



STIF Subrecipient Project Application 2025-27

For alternative formats / accessibility questions please reach out to: The Regional Transit Coordinator in your region or Brian Roth: brian.roth@odot.oregon.gov

1. Subrecipient Information

Service Provider Name

South Metro Area Regional Transit (City of Wilsonville)

Service Provider Contact Name

Kelsey Lewis

Service Provider Contact Title

Grants and Programs Manager

Service Provider Phone Number

(503) 682-7790

Service Provider Email

klewis@ridesmart.com

Service Provider Type

City

Employer Identification Number (EIN)

93-0580494

Service Provider Website

<https://www.ridesmart.com>

2. Qualified Entity representing Subrecipient

Qualified Entity Name

Tri County Metropolitan Transportation District of Oregon

STIF Plan Contact Name

JP Gonzalez

STIF Plan Contact Title

Senior Grants Compliance Analyst

STIF Plan Contact Phone Number

(503) 962-4854

STIF Plan Contact Email

gonzajoh@trimet.org

End Date of QE STIF Plan

6/30/2027

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Local Plan 1

Local Plan Name

SMART Transit Master Plan

Governing Body that adopted Local Plan

City of Wilsonville

Plan Adoption Date

7/17/2023

Local Plan Web Address

<https://www.ridesmart.com/transit/page/transit-master-plan>

Upload copy of Local Plan if it's not available on a website.

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

Yes

4. Projects

4.1 Project Detail Entry

Project 1

Subrecipient or Qualified Entity Name

South Metro Area Regional Transit (City of Wilsonville)

Project Name

Capital- Vehicles & Bus Stop Improvements

Project Description

Purchase or contribute match funds to purchase 4 buses and 1 van, and purchase replacement signage and/or amenities for bus stops.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

30%

Maintain Service

70%

Please explain why all or part of this project is maintaining an existing service.

All replacements and preventive maintenance included in this plan are from current/past STIF expansions that are planned for continued service.

Local Plan this project is derived from:

SMART Transit Master Plan, page 92

Local Plan Page Number

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

Provide matching funds for Federal Grant to replace three buses with battery electric models.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Vehicle Purchase 111-00

By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Yes

What type of capital vehicle purchases are included in this task?

Replacement

Vehicle Replacement 11.12

Replacement Vehicle Information

1. Vehicles to be Replaced

Year	Make/Model	Category	VIN	Total Seats / ADA Seats	Current Miles
2,007	Blue Bird CRSE	A (11.XX.01)	1BDJNBKA67F255277	41/2	102,907
2,012	Gillig LF40	A (11.XX.01)	15GGD2715C1180354	38/2	380,831
2,013	Gillig LF40	A (11.XX.01)	15GGD2714D1182078	38/2	343,312

2. Condition of Vehicles

VIN	Condition	Vehicle Maintenance History (Issues, Repairs, etc.)
1BDJNBKA67F255277	Marginal	Beyond useful life
15GGD2715C1180354	Marginal	Beyond useful life and high mileage
15GGD2714D1182078	Marginal	Beyond useful life and high mileage

11.12 Vehicle Information

Vehicle ALI	Make/Model	Quantity	Cost Each	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.1X.01 Bus STD 40 FT	TBD	3	\$1,300,000 .00	\$3,900,000 .00	40	38/2	33	Battery Electric
				\$3,900,000 .00				

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$585,000.00			\$585,000.00
Federal	\$0.00	\$3,315,000.00			\$3,315,000.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00

Prior Biennia Interest Accrued	\$0.00	\$0.00	\$0.00
--------------------------------	--------	--------	--------

\$0.00	\$3,900,000.00	\$0.00	\$0.00	\$3,900,000.00
--------	----------------	--------	--------	----------------

By checking this box, I confirm that this project task is only funded by STIF.
No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

Yes

4.1.3 Outcome Measures

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Vehicles Purchased

Number of Units:

3

Task 2

Task Description

Purchase one cutaway bus and one supervisor van to support service expansion.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Vehicle Purchase 111-00

By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Yes

What type of capital vehicle purchases are included in this task?

