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Section 3

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CERTIFICATION

I hereby certify that the accompanying summary and detailed statements are true and correct to the best of my knowledge and belief and that the accuracy of all numerical information has been verified.

Oregon Department of Human Services

AGENCY NAME

500 Summer Street NE, Salem, OR 97301

AGENCY ADDRESS



SIGNATURE

Fariborz Pakseresht, Director

TITLE

Notice: Requests of agencies headed by a board or commission must be approved by official action of those bodies and signed by the board or commission chairperson. The requests of other agencies must be approved and signed by the agency director or administrator.

_____ Agency Request

☒ Governor's Budget

_____ Legislatively Adopted

Legislative Action

- **HB2468**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80512>
- **HB2683**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80517>
- **HB3395**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/81128>
- **HB3409**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80871>
- **HB5019**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/76132>
- **HB5026**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80675>
- **HB2696**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80518>
- **SB91**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/81032>
- **SB104**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80806>
- **SB420**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80809>
- **SB556**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80812>

- **SB609**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80814>
- **SB790**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80854>
- **SB5525**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80604>
- **SB5506**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/81436>
- **HB5045**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/76478>
- **HB5047**
<https://olis.oregonlegislature.gov/liz/2023R1/Downloads/MeasureAnalysisDocument/80688>
- **SB5701**
<https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82769>
- **SB1521**
<https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82739>
- **HB5204**
<https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82483>
- **HB4086**
<https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82725>
- **HB4129**
<https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82624>

- **SB1521**

<https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82739>

- **SB1530**

<https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82477>

- **SB1552**

<https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82740>

- **SB1557**

<https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82742>

- **SB 5701**

<https://olis.oregonlegislature.gov/liz/2024R1/Downloads/MeasureAnalysisDocument/82767>



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January 8, 2025

2025-27 Governor's Recommended Budget

Message from the Director, Oregon Department of Human Services

The Governor's Recommended Budget (GRB) for the 2025-27 biennium reflects Governor Tina Kotek's commitment to addressing Oregonians' top priorities, including reducing homelessness and ensuring the availability of behavioral health services. The GRB budget also recognizes the essential role Oregon Department of Human Services (ODHS) plays in serving the people of our state, and it prioritizes the fundamental investments we need to equitably deliver services, ensure the safety of our clients and staff, and effectively administer provider contracts and federal programs.

The recommended budget for ODHS amounts to \$22.5 billion, including \$7.4 billion from the state's General Fund and support for 11,413 staff positions. This represents a 14% increase in total funds and a 21% increase in General Fund resources compared to the 2023-25 Legislatively Approved Budget (LAB) – increases that will be critical as we continue to serve growing numbers of people in our state.

Highlights of GRB investments include:

- **Staff and other resources to strengthen our capacity for regulatory oversight**, ensuring people served through ODHS contracts remain safe and receive the care they need.
- **Investments to support youth**, including resources to maintain the Youth Experiencing Homelessness Program (YEHP), maximize access to Supplemental Security Income for young people exiting foster care, and reduce the need for the temporary lodging of youth involved in the child welfare system.
- **Funds for programs serving older adults and people with physical and intellectual/developmental disabilities**, including resources to implement the Centers for Medicare & Medicaid Services' new rule, ensure access to behavioral health services, and strengthen
"Assisting People to Become Independent, Healthy and Safe"

partnerships with the Nine Federally Recognized Tribes in Oregon.

- **Investments to ensure timely eligibility determinations** through technology improvements and a simplified SNAP application process for older adults.
- **Resources to support the human services workforce**, ensuring greater safety in our buildings around the state as well as rate adjustments for adult foster home and independent living program (ILP) providers.
- **Investments in Oregon's resilience**, supporting information technology systems to aid in emergency feeding, sheltering, and case management, as well as ongoing funding for water delivery to areas impacted by drought or contamination.

While not part of ODHS' proposed budget, the GRB also contains several key investments that would directly benefit the human services workforce and the people we serve: For example, a \$75 million special purpose appropriation would support better wages for Personal Support Workers and Home Care Workers serving older adults and people with intellectual, developmental, or physical disabilities. Additionally, the GRB includes continued funding for the Healthier Oregon Program, which expands long-term services and supports for individuals regardless of immigration status.

Importantly, the GRB also reduces funding for ODHS' Stabilization and Crisis Unit (SACU). SACU was established in 2012 to provide short-term, intensive 24-hour residential services and supports to stabilize people with intellectual/developmental disabilities experiencing crises, with the goal of helping them return to living in their communities. Since that time, the unit has faced deepening risks, including rising costs alongside resident lengths of stay that are often years beyond the 90-day period SACU was designed to support. The GRB's proposed reduction signals an opportunity to collaborate with community members, providers, and our legislative partners to determine a more sustainable future for SACU.

The next step in the budget process will involve the legislature, whose development of the 2025-27 Legislatively Adopted Budget will be informed by the GRB. While the state anticipates a limited budget environment in the biennium ahead, the GRB lays out a plan to ensure ODHS can continue delivering on our core mission. With these resources, we can meet the needs

of our communities more effectively while prioritizing the well-being of the people we serve and the workforce that makes our services possible.

Sincerely,

A handwritten signature in black ink, reading "Fariborz Pakseresht". The signature is written in a cursive, flowing style with a large initial 'F' and a stylized 'P'.

Fariborz Pakseresht

Director, Oregon Department of Human Services

Oregon Department of Human Services

Overview

The mission of the Oregon Department of Human Services (ODHS) is to help Oregonians in their own communities achieve safety, well-being, and independence increasingly through locally informed, culturally appropriate, customer focused services and customer service provided at the State and/or Local level in a way that protects, empowers, respects choice, and preserves dignity of all Oregonians in need of ODHS services.

As described in more detail in the ODHS GRB Director's letter is based on advancing the Building Well-being Together initiative through investments in the following three key areas:

1. **Strengthening ODHS foundations** – building the capacity we need to serve our communities more equitably and effectively;
2. **Preparing for and responding to emergencies** – providing mass care, shelter, food, and water in times of disaster while investing year-round in agency and community preparedness; and
3. **Creating the future of ODHS and human services in Oregon** – working internally and externally to break down siloes, connect systems together and identify gaps in services. This includes engaging local communities impacted in the process. By analyzing these gaps, we can better determine any improvements or rule/statutory which include systemic barriers we are dedicated to dismantling. ODHS acknowledges that people and communities are the experts in their own lives and partnering with them to design services that better support their needs and goals will lead to better outcomes.

Funding

The ODHS Governor Recommended Budget (GRB) provides ODHS a General Fund investment of \$7.4 billion General Fund and \$22.5 Billion total funds for the 2025-27 biennium.

ODHS	GF	OF	FF	TF	POS	FTE
LAB 23-25	6,057,272,145	1,182,596,085	12,454,803,604	19,694,671,834	11,282	10,960.24
GB 25-27	7,354,596,113	1,303,312,537	13,835,393,798	22,493,302,448	11,413	10,930.88
Difference LAB - GB	1,297,323,968	120,716,452	1,380,590,194	2,798,630,614	131	(29.36)
% Difference LAB - GB	21.42%	10.21%	11.08%	14.21%	1.16%	-0.27%

Major changes from 23-25 LAB to 25-27 GRB are driven mainly by:

- Roll up of 23-25 investments

Oregon Department of Human Services

- Phase out of one-time funding for nonrecurring expenditures
- Standard inflation
- Forecasted Cost per Case and Caseload changes including related staffing
- Changes in Federal Medicaid Assistance Percentages (FMAP)
- Phase out of ARPA HCBS Funding

Strategic Funding Investments and Adjustments

Descriptions of each major Policy Option Package (POP) and other Package investments/reductions are included in the appropriate programs budget narrative in the following sections of the ODHS ARB document. The list below is not in ODHS's priority order.

2025-27 ODHS — Governor's Budget Policy Packages (POPs)									
POP #	LC#	Policy Package Title	General Fund	Other Funds	Federal Funds	Total Funds	POS	FTE	
101	322	Strengthening Safety and Regulatory Oversight	\$ 2,834,473	\$ -	\$ 2,834,473	\$ 5,668,946	33	21.27	
102		OREM - Climate Response and Building Resilience	\$ 5,000,000	\$ -	\$ -	\$ 5,000,000	-	-	
103		Access Rule (CMS)	\$ 2,121,342	\$ -	\$ 2,121,342	\$ 4,242,684	24	16.83	
104		Federally Required Changes to Data Services Hub - Required Costs to State.	\$ 4,980,394	\$ -	\$ 15,038,366	\$ 20,018,760	4	3.00	
105		Contract and Fiscal Compliance	\$ 745,663	\$ -	\$ -	\$ 745,663	4	3.00	
106		Child Welfare Division Contract Administration Program	\$ 1,902,083	\$ -	\$ 815,174	\$ 2,717,257	15	10.85	
107		Increase in payments for JOBS Participation Incentive (JPI)	\$ 5,183,325	\$ -	\$ -	\$ 5,183,325	-	-	
108		SNAP Elderly Simplified Application Process (ESAP)	\$ 580,925	\$ -	\$ 580,925	\$ 1,161,850	2	1.50	
109		Office and Worker safety	\$ 3,486,518	\$ 1,397,468	\$ 2,599,631	\$ 7,483,617	10	4.46	
111		Services and supports for youth with intensive needs and their caregivers FOCUS Expansion	\$ 383,562	\$ -	\$ 164,381	\$ 547,943	3	2.25	
112		Family First Prevention Services Act Implementation	\$ 7,041,752	\$ -	\$ 7,041,752	\$ 14,083,504	2	1.50	
113		Central Abuse Management System (CAM) M&O	\$ 1,250,000	\$ -	\$ 1,250,000	\$ 2,500,000	-	-	
201		Mainframe Modernization - Connects with OIS/OHA POP	\$ 2,207,443	\$ 407,237	\$ 3,618,002	\$ 6,232,682	6	4.50	
202		Improve IT Security and Privacy Posture	\$ 1,467,518	\$ 97,835	\$ 880,512	\$ 2,445,865	-	-	
117		Service equity and accessibility	\$ 1,444,427	\$ -	\$ 844,427	\$ 2,288,854	6	4.50	
501		Stability	\$ 4,307,390	\$ 122,215	\$ 138,441	\$ 4,568,046	3	1.89	
502		YEHP Core Service Maintenance	\$ 19,707,205	\$ -	\$ -	\$ 19,707,205	6	5.25	
560		Ensuring access to services for individuals with behavioral health conditions	\$ 9,991,428	\$ -	\$ 15,790,258	\$ 25,781,686	26	11.41	
Total ODHS 2025-27 POPs			\$ 74,635,448	\$ 2,024,755	\$ 53,717,684	\$ 130,377,887	144	92.21	

Conclusion

For the 25-27 biennium, the GRB invests in an array of services that promote safety, wellbeing, diversity and improving the economic sustainability, increasing safety, and achieving Wellbeing for some of Oregon's most Vulnerable. These investments will help ODHS meet the needs of Oregonians in this period of increasing diversity, change and growth.

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Central Services

Overview

ODHS Central Services provide essential supports to ODHS programs, helping each achieve their vision, realize target outcomes, and advance the wider agency mission.

It consists of the Office of the Director and Policy including the Chief of Staff, Tribal Affairs, the Deputy Director, the Office of the Chief Financial Officer, the Office of Immigrant and Refugee Advancement, and the Governor's Advocacy Office. Central office also includes the Office of Equity and Multicultural Services (OEMS), the Office of Resilience and Emergency Management (OREM), the Office of Human Resources, the Central ODHS Budget, Planning and Analysis Office, the Public Affairs office which includes Government Relations, Public Records, Legal Unit and Communications, the Office of Program Integrity, the Office of Reporting Research, Analytics and Implementation, the Office of Business Information Services, the Office of Information Support Services and the Integrated Eligibility and Medicaid Eligibility ONE Program Office. These offices provide essential business supports to programs in achieving the department and programs mission, vision, and outcomes.

The ODHS Central, budgets are structured and administered according to the following principles:

Control over major costs. ODHS centrally manages many major costs. ODHS also strongly supports and actively participates in statewide efforts to locate work across the enterprise and install performance management systems to perform administrative functions more efficiently and effectively.

ODHS continues with the Fundamental's map process, including Quarterly Performance Reviews. ODHS has an expectation of managers and all staff to bring forward ideas for process improvement.

ODHS is also in the initial stages of the Wellbeing project, including a dedicated focus of becoming a non-racist Agency, and looking at new inventive ways to look at how human services are delivered in 2022 and beyond. Being more customer centric and doing outreach to local communities, with an intentional focus on engaging marginalized and underserved communities.

Oregon Department of Human Services

Central Services

The ODHS Governor Recommended Budget (GRB) provides funding for Central Services at \$95.4 million General Fund and \$181.2 million Total funds:

	GF	OF	FF	TF	POS	FTE
LAB 23-25	114,411,402	22,050,055	60,842,992	197,304,449	384	381.51
GB 25-27	95,417,899	23,673,668	62,064,330	181,155,897	388	386.57
Difference LAB - GB	(18,993,503)	1,623,613	1,221,338	(16,148,552)	4	5.06
% Difference LAB - GB	-16.60%	7.36%	2.01%	-8.18%	1.04%	1.33%

Major changes from 23-25 LAB to 25-27 GRB include mainly:

- Standard inflation
- Phase out of one-time climate, water, and resiliency related funding

Strategic Funding Investments and Adjustments

	Central					
	GF	OF	FF	TF	Positions	FTE
GB Build - POPS	5,000,000	-	-	5,000,000	-	-
102 - OREM Climate Response	5,000,000	-	-	5,000,000	-	-

POP 102 Climate Response & Building Resilience

As climate-related disasters escalate, OREM's goal to be available daily to support local jurisdictions and communities becomes even more urgent, necessitating sufficient systems and funding to address emerging challenges like extreme weather events and wildfires in a way that put the community first. Without predictable and sustained financial support, OREM's capacity to support water, warming/cooling/cleaner air needs at the local level will suffer, hindering our ability to effectively plan for and respond to disasters.

The core values driving this POP is to build capacity at the local level and to build capacity for OREM to work by, with, and through Tribal Nations, CBOs, NGOs, CCOs, and local government. OREM is obligated to provide support to warming/cooling/cleaner air/emergency centers under ORS 431A.412.

Below is an overview of the offices within the Central Budget.

Office of the Director

The ODHS Director's Office is responsible for agency leadership, policy development, resource allocation, and administrative oversight for all programs,

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Central Services

staff, and offices in ODHS in a manner that supports equitable outcomes for Oregon's diverse population. These functions are led by the Director and Deputy Director and coordinated by the Director Cabinet members, with the Governor's Office, the Oregon Legislature, state and federal agencies, Tribes, community partners, communities of color, LGBTQIA2S+ communities, local governments, advocacy and client groups, and the private sector. The Director and Deputy Director oversee Internal Audits and the Office of Training, Investigations and Safety, which provide shared services for both ODHS and OHA.

Chief of Staff

The Chief of Staff to the agency enables the Director to work most effectively with internal and external partners to fulfill commitments that achieve the agency's mission, goals, and outcomes. This is a strategic and facilitative role that requires a combination of focus and flexibility, as well as a willingness to play an active, behind-the-scenes role as the Director's trusted advisor.

Governor's Advocacy Office

The Governor's Advocacy Office (GAO) is the office of Human Services Ombuds. Ombuds (also "ombudsman" or "ombudsperson") are neutral or impartial conflict resolution practitioners who may provide confidential and informal assistance to ODHS clients and others affected by the Department's action or inaction. The GAO is a part of the ODHS Director's office and resolve issues and track trends on behalf of the ODHS Director. The office includes:

- ODHS Ombuds - the GAO has Ombuds dedicated to serving client and others with questions, concerns, and complaints about all ODHS programs and services.
- Foster Care Ombuds - the Foster Children's Bill of Rights requires that ODHS foster youth are enabled to make complaints and assert grievances regarding their care, safety, or well-being.
- Client Civil Rights investigations - ODHS non-discrimination rules and policies require investigation of reports of discrimination.
- Oversight of the ODHS formal complaint process - by rule, the Department maintains a process for handling formal complaints. While complaints may be resolved locally, the GAO partners with supervisors to oversee this process.

Tribal Affairs

The Tribal Affairs Unit within the ODHS Director's Office is a team committed to all Oregon Tribal communities thriving mentally, physically, spiritually, and

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emotionally. Tribal Affairs works with all five ODHS programs to create and provide Tribally appropriate programming, services, policies, and support. Through Tribal consultation with Oregon's Nine Federally Recognized Tribes, ODHS ensures programming, services and policies meet the needs of Oregon Tribal communities.

Office of Immigrant and Refugee Advancement

The Oregon Legislature through SB 778 established the Office of Immigrant and Refugee Advancement (OIRA). Transferred to ODHS from the Governor's Office in 2022, OIRA is dedicated to identifying the gaps within existing structures and strives to promote the successful social, linguistic, educational, economic, and civic integration of Oregon's immigrant and refugee communities.

The office accomplishes its work through partnering with state agencies, community-based organizations, refugee resettlement agencies (RRAs) and immigrant and refugee advocacy groups to help coordinate strategies, create policy, develop programs, review legislation, develop tracking systems to monitor potential investments and efforts in the state, advocate that resources are being allocated equitably and effectively, and ultimately implement plans that aid in the advancement of immigrants and refugees across the state. The office conducts outreach and education and serves as a resource on state initiatives and programs to ensure equitable access for immigrants and refugees.

Office of the Chief Financial Officer

The Office of the Chief Financial Officer provides optimal business services to ensure accountability, data-driven decisions, and stewardship of resources in support of the ODHS mission. This is done by:

- Working closely with ODHS and OHA programs and the OHA Chief Financial Officer to ensure culturally competent and equitable services and accurate, timely, and efficient recording and management of financial resources.
- Authorizing the redistribution of available resources to meet changing needs; and
- Establishing administrative controls.

This office also oversees budget, planning, and analysis functions for ODHS-based programs as well as coordination and leadership of the ODHS budget with the Governor's Office, Legislature, Department of Administrative Services, Legislative

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Central Services

Fiscal Office, and ODHS partners.

Office of Human Resources

Human Resources (HR) enables the organization to equitably recruit, support and engage a diverse workforce in a collaborative partnership to foster an environment where employees maximize their potential to achieve the agency's mission. The office serves as a strategic partner to ODHS programs, providing proactive, comprehensive human resources services in alignment with agency and program mission and goals.

HR works closely with internal customers on workforce strategies that support agency and program strategies as well as a healthy workplace culture of ongoing development and feedback. Through these efforts, HR helps ensure that ODHS has the right people with the right skills, training, and support to do their work, now and in the future.

Budget, Planning and Analysis

This office functions as the central budget for ODHS based programs working under the guidance of the CFO. Main duties include: (1) development and preparation of the department's biennial budget documents and leadership of the ODHS budget with the Governor's Office, Legislature, Department of Administrative Services (DAS), Legislative Fiscal Office (LFO) and DHS partners; (2) initiating, coordinating and developing the department's budget rebalance plans and Legislative Emergency Board items; (3) providing fiscal analysis of proposed legislation and responses to inquiries regarding fiscal impacts of policy changes; and (4) providing management accurate budget and projections to assist in the management of the overall ODHS budget of over \$17.1 billion total funds and over 10,450 budgeted positions.

Public Affairs Office

This office supports the ODHS mission by connecting Oregonians with the information they need to access, receive, or understand department services, and to collaborate with the department to advance human services in the state. Within the office, the **Communications** team helps engage the public in the work of ODHS, which leads to more effective and inclusive policy making. This includes implementing communication plans, coordinating social media and website content, writing direct notices to clients, and talking with the media and legislature. The communications team engages with diverse audiences, including employees, clients,

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legislators, advocacy and interest groups, providers and partners, local governments, state and federal agencies, policymakers, Oregon's Nine Federally Recognized Tribes, the news media, targeted audiences, and the wider public. The unit strives to use culturally relevant and linguistically competent communication practices to effectively reach Oregonians. Effective communication is the primary vehicle to demonstrate public transparency, accountability, and trust. The office also provides support to the department's priority projects as defined by the ODHS Director and executive team.

The Office of Public Affairs also includes the **Government Relations** unit. This unit advances the ODHS mission by ensuring that statutory, policy, and budget implications positively impact the Oregonians that we serve. The Government Relations team coordinates all ODHS legislative matters and works closely with the Governor's Office and key community, state, and federal partners. The team also supports field and central office staff by providing consultation and support related to legislative and policy changes. Staff in this unit support the director of ODHS, the directors of all agency programs, and operations in the field. Legislative work is conducted with the intent of eliminating existing inequities and promoting equitable outcomes, using a comprehensive equity lens.

The ODHS **Public Records** unit reviews, completes, and responds to public records requests from clients, the media, public entities, and individuals. With a focus on equitable service delivery, the unit focuses on consistency, transparency, and adherence to public records law across all programs within the agency. The centralized team affords the ODHS workforce and partner with streamlined responses for records requests and serves as a single point of contact for records-related questions.

The **Legal** unit, also housed in Public Affairs, manages all lawsuits, tort claims, and subpoenas related to ODHS program and operations. Staff in this unit provide expert consultation to ODHS field and central office staff and Department of Justice and Department of Administrative Services Risk Management in policy related to legal matters. The team ensures timely completion of the required judicial documents to move smoothly through a complex legal matter.

Office of Equity and Multicultural Services

The Office of Equity and Multicultural Services (OEMS) provides leadership and

Oregon Department of Human Services

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direction in the integration of equity, diversity, and inclusion policies and initiatives throughout the agency. As an office that assists all ODHS program areas, OEMS has two main charges: The first is to guide the agency to ensure a diverse workforce with the cultural agility and language skills to serve the needs of all Oregonians, and the second is to help the agency work toward equitable outcomes for all populations using ODHS services. OEMS accomplishes this mission through policy making, strategic planning, quality improvement consulting, technical assistance, research, Employee Resource Groups (ERGs), Diversity Committees, community engagement, advocacy, ally-ship, partnerships, and continuous learning.

Office of Program Integrity

The Office of Program Integrity's mission is to support the Oregon Department of Human Services (ODHS) and Oregon Health Authority (OHA) by monitoring and measuring federal compliance, making recommendations, taking appropriate action, providing support, facilitating activities, training/coaching field staff, and reporting trends and statistics to ODHS and OHA leadership, stakeholders, and federal agencies.

Office of Reporting, Research, Analytics, and Implementation

The Office of Reporting, Research, Analytics, and Implementation (ORRAI) compiles reports, conducts research, analyzes data, implements research, and provides both enterprise-wide and inter-agency, program-level data. ORRAI provides mission-critical information to directors, legislators, partner agencies, and the public. The office utilizes predictive analytics, workload modeling, and ODHS and inter-agency program data to improve outcomes for children and families. The office translates data into information and develops practitioner tools to ensure decisions are data informed.

Office of Resilience and Emergency Management (OREM)

The Office of Resilience and Emergency Management (OREM) focuses on the needs of people before, during and after disasters, reducing disaster impacts in times of crisis and investing in communities year-round to ensure greater resilience. OREM carries out ODHS' roles in Oregon's Comprehensive Emergency Management Plan as the primary agency for mass care, food and water in disaster situations and social services during recovery. The office centers equity in its work, ensuring that the goals and needs of vulnerable communities directly inform resilience plans and that our response systems effectively address disproportionate disaster impacts. OREM also assists other ODHS programs in preventing,

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mitigating, responding to, and recovering from natural, technical, and human-caused hazards.

OREM recognizes that being ready and quickly responsive hastens recovery. To achieve this, the office adheres to National Incident Management System standards and carries out a statewide strategy that aligns with the 2022-2026 Federal Emergency Management Agency (FEMA) Strategic Plan. Its staff are dispersed around the state to better identify local needs and enhance community-level relationships. To prepare for catastrophic events, OREM is:

- Establishing a mass care network consisting of public and private partners.
- Conducting exercises and drills around the state alongside local, state, federal and Tribal partners.
- Identifying needs and gaps in Oregon's mass care systems.
- Investing in county-level mass care capabilities.
- Helping to build local capacity for emergency preparedness
- Collaborating with a range of partners to advance resilience through education.

Oregon Department of Human Services

Shared Services and Statewide and Enterprise-wide Costs

Overview

Customer-driven shared services. When the agency split, ODHS and OHA agreed to maintain many infrastructure functions as shared services to prevent cost increases, maintain centers of excellence, and preserve standards that help the agencies work together.

ODHS Shared Services supports both ODHS and OHA by providing critical business services that are data-informed, accountable, and transparent. ODHS and Oregon Health Authority (OHA) govern their shared services through a board composed of operational leaders from the two agencies who ensure that shared services are prioritized and managed to support program needs. The board and its subgroups have established service level agreements and performance measures for each service, implemented recent budget cuts, moved staff in and out of shared services to rationalize service delivery, and begun implementing more integrated systems to support the performance of all our employees.

Shared Services are completely Other Funded and provide services to both ODHS and OHA. Funding for Shared Services is included in the Shared Services Funding portion of the Statewide and Enterprise-wide Costs (SAEC) budget in each agency.

ODHS Shared Services

The Governor Recommended Budget (GRB) for shared services is \$294.8 million Other Funds. The GRB for SAEC is \$471.6 million General Fund and \$1 billion Total Fund.

SHARED SERVICES	GF	OF	FF	TF	POS	FTE
LAB 23-25	-	202,347,556	-	202,347,556	786	770.38
GB 25-27	-	233,212,663	-	233,212,663	802	791.91
Difference LAB - GB	-	30,865,107	-	30,865,107	16	21.53
% Difference LAB - GB		15.25%		15.25%	2.04%	2.79%

	GF	OF	FF	TF	POS	FTE
LAB 23-25	408,096,985	56,288,173	301,524,526	765,909,684	-	-
GB 25-27	471,609,057	61,592,350	323,298,054	856,499,461	-	-
Difference LAB - GB	63,512,072	5,304,177	21,773,528	90,589,777	-	-
% Difference LAB - GB	15.56%	9.42%	7.22%	11.83%		

Major changes between LAB and GRB include:

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- Phase in of investments made in 2023-25
- Standard Inflation.

Strategic Funding Investments and Adjustments

Proposed investments in Shared services include:

	Shared Services Total					
	GF	OF	FF	TF	Positions	FTE
GB Build - POPS	-	1,707,059	-	1,707,059	13	6.59
109 - Office and Worker safety	-	1,225,338	-	1,225,338	10	4.46
201 - Mainframe Modernization	-	363,042	-	363,042	2	1.50
501 - HH - FC Youth: Path to Housing Stability	-	118,679	-	118,679	1	0.63

	SAEC Total					
	GF	OF	FF	TF	Positions	FTE
GB Build - POPS	6,852,630	317,696	6,758,285	13,928,611	-	-
109 - Office and Worker safety	3,408,005	165,408	2,564,317	6,137,730	-	-
201 - Mainframe Modernization	1,901,510	50,917	3,268,870	5,221,297	-	-
202 - Improve IT Security and Privacy Posture	1,467,518	97,835	880,512	2,445,865	-	-
501 - HH - FC Youth: Path to Housing Stability	75,597	3,536	44,586	123,719	-	-

In some cases, the shared service investment is only part of the larger POP with the remainder in other program areas.

POP 109 ODHS-OHA Office and Worker Safety

Oregon's Department of Human Services is struggling to maintain adequate safe and secure working environments across its statewide operations. Data shows a 450 percent rise in threatening incidents at offices over the last five years, a trend accompanied by a growing inability to meet employee health and safety needs. This proposal requests funding for facilities improvements and security and outreach contracts, as well as positions to ensure the safety and security of customers and staff at ODHS offices. Given the increasingly high acuity needs of people visiting our offices and the vicarious traumatization of staff, this request is time-sensitive and presented as a risk management strategy. Without the investment, we would expect safety issues to continue to grow in offices, which will put staff and community members in danger while increasing turnover and workplace complaints.

POP 201 Mainframe Modernization

ODHS continues to utilize mainframe computer systems that are more than 50 years old

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and increasingly unsupported, which is limiting the agency's ability to timely and accurately meet legislative and customer/provider requests. In bargaining for homecare workers (HCW) and adult foster home (AFH) providers, SEIU regularly voices concerns about this outdated technology and its impacts on providers. ODHS and OHA were funded for an initial phase of planning related to modernizing our mainframe systems. Now, additional funding and staffing are necessary to realize the goal of getting off the aging mainframe – supporting the planning, contracting and implementation necessary to move forward with the transition. Additionally, during this phase ODHS will consider options to move payroll functions off the mainframe and continue to focus on development of new systems for financial costing, reporting, taxation, client benefit issuances and payments. Without this investment, system constraints will continue to impact our ability to implement legislative requirements and respond effectively to customer/provider requests.

POP 202 Improve Information Technology (IT) Security and Privacy Posture

The Information Security and Privacy Office (ISPO) supports both the Oregon Health Authority (OHA) and Oregon Department of Human Services (ODHS) programs through providing assurances in the protection of agency regulated data, (Health Insurance Portability and Accountability Act [HIPAA], Personally Identifiable Information [PII], Federal Tax Information [FTI], etc.) risk identification and mitigation, and the confidentiality, integrity, and availability of information for the communities whom OIS serves. ODHS|OHA remain responsible for the protection of their regulated data including the breadth, volume, scope, and associated governance, risk, and compliance of that data. Information, security, and privacy standards are much greater than that of most other state agencies; as the human impact of information security and privacy risks in government health and human services data is substantial, encompassing compromised privacy, financial harm, emotional distress, potential medical mismanagement, and erosion of public trust. Vendor supported systems also fall under agency responsibility, and more and more third-party data breaches that require OIS support (in partnership with vendors, programs, Enterprise Information Services (EIS)/Cyber Security Services (CSS) are affecting the services OIS provides to Oregonians. ODHS|OHA must proactively invest in resources and tools to strengthen these essential areas, address Secretary of State audit gaps and mitigate privacy risks and vulnerabilities impacting both agencies.

POP 501 Foster Care Youth: Path to Housing Stability

Nationally and in Oregon, young people with experience in the foster care system are disproportionately represented in counts of youth experiencing homelessness. To address this disparity, ODHS Child Welfare is requesting the necessary resources to develop a

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central strategy for improving housing outcomes for youth with experience in the Child Welfare system. The proposed work aligns with the State of Oregon Homelessness Response Framework (HRF) Pillar 3, Youth Deliverables 3, 5, 6, and 8. Without the requested staffing and other resources, Child Welfare will remain constrained in its ability to conduct comprehensive planning to improve youths' housing outcomes following their exit from foster care.

Overview of Shared Services

ODHS Shared Services contains the following key offices and programs:

Shared Services Administration provides leadership and direction for shared services and business continuity planning efforts for both ODHS and OHA.

The Budget Center provides budget planning, financial analysis, position management consultation, facilities and motor pool coordination, and technical budget support for ODHS and OHA. These services are provided for department leadership, programs, policy and field managers, staff, and external policymakers.

The Office of Forecasting, Research and Analysis provides accurate, timely, unbiased caseload forecasts and related research and analysis to support budgeting, policy development, identification and elimination of inequitable outcomes, and operational planning. OFRA maintains the Integrated Client Services data warehouse, which provides caseload forecasters and other researchers with data from multiple systems within ODHS and OHA, uniting individual person records from separate siloed enrollment systems into a cohesive whole, showing the interconnected patterns of human services as they are experienced by Oregonians in need.

The Office of Enterprise Data Analytics (OEDA) which conducts inter-agency research and advanced statistical modeling to answer cross agency and/or cross programmatic operational questions. The research analysts, economists, and information technology positions work among agencies to translate data into information; that information promotes data-informed decisions and improves outcomes for children and families. OEDA uses advanced analytics with human service organizations, health organizations, public health organizations, corrections, the courts, employment, housing, and education.

The Office of Financial Services provides leadership, fiscal policy direction, financial systems management, and coordination of core financial accounting,

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payroll, and financial reporting services for ODHS and OHA. Services include but are not limited to:

- Receipting, recording, and applying millions of dollars in state and federal revenue.
- Accounting for and disbursing resources to clients, providers, vendors, and contractors.
- Managing client trust accounts.
- Administering employee payroll and benefits to approximately 14,500 employees.
- Managing cash flow, completing federal draws, and reconciling Treasury accounts.
- Ensuring accounting transactions are accurately recorded, reconciled, and reported to state and federal partners.
- Compiling, reporting, and managing federal grant awards.
- Developing financial statements, completing tax reporting.
- Overseeing e-commerce programs including ACH and credit card payments and the SPOTS Visa program.
- Managing the federal Public Assistance Cost Allocation plan and process.
- Developing and managing financial systems including all sub-system interfaces; and ensuring a proper control environment is maintained.

The Office of Health, Safety & Employee Well-being (OHSW) provides services including employee occupational health and safety, workers' compensation tracking and program analysis, property loss tracking, threat management assessments and tracking, trauma-informed services, a suicide prevention program, administration of the Employee Assistance Program (EAP), and risk management. Work within these program areas includes the development and delivery of training, regulatory compliance monitoring, strategic planning, and legislative tracking. OHSW also maintains responsibility for statewide emergency management and recovery operations under the Oregon Emergency Operations Plan and the Oregon Recovery Plan and represents ODHS on the Oregon Emergency Response Council.

Background Check Unit

The Background Check Unit (BCU) provides a comprehensive background screening process to determine if an individual should be allowed to have access to vulnerable people, IT systems or client information. BCU also provides centralized

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support for FBI Criminal Justice Information Services (CJIS) clearance and training for ODHS and OHA staff. BCU is also Oregon's point of contact for processing out-of-state child protective service check requests in support of federal legislation. BCU provides background check services and support to all ODHS and OHA divisions for employment purposes; for those who provide services or seek to provide services as a contractor, subcontractor, vendor, or volunteer; and for those who are employed by qualified entities that provide care and are licensed, certified, registered, or otherwise regulated by ODHS or OHA.

The Office of Facilities Management manages 2.7 million square feet of leased property for OHA and ODHS statewide. This includes support and management of over 160 offices on behalf of ODHS and OHA. This office is responsible for managing maintenance, remodeling, furniture acquisition and reconfiguration, staff relocations, coordination with DAS and state brokers on lease negotiations, and analysis of the costs and benefits of space utilization, ADA compliance, Trauma Informed spaces, and energy conservation.

The Office of Imaging and Records Management provides services tailored to business and program operational needs related to:

- Agencies' delegated authority regarding imaging and electronic and physical document and records management.
- Data entry and transmission of data to mainframe applications that generate payment to medical and childcare providers.
- Imaging and data capture of source documents into a central repository.
- Imaging and data capture of documents into electronic workflow, eliminating the need for the customer(s) to process physical documents.
- Archive storage of physical records.
- Tracking and shipping of archived records; and
- Destruction of physical documents/records per agreement and the Secretary of State's Office retention schedule.

The office converts more than three million pieces of paper – applications, bills, claims, checks, and more – each month, making information more readily available and saving money on storage costs.

The Office of Contracts and Procurement provides contract and procurement services for ODHS and OHA by procuring supplies and services in the most cost-effective manner through innovative and responsible solutions. The unit provides

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guidance, training, and support to meet contracting and procurement needs and assists agencies with supplier diversity programs that seek to include women- and minority-owned and emerging small businesses.

The Office of Investigations, Training and Safety ensures safety and protection to the more than 77,500 people per biennium who receive mental health, developmental disability, or children's therapeutic services in Oregon. The office consists of four primary functional units: Investigations, Children's Care Licensing, Contested Case – Administrative Law Judge Hearings, and Training and Transformation (TnT - which includes: Quality Management and Prevention, Policy and Legal, Data, and Investigator training). Together, these functional units provide services to several programs of ODHS and OHA that serve some of Oregon's most vulnerable citizens.

The Internal Audit and Consulting provides independent and objective information and consulting services for ODHS and OHA. The internal audit team reviews all areas of ODHS/OHA, including central operations and programs, field offices, and institutions. The unit provides other services such as consultation on internal controls and process improvement efforts, facilitation of risk assessment activities, coordination of external audits and tracking and follow-up on both internal and external audit findings.

The Office of Payment, Accuracy and Recovery identifies, establishes the extent of, and recovers monies owed to ODHS or OHA by clients, providers, and third-party payers for services provided by our state and federally funded health and human services programs. The office carries out these responsibilities in a customer sensitive manner and returns owed monies timely to agency programs. Its staff work in collaboration with agency programs to continuously improve the accuracy of provider and client payments and program integrity and to serve as a deterrent presence through working relationships with law enforcement and client and provider organizations, and by publicly communicating the outcomes of OPAR's fraud investigation and collection-related unit activities.

Publications and Creative Services manages the writing, design, development, printing, and distribution of ODHS and OHA publications for internal and external audiences, including those in accessible formats and multiple languages. This unit plays a central role in document translation services for both agencies. PCS provides consulting to plan professional quality print and digital publications that reflect ODHS and OHA style guidelines; edits and proofs materials created by staff experts and partners in their

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individual fields; and provides graphic design, layout, illustration, and form creation services.

Overview of Statewide and Enterprise-wide Costs (SAEC)

ODHS has statewide assessments that include DAS charges such as the State Government Service Charge, Risk Assessment, and enterprise technology services Charges. Rent for all of ODHS is in the Facilities budget. This budget includes the computer replacement budget. The Shared Services funding is the revenue for the ODHS portion of ODHS and OHA shared services. When the agency split, ODHS and OHA agreed to share information technology, financial, investigations, and other services to avoid cost increases and permit a greater focus on improving performance and efficiency.

Debt services is to pay off Certificates of Participation or Q-Bond loans taken for major ODHS projects. Each service, both shared and assessed, are important for ODHS to attain its programmatic outcomes. It is critical to continue to look for efficiencies in our systems, processes, and staffing.

This budget also includes the costs of telecommunications, unemployment insurance, mass transit, administrative hearings, and limitation for a line of credit from the Treasury Department used for cash flow purposes at the end of the biennium.

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Child Welfare Programs

Overview

The Child Welfare Vision for Transformation is based on a belief that children do best growing up in a family and on values related to honoring and supporting cultural wisdom, building community resilience and voice, and ensuring the self-determination of our communities of color and those who have historically experienced the worst outcomes.

The Child Welfare Division serves children and families who are facing challenges that can affect child safety and responds when children are subject to abuse and neglect. Skilled and diverse Child Welfare staff respond to reports of child abuse and neglect, helping to assess whether supports or services can be provided to the family to prevent the need for out-of-home care and coordinating foster care placement in cases where a child cannot be maintained safely at home. The primary goal is to keep children safe while providing equitable services to support timely and safe return to their families in cases where an out of home placement is necessary.

The Child Welfare Division's work encompasses the following areas:

1. Child Abuse Hotline
2. Child Safety Program
3. Child Fatality Review and Prevention Program
4. Family Preservation
5. Child and Family Well-Being Programs
6. Permanency Program
7. Program Design & Delivery
8. Federal Policy, Planning & Resources, and Child Welfare Policy

Other Central Office Programs and Focus Areas

Child Welfare is working to improve equity and inclusion in all aspects of our program and to provide inclusive, equitable and culturally responsive and appropriate services to children, young adults, and families. Additionally, Child Welfare is working with communities, Tribal Nations, and other child welfare partners to:

- Centering equity in all aspects of the work
- Creating more transparent and meaningful partnerships
- Sharing quality data and outcomes
- Including the voices of the community and those with lived Child Welfare experience in planning and in decision-making

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Child Welfare Programs

- Creating a shared vision for how meaningful partnership will promote improved child and family outcomes

Child Welfare is constantly looking for ways to assess how policies, rules, organizational culture, and practices are contributing to inequitable outcomes. Among the division's priorities are:

- Better honoring the sovereignty of Oregon Tribal Nations,
- Re-envisioning and increasing the use of culturally relevant services and supports,
- Increasing the inclusion of and sharing power with those most impacted by child welfare systems and reviewing all policy, rules, and procedures for evidence of unintended contributors to equitable outcomes.

Funding

The Governor Recommended Budget (GRB) for Child Welfare is \$1.2 billion General Fund and \$1.9 billion total funds for the 25-27 biennium.

CV	GF	OF	FF	TF	POS	FTE
LAB 23-25	1,023,185,961	49,701,966	624,838,028	1,697,725,955	3,594	3,411.39
GB 25-27	1,197,373,410	44,648,701	668,019,232	1,910,041,343	3,612	3,572.77
Difference LAB - GB	174,187,449	(5,053,265)	43,181,204	212,315,388	18	161.38
% Difference LAB - GB	17.02%	-10.17%	6.91%	12.51%	0.50%	4.73%

Major changes from 23-25 LAB to 25-27 GRB are driven mainly by:

- Standard inflation
- Forecasted Cost per Case and Caseload changes
- FF to GF fund shift related to changes in Federal Fund Match Rates

Strategic Funding Investments and Adjustments

The Child Welfare Division's mission is to ensure every child and family is empowered to live a safe, stable, and healthy life. This mission is based on a set of beliefs and core values:

- *We believe* our child welfare agency and its dedicated and diverse partners can better ensure people's safety, health, and well-being if they work in constant collaboration and proactively engage individuals, families, and communities.
- *We believe* children, youth and young adults do best growing up in a family.
- *We believe* when families and communities are strong, fewer children experience abuse and neglect.

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- *We believe* earlier, less intrusive support for families means more children can remain safe and healthy at home and in school, where they can maintain the bonds and connections that are critical to their well-being, leading to better long-term outcomes for children and young adults.
- *We believe* families and communities working together in a more proactive, holistic way will also help free up budget and staff resources. This allows ODHS and its partners to allocate resources in ways that have the greatest impact for children and young adults. Integrating services will mean less need for costly foster care, residential placements, and other crisis support, creating opportunities for more innovation, creative solutions, and new business models.

	Child Welfare					
	GF	OF	FF	TF	Positions	FTE
GB Build - POPS	13,559,190	-	8,115,162	21,674,352	22	15.86
106 - CW Contract Administration	1,902,083	-	815,174	2,717,257	15	10.85
111 - Services and supports for youth with intensive needs and their caregivers FOCUS Expansion	383,562	-	164,381	547,943	3	2.25
112 - Family First Prevention Services Act Implementation	7,041,752	-	7,041,752	14,083,504	2	1.50
501 - HH - FC Youth: Path to Housing Stability	4,231,793	-	93,855	4,325,648	2	1.26

POP 106 Child Welfare Division Contract Administration Program

With 24 percent of its budget allocated to contracts serving thousands of Oregonians, contract oversight is a critical component of the Child Welfare Division's work. Through effective oversight, Child Welfare ensures high service quality, client safety and responsible stewardship of public funds. Multiple audit findings as well as a recent Child Welfare After Action Report have identified significant deficits in the division's contract oversight practices. Recommendations include centralization of contract oversight duties, dedicated positions, clear performance standards, and stronger training and guidance for contract administrators. This policy option package proposes a staffing investment that would allow Child Welfare to develop a centralized Contract Administration Program aligned with audit recommendations and other expert guidance, providing a standardized contract oversight framework, training and continuous quality improvement (CQI), as well as centralized administration of 115 of the division's highest risk contracts. Without this investment, Child Welfare will continue to lack the capacity for contract oversight, potentially leading to more challenges like the ones that

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sparked recent media inquiries and audits into Child Welfare contracting practices.

POP 111 Expanding FOCUS Programs

Children do best when they grow up with. Yet children with intensive needs are often placed outside of their homes and communities due to lack of specialized resources to serve them and their caregivers. This POP funds the expansion of two programs, the Response and Support Network (RSN) and Child Specific Caregiver Supports (CSCS) which are currently being piloted in nine counties collectively. The RSN and CSCS programs train and coach caregivers to better serve children in their own homes and communities, rather than moving them to a new environment with higher levels of care. These programs have demonstrated success in stabilizing young people with intensive needs, preventing 75 percent from entering temporary lodging. Funding would provide expansion of similar supports to communities across Oregon, supporting Family Preservation, child well-being, placement stability, and permanency, while saving hundreds of thousands of dollars by preventing costly stays in temporary lodging or residential care and related expenses. Without this investment, children and families with complex care needs in underserved areas will not have access to intensive caregiver supports allowing for ongoing risk of placement disruption. Other risks include increased need for foster care when parents are not able to meet the needs of their children, reduced resource parent retention rates and increased utilization of temporary lodging.

POP 112 Evidence Based Services for Community Pathways to Prevention: Federal Prevention Plan Implementation

To continue work currently underway as part of the federal Family First Prevention Services Act (FFPSA), ODHS is requesting funding for implementation of evidence-based programs related to parenting skills, substance use disorder and mental health services. Funding would advance Family First work serving Tribal communities, kinship caregivers and families across Oregon, promoting resilience and healing by addressing the underlying reasons children enter foster care. Funding will enable ODHS to continue prevention work beyond 2026, when federal Family First Transition grant funding ends. State funding would give ODHS access to 50 percent federal reimbursement dollars for ongoing Family First implementation, including training and technical assistance to build the behavioral health and parenting service array. Without a state investment, ODHS will not be able to continue implementing Family First Prevention Services and families would lose access to critical services that prevent costly and less-than-ideal downstream Child Welfare interventions such as foster care.

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POP 501 Foster Care Youth: Path to Housing Stability

Nationally and in Oregon, young people with experience in the foster care system are disproportionately represented in counts of youth experiencing homelessness. To address this disparity, ODHS Child Welfare is requesting the necessary resources to develop a central strategy for improving housing outcomes for youth with experience in the Child Welfare system. The proposed work aligns with the State of Oregon Homelessness Response Framework (HRF) Pillar 3, Youth Deliverables 3, 5, 6, and 8. Without the requested staffing and other resources, Child Welfare will remain constrained in its ability to conduct comprehensive planning to improve youths' housing outcomes following their exit from foster care.

Conclusion

The Child Welfare [Vision for Transformation](#) is based on the belief that children do best growing up with their family, and on core values related to honoring and supporting Tribal and cultural wisdom, building community resilience and voice, and ensuring the self-determination of all communities – particularly those that have historically experienced poor outcomes in our system.

ODHS Child Welfare will achieve this Vision for Transformation through:

- Assessing child safety and providing in-home supports to prevent unnecessary separation of children from parents, family, friends and community.
- Expanding services to prevent foster care placements and ensuring that intensive interventions are as safe and effective as possible.
- Ensuring foster care is family- and community-based, time-limited, culturally responsive and designed to stabilize families rather than serving primarily as a placement for children and young adults.
- Ensuring we are building a kin-first system and establishing that children and young adults will be in the care of family, friends and known community whenever possible, and further that we are helping children keep connections to their cultures, Tribal Nations and communities.
- Recognizing the necessity of short-term, individually customized treatment programs for children who have higher-level physical, developmental and/or mental health needs. These supports should occur while children or young adults are living in families with birth or adoptive parents, relatives, close friends or foster caregivers (resource families).
- Collaborating and building strong relationships with Tribes, communities, people with lived expertise and systems partners.

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- Striving for a well-supported workforce that has the developmental opportunities, and access to the resources and services needed to support children, young adults, families and communities; and
- Dismantling structural and systemic racism and moving toward a more equitable and fair system of support for all families.

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Self Sufficiency Programs

Overview

Oregon Department of Human Services' Building Well-being Initiative (BWBI) is advancing a future where all who live in Oregon, regardless of race, identity, age, disability, or place, have the needed supports to achieve whole well-being for self, family, and community.

In alignment with the agency-wide BWBI, Self-Sufficiency Programs (SSP) is working toward a future where its services and resources are centered around whole-person well-being. This represents a fundamental shift from SSP's previous system-centered approach in which services and resources are primarily shaped by federal programs and funding sources like TANF and SNAP. As we move the person or family to the center of our work, federal programs like these become tools in a suite of resources to help families meet their basic needs and achieve economic stability. This approach acknowledges the complexity of needs that must be met if individuals and families are to thrive in our economic and social climate – including stable housing, affordable childcare, and adequate cash resources. Without these basic supports, individuals and families cannot be expected to exit poverty.

In Oregon, the burden of poverty is not equally shared: Communities of Color are disproportionately impacted as are residents of rural communities, women, youth, LGBTQ communities, people with disabilities, immigrants, and refugees.

SSP recognizes the structural racism and oppression embedded within our programs and is committed to addressing historic and current harms while working with impacted communities to transform these systems. With this transformation, individuals and families can not only reach stability but also have access to asset-building tools, generational wealth, and equal economic and social mobility opportunities.

The programs within SSP include:

- Supplemental Nutrition Assistance Program (SNAP) and related programs:
 - SNAP Employment and Training Program (STEP)
 - Able-Bodied Adults without Dependents (ABAWD) Program
 - SNAP Nutrition Education (SNAP-Ed)
- Commodities Supplemental Food Program (CSFP)

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- The Emergency Food Assistance Program (TEFAP)
- Temporary Assistance for Needy Families (TANF) and related programs:
 - Job Opportunity and Basic Skills (JOBS) program
 - Family Support and Connections (FS&C)
 - State Family Pre-Supplemental Security Income (SSI) and Supplemental Security Disability Income (SSDI)
- Temporary Assistance for Domestic Violence Survivors (TA-DVS)
- Youth Services

Seeking Self-Sufficiency

SSP administers an array of programs to Oregonians experiencing low or no income. These benefits and services are aimed at helping individuals and families move out of poverty into economic stability. Historically, SSP's programs have operated within silos – each with its own unique resources, policies, processes, and systems. This approach has created a fractured service array and presents challenges to individuals and families as they navigate multiple programs and services. SSP is now taking steps to unify its service approach, thereby improving the accessibility and navigability of its programs. The launch of the ONE eligibility system and the Oregon Eligibility Partnership (OEP) represents the first wide-scale attempt to weave together department-wide services for individuals and families. We acknowledge that there is still a long way to go.

We also acknowledge that federal programs alone are not enough to move individuals and families into economic stability, a key social determinant of health. SSP needs added capacity and state investment to build policy and programs in partnership with impacted communities to better collaborate with community partners and our sister agencies to coordinate a comprehensive suite of services that meaningfully improve well-being for Oregonians.

SSP continues to see caseloads driven by the shortage of affordable housing, the COVID-19 pandemic, catastrophic wildfires, economic conditions, and a shortage of available and affordable childcare and attainable living-wage jobs.

SSP is committed to creating an integrated human service continuum of care that addresses these compounding trends and serves the holistic needs of individuals and families. To do this, we must think differently and creatively, listen more effectively to communities, and

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collaborate across multiple systems to create and coordinate services. We must also allocate more resources toward the most impacted communities to reduce systemic disparities. In other words, our work is larger than the programs we currently administer; we must focus on holistically improving the conditions in people's environments, from food security to housing security to wealth building.

The social determinants of health are foundational to the well-being of individuals and families and SSP policies and programs must be structured to address that reality. In addition to maintaining and optimizing federal program administration, SSP is arranging our broader policy work around food security, housing security, economic and social mobility, equitable budgeting and implementation, and data. In our future vision, we are committed to investing in communities across all aspects of peoples' lives.

Current Funding

The Self Sufficiency Governor Recommended Budget (GRB) is \$349.8 million General Fund and \$4.9 billion total funds primarily driven by SNAP benefits.

Self Sufficiency Programs	GF	OF	FF	TF	POS	FTE
LAB 23-25	376,068,197	454,376,470	4,283,374,069	5,113,818,736	1,061	1,015.21
GB 25-27	349,822,921	487,379,672	4,032,473,774	4,869,676,367	999	998.00
Difference LAB - GB	(26,245,276)	33,003,202	(250,900,295)	(244,142,369)	(62)	(17.21)
% Difference LAB - GB	-6.98%	7.26%	-5.86%	-4.77%	-5.84%	-1.70%

Major changes from LAB to GRB are driven mainly by:

- Phase in of investments from 2023-25
- Phase out of one-time funding
- Standard inflation
- Mandated staffing increases

Self-Sufficiency Programs uses a combination of General Fund and federal fund resources. The TANF program requires a minimum state expenditure level, known as Maintenance of Effort (MOE). Total fund split is 96.5% Federal fund, 3% Other fund and <1% General fund. Below are the proposed 2025-27 Policy Packages.

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Self Sufficiency Programs

	Self Sufficiency					
	GF	QF	FF	TF	Positions	FTE
GB Build - POPS	24,995,368	-	104,838	25,100,206	7	6.00
107 - Increase in payments for JOBS Participation Incentive (JPI) - TANF Basic only	5,183,325	-	-	5,183,325	-	-
108 - SNAP Elderly Simplified Application Process (ESAP)	104,838	-	104,838	209,676	1	0.75
502 - HH - YEHP Core Service Maintenance	19,707,205	-	-	19,707,205	6	5.25

POP 107 Job Participation Incentive Increase

Oregon's Job Participation Incentive (JPI) is a \$10 food benefit issued to qualifying families that participate in the Supplemental Nutrition Assistance Program (SNAP). Families receiving the \$10 incentive are counted as part of the state's federally required TANF work participation rate (WPR). The federal Fiscal Responsibility Act of 2023, effective October 1, 2025, specifies that families receiving less than \$35 in monthly assistance can no longer be included in states' WPR counts. In this policy option package, ODHS Self-Sufficiency Programs (SSP) proposes increasing the JPI amount to \$35, which will ensure that participants can still be counted as part of the state's WPR. Without this investment, families receiving JPI will no longer be included in the WPR and the state anticipates it would then fail to meet federal WPR requirements, resulting in penalty accompanied by a reduction of up to 21 percent (or \$35 million) annually in the state's federal TANF funding -- a reduction the state would be federally required to backfill using General Fund dollars.

POP 108 SNAP Elderly Simplified Application Project (ESAP)

The Supplemental Nutrition Assistance Program (SNAP), a federal program that provides monthly benefits to help people buy food, is an important tool for ending hunger in our state. By opting into the federal Elderly Simplified Application Project (ESAP), Oregon can make sure that eligible older adults and people with disabilities aren't missing out on these critical benefits. ESAP would improve overall program access to older adults and people with disabilities by allowing for a simplified 2-page application. It would also extend the certification period to 36 months and allow staff to leverage federal data to verify required household information, which would help reduce workload within the state's eligibility enterprise. The ESAP would also significantly improve customer service to older adults and people with disabilities through a dedicated call center with ESAP specialized staff. If Oregon elects not to participate in the ESAP option, it will miss the opportunities to a.) improve SNAP access for these priority populations,

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b.) improve customer service and recertification processing timelines and c.) help ease workload demands on Oregon's characteristically overextended eligibility staff.

POP 502 YEHP Core Services Maintenance

We have a shared obligation to support youth who are experiencing homelessness, helping them not only find housing but also access the wider array of services and supports they need to build well-being and long-term stability. The Youth Experiencing Homelessness Program (YEHP) coordinates statewide service planning to support youth who are experiencing homelessness. In 2023, House Bill 5019 allocated a one-time investment that allowed YEHP to more than double the number of localities served and triple the number of YEHP providers. However, this funding is set to expire in June 2025. This policy option package proposes an investment that will sustain YEHP's current local presence while also expanding its core services into unserved and underserved communities around the state, allowing more young people to access the supports they need to disrupt the cycle of homelessness and move toward permanent housing stability. YEHP is also requesting an investment to continue and expand its successful Direct Cash Transfer (DCT) initiatives to help more young people surmount financial barriers to secure and stable housing. Without these investments, YEHP's budget will be reduced by approximately 75 percent, which would substantially shrink Oregon's current youth homelessness response system and prevent youth in underserved localities from accessing critical services.

Conclusion

SSP efforts strengthen ODHS foundations through collaborations that continually improve the delivery of basic needs programs, including financial assistance, domestic violence services, employment and training, and refugee and youth services. Staff also provide disaster program support, including benefit assistance for individuals affected by natural disasters according to federal eligibility criteria. SSP staff coordinate with Child Welfare to work with families that have or are at risk of having Child Welfare involvement to increase family stability and keep children and parents safely together whenever possible. D&I collaborates with Child Welfare and community partners in designing the least intrusive, most family-centered and culturally responsive service delivery.

Additional collaborations with community partners and Tribal nations have been

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built around domestic violence, housing, alcohol, drug and mental health treatment, workforce development, vocational rehabilitation, health care and education.

Following the transition of eligibility services and staff to OEP, SSP is currently revising processes and outcome measures to reflect the changed scope of work pertaining to Design and Delivery.

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Aging and People with Disabilities Programs

Overview

The Oregon Department of Human Services Aging and People with Disabilities (APD) program mission is to help Oregonians in their own communities achieve well-being and independence. The program is built on a foundation of supporting independence, choice and dignity while protecting the most vulnerable Oregonians.

APD's programs provide a broad array of services that meets older adults and people with disabilities where they are at. Services range from preventative services that help individuals engage in their community to full-time, around the clock care for those who can no longer meet their own needs. Through Adult Protective Services and licensing and regulatory oversight, the program ensures the safety of individuals regardless of payor source.

During the biennium, APD expects to serve:

- More than 41,769 older adults and people with physical disabilities per month who qualify for Medicaid-funded long-term services and supports.
- More than 150,000 older individuals who benefit from Older Americans Act services.
- About 175,000 people who need Medicare Premium assistance.
- About 36,300 Oregonians who rely on long-term care settings that APD licenses.
- More than 80,000 individuals who receive a Social Security Disability determination and need help accessing federal income benefits available to individuals with a disability.
- About 2,000 unique individuals aged 60 and older who seek help through Oregon Project Independence.
- More than 1,200 people who receive long-term care options counseling from the Aging and Disability Resource Connection.
- Individuals who will make more than 50,000 calls seeking to report abuse or neglect or request information and referral services from Adult Protective Services.

Oregon's population is aging

The aging population is growing rapidly. The number of people 65 and older in the United

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States is expected to increase to 70 million by 2030, and to 88.5 million — or 20 percent of the population — in 2050.

The aging population in Oregon will continue to grow dramatically as more baby-boomers reach retirement age. In 2016, approximately 17 percent of Oregon’s population was 65 years or older. By 2030, the percentage is expected to increase to nearly 20 percent. In addition, nearly 10 percent of Oregon’s population that is younger than 65 is living with a disability. Further, in Oregon, people 85 years or older make up a small but rapidly growing portion of the total population. This older cohort is the mostly likely to need long term services and supports.

Guided by the ODHS Equity North Star, APD programs and services continue to evolve through a focus on equity and inclusion for individuals of all races, ethnicities, sexual orientations, gender identities and expressions, disabilities, ages, geographic locations, and Tribal affiliations. By working closely with communities to design and deliver services, APD helps ensure that all of Oregon’s older adults and people with disabilities have access to the supports they need to achieve and maintain whole well-being.

We have prepared a strategic budget to focus on continuing modernization and improvements to help Oregonians sustain long term care services, become more independent and safer.

Funding

The cost to operate the Aging and People with Disabilities (APD) Governor Recommended Budget (GRB) is \$2.4 billion general fund and \$6.9 billion total funds for the 2025-27 biennium.

APD	GF	OF	FF	TF	POS	FTE
LAB 23-25	1,760,230,298	343,140,065	3,198,732,324	5,302,102,687	1,557	1,541.96
GB 25-27	2,410,164,924	402,221,724	4,146,919,244	6,959,305,892	1,619	1,582.50
Difference LAB - GB	649,934,626	59,081,659	948,186,920	1,657,203,205	62	40.54
% Difference LAB - GB	36.92%	17.22%	29.64%	31.26%	3.98%	2.63%

Major changes from LAB to GRB are driven mainly by:

- Phase In of rate increases and new programs from 23-25
- Phase Out of funding for one-time activities related to COVID-19
- Standard inflation
- Above Standard Inflation for In-Home, CBC and Nursing Facilities
- Forecasted Cost per Case and Caseload changes including AAA staff funding

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- FF to GF fund shift related to changes in Federal Fund Match Rates
- Phase Out of ARPA HCBS funding

Strategic Funding Investments and Adjustments

The following independence, safety and health investments are being proposed to improve services to Oregonians:

	APD					
	GF	OF	FF	TF	Positions	FTE
GB Build - POPS	12,319,438	-	18,118,268	30,437,706	57	28.45
101 - Strengthening Safety	1,283,611	-	1,283,611	2,567,222	19	8.75
103 - Access Rule (CMS)	1,044,399	-	1,044,399	2,088,798	12	8.29
560 - BH-Ensuring access to svcs for indiv w/ BH cdtion	9,991,428	-	15,790,258	25,781,686	26	11.41

POP 101 Strengthening Safety and Regulatory Oversight

When community-based facilities and homes that serve older adults and/or people with disabilities are newly licensed or change hands, Oregon Department of Human Services (ODHS) must be able to conduct timely site visits to help ensure licensing compliance and the health and safety of residents. This policy option package (POP) would provide investments to strengthen ODHS' regulatory oversight of newly licensed APD Residential Care Facilities, APD Adult Foster Homes, ODDS Residential Training Facilities, ODDS Residential Training Homes and ODDS Adult Foster Homes. The funding would allow ODHS to review community-based care facilities and homes within 120 days after being newly licensed or after a change in ownership, helping ODHS identify licensing compliance concerns earlier, provide opportunities for proactive technical assistance and support to help facilities and homes correct identified compliance issues, and most importantly, help ensure the safety and well-being of residents, including those receiving Medicaid-funded HCBS services. Without this investment, APD would lack the staff necessary to conduct timely site visits when facilities are newly licensed or change hands, which could contribute to a continued increase in licensing and abuse complaints and hinder APD's ability to meet CMS HCBS safety requirements. Additionally, a lack of investment may perpetuate an evolving narrative and public perception that ODHS regulatory oversight is ineffective and unresponsive to safety concerns that have received wide publicity.

POP 103 Access Rule (CMS)

The Office of Aging and People with Disabilities and the Office of Developmental Disabilities Services currently lack staffing and resources to implement and ensure compliance with the Centers for Medicare and Medicaid Services' (CMS) new Access Rule,

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which is intended to improve access to care and health outcomes and better promote health equity for Medicaid beneficiaries across fee-for-service (FFS) and managed care delivery systems, including for home and community-based services (HCBS) provided through those delivery systems. This POP will provide ODHS with the necessary resources to implement the new rule and ensure continuous compliance. Without the requested staffing and resources, APD and ODDS will be unable to implement the new federal requirements and, as a result, would stand to lose Medicaid funding for home and community-based services (HCBS) and be substantially hampered in their efforts to improve customer service to Oregon's Medicaid beneficiaries.

POP 560 Ensuring access to services for individuals with mental health conditions

People with disabilities who need home- and community-based supports through Aging and People with Disabilities (APD) have to jump through excessive bureaucratic hoops because of a mental health condition or substance use disorder. Yet potential consumers under 65 who have a mental health or substance use condition are subjected to an additional application and verification process. This poses significant delays in services, and some people are denied services altogether. This policy option package proposes to eliminate an archaic exclusion that requires APD to deny eligibility for disability supports for individuals whose primary driver of need is mental illness or substance use. The investment would also allow APD to recruit and contract with specialized providers experienced in behavioral health and substance use conditions. Without this investment, people with disabilities who are experiencing mental health or substance use conditions will continue to face unnecessary barriers to needed services and APD will be hindered in this important effort to provide more comprehensive and person-centered services.

Conclusion

APD's focus during 2025-2027 is to strengthen our foundation and excel in our core mission. We will focus our energy on enhancing our system, improving customer service and equity, and building lasting public trust. To achieve this, APD's vision encompasses four key layers of accountability and impact:

- Layer One: APD/AAA Staff and Program Operators – APD's vision is for every staff member to understand their roles and the core responsibilities for which they are accountable; that they have access to the information, training, and resources necessary to support their work; and they receive comprehensive onboarding, mentorship, and timely, constructive feedback on their performance.

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- **Layer Two: Long-Term Care Providers:** We license 698 long-term care facilities and 1,324 adult foster homes. APD's vision is for residents to be safe from abuse and neglect; providers to understand licensing requirements and experience quality, consistent, and timely interactions with APD/AAA licensors and staff; that they have access to technical assistance and support to maintain compliance or work toward it; and that consumers have access to reliable data and information about long-term care facilities and homes to make informed decisions about where they want to receive care.
- **Layer Three: Long-Term Care Workforce:** A limited workforce supply poses a significant threat to our ability to deliver timely, quality, and affordable services to a population facing major demographic shifts and increasing complexity in needs. APD's vision is that provider rates reflect higher wages for workers; the long-term care workforce is valued and respected for their essential contributions; and direct care and personal care roles are professionalized.
- **Layer Four:** In total, APD, our AAAs and partners serve more than 400,000 individuals across the spectrum of our services each year. This includes Adult Protective Services, Older Americans Act and related services, long-term services and supports, General Assistance, Social Security Disability determinations and over seventeen thousand individuals served in APD licensed care settings. APD's vision is that older adults are not forced into poverty to access necessary services; aging is recognized as a natural part of life.

For the 25-27 biennium, APD is proposing a package of services that promote safety and well-being for Oregon's older adults and people with disabilities. These investments will help ODHS meet the needs of Oregonians in this period of change and growth. APD's goals are:

Safety and well-being: Older adults and people with disabilities feel safe and experience their best quality of life.

Accessibility: Oregonians can readily and consistently access timely, person-centered services and supports to meet their needs.

Quality outcomes: Oregonians engage in services and supports that are preventive, evidence-informed and lead to quality outcomes.

Service equity: Oregonians experience programs, services, and supports that are designed, improved and responsive to historical inequities, current disparities and individual

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experiences.

Engagement: Through strong, collaborative partnerships and rich community dialogue, consumers are provided information and are engaged in two-way communication and regular opportunities to voice their needs and opinions.

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Intellectual and Developmental Disabilities Program

Overview

The Office of Developmental Disabilities Services (ODDS) provides support across the lifespan to Oregonians. ODDS, partners, and the developmental disabilities community come together to provide services, supports, and advocacy to empower Oregonians with intellectual and developmental disabilities to live full lives in their communities.

ODDS serves people with intellectual disabilities (IQ 75 or below) or developmental disabilities such as autism, Down syndrome, and cerebral palsy. These disabilities are lifelong and have a significant impact on a person's ability to function independently. Some people with I/DD may also have significant medical or mental health needs. Most people with I/DD meet Medicaid financial eligibility requirements.

The I/DD program fulfills its mission and carries out its responsibilities while adhering to the following values:

- Choice, self-determination, and person-centered practices
- Children and families together
- Health, safety, and respect
- Community inclusion and community living
- Strong relationships
- Service equity and access

ODDS worked with a diverse group of partners representing all areas of the intellectual/developmental disabilities (I/DD) service delivery system to develop a strategic plan that will guide its work for the next biennium and beyond. The strategic planning process resulted in a firm understanding that the person, their family, and the goals they want to achieve remain at the core of our system. As a result of this process, the agency also committed to develop a Service Equity Plan that includes reaching out to underserved populations, removing barriers to access, and providing services by staff who have appropriate cultural and linguistic capacities.

ODDS seeks to achieve the following strategic goals:

- Create a system that is sustainable and easy to use with effective communication and equitable access.

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- Honor and support people to make their own choices about who they want to be and what they want to do in their lives.
- Support equal opportunity for living options and meaningful employment in an integrated community setting.
- Provide families the amount and type of supports they need to raise their children at home, or when necessary, in another family home within their community.
- Support health and safety while people live rich, full lives.

History and Future State

Oregon is recognized nationally as an innovative leader in developing community-based services for persons with I/DD. Oregon is one of the few states that have no state- or privately-operated, institutional-level services specifically for people with developmental disabilities. In fact, the majority of persons with developmental disabilities in Oregon are served in their own home or their family's home.

Oregon is recognized nationally as an innovative leader in developing community-based services for persons with I/DD. ODDS and its partners take a self-directed, family-involved, individually focused, culturally appropriate and sustainable approach to service. Oregon is one of the few states that have no state- or privately- operated, institutional-level services specifically for people with developmental disabilities. Ongoing input from our partners both nationally and in Oregon indicates that the number of people with I/DD-related needs is growing. As of June 3, 2024, ODDS served 36,224 individuals with I/DD compared to 21,294 in July of 2013 when the K-Plan was implemented. Since then, I/DD system has experienced 70 percent growth in total enrollment.¹

We are also observing significant growth in the number of provider agencies and 24-hour residential providers, which, since 2020, have experienced average annual growth rates of 25 and 20 percent, respectively.

Cumulative new I/DD providers by year						
Provider type	2020	2021	2022	2023	As of March 2024	Average annual % growth
Agencies	374	489	636	823	855	25%
Residential	827	967	1177	1422	1498	20%

¹ Source: ODDS data team, June 3, 2024.

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(Source: ODDS Licensing Unit)

Using the same average annual growth rates as above for 2024, we anticipate there will be 215 new agency providers and 300 new residential providers in 2024. However, based on the pending number of applications as of March 2024 (145 and 136, respectively, according to the ODDS Licensing Unit), we expect the 2024 growth rates to be much higher than 25 and 20 percent.

Funding

The Governor Recommended Budget (GRB) to operate the People with Intellectual & Developmental Disability (I/DD) program for the 2025-27 biennium is \$2.3 billion in General Fund and \$6.4 billion total funds.

I/DD	GF	OF	FF	TF	POS	FTE
LAB 23-25	1,952,672,610	32,174,448	3,450,158,904	5,435,005,962	991	979.64
GB 25-27	2,340,464,041	33,808,360	3,996,312,628	6,370,585,029	1,048	660.20
Difference LAB - GB	387,791,431	1,633,912	546,153,724	935,579,067	57	(319.44)
% Difference LAB - GB	19.86%	5.08%	15.83%	17.21%	5.75%	-32.61%

Major changes from 23-25 LAB to 25-27 GRB are driven mainly by:

- Phase In of rate increases from 23-25
- Standard inflation
- Forecasted Cost per Case and Caseload Program changes, including CDDP and Brokerage funding
- Changes in Federal Fund Match Rates
- Phase out of ARPA HCBS funds

Strategic Funding Investments and Adjustments

With the ultimate goal of preventing or delaying access to the highest cost services within our system, we plan to direct funds to improve outcomes, expand on service innovations and strategically advance initiatives in the following areas:

- Stable and competent workforce for I/DD services through implementation of transparent rate models
- Case management system and IT improvements
- Increased home and community-based services reach
- Service capacity and service equity

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	I-DD					
	GF	OF	FF	TF	Positions	FTE
GB Build - POPS	4,072,232	-	3,472,232	7,544,464	32	25.56
101 - Strengthening Safety and Regulatory Oversight	1,550,862	-	1,550,862	3,101,724	14	12.52
103 - Access Rule (CMS)	1,076,943	-	1,076,943	2,153,886	12	8.54
117 - Service equity and accessibility	1,444,427	-	844,427	2,288,854	6	4.50

POP 101 Strengthening Safety and Regulatory Oversight

When community-based facilities and homes that serve older adults and/or people with disabilities are newly licensed or change hands, Oregon Department of Human Services (ODHS) must be able to conduct timely site visits to help ensure licensing compliance and the health and safety of residents. This policy option package (POP) would provide investments to strengthen ODHS' regulatory oversight of newly licensed APD Residential Care Facilities, APD Adult Foster Homes, ODDS Residential Training Facilities, ODDS Residential Training Homes and ODDS Adult Foster Homes. The funding would allow ODHS to review community-based care facilities and homes within 120 days after being newly licensed or after a change in ownership, helping ODHS identify licensing compliance concerns earlier, provide opportunities for proactive technical assistance and support to help facilities and homes correct identified compliance issues, and most importantly, help ensure the safety and well-being of residents, including those receiving Medicaid-funded HCBS services. Without this investment, APD would lack the staff necessary to conduct timely site visits when facilities are newly licensed or change hands, which could contribute to a continued increase in licensing and abuse complaints and hinder APD's ability to meet CMS HCBS safety requirements. Additionally, a lack of investment here may perpetuate an evolving narrative and public perception that ODHS regulatory oversight is ineffective and is unresponsive to safety concerns that have received wide publicity. With this POP, ODDS is requesting fourteen (14) limited duration positions approved in 2023 be made permanent positions in the 25-27 biennium. ODDS requires this investment to maintain sufficient staffing of the licensing/certification unit where scope and amount of work continues to grow. Without the requested resources, ODDS will not be able to meet current workload, let alone growth in the provider networks and new initiatives to improve oversight, quality, and safety of the individuals we serve. The Licensing Team would lose approximately half of its current workforce.

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POP 103 Access Rule (CMS)

The Office of Aging and People with Disabilities and the Office of Developmental Disabilities Services currently lack staffing and resources to implement and ensure compliance with the Centers for Medicare and Medicaid Services' (CMS) new Access Rule, which is intended to improve access to care and health outcomes and better promote health equity for Medicaid beneficiaries across fee-for-service (FFS) and managed care delivery systems, including for home and community-based services (HCBS) provided through those delivery systems. This POP will provide ODHS with the necessary resources to implement the new rule and ensure continuous compliance. Without the requested staffing and resources, APD and ODDS will be unable to implement the new federal requirements and, as a result, would stand to lose Medicaid funding for home and community-based services (HCBS) and be substantially hampered in their efforts to improve customer service to Oregon's Medicaid beneficiaries.

POP 117 Service Equity and Accessibility

ODDS in alignment with the ODHS Equity North Star is working to identify and eliminate disparities that exist within the I/DD service delivery system, improve access and strengthen community engagement and self-advocacy across Oregon. ODDS conducted data analysis related to access to services that identified significant disparities existing for certain populations, including Hispanic or Latino/Latina and Asian groups that are significantly underrepresented in I/DD services. Lack of ODDS system capacity to support community engagement and improved system access at the local case management entity (CME) level intensifies disparities. The purpose of this request is to advance equity initiatives that will result in more equitable, accessible service delivery and increased opportunities for self-determination to communities of color and other historically underserved groups. ODDS is requesting resources to build infrastructure to support government-to-government relationships with Oregon Tribes and system navigation for Tribal members, increase support for language access services, improve customer service, expand family networks capacity statewide, and expand self-advocacy throughout the I/DD service system. Resources requested in this POP will also ensure that CMEs have adequate capacity to develop and implement meaningful community engagement strategies to ensure individuals receiving services, families, and local community partners are fully included in service equity assessments, equity-focused action plan development and implementation, and decisions surrounding services and service equity at the local level. Without this investment, we will continue to lack the capacity needed to build effective relationships between CMEs, Tribes and ODDS; improve service access and customer service; and demonstrate equal

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partnership with Tribes throughout ODDS programs.

Conclusion

ODDS is committed to providing choices for individuals to choose a living setting that is right for them and helps them achieve their goals. To reach underserved and underrepresented communities, we must continue our efforts to build a diverse workforce capable of delivering linguistically and culturally agile services. To do this, we are working to ensure capacity and staffing within its existing care settings and programs. One such effort is Impact Oregon, a website that connects job seekers with careers in Oregon's I/DD system of services and supports.

ODDS has also seen a trend of child foster homes closing. In 2019, there were 223 child foster homes. That number steadily dropped each year. The total number of child foster homes in 2023 was 159, a 29 percent decrease from 2019. This decline limits the out of home service setting options for children to primarily 24-hour residential settings that utilize shift staff, rather than a family-like setting. Additionally, children placed in ODDS-certified child foster homes have not been able to access home modification services. This means children placed in a foster home may not have the accessibilities needed during their stay. Funding home modifications in child foster homes would build more capacity by increasing the pool of providers that have the appropriate home environment to meet accessibility needs. The proposed policy option package (POP), "ODDS Certified Child foster care capacity and accessibility supports," will fund recruitment and development of child foster care providers, including culturally and linguistically specific providers. This will create a more robust pool of skilled child foster providers capable of supporting children who cannot be served safely in their own family homes due to their complex support needs.

ODDS Operations is also modernizing its IT systems to improve and standardize processes for case management entities and the access for individuals and families. This will be achieved with a statewide case management system which will go live in 2025. ODDS is also adding a new IT system for enrolling and maintaining providers. This will be implemented in two phases; phase 1 will be agency providers and foster care providers to replace the ASPEN system and phase 2 will be personal support workers, homecare workers and personal care attendants. The first phase will go live in fall of 2025. The current eXPRS system allows CMEs to enter service authorizations for individuals, which allows providers to bill and receive payment. Operations is also responsible for contracting, including the

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contracts and grants currently involved with ARPA, auditing the financial impacts of a completed contract or grant and reviewing other contract obligations, enrolling PSW providers, and providing technical assistance to all CMES and providers.

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Vocational Rehabilitation Programs

Overview

Vocational Rehabilitation (VR) is a state and federal program authorized by state law and the federal Rehabilitation Act of 1973 and amended in 1998 and in 2014 by the Workforce Innovation and Opportunity Act (WIOA).

VR staff work in partnership with Oregonians with disabilities, communities, and businesses to develop employment opportunities and provide individualized services to each eligible person.

Employment helps people with disabilities live independently, become involved in their communities, and live more engaged and satisfying lives.

VR helps Oregonians with disabilities gain employment through a variety of services. These include but are not limited to:

- Helping youth with disabilities transition to jobs as they become adults,
- Providing individualized counseling and supports to job seekers with disabilities to help overcome barriers to employment,
- Helping employers realize and receive the benefits of employing diverse people with disabilities, and
- Partnering with other state and local organizations that coordinate and provide equitable employment and workforce programs.

All working-age Oregonians who experience a disability and are legally entitled to work are potentially eligible for VR services. Individuals who experience a medical, cognitive, or psychiatric diagnosis that results in a functional impediment to employment are typically eligible. Recipients of Social Security disability benefits are presumed eligible for services.

Current Funding Levels

The Governor Recommended Budget (GRB) to operate the Vocational Rehabilitation (VR) program for the 2025-27 biennium is \$44.9 million in General Fund and \$160.5 million total funds.

VR	GF	OF	FF	TF	POS	FTE
LAB 23-25	41,073,319	10,939,321	101,134,498	153,147,138	285	280.34
GB 25-27	44,858,470	11,062,941	104,556,467	160,477,878	286	284.04
Difference LAB - GB	3,785,151	123,620	3,421,969	7,330,740	1	3.70
% Difference LAB - GB	9.22%	1.13%	3.38%	4.79%	0.35%	1.32%

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Major changes from LAB to GRB are driven mainly by:

- Standard inflation
- Changes in Federal Reallotment funding

VR is funded through the U.S. Department of Education. It receives a formula-based grant with Match and Maintenance of Effort requirements. The match rate for Vocational Rehabilitation is 21.3 percent General Fund; 78.7 percent Federal Funds. For Independent Living the match rate is 10 percent General Fund; 90 percent Federal Funds. Grant dollars cannot be utilized by other programs. Program income, which is reinvested back into VR, includes Social Security reimbursement and Youth Transition Program grants.

Strategic Funding Investments and Adjustments

We have prepared a strategic budget to improve our programs effectiveness and enhance the program's ability to provide further employment outcomes for Oregonians. Continuous program improvements focus on return-on-investment through outcomes for our clients.

	VR					
	GF	OF	FF	TF	Positions	FTE
GB Build - POPS	745,663	-	-	745,663	4	3.00
105 - Contract and Fiscal Compliance	745,663	-	-	745,663	4	3.00

POP 105 Contract and Fiscal Compliance

In 2023, Vocational Rehabilitation (VR) received a monitoring report from the federal Rehabilitation Services Administration (RSA) that had specific corrective actions to address insufficient fiscal oversight and monitoring of contracts administered with VR's federal award. Currently VR does not have adequate staff to effectively address RSA's corrective actions and the long-term solutions that are mandated by federal rules and regulations. This POP would fund four full-time positions to equip VR to meet the expectations of RSA and its Corrective Action Plan as well as improve and expand employment services throughout the state. Without this investment, the state risks non-compliance in the control and administration of the federal grant. This could result in sanctions on its VR program and a reduction in federal grant funds, which in turn would force a reduction in services available to people with disabilities in Oregon.

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Vocational Rehabilitation Programs

Conclusion

As the economy continues to recover from the impact of the pandemic, the focus on workforce development, employment and opportunity for *all* Oregonians will increase. The Vocational Rehabilitation program welcomes the opportunity to help the growing number of Oregonians with disabilities meet their employment goals,

This proposal represents the next phase of strategic investments required to leverage employment services to enhance the lives of Oregonians and contribute to local economies. VR will also continue to identify new ways to enhance its work with the Oregon Workforce Investment Board, Local Workforce Investment Boards, and the Workforce Policy cabinet in the implementation of the Oregon Workforce Talent Development Board's strategic plan and local board's efforts to better align economic and workforce development activities. All of these efforts will provide greater access for Oregonians who experience disabilities who are seeking competitive integrated employment. This is an intentional approach to equity for people with disabilities as the core mission for VR.

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Oregon Eligibility Partnership

Overview

There are core needs every person must address to thrive in our communities. Sometimes when an individual or family's circumstances change, they need help with basic supports to get through the bumps in the road on their way to well-being. Oregon Eligibility Partnership (OEP) provides medical, food, cash, and childcare benefits to one in three people in Oregon. OEP is dedicated to simplifying access to these essential services, so people receive the supports they are eligible for and don't backslide on their journey to well-being.

OEP prioritizes equitable service delivery and providing direction and resources to employees who determine eligibility. To these ends, OEP has established structured governance and processes that unite historically independent programs together to better support individuals and families.

OEP's core responsibility is to make sure eligibility determination services receive robust technological and staffing support. The goal is to maintain a customer service experience that is consistent and delivers equitable, prompt and accurate eligibility determinations.

OEP is steadfast in adhering to program eligibility rules and regulations and the service delivery expectations of our federal partners. OEP actively collaborates with partners, staff, community members, and sovereign Tribal communities to address operational impacts and identify opportunities to improve customer service.

Current Funding Levels

The Governor Recommended Budget (GRB) to operate the OEP program for the 2025-27 biennium is \$444.9 million in General Fund and \$952.3 million total funds.

OEP	GF	OF	FF	TF	POS	FTE
LAB 23-25	381,533,373	11,578,031	434,198,263	827,309,667	2,624	2,579.81
GB 25-27	444,885,391	5,712,458	501,750,069	952,347,918	2,659	2,654.89
Difference LAB - GB	63,352,018	(5,865,573)	67,551,806	125,038,251	35	75.08
% Difference LAB - GB	16.60%	-50.66%	15.56%	15.11%	1.33%	2.91%

Major changes from 23-25 LAB to 25-27 GRB are driven mainly by:

- Standard inflation
- Phase out of one-time funding

Oregon Department of Human Services

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- Mandated staffing increases

OEP's funding is derived from a combination of federal funds allocated through the Center for Medicare & Medicaid Services (CMS) and the Department of Agriculture Food and Nutrition Services (FNS), as well as General Fund allocations that support programs which do not receive federal administrative funds, meaning that federal dollars allocated to these programs are strictly designated for services. This includes programs like Employment Related Day Care (ERDC), Temporary Assistance for Needy Families (TANF), certain portions of Healthier Oregon, and Veteran and Compact of Free Association (COFA) dental programs.

Strategic Funding Investments and Adjustments

Oregon Eligibility Partnership (OEP) provides medical, food, cash and child care benefits to one in three people in Oregon. OEP is dedicated to simplifying access to these essential services so people receive the supports they are eligible for and don't backslide on their journey to well-being.

	OEP					
	GF	OF	FF	TF	Positions	FTE
GB Build - POPS	7,090,927	-	17,148,899	24,239,826	9	6.75
104 - Federally Required Changes to Data Services Hub - Required Costs to	4,980,394	-	15,038,366	20,018,760	4	3.00
108 - SNAP Elderly Simplified Application Process (ESAP)	476,087	-	476,087	952,174	1	0.75
113 - Central Abuse Management System (CAM) M&O	1,250,000	-	1,250,000	2,500,000	-	-
201 - Mainframe Modernization	384,446	-	384,446	768,892	4	3.00

POP 104 Maintaining technology and supporting effective customer service

The Oregon Eligibility Partnership (OEP) has completed the OpenScape Call Center (OSCC) migration, enabling a unified statewide system for over 3,000 representatives to provide comprehensive support for medical, food, cash, and child care benefits. This significant upgrade required rapid implementation without sufficient resources to ensure ongoing system support, maintenance, and coordination. This POP proposes hiring additional staff to establish a statewide support/helpdesk team to improve customer service and support the work of ODHS as we continue to transition through

Oregon Department of Human Services

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the structure of the EIS statewide phone systems. This team will be able to support ODHS when we eventually transition this biennium off of OpenScape and onto a system that can meet our federal and state needs.

In parallel, the Oregon ONE Mobile app continues to see rapid adoption, providing a self-service option for benefit recipients. With over 49,000 users and growing, the app demands dedicated technical support to address issues, manage updates, and ensure seamless user experiences. The requested funds will allow the hiring of technical support staff to optimize app usage, reduce workloads for eligibility staff, and enhance overall customer satisfaction.

Finally, this POP provides the funding for the Federal Data Services Hub. This has been used since 2015 in Oregon at 100% federal funding. Federal regulations now cover 75% of the costs, but require States to cover 25%. These data hubs allow 60% of medical applications to be processed without a worker interaction, allowing for quicker benefits, greater accuracy, and increased efficiency today. Not funding this places risk on the whole Medicaid system for the State of Oregon. Without this investment, OEP risks degraded customer service, inefficient operations, and missed opportunities to leverage these technological advancements fully.

POP 108 SNAP Elderly Simplified Application Project (ESAP)

The Supplemental Nutrition Assistance Program (SNAP), a federal program that provides monthly benefits to help people buy food, is an important tool for ending hunger in our state. By opting into the federal Elderly Simplified Application Project (ESAP), Oregon can make sure that eligible older adults and people with disabilities aren't missing out on these critical benefits. ESAP would improve overall program access to older adults and people with disabilities by allowing for a simplified 2-page application. It would also extend the certification period to 36 months and allow staff to leverage federal data to verify required household information, which would help reduce workload within the state's eligibility enterprise. The ESAP would also significantly improve customer service to older adults and people with disabilities through a dedicated call center with ESAP specialized staff. If Oregon elects not to participate in the ESAP option, it will miss the opportunities to a.) improve SNAP access for these priority populations, b.) improve customer service and recertification processing timelines and c.) help ease workload demands on Oregon's characteristically overextended eligibility staff.

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POP 113 Central Abuse Management System (CAM) Maintenance and Operations (M&O) Support

The Centralized Abuse Management (CAM) system is the backbone of Oregon's efforts to investigate and address abuse, harm, and neglect across vulnerable populations, including children, elderly individuals, and those experiencing disabilities. This system ensures the timely and accurate handling of abuse investigations, facilitates compliance with federal reporting requirements, and supports licensing actions across OHA and ODHS programs. However, the CAM system is underfunded, limiting its ability to meet operational, regulatory, and user needs.

This proposal seeks a \$2.5M biennial budget increase to right-size funding for CAM's maintenance and allow for critical enhancements. Without this investment, Oregon risks undermining its capacity to protect vulnerable individuals, potentially seeing the system go to end of life, jeopardizing compliance with federal mandates, and compromising the security and efficiency of abuse investigations.

Investing in the CAM system is an investment in Oregon's commitment to safety, justice, and accountability. This proposal ensures that the state remains a leader in protecting its most vulnerable populations while upholding its federal and ethical obligations.

POP 201 Mainframe Modernization

The Oregon Department of Human Services (ODHS) relies on mainframe systems that exceed 50 years of age, posing significant risks to service delivery, system integrity, and legislative compliance. These outdated systems hinder the agency's ability to meet modern technological, security, and operational demands, leaving critical services for over 1.5 million Oregonians vulnerable. Staff and advocates, including SEIU, have raised concerns about how these systems negatively impact homecare workers, adult foster home providers, and other vital services. The requested funding and staffing for the 2025-27 biennium will support the planning, contracting, and continue the implementation necessary to transition off this antiquated infrastructure. This modernization will enhance program efficiency, provider payment accuracy, and benefit delivery, while aligning with federal expectations for sustainable IT solutions. Failure to act risks prolonged system outages, increased manual interventions, and compromised service quality for vulnerable populations across Oregon.

Oregon Department of Human Services

Oregon Eligibility Partnership

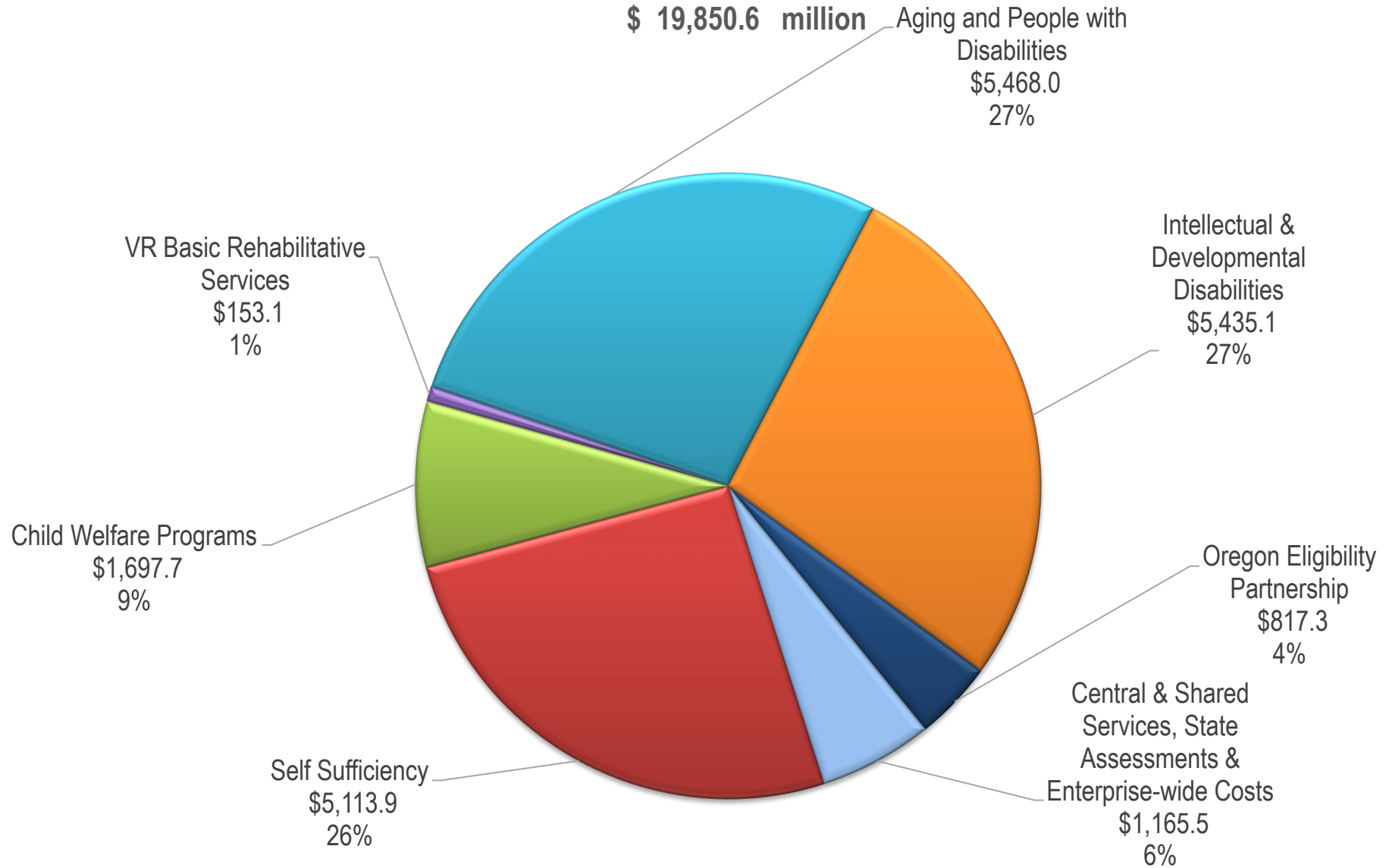
Conclusion

OEP serves as the primary resource for many people in Oregon seeking assistance to achieve and maintain health, safety and independence. OEP is fundamental to the ODHS core mission, as it provides individuals with essential benefits and promotes service equity by incorporating REAL+D information, respecting individuals' preferred names over legal names, and offering application options in multiple languages. A significant portion of our caseload comprises mandated cases, highlighting our obligation to serve individuals in need. Moreover, our work often runs counter to economic cycles - during economic downturns and tight budgets, we observe an increase in workload as more individuals require assistance.

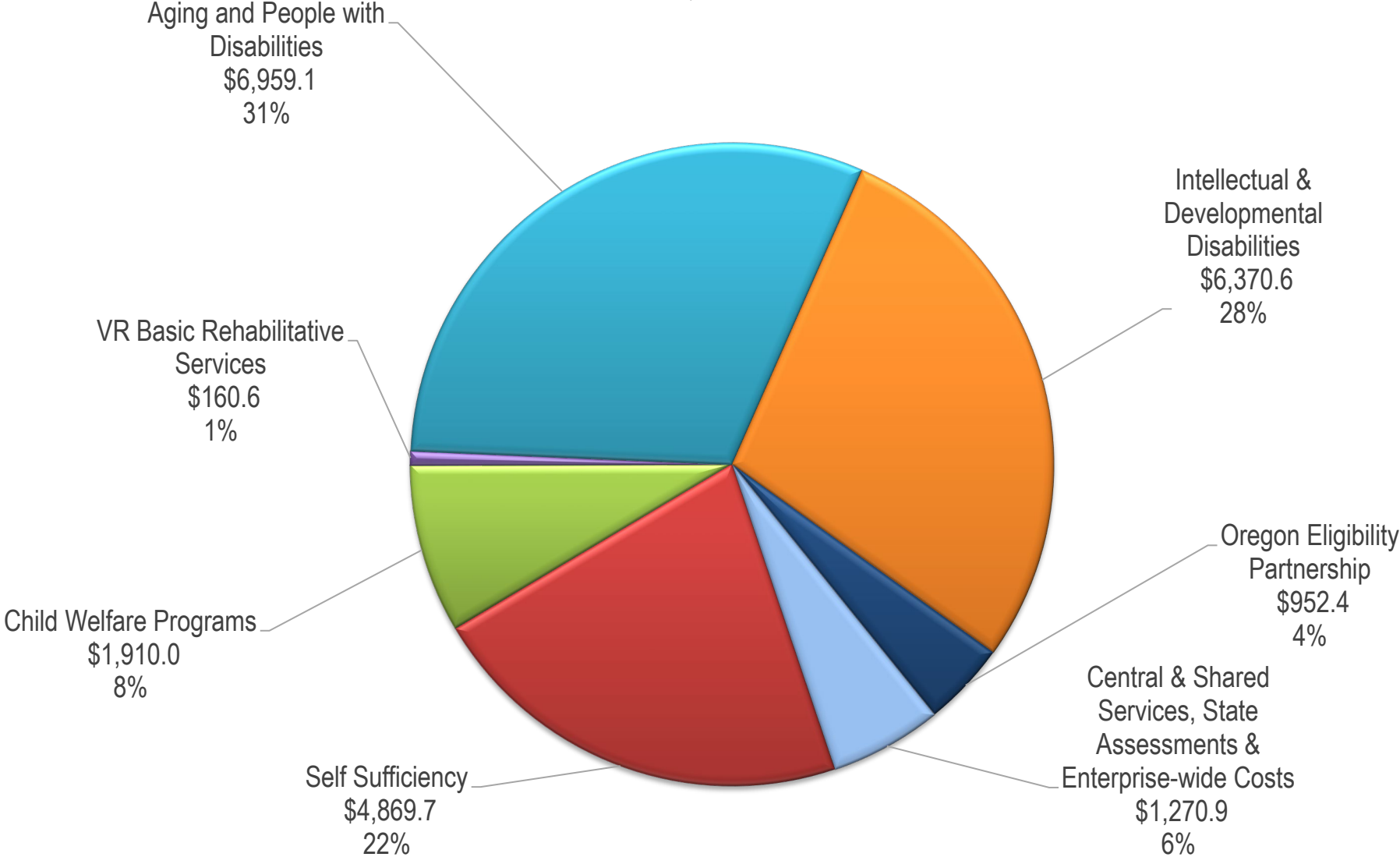
OEP consistently reviews data and information within our program, ensuring transparency by sharing it with staff on internal websites. We also have eligibility operations dashboards posted for the public at benefits.oregon.gov where people can get information about application processing and the ONE Customer Service Center.

