All Payer All Claims (APAC) Amendment Application

Use this form to request changes to an approved APAC data request, including:

- Additional data years or elements
- Changes to data use (linking or research questions)
- Changes to research protocol (IRB may apply)

Important:
No changes are allowed until this amendment is approved. OHA will review the request, submit an invoice for additional costs, and release the data once payment is received.

Staff Changes:
Submit via Staff Amendment Application. Application number and PI name must match the signed DUA.

Questions?
Visit the APAC Data Requests webpage or email apac.admin@odhsoha.oregon.gov.

Section 1: Project Information

Project Title:

Applicant Name:

Principal Investigator:

Organization:

Email: Data Request Number:

Date of original APAC application (month and year):

Section 2: Request Category

This amendment includes (select all that apply)

- ☐ Request for additional data year(s) → complete Sections 1, 3, 4, and 9
- ☐ Request for additional data elements→ completed Sections 1, 3, 5, and 9
- ☐ Request to modify research questions→ complete Sections 1, 3, 6, and 9
- ☐ Request to modify data linking activities→ complete sections 1, 3, 7, and 9
- ☐ Request to modify research protocol→ complete sections 1, 3, 8, and 9

Section 3: Institution Review Board (IRB) Approval

- ☐ This project did not require IRB approval.
- ☐ The amendment is already approved within the scope of the original project. If not, *a new data application must be submitted*.
- ☐ The modification(s) (data elements, research questions, linking, or protocol changes) are within the scope of the original project and have been approved by the IRB. Note: OHA reserves the right to independently assess whether the modification is within the original project scope.
  - ☐ Updated IRB approval is attached.

Section 4: Additional Data Year (s)

Years previously received under this Data Use Agreement:

☐ 2011	☐ 2012	☐ 2013	☐ 2014
☐ 2015	☐ 2016	☐ 2017	☐ 2018
☐ 2019	☐ 2020	☐ 2021	☐ 2022
☐ 2023			

Additional years requested in this amendment:

- ☐ 2012
- ☐ 2013
- ☐ 2014
- ☐ 2015
- ☐ 2016
- ☐ 2017
- ☐ 2018
- ☐ 2019
- ☐ 2020
- ☐ 2021
- ☐ 2022
- ☐ 2023
- ☐ 2024

Section 5: Additional Data Elements

4.1 Describe the reason additional data elements are required and how their use falls within the scope of the original project.

4.2 Complete and attach the Data Element Workbook to specify which data elements are requested. Justification is required for each data element to comply with HIPAA's minimum necessary requirement.

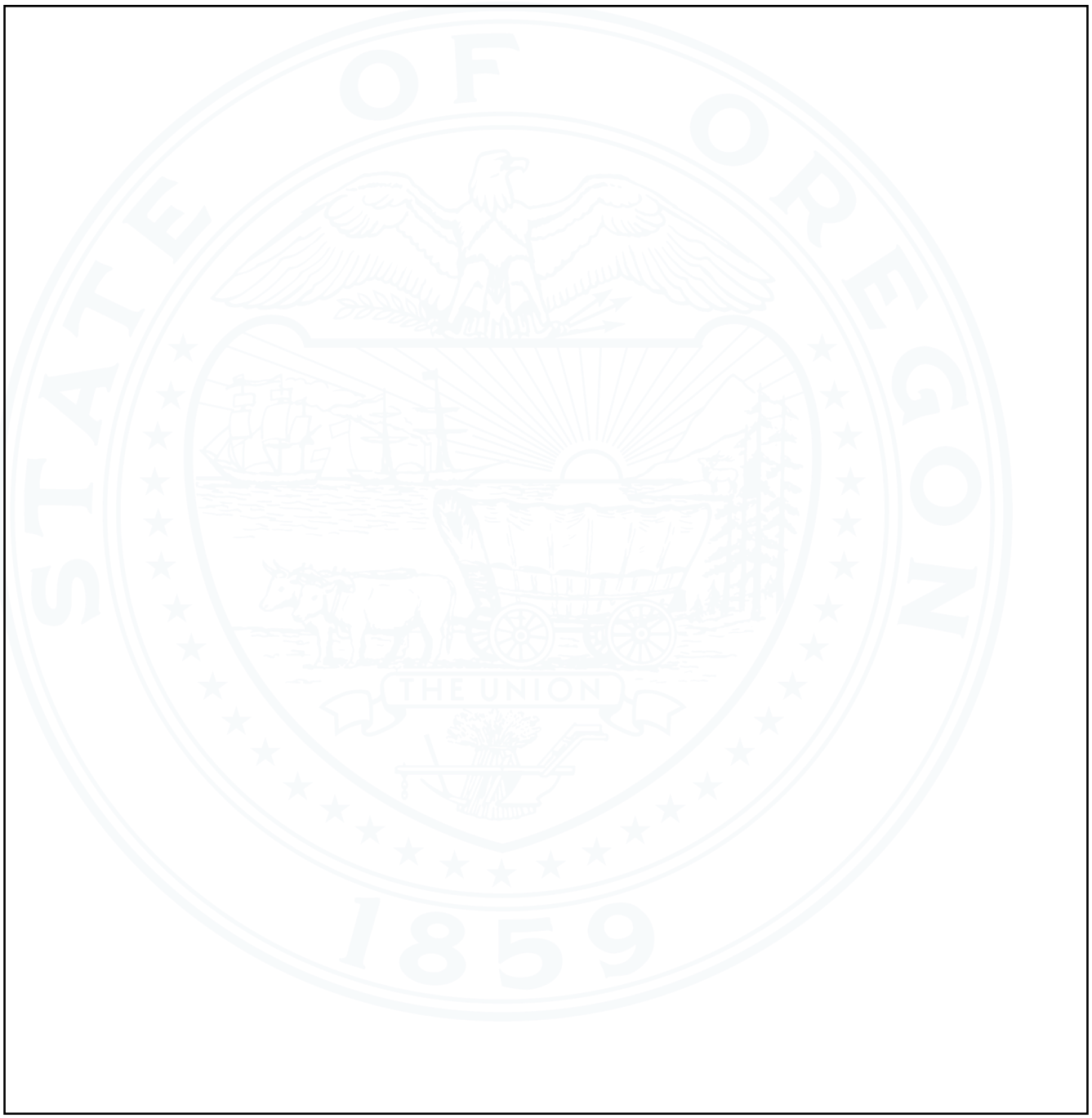
☐ Completed Data Element Workbook attached.