Expansion

Vehicle Expansion 11.13

11.13 Vehicle Information

Vehicle ALI	Make/Model	Quantity	Cost Each	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.1X.15 Vans	TBD	1	\$100,000.00	\$100,000.00	18	5/1	3	Gas
11.1X.04 Bus < 30 FT	TBD	1	\$200,000.00	\$200,000.00	26	20/2	14	Compressed Natural Gas
				\$300,000.00				

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$300,000.00	\$0.00			\$300,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia	\$0.00	\$0.00			\$0.00

STIF Funds

Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
--------------------------------	--------	--------	--	--	--------

\$300,000.00	\$0.00	\$0.00	\$0.00	\$300,000.00
--------------	--------	--------	--------	--------------

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Vehicles Purchased

Number of Units:

2

Task 3

Task Description

Purchase replacement signage and/or amenities for bus stops.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Preventive Maintenance 11.7A.00

Preventive Maintenance Task

Category

Task Category Amount

\$50,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$25,000.00	\$25,000.00			\$50,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$25,000.00	\$25,000.00	\$0.00	\$0.00	\$50,000.00

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

Yes

4.1.3 Outcome Measures

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Capital Improvements Completed

Number of Units:

1

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.
4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total
\$325,000.00

FY 2027 STIF Total
\$610,000.00

FY 2028 STIF Total
\$0.00

FY 2029 STIF Total
\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	10%	0%		

Criterion 2	20%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	60%		
Criterion 5	10%	0%		
Criterion 6	10%	10%		
Criterion 7	20%	10%		
Criterion 8	30%	20%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 3: Community Livability and Economic Vitality

Goal 5: Health

Goal 6: Safety and Security

Goal 7: Environmental Sustainability

Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name

Capital- Vehicles & Bus Stop Improvements

Subrecipient Project Total

\$935,000.00

FY 2026 STIF Project

Total

\$325,000.00

FY 2027 STIF Project

Total

\$610,000.00

Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation

\$65,000.00

FY 2027 STIF Funds supporting student transportation

\$61,000.00

FY 2026 percent of STIF Funds supporting student transportation

20%

FY 2027 percent of STIF Funds supporting student transportation

10%

Funds Supporting Older and Disabled Persons Transportation

**FY 2026 STIF Funds
supporting older and
disabled persons
transportation**
\$97,500.00

**FY 2027 STIF Funds
supporting older and
disabled persons
transportation**
\$122,000.00

**FY 2026 percent of STIF
Funds supporting older
and disabled persons
transportation**
30%

**FY 2027 percent of
STIF Funds
supporting older and
disabled persons
transportation**
20%

Funds from Previous Biennia

**FY 2026 STIF Funds
From Previous Cycle**
\$0.00

**FY 2027 STIF Funds
From Previous Cycle**
\$0.00

Project 2

Subrecipient or Qualified Entity Name

South Metro Area Regional Transit (City of Wilsonville)

Project Name

Service Operations

Project Description

Provide Route 2X service between Tualatin Park and Ride and Wilsonville Transit Center (RCP); provide service between Wilsonville and Clackamas Town Center (RCP); provide continued service on Route 1X, Route 2X in-town and Route 7; provide service between Wilsonville and Woodburn; fund transit customer service personnel at Wilsonville Transit Center; and provide Dial-a-Ride transportation service to medical facilities in the greater metro area (STIF population).

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

No

Percent of project budget in district

70%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service
50%

Maintain Service
50%

Please explain why all or part of this project is maintaining an existing service.

All existing operations included in this plan are from current/past STIF expansions that are planned for continued service.

