investigation, follow-up action or formal complaint processing. (Isidro Reyes, Lisa Bailey)	Period 1 60 inquiries, 11 <i>bonafide</i> allegations. Period 2 131 inquiries/intakes, 18 <i>bonafide</i> allegations Period 3 99 inquiries/intakes, 5 <i>bonafide</i> allegations Period 4 64 inquiries/intakes, 6 <i>bonafide</i> allegations
11. Conduct on-going education and outreach communications and provide technical assistance to non-entitlement area jurisdictions related to AFFH.	Log of communications which includes a summary of information provided and copies of materials or links to information/materials posted/provided and training provided to non-entitlement areas of the state.	Period 1 Nothing Period 2

Communications and resources will include email broadcast messages, information on FHCO website and social media channels, and through land use trade association networks. Information will include at least: best practices, model codes and plans, recent legal decisions, and tools available for aiding in creating inclusive communities. Technical assistance will include efforts related to land use planning, development code review, community development and other activities.	(Louise Dix)	5/16 Louise Dix met with Al Johnson, Housing Land Advocates Board Member, in Deschutes County. Discussion covered state legislation related to affordable housing and fair housing as well as development trends he was seeing in Bend and throughout Central Oregon. 5/24 and 5/25 Louise Dix provided technical assistance via email and phone for City of Newberg. Doug Rux, Community Development Director of Newberg had questions and needed clarifying information on Accessory Dwelling Units and restrictive policies. Period 3 FHCO's Louise Dix and Jennifer Bragar of Housing Land Alliance communicated with the City of Gearhart's planning department on Goal 10 findings via email and phone calls. Period 4 12/4 Technical Assistance for AFFH for the Housing and Neighborhood Improvement Advisory Committee chaired by Mayor John Turner, Pendleton, 12 attendees
12. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use proposals with a potentially discriminatory impact. Contact jurisdictions with PAPAs in question and explain the concerns and offer technical assistance.	List of partners, number of PAPAs reviewed, summary of issues identified and technical assistance offered; summary of outcomes by jurisdiction. (Louise Dix)	Period 1 PAPAs from xx non-entitlement areas were reviewed. Report is attached as Task 12PAPAreport.pdf 5 PAPAS from non-entitlement areas were acted upon: Clatskanie, St. Helens, Roseburg, Columbia County, Coos Bay 21 PAPAS from non-entitlement areas were reviewed with no action being taken: North Bend (x2), Detroit, Klamath County (x2), Astoria, Jefferson County, Cannon Beach, Scappoose (x2), The Dalles, Dundee, Stayton, Umatilla, Sweet Home, Ontario, Newberg, Hood River, Cottage Grove, Florence, Hood River County

		Period 2 Report is attached as Task 12PAPAreport.pdf 37 PAPAs from non-entitlement areas received a detailed staff report review. These jurisdictions received formal comment submissions: Newport, Benton County, Aumsville, Mt. Angel, Klamath County, Bandon, Newberg, Woodburn, Monmouth Period 3 Report submitted 27 PAPAs from non-entitlement areas received a detailed staff report review. These jurisdictions received formal comment submissions: Monroe, Lebanon, Coos Bay, Klamath Falls, The Dalles, Gearhart Period 4 Report submitted 17 PAPAs from non-entitlement areas received a detailed staff report review. Summary report submitted as Task 12
13. Facilitate at quarterly meetings of FHCO's AFFH advisory panel of representatives of OBDD and OHCS staff, DLCD staff, land use experts, planning experts, and other stakeholders identified	List of participants, dates of meetings, agenda for meetings, and summary of issues discussed and actions recommended (Louise Dix).	Period 1 Meeting held at FHCO office on 3/14/18 Agenda, notes attached Period 2 Meeting held at FHCO office on 6/26/18 Agenda, notes attached Period 3