Section 6: Modification of Research Questions

Explain the requested change and how the change is within the original project approved for APAC data use.

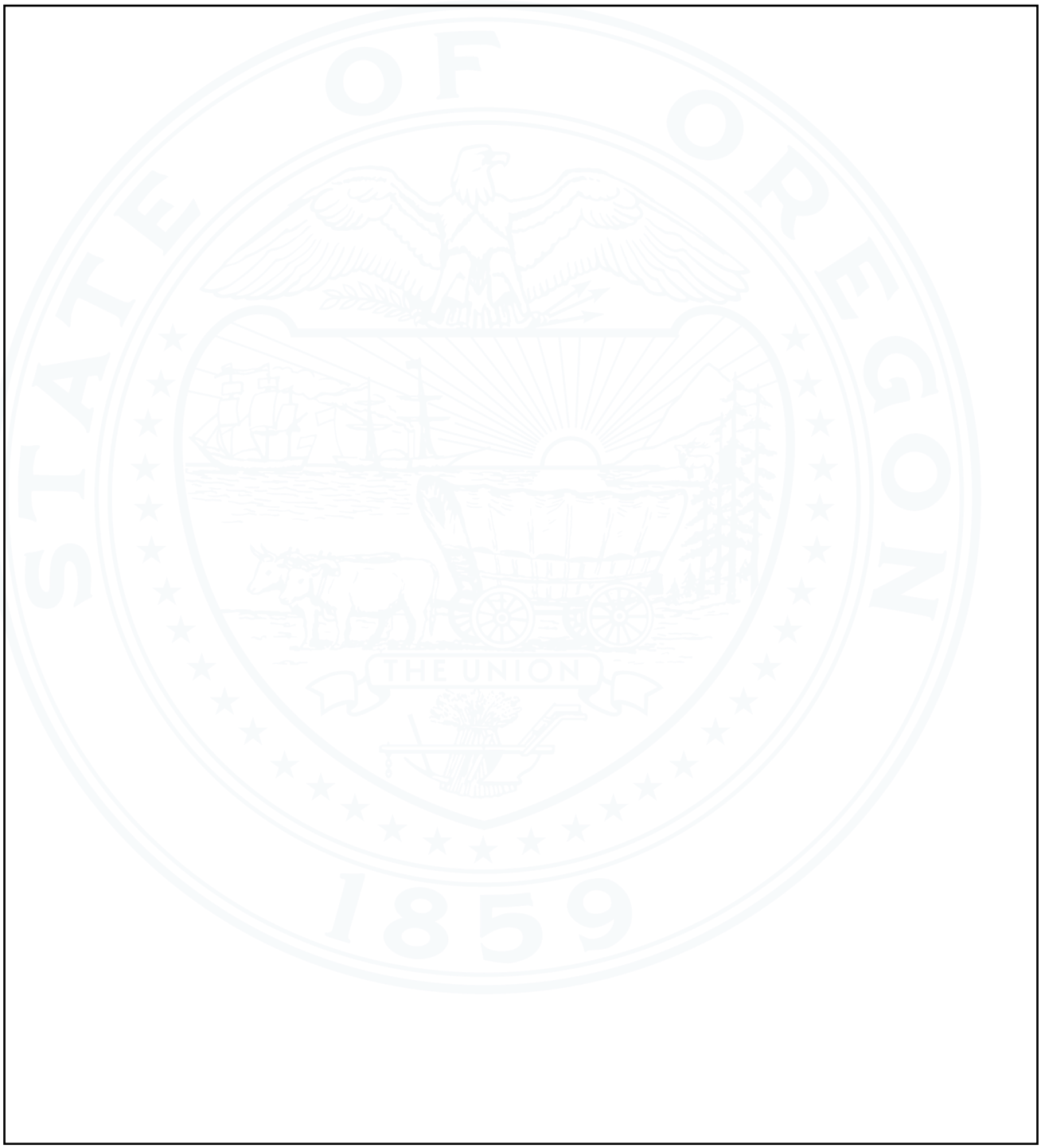
Section 7: Data Linking Activities

Explain the requested change and how the change is within the original project approved for APAC data use.



Section 8: Change in Research Protocol

Explain the requested change and how the change is within the original project approved for APAC data use.



Section 9: Signatures

Except for the changes requested and approved in this amendment, all terms and conditions of the Data Use Agreement and any prior amendments remain in full effect.

Modifications to research questions, data linking, or the research protocol are **not authorized** until this amendment is fully executed and a final signature is provided by OHA.

Completed forms can be sent via email to: apac.admin@odhsoha.oregon.gov

Applicant's Signature	Date
Printed name	Title

OHA Health Analytics Approval:

Signature	Date
Piper Block	Research and Data Program Manager
Piper Block, MPP PhD	Title

Rev 12/25