**Oregon Department of Human Services
2023-25 Legislatively Approved Budget
Total Fund by Program Area**

\$ 19,850.6 million



**Oregon Department of Human Services
2025-27 Governor's Budget
Total Fund by Program Area
\$ 22,493.3 million**



Summary of 2025-27 Biennium Budget

Human Services, Dept. of
Department of Human Services
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	11,034	10,775.66	18,544,991,162	5,705,675,225	-	1,034,093,144	8,123,354,666	-	3,681,868,127
2023-25 Emergency Boards	248	184.58	1,149,680,672	351,596,920	-	148,502,941	649,580,811	-	-
2023-25 Leg Approved Budget	11,282	10,960.24	19,694,671,834	6,057,272,145	-	1,182,596,085	8,772,935,477	-	3,681,868,127
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(83)	191.32	328,414,424	177,404,657	-	25,385,325	125,624,442	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			(1,020,045)	(753,045)	-	(267,000)	-	-	-
Base Nonlimited Adjustment			(300,000,000)	-	-	-	-	-	(300,000,000)
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	11,199	11,151.56	19,722,066,213	6,233,923,757	-	1,207,714,410	8,898,559,919	-	3,381,868,127
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	4,495,072	23,517,686	-	2,436,918	(21,459,532)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	24,605,429	5,259,599	-	13,899,647	5,446,183	-	-
Subtotal	-	-	29,100,501	28,777,285	-	16,336,565	(16,013,349)	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	13	9.89	469,977,311	184,572,559	-	646,067	284,758,685	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(317,929,148)	(200,099,084)	-	(12,051,523)	(105,778,541)	-	-
Subtotal	13	9.89	152,048,163	(15,526,525)	-	(11,405,456)	178,980,144	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	846,047,359	339,425,192	-	41,721,890	464,900,277	-	-
State Gov't & Services Charges Increase/(Decrease)			41,958,750	37,680,570	-	3,255,272	1,022,908	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
Department of Human Services
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal	-	-	888,006,109	377,105,762	-	44,977,162	465,923,185	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	6	6.00	1,586,584,351	576,575,925	-	-	1,010,008,426	-	-
045 - Statutorily Eligible Caseloads	22	22.00	10,993,484	8,607,552	-	-	2,385,932	-	-
Subtotal	28	28.00	1,597,577,835	585,183,477	-	-	1,012,394,358	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	151,482,693	-	3,900,673	(155,383,366)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	9,016,110	-	-	9,016,110	-	-	-
Subtotal: 2025-27 Current Service Level	11,240	11,189.45	22,397,814,931	7,360,946,449	-	1,270,539,464	10,384,460,891	-	3,381,868,127

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
Department of Human Services
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	11,240	11,189.45	22,397,814,931	7,360,946,449	-	1,270,539,464	10,384,460,891	-	3,381,868,127
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	(3,740,083)	-	-	(3,740,083)	-	-	-
Modified 2025-27 Current Service Level	11,240	11,189.45	22,394,074,848	7,360,946,449	-	1,266,799,381	10,384,460,891	-	3,381,868,127
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	21	(356.67)	(39,312,458)	(74,887,104)	-	17,141,417	18,433,229	-	-
092 - Statewide AG Adjustment	-	-	(9,903,138)	(5,317,732)	-	(257,949)	(4,327,457)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(20,664,763)	(12,777,208)	-	(806,541)	(7,081,014)	-	-
095 - DHS/OHA Reshoot	8	5.89	38,730,072	11,996,260	-	18,411,474	8,322,338	-	-
101 - Strengthening Safety and Regulatory Oversight	33	21.27	5,668,946	2,834,473	-	-	2,834,473	-	-
102 - OREM-Climate Response & Building Resilience	-	-	5,000,000	5,000,000	-	-	-	-	-
103 - Access Rule (CMS)	24	16.83	4,242,684	2,121,342	-	-	2,121,342	-	-
104 - Federally Req'd Chgs to Data Services Hub	4	3.00	20,018,760	4,980,394	-	-	15,038,366	-	-
105 - Contract and Fiscal Compliance	4	3.00	745,663	745,663	-	-	-	-	-
106 - CW Division Contract Administration Program	15	10.85	2,717,257	1,902,083	-	-	815,174	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	5,183,325	5,183,325	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	2	1.50	1,161,850	580,925	-	-	580,925	-	-
109 - Office and Worker Safety	10	4.46	7,483,617	3,486,518	-	1,397,468	2,599,631	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
Department of Human Services
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	3	2.25	547,943	383,562	-	-	164,381	-	-
112 - Family First Prevention Svcs Act Impltn	2	1.50	14,083,504	7,041,752	-	-	7,041,752	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	2,500,000	1,250,000	-	-	1,250,000	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	6	4.50	2,288,854	1,444,427	-	-	844,427	-	-
201 - Mainframe Modernization	6	4.50	6,232,682	2,207,443	-	407,237	3,618,002	-	-
202 - Improve IT Security and Privacy Posture	-	-	2,445,865	1,467,518	-	97,835	880,512	-	-
501 - HH-FC Youth: Path to Housing Stability	3	1.89	4,568,046	4,307,390	-	122,215	138,441	-	-
502 - HH-YEHP Core Service Maintenance	6	5.25	19,707,205	19,707,205	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth Hmlsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdtn	26	11.41	25,781,686	9,991,428	-	-	15,790,258	-	-
Subtotal Policy Packages	173	(258.57)	99,227,600	(6,350,336)	-	36,513,156	69,064,780	-	-
Total 2025-27 Governor's Budget	11,413	10,930.88	22,493,302,448	7,354,596,113	-	1,303,312,537	10,453,525,671	-	3,381,868,127
Percentage Change From 2023-25 Leg Approved Budget	1.16%	-0.27%	14.21%	21.42%	-	10.21%	19.16%	-	-8.15%
Percentage Change From 2025-27 Current Service Level	1.54%	-2.31%	0.43%	-0.09%	-	2.58%	0.67%	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Central & Shared Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-010-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	1,055	1,045.87	1,058,789,578	463,454,345	-	260,847,107	334,488,126	-	-
2023-25 Emergency Boards	115	106.02	106,772,111	59,054,042	-	19,838,677	27,879,392	-	-
2023-25 Leg Approved Budget	1,170	1,151.89	1,165,561,689	522,508,387	-	280,685,784	362,367,518	-	-
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(2)	11.25	11,120,820	(11,720,964)	-	23,689,559	(847,775)	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			(1,020,045)	(753,045)	-	(267,000)	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	1,168	1,163.14	1,175,662,464	510,034,378	-	304,108,343	361,519,743	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	2,731,748	494,556	-	3,513,089	(1,275,897)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	1,878,668	1,700,982	-	(67,266)	244,952	-	-
Subtotal	-	-	4,610,416	2,195,538	-	3,445,823	(1,030,945)	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	9,804,306	7,354,524	-	504,438	1,945,344	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(16,214,106)	(16,124,542)	-	-	(89,564)	-	-
Subtotal	-	-	(6,409,800)	(8,770,018)	-	504,438	1,855,780	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	54,764,453	28,365,985	-	5,770,774	20,627,694	-	-
State Gov't & Services Charges Increase/(Decrease)			41,958,750	37,680,570	-	3,255,272	1,022,908	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
DHS Central & Shared Services
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal	-	-	96,723,203	66,046,555	-	9,026,046	21,650,602	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	4	4.00	5,503,186	3,376,702	-	-	2,126,484	-	-
Subtotal: 2025-27 Current Service Level	1,172	1,167.14	1,276,089,469	572,883,155	-	317,084,650	386,121,664	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Central & Shared Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-010-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	1,172	1,167.14	1,276,089,469	572,883,155	-	317,084,650	386,121,664	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	1,172	1,167.14	1,276,089,469	572,883,155	-	317,084,650	386,121,664	-	-
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	1	0.75	(10,309,189)	(7,659,135)	-	(109,696)	(2,540,358)	-	-
092 - Statewide AG Adjustment	-	-	(419,983)	(80,737)	-	(256,576)	(82,670)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(16,641,436)	(10,476,666)	-	(762,524)	(5,402,246)	-	-
095 - DHS/OHA Reshoot	4	4.00	1,513,490	507,709	-	498,072	507,709	-	-
101 - Strengthening Safety and Regulatory Oversight	-	-	-	-	-	-	-	-	-
102 - OREM-Climate Response & Building Resilience	-	-	5,000,000	5,000,000	-	-	-	-	-
103 - Access Rule (CMS)	-	-	-	-	-	-	-	-	-
104 - Federally Req'd Chgs to Data Services Hub	-	-	-	-	-	-	-	-	-
105 - Contract and Fiscal Compliance	-	-	-	-	-	-	-	-	-
106 - CW Division Contract Administration Program	-	-	-	-	-	-	-	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	-	-	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	-	-	-	-	-	-	-	-	-
109 - Office and Worker Safety	10	4.46	7,483,617	3,486,518	-	1,397,468	2,599,631	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Central & Shared Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-010-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	-	-	-	-	-	-	-	-	-
112 - Family First Prevention Svcs Act Impltn	-	-	-	-	-	-	-	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	-	-	-	-	-	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	2	1.50	5,463,790	1,822,997	-	407,237	3,233,556	-	-
202 - Improve IT Security and Privacy Posture	-	-	2,445,865	1,467,518	-	97,835	880,512	-	-
501 - HH-FC Youth: Path to Housing Stability	1	0.63	242,398	75,597	-	122,215	44,586	-	-
502 - HH-YEHP Core Service Maintenance	-	-	-	-	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth HmIsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdtn	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	18	11.34	(5,221,448)	(5,856,199)	-	1,394,031	(759,280)	-	-
Total 2025-27 Governor's Budget	1,190	1,178.48	1,270,868,021	567,026,956	-	318,478,681	385,362,384	-	-
Percentage Change From 2023-25 Leg Approved Budget	1.71%	2.31%	9.03%	8.52%	-	13.46%	6.35%	-	-
Percentage Change From 2025-27 Current Service Level	1.54%	0.97%	-0.41%	-1.02%	-	0.44%	-0.20%	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Central Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-010-40-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	298	295.87	134,253,363	71,250,110	-	21,122,100	41,881,153	-	-
2023-25 Emergency Boards	86	85.64	63,051,086	43,161,292	-	927,955	18,961,839	-	-
2023-25 Leg Approved Budget	384	381.51	197,304,449	114,411,402	-	22,050,055	60,842,992	-	-
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(2)	(0.94)	(12,396,154)	(11,720,964)	-	172,585	(847,775)	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	382	380.57	184,908,295	102,690,438	-	22,222,640	59,995,217	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(822,367)	494,556	-	(41,026)	(1,275,897)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	651,244	433,703	-	21,003	196,538	-	-
Subtotal	-	-	(171,123)	928,259	-	(20,023)	(1,079,359)	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	2,983,696	1,248,794	-	89,945	1,644,957	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(16,035,855)	(16,021,513)	-	-	(14,342)	-	-
Subtotal	-	-	(13,052,159)	(14,772,719)	-	89,945	1,630,615	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	2,898,097	858,615	-	1,396,713	642,769	-	-
Subtotal	-	-	2,898,097	858,615	-	1,396,713	642,769	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
DHS Central Services
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	4	4.00	1,482,682	667,670	-	-	815,012	-	-
Subtotal: 2025-27 Current Service Level	386	384.57	176,065,792	90,372,263	-	23,689,275	62,004,254	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Central Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-010-40-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	386	384.57	176,065,792	90,372,263	-	23,689,275	62,004,254	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	386	384.57	176,065,792	90,372,263	-	23,689,275	62,004,254	-	-
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	(157,239)	(71,498)	-	(11,186)	(74,555)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(270,002)	(141,539)	-	(4,421)	(124,042)	-	-
095 - DHS/OHA Reshoot	2	2.00	517,346	258,673	-	-	258,673	-	-
101 - Strengthening Safety and Regulatory Oversight	-	-	-	-	-	-	-	-	-
102 - OREM-Climate Response & Building Resilience	-	-	5,000,000	5,000,000	-	-	-	-	-
103 - Access Rule (CMS)	-	-	-	-	-	-	-	-	-
104 - Federally Req'd Chgs to Data Services Hub	-	-	-	-	-	-	-	-	-
105 - Contract and Fiscal Compliance	-	-	-	-	-	-	-	-	-
106 - CW Division Contract Administration Program	-	-	-	-	-	-	-	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	-	-	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	-	-	-	-	-	-	-	-	-
109 - Office and Worker Safety	-	-	-	-	-	-	-	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Central Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-010-40-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	-	-	-	-	-	-	-	-	-
112 - Family First Prevention Svcs Act Impltn	-	-	-	-	-	-	-	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	-	-	-	-	-	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security and Privacy Posture	-	-	-	-	-	-	-	-	-
501 - HH-FC Youth: Path to Housing Stability	-	-	-	-	-	-	-	-	-
502 - HH-YEHP Core Service Maintenance	-	-	-	-	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth Homlsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdtn	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	2	2.00	5,090,105	5,045,636	-	(15,607)	60,076	-	-
Total 2025-27 Governor's Budget	388	386.57	181,155,897	95,417,899	-	23,673,668	62,064,330	-	-
Percentage Change From 2023-25 Leg Approved Budget	1.04%	1.33%	-8.18%	-16.60%	-	7.36%	2.01%	-	-
Percentage Change From 2025-27 Current Service Level	0.52%	0.52%	2.89%	5.58%	-	-0.07%	0.10%	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Shared Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-010-45-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	757	750.00	185,107,177	-	-	185,107,177	-	-	-
2023-25 Emergency Boards	29	20.38	17,240,379	-	-	17,240,379	-	-	-
2023-25 Leg Approved Budget	786	770.38	202,347,556	-	-	202,347,556	-	-	-
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	12.19	23,516,974	-	-	23,516,974	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	786	782.57	225,864,530	-	-	225,864,530	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	3,554,115	-	-	3,554,115	-	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	(97,724)	-	-	(97,724)	-	-	-
Subtotal	-	-	3,456,391	-	-	3,456,391	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	414,252	-	-	414,252	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	414,252	-	-	414,252	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	1,348,457	-	-	1,348,457	-	-	-
Subtotal	-	-	1,348,457	-	-	1,348,457	-	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
DHS Shared Services
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2025-27 Current Service Level	786	782.57	231,083,630	-	-	231,083,630	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Shared Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-010-45-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	786	782.57	231,083,630	-	-	231,083,630	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	786	782.57	231,083,630	-	-	231,083,630	-	-	-
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	1	0.75	168,714	-	-	168,714	-	-	-
092 - Statewide AG Adjustment	-	-	(244,812)	-	-	(244,812)	-	-	-
093 - Statewide Adjustment DAS Chgs	-	-	-	-	-	-	-	-	-
095 - DHS/OHA Reshoot	2	2.00	498,072	-	-	498,072	-	-	-
101 - Strengthening Safety and Regulatory Oversight	-	-	-	-	-	-	-	-	-
102 - OREM-Climate Response & Building Resilience	-	-	-	-	-	-	-	-	-
103 - Access Rule (CMS)	-	-	-	-	-	-	-	-	-
104 - Federally Req'd Chgs to Data Services Hub	-	-	-	-	-	-	-	-	-
105 - Contract and Fiscal Compliance	-	-	-	-	-	-	-	-	-
106 - CW Division Contract Administration Program	-	-	-	-	-	-	-	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	-	-	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	-	-	-	-	-	-	-	-	-
109 - Office and Worker Safety	10	4.46	1,225,338	-	-	1,225,338	-	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Shared Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-010-45-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	-	-	-	-	-	-	-	-	-
112 - Family First Prevention Svcs Act Impltn	-	-	-	-	-	-	-	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	-	-	-	-	-	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	2	1.50	363,042	-	-	363,042	-	-	-
202 - Improve IT Security and Privacy Posture	-	-	-	-	-	-	-	-	-
501 - HH-FC Youth: Path to Housing Stability	1	0.63	118,679	-	-	118,679	-	-	-
502 - HH-YEHP Core Service Maintenance	-	-	-	-	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth Homlsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdtn	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	16	9.34	2,129,033	-	-	2,129,033	-	-	-
Total 2025-27 Governor's Budget	802	791.91	233,212,663	-	-	233,212,663	-	-	-

Percentage Change From 2023-25 Leg Approved Budget	2.04%	2.79%	15.25%	-	-	15.25%	-	-	-
Percentage Change From 2025-27 Current Service Level	2.04%	1.19%	0.92%	-	-	0.92%	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
State Assessments and Enterprise-wide Costs
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-010-50-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	-	-	739,429,038	392,204,235	-	54,617,830	292,606,973	-	-
2023-25 Emergency Boards	-	-	26,480,646	15,892,750	-	1,670,343	8,917,553	-	-
2023-25 Leg Approved Budget	-	-	765,909,684	408,096,985	-	56,288,173	301,524,526	-	-
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			(1,020,045)	(753,045)	-	(267,000)	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	-	-	764,889,639	407,343,940	-	56,021,173	301,524,526	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	1,325,148	1,267,279	-	9,455	48,414	-	-
Subtotal	-	-	1,325,148	1,267,279	-	9,455	48,414	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	6,406,358	6,105,730	-	241	300,387	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(178,251)	(103,029)	-	-	(75,222)	-	-
Subtotal	-	-	6,228,107	6,002,701	-	241	225,165	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	50,517,899	27,507,370	-	3,025,604	19,984,925	-	-
State Gov't & Services Charges Increase/(Decrease)			41,958,750	37,680,570	-	3,255,272	1,022,908	-	-
Subtotal	-	-	92,476,649	65,187,940	-	6,280,876	21,007,833	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
State Assessments and Enterprise-wide Costs
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	4,020,504	2,709,032	-	-	1,311,472	-	-
Subtotal: 2025-27 Current Service Level	-	-	868,940,047	482,510,892	-	62,311,745	324,117,410	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
State Assessments and Enterprise-wide Costs
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	-	-	868,940,047	482,510,892	-	62,311,745	324,117,410	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	-	-	868,940,047	482,510,892	-	62,311,745	324,117,410	-	-
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	(10,477,903)	(7,659,135)	-	(278,410)	(2,540,358)	-	-
092 - Statewide AG Adjustment	-	-	(17,932)	(9,239)	-	(578)	(8,115)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(16,371,434)	(10,335,127)	-	(758,103)	(5,278,204)	-	-
095 - DHS/OHA Reshoot	-	-	498,072	249,036	-	-	249,036	-	-
101 - Strengthening Safety and Regulatory Oversight	-	-	-	-	-	-	-	-	-
102 - OREM-Climate Response & Building Resilience	-	-	-	-	-	-	-	-	-
103 - Access Rule (CMS)	-	-	-	-	-	-	-	-	-
104 - Federally Req'd Chgs to Data Services Hub	-	-	-	-	-	-	-	-	-
105 - Contract and Fiscal Compliance	-	-	-	-	-	-	-	-	-
106 - CW Division Contract Administration Program	-	-	-	-	-	-	-	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	-	-	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	-	-	-	-	-	-	-	-	-
109 - Office and Worker Safety	-	-	6,258,279	3,486,518	-	172,130	2,599,631	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
State Assessments and Enterprise-wide Costs
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	-	-	-	-	-	-	-	-	-
112 - Family First Prevention Svcs Act Impltn	-	-	-	-	-	-	-	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	-	-	-	-	-	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	5,100,748	1,822,997	-	44,195	3,233,556	-	-
202 - Improve IT Security and Privacy Posture	-	-	2,445,865	1,467,518	-	97,835	880,512	-	-
501 - HH-FC Youth: Path to Housing Stability	-	-	123,719	75,597	-	3,536	44,586	-	-
502 - HH-YEHP Core Service Maintenance	-	-	-	-	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth Hmrlsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensur'g access to svcs for indv w/ BH cdtn	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	-	-	(12,440,586)	(10,901,835)	-	(719,395)	(819,356)	-	-
Total 2025-27 Governor's Budget	-	-	856,499,461	471,609,057	-	61,592,350	323,298,054	-	-
Percentage Change From 2023-25 Leg Approved Budget	-	-	11.83%	15.56%	-	9.42%	7.22%	-	-
Percentage Change From 2025-27 Current Service Level	-	-	-1.43%	-2.26%	-	-1.15%	-0.25%	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Programs
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	9,979	9,729.79	17,486,201,584	5,242,220,880	-	773,246,037	7,788,866,540	-	3,681,868,127
2023-25 Emergency Boards	133	78.56	1,042,908,561	292,542,878	-	128,664,264	621,701,419	-	-
2023-25 Leg Approved Budget	10,112	9,808.35	18,529,110,145	5,534,763,758	-	901,910,301	8,410,567,959	-	3,681,868,127
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(81)	180.07	317,293,604	189,125,621	-	1,695,766	126,472,217	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			(300,000,000)	-	-	-	-	-	(300,000,000)
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	10,031	9,988.42	18,546,403,749	5,723,889,379	-	903,606,067	8,537,040,176	-	3,381,868,127
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	1,763,324	23,023,130	-	(1,076,171)	(20,183,635)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	22,726,761	3,558,617	-	13,966,913	5,201,231	-	-
Subtotal	-	-	24,490,085	26,581,747	-	12,890,742	(14,982,404)	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	13	9.89	460,173,005	177,218,035	-	141,629	282,813,341	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(301,715,042)	(183,974,542)	-	(12,051,523)	(105,688,977)	-	-
Subtotal	13	9.89	158,457,963	(6,756,507)	-	(11,909,894)	177,124,364	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	791,282,906	311,059,207	-	35,951,116	444,272,583	-	-
Subtotal	-	-	791,282,906	311,059,207	-	35,951,116	444,272,583	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
DHS Programs
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-060-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	6	6.00	1,586,584,351	576,575,925	-	-	1,010,008,426	-	-
045 - Statutorily Eligible Caseloads	22	22.00	10,993,484	8,607,552	-	-	2,385,932	-	-
Subtotal	28	28.00	1,597,577,835	585,183,477	-	-	1,012,394,358	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	151,482,693	-	3,900,673	(155,383,366)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	(4)	(4.00)	3,512,924	(3,376,702)	-	9,016,110	(2,126,484)	-	-
Subtotal: 2025-27 Current Service Level	10,068	10,022.31	21,121,725,462	6,788,063,294	-	953,454,814	9,998,339,227	-	3,381,868,127

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Programs
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	10,068	10,022.31	21,121,725,462	6,788,063,294	-	953,454,814	9,998,339,227	-	3,381,868,127
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	(3,740,083)	-	-	(3,740,083)	-	-	-
Modified 2025-27 Current Service Level	10,068	10,022.31	21,117,985,379	6,788,063,294	-	949,714,731	9,998,339,227	-	3,381,868,127
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	20	(357.42)	(29,003,269)	(67,227,969)	-	17,251,113	20,973,587	-	-
092 - Statewide AG Adjustment	-	-	(9,483,155)	(5,236,995)	-	(1,373)	(4,244,787)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(4,023,327)	(2,300,542)	-	(44,017)	(1,678,768)	-	-
095 - DHS/OHA Reshoot	4	1.89	37,216,582	11,488,551	-	17,913,402	7,814,629	-	-
101 - Strengthening Safety and Regulatory Oversight	33	21.27	5,668,946	2,834,473	-	-	2,834,473	-	-
102 - OREM-Climate Response & Building Resilience	-	-	-	-	-	-	-	-	-
103 - Access Rule (CMS)	24	16.83	4,242,684	2,121,342	-	-	2,121,342	-	-
104 - Federally Req'd Chgs to Data Services Hub	4	3.00	20,018,760	4,980,394	-	-	15,038,366	-	-
105 - Contract and Fiscal Compliance	4	3.00	745,663	745,663	-	-	-	-	-
106 - CW Division Contract Administration Program	15	10.85	2,717,257	1,902,083	-	-	815,174	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	5,183,325	5,183,325	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	2	1.50	1,161,850	580,925	-	-	580,925	-	-
109 - Office and Worker Safety	-	-	-	-	-	-	-	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
DHS Programs
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-00-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	3	2.25	547,943	383,562	-	-	164,381	-	-
112 - Family First Prevention Svcs Act Impltn	2	1.50	14,083,504	7,041,752	-	-	7,041,752	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	2,500,000	1,250,000	-	-	1,250,000	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	6	4.50	2,288,854	1,444,427	-	-	844,427	-	-
201 - Mainframe Modernization	4	3.00	768,892	384,446	-	-	384,446	-	-
202 - Improve IT Security and Privacy Posture	-	-	-	-	-	-	-	-	-
501 - HH-FC Youth: Path to Housing Stability	2	1.26	4,325,648	4,231,793	-	-	93,855	-	-
502 - HH-YEHP Core Service Maintenance	6	5.25	19,707,205	19,707,205	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth Homlsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdtn	26	11.41	25,781,686	9,991,428	-	-	15,790,258	-	-
Subtotal Policy Packages	155	(269.91)	104,449,048	(494,137)	-	35,119,125	69,824,060	-	-
Total 2025-27 Governor's Budget	10,223	9,752.40	21,222,434,427	6,787,569,157	-	984,833,856	10,068,163,287	-	3,381,868,127
Percentage Change From 2023-25 Leg Approved Budget	1.10%	-0.57%	14.54%	22.64%	-	9.19%	19.71%	-	-8.15%
Percentage Change From 2025-27 Current Service Level	1.54%	-2.69%	0.48%	-0.01%	-	3.29%	0.70%	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Self Sufficiency - Program
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-01-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	998	994.03	4,775,072,036	346,746,987	-	340,554,434	405,902,488	-	3,681,868,127
2023-25 Emergency Boards	63	21.18	338,746,700	29,321,210	-	113,822,036	195,603,454	-	-
2023-25 Leg Approved Budget	1,061	1,015.21	5,113,818,736	376,068,197	-	454,376,470	601,505,942	-	3,681,868,127
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(53)	(7.71)	19,993,663	10,999,758	-	(104,322)	9,098,227	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			(300,000,000)	-	-	-	-	-	(300,000,000)
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	1,008	1,007.50	4,833,812,399	387,067,955	-	454,272,148	610,604,169	-	3,381,868,127
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	1,353,457	2,624,512	-	(9,774)	(1,261,281)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	894,441	426,600	-	31,770	436,071	-	-
Subtotal	-	-	2,247,898	3,051,112	-	21,996	(825,210)	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	2	2.00	10,350,408	-	-	-	10,350,408	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(56,073,074)	(55,646,109)	-	-	(426,965)	-	-
Subtotal	2	2.00	(45,722,666)	(55,646,109)	-	-	9,923,443	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	28,438,321	8,044,581	-	18,994,385	1,399,355	-	-
Subtotal	-	-	28,438,321	8,044,581	-	18,994,385	1,399,355	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
Self Sufficiency - Program
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	(7,678,085)	-	-	7,678,085	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	1	1.00	9,580,771	4,202,961	-	9,016,110	(3,638,300)	-	-
Subtotal: 2025-27 Current Service Level	1,011	1,010.50	4,828,356,723	339,042,415	-	482,304,639	625,141,542	-	3,381,868,127

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Self Sufficiency - Program
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-01-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	1,011	1,010.50	4,828,356,723	339,042,415	-	482,304,639	625,141,542	-	3,381,868,127
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	1,011	1,010.50	4,828,356,723	339,042,415	-	482,304,639	625,141,542	-	3,381,868,127
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	-	(20,000,000)	-	-	20,000,000	-	-
092 - Statewide AG Adjustment	-	-	(38,177)	(27,913)	-	(319)	(9,945)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(1,109,238)	(664,482)	-	(5,157)	(439,599)	-	-
095 - DHS/OHA Reshoot	(19)	(18.50)	17,366,853	6,477,533	-	5,080,509	5,808,811	-	-
101 - Strengthening Safety and Regulatory Oversight	-	-	-	-	-	-	-	-	-
102 - OREM-Climate Response & Building Resilience	-	-	-	-	-	-	-	-	-
103 - Access Rule (CMS)	-	-	-	-	-	-	-	-	-
104 - Federally Req'd Chgs to Data Services Hub	-	-	-	-	-	-	-	-	-
105 - Contract and Fiscal Compliance	-	-	-	-	-	-	-	-	-
106 - CW Division Contract Administration Program	-	-	-	-	-	-	-	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	5,183,325	5,183,325	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	1	0.75	209,676	104,838	-	-	104,838	-	-
109 - Office and Worker Safety	-	-	-	-	-	-	-	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Self Sufficiency - Program
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-01-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	-	-	-	-	-	-	-	-	-
112 - Family First Prevention Svcs Act Impltn	-	-	-	-	-	-	-	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	-	-	-	-	-	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security and Privacy Posture	-	-	-	-	-	-	-	-	-
501 - HH-FC Youth: Path to Housing Stability	-	-	-	-	-	-	-	-	-
502 - HH-YEHP Core Service Maintenance	6	5.25	19,707,205	19,707,205	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth Homlsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdtn	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	(12)	(12.50)	41,319,644	10,780,506	-	5,075,033	25,464,105	-	-
Total 2025-27 Governor's Budget	999	998.00	4,869,676,367	349,822,921	-	487,379,672	650,605,647	-	3,381,868,127
Percentage Change From 2023-25 Leg Approved Budget	-5.84%	-1.70%	-4.77%	-6.98%	-	7.26%	8.16%	-	-8.15%
Percentage Change From 2025-27 Current Service Level	-1.19%	-1.24%	0.86%	3.18%	-	1.05%	4.07%	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
VR - Basic Rehabilitative Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-07-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	275	274.04	147,692,444	39,666,833	-	10,853,305	97,172,306	-	-
2023-25 Emergency Boards	10	6.30	5,454,694	1,406,486	-	86,016	3,962,192	-	-
2023-25 Leg Approved Budget	285	280.34	153,147,138	41,073,319	-	10,939,321	101,134,498	-	-
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(3)	0.70	5,836,194	1,109,982	-	143,859	4,582,353	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	282	281.04	158,983,332	42,183,301	-	11,083,180	105,716,851	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(732,323)	391,451	-	(30,784)	(1,092,990)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	(23,942)	(1,651)	-	10,962	(33,253)	-	-
Subtotal	-	-	(756,265)	389,800	-	(19,822)	(1,126,243)	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	1,562,224	1,562,224	-	-	-	-	-
Subtotal	-	-	1,562,224	1,562,224	-	-	-	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
VR - Basic Rehabilitative Services
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2025-27 Current Service Level	282	281.04	159,789,291	44,135,325	-	11,063,358	104,590,608	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
VR - Basic Rehabilitative Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-07-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	282	281.04	159,789,291	44,135,325	-	11,063,358	104,590,608	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	282	281.04	159,789,291	44,135,325	-	11,063,358	104,590,608	-	-
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
092 - Statewide AG Adjustment	-	-	(10,145)	(5,405)	-	-	(4,740)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(46,931)	(17,113)	-	(417)	(29,401)	-	-
095 - DHS/OHA Reshoot	-	-	-	-	-	-	-	-	-
101 - Strengthening Safety and Regulatory Oversight	-	-	-	-	-	-	-	-	-
102 - OREM-Climate Response & Building Resilience	-	-	-	-	-	-	-	-	-
103 - Access Rule (CMS)	-	-	-	-	-	-	-	-	-
104 - Federally Req'd Chgs to Data Services Hub	-	-	-	-	-	-	-	-	-
105 - Contract and Fiscal Compliance	4	3.00	745,663	745,663	-	-	-	-	-
106 - CW Division Contract Administration Program	-	-	-	-	-	-	-	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	-	-	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	-	-	-	-	-	-	-	-	-
109 - Office and Worker Safety	-	-	-	-	-	-	-	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
VR - Basic Rehabilitative Services
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-07-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	-	-	-	-	-	-	-	-	-
112 - Family First Prevention Svcs Act Impltn	-	-	-	-	-	-	-	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	-	-	-	-	-	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security and Privacy Posture	-	-	-	-	-	-	-	-	-
501 - HH-FC Youth: Path to Housing Stability	-	-	-	-	-	-	-	-	-
502 - HH-YEHP Core Service Maintenance	-	-	-	-	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth Hmrlsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdt'n	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	4	3.00	688,587	723,145	-	(417)	(34,141)	-	-
Total 2025-27 Governor's Budget	286	284.04	160,477,878	44,858,470	-	11,062,941	104,556,467	-	-

Percentage Change From 2023-25 Leg Approved Budget	0.35%	1.32%	4.79%	9.22%	-	1.13%	3.38%	-	-
Percentage Change From 2025-27 Current Service Level	1.42%	1.07%	0.43%	1.64%	-	-	-0.03%	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Aging and People with Disabilities APD
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	1,513	1,503.19	5,166,710,861	1,697,169,850	-	345,699,123	3,123,841,888	-	-
2023-25 Emergency Boards	44	38.77	135,391,826	63,060,448	-	(2,559,058)	74,890,436	-	-
2023-25 Leg Approved Budget	1,557	1,541.96	5,302,102,687	1,760,230,298	-	343,140,065	3,198,732,324	-	-
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(9)	(1.91)	46,313,076	23,064,669	-	1,356,735	21,891,672	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	1,548	1,540.05	5,348,415,763	1,783,294,967	-	344,496,800	3,220,623,996	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	655,249	3,347,606	-	(1,096,622)	(1,595,735)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	13,786,402	(52,260)	-	13,899,551	(60,889)	-	-
Subtotal	-	-	14,441,651	3,295,346	-	12,802,929	(1,656,624)	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	5	5.00	282,904,800	97,771,019	-	-	185,133,781	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(82,041,377)	(40,858,988)	-	(8,761,283)	(32,421,106)	-	-
Subtotal	5	5.00	200,863,423	56,912,031	-	(8,761,283)	152,712,675	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	333,836,465	125,740,316	-	14,571,751	193,524,398	-	-
Subtotal	-	-	333,836,465	125,740,316	-	14,571,751	193,524,398	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
Aging and People with Disabilities APD
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	6	6.00	953,521,508	356,761,940	-	-	596,759,568	-	-
045 - Statutorily Eligible Caseloads	-	-	5,216,164	5,216,164	-	-	-	-	-
Subtotal	6	6.00	958,737,672	361,978,104	-	-	596,759,568	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	67,565,516	-	3,413,614	(70,979,130)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	(214,552)	(107,276)	-	-	(107,276)	-	-
Subtotal: 2025-27 Current Service Level	1,559	1,551.05	6,856,080,422	2,398,679,004	-	366,523,811	4,090,877,607	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Aging and People with Disabilities APD
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	1,559	1,551.05	6,856,080,422	2,398,679,004	-	366,523,811	4,090,877,607	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	1,559	1,551.05	6,856,080,422	2,398,679,004	-	366,523,811	4,090,877,607	-	-
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	55,048,129	(1,027,939)	-	18,000,000	38,076,068	-	-
092 - Statewide AG Adjustment	-	-	(57,381)	(40,064)	-	(1,054)	(16,263)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(666,607)	(300,562)	-	(32,481)	(333,564)	-	-
095 - DHS/OHA Reshoot	3	3.00	18,463,623	535,047	-	17,731,448	197,128	-	-
101 - Strengthening Safety and Regulatory Oversight	19	8.75	2,567,222	1,283,611	-	-	1,283,611	-	-
102 - OREM-Climate Response & Building Resilience	-	-	-	-	-	-	-	-	-
103 - Access Rule (CMS)	12	8.29	2,088,798	1,044,399	-	-	1,044,399	-	-
104 - Federally Req'd Chgs to Data Services Hub	-	-	-	-	-	-	-	-	-
105 - Contract and Fiscal Compliance	-	-	-	-	-	-	-	-	-
106 - CW Division Contract Administration Program	-	-	-	-	-	-	-	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	-	-	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	-	-	-	-	-	-	-	-	-
109 - Office and Worker Safety	-	-	-	-	-	-	-	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Aging and People with Disabilities APD
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-08-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	-	-	-	-	-	-	-	-	-
112 - Family First Prevention Svcs Act Impltn	-	-	-	-	-	-	-	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	-	-	-	-	-	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security and Privacy Posture	-	-	-	-	-	-	-	-	-
501 - HH-FC Youth: Path to Housing Stability	-	-	-	-	-	-	-	-	-
502 - HH-YEHP Core Service Maintenance	-	-	-	-	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth HmIsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdtn	26	11.41	25,781,686	9,991,428	-	-	15,790,258	-	-
Subtotal Policy Packages	60	31.45	103,225,470	11,485,920	-	35,697,913	56,041,637	-	-
Total 2025-27 Governor's Budget	1,619	1,582.50	6,959,305,892	2,410,164,924	-	402,221,724	4,146,919,244	-	-

Percentage Change From 2023-25 Leg Approved Budget	3.98%	2.63%	31.26%	36.92%	-	17.22%	29.64%	-	-
Percentage Change From 2025-27 Current Service Level	3.85%	2.03%	1.51%	0.48%	-	9.74%	1.37%	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Intellectual & Developmental Disabilities - I/DD
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-09-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	955	951.17	5,004,728,806	1,819,176,873	-	26,471,039	3,159,080,894	-	-
2023-25 Emergency Boards	36	28.47	430,277,156	133,495,737	-	5,703,409	291,078,010	-	-
2023-25 Leg Approved Budget	991	979.64	5,435,005,962	1,952,672,610	-	32,174,448	3,450,158,904	-	-
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(1)	9.53	32,238,622	13,305,730	-	(15,121)	18,948,013	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	990	989.17	5,467,244,584	1,965,978,340	-	32,159,327	3,469,106,917	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(1,944,733)	1,616,842	-	94,343	(3,655,918)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	7,195,227	2,617,877	-	15,239	4,562,111	-	-
Subtotal	-	-	5,250,494	4,234,719	-	109,582	906,193	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	6	2.89	119,682,936	43,828,041	-	-	75,854,895	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(147,619,351)	(82,989,845)	-	-	(64,629,506)	-	-
Subtotal	6	2.89	(27,936,415)	(39,161,804)	-	-	11,225,389	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	319,531,385	116,518,708	-	1,521,348	201,491,329	-	-
Subtotal	-	-	319,531,385	116,518,708	-	1,521,348	201,491,329	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
Intellectual & Devlpmnt'l Disabilities - I/DD
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	653,011,608	229,792,788	-	-	423,218,820	-	-
045 - Statutorily Eligible Caseloads	-	-	1,005,456	1,005,456	-	-	-	-	-
Subtotal	-	-	654,017,064	230,798,244	-	-	423,218,820	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	81,366,083	-	487,059	(81,853,142)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	(286,069)	(67,097)	-	-	(218,972)	-	-
Subtotal: 2025-27 Current Service Level	996	992.06	6,417,821,043	2,359,667,193	-	34,277,316	4,023,876,534	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Intellectual & Devlpmnt'l Disabilities - I/DD
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-09-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	996	992.06	6,417,821,043	2,359,667,193	-	34,277,316	4,023,876,534	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	996	992.06	6,417,821,043	2,359,667,193	-	34,277,316	4,023,876,534	-	-
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	20	(357.42)	(54,513,138)	(23,175,451)	-	(468,946)	(30,868,741)	-	-
092 - Statewide AG Adjustment	-	-	(62,899)	(33,021)	-	-	(29,878)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(204,441)	(66,912)	-	(10)	(137,519)	-	-
095 - DHS/OHA Reshoot	-	-	-	-	-	-	-	-	-
101 - Strengthening Safety and Regulatory Oversight	14	12.52	3,101,724	1,550,862	-	-	1,550,862	-	-
102 - OREM-Climate Response & Building Resilience	-	-	-	-	-	-	-	-	-
103 - Access Rule (CMS)	12	8.54	2,153,886	1,076,943	-	-	1,076,943	-	-
104 - Federally Req'd Chgs to Data Services Hub	-	-	-	-	-	-	-	-	-
105 - Contract and Fiscal Compliance	-	-	-	-	-	-	-	-	-
106 - CW Division Contract Administration Program	-	-	-	-	-	-	-	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	-	-	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	-	-	-	-	-	-	-	-	-
109 - Office and Worker Safety	-	-	-	-	-	-	-	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Intellectual & Developmental Disabilities - I/DD
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-09-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	-	-	-	-	-	-	-	-	-
112 - Family First Prevention Svcs Act Impltn	-	-	-	-	-	-	-	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	-	-	-	-	-	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	6	4.50	2,288,854	1,444,427	-	-	844,427	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security and Privacy Posture	-	-	-	-	-	-	-	-	-
501 - HH-FC Youth: Path to Housing Stability	-	-	-	-	-	-	-	-	-
502 - HH-YEHP Core Service Maintenance	-	-	-	-	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth HmIsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdtn	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	52	(331.86)	(47,236,014)	(19,203,152)	-	(468,956)	(27,563,906)	-	-
Total 2025-27 Governor's Budget	1,048	660.20	6,370,585,029	2,340,464,041	-	33,808,360	3,996,312,628	-	-
Percentage Change From 2023-25 Leg Approved Budget	5.75%	-32.61%	17.21%	19.86%	-	5.08%	15.83%	-	-
Percentage Change From 2025-27 Current Service Level	5.22%	-33.45%	-0.74%	-0.81%	-	-1.37%	-0.69%	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Child Welfare Programs
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-10-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	3,594	3,407.98	1,590,661,783	970,349,569	-	40,431,711	579,880,503	-	-
2023-25 Emergency Boards	-	3.41	107,064,172	52,836,392	-	9,270,255	44,957,525	-	-
2023-25 Leg Approved Budget	3,594	3,411.39	1,697,725,955	1,023,185,961	-	49,701,966	624,838,028	-	-
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(11)	141.11	121,440,244	91,913,446	-	-	29,526,798	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	3,583	3,552.50	1,819,166,199	1,115,099,407	-	49,701,966	654,364,826	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	6,751,466	11,327,898	-	-	(4,576,432)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	490,719	450,231	-	-	40,488	-	-
Subtotal	-	-	7,242,185	11,778,129	-	-	(4,535,944)	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	33,407,269	24,686,233	-	115,156	8,605,880	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(370,000)	-	-	(370,000)	-	-	-
Subtotal	-	-	33,037,269	24,686,233	-	(254,844)	8,605,880	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	86,400,097	52,952,678	-	353,602	33,093,817	-	-
Subtotal	-	-	86,400,097	52,952,678	-	353,602	33,093,817	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
Child Welfare Programs
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	(19,948,765)	(9,978,803)	-	-	(9,969,962)	-	-
045 - Statutorily Eligible Caseloads	-	-	-	-	-	-	-	-	-
Subtotal	-	-	(19,948,765)	(9,978,803)	-	-	(9,969,962)	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	10,206,946	-	-	(10,206,946)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	(3,610,381)	(2,579,655)	-	-	(1,030,726)	-	-
Subtotal: 2025-27 Current Service Level	3,583	3,552.50	1,922,286,604	1,202,164,935	-	49,800,724	670,320,945	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Child Welfare Programs
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-10-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	3,583	3,552.50	1,922,286,604	1,202,164,935	-	49,800,724	670,320,945	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2025-27 Current Service Level	3,583	3,552.50	1,922,286,604	1,202,164,935	-	49,800,724	670,320,945	-	-
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	(14,960,668)	(11,341,837)	-	(253,468)	(3,365,363)	-	-
092 - Statewide AG Adjustment	-	-	(9,205,703)	(5,076,433)	-	-	(4,129,270)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(1,103,059)	(912,225)	-	-	(190,834)	-	-
095 - DHS/OHA Reshoot	7	4.41	(8,650,183)	(1,020,220)	-	(4,898,555)	(2,731,408)	-	-
101 - Strengthening Safety and Regulatory Oversight	-	-	-	-	-	-	-	-	-
102 - OREM-Climate Response & Building Resilience	-	-	-	-	-	-	-	-	-
103 - Access Rule (CMS)	-	-	-	-	-	-	-	-	-
104 - Federally Req'd Chgs to Data Services Hub	-	-	-	-	-	-	-	-	-
105 - Contract and Fiscal Compliance	-	-	-	-	-	-	-	-	-
106 - CW Division Contract Administration Program	15	10.85	2,717,257	1,902,083	-	-	815,174	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	-	-	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	-	-	-	-	-	-	-	-	-
109 - Office and Worker Safety	-	-	-	-	-	-	-	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Child Welfare Programs
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-10-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	3	2.25	547,943	383,562	-	-	164,381	-	-
112 - Family First Prevention Svcs Act Impltn	2	1.50	14,083,504	7,041,752	-	-	7,041,752	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	-	-	-	-	-	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	-	-	-	-	-	-	-	-	-
202 - Improve IT Security and Privacy Posture	-	-	-	-	-	-	-	-	-
501 - HH-FC Youth: Path to Housing Stability	2	1.26	4,325,648	4,231,793	-	-	93,855	-	-
502 - HH-YEHP Core Service Maintenance	-	-	-	-	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth HmIsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdtn	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	29	20.27	(12,245,261)	(4,791,525)	-	(5,152,023)	(2,301,713)	-	-
Total 2025-27 Governor's Budget	3,612	3,572.77	1,910,041,343	1,197,373,410	-	44,648,701	668,019,232	-	-
Percentage Change From 2023-25 Leg Approved Budget	0.50%	4.73%	12.51%	17.02%	-	-10.17%	6.91%	-	-
Percentage Change From 2025-27 Current Service Level	0.81%	0.57%	-0.64%	-0.40%	-	-10.35%	-0.34%	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Oregon Eligibility Partnership
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-12-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2023-25 Leg Adopted Budget	2,644	2,599.38	801,335,654	369,110,768	-	9,236,425	422,988,461	-	-
2023-25 Emergency Boards	(20)	(19.57)	25,974,013	12,422,605	-	2,341,606	11,209,802	-	-
2023-25 Leg Approved Budget	2,624	2,579.81	827,309,667	381,533,373	-	11,578,031	434,198,263	-	-
2025-27 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(4)	38.35	91,471,805	48,732,036	-	314,615	42,425,154	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2025-27 Base Budget	2,620	2,618.16	918,781,472	430,265,409	-	11,892,646	476,623,417	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(4,319,792)	3,714,821	-	(33,334)	(8,001,279)	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	383,914	117,820	-	9,391	256,703	-	-
Subtotal	-	-	(3,935,878)	3,832,641	-	(23,943)	(7,744,576)	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	13,827,592	10,932,742	-	26,473	2,868,377	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(15,611,240)	(4,479,600)	-	(2,920,240)	(8,211,400)	-	-
Subtotal	-	-	(1,783,648)	6,453,142	-	(2,893,767)	(5,343,023)	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	21,514,414	6,240,700	-	510,030	14,763,684	-	-
Subtotal	-	-	21,514,414	6,240,700	-	510,030	14,763,684	-	-

Summary of 2025-27 Biennium Budget

Human Services, Dept. of
Oregon Eligibility Partnership
2025-27 Biennium

Governor's Budget
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
045 - Statutorily Eligible Caseloads	22	22.00	4,771,864	2,385,932	-	-	2,385,932	-	-
Subtotal	22	22.00	4,771,864	2,385,932	-	-	2,385,932	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	22,233	-	-	(22,233)	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	(5)	(5.00)	(1,956,845)	(4,825,635)	-	-	2,868,790	-	-
Subtotal: 2025-27 Current Service Level	2,637	2,635.16	937,391,379	444,374,422	-	9,484,966	483,531,991	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Oregon Eligibility Partnership
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-12-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2025-27 Current Service Level	2,637	2,635.16	937,391,379	444,374,422	-	9,484,966	483,531,991	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	(3,740,083)	-	-	(3,740,083)	-	-	-
Modified 2025-27 Current Service Level	2,637	2,635.16	933,651,296	444,374,422	-	5,744,883	483,531,991	-	-
080 - E-Boards									
081 - May 2024 Emergency Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
082 - September 2024 Emergency Board	-	-	-	-	-	-	-	-	-
090 - Analyst Adjustments	-	-	(14,577,592)	(11,682,742)	-	(26,473)	(2,868,377)	-	-
092 - Statewide AG Adjustment	-	-	(108,850)	(54,159)	-	-	(54,691)	-	-
093 - Statewide Adjustment DAS Chgs	-	-	(893,051)	(339,248)	-	(5,952)	(547,851)	-	-
095 - DHS/OHA Reshoot	13	12.98	10,036,289	5,496,191	-	-	4,540,098	-	-
101 - Strengthening Safety and Regulatory Oversight	-	-	-	-	-	-	-	-	-
102 - OREM-Climate Response & Building Resilience	-	-	-	-	-	-	-	-	-
103 - Access Rule (CMS)	-	-	-	-	-	-	-	-	-
104 - Federally Req'd Chgs to Data Services Hub	4	3.00	20,018,760	4,980,394	-	-	15,038,366	-	-
105 - Contract and Fiscal Compliance	-	-	-	-	-	-	-	-	-
106 - CW Division Contract Administration Program	-	-	-	-	-	-	-	-	-
107 - Incr in pmts for JOBS Particptn Incntve (JPI)	-	-	-	-	-	-	-	-	-
108 - SNAP Elderly Simplified App Process (ESAP)	1	0.75	952,174	476,087	-	-	476,087	-	-
109 - Office and Worker Safety	-	-	-	-	-	-	-	-	-
110 - Position Authority & Funding for Agency Ops	-	-	-	-	-	-	-	-	-

Summary of 2025-27 Biennium Budget

**Human Services, Dept. of
Oregon Eligibility Partnership
2025-27 Biennium**

**Governor's Budget
Cross Reference Number: 10000-060-12-00-00000**

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
111 - FOCUS Expansion	-	-	-	-	-	-	-	-	-
112 - Family First Prevention Svcs Act Impltn	-	-	-	-	-	-	-	-	-
113 - Central Abuse Management System (CAM) M&O	-	-	2,500,000	1,250,000	-	-	1,250,000	-	-
114 - Person-Ctrd Care & Planning & Wkld Model Updt	-	-	-	-	-	-	-	-	-
115 - Children FC capacity & accessibility supports	-	-	-	-	-	-	-	-	-
116 - WIN-Wrk Incen Ntwk Benefits Counslg	-	-	-	-	-	-	-	-	-
117 - Service equity and accessibility	-	-	-	-	-	-	-	-	-
201 - Mainframe Modernization	4	3.00	768,892	384,446	-	-	384,446	-	-
202 - Improve IT Security and Privacy Posture	-	-	-	-	-	-	-	-	-
501 - HH-FC Youth: Path to Housing Stability	-	-	-	-	-	-	-	-	-
502 - HH-YEHP Core Service Maintenance	-	-	-	-	-	-	-	-	-
503 - HH-Align'g & Strngth'g Youth Homlsns Contin	-	-	-	-	-	-	-	-	-
560 - BH-Ensurr'g access to svcs for indiv w/ BH cdt'n	-	-	-	-	-	-	-	-	-
Subtotal Policy Packages	22	19.73	18,696,622	510,969	-	(32,425)	18,218,078	-	-
Total 2025-27 Governor's Budget	2,659	2,654.89	952,347,918	444,885,391	-	5,712,458	501,750,069	-	-

Percentage Change From 2023-25 Leg Approved Budget	1.33%	2.91%	15.11%	16.60%	-	-50.66%	15.56%	-	-
Percentage Change From 2025-27 Current Service Level	0.83%	0.75%	1.60%	0.11%	-	-39.77%	3.77%	-	-

PROGRAM PRIORITIZATION FOR 2025-27

Agency Name: Oregon Department of Human Services 2025-27 Biennium																			Agency Number: 10000					
Agency-Wide Priorities for 2025-27 Biennium																								
1	2	3	4a	4c	4d	5	6	7	8	10	12	13	14	15	16	17	18	19	20	21	22			
Priority (ranked with highest priority first)	Agenc y Initial s	Progra m or Activity Initials	Program or Activity Initials (DCR)	Sub-DCR	Program Unit/Activity Description	Identify Key Performance Measure(s)	Primary Purpose Program- Activity Code	GF	OF	FF	NL-FF	TOTAL FUNDS	Pos.	FTE	New or Enhanced Program (Y/N)	Included as Reduction Option (Y/N)	Legal Req. Code (C, D, FM, FO, S)	Legal Citation	Explain What is Mandatory (for C, FM, and FO Only)	Comments on Proposed Changes to CSL included in Agency Request				
Agcy	Prgm/ Div																							
			CW	Foster Care	Prevention & Preservation	Provides services to safely support children in their own homes and support family stability.	Timeliness and permanency of child reunification	12	0	0	0	0	\$ -	0	0.00	N	Y	FM	ORS 419A and 419B	All - see program unit/activity description				
						In-Home Safety and Reunification Services program provides culturally appropriate intensive, short term services to families with children who can remain safely in their homes, and to children and families who are safely reunited. ISRS provides a combination of safety and strengths-based services that lead to lasting safety changes within the family. These services are time limited and are complemented by SPRF services for families in need of longer term or more intensive services. The Strengthening Preserving and Reunifying Families law (ORS 418.575-418.598) allows funding for an array of services for families through collaboration between DHS and local community partners. The Department has developed outcome-based contracts for services to specifically address the needs of children and families who come to the attention of child welfare through a screened in report of abuse or neglect. These outcome based contracts are foundational for an overall ability to report on results associated with SPRF services and funding.																		
			CW	Foster Care	Family Safety Services			29,228,297	254,404	25,263,755	0	\$ 54,746,456												
						System of Care funds support Oregon's most vulnerable children by providing local child welfare offices with the flexibility to purchase specific services to meet a family's specific needs to assure the safety, permanency and well-being of their child(ren). Services are identified and planned for through family engagement and involvement in case planning. Whenever possible, shared funding of custom-designed services is achieved through collaboration with community partners. Client Transportation is used to fund transportation related to visitation, medical appointments, court hearings, etc.																		
			CW	Foster Care	Child and Family Supports			23,437,367	535,970	20,488,950	0	\$ 44,462,287												
						A limited term payment provided to a certified family when a child or young adult in the legal or physical custody of the Department moves to a certified family's home from a placement with a BRS provider and there is no current level of care determination - paid for the first 20 days to allow time for the CANS to be administered.																		
			CW	Foster Care	Foster Family Shelter Care		12	3,134,528	336,763	3,648,135	0	\$ 7,119,426	0	0.00	N	Y	FM	ORS 418.015	All - see program unit/activity description					
						Temporary out-of-home care provided by a relative caregiver or general applicant foster parent who has been authorized to provide care to a child or young adult in the legal or physical custody of the Department.	Timely adoption, Absence of repeat maltreatment, Timeliness and permanency of child reunification	12	70,434,938	2,807,255	48,919,585	0	\$ 122,161,778	0	0.00	N	N	FM	ORS 418.015	All - see program unit/activity description				
			CW	Community Based Domestic Violence Services		DHS makes grants available to domestic violence and sexual assault service providers throughout Oregon. These providers offer crisis lines, crisis response, emergency shelter and other related services to survivors of sexual assault, survivors of domestic violence, and their children, in a culturally and linguistically appropriate manner.	Absence of repeat maltreatment	12	0	0	0	0	\$ -	0	0.00	N	Y		ORS 409.290 to 409.300					
						Behavioral Rehabilitation Services (BRS) and therapuetic foster care for children with high needs.	Timely adoption, Absence of repeat maltreatment, Timeliness and permanency of child reunification	12	74,491,777	10,730,689	50,303,438	0	\$ 135,525,904	0	0.00	N	Y	FM	ORS 418.015	All - see program unit/activity description				
			CW	Residential Care	FOCUS Children	Child specific contracts for out-of-state placements and additional supports to assure children's needs are being met while they are in care.	Timely adoption, Absence of repeat maltreatment, Timeliness and permanency of child reunification	12	23,741,385	204,771	5,492,748	0	\$ 29,438,904	0	0.00	N	Y	FM	ORS 418.015	All - see program unit/activity description				
						Specific services provided to a child with a chronic medical condition, with medical needs requiring specialized care, or with a physically handicapping condition requiring care and assistance in most domains of daily functioning. The TA-DVS program provides temporary financial assistance and support to families affected by domestic violence during crisis or emergent situations when other resources are not available. TA-DVS is used to help the domestic violence survivor and the children address their safety concerns and stabilize their living situation, reducing the likelihood of the survivor returning to the abuser. The TA-DVS Benefits are 100% federally funded by the TANF Program.	Teen suicide, Absence of repeat maltreatment	12	5,067,604	244,201	7,015,387	0	\$ 12,327,192	0	0.00	N	Y	FM	ORS 418.015	All - see program unit/activity description				
			SSP	TA Domestic Violence Services			TANF re-entry, TANF family stability, Absence of repeat maltreatment	12	234,248	5,145,389	32,846,769	0	\$ 38,226,406	0	0.00	N	N	FO	45 CFR 260.31 (b) & ORS 411.117 (1) (e)					
						DHS contracts with local Domestic Violence Sexual Assault agencies to provide co-located Certified Domestic Violence (DV) Advocates in Self-Sufficiency and Child Welfare offices. The goal of the Co-located DV Advocates Program is to improve outcomes and stability for families experiencing domestic violence through services including but not limited to: safety planning, risk and fatality assessment, shelter services, support in referrals to other community resources such as housing, mental health services, counseling, peer support groups, etc.																		
			SSP	TA-DVS Advocates				12	14,781,261	0	0	0	\$ 14,781,261	0	0.00	N	N	S	ORS 411.117 (1) (c)					
						DHS makes grants available to domestic violence and sexual assault service providers throughout Oregon. These providers offer crisis lines, crisis response, emergency shelter and other related services to survivors of sexual assault, survivors of domestic violence, and their children, in a culturally and linguistically appropriate manner.																		
			CW	Community Based Sexual Assault Victims Fund				12	0	0	0	0	\$ -	0	0.00	N	Y		ORS 409.273 to 409.285					
						General Fund portion of foster care maintenance payments and payment for BRS placements for children in Tribal custody.																		
			CW	Tribal Programs				12	1,217,340	32,824	4,001,068	0	\$ 5,251,232	0	0.00	N	N		ORS 418.015					
			APD	APD Program	Oregon Supplemental Income Program (OSIP)	OSIP offers cash and medical assistance to eligible clients who qualify by meeting means tested income and resource requirements.		12	14,713,063	0	0	0	\$ 14,713,063	0	0.00	N	N	FO	ORS 410.070	All - see program unit/activity description				

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			APD	APD Program	In-home Program	In-home services are the cornerstone of Oregon's community-based care system. For older adults or people with physical disabilities, the ability to live in their own homes is compromised by the need for support in regular activities of daily living. For more than 25 years, Oregon has created options to meet people's needs in their own homes. All options are funded with support of the Medicaid program through home- and community-based waivers or state plan options. Oregon has been able to create cost-effective programs that meet people's needs in their homes and other community settings using these options and spared Oregonians from the unnecessary use of much higher cost services, primarily offered in nursing facilities. Services to older adults and people with physical disabilities are designed to support assistance with fundamental activities of daily living (ADLs), such as mobility, cognition, eating, personal hygiene, dressing, toileting and bathing. To receive in-home services, an individual must be financially eligible for Medicaid. A case manager works with the client and together they identify needs and develop a plan for the in-home services.	12	705,159,240	6,571,424	1,211,730,892	0	\$ 1,923,461,556	0	0.00	Y	N	FO	ORS 410.070	All - see program unit/activity description		
			APD	APD Program	Community-Based Care Facilities	These include a variety of 24-hour care settings and services to provide an alternative to nursing facilities. Services include assistance with activities of daily living, medication oversight and social activities. Services can include nursing and behavioral supports to meet complex needs. State and federal guidelines related to health and safety of these facilities have to be met.	12	718,451,307	16,109,942	1,251,573,725	0	\$ 1,986,134,974	0	0.00	Y	Y	FO	ORS 410.070	All - see program unit/activity description		
			APD	APD Program	Nursing Facilities	Institutional services for older adults and people with physical disabilities are provided in nursing facilities licensed and regulated by DHS. Nursing facilities provide individuals with skilled nursing services, housing, related services and ongoing assistance with activities of daily living. Oregon has led the nation since 1981 in the development of lower cost alternatives to institutional (nursing facility) care. Home- and community-based alternatives to nursing facility services emphasize independence, dignity and choice and offer needed services and supports at lower costs than medical models.	12	558,648,634	235,892,684	1,176,631,643	0	\$ 1,971,172,961	0	0.00	N	Y	FM	ORS 410.070	All - see program unit/activity description		
			I/DD	I/DD Program	K Plan Services (Incudes community living supports (CLS))	K-Plan or Community First Choice Option (CFCO) provides a broad range of home and community-based servcies and supports for people with disabilities, including those with I/DD. Most used service under the K-Plan is Attendant Care which provides support for people to perform activities of daily living and instrumental activities of daily living (ADL/IADL), which may include skills training in those areas. With CFCO, this is the primary service available to people with I/DD. Attendant care services and are generally categorized based on the setting in which the person lives. Services that now fall under attendant care include: • In-home supports for children and adults • Children's intensive in-home services • 24-hour services. • Group home for children and adults • Adult and child foster care • Supported living (adults only) • Day supports • Stabilization and Crisis Unit (SACU) Other servcies provided under the K-plan include environmental safety modifications, assistive technooogy, behavioral consultation, transportation.	People with disabilities in community settings	12	1,917,216,790	10,024,640	3,462,195,188	0	\$ 5,389,436,618	0	0.00	Y	Y	FO	42 CFR 441 s	All - see program unit/activity description	
			I/DD	I/DD Program	Waiver Services - Employment First (no CSL)	These services have been strengthened and improved as part of the important Employment First initiative. I/DD has restructured employment services to encourage integrated, competitively paid employment for people with I/DD. Employment services are no longer bundled with attendant care services, they have been broken out into discrete services to support people as they learn about, find and maintain employment. Employment services are not offered through the CFCO, they remain available through the Medicaid waiver. Employment services include: Employment path; job discovery; Job development; Job coaching and Small-group supported employment.	People with disabilities in community settings	12	60,688,026	0	84,307,974	0	\$ 144,996,000	0	0.00	Y	Y	FO	EO 15-01 https://www.oregon.gov/DHS/EMPLOYMENT/EMPLOYMENT-FIRST/Documents/Executive%20Order%2015-01.pdf	All - see program unit/activity description	
			I/DD	I/DD Program	Waiver Services - No Employment	1915c Waivers include Adult HCBS Waiver, Children's HCBS Wiaver and three model Wiavers for children under 18 with complex needs: Medically Involved Children's Model Waiver, Medically Fragile Model Waiver, and Behavioral Model Waiver. These waivers primary servcie is case management that is furnished to assist individuals in gaining access to needed medical, social, educational and other services. Waiver Case Management includes the following assistance: assessment and periodic reassessment of individual needs, development (and periodic revision) of a specific care plan, referral and related activities, and monitoring and follow-up activities. Other 1915c Wiaver servcies include environmental safety modifications, vehicle modifications, family training, specialized medical supplies, and direct nursing servcies (for adults only).	People with disabilities in community settings	12	24,329,475	11,996,722	31,737,872	0	\$ 68,064,069	0	0.00	Y	Y	FO	42 CFR 441 Subpart G https://www.ecfr.gov/cgi-bin/textidx?SID=ee1d5a7b4341f1514069eca301e17436&mc=true&node=pt42.4.441&rgn=div5	All - see program unit/activity description	

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			I/DD	I/DD Program	Stabilization and Crisis Unit (k plan group homes)	SACU is a 24-hour service provided under the CFCO. SACU provides a safety net for Oregon's most vulnerable, intensive, medically and behaviorally challenged people with I/DD. SACU provides services when no other community-based option is available for a person. This includes persons with I/DD coming out of the Oregon State Hospital, corrections systems, and from crisis situations where counties and private providers cannot meet the needs of the person to ensure their health and safety. SACU focuses on supporting people in community-based settings and enabling them to return to less intensive service levels as quickly as possible. SACU provides 24-hour residential and day supports to people with I/DD from across the state who have significant medical or behavioral needs. The services are provided in licensed five-bed group homes.	People with disabilities in community settings	12	45,933,907	1,406,841	74,676,321	0	\$ 122,017,069	745	372.50	N	Y	FO	42 CFR 441 s	All - see program unit/activity description								
			CW	Foster Care	Independent Living Services	Helps youth who are, or were, in foster care to become self-sufficient adults. Gives an opportunity for youth to learn valuable skills necessary to make a successful transition from state or tribal care to living independently.	Timely adoption, Absence of repeat maltreatment, Timeliness and permanency of child reunification	12	13,450,673	143,126	6,332,512	0	\$ 19,926,311	0	0.00	Y	Y	FM	ORS 419A and 419B	All - see program unit/activity description								
			CW	Foster Care	Nursing Assessments	Every child receives an intake nursing assessment by a DHS contracted nurse shortly after entering foster care. This assessment assures the child has all prescribed medication and assistive devices and is second set of eyes assuring safety. The contracted nurse also works with the foster/relative care provider to assure they have a clear understanding of the child's needs and can expedite referral to a physical, dental or mental health assessment when necessary.	Timely adoption, Absence of repeat maltreatment, Timeliness and permanency of child reunification	12	2,151,157	20,016	2,750,236	0	\$ 4,921,409	0	0.00	Y	Y	FM	ORS 419A and 419B	All - see program unit/activity description								
			CW	Foster Care	Other Medical	Other Medical is used to pay for services to help guide good case planning when the services are not covered by Medicaid or private health insurance, such as: Parent/Child Interaction, Sibling Interaction, Urinalysis Drug Testing, Psychosexual Evaluations, etc.	Timely adoption, Absence of repeat maltreatment, Timeliness and permanency of child reunification	12	6,374,998	24,706	496,425	0	\$ 6,896,129	0	0.00	N	Y	FM	ORS 419A and 419B	All - see program unit/activity description								
			CW	Foster Care	IV-E FC and Admin Reimbursements	Title IV-E Waiver project is Leveraging Intensive Family Engagement (LIFE). LIFE services include intensive family finding efforts to create and strengthen relationships with kith and kin, structured case planning meetings that are strengths based; trauma informed; culturally responsive, and family driven, and referrals to parent mentors who can facilitate the family's navigation through the system to help shorten the lengths of stay for children predicted to stay in the system for more than 3 years.	Timeliness and permanency of child reunification	12	0	0	11,236,599	0	\$ 11,236,599	0	0.00	Y	N	FO	ORS 419A and 419B	All - see program unit/activity description								
			CW	Foster Care	Foster Care Services	Contracted services to support the recruitment and retention of good foster families.	Timely adoption, Absence of repeat maltreatment, Timeliness and permanency of child reunification	12	21,761,780	26,141	1,768,840	0	\$ 23,556,761	0	0.00	Y	Y	FO	ORS 419A and 419B	All - see program unit/activity description								
			CW	Foster Care	Interstate Compacts	The Interstate Compact for the Placement of Children (ICPC) Program processes requests for placement across state lines in the context of dependency cases and in private placements, ensuring that legal and administrative requirements are met so that children are placed in safe and appropriate permanent homes. In addition, field-based specialized ICPC workers complete home studies for Oregon families across the state who are seeking placement of their relative children from another state's foster care program.	Timely adoption, Absence of repeat maltreatment, Timeliness and permanency of child reunification	12	668,952	17,117	297,682	0	\$ 983,751	0	0.00	N	N	FO	ORS 419A and 419B	All - see program unit/activity description								
			CW	Addiction & Recovery Services		Services in Washington, Clackamas and Lane counties that allow parents who have just completed residential treatment for their addiction to stabilize in their communities in settings that are alcohol and drug free and staff supported. Decreases foster care costs as children stay with their parents. Family Support Teams are a combination of contracted staff with expertise in addiction treatment and intervention and Child Welfare caseworkers responding to parents with substance use disorders. Service providers include addictions counselors and peer level supports known as 'outreach workers' housed in Child Welfare branches for immediate access by caseworkers and families.	Timely adoption, Absence of repeat maltreatment, Timeliness and permanency of child reunification. Absence of repeat maltreatment	12	5,495,475	26,731	4,857,712	0	\$ 10,379,918	0	0.00	N	Y	FO	ORS 419A and 419B	All - see program unit/activity description								
			CW	Guardianship Assistance		Guardianship Assistance is intended to help prevent a child from remaining in foster care when reunification with parents and adoption are not appropriate permanency options. Guardianship assistance supports relatives assuming legal guardianship by providing financial and medical assistance until the child/young adult is 18 years of age, to guardians who are not able to meet their child's needs without assistance.	Timely adoption, Absence of repeat maltreatment, Timeliness and permanency of child reunification	12	31,461,530	328,115	21,403,493	0	\$ 53,193,138	0	0.00	N	N	FO	Social Security Act, Section 473; ORS 418.330; ICWA	All - see program unit/activity description								
			CW	Adoption Assistance		Adoption Assistance is intended to help prevent a child from remaining in foster care when they cannot be safely returned to parent(s), and provides financial and medical assistance until the child/young adult is 18 years of age, to adoptive parents who are not able to meet the child/young adult's needs without assistance.	Timely adoption, Timeliness and permanency of child reunification	12	101,719,038	214,395	102,851,640	0	\$ 204,785,073	0	0.00	N	N	FM	Public Law 96-272; Public Law 105-89; Social Security Act, Section 473; ICWA	All - see program unit/activity description								
			CW	Post Adoption-Services		Post Adoption Services support adoptive parents and guardians through training, specialized support, mentoring, etc.	Timely adoption, Timeliness and permanency of child reunification	12	585,409	18,067,582	1,091,323	0	\$ 19,744,314	0	0.00	N	Y	FO	ORS 419A and 419B	All - see program unit/activity description								

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			SSP	Supplemental Nutrition Asst. Program	EBT SNAP	SNAP offers food assistance to low-income individuals and families to help meet their nutritional needs. Benefits to participants are 100 percent federally funded; however, the administration of the program requires a 50 percent state match. Approximately one in five Oregonians receive food assistance through SNAP. SNAP is an important and constantly growing anti-poverty program. Recent research has shown that SNAP benefits reduce the depth and severity of poverty, and have a particularly strong effect on reducing child poverty. SNAP benefits add about \$1.1 billion dollars per year to the Oregon Economy including rural Oregon. Self-Sufficiency offices across the state serve the majority of the SNAP population. Elderly persons (60 and older) plus persons with disabilities who require services are assisted by Aging and People with Disabilities (APD) Program offices and their contracted: Area Agencies on Aging, Disability Services Offices and Councils of Government.	Food stamp utilization, Food stamp accuracy	12	0	0	0	3,189,534,623	\$ 3,189,534,623	0	0.00	N	N	FM	SNAP is guided by federal legislation found in the "Farm Bill" authorized by the Agricultural Act of 2014 (P.L. 113-79, Feb. 7,2014). Program policy is reauthorized every five years through the Farm Bill.	All - see program unit/activity description					
			SSP	Supplemental Nutrition Asst. Program	SNAP Cashout	SNAP offers food assistance to low-income individuals and families to help meet their nutritional needs. Benefits to participants are 100 percent federally funded; however, the administration of the program requires a 50 percent state match. Approximately one in five Oregonians receive food assistance through SNAP. SNAP is an important and constantly growing anti-poverty program. Recent research has shown that SNAP benefits reduce the depth and severity of poverty, and have a particularly strong effect on reducing child poverty. SNAP benefits add about \$1.1 billion dollars per year to the Oregon Economy including rural Oregon. Self-Sufficiency offices across the state serve the majority of the SNAP population. Elderly persons (60 and older) plus persons with disabilities who require services are assisted by Aging and People with Disabilities (APD) Program offices and their contracted: Area Agencies on Aging, Disability Services Offices and Councils of Government.	Food stamp utilization, Food stamp accuracy	12	0	0	0	292,333,504	\$ 292,333,504	0	0.00	N	N	FM	SNAP is guided by federal legislation found in the "Farm Bill" authorized by the Agricultural Act of 2014 (P.L. 113-79, Feb. 7,2014). Program policy is reauthorized every five years through the Farm Bill.	All - see program unit/activity description					
			APD	Disability Determination Services Program		People with disabilities may be able to qualify for one of two federal disability programs: Social Security Disability Insurance (SSDI) or Supplemental Security Income (SSI). These programs are governed by the federal Social Security Administration (SSA). Oregon performs this work on behalf of the Social Security Administration under contract. DDS employs over 200 employees and has a budget of over \$60M.		0	0	22,864,874	0	\$ 22,864,874	0	0.00	N	N	FM	N/A							
			SSP	Supplemental Nutrition Asst. Program	SNAP Employment and Training	Oregon is federally required to offer a limited companion employment and training program. SNAP participants may be enrolled in one of the following programs: Oregon Food Stamp Employment Transition (OFSET) program and the Able-Bodied Adults Without Dependents (ABAWD) program. More comprehensive services are provided through the 50/50 employment and training program, referred to in Oregon as SNAP Training and Employment Program (STEP).	Food stamp utilization, Food stamp accuracy	12	855,631	0	64,137,641	0	\$ 64,993,272	0	0.00	N	N	FM	This program is mandated by federal legislation found in the Food and Nutrition Act of 2008, authorized by the 2008 Farm Bill.	All - see program unit/activity description					
			SSP	Supplemental Nutrition Asst. Program	SNAP Ed	SNAP Ed provides direct education services to SNAP participants in every county in Oregon. Through its Hub model, Oregon reached 371,220 participants (combination of direct education, social marketing and PSE interventions). SNAP-Ed's social marketing initiative "Food Hero" has an evidence-based website, recipes and PSE interventions that support low-income audiences in making healthy choices on a limited budget. SNAP-Ed is 100% Federal Funds.		0	0	19,181,586	0	\$ 19,181,586	0	0.00	N	N	FM	This program is mandated by federal legislation found in the Food and Nutrition Act of 2008, authorized by the 2008 Farm Bill.	All - see program unit/activity description						
			SSP	Supplemental Nutrition Asst. Program	SNAP Outreach 50%	SNAP Outreach to potentially eligible household who are not currently accessing SNAP benefits is part of Oregon's plan. priorities include messaging the need to complete and return necessary paperwork and retention of their Oregon Trail Cards (Oregon's EBT card). The education component of the plan also includes stretching food budgets, utilizing locally available resources and assist by educating people about reporting changes. Currently there are 15 Outreach contracted partners that work closely with local DHS offices. This State Plan has a 50% Federal reimbursement for contractors.		192,789	0	2,602,883	0	\$ 2,795,672	0	0.00	N	N	FM	This program is mandated by federal legislation found in the Food and Nutrition Act of 2008, authorized by the 2008 Farm Bill.	All - see program unit/activity description						

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			SSP	Food Assistance	TEFAP, CSFP, OHRF, OHTF	The Emergency Food Assistance Program (TEFAP) is a federally funded program that helps supplement the diets of low-income Americans, including elderly people, by providing them with emergency food assistance at no cost. The Oregon Food Bank is primary grantee in Oregon and works with the Oregon Food Bank network to deliver services across Oregon. The Commodity Supplemental Food Program (CSFP) provides nutritious commodities to help meet the nutritional needs of low-income elderly persons (aged 60 or older) in Oregon. Through local agencies, each participant receives a monthly package of commodities. There are currently 7 Regional Food Banks who contract with roughly 100 pantries that distribute the food boxes. The Oregon Hunger Response Fund is an allocation from the Legislature to the Oregon Food Bank to help build infrastructure and transport food to food pantries and other important efforts to support the Food Bank and Food Bank Networks. Oregon Housing and Community Services, with legislative approval, transferred the Oregon Hunger Response Fund (OHRF) to the Department of Human Services effective 10/1/2015. Oregon Hunger Task Force (OHTF) is a 28-seat task force that is directed to "serve as an advocate for hungry persons," studying the problem of hunger, making recommendations, and helping local communities implement changes. Working with partners throughout Oregon, the task force has since worked to promote community awareness, compile research, develop proposals for government action, and conduct outreach to expand participation in nutrition programs.	Food stamp utilization, Food stamp accuracy	12	14,394,278	0	3,896,817	0	\$ 18,291,095	0	0.00	N	N	FM	7 CFR Part 247 and 250; Emergency Food Assistance Act of 1983;FNS Instructions 716-3, 410-1, and 113-1; Oregon Revised Statutes 458.530; Title VI of the Civil Rights Act of 1964 (42 U.S.C. § 2000d et seq.)	All - see program unit/activity description	
			SSP	Family Support and Connections		Provides supports to prevent children in the TANF program from entering the child welfare system. Home visiting and community-based services are some of the interventions used to build on family strengths and address family functioning issues.	TANF re-entry, TANF family stability	12	324,103	0	22,092,046	0	\$ 22,416,149	0	0.00	N	N	FO	Title II of the Child Abuse Prevention and Treatment Act (CAPTA), as amended by P.L. 111-320, authorizes grant funds to be released to the states and names the program Community-Based Grants for the Prevention of Child Abuse and Neglect (CBCAP).	All - see program unit/activity description	
			SSP	Cash Assistance	TANF Basic	TANF is a collection of programs directed at improving the lives of very low-income Oregon families with children. It is a critical safety net program for families with children living in extreme poverty and helps families from a variety of diverse backgrounds to address their most basic needs. TANF provides eligible families with cash assistance, connections to support and community resources, case management, and employment and training services. Families typically use TANF funds to prevent homelessness and to help with other factors contributing to family instability. The goal of the program is to help families address barriers, gain skills and access employment opportunities to become self-sufficient.	TANF re-entry, TANF family stability	12	43,357,442	358,400	183,708,647	0	\$ 227,424,489	0	0.00	Y	Y	FO	The TANF program is authorized under Title IV-A of the Social Security Act, as amended by the Personal Responsibility and Work Opportunity Act, as amended by the Work Opportunity Reconciliation Act of 1999 (PRWORA), and the Deficit Reduction Act of 2005. State Statute chapters are 411 and 412.	All - see program unit/activity description	

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Priority (ranked with highest priority first)	Agenc y Initial s	Progra m or Activity Initials	Program or Activity Initials (DCR)	Sub-DCR	Program Unit/Activity Description	Identify Key Performance Measure(s)	Primary Purpose Program- Activity Code	GF	OF	FF	NL-FF	TOTAL FUNDS	Pos.	FTE	New or Enhanced Program (Y/N)	Included as Reduction Option (Y/N)	Legal Req. Code (C, D, FM, FO, S)	Legal Citation	Explain What is Mandatory (for C, FM, and FO Only)	Comments on Proposed Changes to CSL included in Agency Request								
Agcy	Prgm/ Div																											
			SSP	Cash Assistance	TANF UN	TANF is a collection of programs directed at improving the lives of very low-income Oregon families with children. It is a critical safety net program for families with children living in extreme poverty and helps families from a variety of diverse backgrounds to address their most basic needs. TANF provides eligible families with cash assistance, connections to support and community resources, case management, and employment and training services. Families typically use TANF funds to prevent homelessness and to help with other factors contributing to family instability. The goal of the program is to help families address barriers, gain skills and access employment opportunities to become self-sufficient.	TANF re-entry, TANF family stability	12	56,837,044	640	0	0	\$ 56,837,684	0	0.00	N	Y	FO	State Statutes Chapters 411 and 412.	All - see program unit/activity description								
			SSP	Cash Assistance	State Family Pre SSI/SSDI	The State Family Pre-SSI/SSDI (SFPSS) Program is designed to assist TANF-eligible individuals with disabilities obtain Social Security disability benefits through the Supplemental Security Income (SSI) and Social Security Disability Insurance (SSDI) programs. The program serves individuals who are not required to participate in the JOBS program. The program provides families with a cash grant, professional assistance with Social Security Administration (SSA) applications and appeals as well as case management services. Once a client is awarded SSI benefits, the department recovers a portion of the payments it made to the family during the application process from the client's initial SSI lump-sum payment.	TANF re-entry, TANF family stability	12	382,397	744,010	0	0	\$ 1,126,407	0	0.00	N	Y	FO	State Statutes Chapters 411 and 412.	All - see program unit/activity description								
			SSP	JOBS Contracts/Support Services Activities	TANF Programs	Most adults must meet additional requirements to receive TANF services. The JOBS program provides employment, education, skill-building and family stability services to individuals of families receiving TANF assistance. Individuals participate in JOBS to gain skills necessary to join the workforce and retain employment.	TANF re-entry, TANF family stability	12	23,403,780	451,439	75,863,761	0	\$ 99,718,980	0	0.00	Y	N	FO	State Statutes Chapters 411 and 412.	All - see program unit/activity description								
			I/DD	I/DD Program	Other Services (Includes Housing)	The I/DD Community Housing Program assists persons with developmental disabilities to live successfully in community housing that is affordable and safe and contributes to their independence and quality of life. I/DD Community Housing supports services to persons with developmental disabilities by overseeing the property management of homes developed for the former Fairview State Training Center residents, develops and manages funds eligible for home modification for IDD individuals, coordinating the operation of the Fairview Community Housing Trust that was established with revenue from the sale of Fairview and providing technical assistance to individuals, families, brokerages, and counties regarding housing issues faced by persons with developmental disabilities and best practices to implement solutions.	People with disabilities in community settings	12	8,489,507	3,399,905	3,609	0	\$ 11,893,021	0	0.00	N	Y	FO	42 CFR 441 s	All - see program unit/activity description								
			VR	VR - Basic Rehabilitative Services		These are basic services provided to individuals whose disabilities present a potential barrier to employment. A rehabilitation counselor conducts a comprehensive assessment to evaluate vocational potential, including diagnostic and related services necessary for the determination of eligibility for services as well as the nature and scope of services to be provided. Vocational counseling and guidance builds on this assessment and helps the client identify a vocational goal. The counselor, in partnership with the client, develops an individualized plan for employment and authorizes	Vocational rehabilitation services employment	12	20,201,591	9,742,259	35,423,227	0	\$ 65,367,077	0	0.00	Y	Y	FO	29 U.S.C. 796c and 29 U.S.C 796e-2	All - see program unit/activity description								
			VR	State Independent Living Council (SILC)		This funding supports the seven Centers for Independent Living through out the state of Oregon. Centers for Independent Living are designed to help individuals who experience disabilities achieve personal goals for independence and participation in their families and communities.	Vocational rehabilitation services employment	12	2,265,571	0	738,328	0	\$ 3,003,899	0	0.00	N	Y	FO	29 U.S.C. 796d	All - see program unit/activity description								
			APD	APD Program	Other Services	The Centers for Medicare and Medicaid Services (CMS) requires DHS to coordinate with Medicare in many areas and clients need help accessing other programs for which they are eligible. The federal Medicare program is the most common program clients need assistance with. APD determines client eligibility and submits client data to CMS for two Medicare-related programs: Medicare buy-in and Medicare Part D low-income subsidy. APD served more than 130,000 clients in these two programs over one year. These programs help low-income beneficiaries with their cost-sharing requirements. Securing this coverage also ensures Medicare remains in a "first payor" status, ultimately saving the state's Medicaid program significant money.		12	4,192,505	2,148,828	4,217,653	0	\$ 10,558,986	0	0.00	Y	Y	FO	ORS 410.070	All - see program unit/activity description								
			APD	APD Program	Older Americans Act	Services and supports provided to individuals under the Older Americans Act (OAA) provide vital assistance designed to prevent or delay entry into Medicaid-funded long-term care such as In-Home or 24-hour residential services. The OAA is a Federal law that set out a national aging network structure consisting of the U.S. Administration on Aging (AoA) now part of the Administration for Community Living, State Units on Aging (DHS/Aging and People with Disabilities program), and Area Agencies on Aging (AAAs). The OAA authorizes funding and services through this network to serve older individuals in their homes and communities, through local entities. All individuals, aged 60 or older, regardless of income are eligible to receive services but the programs are targeted towards those in greatest social or economic need. A specific focus on how to better serve diverse populations of older adults across race/ethnicity, sexual orientation, gender, veteran status, and other intersecting categories are essential with the continually changing demographics of Oregon.		12	3,301,965	0	46,944,133	0	\$ 50,246,098	0	0.00	N	Y	FO	ORS 410.070	All - see program unit/activity description								

PROGRAM PRIORITIZATION FOR 2025-27

Agency Name: Oregon Department of Human Services 2025-27 Biennium																			Agency Number: 10000				
Agency-Wide Priorities for 2025-27 Biennium																							
1	2	3	4a	4c	4d	5	6	7	8	10	12	13	14	15	16	17	18	19	20	21	22		
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Agcy	Prgm/ Div																						
			APD	APD Program	Oregon Project Independence	This is a state-funded program offering in-home services and related supports to individuals 60 years of age and older or people who have been diagnosed with Alzheimer's or a related dementia disorder. Approximately 5,000 Oregonians are served in this program. It represents a critical element in Oregon's strategy to prevent or delay individuals from leaving their own homes to receive services in more expensive facility-based settings, or depleting their personal assets sooner than necessary and accessing more expensive Medicaid health and long-term service benefits. The program was expanded by the 2005 Oregon Legislature to include younger adults with disabilities. In 2014 and 2015 a pilot program was funded expanding the program to adults ages 19-59 with physical disabilities. Through this pilot more than 500 individuals have been served. OPI is administered statewide by local Area Agencies on Aging (AAAs). Many areas have waiting lists due to high demand and limited program funding. Client eligibility is determined by an assessment of functional ability and natural supports related to activities of daily living. Typical services include assistance with housekeeping, bathing, grooming, health care tasks, meal preparation, caregiver respite, chore services, adult day services and transportation. The OPI program has no financial asset limitations for clients. A sliding fee scale is applied to clients with net monthly income between 100 and 200 percent of the federal poverty level (FPL) to pay toward the cost of service. A small group with income above 200 percent of FPL pays the full rate for services provided. Generally, this is because they benefit from the case management, ongoing support and monitoring, in addition to the actual purchased services.	12		37,217,933	0	44,587,125	0	\$ 81,805,058	0	0.00	N	Y	S	ORS 410.410				
			SSP	Refugee Program		The program serves individuals and families who fled persecution in their country of origin and were legally admitted for resettlement by the United States government. Refugees and people who have been granted asylum access the program for financial, employment-related and acculturation services. The program guides refugees toward economic stability through employment as early as possible. The program serves only those persons in immigration categories approved by the Federal Office of Refugee Resettlement (ORR).	12		4,668,785	0	31,251,715	0	\$ 35,920,500	0	0.00	N	N	FM	ORS 411.060, 409.010(2) ©, 409.010(2) (h)	All - see program unit/activity description			
			SSP	Summer EBT		This is a new program started after the 2024 February Legislative Session. More details will be available at a later date.	12				70,560,000		\$ 70,560,000										
			SSP	Employment Related Daycare		This program moved to the Department of Early Learning (DELCL). This portion represents the body of work still found within ODHHS.	12			480,036,614			\$ 480,036,614										
			SSP	Cash Assistance	TANF Transition	Services are available to families who transition from TANF cash benefits to employment. These programs include allowing families to make more money before closing the TANF grant, a reduced copay for childcare, and three months of supportive cash benefits once the TANF has closed. These services are intended to provide a glide path for families as they transition to employment and help ease the burden of the costs related to this change.	TANF re-entry, TANF family stability	12		3,797,270	0	0	0	\$ 3,797,270	0	0.00	N	N	FO	State Statutes Chapters 411 and 412.	All - see program unit/activity description		
			SSP	Youth Services		My Future - My Choice program is an age-appropriate, medically accurate, sexual health education program. This service supports community prevention efforts to help families break the generational connection to public assistance. The program expands on the historical teen pregnancy prevention program to provide education and tools for youth to resist multiple risk-taking behaviors. DHS partners with the Oregon Department of Education and the My Future - My Choice Advisory Committee to develop and implement the program.		12		22,797,617	0	1,656,674	0	\$ 24,454,291	0	0.00	N	N	FO	The Title V Federal Abstinence Education Program Grant	All - see program unit/activity description		
			SSP	SUD Childcare		The Department of Education, Early Learning Division (ELD) supported contracts with Substance Use Disorder (SUD) treatment clinics to cover child care for parents in treatment for several years. Due to changes in the funding source, 2014 Reauthorization of the Child Care Development Block Grant, ELD was no longer able to leverage these funds to support the contracts. Department of Human Services (DHS) worked closely with the SUD facilities, ELD, Child Welfare, and Oregon Health Authority to create the DHS SUD child care program to allow for continued support for the SUD facilities and the families they serve. DHS leveraged TANF Federal funding to support the contracts to cover child care needs for families in SUD treatment. The TANF funding allows DHS to cover the cost of care for up to 4 months while the families apply for a TANF grant and work with their local DHS worker to create a case plan that includes SUD treatment. Once a case plan is in place the child care is covered through the local DHS JOBS support service payment budgets.		12		0	0	900,000	0	\$ 900,000	0	0.00	N	N	FO	45 CFR 260.31 (b) & ORS 411.117 (1) (e)			
			SSP	Other Family Support		Other Family Supports provides services to families not fitting into other program areas. For CSL, this budget only includes the Culturally Responsive Tax program. POPs would add Housing Stabilization and a Demonstration project for Jackson Co.		12		7,906,341	0	0		\$ 7,906,341	0	0.00	Y	N	S	2022 OR Laws, Chapter 67			

PROGRAM PRIORITIZATION FOR 2025-27

Agency Name: Oregon Department of Human Services																											
2025-27 Biennium																			Agency Number:				10000				
Agency-Wide Priorities for 2025-27 Biennium																											
1	2	3	4a	4c	4d	5	6	7	8	10	12	13	14	15	16	17	18	19	20	21	22						
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Agcy	Prgm/ Div																										
						Adoptions finalized in an Oregon court for a child who is not in the custody of the Department of Human Services. DHS provides background checks and files petitions and provides adoption assistance for eligible private adoptions.																					
						Contracted adoption agencies provide placement reports for independent adoptions as assigned by DHS. They also complete home studies when assigned by DHS.																					
			CW	Adoption Supports		Contractors provide assisted search services for the Adoption Search & Registry Program, search for eligible birth and adoptive persons.	Timely adoption, Timeliness and permanency of child reunification	12	828,275	349,760	745,725	0	\$ 1,923,760	0	0.00	N	Y	FO	ORS 109.309	All - see program unit/activity description							
			CW	Contracted Adoption Services		Contrators provide adoption committee presentation, placement, adoption supervision and finalization services.	Timely adoption, Timeliness and permanency of child reunification	12	2,359,227	0	1,865,409	0	\$ 4,224,636	0	0.00	N	Y	FO	ORS 419A and 419B	All - see program unit/activity description							
			CW	Child Care for Foster Parents		\$375 per month per child reimbursement to foster parents when all foster parents work outside of the home.		12	0	7,691,257	5,619,752	0	\$ 13,311,009	0	0.00	N	N	FM	ORS 418.015								
									4,732,352,250	826,085,560	8,282,781,517	3,481,868,127	17,323,087,454	745	372.50												



Oregon

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January 17, 2025

Internal Cover Brief

The State LFO-Required **10% Reduction Options for the ODHS 2025-27**

The Oregon Department of Human Services (ODHS) is acutely aware that the reduction options on this list have significant consequences for Oregonians and the communities in which they live. The agency will continue to identify opportunities for efficiencies that allow us to reduce costs and maximize resources with minimal impact to clients.

ODHS was guided by a set of priorities in making proposed reductions, however, the extent of the proposed reductions meant options also needed to be included that don't align with our priorities. The reduction list provided is updated from the original 2025-27 ARB submission by incorporating Governor's Budget considerations. Those reductions that are used in the Governor's Budget are marked "Y" (yes) in the list and are in priority order. The list contains one-time reductions along with ongoing ones.

Guiding Priorities:

For all programs, the agency looked closely at client safety and stability with the goal of preserving the infrastructure of programs and the provider systems that serve clients, maintenance of effort (MOE) issues, legal risk, cross-program impact, cost shifting, and the reduction's related loss of federal matching funds.

ODHS will continue to evaluate the impact of repeated reductions to programs. In other words, the agency is evaluating at what point it no longer makes sense to continue programs with deep cuts and consider the elimination of some programs in order to preserve others.

Shared and Central Services were not included in the 10% reduction requirement due to the historic shortfall in those two areas (except for State Agencies Enterprise Charges).

In Intellectual and Developmental Disabilities programs, ODHS worked to prioritize the health and safety of individuals in services while balancing the impact reductions will have on providers and the direct care workforce.

In Aging and People with Disabilities programs, ODHS prioritized keeping as much of Oregon's high-quality system in place as possible, prioritizing home and community-based services.

"Assisting People to Become Independent, Healthy and Safe"

Oregon Department of Human Services 2025-27 Biennium															17-Jan-25	
Detail of Reductions to 2025-27 Current Service Level Budget																
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	
Priority (ranked most to least preferre d)		SCR	Agency	SCR or Activity Initials	Program Unit/Activity Description	GF	LF	OF	NL-OF	FF	NL-FF	TOTAL FUNDS	Pos.	FTE	Used in Gov. Budget Yes / No	Impact of Reduction on Services and Outcomes
1		APD	ODHS	APD	Sweep Quality Care Fund	(18,000,000)	0	18,000,000	0	0	0	\$ -	0	0.00	Y	One-Time. Quality Care Fund is statutorily required to be used to support quality improvement projects and senior emergency medical service pilots. This reduction would eliminate the department's ability to fund quality projects, improve outcomes for consumers and prevent implementation of the pilot projects. This cut would sweep the current corpus but the fund will slowly rebuild with new application fees and penalties.
2		SSP	ODHS	SSP	Utilize TANF Carryover Funds on a one-time basis	(20,000,000)	0	0	0	20,000,000	0	\$ -	0	0.00	Y	One-Time. Utilize one-time TANF Federal dollars available via Contingency Federal Funds
3		CW	ODHS	CW	Reduce Employee Training by 50%	(5,132,576)	0	0	0	(221,648)	0	\$ (5,354,224)	0	0.00	Y	One-Time.Training is a key component in supporting child welfare staff in their jobs, promoting retention and workforce stability. A lack of training and reduction to training affects the quality of case work and affects employee retention. Additionally, Child Welfare continues to make improvements in our retention, succession planning and recruitment efforts. Training reductions will both limit the ability to retain staff and develop a skilled case workforce that is critical to families in Oregon.
4		CW	ODHS	CW	Eliminate phase-in of one-time S&S reduction	(16,209,261)	0	(253,468)	0	(3,365,363)	0	\$ (19,828,092)	0	0.00	Y	One-Time. Cutting of Travel and Office Expenses budget will create consequences to field operations and the ability to complete work efficiently and timely. We need to continue to provide our offices with the resources they need in order to keep the offices running smoothly. Travel is an essential function of a Child Welfare worker's job. Services to children and services are ordered by the juvenile court and often require travel facilitated by the workforce. Additionally, there are training needs and the opportunities to learn in classroom settings for CW's 3,600 staff. Post -pandemic, limiting travel will affect the ability of the Child Welfare agency to provide staff the required classroom trainings in the environment most conducive for skill-building.
5		OEP	ODHS	OEP	Eliminate phase-in of one-time S&S reduction	(10,932,742)	0	(26,473)	0	(2,868,377)	0	\$ (13,827,592)	0	0.00	Y	One-Time.These are S&S reductions that limit our ability to support staff with technology, training, and materials to do the work; thus, increasing dissatisfaction and potentially increasing issues with retention and being able to deliver timely and positive customer service.
6		OEP	ODHS	OEP	Reduce funding for training	(750,000)	0	0	0	0	0	\$ (750,000)	0	0.00	Y	One-Time.Training is a key component in supporting OEP staff in their jobs, promoting retention and workforce stability. A lack of training and reduction to training affects the quality of work and affects employee retention. Training reductions will both limit the ability to retain staff and develop a skilled case workforce that is critical to families in Oregon.
7		APD	ODHS	APD	Eliminate phase-in of one-time S&S reduction	(1,131,700)	0	0	0	0	0	\$ (1,131,700)	0	0.00	Y	One-Time.These are S&S reductions that limit our ability to support staff with technology, training, and materials to do the work; thus, increasing dissatisfaction and potentially increasing issues with retention and being able to deliver timely and positive customer service.

Oregon Department of Human Services 2025-27 Biennium															17-Jan-25
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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Priority (ranked most to least preferre d)	SCR	Agency	SCR or Activity Initials	Program Unit/Activity Description	GF	LF	OF	NL-OF	FF	NL-FF	TOTAL FUNDS	Pos.	FTE	Used in Gov. Budget Yes / No	Impact of Reduction on Services and Outcomes
8	IDD	ODHS	IDD	Eliminate phase-in of one-time S&S reduction	(1,572,226)	0	0	0	0	0	\$ (1,572,226)	0	0.00	Y	One-Time.These are S&S reductions that limit our ability to support staff with technology, training, and materials to do the work; thus, increasing dissatisfaction and potentially increasing issues with retention and being able to deliver timely and positive customer service.
9	SAEC	ODHS	SAEC	One-time S&S reduction	(2,210,000)	0	0	0	0	0	\$ (2,210,000)	0	0.00	Y	One-Time.These are S&S reductions that limit our ability to support staff with technology, training, and materials to do the work; thus, increasing dissatisfaction and potentially increasing issues with retention and being able to deliver timely and positive customer service.
10	IDD	ODHS	IDD	Bring all ODDS licensing/certification functions in-house to state level	(2,329,939)	0	0	0	(2,004,757)	0	\$ (4,334,696)	20	15.00	Y	The state will assume the responsibility of foster care licensing from CDDPs. This will reduce the CME workload model funding for 38 FTE. The state is proposing GH changes for licensing from 2 yrs to 4 yrs and for adult foster homes 1 year to 4 years. With this change the state has sufficient staff to visit all the homes in the state without additional staff.
11	IDD	ODHS	IDD	Reduce Contracts	(1,500,000)	0	0	0	(1,500,000)	0	\$ (3,000,000)	0	0.00	Y	Reduce or eliminate contracts. ODDS will need to prioritize contracts based on policy, rules and needs
12	SAEC	ODHS	SAEC	IT Direct Charge	(3,905,464)	0	(150,400)	0	(2,276,998)	0	\$ (6,332,862)	0	0.00	Y	Purchase of computer and computer fix will be limited. No Year End Lifecycle Replacement of computers. This funding is used to offset the cost of Microsoft Licenses paid by OIS. Removal of this funding will impact the agency's ability to cover MS licensing amts not covered by DAS EIS. Directly impacts APD AAAs, where ODHS/OHA pays for partner licenses.
13	SAEC	ODHS	SAEC	Postage and Handling	(1,592,710)	0	(145,516)	0	(320,274)	0	\$ (2,058,500)	0	0.00	Y	Program would not mail as much and not use Publishing and Distribution Metering postage. This is half of the Postage & Handling budget. DAS required the P&H to be paid out of a single part of ODHS rather than break out the costs. If costs are higher, agency would have to significantly decrease mailings to clients.

Oregon Department of Human Services 2025-27 Biennium															17-Jan-25
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Priority (ranked most to least preferre d)	SCR	Agency	SCR or Activity Initials	Program Unit/Activity Description	GF	LF	OF	NL-OF	FF	NL-FF	TOTAL FUNDS	Pos.	FTE	Used in Gov. Budget Yes / No	Impact of Reduction on Services and Outcomes
14	APD	ODHS	APD	Eliminate Mental Health Funding	(3,263,533)	0	0	0	0	0	\$ (3,263,533)	0	0.00	Y	This would eliminate the funding for local organizations to provide evidence-based mental health services to Oregonians and OHSU contract evaluating MH program. APD serves approximately 70 consumers in this program. This would close the program entirely.
15	SAEC	ODHS	SAEC	Reduce inflation for Uplift Oregon	(27,738)	0	(795)	0	(9,416)	0	\$ (37,949)	0	0.00	Y	This is a non-price list payment to DAS for the Union Training program. Only achievable if this service is being reduced.
16	IDD	ODHS	IDD	Close SACU Elliot 1 and Elliot 2 Homes	(2,004,903)	0	0	0	(3,474,474)	0	\$ (5,479,377)	0	(10.50)	Y	Close the Elliot 1 and Elliot 2 homes of the stabilization and crisis unit (SACU) in a phased process, starting 7/1/2026. Positions would be reallocated.
17	IDD	ODHS	IDD	Close additional SACU Homes	(15,768,383)	0	(468,946)	0	(23,889,510)	0	\$ (40,126,839)	0	(361.92)	Y	This pricing assumes closing all SACU homes 7/1/2026, eliminating all stabilization and crisis services ran by the State of Oregon, eliminating 100 beds and reallocating positions. Requires K Plan amendment to be submitted and approved by CMS. Actual savings would depend on final implementation plan developed.
18	OEP	ODHS	OEP	AAA cut of funding for staff from 66.3% to match ODHS 49.1% in workload model. County cuts and pushback and loss of productivity and timeliness could lead to penalties and negative outcomes for those we serve, hospital discharge timeliness, and access to medical care.	(5,000,000)	0	0	0	(5,000,000)	0	\$ (10,000,000)	0	0.00	N	Fewer eligibility determination resources at the AAAs, likely impacting LTSS Oregonians the most, hospital discharge delays. Fewer resources would mean less timely and accurate determinations, longer wait times in offices, and reduced customer satisfaction. Cost shift to hospitals. Delays for MH treatment. Would affect SNAP timeliness and potential additional penalties.

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19	IDD	ODHS	IDD	Bring ODDS Program eligibility to state level	(5,135,287)	0	0	0	(4,459,219)	0	\$ (9,594,506)	41	31.69	N	Transition IDD eligibility responsibility to the state from CDDPs. This action will reduce the overall CME workload model funding by over 90 FTE, including supervisory and support positions which is reflected here. It would require the state to hire approximately 41 staff to perform this work. This will require technical Medicaid waiver and state plan amendments to be submitted and approved by CMS.
20	APD	ODHS	APD	Eliminate CM only funding from AAAs	(8,780,977)	0	0	0	(8,780,975)	0	\$ (17,561,952)	0	0.00	N	In the 2024 Session, the Type B AAAs received funding for "case management only consumers." APD did not receive this funding. This elimination will bring the AAAs back in line with APD but will negatively impact AAAs' ability to support consumers.
21	IDD	ODHS	IDD	Establish Step 4 for Brokerage & CDDP Funding Model	(6,829,029)	0	0	0	(7,752,380)	0	\$ (14,581,409)	0	0.00	N	Reduces workload model funding to CDDPs and Brokerages by 5% to 95%.
22	IDD	ODHS	IDD	Vacancy Savings (5%) for Brokerage and CDDP Model	(9,337,402)	0	0	0	(10,437,792)	0	\$ (19,775,193)	0	0.00	N	Reduces workload model funding to CDDPs and Brokerages by 5% to 95%.
23	APD	ODHS	APD	Reduce the AAA funding model by funding staff costs at step 4	(5,997,937)	0	0	0	(4,030,094)	0	\$ (10,028,031)	0	0.00	N	The current AAA funding methodology funds AAAs at a Step 5 with no vacancy savings built in. Reducing this funding will reduce the number of case managers, AFH licensors and APS staff the AAAs can hire, especially since they typically pay higher salaries than APD can. Ultimately, this will impact access to case management services, less robust APS and slower AFH licensing response and other negative impacts. This could further delay hospital discharges.

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24	APD	ODHS	APD	Vacancy Savings (5%) for AAA Model	(8,080,314)	0	0	0	(5,456,907)	0	\$ (13,537,221)	0	0.00	N	Reduces workload model funding by 5% to account for a vacancy savings factor comparable with what is applied for state staff. Pricing is assuming step 4 reduction has occurred first.
25	OEP	ODHS	OEP	Reduce the AAA funding model by funding staff costs at step 4	(3,772,660)	0	0	0	(3,772,660)	0	\$ (7,545,320)	0	0.00	N	The current AAA funding methodology funds AAAs at a Step 5 with no vacancy savings built in. Reducing this funding will reduce the number of staff the AAAs can hire, especially since they typically pay higher salaries than ODHS can. Ultimately, this will impact access to eligibility services.
26	OEP	ODHS	OEP	Vacancy Savings (5%) for AAA Model	(1,642,268)	0	0	0	(1,642,268)	0	\$ (3,284,536)	0	0.00	N	Reduces workload model funding by 5% to account for a vacancy savings factor comparable with what is applied for state staff. Pricing is assuming step 4 reduction has occurred first.
27	APD	ODHS	APD	Eliminate Maximus contract for MED (Mental, Emotional, Disorder)	(1,000,000)	0	0	0	0	0	\$ (1,000,000)	0	0.00	N	APD does not serve individuals whose primary diagnosis is a mental illness. In the past, APD made that determination of the primary driver of need with APD staff. However, Disability Rights Oregon (DRO) raised concerns about the competency of the staff making those decisions. APD contracted with Maximus to address DRO's concerns. APD could bring these determinations back in house. This could case concerns with DRO.
28	OEP	ODHS	OEP	Reduce SFO IT Professional Services, which is currently funding OT work (End OT for Workload). OEP does OT monthly on average of 1 million dollars. This allows our 50% funded model to try and keep up with the federal expectation of 95% timely applications, which we are still not hitting. This will decrease timeliness and increase	(6,000,000)	0	0	0	(6,000,000)	0	\$ (12,000,000)	0	0.00	N	One-time. This line item supports ONE system enhancements and updates, as well as other work for systems supporting eligibility work, specifically directed at SFO operations. A reduction would see eligibility determination work back up and become less timely and likely less accurate. The FTE equivalent of the overtime currently being worked is roughly 110 FTE. Reducing the work effort to this extent would lead to significant increases in backlog tasks, reductions in timeliness and accuracy, increased hold times, and decreased customer satisfaction. This would limit ability to do additional enhancements to cloud and web services, and risk our ability to comply with stage gate actions when necessary to have IV&V vendor support. These funds are our only way to look at finding efficiency to
29	IDD	ODHS	IDD	Eliminate ODDS Staff of Children's Residential Case Management	(1,661,095)	0	0	0	(1,661,095)	0	\$ (3,322,190)	(15)	(11.85)	N	Moves the case management responsibility of Children's Residential Services to the CDDPs. Requires K Plan and waiver amendments to be submitted and approved by CMS.

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30	IDD	ODHS	IDD	Reduce Brokerage and CDDP Equity (95% equity)	(10,710,604)	0	0	0	(12,351,568)	0	\$ (23,062,172)	0	0.00	N	Reduces workload model funding to CDDPs and Brokerages by 5% to 95%.
31	IDD	ODHS	IDD	Reduce Brokerage and CDDP Equity (90% equity)	(10,175,074)	0	0	0	(11,733,989)	0	\$ (21,909,063)	0	0.00	N	This second cut would reduce CMEs to 90% equity of the final funding decsions based on budget and the workload model.
32	APD	ODHS	APD	Reduce AAA Equity from 95% to 92.5%	(4,249,405)	0	0	0	(2,868,664)	0	\$ (7,118,069)	0	0.00	N	Reduce the equity factor would require AAAs to perform duties at a savings of 7.5% rather than a 5%, potentially limiting their ability to provide adult protective services, licensing adult foster homes, determining eligibility and assisting consumers in developing person centered service plans
33	IDD	ODHS	IDD	Eliminate ODDS CIIS Staff -- Medically Involved, Medically Fragile, Behavioral	(3,213,929)	0	0	0	(3,213,929)	0	\$ (6,427,857)	(30)	(23.70)	N	Moves the case management responsibility of CIIS Children from ODDS to CDDPs. Requires K Plan and waiver amendments to be submitted and approved by CMS for change. Majority of staff are represented.
34	APD	ODHS	APD	Eliminate ECHO funding	(508,000)	0	0	0	0	0	\$ (508,000)	0	0.00	N	ECHO provides training and consultation to NFs on complex cases. This is a contract through OHSU. With the elimination of this funding, quality of care may be impacted. The program will be eliminated in its entirety.
35	APD	ODHS	APD	Eliminate Oregon Care Partners	(5,000,000)	0	0	0	(3,250,000)	0	\$ (8,250,000)	0	0.00	N	Oregon Care Partners has been instrumental in approving the quality of care seniors and people with disabilities receive from family and paid caregivers. They provide free training to caregivers and first responders. They have trained thousands of individuals. Without this funding, the quality of care that individuals receive will be diminished. It is also likely that family caregivers will not be able to provide the care needed by their loved ones and will need to turn to paid care, including seeking Medicaid. This cut will eliminate all state funds.

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36		APD	ODHS	APD	Eliminate HCC delivered trainings	(1,090,000)	0	0	0	0	0	\$ (1,090,000)	0	0.00	N	The Oregon Home Care Commission provides ongoing training to HCWs, PSWs and PCAs. This training is tied to the collective bargaining agreement and helps individuals receive pay differentials based on the training they receive. Some training could continue but others would need to be terminated. Lack of training could negatively impact the quality of care consumers receive.
37		APD	ODHS	APD	Eliminate funding for "Promoting Organizational Change for Employees"	(280,000)	0	0	0	0	0	\$ (280,000)	0	0.00	N	This contract supports LTSS facilities to better serve individuals in a whole-person, holistic manner. The removal of this contract will reduce the quality of care that individuals receive.
38		APD	ODHS	APD	Reduce the complex medical add-on for nursing facilities by 40% (Assumes that rates are paid at the current statutory level)	(24,110,074)	0	(3,762,025)	0	(34,828,315)	0	\$ (62,700,414)	0	0.00	N	This reduction would eliminate half of the 40% premium paid to nursing facilities that serve individuals with certain complex medical conditions. Taking this reduction will require a statutory change to implement and may impact NF providers willingness to pay the provider tax that helps fund NF services. Forecast estimate this will impact approximately 908 individuals each month.
39		APD	ODHS	APD	Reduce Nursing Facilities' rates by 10% (excludes Complex)	(36,097,406)	0	(16,190,036)	0	(80,736,006)	0	\$ (133,023,448)	0	0.00	N	Reducing Nursing Facilities rates may result in decreased access for Medicaid consumers. Medicaid rates are already substantially below rates facilities may secure from private pay consumers though rates are higher than those in neighboring states. APD is serving more than 4 thousand individuals in NFs.
40		IDD	ODHS	IDD	Reduce Supported Living services rates by 15%	(7,043,132)	0	0	0	(13,197,125)	0	\$ (20,240,257)	0	0.00	N	Reduce Supported Living services rates across the board by 15%. Will require amendment to be submitted and approved by CMS for change in rate methodology and to assure ongoing acces to services for individuals.
41		APD	ODHS	APD	Reduce CBC rates by 3.75%, AFH & PACE excluded, priced separately	(13,590,482)	0	-	0	(26,556,790)	0	\$ (40,147,272)	0	0.00	N	Reducing CBC rates may result in decreased access for Medicaid consumers. Medicaid rates are already substantially below rates facilities may secure from private pay consumers. Currently, providers use the majority of their capacity for private individuals at approximately 55% in ALFs. Lack of capacity for Medicaid consumers in CBC could force individuals to move into NFs or experience delayed discharges.

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42	IDD	ODHS	IDD	Transition Supported Living to In Home Agency Rates	(4,669,991)	0	0	0	(8,708,293)	0	\$ (13,378,284)	0	0.00	N	Transitioning these services to In-home Services implementing at the agency hourly rate. Minimal effects to over 700 individuals who will continue to receive attendant care services. This will require use of EVV for these services. Will require K Plan amendment to be submitted and approved by CMS for change in rate methodology and to assure ongoing acces to services for individuals.
43	APD	ODHS	APD	Reduce In Home Care Agency rates by 3.75%	(4,411,498)	0	-	0	(7,979,855)	0	\$ (12,391,353)	0	0.00	N	Reducing In Home Agency rates may result in decreased access for Medicaid consumers. Medicaid rates are already substantially below rates facilities may secure from private pay consumers. Older adults and people with disabilities already face significant barriers in finding care providers. APD cannot project the number or % of consumers impacted. However, there is a growing number of APD consumers who are unable to find a caregiver. Lack of access may cause increase hospitalization, delayed discharges and move to NFs.
44	IDD	ODHS	IDD	Reduce all non-bargained In Home Provider Rates by 15%	(73,185,853)	0	0	0	(137,659,361)	0	\$ (210,845,214)	0	0.00	N	IN HOME SERVICES makes up 45% of the Program Services Budget. Reduce all non-bargained In Home Agency provider rates. With the introduction of the new rate models, this would be done with targeted reductions to the new rates. Will require K Plan amendment to be submitted and approved by CMS for change in rate methodology and to assure ongoing acces to services for individuals.
45	APD	ODHS	APD	Reduce PACE - PEP and AllCare by 3.75%	(4,289,501)	0	-	0	(5,814,162)	0	\$ (10,103,663)	0	0.00	N	Reducing PACE rates may result in decreased access for Medicaid consumers and threaten efforts to expand PACE to more areas of the state.APD cannot project the number or % of consumers impacted. However, there is a growing number of APD consumers who are unable to find a caregiver. Lack of access may cause increase hospitalization, delayed discharges and move to NFs.
46	IDD	ODHS	IDD	Re-establish a 50 hour work week for PSWs. Will need to be bargained.	(5,978,910)	0	0	0	(21,353,250)	0	\$ (27,332,160)	0	0.00	N	This reduction holds a specific population of bargained PSWs to a limit of billing no more than 10 overtime hours per payroll week instead of 20. Will require bargaining. Will require K Plan amendment to be submitted and approved by CMS for change in rate methodology and to assure ongoing acces to services for individuals.
47	IDD	ODHS	IDD	Reduce and Hold PSW Trust rates to those established 7/1/23.	(6,081,361)	0	0	0	(11,293,955)	0	\$ (17,375,316)	0	0.00	N	Brings Trust Contributions associated with PSW services back to rates prior to 7/1/2023. Requires bargaining with SEIU.

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48	IDD	ODHS	IDD	Reduce Adult 24 Hour Residential rates for Service Groups 1-3 by 10%, for Service Groups 4-5 by 8%	(40,522,205)	0	0	0	(75,563,147)	0	\$ (116,085,352)	0	0.00	N	Residential Services is 44% of the Program services budget. This includes Adult Foster Care, Child Foster Care, Adult and Child Group Homes and Supported living. Reduce Adult 24 Hour rates. Group homes provide 24/7 support to over 4,500 people with I/DD across the state and these rates pay to recruit and retain direct support staff for these homes. With the new service groups and rate modelsl in place, targeted reductions would be taken to achieve the reduction amount, we would not implement this as an across the board cut. Will require K Plan amendment to be submitted and approved by CMS for change in rate methodology and to assure ongoing acces to services for individuals.
49	APD	ODHS	APD	Eliminates the complex medical add-on for nursing facilities (additional 60%) Assumes that rates are paid at the current statutory level	(36,165,111)	0	(5,643,037)	0	(52,242,473)	0	\$ (94,050,621)	0	0.00	N	This reduction would eliminate the entire premium paid to nursing facilities for serving individuals with complex medical conditions. Taking this reduction will require a statutory change to implement and may impact the provider tax.
50	IDD	ODHS	IDD	Reduce Children's 24 Hour Residential rate by 8%	(2,654,901)	0	0	0	(4,957,147)	0	\$ (7,612,048)	0	0.00	N	Reduce Children's 24 Hour rates. Group homes provide 24/7 support to over 200 children with I/DD across the state and these rates pay to recruit and retain direct support staff for these homes. With the new service groups and rate modelsl in place, targeted reductions would be taken to achieve the reduction amount, we would not implement this as an across the board cut. Will require amendment to be submitted and approved by CMS for change in rate methodology and to assure ongoing acces to services for individuals.
51	APD	ODHS	APD	Reduce Nursing Facilities' rates by additional 10% (excludes Complex) -Total 20% reduction	(36,097,406)	0	(16,190,036)	0	(80,736,006)	0	\$ (133,023,448)	0	0.00	N	Reducing Nursing Facilities rates may result in decreased access for Medicaid consumers.
52	IDD	ODHS	IDD	Reduce all employment service rates by 15%	(6,658,021)	0	0	0	(9,654,029)	0	\$ (16,312,050)	0	0.00	N	Will require waiver amendments to be submitted and approved by CMS for change in rate methodology and to assure ongoing acces to services for individuals.
53	APD	ODHS	APD	Reduce CBC rates by an additional 5% (8.75% total), AFH& PACE excluded, priced separately	(17,626,208)	0	-	0	(34,442,892)	0	\$ (52,069,100)	0	0.00	N	Reducing CBC rates may result in decreased access for Medicaid consumers. Medicaid rates are already substantially below rates facilities may secure from private pay consumers.