Local Plan this project is derived from:
SMART Transit Master Plan, page 88-90

Local Plan Page Number

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

Provide Route 2X service between Tualatin Park and Ride and Wilsonville Transit Center, and provide service between Wilsonville and Clackamas Town Center. Both are funded under TriMet's Regional Coordination Program (RCP), including prior biennia STIF specifically from RCP.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Fixed Route

Operations Task Category

Task Category Amount

\$5,424,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$1,812,000.00	\$1,812,000.00		\$3,624,000.00	
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$900,000.00	\$900,000.00		\$1,800,000.00	
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$2,712,000.00	\$2,712,000.00	\$0.00	\$0.00	\$5,424,000.00

By checking this box, I confirm that this project task is only funded by STIF.
Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.
No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
612,986	44,687.00	81,217

Number of people with access to transit (within ½ mile of transit stop for fixed route)
10,078

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed

route)
480

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
4

Is this project supporting student transportation?
No

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure
Routes Added

Number of Units:
1

Task 2

Task Description

Provide continued service on Route 1X, Route 2X in-town and Route 7; provide expansion service between Wilsonville and Woodburn; and fund transit customer service personnel at Wilsonville Transit Center.

Is this task supporting services for older adults and people with disabilities?
No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?
No

Category
Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.
Fixed Route

Operations Task Category

Task Category Amount
\$2,415,427.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF

funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$535,427.00	\$1,080,000.00		\$1,615,427.00	
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$500,000.00	\$0.00			\$500,000.00
Prior Biennia Interest Accrued	\$150,000.00	\$150,000.00			\$300,000.00
	\$1,185,427.00	\$1,230,000.00	\$0.00	\$0.00	\$2,415,427.00

By checking this box, I confirm that this project task is only funded by STIF.
No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.
No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles	Revenue Hours	Rides
452,869	86,144.00	98,215

Number of people with access to transit (within ½ mile of transit stop for fixed route)

16,521

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)

641

Number of new shared stops with other transit providers (reducing fragmentation in transit services)

0

Is this project supporting student transportation?

No

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

FTEs/Contractors Added

Number of Units:

2

Task 3

Task Description

Provide Dial-a-Ride transportation service to medical facilities in the greater metro area, funded by STIF Population funds, formerly STF. Listed as Prior Biennia STIF Funds because these are carryover STIF Population funds from 24-25 biennium.

Is this task supporting services for older adults and people with disabilities?

Yes

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Operations 30.09.00 (State Operating Assistance)

Specify the mode that this task will support.

Demand Response

Operations Task Category

Task Category Amount

\$288,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of

expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$0.00			\$0.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$144,000.00	\$144,000.00		\$288,000.00	
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$144,000.00	\$144,000.00	\$0.00	\$0.00	\$288,000.00

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Minimum required measures for operations tasks

Revenue Miles

Revenue Hours

Rides

37,314

1,784.00

3,578

Number of people with access to transit (within ½ mile of transit stop for fixed route)
4,000

Number of Low-Income Households with access to transit (within ½ mile of transit stop for fixed route)
170

Number of new shared stops with other transit providers (reducing fragmentation in transit services)
0

Is this project supporting student transportation?
No

Optional Outcome Measures

Outcome Measure 1

Outcome Measures for Older Adults and People with Disabilities

Revenue Miles
37,314

Revenue Hours
1,784.00

Rides
3,578

Other Measure
Paratransit Rides Provided

Number of Units:
3578

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income Households.
3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.
5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.
6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.
7. Implementation of programs to provide student transit service for students in grades 9-12.
8. Services for older adults and people with disabilities.

FY 2026 STIF Total	FY 2027 STIF Total	FY 2028 STIF Total	FY 2029 STIF Total
\$4,041,427.00	\$4,086,000.00	\$0.00	\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	20%	20%		
Criterion 2	20%	20%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	20%	20%		
Criterion 6	20%	20%		
Criterion 7	0%	0%		
Criterion 8	20%	20%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

- Goal 1 Mobility: Public Transportation User Experience
- Goal 2: Accessibility and Connectivity
- Goal 3: Community Livability and Economic Vitality
- Goal 4: Equity
- Goal 5: Health
- Goal 8: Land Use
- Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name

Service Operations

Subrecipient Project Total
\$8,127,427.00

FY 2026 STIF Project Total	FY 2027 STIF Project Total
\$4,041,427.00	\$4,086,000.00

Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation	FY 2027 STIF Funds supporting student transportation
\$0.00	\$0.00
FY 2026 percent of STIF Funds supporting student transportation	FY 2027 percent of STIF Funds supporting student transportation
0%	0%