		Meeting held at FHCO office on 9/25/18 Agenda, notes submitted with this report Period 4 Meeting held at FHCO office on 12/12 Agenda, notes submitted with this report
14. Promote and distribute FHCO's Age Friendly Communities Toolkit and Inclusionary Communities Toolkit to non-entitlement jurisdictions.	List of communities receiving toolkits (Louise Dix, Eleanor Doyle)	Period 1 None distributed Period 2 None distributed Period 3 None distributed Period 4 Guides distributed in Jackson, Deschutes, Yamhill Counties

Fair Housing Actions BUSINESS OREGON plans to undertake in 2016 and 2017

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2017 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon (FHCO) display and training sessions. As we have worked along with FHCO, we have come to understand that many of Oregon's small communities are struggling and it is common to find that municipal planners, attorneys, and building code/development personnel have been eliminated from the budget to reduce personnel expenses as a means to ensure there are funds to cover the more basic needs of the community. These are the individuals who typically have the responsibility to understand fair housing laws and to be aware of local impediments to equal access to opportunity in housing. More often than not, affirmatively furthering fair housing is not even on their radar. Additionally, the citizen commissions/decision-making bodies and elected officials in small communities in Oregon are frequently swayed by neighborhood opinions without regard to the fair housing impacts. This is especially the case in land use decisions and zoning plans and practices. OBDD adjusted our contract with FHCO to enhance more direct work with local municipalities to enhance more education and awareness of Fair Housing in the rural areas.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Workforce Housing – The State of Oregon, like many other states, is facing a workforce housing crisis. Many Oregonians have decent paying jobs – teachers, nurses, fire fighters, law enforcement, etc. but due to the high cost of housing, are housing burdened, paying well over the recommended 30% of their monthly income on housing or enduring long commutes in order to even find decent, safe and somewhat affordable housing. Due to

this crisis, the Governor's Regional Solutions Team, along with several other state agencies, including Oregon Housing and Community Services and Business Oregon, are collaborative working on solutions to the housing crisis of the "missing middle." After having quite a few meetings with stakeholders including cities, counties, employers and developers, the Workforce Housing Initiative Team put together a Request for Application inviting our stakeholders to submit their funding request, based on the various resources identified by the state agencies, for their workforce housing concept. We are in the final process of identifying projects that will, ultimately, provide much needed housing for the "missing middle". We are optimistic that while this won't completely eliminate the issue that some of the pilot projects will begin to address the need and be something that can be replicated in other areas of the state. While the State Community Development Block Grant funds will not be directly utilized under this Initiative, Business Oregon has another funding source that is available for eligible applicants/projects to assist with the Workforce Housing issue.

Manufactured Housing – Oregon has more than 140,000 manufactured homes in parks and more than half of those (55%) were built before 1980 meaning many are in need of repair. Many, if not most, of the manufactured homes are also owned or rented by low-to-moderate income persons. In 2018, Business Oregon will be providing a \$100,000 incentive for CDBG housing rehabilitation applications where the focus is on repairs to homes in manufactured parks. The maximum request for housing rehabilitation has been \$400,000 but in light of the need, we have added the \$100,000 incentive for a maximum award of \$500,000. We anticipate at least an additional 20 manufactured homes in parks will be assisted with this incentive. In 2019, we are considering a programmatic change that would enable eligible applicants, in cooperation with a non-profit service provider, to request funds for manufactured park acquisition. By implementing this change, we are optimistic that this would free up other funds that could be used to replace the outdated manufactured homes within the park, and preserve the park for affordable housing. We will continue to work with Oregon Housing and Community Services and other stakeholders to develop the programmatic change to have the biggest possible impact on continuing to preserve affordable housing of this type.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2018 Outcome and Performance Goal Summary:

Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2018 PER conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. Since the actual number funded is based upon the awards made during the program year, the final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city / county and the state is administratively closed and will be reported in IDIS at that time. In summary it is estimated 21,697 Oregonians will benefit from the activities funded under the CDBG program in PY2018 of which 16,451 (75.8%) will be low and moderate income. An abbreviated summary of the State's achievements through the end of 4th quarter application round which was awarded on February 28th, 2019 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance and Housing Rehabilitation.
- The state did not meet the goals for Microenterprise Assistance; DH1 Community Facilities;
- 1 microenterprise project will be assisted; accomplishment will be reported upon completion.
- 5 water and wastewater systems were funded.
- 48 housing units will be rehabilitated.
- The CDBG program leveraged \$368,136 in matching funds.
- Two capacity building activities were conducted where 184 persons benefitted

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. As this is the fourth year of the 2016-2020 Consolidated Plan, the information for 2018 including the 2nd round of the application ended on 12/31/18 and awarded on 2/28/19 are what will be reported for this year.