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54	IDD	ODHS	IDD	Reduce all bargained PSW rates for all services by 8%	(17,930,434)	0	0	0	(33,553,685)	0	\$ (51,484,119)	0	0.00	N	This is a union-represented group that accounts for services to over 10,000 individuals. A wage reduction for this workforce may cause hardship and may likely result in a decrease in this critical workforce. Requires bargaining. Will require amendment to be submitted and approved by CMS for change in rate methodology and to assure ongoing acces to services for individuals.
55	APD	ODHS	APD	Reduce In Home Agency rates by another 5% (8.75% total)	(5,721,503)	0	-	0	(10,349,493)	0	\$ (16,070,996)	0	0.00	N	Reducing In Home Agency rates may result in decreased access for Medicaid consumers. Medicaid rates are already substantially below rates facilities may secure from private pay consumers. Additionally, older adults and people with disabilities already face barriers in accessing the caregivers they need.
56	IDD	ODHS	IDD	Eliminate PSW OT hours for those at the 40 hour limit	(1,263,675)	0	0	0	(4,513,125)	0	\$ (5,776,800)	0	0.00	N	Implement accountability of PSWs for working unauthorized OT. Will not require bargaining as it is in the current CBA. This eliminates all overtime for those PSWs limited to 40 hours. *Pricing assumes item 8 reducing OT to 50 hours was taken as well.
57	APD	ODHS	APD	Reduce PACE - PEP and AllCare by 5%, (total redux 8.75%)	(5,563,278)	0	-	0	(7,540,691)	0	\$ (13,103,969)	0	0.00	N	Reducing PACE rates may result in decreased access for Medicaid consumers and threaten efforts to expand PACE to more areas of the state.
58	IDD	ODHS	IDD	Reduce Day Support Activities rates by 15%	(4,193,616)	0	0	0	(7,855,068)	0	\$ (12,048,684)	0	0.00	N	Day Support Activities (DSA) services provide vital opportunities for people with I/DD to receive skills training targeted toward a particular goal, community engagement options, socialization, and ways to be more fully integrated. With the new service groups and rate models in place, targeted reductions would be taken to achieve the reduction amount, we would not implement this as an across the board cut. Will require K Plan amendment to be submitted and approved by CMS for change in rate methodology and to assure ongoing acces to services for individuals.
59	APD	ODHS	APD	Reduce Adult Foster Care rates for services by 8%	(9,360,202)	0	0	0	(17,454,396)	0	\$ (26,814,598)	0	0.00	N	An AFH rate reduction may result in a loss of AFH providers which will have a negative impact on over 3800 people with I/DD supported in these homes. Will require amendment to be submitted and approved by CMS for change in rate methodology and to assure ongoing acces to services for individuals. This is a union-represented group that will require additional bargaining to reduce provider rates.

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60	APD	ODHS	APD	Reduce CBC rates by an additional 1.25% (10% total), AFH& PACE excluded, priced separately	(4,212,664)	0	0	0	(8,231,852)	0	\$ (12,444,516)	0	0.00	N	Reducing CBC rates may result in decreased access for Medicaid consumers. Medicaid rates are already substantially below rates facilities may secure from private pay consumers.
61	CW	ODHS	CW	Foster Care Services rate reduction of 15% 1 of 3	(13,433,534)	0	(87,145)	0	(10,268,689)	0	\$ (23,789,368)	0	0.00	N	Family foster care currently provides a foster family between \$23.00 - \$26.00 per day for a child to cover their food, clothing, shelter, school supplies and incidentals. This daily rate is well below the average cost of raising a child in Oregon. In 2011 a 10% rate reduction occurred and had very negative impact resulting in foster parents deciding to end their fostering service, deciding this was the last straw of no respect from the legislature. In other states Washington and California have both had litigation brought before them as a result of their inadequate foster care rates. In fact, there is direct recommendation and legislative asks to increase foster care rates to better match other states and match to the cost of raising a child in the state.
62	APD	ODHS	APD	Reduce Homecare Workers' bargained rates by 3.75%	(13,474,064)	0	-	0	(23,607,101)	0	\$ (37,081,165)	0	0.00	N	Reducing homecare workers rates will likely result in reduced access and impact wages for direct care workers. This reduction would need to be collective bargained. There are more than 7,000 APD consumers already going without critical access to caregivers.
63	APD	ODHS	APD	Reduce Adult Foster Care bargained rates by 3.75%	(4,098,498)	0	-	0	(7,566,944)	0	\$ (11,665,442)	0	0.00	N	Reducing Adult Foster Care rates may result in decreased access for Medicaid consumers. Medicaid rates are already substantially below rates facilities may secure from private pay consumers. APD already pays AFHs below other programs. Additionally, APD AFHs serve the most complex individuals APD serves. Without this capacity, these consumers may end up in hospitals, NFs or houseless. APD currently serves 2,382 individuals in AFHs.
64	APD	ODHS	APD	Reduce Adult Foster Care bargained rates by another 1%, (4.75% total)	(1,063,111)	0	0	0	(1,962,793)	0	\$ (3,025,904)	0	0.00	N	Reducing Adult Foster Care rates may result in decreased access for Medicaid consumers. Medicaid rates are already substantially below rates facilities may secure from private pay consumers. APD already pays AFHs below other programs. Additionally, APD AFHs serve the most complex individuals APD serves. Without this capacity, these consumers may end up in hospitals, NFs or houseless. APD currently serves 2,382 individuals in AFHs.
65	APD	ODHS	APD	Reduce Home Care Workers' rates by additional 2.5% (6.25% total)	(8,737,608)	0	0	0	(15,308,642)	0	\$ (24,046,250)	0	0.00	N	Reducing homecare workers rates will likely result in reduced access and impact wages for direct care workers. This reduction would need to be collective bargained. There are more than 7,000 APD consumers already going without critical access to caregivers.

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66	APD	ODHS	APD	Reduce HCW Benefit Contributions by 25%	(10,826,710)	0	-	0	(18,885,950)	0	\$ (29,712,660)	0	0.00	N	This will negatively impact the benefits available to HCWs including health care, paid time off, employee assistance and other benefits. The impact will need to be collectively bargained.
67	IDD	ODHS	IDD	Eliminate DSW/Agency with Choice program	(3,786,079)	0	0	0	(6,961,505)	0	\$ (10,747,584)	0	0.00	N	Do not implemenal DSW agency

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68	CW	ODHS	CW	Foster Care Services rate reduction of 15% 2 of 3	(13,096,158)	0	(50,514)	0	(9,921,517)	0	\$ (23,068,189)	0	0.00	N	Family foster care currently provides a foster family between \$23.00 - \$26.00 per day for a child to cover their food, clothing, shelter, school supplies and incidentals. This daily rate is well below the average cost of raising a child in Oregon. In 2011 a 10% rate reduction occurred and had very negative impact resulting in foster parents deciding to end their fostering service, deciding this was the last straw of no respect from the legislature. In other states Washington and California have both had litigation brought before them as a result of their inadequate foster care rates. In fact, there is direct recommendation and legislative asks to increase foster care rates to better match other states and match to the cost of raising a child in the state. Personal Care is a Medicaid State Plan option in Oregon that allows the department to maintain children with medical needs safely in a foster home-like setting rather than an institution-based setting at a much higher cost of care. Funding is used to provide compensation to the foster care provider for the delegated medical services they must perform for the child in their care. Without this level of support the department would need to contract with Health care professionals directly to deliver these services and supports at a much higher cost or move the child to a health care setting. This is a low cost, high impact program for children in foster care. State GF is used for additional federal Medicaid funding which brings in approximately 61% of this budget. A reduction then reduces the federal match opportunities. A 15% reduction will increase child foster care instability when resource parents are unable to care for children and increase a need for institutional care settings in Oregon. Shelter care rate is for the initial 20 days of foster care placement to assist the child and foster parents in stabilization of a new placement. At day 21 the regular foster care rate begins and shelter rate ends. Current rates are \$30-\$34 per day per child. Similar to the potential impacts of reduction of a regular foster care rate, foster parent frustration and potential for opening litigation concerns. AA/GA Assumes negotiated rates will decline for new guardianship assistance cases as a function of the foster care rate reduction.
69	CW	ODHS	CW	Family Preservation and Prevention	(3,000,000)	0	0	0	(14,966,766)	0	\$ (17,966,766)	0	0.00	N	This budget is funding contracts in Family Preservation demonstration sites. The contracts fund services to assist in safely serving children in their homes with parents, rather than removing them and placing them in foster care. Without these services, more children could potentially have to enter foster care. Removed excess federal fund limitation.

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	
Priority (ranked most to least preferre d)	SCR	Agency	SCR or Activity Initials	Program Unit/Activity Description	GF	LF	OF	NL-OF	FF	NL-FF	TOTAL FUNDS	Pos.	FTE	Used in Gov. Budget Yes / No	Impact of Reduction on Services and Outcomes	
70	CW	ODHS	CW	System of Care: Program Elimination	(10,594,752)	0	(122,695)	0	(4,599,144)	0	\$ (15,316,591)	0	0.00	N	System of Care is a flexible funding program which enables the department to fill in gaps between other services and supports within the community. These are used to tailor fit services and goods for a specific child and family within the community. A 25% reduction will eliminate some children's access and/or reduce the level of support and overall impact for a child.	
71	OEP	ODHS	OEP	10% cut to ONE Professional Services, enhancements to ONE for federal updates or program specific items would not longer be covered; would require funding from programs. Loss of changes and risk of accuracy concerns.	(4,803,674)	0	0	0	(4,803,673)	0	\$ (9,607,347)	0	0.00	N	This would limit and require contract adjustments to ONE, and require a change to schedule for testing and implementations. It would require FNS and CMS review and approval of the contract changes. The system would have less oversight, maintenance items would be released further out, and there would be less updates or enhancements. Federally required changes would be further out or would need to wait for funding from the legislature before being added. 1.5 million individuals eligibility would see increased risk of delay and errors, as the ONE system if the largest IT system in the State. Specific Risks would include: Reduces contractor resources necessary for critical ONE system Federally required changes, such as federal changes that just came out for ERDC that are required within the next two years, changes for TANF, changes from audits, or changes from the forth coming Farm Bill would be delayed risking increased Federal penalty; program enhancements such as Summer EBT, Healthy Oregon, etc. would see delays in implementation and may not meet Legislative deadlines; and changes to increase capacity, accuracy or timeliness would be delayed or not able to be implemented at all due to the volume of other critical change requirements. Those changes we are counting on to maintain service deliver at acceptable levels would be at risk, such as 2-year renewal cycles, etc. Capacity that is needed based on our smaller funded staffing ratios of close to 50% would not be gained due to not being able to move forward operational efficiency items. Role and the expertise reduced by this cut cannot be assumed by State / ODHS / OHA resources.	
72	OEP	ODHS	OEP	10% cut to ONE M&O, loss of vendor security, risk to data and systems; potential risk to system certification from federal partners.	(4,060,000)	0	0	0	(4,060,000)	0	\$ (8,120,000)	0	0.00	N	This would eliminate services such as weekend monitoring and security areas. It would increase risk of losing system approvals from SSA and CMS, requiring corrective action from the State or stopping Oregon from being able to access the data and put processes back on individuals for verification, increasing workload to staff and Oregonians applying. Timeliness would crash if system functionality and interfaces could not be maintained because of lack of oversight. OEP is staffed close to 50% of caseload and that is with a high percentage of medical automation. The majority of that automation is allowed because of this oversight and M&O work that would go away because of this.	
73	CW	ODHS	CW	Shelter Care rate reduction of 15% 1 of 3	(502,152)	0	(50,514)	0	(378,792)	0	\$ (931,458)	0	0.00	N	Shelter care rate is for the initial 20 days of foster care placement to assist the child and foster parents in stabilization of a new placement. At day 21 the regular foster care rate begins and shelter rate ends. Current rates are \$30-\$34 per day per child. Similar to the potential impacts of reduction of a regular foster care rate, foster parent frustration and potential for opening litigation concerns.	

Oregon Department of Human Services 2025-27 Biennium															17-Jan-25
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74	CW	ODHS	CW	Shelter Care rate reduction of 15% 2 of 3	(502,152)	0	(50,514)	0	(378,792)	0	\$ (931,458)	0	0.00	N	Shelter care rate is for the initial 20 days of foster care placement to assist the child and foster parents in stabilization of a new placement. At day 21 the regular foster care rate begins and shelter rate ends. Current rates are \$30-\$34 per day per child. Similar to the potential impacts of reduction of a regular foster care rate, foster parent frustration and potential for opening litigation concerns. Further cuts will greatly inhibit retention/recruitment efforts of resource families providing foster care.
75	CW	ODHS	CW	Reduce Employee Training by another 25% 3 of 4	(2,566,288)	0	0	0	(110,824)	0	\$ (2,677,112)	0	0.00	N	One-Time.Training is a key component in supporting child welfare staff in their jobs, promoting retention and workforce stability. A lack of training and reduction to training affects the quality of case work and affects employee retention. Additionally, Child Welfare continues to make improvements in our retention, succession planning and recruitment efforts. Training reductions will both limit the ability to retain staff and develop a skilled case workforce that is critical to families in Oregon. This level of reduction willnearly eliminate the state's ability to prepare, support and retain the workforce for the critical work of supporting child safety in the state. It would also greatly diminish local flexibility for training staff based on local needs, conference attendance etc.
76	CW	ODHS	CW	Eliminating Employee Training by last 25% 4 of 4	(2,566,291)	0	0	0	(110,825)	0	\$ (2,677,116)	0	0.00	N	One-Time. Training is a key component in supporting child welfare staff in their jobs, promoting retention and workforce stability. A total cut of training resources will greatly diminish the quality of case work and impact employee retention. This level of reduction will eliminate the state's ability to adequately prepare, support and retain the workforce for the critical work of supporting child safety in the state. It would also eliminate local flexibility for training staff based on local needs, conference attendance etc.
77	CW	ODHS	CW	Reduce Instate Travel by 25%	(827,022)	0	0	0	(68,435)	0	\$ (895,457)	0	0.00	N	One-Time. Travel is an essential function of a Child Welfare worker's job. Services to children and services are ordered by the juvenile court and often require travel facilitated by the workforce. Additionally, there are training needs and the opportunities to learn in classroom settings for CW's 4000 staff. Post -pandemic, further limitation of travel will eliminat the ability of the Child Welfare agency to provide staff the required classroom trainings in the environment most conducive for skill-building.
78	CW	ODHS	CW	Reduce Telecommunication by 50%	(2,571,677)	0	0	0	(389,562)	0	\$ (2,961,239)	0	0.00	N	Child Welfare staff need proper phone equipment in order to efficiently do their jobs. Cutting this budget will create unintended consequences to field operations and the ability to complete work efficiently and timely. As we continue to support hybrid and work from home, the right mix of desk and cell phones will be necessary to provide the flexibility needed to be successful.

Oregon Department of Human Services 2025-27 Biennium															17-Jan-25
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Priority (ranked most to least preferre d)	SCR	Agency	SCR or Activity Initials	Program Unit/Activity Description	GF	LF	OF	NL-OF	FF	NL-FF	TOTAL FUNDS	Pos.	FTE	Used in Gov. Budget Yes / No	Impact of Reduction on Services and Outcomes
79	SAEC	ODHS	SAEC	Office of Administrative Hearings (OAH)	(381,612)	0	0	0	(147,732)	0	\$ (529,344)	0	0.00	N	These are schedule of fees for services rendered by administrative law judges assigned from the offices. The price list totals 3.5M in the 25-27 Biennium, DAS would need to reduce the price list for this to Actualize
80	SAEC	ODHS	SAEC	Telecommunication	(2,975,252)	0	(30,492)	0	(797,345)	0	\$ (3,803,089)	0	0.00	N	We are under budget for 23-25 Biennium, May be a possibility to move money from Program for OEP Call Center, But the way new phone contracts are coming in they will be a short fall for 25-27. Changes for Call Center areas in OEP and CW Hotline will not be kept up to date.
81	SAEC	ODHS	SAEC	Unemployment	(282,000)	0	(45,124)	0	(283,725)	0	\$ (610,849)	0	0.00	N	We are under budget for 23-25 Biennium, if unemployment stays the same, we will also be under budget for 25-27
82	CW	ODHS	CW	AA estimated cost per case (rate reduction) on new AA cases due to reduced FC Rates. 15% reduction 1 of 3	(3,187,446)	0	0	0	(2,607,911)	0	\$ (5,795,357)	0	0.00	N	Assumes negotiated rates will decline for newly adopted children as a function of the foster care rate reduction.
83	CW	ODHS	CW	AA estimated cost per case (rate reduction) on new AA cases due to reduced FC Rates. 15% reduction 2 of 3	(3,187,446)	0	0	0	(2,607,911)	0	\$ (5,795,357)	0	0.00	N	Assumes negotiated rates will decline for newly adopted children as a function of the foster care rate reduction.Further cuts will greatly inhibit retention/recruitment efforts of adoptive resource families.
84	CW	ODHS	CW	GA estimated cost per case (rate reduction) on new GA cases due to reduced FC Rates. 15% reduction 1 of 3	(1,479,967)	0	0	0	(1,028,451)	0	\$ (2,508,418)	0	0.00	N	Assumes negotiated rates will decline for new guardianship assistance cases as a function of the foster care rate reduction.

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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85	CW	ODHS	CW	GA estimated cost per case (rate reduction) on new GA cases due to reduced FC Rates. 15% reduction 2 of 3	(1,479,967)	0	0	0	(1,028,451)	0	\$ (2,508,418)	0	0.00	N	Assumes negotiated rates will decline for new guardianship assistance cases as a function of the foster care rate reduction.Further cuts will greatly inhibit retention/recruitment efforts of families providing guardianship.
86	CW	ODHS	CW	Personal Care rate reduction of 30% 3 of 3	(1,146,618)	0	(73,260)	0	(1,770,376)	0	\$ (2,990,254)	0	0.00	N	Personal Care is a Medicaid State Plan option in Oregon that allows the department to maintain children with medical needs safely in a foster home-like setting rather than an institution-based setting at a much higher cost of care. Funding is used to provide compensation to the foster care provider for the delegated medical services they must perform for the child in their care. Without this level of support the department would need to contract with Health care professionals directly to deliver these services and supports at a much higher cost or move the child to a health care setting. This is a low cost, high impact program for children in foster care. State GF is used for additional federal Medicaid funding which brings in approximately 61% of this budget. A reduction then reduces the federal match opportunities. An additional 30% reduction will increase child foster care instability when resource parents are unable to care for children and increase a need for institutional care settings in Oregon.
87	CW	ODHS	CW	Shelter Care rate reduction of an additional 30% 3 of 3	(1,004,232)	0	(101,029)	0	(757,608)	0	\$ (1,862,869)	0	0.00	N	Shelter care rate is for the initial 20 days of foster care placement to assist the child and foster parents in stabilization of a new placement. At day 21 the regular foster care rate begins and shelter rate ends. Current rates are \$30-\$34 per day per child. Similar to the potential impacts of reduction of a regular foster care rate, foster parent frustration and potential for opening litigation concerns.
88	CW	ODHS	CW	GA estimated cost per case (rate reduction) on new GA cases due to reduced FC Rates. 30% reduction 3 of 3	(5,016,836)	0	0	0	(2,056,903)	0	\$ (7,073,739)	0	0.00	N	Assumes negotiated rates will decline for new guardianship assistance cases as a function of the foster care rate reduction.Further cuts will greatly inhibit retention/recruitment efforts of families providing guardianship.
89	CW	ODHS	CW	AA estimated cost per case (rate reduction) on new AA cases due to reduced FC Rates. 30% reduction 3 of 3	(6,374,892)	0	0	0	(5,215,821)	0	\$ (11,590,713)	0	0.00	N	Assumes negotiated rates will decline for newly adopted children as a function of the foster care rate reduction.Further cuts will greatly inhibit retention/recruitment efforts of adoptive resource families.

Oregon Department of Human Services 2025-27 Biennium															17-Jan-25	
Detail of Reductions to 2025-27 Current Service Level Budget																
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	
Priority (ranked most to least preferre d)		SCR	Agency	SCR or Activity Initials	Program Unit/Activity Description	GF	LF	OF	NL-OF	FF	NL-FF	TOTAL FUNDS	Pos.	FTE	Used in Gov. Budget Yes / No	Impact of Reduction on Services and Outcomes
90		CW	ODHS	CW	Foster Care Services rate reduction of 30% 3 of 3	(17,548,752)	0	(842,177)	0	(13,238,592)	0	\$ (31,629,521)	0	0.00	N	Family foster care currently provides a foster family between \$23.00 - \$26.00 per day for a child to cover their food, clothing, shelter, school supplies and incidentals. This daily rate is well below the average cost of raising a child in Oregon. In 2011 a 10% rate reduction occurred and had very negative impact resulting in foster parents deciding to end their fostering service, deciding this was the last straw of no respect from the legislature. In other states Washington and California have both had litigation brought before them as a result of their inadequate foster care rates. In fact, there is direct recommendation and legislative asks to increase foster care rates to better match other states and match to the cost of raising a child in the state. An additional 30% reduction will greatly impact retention/recruitment of resource families statewide.
91		SAEC	ODHS	SAEC	Facilities	(18,538,843)	0	(3,816,588)	0	(13,914,731)	0	\$ (36,270,162)	0	0.00	N	This represents a 24% TF reduction to the Rent line in Facilities. This is not achievable without DAS intervention to cover costs to close some of the 160 ODHS-occupied offices across the state and cover moving costs. This will also reduce Janitorial Services, all misc. expenses and no Facilities Projects forcing programs to pay for their own needs with regards to facilities expenses.
92			ODHS	All agency	Additional Other Funds reductions to meet reduction target - TBD			(96,953,162)				\$ (96,953,162)				
93			ODHS	All agency	Additional Federal Funds reductions to meet reduction target - TBD					(61,077,106)		\$ (61,077,106)				
												\$ -				
					TOTAL	(735,336,219)	-	(127,053,947)	-	(1,038,446,089)	-	\$ (1,900,836,255)	16	(361.28)		

OREGON DEPARTMENT OF HUMAN SERVICES
2025-27 Governor's Budget
Budget Structure

Oregon Department of Human Services

**Central Services, Shared Services,
State Assessments & Enterprise-wide Costs**

VR Basic Rehabilitative Services

Self Sufficiency

Aging and People with Disabilities

Child Welfare

Intellectual & Developmental Disabilities

1,048 Pos / 660.20 FTE

Oregon Eligibility Partnership

2,659 Pos / 2,654.89FTE

Human Services, Dept. of

Agency Number: 10000

**Agencywide Program Unit Summary
2025-27 Biennium**

Version: Y - 01 - Governor's Budget

Summary Cross Reference Number	Cross Reference Description	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
010-40-00-00000	DHS Central Services						
	General Fund	233,168,946	71,250,110	114,411,402	96,460,836	95,417,899	-
	Other Funds	14,319,216	21,122,100	22,050,055	23,736,966	23,673,668	-
	Federal Funds	127,365,381	41,881,153	60,842,992	62,859,180	62,064,330	-
	All Funds	374,853,543	134,253,363	197,304,449	183,056,982	181,155,897	-
010-45-00-00000	DHS Shared Services						
	Other Funds	167,681,268	185,107,177	202,347,556	234,480,851	233,212,663	-
010-50-00-00000	State Assessments and Enterprise-wide Costs						
	General Fund	346,783,087	392,204,235	408,096,985	490,351,427	471,609,057	-
	Other Funds	18,548,781	54,617,830	56,288,173	62,661,010	61,592,350	-
	Federal Funds	202,743,877	292,606,973	301,524,526	331,571,618	323,298,054	-
	All Funds	568,075,745	739,429,038	765,909,684	884,584,055	856,499,461	-
060-01-00-00000	Self Sufficiency - Program						
	General Fund	595,136,056	346,746,987	376,068,197	374,031,423	349,822,921	-
	Other Funds	232,170,470	340,554,434	454,376,470	482,304,639	487,379,672	-
	Federal Funds	5,355,213,607	4,087,770,615	4,283,374,069	4,009,393,001	4,032,473,774	-
	All Funds	6,182,520,133	4,775,072,036	5,113,818,736	4,865,729,063	4,869,676,367	-
060-07-00-00000	VR - Basic Rehabilitative Services						
	General Fund	36,303,472	39,666,833	41,073,319	46,864,733	44,858,470	-
	Other Funds	4,784,001	10,853,305	10,939,321	11,082,647	11,062,941	-

Human Services, Dept. of**Agency Number: 10000****Agencywide Program Unit Summary
2025-27 Biennium****Version: Y - 01 - Governor's Budget**

Summary Cross Reference Number	Cross Reference Description	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
060-07-00-00000	VR - Basic Rehabilitative Services						
	Federal Funds	88,844,714	97,172,306	101,134,498	105,569,521	104,556,467	-
	All Funds	129,932,187	147,692,444	153,147,138	163,516,901	160,477,878	-
060-08-00-00000	Aging and People with Disabilities APD						
	General Fund	1,291,866,691	1,697,169,850	1,760,230,298	2,169,861,739	2,410,164,924	-
	Other Funds	356,058,871	345,699,123	343,140,065	354,295,263	402,221,724	-
	Federal Funds	3,151,180,245	3,123,841,888	3,198,732,324	3,821,305,883	4,146,919,244	-
	All Funds	4,799,105,807	5,166,710,861	5,302,102,687	6,345,462,885	6,959,305,892	-
060-09-00-00000	Intellectual & Devlpmnt'l Disabilities - I/DD						
	General Fund	1,077,647,832	1,819,176,873	1,952,672,610	2,207,621,717	2,340,464,041	-
	Other Funds	21,432,951	26,471,039	32,174,448	33,989,033	33,808,360	-
	Federal Funds	3,201,265,377	3,159,080,894	3,450,158,904	3,921,236,292	3,996,312,628	-
	All Funds	4,300,346,160	5,004,728,806	5,435,005,962	6,162,847,042	6,370,585,029	-
060-10-00-00000	Child Welfare Programs						
	General Fund	822,207,304	970,349,569	1,023,185,961	1,213,360,850	1,197,373,410	-
	Other Funds	32,417,512	40,431,711	49,701,966	49,800,724	44,648,701	-
	Federal Funds	550,314,383	579,880,503	624,838,028	684,803,039	668,019,232	-
	All Funds	1,404,939,199	1,590,661,783	1,697,725,955	1,947,964,613	1,910,041,343	-
060-12-00-00000	Oregon Eligibility Partnership						
	General Fund	-	369,110,768	381,533,373	453,696,376	444,885,391	-

Agencywide Program Unit Summary
2025-27 Biennium

Version: Y - 01 - Governor's Budget

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060-12-00-00000	Oregon Eligibility Partnership						
	Other Funds	-	9,236,425	11,578,031	5,823,111	5,712,458	-
	Federal Funds	-	422,988,461	434,198,263	503,042,184	501,750,069	-
	All Funds	-	801,335,654	827,309,667	962,561,671	952,347,918	-
TOTAL AGENCY							
	General Fund	4,403,113,388	5,705,675,225	6,057,272,145	7,052,249,101	7,354,596,113	-
	Other Funds	847,413,070	1,034,093,144	1,182,596,085	1,258,174,244	1,303,312,537	-
	Federal Funds	12,676,927,584	11,805,222,793	12,454,803,604	13,439,780,718	13,835,393,798	-
	All Funds	17,927,454,042	18,544,991,162	19,694,671,834	21,750,204,063	22,493,302,448	-

Oregon Department of Human Services 2025-27 Estimated Revenue Narrative

Forecast methods and assumptions

Revenues for the Oregon Department of Human Services comes from funding sources classified as the state General Fund, Other Funds and Federal Funds. Three major methodologies are used to project revenues for the department:

- The category of expenditures based on estimated Average Daily Populations (ADP) and Cost per Case (CPC) is primarily used for federal entitlement grants.
- Grant cycles and where they fall within the biennium are considered for block grants. Assumptions based on the results of prior grant averaging and the anticipated effect of the federal budget process both are used to project the amount of funds that will be received.
- The historical receipt trends method is used for Other Funds sources such as collections of overpayments and fees unless the agency has additional information, such as anticipated special projects that would increase revenue or a temporary need for additional staff that will change the projections for a specific time period.

ODHS projects revenue based on assumptions that consider:

- Essential packages that adjust the existing base budget to the 2025-2027 Current Service Level Budget (CSL). Essential packages include phasing program changes in or out, one-time costs, Department of Administrative Services inflation factor, mandated caseload changes, and any needed fund shifts;
- Applicable federal funding limits and requirements, including the availability of state funds to meet matching or maintenance of effort (MOE) requirements;
- Changes in federal policies that affect federal revenue available to ODHS programs;
- Expected non-mandated program caseload changes; and
- Recent changes in state or federal statutes and regulations that affect the availability or timing of revenue receipts.

Significant known federal revenue changes or risk factors

Sequestration & Reauthorization

The possibility of sequestration being implemented at the federal level could cause a significant impact in federal funding for programs related to Child Welfare, Self Sufficiency and Vocational Rehabilitation. Additionally, there are federal programs up for reauthorization that could also impact funding.

Federal Medical Assistance Percentage (FMAP)

As part of the federal response to the pandemic, several time-limited enhancements were made to the FMAP rate used for the Medicaid, CHIP and title IV-E reimbursements. These enhancements have all ended as of December 31, 2023. As a result, additional General Funds are needed to backfill for the reduction in federal percentage. FMAP was increased by 6.2% from January 2020 through March 2023. It was then phased out over the next 3 quarters with 5% for the quarter ending June 2023, 2.5% through September 2023 and finally 1.5% through December 2023.

American Rescue Plan Funding for Medicaid Home and Community Based Services (One time only for 21-23)

Enhanced funding from the Centers for Medicare & Medicaid Services (CMS), provided through the American Rescue Plan Act of 2021 (ARPA), to increase access to home and community-based services (HCBS) for Medicaid beneficiaries. These benefits provide critical services to older adults and individuals with disabilities, allowing them to receive health services in their homes and communities, rather than in nursing homes and other institutions. The intent of the added federal resource was to increase health equity in Medicaid beneficiaries' access to HCBS, positive health outcomes, and community integration. Both, Aging and People with Disabilities and Intellectual and Developmental Disabilities programs, were able to leverage an additional 10% federal funds through the 3rd quarter for qualifying Home and Community Base service expenditures. The General Fund savings resulting from the additional 10% is required to be reinvested back into HCBS by March 31, 2025.

Self Sufficiency Program

Summer EBT

The Consolidated Appropriations Act, 2023 (P.L 117-328) authorized a new permanent, nationwide Summer EBT Program with direct requirements that relate under section 13A of the Richard B. Russell National School Lunch Act (NSLA) [42 U.S.C. 1762].

Summer EBT is intended to reduce hunger and food insecurity for children who lose access to free and reduced-price meals through the National School Lunch Program (NSLP) and School Breakfast Program (SBP) during the summer months when school is not in session.

The new permanent Summer EBT program will be administered in partnership between the Oregon Department of Human Services (ODHS), the Oregon Health Authority (OHA) and the Oregon Department of Education (ODE) with ODHS as the lead agency.

The USDA Food and Nutrition Services (FNS) will support states, including Oregon in the implementation of this permanent food benefits program. Federal budget supports from FNS will include 50/50 (50 percent) direct match for approved administration costs and 100 percent for food benefit issuances.

Temporary Assistance for Needy Families (TANF)

An \$8 million TANF penalty for FFY2007 was levied by the federal government. ODHS lost its appeal. The TANF federal grant was reduced in FFY2023 and an additional \$8 million of General Fund is required in FFY2024.

Additionally, if the agency does not meet certain federal requirements for monitoring clients' work, a penalty causes the maintenance of effort requirement to increase an additional 5 percent of the base. This means that rather than the maintenance of effort being set at 75 percent of the base year, it is set at 80 percent of the base year.

TANF has also failed to meet its work participation rate for FFY2022. This could result in a possible penalty of less than \$50,000. Self Sufficiency is working on a remediation plan with ACF which could result in the penalty being waived.

Child Care and Development Fund (CCDF)

The Deficit Reduction Act (DRA) reauthorized CCDF for five years and increased appropriations requiring additional state matching funds. The programs within ODHS were historically funded by CCDF were transferred to the Department of Early Learning and Care (DELIC) effective June 30, 2023. However, ODHS will continue to make payments on behalf of DELIC until such time as they are able to develop their own payment system. Therefore, CCDF and General Fund will be used by DELIC to reimburse ODHS for these payments. This will be reflected as Other Funds in the ODHS budget.

Targeted case management (TCM)

The DRA contains a more stringent definition for TCM services, while third-party liability language has been changed to reflect that any legally responsible entity can be considered a third-party resource payer before Medicaid pays. Any program that currently uses Medicaid and has another funding source may be at risk for Medicaid reductions. The TCM statute allows the rules of third-party liability to determine if Medicaid will cover services that are normally provided under another program authority, including resources available through SS programs.

Child Welfare Changes and Risk Factors

The Family First Prevention Services Act (FFPSA), Public Law 115-123, became law on February 9, 2018. Effective dates varied, depending on the provision of the law. Among other things, FFPSA amended Title IV-E foster care to create new optional prevention funding and place payment limits on child caring institutions (certain residential care placements). To assist with transitioning to FFPSA, the Family First Transitions Act, P.L. 116-94, became law on December 20, 2019. This act modified the requirements for IV-E prevention services, authorized funding for transition grants, and authorized grants to provide funding certainty for states that were operating Title IV-E waivers. The Family First Transition Act funding is provided over FFY 2020 and FFY 2021, to be spent by

the end of FFY 2025. These one-time grants will assist states to transition to more preventative services. The Family First Prevention Services Act itself will have a large impact on Child Welfare services and funding. These laws also impacted Adoption Assistance IV-E eligibility and IV-E eligibility for Residential Treatment settings, as well as for Prevention Services.

Change in Eligibility Title IV-E Adoption Assistance

P.L. 110-351 created “Applicable Child¹” criteria, whereby nearly all children became eligible by FFY 2018, regardless of income. FFPSA delayed this for children ages 0-2 until 6/30/24.

Change in Eligibility Title IV-E Foster Care Reimbursement

The Family First Transitions Act, P.L. 116-94 limits IV-E reimbursement for certain Residential Care placements that do not meet the law’s criteria. Residential facilities must meet the requirements as a Qualified Residential Treatment Program (Q RTP) for IV-E funding to be used beyond the first 14 days for IV-E eligible children in residential care placements.

Children and Families Services Review Penalty

The state did not meet its negotiated Program Improvement Plan measurement goals for Safety Outcome 2 and Permanency Outcome 1, so the Administration on Children and Families is withholding \$1,682,626 in federal financial participation (FFP) for the outcomes remaining out of substantial conformity for FFY 2021. The funds withheld are based on the state’s title IV-B allotments and title IV-E expenditure data provided for the period beginning with Federal Fiscal Year (FFY) 2016. In accordance with 45 CFR 1355.36(b)(5)(i), this amount represents one percent of the pool of funds subject to withholding for each outcome and systemic factor for which a penalty is applicable. This pool of funds includes the state allotment of title IV-B funds for each of the years to which the withholding applies and an amount equivalent to ten percent of the state’s federal claims for title IV-E foster care administrative costs for each year funds are to be withheld, as required by 45 CFR 1355.36(b)(4).

¹ The state general fund savings from this provision is mandated to be used to invest in additional child welfare services.

The Children's Bureau informed ODHS in April 2023 that they were revising the approach to withholding for Round 3 CFSR. Federal funds will still be withheld for Program Improvement Plan measures not met, however the Children's Bureau (CB) will not withhold penalties for additional periods until the state is found to be in substantial conformity in its Round 4 CFSR or successfully completes a Round 4 PIP. The CB reached this decision because we are reinstituting the use of the national statewide data indicators in CFSR Round 4 which makes it difficult to measure the extent to which states with outstanding outcomes achieve Round 3 performance goals during Round 4. This reversed the penalty costs of \$3,365,252 for the 23-25 biennium.

Noncompliance with the outcome measures in Round 4 CFSR represents a budget risk for ODHS Child Welfare.

Title IV-E Family First Prevention Services Act (FFPSA)

FFPSA has many parts with different effective dates. The focus here is to describe the funding for prevention services. The start date for prevention services is linked to the start date for the residential care placement requirements. The provisions are effective 10/01/19 but may be delayed at the state's option for up to two years. The services are for children who meet the state's definition as a "candidate for foster care," pregnant or parenting foster youth in need of the services, and the parents or kin caregivers of these children and youth. Services include certain mental health, substance abuse and in-home parenting services. A certain proportion of the services must meet evidence-based practice standards. In general, the state may provide the services for up to 12 months, but on a case-by-case basis may provide services for additional 12-month periods. The federal share is 50% until 2027 (where it moves to the FMAP rate) and states are required to meeting a maintenance of effort as well as evidence-based practice standards.

Temporary Assistance for Needy Families

TANF is a federal block grant to states that operates according to four overarching purposes, one of which is to aid needy families with children so that the children can live in their own homes or the homes of relatives. For children removed from their homes due to abuse and neglect by their parents, TANF can be used to provide financial

assistance and an array of services to support children living with non-parent caregivers. In addition, federal law allows states to use TANF dollars to cover programs and activities a state had conducted under its pre-1996 (pre-TANF) Emergency Assistance program. Since this is a block grant, funding increases are not possible. This runs the risk of creating revenue shortages or additional need for General Fund as the Child Welfare or Self-Sufficiency programs change.

Aging and People with Disabilities (APD) and Intellectual & Developmental Disabilities (I/DD)

Targeted case management (TCM)

The DRA provides a more stringent definition of TCM services. Any program that currently uses Medicaid and has another funding source may be at risk of Medicaid reductions. The TCM statute allows the rules of third-party liability to determine if Medicaid will cover services that are normally provided under another program authority, which could include Intellectual and Developmentally Disabled programs (I/DD). Before ODHS would be required to stop providing TCM services, viable third-party providers would need to be found to provide or pay for equivalent case management services.

Long-term care reform

The DRA increased the look-back period (the period during which the disposition of assets is reviewed to determine eligibility for services) from three to five years. This change in long-term care asset determinations is a greater administrative burden because staff are required to review more client documents; additionally, the change increases technical assistance and training requirements.

ODHS Major Funding Sources

The following section identifies the major funding sources for ODHS. All references to a grant “Title” are references to the originating statute in the federal Social Security Act.

Federal Funds:

Child Welfare Program

Federal dollars for child welfare services come from a variety of sources, some dedicated exclusively to child welfare activities, including Titles IV-B and IV-E of the Social Security Act. Other federal programs allow for spending on child welfare activities but are designed for broader purposes or populations. These include the Temporary Assistance for Needy Families (TANF) program, the Social Services Block Grant (SSBG), and Medicaid. These federal funding streams are often referred to as either “dedicated” or “non-dedicated” sources of child welfare funding, based on whether they are designed exclusively to support child welfare activities. In addition, states may also use federal “child income”-related funding streams for child welfare purposes, including Supplemental Security Income (SSI) and Social Security benefits, as well as U.S. Department of Veterans Affairs funds and child support dollars.

The principal sources of federal funds dedicated to child welfare activities derive from Titles IV-B and IV-E of the Social Security Act.

Title IV-B of the Social Security Act

There are two major programs under Title IV-B of the Social Security Act:

Subpart 1 (Stephanie Tubbs Jones Child Welfare Services)

The Stephanie Tubbs Jones Child Welfare Services (CWS) program is a discretionary grant program (meaning that it must go through the annual Congressional appropriations process, and the amount of money allocated to the program can be changed from year to year) that funds a range of child welfare services. Eligible populations are families and children in need of child welfare services. Eligibility determinations for individuals are not required. Services include services and activities to prevent abuse and neglect; preserve and reunite families; promote safety, permanence, and well-being of children in foster care or adoptive placements; and maintain a qualified workforce.

Subpart 2 (MaryLee Allen Promoting Safe and Stable Families)

MaryLee Allen Promoting Safe and Stable Families is a mandatory grant program that enables states to develop and operate coordinated programs of family support, family preservation, family reunification, and adoption promotion services. Families and children are eligible if they need services to assist them to stabilize their lives, strengthen family functioning, prevent out-of-home placement of children, enhance child development and increase competence in parenting abilities, facilitate timely reunification of the child, and promote appropriate adoptions. Eligibility determinations for individuals are not required. Services include services for family preservation, family support, family reunification, and adoption promotion and support – each of these areas must receive at least 20% of the funding. There is also a 10% admin cap. This grant also includes dollars set aside for the following purposes: improving caseworker visits; improving outcomes of children affected by parental abuse of methamphetamine or other substances, court improvement programs; and research, evaluation, training, and technical assistance.

Title IV-E of the Social Security Act

The largest federal funding stream dedicated to child welfare purposes, Title IV-E of the Social Security Act is a mandatory program that provides support to states through four main programs: (1) foster care, (2) adoption assistance, (3) guardianship assistance, and (4) the John H. Chafee Foster Care Program for Successful Transition to Adulthood (the “Chafee Program”) and now (5) optional prevention services. Except for the Chafee Program, the Title IV-E programs operate as open-ended entitlements, meaning states can receive federal reimbursement for every eligible claim they submit with no cap or upper limit. The projection of revenue is based on estimated Average Daily Populations (ADP) and Cost per Case (CPC). The change in expected revenue is based on the caseload forecast showing a change in cases, as well as the child eligibility rate.

For Administrative charges, the projection of revenue is based on use of time and effort and other measures. Federal financial participation is available at the Medicaid FMAP rate for administrative costs based on the overall child eligibility rate at the rate of 50 percent for administrative expenditures necessary for the proper and efficient administration of the Title IV-E state plan. The state's cost allocation plan identifies which administrative costs are allocated and claimed under this program. Federal financial participation also is available at the rate of 75 percent

for the costs of training related to all supported programs for staff, court personnel and prospective or current foster or adoptive parents or and members of the state licensed or approved child-care institutions providing care to foster and adopted children receiving Title IV-E assistance.

All training activities and costs funded under Title IV-E must be included in the state agency's training plan that is part of the Child Welfare services plan. Administrative costs and Training costs federal share is modified by the overall child's IV-E eligibility rate.

The Family First Prevention Services Act (FFPSA), Public Law 115-123, became law on February 9, 2018. Effective dates varied, depending on the provision of the law. Among other things, FFPSA amended Title IV-E foster care to create new optional prevention funding and place payment limits on child caring institutions (certain residential care placements). To assist with transitioning to FFPSA, the Family First Transitions Act, P.L. 116-94, became law on December 20, 2019. This act modified the requirements for IV-E prevention services, authorized funding for transition grants, and authorized grants to provide funding certainty for states that were operating Title IV-E waivers. The funding was provided over FFY 2020 and FFY 2021.

Foster Care Maintenance Payments, Administration and Training

It is important to note that not all children in foster care are eligible for the Title IV-E foster care program. Rather, a specific set of requirements must be met for a state to be able to make a claim for federal reimbursement on that child's behalf. The percentage of children in out-of-home placements for which a state receives Title IV-E reimbursement for foster care maintenance payments is known as the state's "foster care penetration rate" or foster care eligibility rate. Data show that the national foster care penetration rate has declined over time, which is not surprising given that a qualifying child must meet eligibility requirements for the now-defunct Aid to Families with Dependent Children (AFDC) program, at 1996 levels. Children are eligible if a child is in out-of-home placement who would have been considered needy in the homes from which they were removed (based on measures in place in 1996 under the Aid to Families with Dependent Children program), who entered care through a judicial determination or voluntary placement, and who are in licensed or approved placements. Services covered are room

and board payments to out-of-home care providers for eligible children, clothing and personal incidental needs, selected transportation costs, and childcare for foster parents.

Foster care administrative costs covers administrative expenditures necessary for the administration of the IV-E state plan. Examples of allowable costs: Case planning, management and review (including caseworker salaries to carry out these activities) for IV-E eligible children, eligibility determinations, licensing of foster homes and institutions, and foster parent recruitment, and other overhead and administrative activities required under the IV-E program.

Foster care training costs can be for public and private child welfare agency staff, prospective and current foster parents, and court personnel. This is generally limited to individuals working with IV-E eligible children.

Title IV-E Family First Prevention Services Act

As noted above, FFPSA has many parts with different effective dates. The focus here is to describe the funding for prevention services. The start date for prevention services is linked to the start date for the residential care placement requirements. The provisions are effective 10/01/19 but may be delayed at the state's option for up to two years. Children who meet the state's definition as a "candidate for foster care," pregnant or parenting foster youth in need of the services, and the parents or kin caregivers of these children and youth are eligible for services. Services covered certain mental health, substance abuse and in-home parenting services. A certain proportion of the services must meet evidence-based practice standards. In general, the state may provide the services for up to 12 months, but on a case-by-case basis may provide services for additional 12-month periods.

Title IV-E Adoption Assistance Payments, Administration & Training Costs

The Title IV-E Adoption Assistance Program reimburses states for expenditures in three categories: (1) adoption assistance payments on behalf of eligible children, (2) adoption placement services and administrative costs related to adoptions from foster care, and (3) expenses related to training for staff and adoptive parents.

Prior to FFY 2010, children adopted from foster care who have “special needs” (as determined by the state) and who (1) would have been considered needy in the homes from which they were removed (based on measures in place in 1996 under the AFDC program), (2) are eligible for SSI, (3) are children whose cost in a foster care setting are included in the IV-E foster care maintenance payment being made on behalf of their minor parents, or (4) were eligible for IV-E adoption assistance in a previous adoption but whose adoptive parents died or their parental rights to the children were terminated. P.L. 110-351 created “Applicable Child²” criteria, whereby nearly all children became eligible by FFY 2018, regardless of income. FFPSA delayed this for children ages 0-2 until 6/30/24. Any general fund savings resulting from the Applicable Child criteria implementation must move saved and reinvested into Child Welfare.

Adoption assistance payments are made to adoptive parents, and payment of non-recurring expenses incurred in connection with the adoption of a child also receive Federal match.

Adoption administrative costs covers administrative expenditures necessary for the administration of the IV-E state plan. Examples of allowable costs: placement costs and other administrative activities related to IV-E adoption; recruitment of adoptive parents; and non-recurring adoption expenses, including court costs, attorney fees, and other related expenses.

Adoption training costs can be for public and private child welfare agency staff, prospective and current adoptive parents, and court personnel are covered. This is generally limited to individuals working with IV-E eligible children

Title IV-E Guardianship Assistance, Administration & Training Costs

The Fostering Connections Act gave states the option to operate a Title IV-E Guardianship Assistance Program (GAP), which provides federal reimbursements for: (1) kinship guardianship assistance payments to relatives who

² The state general fund savings from this provision is mandated to be used to invest in additional child welfare services.

become the legal guardians of children for whom the relatives previously served as foster parents, (2) applicable guardianship placement and administrative costs, and (3) expenses related to training for staff and guardians.

Children are eligible for IV-E Guardianship Assistance if they are exiting foster care to legal guardianships with relatives meeting the following conditions: (1) the child has been eligible for Title IV-E foster care maintenance payments while residing for at least six consecutive months in the home of the prospective relative guardian, (2) the state or tribe has determined that the permanency options of being returned home or adoption are not appropriate for the child, (3) the child demonstrates a strong attachment to the prospective guardian and the prospective guardian is committed to caring permanently for the child, and (4) for children who have attained the age of 14, the child has been consulted regarding the kinship guardianship arrangement. Beneficiaries may also be siblings of eligible children placed in the same kinship guardianship arrangement.

Guardianship administrative costs are administrative expenditures necessary for the administration of the IV-E state plan. Examples of allowable costs: placement activities and other administrative activities related to IV-E guardianship; non-recurring guardianship expenses including court costs, attorney fees, and other related expenses.

Guardianship training costs can be for public and private child welfare agency staff, prospective and current guardians, and court personnel. This is generally limited to individuals working with IV-E eligible children

The John H. Chafee Foster Care Program for Successful Transition to Adulthood; Education and Training Vouchers (ETV)

The John H. Chafee Foster Care Program for Successful Transition to Adulthood allocates funding to states under Title IV-E for expenses related to activities that prepare youth transitioning out of the foster care system (or those who have already transitioned) for self-sufficiency after leaving the agency's care. The Chafee Program operates as a capped entitlement, with the education and training voucher component receiving discretionary funding. States receive Chafee dollars allocated at an amount proportional to their share of the foster care population in the United States. For Chafee, youth who experienced foster care at age 14 or older, left foster care for adoption or guardianship after attaining age 16, and former foster care recipients up to 21 years are eligible. States that provide

foster care for up to age 21 may extend Chafee services up to age 23. Services include Life skills training programs; services to improve educational outcomes, job readiness, and employment; personal and emotional supports (e.g., mentoring); substance abuse prevention; preventive health activities; and for youth aged 18-23 who are no longer in foster care, housing expenses and financial assistance. For ETV, youth who experienced foster care at age 14 or older, who have aged out of foster care, or who have been adopted or left for kinship guardianship from the public foster care system after age 16. Services include vouchers up to \$5,000 per year for post-secondary education or vocational training.

Temporary Assistance for Needy Families

TANF is a federal block grant to states that operates according to four overarching purposes, one of which is to aid needy families with children so that the children can live in their own homes or the homes of relatives. For children removed from their homes due to abuse and neglect by their parents, TANF can be used to provide financial assistance and an array of services to support children living with non-parent caregivers. In addition, federal law allows states to use TANF dollars to cover programs and activities a state had conducted under its pre-1996 (pre-TANF) Emergency Assistance program. Families with children in need of assistance, as determined by the state, are eligible for services. For child welfare funding, children must either be in out-of-home placements or have an open child welfare case and be receiving in-home services.

Social Services Block Grant

SSBG is a flexible source of federal funds provided to states in support of a diverse set of five overarching policy goals, including preventing neglect, abuse or exploitation of children and adults. Multiple SSBG service categories are related to child welfare services, and foster care services are one of the largest areas of SSBG expenditures. Other examples of areas related to child welfare include adoptive services, case management, counseling services, home-based services, housing services, information and referral, prevention and intervention, protective services for children, special services for youth at risk, and substance abuse services. Oregon chooses to use SSBG for Child Welfare and to support the Youth Experiencing Homelessness Program in Self-Sufficiency.

Medicaid

Medicaid is a federal-state health care financing program that provides health insurance to millions of low-income individuals. Children who are eligible for Title IV-E foster care, adoption, or guardianship assistance are automatically eligible for Medicaid. States have the option to extend Medicaid coverage to non-Title-IV-E eligible children, and most states do so. Children who are Title IV-E eligible (whether for foster care maintenance payments, adoption assistance, or kinship guardianship assistance) are categorically eligible for Medicaid. Additional low-income and disabled children are eligible on state-specific basis but within federal mandates. States have the option to extend Medicaid to non-IV-E eligible adopted children or former foster youth aged 18-21. In addition to funding basic health care services, Medicaid can also be used to support certain activities related to child welfare, such as being used to fund services related to child welfare including targeted case management, rehabilitative services, Medicaid-funded therapeutic foster care, and administrative costs associated with these options. The projection of revenue is based on estimated Average Daily Populations (ADP) and Cost per Case (CPC) for administrative charges, use of time and effort and other measures.

Family Violence Prevention grant

The Family Violence Prevention grant is a discretionary grant that supports states in the establishment, maintenance and expansion of programs and projects to prevent incidents of family violence as well as programs that provide immediate shelter and related assistance for victims of family violence and their dependents. This grant is used in support of the Domestic Violence program.

This grant currently funds ODHS Child Welfare programs. The projection of revenue is based on grant cycle.

Other Federal Child Welfare Funds

In addition to the primary sources described above, states can use a variety of other federal grants and awards for child welfare purposes. These include dollars from the Child Abuse Prevention and Treatment Act, the Adoption Opportunities and Adoption Incentives program, and numerous other vehicles designed for broader purposes (such as the Child Care Development Fund and the Victims of Crime Act).

In 25-27 there is still revenue from several one-time Federal grants to support child welfare services, with the grants from Federal COVID-19 related bills. These include: IV-B subpart 2 grant from the Consolidated Appr Act, the Child Abuse and Neglect Prevention Act (CAPTA) COVID Supplemental Award ARPA grant, and the Family Violence Prevention Service Act Award from the ARPA bill. In most cases the funding must be spent by 9/30/2025.

Self Sufficiency Program

Federal dollars for self-sufficiency services come from a variety of sources. Some of the funding is dedicated to specific programs and activities within Self-Sufficiency to offer assistance to low-income families. Programs that may allow spending on child welfare activities are title IV-A of the social security act, Temporary Assistance to Needy Families (TANF) and the Child Care and Development Fund (CCDF) under section 418 of title IV-A. Families involved with self-sufficiency programs may also be involved with child welfare, this involvement does not limit the family's ability to receive benefits such as SNAP, Employment and Training Services, Child Care and TANF.

Temporary Assistance to Needy Families - Title IV-A of the Social Security Act

The TANF program is authorized under Title IV-A of the Social Security Act, as amended by the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA), and the Deficit Reduction Act of 2005.

Eligible Population: To qualify for TANF a one or two parent family must be under the required income limit for the family size, such as a family of three must be below 36 percent of the Federal Poverty Limit (FPL). Eligible children are under age 18 or 18 if attending full-time secondary school. A significant portion of the TANF eligibility criteria is determined by the state and in state statute chapters 411 and 412.

Eligible Services or Costs: TANF provides eligible families with cash assistance, connections to support and community resources, case management, and employment and training services.

Services and activities of the program are to engage families in becoming self-sufficient by helping them address challenges, gain skills, and access employment opportunities. Both the TANF federal block grant and MOE expenditures must be spent in a manner reasonably calculated to meet one of the four federally-mandated TANF purposes which are: 1) provide assistance to needy families; 2) end dependence of needy parents by promoting job preparation, work and marriage; 3) prevent and reduce out-of-wedlock pregnancies, and 4) encourage and maintain family formations or activities that were in the state's AFDC (Aid to Families with Dependent Children plan on September 30, 1995 or August 21, 1996).

Type of Funding: The TANF program is funded primarily through the TANF Federal block grant and general fund dollars. The TANF block grant requires a minimum state expenditure level, known as Maintenance of Effort (MOE), it does not require state share matching.

Temporary Assistance for Domestic Violence Survivors (TA-DVS)

This program provides temporary financial assistance and support to families affected by domestic violence. TA-DVS provides up to \$3,200, over a 90-day period, funds are used to address safety concerns such as relocating, rent, utilities, etc.

The TANF eligible refugees receive cash assistance and services paid with TANF funding, and all other refugees are served with ORR funds, which are federal funds. (8 U.S.C. 1522)

Refugee Services Program

This program can serve only those persons in immigration categories approved by the Federal Office of Refugee Resettlement (ORR): Refugees, Asylees, Cuban/Haitian entrants and parolees, Amerasians, victims of human trafficking (international) and certain family members, and Iraqi/Afghan Special Immigrant Visa holders.

Eligible Population: Refugees that have been in the U.S. as a refugee for less than eight months or attained the qualifying status within the past 8 months. Income limits apply and individuals are at least 18 years old.

Eligible Services or Costs: Cash Assistance, SNAP and Medical benefits, family needs assessment, direct case management assistance.

Type of Funding: The Refugee Program is authorized and operates under the Federal Immigration and Nationality Act and the Refugee Act (8 U.S.C. 1522). The Refugee Program operates as a public assistance program under ORS 411.060, 409.010(2) (c), and 409.010(2) (h). During the initial resettlement period, the Refugee Program serves two different populations of refugees: those refugees who are eligible for Temporary Assistance for Needy Families (TANF) and those refugees who are eligible for ORR-funded services. The TANF eligible refugees receive cash assistance and services paid with TANF funding, and all other refugees are served with ORR funds, which are federal funds. (8 U.S.C. 1522)

United States Department of Agriculture, Supplemental Nutrition Assistance Program (SNAP, under Food and Nutrition Services)

SNAP is funded by federal legislation found in the "Farm Bill" authorized by The Agricultural Act of 2014 (P.L. 113-79, Feb 7, 2014). Program policy is reauthorized every five years through the Farm Bill.

Eligible Population: As of January 2022, families who have an income of less than 200% of the Federal Poverty Level are eligible. Eligibility criteria primarily determined at the Federal level.

Eligible Services or Costs: SNAP provides supplemental food benefit dollars to low-income families, seniors, single adults, people with disabilities, and children to help purchase food to meet their nutritional needs. Currently, one in six Oregonians receive these benefits. Other services and programs beyond food benefits can be administered using SNAP funding. These include nutrition education, outreach services, disaster SNAP and employment and training.

Type of Funding: SNAP benefits are 100 percent federally funded. Oregon is responsible for 50 percent of the administrative costs. Oregon's portion of the administrative costs for SNAP comes from the State

General Fund. Oregon Emergency Assistance allotments related to the Covid-19 pandemic ended in February 2023, so does not impact the 23-25 biennium.

SNAP Employment and Training programs opportunities for individuals:

Able Bodied Adults without Dependents (ABAWD): Is a SNAP employment and training program for individuals between the ages of 18-49 who do not meet the exemption criteria. Currently, individuals aged 18 to 49 are subject to the ABAWD time limit. The Fiscal Responsibility Act of 2023 gradually increases the age of those subject to the ABAWD time limit as follows: • September 1, 2023: The age of those subject to the ABAWD time limit increases to age 50 • October 1, 2023: The age of those subject to the ABAWD time limit increases to age 52 • October 1, 2024: The age of those subject to the ABAWD time limit increases to age 54.

Participants receive employment related and support services. If a non-exempt individual chooses not to participate the SNAP benefit is limited to three months over a 36-month period. The SNAP time limit requirements are in effect in Multnomah, Washington, Clackamas, Benton, Lane, Marion, Clatsop, Deschutes, Jackson, Linn, Polk, Tillamook, Lincoln, and Yamhill counties.

SNAP Training and Employment Program (STEP): STEP is known nationally as the SNAP 50/50, this program provides employment-related services to SNAP participants who voluntarily choose to pursue employment and training resources. Contracted, service providers draw down 50 percent federal funds with their own 50 percent non-federal match to provide services in their organizations in over 80 total sites to the populations they serve. There are some support services available to participants.

Community-Based Grants for the Prevention of Child Abuse and Neglect (CBCAP)

Title II of the Child Abuse Prevention and Treatment Act (CAPTA), as amended by P.L. 111-320, authorizes grant funds to be released to the states and names the program Community-Based Grants for the Prevention of Child Abuse and Neglect (CBCAP). The grant requires a 20 percent match of State General Funds. This grant helps fund the Family Supports & Connections program.

The CBCAP grant awards additional leveraged funds each year based on a formula giving credit for the previous year's contribution of state General Fund dollars. In addition, individual contracted programs in the ODHS districts add leveraged funds on the local level from agency donations, grants and fundraising.

My Future My Choice – Title V Federal Abstinence Education Program

The “My Future-My Choice” program includes age-appropriate, medically accurate sexual health education curriculum and services for sixth and seventh grade, and a high school leadership and mentor component. These services support community prevention efforts to enable TANF families in breaking the generational dependence on public assistance.

- Eligible Population: Youth in sixth and seventh grade.
- Eligible Services or Costs: Youth Services include sexual health education, leadership and mentor programs. These services support community prevention efforts to enable Temporary Assistance for Needy (TANF) families to break the generational dependence on public assistance
- Type of Funding: The Title V Federal Abstinence Education Program grant provides annual funding. ODHS submits a request for funding each year and continued funding is contingent on federal budget approval.

Federal Sexual Risk Avoidance Grant

A new grant called the Federal Sexual Risk Avoidance Grant has been awarded for a project period is 9/30/23 - 9/30/26. This grant will help expand the middle school My Future-My Choice program to rural and underserved areas by establishing new subgrantees and developing culturally responsive and adapted materials.

The Emergency Food Assistance Program (TEFAP)

This program helps supplement the diets of low-income Americans, including elderly people, by providing them with emergency food assistance at no cost. The Oregon Food Bank is the primary grantee in Oregon.

- Eligible population: low-income Americans in need of emergency food assistance.
- Eligible Services or Costs: The amount of food each state receives out of the total amount of food provided is based on the number of unemployed persons and the number of people with incomes below the poverty level in the state. States provide the food to local agencies they have selected. Generally, this is food banks, they distribute the food to local organizations such as soup kitchens and food pantries. States also provide the food to other types of local organizations, such as community action agencies, which distribute the foods directly to low-income households.
- Type of Funding: 100% federally-funded

Commodity Supplemental Foods Program (CSFP)

The program works to improve the health of low-income elderly persons at least 60 years of age by supplementing their diets with nutritious USDA Foods. Currently all the service delivery is occurring through partnerships with the Oregon Food Bank.

- Eligible population: Low-income person at least age 60 and above.
- Eligible services and Cost: Supplementing diets with nutritious USDA foods.
- Type of funding: 100% federally-funded

Medicaid

Medicaid is a federal-state health care financing program that provides health insurance to millions of low-income individuals. ODHS Oregon Eligibility Partnership staff are responsible for determining Medicaid eligibility

through the ONE eligibility system. In addition to funding basic health care services, Medicaid can also be used to support certain activities related to self-sufficiency, such as targeted case management and administrative costs associated with performing Medicaid eligibility. The projection of revenue for TCM and administrative costs are based on use of time and effort and other measures.

Aging and People with Disabilities (APD) and Intellectual & Developmental Disabilities (I/DD)

Medicaid (Title XIX)

Medicaid provides reimbursement to states for medical care and related services to low income and other medically needy individuals. This includes financing for:

- Health care services provided under the Oregon Health Plan;
- Private insurance premium;
- Long-term care in institutional and community-based care settings;
- Some client care provided in state hospitals;
- Residential treatment services to adults and youth;
- Central administration of alcohol and drug programs;
- Medical and non-medical transportation for Medicaid eligible individuals;
- Family planning services for individuals not enrolled in the Oregon Health Plan; and
- Uncompensated care provided by hospitals serving a high proportion of Medicaid and uninsured individuals.

State General Funds or Other Funds must be used to match federal Medicaid dollars for administration and direct service payments. The administration match rate is primarily 50 percent. A 75 percent federal fund match is available for skilled professional medical personnel, certification of nursing facilities, and related information systems activities, including the Medicaid Management Information System (MMIS) computer system support and Preadmission Screening and Resident Review (PASRR) activities. The cost of services and supplies for Family Planning is matched at 90 percent.

Most services in Oregon are provided through seven Medicaid programs that require waivers of federal

requirements. The Oregon Health Plan is the largest of these waiver programs. ODHS must obtain approval from the federal Centers for Medicare and Medicaid Services (CMS) to make changes to its Medicaid program whether the changes are Medicaid state plan services or waiver services. This approval process can be lengthy, sometimes affecting the timing of program changes and the receipt of associated federal revenues.

Medicaid currently funds services in all ODHS programs. The projection of revenue is based on estimated Average Daily Populations (ADP) and Cost per Case (CPC) for Administrative charges, use of time and effort and other measures.

Older Americans Act

Funds are allocated to Oregon annually through the Older Americans Act. The Aging and People with Disabilities (APD) program allocates program funds by a federally approved population formula to the 17 area agencies on aging. Emphasis is placed on serving the most economically and socially needy persons 60 years of age and older. There is a 15 percent match requirement of which 10% is met by area agencies on aging and 5% from state sources through local funds, in-kind and Oregon Project Independence (OPI) allocations.

- State administration funds provide for state plan administration. There is a 25 percent match requirement met with OPI funds.
- Title III funds provide for support services such as transportation, legal assistance, in-home care, and congregate and home-delivered meals programs. The act allows for provision of in-home services for frail individuals to prevent premature institutionalization and preventive health services for elderly clients in rural areas. Title III also provides funding for family caregiver support and training and services to prevent abuse of the elderly. The match requirement ranges from 15 to 25 percent depending on whether the funds are paying for administration or program expenditures.
- Title V programs subsidize part-time paid community service work for low-income persons, aged 55 and over and job training skill. There is a 10 percent match requirement, which is met by the program operators.
- Title VII funding provides support for the long-term care ombudsman and prevention of elder abuse, neglect and exploitation. No match is required for Title VII.

- The Nutrition Services Incentive Program grant (NSIP) supplements Title III-C local funds to provide nutrition services to eligible Older Americans Act participants. Funds are 100 percent federal. No match is required.

This grant currently funds APD programs. The projection of revenue is based on actual and projected federal awards.

Nutrition Services Incentive Program (NSIP)

The Nutrition Services Incentive Program grant (NSIP) supplements Title III-C and local funds to provide nutrition services to eligible Older Americans Act participants. Funds are 100 percent federal. No match is required.

This grant currently funds APD programs through Area Agencies on Aging. Projection is based on history of fund awards from the U.S. Administration on Aging.

Developmentally Disabled Service Act (DDSA)

Congress sets a national allocation determining the amount of annual funding for this grant, which is administered by the Developmental Disabilities (DD) Council in partnership with ODHS. Program expenditures are limited to programs for clients with developmental disabilities and are guided by a state plan submitted to the federal government. There is a 5 percent limit on administrative expenditures except for expenditures by the DD Council.

This grant currently funds ODHS Intellectual & Developmental Disabilities programs. The projection of revenue is expenditures-based using estimated Average Daily Populations (ADP) and Cost per Case (CPC). Federal law requires a state or local match, most of which can be in-kind.

Oregon Disability Determination Services (DDS)

Oregon Disability Determination Services (DDS) provides timely and accurate eligibility determinations for Oregon citizens applying for Social Security disability benefits. Although the disability program, as part of the Social Security Administration (SSA), is administered by the federal government, state agencies make the initial

medical determination of disability. The Oregon DDS currently has more than 200 staff and is 100 percent federally funded.

Vocational Rehabilitation Program

Rehabilitation Act grants (US Department of Education)

The Rehabilitation Act grants are the major funding source for programs provided through Vocational Rehabilitation Services. Rehabilitation Act grants currently fund ODHS VR – Basic Rehabilitative Services programs. The projection of revenue is based on grant cycle.

Section 110 (Basic 110 Grant)

Basic 110 Grant, which is available to assist people with disabilities in becoming employed, is a formula grant based on the state's population and per capita income. The funds available to Oregon are divided between Vocational Rehabilitation (84.4 percent) and the Commission for the Blind (15.6 percent). These federal funds must be matched with state funds. Under the new Workforce Investments and Opportunities Act, 15% of this grant must be set aside to be spent on pre-employment transitions services for youth.

Section 633 (Title VI-C grant for supported employment)

This grant assists the state in developing programs with public and private agencies for training and services leading to supported employment for individuals with severe disabilities. This grant under the new Workforce Investments and Opportunities Act must set aside 50% for services to the most severely disabled youth. The 50% set aside must be matched with 10% non-federal fund expenditures. The remaining 50% of the grant is 100 percent federal funds and does not require state match.

Section 711 (Independent Living Rehabilitation, Part B)

Independent living rehabilitation funds support the state Independent Living Council and Independent Living Centers. This grant has a required 10% match.

Assistive technology

The Assistive Technology Act of 1998 supports state efforts to improve the provision of assistive technology (AT). Grant funds allow implementation of programs designed to meet the AT needs of individuals with disabilities, including plans that improve access to and acquisition of AT devices and services for individuals with disabilities.

This grant is a revenue source of the Oregon Disabilities Council, which was transferred to Vocational Rehabilitation (VR) within the VR – Basic Rehabilitative Services program in the 2007-09 biennium.

Other Funds

Title IV-A (sec. 418)– Child Care and Development Fund (CCDF)

The Child Care and Development Block Grant (CCDBG) is administered by the Department of Health and Human Services, Administration for Children and Families Office of Child Care. The Department of Early Learning and Care (DELIC) is designated as the lead agency in Oregon to administer these funds. CCDF funding was previously transferred from DELIC to ODHS and came in as Other Funds. This revenue was used to support the Employment Related Day Care (ERDC) program. The ERDC program is transferred from ODHS to DELIC effective June 30, 2023.

Care of state wards

Trust recoveries are Other Funds collected from Social Security Insurance (SSI) and child support payments and are used to reimburse the state for the maintenance cost of children in care. Social Security Benefits used to be used for child maintenance costs (room and board), but are no longer. SB 556 (2023) made only the federally required 22% of a child's SSI to be used for maintenance cost reimbursement, with the rest being saved for a child in a separate account and used for a child's personal needs. Trust recoveries are used to reimburse Federal and General Funds to match Title IV-E, TANF-EA or Title XIX federal funds.

Trust recoveries currently fund Child Welfare (CW) and Intellectual & Developmental Disabilities (I/DD) programs. The projection of revenue is based on caseload trends and historical receipt trends.

Collection of overpayments

Overpayment recoveries are recovered program dollars incorrectly paid to or for clients through client error or fraud. Recovery may be made in any of several program areas including food stamps, child-care, public assistance cash and public assistance grant reductions. The projection for these revenues is developed using past performance, inflation and changes in caseloads and regulations as indicators of future trends. Public assistance recoveries are applied against program expenditures during the month of the recovery. Food stamp and child-care overpayment recoveries are budgeted as Other Funds. Currently these funds also support programs in the CW and APD programs. The projection of revenue is based on historic receipt trends.

Client account collections estate recoveries

Other Funds are collected from the estates of clients to reimburse previous cost of care. Collections are used to reimburse cost and offset both the Title XIX program cost and General Fund costs.

Currently funds APD programs. The projection of revenue is based on estimated Average Daily Populations (ADP) and Cost per Case (CPC). Revenues are projected to increase as a result of increased receipts.

Medicaid XIX Local Match

The Intellectual & Developmental Disabilities (I/DD) program matches Medicaid Title XIX funds with funds or services from transit districts, community developmental disability programs and others for providing enhanced non-medical transportation and administrative costs.

Child Welfare Domestic violence receipts

Enacted in 1981, marriage license fees are dedicated to fund the domestic violence program. The marriage license fee is currently \$25. Legislation directed that the unitary tax and the criminal fines and assessments account provide additional funding for this program. Expenditures are limited to the amount of revenue actually received.

Domestic violence receipts currently are in Child Welfare; however, it is expended through community provider grants in partnership with the Department of Justice. The projection of revenue is based on historical receipt trends for marriage license fees and Department of Revenue projections for criminal fines and assessments accounts.

Fees and premiums

The CW program collects fees for adoption home study and registry, and adoption search services.

- Independent Adoption Placement Reports cost \$800; \$675 passes through to private agencies.
- The fee for registration with the mutual consent registry is \$25. This registry allows individuals who have been a party to adoption access to other party information where both parties have registered and consented to disclosure.
- The non-identifying registry allows registrants to provide genetic, social and health history only for use in the adoption registry. The cost for this registry is \$45.
- The cost of an adoption assisted search is \$400 for the first search request and \$200 for subsequent search requests. This allows individuals to request the agency's assistance in locating biological family members.

Applicable Child Savings Other Fund

This funding is general fund savings accrued through the 'applicable child' provision of P.L. 110-351 that delinked the title IV-E Adoption Assistance program from the Aid to Families with Dependent Children (AFDC) requirements. This is general fund savings that otherwise would have been spent to support Adoption Assistance for children with a finalized adoption, absent the federal law change. Federal law required states to reinvest this savings into Child Welfare (but not supplant existing services). This requirement was met by the implementation of SB 102 (2017): Relating to Adoption Applicable Child Savings Fund, enabling the State to carry forward General Fund savings as Other Fund across biennia. Thirty percent of the funding must be spent on post-adoption or prevention services (no more than 10% on prevention services) and 70% can be spent on any services allowable under IV-B. As of the 17-19 biennium Child Welfare created a Child Care for Foster Parent program. All children in foster care are eligible to have their child-care costs reimbursed up to \$375 a month. Post-Adoption services were also provided at a level meeting the spending requirements.

Additional Other Fund Sources for Child Welfare

There are several smaller Other Fund grants, such as funding from the Department of Transportation for foster youth driver's education, SPOTS Visa rebates, and donated fund.

Local school funding for rehabilitation services

Other Funds from local schools are used as the 21.3 percent state match needed for the Basic 110 Grant for rehabilitation services which is funded with 78.7 percent federal funds. The Youth Transition Project (YTP) is a collaborative program with school districts that assists youth with disabilities in their transition from school to the community work force.

The projection of revenue is capped based on agreements with schools.

Long-term care facilities tax

The current tax rate is set to collect up to 6 percent of resident service revenues of non-exempt long-term care facilities. Revenue projections are based on previous years' cost reports, current year tax reports, and a growth factor. At present, the agency collects approximately \$16 million per quarter in Other Funds through this tax. The federal match is approximately \$26 million per quarter. Provider tax dollars are used to offset general fund expenditures for nursing facility services.

Quality of Care Fund

During the 2009 Legislative Session, HB 2442 required the establishment of the Quality of Care Fund and increases in fee schedules for adult foster homes, residential care and assisted living facilities, as well as increases in state civil penalties. Revenue collected from APD and I/DD licensing fees and civil penalties are dedicated to promoting quality of care and life in long-term care settings, including enhancement and maintenance of long-term care facility licensing and regulatory activities and additional training and technical assistance for facilities.

Department of Human Services

Department of Human Services Revenue Estimate Report

Biennium: 2025-27

Revenue Source	Fund	ORBITS Revenue Acct	Grant Number	Type (Fee, Charge for Service, Other)	2021-23 Actual	2023-25 Leg Adopted	2023-25 Projected (Actuals + Estimate for remainder of biennium)	2025-27 Estimate
Federal Funds N/L								
116000 - FOOD STAMP - SSI CASH-OUT	Federal N/L	0995	116000	CFDA# 10.551 - USDA	255,293,885	92,333,504	172,987,190	92,333,504
SNAP B-EBT FOOD BENEFITS 100% C-QTR	Federal N/L	0995	117002	CFDA# 10.551 - USDA	1,568,503,031	469,673,030	-	469,673,030
Total Federal Funds Non-Limited					4,793,396,288	3,681,868,127	3,347,964,909	3,681,868,127
ORBITS checksum					4,793,396,288	3,681,868,127		
Federal Funds								
MEDICAID-MAP	Federal Ltd	0995	100000	CFDA # 93.778 HHS	6,013,619,510	5,892,016,916	6,053,798,703	6,048,415,926
MEDICAID-ADMIN	Federal Ltd	0995	100100	CFDA # 93.778 HHS	409,864,541	501,210,584	512,569,201	466,784,157
INDEPENDENT LIVING STATE GRANTS PROGRAM	Federal Ltd	0995	100103	CFDA # 93.369	584,135	738,328	609,106	627,379
SUPPORTED WORK	Federal Ltd	0995	100106	CDFA # 84.187	508,442	-	506,400	521,592
BASIC 110	Federal Ltd	0995	100110	CFDA # 84.126 DOE	86,448,666	98,071,608	82,909,955	85,463,481
DDS	Federal Ltd	0995	100130	CFDA # 96.001 SSA	35,136,539	62,213,830	64,041,711	67,885,756
MEDICAID CERTIFICATION	Federal Ltd	0995	101000	CFDA # 93.796 HHS	6,303,625	8,438,209	7,370,674	7,826,399
MEDICARE CERTIFICATION ADMIN	Federal Ltd	0995	102000	CFDA # 93.777 HHS	5,691,510	7,967,850	7,770,758	8,229,854
TITLE XX SOCIAL SERVICES BLOCK GRANT	Federal Ltd	0995	111092	CFDA # 93.667 USDHHS	43,829,717	43,204,051	43,849,771	43,271,211
FOOD STAMP - ADMINISTRATION	Federal Ltd	0995	116000	CFDA# 10.561 - USDA	92,935,216	249,555,749	247,386,229	253,995,794
FOOD STAMP - JOBS PLUS CASH-OUT	Federal Ltd	0995	116100	CFDA# 10.551 - USDA	-	-	-	-
SUMMER FOOD SERVICE PROGRAM FOR CHILDREN	Federal Ltd	0995	116200	CFDA # 10.579 USDA	-	-	-	-
COMMODITY SUPPLEMENTAL FOOD PROG (CSFP)	Federal Ltd	0995	116510	CFDA# 10.565 - USDA	414,885	911,048	697,123	911,048
COMMODITY SUPPL FOOD PROG CAA (CSFP CAA)	Federal Ltd	0995	116511	10.565	8,371	-	-	-
THE EMERGENCY FOOD ASSIST PROGRAM(TEFAP)	Federal Ltd	0995	116520	CFDA# 10.568 - USDA	1,815,844	2,985,769	2,124,557	2,985,769
TRADE MITIGATION PROGRAM ELIG RECIP AGCY	Federal Ltd	0995	116521	CFDA# 10.178 - USDA	-	-	-	-
SNAP - EBT INTEROPERABILITY	Federal Ltd	0975	117005	10.579	40,802	-	40,000	40,000
PANDEMIC EBT ADMINISTRATIVE COSTS	Federal Ltd	0975	117010	10.649	15,255,814	-	6,115,091	-
SNAP SAE MASS CHANGE	Federal Ltd	0975	117011	10.561	279,747	-	-	-
SNAP ARPA ADMIN FUNDS	Federal Ltd	0975	117012	10.561	2,308,932	-	140,209	-
FOOD STAMP - HIGH PERFORMANCE BONUS	Federal Ltd	0995	117250	CFDA# 10.561 - USDA	-	-	-	-
FOOD STAMP - EMPLOYMENT & TRAINING 100%	Federal Ltd	0995	117300	10.561	5,816,179	5,054,301	20,000	20,000
ABLE BODIED ADULTS W/DEPENDENTS 100% FF	Federal Ltd	0995	117310	CFDA# 10.561 - USDA	-	-	-	-
FOOD STAMP - EMPLOYMENT & TRAINING 50%	Federal Ltd	0995	117400	10.561	32,902,780	11,241,573	48,749,976	11,241,573
FOOD STAMP - EMPLY & TRNG DEPENDENT CARE	Federal Ltd	0995	117410	10.561	15,123	-	2,246	-
FOOD STAMP - EMPLOYMENT & TRAINING PARTI	Federal Ltd	0995	117500	10.561	3,804,155	-	3,746,544	-
FOOD STAMP STATE EXCHANGE PROGRAM	Federal Ltd	0975	117700	10.561	1,012	-	-	-
FOOD STAMP EBT STATE EXCHANGE PROGRAM	Federal Ltd	0995	117750	CFDA# 10.561 - USDA	-	-	-	-
SNAP E&T DATA & TECHINICAL ASSISTANCE	Federal Ltd	0995	117760	CFDA# 99.999 - DHS GRANTS	6,426	-	9,854	9,854
SNAP 2 YEAR NUTRITION ED OBESITY GRANT	Federal Ltd	0995	117850		16,698,621	15,929,085	13,264,423	15,629,085
FOOD STAMP - OUTREACH 50%	Federal Ltd	0995	117900	CFDA# 10.561 - USDA	1,511,232	2,602,883	2,602,883	2,602,883
TEMPORARY ASSISTANCE FOR NEEDY FAMILIES	Federal Ltd	0995	137000	CFDA # 93.558 DHHS	264,188,377	317,134,371	296,447,449	332,453,546
TANF ARPA PEAF	Federal Ltd	0995	137003	10.561	12,227,686	-	172,805	-
TITLE IV-B CWS-SUBPART 1	Federal Ltd	0995	142098	CFDA # 93.645 USDHHS	7,069,732	6,446,304	6,649,844	6,446,304

Department of Human Services

Department of Human Services Revenue Estimate Report

Biennium: 2025-27

Revenue Source	Fund	ORBITS Revenue Acct	Grant Number	Type (Fee, Charge for Service, Other)	2021-23 Actual	2023-25 Leg Adopted	2023-25 Projected (Actuals + Estimate for remainder of biennium)	2025-27 Estimate
TITLE IV-B CWS-SUBPART 1 CARES ACT	Federal Ltd	0995	142298	93.645	235,538	-	-	-
IV-B CASEWORKER VISITS 2	Federal Ltd	0995	143094	CFDA # 93.556 USDHHS	281,531	-	30,541	-
TITLE IV-B CWS-SUBPART 2	Federal Ltd	0995	143098	CFDA # 93.556 USDHHS	7,247,904	7,030,158	6,858,020	7,030,158
TITLE IV-B CWS-SUB 2 KINSHIP NAVIGATOR	Federal Ltd	0995	143198	CFDA # 93.556 USDHHS	461,389	301,558	150,255	301,558
FFPSA Transition Funds	Federal Ltd	0975	143298	93.556	73,000	-	20,000	-
CHILDREN HEALTH INS PREMIUM - ADMIN	Federal Ltd	0995	160100	CFDA # 93.767 HHS	9,497,420	7,092,835	6,692,302	6,668,330
CHIP (XXI) ADM-TRANSLATION/INTERPRETATION	Federal Ltd	0995	160101	CFDA# 93.767 USDHHS	186	-	-	-
TITLE IV-E GUARDIANSHIP ASSISTANCE	Federal Ltd	0995	165000	CFDA # 93.090 DHHS	21,927,707	26,773,533	26,416,187	28,839,125
IV-E ADOPTION INCENTIVE PAYMENT PROGRAM	Federal Ltd	0995	166000	CFDA # 93.603 USDHHS	1,672,780	1,579,760	1,311,260	1,579,760
TITLE IV-E ADOPTION ASSISTANCE	Federal Ltd	0995	167000	CFDA # 93.659 DHHS	106,656,852	106,491,499	105,599,240	112,135,356
TITLE IV-E FOSTER CARE PROGRAM	Federal Ltd	0995	168000	CFDA # 93.658 USDHHS	227,361,223	207,824,894	254,394,292	212,864,078
TITLE IV-E FOSTER CARE FUNDING CERTAINTY	Federal Ltd	0975	168001	93.658	59,325	-	447,050	4,919,863
TITLE IV-E WAIVER SAVINGS FC PROGRAM	Federal Ltd	0995	169001	CFDA # 93.658 USDHHS	(4,169)	-	(454)	-
PROG FOR THE AGING III-C-1	Federal Ltd	0995	200002	CFDA # 93.045 HHS	9,148,756	7,934,224	8,341,895	8,857,770
NATIONAL BACKGROUND CHECK PROGRAM GRANT	Federal Ltd	0995	200050	CFDA # 93.506 HHS	-	-	-	-
Ticket to Work	Federal Ltd	0975	200110	CFDA #96.008	100,646	-	321,812	331,466
PROG FOR THE AGING III-B	Federal Ltd	0995	206000	CFDA # 93.044 Dept of Labor	11,161,333	9,674,658	9,908,928	10,521,609
PROG FOR THE AGING III-C-2	Federal Ltd	0995	208000	CFDA # 93.045 HHS	8,623,951	7,467,563	7,598,645	8,068,764
DEVELOP DISABIL ASSIST-BASIC STATE GRANT	Federal Ltd	0995	210001	CFDA # 93.630 HHS	1,374,285	3,460,422	3,460,422	3,548,843
EXPAND DD COUNCIL ACCESS COVID19 VACCINE	Federal Ltd	0995	210002	CFDA # 93.630 HHS	48,842	-	-	-
CCASD STATE GRANT FOR ASSISTIVE TECHNOLO	Federal Ltd	0975	213001	CDFA # 93.464	810,747	-	1,000,000	1,030,000
CCASD STATE GRANT FOR ASSISTIVE TECHNOLO ARPA	Federal Ltd	0995	213001	CFDA # 93.464	-	-	-	-
PROG FOR THE AGING III-D	Federal Ltd	0995	214000	CFDA # 93.052 HHS	578,505	499,613	499,613	530,589
STATE HEALTH INSURANCE ASSIST PGM (SHIP)	Federal Ltd	0995	217000	93.324	2,199,518	1,925,507	1,804,060	1,912,303
PROG FOR THE AGING III-E	Federal Ltd	0995	219000	CFDA # 93.052 HHS	5,018,993	4,350,087	4,455,574	4,730,989
REFUGEE - SOCIAL SERVICES	Federal Ltd	0995	222000	CFDA # 93.566 HHS	5,269,665	2,455,457	25,122,213	2,524,618
REFUGEE - CASH,MEDICAL & ADMINISTRATION	Federal Ltd	0995	222030	CFDA # 93.566 HHS	7,473,544	1,945,472	2,499,108	2,504,684
FFCRA - TITLE III-C-1 CONGREGATE MEALS	Federal Ltd	0995	230100	CFDA# 93.045 DHHS/ACL	5,450	-	-	-
FFCRA - TITLE III-C-2 HOME DELIV MEALS	Federal Ltd	0995	230200	CFDA# 93.045 DHHS/ACL	60,844	-	-	-
CARES - TITLE III-C NUTRITION SERVICES	Federal Ltd	0995	230300	CFDA# 93.045 DHHS/ACL	257,239	-	-	-
CARES - TITLE III-B SUPPORTIVE SERVICES	Federal Ltd	0995	230400	CFDA# 93.044 DHHS/ACL	697,819	-	-	-
CARES-TITLE III-E CAREGIVER SUPPORT PROG	Federal Ltd	0995	230500	CFDA# 93.052 DHHS/ACL	168,374	-	-	-
CARES - TITLE VII OMBUDSMAN PROG	Federal Ltd	0995	230600	CFDA# 93.042 DHHS/ACL	72,035	-	-	-
CPRSA - ADRC CRITICAL RELIEF ACTIVITIES	Federal Ltd	0995	230700	CFDA# 93.048 DHHS/ACL	322,324	-	-	-
CAA- TITLE III C2 12/20-09/22	Federal Ltd	0995	230800	CFDA# 93.045 DHHS/ACL	1,173,087	-	-	-
CAA- TITLE III B VACCINE 4/21-9/22, NWD C19 Vaccine	Federal Ltd	0995	231000, 232100	CFDA# 93.044 DHHS/ACL	605,369	-	133,424	141,429
ARPA - PROG FOR THE AGING COVID19 III-B	Federal Ltd	0995	231200	CFDA# 93.044 DHHS/ACL	3,082,131	606,723	475,837	26,207
ARPA- PROG FOR THE AGING COVID19 III-C-1	Federal Ltd	0995	231300	CFDA# 93.045 DHHS/ACL	2,671,329	535,558	412,369	24,664
ARPA- PROG FOR THE AGING COVID19 III-C-2	Federal Ltd	0995	231400	CFDA# 93.045 DHHS/ACL	4,910,603	831,886	758,740	14,641
ARPA- PROG FOR THE AGING COVID19 III-D	Federal Ltd	0995	231500	CFDA# 93.043 DHHS/ACL	266,196	41,148	41,148	-
ARPA- PROG FOR THE AGING COVID19 III-E	Federal Ltd	0995	231600	CFDA# 93.052 DHHS/ACL	1,234,409	248,295	190,551	11,562
FAMILY VIOLENCE PREVENTION & SVCS ACT	Federal Ltd	0995	246100	CFDA # 93.671 USDHHS	3,371,916	3,706,266	3,242,601	3,706,266

Department of Human Services

Department of Human Services Revenue Estimate Report

Biennium: 2025-27

Revenue Source	Fund	ORBITS Revenue Acct	Grant Number	Type (Fee, Charge for Service, Other)	2021-23 Actual	2023-25 Leg Adopted	2023-25 Projected (Actuals + Estimate for remainder of biennium)	2025-27 Estimate
ARPA Family Violence and Services/Sexual Assault/Rape Crisis S	Federal Ltd	0995	246300	93.671	720,699	-	50,065	-
ARPA Family Violence Prevention and Services/Domestic Violence	Federal Ltd	0995	246400	93.671	466,139	-	70,678	-
TITLE IV-E INDEPENDENT LIVING	Federal Ltd	0995	249500	CFDA # 93.674 USDHHS	5,022,519	3,967,431	4,522,992	3,809,480
CHAFEE EDU & TRAINING VOUCHERS PRGM ETV	Federal Ltd	0995	249510	CFDA # 93.599 USDHHS	1,765,554	2,093,618	1,668,517	2,100,895
CHAFEE ILP COVID STIMULUS-CAA 2021 DX	Federal Ltd	0995	249520	CFDA# 93.674	5,525,324	-	-	-
CHAFEE ETV COVID STIMULUS-CAA 2021 DX	Federal Ltd	0995	249530	CFDA# 93.599	687,360	-	27,320	-
C.A.P.T.A.	Federal Ltd	0995	251097	CFDA# 93.590 - DHHS	929,896	1,100,057	1,100,057	1,100,057
REPATRIATION PROGRAM	Federal Ltd	0995	252000	CFDA# 93.579 - DHHS	-	-	-	-
OCAN BASIC	Federal Ltd	0995	253400	CFDA # 93.669 HHS	1,141,703	472,742	977,605	634,566
ABSTINENCE EDUCATION GRANT PROGRAM	Federal Ltd	0995	254000	CFDA # 93.235 HHS	1,171,752	1,628,095	2,056,674	1,820,424
Total Federal Funds Limited					7,680,866,008.66	7,776,922,307.00	8,019,387,235.26	7,944,280,390.21
ORBITS				these should be hard input	7,883,609,893.00	8,069,529,280.00		-
checksum					(202,743,869.88)	(292,606,973.00)		-
				78,597.00	7,883,531,296.00			-
Other Funds								
APD WAIVERED CASE MANAGEMENT GRANT	Other Ltd	0975	100040	Other Revenue	68,920,223	79,796,944	80,989,179	85,718,003
CHILDREN HEALTH INS PREMIUM - ADMIN	Other Ltd	0975	160100	Other Revenue	22	15	15	16
CHILD CARE/DEVELOPMENT FUND, MAND/MATCH	Other Ltd	0975	209001	Other Revenue	43,130,949	66,693,217	66,693,217	66,693,217
CHILD CARE/DEVELOPMENT FUND, DISCRETION	Other Ltd	0975	209002	Other Revenue	70,600,197	52,394,778	52,394,778	52,394,778
CCDF CHILDCARE DISCRETIONARY CARES FUNDS	Federal Ltd	0995	209005	93.575	900,000	81,869,020	81,869,020	81,869,020
BOLI/ODOT APPRENTICESHIP CHILD CARE	Other Ltd	0975	209100	Other Revenue	352,943	-	-	-
DELC TRANSFER IN GF AS OF	Other Ltd	0975	309001	Other Revenue	1,250,000	137,311,298	137,311,298	137,311,298
PARENTS AND CHILDREN THRIVING TOGETHER	Other Ltd	0975	400002	Other Revenue	-	-	-	-
MEDICAL LIAISON GRANT AGREEMENT	Other Ltd	0975	400003	Other Revenue	209,158	330,000	90,502	330,000
CAM PROJECT Q-BOND / GOB	Other Ltd	0975	400005	Other Revenue	-	-	-	-
SB558 COVER ALL KIDS OUTREACH OF	Other Ltd	0975	400006	Other Revenue	-	-	-	-
CAMI GRANT - MULTNOMAH COUNTY DA	Other Ltd	0975	400025	Other Revenue	26,945	21,373	-	21,373
STATE FAMILY PRE SSI OTHER FUND	Other Ltd	0975	400035	Other Revenue	241,614	842,378	78,451	842,378
SS CW VR FEE COLLECTIONS	Other Ltd	0975	400045	Other Revenue	14,459	16,000	3,900	16,000
ADOPTIONS PROGRAM OTHER FUND	Other Ltd	0210	400050	Non-business Lic. and Fees	28,320	349,760	23,747	159,148
STATE OPERATED COMMUNITY PGM OF	Other Ltd	0975	400073	Other Revenue	-	-	-	-
CHILDREN'S OMBUDSMAN GRANT	Other Ltd	0205	400100	Business Lic & Fees	368,158	372,258	372,258	412,000
LONG TERM CARE REFERRAL AGENT REG HB2661	Other Ltd	0975	400110	Other Revenue	71	82	82	87
FEMA-COVID Relief	Other Ltd	1248	400990	Tsfr from Military	92,143,479	-	-	-
AMERICAN RESCUE PLAN ACT - ARPA	Other Ltd	0975	400998	Other Revenue	29,797,789	15,100,000	8,761,283	-
CHILD WELFARE TRUST IN LIEU GRANT	Other Ltd	0420	407100	Other Revenue	7,128,494	21,891,468	5,078,061	21,891,468
CAF MISCELLANEOUS OF	Other Ltd	0975	411200	Other Revenue	-	-	-	-
APD SUPPORT OF DEAF COMMISSION	Other Ltd	0975	411355	Other Revenue	-	-	-	-
DD SVC - TRUST REIMBURSEMENTS-OTHER FUND	Other Ltd	0420	411410	Care of State Wards	1,886	-	-	-
APD Client Contributions	Other Ltd	0975	411450	Other Revenue	1,385,519	6,712,175	-	-

Department of Human Services

Department of Human Services Revenue Estimate Report

Biennium: 2025-27

Revenue Source	Fund	ORBITS Revenue Acct	Grant Number	Type (Fee, Charge for Service, Other)	2021-23 Actual	2023-25 Leg Adopted	2023-25 Projected (Actuals + Estimate for remainder of biennium)	2025-27 Estimate
IDD Client Contribution SACU	Other Ltd	0975	411450	Other Revenue	-	-	-	-
ICM APD/SS PRIOR YEAR GF TO OF AR'S	Other Ltd	0975	411470	Other Revenue	-	-	-	-
CPS VEHICLE CHILD RESTRAINT SYSTEMS(CRS)	Other Ltd	0975	418000	Other Revenue	-	-	-	-
DOMESTIC VIOLENCE/SEXUAL ASSAULT OF, Marriage License tax	Other Ltd	0205	420000	Business Lic & Fees	1,614,997	1,614,796	1,426,595	1,534,056
CW COMM DEV DONATED FDS LOCAL GRNTS STF	Other Ltd	0975	421000	Donations	123,942	206,492	6,862	206,492

Department of Human Services

Department of Human Services Revenue Estimate Report

Biennium: 2025-27

Revenue Source	Fund	ORBITS Revenue Acct	Grant Number	Type (Fee, Charge for Service, Other)	2021-23 Actual	2023-25 Leg Adopted	2023-25 Projected (Actuals + Estimate for remainder of biennium)	2025-27 Estimate
DD License Renewals- LTC Quality Initiatives	Other Ltd	0205	430500	Business Lic & Fees	2,931,795	7,449,316	7,892,160	8,365,827
DHS - SPOTS VISA REBATE - OTHER FUNDS	Other Ltd	0975	444040	Other Revenue	338,292	476,466	184,112	142,182
ADOPTIONS APPLICABLE CHILD SAVINGS FUND	Other Fund	0605	468000	Interest and Investments	610,788	417,200	399,750	417,200
ADOPTIONS APPLICABLE CHILD SAVINGS FUND	Other Ltd	0975	468000	Other Revenue	6,611,345	-	6,037,092	-
ADOPTIONS APPLICABLE CHILD SAVINGS FUND	Other Fund	2010	468000	Transfer Out to Other Funds	-	-	-	-
ADOPTIONS APPLICABLE CHILD SAVINGS FUND	Other Ltd	1060	468000	Tsfr In General Fund	-	15,443,915	-	15,443,915
INTEGRATED ELIGIBILITY PROJ - Q-BOND/GOB	Other Ltd	0975	700000	Other Revenue	-	-	-	-
INTERGRATED ELIGIBILITY PROJ - Q-BOND/GOB	Other Ltd	0975	700000	Other Revenue	-	-	-	-
APD-Quality Care Fund	Other Ltd	0975	998264	Other Revenue	-	-	-	-
Donations	Other Fund	0905	multiple	Donations	-	-	-	-
STATE TREASURER - Loan	Other Ltd	0975	STLOAN	Other Revenue	-	-	-	-
Admin and Service Charges	Other Fund	0415		Admin and Service Charges	2,647,719	2,647,719	3,281,547	3,400,000
Admin and Service Charges (APD's Waivered Case Mgmt)	Other Fund	0415		Admin and Service Charges	-	-	-	-
APD - Medicaid Local Match Admin	Other Ltd	0975		Other Revenue	-	-	-	-
APD Business Lic and Fees	Other Ltd	0205		Business Lic & Fees	-	-	-	-
APD Design Fines and Forfeitures	Other Ltd	0505		Fines & Forfeits	-	-	-	-
APD Provider Tax	Other Ltd	0190		Other Selective Taxes	131,425,094	202,966,543	202,966,543	167,966,543
APD Saif Dividend	Other Ltd	0975		Other Revenue	-	-	-	-
APD-Medicaid Local Match MAP	Other Ltd	0975		Other Revenue	-	-	-	-
Open for Revenue Source					-	-	-	-
APD-XIX Estates Recoveries	Other Ltd	0975		Other Revenue	37,707,161	32,067,930	35,274,723	37,038,459
ARPA-State Designated Fund	Other Ltd	1107		Tsfr From DAS	-	-	-	-
BASIC 110	Other Fund	0975		CFDA # 84.126 DOE	-	-	-	-
CARES Child Care Development Fund	Other Fund	0975		Transfer from DOE	-	-	-	-
CARES-Coronavirus Relief Fund	Other Ltd	1107		Tsfr From DAS	4,431,500	-	-	-
IDD-Medicaid Admin Local Match Revenue	Other Ltd	0975	100000	Other Revenue	548,354	4,878,428	4,878,428	5,171,134
IDD-Medicaid Map Local Match Revenue	Other Ltd	0975	100100	Other Revenue	4,362,719	10,758,880	10,375,811	10,440,829
IDD-SAIF Dividend Dist for HCW/PSW	Other Ltd	0975		Other Revenue	719,274	-	-	-
IDD-Settlement Community-IDD	Other Ltd	0975		Other Revenue	14,993	-	-	-
Interest Income	Other Fund	0605		Interest Income	101,110	279,302	-	279,348
Non-business Lic and Fees	Other Fund	0210		Non-business Lic and Fees	-	-	-	-
ODDC Child Care Development Fund - Discretionary	Other Ltd	0975		Other Revenue	-	-	-	-
ODDC from Education-Discretionary	Other Ltd	0975	410100	Other Revenue	652,890	-	-	-
OF ASST TECHNOLOGY	Other Ltd	0975		Other Revenue	-	-	-	-
SAEC, Shared, Central, APD-CW-SS Deliver & Design-Non Add	Other Ltd	0975		Other Revenue	-	-	-	-
Sales Income	Other Fund	0705		Sales Income	-	-	-	-
Transfer in Intrafund-IDD DD Housing Funds	Other Ltd	0975		Other Revenue	2,230,703	3,262,865	3,262,865	3,465,163
Tsfr From Education, Dept of	Other Fund	1581		Transfer	100,000	-	-	-
Tsfr from Nursing- XIX Adm 50% Non-waiver	Other Ltd	1851		Transfer	-	-	-	-
Tsfr To Long Term Care Ombud	Other Fund	2114		Transfer	-	-	-	-
VR YTP Grant Match	Other Ltd	0975	100110	CFDA # 84.126 DOE	181,514	-	132,106	136,069
Tsfr from Department of Military	Other Ltd	1248		Transfer	3,065,244	-	-	-

Department of Human Services

Department of Human Services Revenue Estimate Report

Biennium: 2025-27

Revenue Source	Fund	ORBITS Revenue Acct	Grant Number	Type (Fee, Charge for Service, Other)	2021-23 Actual	2023-25 Leg Adopted	2023-25 Projected (Actuals + Estimate for remainder of biennium)	2025-27 Estimate
Tsfr from Housing and Community Services	Other Ltd	1914		Transfer	2,998,040	-	-	-
Tsfr from Office of Emergency Management	Other Ltd	1258		Transfer	1,601,281	-	-	-
Tsfr from Oregon Health Authority	Other Ltd	1443		Transfer	1,290,285	-	-	-
FEMA Reimbursement in OF	Other Ltd	0975		Other Revenue	-	15,000,000	15,000,000	15,000,000
CCDF CHILDCARE DISCRETIONARY CARES FUNDS	Other Ltd	0975	209003	Other Revenue	15,274,482	-	-	-
CCDF CHILDCARE DISCRETIONARY CRRSA FUNDS	Other Ltd	0975	209004	Other Revenue	80,364,726	-	-	-
YEHP SHELTER SYSTEM YOUTH SUPPORT	Other Ltd	0975	411480	Other Revenue	7,836,186	-	-	-
Bond Sales	Other Ltd			Bond Sales	-	3,022,301	3,022,301	-
Department of Early Learning and Care	Other Fund			Transfer	-	4,830,240	4,830,240	5,044,752
FOOD STAMP – ADMINISTRATION	Other Fund	0975	117000	Other Revenue	1,060	-	-	-
APD/IDD-MISCELLANEOUS OF	Other Fund	0975	411350	Other Revenue	8,356,533	5,821,280	5,821,280	6,182,199
Temporary Assistance For Needy Families	Other Fund	0975	137999	Other Revenue	2,889,875	-	-	-
Medicaid-Map	Other Fund	0975	100000	Other Revenue	3,785	2,786	2,786	2,959
Medicaid-Admin	Other Fund	0975	100100	Other Revenue	519	-	-	-
Abstinence Education Grant Program	Other Fund	0975	254000	Other Revenue	6	-	-	-
Oregon ICAP	Other Fund	0975	100116	CFDA # 93.464	-	-	25	-
VR YTP Grant Match	Other Fund	0975	100110	CFDA # 84.126 DOE	4,598,678	9,742,259	7,800,000	8,034,000
CMH FUNDING FOR DD SOCP	Other Fund	0975	797000	99.999	1,478,015	1,625,817	1,625,817	1,723,366
Add new line on DHS Rollup Tab					-	-	-	-
Add new line on DHS Rollup Tab					-	-	-	-
Add new line on DHS Rollup Tab					-	-	-	-
Misc Other Fund Grants	Other Fund	0975	multiple	Misc Other Fund Grants	4,947,140	3,981,579	2,349,394	3,737,711
BALANCER (EXCESS LIMITATION)	Other Fund	0975	N/A	Other	103,682	1,383,884	1,387,098	1,387,098
Total Other Funds Limited					831,057,742.35	1,010,431,176.00	963,683,441.52	1,003,895,372.99
ORBITS					853,960,806	822,468,779		
checksum / (Beginning Balance)					(22,903,064)	187,962,397		
					(22,903,064)			

0

*When does this revenue typically arrive? Once a year (if yes, give timeframe), seasonally (if yes, give seasonal peaks)?

**Comments: if the revenue comes from a fee, what is the basis for the fee (e.g. who pays)? Has the population of payers increased or decreased?

Are there market forces that may reduce or increase the number of payers and is this expected to continue? Please provide the same kind of information for Charges for Services.

Note: Shaded columns are reported on the Revenue reporting form in the budget binder (107BF07).