Funds Supporting Older and Disabled Persons Transportation

FY 2026 STIF Funds supporting older and disabled persons transportation	FY 2027 STIF Funds supporting older and disabled persons transportation
\$808,285.40	\$817,200.00
FY 2026 percent of STIF Funds supporting older and disabled persons transportation	FY 2027 percent of STIF Funds supporting older and disabled persons transportation
20%	20%

Funds from Previous Biennia

FY 2026 STIF Funds From Previous Cycle	FY 2027 STIF Funds From Previous Cycle
\$1,694,000.00	\$1,194,000.00

Project 3

Subrecipient or Qualified Entity Name

South Metro Area Regional Transit (City of Wilsonville)

Project Name

Administration & Planning

Project Description

Pay costs of administering the STIF program; create a plan to determine the best location and/or designs for a Town Center transit hub; and provide Program Reserve for up to an additional 10% of total projected agency funding. The Program Reserve is designated to support current STIF plan projects if project expenses exceed total planned expenses or if other funding (match) sources are reduced.

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

No

Percent of project budget in district

0%

Project budget share to improve, expand or maintain public transportation service

Improve or Expand Service

50%

Maintain Service

50%

Please explain why all or part of this project is maintaining an existing service.

All administrative costs included in this plan are from current/past STIF expansions that are planned to continued service.

Local Plan this project is derived from:

SMART Transit Master Plan, page 92

Local Plan Page Number

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

Costs of administering the STIF program, primarily STIF audit expense.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Project Administration 11.79.00

Project Administration Task Category**Task Category Amount**

\$10,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$5,000.00	\$5,000.00			\$10,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$10,000.00

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Plans Created

Number of Units:

2

Task 2

Task Description

Create a plan or study to determine the best location and/or designs for a Town Center transit hub.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Planning 44.20.00

Planning Task Category

Task Category Amount

\$50,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you

received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as "Prior Biennia Interest Accrued," for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$50,000.00	\$0.00			\$50,000.00
Federal	\$0.00	\$0.00			\$0.00
Other State	\$0.00	\$0.00			\$0.00
Local	\$0.00	\$0.00			\$0.00
Other Funds	\$0.00	\$0.00			\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00			\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00			\$0.00
	\$50,000.00	\$0.00	\$0.00	\$0.00	\$50,000.00

By checking this box, I confirm that this project task is only funded by STIF.

No

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

Yes

4.1.3 Outcome Measures

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Plans Created

Number of Units:

Task 3

Task Description

Program Reserve for up to an additional 10% of total projected agency funding. The Program Reserve is designated to support all current STIF plan projects if project expenses exceed total planned expenses or if other funding (match) sources are reduced, as a contingency.

Is this task supporting services for older adults and people with disabilities?

No

Is this task supporting a pedestrian or bike project with a physical or functional relationship to public transit?

No

Category

Program Reserve/Contingency 11.73.00

Program Reserve Task Category

Task Category Amount

\$506,542.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure.

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior Biennia STIF Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during the 2023-2025 biennium (including any unspent program reserves), which you are carrying forward for use during the 2025-2027 biennium. It does not include interest earned on STIF money during the 2023-2025 biennium, which should be listed as “Prior Biennia Interest Accrued,” for use during the 2025-2027 biennium.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2026	FY 2027	FY 2028	FY 2029	Total
STIF Population Funds	\$0.00	\$0.00			\$0.00
STIF Payroll Funds	\$0.00	\$506,542.00			\$506,542.00
Federal	\$0.00	\$0.00			\$0.00

Other State	\$0.00	\$0.00		\$0.00
Local	\$0.00	\$0.00		\$0.00
Other Funds	\$0.00	\$0.00		\$0.00
Prior Biennia STIF Funds	\$0.00	\$0.00		\$0.00
Prior Biennia Interest Accrued	\$0.00	\$0.00		\$0.00
	\$0.00	\$506,542.00	\$0.00	\$0.00
			\$0.00	\$506,542.00

By checking this box, I confirm that this project task is only funded by STIF.