Refer to the Table V for details.

Table V

Program Year 2018 data and accrued data from January 1, 2018 to December 31, 2018 (including 2nd round of application ended on 12/31/18 and awarded on 2/28/19)

Note: See notes at the bottom of the table.

Program Year 2018 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2018	Total Number Funded by 12-31-2020	Short Term Annual Goal	Actual Number Funded in 2018 and % of Annual Goal Achieved	Long Term Goal by 12- 31-2020	Actual Number Funded by 12-31-20 and % of Five Year Goal Achieved
SL3	Public Works – Water/Wastewater	Number Systems Assisted	5	13	Fund 2 systems per year	5 (250%)	Assist 10 systems	13(130%)
		Total Persons Assisted	5,669	11,327				
		Total LMI Persons Assisted	3,414	7,012				
		Funds Leveraged	\$46,442	\$4,832.152				
SL1/SL3/DH1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers), (SL1) Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/ workshops for persons with disabilities (SL3) Public/Community Facilities (domestic violence shelters, emergency/homeless shelters (DH1)	Total Facilities Assisted	3	8	Fund 1.5 projects per year	3 (200%)	Assist 7.5 facilities	8 (114%)
		Total Persons Assisted	9,456	13,097				
		Total LMI Persons Assisted	9,456	12,725				
		Funds Leveraged	86,514	3,078,227				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	190		Fund 6 projects per year (100 Housing Unit)	2 (66%)	Fund 30 projects	15(50%)
		Funds Leveraged	\$0					

2024 CDBG PER—Program Year 2018 Report

EO3	Public Services-Microenterprise Assistance	Total Microenterprises Assisted	0	90	Fund 3 projects per year.)	1 (0%)	Fund 15 projects (100 MicroE Assisted)	3 (20%)
		Tota LMI Microenterprises Assisted	0	90				
		Funds Leveraged	0	\$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	2	14	Fund 3 per year	2 (67%)	15 training events funded	14 (93%)
		Number of Attendee's	184	558				

Note #1—Outcomes—Actual Number Funded—The actual number funded is based upon the awards made during the program year. The final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/county and the state is administratively closed and will be reported in IDIS as part of the CAPER.

Each grant recipient is allowed a specified period-of-time to complete the CDBG funded activities and this time-period varies by type of grant. This time-period is referred to as the Project Completion Date (PCD). The state allows PCD extensions if the local circumstances warrant the extensions. Each PCD extension is reviewed on a case by case basis. A summary of the standard PCD time periods are:

- 1 year PCD—Applies to microenterprise assistance grants.
- 2 year PCD—Planning/Final design only grants, construction only grants, public/community facility and housing rehabilitation grants.

Note #2—The state may select activities/priorities for the 2016-2020 CDBG program from the table above. The proposed outcome and performance measure requirements, performance indicators and the short- and long-term goals for each activity will only be triggered, if the activity is actually offered by the program

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

CDBG activities that have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2016-2020 Consolidated Plan. Forty eight percent (48%) of the CDBG funds awarded in 2018 were for Community Facilities projects that will benefit 9,730 persons, forty three percent (43%) for Public Works projects will benefit 11,807 persons and eight percent (8%) of the CDBG funds awarded in 2018 were for housing rehabilitation projects that will benefit 121 persons and rehabilitate 48 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2018. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 5 public works projects
- 3 community facility projects;
- 2 housing rehabilitation projects and,
- 1 microenterprise project

The state obligated its Program Year 2018 funds for activities in accordance, as much as possible, with the targets set in the *2018 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following category:

- Community Facilities: Target was 20% and during 2018 the state obligated 48%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 2% and during 2018 the state obligated 0.54%
- Public Works: Target was 53% and during 2018 the state obligated 46.25%.
- Housing Rehabilitation target was 25% and during 2018 the state obligated 8 %

During 2018 Business Oregon went through a rigorous continuation of the organization restructuring in which the agency is moving towards a more focused regionalized service model that broke down the silos between Business and Infrastructure part of the Agency. At the end of 2017 CDBG team lost our Project Manager and didn't get any replacement until mid of the year and the agency was in the transition mode until the end of the year which was also the due time for the 1st round of 2018 CDBG application round. New personnel are assuming their newly adjusted position in which not allowing sufficient

time to work with potential applicants and develop projects to be moving to ready to proceed condition.

The year of may implementation of changes. It was the first year where an overhaul of CDBG program delivery was fully implemented. Within that year the State implemented a new e-application platform, a new application scoring system, a new formation of project type that we fund (splitting design only vs. construction only)

Since 2012, regardless of these barriers the state is still seeing an increase in demand for the CDBG program. As we speak, the State is seeing the number of projects and potential applicants that move forward in the past couple of months indicating interest to move forward for CDBG funding in the upcoming application which will start in July and end in September 30, 2019.

The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others.

Variance between Targeted and Awarded Funding in 2016-2020

The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar year OBDD-IFA conducted a target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the applicable MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. Regardless the outreach and training effort regionally, the State has emphasize on the readiness for the projects and the parties involved in the to move forward with well-developed projects which limit the projects that are ready to move forward for funding in the open quarter application round
- Demand for community facilities and public works projects has significantly increased throughout the five years. This upward trend was caused by increase in regulatory agencies requirements for the improvement of aging and failing system. The improvement of the economy conditions has provided little boost in the capacity to undertake large projects to address the community need and the

decline in availability of grant funding for both categories. Subsequently the demand for MicroEnterprise assistance has sharply decreased, while Housing Rehabilitation program is showing increase in interest.

- The State undergone a major restructuring and refocusing of the service delivery format. Due to the restructuring and refocusing of the program, 2018 was expected to perform less than expected mainly due to timing that hinder the ability to fully work through project development for projects to be ready to move forward for funding application.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

The State just recently went through major changes in the program delivery. We need to let the implementation run its course to allow consistency in timing and enhance training and availability of tools for potential applicant and funding recipient to access.

- **After assessing the variance between targeted and awarded in 2016-2020:**
 - o Business Oregon is utilizing the historical data of demand and the trend of funds availability in the development of 2016-2020 Consolidated Plan goals to a more achievable target.
 - o Business Oregon will proceed with the assessment to evaluate level of marketing and outreach to projects to achieve the newly set goals. We identified several outreach efforts through the restructuring of the agency's service delivery model alongside with Governor's Regional Solution Teams throughout the 10 regions in the state. Business Oregon will continuously proceed with the outreach efforts by actively marketing the program through all different efforts such as involvements in the League or Oregon Cities and Association of Oregon Counties.
 - o Business Oregon keep moving forward on technical assistance to enhance the performance of all programs for our applicants to implementation through trainings, implementation tool development (electronic application) and one-on-one assistance.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2018-2019-2020), 98.5% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds

obligated under the state's 2018 program, 100% of the project funds benefit low- and moderate-income persons.

The unobligated FY2017 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2017 program year, the projects are proposed to benefit 21,697 persons of which 16,451 or 76% will be low and moderate income. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low Income	Total Benefitted Persons
Miroenterprise Assistance	Data collected did not drill to the Very Low income	20	39
Public Works	Data collected did not drill to the Very Low income	6,638	11,807
Community Facilities	Data collected did not drill to the Very Low income	9,672	9,730
Housing Rehabilitation	Data collected did not drill to the Very Low income	121	121
Total		16,451	21,697

Evaluate Progress toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2018 Business Oregon funded housing rehabilitation projects that are proposed to benefit 48 households, of which 416 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on March 20, 2019 and BUSINESS OREGON received one public comment regarding the 2018 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2018 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2024, all of 1% TA funds from the 2016 allocation had been expended.