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Human Services, Dept. of
2025-27 Biennium

Agency Number: 10000

Cross Reference Number: 10000-000-00-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Other Selective Taxes	131,425,094	202,966,543	202,966,543	197,529,828	209,811,664	-
Business Lic and Fees	3,764,995	2,848,813	2,848,813	2,848,813	2,848,813	-
Non-business Lic. and Fees	17,923	-	-	-	-	-
Charges for Services	-	349,760	349,760	349,760	349,760	-
Admin and Service Charges	251,928,866	-	-	-	-	-
Care of State Wards	8,356,533	21,891,468	21,891,468	16,061,268	16,061,268	-
Fines and Forfeitures	552,123	-	-	-	-	-
Rents and Royalties	333,409	-	-	-	-	-
Interest Income	6,755,438	237,515	237,515	237,515	237,515	-
Sales Income	1,045	-	-	-	-	-
Donations	135,569	-	-	-	-	-
Other Revenues	65,436,417	443,020,487	487,979,201	539,160,291	572,016,748	-
Transfer In - Intrafund	-	11,466,920	11,466,920	11,466,920	11,466,920	-
Transfer from General Fund	16,136,809	19,050,927	20,883,772	21,760,891	21,760,891	-
Tsfr From Administrative Svcs	46,460,000	-	-	-	-	-
Tsfr From Revenue, Dept of	2,876,601	3,273,913	3,273,913	3,481,309	3,481,309	-
Tsfr From Military Dept, Or	3,166,080	-	-	-	-	-
Tsfr From Emergency Management, Dept of	93,643,924	-	-	-	-	-
Tsfr From Public Def Svcs Comm	2,148,871	-	-	-	-	-
Tsfr From Oregon Health Authority	2,820,919	-	-	-	-	-
Tsfr From Education, Dept of	212,419,371	-	-	-	-	-
Tsfr From Early Learning and Care, Dept. of	-	342,865,273	442,305,029	483,221,114	483,221,114	-
Tsfr From Transportation, Dept	11,308	50,000	50,000	50,000	50,000	-
Tsfr From Labor and Ind, Bureau	353,030	-	-	-	-	-

☐ **Agency Request**
2025-27 Biennium

☒ **Governor's Budget**
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☐ **Legislatively Adopted**
Detail of LF, OF, and FF Revenues - BPR012

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Human Services, Dept. of
2025-27 Biennium

Agency Number: 10000

Cross Reference Number: 10000-000-00-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Tsfr From Nursing, Bd of	1,294,302	1,427,387	1,427,387	1,441,661	1,441,661	-
Tsfr From Housing and Com Svcs	10,834,226	-	-	-	-	-
Transfer Out - Intrafund	(2,148,871)	(11,466,920)	(11,466,920)	(11,466,920)	(11,466,920)	-
Tsfr To Long Term Care Ombud	(93,050)	-	-	-	-	-
Tsfr To Judicial Dept	(9,125,453)	-	-	-	-	-
Total Other Funds	\$849,505,479	\$1,037,982,086	\$1,184,213,401	\$1,266,142,450	\$1,311,280,743	-
Federal Funds						
Federal Funds	7,929,617,199	8,139,936,430	8,789,517,241	10,074,502,410	10,470,115,490	-
Transfer In - Intrafund	2,148,871	-	-	-	-	-
Tsfr From Consumer/Bus Svcs	591,517	-	-	-	-	-
Transfer to Counties	(1,165,234)	-	-	-	-	-
Tsfr To Administrative Svcs	(139,921)	(191,778)	(191,778)	(199,833)	(199,833)	-
Tsfr To Justice, Dept of	(135,130)	-	-	-	-	-
Tsfr To Judicial Dept	(1,679,742)	(2,389,986)	(2,389,986)	(2,389,986)	(2,389,986)	-
Tsfr To Public Def Svcs Comm	(14,316,047)	(14,000,000)	(14,000,000)	(14,000,000)	(14,000,000)	-
Tsfr To Or Youth Authority	(26,829,607)	-	-	-	-	-
Tsfr To Employment Dept	(500,000)	-	-	-	-	-
Tsfr To Blind, Comm	(78,598)	-	-	-	-	-
Tsfr To Housing and Com Svcs	(3,982,028)	-	-	-	-	-
Total Federal Funds	\$7,883,531,280	\$8,123,354,666	\$8,772,935,477	\$10,057,912,591	\$10,453,525,671	-
Nonlimited Federal Funds						
Federal Funds	4,793,396,288	3,681,868,127	3,681,868,127	3,381,868,127	3,381,868,127	-
Total Nonlimited Federal Funds	\$4,793,396,288	\$3,681,868,127	\$3,681,868,127	\$3,381,868,127	\$3,381,868,127	-

____ Agency Request
2025-27 Biennium

 X Governor's Budget
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____ Legislatively Adopted
Detail of LF, OF, and FF Revenues - BPR012

Oregon Department of Human Services Central and Shared Services and State Assessments and Enterprise-wide Costs

ODHS Mission

To help Oregonians in their own communities achieve safety, well-being and independence through opportunities that protect, empower, respect choice and preserve dignity.

About Central and Shared Services

ODHS Central Services provide essential supports to ODHS programs, helping each achieve their vision, realize target outcomes, and advance the wider agency mission.

The mission of OHA | ODHS Shared Services is to provide critical business services that are data-informed, accountable, and transparent. ODHS and Oregon Health Authority (OHA) govern their shared services through a board composed of operational leaders from the two agencies who ensure that shared services are prioritized and managed to support program needs. The board and its subgroups have established service level agreements and performance measures for each service, implemented recent budget cuts, moved staff in and out of shared services to rationalize service delivery, and begun implementing more integrated systems to support the performance of all our employees.

ODHS Central Services Offices

- **Office of the Director**

The ODHS Director's Office is responsible for agency leadership, policy development, resource allocation, and administrative oversight for all programs, staff, and offices in ODHS in a manner that supports equitable outcomes for Oregon's diverse population. These functions are led by the Director and Deputy Director and coordinated by the Director Cabinet members, with the Governor's Office, the Oregon Legislature, state and federal agencies, Tribes, community partners, communities of color, LGBTQIA2S+ communities, local governments, advocacy and client groups, and the private sector.

The Office of the Director houses the following units:

- *Chief of Staff*

The Chief of Staff to the agency enables the Director to work most effectively with internal and external partners to fulfill commitments that achieve the agency's mission, goals, and outcomes. This is a strategic and facilitative role that requires a combination of focus and flexibility, as well as a willingness to play an active, behind-the-scenes role as the Director's trusted advisor.

- *Office of the Chief Financial Officer*

The Office of the Chief Financial Officer provides optimal business services to ensure accountability, data-driven decisions, and stewardship of resources in support of the ODHS mission. This is done by:

- Working closely with ODHS and OHA programs and the OHA Chief Financial Officer to ensure culturally competent and equitable services and accurate, timely, and efficient recording and management of financial resources.
- Authorizing the redistribution of available resources to meet changing needs; and
- Establishing administrative controls.

This office also oversees budget, planning, and analysis functions for ODHS-based programs as well as coordination and leadership of the ODHS budget with the Governor's Office, Legislature, Department of Administrative Services, Legislative Fiscal Office, and ODHS partners.

- *Office of Immigrant and Refugee Advancement*

The Oregon Legislature through, SB 778 (2021), established the Office of Immigrant and Refugee Advancement (OIRA) for the purpose of operating a statewide immigrant and refugee integration strategy. Transferred to ODHS from the Governor's Office in 2022, OIRA is mandated to identify existing structural gaps and to promote the successful social, linguistic, educational, economic and civic integration of Oregon's immigrant and refugee communities.

The office accomplishes its work through partnering with state agencies, local government, community-based and faith-based organizations, refugee resettlement agencies, private sector organizations, and immigrant and refugee advocacy groups to:

- Help coordinate strategies,
- Review and track legislation,
- Monitor and publish potential investments and efforts in the state,
- Collect and protect data,
- Advocate for the equitable and effective allocation of resources, and
- Implement plans that support the advancement of immigrants and refugees across the state.

The office conducts outreach and education and serves as a resource on state initiatives and programs to ensure equitable access for immigrants and refugees. The office also ensures that any racial and ethnic impact statements for legislation accurately include the impact to immigrants and refugees in this state who are individuals who are Black, Indigenous, or other people of color.

- *Governor's Advocacy Office*

The Governor's Advocacy Office (GAO) ODHS Ombuds. Ombuds (also "ombudsman" or "ombudsperson") are neutral or impartial conflict resolution practitioners who may provide confidential and informal assistance to ODHS clients and others affected by the Department's action or inaction. The GAO is a part of the ODHS Director's office and resolve issues and track trends on behalf of the ODHS Director – but also reports to the Governor's Office. The office includes:

- ODHS Ombuds - the GAO has Ombuds dedicated to serving client and others with questions, concerns, and complaints about all ODHS programs and services.
- Foster Care Ombuds - the Foster Children's Bill of Rights requires that ODHS foster youth are enabled to make complaints and assert grievances regarding their care, safety, or well-being.
- Client Civil Rights investigations - ODHS non-discrimination rules and policies require investigation of reports of discrimination.
- Oversight of the ODHS formal complaint process - by rule, the Department maintains a process for handling formal complaints. While complaints may be resolved locally, the GAO partners with supervisors to oversee this process.

- *Office of Tribal Affairs*

The Office of Tribal Affairs within the ODHS Director's Office is committed to ensuring all Oregon Tribal communities are thriving mentally, physically,

spiritually, and emotionally. Tribal Affairs works with all six ODHS programs to create and provide Tribally appropriate programs, services, policies, and support. Through Tribal consultation with Oregon's Nine Federally Recognized Tribes, ODHS ensures programming, services and policies meet the needs of Oregon Tribal communities. Tribal Affairs elevates Tribal voice and facilitates opportunities for ODHS to respect, build and maintain relationships with Oregon Tribal communities that uphold tribal sovereignty.

- *Office of Budget, Planning and Analysis*

This office functions as the central budget for ODHS based programs working under the guidance of the CFO. Its main duties include:

- Developing and preparing the department's biennial budget documents and providing leadership of the ODHS budget process in partnership with the Governor's Office, Legislature, Department of Administrative Services (DAS), Legislative Fiscal Office (LFO) and DHS partners;
- Initiating, coordinating and developing the department's budget rebalance plans and Legislative Emergency Board items;
- Providing fiscal analysis of proposed legislation and responses to inquiries regarding fiscal impacts of policy changes; and
- Providing managers with accurate budget and projections to assist in the management of the overall ODHS budget of over \$17.1 billion total funds and over 11,200 budgeted positions.

- *Office of Equity and Multicultural Services*

The Office of Equity and Multicultural Services (OEMS) provides leadership and direction in the integration of equity, diversity and inclusion policies and initiatives throughout the agency. As an office that assists all ODHS program areas, OEMS has two main charges: The first is to guide the agency to ensure a diverse workforce with the cultural agility and language skills to serve the needs of all Oregonians, and the second is to help the agency work toward equitable outcomes for all populations using ODHS services. OEMS accomplishes this mission through policy making, strategic planning, quality improvement consulting, technical assistance, research, Employee Resource Groups (ERGs), Diversity Committees, community engagement, advocacy, ally-ship, partnerships, and continuous learning.

- *Office of Human Resources*

The Office of Human Resources (HR) enables the organization to equitably recruit, support and engage a diverse workforce in a collaborative partnership to foster an environment where employees maximize their potential to achieve the agency's mission. The Human Resources office serves as a strategic partner to ODHS programs, providing proactive, comprehensive human resources services in alignment with agency and program mission and goals.

HR works closely with internal customers on workforce strategies that support agency and program strategies as well as a healthy workplace culture of ongoing development and feedback. Through these efforts, HR helps ensure that ODHS has the right people with the right skills, training, and support to do their work, now and in the future.

- *Office of Program Integrity*

The Office of Program Integrity's mission is to support the Oregon Department of Human Services (ODHS) and Oregon Health Authority (OHA) by monitoring and measuring federal compliance, making recommendations, taking appropriate action, providing support, facilitating activities, training/coaching field staff, and reporting trends and statistics to ODHS and OHA leadership, stakeholders, and federal agencies. This unit reports to the ODHS Chief Operations Officer (OCOO).

- *Office of Public Affairs*

This office consists of four units that provide unified support and coordination in community outreach and communication, legislative and legal matters, and access to public records and information.

Within the office, the **Communications** team supports the ODHS mission by connecting Oregonians with the information they need to access, receive or understand department services. The unit helps engage the public in the work of ODHS, which leads to more effective and inclusive policy making. This includes implementing communication plans, coordinating social media and website content, writing direct notices to clients, and talking with the media and legislature.

The communications team engages with diverse audiences, including employees, clients, legislators, advocacy and interest groups, providers and partners, local governments, state and federal agencies, policymakers, Oregon’s Nine Federally Recognized Tribes, the news media, targeted audiences, and the wider public. The unit strives to use culturally relevant and linguistically competent communication practices to effectively reach Oregonians. Effective communication is the primary vehicle to demonstrate public transparency, accountability, and trust. The office also provides support to the department’s priority projects as defined by the ODHS Director and executive team.

The Office of Public Affairs also includes the **Government Relations** unit. This unit advances the ODHS mission by ensuring that statutory, policy, and budget implications positively impact the Oregonians that we serve. The Government Relations team coordinates all ODHS legislative matters and works closely with the Governor’s Office and key community, state, and federal partners. The team also supports field and central office staff by providing consultation and support related to legislative and policy changes. Staff in this unit support the director of ODHS, the directors of all agency programs, and operations in the field. Legislative work is conducted with the intent of eliminating existing inequities and promoting equitable outcomes, using a comprehensive equity lens.

The ODHS **Public Records Unit** reviews, completes, and responds to public records requests from clients, the media, public entities, and individuals. With a focus on equitable service delivery, the unit focuses on consistency, transparency, and adherence to public records law across all programs within the agency. The centralized team affords the ODHS workforce and partner with streamlined responses for records requests and serves as a single point of contact for records-related questions. This unit reports to the ODHS Chief Operations Officer (OCCO).

The **Legal** unit, also housed in Public Affairs, manages all lawsuits, tort claims, expunctions, and subpoenas related to ODHS program and operations. Staff in this unit provide expert consultation to ODHS field and central office staff and Department of Justice and Department of Administrative Services Risk Management in policy related to legal matters. The team ensures timely completion of the required judicial documents to move smoothly through a complex legal matter. This unit reports to the ODHS Chief Operations Officer (OCCO).

- *Office of Reporting, Research, Analytics, and Implementation*

The Office of Reporting, Research, Analytics, and Implementation (ORRAI) serves as a trusted partner in data-informed decision-making. ORRAI provides mission-critical information to directors, legislators, partner agencies, program staff, and the public. ORRAI compiles reports, conducts research, analyzes data, implements research, and provides both enterprise-wide and inter-agency, program-level data. ORRAI is dedicated to actionable, equitable solutions and improvement of service delivery through the collection, stewardship, and use of data. We create positive and equitable change within and across human service systems leading to improved and lasting outcomes for all Oregonians.

- *Office of Resilience and Emergency Management*

The Office of Resilience and Emergency Management (OREM) focuses

on the needs of people before, during and after disasters, reducing disaster impacts on people in times of crisis and investing in communities year-round to ensure greater resilience. OREM carries out ODHS' roles in Oregon's Comprehensive Emergency Management Plan as the primary agency for mass care, food and water in disaster situations and social services during recovery. The office centers equity in its work, ensuring that the goals and needs of vulnerable communities directly inform resilience plans and that our response systems effectively address disproportionate disaster impacts. OREM also assists other ODHS programs in preventing, mitigating, responding to, and recovering from natural, technical, and human-caused hazards.

OREM recognizes that being ready and quickly responsive hastens recovery. To achieve this, the office adheres to National Incident Management System standards and carries out a statewide strategy that aligns with the 2022-2026 Federal Emergency Management Agency Strategic Plan. Its staff are dispersed around the state to better identify local needs and enhance community-level relationships. To prepare for OREM's 4 mission areas of: (1) Disaster response; (2) Disaster recovery; (3) Business continuity including support to ODHS clients to ensure safety, and ODHS offices and provider facilities to ensure availability of services in disasters, and; (4) Statutory responsibilities as the lead agency to support warming/cooling/cleaner air centers, OREM is:

- Establishing a mass care network consisting of public and private partners through pre-disaster contracts with community-based organizations, non-governmental organizations, and non-profits. The mass care network will also consist of the resilience hubs and networks being developed this year.
- Conducting exercises and drills around the state in collaboration with local, state, federal and Tribal partners.
- Identifying needs and gaps in Oregon's mass care systems.
- Investing in community-level mass care capabilities.
- Helping to build local capacity for emergency preparedness.
- Collaborating with a range of partners to advance resilience through technical, direct, and grant support.
- Forward-deploying warming/cooling/cleaner air equipment into most impacted areas of the state.
- Recruiting and training Mass Care Response Teams, consisting of ODHS employees who can staff and/or support disaster shelter operations and public warming, cooling and cleaner air centers and be paid for doing so.

ODHS Shared Services Offices

- *Background Check Unit*

The Background Check Unit (BCU) provides a comprehensive background screening process to determine if an individual should be allowed to have access to vulnerable people, IT systems or client information. BCU also provides centralized support for FBI Criminal Justice Information Services (CJIS) clearance and training for ODHS and OHA staff. BCU is also Oregon's point of contact for processing out-of-state child protective service check requests in support of federal legislation. BCU provides background check services and support to all ODHS and OHA divisions for employment purposes; for those who provide services or seek to provide services as a contractor, subcontractor, vendor, or volunteer; and for those who are employed by qualified entities that provide care and are licensed, certified, registered or otherwise regulated by ODHS or OHA.

- *Budget Center*

This area provides budget planning, financial analysis, position management consultation, facilities and motor pool coordination, and technical budget

support for ODHS and OHA. These services are provided for department leadership, programs, policy and field managers, staff, and external policymakers.

- *Office of Contracts and Procurement*
The Office of Contracts and Procurement (OC&P) supports all offices of ODHS, OHA, and the Home Care Commission by procuring supplies and services in the most cost-effective manner through innovative and responsible solutions. The unit provides guidance, training, and support to meet contracting and procurement needs and assists agencies with supplier diversity programs that seek to include women- and minority-owned and emerging small businesses.
- *Office of Enterprise Data Analytics*
The 2015 Oregon Legislature created the Oregon Enterprise Data Analytics (OEDA) unit to conduct inter-agency research. The legislation encouraged the expansion of data informed decisions throughout state government. The research analysts, economists, and information technology positions work among agencies to translate data into information; that information promotes data-informed decisions and improves outcomes for children and families. OEDA uses advanced analytics with human service organizations, health organizations, public health organizations, corrections, the courts, employment, housing, and education.
- *Office of Facilities Management*
This office provides the management and oversight of all facility and leasing related matters for ODHS and OHA administrative offices, branch offices, and other facilities statewide. Its staff and operations support the departments' missions by ensuring that buildings are safe and universally accessible and by maintaining and operating buildings, telecommunications, and physical infrastructure in a cost-effective, sustainable, and environmentally responsible manner. The office collaborates with both ODHS and OHA leadership to develop long-term strategic plans for the facilities needs of both organizations.

OFM manages 2.7 million square feet of leased property for OHA and ODHS statewide. This includes support and management of over 168 offices on behalf of ODHS and OHA. This office is responsible for managing maintenance, remodeling, furniture acquisition and reconfiguration, staff relocations, coordination with DAS and state brokers on lease negotiations, and analysis of the costs and benefits of space utilization, ADA compliance, Trauma Informed spaces, and energy conservation.

- *Office of Financial Services*

The Office of Financial Services (OFS) provides leadership, fiscal policy direction, financial systems management, and coordination of core financial accounting, payroll, and financial reporting services for ODHS and OHA. Services include but are not limited to:

- Receipting, recording, and applying millions of dollars in state and federal revenue.
- Accounting for and disbursing resources to clients, providers, vendors, and contractors.
- Managing client trust accounts.
- Administering employee payroll and benefits to approximately 14,500 employees.
- Managing cash flow, completing federal draws, and reconciling Treasury accounts.
- Ensuring accounting transactions are accurately recorded, reconciled, and reported to state and federal partners.
- Compiling, reporting, and managing federal grant awards.
- Developing financial statements, completing tax reporting.
- Overseeing e-commerce programs including ACH and credit card payments and the SPOTS Visa program.
- Managing the federal Public Assistance Cost Allocation plan and process.
- Developing and managing financial systems including all sub-system interfaces; and ensuring a proper control environment is maintained.

The size, scope, and complexity of the financial structure of these agencies is the most complex in the state of Oregon. Currently OFS is responsible for more than 20 interfaced financial systems, 35 treasury accounts, 200 funds (state, federal, other, lottery), 400 program areas, 800 SPOTS Visa cards, and grants/fees (funding sources).

The office reports to the ODHS OCFO and the OHA CFO.

- *Office of Forecasting and Research and Analysis*
Office of Forecasting and Research and Analysis (OFRA) supports ODHS and OHA by providing accurate, timely, unbiased caseload forecasts and related research and analysis to support budgeting, policy development, identification and elimination of inequitable outcomes, and operational planning. OFRA maintains the Integrated Client Services data warehouse, which provides caseload forecasters and other researchers with data from multiple systems within ODHS and OHA, uniting individual person records from separate siloed enrollment systems into a cohesive whole, showing the interconnected patterns of human services as they are experienced by Oregonians in need. This unit reports to the ODHS Office of the Chief Financial Officer (OCFO).
- *Office of Health, Safety & Employee Well-being*
This office provides services including employee occupational health and safety, workers' compensation tracking and program analysis, property loss tracking, threat management assessments and tracking, trauma-informed services, a suicide prevention program, administration of the Employee Assistance Program (EAP), and employee risk management. Work within these program areas includes the development and delivery of training, regulatory compliance monitoring, strategic planning, and legislative tracking.
- *Office of Imaging and Records Management*
This office provides services tailored to business and program operational needs related to:
 - Agencies' delegated authority regarding imaging and electronic and physical document and records management.
 - Data entry and transmission of data to mainframe applications that generate payment to medical and childcare providers.
 - Imaging and data capture of source documents into a central

repository.

- Imaging and data capture of documents into electronic workflow, eliminating the need for the customer(s) to process physical documents.
- Archive storage of physical records.
- Tracking and shipping of archived records; and
- Destruction of physical documents/records per agreement and the Secretary of State's Office retention schedule.

The office converts more than three million pieces of paper – applications, bills, claims, checks, and more – each month, making information more readily available and saving money on storage costs.

- *Office of Internal Audit and Consulting*

This unit provides independent and objective information and consulting services for ODHS and OHA. The internal audit team reviews all areas of ODHS/OHA, including central operations and programs, field offices, and institutions. The unit provides other services such as consultation on internal controls and process improvement efforts, facilitation of risk assessment activities, coordination of external audits and tracking and follow-up on both internal and external audit findings.

- *Office of Payment Accuracy and Recovery (OPAR)*

OPAR's mission is to support the Oregon Department of Human Services (ODHS), Oregon Health Authority (OHA), and the Department of Early Learning and Care (DELIC) by assisting their programs in ensuring client and provider payment accuracy and by completing timely recovery of monies owed.

OPAR is a critical service provider in ensuring ODHS, OHA and DELIC payment accuracy and in delivering recovery services (identify, establish, recover) in an efficient, effective and customer focused manner.

- *Office of Training Investigations and Safety (OTIS)*

This office ensures safety and protection to the more than 77,500 people per biennium who receive mental health, developmental disability, or children's therapeutic services in Oregon. The office consists of four primary functional units: Investigations, Children's Care Licensing, Contested Case – Administrative

Law Judge Hearings, and Training and Transformation (TnT - which includes: Quality Management and Prevention, Policy and Legal, Data, and Investigator training). Together, these functional units provide services to several programs of ODHS and OHA that serve some of Oregon's most vulnerable citizens, including:

- Adults and children with intellectual/developmental disabilities.
- Adults with mental illness.
- Adults with substance abuse disorder (SUD) in residential settings.
- Aging adults and people with disabilities; and
- Children and young people under the age of 21 living in residential settings, other Child Caring Agencies, or in school or daycare settings.

- *Publications and Creative Services*

Publications and Creative Services (PCS) manages the writing, design, development, printing, and distribution of ODHS and OHA publications for internal and external audiences, including those in accessible formats and multiple languages. This unit plays a central role in document translation services for both agencies. PCS provides consulting to plan professional quality print and digital publications that reflect ODHS and OHA style guidelines; edits and proofs materials created by staff experts and partners in their individual fields; and provides graphic design, layout, illustration, and form creation services.

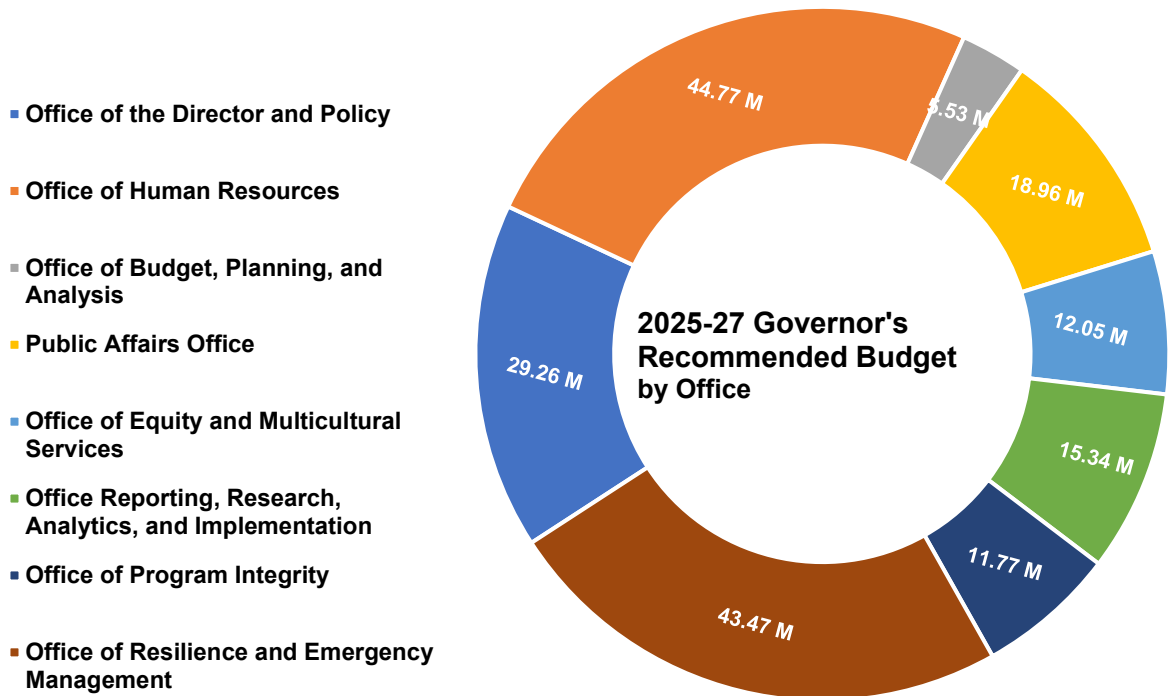
State Assessments and Enterprise-wide Costs

ODHS also has statewide assessments that include Department of Administrative Services charges such as the State Government Service Charge, Risk Assessment and State Data Center Charges. Rent for all of ODHS is in the Facilities budget. IT Direct is for all computer replacement needs. The Shared Services funding is the revenue for the ODHS portion of ODHS | OHA Shared Services and Debt services is to pay off Certificates of Participation or Q-Bond loans taken for major ODHS projects. Each service, both shared and assessed, are important for ODHS to attain its programmatic outcomes.

Oregon Department of Human Services: Central Services

Primary Long-Term Focus Area:
Program Contact:

Excellence in State Government
Rob Kodiriy



Program Overview

Oregon Department of Human Services Central Services' budget consists of the following:

- Office of the Director
- Office of Budget, Planning, and Analysis
- Office of Equity and Multicultural Services
- Office of Human Resources
- Office of Program Integrity
- Office of Public Affairs
- Office of Reporting, Research, Analytics, and Implementation
- Office of Resilience and Emergency Management.

These offices provide essential supports to ODHS programs in achieving departmental and programmatic missions, visions and outcomes.

Program Funding Request

	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	114,411,402	22,050,055	60,842,992	197,304,449	384	381.51
2025-27 GB	95,417,899	23,673,668	62,064,330	181,155,897	388	386.57
Difference	(18,993,503)	1,623,613	1,221,338	(16,148,552)	4	5.06
Percent change	-16.60%	7.36%	2.00%	-8.18%	1.04%	1.32%

Program Description

- **Office of the Director**

The ODHS Director's Office is responsible for agency leadership, policy development, resource allocation, and administrative oversight for all programs, staff, and offices in ODHS in a manner that supports equitable outcomes for Oregon's diverse population. These functions are led by the Director and Deputy Director and coordinated by the Director Cabinet members, with the Governor's Office, the Oregon Legislature, state and federal agencies, Tribes, community partners, communities of color, LGBTQIA2S+ communities, local governments, advocacy and client groups, and the private sector.

The Director's Office includes the following units:

Chief of Staff

The Chief of Staff to the agency enables the Director to work most effectively with internal and external partners to fulfill commitments that achieve the agency's mission, goals, and outcomes. This is a strategic and facilitative role that requires a combination of focus and flexibility, as well as a willingness to play an active, behind-the-scenes role as the Director's trusted advisor.

Office of the Chief Financial Officer

The Office of the Chief Financial Officer provides optimal business services to ensure accountability, data-driven decisions, and stewardship of resources in support of the ODHS mission. This is done by:

- Working closely with ODHS and OHA programs and the OHA Chief Financial Officer to ensure culturally competent and equitable services and accurate, timely, and efficient recording and management of financial resources.
- Authorizing the redistribution of available resources to meet changing needs; and
- Establishing administrative controls.

This office also oversees agency position management, budget, planning and analysis functions for ODHS-based programs as well as coordination and leadership of the ODHS budget with the Governor's Office, Legislature, Department of Administrative Services, Legislative Fiscal Office, and ODHS partners.

Office of Immigrant and Refugee Advancement

The Oregon Legislature through, SB 778 (2021), established the Office of Immigrant and Refugee Advancement (OIRA) for the purpose of operating a statewide immigrant and refugee integration strategy. Transferred to ODHS from the Governor's Office in 2022, OIRA is mandated to identify existing structural gaps and to promote the successful social, linguistic, educational, economic, and civic integration of Oregon's immigrant and refugee communities.

The office accomplishes its work through partnering with state agencies, local government, community-based and faith-based organizations, refugee resettlement agencies and immigrant and refugee advocacy groups to help coordinate strategies, review and track legislation, monitor and publish potential investments and efforts in the state, conduct data collection and protection, advocate for the equitable and effective allocation of resources and ultimately implement plans that support the advancement of immigrants and refugees across the state. The office conducts outreach and education and serves as a resource on state initiatives and programs to ensure equitable access for immigrants and refugees. The office also ensures that any racial and ethnic impact statements for legislation accurately include the impact to immigrants

and refugees in this state who are individuals who are Black, Indigenous or other people of color.

Governor's Advocacy Office

The Governor's Advocacy Office (GAO) / ODHS Ombuds. Ombuds (also "ombudsman" or "ombudsperson") are neutral or impartial conflict resolution practitioners who may provide confidential and informal assistance to ODHS clients and others affected by the Department's action or inaction. The GAO is a part of the ODHS Director's Office and resolves issues and tracks trends on behalf of the ODHS Director. The office includes:

- ODHS Ombuds - the GAO has Ombuds dedicated to serving clients and others with questions, concerns and complaints about any ODHS program or service.
- Foster Care Ombuds - the Foster Children's Bill of Rights requires that ODHS foster youth are enabled to make complaints and assert grievances regarding their care, safety or well-being.
- Client Civil Rights Investigator & Formal Complaint Coordinator - ODHS non-discrimination rules and policies require investigation of reports of discrimination.
- Oversight of the ODHS formal complaint process - by rule, the Department maintains a process for handling formal complaints. While complaints may be resolved locally, the GAO partners with supervisors to oversee this process.

Tribal Affairs

The Office of Tribal Affairs is committed to ensuring all Oregon Tribal communities are thriving mentally, physically, spiritually, and emotionally. Tribal Affairs works with all five ODHS programs to create and provide Tribally appropriate programs, services, policies, and support. Through Tribal consultation with Oregon's Nine Federally Recognized Tribes, ODHS ensures programming, services and policies meet the needs of Oregon Tribal communities. Tribal Affairs elevates tribal voice and facilitates opportunities for ODHS to respect, build, and maintain relationships with Oregon Tribal communities that uphold tribal sovereignty.

- **Office of Budget, Planning and Analysis**

This office functions as the central budget for ODHS based programs working under the guidance of the CFO. Main duties include: (1) development and

preparation of the department's biennial budget documents and leadership of the ODHS budget with the Governor's Office, Legislature, Department of Administrative Services (DAS), Legislative Fiscal Office (LFO) and DHS partners; (2) initiating, coordinating and developing the department's budget rebalance plans and Legislative Emergency Board items; (3) providing fiscal analysis of proposed legislation and responses to inquiries regarding fiscal impacts of policy changes; and (4) providing management accurate budget and projections to assist in the management of the overall ODHS budget of over \$17.1 billion total funds and over 11,200 budgeted positions.

- **Office of Equity and Multicultural Services**

The Office of Equity and Multicultural Services (OEMS) provides leadership and direction in supporting equity, diversity, and inclusion initiatives throughout the agency. OEMS guides systemic changes to both internal workforce developments as well as improve service delivery to all Oregonians. The goals of the office include reducing service disparities in all program areas; ensuring a diverse and culturally competent workforce; removing barriers to a welcoming work environment; and improving life outcomes for all ODHS clients.

- **Office of Human Resources**

The Office of Human Resources enables the organization to equitably recruit, support and engage a diverse workforce in a collaborative partnership to foster an environment where employees maximize their potential to achieve the agency's mission. The Office of Human Resources works closely with internal customers and management on workforce strategies that support agency and program needs and strategies and building a healthy workplace culture of ongoing development and feedback to ensure the agency has a diverse workforce with the skills, training, and support to do their work, now and in the future.

- **Office of Program Integrity (OPI)**

The Office of Program Integrity's mission is to support the Oregon Department of Human Services (ODHS) and Oregon Health Authority (OHA) by monitoring and measuring federal compliance, making recommendations, taking appropriate action, providing support, facilitating activities, training/coaching field staff, and reporting trends and statistics to ODHS and OHA leadership, partners, and federal agencies.

- **Office of Public Affairs**

The Public Affairs Office is made up of four work units: Communications, Legislative, Public Records and Legal. The office provides ODHS with unified support and coordination in community outreach and communication, legislative and legal matters, and access to public records and information.

Communications Unit

This office supports the agency mission by providing accurate and accessible information to employees, clients, legislators, community partners, interest groups, providers, local governments, state and federal agencies, policymakers, news media, targeted audiences, and the public. Effective communication is the primary vehicle to demonstrate public transparency, accountability, and trust as well as ensure Oregonians can access ODHS services. The office also provides support to the department's priority projects as defined by the Director and executive team.

Government Relations Unit

This unit serves the agency's mission by ensuring that statutory, policy and budget initiatives positively impact Oregonians. The government relations team coordinates ODHS legislative matters with, and provides timely and transparent communications to, the Oregon Legislature, Governor's Office, and community partners. The unit also supports field and central office staff, providing consultation and support in legislative and policy changes, primarily working with central office staff on policy development for program services. During a legislative session, this unit tracks, assigns, reviews and focuses on policy implications related to ODHS programs and operations. Staff in this unit support the director of ODHS, the directors of all ODHS programs and district managers in field offices. Legislative work is conducted with the intent of eliminating existing inequities and promoting equitable outcomes, using a comprehensive equity focus.

Public Records Unit

The ODHS Public Records Unit centrally tracks, processes, and responds to record requests from media, individuals (and/or their representatives) and public entities. PRU processes a consistent average of 833 requests per month and serves requestors Monday through Friday with an online portal being available 24/7. The unit focuses on consistency, transparency, and adherence to state, federal and Public Records Law.

The unit currently processes a mix of public record requests and requests from individuals (or their representatives) for their own records. PRU has agreements with each program area on which type of individual record requests are handled by PRU and which are handled by the program.

To provide exceptional customer service and accurate and timely decisions, PRU partners with ODHS programs, Oregon Health Authority, Law Enforcement Agencies, Department of Administrative Services and Department of Justice. The costs of the Public Records Unit are predominantly for staff and equipment. There is also a cost to maintain and enhance the Adobe Experience Manager used to track and process record requests.

Legal Unit

This unit manages all lawsuits, tort claims, expunctions, and subpoenas related to ODHS programs and operations. Staff in this unit provide consultation to ODHS local and central office staff, Department of Justice (DOJ) and Department of Administrative Services (DAS) Risk Management in policy related to legal matters. This team ensures timely completion of the required judicial documents to move smoothly through complicated legal matters.

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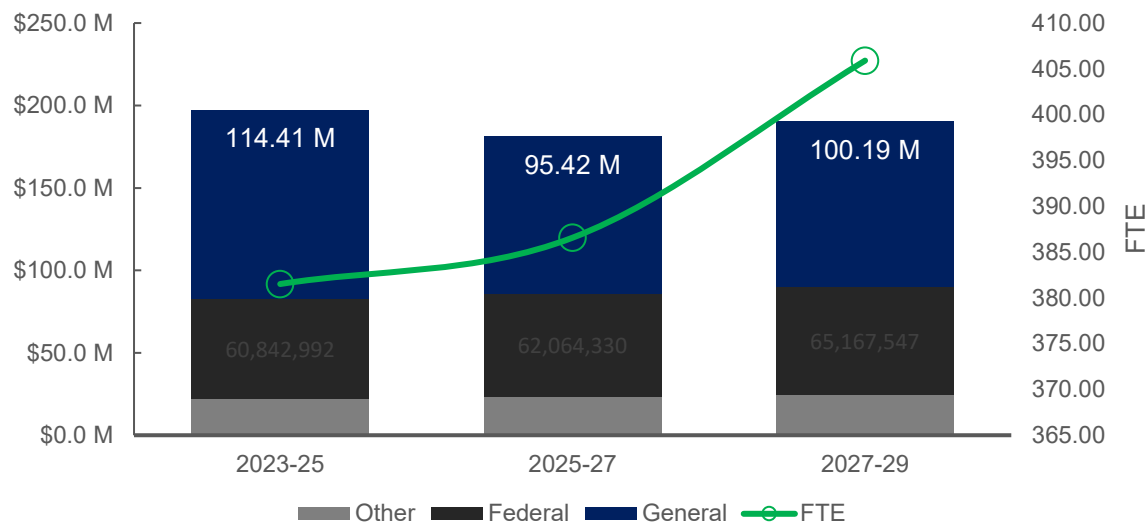
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OREM recognizes that being ready and quickly responsive hastens recovery. To achieve this, the office adheres to National Incident Management System standards and carries out a statewide strategy that aligns with the 2022-2026 Federal Emergency Management Agency Strategic Plan. Its staff are dispersed around the state to better identify local needs and enhance community-level relationships. To prepare for OREM's 4 mission areas of: (1) Disaster response; (2) Disaster recovery; (3) Business continuity including support to ODHS clients to ensure safety, and ODHS offices and provider facilities to ensure availability of services in disasters, and; (4) Statutory responsibilities as the lead agency to support warming/cooling/cleaner air centers, OREM is:

- Establishing a mass care network consisting of public and private partners through pre-disaster contracts with community-based organizations, non-governmental organizations and non-profits. The mass care network will also consist of the resilience hubs and networks being developed this year.
- Conducting exercises and drills around the state in collaboration with local, state, federal and Tribal partners.
- Identifying needs and gaps in Oregon's mass care systems.
- Investing in community-level mass care capabilities.
- Helping to build local capacity for emergency preparedness.
- Collaborating with a range of partners to advance resilience through technical, direct, and grant support.
- Forward-deploying warming/cooling/cleaner air equipment into most impacted areas of the state.
- Recruiting and training Mass Care Response Teams, consisting of ODHS employees who can staff and/or support disaster shelter operations and public warming, cooling and cleaner air centers and be paid for doing so.

Program Justification and Link to Focus Areas

ODHS Central Services Budget Outlook



Central Services provide critical leadership and business supports necessary to achieve the mission of the agency: helping Oregonians achieve well-being and independence through opportunities that protect, empower, respect choice, and preserve dignity. Central Services include the cost of ODHS Budget, Planning and Analysis, the Director, Governor’s Ombudsmen, Legislative and Communications & support, Diversity and Dedicated Human Resources.

The ODHS Central Services budgets are structured and administered according to the following principles:

- ***Control over major costs***

The department centrally manages many major costs. Some of these costs, like many DAS charges, are essentially fixed to the agency. Others, like facility rents, are managed centrally to control the costs. Also, the department strongly supports and actively participates in statewide efforts to locate work across the enterprise and install performance management systems to perform administrative functions more efficiently and effectively.

- ***Performance management system***

The department uses a performance management system containing the following key elements:

- A clear statement of the outcomes ODHS must achieve,
- Descriptions of the processes ODHS uses to achieve its outcomes,
- Measures of success for each outcome and process,
- Owners for each measure,
- A quarterly, 3-hour, all-leadership review of progress on each measure and strategy, and
- Best practices in installing performance management require specific skills – especially in project management, LEAN tools, data analysis, and professional development of managers.

Program Performance

- **Legal Unit**

	This measure counts the number of subpoenas, tort claims, lawsuits, and PJRs received by the ODHS Legal Unit to be managed and handled. It is important for workload management, staffing levels and an indicator if additional resources are needed.			
Fiscal Year	Subpoenas Received	Tort Claims Received	Lawsuits Received	PJRs Received
July 2013 - June 2014	211	86	37	10
July 2014 - June 2015	158	89	28	7
July 2015 - June 2016	171	77	43	15
July 2016 - June 2017	189	78	40	15
July 2017 - June 2018	247	102	36	40
July 2018 - June 2019	208	131	39	68
July 2019 - June 2020	195	122	38	49
July 2020 - June 2021	222	60	19	49
July 2021 - May 2022	213	93	34	29
TOTALS	1814	838	314	282

Tort claims are a 60-day timeline for response with agreement from DAS Risk Management on extension. Lawsuits/PJRs operate under court timelines for DOJ to respond. The ODHS Legal Unit also operates under those timelines. It is not tracked as DOJ is the responder and can file for extensions or parties can agree to extending timelines. Expunction work and manual tracking began in 1/1/2022 with the new statutory change.

Expunctions: Amended in 2021, the Oregon juvenile expunction statutes require juvenile departments to create and initiate an automatic expunction process for youths with a juvenile record. The statute sets up a graduated implementation over two years (2022/2023) to cover both unadjudicated and adjudicated activities that appear on juvenile records. The statute also sets forth compliance timelines and

directs ODHS to mark its records “expunged” for subject individuals upon receiving an expunction letter from juvenile departments.

In the latter half of 2023 training began for juvenile departments to assist with implementation of their automatic expunction process. To date, ODHS is regularly receiving expunction letters from only 5 of the 36 juvenile departments. The other 31 juvenile department jurisdictions have sent few or no expunction letters to ODHS. Most notably, Multnomah, Clackamas, Marion and Deschutes counties. Based on the current trajectory of expunction totals from the first five juvenile department jurisdictions, ODHS anticipates a marked increase as the remaining 31 jurisdictions continue to build their automatic expunction processes.

Expunctions Received from County Juvenile Departments		
Amount Received	Counties	# of Counties
Regularly Multiple Per Month	Klamath, Lane, Benton, Washington, Jackson	5
One (or Fewer) Per Month	Multnomah, Marion, Union	3
One Per Year	Gilliam, Tillamook, Curry, Wasco, Clatsop	5
None	Clackamas, Baker, Columbia, Coos, Crook, Deschutes, Douglas, Grant, Harney, Hood River, Jefferson, Josephine, Lake, Lincoln, Linn, Malheur, Morrow, Polk, Sherman, Umatilla, Wallowa, Wheeler, Yamhill	23

With the recent increase in expunctions from the first five jurisdictions and the lack of staff resource to devote to expunction processing, ODHS has not been able to comply within the statutory timelines and has needed to request compliance extensions. It is anticipated that backlogs and requests for extensions will become commonplace as the remaining jurisdictions fully implement their expunction processes and the number of expunctions ODHS receives increases.

Rules Programs: Rules Coordinators serves all programs across ODHS and OHA, the public, community partners, work with Legislative Coordinators, rule writers, managers to develop the rules and filings. The Rules and Policy Program Manager serves all 28 OAR chapters, the Rules Coordinators, rule writers, management and leadership with rulemaking process, consistency, and policies to support the rules program, leads projects for Governor’s Office requests – and guides the public to the processes and program. The Rules and Policy Manager is co-chair of the Shared and Central Services Policy Committee.

Based on the previous two years, ODHS filed a total of 1231 rules, OHA filed 1597. Estimating a slight increase in rules filed in the upcoming biennium as more legislation and federal regulation has increased in our programs.

	Permanent		Temporary		Total	
	ODHS	OHA	ODHS	OHA	ODHS	OHA
2023	457	743	87	100	544	843
2022	498	624	189	130	687	754

- **Public Records Unit**

ODHS Public Records Unit

Number of record requests received							
	2019	2020	2021	2022	2023	2024	25-27 projections
	*3365	6580	7241	7943	8788	*3232	11,256 per year
This measure counts the number of record requests received by PRU to be processed. It is important for workload management, staffing levels and an indicator if additional resources are needed. Counts with an * are less than a full year of data. 2019 - PRU was not formed until July 2019. 2024 - is through April. Average monthly requests received has increased by 60-70 requests per year. Most recent average for 2024 is at 808 per month. Taking into consideration the growth of requests, we have a total projection of 11,256 per year.							

Timeliness of services provided							
	2019	2020	2021	2022	2023	2024	25-27 projections
	no data	99%	98%	98%	99%	98%	98%

Public record requests have 5 day and 15 day statutory deadlines. This metric captures the percentage of requests that are processed within those timeframes or a timely extension letter is provided to the requestor. Timeliness is important to ensure compliance with Public Records Law timeline requirements and customer service to requestors. Timeliness measure is also important.

Enabling Legislation/Program Authorization

ORS 409.010

Funding Streams

- **Allocated Costs** – Costs benefiting more than one federal or state program are charged to a cost allocation pool. The allocating grant numbers accumulate costs until the monthly cost allocation process is run.
- **Direct Charge** – Costs benefiting a single federal or state program are charged directly to the grant number representing the program. There is no additional allocation for these costs.
- **Monthly Process** – The process runs each month based on actual accumulated costs. On a monthly basis, statistics are generated to complete the allocation process. The cost allocation pools are cleared each month by the operation of the cost allocation process to transfer the costs to the final grant and cost objective.
- **Federal Financial Participation (FFP) Calculation** – After costs are allocated to final cost objectives, ODHS calculates and records the level of Federal Financial Participation for the specific grant.

Funding Justification and Significant Changes to CSL

PACKAGE NO. 102	PACKAGE TITLE OREM – Climate Response & Building Resilience				
GENERAL FUND \$5,000,000	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS \$5,000,000	POSITIONS 0	FTE 0.00
As climate-related disasters escalate, OREM's goal to be available daily becomes even more urgent, necessitating sufficient staffing to address emerging challenges like extreme weather events and wildfires in a way that put the community first. Without additional support, OREM's capacity to manage budgets, contracts, and coordinate with other state agencies will suffer, hindering our ability to effectively plan and respond to disasters, ultimately impacting one-third of Oregonians who rely on ODHS programs. The core values driving this POP is to build capacity at the local level and to build capacity and resilience at the community level by, with, and through Tribal Nations, CBOs, NGOs, CCOs, and local government. OREM is obligated to provide support to warming/cooling/cleaner air/emergency shelters under ORS 431A.410 and 431A.412.					

Department of Human Services: Shared Services

Primary Long Term Focus Area: Excellence in State Government
Program Contact: Rob Kodiriy

ODHS Shared Services	GF	OF	FF	TF	POS	FTE
DHS Shared Services Administration (SSA)		2,869,512		2,869,512	9	7.25
DHS Budget Center (BC)		5,703,402		5,703,402	14	14.00
DHS Office of Forecasting and Research Analysis (OFRA)		4,828,023		4,828,023	12	12.00
DHS Office of Financial Services (OFS)		47,518,559		47,518,559	175	171.70
DHS Office of Facilities Management (OFM)		8,775,017		8,775,017	33	31.75
DHS Imaging & Records Management Services (IRMS)		24,324,766		24,324,766	104	104.00
DHS Office of Contracts & Procurement (OC&P)		20,270,846		20,270,846	58	58.00
DHS Ofc of Training, Investigations, & Safety (OTIS)		29,943,208		29,943,208	90	90.00
DHS Internal Audit and Consulting (IAC)		3,944,879		3,944,879	11	11.00
DHS Office of Payment Accuracy & Recovery (OPAR)		43,850,369		43,850,369	159	159.00
DHS Publications and Creative Services Office (PCS)		9,036,047		9,036,047	33	33.00
DHS Background Check Unit (BCU)		25,796,075		25,796,075	82	80.50
DHS Office of Enterprise Data Analytics (OEDA)		4,098,372		4,098,372	12	12.75
DHS Ofc of Health, Safety and Empl. Well-being (OHSE)		2,253,588		2,253,588	10	6.96
ODHS Shared Services Total		233,212,663		233,212,663	802	791.91

Program Overview

When ODHS and OHA split, the agencies agreed to retain many functions as shared services to prevent cost increases, maintain centers of excellence, and preserve standards that help the agencies work together. Today, ODHS Shared Services supports ODHS and OHA by providing essential business services through collaborative partnerships and informed decision making so that both agencies can achieve their missions and navigate their visions.

ODHS Shared Services operates by the following guiding principles:

- Educate, advocate, innovate
 - Educate – Provide customers clarity regarding the scope of business services available and the fundamental business operations of the agencies. Ensuring programs have knowledge about business processes, budget elements and operational components for each service.
 - Advocate – Recommend, negotiate and encourage collaborative engagement on behalf of ODHS/OHA Shared service programs

and customers to support clarity of business needs, requests, and questions.

- Innovate – Use our collective expertise, through an agile approach, to meet customers where they are at and guide them towards solutions that meet their needs (what they want, where they want it, when they want it, how they want it and delivered by who they desire.) Reduce and remove barriers by leaning and integrating systems while maximizing return on investment for those functions within our scope.
- Equity through outcome parity
 - Equity through outcome – Ensure Shared and Central Services customers are provided with access to what they need to be successful in their desired goals. Parity in this context refers to comparable outcomes regardless of intersectional challenges.
- Customer centered
 - Starting with the end user perspective – Truly understanding the customer, so we can anticipate their wants and needs, understand their communication preferences, create meaningful experiences, and build lasting relationships.

ODHS Shared Services is administered through a collaborative effort between the Chief Operations Officer (COO) and OHA Director's Office to provide leadership and direction for our offices. Shared Services' Chief Operations Officer works with the Shared and Central Service managers to maintain updated service level agreements that define and guide the service array and delivery for each unit and ensures that all services and business practices are conducted in a culturally responsive and equitable manner.

ODHS and OHA govern their shared services through committees composed of operational leaders of the two agencies. This approach ensures shared services are prioritized and managed to support program needs. The committee and its subgroups have established service level agreements and performance measures for each service, implemented recent budget cuts selectively, moved staff in and out of shared services to rationalize service delivery, and started implementing more integrated systems to support the performance of all our employees.

Best practices in installing performance management require specific skills - especially in project management, Lean tools, data analysis, and professional

development of managers. ODHS has reallocated resources and used savings to make some of these investments, but in order to increase these skills much more needs to be done.

Program funding request

Shared Services	GF	OF	FF	TF	POS	FTE
LAB 23-25		202,347,556		202,347,556	786	770.38
GB 25-27		233,212,663		233,212,663	802	791.91
Difference LAB-GB		30,865,107		30,865,107	16	21.53
% Difference LAB-GB		15.25%		15.25%	2.04%	2.79%

Program Description

ODHS Shared Services contains the following key offices and programs:

- **Chief Operations Office**
This office provides leadership and direction for the Shared Services offices. The goals of the Shared Services offices are to:
 - Implement standardized business practices that are used throughout ODHS/OHA;
 - Increase the efficiency, effectiveness, and coordination of administrative business services through the consolidation of functions across ODHS/OHA;
 - Provide relevant information and recommendations regarding budget, forecasting and analysis of policy issues;
 - Ensure effectiveness and efficiency in program management and measurement of results;
 - Develop clear, concise information to support effective decision-making;
 - Work effectively across ODHS/OHA to ensure policies are incorporated and appropriately reflected in both agencies' budgets; and
 - Provide reliable caseload and cost-per-case forecasts for all major programs, incorporating impacts of policy changes, changing demographics and any other relevant information available.
- **Administrative Rule Program**

This office supports all ODHS and OHA programs, many of which are joint federal and state programs. It is responsible for working with agency leadership and cross-division teams to develop and implement policies and processes that promote transparency in, and public access to, the rulemaking process, and to increase the standardization of the rulemaking process across each agency. The office provides leadership, training, and support for ODHS|OHA rulemaking coordinators and works with those coordinators to improve the readability of agency rules while ensuring compliance with federal and state requirements. The office assists with and performs, on a limited basis, each step of the rulemaking process for the agencies. Rulemaking is one of the processes that follow the implementation of legislation.

- **Background Check Unit (BCU)**

The Background Check Unit provides a comprehensive background screening process to determine if an individual should be allowed to have access to vulnerable people, IT systems or client information. BCU also provides centralized support for FBI Criminal Justice Information Services (CJIS) clearance and training for ODHS and OHA staff. BCU is also Oregon's point of contact for processing out-of-state child protective service check requests in support of federal legislation.

- **Budget Center**

This office provides program and administrative budget planning, financial analysis and technical budget support for ODHS and OHA. These services are provided for department and program leadership, policy and field managers, staff and external policymakers:

- Monthly and quarterly budget financial services
- Budget and position tracking and reporting services
- Legislative fiscal coordination
- Budget and position technical assistance and training
- Shared Services budget committee staffing

- **Office of Contracts and Procurement (OC&P)**

This office provides contract and procurement services for ODHS and OHA by making purchases, conducting solicitations, and preparing and processing contracts with other government agencies, businesses, and service providers.

There are approximately 560 ODHS/OHA program personnel who work directly with OC&P to put contracts in place which support both agencies. Additionally, there are approximately 1,000 ODHS/OHA administrative support personnel who require OC&P services related to purchases supporting ODHS/OHA business operations.

- **Office of Enterprise Data Analytics (OEDA)**

The Oregon Legislature created OEDA in 2015. The office produces evidence-based, actionable information through inter-agency research to improve the lives of Oregonians. They collaborate across state agencies such as OHA, Oregon Youth Authority, the Departments of Employment and Housing and others to create useful insights.

- **Office of Facilities Management (OFM)**

The Office of Facilities Management is a shared service office that provides public access to offices providing ODHS and OHA services, as well as equipment and supply management functions for ODHS/OHA. The office acquires and administers leases and contracts for approximately 168 ODHS/OHA facilities statewide; coordinates construction, remodeling and modifications of facilities to meet service delivery needs; plans and manages modular furniture installations; monitors energy use; manages mail and parcel delivery; plans, develops, installs, and repairs ODHS/OHA telecommunications systems; audits the ODHS/OHA telephone bills; and conducts detailed research and analysis of phone systems to determine the most appropriate systems for both agencies' operations.

In addition to leased and public buildings, Facilities Management works with community colleges, cities and county governments to deliver its services. It also helps ODHS/OHA managers, staff and community partners develop and organize offices to meet the service delivery needs. Services include:

- Acquisition and administration of ODHS/OHA leases and contracts for an estimated 168 facilities statewide;

- Coordination of construction and remodeling of leased facilities, facilities project management; and
- Plans modifications of workspace to accommodate changes in program service delivery needs.

Telecommunications administers the ODHS/OHA telecommunications.

Services include:

- Planning, development and installation of telecommunications systems in 168 buildings statewide;
- Upgrading and repairing current systems;
- Telephone billing audits; and
- Detailed research and analyses of phone systems to determine the most appropriate systems for the department's operations.

OFM is a strategic safety partner, working collaboratively with Emergency Management and Health & Safety.

- **Office of Financial Services (OFS)**

This office provides accounting services, administers employee benefits and payroll, prepares financial reports, and collects funds owed to ODHS and OHA. This office provides accurate, accountable and responsive financial management and business services to ODHS and OHA clients, providers, vendors, stakeholders and employees in support of both agencies' missions and in compliance with state laws and federal policies, rules and regulations. OFS is organized by functional area with the goal of maximizing operational efficiency. OFS works closely with the DAS State Controller's Division, other state agencies and the federal government.

The **Accounts Receivable Unit** produces invoices, collects funds due back to ODHS/OHA, and provides ODHS/OHA Accounts Receivable collection data annually to the Legislative Fiscal Office (LFO). This unit also receives, and processes garnishments levied on the department.

The **Receipting Unit** deposits all negotiable instruments received by ODHS/OHA; accurately records the revenue and reduction of expense transactions into SFMA for these receipts, as well as from credit card and ACH activity in ODHS/OHA Treasury accounts.

The **Disbursements and Travel Unit** processes invoices for goods and services including rent, utilities, supplies, interagency services,

SPOTS VISA and travel claims for ODHS/OHA employees and other authorized non-state individuals.

The **Contract Payments Unit** processes contract payments for services with providers and local governments, ensures payments are within contract limitations, and processes contract settlements as needed.

The **Payroll Unit** processes agency payroll data and ensures that each employee of ODHS/OHA receives proper compensation in pay and benefits for work done.

The **Strategic Systems Unit** takes financial data from the various ODHS/OHA proprietary payment and receipting systems, converts the data and interfaces the data into SFMA. Interfaced transactions include payments, payment cancellations, accounts receivable and recoupments. This unit is also responsible for the SFMA structures and cash flow management,

The **Management Reporting and Cost Allocation Unit** develops, maintains and implements the department-wide cost allocation plan to allocate indirect administrative expenditures to federal, state and other sources; and provides data management support to internal customers as well as division support in the monitoring of budget to actual reporting.

The **Statewide Financial Reporting and Trust Accounting Unit** prepares annual financial report information for inclusion in the statewide Combined Annual Financial Report; manages trust accounts.

The **Reconciliation Unit** completes all reconciliation reports, compares results in SFMA, the State Treasury and ODHS/OHA proprietary systems.

The **Federal and Grant Reporting Unit** maintains, analyzes reviews and reports on various grant types such as entitlement, block and categorical grants; and submits, receipts, and distributes federal draw requests for federal expenditure disbursements.

The **Portland Accounting Unit** provides accounting services for Public Health Division (PHD) programs including accounts payable, monitoring sub-contractor expenditures, cash receipting, accounts receivable, coordination, and grant financial review and reporting.

The **Internal Control and Policy Unit** monitors system security and control structure. Forgery Services Section handles and researches overpayments, forged, counterfeit and altered checks.

- **Office of Forecasting, Research and Analysis (OFRA)**

This office provides client caseload forecasting services for ODHS and OHA. The Office of Forecasting, Research and Analysis assists program managers in determining projected need for services and to develop the budget to address these needs; anticipating changes in federal and other funding streams that may affect the ability to provide services; assuring compliance with federal funding regulations and requirements; managing appropriation allotments and cash flow throughout the biennium; providing analysis and estimates to respond to inquiries from internal and external parties; and providing information and assistance in managing the ODHS/OHA budgets during the biennium.

Client caseload forecasting encompasses the production of semi-annual caseload forecasts for various ODHS programs (divisions); the monitoring of actual client counts compared to the forecast; and the tracking and researching of local, state and national trends affecting client caseloads.

- **Office of Health, Safety and Employee Well-being**

ODHS|OHA employees are critical in maintaining continued service to our consumers. Keeping our workforce safe and healthy and supporting their overall well-being encourages less turnover, enhances work product and can reduce the impact and cost of injuries and illness, thereby helping to control healthcare costs and disruption to family and community life. OHSE provides direction and leadership through a suite of services designed to reduce risk to our employees, volunteers, clients and stakeholders and ultimately provide a workplace that is free from recognized hazards and supports employee well-being.

Areas of focus include Occupational health and safety compliance (Including Case Management of WC and Liability claims), Wellness, Workplace Incident Response and Threat Management. Focusing our approach and emphasizing Total Worker Health has competitive advantages as it relates to recruitment, retention, employee satisfaction, community engagement and reputation and a sustainable workforce culture. This evidence based, proven approach has been documented in long term studies

and is the basis of the National Institute for Occupational Safety and Health (NIOSH) and the Centers for Disease Control (CDC) Total Worker Health approach and is part of PEBBs 2020 Wellness Initiative and aligns with the Governors Executive Order on Wellness and the ODHS/OHA Strategic Wellness Plan.

- **Office of Imaging and Records Management Services (IRMS)**

This office provides document and records management services for ODHS and OHA through imaging, electronic workflow, data entry, archiving and retention services, including:

- Data capture services for billing claims related to medical and dental services, hospitals, nursing homes, in-home services, home-delivered meals and childcare;
- Imaging services related to Oregon Health Plan applications, SNAP applications, Senior Prescription Drug applications, ODHS case management files, Human Resources documents, checks, hearing documents, intentional program violations, childcare, medical claims, sterilization consent forms, Financial Services documents, and client case records; and
- Electronic and physical records archival, retrieval and coordination of destruction services.

This office electronically images more than 300,000 documents each month. IRMS provides images of checks to Financial Services to allow for timely receipt and deposit of funds and provides images to the Background Check Unit to assist in expediting retrieval of records to answer provider questions.

IRMS also receives an average of 29,000 paper claims and checks each month for data capture. Most are for medical and dental services, hospitals, nursing homes, in-home services, home-delivered meals, and childcare. IRMS provides data and images, which allow SNAP programs, Oregon Health Plan and Oregon Health Authority staff to answer provider and client questions regarding eligibility and payment. The Electronic Document Management System (EDMS) electronically images documents and stores the images on a Storage Area Network (SAN), providing a single repository resulting in immediate accessibility to all authorized ODHS/OHA staff throughout the state of Oregon.

- **Internal Audits and Consulting (IAC)**

This unit provides independent and objective information about ODHS and OHA operations, programs and activities to help management make informed decisions and improve services. The unit assists management through reviews of ODHS/OHA programs and activities, ensuring effective and efficient use of resources to achieve the department's goals and outcomes. The unit performs independent audits and reviews, which encompass:

- Reliability and integrity of financial and operational information,
- Effectiveness and efficiency of operations,
- Safeguarding of assets,
- Evaluation of management controls (which may be related to investigations of alleged misconduct and illegal activities), and
- Compliance with laws and regulations, contracts, and grant awards.

These services are important because they help decrease the amount of fraud, waste and abuse; ensure the reliability and integrity of financial and operational information; ensure effectiveness and efficiency of operations; ensure adequacy of internal controls to prevent or minimize alleged misconduct and illegal activities; and ensure compliance with laws and regulations, contracts and grant awards.

- **Office of Payment Accuracy and Recovery (OPAR)**

This office provides recovery services for ODHS and OHA by identifying and recovering moneys paid in error to clients or providers; investigating allegations of fraudulent activities; investigating and recovering state funds expended for services when a third party should have covered the service and the recovery of claims made by a client; and recovering funds from the estates of Medicaid recipients for the cost of cash and medical benefits provided.

OPAR strives to improve program integrity, payment accuracy and financial recovery on behalf of many ODHS/OHA programs (SNAP, Medicaid, Temporary Assistance to Needy Families (TANF), Child Care, and others). Specific services provided include:

- Audits and investigations
- Establishment of overpayment debts and collection of those debts

- Facilitation of third-party recoveries
 - Identification of third-party resources
 - Assistance to ODHS field staff with data integrity issues
 - Recovery of Medicaid, Clawback and General Assistance funds from estates of deceased clients
- **Office of Training Investigations and Safety (OTIS)**
 This office conducts investigations and provides safety and protection to more than 77,500 people per biennium who receive mental health, developmental disability, or children's therapeutic services in Oregon. The office consists of four primary functional units: Investigations, Children's Care Licensing, Contested Case – Administrative Law Judge Hearings, and Training and Transformation (TnT - which includes: Quality Management and Prevention, Policy and Legal, Data, and Investigator training). Together, these functional units provide services to several programs of ODHS and divisions of OHA that serve some of Oregon's most vulnerable citizens, including:
 - Adults and children with intellectual/developmental disabilities.
 - Adults with mental illness.
 - Adults with substance abuse disorder (SUD) in residential settings.
 - Aging adults and people with disabilities; and
 - Children and young people under the age of 21 living in residential settings, other Child Caring Agencies, or in school or daycare settings.
 - **Publication and Creative Services (PCS)**
 This section manages the writing, design, development, printing and distribution of ODHS and OHA publications for internal and external audiences, which includes alternate formats and alternate languages. Provides consulting to plan professional quality publications that reflect ODHS and OHA style guidelines; edit and proof materials created by staff experts and partners in their individual fields; provide graphic design, layout, original and digital illustration, forms creation, graphic artwork and Web and electronic materials.

- **Criminal Justice Information Services (CJIS) Administration**

ODHS CJIS Administration supports ODHS|OHA programs to develop and improve business systems, provide key services, communicate, and collaborate with partners and communities, and ensure the public trust in sharing and systems while providing awareness and solutions to achieve compliance with federal and Oregon privacy and security laws, rules and policies. CJIS Administration collaborates with and serves Federal, state, Tribal, and local government partners, private for-profit and non-profit organizations, local communities, contractors, providers, and client/consumers.

CJIS Administration helps customers develop more efficient systems, data-sharing and research collaborations, and services assisted by data-sharing. CJIS Administration assists customers to identify innovative approaches to sharing that maintain privacy and security compliance while building service capacity, braiding local community and agency resources, and freeing resources for other program growth by more efficient sharing of data sets and assets for broader eligibility determination and person-centered service delivery across programs and agencies.

Part of the CJIS Administration work involves identifying and advocating for removal of policy, procedural and operational barriers created by institutional bias that place undue burdens or curtail beneficial data-sharing with or on the behalf of traditionally marginalized communities ODHS|OHA serve.

Lastly, CJIS Administration promotes coordination of data protection and recovery, as well as data-sharing between ODHS|OHA partners during emergencies and disasters. Guidance includes working with Emergency Management to meet requirements for CJIS and other high security information use in emergency planning and response.

- **Trauma Aware Program**

The Trauma Aware program includes employee resiliency and wellbeing; suicide prevention, intervention and postvention; domestic violence; and trauma informed care practices. This office of trained professionals provides training, education and awareness regarding wellbeing and suicide

prevention to ODHS and OHA staff as well as community partners. Data shows that engagement in employee wellness is linked to greater employee retention. It is also documented that even if an employee does not participate in wellness or wellbeing programs or activities, employees have greater loyalty and believe in their employer. As we create the future of human services in Oregon, it is essential to invest in the wellbeing and resiliency of our employees. The ODHS-OHA Trauma Aware Program is a model receiving national attention for its forward thinking progress in supporting workforce wellness.

The Trauma Aware Program honors equity as foundational to our role as a human services agency and is committed to integrating equity into all we do. The Trauma Aware Program subscribes to the elements of the ODHS Equity North Star and honors Tribal Nations which moves our organization towards becoming an agency free of racism, discrimination, and bias. The Trauma Aware Program works in partnership with the ODHS Office of Equity and Multicultural Services the RiSE initiative (ODHS culture change initiative), the OHA Office of Equity and Inclusion and the Public Health Office of Equity. Additionally, the Trauma Aware Program identifies the State of Oregon's Diversity, Equity and Inclusion Action Plan as a priority and engaging in the Roadmap: The Path to Implementing the Diversity, Equity, and Inclusion Action Plan.

- **Volunteer Services**

Housed within Shared Services Administration, the Volunteer Program engages individuals in our communities who want to donate their time to improve the lives of others. The mission of the Volunteer Services Program is to help achieve the goals and outcomes of ODHS through integrating the work of state and community partners. The program provides on-the-job skills, training, and experience to individuals seeking to further their self-development and careers through short-term assignments, making it essential to the Governor's Economic Recovery Plan, specifically Action 5, Creating Opportunities for Oregonians. The program also supports the agency's community engagement efforts as well as Self-Sufficiency Programs' Work Experience program and Vocational Rehabilitation Office's commitment to employment readiness programs, where clients receiving services volunteer to gain valuable on-the-job experience. Volunteer Services Program outcomes increase the probability of successful succession planning.

Program Justification

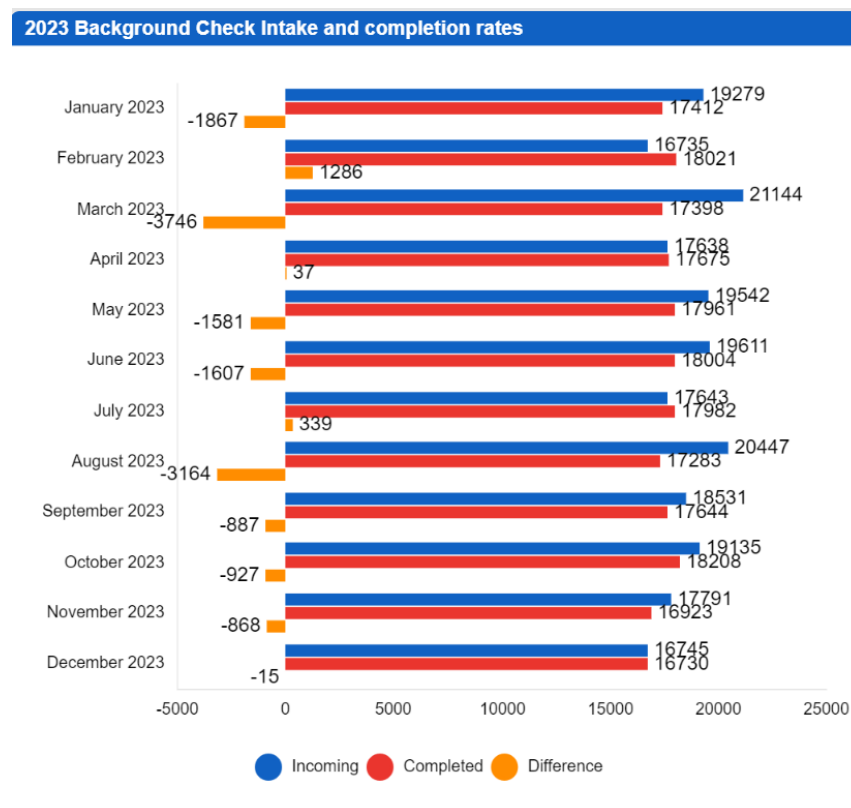
ODHS Shared Services, administered under the Chief Operations Office (COO) provides leadership and direction that creates the foundation and facilitate the integration of equity, well-being, service and inclusion throughout our offices. The COO strives to create an agency operations committee in effort to align operational standards and increase business efficacy across ODHS and OHA. The COO accomplishes our mission though policymaking, service level agreements, strategic planning, consulting, research, advocacy, and continuous learning

ODHS COO provides critical program supports necessary to achieve the mission of the agency: Helping Oregonians achieve well-being and independence through opportunities that protect, empower, respect choice and preserve dignity.

Program Performance

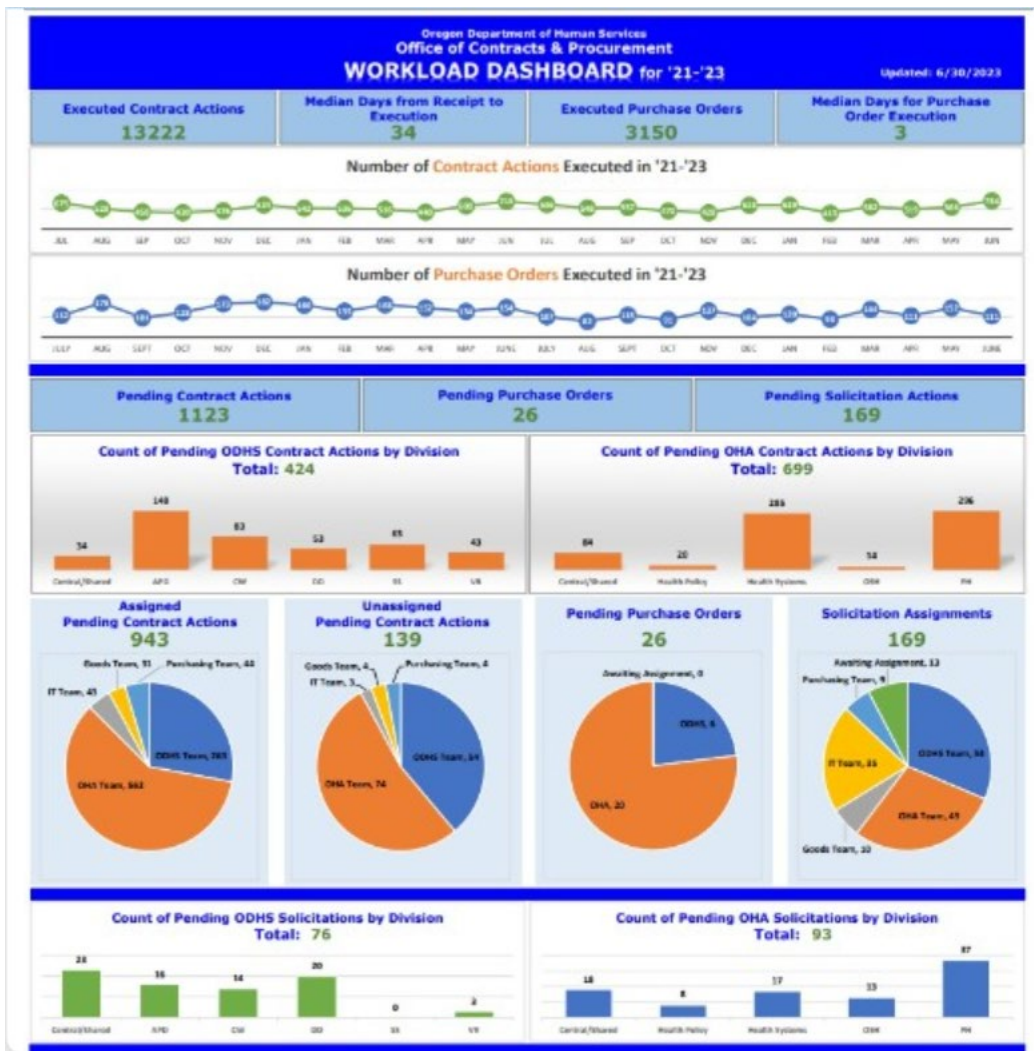
Background Check Unit

The Background Check Unit process background check requests for providers of care across ODHS and OHA. An average of approximately 18,000 background checks were requested monthly during 2023, with at least a 94% completion rate.



Office of Contracts and Procurement

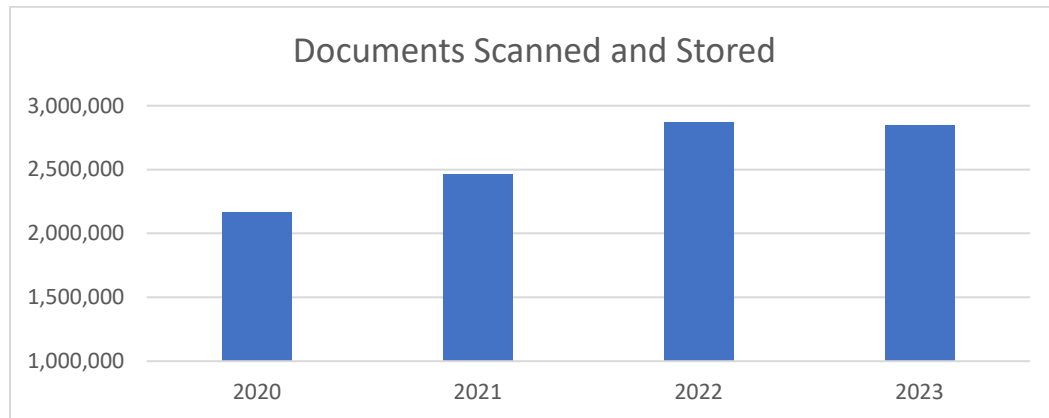
The Office of Contracts and Procurement processes purchase orders, contracts, and grants. Program performance data for '21-'23 illustrates more than 13,200 contracting actions were completed with an average 34 day cycle time from receipt of request for procurement to execution of the contracting action. Smaller scale, but similar success rates are illustrated in the execution of about 3,150 purchase orders processed with an average of 3 days to execution.



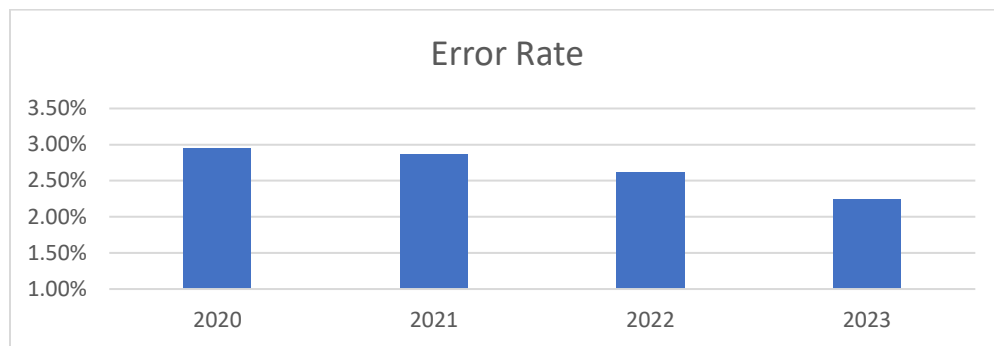
Imaging and Records Management Services

Imaging & Records Management Services provides electronic and physical document and records management in central repositories to support records retention, eligibility services, and provider payments.

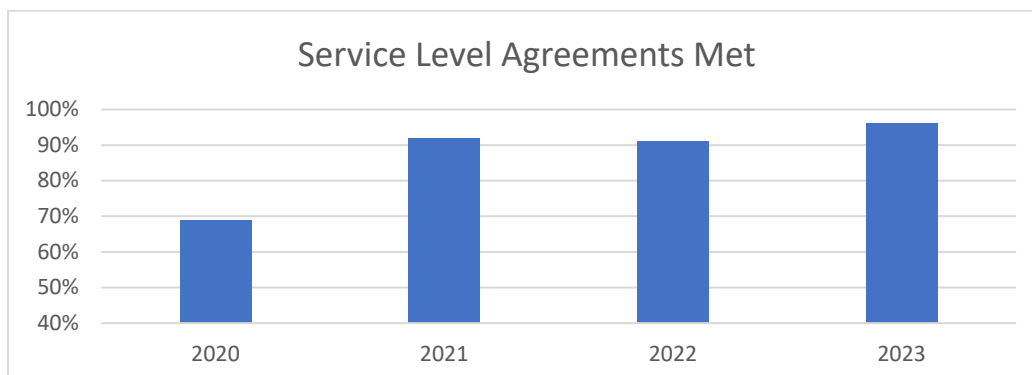
- Documents scanned and physically stored per Year:



- Quality of Services Provided: IRMS determines the quality of its services based on internal quality assurance (QA) activities and customer feedback. The goal is a 2% or less error rate:



- Timeliness of service provided: IRMS hold specific Service Level Agreements with customer for specific bodies of work. This measure is the percentage of SLAs that have been met:



Internal Audits and Consulting

Internal Audits and Consulting has no additional audits to be released prior to June 30, 2024.

Internal Audits/Consults Completed by FY

FY19-20	FY20-21	FY21-22	FY22-23	FY23-24
5	7	3	4	10

Office of Facilities Management

Service Level Agreement Scoreboard 2022

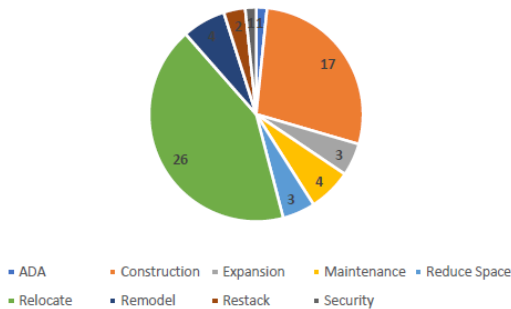
No.	Measure Name	Measure Calculation	Red	Yellow	Green	Target	Data Collection	Data Source	Measure Owner	Status	Trend	Date Status
1	Space Utilization	Percentage (%) of buildings with less than 1,000 rentable square feet of vacant space	<75%	76% - 85%	86% - 100%	95%	Annually	Physical Inspection	OFM Management	70%	Down	12/01/22
2	Customer Satisfaction	Percentage (%) of responding internal customers that rank quality of business support as "good" or "excellent." Following questions: 1) Overall quality of work product; 2) Availability of staff; 3) Helpfulness of staff; 4) Professionalism of staff; 5) Accurate work product; 6) Timely work product.	<75%	76% - 85%	86% - 100%	95%	Semi Annually and at project completion	Survey	OFM Management	80%	Down	12/01/22
3	Response Time - Ergo Adjustments	Percentage (%) of ergo adjustments completed by agreed upon time with customer	<75%	76% - 85%	86% - 100%	95%	At time of service	Work Order Tracking Log	OFM Management	95%	Up	12/01/22
4	New Lease/Amended Lease Completion	% of new/amended leases completed in 6 months or less	<75%	76% - 85%	86% - 100%	95%	At time of service	Lease Database Tracking	OFM Management	55%	TBD	12/01/22
5	Office restack completion for 10 cubicles or less	% of small office restacks for 10 or less cubicles completed in 4 weeks or less from time of request	<75%	76% - 85%	86% - 100%	95%	At time of service	Lease Database Tracking	OFM Management	90%	Up	12/01/22

Project Requests and Service Request Orders Received YTD

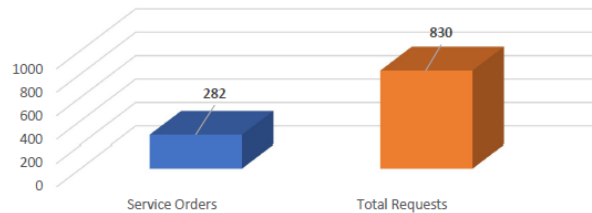
Summary as of June 13, 2024

The Office of Facilities Management currently has 61 approved projects and has received 830 total Service Order Requests YTD

Approved Projects by Type

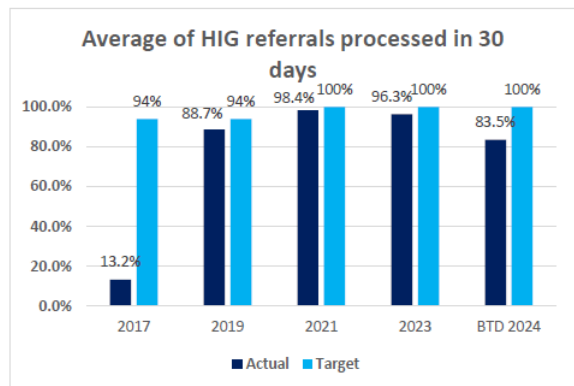
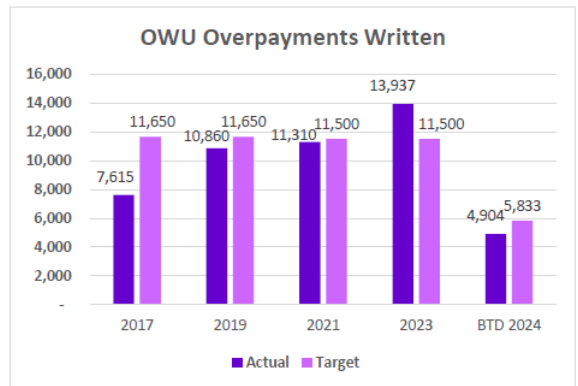
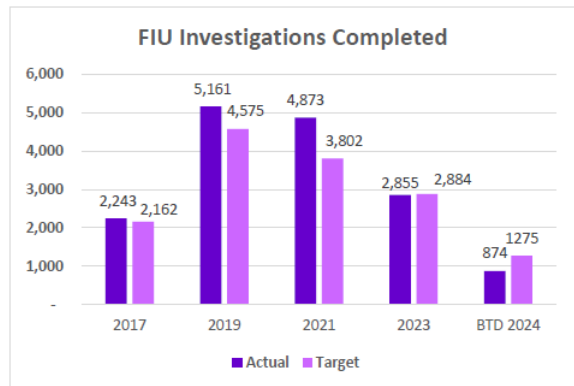
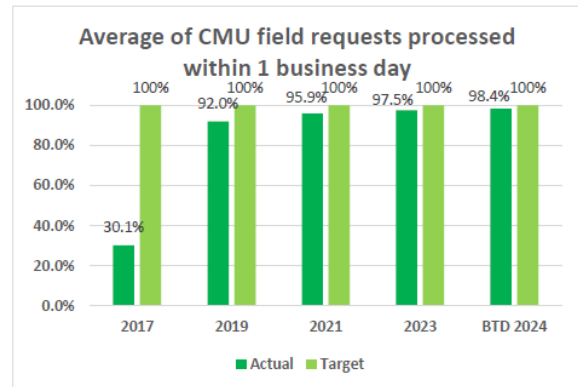
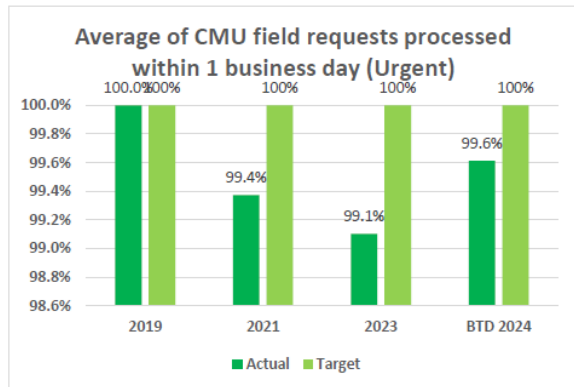
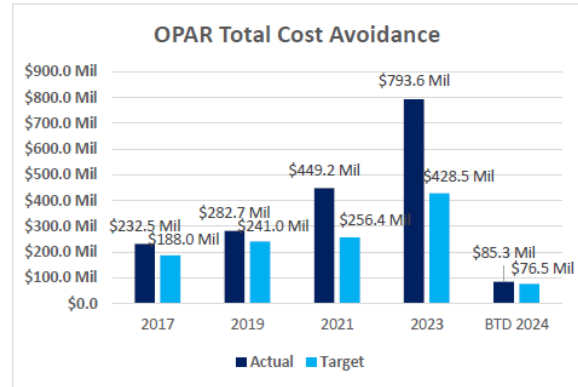
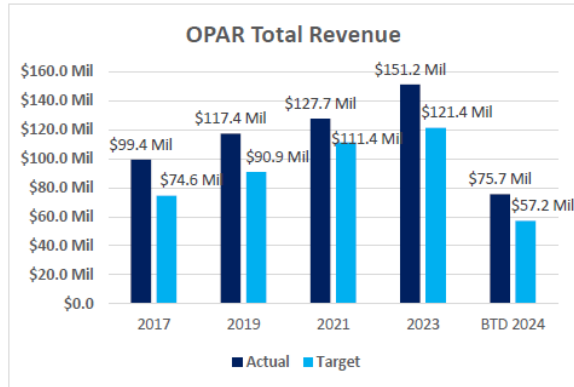


Service Orders vs Total Requests



Office of Payment Accuracy and Recovery (OPAR)

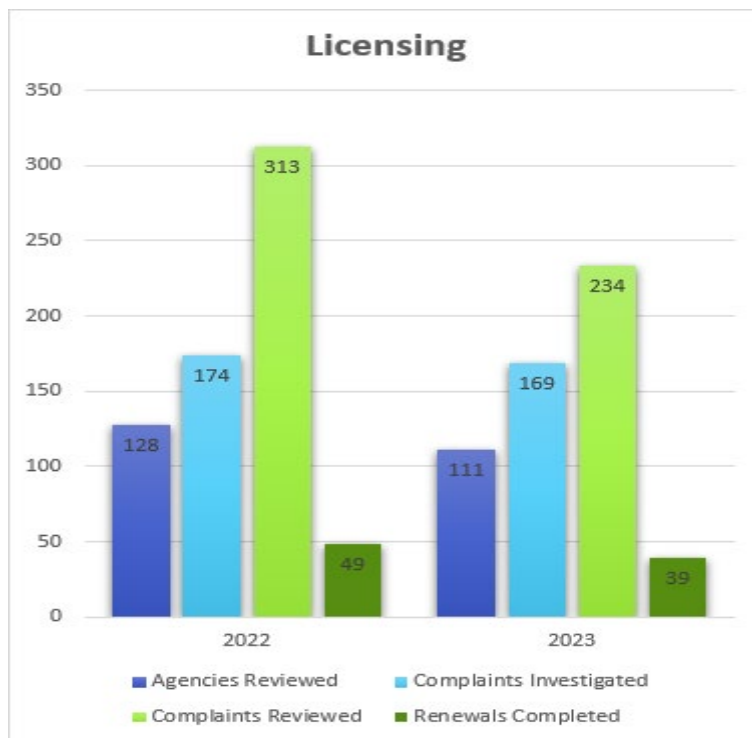
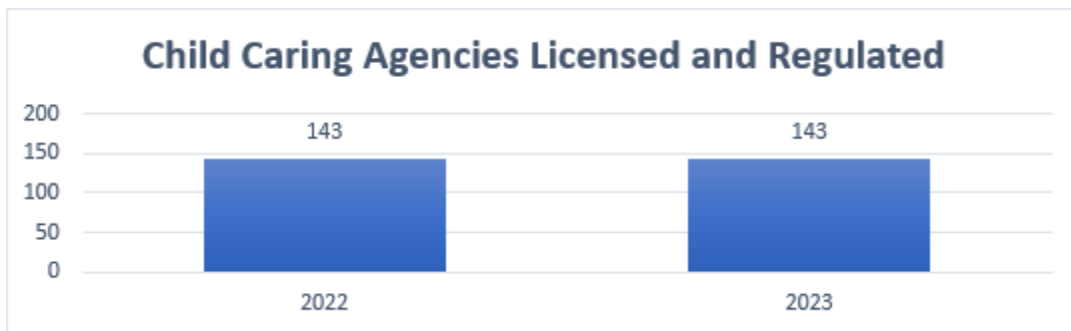
Multiple units within OPAR, when fully staffed, actualize Millions of dollars in revenue annually, as well as millions in cost avoidance. Cost avoidance is a measured metric rather than a goal. Overpayment and fraud recovery efforts resulted in an average of \$140,000,000 annually during the 2021-'23 biennium. A cost avoidance annual average for the same time period is calculated at \$621,400,000. Much of this cost avoidance is performed by OPAR's Health Insurance Group which assures Medicaid is the secondary payor for health services. Cycle times for processing also continue to exceed target expectations. Ensuring program integrity, system accuracy, reducing erroneous benefits, identifying fraud, recovering assistance from estates of deceased clients are services provided by OPAR. Some of the units performing the work and reporting data include the Medical Payment Recovery unit, Estate Administration Unit, Data Match Unit, Fraud Investigation Unit, Overpayment Writing Unit, Client Maintenance Unit, Overpayment Recovery Unit and the Personal Injury Liens unit. Performance success depends on each unit being fully staffed, loss in positions results in significant loss in revenue, accuracy and integrity for programs and divisions with ODHS | OHA.

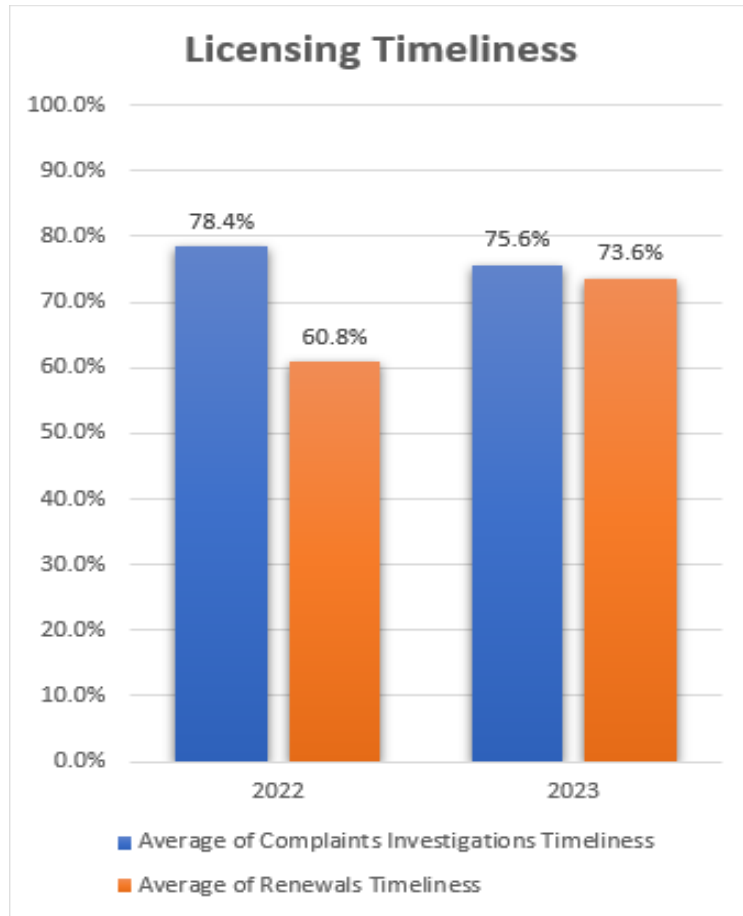


Office of Training, Investigations and Safety

Children's Care Licensing (CCLP)

Unit Purpose: The Children's Care Licensing Program is responsible for ensuring the safety and well-being of children while they are in the care of a Child Caring Agency (CCA). The CCLP's work includes reviewing CCAs for compliance with statutory and administrative rule standards, responding to complaints, providing protective services, and coordinating with other State offices to ensure child safety.

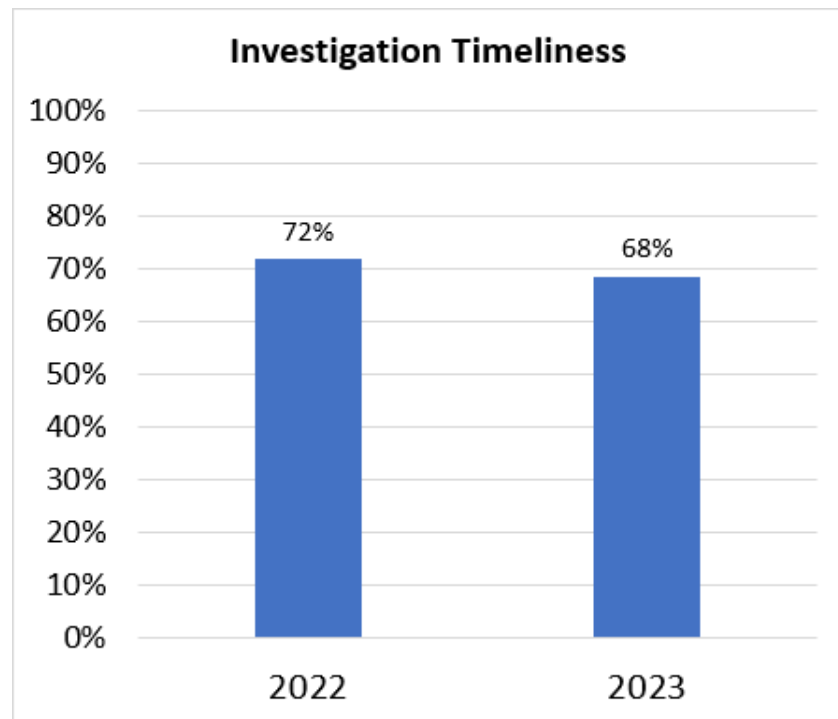
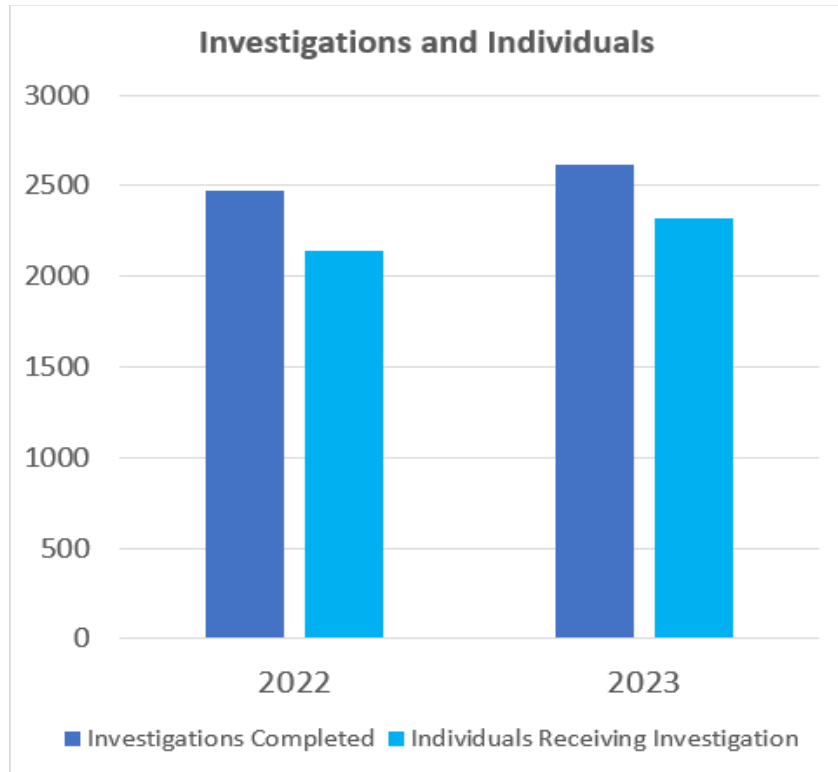




Investigations (IU)

Unit Purpose: The Investigations Unit is responsible for assuring protective services are offered or provided, and investigations are commenced, in response to the reported abuse and neglect of adults who receive mental health and/or developmental disability services, and children in Child Caring Agencies, day care, and school settings. More information can be found on the OTIS Digital Data

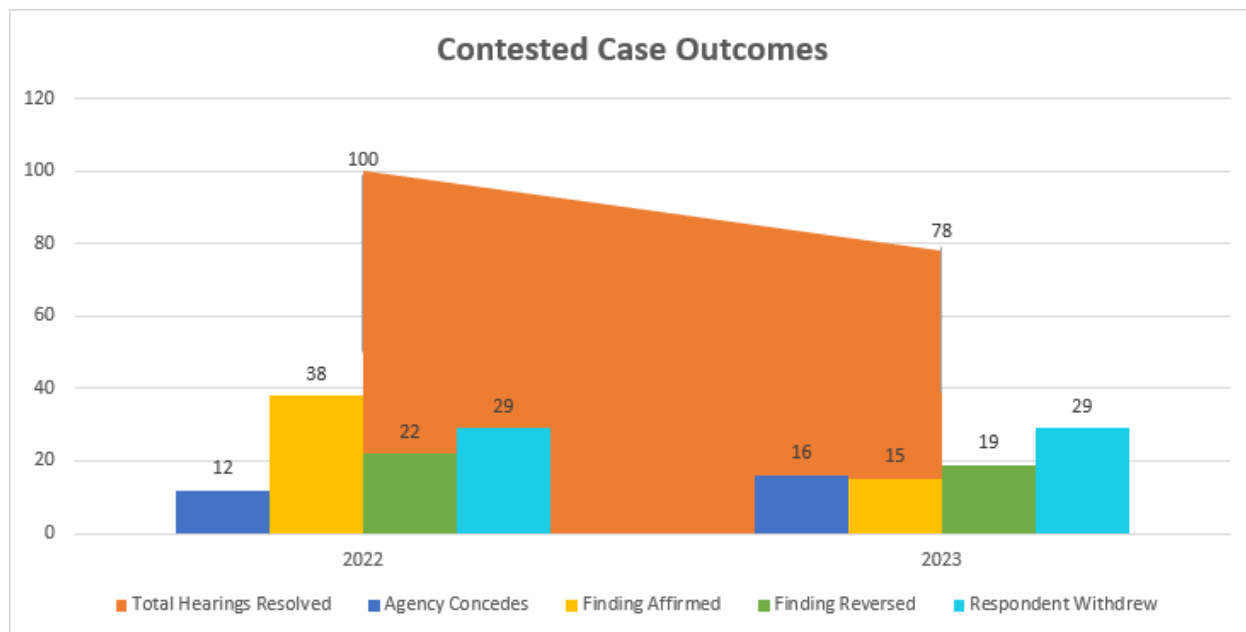
Book page: <https://www.oregon.gov/dhs/pages/otis.aspx>



*Death reviews are not included in timeliness metric

Contested Case - Appeals Team (ATEAM)

Unit Purpose: The ATEAM is responsible for ensuring due process is followed and the agency is properly represented during an appeal of a final order. The ATEAM's work includes reviewing investigative reports and substantiated allegations of abuse being contested to assure fairness and to prepare the case and witnesses and represent the agency at hearing.

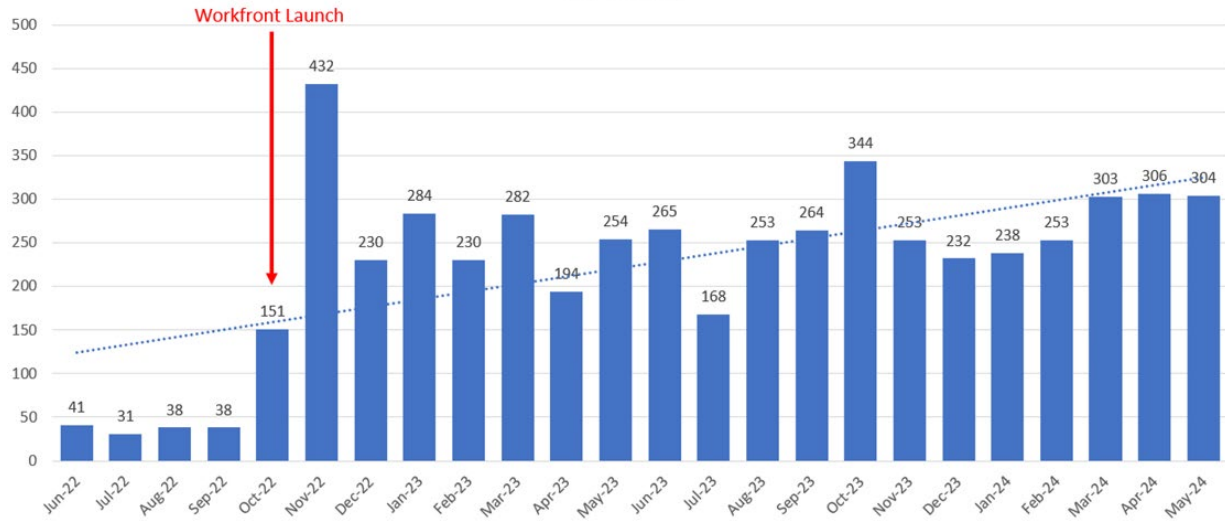


Publications and Creative Services

Publication project and translation service requests continue to see progress throughout the year.

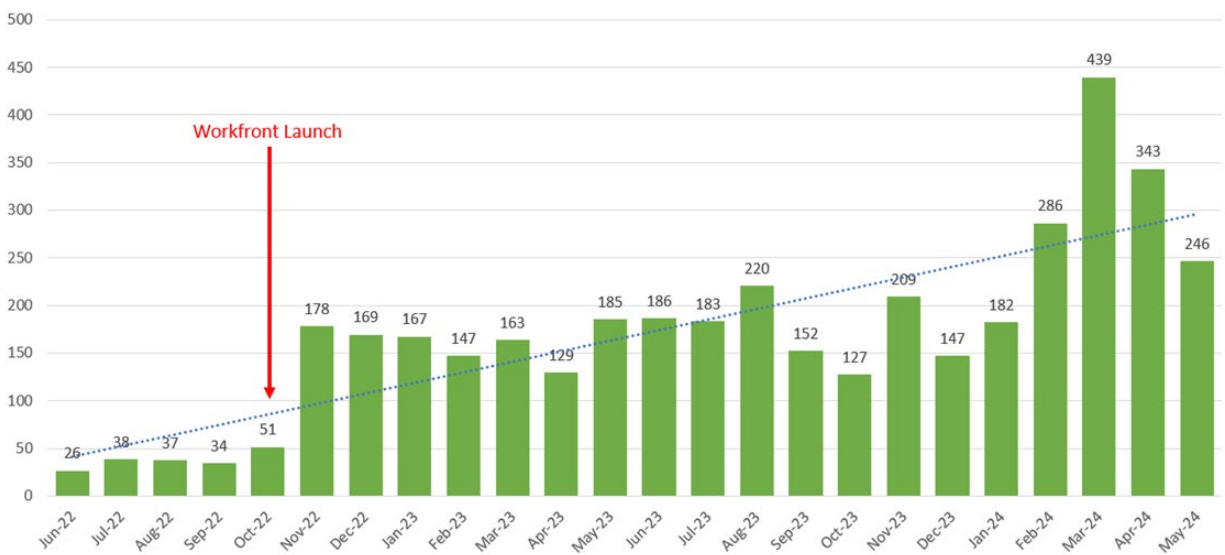
Publications & Creative Services

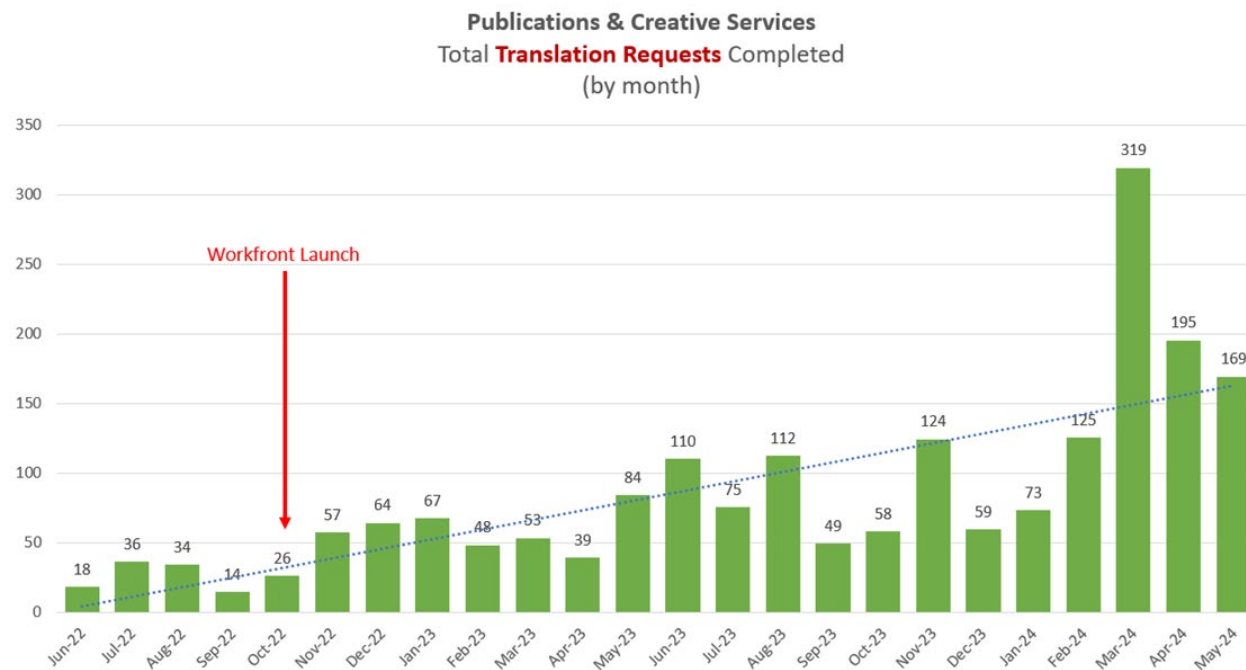
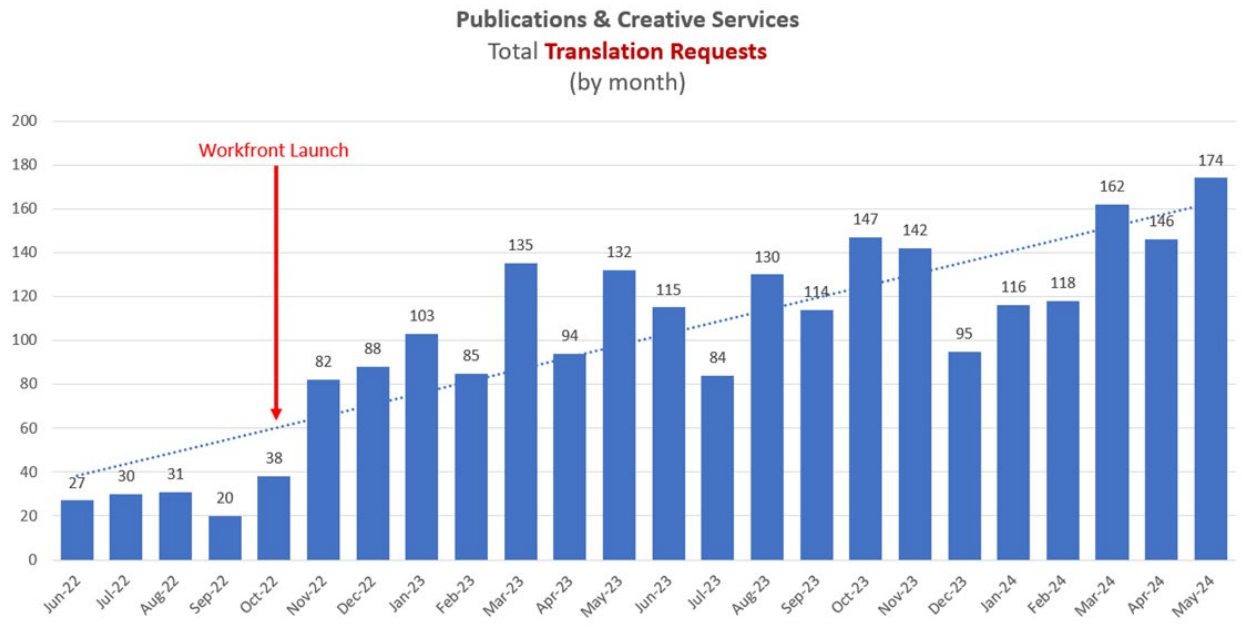
Total **Project Requests**
(by month)



Publications & Creative Services

Total **Project Requests** Completed
(by month)





CJIS Administration

The following statistics per work type include annual data for 2021-'23, and data to date as of June 2024.