Yes

Check this box if you are using STIF funding in this task as a match another source of funding. Please make sure you have indicated that information in your task description above in section 4.1.1.

No

4.1.3 Outcome Measures

Optional Outcome Measures

Outcome Measure 1

All Project Types

Other Measure

Reserve Funds Created

Number of Units:

1

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Note: More information about requirements for criterion #7 can be found in [OAR 732-042-0015\(3\)\(j\)](#). More information about requirements for criterion #8 can be found in [OAR 732-042-0010\(1\)\(a\)](#).

STIF Criteria

1. Increased frequency of bus service to areas with a high percentage of Low-Income Households.
2. Expansion of bus routes and bus services to serve areas with a high percentage of Low-Income

Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.

6. Coordination between public transportation service providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

FY 2026 STIF Total
\$55,000.00

FY 2027 STIF Total
\$511,542.00

FY 2028 STIF Total
\$0.00

FY 2029 STIF Total
\$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

Criterion	FY 2026	FY 2027	FY 2028	FY 2029
Criterion 1	0%	0%		
Criterion 2	30%	25%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	25%	30%		
Criterion 6	10%	10%		
Criterion 7	10%	10%		
Criterion 8	25%	25%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select the OPTP goals that apply to your STIF Plan Projects.

Goal 1 Mobility: Public Transportation User Experience

Goal 2: Accessibility and Connectivity

Goal 4: Equity

Goal 8: Land Use

Goal 9: Funding and Strategic Investment

4.4 Project Summary

Project Name

Administration & Planning

Subrecipient Project Total

\$566,542.00

FY 2026 STIF Project Total

\$55,000.00

FY 2027 STIF Project Total

\$511,542.00

Funds Supporting Student Transportation

FY 2026 STIF Funds supporting student transportation

\$5,500.00

FY 2027 STIF Funds supporting student transportation

\$51,154.20

FY 2026 percent of STIF Funds supporting student transportation

10%

FY 2027 percent of STIF Funds supporting student transportation

10%

Funds Supporting Older and Disabled Persons Transportation

FY 2026 STIF Funds supporting older and disabled persons transportation

\$13,750.00

FY 2027 STIF Funds supporting older and disabled persons transportation

\$127,885.50

FY 2026 percent of STIF Funds supporting older and disabled persons transportation

25%

FY 2027 percent of STIF Funds supporting older and disabled persons transportation

25%

Funds from Previous Biennia

FY 2026 STIF Funds From Previous Cycle

\$0.00

FY 2027 STIF Funds From Previous Cycle

\$0.00

5. All Projects Totals

Subrecipient Projects	Planned Carried	Amount in District	Amount out of District
Grand Total	Forward	\$5,689,198.90	\$3,939,770.10
\$9,628,969.00	\$0.00		

Subrecipient Projects Total
\$6,740,969.00

FY 2026 Total Prior	FY 2027 Total Prior
Biennia Funds	Biennia Funds
\$1,694,000.00	\$1,194,000.00

FY 2026 Total STIF	FY 2027 Total STIF
Funds	Funds
\$4,421,427.00	\$5,207,542.00

FY 2026 Student STIF	FY 2027 Student STIF
Funds	Funds
\$70,500.00	\$112,154.20
FY 2026 Percent of STIF	FY 2027 Percent of
Funds supporting	STIF Funds supporting
student transportation	student transportation
1.59%	2.15%

FY 2026 Older and	FY 2027 Older and
Disabled Persons STIF	Disabled Persons STIF
Funds	Funds
\$919,535.40	\$1,067,085.50
FY 2026 Percent of STIF	FY 2027 Percent of
Funds supporting older	STIF Funds
and disabled persons	supporting older and
transportation	disabled persons
20.80%	transportation
	20.49%

By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Tri County Metropolitan Transportation District of Oregon on behalf of South Metro Area Regional Transit (City of Wilsonville).
Yes

Name of authorized representative
Kelsey Lewis

Title of authorized representative
Grants and Programs Manager

Signature

Signature Date
11/13/2024

Kelsey Lewis