Table VII**CDBG 1% Balance as of December 31, 2017**

Fiscal Year	Obligated	Unobligated	Total
2008	141,451.00	0	141,451.00
2009	143,939.07	0	143,939.07
2010	143,839.00	0	143,839.00
2011	131,525.00	0	131,525.00
2012	120,039.00	0	120,039.00
2013	121,782.00	0	121,782.00
2014	119,140.00	0	119,140.00
2015	117,449.00	0	117,449.00
2016	59,628.50	60,928.50	120,557.00
2017	0	119,783.00	119,783.00
2018	0	131,623.00	131,623.00
Total	1,098,792.57	312,334.50	1,411,127.07

Table V summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2018 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Fair Housing Council of Oregon.** BUSINESS OREGON entered into an amendment of the contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2018 PER report section entitled *“actions taken to affirmatively further fair*

housing, a summary of impediments, and actions taken to overcome the effects of impediments”

- **2018 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2018 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 157 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2018 PER.
- **State Administration.** Starting in FY 2004, states may expend up to \$100,000 +2% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 2% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2018 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2017 CDBG funded projects that were administratively closed during 2016 is described and contained in Table VIII below.

Table VIII

Race Group	Total from PY 2018 Grant		Combined Total
	Project	Hispanic	
White	9,682	774	10,456
Black/African American	72	1	73
Asian	73	0	73
American Indian/Alaskan Native	152	2	154
Native Hawaiian/Other Pacific Islander	23	1	24
American Indian/Alaskan Native & White	46	7	53
Asian & White	2	0	2
Black/African American & White	2	2	4
Other multi-racial	597	50	647
Total	10,649	837	11,486
Race Group	Total from PY 2018 Grant		

	Project	Hispanic	HR
White	9,682	774	
Black/African American	72	1	
Asian	73	0	
American Indian/Alaskan Native	152	2	
Native Hawaiian/Other Pacific Islander	23	1	
American Indian/Alaskan Native & White	46	7	
Asian & White	2	0	
Black/African American & White	2	2	
Amer. Indian/Alaskan Native & Black/African Amer.			
Other multi-racial	597	50	

Ethnicity/Race data is tabulated for in accordance to PR-23 report . None of projects awarded in 2018 were administratively closed during the reporting period. When 2018 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2018 Grant Year Activity Reports.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2018 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2018 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (2017 version) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2017 GMH continues to contain information and new requirements for housing rehabilitation originally implemented in 2011. Housing Rehabilitation projects must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor;
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2016 Section 3 Report was submitted to HUD via SPEARS on February 2, 2017.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

Adjustment to include the Technical Assistance was done to record the allocation of \$131,623

Line 59 was almost adjusted to show the overall low and moderate income benefit period of 2018-2020