PERFORMANCE STATISTICS

The following statistics are per work type for the 2021-2023 biennium, with additional information for the first and second quarters (Q1-Q2) of 2024.

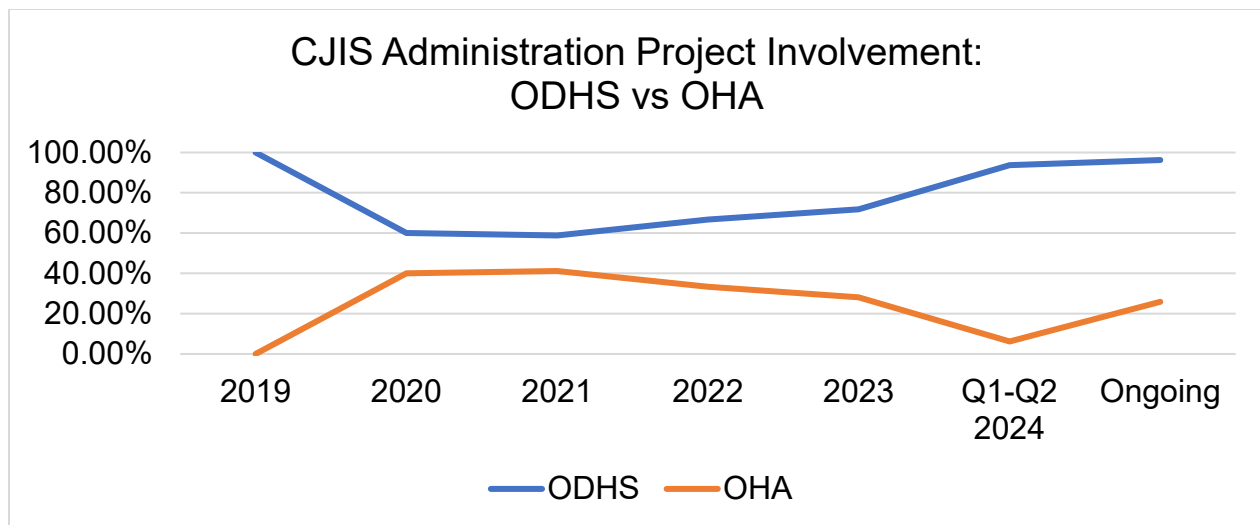
PROJECT COMPLETIONS

Project work statistics account for both project management and project involvement. Project types include the following:

- **Business Operations:** Projects changing or developing business processes and tools to streamline processes, reduce costs, meet a developing need, increase service equity, or improve emergency response and business continuity.
- **CJIS Outsourcing:** Providing project management for acquisition of CJIS outsourcing approval from Oregon State Police (OSP) for ODHS and OHA contractors developing or with access to CJIS systems and networks. Work includes contractual processes, facility and IT security documentation, and personnel clearances and training necessary for outsourcing approval.
- **Compliance:** Projects required to improve and maintain compliance to Federal and Oregon privacy and security laws, policies and requirements.
- **IT Projects:** System development or updates to improve or expand delivery of services, service equity, accountability and transparency for customers and partners.
- **Policy:** Projects involving development of policy and procedures to meet present or future needs, and improve best practice.
- **Ongoing:** Projects in progress.

Table 1: Project Completions by Year and Project Type

	Business Operations	CJIS Outsourcing	Compliance	IT Projects	Policy	Total Projects
2019	0	0	1	0	0	1
2020	1	0	5	2	2	10
2021	6	3	5	6	1	21
2022	1	1	16	3	0	21
2023	5	11	7	0	0	23
Q1-Q2 2024	0	56	4	0	0	60
Ongoing	0	0	26	1	0	27
Total	13	71	64	12	3	163



CONTRACT AND SECURITY REVIEWS

CJIS Administration performs reviews of contracts to both ensure that required privacy and security language is included, as well as to consult business options related to language and framing requirements, processes, and procedures expected of a contractor. CJIS Administration also holds language accountability for contracts involving 3rd party background checks versus contracts using language that uses the ODHS and OHA Background Check Unit (BCU) for background checks.

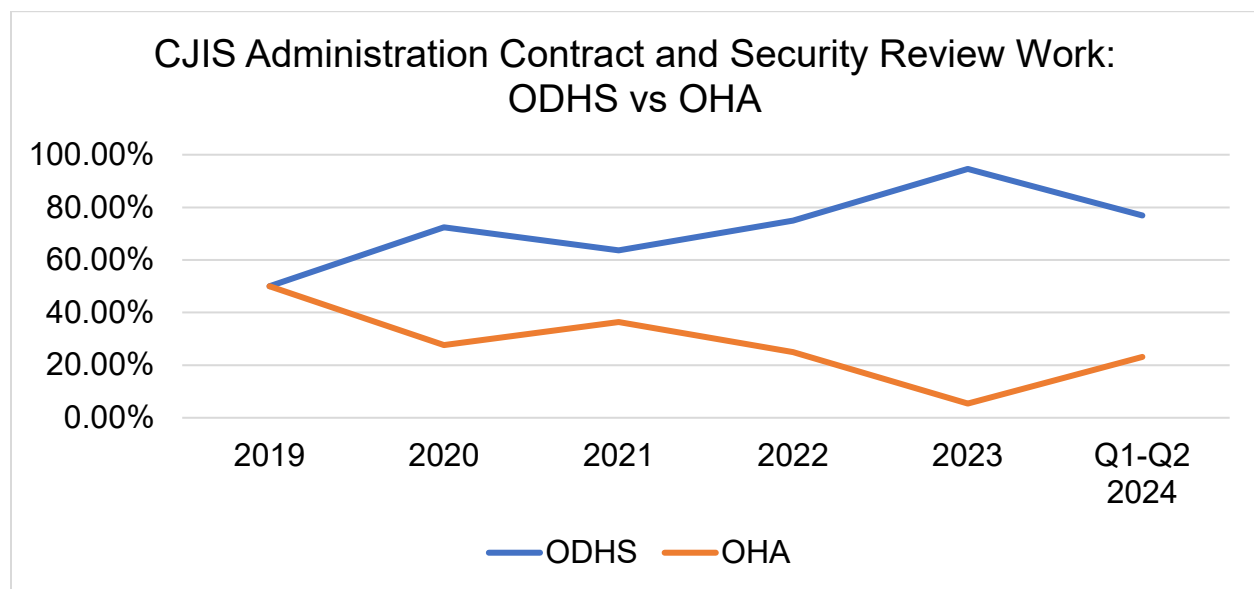
Types of reviews involved include:

- **Contract Review:** Review of privacy and security language relating to intended services. Includes referral to BCU when a BCU background check is required.
- **Contract Review + CJIS Security:** A contract review with additional assistance in applying the right level of CJIS security requirements and exhibits.
- **Security Review:** When a program intends to change OC&P language library template for 3rd party checks, CJIS Administration problem-solves with the program involved to achieve desired effects while maintaining the best security posture. Includes a review of non-CJIS contract security language.
- **Solicitation Development:** Working with a program to develop solicitation requirements for a service or IT CJIS project.
- **Contract Template Development:** Assisting OC&P to develop new language library templates to meet Federal privacy and security requirements.

Table 2: Contract and CJIS Security Reviews by Year and Review Type

	Contract Reviews	Security Reviews	Contract & CJIS Security Reviews	Solicitation Development	Contract Template Development
2019	0	0	0	0	1
2020	85*	1	0	0	4
2021	2	0	4	1	1
2022	8	6	28	1	0
2023	3	2	31	0	0
Q1-Q2 2024	0	1	20	0	0
Total	98	10	83	0	0

*These contract reviews were completed as part of a multi-month retrospective analysis of open contracts needing specific CJIS-related language. These are not indications of typical contract review traffic.



TECHNICAL ASSISTANCE AND CONSULTATION

CJIS Administration regularly provides a variety of consultatory services to ODHS and OHA executives, policy teams, local offices, community partners, and contractors due to business needs, privacy and security matters, or more detailed work when business tools or procedures are necessary. Categories include:

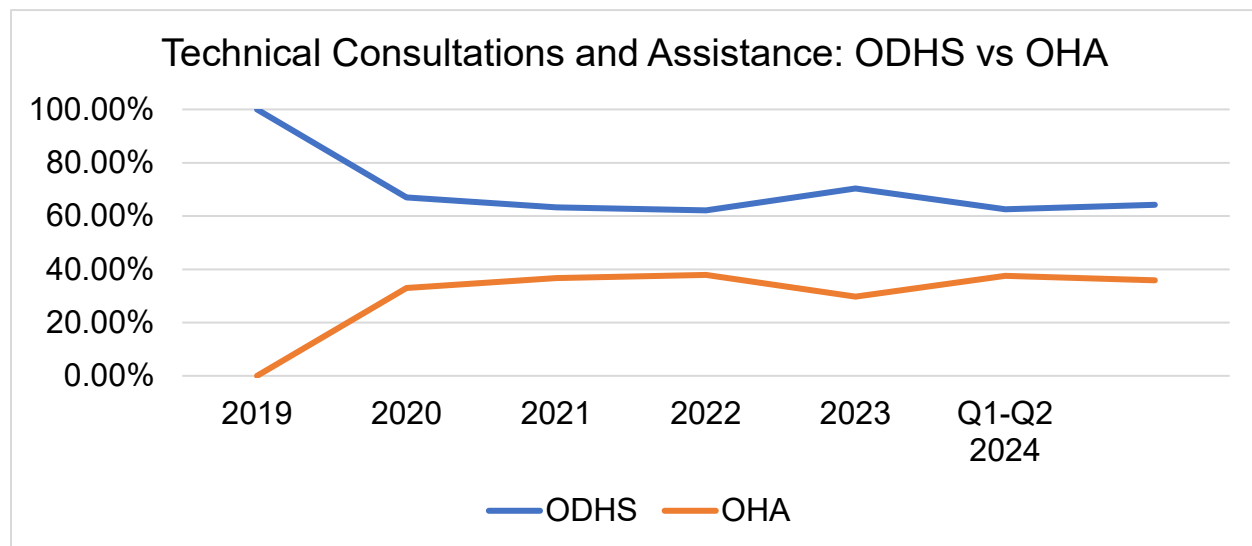
- **Technical Assistance:** Consultation where a business product (guidance document, set of requirements, form, etc.) is required to assist the program privacy or security need.

- **Technical Consultation:** Discussion(s) with the individual, local office or program to problem-solve or provide business resources and referrals to meet their business or privacy/security need.
- **Education & Awareness:** OWL, ODHS Discover, and OHA Staff News articles, transmittals, training and presentations, or other communication increasing education and awareness about privacy and security topics and learning opportunities.

Table 3: Technical Assistance and Consultation

	Technical Assistance	Technical Consultation	Education & Awareness	Total
2019	1	1	0	2
2020	5	154*	17	176
2021	32	692*	24	748
2022	30	416*	12	458
2023	60	84	19	163
Q1-Q2 2024	16	43	11	70
Total	144	1390	83	1617

*Consultation figures were extensively affected by resource support for ODHS and OHA staff and clients dealing with Oregon and out-of-state unemployment insurance-related fraud during the pandemic years.



AUDIT COORDINATION AND AUDIT FINDING MITIGATION

CJIS Administration assists the Information Security and Privacy Office (ISPO) and ODHS and OHA programs as a contributor and coordinator for CJIS and other

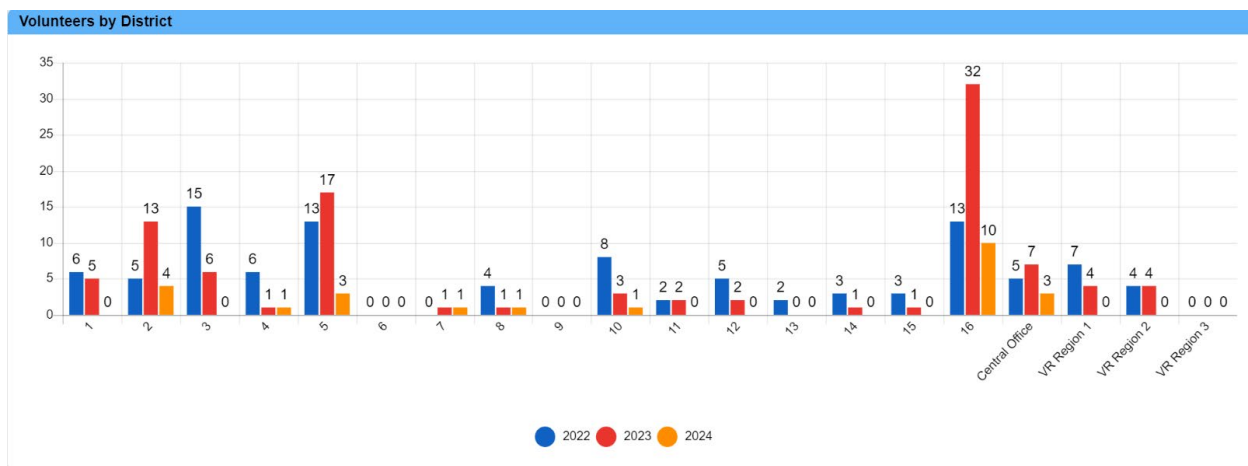
auditing. CJIS Administration also collaborates in closing or mitigating audit findings from Federal and Oregon audits.

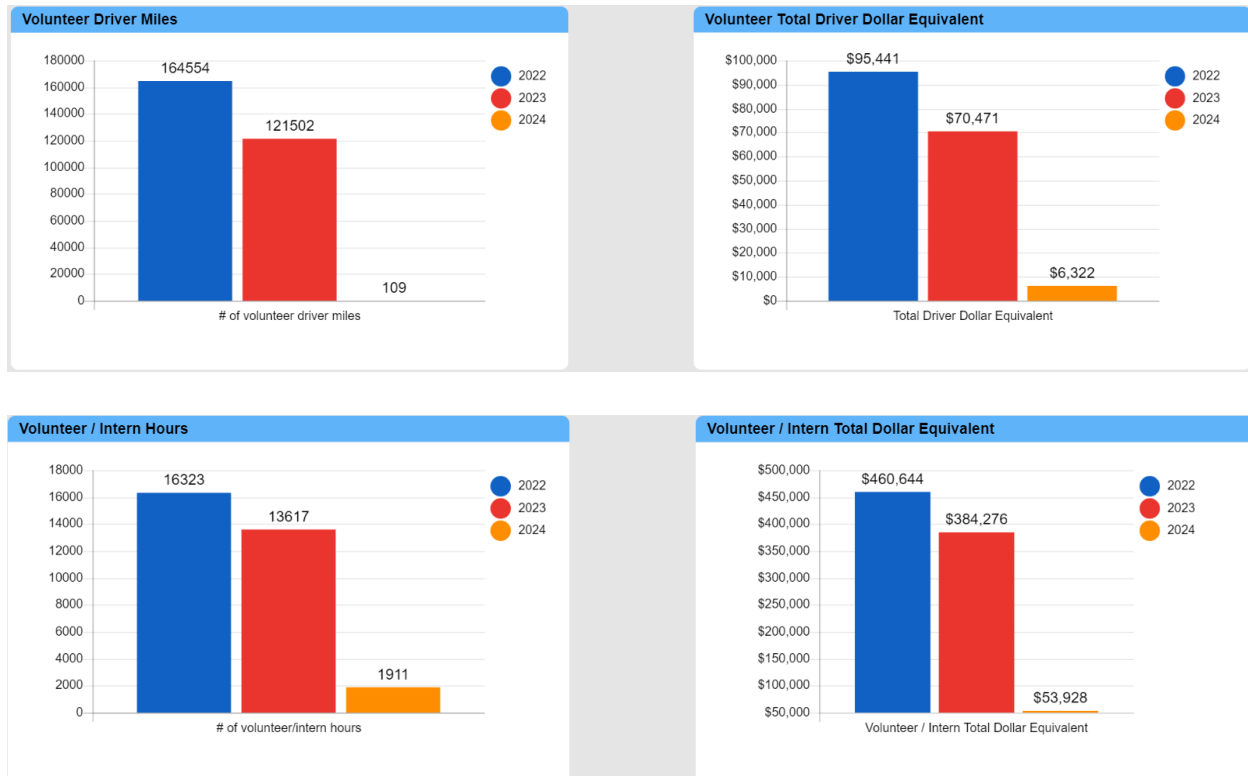
During 2021 CJIS Administration collaborated in closing 26 CJIS-related findings, and closed an Internal Revenue Service (IRS) finding in April 2022. CJIS Administration also coordinated efforts of ODHS and OHA Human Resources to implement hiring process changes necessary to avoid future IRS findings, as well as bargaining contract language related to FBI and IRS personnel security and training requirements.

In 2022, ODHS and OHA received no negative compliance findings from the FBI's triennial CJIS security audit. This was the first time ODHS and OHA fully met CJIS security requirements.

Volunteer Services

The ODHS Volunteer Program recruits and coordinates volunteers and interns throughout Oregon. Volunteers and Interns are key in supplementing unfunded activities, affirming community engagement, and generating ambassadors for the Department. Volunteers and Interns are also recruited for employment opportunities, which supports successional planning, workforce stability and effective service delivery. Volunteer drivers save taxpayers tens of thousands of dollars while driving more than 130,000 miles annually. In the '21-'23 biennium, volunteers and interns contributed over 30,000 hours which is valued at more than \$1M in volunteer timeⁱ to the state (\$1,010,451).





Enabling Legislation/Program Authorization

ORS 409.010

Funding Streams

Funding streams are billed through an approved cost allocation plan. The model contains a billing allocation module and a grant allocation module.

The billing allocation module allocates Shared Service costs to the two agencies. The billing module allocates costs to customers within each agency. It does not allocate costs directly to Federal grants.

The grant allocation module allocates costs within ODHS to State and Federal grants. These costs include those directly incurred by ODHS, Shared Service costs allocated to ODHS by the billing allocation module, and external costs allocated to ODHS by other State agencies.

Both modules allocate aggregated costs on a monthly basis and use similar allocation methods.

Funding Justification, Significant Changes and Comparison to 25-27 CSL

There are several investments in the Governor's Budget in addition to the regular essential packages that are part of the normal budget build process.

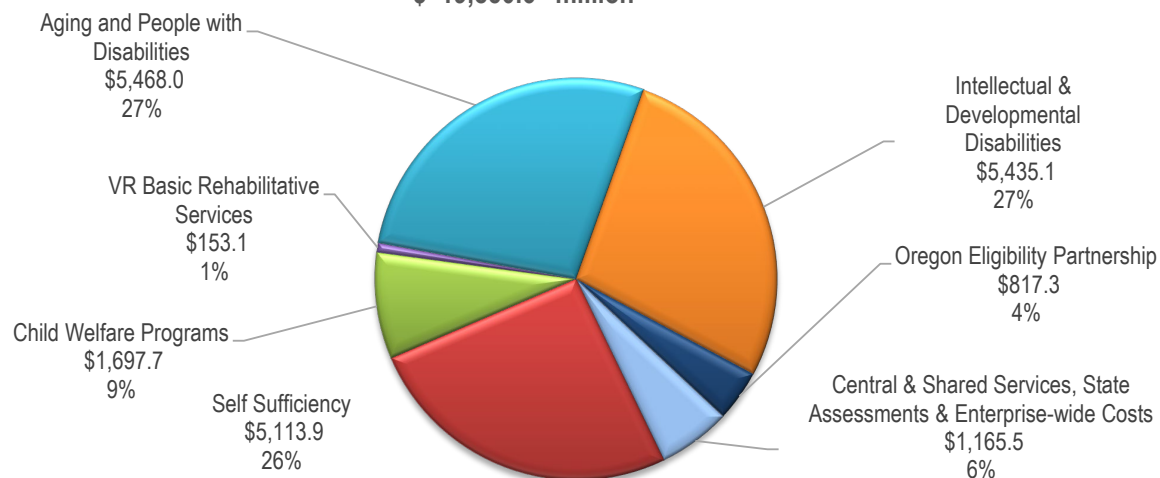
Package Number: 109	Package Title: Office and Worker Safety				
General Fund	Other Funds 1,225,338	Federal Funds	Total Funds 1,225,338	Positions 10	FTE 4.46
Description: Oregon's Department of Human Services is struggling to maintain adequate safe and secure working environments across its statewide operations. Data shows a 450 percent rise in threatening incidents at offices over the last five years, a trend accompanied by a growing inability to meet employee health and safety needs. This proposal requests funding for facilities improvements and security and outreach contracts, as well as positions to ensure the safety and security of customers and staff at ODHS offices. Given the increasingly high acuity needs of people visiting our offices and the vicarious traumatization of staff, this request is time-sensitive and presented as a risk management strategy. Without the investment, we would expect safety issues to continue to grow in offices, which will put staff and community members in danger while increasing turnover and workplace complaints.					

Package Number: 201	Package Title: Mainframe Modernization				
General Fund	Other Funds 363,042	Federal Funds	Total Funds 363,042	Positions 2	FTE 1.50
Description: DHS continues to utilize mainframe computer systems that are more than 50 years old and increasingly unsupported, which is limiting the agency's ability to timely and accurately meet legislative and customer/provider requests. In bargaining for homecare workers (HCW) and adult foster home (AFH) providers, SEIU regularly voices concerns about this outdated technology and its impacts on providers. ODHS and OHA were funded for an initial phase of planning related to modernizing our mainframe systems. Now, additional funding and staffing are necessary to realize the goal of getting off the aging mainframe – supporting the planning, contracting and implementation necessary to move forward with the transition. Additionally, during this phase ODHS will consider options to move payroll functions off the mainframe and continue to focus on development of new systems for financial costing, reporting, taxation, client benefit issuances and payments. Without this investment, system constraints will continue to impact our ability to implement legislative requirements and respond effectively to customer/provider requests.					

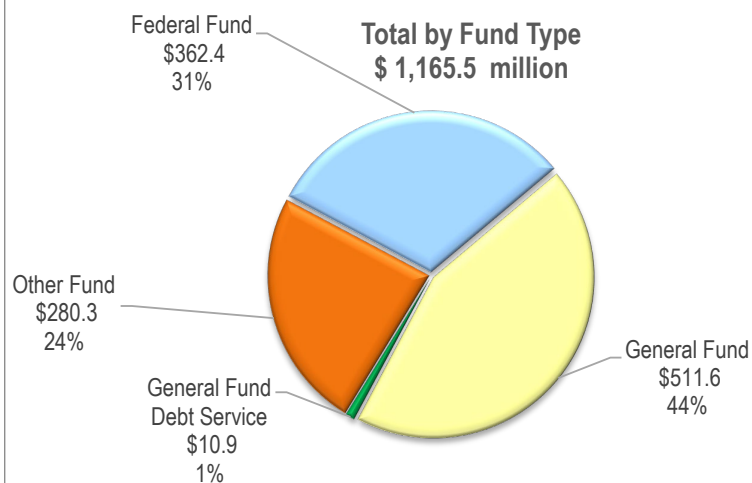
Package Number: 501	Package Title: HH - FC Youth: Path to Housing Stability				
General Fund	Other Funds 118,679	Federal Funds	Total Funds 118,679	Positions 1	FTE 0.63
Description: Nationally and in Oregon, young people with experience in the foster care system are disproportionately represented in counts of youth experiencing homelessness. To address this disparity, ODHS Child Welfare is requesting the necessary resources to develop a central strategy for improving housing outcomes for youth transitioning or aging out of foster care. The proposed work aligns with the State of Oregon Homelessness Response Framework (HRF) Pillar 3, Youth Deliverable 8, and will entail a statewide scan of the current service landscape, the development of target outcomes for housing programs serving youth exiting foster care, and the creation of a data-driven plan and associated policies to increase the housing stability of this priority population. Without the requested staffing and other resources, Child Welfare will remain constrained in its ability to conduct comprehensive planning to improve youths' housing outcomes following their exit from foster care.					

¹ Value of Volunteer Time determined annually by Independent Sector
(<https://independentsector.org/resource/value-of-volunteer-time/>)

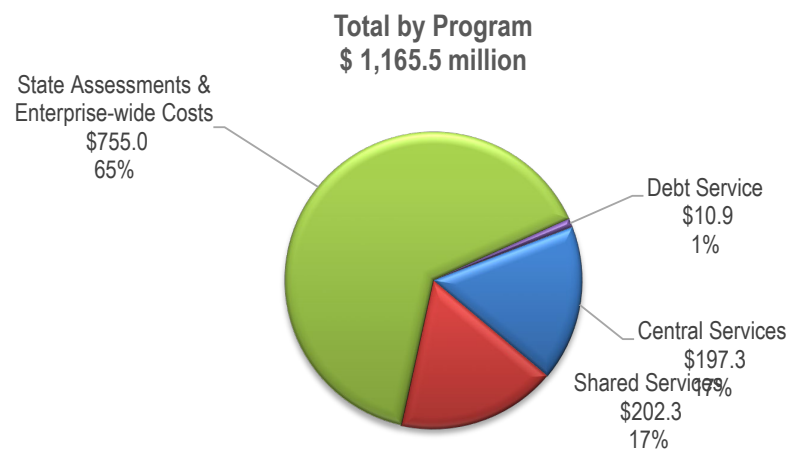
**Oregon Department of Human Services
2023-25 Legislatively Approved Budget
Total Fund by Program Area
\$ 19,850.6 million**



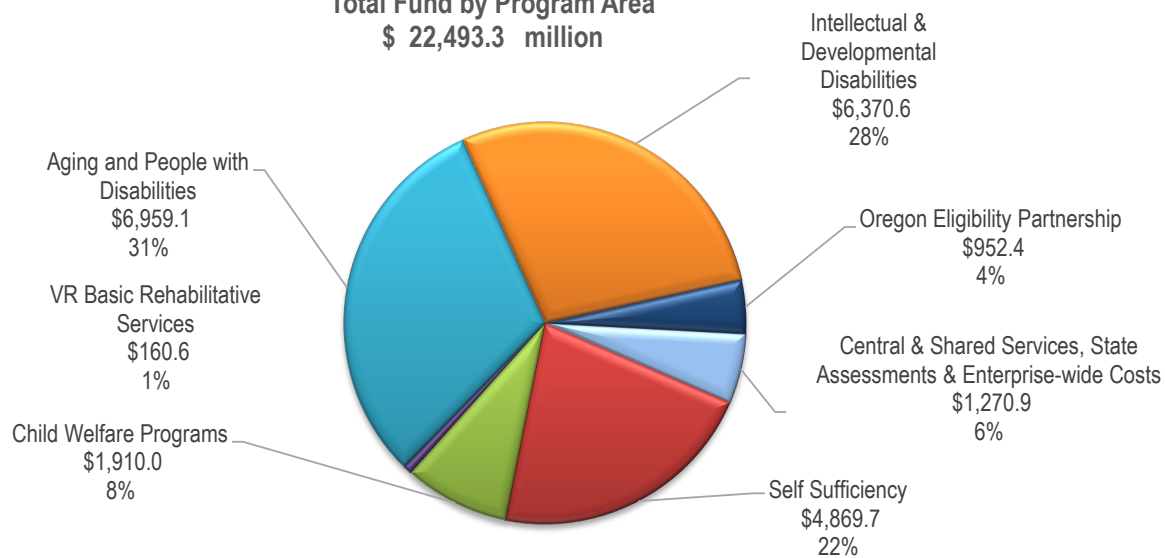
**Central & Shared Services, State
Assessments & Enterprise-wide Costs**



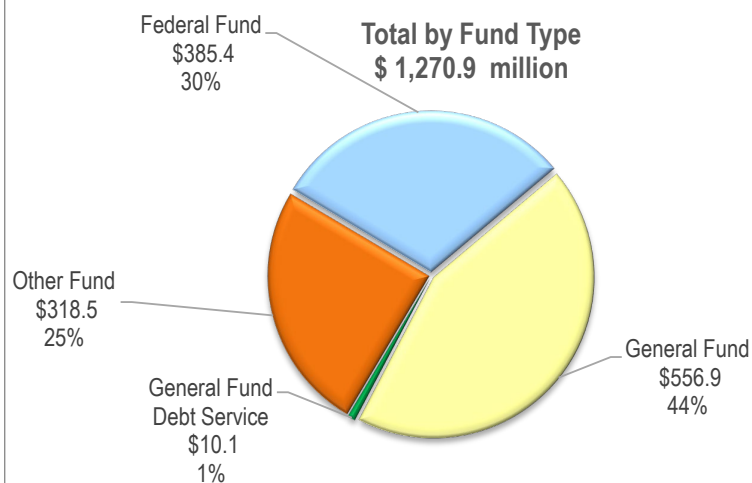
**Central Services, Shared Services, State
Assessments & Enterprise-wide Costs**



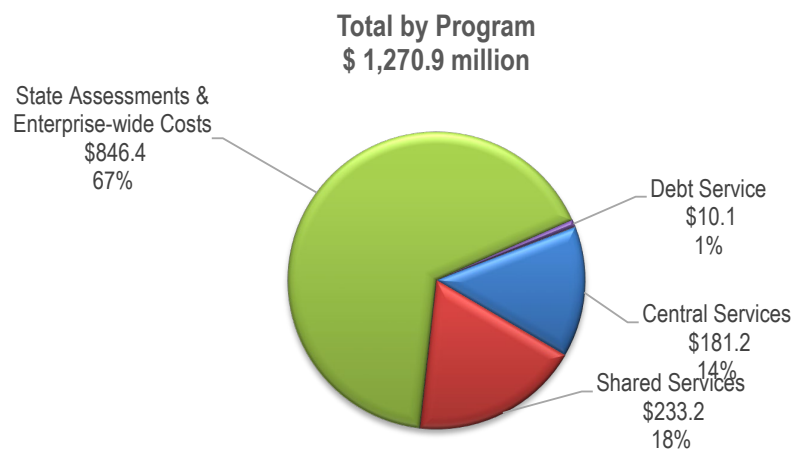
**Oregon Department of Human Services
2025-27 Governor's Budget
Total Fund by Program Area
\$ 22,493.3 million**



Central & Shared Services, State Assessments & Enterprise-wide Costs



Central Services, Shared Services, State Assessments & Enterprise-wide Costs



DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

**Human Services, Dept. of
2025-27 Biennium**

Agency Number: 10000

Cross Reference Number: 10000-010-00-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	374,658	-	-	-	-	-
Non-business Lic. and Fees	65	-	-	-	-	-
Admin and Service Charges	185,268,145	-	-	-	-	-
Rents and Royalties	333,409	-	-	-	-	-
Interest Income	2,096,201	-	-	-	-	-
Other Revenues	12,526,461	260,847,107	280,685,785	320,879,811	318,479,665	-
Tsfr From Military Dept, Or	3,065,244	-	-	-	-	-
Tsfr From Emergency Management, Dept of	1,601,281	-	-	-	-	-
Tsfr From Oregon Health Authority	1,409,068	-	-	-	-	-
Tsfr From Education, Dept of	100,000	-	-	-	-	-
Tsfr From Housing and Com Svcs	2,998,040	-	-	-	-	-
Tsfr To Judicial Dept	(9,125,453)	-	-	-	-	-
Total Other Funds	\$200,647,119	\$260,847,107	\$280,685,785	\$320,879,811	\$318,479,665	-
Federal Funds						
Federal Funds	356,938,860	334,488,126	362,367,518	394,430,798	385,362,384	-
Tsfr To Or Youth Authority	(26,829,607)	-	-	-	-	-
Total Federal Funds	\$330,109,253	\$334,488,126	\$362,367,518	\$394,430,798	\$385,362,384	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

**Human Services, Dept. of
2025-27 Biennium**

Agency Number: 10000

Cross Reference Number: 10000-010-40-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	368,158	-	-	-	-	-
Non-business Lic. and Fees	65	-	-	-	-	-
Admin and Service Charges	2,647,719	-	-	-	-	-
Other Revenues	11,376,655	21,122,100	22,050,055	23,736,966	23,673,668	-
Tsfr From Military Dept, Or	3,065,244	-	-	-	-	-
Tsfr From Emergency Management, Dept of	1,601,281	-	-	-	-	-
Tsfr From Oregon Health Authority	1,290,285	-	-	-	-	-
Tsfr From Education, Dept of	100,000	-	-	-	-	-
Tsfr From Housing and Com Svcs	2,998,040	-	-	-	-	-
Tsfr To Judicial Dept	(9,125,453)	-	-	-	-	-
Total Other Funds	\$14,321,994	\$21,122,100	\$22,050,055	\$23,736,966	\$23,673,668	-
Federal Funds						
Federal Funds	127,365,376	41,881,153	60,842,992	62,859,180	62,064,330	-
Total Federal Funds	\$127,365,376	\$41,881,153	\$60,842,992	\$62,859,180	\$62,064,330	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Human Services, Dept. of
2025-27 Biennium

Agency Number: 10000

Cross Reference Number: 10000-010-45-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	6,500	-	-	-	-	-
Admin and Service Charges	167,399,057	-	-	-	-	-
Interest Income	266	-	-	-	-	-
Other Revenues	275,443	185,107,177	202,347,556	234,480,851	233,212,663	-
Total Other Funds	\$167,681,266	\$185,107,177	\$202,347,556	\$234,480,851	\$233,212,663	-
Federal Funds						
Federal Funds	26,829,607	-	-	-	-	-
Tsfr To Or Youth Authority	(26,829,607)	-	-	-	-	-
Total Federal Funds	-	-	-	-	-	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Human Services, Dept. of
2025-27 Biennium

Agency Number: 10000

Cross Reference Number: 10000-010-50-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Admin and Service Charges	15,221,369	-	-	-	-	-
Rents and Royalties	333,409	-	-	-	-	-
Interest Income	2,095,935	-	-	-	-	-
Other Revenues	874,363	54,617,830	56,288,174	62,661,994	61,593,334	-
Tsfr From Oregon Health Authority	118,783	-	-	-	-	-
Total Other Funds	\$18,643,859	\$54,617,830	\$56,288,174	\$62,661,994	\$61,593,334	-
Federal Funds						
Federal Funds	202,743,877	292,606,973	301,524,526	331,571,618	323,298,054	-
Total Federal Funds	\$202,743,877	\$292,606,973	\$301,524,526	\$331,571,618	\$323,298,054	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	2,195,538	-	-	-	-	-	2,195,538
Other Revenues	-	-	3,445,823	-	-	-	3,445,823
Federal Funds	-	-	-	(1,030,945)	-	-	(1,030,945)
Total Revenues	\$2,195,538	-	\$3,445,823	(\$1,030,945)	-	-	\$4,610,416
Personal Services							
Temporary Appointments	4,592	-	5,423	961	-	-	10,976
Overtime Payments	241	-	532	242	-	-	1,015
Shift Differential	-	-	1,465	-	-	-	1,465
All Other Differential	50,024	-	17,891	3,863	-	-	71,778
Public Employees' Retire Cont	10,717	-	4,240	875	-	-	15,832
Pension Obligation Bond	363,732	-	(108,284)	190,194	-	-	445,642
Social Security Taxes	4,195	-	1,935	387	-	-	6,517
Unemployment Assessments	48,906	-	9,455	48,414	-	-	106,775
Paid Family Medical Leave Insurance	202	-	77	16	-	-	295
Mass Transit Tax	1,218,373	-	-	-	-	-	1,218,373
Vacancy Savings	494,556	-	3,513,089	(1,275,897)	-	-	2,731,748
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	\$2,195,538	-	\$3,445,823	(\$1,030,945)	-	-	\$4,610,416
Total Expenditures							
Total Expenditures	2,195,538	-	3,445,823	(1,030,945)	-	-	4,610,416
Total Expenditures	\$2,195,538	-	\$3,445,823	(\$1,030,945)	-	-	\$4,610,416

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	7,354,524	-	-	-	-	-	7,354,524
Other Revenues	-	-	504,438	-	-	-	504,438
Federal Funds	-	-	-	1,945,344	-	-	1,945,344
Total Revenues	\$7,354,524	-	\$504,438	\$1,945,344	-	-	\$9,804,306
Services & Supplies							
Instate Travel	67,782	-	3,220	82,957	-	-	153,959
Employee Training	290,597	-	11,818	202,326	-	-	504,741
Office Expenses	66,765	-	6,245	222,211	-	-	295,221
Telecommunications	2,222,774	-	2,160	71,777	-	-	2,296,711
Data Processing	278,015	-	88	93,375	-	-	371,478
Professional Services	765,471	-	75,848	1,100,526	-	-	1,941,845
Facilities Rental and Taxes	3,126,000	-	-	-	-	-	3,126,000
Other Services and Supplies	24,119	-	403,506	-	-	-	427,625
Expendable Prop 250 - 5000	2,100	-	1,400	700	-	-	4,200
IT Expendable Property	502,365	-	153	168,562	-	-	671,080
Total Services & Supplies	\$7,345,988	-	\$504,438	\$1,942,434	-	-	\$9,792,860
Special Payments							
Other Special Payments	8,536	-	-	2,910	-	-	11,446
Total Special Payments	\$8,536	-	-	\$2,910	-	-	\$11,446

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	7,354,524	-	504,438	1,945,344	-	-	9,804,306
Total Expenditures	\$7,354,524	-	\$504,438	\$1,945,344	-	-	\$9,804,306
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(16,124,542)	-	-	-	-	-	(16,124,542)
Federal Funds	-	-	-	(89,564)	-	-	(89,564)
Total Revenues	(\$16,124,542)	-	-	(\$89,564)	-	-	(\$16,214,106)
Services & Supplies							
Instate Travel	(2,922)	-	-	(1,948)	-	-	(4,870)
Employee Training	(804)	-	-	(536)	-	-	(1,340)
Office Expenses	(5,560)	-	-	(3,708)	-	-	(9,268)
Telecommunications	(1,818)	-	-	(1,212)	-	-	(3,030)
Data Processing	(103,029)	-	-	(75,222)	-	-	(178,251)
Professional Services	(6,000,840)	-	-	(1,032)	-	-	(6,001,872)
Food and Kitchen Supplies	(8,353)	-	-	(5,096)	-	-	(13,449)
Medical Services and Supplies	(710)	-	-	(472)	-	-	(1,182)
Expendable Prop 250 - 5000	(506)	-	-	(338)	-	-	(844)
Total Services & Supplies	(\$6,124,542)	-	-	(\$89,564)	-	-	(\$6,214,106)
Special Payments							
Other Special Payments	(10,000,000)	-	-	-	-	-	(10,000,000)
Total Special Payments	(\$10,000,000)	-	-	-	-	-	(\$10,000,000)
Total Expenditures							
Total Expenditures	(16,124,542)	-	-	(89,564)	-	-	(16,214,106)
Total Expenditures	(\$16,124,542)	-	-	(\$89,564)	-	-	(\$16,214,106)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	52,064,868	-	-	-	-	-	52,064,868
General Fund Obligation Bonds	-	-	-	-	-	-	-
Other Revenues	-	-	8,215,580	-	-	-	8,215,580
Federal Funds	-	-	-	12,369,403	-	-	12,369,403
Total Revenues	\$52,064,868	-	\$8,215,580	\$12,369,403	-	-	\$72,649,851

Services & Supplies							
Instate Travel	24,124	-	44,271	12,209	-	-	80,604
Out of State Travel	525	-	1,047	703	-	-	2,275
Employee Training	28,692	-	29,947	17,937	-	-	76,576
Office Expenses	355,896	-	125,762	223,786	-	-	705,444
Telecommunications	248,956	-	43,050	275,246	-	-	567,252
State Gov. Service Charges	37,680,570	-	3,255,272	1,022,908	-	-	41,958,750
Data Processing	834,712	-	52,364	863,580	-	-	1,750,656
Publicity and Publications	3,352	-	8,638	3,519	-	-	15,509
Professional Services	408,019	-	1,400,316	328,986	-	-	2,137,321
IT Professional Services	83,701	-	40,648	65,810	-	-	190,159
Attorney General	203,958	-	648,162	208,841	-	-	1,060,961
Employee Recruitment and Develop	2,208	-	88	2,599	-	-	4,895
Dues and Subscriptions	3,773	-	696	4,237	-	-	8,706
Facilities Rental and Taxes	3,249,551	-	194,836	2,556,722	-	-	6,001,109
Fuels and Utilities	398,856	-	15,285	387,153	-	-	801,294
Facilities Maintenance	224,671	-	9,098	226,128	-	-	459,897
Food and Kitchen Supplies	23,334	-	162,590	19,022	-	-	204,946
Medical Services and Supplies	973	-	15	694	-	-	1,682

____ **Agency Request**
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____ **Legislatively Adopted**
Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Agency Program Related S and S	115,104	-	2,565	48,772	-	-	166,441
Intra-agency Charges	-	-	491	-	-	-	491
Other Services and Supplies	467,275	-	431,716	605,951	-	-	1,504,942
Expendable Prop 250 - 5000	534,359	-	19,998	276,056	-	-	830,413
IT Expendable Property	288,821	-	39,208	206,174	-	-	534,203
Total Services & Supplies	\$45,181,430	-	\$6,526,063	\$7,357,033	-	-	\$59,064,526
Capital Outlay							
Telecommunications Equipment	908	-	-	1,057	-	-	1,965
Data Processing Software	884	-	-	1,081	-	-	1,965
Data Processing Hardware	-	-	67,517	-	-	-	67,517
Total Capital Outlay	\$1,792	-	\$67,517	\$2,138	-	-	\$71,447
Special Payments							
Other Special Payments	6,881,646	-	1,621,016	5,010,232	-	-	13,512,894
Total Special Payments	\$6,881,646	-	\$1,621,016	\$5,010,232	-	-	\$13,512,894
Total Expenditures							
Total Expenditures	52,064,868	-	8,214,596	12,369,403	-	-	72,648,867
Total Expenditures	\$52,064,868	-	\$8,214,596	\$12,369,403	-	-	\$72,648,867

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	984	-	-	-	984
Total Ending Balance	-	-	\$984	-	-	-	\$984

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 032 - Above Standard Inflation

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,924,897	-	-	-	-	-	1,924,897
Other Revenues	-	-	8,294	-	-	-	8,294
Federal Funds	-	-	-	1,808,580	-	-	1,808,580
Total Revenues	\$1,924,897	-	\$8,294	\$1,808,580	-	-	\$3,741,771
Services & Supplies							
Office Expenses	8,085	-	5,020	8,303	-	-	21,408
Data Processing	1,371,640	-	3,274	1,531,760	-	-	2,906,674
Agency Program Related S and S	545,172	-	-	268,517	-	-	813,689
Total Services & Supplies	\$1,924,897	-	\$8,294	\$1,808,580	-	-	\$3,741,771
Total Expenditures							
Total Expenditures	1,924,897	-	8,294	1,808,580	-	-	3,741,771
Total Expenditures	\$1,924,897	-	\$8,294	\$1,808,580	-	-	\$3,741,771
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 033 - Exceptional Inflation

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	12,056,790	-	-	-	-	-	12,056,790
Other Revenues	-	-	803,156	-	-	-	803,156
Federal Funds	-	-	-	7,472,619	-	-	7,472,619
Total Revenues	\$12,056,790	-	\$803,156	\$7,472,619	-	-	\$20,332,565
Special Payments							
Other Special Payments	12,056,790	-	803,156	7,472,619	-	-	20,332,565
Total Special Payments	\$12,056,790	-	\$803,156	\$7,472,619	-	-	\$20,332,565
Total Expenditures							
Total Expenditures	12,056,790	-	803,156	7,472,619	-	-	20,332,565
Total Expenditures	\$12,056,790	-	\$803,156	\$7,472,619	-	-	\$20,332,565
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,376,702	-	-	-	-	-	3,376,702
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	2,126,484	-	-	2,126,484
Total Revenues	\$3,376,702	-	-	\$2,126,484	-	-	\$5,503,186
Personal Services							
Class/Unclass Sal. and Per Diem	445,877	-	-	544,963	-	-	990,840
Empl. Rel. Bd. Assessments	128	-	-	160	-	-	288
Public Employees' Retire Cont	95,061	-	-	116,185	-	-	211,246
Social Security Taxes	34,110	-	-	41,689	-	-	75,799
Unemployment Assessments	11,181	-	-	27,959	-	-	39,140
Paid Family Medical Leave Insurance	1,784	-	-	2,179	-	-	3,963
Worker's Comp. Assess. (WCD)	76	-	-	92	-	-	168
Flexible Benefits	76,336	-	-	93,296	-	-	169,632
Total Personal Services	\$664,553	-	-	\$826,523	-	-	\$1,491,076
Services & Supplies							
Instate Travel	2,104	-	-	2,572	-	-	4,676
Employee Training	5,748	-	-	5,998	-	-	11,746
Office Expenses	35,311	-	-	73,149	-	-	108,460
Telecommunications	1,944	-	-	2,376	-	-	4,320
Data Processing	31,443	-	-	68,230	-	-	99,673
IT Professional Services	-	-	56,199	-	-	-	56,199
Other Services and Supplies	-	-	(56,199)	-	-	-	(56,199)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	1,260	-	-	1,540	-	-	2,800
IT Expendable Property	54,684	-	-	115,370	-	-	170,054
Total Services & Supplies	\$132,494	-	-	\$269,235	-	-	\$401,729
Special Payments							
Other Special Payments	2,579,655	-	-	1,030,726	-	-	3,610,381
Total Special Payments	\$2,579,655	-	-	\$1,030,726	-	-	\$3,610,381
Total Expenditures							
Total Expenditures	3,376,702	-	-	2,126,484	-	-	5,503,186
Total Expenditures	\$3,376,702	-	-	\$2,126,484	-	-	\$5,503,186
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							4
Total Positions	-	-	-	-	-	-	4

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							4.00
Total FTE	-	-	-	-	-	-	4.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(7,659,135)	-	-	-	-	-	(7,659,135)
Other Revenues	-	-	(109,696)	-	-	-	(109,696)
Federal Funds	-	-	-	(2,540,358)	-	-	(2,540,358)
Total Revenues	(\$7,659,135)	-	(\$109,696)	(\$2,540,358)	-	-	(\$10,309,189)
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	164,508	-	-	-	164,508
Total Personal Services	-	-	\$164,508	-	-	-	\$164,508
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	(1,592,710)	-	(145,516)	(320,274)	-	-	(2,058,500)
Telecommunications	(2,210,000)	-	-	-	-	-	(2,210,000)
Data Processing	(1,326,983)	-	(50,927)	(773,423)	-	-	(2,151,333)
Food and Kitchen Supplies	-	-	4,206	-	-	-	4,206
Other Services and Supplies	(27,738)	-	(795)	(9,416)	-	-	(37,949)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	(2,576,084)	-	(98,901)	(1,501,504)	-	-	(4,176,489)
Total Services & Supplies	(\$7,733,515)	-	(\$291,933)	(\$2,604,617)	-	-	(\$10,630,065)
Special Payments							
Other Special Payments	74,380	-	17,729	64,259	-	-	156,368
Total Special Payments	\$74,380	-	\$17,729	\$64,259	-	-	\$156,368
Total Expenditures							
Total Expenditures	(7,659,135)	-	(109,696)	(2,540,358)	-	-	(10,309,189)
Total Expenditures	(\$7,659,135)	-	(\$109,696)	(\$2,540,358)	-	-	(\$10,309,189)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							1
Total Positions	-	-	-	-	-	-	1

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							0.75
Total FTE	-	-	-	-	-	-	0.75

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(80,737)	-	-	-	-	-	(80,737)
Other Revenues	-	-	(256,576)	-	-	-	(256,576)
Federal Funds	-	-	-	(82,670)	-	-	(82,670)
Total Revenues	(\$80,737)	-	(\$256,576)	(\$82,670)	-	-	(\$419,983)
Services & Supplies							
Attorney General	(80,737)	-	(256,576)	(82,670)	-	-	(419,983)
Total Services & Supplies	(\$80,737)	-	(\$256,576)	(\$82,670)	-	-	(\$419,983)
Total Expenditures							
Total Expenditures	(80,737)	-	(256,576)	(82,670)	-	-	(419,983)
Total Expenditures	(\$80,737)	-	(\$256,576)	(\$82,670)	-	-	(\$419,983)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(10,476,666)	-	-	-	-	-	(10,476,666)
Other Revenues	-	-	(762,524)	-	-	-	(762,524)
Federal Funds	-	-	-	(5,402,246)	-	-	(5,402,246)
Total Revenues	(\$10,476,666)	-	(\$762,524)	(\$5,402,246)	-	-	(\$16,641,436)
Services & Supplies							
State Gov. Service Charges	(6,415,711)	-	(215,303)	(3,139,537)	-	-	(9,770,551)
Data Processing	(591,923)	-	(36,995)	(295,963)	-	-	(924,881)
Professional Services	(141,539)	-	(4,421)	(124,042)	-	-	(270,002)
Facilities Rental and Taxes	(874,614)	-	(50,437)	(662,323)	-	-	(1,587,374)
Fuels and Utilities	(253,809)	-	(14,637)	(192,203)	-	-	(460,649)
Other Services and Supplies	(2,199,070)	-	(440,731)	(988,178)	-	-	(3,627,979)
Total Services & Supplies	(\$10,476,666)	-	(\$762,524)	(\$5,402,246)	-	-	(\$16,641,436)
Total Expenditures							
Total Expenditures	(10,476,666)	-	(762,524)	(5,402,246)	-	-	(16,641,436)
Total Expenditures	(\$10,476,666)	-	(\$762,524)	(\$5,402,246)	-	-	(\$16,641,436)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	507,709	-	-	-	-	-	507,709
Other Revenues	-	-	498,072	-	-	-	498,072
Federal Funds	-	-	-	507,709	-	-	507,709
Total Revenues	\$507,709	-	\$498,072	\$507,709	-	-	\$1,513,490
Personal Services							
Class/Unclass Sal. and Per Diem	242,789	-	340,051	211,606	-	-	794,446
Temporary Appointments	-	-	(4,296)	(78)	-	-	(4,374)
All Other Differential	(97,538)	-	123	(60,833)	-	-	(158,248)
Empl. Rel. Bd. Assessments	105	-	145	93	-	-	343
Public Employees' Retire Cont	30,968	-	72,524	32,146	-	-	135,638
Social Security Taxes	11,114	-	25,695	11,531	-	-	48,340
Paid Family Medical Leave Insurance	584	-	1,360	603	-	-	2,547
Worker's Comp. Assess. (WCD)	61	-	85	54	-	-	200
Flexible Benefits	61,458	-	85,562	54,418	-	-	201,438
Reconciliation Adjustment	(1)	-	(17,635)	-	-	-	(17,636)
Total Personal Services	\$249,540	-	\$503,614	\$249,540	-	-	\$1,002,694
Services & Supplies							
Instate Travel	2,114	-	4,232	2,114	-	-	8,460
Employee Training	580	-	1,164	580	-	-	2,324
Office Expenses	4,023	-	8,048	4,023	-	-	16,094
Telecommunications	1,318	-	2,636	1,318	-	-	5,272
Other Services and Supplies	368	-	(23,082)	368	-	-	(22,346)

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Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	730	-	1,460	730	-	-	2,920
Total Services & Supplies	\$9,133	-	(\$5,542)	\$9,133	-	-	\$12,724
Capital Outlay							
Office Furniture and Fixtures	-	-	-	-	-	-	-
Total Capital Outlay	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	249,036	-	-	249,036	-	-	498,072
Total Special Payments	\$249,036	-	-	\$249,036	-	-	\$498,072
Total Expenditures							
Total Expenditures	507,709	-	498,072	507,709	-	-	1,513,490
Total Expenditures	\$507,709	-	\$498,072	\$507,709	-	-	\$1,513,490
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							4
Total Positions	-	-	-	-	-	-	4

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							4.00
Total FTE	-	-	-	-	-	-	4.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 102 - OREM-Climate Response & Building Resilience

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,000,000	-	-	-	-	-	5,000,000
Total Revenues	\$5,000,000	-	-	-	-	-	\$5,000,000
Services & Supplies							
Professional Services	5,000,000	-	-	-	-	-	5,000,000
Total Services & Supplies	\$5,000,000	-	-	-	-	-	\$5,000,000
Total Expenditures							
Total Expenditures	5,000,000	-	-	-	-	-	5,000,000
Total Expenditures	\$5,000,000	-	-	-	-	-	\$5,000,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 109 - Office and Worker Safety

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,486,518	-	-	-	-	-	3,486,518
Other Revenues	-	-	1,397,468	-	-	-	1,397,468
Federal Funds	-	-	-	2,599,631	-	-	2,599,631
Total Revenues	\$3,486,518	-	\$1,397,468	\$2,599,631	-	-	\$7,483,617
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	779,097	-	-	-	779,097
Empl. Rel. Bd. Assessments	-	-	321	-	-	-	321
Public Employees' Retire Cont	-	-	166,104	-	-	-	166,104
Social Security Taxes	-	-	59,601	-	-	-	59,601
Paid Family Medical Leave Insurance	-	-	3,116	-	-	-	3,116
Worker's Comp. Assess. (WCD)	-	-	186	-	-	-	186
Flexible Benefits	-	-	189,069	-	-	-	189,069
Total Personal Services	-	-	\$1,197,494	-	-	-	\$1,197,494
Services & Supplies							
Instate Travel	-	-	5,215	-	-	-	5,215
Employee Training	-	-	2,782	-	-	-	2,782
Office Expenses	-	-	8,032	-	-	-	8,032
Telecommunications	-	-	4,815	-	-	-	4,815
Data Processing	7,448	-	274	5,152	-	-	12,874
Professional Services	2,748,000	-	140,000	2,112,000	-	-	5,000,000
Expendable Prop 250 - 5000	-	-	7,000	-	-	-	7,000

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 109 - Office and Worker Safety

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	11,554	-	398	8,116	-	-	20,068
Total Services & Supplies	\$2,767,002	-	\$168,516	\$2,125,268	-	-	\$5,060,786
Special Payments							
Other Special Payments	719,516	-	31,458	474,363	-	-	1,225,337
Total Special Payments	\$719,516	-	\$31,458	\$474,363	-	-	\$1,225,337
Total Expenditures							
Total Expenditures	3,486,518	-	1,397,468	2,599,631	-	-	7,483,617
Total Expenditures	\$3,486,518	-	\$1,397,468	\$2,599,631	-	-	\$7,483,617
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							10
Total Positions	-	-	-	-	-	-	10
Total FTE							
Total FTE							4.46
Total FTE	-	-	-	-	-	-	4.46

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 201 - Mainframe Modernization

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,822,997	-	-	-	-	-	1,822,997
Other Revenues	-	-	407,237	-	-	-	407,237
Federal Funds	-	-	-	3,233,556	-	-	3,233,556
Total Revenues	\$1,822,997	-	\$407,237	\$3,233,556	-	-	\$5,463,790
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	224,820	-	-	-	224,820
Empl. Rel. Bd. Assessments	-	-	108	-	-	-	108
Public Employees' Retire Cont	-	-	47,932	-	-	-	47,932
Social Security Taxes	-	-	17,198	-	-	-	17,198
Paid Family Medical Leave Insurance	-	-	900	-	-	-	900
Worker's Comp. Assess. (WCD)	-	-	62	-	-	-	62
Flexible Benefits	-	-	63,612	-	-	-	63,612
Total Personal Services	-	-	\$354,632	-	-	-	\$354,632
Services & Supplies							
Instate Travel	-	-	1,754	-	-	-	1,754
Employee Training	-	-	934	-	-	-	934
Office Expenses	-	-	2,702	-	-	-	2,702
Telecommunications	-	-	1,620	-	-	-	1,620
Data Processing	2,247	-	105	1,325	-	-	3,677
Expendable Prop 250 - 5000	-	-	1,400	-	-	-	1,400

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 201 - Mainframe Modernization

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	3,911	-	183	2,306	-	-	6,400
Total Services & Supplies	\$6,158	-	\$8,698	\$3,631	-	-	\$18,487
Special Payments							
Other Special Payments	1,816,839	-	43,907	3,229,925	-	-	5,090,671
Total Special Payments	\$1,816,839	-	\$43,907	\$3,229,925	-	-	\$5,090,671
Total Expenditures							
Total Expenditures	1,822,997	-	407,237	3,233,556	-	-	5,463,790
Total Expenditures	\$1,822,997	-	\$407,237	\$3,233,556	-	-	\$5,463,790
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							2
Total Positions	-	-	-	-	-	-	2
Total FTE							
Total FTE							1.50
Total FTE	-	-	-	-	-	-	1.50

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 202 - Improve IT Security and Privacy Posture

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,467,518	-	-	-	-	-	1,467,518
Other Revenues	-	-	97,835	-	-	-	97,835
Federal Funds	-	-	-	880,512	-	-	880,512
Total Revenues	\$1,467,518	-	\$97,835	\$880,512	-	-	\$2,445,865
Special Payments							
Other Special Payments	1,467,518	-	97,835	880,512	-	-	2,445,865
Total Special Payments	\$1,467,518	-	\$97,835	\$880,512	-	-	\$2,445,865
Total Expenditures							
Total Expenditures	1,467,518	-	97,835	880,512	-	-	2,445,865
Total Expenditures	\$1,467,518	-	\$97,835	\$880,512	-	-	\$2,445,865
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 501 - HH-FC Youth: Path to Housing Stability

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	75,597	-	-	-	-	-	75,597
Other Revenues	-	-	122,215	-	-	-	122,215
Federal Funds	-	-	-	44,586	-	-	44,586
Total Revenues	\$75,597	-	\$122,215	\$44,586	-	-	\$242,398
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	64,500	-	-	-	64,500
Empl. Rel. Bd. Assessments	-	-	45	-	-	-	45
Public Employees' Retire Cont	-	-	13,751	-	-	-	13,751
Social Security Taxes	-	-	4,934	-	-	-	4,934
Paid Family Medical Leave Insurance	-	-	258	-	-	-	258
Worker's Comp. Assess. (WCD)	-	-	26	-	-	-	26
Flexible Benefits	-	-	26,505	-	-	-	26,505
Total Personal Services	-	-	\$110,019	-	-	-	\$110,019
Services & Supplies							
Instate Travel	-	-	731	-	-	-	731
Employee Training	-	-	389	-	-	-	389
Office Expenses	-	-	6,165	-	-	-	6,165
Telecommunications	-	-	675	-	-	-	675
Data Processing	1,124	-	53	663	-	-	1,840
Expendable Prop 250 - 5000	-	-	700	-	-	-	700

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 501 - HH-FC Youth: Path to Housing Stability

Cross Reference Name: DHS Central & Shared Services
Cross Reference Number: 10000-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	1,955	-	91	1,153	-	-	3,199
Total Services & Supplies	\$3,079	-	\$8,804	\$1,816	-	-	\$13,699
Special Payments							
Other Special Payments	72,518	-	3,392	42,770	-	-	118,680
Total Special Payments	\$72,518	-	\$3,392	\$42,770	-	-	\$118,680
Total Expenditures							
Total Expenditures	75,597	-	122,215	44,586	-	-	242,398
Total Expenditures	\$75,597	-	\$122,215	\$44,586	-	-	\$242,398
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							1
Total Positions	-	-	-	-	-	-	1
Total FTE							
Total FTE							0.63
Total FTE	-	-	-	-	-	-	0.63

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	928,259	-	-	-	-	-	928,259
Other Revenues	-	-	(20,023)	-	-	-	(20,023)
Federal Funds	-	-	-	(1,079,359)	-	-	(1,079,359)
Total Revenues	\$928,259	-	(\$20,023)	(\$1,079,359)	-	-	(\$171,123)
Personal Services							
Temporary Appointments	4,592	-	1,473	961	-	-	7,026
Overtime Payments	241	-	-	242	-	-	483
Shift Differential	-	-	-	-	-	-	-
All Other Differential	50,024	-	43	3,863	-	-	53,930
Public Employees' Retire Cont	10,717	-	9	875	-	-	11,601
Pension Obligation Bond	363,732	-	19,363	190,194	-	-	573,289
Social Security Taxes	4,195	-	115	387	-	-	4,697
Paid Family Medical Leave Insurance	202	-	-	16	-	-	218
Vacancy Savings	494,556	-	(41,026)	(1,275,897)	-	-	(822,367)
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	\$928,259	-	(\$20,023)	(\$1,079,359)	-	-	(\$171,123)
Total Expenditures							
Total Expenditures	928,259	-	(20,023)	(1,079,359)	-	-	(171,123)
Total Expenditures	\$928,259	-	(\$20,023)	(\$1,079,359)	-	-	(\$171,123)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,248,794	-	-	-	-	-	1,248,794
Other Revenues	-	-	89,945	-	-	-	89,945
Federal Funds	-	-	-	1,644,957	-	-	1,644,957
Total Revenues	\$1,248,794	-	\$89,945	\$1,644,957	-	-	\$2,983,696
Services & Supplies							
Instate Travel	67,782	-	882	82,957	-	-	151,621
Employee Training	290,597	-	10,572	202,326	-	-	503,495
Office Expenses	66,765	-	2,643	222,211	-	-	291,619
Telecommunications	30,910	-	-	35,887	-	-	66,797
Professional Services	765,471	-	75,848	1,100,526	-	-	1,941,845
Other Services and Supplies	24,119	-	-	-	-	-	24,119
Expendable Prop 250 - 5000	2,100	-	-	700	-	-	2,800
IT Expendable Property	1,050	-	-	350	-	-	1,400
Total Services & Supplies	\$1,248,794	-	\$89,945	\$1,644,957	-	-	\$2,983,696
Total Expenditures							
Total Expenditures	1,248,794	-	89,945	1,644,957	-	-	2,983,696
Total Expenditures	\$1,248,794	-	\$89,945	\$1,644,957	-	-	\$2,983,696
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(16,021,513)	-	-	-	-	-	(16,021,513)
Federal Funds	-	-	-	(14,342)	-	-	(14,342)
Total Revenues	(\$16,021,513)	-	-	(\$14,342)	-	-	(\$16,035,855)
Services & Supplies							
Instate Travel	(2,922)	-	-	(1,948)	-	-	(4,870)
Employee Training	(804)	-	-	(536)	-	-	(1,340)
Office Expenses	(5,560)	-	-	(3,708)	-	-	(9,268)
Telecommunications	(1,818)	-	-	(1,212)	-	-	(3,030)
Professional Services	(6,000,840)	-	-	(1,032)	-	-	(6,001,872)
Food and Kitchen Supplies	(8,353)	-	-	(5,096)	-	-	(13,449)
Medical Services and Supplies	(710)	-	-	(472)	-	-	(1,182)
Expendable Prop 250 - 5000	(506)	-	-	(338)	-	-	(844)
Total Services & Supplies	(\$6,021,513)	-	-	(\$14,342)	-	-	(\$6,035,855)
Special Payments							
Other Special Payments	(10,000,000)	-	-	-	-	-	(10,000,000)
Total Special Payments	(\$10,000,000)	-	-	-	-	-	(\$10,000,000)
Total Expenditures							
Total Expenditures	(16,021,513)	-	-	(14,342)	-	-	(16,035,855)
Total Expenditures	(\$16,021,513)	-	-	(\$14,342)	-	-	(\$16,035,855)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	858,615	-	-	-	-	-	858,615
Other Revenues	-	-	1,396,713	-	-	-	1,396,713
Federal Funds	-	-	-	642,769	-	-	642,769
Total Revenues	\$858,615	-	\$1,396,713	\$642,769	-	-	\$2,898,097
Services & Supplies							
Instate Travel	21,259	-	893	10,934	-	-	33,086
Out of State Travel	525	-	91	703	-	-	1,319
Employee Training	28,692	-	691	17,937	-	-	47,320
Office Expenses	42,256	-	1,279	31,282	-	-	74,817
Telecommunications	16,816	-	529	14,538	-	-	31,883
Data Processing	810	-	168	658	-	-	1,636
Publicity and Publications	3,319	-	103	3,490	-	-	6,912
Professional Services	378,738	-	1,356,330	303,009	-	-	2,038,077
IT Professional Services	7,149	-	5,499	2,357	-	-	15,005
Attorney General	180,617	-	28,259	188,341	-	-	397,217
Employee Recruitment and Develop	2,208	-	88	2,599	-	-	4,895
Dues and Subscriptions	3,773	-	144	4,237	-	-	8,154
Facilities Rental and Taxes	1,363	-	-	1,535	-	-	2,898
Food and Kitchen Supplies	23,063	-	667	18,798	-	-	42,528
Medical Services and Supplies	973	-	15	694	-	-	1,682
Agency Program Related S and S	34,534	-	1,441	19,898	-	-	55,873
Other Services and Supplies	12,249	-	224	8,320	-	-	20,793
Expendable Prop 250 - 5000	24,951	-	72	4,676	-	-	29,699

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	2,871	-	113	3,594	-	-	6,578
Total Services & Supplies	\$786,166	-	\$1,396,606	\$637,600	-	-	\$2,820,372
Capital Outlay							
Telecommunications Equipment	908	-	-	1,057	-	-	1,965
Data Processing Software	884	-	-	1,081	-	-	1,965
Total Capital Outlay	\$1,792	-	-	\$2,138	-	-	\$3,930
Special Payments							
Other Special Payments	70,657	-	107	3,031	-	-	73,795
Total Special Payments	\$70,657	-	\$107	\$3,031	-	-	\$73,795
Total Expenditures							
Total Expenditures	858,615	-	1,396,713	642,769	-	-	2,898,097
Total Expenditures	\$858,615	-	\$1,396,713	\$642,769	-	-	\$2,898,097
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	667,670	-	-	-	-	-	667,670
Federal Funds	-	-	-	815,012	-	-	815,012
Total Revenues	\$667,670	-	-	\$815,012	-	-	\$1,482,682
Personal Services							
Class/Unclass Sal. and Per Diem	445,877	-	-	544,963	-	-	990,840
Empl. Rel. Bd. Assessments	128	-	-	160	-	-	288
Public Employees' Retire Cont	95,061	-	-	116,185	-	-	211,246
Social Security Taxes	34,110	-	-	41,689	-	-	75,799
Paid Family Medical Leave Insurance	1,784	-	-	2,179	-	-	3,963
Worker's Comp. Assess. (WCD)	76	-	-	92	-	-	168
Flexible Benefits	76,336	-	-	93,296	-	-	169,632
Total Personal Services	\$653,372	-	-	\$798,564	-	-	\$1,451,936
Services & Supplies							
Instate Travel	2,104	-	-	2,572	-	-	4,676
Employee Training	5,748	-	-	5,998	-	-	11,746
Office Expenses	3,242	-	-	3,962	-	-	7,204
Telecommunications	1,944	-	-	2,376	-	-	4,320
Expendable Prop 250 - 5000	1,260	-	-	1,540	-	-	2,800
Total Services & Supplies	\$14,298	-	-	\$16,448	-	-	\$30,746

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	667,670	-	-	815,012	-	-	1,482,682
Total Expenditures	\$667,670	-	-	\$815,012	-	-	\$1,482,682
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							4
Total Positions	-	-	-	-	-	-	4
Total FTE							
Total FTE							4.00
Total FTE	-	-	-	-	-	-	4.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(71,498)	-	-	-	-	-	(71,498)
Other Revenues	-	-	(11,186)	-	-	-	(11,186)
Federal Funds	-	-	-	(74,555)	-	-	(74,555)
Total Revenues	(\$71,498)	-	(\$11,186)	(\$74,555)	-	-	(\$157,239)
Services & Supplies							
Attorney General	(71,498)	-	(11,186)	(74,555)	-	-	(157,239)
Total Services & Supplies	(\$71,498)	-	(\$11,186)	(\$74,555)	-	-	(\$157,239)
Total Expenditures							
Total Expenditures	(71,498)	-	(11,186)	(74,555)	-	-	(157,239)
Total Expenditures	(\$71,498)	-	(\$11,186)	(\$74,555)	-	-	(\$157,239)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(141,539)	-	-	-	-	-	(141,539)
Other Revenues	-	-	(4,421)	-	-	-	(4,421)
Federal Funds	-	-	-	(124,042)	-	-	(124,042)
Total Revenues	(\$141,539)	-	(\$4,421)	(\$124,042)	-	-	(\$270,002)
Services & Supplies							
Professional Services	(141,539)	-	(4,421)	(124,042)	-	-	(270,002)
Total Services & Supplies	(\$141,539)	-	(\$4,421)	(\$124,042)	-	-	(\$270,002)
Total Expenditures							
Total Expenditures	(141,539)	-	(4,421)	(124,042)	-	-	(270,002)
Total Expenditures	(\$141,539)	-	(\$4,421)	(\$124,042)	-	-	(\$270,002)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	258,673	-	-	-	-	-	258,673
Federal Funds	-	-	-	258,673	-	-	258,673
Total Revenues	\$258,673	-	-	\$258,673	-	-	\$517,346
Personal Services							
Class/Unclass Sal. and Per Diem	242,789	-	2,875	211,606	-	-	457,270
Temporary Appointments	-	-	(4,296)	(78)	-	-	(4,374)
All Other Differential	(97,538)	-	123	(60,833)	-	-	(158,248)
Empl. Rel. Bd. Assessments	105	-	1	93	-	-	199
Public Employees' Retire Cont	30,968	-	639	32,146	-	-	63,753
Social Security Taxes	11,114	-	(101)	11,531	-	-	22,544
Paid Family Medical Leave Insurance	584	-	12	603	-	-	1,199
Worker's Comp. Assess. (WCD)	61	-	1	54	-	-	116
Flexible Benefits	61,458	-	746	54,418	-	-	116,622
Reconciliation Adjustment	(1)	-	-	-	-	-	(1)
Total Personal Services	\$249,540	-	-	\$249,540	-	-	\$499,080
Services & Supplies							
Instate Travel	2,114	-	-	2,114	-	-	4,228
Employee Training	580	-	-	580	-	-	1,160
Office Expenses	4,023	-	-	4,023	-	-	8,046
Telecommunications	1,318	-	-	1,318	-	-	2,636
Other Services and Supplies	368	-	-	368	-	-	736

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	730	-	-	730	-	-	1,460
Total Services & Supplies	\$9,133	-	-	\$9,133	-	-	\$18,266
Capital Outlay							
Office Furniture and Fixtures	-	-	-	-	-	-	-
Total Capital Outlay	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	258,673	-	-	258,673	-	-	517,346
Total Expenditures	\$258,673	-	-	\$258,673	-	-	\$517,346
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							2
Total Positions	-	-	-	-	-	-	2
Total FTE							
Total FTE							2.00
Total FTE	-	-	-	-	-	-	2.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 102 - OREM-Climate Response & Building Resilience

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,000,000	-	-	-	-	-	5,000,000
Total Revenues	\$5,000,000	-	-	-	-	-	\$5,000,000
Services & Supplies							
Professional Services	5,000,000	-	-	-	-	-	5,000,000
Total Services & Supplies	\$5,000,000	-	-	-	-	-	\$5,000,000
Total Expenditures							
Total Expenditures	5,000,000	-	-	-	-	-	5,000,000
Total Expenditures	\$5,000,000	-	-	-	-	-	\$5,000,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: DHS Central Services
Cross Reference Number: 10000-010-40-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	3,456,391	-	-	-	3,456,391
Total Revenues	-	-	\$3,456,391	-	-	-	\$3,456,391
Personal Services							
Temporary Appointments	-	-	3,950	-	-	-	3,950
Overtime Payments	-	-	532	-	-	-	532
Shift Differential	-	-	1,465	-	-	-	1,465
All Other Differential	-	-	17,848	-	-	-	17,848
Public Employees' Retire Cont	-	-	4,231	-	-	-	4,231
Pension Obligation Bond	-	-	(127,647)	-	-	-	(127,647)
Social Security Taxes	-	-	1,820	-	-	-	1,820
Unemployment Assessments	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	77	-	-	-	77
Vacancy Savings	-	-	3,554,115	-	-	-	3,554,115
Total Personal Services	-	-	\$3,456,391	-	-	-	\$3,456,391
Total Expenditures							
Total Expenditures	-	-	3,456,391	-	-	-	3,456,391
Total Expenditures	-	-	\$3,456,391	-	-	-	\$3,456,391

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	414,252	-	-	-	414,252
Total Revenues	-	-	\$414,252	-	-	-	\$414,252
Services & Supplies							
Instate Travel	-	-	2,338	-	-	-	2,338
Employee Training	-	-	1,246	-	-	-	1,246
Office Expenses	-	-	3,602	-	-	-	3,602
Telecommunications	-	-	2,160	-	-	-	2,160
Other Services and Supplies	-	-	403,506	-	-	-	403,506
Expendable Prop 250 - 5000	-	-	1,400	-	-	-	1,400
Total Services & Supplies	-	-	\$414,252	-	-	-	\$414,252
Total Expenditures							
Total Expenditures	-	-	414,252	-	-	-	414,252
Total Expenditures	-	-	\$414,252	-	-	-	\$414,252
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	1,348,457	-	-	-	1,348,457
Total Revenues	-	-	\$1,348,457	-	-	-	\$1,348,457
Services & Supplies							
Instate Travel	-	-	43,299	-	-	-	43,299
Out of State Travel	-	-	956	-	-	-	956
Employee Training	-	-	29,256	-	-	-	29,256
Office Expenses	-	-	97,433	-	-	-	97,433
Telecommunications	-	-	33,959	-	-	-	33,959
Data Processing	-	-	46,311	-	-	-	46,311
Publicity and Publications	-	-	8,534	-	-	-	8,534
Professional Services	-	-	41,864	-	-	-	41,864
IT Professional Services	-	-	34,967	-	-	-	34,967
Attorney General	-	-	618,443	-	-	-	618,443
Dues and Subscriptions	-	-	552	-	-	-	552
Facilities Rental and Taxes	-	-	252	-	-	-	252
Fuels and Utilities	-	-	15	-	-	-	15
Facilities Maintenance	-	-	824	-	-	-	824
Agency Program Related S and S	-	-	1,124	-	-	-	1,124
Intra-agency Charges	-	-	491	-	-	-	491
Other Services and Supplies	-	-	298,177	-	-	-	298,177
Expendable Prop 250 - 5000	-	-	15,283	-	-	-	15,283

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	9,200	-	-	-	9,200
Total Services & Supplies	-	-	\$1,280,940	-	-	-	\$1,280,940
Capital Outlay							
Data Processing Hardware	-	-	67,517	-	-	-	67,517
Total Capital Outlay	-	-	\$67,517	-	-	-	\$67,517
Total Expenditures							
Total Expenditures	-	-	1,348,457	-	-	-	1,348,457
Total Expenditures	-	-	\$1,348,457	-	-	-	\$1,348,457
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
IT Professional Services	-	-	56,199	-	-	-	56,199
Other Services and Supplies	-	-	(56,199)	-	-	-	(56,199)
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	168,714	-	-	-	168,714
Total Revenues	-	-	\$168,714	-	-	-	\$168,714
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	164,508	-	-	-	164,508
Total Personal Services	-	-	\$164,508	-	-	-	\$164,508
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	4,206	-	-	-	4,206
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	\$4,206	-	-	-	\$4,206

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	168,714	-	-	-	168,714
Total Expenditures	-	-	\$168,714	-	-	-	\$168,714
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							1
Total Positions	-	-	-	-	-	-	1
Total FTE							
Total FTE							0.75
Total FTE	-	-	-	-	-	-	0.75

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	(244,812)	-	-	-	(244,812)
Total Revenues	-	-	(\$244,812)	-	-	-	(\$244,812)
Services & Supplies							
Attorney General	-	-	(244,812)	-	-	-	(244,812)
Total Services & Supplies	-	-	(\$244,812)	-	-	-	(\$244,812)
Total Expenditures							
Total Expenditures	-	-	(244,812)	-	-	-	(244,812)
Total Expenditures	-	-	(\$244,812)	-	-	-	(\$244,812)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	498,072	-	-	-	498,072
Total Revenues	-	-	\$498,072	-	-	-	\$498,072
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	337,176	-	-	-	337,176
Empl. Rel. Bd. Assessments	-	-	144	-	-	-	144
Public Employees' Retire Cont	-	-	71,885	-	-	-	71,885
Social Security Taxes	-	-	25,796	-	-	-	25,796
Paid Family Medical Leave Insurance	-	-	1,348	-	-	-	1,348
Worker's Comp. Assess. (WCD)	-	-	84	-	-	-	84
Flexible Benefits	-	-	84,816	-	-	-	84,816
Reconciliation Adjustment	-	-	(17,635)	-	-	-	(17,635)
Total Personal Services	-	-	\$503,614	-	-	-	\$503,614
Services & Supplies							
Instate Travel	-	-	4,232	-	-	-	4,232
Employee Training	-	-	1,164	-	-	-	1,164
Office Expenses	-	-	8,048	-	-	-	8,048
Telecommunications	-	-	2,636	-	-	-	2,636
Other Services and Supplies	-	-	(23,082)	-	-	-	(23,082)
Expendable Prop 250 - 5000	-	-	1,460	-	-	-	1,460
Total Services & Supplies	-	-	(\$5,542)	-	-	-	(\$5,542)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	498,072	-	-	-	498,072
Total Expenditures	-	-	\$498,072	-	-	-	\$498,072
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							2
Total Positions	-	-	-	-	-	-	2
Total FTE							
Total FTE							2.00
Total FTE	-	-	-	-	-	-	2.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 109 - Office and Worker Safety

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	1,225,338	-	-	-	1,225,338
Total Revenues	-	-	\$1,225,338	-	-	-	\$1,225,338
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	779,097	-	-	-	779,097
Empl. Rel. Bd. Assessments	-	-	321	-	-	-	321
Public Employees' Retire Cont	-	-	166,104	-	-	-	166,104
Social Security Taxes	-	-	59,601	-	-	-	59,601
Paid Family Medical Leave Insurance	-	-	3,116	-	-	-	3,116
Worker's Comp. Assess. (WCD)	-	-	186	-	-	-	186
Flexible Benefits	-	-	189,069	-	-	-	189,069
Total Personal Services	-	-	\$1,197,494	-	-	-	\$1,197,494
Services & Supplies							
Instate Travel	-	-	5,215	-	-	-	5,215
Employee Training	-	-	2,782	-	-	-	2,782
Office Expenses	-	-	8,032	-	-	-	8,032
Telecommunications	-	-	4,815	-	-	-	4,815
Expendable Prop 250 - 5000	-	-	7,000	-	-	-	7,000
Total Services & Supplies	-	-	\$27,844	-	-	-	\$27,844

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 109 - Office and Worker Safety

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	1,225,338	-	-	-	1,225,338
Total Expenditures	-	-	\$1,225,338	-	-	-	\$1,225,338
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							10
Total Positions	-	-	-	-	-	-	10
Total FTE							
Total FTE							4.46
Total FTE	-	-	-	-	-	-	4.46

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 201 - Mainframe Modernization

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	363,042	-	-	-	363,042
Total Revenues	-	-	\$363,042	-	-	-	\$363,042
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	224,820	-	-	-	224,820
Empl. Rel. Bd. Assessments	-	-	108	-	-	-	108
Public Employees' Retire Cont	-	-	47,932	-	-	-	47,932
Social Security Taxes	-	-	17,198	-	-	-	17,198
Paid Family Medical Leave Insurance	-	-	900	-	-	-	900
Worker's Comp. Assess. (WCD)	-	-	62	-	-	-	62
Flexible Benefits	-	-	63,612	-	-	-	63,612
Total Personal Services	-	-	\$354,632	-	-	-	\$354,632
Services & Supplies							
Instate Travel	-	-	1,754	-	-	-	1,754
Employee Training	-	-	934	-	-	-	934
Office Expenses	-	-	2,702	-	-	-	2,702
Telecommunications	-	-	1,620	-	-	-	1,620
Expendable Prop 250 - 5000	-	-	1,400	-	-	-	1,400
Total Services & Supplies	-	-	\$8,410	-	-	-	\$8,410

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 201 - Mainframe Modernization

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	363,042	-	-	-	363,042
Total Expenditures	-	-	\$363,042	-	-	-	\$363,042
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							2
Total Positions	-	-	-	-	-	-	2
Total FTE							
Total FTE							1.50
Total FTE	-	-	-	-	-	-	1.50

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 501 - HH-FC Youth: Path to Housing Stability

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	118,679	-	-	-	118,679
Total Revenues	-	-	\$118,679	-	-	-	\$118,679
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	64,500	-	-	-	64,500
Empl. Rel. Bd. Assessments	-	-	45	-	-	-	45
Public Employees' Retire Cont	-	-	13,751	-	-	-	13,751
Social Security Taxes	-	-	4,934	-	-	-	4,934
Paid Family Medical Leave Insurance	-	-	258	-	-	-	258
Worker's Comp. Assess. (WCD)	-	-	26	-	-	-	26
Flexible Benefits	-	-	26,505	-	-	-	26,505
Total Personal Services	-	-	\$110,019	-	-	-	\$110,019
Services & Supplies							
Instate Travel	-	-	731	-	-	-	731
Employee Training	-	-	389	-	-	-	389
Office Expenses	-	-	6,165	-	-	-	6,165
Telecommunications	-	-	675	-	-	-	675
Expendable Prop 250 - 5000	-	-	700	-	-	-	700
Total Services & Supplies	-	-	\$8,660	-	-	-	\$8,660

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 501 - HH-FC Youth: Path to Housing Stability

Cross Reference Name: DHS Shared Services
Cross Reference Number: 10000-010-45-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	118,679	-	-	-	118,679
Total Expenditures	-	-	\$118,679	-	-	-	\$118,679
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							1
Total Positions	-	-	-	-	-	-	1
Total FTE							
Total FTE							0.63
Total FTE	-	-	-	-	-	-	0.63

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,267,279	-	-	-	-	-	1,267,279
Other Revenues	-	-	9,455	-	-	-	9,455
Federal Funds	-	-	-	48,414	-	-	48,414
Total Revenues	\$1,267,279	-	\$9,455	\$48,414	-	-	\$1,325,148
Personal Services							
Unemployment Assessments	48,906	-	9,455	48,414	-	-	106,775
Mass Transit Tax	1,218,373	-	-	-	-	-	1,218,373
Total Personal Services	\$1,267,279	-	\$9,455	\$48,414	-	-	\$1,325,148
Total Expenditures							
Total Expenditures	1,267,279	-	9,455	48,414	-	-	1,325,148
Total Expenditures	\$1,267,279	-	\$9,455	\$48,414	-	-	\$1,325,148
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	6,105,730	-	-	-	-	-	6,105,730
Other Revenues	-	-	241	-	-	-	241
Federal Funds	-	-	-	300,387	-	-	300,387
Total Revenues	\$6,105,730	-	\$241	\$300,387	-	-	\$6,406,358
Services & Supplies							
Telecommunications	2,191,864	-	-	35,890	-	-	2,227,754
Data Processing	278,015	-	88	93,375	-	-	371,478
Facilities Rental and Taxes	3,126,000	-	-	-	-	-	3,126,000
IT Expendable Property	501,315	-	153	168,212	-	-	669,680
Total Services & Supplies	\$6,097,194	-	\$241	\$297,477	-	-	\$6,394,912
Special Payments							
Other Special Payments	8,536	-	-	2,910	-	-	11,446
Total Special Payments	\$8,536	-	-	\$2,910	-	-	\$11,446
Total Expenditures							
Total Expenditures	6,105,730	-	241	300,387	-	-	6,406,358
Total Expenditures	\$6,105,730	-	\$241	\$300,387	-	-	\$6,406,358
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(103,029)	-	-	-	-	-	(103,029)
Federal Funds	-	-	-	(75,222)	-	-	(75,222)
Total Revenues	(\$103,029)	-	-	(\$75,222)	-	-	(\$178,251)
Services & Supplies							
Data Processing	(103,029)	-	-	(75,222)	-	-	(178,251)
Total Services & Supplies	(\$103,029)	-	-	(\$75,222)	-	-	(\$178,251)
Total Expenditures							
Total Expenditures	(103,029)	-	-	(75,222)	-	-	(178,251)
Total Expenditures	(\$103,029)	-	-	(\$75,222)	-	-	(\$178,251)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	51,206,253	-	-	-	-	-	51,206,253
General Fund Obligation Bonds	-	-	-	-	-	-	-
Other Revenues	-	-	5,470,410	-	-	-	5,470,410
Federal Funds	-	-	-	11,726,634	-	-	11,726,634
Total Revenues	\$51,206,253	-	\$5,470,410	\$11,726,634	-	-	\$68,403,297

Services & Supplies

Instate Travel	2,865	-	79	1,275	-	-	4,219
Office Expenses	313,640	-	27,050	192,504	-	-	533,194
Telecommunications	232,140	-	8,562	260,708	-	-	501,410
State Gov. Service Charges	37,680,570	-	3,255,272	1,022,908	-	-	41,958,750
Data Processing	833,902	-	5,885	862,922	-	-	1,702,709
Publicity and Publications	33	-	1	29	-	-	63
Professional Services	29,281	-	2,122	25,977	-	-	57,380
IT Professional Services	76,552	-	182	63,453	-	-	140,187
Attorney General	23,341	-	1,460	20,500	-	-	45,301
Facilities Rental and Taxes	3,248,188	-	194,584	2,555,187	-	-	5,997,959
Fuels and Utilities	398,856	-	15,270	387,153	-	-	801,279
Facilities Maintenance	224,671	-	8,274	226,128	-	-	459,073
Food and Kitchen Supplies	271	-	161,923	224	-	-	162,418
Agency Program Related S and S	80,570	-	-	28,874	-	-	109,444
Other Services and Supplies	455,026	-	133,315	597,631	-	-	1,185,972
Expendable Prop 250 - 5000	509,408	-	4,643	271,380	-	-	785,431

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	285,950	-	29,895	202,580	-	-	518,425
Total Services & Supplies	\$44,395,264	-	\$3,848,517	\$6,719,433	-	-	\$54,963,214
Special Payments							
Other Special Payments	6,810,989	-	1,620,909	5,007,201	-	-	13,439,099
Total Special Payments	\$6,810,989	-	\$1,620,909	\$5,007,201	-	-	\$13,439,099
Total Expenditures							
Total Expenditures	51,206,253	-	5,469,426	11,726,634	-	-	68,402,313
Total Expenditures	\$51,206,253	-	\$5,469,426	\$11,726,634	-	-	\$68,402,313
Ending Balance							
Ending Balance	-	-	984	-	-	-	984
Total Ending Balance	-	-	\$984	-	-	-	\$984

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 032 - Above Standard Inflation

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,924,897	-	-	-	-	-	1,924,897
Other Revenues	-	-	8,294	-	-	-	8,294
Federal Funds	-	-	-	1,808,580	-	-	1,808,580
Total Revenues	\$1,924,897	-	\$8,294	\$1,808,580	-	-	\$3,741,771
Services & Supplies							
Office Expenses	8,085	-	5,020	8,303	-	-	21,408
Data Processing	1,371,640	-	3,274	1,531,760	-	-	2,906,674
Agency Program Related S and S	545,172	-	-	268,517	-	-	813,689
Total Services & Supplies	\$1,924,897	-	\$8,294	\$1,808,580	-	-	\$3,741,771
Total Expenditures							
Total Expenditures	1,924,897	-	8,294	1,808,580	-	-	3,741,771
Total Expenditures	\$1,924,897	-	\$8,294	\$1,808,580	-	-	\$3,741,771
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 033 - Exceptional Inflation

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	12,056,790	-	-	-	-	-	12,056,790
Other Revenues	-	-	803,156	-	-	-	803,156
Federal Funds	-	-	-	7,472,619	-	-	7,472,619
Total Revenues	\$12,056,790	-	\$803,156	\$7,472,619	-	-	\$20,332,565
Special Payments							
Other Special Payments	12,056,790	-	803,156	7,472,619	-	-	20,332,565
Total Special Payments	\$12,056,790	-	\$803,156	\$7,472,619	-	-	\$20,332,565
Total Expenditures							
Total Expenditures	12,056,790	-	803,156	7,472,619	-	-	20,332,565
Total Expenditures	\$12,056,790	-	\$803,156	\$7,472,619	-	-	\$20,332,565
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	2,709,032	-	-	-	-	-	2,709,032
Federal Funds	-	-	-	1,311,472	-	-	1,311,472
Total Revenues	\$2,709,032	-	-	\$1,311,472	-	-	\$4,020,504
Personal Services							
Unemployment Assessments	11,181	-	-	27,959	-	-	39,140
Total Personal Services	\$11,181	-	-	\$27,959	-	-	\$39,140
Services & Supplies							
Office Expenses	32,069	-	-	69,187	-	-	101,256
Data Processing	31,443	-	-	68,230	-	-	99,673
IT Expendable Property	54,684	-	-	115,370	-	-	170,054
Total Services & Supplies	\$118,196	-	-	\$252,787	-	-	\$370,983
Special Payments							
Other Special Payments	2,579,655	-	-	1,030,726	-	-	3,610,381
Total Special Payments	\$2,579,655	-	-	\$1,030,726	-	-	\$3,610,381
Total Expenditures							
Total Expenditures	2,709,032	-	-	1,311,472	-	-	4,020,504
Total Expenditures	\$2,709,032	-	-	\$1,311,472	-	-	\$4,020,504

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(7,659,135)	-	-	-	-	-	(7,659,135)
Other Revenues	-	-	(278,410)	-	-	-	(278,410)
Federal Funds	-	-	-	(2,540,358)	-	-	(2,540,358)
Total Revenues	(\$7,659,135)	-	(\$278,410)	(\$2,540,358)	-	-	(\$10,477,903)
Services & Supplies							
Office Expenses	(1,592,710)	-	(145,516)	(320,274)	-	-	(2,058,500)
Telecommunications	(2,210,000)	-	-	-	-	-	(2,210,000)
Data Processing	(1,326,983)	-	(50,927)	(773,423)	-	-	(2,151,333)
Other Services and Supplies	(27,738)	-	(795)	(9,416)	-	-	(37,949)
IT Expendable Property	(2,576,084)	-	(98,901)	(1,501,504)	-	-	(4,176,489)
Total Services & Supplies	(\$7,733,515)	-	(\$296,139)	(\$2,604,617)	-	-	(\$10,634,271)
Special Payments							
Other Special Payments	74,380	-	17,729	64,259	-	-	156,368
Total Special Payments	\$74,380	-	\$17,729	\$64,259	-	-	\$156,368
Total Expenditures							
Total Expenditures	(7,659,135)	-	(278,410)	(2,540,358)	-	-	(10,477,903)
Total Expenditures	(\$7,659,135)	-	(\$278,410)	(\$2,540,358)	-	-	(\$10,477,903)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(9,239)	-	-	-	-	-	(9,239)
Other Revenues	-	-	(578)	-	-	-	(578)
Federal Funds	-	-	-	(8,115)	-	-	(8,115)
Total Revenues	(\$9,239)	-	(\$578)	(\$8,115)	-	-	(\$17,932)
Services & Supplies							
Attorney General	(9,239)	-	(578)	(8,115)	-	-	(17,932)
Total Services & Supplies	(\$9,239)	-	(\$578)	(\$8,115)	-	-	(\$17,932)
Total Expenditures							
Total Expenditures	(9,239)	-	(578)	(8,115)	-	-	(17,932)
Total Expenditures	(\$9,239)	-	(\$578)	(\$8,115)	-	-	(\$17,932)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(10,335,127)	-	-	-	-	-	(10,335,127)
Other Revenues	-	-	(758,103)	-	-	-	(758,103)
Federal Funds	-	-	-	(5,278,204)	-	-	(5,278,204)
Total Revenues	(\$10,335,127)	-	(\$758,103)	(\$5,278,204)	-	-	(\$16,371,434)
Services & Supplies							
State Gov. Service Charges	(6,415,711)	-	(215,303)	(3,139,537)	-	-	(9,770,551)
Data Processing	(591,923)	-	(36,995)	(295,963)	-	-	(924,881)
Facilities Rental and Taxes	(874,614)	-	(50,437)	(662,323)	-	-	(1,587,374)
Fuels and Utilities	(253,809)	-	(14,637)	(192,203)	-	-	(460,649)
Other Services and Supplies	(2,199,070)	-	(440,731)	(988,178)	-	-	(3,627,979)
Total Services & Supplies	(\$10,335,127)	-	(\$758,103)	(\$5,278,204)	-	-	(\$16,371,434)
Total Expenditures							
Total Expenditures	(10,335,127)	-	(758,103)	(5,278,204)	-	-	(16,371,434)
Total Expenditures	(\$10,335,127)	-	(\$758,103)	(\$5,278,204)	-	-	(\$16,371,434)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	249,036	-	-	-	-	-	249,036
Federal Funds	-	-	-	249,036	-	-	249,036
Total Revenues	\$249,036	-	-	\$249,036	-	-	\$498,072
Special Payments							
Other Special Payments	249,036	-	-	249,036	-	-	498,072
Total Special Payments	\$249,036	-	-	\$249,036	-	-	\$498,072
Total Expenditures							
Total Expenditures	249,036	-	-	249,036	-	-	498,072
Total Expenditures	\$249,036	-	-	\$249,036	-	-	\$498,072
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 109 - Office and Worker Safety

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,486,518	-	-	-	-	-	3,486,518
Other Revenues	-	-	172,130	-	-	-	172,130
Federal Funds	-	-	-	2,599,631	-	-	2,599,631
Total Revenues	\$3,486,518	-	\$172,130	\$2,599,631	-	-	\$6,258,279
Services & Supplies							
Data Processing	7,448	-	274	5,152	-	-	12,874
Professional Services	2,748,000	-	140,000	2,112,000	-	-	5,000,000
IT Expendable Property	11,554	-	398	8,116	-	-	20,068
Total Services & Supplies	\$2,767,002	-	\$140,672	\$2,125,268	-	-	\$5,032,942
Special Payments							
Other Special Payments	719,516	-	31,458	474,363	-	-	1,225,337
Total Special Payments	\$719,516	-	\$31,458	\$474,363	-	-	\$1,225,337
Total Expenditures							
Total Expenditures	3,486,518	-	172,130	2,599,631	-	-	6,258,279
Total Expenditures	\$3,486,518	-	\$172,130	\$2,599,631	-	-	\$6,258,279
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Data Processing	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 201 - Mainframe Modernization

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,822,997	-	-	-	-	-	1,822,997
Other Revenues	-	-	44,195	-	-	-	44,195
Federal Funds	-	-	-	3,233,556	-	-	3,233,556
Total Revenues	\$1,822,997	-	\$44,195	\$3,233,556	-	-	\$5,100,748
Services & Supplies							
Data Processing	2,247	-	105	1,325	-	-	3,677
IT Expendable Property	3,911	-	183	2,306	-	-	6,400
Total Services & Supplies	\$6,158	-	\$288	\$3,631	-	-	\$10,077
Special Payments							
Other Special Payments	1,816,839	-	43,907	3,229,925	-	-	5,090,671
Total Special Payments	\$1,816,839	-	\$43,907	\$3,229,925	-	-	\$5,090,671
Total Expenditures							
Total Expenditures	1,822,997	-	44,195	3,233,556	-	-	5,100,748
Total Expenditures	\$1,822,997	-	\$44,195	\$3,233,556	-	-	\$5,100,748
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 202 - Improve IT Security and Privacy Posture

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,467,518	-	-	-	-	-	1,467,518
Other Revenues	-	-	97,835	-	-	-	97,835
Federal Funds	-	-	-	880,512	-	-	880,512
Total Revenues	\$1,467,518	-	\$97,835	\$880,512	-	-	\$2,445,865
Special Payments							
Other Special Payments	1,467,518	-	97,835	880,512	-	-	2,445,865
Total Special Payments	\$1,467,518	-	\$97,835	\$880,512	-	-	\$2,445,865
Total Expenditures							
Total Expenditures	1,467,518	-	97,835	880,512	-	-	2,445,865
Total Expenditures	\$1,467,518	-	\$97,835	\$880,512	-	-	\$2,445,865
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 501 - HH-FC Youth: Path to Housing Stability

Cross Reference Name: State Assessments and Enterprise-wide Costs
Cross Reference Number: 10000-010-50-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	75,597	-	-	-	-	-	75,597
Other Revenues	-	-	3,536	-	-	-	3,536
Federal Funds	-	-	-	44,586	-	-	44,586
Total Revenues	\$75,597	-	\$3,536	\$44,586	-	-	\$123,719
Services & Supplies							
Data Processing	1,124	-	53	663	-	-	1,840
IT Expendable Property	1,955	-	91	1,153	-	-	3,199
Total Services & Supplies	\$3,079	-	\$144	\$1,816	-	-	\$5,039
Special Payments							
Other Special Payments	72,518	-	3,392	42,770	-	-	118,680
Total Special Payments	\$72,518	-	\$3,392	\$42,770	-	-	\$118,680
Total Expenditures							
Total Expenditures	75,597	-	3,536	44,586	-	-	123,719
Total Expenditures	\$75,597	-	\$3,536	\$44,586	-	-	\$123,719
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

Oregon Department of Human Services: Self-Sufficiency Programs

Program Overview

Oregon Department of Human Services is advancing a future where all who live in Oregon – regardless of race, identity, age, disability, or place – have the needed supports to achieve whole well-being for self, family and community. In alignment with this goal, as well as the department’s [Equity North Star](#) and the Governor’s customer service goals, Self-Sufficiency Programs (SSP) is working to center its services and resources around whole-person well-being. This approach acknowledges the complexity of needs that must be met if individuals and families are to thrive in our economic and social climate – including stable housing, affordable childcare, and adequate cash resources. The approach also involves a fundamental shift away from SSP’s previous system-centered model, in which services and resources were primarily shaped by federal funding and program regulations, and toward a model where federal programs become tools in a larger suite of resources to help families meet their basic needs and achieve economic stability. Transforming our approach in these ways is integral to SSP’s core focus of alleviating poverty in Oregon.

In Oregon, the burden of poverty is not equally shared: Communities of color and Tribal members are disproportionately impacted as are residents of rural communities, women, youth, LGBTQIA12S+ communities, people with disabilities, immigrants, and refugees.

SSP recognizes the structural racism and oppression embedded within our programs and is committed to addressing historic and current harms while working with impacted communities to transform these systems. With this transformation, individuals and families will be better positioned to reach stability and access asset-building tools, generational wealth, and equal opportunities for economic and social mobility.

Equity North Star

The path to this envisioned future is guided by the ODHS [Equity North Star](#), which

puts race and intersectionality at the center of our decisions and positions communities as shapers of ODHS policies, programs and delivery strategies. SSP recognizes that solutions must be grounded in the lived experience of individuals and families and the balance of decision-making power must be shifted to communities who are most affected. Accordingly, SSP will leverage community engagement efforts to identify shared concerns and community-driven solutions. SSP will act with intentionality, humility, curiosity, and respect while ensuring affected communities' access to complete information and ability to influence the outcomes.

Community-driven accountability mechanisms will create greater transparency and invite disempowered groups to shape the future of SSP and its services. Rather than expanding the reach and resources of the agency itself, SSP will invest in partners who are rooted in community and already performing invaluable work. Together with our partners, SSP is committed to addressing the roots of systemic oppression and aligning services and resources around a more equitable future.

Program Goals

SSP will:

- Provide services to lift people out of poverty and keep them from experiencing poverty in the first place.
- Assess policies and practices to reduce the racial wealth gap and support each person served to achieve financial stability.
- Deliver holistic services that are tailored to connect people with future-focused skills, training, and education to secure stable and well-paying jobs connected to their long-term goals.
- Ensure case management, resource navigation support and referrals are accessible and equitable so people can address the barriers unique to them.

Program – Current State

SSP administers an array of programs to people who live in Oregon experiencing low or no income. These benefits and services are aimed at helping individuals and families move out of poverty into economic stability. With the recent establishment of the Oregon Eligibility Partnership (OEP), the work of determining eligibility for

the Supplemental Nutrition Assistance Program (SNAP), Temporary Assistance for Needy Families (TANF) and other SSP-operated assistance programs has shifted from SSP to OEP, creating opportunities for SSP to articulate a new path forward that prioritizes actions to support well-being, helps people move from crisis to surviving to thriving, and provides upstream supports to ensure they don't reach the point of crisis. This includes providing economic and concrete supports to support families and preventing involvement with the child welfare system.

Federal programs alone are not enough to move individuals and families into economic stability, a key social determinant of health. SSP needs added capacity and state investment to build policy and programs in partnership with impacted communities and to better collaborate with community partners and our sister agencies to coordinate a comprehensive suite of services that meaningfully improve well-being for people living in Oregon.

The programs within SSP include:

- Supplemental Nutrition Assistance Program (SNAP) and related programs:
 - SNAP Employment and Training Program (STEP)
 - Able-Bodied Adults without Dependents (ABAWD) Program
 - SNAP Nutrition Education (SNAP-Ed)
- Summer Electronic Benefits Transfer (SEBT)
- Commodities Supplemental Food Program (CSFP)
- The Emergency Food Assistance Program (TEFAP)
- Temporary Assistance for Needy Families (TANF) and related programs:
 - Job Opportunity and Basic Skills (JOBS) program
 - Family Support and Connections (FS&C)
 - State Family Pre-Supplemental Security Income (SSI) and Supplemental Security Disability Income (SSDI)
- Domestic Violence Survivor Programs

- Temporary Assistance for Domestic Violence Survivors (TA-DVS)
- Co-located Domestic Violence Advocates Program
- Survivor Investment Partnership (SIP)
- Refugee Program
- Youth Services
 - My Future - My Choice (MFMC)
 - Youth Experiencing Homelessness Program (YEHP)
- Tax Infrastructure Grant Program

Program – Future State

SSP is committed to helping create an integrated human service continuum of care that addresses the holistic needs of individuals and families. To do this, we must think differently and creatively, listen more effectively to communities, and collaborate across multiple systems to create and coordinate services. We must also allocate more resources toward the most impacted communities to reduce systemic disparities. In other words, our work is larger than the programs we currently administer; we must focus on holistically improving the conditions in people's environments, from food security to housing security to wealth building.

The social determinants of health are foundational to the well-being of individuals and families¹ and SSP policies and programs must be structured to address that reality. In addition to maintaining and optimizing federal program administration, SSP is arranging our broader policy and practice work around food security, housing security, economic and social mobility, equitable budgeting and implementation, and data. In our future vision, we are committed to investing in communities across all aspects of peoples' lives.

¹ Healthy People 2030, U.S. Department of Health and Human Services, Office of Disease Prevention and Health Promotion. Retrieved [date graphic was accessed], from <https://health.gov/healthypeople/objectives-and-data/social-determinants-health>

Benefits Overview

- Supplemental Nutritional Assistance Program (SNAP)

SNAP offers food aid to individuals and families experiencing low income to help meet their nutritional needs. SNAP food benefits are 100 percent federally funded; however, administration of the program requires a 50 percent state match. Approximately one in five people living in Oregon receive food benefits through SNAP.

Adults 60 and older and people with disabilities who are receiving SNAP in Oregon are served by SSP in partnership with the Oregon Eligibility Partnership as well as Aging and People with Disabilities (APD) and their contracted partners (Area Agencies on Aging (AAAs), Disability Services Offices and Councils of Government).