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Leverage	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Other two or more races	Female HH
C17007 (17, 18, 20)	Baker County	Eagle Valley Fire Protection District Fire Station, Design & Construction	AC	Public Facility	\$ 25,000			\$ 25,000				Accomplishments reported in 2017												
P18003	Chiloquin	Wastewater System Improvements - Design	AC	Sewer	\$ 600,165		\$ 35,000	\$ 635,165	\$ -	PF	LMI		734	523		724	559	368	38	257		13	48	
C16011 (16, 18)	Coos County	Dora Sitkum Fire Station (Design/ Construction)	AC	Public Facility	\$ 269,138		\$ 10,000	\$ 279,138		PF	LMI	Accomplishments reported in 2016												
H19011 (18, 19)	Creswell	Housing Rehabilitation Program	AC		\$ 145,942	\$ 74,976	\$ 15,024	\$ 235,942	\$ 4,000	HR	LMI	13	30	30	15	36	36	31		1			4	
C18014 (17, 18, 20)	Dayville	Community Center	AC	Public Facility	\$ 1,438,053		\$ 18,500	\$ 1,456,553	\$ 16,000	PF	LMI		149	91		162	94	156					6	
P18012	Elgin	Wastewater System Improvements - Design	AC	Sewer	\$ 446,400		\$ 30,000	\$ 476,400	\$ 10,000	PF	LMI		1,711			1448	854	1364	46	10	14		14	
P21012 (18, 19, 20)	Elgin	Wastewater System Improvements - Construction	AC	Sewer	\$ 114,414		\$ -	\$ 114,414		PF	LMI	Accomplishments reported in 2020												
C18013	Grant County	Domestic Violence Shelter	AC	Public Facility	\$ 1,055,000		\$ 35,000	\$ 1,090,000	\$ 20,514	PF	LMI		125	125		45	45	45						
C19007	Halfway	Halfway Fire Station (Design & Construction)	AC	Public Facility	\$ 1,490,000		\$ 10,000	\$ 1,500,000	\$ 15,001	PF	LMI		884	475		884	454	824	41	14	5			
P18011 (18, 19)	John Day	Wastewater System Improvements - Design		Sewer	\$ 196,500			\$ 196,500	\$ 200,000	PF	LMI		2,440	1,398										
D21001	Marion County	Wildfire Response Emergency Assistance	AC	Emergency	\$ 410,000			\$ 410,000					2,265	950		2265	950	2068	37	134	13	9	4	
H19013	McMinnville	Housing Rehabilitation Program	AC		\$ 400,000	\$ 75,000	\$ 25,000	\$ 500,000		HR	LMI	45	100	100	39	69	69	53	13					
P20004	Ontario	Wastewater System Improvements - Construction	AC	Public Works	\$ 90,946.00			\$ 90,946		Accomplishments reported in 2019														
C17006 (14, 17, 18)	Prineville	Senior Center/Food Bank Design & Construction	AC	Public Facility	\$ 494,765			\$ 494,765		PF	LM	Accomplishments reported in 2017												
P19002 (Pre2014,14, 16, 18)	Richland	Water System improvements - Design	AC		\$ 258,855		\$ 18,000	\$ 276,855	\$ 3,900	PF	LMI		286	173										
C18005	St. Helens	FoodBank - Design and Construction	AC	Public Facility	\$ 1,352,881		\$ 25,000	\$ 1,377,881	\$ 50,000	PF	LMI		9,456	9,456		4873	4873	4186	302	93	39	53	200	
H19012	Sweet Home	Housing Rehabilitation Program	AC		\$ 400,000	\$ 75,000	\$ 25,000	\$ 500,000		HR	LMI	20	40	40	19			18	1	Accomplishments reported in 2021				
P18004	Tillamook	Wastewater System Improvements - Construction	AC	Sewer	\$ 2,500,000			\$ 2,500,000	\$ 105,758	PF	LMI		4,935	2,891		5146	2706	4086	813	50	5	16	176	
P18010(18, 20)	Williamina	Water System Improvements - Design	AC	Water	\$ 475,900		\$ 20,000	\$ 495,900	\$ 22,200	PF	LMI		2,025	1,093		2239	1241	1687	197	160	4	25	166	
P15005	Amity		AC	Water			\$ 12,002	\$ 12,002																
					\$ 12,163,959	\$ 224,976	\$ 278,526	\$ 12,667,461				78	24,446	16,822	73	17167	11322	14518	1450	462	80	103	570	0

Total to Obligate

\$ -

\$ 12,667,461

Annual allocation for projects:

\$12,667,461.00

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Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$13,162,331.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$13,162,331.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$13,162,331.00
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$13,162,331.00
12)	Set aside for State Administration	\$363,247.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$363,247.00
15)	Set aside for Technical Assistance	\$131,623.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$131,623.00
18)	State funds set aside for State Administration match	\$263,247.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$363,247.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$363,247.00
32)	Drawn for Technical Assistance	\$131,623.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$131,623.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$12,667,781.17
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$12,667,781.17

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$1,762,881.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$1,762,881.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$13,162,331.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$13,162,331.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	13.39%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$641,773.00
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$641,773.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$13,162,331.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$13,162,331.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.88%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$641,773.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$13,162,331.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.88%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2018 – 2020

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2018	2019	2020	Total
65) Benefit LMI persons and households (1)		11,979,255.17	12,148,122.00	11,086,995.00	35,214,372.17
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		409,679.83	405,769.00	1,716,332.00	2,531,780.83
68) Total, Benefit LMI (sum of lines 65-67)		12,388,935.00	12,553,891.00	12,803,327.00	37,746,153.00
69) Prevent/Eliminate Slum/Blight		0.00	0.00	0.00	0.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		0.00	0.00	0.00	0.00
72) Meet Urgent Community Development Needs		410,000.00	0.00	0.00	410,000.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		410,000.00	0.00	0.00	410,000.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		12,798,935.00	12,553,891.00	12,803,327.00	38,156,153.00
77) Low and moderate income benefit (line 68 / line 76)		0.97	1.00	1.00	0.99
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		363,247.00	365,543.00	372,477.00	1,101,267.00
80) Technical Assistance		131,623.00	132,773.00	124,344.17	388,740.17
81) Local Administration		278,526.00	262,600.00	298,962.00	840,088.00
82) Section 108 repayments		0.00	0.00	0.00	0.00



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PR57 - CDBG State Timely Award of Funds

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State Name: Oregon Grant Number: B18DC410001 Report Date: 01-10-25
Award Date: 08-22-18 Timeliness Date: 11-22-19
Grant Amount: \$13,162,331.00 Distribution Standard: \$12,667,461.07 Total Funded: \$12,667,461.00

IDIS Activity ID	UGLG Name	Matrix Code	Activity to prevent, prepare for, and respond to Coronavirus	Funded Amount
17431	BAKER COUNTY	03O	No	\$25,000.00
17333	COOS COUNTY	03O	No	\$269,138.00
17517	GRANT COUNTY	03C	No	\$1,055,000.00
17708	MARION COUNTY	05Z	No	\$410,000.00
17482	CHILOQUIN	03J	No	\$600,165.00
17578	CRESWELL	14A	No	\$145,942.00
17580	CRESWELL	14H	No	\$74,976.00
17519	DAYVILLE	03E	No	\$1,438,053.00
17514	ELGIN	03J	No	\$446,400.00
17791	ELGIN	03J	No	\$114,414.00
17567	HALFWAY	03O	No	\$1,490,000.00
17496	INDEPENDENCE	14A	No	\$0.00
17497	INDEPENDENCE	14H	No	\$0.00
17516	JOHN DAY	03J	No	\$196,500.00
17584	MCMINNVILLE	14A	No	\$400,000.00
17586	MCMINNVILLE	14H	No	\$75,000.00
17603	ONTARIO	03J	No	\$90,946.00
17429	PRINEVILLE	03A	No	\$494,765.00
17555	RICHLAND	03J	No	\$258,855.00
17484	ST. HELENS	05W	No	\$1,352,881.00
17581	SWEET HOME	14A	No	\$400,000.00
17583	SWEET HOME	14H	No	\$75,000.00
17481	TILLAMOOK	03J	No	\$2,500,000.00
17512	WILLAMINA	03J	No	\$475,900.00
17242		21A	No	\$12,002.00
17334		21A	No	\$10,000.00
17483	2018 - Status Reconciled (PR-57)	21A	No	\$35,000.00
17485	Distribution Standard \$ 12,667,461.07 (PR-57)	21A	No	\$25,000.00
17498	State CDBG Reconciliation	21A	No	\$0.00
17513	Obligated: \$ 12,667,461.00	21A	No	\$20,000.00
17515	Unobligated	21A	No	\$30,000.00
17518	Total State \$ 12,667,461.00 Reconciled	21A	No	\$35,000.00
17520		21A	No	\$18,500.00
17556		21A	No	\$18,000.00
17568		21A	No	\$10,000.00
17579		21A	No	\$15,024.00
17582		21A	No	\$25,000.00
17585		21A	No	\$25,000.00

Total Funded Amount: \$12,667,461.00