SNAP is the largest food security program in Oregon and the United States. Research has shown that SNAP benefits reduce the depth and severity of poverty and improve diet-related chronic health conditions, lowering medical costs for the individual and the state.² SNAP benefits add approximately \$1.1 billion per year to the Oregon economy, benefiting both urban and rural communities.³ Oregon's Double Up Food Bucks program supports our efforts to stretch SNAP food dollars further for SNAP households. Through this program, \$20 in SNAP can be matched up to \$20 in fresh fruit and veggies at participating farmer's markets across the state. Families can find a participating market at doubleuporegon.org.

Oregon is federally required to offer an Employment and Training (E&T) program to assist SNAP households in obtaining skills, training, and work or experience, which in turn increases their ability to secure and maintain living-wage employment.

² Steven Carlson and Brynne Keith-Jennings, "SNAP Is Linked with Improved Nutritional Outcomes and Lower Health Care Costs," Center on Budget and Public Policies, January 17, 2018, <https://www.cbpp.org/research/food-assistance/snap-is-linked-with-improved-nutritional-outcomes-and-lower-health-care>

Barbara A. Laraia, "Food Insecurity and Chronic Disease," *Advances in Nutrition: An International Review Journal*, 4(2):203-212, 2013, <https://doi.org/10.3945/an.112.003277>

³ Calculation based on internal ODHS data and source: Patrick Canning and Brian Stacy, "The Supplemental Nutrition Assistance Program (SNAP) and the Economy: New Estimates of the SNAP Multiplier," United States Department of Agriculture, July 2019, <https://www.ers.usda.gov/webdocs/publications/93529/err-265.pdf?v=6395.4>

Oregon has two voluntary SNAP E&T programs: the SNAP Training and Employment Program (STEP) – nationally called the SNAP 50/50 program – and the Able-Bodied Adults Without Dependents (ABAWD) program. The ABAWD program establishes time limits for SNAP participants aged 18 to 49 who can work, do not have a child under 18 as part of their SNAP case and do not live in a waived area.⁴

Oregon SNAP encompasses several additional programs including the SNAP Nutrition Education (SNAP-Ed) program, which is active in all 36 counties. ODHS oversees SNAP-Ed program, design and planning, and Implementing Agencies deliver programming and work directly in communities. The state’s singular Implementing Agency is Oregon State University Extension Service (OSU ES). Partners at OSU ES live and work in the diverse communities SNAP-Ed serves, including Tribal communities across the state.

One of the primary focus areas for SNAP-Ed is directed at school-aged children, with additional strategic initiatives and supports aimed at serving older adults, the Nine Federally Recognized Tribes and other Tribal communities in Oregon, Black communities, and other communities of color.

- Summer Electronic Benefits Transfer (S-EBT)

The S-EBT program is a federally funded initiative designed to provide crucial food assistance to families with school-aged children during the summer months when school meals are unavailable. Through electronic benefits, S-EBT provides \$120 per eligible child over the summer, helping to increase access to nutritious food and promoting children’s well-being.

In its inaugural year, S-EBT is anticipated to benefit approximately 294,000 children in Oregon, with annual issuances exceeding \$35.3 million beginning Summer 2024. While the program is 100 percent federally funded, its administration requires a 50 percent state match. By investing in S-EBT, Oregon reaffirms its commitment to

⁴ The law allows states to ask FNS to temporarily waive the ABAWD time limit based on evidence showing that an area has an unemployment rate of over 10 percent or does not have a sufficient number of jobs. An ABAWD time limit waiver does not waive the general SNAP work requirements. Source: <https://www.fns.usda.gov/snap/ABAWD/waivers>

nurturing healthy children and communities.

- Commodities Supplemental Food Program (CSFP)

This federal program provides a prescribed nutritious food package each month to help meet the needs of older adults experiencing low income. Food packages are distributed through local agencies and include canned fruits and vegetables, canned meat, poultry and other protein items, and grain products such as pasta and rice. While CSFP food packages do not provide a complete diet, they are a good source of the nutrients many older adults experiencing food insecurity struggle to access, helping these adults combat poor health conditions and avoid hospitalizations and nursing home placements.⁵ Recipients are also offered the opportunity to receive nutrition education instruction and information, often in their preferred language and with culturally appropriate recipes. Most of this information is developed in partnership with SNAP-Ed and includes direct input from older adult workgroups in Oregon.

- The Emergency Food Assistance Program (TEFAP)

This federal program helps supplement the diets of people living in Oregon experiencing low income by providing emergency food and nutrition assistance at no cost. The amount of food Oregon receives is based on the number of unemployed persons and the number of people with incomes below the federal poverty level. SSP provides funding to purchase USDA commodities – as well as administrative funds to support statewide food distribution – to the Oregon Food Bank (OFB), the state’s distributing agency. OFB works with a cooperative network of regional food banks, partner agencies and programs to distribute emergency food to families.

- Temporary Assistance for Needy Families (TANF)

The TANF program provides cash benefits and job support services to families with children experiencing deep poverty, which is defined as living in a household with a

⁵ Ziliak, J., Gundersen, C. (August 2021). The Health Consequences of Senior Hunger in the United States: Evidence from the 1999-2016 NHANES. Report for Feeding America. Available from Feeding America: <https://www.feedingamerica.org/sites/default/files/2021-08/2021%20-%20Health%20Consequences%20of%20Senior%20Hunger%201999-2016.pdf>

total cash income below 50 percent of the [federal poverty level](#). These benefits are designed to help meet a family's basic needs.

- Job Opportunity and Basic Skills (JOBS)

JOBS is the employment and training component of TANF. It provides services for family stabilization, well-being, education, and employment readiness. Family Coaches meet with families and connect them to local services and supports such as work experience and on-the-job training; English language classes; high school, GED, and college degree programs; parenting education classes; medical, mental health, or substance treatment programs; housing; childcare.

- Family Support and Connections (FS&C)

FS&C provides support to families experiencing low income to increase protective factors and decrease risks associated with child abuse and neglect. Protective factors include nurturing and attachment, knowledge of parenting and child and youth development, parental resilience, social connections, and concrete supports⁶ for parents. Identifying protective factors helps parents find resources, supports and coping strategies that support effective parenting even in times of stress, increasing the well-being of children and families. Front-end support and primary and secondary prevention services are used to build upon family strengths, address family functioning and develop skills that lead to self-sufficiency and reduce the need for Child Welfare intervention.

- State Family Pre-Supplemental Security Income (SSI) and Supplemental Security Disability Income (SSDI)

State Family Pre-SSI/SSDI provides temporary cash assistance, case management and professional-level support to TANF-eligible adults and their families. The program is available to participants who have been assessed by the program's disability analysts. The program is voluntary but provides additional staff resources for those selected to participate. Selected individuals must sign an interim assistance agreement to repay the adult portion of their State Family Pre-SSI/SSDI grant back

⁶ Goods, services and other tangible resources that help families meet their children's daily needs.

to the state when they are found eligible for federal disability program benefits. State Family Pre-SSI/SSDI expenditures are funded with state only, non-Maintenance of Effort dollars.

- Domestic Violence Survivor Programs

Domestic Violence Survivor Programs include three unique programs that support domestic violence and sexual assault (DVSA) survivors in crisis by providing supports and financial resources, ongoing safety planning, and connection to DVSA experts and culturally responsive services.

- Temporary Assistance for Domestic Violence Survivors (TA-DVS)

TA-DVS provides short-term financial assistance and support services to families and pregnant individuals affected by domestic violence when other resources are not available. TA-DVS is used to help domestic violence survivors and their children address their safety concerns and stabilize their living situation. This reduces the likelihood of the survivor having to return to a domestic violence situation and can prevent life-threatening situations. This program also includes safety planning and connection to community resources.

- Co-located Domestic Violence (DV) Advocates Program

The Co-located DV Advocates Program contracts with local domestic violence sexual assault (DVSA) nonprofit agencies to station certified DV advocates in every county across Oregon within ODHS Child Welfare (CW) and SSP offices to provide confidential advocacy to survivors and staff. This program serves to create a central access point for survivors as certified DV advocates provide enhanced safety planning, legal advocacy, counseling and emergency shelter.

- Survivor Investment Partnership (SIP)

SIP is a partnership with the Nine Tribes of Oregon, culturally responsive DVSA providers and co-located DVSA advocacy agencies to expand

meaningful services and supports to survivors of DVSA. SIP awarded grants to each of the Nine Tribes of Oregon through intergovernmental agreements, to eight culturally responsive providers through grant agreements, and to the contracted co-located DVSA agencies through stipends. SIP funds are general funds that provide Tribes and providers with the flexibility and autonomy to utilize funds in ways that best support survivors individually and within their communities.

- Refugee Program

The Refugee Program serves individuals and families who have fled persecution in their country of origin and are legally admitted for resettlement by the United States. Under the program, ODHS administers refugee cash and refugee medical benefits to refugees and other eligible populations. In collaboration with partner Refugee Resettlement Agencies (RRAs) and community based organizations (CBOs), the program helps refugees and other eligible populations to successfully resettle in Oregon by providing case management, financial literacy services, health and behavioral health services, employment services, English language instruction, cultural integration support, youth mentorship, senior services, immigration legal services, emergency housing assistance, school impact services, community outreach and emergency food services.

The Refugee Program began significant rebuilding efforts following the 2020 election and change in administrative direction regarding immigrants and refugees. The crises in Afghanistan and Ukraine, and the significant increase in the arrival of Cuban and Haitian immigrants has necessitated the expansion of the Refugee Program's efforts and collaboration with the ODHS Office of Resilience and Emergency Management as well as the state's RRAs and CBOs.

- Tax Infrastructure Grant Program

The Tax Infrastructure Grant Program provides operational funding to organizations offering free tax credit education, tax system navigation and tax return preparation to people experiencing low income. Eligible organizations must be one of the following: culturally specific, culturally responsive, a Tribal government or an under-

resourced rural community organization. The program also supports efforts to increase the number of certified tax preparers in Oregon.

Program grantees tripled the number of returns filed this year to nearly 15,000, compared to two years ago before grant funding was available. Grant funding has allowed expansion of service through October 15 and assistance is available in 21 languages. The program is also reaching high school and college students, youth experiencing homelessness and Job Corps youth who would not have received their excess withholding without this program. Due to funding constraints, service outside of the Portland metro area is limited.

- Youth Services

- My Future - My Choice (MFMC)

MFMC is an age-appropriate, medically accurate, comprehensive, trauma-informed and inclusive sexual health education program developed for the 6th and 8th grade. It can be delivered with the support of trained high school peer educators and meets all Oregon sexual health education standards. It supports sexual violence prevention and teen pregnancy prevention efforts to help reduce the need for public assistance in the future. ODHS partners with the Oregon Department of Education, the My Future - My Choice Advisory Committee and the Teen Advisory Board to further develop and implement the program. In 2023, Oregon received an additional \$1.3 million in federal funding to expand access to the MFMC program services to underserved groups, including culturally specific and rural populations.

- Youth Experiencing Homelessness Program (YEHP)

In 2021, ODHS in collaboration with the Corporation for Supportive Housing (CSH) released the results of a statewide analysis that examined the need and pipeline for housing and services for youth experiencing or at risk of experiencing homelessness.⁷ Unique in the study was a comprehensive effort to recruit and engage youth across the state with lived

⁷ <https://www.oregon.gov/dhs/CHILDREN/Homeless-Youth/Documents/CSH-YH-Needs.pdf>

experience of homelessness to inform and design housing and services programs that may receive state funding. Following the assessment, YEHP has strategically identified and prioritized key opportunities delineated in the report, ensuring alignment with the overarching objectives of the program and SSP. These initiatives encompass the establishment of a Youth Action Board, implementation of Direct Cash Transfer pilots, development of youth-specific low- and no-cost housing initiatives, and the expansion of accessibility to core services.

In 2023, YEHP received \$18.75M in funding via HB 5019 to support the expanded core service areas, as well as host home expansion. Coupled with an additional fund transfer from Child Welfare, YEHP awarded \$19.5M via 61 grants to 42 providers in 26 counties. House Bill 3395 also allocated \$4M to YEHP for extending housing support aimed at low-income college students.

- Design and Implementation

D&I provides program direction, guidance, consultation, planning, implementation and training at the state and local level. D&I works in close partnership with local office staff, SSP Policy and Self-Sufficiency Training Unit (SSTU) teams to ensure aligned, consistent and coordinated practices are in place throughout the state. D&I staff collaborate with service delivery operations both internal and external to ODHS. Collaborative partners include ODHS Child Welfare, the Department of Early Learning and Care (DELC), Oregon Housing and Community Services, (OHCS), Oregon Health Authority (OHA), Oregon Department of Education (ODE), community-based organizations, Tribal partners and communities served across Oregon. D&I coordinates among service delivery operations areas with the goal of increasing access to holistic, person- and equity-centered, and community-based services, programs and supports.

D&I's efforts ensure effective and sustainable service delivery that improves accessibility for the individuals and families SSP serves. Current cross-agency and cross-program collaborations include efforts related to domestic violence, housing, substance use disorder and mental health treatment, vocational rehabilitation, health

care, early childhood, behavioral health and education. Family Preservation is a collaborative approach between SSP and CW to support families and children in their homes and communities instead of foster care placement. This prevention-based method aligns with the overall focus of SSP to promote family wellbeing and economic stability.

D&I emphasizes participant, Tribal and community voice to guide efforts and centers the cultural and language needs of those served. D&I staff develop and research methods to better understand the communities served through enhanced data collection and analysis related to race, ethnicity, language, and disability.

Service Delivery Structure

To help people across the state get the benefits and assistance they need, SSP offers local service delivery offices across the state, satellite locations. This structure allows staff to offer personalized services to individuals and families in the way they want to be served. The ONE system allows for the sharing of work by staff across the state, providing equity in access to services as well as supporting the goal of delivering benefits on a same day/next day basis. SSP will continue to closely partner with OEP on eligibility processes to ensure excellent customer service and seamless support for individuals and families seeking assistance. SSP has 16 districts with a total of 80 offices, and satellite locations. The SSP workforce serves customers in twenty-one different languages including English, enhancing the program's ability to meet the needs of individuals and families, and reflecting the demographics of diverse communities across Oregon.

Self-Sufficiency Training Unit (SSTU)

The Self-Sufficiency Training Unit (SSTU) provides training and professional development for staff to develop the technical and interpersonal skills necessary for success in their roles. Trainings are based on position competencies and adhere to the Department of Administrative Services (DAS) Training Standards.

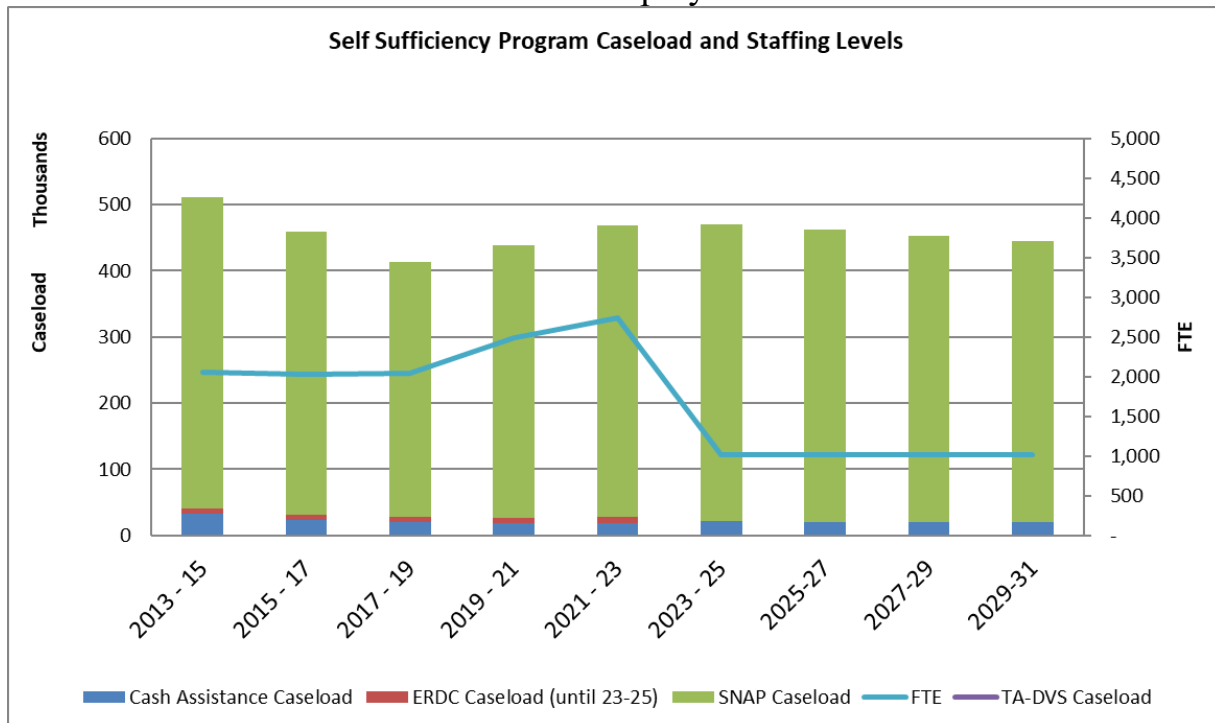
SSTU provides new-hire and ongoing training to Family Coaches, Engagement Specialists and Operations Managers, in addition to responding to emergent training needs like policy or process changes that impact service delivery staff. The training

materials developed by SSTU focus on strength-based practice, being trauma informed and working in partnership to achieve individual and family goals to achieve economic stability, remove barriers and attain overall well-being. SSTU collaborates with a variety of groups throughout the department to ensure alignment in messaging and practice. SSTU also partners with Child Welfare on Family Preservation efforts and in the development of values-based trainings that are trauma-informed and support Oregon's diverse communities.

Oregon Department of Human Services: Self-Sufficiency Design and Delivery

Core Long-Term Focus Areas: Alleviating poverty in Oregon and supporting individual and family well-being

Program Contact: Ivonne Lopez, Self-Sufficiency Programs
Deputy Director



Program Overview

Self-Sufficiency Programs (SSP) Design and Delivery ensures program benefits, resources and services reach all communities across Oregon through service design, implementation planning, training, and reporting. Design and Delivery oversees staff to support a diverse population experiencing low income and in need of economic supports and self-sufficiency services to meet their basic needs.

SSP provides individuals and families in Oregon essential services in their own communities using the ONE system and in partnership with Oregon Eligibility

Partnership (OEP), along with individual case management support. Client demand for in-person and virtual services drives SSP staffing levels.

Major cost drivers for SSP's Delivery and Design personnel need are federal or state program mandates, economic conditions affecting the number of Oregonians needing assistance, personnel turnover, related training and travel costs, work efforts required to provide services, and personnel packages such as position cost and infrastructure improvements.

Program Funding Request

Self Sufficiency Design	GF	OF	FF	TF	POS	FTE
LAB 23-25	31,254,680	400,261	28,829,921	60,484,862	152	106.71
GB 25-27	28,550,362	295,303	24,345,699	53,191,364	91	90.50
Difference LAB - GB	(2,704,318)	(104,958)	(4,484,222)	(7,293,498)	(61)	(16)
% Difference LAB - GB	-8.65%	-26.22%	-15.55%	-12.06%	-40.13%	-15.19%
Self Sufficiency Delivery	GF	OF	FF	TF	POS	FTE
LAB 23-25	133,209,907	321,807	96,079,220	229,610,934	909	908.50
GB 25-27	127,339,573	347,877	117,561,409	245,248,859	908	907.50
Difference LAB - GB	(5,870,334)	26,070	22,144,384	17,315,647	3	3.00
% Difference LAB - GB	-4.41%	8.10%	22.36%	6.81%	-0.11%	-0.11%
Self Sufficiency Design & Delivery	GF	OF	FF	TF	POS	FTE
LAB 23-25	164,464,587	722,068	124,909,141	290,095,796	1,061	1,015
GB 25-27	155,889,935	643,180	141,907,108	298,440,223	999	998
Difference LAB - GB	(8,574,652)	(78,888)	17,660,162	10,022,149	(58)	(17)
% Difference LAB - GB	-13.06%	-18.12%	6.80%	-5.25%	-40.24%	-15.30%

Program Description

Service Delivery and Operations

Service delivery and operations teams provide program direction, guidance, consultation, planning, implementation, and training at the state and local level. Leadership works in close partnership with local office staff and the SSP Policy and Self-Sufficiency Training Unit (SSTU), Design and Implementation (D&I) teams to ensure aligned, consistent, and coordinated practices are in place throughout the state. These teams collaborate on service delivery operations both internal and external to ODHS. Collaborative partners include ODHS Child Welfare, the Department of Early Learning and Care (DELIC), Oregon Housing

and Community Services, (OHCS), Oregon Health Authority (OHA), Oregon Department of Education (ODE), community-based organizations, Tribal partners and communities served across Oregon. D&I coordinates among service delivery operations areas with the goal of increasing Oregonians' access to holistic, person- and equity-centered, community-based services, programs and supports.

Efforts ensure effective and sustainable service delivery that improves accessibility for the individuals and families SSP serves. Current cross-agency and cross-program collaborations include efforts related to domestic violence, housing, substance use disorder and mental health treatment, vocational rehabilitation, health care, early childhood, behavioral health, and education. Family Preservation is a collaborative approach between SSP and CW to support families and children in their homes and communities instead of foster care placement. This prevention-based method aligns with the overall focus of SSP to promote family wellbeing and economic stability.

Teams emphasizes participant, Tribal and community voice to guide efforts and centers the cultural and language needs of those served. D&I staff develop and research methods to better understand the communities served through enhanced data collection and analysis related to race, ethnicity, language, and disability.

Self-Sufficiency Training Unit

The Self-Sufficiency Training Unit (SSTU) provides training and professional development for staff to develop the technical and interpersonal skills necessary for success in their roles. Trainings are based on position competencies and adhere to the Department of Administrative Services (DAS) Training Standards.

SSTU provides new-hire and ongoing training to Family Coaches, Engagement Specialists and Operations Managers and responds to emergent training needs such as policy or process changes that impact service delivery staff. The training materials developed by SSTU focus on strength-based practice, being trauma informed and working in partnership to achieve individual and family goals. SSTU collaborates with a variety of groups throughout the department to ensure alignment in messaging and practice. SSTU also partners with Child Welfare on family preservation efforts and in the development of values-based trainings that are trauma-informed and support Oregon's diverse communities.

Service Delivery Structure

To help individuals and families across the state get the benefits and assistance they need, SSP has service delivery offices in every county as well as satellite locations. SSP will continue to closely partner with OEP on eligibility processes to ensure excellent customer service and seamless support for individuals and families seeking assistance.

SSP has 16 districts with a total of 80 offices. The SSP workforce serves customers in twenty-one different languages including English, reflecting the diverse demographics of Oregon communities.

Program Justification

SSP efforts strengthen ODHS foundations through collaborations that continually improve the delivery of basic needs programs, including financial assistance, domestic violence services, employment and training, and refugee and youth services. Staff also provide disaster program support, including benefit assistance for individuals affected by natural disasters according to federal eligibility criteria.

SSP staff coordinate with Child Welfare to work with families that have or are at risk of having Child Welfare involvement to increase family stability and keep children and parents safely together whenever possible. D&I collaborates with Child Welfare and community partners in designing the least intrusive, most family-centered and culturally responsive service delivery.

Additional collaborations with community partners and Tribal nations have been built around domestic violence, housing, alcohol, drug and mental health treatment, workforce development, vocational rehabilitation, health care and education.

ODHS Equity North Star

SSP Design and Delivery and the Self-Sufficiency Training Unit are guided by the ODHS Equity North Star – with the goal that all who live in Oregon, regardless of race, identity, or place, have the resources and support they need to achieve whole well-being for themselves, their families, and their communities. SSP staff work to provide services and resources to clients that support their goals in achieving well-being, basic health, safety, and independence.

Insufficient and ill-designed services disproportionately impact people with disabilities, Tribal members and nations, Black individuals and families, and other people of color. SSP Design and Delivery endeavors to build and maintain an infrastructure that effectively engages families within these impacted communities and supports family stability in ways that are deeply informed by community goals.

Program Performance

Following the transition of eligibility services and staff to OEP, SSP is currently revising processes and outcome measures to reflect the changed scope of work pertaining to Design and Delivery.

Enabling Legislation

SSP acts in accordance with a variety of mandates from federal law and the Oregon constitution:

- The Supplemental Nutrition Assistance Program (SNAP) and Medicaid are federally mandated programs.
- Temporary Assistance for Needy Families (TANF) is a federal block grant program authorized under Title IV-A of the Social Security Act, as amended by the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA) and the Deficit Reduction Act of 2005.
 - A significant portion of the TANF eligibility criteria is codified in State statute chapters 411 and 412.
- Family Support and Connections services are authorized through the Title II of the Child Abuse Prevention and Treatment Act (CAPTA), as amended by P.L. 111-320.

Funding Streams

Funding for personnel for Program Delivery and Design is determined through random moment sampling surveys (RMSS) to identify which programs are being worked on in a given moment and the funding split for administration of the program. With RMSS, field delivery staff are required at random intervals to indicate the time spent on various activities to determine the level of federal funding which directly supports our ability to provide SSP services. The funding is a mixture of federal and General Fund dollars, with federal TANF funds comprising the main revenue source.

Funding Justification and Significant Changes from CSL to GB

The Governor's Budget funds two policy option package investments impacting this area for the upcoming 2025-27 legislative session. The regular essential packages are included in the Agency Request Budget and are part of the normal budget build process. Program costs are in the Self-Sufficiency Program Unit form.

PACKAGE NUMBER	PACKAGE TITLE:				
108	SNAP ELDERLY SIMPLIFIED APPLICATION PROJECT (ESAP)				
GENERAL FUNDS	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
104,838		104,838	209,676	1	0.75
PACKAGE DESCRIPTION:					
The Supplemental Nutrition Assistance Program (SNAP), a federal program that provides monthly benefits to help people buy food, is an important tool for ending hunger in our state. By opting into the federal Elderly Simplified Application Project (ESAP), Oregon can make sure that eligible older adults and people with disabilities aren't missing out on these critical benefits. ESAP would improve overall program access to older adults and people with disabilities by allowing for a simplified 2-page application. It would also extend the certification period to 36 months and allow staff to leverage federal data to verify required household information, which would help reduce workload within the state's eligibility enterprise. The ESAP would also significantly improve customer service to older adults and people with disabilities through a dedicated call center with ESAP specialized staff. If Oregon elects not to participate in the ESAP option, it will miss the opportunities to a.) improve SNAP access for these priority populations, b.) improve customer service and recertification processing timelines and c.) help ease workload demands on Oregon's characteristically overextended eligibility staff.					

PACKAGE NUMBER	PACKAGE TITLE:				
502	HH - YEHP CORE SERVICES MAINTENANCE Design & Delivery				
GENERAL FUNDS	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
1,664,205			1,861,693	6	5.25
PACKAGE DESCRIPTION:					
We have a shared obligation to support youth who are experiencing homelessness, helping them not only find housing but also access the wider array of services and supports they need to build well-being and long-term stability. The Youth Experiencing Homelessness Program (YEHP) coordinates statewide service planning to support youth who are experiencing homelessness. In 2023, House Bill 5019 allocated a one-time investment that allowed YEHP to more than double the number of localities served and triple the number of YEHP providers. However, this funding is set to expire in June 2025. This policy option package proposes an investment that will sustain YEHP's current local presence while also expanding its core services into unserved and underserved communities around the state, allowing more young people to access the supports they need to disrupt the cycle of homelessness and move toward permanent housing stability. YEHP is also requesting an investment to continue and expand its successful Direct Cash Transfer (DCT) initiatives to help more young people surmount financial barriers to secure and stable housing. Without these investments, YEHP's budget will be reduced by approximately 75 percent, which would substantially shrink Oregon's current youth homelessness response system and prevent youth in underserved localities from accessing critical services.					

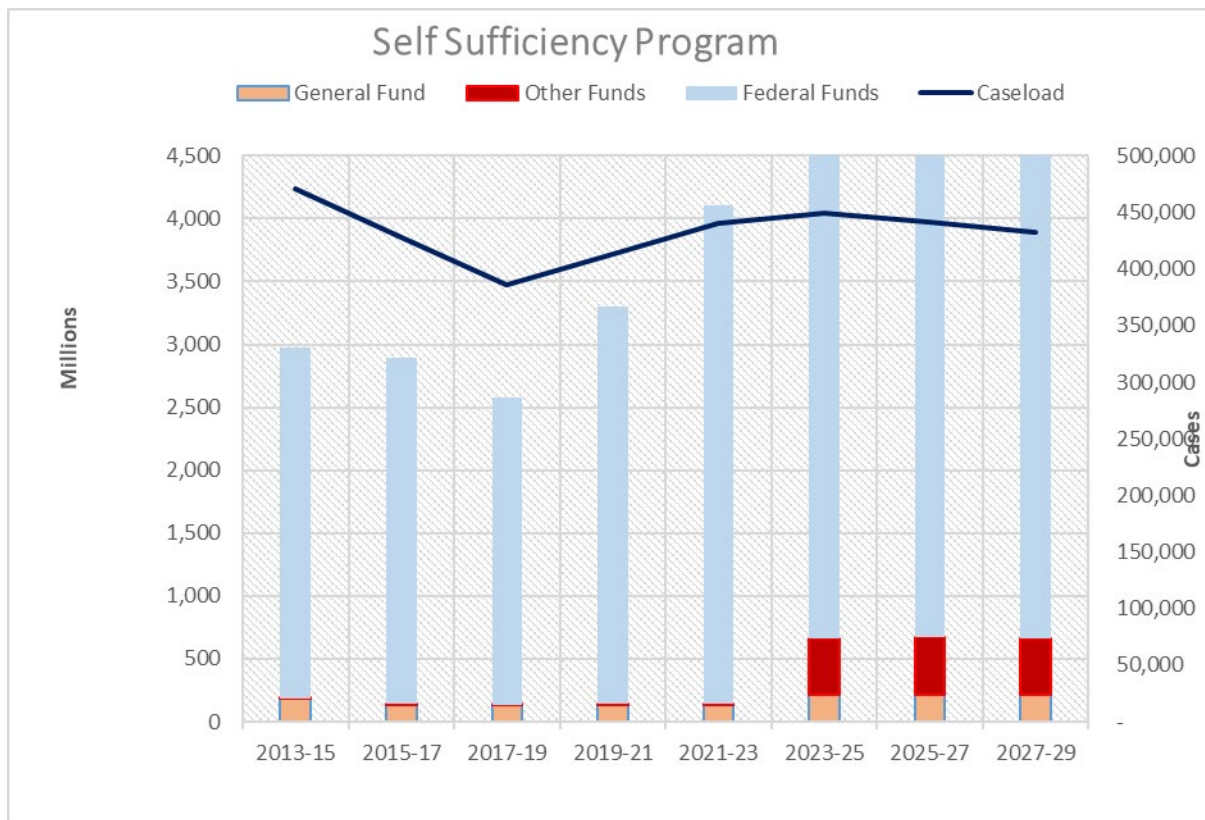
GB proposes the following net-zero TF impacts:

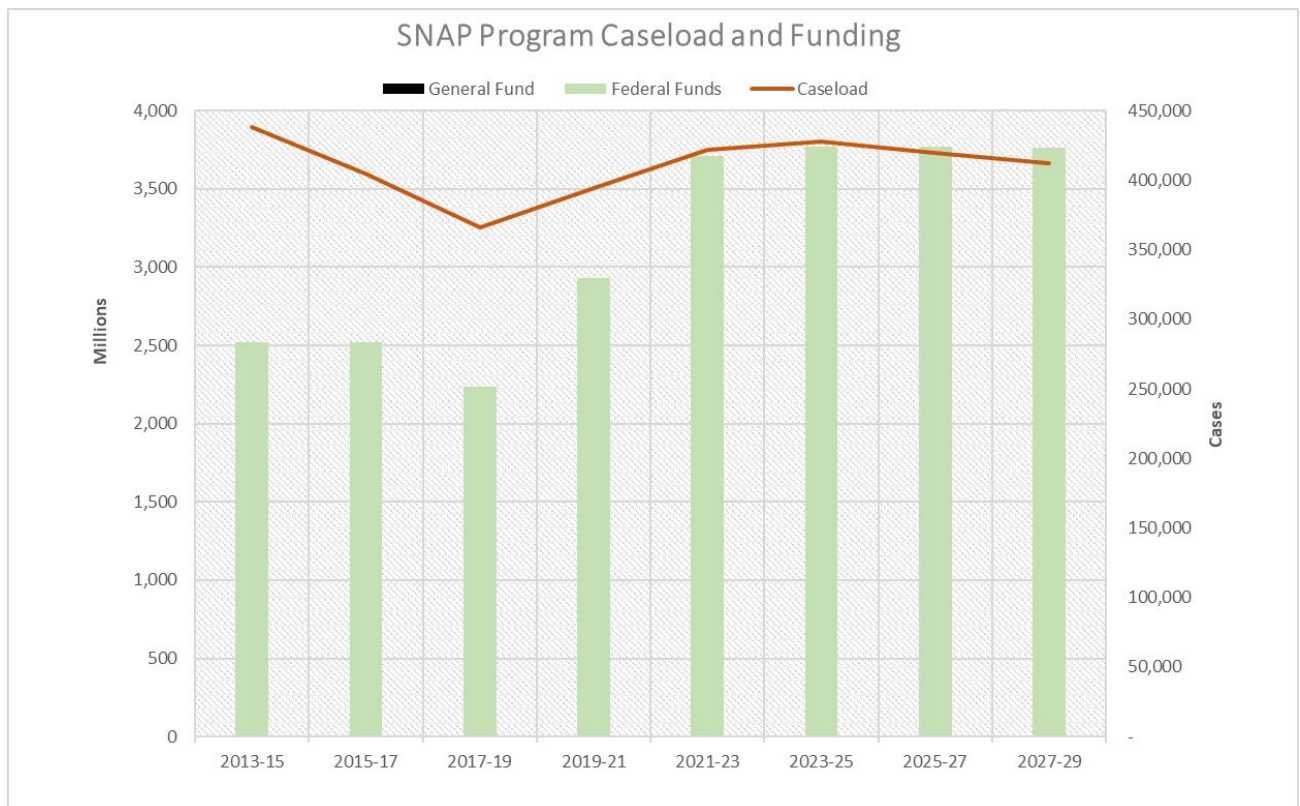
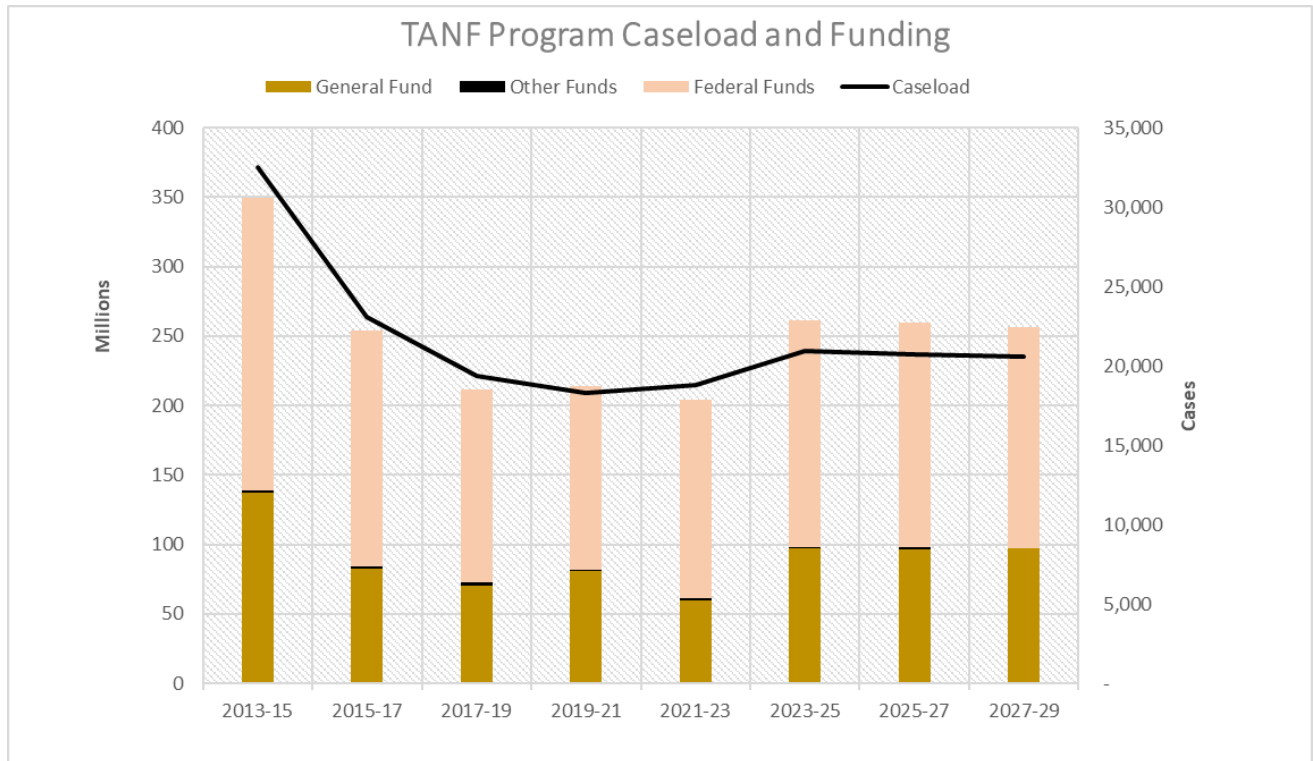
- Includes a one-time use of revenue from the TANF in lieu of \$20M GF.

Oregon Department of Human Services: Self-Sufficiency Programs

Core Long-Term Focus Area: Alleviating poverty in Oregon and supporting individual and family well-being

Program Contact: Claire Seguin, Self-Sufficiency Programs Director





Program Overview

Self-Sufficiency Programs (SSP) plays a pivotal role in promoting economic stability for individuals and families in Oregon. By offering essential supports such as food assistance, cash assistance, housing stability services, and employment services, SSP helps individuals and families navigate economic challenges. Our programs not only address immediate needs but also empower individuals with tools and opportunities essential for long-term economic stability. Through these focused efforts, SSP strives to ensure that all individuals and families can achieve economic stability and thrive within their communities.

With the recent transition of eligibility to the Oregon Eligibility Partnership (OEP), SSP has sharpened its focus on developing specific outcome measures aimed directly at enhancing economic stability. While maintaining Key Performance Measures (KPMs) established in 2019, SSP is also developing tailored measures for each program within its purview. These measures will aim to assess the effectiveness of each program in meeting specific goals and addressing unique participant needs.

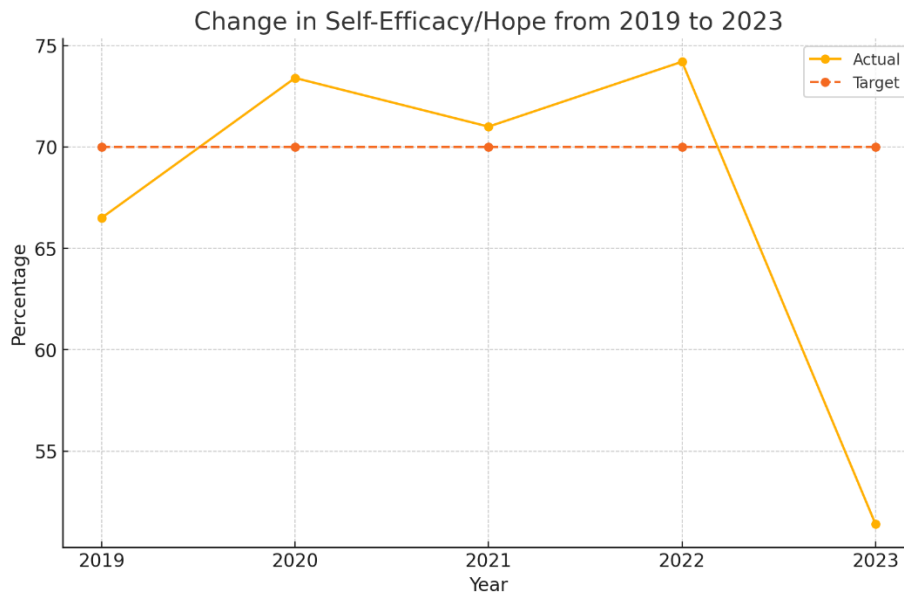
SSP Key Performance Measures

In 2019, the Oregon Legislature approved SSP Key Performance Measures (KPMs). Connecting to economic stability – a key social determinant of health – the KPMs track the following outcomes for SSP clients:

1. Housing stability
2. Food security
3. Living wages
4. Hope/self-efficacy

SSP conducts an annual statewide survey targeting participants of the Supplemental Nutrition Assistance Program (SNAP) who applied or reapplied for benefits. The survey serves as a critical benchmark for evaluating the program's overall effectiveness.

The voluntary survey is available in six languages: Arabic, Russian, Somali, Spanish, Vietnamese, and English. In 2023, the survey was distributed to 45,987 SNAP applicants, and 4,098 respondents completed it, resulting in an 8.9% response rate.



Graph Summary: The graph shows the percentage of survey respondents who reported high levels of self-efficacy and hope from 2019 to 2023, compared to a target of 70%.

2019-2020:

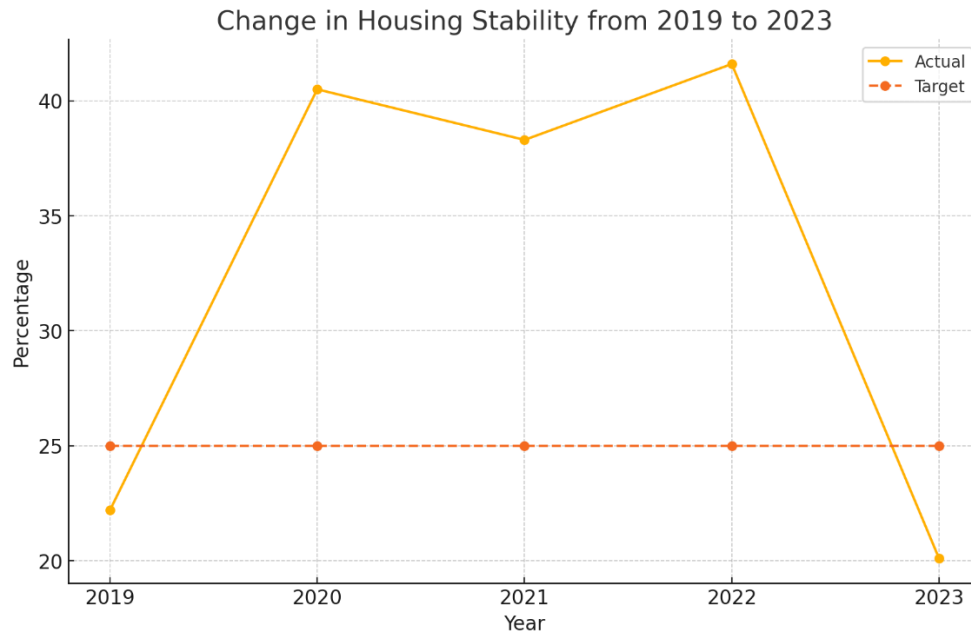
- 2019: The percentage was 66.5%, slightly below the target.
- 2020: An increase to 73.4% occurred, likely due to the initial federal COVID-19 supports such as stimulus payments and enhanced unemployment benefits, which provided a temporary boost to household confidence and outlook.

2021-2022:

- 2021: A slight decline to 71%, reflecting ongoing challenges but maintaining above-target levels due to continued but reduced federal support.
- 2022: Increased further to 74.2%, possibly due to economic recovery and increased job opportunities as pandemic restrictions eased.

2023:

- 2023: A significant drop to 51.4%, indicating a sharp decline in household confidence and hope, potentially due to the end of many federal supports and ongoing economic uncertainties.



Graph Summary: The graph depicts the percentage of survey respondents who reported stable housing from 2019 to 2023, compared to a target of 25%.

2019-2020:

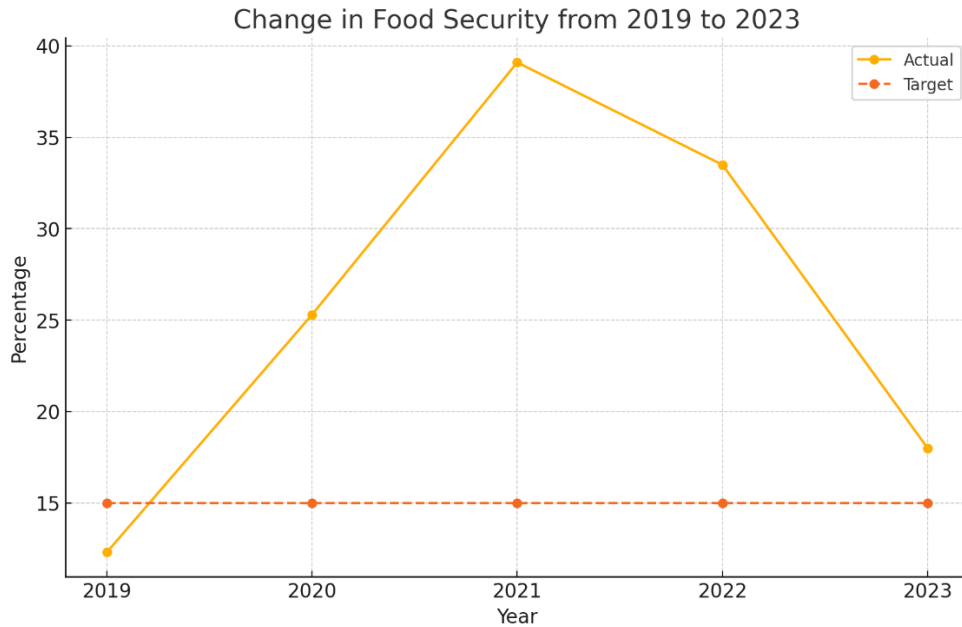
- 2019: The percentage was 22.2%, just below the target.
- 2020: Increased to 40.5%, reflecting the positive impact of eviction moratoriums and rental assistance programs implemented during the pandemic.

2021-2022:

- 2021: A slight decrease to 38.3%, indicating continued but reduced stability as some pandemic supports began to phase out.
- 2022: Rose to 41.6%, possibly due to ongoing recovery efforts and housing assistance programs.

2023:

- 2023: Dropped significantly to 20.1%, suggesting a return to pre-pandemic instability levels as emergency supports ended and economic pressures resumed.



Graph Summary: The graph shows the percentage of survey respondents who reported being food secure from 2019 to 2023, compared to a target of 15%.

2019-2020:

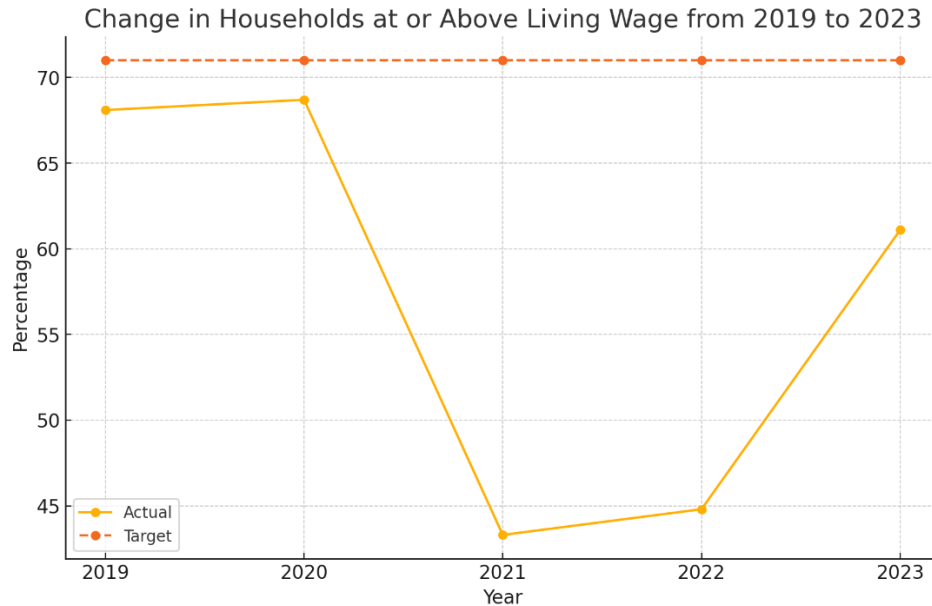
- 2019: The percentage was 12.3%, below the target.
- 2020: Increased significantly to 25.3%, thanks to expanded SNAP benefits and other food assistance programs during the pandemic.

2021-2022:

- 2021: Continued to rise to 39.1%, reflecting the peak impact of food assistance programs.
- 2022: Decreased slightly to 33.5%, indicating some reduction in food security as federal supports began to wane.

2023:

- 2023: Dropped to 18.0%, still above the target but showing a significant decrease as many emergency food supports ended.



Graph Summary: The graph shows the percentage of households at or above the living wage from 2019 to 2023, compared to a target of 71%.

2019-2020:

- 2019: The percentage was 68.1%, slightly below the target.
- 2020: Increased marginally to 68.7%, reflecting initial federal supports that helped maintain incomes.

2021-2022:

- 2021: A sharp decline to 43.3%, illustrating the severe impact of the pandemic on household incomes as federal supports were reduced.
- 2022: Slight improvement to 44.8%, indicating some recovery in the job market and household incomes.

2023:

- 2023: Rebounded to 61.1%, showing a significant recovery but still below pre-pandemic levels and the target, as the economy stabilized but many households remained financially strained without continued federal support.

The data across all categories demonstrate the profound impact of the COVID-19 pandemic and associated federal supports on various aspects of economic stability and well-being in Oregon. While initial supports helped buffer the immediate effects of the pandemic, their reduction and eventual end have led to ongoing

challenges, highlighting the need for sustained and targeted interventions to support long-term recovery and stability.

Self Sufficiency	GF	OF	FF	TF
LAB 23-25	211,603,610	453,654,402	4,158,464,928	4,823,722,940
GB 25-27	193,932,986	486,736,492	3,890,566,666	4,571,236,144
Difference LAB - GB	(17,670,624)	33,082,090	(267,898,262)	(252,486,796)
% Difference LAB - GB	-8.35%	7.29%	-6.44%	-5.23%

Program Funding Request

Temporary Assistance for Needy Families

Program Contact: Xochitl Esparza

Temporary Assistance for Needy Families (TANF) is a public cash assistance program for children and their parent or caretaker relatives experiencing low income. TANF is supported by both TANF federal funds and state General Funds. The program is designed to offer families assistance to meet their basic needs while they work toward economic stability. In addition to the cash portion of the program, TANF provides a wide range of services and programs, some of which include:

- Support services to assist with urgent needs like rent and utilities, and general needs like clothing and transportation for skill development and employment.
- Job Participation Incentive (JPI) program, a state funded employment program that provides an additional \$10.00 in SNAP benefits to eligible parents with children.
- Employment Payments, a cash program provided to families with TANF benefits closed due to unsubsidized employment. Payments are spread over a three-month period following the closure of TANF benefits.

State Family Pre-Supplemental Security Income (SSI) and Supplemental Security Disability Income (SSDI) program, which provide cash assistance, case management and assistance with the Social Security Administration application process.

Program Justification

The program administers day-to-day operations and delivery of TANF benefits and services to eligible families living in poverty and connects families to community resources and contracted services. Families can take part in personalized family assessments to guide in goal development and exploration of pathways to economic stability and a future beyond Self-Sufficiency Programs benefits. Transitional services are provided, lessening the benefit cliff often associated with leaving TANF.

SSP continues to find opportunities to redesign the state's TANF program by collaborating with advocates, contracted partners, Tribal partners, and individuals with lived experience to build a robust and equitable infrastructure. Involving community at every step of program design, delivery and implementation ensures the voices of families currently receiving TANF – and who have received TANF in the past – will be woven throughout the program's future design.

The TANF program works with Tribal Nations and community partners to provide appropriate services to current TANF participants. Community engagement and the voices of those with lived experience are valued to develop and deliver a more equitable program.

Program Performance

SSP is currently modifying its internal performance measures which include measures related to TANF. The program is also collaborating to develop a dashboard to measure changes over time for TANF-engaged families based on the information on their Family Assessment.

Enabling Legislation

The TANF program is authorized under Title IV-A of the Social Security Act, as amended by the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA), and the Deficit Reduction Act of 2005. A significant portion of the TANF eligibility criteria is codified in state statute chapters 411 and 412.

Refugee Program

Program Contact: Amra Biberić

The Refugee Program serves individuals and families in immigration categories approved by the Federal Office of Refugee Resettlement (ORR): Refugees, Asylees, Cuban/Haitian entrants and parolees, Amerasians, victims of human

trafficking (international) and certain family members, Iraqi/Afghan Special Immigrant Visa holders, and certain humanitarian parolees. The program provides cash assistance and medical assistance to refugees who are ineligible for Temporary Assistance for Needy Families (TANF) cash assistance and Medicaid. The program partners with Refugee Resettlement Agencies (RRA) and nonprofit community-based organizations (CBOs) to provide additional support services.

Resettlement services for refugees are comprehensive. Initial resettlement and case management services are delivered by RRAs located in the Portland, Salem, Corvallis, and Eugene areas. These initial services include picking up refugee arrivals at the airport, securing their initial housing, ensuring they have essential home furnishings, enrolling children in school, assistance with applying for state benefits and providing cultural orientation trainings. ODHS also refers refugees for employment services. Refugee employment services are delivered mainly by the Immigrant and Refugee Community Organization (IRCO). IRCO provides job search assistance, job placement, career coaching, pre-employment training and English language classes.

Those served through the Refugee Program come from all over the world. During FFY 2023, Oregon's Refugee Program assisted people from over 50 different countries. Many refugees speak little to no English upon arrival in the U.S., so interpretation and translation are incorporated into Refugee Program services.

Program Justification

The Refugee Program administers benefits and services offered to refugees once they arrive in Oregon. Cash and medical assistance, employment services, cultural integration support and additional support services are available for refugees as they restart their lives in Oregon. The Refugee Program works in collaboration with other ODHS programs, RRAs, Social Security Administration and CBOs to ensure families and individuals receive needed services and have a strong support system.

As overseas emergencies and disasters occur, many people seek protection in the U.S. The Refugee Program provides benefits and services while working with the ODHS Office of Resilience and Emergency Management (OREM), RRAs, CBOs and other government agencies to provide effective assistance. These collaborations are vital to ensuring that refugees quickly receive emergency services.

The Refugee Program has expanded its contracted provider network to include additional CBOs alongside the state's RRAs. This provides a broad service array

and additional culturally specific services to refugee communities. The Refugee Program is working collaboratively with Oregon's Office of Immigrant and Refugee Advancement to further develop and evolve the future of the program.

ODHS Equity North Star

Many refugees have faced oppression and persecution in their country of origin. The Refugee Program aims to provide benefits and services in an equitable and accessible manner with a trauma-informed approach. Many staff members of ODHS, RRAs and CBOs have experienced the resettlement process firsthand as refugees themselves and bring a wealth of lived experience to their work with new arrivals.

Community Engagement

The Refugee Program engages with CBOs, RRAs, ODHS district offices and attends in-person and virtual community listening sessions to seek feedback on the needs and experiences of refugees and to hear directly from Oregon's refugee communities. The Refugee Program engages in frequent and ongoing meetings to ensure collaborative efforts are addressing the needs of refugees and equitably serving refugees in Oregon.

Program Performance

In 2024, the Refugee Program joined SSP's quarterly target review (QTR) to measure the timely issuance of refugee cash benefits and the completion of Family Self-Sufficiency Plans for refugee cash recipients. The Refugee Program is also building a data collection system to broaden the scope of data collection and reporting capabilities.

Enabling Legislation/Program Authorization

The Refugee Program is authorized and operates under the Federal Immigration and Nationality Act and the Refugee Act (8 U.S.C. 1522). The Refugee Program operates as a public assistance program under ORS 411.060, 409.010(2) (c), and 409.010(2) (h).

Domestic Violence Survivor Programs

Program Contact: Kirstin Sands

Domestic Violence Survivor Programs include three unique programs that support domestic violence and sexual assault (DVSA) survivors in crisis by providing

supports and financial resources, ongoing safety planning, and connection to DVSA experts and culturally responsive services.

- Temporary Assistance for Domestic Violence Survivors (TA-DVS) provides short-term financial assistance, safety planning, and connection to community resources for families and pregnant individuals impacted by domestic violence (DV).
- Co-located DV Advocates Program contracts with local DVSA nonprofit agencies to station certified DV advocates in every county across Oregon within ODHS Child Welfare (CW) and SSP offices to provide confidential advocacy to survivors and staff.
- Survivor Investment Partnership (SIP) increases access and meaningful financial support to survivors through partnership with the Nine Federally Recognized Tribes of Oregon, culturally responsive DVSA providers, and Co-located DV advocacy agencies.

Program Justification

These three programs work together to provide holistic support to meet the varying needs of survivors of domestic violence. This is done by providing access to financial supports for survivors, providing confidential advocacy and resources, and access to culturally responsive supports. Survivors can choose which resources to access, based upon their needs and where they are at in their safety plan.

In the 2024 legislative session, the TA-DVS program received a one-time investment to raise the maximum TA-DVS cash grant from \$1,200 to \$3,200. The increase, which will be available in August 2024, will provide survivors with more of the resources they need to move themselves and their families to safety with today's cost of living.

In alignment with the ODHS Equity North Star, Domestic Violence Survivor Programs partner with communities and the Nine Federally Recognized Tribes of Oregon to develop programs that strive to make services accessible to all survivors, with an emphasis on disproportionately affected populations that experience violence at higher rates, including domestic and sexual violence.

Community engagement in all our Domestic Violence Survivor Programs continues to be prioritized and includes state and local quarterly meetings with co-located DV advocates as well as ongoing collaboration with the Nine Federally Recognized Tribes of Oregon and culturally diverse community members.

Program Performance

At this time, no formal QTRs or KPMs exist for Domestic Violence Survivor Programs due to the importance of keeping personally identifiable information (PII) protected and maintaining the confidentiality of survivors' information.

To demonstrate effectiveness of the temporary increase to the TA-DVS program, ODHS will utilize program expenditure data to highlight increased utilization when providing more adequate amounts for safety payments, including affording survivors the ability to pay for safe housing.

The Co-located DV Advocates program utilizes quantitative data included in contracts to measure number of survivors and family members served and number of survivors who received safety planning. In SFY 2023, co-located DV advocates provided services to 6548 survivors and their family members and helped survivors develop 5530 safety plans.

SIP utilizes quantitative and qualitative data measures included in intergovernmental agreements (IGAs) with the Nine Federally Recognized Tribes of Oregon and grant agreements with culturally responsive providers. Quantitative data measures include demographics, number of survivors served, and services and support to survivors and dependents. Qualitative data measures include overall impact to the well-being of survivors and/or community, individualized impact to survivors, outreach, and prevention, and identifying challenges and barriers to meeting survivor's needs. SIP is at the end of its first year of implementation and is in the beginning stages of collecting data. Data analysis should begin later this year.

Enabling Legislation

Temporary Assistance for Domestic Violence Survivors (TA-DVS)

Federal authorization through the TANF block grant includes use of TANF funds to meet non-recurrent, short-term benefits to address specific crisis situations, including domestic violence. (See 45CFR 260.31 (b)) Domestic violence emergency assistance, also known as TA-DVS, is mandated under ORS 412.072 (1) (e) and sets the minimum grant amount of \$1,200.

Section 280 of Senate Bill 5701 (2024) allocated the first investment increase in over 26 years. The one-year investment raises the maximum grant amount to \$3,200. An ongoing increase will be necessary to ensure TA-DVS remains a meaningful and effective resource for survivors as the cost of living continues to increase in Oregon.

Co-located Domestic Violence Advocates Program

This program is enabled by House Bill 5030-A (2011). The bill includes general state funding for contracted domestic violence specialists in ODHS offices. This program receives cost of living adjustments each biennium, however it has not had a needed increase in 13 years to align with the rising cost of employing advocates or the increased number of survivors coming through ODHS. To ensure sustainability of this resource for survivors and staff, an increased investment is necessary to sustain the program.

Survivor Investment Partnership (SIP)

SIP is enabled by SB 5529 of the 2021 Oregon Legislative Assembly Joint Committee on Ways and Means. The bill includes general state funding through grant agreements with the Nine Federally Recognized Tribes of Oregon and culturally responsive DVSA organizations to provide services and meaningful financial assistance to survivors including Tribal members, individuals without children, and underserved populations. This flexible funding can be used to fill those gaps that other resources might not cover for survivors toward their path to safety and stability.

Employment and Training Programs

Program Contact: Candi Quintall

SSP Employment and Training Programs include the TANF Job Opportunity and Basic Skills (JOBS) program, SNAP Training and Employment Program (STEP), and the Able-Bodied Adults Without Dependents (ABAWD) program. Each of these offers a variety of employment and training services to TANF and SNAP participants, including stabilization, well-being, training and education, job preparation and employment placement services.

JOBS Basic and JOBS Separate State Program Services

The JOBS Program is funded through a combination of TANF Federal Funding and State General Fund. Due to restrictions of TANF Federal Funding, services to some participants are provided fully through State General Fund. JOBS services are offered by contracted local service providers. Participants are eligible for payments from ODHS to help families stabilize and engage in a personal development plan.

SNAP Employment & Training

The SNAP Employment and Training Programs are funded by a combination of SNAP federal funds, state General Fund and local investment which pulls down additional federal funds. State General Fund investment allows for expanded support service payments. SNAP Employment and Training services are offered by contracted local service providers. Participants are eligible for payments to help engage in their personal employment plan.

Program Justification

Employment and training services utilize a family engagement model. Using a person-centered, trauma-informed model encourages empowerment and ownership of a person's plan to achieve personal stabilization and self-sufficiency. Oregon's Employment and Training Programs are recognized nationally and have been used as models for setting future program redesign federally.

Employment and training services provide streamlined access to people experiencing low income, offering holistic supports to close opportunity gaps. These services make it possible for TANF and SNAP participants to get individualized support needed to build a pathway to economic mobility. Oregon's TANF and SNAP participants represent the state's diversity. Program services are designed to ensure activities are accessible to all, are culturally appropriate, are delivered with service equity and include diverse representation among providers.

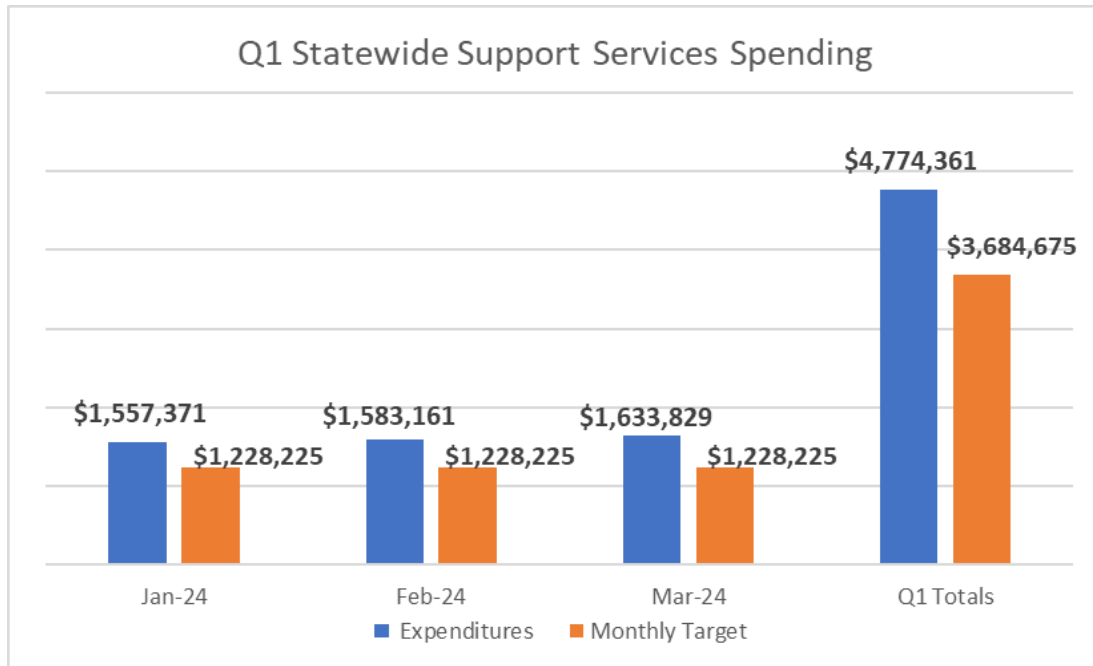
Employment and Training services have benefitted from community focus groups, with an emphasis on prioritizing participant voice and identifying gaps between current services and community needs. Employment and Training services have been expanded based on the needs expressed in such forums. Employment and Training will continue to evaluate policies and program design based on community voice.

Program Performance

Job Opportunity and Basic Skills (JOBS) program

Performance Measure: Support Services Spending

SSP focused on Support Services Spending by district for the ODHS Quarter 1 2024 QTR process. Ongoing monitoring is occurring to ensure that funds are efficiently and completely accessed to provide needed dollars to participants.



Note: Summer of 2024, the JOBS Outcome Indicator (JOI) will be implemented to ODHS staff and contracted providers. This will provide additional information related to referrals, engagement, and participant progress.

SNAP Employment & Training (E&T)

FNS-583 - Each quarter, Oregon completes the United States Department of Agriculture (USDA) Food and Nutrition Service (FNS) 583 form. This includes reporting the number of new work registrants, the number of individuals completing ABAWD work requirements, the number of individuals engaged in any SNAP E&T programs, those exempt from ABAWD work requirements based on state's discretionary exemptions, and a breakdown of numbers of individuals engaged in specific SNAP E&T service components. The FNS 583 is used by FNS to review and analyze state's programming, provide feedback, and allocate funding in future federal fiscal years.

The United States Department of Agriculture (USDA) Food and Nutrition Service (FNS) 583 form, for Federal Fiscal Year (FFY) 2023, highlights the following program information:

- Number of new work registrants for all FFY 2023: 111,064
- Number of Discretionary Exemption months used: 33,348.
- Number of unique individuals who participated in Employment and Training programs in FFY 2023: 20,596

SNAP E&T Annual Report - Each year, Oregon completes the Annual Report for FNS. This includes reporting completion rates for SNAP E&T components and the subsequent employment rates second and fourth Quarter post-completion, as well as median wages second Quarter post-completion. This information is also broken down into different characteristics including education levels, ABAWD status, gender, and age. Included in the Annual Report is also information for those states who chose to be an ABAWD Pledge State in the Federal Fiscal Year. Each state also chooses their own state-determined outcomes to measure and report; Oregon has chosen to report the employment rate numbers for each of the SNAP E&T components. This information is utilized by FNS to review and analyze state's programming, provide feedback, and allocate funding in future federal fiscal years.

The SNAP E&T Annual Report for Federal Fiscal Year (FFY) 2023 highlights the following program information:

- 56.74 percent of individuals obtained unsubsidized employment in the second quarter after completing an Employment and Training program (time period is the third and fourth Quarter 2022 and the first and second Quarter 2023, to account for one full year with available employment data).
 - Oregon's employment rates for individuals who completed Employment and Training service components include the following:
 - 97 percent of those who engaged in Integrated Education and Training/Bridge Programs obtained unsubsidized employment in the second Quarter after completing this service component.
 - 96 percent of those who engaged in Internship obtained unsubsidized employment in the second Quarter after completing this service component.
 - 88 percent of those who engaged in Apprenticeship obtained unsubsidized employment in the second Quarter after completing this service component.
- \$6,401.28 is the median quarterly wages of individuals in the second Quarter after completing an Employment and Training program (time period is the third and fourth Quarter 2022 and the first and second Quarter 2023, to account for one full year with available employment data).

Enabling Legislation

The TANF program is authorized under Title IV-A of the Social Security Act, as amended by the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA), and the Deficit Reduction Act of 2005. A significant portion of the JOBS program is codified in State statute chapters 411 and 412.

SNAP Employment and Training

The Food and Nutrition Act (the Act) of 2008 requires states to implement a SNAP Employment and Training program.

Food and Nutrition Programs

Program Contact: Heather Miles, Meorah Solar

Supplemental Nutrition Assistance Program (SNAP)

The Oregon Department of Human Services (ODHS) administers the federal Supplemental Nutrition Assistance Program (SNAP) which provides a food benefit and additional services to Oregonians that meet financial and non-financial eligibility criteria. Program benefits are 100 percent federal funds and program administration is 50 percent federal and 50 percent General Fund. Most of the administration funding is allocated towards Eligibility Workers to ensure benefit eligibility and issuance is responsive and timely.

- **SNAP EBT**

SNAP benefits are issued monthly onto an Electronic Benefit Transfer (EBT) card for households to use to purchase eligible foods at USDA Food and Nutrition Service (FNS) approved retailers/vendors and farmer's markets. Oregon SNAP uses the vendor FIS Solutions to support timely delivery of electronic benefits onto Oregon EBT cards through ONE system interfaces.

- **SNAP Cash Out**

To qualify for SNAP Cash Out, all individuals in the household must be eligible to receive SSI benefits or aged 65 and older and residing in Clackamas, Columbia, Multnomah, or Washington county.

Qualifying households receive their monthly allotment as cash on their EBT card or through direct deposit. This is a federally approved program option that cannot be expanded beyond these four Oregon counties but is 100% funded for benefit issuance.

- **SNAP Nutrition Education**

Oregon's SNAP Nutrition Education (SNAP-Ed) program is administered through a partnership with Oregon State University Extension Services (OSU-EXT). SNAP-Ed is an evidence-based federal grant-funded program that helps people lead healthy, active lives by working alongside people to identify ways to make their SNAP dollars stretch, how to shop for and cook healthy meals, and how to lead physically active lifestyles.

- **SNAP Outreach**

SNAP Outreach passes through federal funding to 14 contracted community agencies statewide to support activities that distribute information about SNAP, dispel myths, and offer application assistance to individuals. Contracted community partners may request up to 50 percent federal reimbursement for costs related to SNAP Outreach allowable activities which expands the reach of SNAP and reduces barriers to accessing the program.

- **Food Assistance Programs**

The Emergency Food Assistance Program (TEFAP) and Commodity Supplemental Food Program (CSFP) are federal food assistance programs wherein ODHS partners with the Oregon Food Bank network to administer food assistance across the state through local food pantries and food boxes.

Program Justification

Oregon SNAP continues to focus on increasing awareness and participation for the program to ensure that access and availability of services are provided in a timely and accurate manner. Where possible, TEFAP and CSFP program funding is used to purchase and distribute more locally grown, fresh, nutrient dense and culturally specific foods throughout Oregon. Leveraging federal food dollars through program funding means that any General Fund allocations can stretch the program reach beyond the federal investment and is not duplicative of federal food orders.

TEFAP and CSFP programming help support Oregon's larger food infrastructure and reaches program recipients beyond other food programming like SNAP.

SNAP provides food assistance through disaster provisions such as Disaster SNAP (DSNAP), destroyed SNAP food replacements, and other SNAP-based emergency benefits when implemented by the federal government. TEFAP can provide the Disaster Household Distribution (DHD) program in the event of a state disaster. This program can temporarily increase food resources in affected communities through food pantries alongside the activation of Disaster SNAP.

SNAP benefits help to reduce hunger as part of Oregon's larger food network and are an integral part of strengthening an individual/household's ability to navigate temporary or larger scale crises. The SNAP-Ed State Plan is a 100 percent federally funded block grant that is used to provide evidence-based services to increase SNAP participants' awareness of stretching food dollars, increasing awareness of healthy options, increasing knowledge, and understanding that supports increased physical activity and to work with community partners to build healthier and stronger community foundations.

ODHS Equity North Star

In 2023, one in six Oregonians on average received SNAP benefits across all age ranges, races, ethnicities and abilities. The program continues to pursue waivers and state options that increase the program's reach to underserved populations. SNAP EBT and SNAP Cash Out increase access and improve connections for all SNAP participants, ensuring that flexibility and usage of the program is supported through benefit delivery systems.

Culturally specific workgroups have been implemented for SNAP-Ed to address needs for under-represented communities including older adults, Tribes, Tribal partners, Pacific Islander, Latinx and African Heritage communities. TEFAP and CSFP ensure that additional food resources are available throughout the state's 20 regional food banks and over 1,400 food pantries and congregate meal sites in the food bank network.

Program Performance

SNAP

SSP is currently modifying its internal performance measures which include measures related to SNAP. SSP plans to identify SNAP performance and outcome information that includes demographic information to track outcomes over time for different populations in a dashboard.

SNAP EBT

The program is measured through state and federal standards for timely issuance of EBT cards, benefits (new and recertifications), accuracy of benefit calculations, and ease of accessibility and connection to services.

SNAP Cash Out

The program is measured through state and federal standards for timely issuance of benefits (new and recertifications), accuracy of benefit calculations, and ease of accessibility and connection to services.

SNAP-Ed

SNAP-Ed performance is measured through state and federal standards that are part of an evidence-based national framework.

SNAP Outreach

SNAP Outreach activities are incorporated into the agency's broader service array which better connects individuals to support the family in reaching goals. SNAP Outreach contracts with a range of culturally specific community partners to assist in making local connections and provide materials to SNAP eligible individuals.

Food Assistance

TEFAP and CSFP performance is evaluated throughout the year in a combination of program funding evaluation and onsite evaluation for quality control of food storage and oversight per federal regulations.

Enabling Legislation

SNAP is guided by federal legislation found in the Farm Bill authorized by the Agricultural Act of 2014 (P.L. 113-79, Feb 7, 2014). Program policy is reauthorized every five years through the Farm Bill.

Family Support and Connections

Program Contact: Xochitl Esparza

Family Support and Connections (FS&C) is a primary and secondary child maltreatment prevention program providing contracted services designed to help reduce stress, strengthen protective factors, and support the unique needs of families. As the Community Based Child Abuse Prevention (CBCAP) designated state lead, the program administers funding to local community-based organizations making services available in all 36 counties in Oregon.

Program Justification

FS&C is a critical component of Oregon's child maltreatment prevention continuum. Both in Oregon, and nationally, families with low-income are overrepresented in investigations by Child Protective Services (CPS). Although a combination of individual, relational, community and societal factors contribute to the risk of child abuse and neglect, economic hardship has been identified by national research as a predominant factor causing negative outcomes for children, adults, and families.

Informed by these findings, FS&C offers earlier upstream access to voluntary strength-based home visiting and supportive services that help families with the challenges of parenting, financial stressors, and other common struggles. Services are available for families with children in the home under the age of 18, that meet income requirements of 300% or below the federal poverty level that are not actively receiving services through Child Welfare.

ODHS Equity North Star, Community Engagement

It is largely recognized that racial disparities in child welfare impact Black, Indigenous, and families with lower socioeconomic status disproportionately.

To better implement cultural responsiveness in service delivery and increase outreach and access to FS&C services prioritizing Black, Indigenous, People of Color, and rural communities, funding is designated and used for what may be

needed in the community such as hiring staff representative of the diversity of the local community, purchasing culturally specific curriculum, and utilizing translation and interpretation services for materials and communication needs. FS&C continues the pursuit of expanding access to upstream prevention supportive services through culturally specific organizations and federally recognized Tribes in Oregon.

FS&C community-based program staff work within the existing community structure to coordinate referrals, deliver direct services collaboratively, and lead child abuse prevention education and awareness efforts. Local core teams provide a collaborative wrap around approach for service providers working directly with a common family. FS&C core teams are guided by local steering committees comprised of representatives from SSP, Child Welfare, and public and private partners that may include local service providers, consumer parents, advocates, faith-based representatives, persons with disabilities and members of the public. Steering committees provide advice, guidance, and support for the FS&C Core Team concerning program requirements such as, planning and implementation, overcoming barriers to services, community relations and advocacy, process improvement and goal setting.

Program Performance

The FS&C Program expanded the service population and is in the process of building a data collection system to increase data collection capabilities and accurately measure program performance. Leveraging the data collection system, data will be linked across client system databases to measure the percentage of FS&C participants and later Child Welfare involvement.

A statewide Protective Factor Survey (PFS) Database was implemented in 2024 to increase data collection capabilities to measure program goals related to protective factors (PFS subscales: nurturing and attachment, parental resilience, knowledge of parenting and child/youth development, social connections, concrete supports for parents, and social and emotional competence). Initial implementation results of a small representation of FS&C participants survey results reveal improved protective factors in each subscale. As contracted providers strengthen their process and use of the statewide database, program performance related to increasing protective factors will be more readily available.

FS&C utilizes a Family Satisfaction Survey to measure levels of satisfaction for program participants.

Year over year, 95% or more of survey respondents report that they are more aware of community resources, treated with respect, increased their ability to care for their family, were connected with community agencies, were helped to reduce stress factors, and were overall satisfied with services. Survey respondents commonly report the supportive, non-judgmental, and respectful support from Family Advocates is the best part of services. A few highlights of survey respondents feedback include:

“Helped to have someone to listen to hold space during a really stressful time. Services really helped me gain stability, bring household goods, and supports.”

“Thank you, my life is definitely better.”

“Blown away by these services and blessed to have had them.”

As reported in the FFY2023 CBCAP Annual Report:

- FS&C supported families with more than 32,000 direct contact hours
- Serving more than 2,300 new families and 6,400 (duplicated) ongoing families which represents:
 - More than 5,200 individuals
 - More than 3,000 children
 - Over 500 children with a disability, and over 300 caregivers with a disability

Enabling Legislation

Title II of the Child Abuse Prevention and Treatment Act (CAPTA), as amended by P.L. 111-320, authorizes grant funds to be released to the states and names the program Community-Based Grants for the Prevention of Child Abuse and Neglect (CBCAP). The grant requires a 20 percent match of State General Fund dollars.

The TANF program is authorized under Title IV-A of the Social Security Act, as amended by the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA), and the Deficit Reduction Act of 2005.

Youth Experiencing Homelessness Program

Program Contact: Matthew Rasmussen

The Youth Experiencing Homelessness Program (YEHP) provides services and supports to unaccompanied youth and young adults under 24 who cannot safely reside with a parent or guardian and are navigating homelessness independently. The program funds and supports local nonprofit providers across the state to deliver a core array of services, including:

- Prevention services such as drop-in centers and outreach
- Crisis supports such as shelter services
- Medium-term housing supports such as host homes and transitional living programs
- Culturally specific case management and mental health supports
- Host home programming

YEHP also leads implementation work on various homelessness support initiatives specifically for youth, such as a Youth Action Board, Direct Cash Transfer (DCT) pilots, youth-specific affordable housing, tuition and fee waivers, and improving data and outcome gathering.

Program Justification

The housing and homelessness crises in the United States directly affect young people, with one in 30 youths (13 to 17 years old) and one in 10 young adults (18 to 25 years old) experiencing homelessness annually. Oregon estimates nearly 8,300 youths and young adults need housing services and supports each year. Oregon currently ranks fourth in the nation for total unaccompanied youth, third in the number of unsheltered unaccompanied youth nationwide, and the overall highest percentage of unaccompanied youth experiencing homelessness staying in unsheltered locations.

Many young people fail to meet chronic homelessness and acuity requirements to access housing options and are at higher risk of victimization and trafficking in the adult system. Specialized services and housing options are essential to effectively address youth homelessness.

Honoring Lived Experience

National best practice models emphasize centering youth voices in program design. Historically, young people have often been tokenized and not given true decision-making authority or insight into funding and planning decisions that impact their lives. YEHP has made strides to increase youth participation, including compensating youth for participating in grantmaking and hiring processes. YEHP has established a Youth Action Board (YEHP YAB) that aims to create meaningful change for youth experiencing homelessness, working on projects, and promoting best practice to reduce inequities.

ODHS Equity North Star; Reducing the Racial Wealth Gap

Black, Indigenous, youth of color and LGBTQIA2S+ youth experience higher rates of homelessness. YEHP prioritizes equitable resource allocation to youth who experience higher rates of homelessness, including Black, Indigenous, youth of color, and LGBTQ2S+ youth. Additionally, YEHP provides a foundation for an equitable response to youth homelessness within the broader context of addressing chronic and family homelessness. Tuition and fee waivers, Direct Cash Transfer (DCT) pilots, and youth-specific housing solutions are initiatives that provide financial relief, support, and affordable housing options specifically tailored for youth, including those with a disproportionate prevalence of homelessness.

Community Engagement

YEHP convenes a Youth Experiencing Homelessness Advisory Committee which includes state agencies and nonprofit organization representation. This committee works to develop a comprehensive and coordinated approach to services and support for youth experiencing homelessness and their families.

Program Performance

Standardized data collection and tracking of youth outcomes began in 2023 with YEHP core service providers beginning to enter data into the Homeless Management Information System (HMIS). This will allow for aggregated, standardized reporting on demographics and outcomes. It is anticipated data will be available beginning in the Fall 2024. Reporting outcomes categories include:

- Housing: Program exits to safe and stable housing settings
- Education: Increases in enrollment, academic advancement, and motivation
- Employment: Increases in job-related skills and employment at living wage jobs

- Self-sufficiency: Life skills such as financial literacy and maintaining personal safety
- Well-being: Managing physical health needs and social connections

Performance and Outcomes for DCT pilots are being evaluated by external teams.

Enabling Legislation/Program Authorization

Oregon State Statute 417.799 and 417.800 give ODHS responsibility for coordinating statewide planning for delivery of services to youth experiencing homelessness. Recent investments: HB 4013 (2022), HB 5019 (2023), HB 3395 (2023)

My Future-My Choice

Program Contact: Bill Baney

The My Future-My Choice (MFMC) program includes age-appropriate, medically accurate sexual health education curriculum and services for middle school students and a high school leadership and mentor component. MFMC's goals are to promote sexual risk avoidance as the healthiest choice for young people, increase knowledge of sexual health and promote the benefits of delaying sexual activity using a positive youth development framework.

MFMC seeks to support higher risk youth populations who experience elevated rates of sexually transmitted illnesses (STIs), unplanned pregnancy and sexual violence in their communities. These services support community prevention efforts to enable TANF families in breaking the generational dependence on public assistance. MFMC expands on the historical teen pregnancy prevention program to provide education and tools for youth to resist multiple risk-taking behaviors. ODHS partners with the Oregon Department of Education and the MFMC Advisory Committee to develop and implement the program.

Program Justification

Oregon teen pregnancy rates have consistently stayed below the national average. In Oregon, the teen pregnancy rate among youth 15 to 19 years continues to

decline, from 38.6 per 1,000 in 2010 to 18.1 per 1,000 in 2019. According to national data from the U.S. Department of Health and Human Services, the 2019 national rate for births to teens between the ages of 15 to 19 is 16.7 per 1,000

teens. In Oregon, the teen birth rate among youth 15 to 19 years declined from 28.45 per 1,000 in 2010 to 9.6 per 1,000 in 2020.

MFMC works closely with system/sector partners at the state and local level to ensure aligned, coordinated, and deliberate access to resources and materials to increase youth sexual health education and services. MFMC contracts with community-based organizations serving culturally specific populations and rural providers to adapt the existing curricula and materials to better support the population served. Based on the positive reception of the 6th grade MFMC curriculum and identified need for additional support for older students, MFMC developed and offers an 8th grade version of the curriculum. Oregon Department of Education updated the K-12 Health Education Standards in 2023. MFMC adapted the 6th and 8th grade curricula to adhere to the revised standards.

Community Engagement

MFMC utilizes a peer mentor/training model. High school students lead or co-lead 5 of the 10 program modules. In addition, the program uses a Teen Advisory Board (TAB) to help inform curriculum revision, material development and delivery format. TAB members are provided with compensation (stipends) for the time and expertise offered.

Program Performance

No specific or unique QTR measures have been identified for MFMC because objectives associated with the program are tailored to meet the needs of a comprehensive sexual health program. As a program to reduce teen pregnancy, MFMC is designed as a primary prevention program.

Enabling Legislation

The Oregon Legislature passed HB 2509 in 2009, which requires that all schools provide comprehensive sexual health education. The My Future–My Choice curriculum complies with all requirements of this legislation for sixth grade. ODHS partners with Oregon Health Authority and Oregon Department of Education to share in responsibility for collaborative efforts to increase youth sexual health education and services.

Summer EBT Nutrition Program

Program Contact: Christine Doody

The Oregon Department of Human Services (ODHS) administers the federal Summer EBT (S-EBT) program as the lead agency in partnership with the Oregon Department of Education, offering food benefits to eligible families with school aged children to provide access to nutritional food through the summer months when school meals are not available. Program benefits are 100 percent federally funded and program administration is funded with 50 percent federal funds and 50 percent General Fund. Benefits are issued via an Electronic Benefit Transfer (EBT) card for families to purchase eligible foods at USDA Food and Nutrition Service (FNS) approved retailers/vendors and farmer's markets.

Program Justification

Every child needs reliable access to nutritional food year-round to be healthy and reach their potential. Oregon Food Bank reports that one in five people in the state face hunger. During the summer months, many children in families with food insecurity do not have easy access to the healthy breakfasts and lunches they get at school during the school year. Partners for a Hunger-Free Oregon estimates that many families must come up with at least 10 more meals a week, per child, during summer break.

S-EBT is intended to reduce hunger and food insecurity for children who lose access to free and reduced-price meals through the National School Lunch Program (NSLP) and School Breakfast Program (SBP) during the summer months when school is not in session.

Our team's primary objective is to incorporate community partner feedback into the development and design process of the S-EBT program. S-EBT works closely with community partners to ensure that services provided are tailored to meet the needs of anticipated recipients.

Community engagement and lived experience voices are paramount in shaping a more equitable program. S-EBT is committed to designing a program that is accessible to all, culturally appropriate, and delivered with service equity in mind.

To enhance cultural responsiveness and increase outreach and access, S-EBT has hired staff representative of the diversity of the local community.

Additionally, translation and interpretation services are utilized for materials and communication needs.

Collaboration with advocates, contracted partners, Tribal nations, and individuals with lived experience is central to building a robust and equitable infrastructure for S-EBT.

Program Performance

Program performance measures for the S-EBT program are currently under review and will be determined in accordance with federal guidelines. While no specific or unique quarterly measures have been identified for S-EBT at this time, the program will adhere to federal guidelines by measuring key indicators.

These indicators include:

- The number of children determined eligible for benefits.
- The total amount of benefits issued.
- Utilization of the benefits by eligible recipients.
- The number of children determined eligible via streamlined certification versus through application submission.
- Timely issuance of benefits in accordance with federal guidelines for application processing.

S-EBT remains committed to ensuring effective program management and accountability by monitoring these essential performance measures.

Enabling Legislation

The Consolidated Appropriations Act, 2023 (P.L 117-328) authorized a permanent, nationwide Summer EBT Program with direct requirements that relate under section 13A of the Richard B. Russell National School Lunch Act (NSLA) [42 U.S.C. 1762].

Tax Infrastructure Grant Program

Program Contact: Meg Reinhold

The Tax Infrastructure Grant Program provides operational funds for culturally specific and responsive organizations, Tribal governments, and under-resourced

rural community service organizations to offer free tax credit education, tax system navigation and tax return preparation.

Program Justification

Removing Barriers to Economic Stability

Oregon is consistently in the bottom half of states for uptake of the Earned Income Credit (EITC) -- a credit which lifted nearly 8 million people out of poverty on average per year nationwide from 2017 to 2021, according to the IRS. For 2020, the most recent year of data, Oregon was last in the nation for EITC uptake. Beyond the EITC, there are many other benefits to filing, including other refundable credits and a return of excess withholding, which can be hundreds of dollars even for part-time workers.

Importantly, anti-poverty credits created by the Oregon Legislature, such as the new Oregon Kids Credit, are difficult to access without free tax return preparation services. Only about half of the estimated number of eligible families filed for this credit in 2024. It would be counterproductive to expect low-income families to pay a tax preparer \$300 or \$400 to access this \$1000 credit. The program anticipates helping 15,000 low-income Oregon families put hundreds and often thousands of dollars in their pockets in 2024. Oregon will benefit from the economic activity generated by refunds and more federal dollars coming into the state, as well as from the tax compliance impact of so many current and prior year filings.

ODHS Equity North Star, Community Engagement

This program is designed to serve populations who may have a fear of interacting with the Department of Revenue and the Internal Revenue Service without professional support. By providing this service through community-based organizations and Tribal governments, this program serves Oregonians regardless of their identity or place.

Program Performance

Twelve tax preparation organizations, including two tribal governments, have received program grants. In the first two tax seasons, they have tripled the number of returns filed to 15,000, expanded to year-round services, and are now offering assistance in twelve languages. Taxpayers using this program paid over \$15 million in taxes to the state of Oregon and received nearly \$25 million in federal and state refunds.

Enabling Legislation/Program Authorization

HB 4117 (2022).

FUNDING RESOURCES

Self-Sufficiency Programs uses a combination of General Fund and federal fund resources. The TANF program requires a minimum state expenditure level, known as Maintenance of Effort (MOE).

Total fund split is 96.5% Federal fund, 3% Other fund and <1% General fund.

Federal and Other Fund Splits:

Food Stamp	90%	SNAP benefits are 100 percent federally funded. Oregon is responsible for 50 percent of the administrative costs. Oregon's portion of the administrative costs for SNAP comes from the State General Fund.
TANF Block Grant	6.0%	The TANF Federal block grant funds programs throughout DHS and requires a minimum state expenditure level, known as Maintenance of Effort (MOE). The TANF program is authorized under Title IV-A of the Social Security Act, as amended by the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA), and the Deficit Reduction Act of 2005.
Federal Funds - Other	3%	Consists of multiple grants which include but are not limited to; Able Bodied Adults with children, abstinence Education, Emergency Food Assistance and Title XX Social Services Block Grant.
Other Funds	<1%	Primarily the Rescue Plan Act for the Food Assistance program with some Miscellaneous funds related to the JOBS and TANF program

Funding Justification and Significant Changes to 23-25 CSL

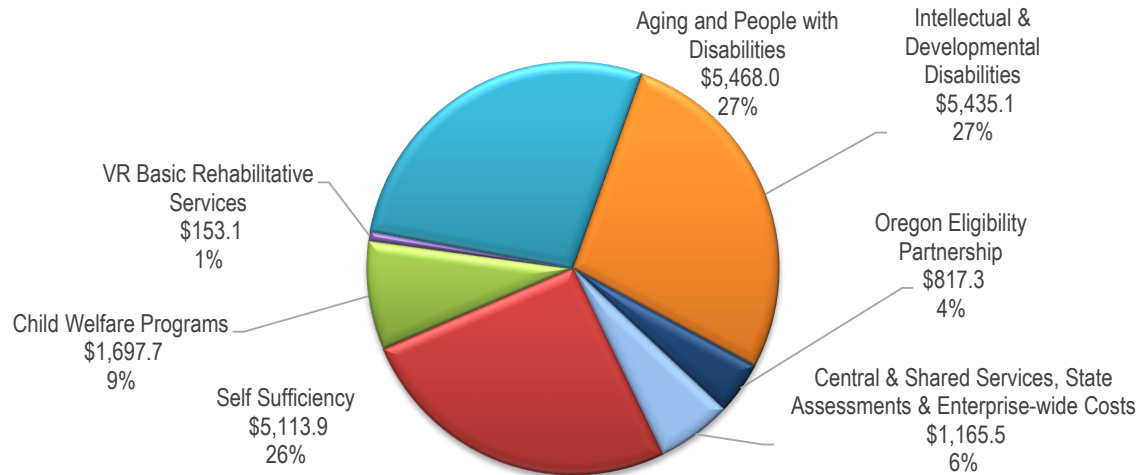
The Governor's Budget funded two policy option package investments impacting this area for the upcoming 2025 legislative session. The regular essential packages

are included in the Agency Request Budget and are part of the normal budget build process. Staff costs are in the Design and Delivery Program Unit form.

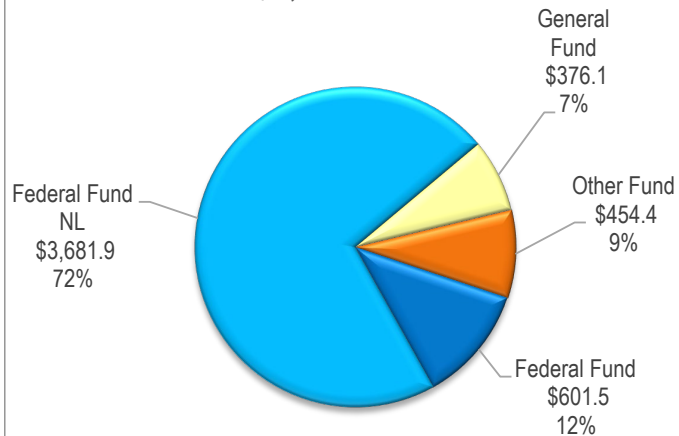
PACKAGE NUMBER	PACKAGE TITLE:				
107	Incr in pmts for JOBS Particptn Incntve (JPI)				
GENERAL FUNDS	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
5,183,325			5,183,325	-	-
PACKAGE DESCRIPTION:					
Oregon's Job Participation Incentive (JPI) is a \$10 food benefit issued to qualifying families that participate in the Supplemental Nutrition Assistance Program (SNAP). While SNAP clients who are receiving Temporary Assistance for Needy Families (TANF) benefits are not eligible for JPI, families receiving the \$10 incentive are counted as part of the state's federally required TANF work participation rate (WPR). The federal Fiscal Responsibility Act of 2023, effective October 1, 2025, specifies that families receiving less than \$35 in monthly assistance can no longer be included in states' WPR counts. If Oregon's JPI payment is not increased to \$35, in other words, Oregon will be unable to count JPI recipients towards the state's TANF WPR. ODHS anticipates that this will prevent the state from meeting federal WPR requirements, which is likely to result in penalty and an accompanying reduction of the state's federal TANF block grant – funds that are crucial for serving Oregon's most cost-burdened families. Accordingly, this POP proposes that the state increase the JPI payment to \$35. The increase would have the added benefit of helping JPI participants purchase additional food for their families at a time when food prices are relatively high.					

PACKAGE NUMBER	PACKAGE TITLE:				
502	HH - YEHP CORE SERVICES MAINTENANCE -Program				
GENERAL FUNDS	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
18,043,000			18,043,000		-
PACKAGE DESCRIPTION:					
We have a shared obligation to support youth who are experiencing homelessness, helping them not only find housing but also access the wider array of services and supports they need to build well-being and long-term stability. The Youth Experiencing Homelessness Program (YEHP) coordinates statewide service planning to support youth who are experiencing homelessness. In 2023, House Bill 5019 built on YEHP's modest base budget with a one-time investment that allowed the program to more than double the number of localities served and triple the number of YEHP providers. However, this funding is set to expire in June 2025, which would effectively reduce YEHP's budget by approximately 75 percent and substantially shrink Oregon's current youth homelessness response system. This policy option package proposes an investment that will sustain and strengthen YEHP's presence in communities around the state, ensuring young people can access the supports they need to disrupt the cycle of homelessness and move toward permanent housing stability. YEHP is also requesting an investment to continue and expand its successful Direct Cash Transfer (DCT) initiatives to help more youths surmount the financial barriers to secure and stable housing.					

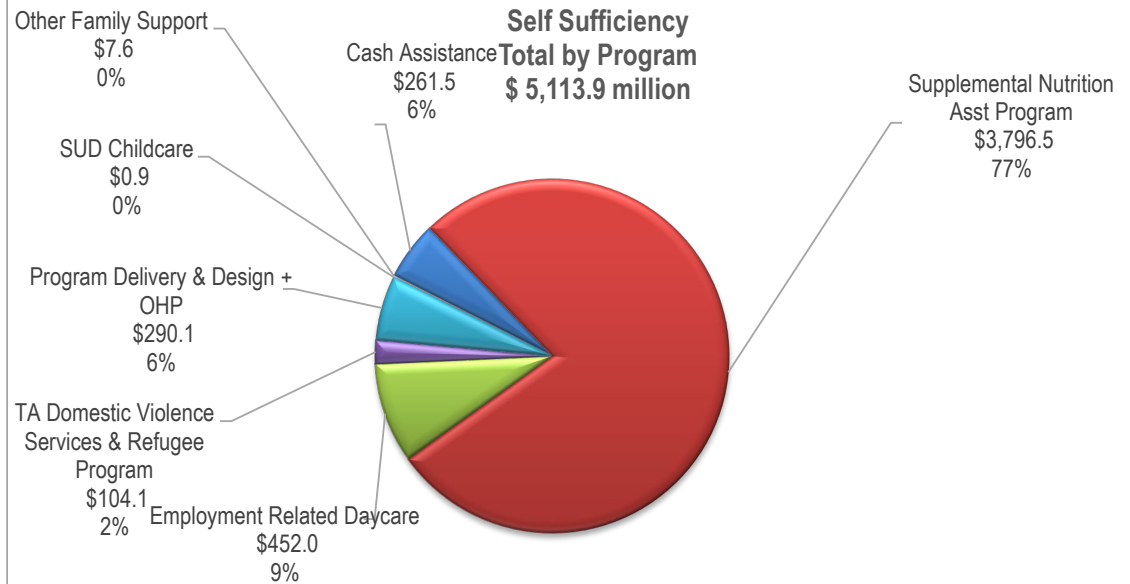
**Oregon Department of Human Services
2023-25 Legislatively Approved Budget
Total Fund by Program Area
\$ 19,850.6 million**



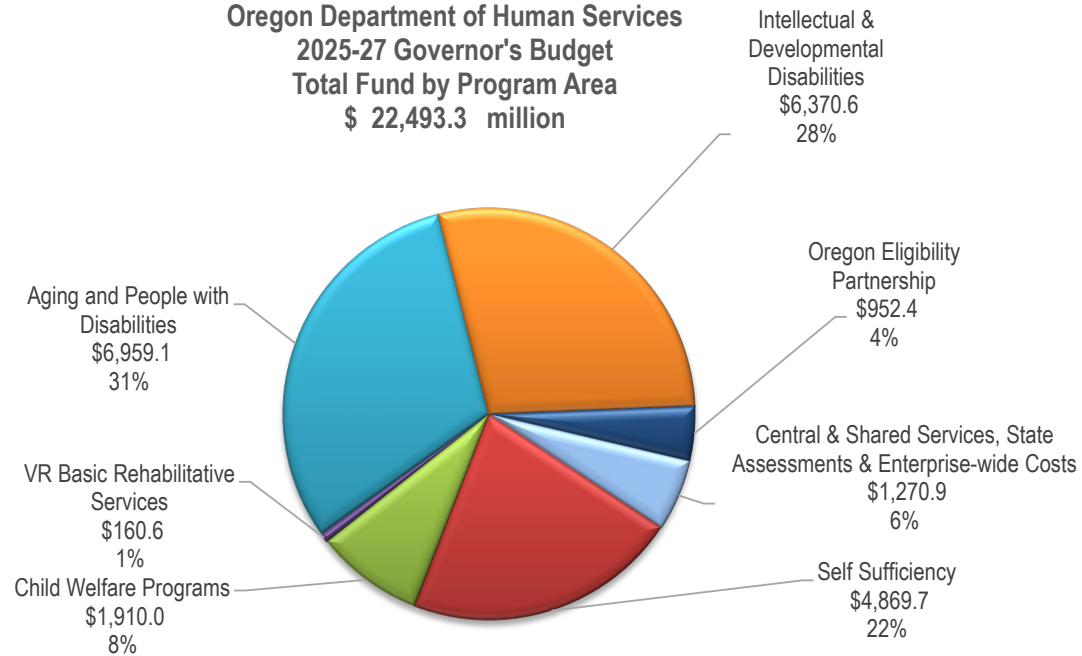
**Self Sufficiency
Total by Fund Type
\$ 5,113.9 million**



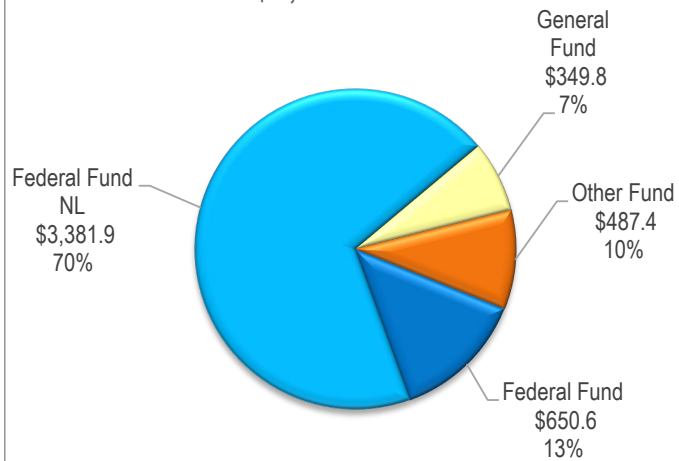
**Self Sufficiency
Total by Program
\$ 5,113.9 million**



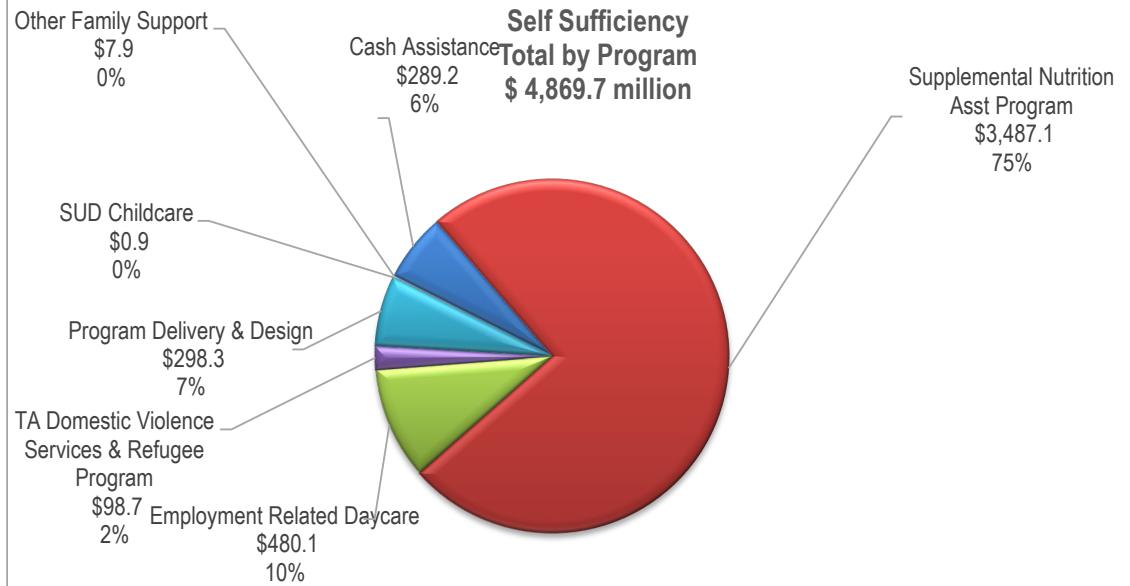
**Oregon Department of Human Services
2025-27 Governor's Budget
Total Fund by Program Area
\$ 22,493.3 million**



**Self Sufficiency
Total by Fund Type
\$ 4,869.7 million**



**Self Sufficiency
Total by Program
\$ 4,869.7 million**



DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Human Services, Dept. of
2025-27 Biennium

Agency Number: 10000

Cross Reference Number: 10000-060-01-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	-	-	-	-	1,614,796	-
Other Revenues	2,170,960	2,519,401	17,151,681	2,268,025	2,246,953	-
Tsfr From Administrative Svcs	12,000,000	-	-	-	-	-
Tsfr From Revenue, Dept of	-	-	-	-	3,481,309	-
Tsfr From Oregon Health Authority	81,965	-	-	-	-	-
Tsfr From Education, Dept of	211,520,354	-	-	-	-	-
Tsfr From Early Learning and Care, Dept. of	-	338,035,033	437,224,789	480,036,614	480,036,614	-
Tsfr From Labor and Ind, Bureau	353,030	-	-	-	-	-
Tsfr From Housing and Com Svcs	7,836,186	-	-	-	-	-
Total Other Funds	\$233,962,495	\$340,554,434	\$454,376,470	\$482,304,639	\$487,379,672	-
Federal Funds						
Federal Funds	566,299,346	405,902,488	601,505,942	627,524,874	650,605,647	-
Tsfr To Employment Dept	(500,000)	-	-	-	-	-
Tsfr To Housing and Com Svcs	(3,982,028)	-	-	-	-	-
Total Federal Funds	\$561,817,318	\$405,902,488	\$601,505,942	\$627,524,874	\$650,605,647	-
Nonlimited Federal Funds						
Federal Funds	4,793,396,288	3,681,868,127	3,681,868,127	3,381,868,127	3,381,868,127	-
Total Nonlimited Federal Funds	\$4,793,396,288	\$3,681,868,127	\$3,681,868,127	\$3,381,868,127	\$3,381,868,127	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,051,112	-	-	-	-	-	3,051,112
Other Revenues	-	-	21,996	-	-	-	21,996
Federal Funds	-	-	-	(825,210)	-	-	(825,210)
Total Revenues	\$3,051,112	-	\$21,996	(\$825,210)	-	-	\$2,247,898
Personal Services							
Temporary Appointments	78,785	-	1,081	86,325	-	-	166,191
Overtime Payments	10,851	-	20	8,067	-	-	18,938
Shift Differential	303	-	43	381	-	-	727
All Other Differential	385,021	-	25,153	277,653	-	-	687,827
Public Employees' Retire Cont	84,465	-	5,376	60,997	-	-	150,838
Pension Obligation Bond	(170,747)	-	(2,016)	(26,987)	-	-	(199,750)
Social Security Taxes	36,336	-	2,012	28,490	-	-	66,838
Paid Family Medical Leave Insurance	1,586	-	101	1,145	-	-	2,832
Vacancy Savings	2,624,512	-	(9,774)	(1,261,281)	-	-	1,353,457
Total Personal Services	\$3,051,112	-	\$21,996	(\$825,210)	-	-	\$2,247,898
Total Expenditures							
Total Expenditures	3,051,112	-	21,996	(825,210)	-	-	2,247,898
Total Expenditures	\$3,051,112	-	\$21,996	(\$825,210)	-	-	\$2,247,898

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Federal Funds	-	-	-	10,350,408	-	-	10,350,408
Total Revenues	-	-	-	\$10,350,408	-	-	\$10,350,408
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	299,760	-	-	299,760
Empl. Rel. Bd. Assessments	-	-	-	144	-	-	144
Public Employees' Retire Cont	-	-	-	63,908	-	-	63,908
Social Security Taxes	-	-	-	22,932	-	-	22,932
Paid Family Medical Leave Insurance	-	-	-	1,200	-	-	1,200
Worker's Comp. Assess. (WCD)	-	-	-	84	-	-	84
Flexible Benefits	-	-	-	84,816	-	-	84,816
Total Personal Services	-	-	-	\$472,844	-	-	\$472,844
Services & Supplies							
Instate Travel	-	-	-	2,338	-	-	2,338
Employee Training	-	-	-	1,246	-	-	1,246
Office Expenses	-	-	-	3,602	-	-	3,602
Telecommunications	-	-	-	2,160	-	-	2,160
Food and Kitchen Supplies	-	-	-	10,078	-	-	10,078
Expendable Prop 250 - 5000	-	-	-	1,400	-	-	1,400
Total Services & Supplies	-	-	-	\$20,824	-	-	\$20,824

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Individuals	-	-	-	9,856,740	-	-	9,856,740
Total Special Payments	-	-	-	\$9,856,740	-	-	\$9,856,740
Total Expenditures							
Total Expenditures	-	-	-	10,350,408	-	-	10,350,408
Total Expenditures	-	-	-	\$10,350,408	-	-	\$10,350,408
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							2
Total Positions	-	-	-	-	-	-	2
Total FTE							
Total FTE							2.00
Total FTE	-	-	-	-	-	-	2.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(55,646,109)	-	-	-	-	-	(55,646,109)
Federal Funds	-	-	-	(426,965)	-	-	(426,965)
Total Revenues	(\$55,646,109)	-	-	(\$426,965)	-	-	(\$56,073,074)
Services & Supplies							
Instate Travel	(10,145)	-	-	-	-	-	(10,145)
Employee Training	(2,790)	-	-	-	-	-	(2,790)
Office Expenses	(19,305)	-	-	-	-	-	(19,305)
Telecommunications	(6,315)	-	-	-	-	-	(6,315)
IT Professional Services	(285,749)	-	-	(426,965)	-	-	(712,714)
Other Services and Supplies	(1,755)	-	-	-	-	-	(1,755)
Total Services & Supplies	(\$326,059)	-	-	(\$426,965)	-	-	(\$753,024)
Special Payments							
Dist to Individuals	(45,320,050)	-	-	-	-	-	(45,320,050)
Other Special Payments	(10,000,000)	-	-	-	-	-	(10,000,000)
Total Special Payments	(\$55,320,050)	-	-	-	-	-	(\$55,320,050)
Total Expenditures							
Total Expenditures	(55,646,109)	-	-	(426,965)	-	-	(56,073,074)
Total Expenditures	(\$55,646,109)	-	-	(\$426,965)	-	-	(\$56,073,074)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	8,044,581	-	-	-	-	-	8,044,581
Other Revenues	-	-	8,914	-	-	-	8,914
Federal Funds	-	-	-	1,399,355	-	-	1,399,355
Tsfr From Early Learning and Care, Dept. o	-	-	18,985,471	-	-	-	18,985,471
Total Revenues	\$8,044,581	-	\$18,994,385	\$1,399,355	-	-	\$28,438,321

Services & Supplies

Instate Travel	92,240	-	103	53,056	-	-	145,399
Out of State Travel	84	-	-	86	-	-	170
Employee Training	44,979	-	75	50,072	-	-	95,126
Office Expenses	187,371	-	1,725	131,257	-	-	320,353
Telecommunications	45,619	-	211	28,223	-	-	74,053
Data Processing	11,702	-	18	88	-	-	11,808
Publicity and Publications	84,168	-	12	47,907	-	-	132,087
Professional Services	323,731	-	974	234,020	-	-	558,725
IT Professional Services	523,983	-	-	583,344	-	-	1,107,327
Attorney General	70,515	-	806	25,123	-	-	96,444
Employee Recruitment and Develop	390	-	2	168	-	-	560
Dues and Subscriptions	439	-	5	581	-	-	1,025
Facilities Rental and Taxes	-	-	-	16,712	-	-	16,712
Fuels and Utilities	467	-	-	362	-	-	829
Facilities Maintenance	2,338	-	2	1,993	-	-	4,333
Food and Kitchen Supplies	12,242	-	458	168,540	-	-	181,240
Medical Services and Supplies	5,020	-	25	21,659	-	-	26,704
Other Care of Residents and Patients	-	-	-	37	-	-	37

☐ **Agency Request**
2025-27 Biennium

☒ **Governor's Budget**
 Page 7

☐ **Legislatively Adopted**
Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Agency Program Related S and S	9,706	-	62	9,064	-	-	18,832
Other Services and Supplies	36,819	-	3,455	9,527	-	-	49,801
Expendable Prop 250 - 5000	16,584	-	32	9,275	-	-	25,891
IT Expendable Property	6,422	-	3	6,039	-	-	12,464
Total Services & Supplies	\$1,474,819	-	\$7,968	\$1,397,133	-	-	\$2,879,920
Capital Outlay							
Office Furniture and Fixtures	5,700	-	946	2,082	-	-	8,728
Data Processing Software	150	-	-	140	-	-	290
Total Capital Outlay	\$5,850	-	\$946	\$2,222	-	-	\$9,018
Special Payments							
Dist to Other Gov Unit	175,056	-	-	-	-	-	175,056
Dist to Individuals	5,811,868	-	14,197,471	-	-	-	20,009,339
Dist to Contract Svc Providers	162,435	-	-	-	-	-	162,435
Other Special Payments	385,561	-	4,788,000	-	-	-	5,173,561
Spc Pmt to Employment Dept	3,430	-	-	-	-	-	3,430
Spc Pmt to HECC	25,562	-	-	-	-	-	25,562
Total Special Payments	\$6,563,912	-	\$18,985,471	-	-	-	\$25,549,383
Total Expenditures							
Total Expenditures	8,044,581	-	18,994,385	1,399,355	-	-	28,438,321
Total Expenditures	\$8,044,581	-	\$18,994,385	\$1,399,355	-	-	\$28,438,321

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 050 - Fundshifts

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(7,678,085)	-	-	-	-	-	(7,678,085)
Federal Funds	-	-	-	7,678,085	-	-	7,678,085
Total Revenues	(\$7,678,085)	-	-	\$7,678,085	-	-	-
Services & Supplies							
Instate Travel	63,276	-	-	(63,276)	-	-	-
Professional Services	43,761	-	-	(43,761)	-	-	-
Other Services and Supplies	216,457	-	-	(216,457)	-	-	-
Total Services & Supplies	\$323,494	-	-	(\$323,494)	-	-	-
Special Payments							
Dist to Individuals	(8,001,579)	-	-	8,001,579	-	-	-
Total Special Payments	(\$8,001,579)	-	-	\$8,001,579	-	-	-
Total Expenditures							
Total Expenditures	(7,678,085)	-	-	7,678,085	-	-	-
Total Expenditures	(\$7,678,085)	-	-	\$7,678,085	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	4,202,961	-	-	-	-	-	4,202,961
Federal Funds	-	-	-	(3,638,300)	-	-	(3,638,300)
Tsfr From Early Learning and Care, Dept. o	-	-	9,016,110	-	-	-	9,016,110
Total Revenues	\$4,202,961	-	\$9,016,110	(\$3,638,300)	-	-	\$9,580,771
Personal Services							
Class/Unclass Sal. and Per Diem	2,647,253	-	-	(2,237,693)	-	-	409,560
All Other Differential	(667)	-	-	667	-	-	-
Empl. Rel. Bd. Assessments	1,116	-	-	(1,044)	-	-	72
Public Employees' Retire Cont	564,303	-	-	(476,984)	-	-	87,319
Social Security Taxes	202,348	-	-	(171,013)	-	-	31,335
Paid Family Medical Leave Insurance	10,576	-	-	(8,939)	-	-	1,637
Worker's Comp. Assess. (WCD)	660	-	-	(618)	-	-	42
Flexible Benefits	694,679	-	-	(652,271)	-	-	42,408
Total Personal Services	\$4,120,268	-	-	(\$3,547,895)	-	-	\$572,373
Services & Supplies							
Instate Travel	18,885	-	-	(18,885)	-	-	-
Employee Training	10,065	-	-	(10,065)	-	-	-
Office Expenses	29,095	-	-	(29,095)	-	-	-
Telecommunications	17,448	-	-	(17,448)	-	-	-
Food and Kitchen Supplies	(4,109)	-	-	(3,603)	-	-	(7,712)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	11,309	-	-	(11,309)	-	-	-
Total Services & Supplies	\$82,693	-	-	(\$90,405)	-	-	(\$7,712)
Special Payments							
Dist to Individuals	-	-	9,016,110	-	-	-	9,016,110
Total Special Payments	-	-	\$9,016,110	-	-	-	\$9,016,110
Total Expenditures							
Total Expenditures	4,202,961	-	9,016,110	(3,638,300)	-	-	9,580,771
Total Expenditures	\$4,202,961	-	\$9,016,110	(\$3,638,300)	-	-	\$9,580,771
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							1
Total Positions	-	-	-	-	-	-	1
Total FTE							
Total FTE							1.00
Total FTE	-	-	-	-	-	-	1.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(20,000,000)	-	-	-	-	-	(20,000,000)
Federal Funds	-	-	-	20,000,000	-	-	20,000,000
Total Revenues	(\$20,000,000)	-	-	\$20,000,000	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	(12,889,128)	-	-	12,889,128	-	-	-
Temporary Appointments	476	-	-	(476)	-	-	-
Empl. Rel. Bd. Assessments	(5,600)	-	-	5,600	-	-	-
Public Employees' Retire Cont	(2,747,920)	-	-	2,747,920	-	-	-
Social Security Taxes	(985,984)	-	-	985,984	-	-	-
Paid Family Medical Leave Insurance	(51,576)	-	-	51,576	-	-	-
Worker's Comp. Assess. (WCD)	(3,220)	-	-	3,220	-	-	-
Flexible Benefits	(3,317,048)	-	-	3,317,048	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	(\$20,000,000)	-	-	\$20,000,000	-	-	-
Total Expenditures							
Total Expenditures	(20,000,000)	-	-	20,000,000	-	-	-
Total Expenditures	(\$20,000,000)	-	-	\$20,000,000	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(27,913)	-	-	-	-	-	(27,913)
Other Revenues	-	-	(319)	-	-	-	(319)
Federal Funds	-	-	-	(9,945)	-	-	(9,945)
Total Revenues	(\$27,913)	-	(\$319)	(\$9,945)	-	-	(\$38,177)
Services & Supplies							
Attorney General	(27,913)	-	(319)	(9,945)	-	-	(38,177)
Total Services & Supplies	(\$27,913)	-	(\$319)	(\$9,945)	-	-	(\$38,177)
Total Expenditures							
Total Expenditures	(27,913)	-	(319)	(9,945)	-	-	(38,177)
Total Expenditures	(\$27,913)	-	(\$319)	(\$9,945)	-	-	(\$38,177)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(664,482)	-	-	-	-	-	(664,482)
Other Revenues	-	-	(5,157)	-	-	-	(5,157)
Federal Funds	-	-	-	(439,599)	-	-	(439,599)
Total Revenues	(\$664,482)	-	(\$5,157)	(\$439,599)	-	-	(\$1,109,238)
Services & Supplies							
Instate Travel	(114,525)	-	(124)	(59,735)	-	-	(174,384)
Office Expenses	(549,957)	-	(5,033)	(379,864)	-	-	(934,854)
Total Services & Supplies	(\$664,482)	-	(\$5,157)	(\$439,599)	-	-	(\$1,109,238)
Total Expenditures							
Total Expenditures	(664,482)	-	(5,157)	(439,599)	-	-	(1,109,238)
Total Expenditures	(\$664,482)	-	(\$5,157)	(\$439,599)	-	-	(\$1,109,238)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	6,477,533	-	-	-	-	-	6,477,533
Business Lic and Fees	-	-	1,614,796	-	-	-	1,614,796
Other Revenues	-	-	(15,596)	-	-	-	(15,596)
Federal Funds	-	-	-	5,808,811	-	-	5,808,811
Tsfr From Revenue, Dept of	-	-	3,481,309	-	-	-	3,481,309
Total Revenues	\$6,477,533	-	\$5,080,509	\$5,808,811	-	-	\$17,366,853
Personal Services							
Class/Unclass Sal. and Per Diem	(1,963,785)	-	15	(1,377,450)	-	-	(3,341,220)
Temporary Appointments	1,613	-	(18)	(114)	-	-	1,481
Empl. Rel. Bd. Assessments	(818)	-	-	(514)	-	-	(1,332)
Public Employees' Retire Cont	(418,700)	-	3	(293,664)	-	-	(712,361)
Social Security Taxes	(150,114)	-	-	(105,381)	-	-	(255,495)
Paid Family Medical Leave Insurance	(7,849)	-	-	(5,519)	-	-	(13,368)
Worker's Comp. Assess. (WCD)	(470)	-	-	(307)	-	-	(777)
Flexible Benefits	(477,202)	-	-	(307,346)	-	-	(784,548)
Total Personal Services	(\$3,017,325)	-	-	(\$2,090,295)	-	-	(\$5,107,620)
Services & Supplies							
Instate Travel	(26,750)	-	-	(22,070)	-	-	(48,820)
Employee Training	(9,098)	-	-	(6,603)	-	-	(15,701)
Office Expenses	(48,659)	-	-	(41,445)	-	-	(90,104)
Telecommunications	(18,705)	-	-	(14,381)	-	-	(33,086)
IT Professional Services	(6,237,120)	-	-	(6,237,120)	-	-	(12,474,240)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Other Services and Supplies	(3,465)	-	-	(3,465)	-	-	(6,930)
Expendable Prop 250 - 5000	(22,113)	-	-	(19,229)	-	-	(41,342)
Total Services & Supplies	(\$6,365,910)	-	-	(\$6,344,313)	-	-	(\$12,710,223)
Special Payments							
Dist to Non-Gov Units	658,306	-	5,145,389	3,889,713	-	-	9,693,408
Dist to Individuals	15,186,036	-	(64,880)	10,256,650	-	-	25,377,806
Other Special Payments	16,426	-	-	97,056	-	-	113,482
Total Special Payments	\$15,860,768	-	\$5,080,509	\$14,243,419	-	-	\$35,184,696
Total Expenditures							
Total Expenditures	6,477,533	-	5,080,509	5,808,811	-	-	17,366,853
Total Expenditures	\$6,477,533	-	\$5,080,509	\$5,808,811	-	-	\$17,366,853
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							(19)
Total Positions	-	-	-	-	-	-	(19)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							(18.50)
Total FTE	-	-	-	-	-	-	(18.50)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 107 - Incr in pmts for JOBS Particptn Incntve (JPI)

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,183,325	-	-	-	-	-	5,183,325
Total Revenues	\$5,183,325	-	-	-	-	-	\$5,183,325
Special Payments							
Dist to Individuals	5,183,325	-	-	-	-	-	5,183,325
Total Special Payments	\$5,183,325	-	-	-	-	-	\$5,183,325
Total Expenditures							
Total Expenditures	5,183,325	-	-	-	-	-	5,183,325
Total Expenditures	\$5,183,325	-	-	-	-	-	\$5,183,325
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 108 - SNAP Elderly Simplified App Process (ESAP)

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	104,838	-	-	-	-	-	104,838
Federal Funds	-	-	-	104,838	-	-	104,838
Total Revenues	\$104,838	-	-	\$104,838	-	-	\$209,676
Personal Services							
Class/Unclass Sal. and Per Diem	64,854	-	-	64,854	-	-	129,708
Empl. Rel. Bd. Assessments	27	-	-	27	-	-	54
Public Employees' Retire Cont	13,827	-	-	13,827	-	-	27,654
Social Security Taxes	4,962	-	-	4,962	-	-	9,924
Paid Family Medical Leave Insurance	260	-	-	260	-	-	520
Worker's Comp. Assess. (WCD)	16	-	-	16	-	-	32
Flexible Benefits	15,903	-	-	15,903	-	-	31,806
Reconciliation Adjustment	(1)	-	-	(1)	-	-	(2)
Total Personal Services	\$99,848	-	-	\$99,848	-	-	\$199,696
Services & Supplies							
Instate Travel	347	-	-	347	-	-	694
Employee Training	233	-	-	233	-	-	466
Office Expenses	676	-	-	676	-	-	1,352
Telecommunications	405	-	-	405	-	-	810
Food and Kitchen Supplies	2,979	-	-	2,979	-	-	5,958
Expendable Prop 250 - 5000	350	-	-	350	-	-	700
Total Services & Supplies	\$4,990	-	-	\$4,990	-	-	\$9,980

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 108 - SNAP Elderly Simplified App Process (ESAP)

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	104,838	-	-	104,838	-	-	209,676
Total Expenditures	\$104,838	-	-	\$104,838	-	-	\$209,676
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							1
Total Positions	-	-	-	-	-	-	1
Total FTE							
Total FTE							0.75
Total FTE	-	-	-	-	-	-	0.75

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Out of State Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 502 - HH-YEHP Core Service Maintenance

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	19,707,205	-	-	-	-	-	19,707,205
Total Revenues	\$19,707,205	-	-	-	-	-	\$19,707,205
Personal Services							
Class/Unclass Sal. and Per Diem	1,067,916	-	-	-	-	-	1,067,916
Temporary Appointments	404	-	-	-	-	-	404
Empl. Rel. Bd. Assessments	378	-	-	-	-	-	378
Public Employees' Retire Cont	227,680	-	-	-	-	-	227,680
Social Security Taxes	81,727	-	-	-	-	-	81,727
Paid Family Medical Leave Insurance	4,271	-	-	-	-	-	4,271
Worker's Comp. Assess. (WCD)	219	-	-	-	-	-	219
Flexible Benefits	222,642	-	-	-	-	-	222,642
Total Personal Services	\$1,605,237	-	-	-	-	-	\$1,605,237
Services & Supplies							
Instate Travel	6,138	-	-	-	-	-	6,138
Employee Training	3,270	-	-	-	-	-	3,270
Office Expenses	9,456	-	-	-	-	-	9,456
Telecommunications	5,670	-	-	-	-	-	5,670
Food and Kitchen Supplies	30,234	-	-	-	-	-	30,234
Expendable Prop 250 - 5000	4,200	-	-	-	-	-	4,200
Total Services & Supplies	\$58,968	-	-	-	-	-	\$58,968

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 502 - HH-YEHP Core Service Maintenance

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Individuals	18,043,000	-	-	-	-	-	18,043,000
Total Special Payments	\$18,043,000	-	-	-	-	-	\$18,043,000
Total Expenditures							
Total Expenditures	19,707,205	-	-	-	-	-	19,707,205
Total Expenditures	\$19,707,205	-	-	-	-	-	\$19,707,205
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							6
Total Positions	-	-	-	-	-	-	6
Total FTE							
Total FTE							5.25
Total FTE	-	-	-	-	-	-	5.25

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 503 - HH-Align'g & Strngth'g Youth Homlsns Contin

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 503 - HH-Align'g & Strngth'g Youth Homlsns Contin

Cross Reference Name: Self Sufficiency - Program
Cross Reference Number: 10000-060-01-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

Oregon Department of Human Services

Child Welfare Division

Vision for Transformation

The Child Welfare [Vision for Transformation](#) is based on the belief that children do best growing up with their family, and on core values related to honoring and supporting Tribal and cultural wisdom, building community resilience and voice, and ensuring the self-determination of all communities – particularly those that have historically experienced poor outcomes in our system.

ODHS Child Welfare will achieve this Vision for Transformation through:

- Assessing child safety and providing in-home supports to prevent unnecessary separation of children from parents, family, friends and community.
- Expanding services to prevent foster care placements and ensuring that intensive interventions are as safe and effective as possible.
- Ensuring foster care is family- and community-based, time-limited, culturally responsive and designed to stabilize families rather than serving primarily as a placement for children and young adults.
- Ensuring we are building a kin-first system and establishing that children and young adults will be in the care of family, friends and known community whenever possible, and further that we are helping children keep connections to their cultures, Tribal Nations and communities.
- Recognizing the necessity of short-term, individually customized treatment programs for children who have higher-level physical, developmental and/or mental health needs. These supports should occur while children or young adults are living in families with birth or adoptive parents, relatives, close friends or foster caregivers (resource families).
- Collaborating and building strong relationships with Tribes, communities, people with lived expertise and systems partners.
- Striving for a well-supported workforce that has the developmental opportunities, and access to the resources and services needed to support children, young adults, families and communities; and
- Dismantling structural and systemic racism and moving toward a more equitable and fair system of support for all families.

Child Welfare's mission is to ensure every child and family is empowered to live a safe, stable, and healthy life. This mission is based on a set of beliefs and core values:

- *We believe* children, youth and young adults do best growing up in their family.
- *We believe* our child welfare agency and its partners can better ensure people's safety, health and well-being if they work in constant collaboration and proactively engage individuals, families and communities.
- *We believe* when families and communities are strong, fewer children experience abuse and neglect.
- *We believe* earlier, less intrusive support for families means more children can remain safe and healthy at home and in school, where they can maintain the bonds and connections that are critical to their well-being, leading to better long-term outcomes for children and young adults.
- *We believe* families and communities working together in a more proactive, holistic way will also help free up budget and staff resources. This allows ODHS and its partners to allocate resources in ways that have the greatest impact for children and young adults. Integrating services will mean less need for costly foster care, residential placements and other crisis support, creating opportunities for more innovation, creative solutions and new business models.

About Child Welfare

The Child Welfare Division serves children, young adults and families who are facing challenges that can affect child safety and responds when children are subject to possible abuse and neglect. Skilled and diverse Child Welfare staff respond to reports of child abuse and neglect, helping to assess whether supports or services can be provided to the family to support their remaining together, and coordinating foster care placement in cases where a child cannot be maintained safely at home.

Child Welfare's work encompasses the following areas:

1. Oregon Child Abuse Hotline (ORCAH)
2. Child Safety Program
3. Child Fatality Review and Prevention Program
4. Family Preservation
5. Child and Family Well-Being Program (Foster Care, Youth Transitions and Health and Wellness Services)
6. Permanency Program
7. Behavioral Rehabilitative Services and Treatment Services
8. Program Design & Delivery

9. Federal Policy, Planning & Resources, and Child Welfare Policy
10. Other Central Office Programs and Focus Areas

In Oregon during Federal Fiscal Year (FFY) 2023, 7,282 children spent at least one day in foster care. The number of children entering foster care during FFY 2023 decreased by 2.8 percent from the FFY 2022 level. The number of children leaving foster care decreased by 15.2 percent difference in the same time frame. The number of children in foster care on September 30, 2023 (4,676) decreased by 7.7 percent difference from the number of children in foster care on September 30, 2022 (5,051).

1. Child Abuse Hotline

The Oregon Child Abuse Hotline (ORCAH) serves as one of the first points of contact for children in Oregon who are at risk for or are experiencing abuse and/or neglect. The 24-hour hotline receives and screens reports of child abuse and neglect statewide and provides guidance and subject matter expertise to callers and partners to ensure child safety. The hotline also assigns reports for Child Protective Services (CPS) assessments when allegations of abuse meet criteria for assignment and to ensure child safety. Additionally, the hotline serves Oregonians through cross-reporting to local law enforcement and completes required notifications with multiple community partners, including named Tribes, and coordinates emergency services when appropriate.

ORCAH receives calls and cross-reported police reports as well as electronic reports from Child Welfare caseworkers and the Office of Training, Investigations and Safety (OTIS) staff when a new allegation on an open case or assessment needed to be screened. These are collectively referred to as contacts. In calendar year 2023:

- ORCAH received 164,517 contacts.
- 87,529 reports were referred for investigation.
- 7,455 reports were founded dispositions, meaning there was reasonable cause to believe abuse occurred.
- 41.5 percent of the victims were younger than 6 years old.

2. Child Safety Program

The Child Safety program investigates reports of child maltreatment that were screened in from ORCAH to determine if a child has experienced abuse or neglect or is safe. Response is sometimes done in partnership with local law enforcement and Tribes. The program also offers locally based services for safety planning, services and interventions to mitigate child safety concerns.

The Child Safety program also provides coordination for the following areas:

- Commercial Sexual Exploitation of Children (CSEC)

The CSEC coordination provides culturally and linguistically responsive multi-disciplinary services by connecting Child Welfare staff to key partners in order to help youth who are being sexually exploited to access safe shelter and wrap-around services supporting their physical and emotional needs. These partners include:

- National Center for Missing & Exploited Children
- Law Enforcement Agencies (LEA)
- Federal Bureau of Investigation (FBI)
- Other community agencies

- Addiction Recovery Teams (ART Teams)

These teams provide coordinated, culturally, and linguistically responsive, multi-disciplinary services to family members who struggle with substance use and/or substance use disorder. Issues around substance abuse are identified through a comprehensive safety assessment.

- Domestic Violence/Sexual Assault

ODHS makes grants available to domestic violence and sexual assault service providers throughout Oregon. These providers offer culturally and linguistically responsive crisis lines, crisis response, emergency shelter and other related services to survivors of sexual assault and domestic violence and their children.

3. Child Fatality Prevention and Review Program

This program was created to improve child safety and prevent child maltreatment and fatalities in Oregon. The goals of this program align with the Family First Prevention and Services Act requirement to create a state fatality prevention plan. It also provides a unique and necessary opportunity to promote

a system shift toward prevention policies and practices that address risk to Oregon's most vulnerable children.

The Child Fatality Prevention and Review program coordinates the Critical Incident Review Team (CIRT), which is an approach Oregon's Child Welfare system has used for many years to respond to critical incidents that result in child fatalities. With several significant changes to the CIRT statute in 2019, there was a need to increase program capacity to comply with the law and respond to the significant increase in the number of assigned CIRTs and implementation of recommendations resulting from these reviews. The development of this program has created opportunities for Oregon's Child Welfare system to better understand, learn from and prevent these tragedies. The work of the CIRT is intended to advance quality improvement in Oregon's Child Welfare system. Moving CIRT coordination out of the Child Safety Program and into Child Fatality Prevention and Review has increased the independence and transparency of child safety and fatality reviews. Child Welfare must report all newly assigned CIRTs in a timely fashion on a public dashboard and, once the CIRT is complete, post a public report. The program will continue to work across systems and with community partners, such as public health and other child- and family-serving agencies in Oregon to improve child safety outcomes and prevent child maltreatment and fatalities in our communities.

4. Family Preservation

Child Welfare is implementing a Family Preservation approach with 2021-23 state investments in the initial infrastructure. Through a partnership between Child Welfare and Self-Sufficiency Programs, the approach supports families to remain together while increasing stability and safety instead of putting children in foster care. This approach is a key step in Oregon's implementation of the federally approved Family First Prevention Services Act plan. Family Preservation strives to spare children and families from the trauma of separation by engaging community, meeting needs identified by families and developing safety supports and services that support families' ability to safely meet their children's needs.

Currently, when a Child Welfare safety assessment indicates that a child is unsafe and safety can be managed with the child in their home, Child Welfare and Self-Sufficiency Programs partner with the family and their team to

develop a safety plan, identify and meet needs, and conduct ongoing safety monitoring. The long-term goal for this approach is to serve more children and young adults safely in their homes and communities than in foster care.

5. Child and Family Well-Being Programs

Child and family well-being programs include Foster Care, Youth Transition Services and Health and Wellness Services.

- Foster Care

Oregon's Foster Care program values foster care services as a support to families, not as a substitute for parents and families. In order to support the families it serves, the program engages parents, youth, kin, community partners, legal professionals, Tribal partners, resource families and others as a way to holistically support family safety and stabilization. Foster care services include relative care, family foster care, and professional levels of care such as shelter care and Behavioral Rehabilitation Services, which are provided in therapeutic home or residential settings through contracted Child Caring Agencies (CCAs). The foster care system operates 24 hours a day, seven days a week, to accept and care for children who cannot remain safely at home. Oregon's goal aligns with the federal requirement of placing a child in the least restrictive, most appropriate setting that meets the child's individual needs when the child cannot safely be cared for by parent(s). This program focuses on the well-being of children and young adults while they are in foster care and is responsible for recruitment of resource (foster) families that reflect the characteristics of children in foster care. It also certifies, trains, and retains resource families (both general applicants and kith/kin caregivers). Resource families are trained by agency staff and receive a newly redesigned training curriculum. Resource families participate in a Structured Analysis Family Evaluation (SAFE) home study, designed to evaluate a family's suitability and readiness to meet the needs of children and young adults that enter the child welfare system. Resource families must also pass:

- A criminal background check.
- Reference checks.
- A review of Oregon's abuse registry, which includes all prior abuse reports received on children and adults.

ODHS partners with community members, Oregon Tribal Nations, local and national foster care organizations, provider organizations, youth-led organizations and organizations representing diverse cultural perspectives to deliver services throughout the state.

ODHS also works in collaboration with multiple state, Tribal and local government agencies – including Oregon Healthy Authority, Oregon Department of Education, local law enforcement and Oregon Tribal Nations – as well as community programs, schools, the faith community, and volunteer programs to identify and develop a local array of equitable, cultural, and linguistically responsive services. The program supports the overall well-being of children in foster care by:

- Addressing behavioral, emotional, and social functioning.
 - Meeting core educational needs.
 - Ensuring appropriate physical, dental and mental health care.
 - Maintaining safe family and community connections.
- Youth Transition Services

The Child Welfare Youth Transition programs, including the Independent Living Program (ILP), serve current and former foster children and young adults up to age 21. Services include assistance with developing life skills and learning about:

 - Financial literacy;
 - Communication and social skills;
 - Relationship building skills;
 - Resources available in local communities;
 - Informed decision-making;
 - Parenting;
 - Health;
 - Education support;
 - Housing;
 - Transportation options; and
 - Job readiness.

The program contracts with providers that help young people develop plans to complete high school and successfully transition to post-secondary

education or employment. Housing support options are available to eligible youth through transitional living programs, the Independent Living Housing Subsidy Program, and the federal Chafee housing program.

- Health and Wellness Services

ODHS places high priority on ensuring that children in out-of-home care receive appropriate medical, dental, and mental health care. In addition to the appointments and screenings that are required when a child enters foster care, children are assessed by a contracted nurse shortly after entering care to address any immediate health needs. Support and timely referrals are provided to the child and resource parents for any health-related or medication issues the child may have. Contracted nurses provide:

- Medication management services.
- Case consultation.
- Medical care coordination.
- Nursing delegation.
- Resource parent teaching and training.
- Other nursing services as needed.

The Health and Wellness team provides resources, support and case consultation to staff and provides resources for resource parents who care for medically fragile children. Annual psychotropic medication reviews and psychotropic medication authorizations are completed by a nurse consultant for all children in care who are currently prescribed psychotropic medications. Medical Assistance Resource Coordinators (MARCs) assist with access to care issues and help coordinate services with Coordinated Care Organizations (CCOs) throughout the state to ensure children's health, mental health and dental needs are being met.

6. Permanency Program

Child Welfare prioritizes keeping children with their families and in their communities. When this is not possible, the initial goal is the safe and successful reunification of children with their parent(s). Staff partner with parents to develop and meet goals so that children can remain safely at home or return home after placement in substitute care. Permanency staff work together with families, children, community partners and the legal system to create and support case plans with the goal of reunification. When reunification is not

possible, the Permanency Program works to identify the most appropriate alternate permanency plan. Once children are placed with a permanent adoptive or guardian family, the Permanency Program continues to provide services and supports to children up to age 18 to help meet the special needs and challenges of those who have experienced abuse and neglect. These efforts include consideration of the child's specific cultural, developmental, and linguistic needs.

ODHS is also responsible for the coordinating the Voluntary Adoption Search and Registry Program for Oregon's public and private adoptions. This registry may include adoptions for children with relatives living in other countries pursuant to The Hague Convention and the Intercountry Adoption Act.

The Permanency Program includes:

- Strengthening, Preserving and Reunifying Families (SPRF)
The Strengthening Preserving and Reunifying Families law (ORS 418.575-418.598) allows funding for an array of services to families through collaboration between ODHS and local community partners. ODHS has developed outcome-based contracts for services to specifically address the needs of children and families who come to the attention of child welfare through a screened in report of abuse or neglect. These outcome-based contracts also enable accurate reporting on results associated with SPRF services and funding.
- In-Home Safety and Reunification Services (ISRS)
This program provides culturally responsive, intensive, short-term services to families with children who can remain safely in their homes, and to children and families who have been safely reunited. ISRS provides a combination of safety and strengths-based services that lead to lasting safety changes within the family. These services are time-limited and are complemented by SPRF services for families in need of longer term or more intensive services.
- System of Care (SOC)
System of Care funds support Oregon's most vulnerable children by providing local Child Welfare offices with the flexibility to purchase services to meet a family's specific needs and ensure the safety, permanency, and well-being of their child(ren) in culturally and

linguistically responsive ways. Families are directly involved in case planning and the identification of needed services. Whenever possible, community partners share funding of custom-designed services.

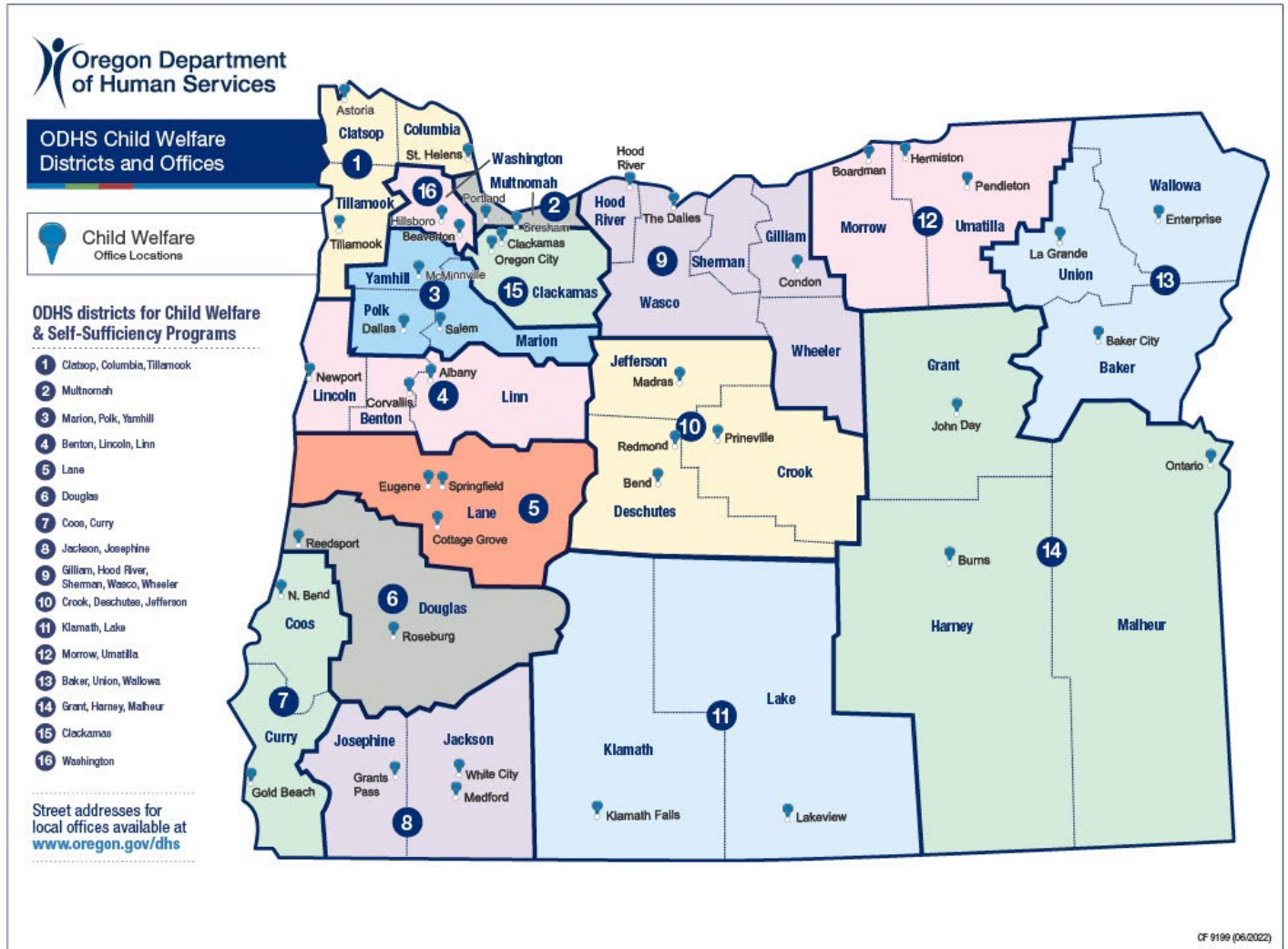
7. Program Design & Delivery

Oregon has a state-administered child welfare division. The Child Welfare Executive Leadership team, in collaboration with the Child Welfare design program managers and staff, provide leadership, guidance and central office support to program and delivery staff through:

- Collaborating with Tribal Nations and community partners.
- Developing policy and rule.
- Complying with federal and state regulations.
- Conducting quality assurance and continuous quality improvement reviews.
- Managing projects and providing technical assistance.
- Evaluating and analyzing the division and program progress and improvement.
- Designing training and workforce resources for staff and resource families.
- Ensuring the integrity of business processes and standards.
- Identifying and implementing equity-building, evidence-based and best practice frameworks.

Managers and supervisors in local Child Welfare offices provide case-level supervision of direct service staff across the program areas. Child Welfare leaders and staff coordinate with Self-Sufficiency Programs to support family stability and prevent entry/re-entry into the child welfare system. Child Welfare staff coordinate with other child and family-serving systems including housing-focused organizations, Oregon Health Authority, Oregon Department of Education, county-based health and support services and others. Child Welfare employees provide direct services to children and families in local offices.

Figure 1: Child Welfare district map



8. Federal Policy, Planning & Resources (FPPR)

FPPR is responsible for ensuring that Child Welfare remains in compliance with federal program standards, maximizing continued federal financial support for the Child Welfare programs and services described above. FPPR submits all required federal reporting and responds to related inquiries. The primary goal of FPPR is to optimize the use of federal funds while ensuring that all funds are used solely for allowable purposes. These include:

- Title IV-B – Subparts 1 & 2
- Title IV-D – Child Support
- Title IV-E – Foster Care, Adoption Assistance and Guardianship

- Assistance, Family First Prevention Services
 - Title XIX – Medicaid
 - Title XX – Social Services Block Grant
 - TANF EA – Emergency Assistance
- Child Welfare Policy
 Child Welfare Policy is responsible for ensuring that policy, procedure, and rules are updated in accordance with statutes and requirements. The team provides leadership to the Peer Advisory Review Committee ensuring that any new rules and any policy changes have the opportunity for public comment. The team also reviews all proposed and existing policies, rules, and procedures to ensure that they are in alignment with the Vision for Transformation and supports updates to those that need changes.

9. Other Central Office Programs and Focus Areas

- Equity, Training and Workforce Development and Resource Family Training
 Child Welfare staff and leaders are supported by the central office Equity, Training and Workforce Development (ETWD) program. This program is responsible for establishing and maintaining the best practices and standards for curriculum development, instructional design, training evaluation, and instructional technology. They deliver training in person, virtually and offer video learning options for varied audiences. Additionally, the ETWD program works collaboratively with Portland State University and other technical assistance partners to develop and implement training for staff at all levels. The program also has assigned equity coordinators that support agency efforts towards workforce well-being and equitable service for race, gender, sexual orientation, and those who are differently-abled under the ADA. The workforce development framework is grounded in a clear research-informed and data-driven systems of best-practices related to:
 - Recruiting, screening, selection, and onboarding quality recruits.
 - Providing pre-service and ongoing training and development for staff and resource families that develop baseline and developmental

knowledge, skills, and abilities.

- A transfer-of-learning, coaching, supervisory and consultation framework that work to continuously increase the competence and confidence of staff at all levels.
- Developing leadership with promotional readiness and succession planning to retain high-performing and adaptive leaders for the future.
- Using continuous quality improvement processes that are informed by a robust workforce development evaluation plan.
- Evolving technology to increase access to learning, attend to diverse adult learning needs and track and report on the developmental learning of all staff and resource families.

- Diversity, Equity, Inclusion, Accessibility and Belonging (DEIAB)

In alignment with the ODHS Equity North Star, Child Welfare is working to improve DEIAB in all aspects of our programs and to provide accessible, inclusive, equitable and culturally responsive and appropriate services to children, young adults, and families. Additionally, Child Welfare is working with communities, Tribal Nations, and other partners to:

- Center equity in all aspects of the work.
- Create more transparent and meaningful partnerships.
- Share quality data and outcomes.
- Meaningfully include and center the voices of the community and those with lived experience in planning and in decision-making.
- Create a shared vision for how meaningful partnerships will promote improved child and family outcomes.

Child Welfare is constantly looking for ways to assess how policies, rules, organizational culture, and practices are contributing to inequitable outcomes. Among the division's priorities are:

- Honoring the sovereignty of Oregon Tribal Nations and complying with the spirit and intent of ICWA and ORICWA.
- Re-envisioning and increasing the use of culturally relevant services and supports.
- Increasing the inclusion of and sharing power with those most

impacted by child welfare systems and reviewing all policy, rules, and procedures for evidence of unintended contributors to inequitable outcomes.

- Oregon Indian Child Welfare Act/ Indian Child Welfare Act (ORICWA/ICWA)

In collaboration with the ODHS Office of Tribal Affairs and central office leaders, Child Welfare continuously partners with Tribes, Tribal partners and Native American children and families to improve compliance with and integration of the spirit of ICWA and ORICWA in all our work. Native American children are currently over-represented in Oregon's child welfare system. Compliance with the Indian Child Welfare Act is a federal mandate and Oregon's state ICWA, which passed in the summer of 2020, further spells out Child Welfare's responsibility to protect and honor Tribal sovereignty, culture, and traditions. ODHS currently has ICWA Consultants, Active Efforts Specialists and identified ICWA liaisons who work to:

- Improve ICWA/ORICWA compliance.
- Enhance Tribal relationships.
- Provide technical assistance and expert consultation.
- Support Child Welfare staff in improving outcomes for Tribal children and families.
- Reduce disproportionality and disparities.

- Family First and Integrated Policy

The Federal Family First Prevention Services Act was passed by Congress in February 2018. It changed how Title IV-E funding can be used for prevention and preservation and the type of placements in foster care. The Family First Prevention Services Act plan is an important tool for implementing ODHS Child Welfare's Vision for Transformation goals and helping to support families so that more children can remain safely with their parents and kinship caregivers. Family First presents an unprecedented opportunity to give child welfare systems the federal support needed to make transformative changes.

Family First supports in-home services that utilize evidence-based practices approved by the Federal Clearinghouse in the following categories:

- Mental health prevention and treatment programs or services.
- Substance abuse prevention and treatment programs or services.
- In-home parent skill-based programs or services.
- Kinship navigator programs.

Oregon is using a phased approach toward implementation with ongoing, structured opportunities for partner feedback and adjustment. Lessons learned from other states and jurisdictions underscore the importance of progressively scaling up an evidence-based service array, with ample occasion for communication and collaboration between program developers, local office staff, service providers, community partners, Tribes, families and youth with lived experience and other stakeholders.

This team is leading the implementation with the newly created Family Preservation team and working across divisions with ODHS as well as with community partners and organizations to focus on the prevention of child welfare involvement.

- Interstate Compact on the Placement of Children (ICPC)

The ICPC is the statute that governs the movement of children across state lines. All 50 states, the District of Columbia and the U.S. Virgin Islands are members of the ICPC.

The ICPC covers:

- Children in Oregon foster care being placed in other states,
- Children in the custody of another state's public child welfare agencies being placed in Oregon, and
- Private adoption and residential treatment placements that cross state lines.

According to the Association of Administrators of the Interstate Compact on the Placement of Children (AAICPC) the ICPC applies to approximately 5 percent of all child welfare cases nationwide. The Oregon ICPC program includes a team of central office staff who provide training and case consultation to Child Welfare local office staff, attorneys, and members of the public. The program also includes a team of regionally based workers who complete home studies with Oregon families seeking to care for children from other states.

- OR-Kids

OR-Kids, a Criminal Justice Information System (CJIS) and case management system, is the statewide data Child Welfare information system with more than 3,637 Child Welfare users and 877 partner users across the state and agencies. It provides reports to internal and external partners, including Child Welfare caseworkers, ODHS Office of Financial Services, ODHS Human Resources, and the Federal Agency Administration of Children and Families. OR-Kids contains case records on all children and families served by Child Welfare and issues payments to service providers. Required federal reports are submitted via the OR-Kids system to access federal reimbursement for eligible services. The OR-Kids program staff monitor access for all system users across the state and partner agencies to ensure privacy and access policies are being followed.

Ad-hoc queries are run to ensure data quality and to operate a data-informed organization. The program also runs queries to identify system issues and resolve end-user problems as case work is completed. The program supports every area of Child Welfare and is the system of record for Child Welfare work.

- Strategy and Innovation

The Strategy and Innovation program supports the Program Reporting and Outcomes team (PRO), the Continuous Quality Improvement (CQI) team and the Project Management Office (PMO). All three teams support the agency's efforts to make significant and sustainable improvements to Oregon's child welfare system by identifying, prioritizing, and executing a portfolio of projects and CQI strategies to improve practice.

- Program Reporting and Outcomes

The Program Reporting and Outcomes team works with child welfare program on legal audit tracking, data analysis, data literacy, reporting, and creation of data tools. The team supports the Federal Child and Family Services Review Round 4, which is a comprehensive evaluation of our system and collection of feedback from workforce, providers, persons with lived experience, and Tribes. This information provides insights into our program improvement plan, which will be implemented in 2025.

- Continuous Quality Improvement
The Continuous Quality Improvement team is a newly created program in Child Welfare. From the 2021 legislative session, a POP granted positions to start the statewide improvement efforts to improve our Federal Performance measures. The CQI team works with districts on their individualized quality improvement plans, provides technical assistance on continuous quality improvement strategies, and provides data literacy tools and education while creating a comprehensive and cohesive approach to improvement in Child Welfare.
- Project Management Office (PMO)
Services of the PMO include strategic and implementation planning, project management, and portfolio management. The PMO supports projects both within the program and at the agency level to advance the program's Vision for Transformation.
- Business Operations
The Business Operations team consists of 3 sub teams: Contracts, Business Operations and Position Management. The Contract team provides guidance and assistance to the delivery and design contract administrators to ensure contracts for the necessary services for our clients meet the office of contract and procurements requirements. They also assist in ensuring the services serving the diverse populations of our communities are culturally appropriate. They provide support and guidance in identifying and developing strong working relationships with service providers and community partners. They assist contract administrators with resolving issues with contracted providers, ensuring they are providing the services agreed upon.

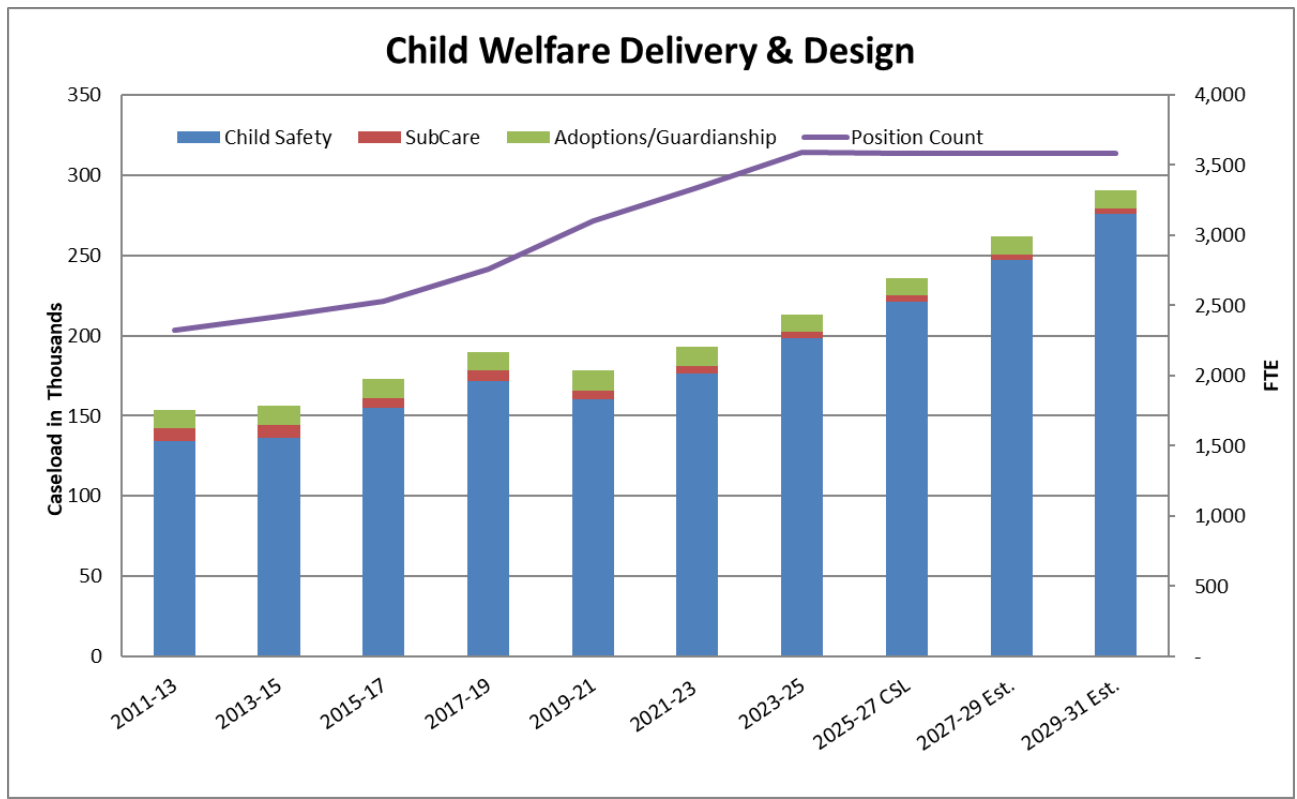
The Business Operations team provides guidance and assistance across delivery and design programs. They assist in developing business processes across delivery and design, which ensures we are fiscally sound, in compliance with our policy and procedures and aligned with other agency expectations. Providing guidance and assistance with facility-related issues when needed. The Business Operations team leads our COOP and emergency response across delivery and design.

The Position Management team oversees the agency's 3,800 positions across both delivery and design by working collaboratively with delivery to ensure the positions are balanced across delivery, providing support and assistance in filling vacancies, problem-solving with districts' staffing needs, and working collaboratively with design to provide the guidance, support, and advocacy necessary in developing workforce for programs within design. Position Management works collaboratively with agency position management ensuring our positions align properly with the budget and our reporting to legislatures and directors accurately reflects our workforce and needs.

**Oregon Department of Human Services
Child Welfare Division
Delivery and Design**

Primary Long-Term Focus Area: Safe and thriving communities, including a reduction of disparate outcomes for children of color.

Program Contact: Aprille Flint-Gerner, Child Welfare Director



Division Overview

The Child Welfare Division supports the safety of children and young adults who experience abuse or neglect throughout Oregon and works with the community to prevent abuse and neglect whenever possible. The work of the division is based on

the core belief that children deserve to experience safe, stable, healthy lives and to grow up safely in the care of their loving family and community.

As of July 1, 2023, there are 3,594 legislatively approved child welfare positions allocated to Child Welfare. From January 1, 2023, thru December 31, 2023, there were 164,517 contacts made to the Oregon Child Abuse Hotline (ORCAH), including 93,951 reports of child abuse or neglect. For Federal Fiscal Year (FFY) 2023, there was a total of 7,282 children spent at least one day in foster care, such as family foster care (relative and non-relative), professional treatment programs, psychiatric residential treatment programs, pre-adoptive placement, specialized placement for children with I/DD, or independent living. The program also finalized 530 adoptions in 2023, creating a permanent family for children who could not safely return to their parents or family of origin.

This statewide structure is administered from the ODHS central office in Salem and supports local delivery staff in 16 districts plus the centralized Oregon Child Abuse Hotline (ORCAH). To support families, children, youth and young adults to be safe and to experience greater well-being, Child Welfare central office design provides program administration, supervision, technical assistance and support; develops and implements policies and procedures; collaborates with community, system partners and Tribal nations; provides analysis and evaluation; designs and delivers training and workforce development supports; oversees federal claiming and reporting; provides technology, information systems and case management system support; supports quality assurance, continuous quality improvement and equity-enhancing activities for all of child welfare program and practice across the state.

Program Funding Request

CHILD WELFARE - Design	GF	OF	FF	TF	Position Count	FTE
LAB 23-25	\$ 124,572,138	\$ 279,348	\$ 75,005,439	\$ 199,856,925	278	274.41
GB 25-27	\$ 143,818,185	\$ 504,697	\$ 85,993,360	\$ 230,316,242	300	290.77
Difference	\$ 19,246,047	\$ 225,349	\$ 10,987,921	\$ 30,459,317	22	16.36
Percent change	15.45%	80.67%	14.65%	15.24%	7.91%	5.96%
CHILD WELFARE - Delivery	GF	OF	FF	TF	Position Count	FTE
LAB 23-25	\$ 520,623,019	\$ 1,870,746	\$ 212,975,868	\$ 735,469,633	3316	3136.98
GB 25-27	\$ 612,978,597	\$ 2,038,437	\$ 235,445,692	\$ 850,462,726	3312	3282.00
Difference	\$ 92,355,578	\$ 167,691	\$ 22,469,824	\$ 114,993,093	-4	145.02
Percent change	17.74%	8.96%	10.55%	15.64%	-0.12%	4.62%

Program Description

The Child Welfare Division supports the safety and well-being of Oregon children through programs and services including:

- Screening and evaluation of calls reporting child maltreatment.
- Assessment of families and determination of child safety.
- Case management for all open child welfare cases.
- Recruitment and retention of resource (previously called “foster”) families and residential treatment providers.
- Coordination of family time between children and their parents and families while experiencing out-of-home care.
- Court preparation, reporting and review.
- Transition-age planning for children over 14 years of age.
- Permanency planning (reunification, guardianship, adoption etc.).
- Case management services through completion of a permanency plan.

The program also provides direct supervision, training, coaching and consultation to Child Welfare staff that is critical to building worker competencies including: complex assessment and safety planning skills; skills that reinforce professional social work ethics and values; self-reflection and critical-thinking skills, casework practice through a trauma-informed and culturally responsive and equity-focused lens.

Child Welfare workers use the Oregon Safety Model and decision support tools such as Structured Decision Making® to evaluate and ensure a child’s safety throughout their involvement with Child Welfare. This model requires safety assessment and safety management at all stages of case management, from screening through case closure and includes the use of highly trained consultants and coaches to ensure safety model fidelity and quality of practice and service equity.

Child Welfare design and delivery teams coordinate with Self-Sufficiency Programs design and delivery to support family stability and prevent unnecessary

entries into foster care. In addition, Child Welfare partners with other child and family-serving systems including Oregon Housing Authorities, Oregon Health Authority, Oregon Department of Education, Oregon Youth Authority, the Nine Federally recognized Tribes of Oregon, and Tribal, community and faith-based organizations to coordinate services and supports for families. The Child Welfare Division also negotiates and manages contracts with numerous community service and community care providers and individuals to ensure families and children have access to the individualized and community-based services they need to ensure child safety, permanency and well-being.

Child Welfare is committed to equity for all Oregonians and to becoming an anti-racist organization in alignment with the ODHS [Equity North Star](#). As a result, Child Welfare makes it a priority to honor Tribal sovereignty, elevate the voices of impacted communities and those with lived expertise in program planning, system improvement and decision-making. Additionally, Child Welfare is committed to working across systems to uproot the causes and contributors to racialized and disparate outcomes, sharing power with those most impacted, and implementing program and practice enhancements that increase access to the quality and the appropriateness of services and supports families and children need to build safety and thrive.

Children Served in Foster Care, by Race FFY2022 and FFY2023

Race	FFY 2022	FFY 2023
Black or African American	7.4%	7.6%
Asian/Asian Pac Islander	1.7%	1.7%
White	63.9%	64.1%
Hispanic (any race)	19%	18%
American Indian or Alaskan Native	4.7%	4.6%
Unable to determine	3.2%	4.0%

Major cost drivers for personnel needs are:

- Federal and state program mandates;
- The number of neglect and abuse allegation reports that require assessment and response;
- Family stress factors that affect the risk of abuse and familial, community case complexities (e.g., substance abuse, unemployment, mental or physical

health issues, criminal history, domestic violence, access to services in rural communities etc.);

- Personnel turnover (training/travel costs);
- Work effort required to provide services;
- Personnel packages (i.e., position cost, etc.); and
- Department of Justice legal representation costs.

Child Welfare continues to identify and implement changes to improve effectiveness and efficiencies while ensuring child safety, such as abbreviated assessment, the overdue case closure tool, centralization of functions currently managed at the district offices, and decision support tools. Additionally, Child Welfare continues to focus on the safe and equitable reduction of the number of children who experience foster care by building the capacity to provide services and support to children at home with their families and in their communities.

Critical elements of the program are comprehensive assessments of child safety, in-home supports and services, recruitment and certification of resource family (formerly foster care) providers, and permanency planning. Other elements include the implementation of the Federal Family First Prevention Services Act and Family Preservation program. In addition, the Round 3 (~2016) Federal Child and Family Services Review (CFSR) resulted in Oregon's Program Improvement Plan (PIP) and the improvement framework in Child Welfare. The current CFSR Round 4 - the Statewide Assessment in 2023-2024 is underway and will be followed by the CFSR Round 4 - Program Implementation Plan in 2025. Other program areas include specific strategies to address areas needing improvement in Oregon's child welfare practice. The Continuous Quality Improvement team will be working to tie all of Child Welfare's improvement efforts together to streamline efforts and strategies.

Program Justification and Link to Focus Areas

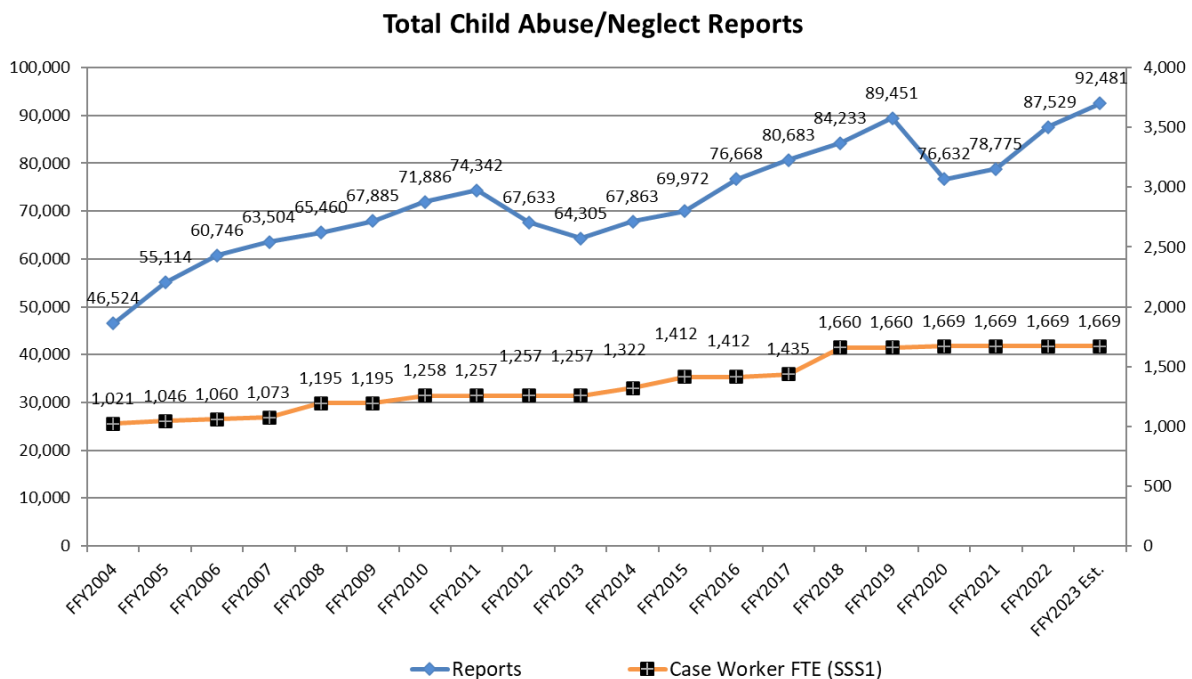
There is a direct link between program design and delivery for Child Welfare and safer, healthier communities. Child Welfare focuses on strengthening and preserving connections to Tribes, family and community by supporting children and young adults to remain safely in their own home and communities whenever possible. This is accomplished by maintaining connections to family, culture, and

community even when temporary substitute care is needed, and by making permanency the priority when we are working to safely reunify families. Child Welfare’s work with families enhances their ability to safely parent their children and prevent unnecessary and traumatizing removals and foster care placements.

Child Welfare delivery and design provides the personnel to administer, design and deliver child safety supports through abuse investigations, services, identification of and procurement of resources for family support and reunification whenever possible, or coordinating alternative child safety planning when necessary.

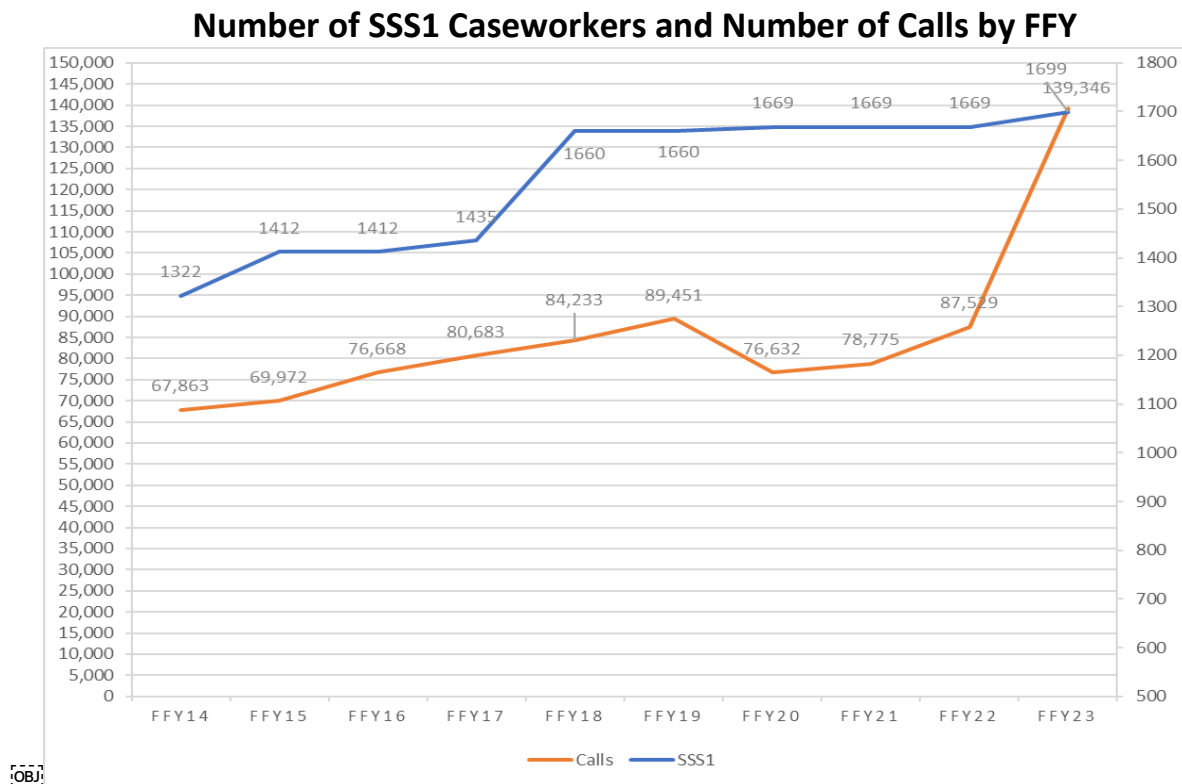
Program Performance

Safety for children is measured through the following performance metrics: timeliness of responding to reports of abuse and neglect; re-abuse rates; the ability to have regular and frequent quality face-to-face contact with children and families prior to a foster care placement and during a foster care placement; and the timeliness of achieving a permanent plan for a child to minimize the duration of a stay in foster care.



Staffing levels impact all performance measures. Adequate staffing is essential to respond in a timely manner, provide assessments, ensure family stability and provide access to family time (visitation) for children in foster care and to safety-building services prior to removal, during reunification activities or when moving children to an alternate permanent home. The workforce performing these duties should be composed of staff who are diverse, coachable, dedicated, motivated, skilled, resilient and adaptable to change and include those with lived experiences to competently, confidently and compassionately apply skills to their day-to-day work. These qualities are essential to providing equitable responses to all children, young adults, and families, no matter their place, demographics or identities.

The chart below provides a side by side of the number of calls to the Oregon Child Abuse Hotline (73.4 percent) increase in the last 10 years to the personnel growth (25 percent) in the same period. Together, these trends directly impact the Department's ability to keep pace with the needs of Oregon children and families.



Child Welfare is prioritizing building a competent workforce, serving the right families and using the Oregon Caseload Ratio Standard to establish current programmatic staffing and program needs. This caseload standard is in alignment with the Child Welfare League of America's best practices and continues to help Oregon manage the work of the ODHS Child Welfare Vision for Transformation. Maintaining manageable caseloads improves worker morale and retains qualified staff, in addition to the critical goal of improving outcomes for Oregon's children and families.

Central Office staffing for Child Welfare Design was not included in the Oregon Caseload Ratio Standard, and no caseload ratio exists nationally for design work in child welfare. However, Child Welfare Design's work is vital to delivering services in local offices and Oregon's compliance with federal and state mandates. Child Welfare Design provides the oversight and continuous quality improvement and assurance of policy development, program design and changes required through legislation, federal reporting compliance, and direct practice support to the field.

Enabling Legislation/Program Authorization

Child Welfare services are mandated by multiple federal and state laws including PL96-272, Adoption Assistance and Child Welfare Act; PL95-608, Indian Child Welfare Act PL 105-89, Adoption and Safe Families Act; PL 110-351, Foster Connections to Success and Increasing Adoption Act; Social Security Act Title IV-E and Title IV-B; ORS Chapter 418, and ORS Chapter 419B, and Child Abuse Prevention and Treatment Act (CAPTA).

Funding Streams

Costs for personnel in program design and delivery are determined through Random Moment Sampling Surveys (RMSS) where field delivery staff are required at random intervals to indicate the time spent on various activities to determine the level of federal funding to offset the cost to the state of staff who directly support our ability to provide critical child welfare services. Block grant funds include Social Services Block Grant (SSBG) and Temporary Assistance for

Needy Families (TANF) funds. Leveraged funds include Medicaid, Title IV-E and IV-B funds. State-only General Fund also comprises a portion of the budget.

Funding Justification and Significant Changes from CSL to GB for CW Design and Delivery

There are several policy option package investments in the GB, in addition to the regular essential packages that are part of the normal budget build process, and reductions.

Package Number: 106		Package Title: CW DIVISION CONTRACT ADMINISTRATION PROGRAM			
General Fund \$1,902,083	Other Funds -	Federal Funds \$815,174	Total Funds \$2,717,257	Positions 15	FTE 10.85
Description: With 24 percent of its budget allocated to contracts serving thousands of Oregonians, contract oversight is a critical component of the Child Welfare Division's work. Through effective oversight, Child Welfare ensures high service quality, client safety and responsible stewardship of public funds. Multiple audit findings as well as a recent Child Welfare After Action Report have identified significant deficits in the division's contract oversight practices. Recommendations include centralization of contract oversight duties, dedicated positions, clear performance standards, and stronger training and guidance for contract administrators. This policy option package proposes a staffing investment that would allow Child Welfare to develop a centralized Contract Administration Program aligned with audit recommendations and other expert guidance, providing a standardized contract oversight framework, training, and continuous quality improvement (CQI), as well as centralized administration of 250 of the division's highest risk contracts. Without this investment, Child Welfare will lack the capacity for contract oversight, potentially leading to more challenges like the ones that sparked recent media inquiries and audits into Child Welfare contracting practices.					

Package Number: 111		Package Title: SERVICES AND SUPPORTS FOR YOUTH WITH INTENTIVE NEEDS AND THEIR CAREGIVERS FOCUS EXPANSION			
General Fund \$383,562	Other Funds -	Federal Funds \$164,381	Total Funds \$547,943	Positions 3	FTE 2.25
Description: Children do best when they grow up with family – whether with relative caregivers, resource parents or their biological families. Yet children with intensive needs are often placed outside of their homes and communities due to lack of specialized resources to serve them and their caregivers. This POP funds the expansion of two programs, the Response and Support Network (RSN) and Child Specific Caregiver Supports (CSCS) which are currently being piloted in nine counties. The RSN and CSCS programs train and coach caregivers to better serve children in their own homes and communities, rather than moving them to a new environment with higher levels of care. These programs have demonstrated success in stabilizing young people with intensive needs, preventing 75 percent from entering temporary lodging. Funding would provide similar supports to communities across Oregon, supporting Family Preservation, child well-being, placement stability, and permanency, while saving hundreds of thousands of dollars by preventing costly stays in temporary lodging or residential care and related expenses. Without this investment, children and families with complex care needs in underserved areas will not have access to intensive caregiver supports, and a high rate of placement disruption will continue. Other risks include increased need for foster care when parents are not able to meet the needs of their children, reduced resource parent retention rates and increased utilization of temporary lodging.					

Package Number: 112		Package Title: Family First Prevention Services Act Implementation			
General Fund \$1,878,752	Other Funds -	Federal Funds \$1,878,752	Total Funds \$3,757,504	Positions 2	FTE 1.50

Description:

To continue work currently underway as part of the federal Family First Prevention Services Act (FFPSA), ODHS is requesting funding for implementation of evidence-based programs related to parenting skills, substance use disorder and behavioral and mental health services. Funding would advance FFPSA work serving Tribal communities, kinship caregivers and families across Oregon, promoting resilience and healing by addressing the underlying reasons children enter foster care. Funding will enable ODHS to continue prevention work beyond 2026, when Title IV-E federal grant funding ends. State funding would give ODHS access to 50 percent federal reimbursement dollars for ongoing FFPSA implementation, including training and technical assistance to build the behavioral health and parenting service array. Without a state investment, ODHS will not be able to continue implementing Family First Prevention services and families would lose access to critical services that prevent costly and less-than-ideal downstream Child Welfare interventions such as Child Protective Services (CPS) involvement.

Package Number: 501		Package Title: HH – FC Youth Path to Housing Stability			
General Fund \$218,993	Other Funds -	Federal Funds \$93,855	Total Funds \$312,848	Positions 2	FTE 1.26
Description: Nationally and in Oregon, young people with experience in the foster care system are disproportionately represented in counts of youth experiencing homelessness. To address this disparity, ODHS Child Welfare is requesting the necessary resources to develop a central strategy for improving housing outcomes for youth transitioning or aging out of foster care. The proposed work aligns with the State of Oregon Homelessness Response Framework (HRF) Pillar 3, Youth Deliverable 8, and will entail a statewide scan of the current service landscape, the development of target outcomes for housing programs serving youth exiting foster					

care, and the creation of a data-driven plan and associated policies to increase the housing stability of this priority population. Without the requested staffing and other resources, Child Welfare will remain constrained in its ability to conduct comprehensive planning to improve youths' housing outcomes following their exit from foster care.

Reductions:

- CSL Services & Supplies by \$16.2M GF.
- Reduce Employee Training in CW Delivery amount of \$5.1M GF.

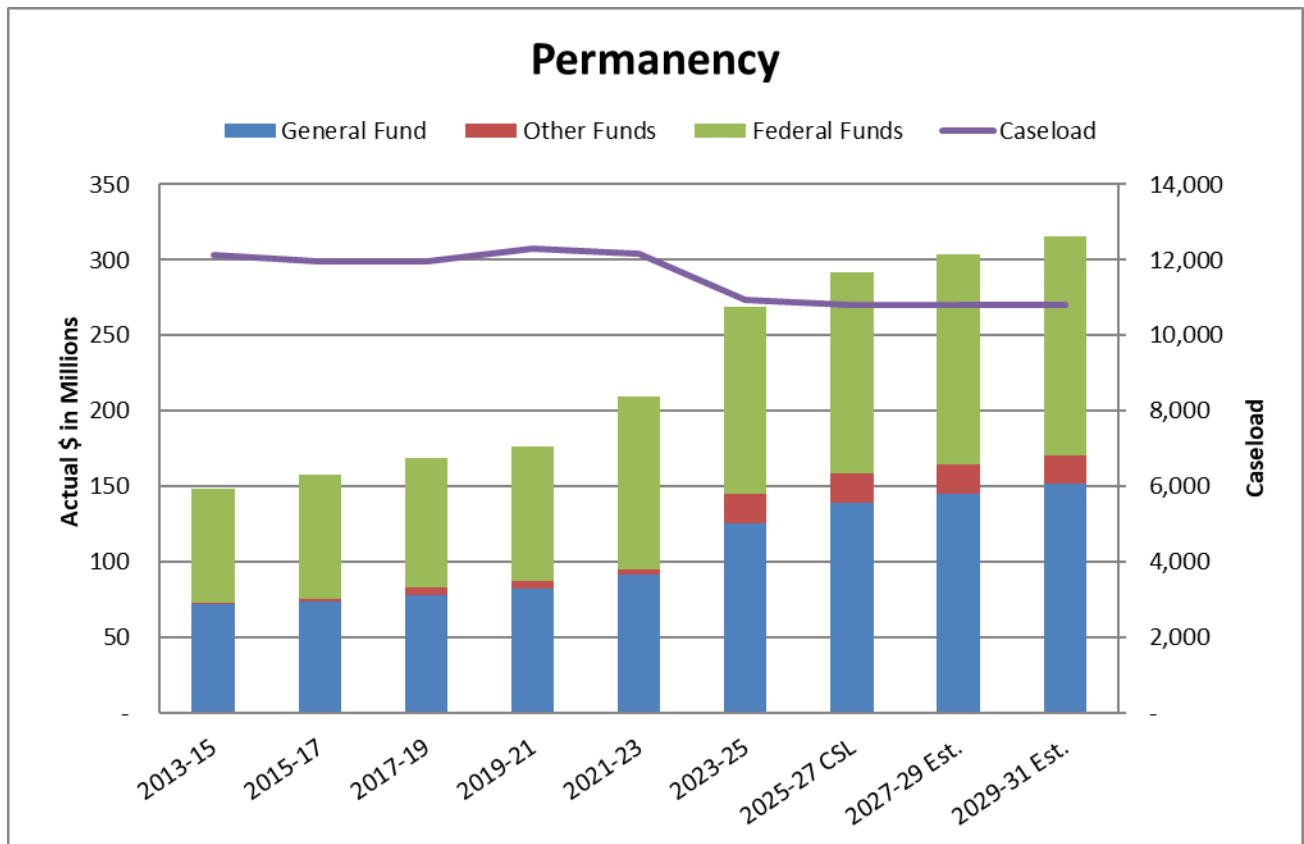
Oregon Department of Human Services

Child Welfare Division

Permanency Program

Primary Long-Term Focus Area: Child Permanency Healthy and Safe Communities

Program Contact: Kim Keller, Child Permanency Program Manager



Program Overview

The Child Permanency Program helps children in foster care achieve legal permanency through reunification, adoption, or guardianship. If children achieve legal permanency through adoption or guardianship, this program continues to

provide support to the families and their children to meet their special needs and lifelong challenges.

Program Funding Request

	GF	OF	FF	TF
LAB 23-25	\$ 125,838,776	\$ 18,959,852	\$ 123,921,207	\$ 268,719,835
GB 25-27	\$ 136,953,479	\$ 18,959,852	\$ 127,957,590	\$ 283,870,921
Difference LAB - GB	\$ 11,114,703	\$ -	\$ 4,036,383	\$ 15,151,086
% Difference LAB - GB	8.83%	0.00%	3.26%	5.64%

Program Description

The primary permanency plan for all children who enter the foster care system is reunification with a parent, except in rare circumstances. Reunification services are delivered through the efforts of delivery staff with consultation, support, training and technical assistance from central office consultation staff. If a child in foster care is unable to be safely reunited with a parent, Child Welfare pursues guardianship or adoption with kith/kin and/or licensed resource families.

Adoption and guardianship services are delivered through the joint efforts of delivery (field) and design staff. When children are unable to return to their parent's custody, the Child Welfare Division's efforts are directed to finding a permanent family. Delivery staff carry out the process of preparing children for adoption or guardianship, legally freeing children for adoption, working with relatives for family support and/or placement or searching for another appropriate permanent resource family, transitioning the child(ren), and monitoring the placement until the adoption or guardianship is finalized. Central office staff support delivery staff in determining which children should move toward an adoption plan and how to legally free them for adoption, ensure the completeness of the file for adoption, negotiate adoption assistance, finalize the adoption, and support families after the adoption. Design staff provide the same support and carry out the same tasks when the plan is guardianship.

During the 2023 calendar year, ODHS returned 1442 children to a parent and completed 530 adoptions and 429 guardianships. Most children adopted or placed in guardianships through Oregon's foster care system are eligible for ongoing financial support and medical coverage. Overall, approximately 11,300 families receive ongoing adoption and guardianship financial support to assist with meeting their children's special needs. Child Welfare also provides administrative oversight in all private and independent adoptions and operates a search and registry program mandated by law. This adds program responsibility for an additional 700-900 children who are adopted privately or independently each year in Oregon.

ODHS works closely with the Department of Justice (DOJ), which provides legal representation for ODHS caseworkers. DOJ also represents ODHS in termination of parental rights cases and guardianship petitions.

Other key partners include private mediators and attorneys, private adoption and recruitment agencies, the Oregon Post Adoption Resource Center, and the Division of Medical Assistance Programs at the Oregon Health Authority.

Primary cost drivers for the Child Permanency Program include the legal costs of representation throughout the case, freeing and placing children for adoption or filing for legal guardianships, contracted services, and costs associated with adoption and guardianship assistance. Based on their history of trauma caused by abuse and/or neglect, children adopted from the child welfare system are considered special needs children and are eligible for an adoption subsidy. Approximately 95 percent of families of eligible children choose to receive some monetary adoption assistance to help meet these children's special needs. Children entering legal guardianships have the same trauma history and are also eligible for subsidies. Most families accept the monetary support and medical coverage to meet the ongoing special needs of their guardian children.

Program Justification and Link to Focus Areas

The Child Permanency Program is designed to safely and equitably reduce the number of children in foster care, which promotes healthy and safe communities. Children in foster care, their parents and resource parents need targeted, family-focused, timely and culturally responsive services to achieve reunification. Those

children who cannot safely be reunified with their biological or legal parents need safe and appropriate alternate forms of permanency. Children who have experienced abuse and neglect are better able to recover from trauma when they can achieve permanency in a timely manner. Evidence shows that children who do not have permanency are more likely to be less educated, and experience unemployment, homelessness, and incarceration at much higher rates than the general population. Specifically, children formerly in foster care who age-out without permanency have higher rates of mental illness, including clinically diagnosed mental/emotional health disorders, such as depression and post-traumatic stress disorder. They have a greater chance of involvement with the corrections community, of experiencing early parenting, and/or using the services provided by the Oregon Health Authority and addictions and mental health programs. The safety and stability that come with a permanent family help mitigate the risk of poor future outcomes for those who were abused and placed into foster care as children.

Other non-monetary post-adoption and guardianship services are important in assisting families in providing care for children who often enter adoption and guardianship with significant special needs. Children who have experienced abuse and neglect will face challenges related to trauma as they move through different developmental stages. Ongoing support for families who are parenting these children is essential to preserve placements. Post-adoption and guardianship services provided by the Oregon Post Adoption Resource Center (ORPARC) include information and referral, consultation in response to imminent and current family crises, in-home family therapy, support groups, training, and a lending library.

Children who experience disrupted adoption or guardianship re-enter the foster care or residential treatment system at a significant cost to the state.

Program Performance

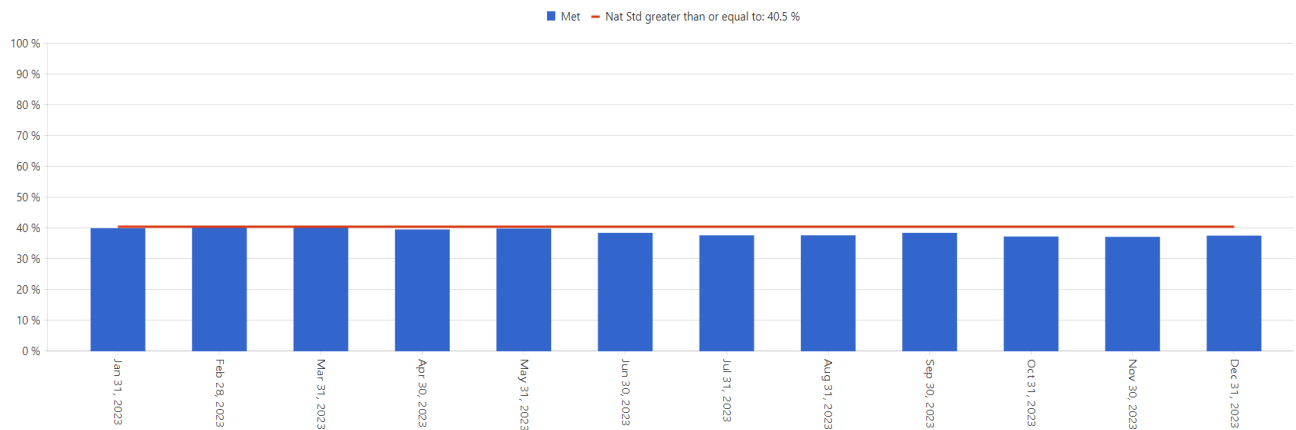
Program performance is measured in several ways, and data is consistently used to evaluate effectiveness. Currently the Child Permanency Program is focusing on three specific performance measures and designing program activities to impact these areas. They include (1) children achieving permanency within 12 months of

entering foster care, (2) reducing the median months for children to exit the foster care system to reunification, adoption and guardianship, and (3) improving the number of legally free children who are adopted in less than 12 months.

Permanency in 12 Months

The percent of all children entering foster care in a target 12-month period and discharged to permanency within 12 months of entry

January 1, 2023 - December 31, 2023

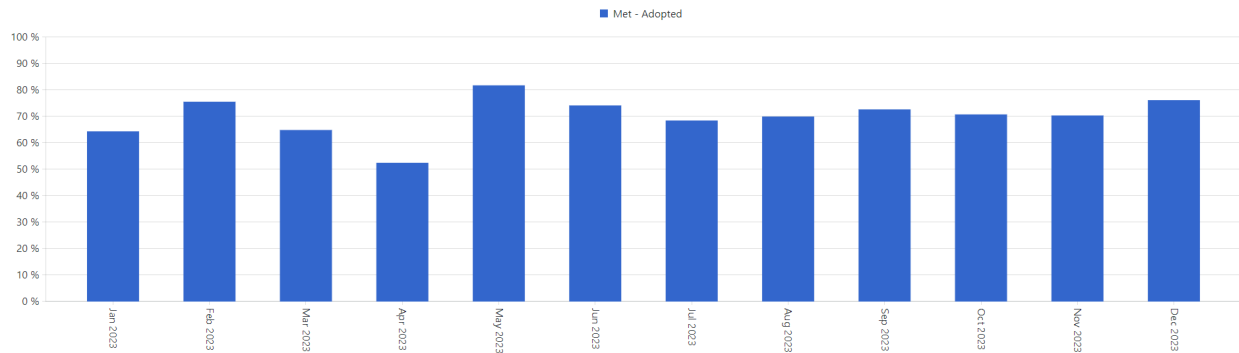


In 2022, the Federal Standard for Permanency in 12 months was 40.5 percent or higher for children who have entered foster care and achieved permanency in less than 12 months. In 2023, Oregon's Permanency in 12 months was 37.6 percent.

Adopted in less than 12 months of termination of parental rights (TPR)

The percent of children who became legally free for adoption 12 months ago who were discharged to a finalized adoption in less than 12 months of becoming legally free

January 1, 2023 - December 31, 2023



In 2023, Oregon increased to 69.7 percent of children discharged with a finalized adoption in less than 12 months of becoming legally free when compared to 2022 (62.6 percent).

Enabling Legislation/Program Authorization

The following Federal and State laws mandate the operation of permanency planning for children in the foster care system:

- Public Law 96-272 Adoption Assistance and Child Welfare Act of 1980 established the program of adoption assistance and introduced the requirement to make reasonable efforts to keep children out of foster care.
- Public Law 105-89 The Adoption and Safe Families Act set federal timelines for moving children out of foster care.
- Social Security Act, Section 473 which mandates the payment of adoption assistance for eligible children.
- Social Security Act, Section 473 which allows non-mandatory payment of guardianship assistance for eligible children.
- Oregon Revised Statute 418.330 which provides state funded guardianship assistance.
- The Indian Child Welfare Act (ICWA).

- ORS 419A and 419B which provide a series of requirements for services to children in the foster care system.
- ORS 109.309 which mandates the Department of Human Services to provide administrative services for independent adoptions, ORS 109.450 to operate a state Search and Registry program, and various other adoption related statutes within ORS Chapter 109.
- The Oregon Indian Child Welfare Act passed in 2020 which created provisions that promote Indian children's continued connection to culture, family and tribe.

Funding Streams

A combination of General and Federal Title IV-E funds the adoption and guardianship subsidy programs. Title XIX Medicaid funds the provision of medical coverage for children in adoptions and guardianship subsidies. The total fund split is 48 percent General Fund, 6 percent other funds and 46 percent federal funds.

Federal and Other Fund Splits

Title IV-E	98 %	The largest federal funding stream dedicated to child welfare purposes, Title IV-E of the Social Security Act provides support to states through five main programs: (1) foster care; (2) adoption assistance; (3) guardianship assistance; (4) Family First Prevention Services program; and (5) the John H. Chafee Foster Care Program for Successful Transition to Adulthood and Chafee Education and Training Vouchers Program.
IV-B sub-part 2	1 %	The purpose of Mary Lee Allen Promoting Safe and Stable Families is to enable states to develop and operate coordinated programs of community-based family support services, family preservation services, family reunification services, and adoption promotion and support services.
Adoption & Legal Guardianship Incentive	1%	The Adoption and Legal Guardianship Incentive Payments program (formerly called the Adoption Incentive Payments program) recognizes improved performance in helping children and youth in foster care find permanent homes through adoption and legal guardianship. The program was originally established as part of the Adoption and Safe Families Act of 1997 and has been reauthorized and revised several times since. In the 2014 reauthorization, the program was renamed to reflect that incentives will be paid to

		jurisdictions for improved performance in both adoptions and legal guardianship of children in foster care.
Other Fund	6 %	Consists of child income-related funding which include but are not limited to: Child Support, Social Security Income and other Social Security Benefits (i.e., death benefits or disability benefits). Other fund also includes the Adoptions Savings Other Fund.

Funding Justification and Significant Changes to CSL

There are no Policy Option Packages affecting the Permanency area for 25-27 ARB.

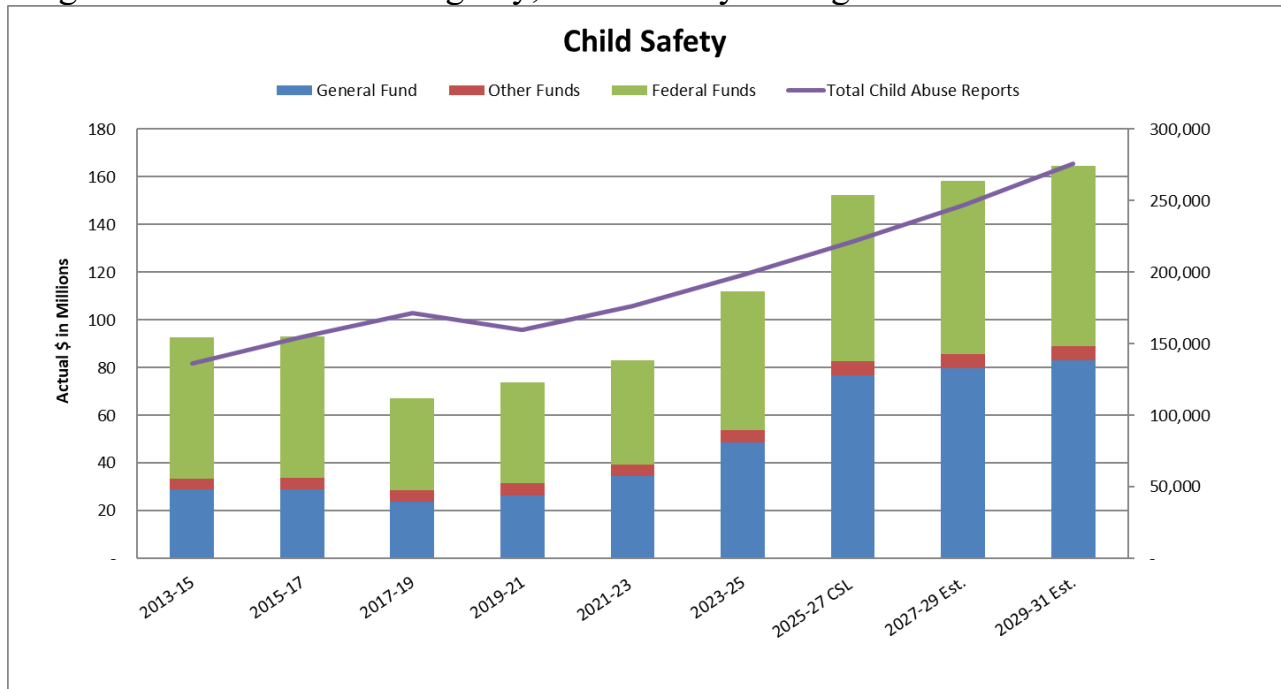
Oregon Department of Human Services

Child Welfare Division

Safety Program

Primary Long-Term Focus Area: Safe and thriving communities with a reduction in disparate outcomes for children of color

Program Contact: Deena Loughary, Child Safety Manager



In the 25-27 CSL budget build, several budget areas were merged or moved to new budgets, which roll-up into the Child Welfare Safety area.

The main reason to combine the services budgets is to help with District management of allocated budgets. Further, the budget names are historical in nature and do not reflect current practice. For example, System of Care budget is currently being confused with the System of Care Advisory board work currently underway. The name comes from over 20+ years ago when ODHS CW was involved in a Settlement Agreement, that has since been ended. The Client Transportation budget has many services/expenditures that are not transportation, but instead include other key services to clients related to items bought via bulk

purchases. The Foster Care Prevention budget serves families with and without foster care engagement and should not be confused with the current Family Preservation and Prevention efforts. For the combined ISRS/SPRF area, much of the service array are now similar between the two areas, often using the same provider. Combining the budgets will help with contract management. Finally, the underlying services in OR-Kids and the funding for those services remain unchanged. The procedures around who is served and when will generally remain unchanged but will be updated to reflect current practice and budget names as needed.

The budget moves that now all roll to the Safety area are as follows:

The ISRS and SPRF budgets were combined into a new budget category within the Safety area and will be called Family Safety Services.

The Family of Origin Supports (Well Being area) budget was combined with the Family Preservation and Prevention budget in the Safety area.

The budgets Foster Care Prevention (Safety area), Client Transportation (Well Being area), and System of Care (Well Being area) budgets are now combined into a new budget called Child and Family Supports, in the Safety area.

Program Overview

The Child Safety Program provides protective and social services to children and families following reports of child abuse or neglect. Specially trained Child Protection Services (CPS) caseworkers conduct comprehensive safety assessments and make determinations about child safety, the presence of abuse, if services would benefit a family, or whether safety intervention is required due to the presence of safety threats. Services are delivered through Child Welfare staff or contracted providers to ensure linguistically and culturally appropriate service provision. Services are designed to keep children safely with their parents or caregivers whenever possible and to reunite children quickly and safely with their families when they have been removed.

Program Funding Request

	GF	OF	FF	TF
LAB 23-25	\$ 48,663,165	\$ 5,315,800	\$ 58,151,527	\$ 112,130,492
GB 25-27	\$ 81,128,017	\$ 866,849	\$ 70,740,183	\$ 152,735,049
Difference LAB - GB	\$ 32,464,852	\$ (4,448,951)	\$ 12,588,656	\$ 40,604,557
% Difference LAB - GB	66.71%	-83.69%	21.65%	36.21%

Program Description

The Oregon Department of Human Services (ODHS) Child Welfare Child Safety Program currently consists of the following team members:

- One Child Safety Program manager
- Two Child Safety Program assistant managers
- Six Child Safety Program coordinators (rule writing, implementation, training, and curriculum development, etc.)
- 14 Child Safety Program consultants who provide consultation, coaching, training, and support to caseworkers, supervisors, program and district managers on the safety model practice, Oregon Administrative Rules and statutes

The Child Safety Program consultants work out of local Child Welfare offices around the state and provide consultation and support to all 16 districts. The Child Welfare alcohol and drug services coordinator and the domestic and sexual violence fund coordinator are also located within the Child Safety Program. Domestic violence and sexual assault (DVSA) shelter and service programs are funded by ODHS to help people in Oregon be safe, healthy and independent. In addition, the program has one Child Protective Services supervisor and seven SSS1 caseworkers who function as a mobile CPS team.

The Child Safety Program is responsible for administering Child Protective Services (CPS) in the state, including but not limited to the following:

- Statewide consultation and technical assistance for Child Welfare cases in which children and young adults are at risk of human trafficking (i.e., forced labor or commercial sexual exploitation of children)

- Assessments for allegations of abuse by parents, caregivers, other individuals known to the family, third-party child abuse allegations, and certified resource parents
- Due process, including appeals, for individuals with founded CPS dispositions
- The CPS Mobile Team supports the delivery offices statewide
- CPS Continuous Quality Improvement provides ongoing fidelity reviews in all 16 districts followed by the creation of action plans to make practice improvements in screening and assessments

CPS caseworkers are usually the first contact for families following allegations of abuse or neglect. They respond to and assess child abuse and neglect allegations for both familial, third-party reports (i.e., allegations of abuse by individuals not known to the family) and certified resource homes. CPS staff work closely with law enforcement agencies and other members of multidisciplinary teams in each county to assess child abuse reports.

When a child is unable to remain safely at home, foster care is a temporary safety service. Foster care provides a safe and stable home for children while Child Welfare works with parents or caregivers to manage safety threats and enhance their ability to safely parent at home. The priority is to make sure that children are only removed when an in-home safety plan cannot be implemented and place children whenever possible with kith/kin. In cases where children must be placed with a certified resource parent unknown to them, which can only be done with court approval, Child Welfare works to keep children connected to family or other relatives while working with parents or caregivers to help children return home as soon as possible and connect with family or other relatives whenever possible.

Child abuse assessments are not voluntary. They are inherently intrusive and can be traumatic for families. Historically, Oregon's CPS assessments were focused primarily on child abuse allegations. Now, Oregon's Safety Model is based on family engagement, requiring caseworkers to partner with families and children to gain a comprehensive understanding of family functioning. With the adoption of the Safety Model, CPS caseworkers must assess the allegation and determine if family behaviors, conditions, or circumstances are making children unsafe. Oregon's Safety Model consists of 16 universal safety threats that are analyzed

from the safety-related information gathered by CPS Staff during the comprehensive safety assessment.

The Child Safety Program is comprised of two primary bodies of work: CPS assessments and in-home services.

CPS assessments

Approximately 27 percent of all ORCAH contacts result in a new report of abuse that gets assigned to district CPS staff for safety assessments. As part of the comprehensive safety assessment, the CPS caseworker gathers safety-related information in the following categories: extent of maltreatment, circumstances surrounding the abuse, adult functioning, child functioning, parenting practices and disciplinary practices. Cultural and linguistic considerations are also factored into the process. This important safety-related information is used to determine overall child safety. If children are determined to be safe after the comprehensive safety assessment, the case is closed. If CPS determines that children are unsafe at any point during the assessment, safety planning must occur with either an in-home or out-of-home plan. A case is then formally opened, and the family transitions to a permanency case worker once the CPS assessment concludes. The comprehensive safety assessment may take up to 60 days to complete based on the required elements of the safety model and CPS assessment rules.

In-home services

The ability to keep children safely at home is largely dependent on support services to stabilize the family while safety concerns are addressed. In-home services are available to families during child abuse assessments when child safety threats are present. These services are designed to ensure a safe environment for children without removing them from their parents or caregiver. If circumstances require a child to be removed from their parent or caregiver, these services provide the necessary support to the family so the child can be safely reunited with their family. These services are intended to help families manage identified safety threats and prevent foster care placement.

In-home services support crucial Child Welfare initiatives to increase the number of children who can remain safely at home after a safety threat is identified and decrease the length of time a child spends in foster care if removal is required. By

contracting with a wide variety of providers, In-Home Safety and Reunification Services (ISRS) also allows for a culturally and linguistically specific approach to reducing the disproportionate placement of children of color in foster care.

Services offered primarily fall within two categories: In-Home Safety and Reunification Services (ISRS) and Strengthening, Preserving and Reunifying Families (SPRF). ISRS includes services designed to provide for the immediate safety of children at risk of abuse by managing the safety threats within the family to prevent removal. When children have been placed in protective custody, ISRS services can also work with parents or caregivers to address safety threats so that children can return home with in-home safety services. During FFY 2023, a total of 5,198 children were served in their home. All children served in-home receive case management and safety services. Over 2,534 children also received additional services.

The goals of ISRS programs are to encourage collaboration between state and community programs and resources, as well as help children remain safely with their families. These resources can help stabilize families in their time of need and help families to develop goals for family preservation and reunification services (supported through SPRF), empowering the family to make changes that may alleviate the need for an out-of-home placement.

SPRF programs are potentially an enhancement to ISRS services and are delivered through contracts with community providers. Parents and families benefit from ODHS and communities working together to provide intensive upfront services using family engagement in identifying solutions, services and supports to address safety threats and promote caregiver resilience. Culturally relevant and linguistically specific services are especially important in helping African American and Native American children remain home with their families.

In the 25-27 CSL budget, ISRS and SPRF budgets were combined into a new budget category within the Safety area and will be called Family Safety Services.

Key partnership

A key partner in the Child Safety Program's success is the Department of Justice (DOJ) Attorney General's Office, which provides legal representation to ODHS for all juvenile dependency work involving children under its jurisdiction. Oregon

Child Welfare has full representation by DOJ, which also files and litigates termination of parental rights cases.

Program justification

Each year, thousands of Oregon families come through the Child Welfare system due to allegations of child abuse or neglect. Child Welfare services are designed to strengthen families to prevent further child abuse and neglect, prevent the unnecessary removal of children from families and promote reunification. Drug and alcohol abuse, together with domestic violence, are the two major types of family crises contributing to children entering foster care in Oregon. By supporting families early with services designed to keep children safely with their parents, costly foster care placements can be avoided. The total average monthly cost per child in foster care in 2022 was approximately \$5,514.

Program Performance

The Child Safety Program measures its performance in four primary categories:

- **First contact:** To measure how well ODHS ensures initial child safety, the timeliness of first contact is measured for those reports of child abuse and neglect that are assigned for investigation. According to ROM (Results-Oriented Management CPS.03), 72.5 percent of assignments met the required time period in 2023.
- **Safety maintained:** ODHS measures the comprehensiveness of the CPS assessment, the appropriateness of safety planning, and the effectiveness of services provided by monitoring whether a child experiences a reoccurrence of maltreatment within six months of the prior incident. According to ROM (Results-Oriented Management SA.04), 93.5 percent of children were safe from re-abuse within six months.
- **Recurrence of maltreatment:** The federal measure for reoccurrence of maltreatment is defined as the percent of victims who are substantiated as victims in a subsequent report within 12 months of the initial report finding. For 2023, according to ROM (Results-Oriented Management SA.02) Child Welfare is above the national standard of 9.1 percent for this measurement, at 11 percent. Cases involving parental factors of domestic violence and substance abuse continue to be identified as themes for re-abuse across the state.

Enabling Legislation/Program Authorization

Oregon Revised Statute

ORS 419B.020 is the statute that mandates the Department and Law Enforcement to conduct investigations upon receipt of reports of child abuse or neglect. ORS 418.575 through 418.598, Strengthening, Preserving and Reunifying Families legislation, was passed during the 2011 legislative session.

United States Code (Public Laws or P.L. refer to the actual bills)

The Child Abuse Prevention and Treatment Act (CAPTA) is one of the key pieces of federal legislation that defines child abuse and neglect and guides the work of child protection. CAPTA was originally signed into law in 1974 (P.L. 93-247). It has been reauthorized on multiple occasions since then, with amendments that have strengthened and refined the scope of the law. The Indian Child Welfare Act (ICWA), which was first enacted by Congress in 1978 (P.L. 95-608) also applies to the Child Safety Program.

Funding Resources

Child Safety Program uses a combination of general and federal fund resources. Some of the resources are dedicated and do not require a match, while other fund sources are leveraged funds that are matched. Several budget areas have been moved to the Safety area, which affects the fund splits and funding sources, when compared to prior periods. The CSL total fund split is 45 percent General Fund, five percent other funds and 50 percent federal funds.

Federal and Other Fund Splits:

Title IV-E, including Chafee ETV	19%	The largest federal funding stream dedicated to child welfare purposes, Title IV-E of the Social Security Act provides support to states through five main programs: (1) foster care; (2) adoption assistance; (3) guardianship assistance; (4) Family First Prevention Services program; and (5) the John H. Chafee Foster Care Program for Successful Transition to Adulthood and Chafee Education and Training Vouchers Program.
Social Services Block Grant	40%	Social Services Block Grant (SSBG) is a flexible source of federal funds that allows states to tailor social service programming to their populations' needs. Through the SSBG, states provide essential social services linked to its goals to reduce dependency and promote self-sufficiency; protect children and adults from

		neglect, abuse and exploitation; and to help individuals who are unable to take care of themselves to stay in their homes or to find the best institutional arrangements.
Title IV-B Sub-Part 1	8%	Stephanie Tubb Jones Child Welfare Services (CWS) promotes flexibility in the development and expansion of a coordinated child and family services program that utilizes community-based agencies and ensures all children are raised in safe, loving families. CWS funds can be used for a wide variety of Child Welfare services.
Title IV-B Sub-Part 2	6%	The purpose of MaryLee Allen Promoting Safe and Stable Families (PSSF) is to enable states to develop and operate coordinated programs of community-based family support services, family preservation services, family reunification services, and adoption promotion and support services.
Family Violence Prevention and Services Act	7%	The purpose of this funding resource is dedicated to the support of the emergency shelter and related assistance for victims of domestic violence and their children.
TANF – EA	3%	TANF is a federal block grant to states that operates according to four overarching purposes, one of which is to aid needy families with children so that the children can live in their own homes or the homes of relatives. For children removed from their homes due to abuse and neglect by their parents or caregivers, TANF can be used to provide financial assistance and an array of services to support children living with non-parent caregivers. In addition, federal law allows states to use TANF dollars for programs or activities a state conducted under its pre-1996 (pre-TANF) Emergency Assistance program.
Medicaid Admin	17%	This federal fund limitation is to support the Oregon DSHP (Designated State Health Programs), part of Oregon’s 2022-2027 1115 Medicaid Demonstration Waiver. This is not revenue, but rather federal limitation used to support required refinancing for the DSHP program.
Other Fund	5%	These include dollars from the Child Abuse Prevention and Treatment Act (CAPTA), the Children’s Justice Act and the Victims of Crime Act. Other funds also consist of child income-related funding which include but are not limited to: Child Support, Social Security Income and other Social Security Benefits (i.e., death benefits or disability benefits).

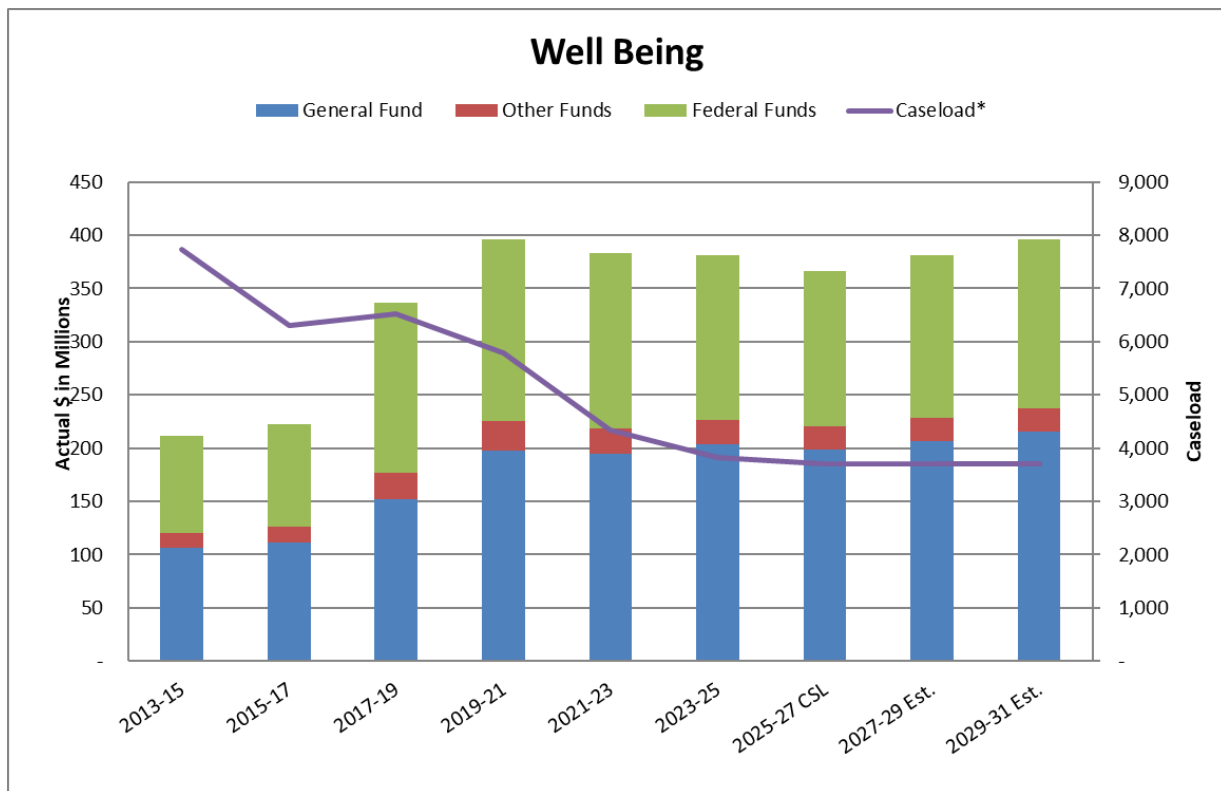
Funding Justification and Significant Changes to CSL

There are no Policy Option Packages affecting the Safety area for 25-27.

Oregon Department of Human Services
Child Welfare Division
Well-Being Program

Primary Long-Term Focus Area: Supporting families through trauma-informed, community-centered, and culturally responsive services focused on well-being

Program Contacts: Stacey Loboy, Foster Care Manager
 Sara Fox, Treatment Services Manager
 Kelly Brezinski, Youth Transitions Manager



Note: On average, in 25-27 the caseload as of the Spring 2024 forecast is projected to be 3,694 children in paid foster care on any given day in Oregon.

A significant change in the 25-27 CSL budget build includes several budget areas were merged or moved to new budgets, which roll-up into the Child Welfare Safety area.

The main reason to combine the services budgets is to help with District management of allocated budgets. Further, the budget names are historical in nature and do not reflect current practice. For example, System of Care budget is currently being confused with the System of Care Advisory board work currently underway. The name comes from over 20+ years ago when ODHS CW was involved in a Settlement Agreement, that has since been ended. The Client Transportation budget has many services/expenditures that are not transportation, but instead include other key services to clients related to items bought via bulk purchases. The Foster Care Prevention budget serves families with and without foster care engagement and should not be confused with the current Family Preservation and Prevention efforts. For the combined ISRS/SPRF area, much of the service array are now similar between the two areas, often using the same provider. Combining the budgets will help with contract management. Finally, the underlying services in OR-Kids and the funding for those services remain unchanged. The procedures around who is served and when will generally remain unchanged but will be updated to reflect current practice and budget names as needed.

The budget moves from the Well Being area to the Safety area are as follows: The Family of Origin Supports (Well Being area) budget was combined with the Family Preservation and Prevention budget in the Safety area.

The budgets Foster Care Prevention (Safety area), Client Transportation (Well Being area), and System of Care (Well Being area) budgets are now combined into a new budget called Child and Family Supports, in the Safety area.

Program Overview

The Child Well-Being Program, including the Foster Care, Youth Transitions and Treatment Services programs, is designed to function as a critical safety network for children with immediate safety needs, as well as provide support and services to youth and young adults in foster care. ODHS is responsible for caring for children until they can safely live with their parents per ORS 418.015. These children are placed in the legal custody of ODHS by a court. Under limited

circumstances and for a short time, a family may place a child in State custody voluntarily. However, most of the children served in foster care are there involuntarily, with court intervention, because of abuse or neglect they experienced in their family home.

Program Funding Request

	GF	OF	FF	TF
LAB 23-25	\$ 203,488,863	\$ 23,276,220	\$ 154,783,987	\$ 381,549,070
GB 25-27	\$ 222,495,132	\$ 22,278,866	\$ 147,882,407	\$ 392,656,405
Difference LAB - GB	\$ 19,006,269	\$ (997,354)	\$ (6,901,580)	\$ 11,107,335
% Difference LAB - GB	9.34%	-4.28%	-4.46%	2.91%

Program Description

The Foster Care services program operates 24 hours a day, seven days a week to accept and care for children, youth and young adults who cannot remain safely in their family homes. The children and young adults range in age from birth to 21 years old. In FFY 2023, a total of 7,282 children spent at least one day in family foster care, professional treatment programs, psychiatric residential treatment, pre-adoptive placements, developmental disability placements and/or independent living, with the majority of these children and young adults (3,735) residing in family foster home settings.

At the end of 2023, there were approximately 2,823 certified resource parent homes, including 1,121 general resource parent homes and 1,702 child-specific resource parent homes. Child-specific providers include relatives or others who are certified for a specific child or children requiring placement.

ODHS works with Tribes, community members and organizations representing diverse community and cultural perspectives to deliver foster care services to children youth and young adults across the state. The agency has federal and state mandates, as well as an internal vision, to provide efforts to reunify children with their parents. In FFY 2023, 52.9 percent of children entering care returned home to a parent. In FFY 2022 Child Welfare contracted with approximately 34 licensed Child Caring Agencies in Oregon that care for children and young adults in foster care, most often because the child or youth has significant developmental,

behavioral or mental health needs. Approximately 200 children are placed with Licensed Child Caring Agencies to provide a higher level of specialized care.

The Child Well-Being program also responds to the overall well-being of the child, youth, or young adult in care. Well-being is identified as caring for and attending to the child's behavioral, emotional, educational, health and social functioning. This is best identified through meeting the core educational needs; physical, dental and mental health needs; and needs for family and community connection.

Child Welfare supports programming that helps attend to the safety and well-being needs of children, youth, and young adults, while expanding the available service array to meet the unique and diverse needs of Oregon's most vulnerable populations. ODHS works in collaboration with multiple Tribal Nations, state, and local government agencies such as the Oregon Health Authority, Oregon Youth Authority, Oregon Department of Education, ODHS Office of Developmental Disabilities Services and Self-Sufficiency Programs, and local law enforcement. ODHS also partners with a number of community programs, schools, business and faith communities, and volunteer programs. With the [Vision for Transformation](#), Child Welfare continues to focus on safely and equitably reducing the number of children that enter the foster care system unnecessarily and providing for the care and well-being of children who do enter the system. Children who must enter the foster care system often have greater needs than those who can remain at home. The program needs well-trained and supported staff to meet the needs of children experiencing foster care, their parents, and their resource parents.

In 2022, the average monthly cost per child in foster care was approximately \$5,514. There are multiple cost drivers to this program area including the number of children entering the substitute care system due to abuse or neglect, and the length of time they experience substitute care. A significant cost driver is an increased cost of living and daily expenses for providing food, clothing, shelter, education, or other support services for children and youths. This is intended to cover the cost of providing food, clothing, shelter, school supplies, and the cost to participate in activities, etc. Often the additional costs for the child are paid for by the resource parent, which remains a barrier for many families and the private child-caring agencies across the state.

After a 10 percent reduction in the reimbursement rates in 2011, they were approved for an increase in 2018, however that rate remained in place until recent budget approval allowed for an increase starting in January 2024.

ODHS has implemented a variety of strategies to improve outcomes. This includes a commitment to reinvest in local community services to strengthen families and reduce the need for foster care.

The Well-Being Program provides a range of resources and supports to improve outcomes for children in foster care and those aging out of care. Educational support and school placement continuity, as well as continuity of health care access are important factors in increasing stability and mitigating the effects of trauma and disruption. Older teens and young adults need resources and supports as they prepare to exit the foster care system.

The Well-Being Program is also responsible for the certification and support of resource families and relative caregivers who care for children in foster care. This includes recruitment, assessment, retention, training, and support. Training of these families is conducted by agency staff and through contracted providers. Families participate in a Structured Analysis Family Evaluation (SAFE) home study assessment, designed to evaluate a family's readiness to meet the needs of children that enter the system.

Program Justification and Link to Focus Areas

The Child Well-Being Program is an integral part of the Oregon's plan to achieve a safer, healthier community for the residents of Oregon. As a state policy, Child Well-Being programs are necessary to ensure safety for children when they are unable to remain safely with their families. Reliance on the foster care system is no longer sustainable nationally or in Oregon. The financial support for this system has not kept up with growing costs, which has negatively impacted the ability of potential resource families to step forward to provide family foster care.

Ongoing research indicates that, if families access substantive preventive services quickly, many children can safely remain at home.

Re-directing resources away from the removal of children from families and increasing the capacity of families who currently have children in the substitute care system by investing in upfront and in-home services within communities will pay far greater dividends to families.

Program Performance

Program performance is measured in the following ways:

- The number of children entering foster care during calendar year 2023 (2,152) decreased from calendar year 2022 (2,241).
- For calendar year 2023, 54.5 percent of children who left foster care were reunified with their families, 20 percent were adopted, and 16.2 percent exits were to guardianship.
- For calendar year 2023, the median number of months from entry to exit from foster care is 20.7 months. For children who were reunited with families, this time period includes the trial home visit, which can be up to six months.
- For FFY 2023, teens (13 years to 17 years old) comprised of 23.5 percent of the foster care population. A total of 1,099 teens spent at least one day in foster care during FFY 2023.
- A total of 269 current and former foster care youth received Chafee ETV scholarships for the 2022-2023 school year, an increase of 73 from the 2019-2020 school year. Of the 269 scholarships, 161 (59 percent) were awarded this school year to new awardees.
- A total of 32 Adoption Incentive Awards during the same school period, of which 16 (50 percent) were to new awardees.

Enabling Legislation/Program Authorization

Several Federal acts are centered on the care for children through substitute care programs. Some of the more prominent Federal acts and Federal regulations are noted below.

- *Adoption Assistance and Child Welfare Act P.L. 96-272.* To establish a program of adoption assistance, strengthen the program of foster care assistance for needy and dependent children, and improve the child welfare, social services, and aid to families with dependent children's

programs. It requires states to ensure and the courts to determine that reasonable efforts continue to be made on behalf of each individual child to mitigate the need for continued foster care.

- *Indian Child Welfare Act (ICWA) PL 95-60.* To establish standards for the placement of Indian children in foster and adoptive homes and to prevent the breakup of Indian families.
- *Adoption and Safe Family Act PL 105-89.* To promote the adoption of children in foster care by placing limitations and timelines.
- *Foster Care Independence Act of 1999 PL 160-169.* To help children make a successful transition from foster care to adulthood and self-sufficiency.
- *Fostering Connection to Success and Increasing Adoption Act PL 110-35.* To support and connect relative caregivers and improve outcomes for children in foster care.

Funding Resources

The Well-Being Program uses a combination general and federal fund resources. Some of the resources are dedicated and do not require a match, while other fund sources are leveraged funds which are matched. Several budget areas have been moved from the Well Being area, which affects the fund splits and funding sources, when compared to prior periods. The total fund split is 55 percent General Fund, six percent other funds and 39 percent federal funds.

Federal and Other Fund Splits

Title IV-E, including Chafee ETV	33 %	The largest federal funding stream dedicated to child welfare purposes, Title IV-E of the Social Security Act provides support to states through five main programs: (1) foster care; (2) adoption assistance; (3) guardianship assistance; (4) Family First Prevention Services program; and (5) the John H. Chafee Foster Care Program for Successful Transition to Adulthood and Chafee Education and Training Vouchers Program.
Title IV-B Sub-Part 1	1%	Stephanie Tubb Jones Child Welfare Services (CWS) promotes flexibility in the development and expansion of a coordinated child and family services program that utilizes community-based agencies and ensures all children are raised in safe, loving families. CWS funds can be used for a wide variety of Child Welfare services.

IV-B sub-part 2	1 %	The purpose of Mary Lee Allen Promoting Safe and Stable Families is to enable states to develop and operate coordinated programs of community-based family support services, family preservation services, family reunification services, and adoption promotion and support services.
TANF – EA	17 %	TANF is a federal block grant to states that operate according to four overarching purposes, one of which is to aid needy families with children so that the children can live in their own homes or the homes of relatives. For children removed from their homes due to abuse and neglect by their parents, TANF can be used to provide financial assistance and an array of services to support children living with non-parent caregivers. In addition, federal law allows states to use TANF dollars for programs or activities a state conducted under its pre-1996 (pre-TANF) Emergency Assistance program.
Title XIX	42%	Medicaid is a federal-state health care financing program that provides health insurance to millions of low-income individuals. In addition to funding basic health care services, Medicaid can be used to support certain activities related to child welfare, described below.
Medicaid Admin	6%	This federal fund limitation is to support the Oregon DSHP (Designated State Health Programs), part of Oregon’s 2022-2027 1115 Medicaid Demonstration Waiver. This is not revenue, but rather federal limitation used to support required refinancing for the DSHP program.
Other Fund	6%	Consists of child income-related funding which include but are not limited to: Child Support, Social Security Income and other Social Security Benefits (i.e., death benefits or disability benefits). Other fund also includes the Adoptions Savings Other Fund.

Funding Justification and Significant Changes to Current Service Level

The Governor’s Budget funds two policy option package investments impacting this area for the upcoming 2025 legislative session. The regular essential packages are included in the Governor’s Request Budget and are part of the normal budget build process.

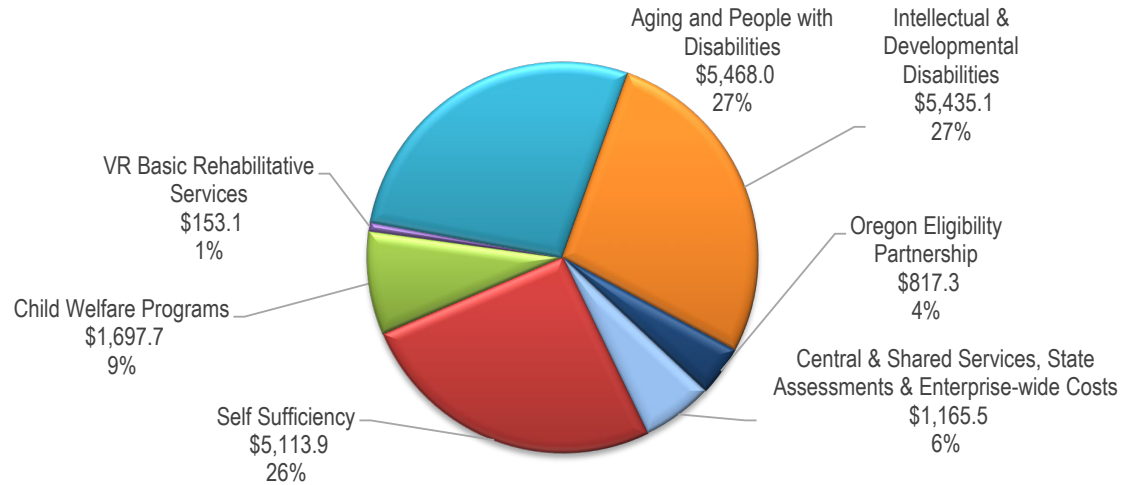
Package Number: 112	Package Title: Family First Prevention Services Act Implementation				
General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
5,163,000	-	5,163,000	10,326,000	n/a	n/a
Description:					
To continue work currently underway as part of the federal Family First Prevention Services Act (FFPSA), ODHS is requesting funding for implementation of evidence-based programs related to parenting skills, substance use disorder and mental health services. Funding would advance Family First work serving Tribal communities, kinship caregivers and families across Oregon, promoting resilience and healing by addressing the underlying reasons children enter foster care. Funding will enable ODHS to continue prevention work beyond 2026, when federal Family First Transition grant funding ends. State funding would give ODHS access to 50 percent federal reimbursement dollars for ongoing Family First implementation, including training and technical assistance to build the behavioral health and parenting service array. Without a state investment, ODHS will not be able to continue implementing Family First Prevention Services and families would lose access to critical services that prevent costly and less-than-ideal downstream Child Welfare interventions such as foster care.					

Package Number: 501	Package Title: HH - FC Youth: Path to Housing Stability				
General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
4,012,800	-	-	4,012,800	n/a	n/a
Description:	(Well Being Portion)				
Nationally and in Oregon, young people with experience in the foster care system are disproportionately represented in counts of youth experiencing homelessness. To address this disparity, ODHS Child Welfare is requesting the necessary resources to develop a central strategy for improving housing outcomes for youth with experience in the Child Welfare system. The proposed work aligns with the State of Oregon Homelessness Response Framework (HRF) Pillar 3, Youth Deliverables 3, 5, 6, and 8. Without the requested staffing and other resources, Child Welfare will remain constrained in its ability to conduct comprehensive planning to improve youths' housing outcomes following their exit from foster care.					

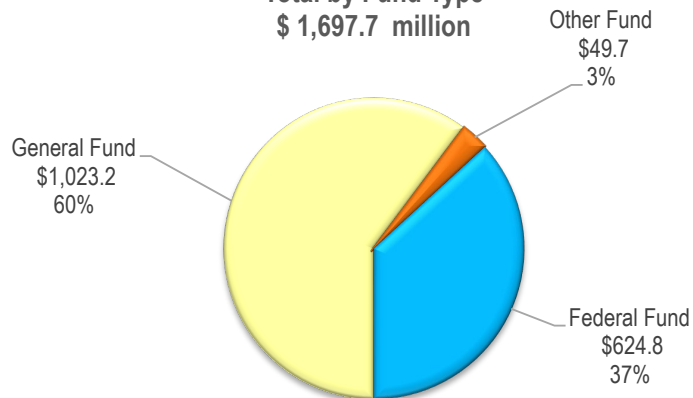
The Governor's Budget also includes an additional investment in this area:

- \$10M GF for Temporary Lodging Prevention Innovative Placements

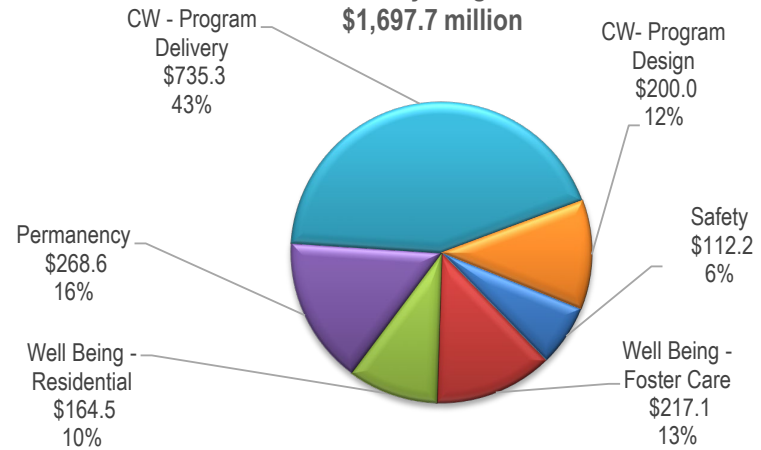
**Oregon Department of Human Services
2023-25 Legislatively Approved Budget
Total Fund by Program Area
\$ 19,850.6 million**

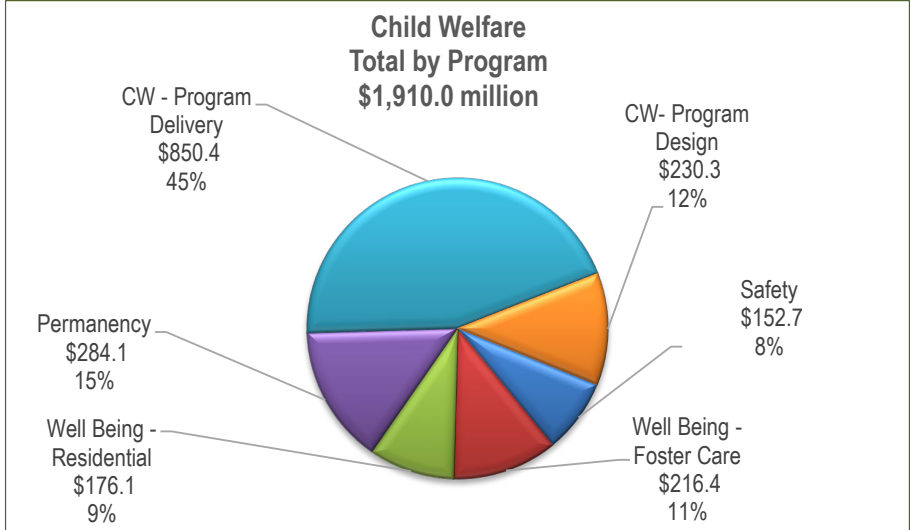
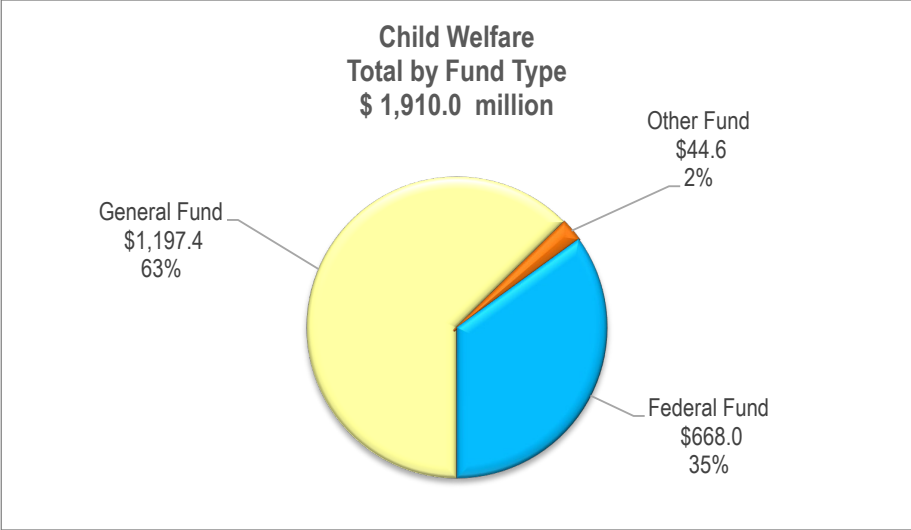
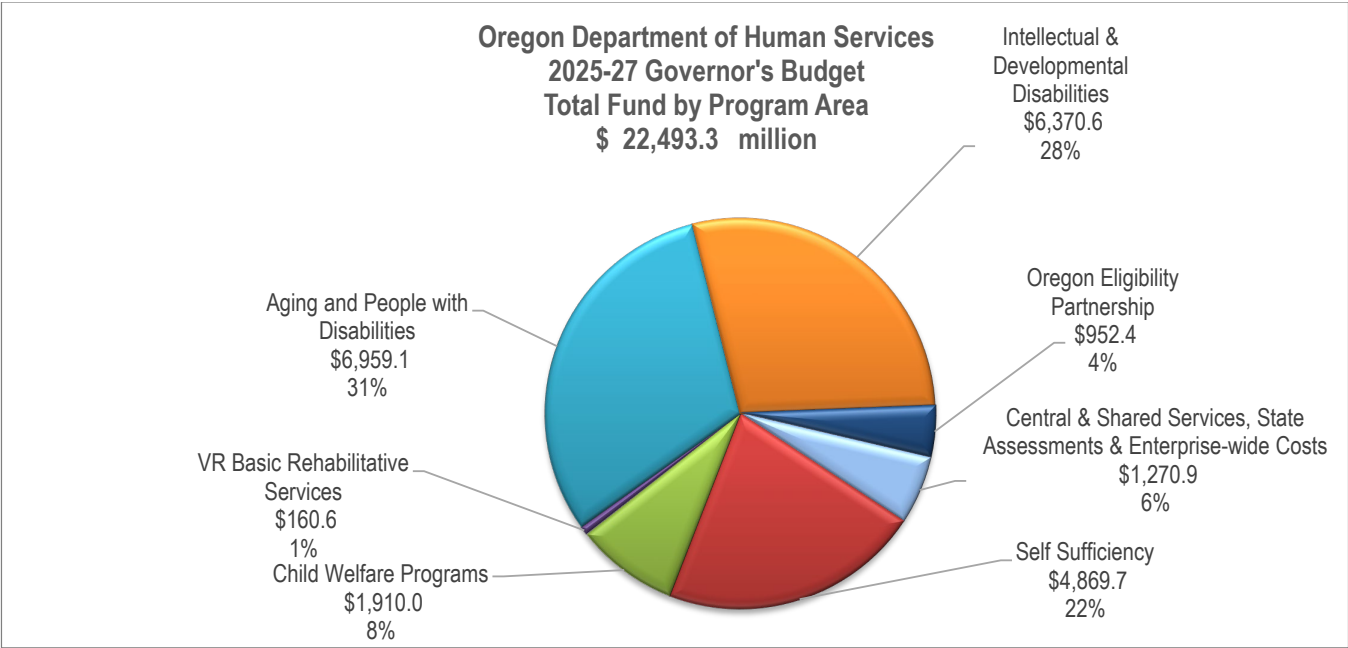


**Child Welfare
Total by Fund Type
\$ 1,697.7 million**



**Child Welfare
Total by Program
\$1,697.7 million**





DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Human Services, Dept. of
2025-27 Biennium

Agency Number: 10000

Cross Reference Number: 10000-060-10-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	1,344,098	1,614,796	1,614,796	1,614,796	-	-
Non-business Lic. and Fees	13,967	-	-	-	-	-
Charges for Services	-	349,760	349,760	349,760	349,760	-
Care of State Wards	-	21,891,468	21,891,468	16,061,268	16,061,268	-
Interest Income	846,275	237,515	237,515	237,515	237,515	-
Donations	135,569	-	-	-	-	-
Other Revenues	8,833,706	16,559,286	21,725,069	33,070,914	33,014,996	-
Transfer In - Intrafund	-	11,466,920	11,466,920	11,466,920	11,466,920	-
Transfer from General Fund	16,136,809	15,443,915	17,276,760	18,002,384	18,002,384	-
Tsfr From Administrative Svcs	750,000	-	-	-	-	-
Tsfr From Revenue, Dept of	2,876,601	3,273,913	3,273,913	3,481,309	-	-
Tsfr From Military Dept, Or	100,836	-	-	-	-	-
Tsfr From Emergency Management, Dept of	60,393	-	-	-	-	-
Tsfr From Public Def Svcs Comm	2,148,871	-	-	-	-	-
Tsfr From Oregon Health Authority	1,309,545	-	-	-	-	-
Tsfr From Transportation, Dept	11,308	50,000	50,000	50,000	50,000	-
Transfer Out - Intrafund	(2,148,871)	(11,466,920)	(11,466,920)	(11,466,920)	(11,466,920)	-
Total Other Funds	\$32,419,107	\$59,420,653	\$66,419,281	\$72,867,946	\$67,715,923	-
Federal Funds						
Federal Funds	565,466,456	596,462,267	641,419,792	701,392,858	684,609,051	-
Transfer In - Intrafund	2,148,871	-	-	-	-	-
Transfer to Counties	(1,165,234)	-	-	-	-	-
Tsfr To Administrative Svcs	(139,921)	(191,778)	(191,778)	(199,833)	(199,833)	-
Tsfr To Judicial Dept	(1,679,742)	(2,389,986)	(2,389,986)	(2,389,986)	(2,389,986)	-

____ Agency Request
2025-27 Biennium

 X Governor's Budget
Page 1

____ Legislatively Adopted
Detail of LF, OF, and FF Revenues - BPR012

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Human Services, Dept. of
2025-27 Biennium

Agency Number: 10000

Cross Reference Number: 10000-060-10-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Federal Funds						
Tsfr To Public Def Svcs Comm	(14,316,047)	(14,000,000)	(14,000,000)	(14,000,000)	(14,000,000)	-
Total Federal Funds	\$550,314,383	\$579,880,503	\$624,838,028	\$684,803,039	\$668,019,232	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	-	-	-	-	-
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	11,778,129	-	-	-	-	-	11,778,129
Federal Revenues	-	-	-	-	-	-	-
Care of State Wards	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	(4,535,944)	-	-	(4,535,944)
Total Revenues	\$11,778,129	-	-	(\$4,535,944)	-	-	\$7,242,185
Personal Services							
Temporary Appointments	23,580	-	-	23,564	-	-	47,144
Overtime Payments	411,669	-	-	57,307	-	-	468,976
All Other Differential	95,629	-	-	24,847	-	-	120,476
Public Employees' Retire Cont	108,156	-	-	17,515	-	-	125,671
Pension Obligation Bond	(231,445)	-	-	(91,159)	-	-	(322,604)
Social Security Taxes	40,612	-	-	8,087	-	-	48,699
Paid Family Medical Leave Insurance	2,030	-	-	327	-	-	2,357
Vacancy Savings	11,327,898	-	-	(4,576,432)	-	-	6,751,466
Total Personal Services	\$11,778,129	-	-	(\$4,535,944)	-	-	\$7,242,185

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Other Gov Unit	-	-	-	-	-	-	-
Dist to Non-Gov Units	-	-	-	-	-	-	-
Dist to Individuals	-	-	-	-	-	-	-
Dist to Local School Districts	-	-	-	-	-	-	-
Dist to Contract Svc Providers	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Spc Pmt to Long Term Care Ombud	-	-	-	-	-	-	-
Spc Pmt to Education, Dept of	-	-	-	-	-	-	-
Spc Pmt to Early Learning and Care, Dept.	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	11,778,129	-	-	(4,535,944)	-	-	7,242,185
Total Expenditures	\$11,778,129	-	-	(\$4,535,944)	-	-	\$7,242,185
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	24,686,233	-	-	-	-	-	24,686,233
Care of State Wards	-	-	(138,312)	-	-	-	(138,312)
Other Revenues	-	-	253,468	-	-	-	253,468
Federal Funds	-	-	-	8,605,880	-	-	8,605,880
Total Revenues	\$24,686,233	-	\$115,156	\$8,605,880	-	-	\$33,407,269
Services & Supplies							
Instate Travel	1,670,986	-	-	158,965	-	-	1,829,951
Employee Training	4,631,545	-	-	567,702	-	-	5,199,247
Office Expenses	4,298,063	-	-	839,603	-	-	5,137,666
Telecommunications	1,184,145	-	-	452,700	-	-	1,636,845
Professional Services	5,100,987	-	253,468	1,572,985	-	-	6,927,440
Expendable Prop 250 - 5000	101,325	-	-	33,950	-	-	135,275
Total Services & Supplies	\$16,987,051	-	\$253,468	\$3,625,905	-	-	\$20,866,424
Special Payments							
Dist to Individuals	4,728,230	-	(138,312)	3,492,920	-	-	8,082,838
Other Special Payments	2,970,952	-	-	1,487,055	-	-	4,458,007
Total Special Payments	\$7,699,182	-	(\$138,312)	\$4,979,975	-	-	\$12,540,845
Total Expenditures							
Total Expenditures	24,686,233	-	115,156	8,605,880	-	-	33,407,269
Total Expenditures	\$24,686,233	-	\$115,156	\$8,605,880	-	-	\$33,407,269

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	(370,000)	-	-	-	(370,000)
Total Beginning Balance	-	-	(\$370,000)	-	-	-	(\$370,000)
Special Payments							
Other Special Payments	-	-	(370,000)	-	-	-	(370,000)
Total Special Payments	-	-	(\$370,000)	-	-	-	(\$370,000)
Total Expenditures							
Total Expenditures	-	-	(370,000)	-	-	-	(370,000)
Total Expenditures	-	-	(\$370,000)	-	-	-	(\$370,000)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	30,629,172	-	-	-	-	-	30,629,172
Other Revenues	-	-	146,206	-	-	-	146,206
Federal Funds	-	-	-	25,316,172	-	-	25,316,172
Transfer from General Fund	-	-	725,624	-	-	-	725,624
Tsfr From Revenue, Dept of	-	-	207,396	-	-	-	207,396
Total Revenues	\$30,629,172	-	\$1,079,226	\$25,316,172	-	-	\$57,024,570

Services & Supplies

Instate Travel	85,663	-	-	14,149	-	-	99,812
Out of State Travel	5,559	-	-	1,279	-	-	6,838
Employee Training	233,963	-	-	36,761	-	-	270,724
Office Expenses	83,147	-	-	24,033	-	-	107,180
Telecommunications	159,584	-	-	13,158	-	-	172,742
Data Processing	103,978	-	-	41,546	-	-	145,524
Publicity and Publications	8,149	-	-	3,381	-	-	11,530
Professional Services	1,045,478	-	146,206	759,012	-	-	1,950,696
Attorney General	12,824,061	-	-	10,431,343	-	-	23,255,404
Dues and Subscriptions	27,695	-	-	18,857	-	-	46,552
Facilities Rental and Taxes	34,285	-	-	1,670	-	-	35,955
Agency Program Related S and S	45,152	-	-	28,823	-	-	73,975
Other Services and Supplies	64,749	-	-	8,884	-	-	73,633
Expendable Prop 250 - 5000	16,325	-	-	2,181	-	-	18,506

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	15,770	-	-	6,268	-	-	22,038
Total Services & Supplies	\$14,753,558	-	\$146,206	\$11,391,345	-	-	\$26,291,109
Special Payments							
Dist to Other Gov Unit	34,284	-	-	94,284	-	-	128,568
Dist to Non-Gov Units	121,214	-	207,396	156,783	-	-	485,393
Dist to Individuals	8,190,585	-	-	7,209,051	-	-	15,399,636
Dist to Contract Svc Providers	422,054	-	-	320,100	-	-	742,154
Intra-Agency Gen Fund Transfer	725,624	-	-	-	-	-	725,624
Other Special Payments	6,314,177	-	-	5,745,376	-	-	12,059,553
Spc Pmt to HECC	-	-	-	56,522	-	-	56,522
Spc Pmt to Education, Dept of	67,676	-	-	342,711	-	-	410,387
Spc Pmt to Early Learning and Care, Dept.	-	-	-	-	-	-	-
Total Special Payments	\$15,875,614	-	\$207,396	\$13,924,827	-	-	\$30,007,837
Total Expenditures							
Total Expenditures	30,629,172	-	353,602	25,316,172	-	-	56,298,946
Total Expenditures	\$30,629,172	-	\$353,602	\$25,316,172	-	-	\$56,298,946
Ending Balance							
Ending Balance	-	-	725,624	-	-	-	725,624
Total Ending Balance	-	-	\$725,624	-	-	-	\$725,624

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	6,611,155	-	-	-	-	-	6,611,155
Donations	-	-	-	-	-	-	-
Federal Funds	-	-	-	5,436,808	-	-	5,436,808
Total Revenues	\$6,611,155	-	-	\$5,436,808	-	-	\$12,047,963
Special Payments							
Dist to Individuals	1,264,734	-	-	945,281	-	-	2,210,015
Other Special Payments	5,346,421	-	-	4,491,527	-	-	9,837,948
Total Special Payments	\$6,611,155	-	-	\$5,436,808	-	-	\$12,047,963
Total Expenditures							
Total Expenditures	6,611,155	-	-	5,436,808	-	-	12,047,963
Total Expenditures	\$6,611,155	-	-	\$5,436,808	-	-	\$12,047,963
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 033 - Exceptional Inflation

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	15,712,351	-	-	-	-	-	15,712,351
Federal Funds	-	-	-	2,340,837	-	-	2,340,837
Total Revenues	\$15,712,351	-	-	\$2,340,837	-	-	\$18,053,188
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Special Payments							
Dist to Individuals	8,268,934	-	-	1,412,366	-	-	9,681,300
Other Special Payments	7,443,417	-	-	928,471	-	-	8,371,888
Total Special Payments	\$15,712,351	-	-	\$2,340,837	-	-	\$18,053,188
Total Expenditures							
Total Expenditures	15,712,351	-	-	2,340,837	-	-	18,053,188
Total Expenditures	\$15,712,351	-	-	\$2,340,837	-	-	\$18,053,188
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 040 - Mandated Caseload

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(9,978,803)	-	-	-	-	-	(9,978,803)
Federal Funds	-	-	-	(9,969,962)	-	-	(9,969,962)
Total Revenues	(\$9,978,803)	-	-	(\$9,969,962)	-	-	(\$19,948,765)
Special Payments							
Dist to Individuals	(669,570)	-	-	(3,168,358)	-	-	(3,837,928)
Other Special Payments	(9,309,233)	-	-	(6,801,604)	-	-	(16,110,837)
Total Special Payments	(\$9,978,803)	-	-	(\$9,969,962)	-	-	(\$19,948,765)
Total Expenditures							
Total Expenditures	(9,978,803)	-	-	(9,969,962)	-	-	(19,948,765)
Total Expenditures	(\$9,978,803)	-	-	(\$9,969,962)	-	-	(\$19,948,765)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 050 - Fundshifts

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	10,206,946	-	-	-	-	-	10,206,946
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	(10,206,946)	-	-	(10,206,946)
Total Revenues	\$10,206,946	-	-	(\$10,206,946)	-	-	-
Services & Supplies							
Employee Training	708,085	-	-	(613,944)	-	-	94,141
Office Expenses	-	-	-	(94,141)	-	-	(94,141)
Telecommunications	-	-	-	(217,225)	-	-	(217,225)
Professional Services	1,333,604	-	-	(1,116,379)	-	-	217,225
Total Services & Supplies	\$2,041,689	-	-	(\$2,041,689)	-	-	-
Special Payments							
Dist to Other Gov Unit	65,713	-	-	(74,932)	-	-	(9,219)
Dist to Individuals	2,788,478	-	-	(3,943,490)	-	-	(1,155,012)
Dist to Contract Svc Providers	1,104,909	-	-	(90,989)	-	-	1,013,920
Other Special Payments	4,206,157	-	-	(4,055,846)	-	-	150,311
Spc Pmt to Long Term Care Ombud	-	-	-	-	-	-	-
Total Special Payments	\$8,165,257	-	-	(\$8,165,257)	-	-	-
Total Expenditures							
Total Expenditures	10,206,946	-	-	(10,206,946)	-	-	-
Total Expenditures	\$10,206,946	-	-	(\$10,206,946)	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 050 - Fundshifts

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(2,579,655)	-	-	-	-	-	(2,579,655)
Care of State Wards	-	-	-	-	-	-	-
Federal Funds	-	-	-	(1,030,726)	-	-	(1,030,726)
Total Revenues	(\$2,579,655)	-	-	(\$1,030,726)	-	-	(\$3,610,381)
Services & Supplies							
Data Processing	(2,579,655)	-	-	(1,030,726)	-	-	(3,610,381)
Total Services & Supplies	(\$2,579,655)	-	-	(\$1,030,726)	-	-	(\$3,610,381)
Capital Outlay							
Office Furniture and Fixtures	-	-	-	-	-	-	-
Total Capital Outlay	-	-	-	-	-	-	-
Special Payments							
Dist to Other Gov Unit	(566,990)	-	-	-	-	-	(566,990)
Dist to Non-Gov Units	(2,348,956)	-	-	-	-	-	(2,348,956)
Dist to Individuals	(11,695,337)	-	(284,677)	(15,458,164)	-	-	(27,438,178)
Dist to Local School Districts	-	-	-	-	-	-	-
Dist to Contract Svc Providers	(8,553,293)	-	-	(4,465,879)	-	-	(13,019,172)
Other Special Payments	23,164,576	-	284,677	19,924,043	-	-	43,373,296
Spc Pmt to Education, Dept of	-	-	-	-	-	-	-
Spc Pmt to Early Learning and Care, Dept.	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	(2,579,655)	-	-	(1,030,726)	-	-	(3,610,381)
Total Expenditures	(\$2,579,655)	-	-	(\$1,030,726)	-	-	(\$3,610,381)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(11,341,837)	-	-	-	-	-	(11,341,837)
Other Revenues	-	-	(253,468)	-	-	-	(253,468)
Federal Funds	-	-	-	(3,365,363)	-	-	(3,365,363)
Total Revenues	(\$11,341,837)	-	(\$253,468)	(\$3,365,363)	-	-	(\$14,960,668)
Services & Supplies							
Instate Travel	(1,501,725)	-	-	(102,317)	-	-	(1,604,042)
Employee Training	(9,673,990)	-	-	(537,438)	-	-	(10,211,428)
Office Expenses	(4,037,320)	-	-	(752,303)	-	-	(4,789,623)
Telecommunications	(1,027,815)	-	-	(400,320)	-	-	(1,428,135)
Professional Services	(5,100,987)	-	(253,468)	(1,572,985)	-	-	(6,927,440)
Total Services & Supplies	(\$21,341,837)	-	(\$253,468)	(\$3,365,363)	-	-	(\$24,960,668)
Special Payments							
Dist to Individuals	10,000,000	-	-	-	-	-	10,000,000
Total Special Payments	\$10,000,000	-	-	-	-	-	\$10,000,000
Total Expenditures							
Total Expenditures	(11,341,837)	-	(253,468)	(3,365,363)	-	-	(14,960,668)
Total Expenditures	(\$11,341,837)	-	(\$253,468)	(\$3,365,363)	-	-	(\$14,960,668)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(5,076,433)	-	-	-	-	-	(5,076,433)
Federal Funds	-	-	-	(4,129,270)	-	-	(4,129,270)
Total Revenues	(\$5,076,433)	-	-	(\$4,129,270)	-	-	(\$9,205,703)
Services & Supplies							
Attorney General	(5,076,433)	-	-	(4,129,270)	-	-	(9,205,703)
Total Services & Supplies	(\$5,076,433)	-	-	(\$4,129,270)	-	-	(\$9,205,703)
Total Expenditures							
Total Expenditures	(5,076,433)	-	-	(4,129,270)	-	-	(9,205,703)
Total Expenditures	(\$5,076,433)	-	-	(\$4,129,270)	-	-	(\$9,205,703)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(912,225)	-	-	-	-	-	(912,225)
Federal Funds	-	-	-	(190,834)	-	-	(190,834)
Total Revenues	(\$912,225)	-	-	(\$190,834)	-	-	(\$1,103,059)
Services & Supplies							
Instate Travel	(165,035)	-	-	(22,171)	-	-	(187,206)
Office Expenses	(747,190)	-	-	(168,663)	-	-	(915,853)
Total Services & Supplies	(\$912,225)	-	-	(\$190,834)	-	-	(\$1,103,059)
Total Expenditures							
Total Expenditures	(912,225)	-	-	(190,834)	-	-	(1,103,059)
Total Expenditures	(\$912,225)	-	-	(\$190,834)	-	-	(\$1,103,059)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(1,020,220)	-	-	-	-	-	(1,020,220)
Business Lic and Fees	-	-	(1,614,796)	-	-	-	(1,614,796)
Other Revenues	-	-	197,550	-	-	-	197,550
Federal Funds	-	-	-	(2,731,408)	-	-	(2,731,408)
Tsfr From Revenue, Dept of	-	-	(3,481,309)	-	-	-	(3,481,309)
Total Revenues	(\$1,020,220)	-	(\$4,898,555)	(\$2,731,408)	-	-	(\$8,650,183)
Personal Services							
Class/Unclass Sal. and Per Diem	(230,043)	-	149,880	779,721	-	-	699,558
Empl. Rel. Bd. Assessments	(72)	-	72	315	-	-	315
Public Employees' Retire Cont	(49,045)	-	31,954	166,234	-	-	149,143
Social Security Taxes	(17,599)	-	11,466	59,650	-	-	53,517
Paid Family Medical Leave Insurance	(920)	-	600	3,118	-	-	2,798
Worker's Comp. Assess. (WCD)	(42)	-	42	182	-	-	182
Flexible Benefits	(42,395)	-	42,408	185,522	-	-	185,535
Total Personal Services	(\$340,116)	-	\$236,422	\$1,194,742	-	-	\$1,091,048
Services & Supplies							
Instate Travel	(1,169)	-	1,169	5,117	-	-	5,117
Employee Training	(623)	-	623	2,723	-	-	2,723
Office Expenses	(1,800)	-	1,801	7,881	-	-	7,882
Telecommunications	(1,080)	-	1,080	4,725	-	-	4,725
Food and Kitchen Supplies	-	-	5,039	35,273	-	-	40,312

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	(700)	-	700	4,900	-	-	4,900
Total Services & Supplies	(\$5,372)	-	\$10,412	\$60,619	-	-	\$65,659
Capital Outlay							
Office Furniture and Fixtures	-	-	-	-	-	-	-
Total Capital Outlay	-	-	-	-	-	-	-
Special Payments							
Dist to Non-Gov Units	(658,306)	-	(5,145,389)	(3,889,713)	-	-	(9,693,408)
Other Special Payments	(16,426)	-	-	(97,056)	-	-	(113,482)
Total Special Payments	(\$674,732)	-	(\$5,145,389)	(\$3,986,769)	-	-	(\$9,806,890)
Total Expenditures							
Total Expenditures	(1,020,220)	-	(4,898,555)	(2,731,408)	-	-	(8,650,183)
Total Expenditures	(\$1,020,220)	-	(\$4,898,555)	(\$2,731,408)	-	-	(\$8,650,183)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							7
Total Positions	-	-	-	-	-	-	7
Total FTE							
Total FTE							4.41
Total FTE	-	-	-	-	-	-	4.41

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 106 - CW Division Contract Administration Program

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,902,083	-	-	-	-	-	1,902,083
Federal Funds	-	-	-	815,174	-	-	815,174
Total Revenues	\$1,902,083	-	-	\$815,174	-	-	\$2,717,257
Personal Services							
Class/Unclass Sal. and Per Diem	1,147,038	-	-	491,586	-	-	1,638,624
Empl. Rel. Bd. Assessments	550	-	-	230	-	-	780
Public Employees' Retire Cont	244,547	-	-	104,810	-	-	349,357
Social Security Taxes	87,748	-	-	37,607	-	-	125,355
Paid Family Medical Leave Insurance	4,590	-	-	1,966	-	-	6,556
Worker's Comp. Assess. (WCD)	320	-	-	130	-	-	450
Flexible Benefits	321,590	-	-	137,830	-	-	459,420
Total Personal Services	\$1,806,383	-	-	\$774,159	-	-	\$2,580,542
Services & Supplies							
Instate Travel	8,865	-	-	3,800	-	-	12,665
Employee Training	4,725	-	-	2,025	-	-	6,750
Office Expenses	13,665	-	-	5,850	-	-	19,515
Telecommunications	8,190	-	-	3,510	-	-	11,700
Food and Kitchen Supplies	52,905	-	-	22,680	-	-	75,585
Expendable Prop 250 - 5000	7,350	-	-	3,150	-	-	10,500
Total Services & Supplies	\$95,700	-	-	\$41,015	-	-	\$136,715

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 106 - CW Division Contract Administration Program

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	1,902,083	-	-	815,174	-	-	2,717,257
Total Expenditures	\$1,902,083	-	-	\$815,174	-	-	\$2,717,257
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							15
Total Positions	-	-	-	-	-	-	15
Total FTE							
Total FTE							10.85
Total FTE	-	-	-	-	-	-	10.85

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Personal Income Taxes	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 111 - FOCUS Expansion

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	383,562	-	-	-	-	-	383,562
Federal Funds	-	-	-	164,381	-	-	164,381
Total Revenues	\$383,562	-	-	\$164,381	-	-	\$547,943
Personal Services							
Class/Unclass Sal. and Per Diem	229,711	-	-	98,447	-	-	328,158
Empl. Rel. Bd. Assessments	114	-	-	48	-	-	162
Public Employees' Retire Cont	48,974	-	-	20,990	-	-	69,964
Social Security Taxes	17,573	-	-	7,531	-	-	25,104
Paid Family Medical Leave Insurance	919	-	-	393	-	-	1,312
Worker's Comp. Assess. (WCD)	66	-	-	27	-	-	93
Flexible Benefits	66,792	-	-	28,626	-	-	95,418
Total Personal Services	\$364,149	-	-	\$156,062	-	-	\$520,211
Services & Supplies							
Instate Travel	1,842	-	-	789	-	-	2,631
Employee Training	981	-	-	420	-	-	1,401
Office Expenses	2,838	-	-	1,215	-	-	4,053
Telecommunications	1,701	-	-	729	-	-	2,430
Food and Kitchen Supplies	10,581	-	-	4,536	-	-	15,117
Expendable Prop 250 - 5000	1,470	-	-	630	-	-	2,100
Total Services & Supplies	\$19,413	-	-	\$8,319	-	-	\$27,732

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 111 - FOCUS Expansion

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	383,562	-	-	164,381	-	-	547,943
Total Expenditures	\$383,562	-	-	\$164,381	-	-	\$547,943
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							3
Total Positions	-	-	-	-	-	-	3
Total FTE							
Total FTE							2.25
Total FTE	-	-	-	-	-	-	2.25

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 112 - Family First Prevention Svcs Act Impltn

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	7,041,752	-	-	-	-	-	7,041,752
Federal Funds	-	-	-	7,041,752	-	-	7,041,752
Total Revenues	\$7,041,752	-	-	\$7,041,752	-	-	\$14,083,504
Personal Services							
Class/Unclass Sal. and Per Diem	155,844	-	-	155,844	-	-	311,688
Empl. Rel. Bd. Assessments	54	-	-	54	-	-	108
Public Employees' Retire Cont	33,226	-	-	33,226	-	-	66,452
Social Security Taxes	11,922	-	-	11,922	-	-	23,844
Paid Family Medical Leave Insurance	624	-	-	624	-	-	1,248
Worker's Comp. Assess. (WCD)	32	-	-	32	-	-	64
Flexible Benefits	31,806	-	-	31,806	-	-	63,612
Total Personal Services	\$233,508	-	-	\$233,508	-	-	\$467,016
Services & Supplies							
Instate Travel	877	-	-	877	-	-	1,754
Employee Training	467	-	-	467	-	-	934
Office Expenses	1,351	-	-	1,351	-	-	2,702
Telecommunications	810	-	-	810	-	-	1,620
Professional Services	1,636,000	-	-	1,636,000	-	-	3,272,000
Food and Kitchen Supplies	5,039	-	-	5,039	-	-	10,078
Expendable Prop 250 - 5000	700	-	-	700	-	-	1,400
Total Services & Supplies	\$1,645,244	-	-	\$1,645,244	-	-	\$3,290,488

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 112 - Family First Prevention Svcs Act Impltn

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	5,163,000	-	-	5,163,000	-	-	10,326,000
Total Special Payments	\$5,163,000	-	-	\$5,163,000	-	-	\$10,326,000
Total Expenditures							
Total Expenditures	7,041,752	-	-	7,041,752	-	-	14,083,504
Total Expenditures	\$7,041,752	-	-	\$7,041,752	-	-	\$14,083,504
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							2
Total Positions	-	-	-	-	-	-	2
Total FTE							
Total FTE							1.50
Total FTE	-	-	-	-	-	-	1.50

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 501 - HH-FC Youth: Path to Housing Stability

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	4,231,793	-	-	-	-	-	4,231,793
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	93,855	-	-	93,855
Total Revenues	\$4,231,793	-	-	\$93,855	-	-	\$4,325,648
Personal Services							
Class/Unclass Sal. and Per Diem	131,146	-	-	56,206	-	-	187,352
Empl. Rel. Bd. Assessments	64	-	-	28	-	-	92
Public Employees' Retire Cont	27,960	-	-	11,984	-	-	39,944
Social Security Taxes	10,032	-	-	4,300	-	-	14,332
Paid Family Medical Leave Insurance	526	-	-	226	-	-	752
Worker's Comp. Assess. (WCD)	36	-	-	16	-	-	52
Flexible Benefits	37,108	-	-	15,904	-	-	53,012
Reconciliation Adjustment	(3)	-	-	(5)	-	-	(8)
Total Personal Services	\$206,869	-	-	\$88,659	-	-	\$295,528
Services & Supplies							
Instate Travel	1,023	-	-	439	-	-	1,462
Employee Training	545	-	-	233	-	-	778
Office Expenses	1,576	-	-	676	-	-	2,252
Telecommunications	945	-	-	405	-	-	1,350
Food and Kitchen Supplies	7,055	-	-	3,023	-	-	10,078

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 501 - HH-FC Youth: Path to Housing Stability

Cross Reference Name: Child Welfare Programs
Cross Reference Number: 10000-060-10-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	980	-	-	420	-	-	1,400
Total Services & Supplies	\$12,124	-	-	\$5,196	-	-	\$17,320
Special Payments							
Other Special Payments	4,012,800	-	-	-	-	-	4,012,800
Total Special Payments	\$4,012,800	-	-	-	-	-	\$4,012,800
Total Expenditures							
Total Expenditures	4,231,793	-	-	93,855	-	-	4,325,648
Total Expenditures	\$4,231,793	-	-	\$93,855	-	-	\$4,325,648
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							2
Total Positions	-	-	-	-	-	-	2
Total FTE							
Total FTE							1.26
Total FTE	-	-	-	-	-	-	1.26

Oregon Department of Human Services: Vocational Rehabilitation Program

Program Mission

Vocational Rehabilitation aims to assist Oregonians with disabilities to achieve, maintain and advance in employment and independence.

Program Vision

Every Oregonian with a disability who desires to work is given an equitable opportunity and means.

About Vocational Rehabilitation

Vocational Rehabilitation (VR) is a state and federal program authorized by state law and the federal Rehabilitation Act of 1973 and amended in 1998 and in 2014 by the Workforce Innovation and Opportunity Act (WIOA).

VR staff work in partnership with Oregonians with disabilities, communities, and businesses to develop employment opportunities and provide individualized services to each eligible person.

Employment helps people with disabilities live independently, become involved in their communities and live more engaged and fulfilled lives.

VR helps Oregonians with disabilities gain employment through a variety of services, including:

- Helping youth with disabilities transition to jobs as they become adults;
- Providing individualized counseling and supports to job seekers with disabilities to help overcome barriers to employment;
- Helping employers realize and receive the benefits of employing diverse people with disabilities; and
- Partnering with other state and local organizations that coordinate and provide equitable employment and workforce programs.

All working-age Oregonians who experience a disability and are legally entitled to work are potentially eligible for VR services. Individuals who experience a medical, cognitive, or psychiatric diagnosis that results in a functional impediment to employment are typically eligible. Recipients of Social Security disability

benefits are presumed eligible for services.

VR has a diverse staff of counselors with expertise in the areas of:

- Intellectual and developmental disabilities (I/DD)
- Deafness and hearing loss
- Mental health
- Motivational interviewing
- Spinal injury
- Traumatic brain injury
- Other disability specific areas of specialization

Additionally, VR counselors consider the participant's cultural and language needs and the intersection of barriers to employment that race, language, and disability can present for Oregonians seeking employment. Ongoing efforts aim to reach underserved communities and create a more inclusive and supportive environment for all job seekers with disabilities.

Individuals VR serves

In State Fiscal Year 2023, VR made significant strides in supporting job seekers with disabilities. Through the dedicated efforts of the service delivery team — including rehabilitation counselors, youth services coordinators, workforce and business relations coordinators, support staff and contracted employment specialists — we achieved notable service outcomes:

- 4,113 job seekers entered rehabilitation plans.
- 12,657 received VR services.
- 2,627 successfully obtained employment.
- 449 individuals with Intellectual and Developmental Disabilities (I/DD) secured competitive, integrated employment.
- 4,626 young people benefited from Pre-Employment Transition Services (Pre-ETS).
- 921 people received services who are Deaf or Hard of Hearing (DHH).

VR's commitment to equity is reflected in the diversity of participants served. In SFY 2023, VR participation by race comprised:

- 132 American Indian/Alaska Native
- 77 Asian
- 91 Black/African American
- 232 Hispanic/Latino/Latina individuals
- 18 Native Hawaiian/Other Pacific Islander
- 1,777 White

Services and programs

VR employees provide direct services through a network of 40 [local offices](#) across Oregon.

Services are provided by rehabilitation counselors, youth services coordinators, workforce and business relations coordinators, support staff and contracted employment specialists. VR is also co-located in some WorkSource Oregon Centers and other human services offices across the state as part of an effort to increase access to the larger workforce support system in Oregon.

VR provides the following services:

- [Core vocational rehabilitation services](#)
- [Youth services](#)
- Supported employment
- [Services to businesses](#)
- Career Counseling, Information and Referral

VR also administers the following programs:

- [Inclusive Career Advancement Program](#) (ICAP)
- [Work Incentives Network](#) (WIN)

- **Core VR services**

These are individualized services provided to VR participants whose disabilities present a barrier to employment. A rehabilitation counselor conducts a comprehensive assessment to evaluate a client's career potential. This includes assistance determining which services can help support an individual in achieving their employment potential. Vocational counseling and guidance build on this assessment and help the client identify a vocational goal. The counselor works with

the client to develop an individualized plan for employment and helps the client access appropriate services in support of the plan.

- **Youth Services**

VR provides services to young people between the ages of 14 and 24 who are getting ready to transition to work. Individualized services help each person develop job skills, explore career interests, and learn to advocate for themselves.

Pre-Employment Transition Services (Pre-ETS)

In 2014, Congress passed the Workforce Innovation and Opportunity Act (WIOA). The legislation allows students ages 14-21 who are potentially eligible or eligible for VR services to receive Pre-Employment Transition Services (Pre-ETS). VR Pre-ETS Coordinators, as well as contracted positions located in schools and Education Service Districts, provide students an opportunity to access:

- Career Exploration
- Post-Secondary Counseling
- Self-Advocacy Instruction
- Work-Based Learning Experiences
- Workplace Readiness Training

Individual Transition Services

These services are available to students and youth ages 14-24 who have been found eligible for VR services and have an open Individual Plan for Employment. The purpose of these services is to assist young people — whether or not they are enrolled in school — in developing and pursuing career interests through post-secondary education or vocational training, as well as securing a job through job search, placement, retention, follow-up and follow-along services.

Group Transition Services

These services are available to young people with disabilities — whether or not they are enrolled in school — who may not have yet applied or been determined eligible for Vocational Rehabilitation services. These specific transition services are designed to benefit a group and are not individualized services directly related to an Individualized Plan for Employment goal.

Services may include tours of universities and vocational training programs; employer or business site visits to learn about career opportunities; career fairs coordinated with workforce development organizations and employers to facilitate mock interviews and resume writing; and other general services.

- **Supported Employment Services**

These services are for individuals with the most significant disabilities for whom employment is not possible through traditional means, but who can obtain and maintain competitive employment in the community with job coaching and ongoing supports. Substantial and supported employment services are provided on a time-limited basis for each client. Oregon Health Authority, ODHS Office of Developmental Disability Services, other community programs, families and private employers are responsible for the subsequent services once VR has found employment for an individual and completed training. Supported Employment Services provide individuals with both traditional VR services and support services provided by job coaches, typically at job sites.

- **Career Counseling, Information and Referral (CCIR)**

The WIOA created CCIR services in the 2014 update to the Rehabilitation Act, and states began related subminimum wage projects in 2017. These services provide career counseling, information, and referral to individuals of any age known by VR to be employed at subminimum wage. Employers with 14C certificates from Department of Labor are allowed to employ individuals at less than minimum wage. These employers are required to inform employees about training opportunities but are prohibited from providing CCIR services as the latter is a VR function. Currently there are no clients in Oregon earning subminimum wage.

- **Inclusive Career Advancement Program**

The [Inclusive Career Advancement Program](#) (ICAP), a five-year federal disability innovation grant initiated in 2021 and funded through September 2026, aims to empower Oregonians with disabilities by enhancing their access to meaningful career opportunities through specialized training and support. Partnering with 16 Oregon community colleges and focusing on high-demand fields, ICAP facilitates skill development and establishes pathways to sustainable careers, optimizing long-term success for participants.

ICAP is embedded within VR and collaborates with the Oregon Commission for the Blind, Cornell Yang-Tan Institute, and Portland Community College. ICAP

delivers integrated support through career coaching and wraparound services to VR participants. Through local and statewide communities of practice and local implementation teams, ICAP enhances collaboration, addressing unique participant needs. The program prioritizes equitable access by creating partnerships with historically underserved communities, including rural areas, Indigenous communities, Black communities, and other communities of color. By addressing challenges faced by individuals with disabilities, ICAP strives to improve employment outcomes, retention rates, median earnings, credential attainment, workforce skills and effectiveness in meeting Oregon's workforce needs.

As of May 2024, ICAP has enrolled 278 students at local community colleges. Twenty-two students with disabilities have completed their training, and eight have gained and maintained competitive employment in their new career field. By September 2024, VR anticipates 75 more enrollments, 50 completing their training, and 30 achieving competitive employment.

- **Work Incentives Network**

The [Work Incentives Network](#) (WIN) provides benefits planning through contracts with six Centers for Independent Living. Through the state's General Fund dollars, WIN is able to provide benefits and work incentives planning to any Oregonian with a disability who receives a public benefit and who wants to obtain, maintain or increase their employment. In doing so, the network empowers individuals to make informed decisions regarding their employment and benefits while understanding how to maintain access to crucial services and medical coverage. People who successfully have access to benefits planning are better able to secure employment, live independently, engage with their communities, and live a higher quality of life. Through employment, they also pay taxes and reduce reliance on publicly funded services.

VR Partnerships

- **Centers for Independent Living**

Oregon's seven [Centers for Independent Living \(CILs\)](#) are nonprofit organizations that provide the following independent living services:

- Information and referral to services
- Independent living skills training
- Peer counseling

- Systems and individual advocacy
- Transition services for youth
- Work Incentives Coordinators who provide benefits counseling to help people with disabilities make informed employment decisions

Authorized under the Rehabilitation Act of 1973, CILs also provide a range of services based on local needs, many of which complement services provided through other state and federally funded programs. Services are provided through a peer-mentoring model with an emphasis on self-advocacy and consumer responsibility.

The State Independent Living Council (SILC) oversees Oregon's independent living services. The council's mission is to promote choice, equal access, and full inclusion for people with disabilities throughout Oregon. The council meets quarterly; meetings are open to the public.

- **State Rehabilitation Council**

The [Oregon State Rehabilitation Council \(SRC\)](#) aims to ensure Vocational Rehabilitation (VR) is consumer-driven and that available programs, services and resources result in competitive, integrated employment.

Authorized under the federal Rehabilitation Act of 1973, the SRC is an accountability partner to VR. Members represent the voice of those who receive VR services and provide VR with an external, consumer-oriented perspective. The council also provides consumers with a formal mechanism to influence the direction of VR programs in Oregon. The council meets quarterly.

- **Employment First**

Oregon's [Employment First initiative](#) is a partnership among state agencies to improve employment outcomes for people with intellectual and developmental disabilities (I/DD). Cooperating agencies are VR, the ODHS Office of Developmental Disabilities Services, Oregon Department of Education and Oregon Council on Developmental Disabilities.

Partners work to increase competitive, integrated employment for people with I/DD, as outlined in the Employment First Policy. The policy states that employment in fully integrated work settings will be the first and priority option explored in service planning for all working-age adults and students preparing to transition to the world of work. The policy is based on the general philosophy that people with I/DD have the ability, with the right supports and job match, to

succeed and advance in competitive integrated employment.

In alignment with this policy, ODHS stopped funding services in sheltered workshop settings as of September 2020. Additionally, Employment First partners have continued to support and implement SB 494 passed in 2019 to end 14(c) subminimum wage certificates as of July 1, 2023.

VR has specialized counselors around the state committed to working with people with I/DD to help them find employment in their communities.

- **Tribal Partnerships**

The VR program continues to partner with and support the five Tribal VR programs:

- Confederated Tribes of Grand Ronde
- Klamath Tribes
- Confederated Tribes of the Umatilla Indian Reservation
- Confederated Tribes of Siletz Indians
- Confederated Tribes of Warm Springs

Each federally recognized Tribe shares a unique vision for its program and identifies how ODHS VR can support service delivery to Tribal members.

This collaboration includes:

- Supporting shared clients with complex disability-based barriers to employment who require specialized rehabilitation services.
- Cross-training new VR counselors on the cultural customs specific to the Tribal Nation.
- Hosting joint rehabilitation trainings for state and Tribal VR counselors.
- Facilitating Tribal VR directors and Tribal leaders to meet with the ODHS Director.
- Sharing space within WorkSource buildings.

- **Workforce Partnerships**

With the passage and implementation of the Workforce Opportunity and Innovation Act (WIOA) of 2014, VR was identified as a core partner in the workforce system. VR works closely with core workforce partners to create a

system that is less siloed, more efficient, inclusive, equitable and diverse.

VR is represented on the nine local workforce development boards in Oregon and has a large role in the statewide Workforce and Talent Development Board. VR and its workforce partners have developed and updated the combined state plan that guides collaborative efforts to build an effective and strong workforce support system throughout Oregon.

Additionally, VR, ODHS Self Sufficiency Programs, the Oregon Employment Department, local workforce development boards and Adult Basic Education programs around the state meet regularly to ensure all services are aligned, minimize duplication, and create opportunities for expanding services in ways that meet the needs of shared clients. Moving toward this shared purpose has increased awareness of the needs of individuals with disabilities seeking employment while creating more opportunities for clients in local communities.

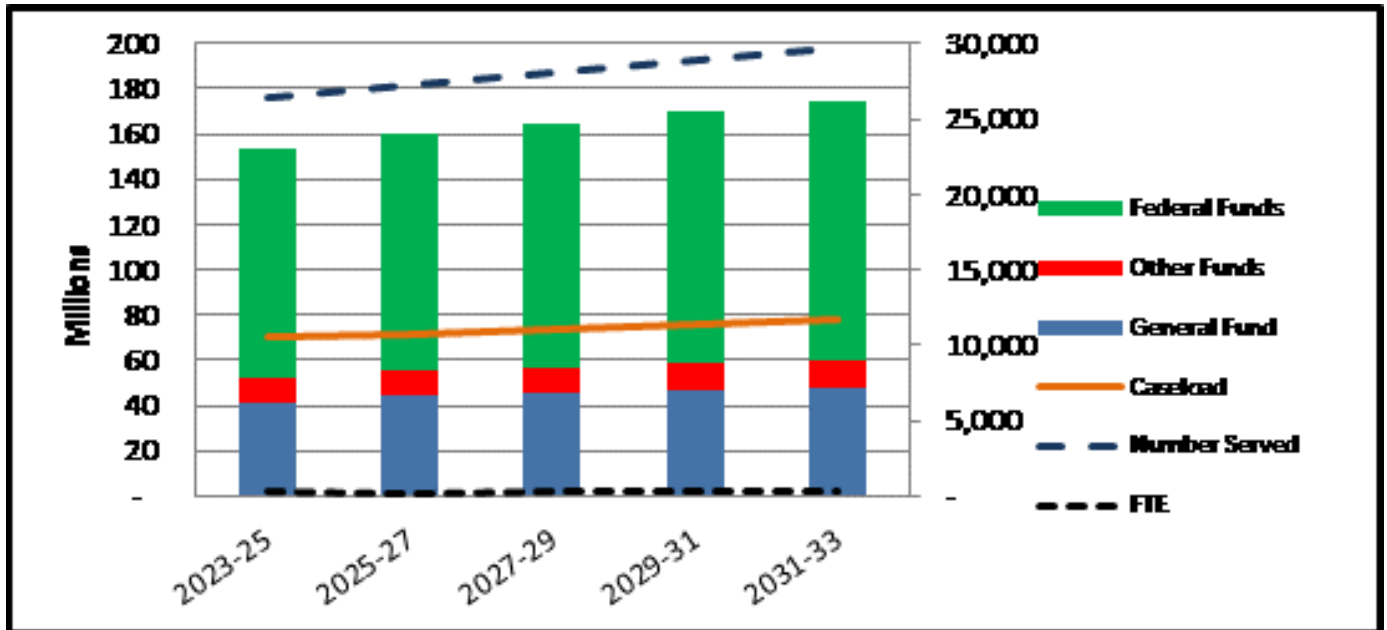
VR continues to create diverse opportunities for individuals with disabilities to gain equitable access to employment. VR provides training and outreach to businesses to help eliminate stigmas around hiring people with disabilities and demonstrate that VR's diverse clients are reliable, dependable, and skilled workers. VR also partners with businesses to provide work-based learning opportunities for all clients, including youth transitioning into post-secondary careers and apprenticeships.

Oregon Department of Human Services: Vocational Rehabilitation

Core long-term focus area: Assist Oregonians with disabilities to achieve, maintain and advance in employment and independence.

Program Contact: Keith Ozols, Director

Vocational Rehabilitation Funding Sources, Caseload Levels and FTEs



Note: Cost-per-case increase is the result of a growing number of people with cognitive disorders requiring services that come with higher costs.

Program Overview

Vocational Rehabilitation (VR) helps Oregonians with disabilities obtain, maintain, regain and advance in employment through counseling, specialized training and job placement. This includes helping youth with disabilities transition from educational programs to the workforce; assisting adults with disabilities in achieving, maintaining or advancing in employment; helping employers overcome barriers to employing people with disabilities; and partnering with other state and local organizations that coordinate employment and workforce programs.

Program Funding Request

OVRs	GF	OF	FF	TF	POS	FTE
LAB 23-25	41,073,319	10,939,321	101,134,498	153,147,138	285	280.34
GB 25-27	44,858,470	11,062,941	104,556,467	160,477,878	286	284.04
Difference LAB - GB	3,785,151	123,620	3,421,969	7,330,740	1	3.70
% Difference LAB - GB	9.22%	1.13%	3.38%	4.79%	0.35%	1.32%

Program Description

VR is comprised of five primary areas: core services, youth programs, supported employment, services to businesses, and career counseling, information, and referral. VR also administers the Independent Living program, the Inclusive Career Advancement Program and the Work Incentives Network.

- **Core Services**

These are basic services provided to individuals whose disabilities present an impediment to employment. The Vocational Rehabilitation Counselor (VRC) conducts a comprehensive assessment to evaluate vocational potential, including diagnostic and related services necessary for the determination of program eligibility as well as the nature and scope of services to be provided. Vocational counseling and guidance build on this assessment and help the client identify a vocational goal. The counselor, in partnership with the client, develops an individualized plan for employment and authorizes services and training in support of the plan while maintaining a counseling relationship with the client.

The counselor may refer the client to one or more Job Placement Services contractors to help the client meet their goals.

All working-age Oregonians who experience a disability that creates a barrier to employment, and are legally entitled to work are potentially eligible for VR services. Individuals who experience a medical, cognitive or psychiatric diagnosis that results in an impediment to employment typically are eligible for services. Recipients of Social Security disability benefits are presumed eligible for services.

Key partners include private businesses, the State Rehabilitation Council, Local Workforce Development Boards, Oregon Tribal Nations, Tribal VR programs, Oregon Commission for the Blind, the ODHS Office of Developmental Disabilities Services, the Oregon Employment Department and the Statewide Independent Living Council.

- **Youth Services**

The Workforce Innovation and Opportunity Act requires VR to spend 15% of its budget on youth services. Research shows helping people with disabilities early in their lives better helps them achieve employment, independence and well-being as adults.

VR provides services to young people between the ages of 14 and 24 who are getting ready to transition to work. Individualized and group services help each person develop job skills, explore career interests and learn to advocate for themselves.

Any young person can receive services who is VR eligible or receiving services through their school district under an Individual Education Plan or 504 plan. VR funds contracted transition specialists in schools who work directly with students with disabilities. VR also has a dedicated youth team to serve students who do not have a specialist in their school or community.

Key partners include school districts, businesses, the Oregon Department of Education, the ODHS Office of Developmental Disabilities Services, the Oregon Commission for the Blind and Families and Community Together (FACT).

- **Supported Employment Services**

Approximately 95 percent of all eligible clients currently served by VR are people with significant disabilities. These individuals typically experience multiple functional limitations requiring several services provided over an extended period.

These services enable Oregonians, including youth, with the most significant disabilities to achieve and maintain competitive integrated employment. Vocational Rehabilitation supported employment services (i.e., job coaching, training normally done at the job site) are time-limited, lasting from job placement until the individual is stable in their job and long-term supports are in place. Oregon Health Authority's Behavioral Services, ODHS Office of Developmental Disability Services, community programs and families, or private employers provide long-term supports after the individual has exited the VR Program.

- **Services to businesses**

VR also offers business services that include consultations with employers about diversifying their workforce by hiring people with disabilities, and pre-screening services to match employers with clients who are qualified, reliable job candidates. VR coordinates with the Oregon Commission for the Blind to provide trainings and services to businesses.

- **Career Counseling, Information and Referral**

These services provide career counseling, information and referral to individuals of any age known by VR to be employed at subminimum wage. Currently there are no clients in Oregon earning subminimum wage; ODHS stopped funding services in sheltered workshop settings in September 2020, in alignment with its Employment First Policy.

- **Independent Living Program**

The Independent Living Program is a federal program established in Title VII of the Rehabilitation Act of 1973, as amended, and regulated by the Code of Federal Regulations, Title 45, and Part 1329. In conjunction, Oregon's State Independent Living Council was established in 1994 by Governor's Executive Order 94-12. VR is listed as the designated state entity for this program in the State Plan for Independent Living, per Section 704 of Title VII.

Centers for Independent Living (CILs) are non-residential community-based organizations that provide these independent living services for individuals with all types of disabilities. Services provided in CILs include peer support, independent living skills training, information and referral, advocacy and transition services for youth.

- **Inclusive Career Advancement Program**

The [Inclusive Career Advancement Program](#) (ICAP), a five-year federal disability innovation grant initiated in 2021 and funded through September 2026, aims to empower Oregonians with disabilities by enhancing their access to meaningful career opportunities through specialized training and support. Partnering with 16 Oregon community colleges and focusing on high-demand fields, ICAP facilitates skill development and establishes

pathways to sustainable careers, optimizing long-term success for participants.

- **Work Incentives Network**

The Work Incentives Network (WIN) provides benefits planning through contracts with six Centers for Independent Living. Through the state's General Fund dollars, WIN is able to provide benefits and work incentives planning to any Oregonian with a disability who receives a public benefit and who wants to obtain, maintain or increase their employment. In doing so, the network empowers individuals to make informed decisions regarding their employment and benefits while understanding how to maintain access to crucial services and medical coverage. People who successfully have access to benefits planning are better able to secure employment, live independently, engage with their communities, and live a higher quality of life. Through employment, they also pay taxes and reduce reliance on publicly funded services.

Program Justification

Communities thrive when everyone who wants to work has access to jobs. No one should overlook the opportunity to find employment because they have a disability and don't know what accommodations are available to them or how to ask for help. VR is uniquely positioned to assist people with disabilities who want to find a job, keep a job or get the training they need to advance in their career.

Research shows that people with disabilities face significant barriers to financial stability and are more likely to be homeless and unemployed than people without disabilities. The VR program and the services provided align with Governor Kotek's focus on homelessness by empowering people with disabilities to achieve economic and housing stability.

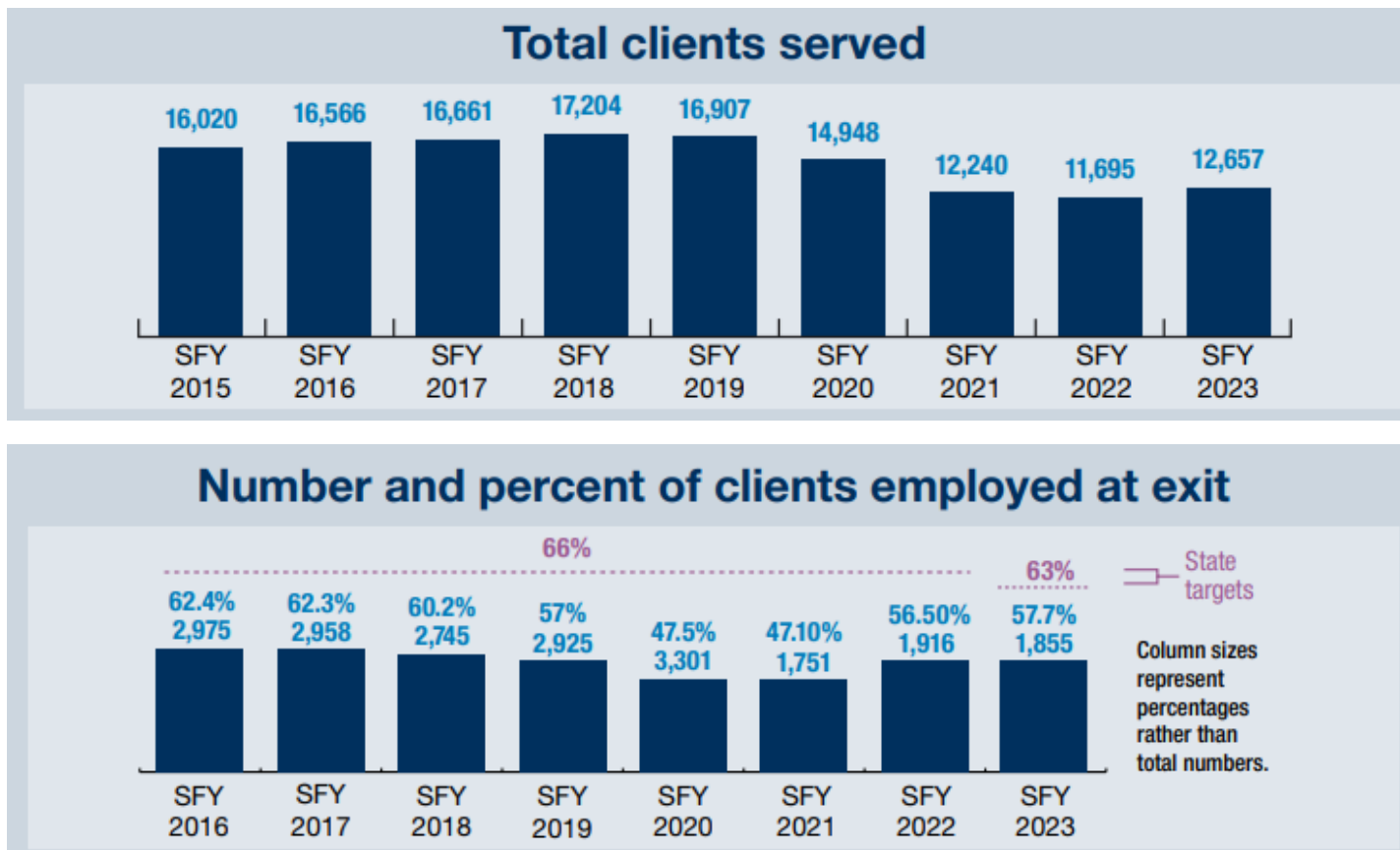
Secondarily, by creating better access to the workforce system, VR is increasing the number of employable Oregonians, many of whom bring in skills and attributes that contribute to a thriving Oregon economy.

VR's mission and priorities outlined in its 2024-2027 State Plan are guided by the ODHS Equity North Star. In the next four years, the program is focused on strengthening its foundations by streamlining the eligibility process so more people can be served sooner. VR is also committed to meeting the needs of historically

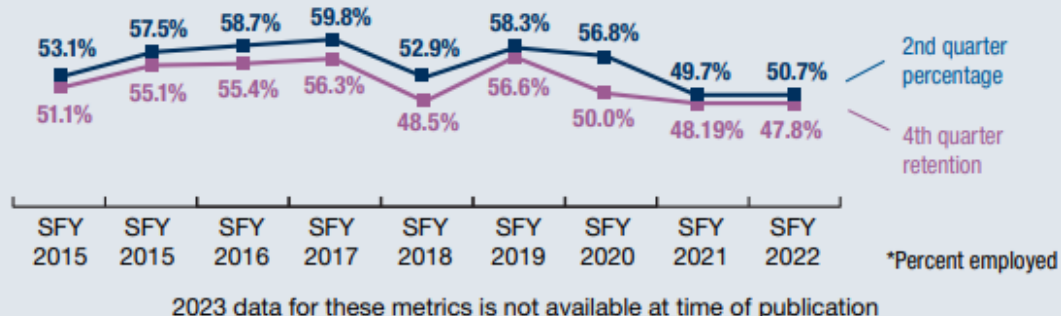
underserved communities by strengthening partnerships and prioritizing meaningful community engagement.

Program Performance

The following graphics show VR's performance over time. VR tracks employment outcomes for a year following employment. This helps the program ensure it is not only helping participants find jobs, but also keep those jobs.

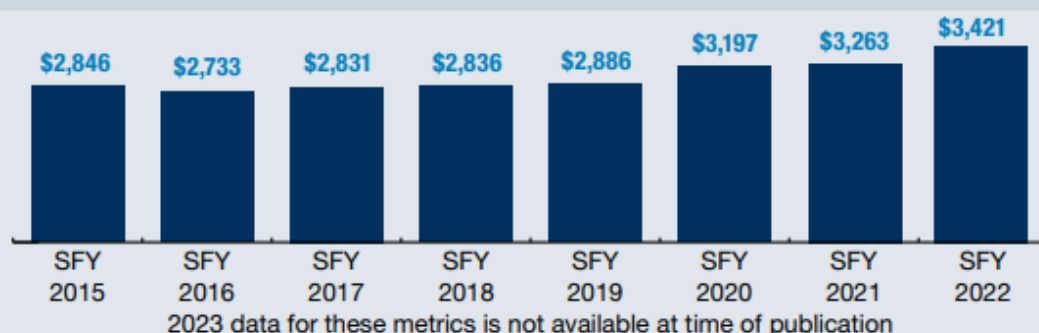


Rates of retention in employment*, second and fourth quarters after exit



Helping people VR services find a job that pays a competitive wage is a hallmark of VR success. VR counselors incorporate extensive labor market research to help clients find a job with a living wage.

Median monthly income during second quarter after exit



- Projected performance, 2025-2027**

Recently Oregon VR and the Rehabilitation Services Administration (RSA), VR's federal funding source, negotiated the projected performance levels for the 2024 and 2025 program years. The table below lists each of VR's Key Performance Measures. It indicates the "Expected Level" that is generated by a statistical adjustment model and the "Negotiated Level" is the final level mutually agreed upon by RSA and VR. The percentages reflect the total number of VR clients who are being or have been served under an Individualized Plan for Employment with VR. These levels are reflected in the recently accepted WIOA State Plan.

Key Performance Measure	PY 2024 State	PY 2024 Proposed	PY 2025 State	PY 2025 Proposed

	Expected Level	Negotiated Level	Expected Level	Negotiated Level
Employment (2nd Quarter after Exit)	60.4%	60.4%	60.4%	61%
Employment (4th Quarter after Exit)	54.5%	56.5%	54.5%	57%
Median Earnings (2nd Quarter after Exit)	\$4284	\$4284	\$4284	\$4300
Credential Attainment Rate	45.9%	47%	45.9%	47.5%
Measurable Skill Gains	29.5%	35%	29.5%	36%

During the 2025 program year, RSA and VR will again engage in negotiations for the projected performance levels for the 2026 and 2027 program years. The statistical adjustment model will be updated with the actual performance levels for the 2024 and 2025 program years and that model's algorithm will develop the new Expected Levels for the 2026 and 2027 program years. Once those Expected Levels are established in 2025, VR and RSA will engage in negotiations for the projected performance levels for the 2026 and 2027 program years. It is expected that VR will be able to meet all of the 2024 and 2025 Negotiated Levels and it is also expected that the future Negotiated Levels for 2026 and 2027 will continue to rise with a statistical variance of 1% to 5% depending on the Statistical Adjustment Model.

Enabling Legislation/Program Authorization

Vocational Rehabilitation (VR) is a state and federal program authorized by state law and the federal Rehabilitation Act of 1973 and amended in 1998 and in 2014 by the Workforce Innovation and Opportunity Act (WIOA).

Funding Streams

- **VR services**

VR's core services, Youth Services, Supported Employment, Services to Businesses, and Career Counseling, Information and Referral services are all funded through the U.S. Department of Education. VR receives a formula-based grant with Match and Maintenance of Effort requirements. The match rate for Vocational Rehabilitation is 21.3 percent General Fund; 78.7 percent Federal Funds. Grant dollars cannot be used by other programs. Program income, which is reinvested back into VR, includes Social Security reimbursement and Youth Service Contracts.

- **Independent Living Program**

VR serves as the Designated State Entity to receive, administer and account for the funds made available to the State under Title VII, Chapter 1, Part B of the Rehabilitation Act and State General Funds appropriated for Oregon's IL Network. The match rate for Title VII, Chapter 1, Part B funds is 10 percent General Fund; 90 percent Federal Funds. All partners of the Independent Living Program receive funds through VR through executed state contracts.

For Independent Living the match rate is 10 percent General Fund; 90 percent Federal Funds.

- **Inclusive Career Advancement Program**

In October 2021, VR was awarded an \$18,186,503.00, 5- year model demonstration grant called the Inclusive Career Advancement Program (ICAP). The program is funded entirely through federal funds with no match or Maintenance of Effort requirements.

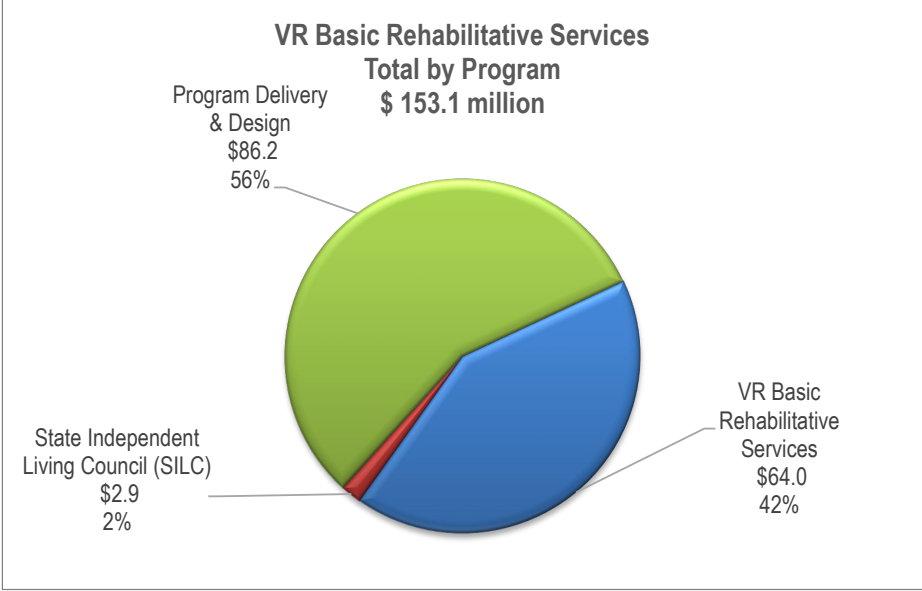
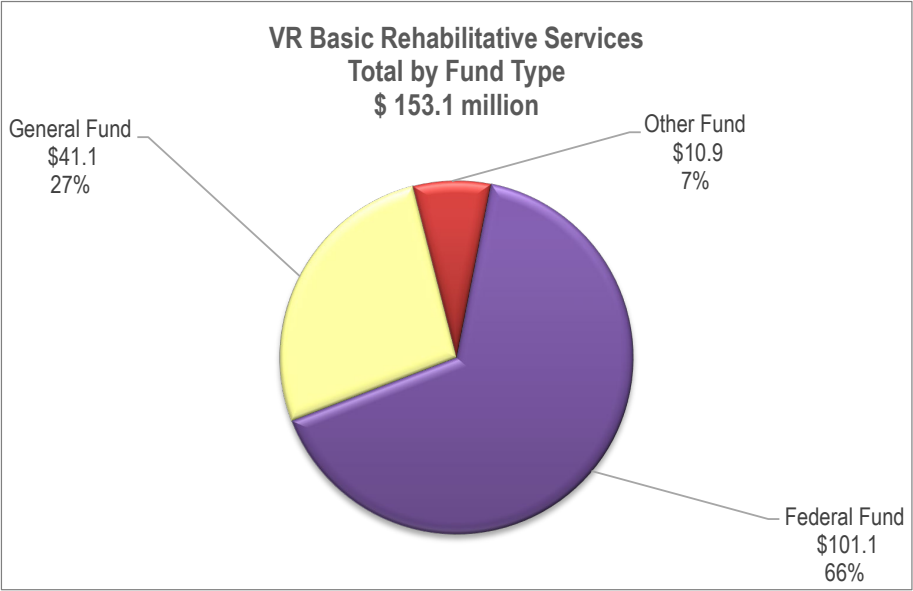
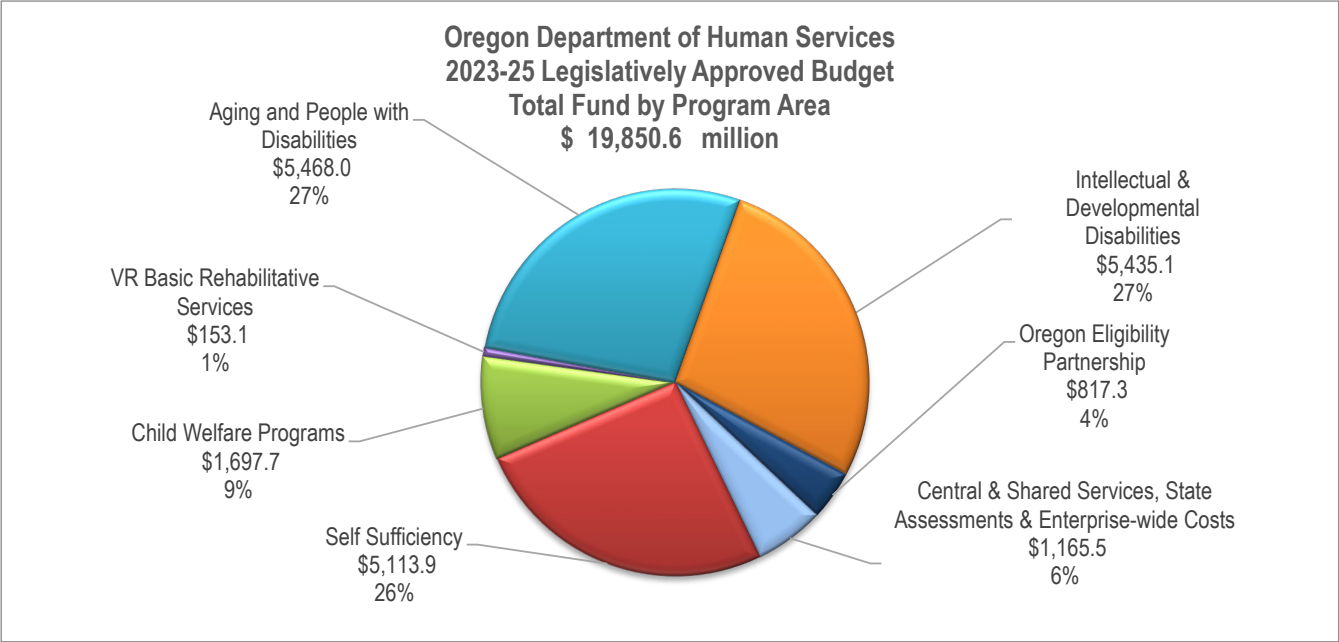
- **Work Incentives Network**

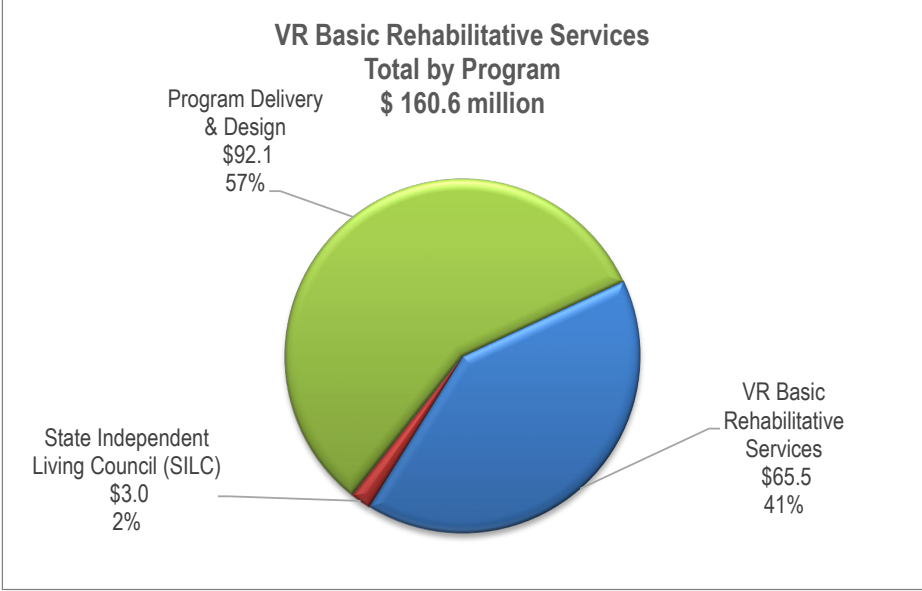
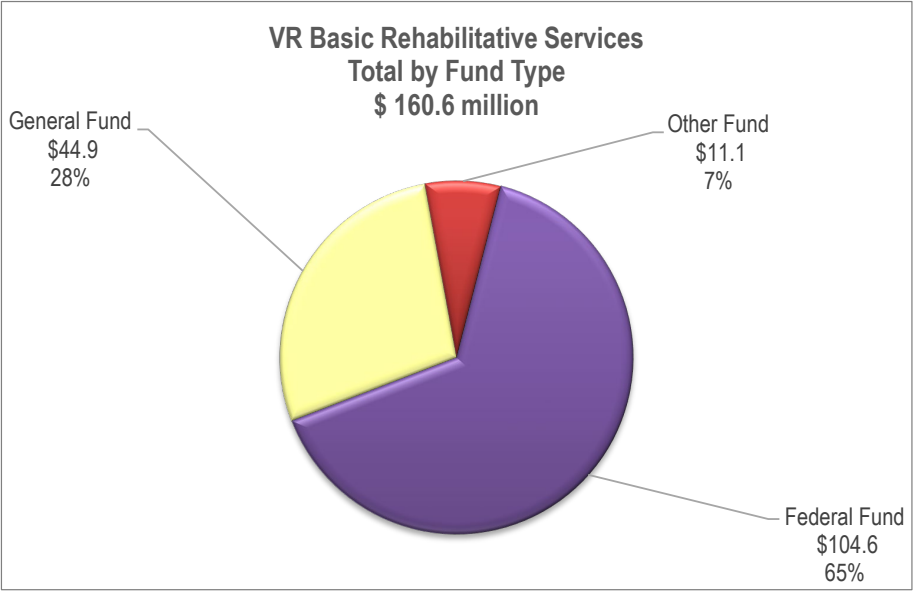
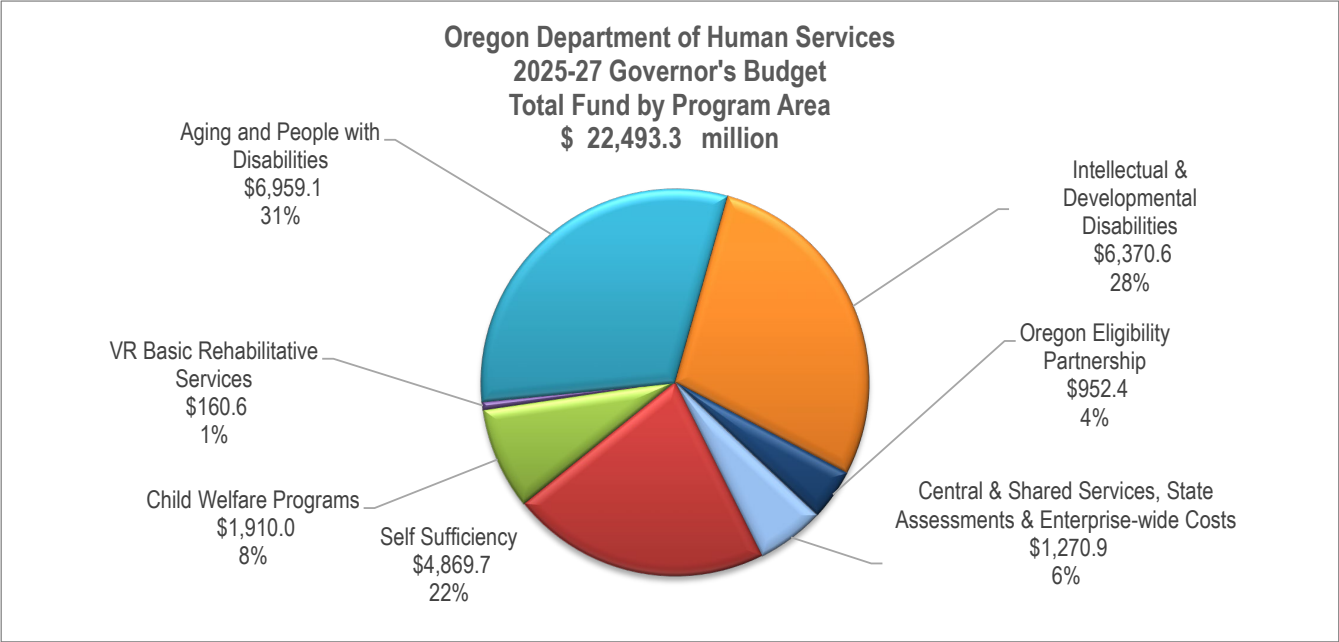
The Work Incentives Network is supported by \$799,297 in General Fund. Of that amount \$726,000 is allocated for contracts and \$73,297 is utilized for supplies and case management software.

Funding Justification and Significant Changes from ARB to GB

There was a policy option package investment made in GB, in addition to the regular essential packages that are part of the normal budget build process.

PKG NO	PKG TITLE				
105	Contract and Fiscal Compliance				
GF	OF	FF	TOTAL FUNDS	POS	FTE
\$ 745,663			\$ 745,663	4	3.00
PKG DESCRIPTION					
In 2023, Vocational Rehabilitation (VR) received a monitoring report from the federal Rehabilitation Services Administration (RSA) that had specific corrective actions to address insufficient fiscal oversight and monitoring of contracts administered with VR's federal award. Currently VR does not have adequate staff to effectively address RSA's corrective actions and the long-term solutions that are mandated by federal rules and regulations. This POP would fund four full-time positions to equip VR to meet the expectations of RSA and its Corrective Action Plan as well as improve and expand employment services throughout the state. Without this investment, the state risks non-compliance in the control and administration of the federal grant. This could result in sanctions on its VR program and a reduction in federal grant funds, which in turn would force a reduction in services available to people with disabilities in Oregon.					





DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Human Services, Dept. of
2025-27 Biennium

Agency Number: 10000

Cross Reference Number: 10000-060-07-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Non-business Lic. and Fees	3,891	-	-	-	-	-
Other Revenues	4,780,110	10,853,305	10,939,321	11,082,647	11,062,941	-
Total Other Funds	\$4,784,001	\$10,853,305	\$10,939,321	\$11,082,647	\$11,062,941	-
Federal Funds						
Federal Funds	88,923,311	97,172,306	101,134,498	105,569,521	104,556,467	-
Tsfr To Blind, Comm	(78,598)	-	-	-	-	-
Total Federal Funds	\$88,844,713	\$97,172,306	\$101,134,498	\$105,569,521	\$104,556,467	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	389,800	-	-	-	-	-	389,800
Other Revenues	-	-	(19,822)	-	-	-	(19,822)
Federal Funds	-	-	-	(1,126,243)	-	-	(1,126,243)
Total Revenues	\$389,800	-	(\$19,822)	(\$1,126,243)	-	-	(\$756,265)
Personal Services							
Temporary Appointments	28,750	-	9,434	14,852	-	-	53,036
Overtime Payments	525	-	7	2,144	-	-	2,676
Shift Differential	6	-	-	23	-	-	29
All Other Differential	5,232	-	6	12,256	-	-	17,494
Public Employees' Retire Cont	1,228	-	2	3,075	-	-	4,305
Pension Obligation Bond	(40,055)	-	791	(67,900)	-	-	(107,164)
Social Security Taxes	2,640	-	722	2,239	-	-	5,601
Unemployment Assessments	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	23	-	-	58	-	-	81
Vacancy Savings	391,451	-	(30,784)	(1,092,990)	-	-	(732,323)
Total Personal Services	\$389,800	-	(\$19,822)	(\$1,126,243)	-	-	(\$756,265)
Total Expenditures							
Total Expenditures	389,800	-	(19,822)	(1,126,243)	-	-	(756,265)
Total Expenditures	\$389,800	-	(\$19,822)	(\$1,126,243)	-	-	(\$756,265)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Non-Gov Units	-	-	-	-	-	-	-
Dist to Individuals	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,092,235	-	-	-	-	-	1,092,235
Total Revenues	\$1,092,235	-	-	-	-	-	\$1,092,235

Services & Supplies

Instate Travel	3,883	-	-	-	-	-	3,883
Out of State Travel	982	-	-	-	-	-	982
Employee Training	1,513	-	-	-	-	-	1,513
Office Expenses	5,487	-	-	-	-	-	5,487
Telecommunications	3,344	-	-	-	-	-	3,344
Publicity and Publications	42	-	-	-	-	-	42
Professional Services	41,722	-	-	-	-	-	41,722
Attorney General	13,653	-	-	-	-	-	13,653
Dispute Resolution Services	450	-	-	-	-	-	450
Employee Recruitment and Develop	27	-	-	-	-	-	27
Dues and Subscriptions	461	-	-	-	-	-	461
Facilities Rental and Taxes	1,187	-	-	-	-	-	1,187
Fuels and Utilities	1	-	-	-	-	-	1
Facilities Maintenance	39	-	-	-	-	-	39
Food and Kitchen Supplies	-	-	-	-	-	-	-
Medical Services and Supplies	-	-	-	-	-	-	-
Agency Program Related S and S	7,629	-	-	-	-	-	7,629
Other Services and Supplies	1,721	-	-	-	-	-	1,721

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	1,553	-	-	-	-	-	1,553
Total Services & Supplies	\$83,694	-	-	-	-	-	\$83,694
Special Payments							
Dist to Counties	1,161	-	-	-	-	-	1,161
Dist to Individuals	265,950	-	-	-	-	-	265,950
Other Special Payments	740,941	-	-	-	-	-	740,941
Spc Pmt to Employment Dept	489	-	-	-	-	-	489
Total Special Payments	\$1,008,541	-	-	-	-	-	\$1,008,541
Total Expenditures							
Total Expenditures	1,092,235	-	-	-	-	-	1,092,235
Total Expenditures	\$1,092,235	-	-	-	-	-	\$1,092,235
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 032 - Above Standard Inflation

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	469,989	-	-	-	-	-	469,989
Total Revenues	\$469,989	-	-	-	-	-	\$469,989
Special Payments							
Dist to Individuals	154,014	-	-	-	-	-	154,014
Other Special Payments	315,975	-	-	-	-	-	315,975
Spc Pmt to Long Term Care Ombud	-	-	-	-	-	-	-
Total Special Payments	\$469,989	-	-	-	-	-	\$469,989
Total Expenditures							
Total Expenditures	469,989	-	-	-	-	-	469,989
Total Expenditures	\$469,989	-	-	-	-	-	\$469,989
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(5,405)	-	-	-	-	-	(5,405)
Federal Funds	-	-	-	(4,740)	-	-	(4,740)
Total Revenues	(\$5,405)	-	-	(\$4,740)	-	-	(\$10,145)
Services & Supplies							
Attorney General	(5,405)	-	-	(4,740)	-	-	(10,145)
Total Services & Supplies	(\$5,405)	-	-	(\$4,740)	-	-	(\$10,145)
Total Expenditures							
Total Expenditures	(5,405)	-	-	(4,740)	-	-	(10,145)
Total Expenditures	(\$5,405)	-	-	(\$4,740)	-	-	(\$10,145)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(17,113)	-	-	-	-	-	(17,113)
Other Revenues	-	-	(417)	-	-	-	(417)
Federal Funds	-	-	-	(29,401)	-	-	(29,401)
Total Revenues	(\$17,113)	-	(\$417)	(\$29,401)	-	-	(\$46,931)
Services & Supplies							
Instate Travel	(860)	-	(97)	(4,172)	-	-	(5,129)
Office Expenses	(16,253)	-	(320)	(25,229)	-	-	(41,802)
Total Services & Supplies	(\$17,113)	-	(\$417)	(\$29,401)	-	-	(\$46,931)
Total Expenditures							
Total Expenditures	(17,113)	-	(417)	(29,401)	-	-	(46,931)
Total Expenditures	(\$17,113)	-	(\$417)	(\$29,401)	-	-	(\$46,931)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	874	-	507	5,100	-	-	6,481
Temporary Appointments	(854)	-	(806)	(6,130)	-	-	(7,790)
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	187	-	108	1,088	-	-	1,383
Social Security Taxes	2	-	(23)	(79)	-	-	(100)
Paid Family Medical Leave Insurance	3	-	2	21	-	-	26
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	(212)	-	212	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 105 - Contract and Fiscal Compliance

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	745,663	-	-	-	-	-	745,663
Other Revenues	-	-	-	-	-	-	-
Total Revenues	\$745,663	-	-	-	-	-	\$745,663
Personal Services							
Class/Unclass Sal. and Per Diem	446,922	-	-	-	-	-	446,922
Empl. Rel. Bd. Assessments	216	-	-	-	-	-	216
Public Employees' Retire Cont	95,284	-	-	-	-	-	95,284
Social Security Taxes	34,189	-	-	-	-	-	34,189
Paid Family Medical Leave Insurance	1,788	-	-	-	-	-	1,788
Worker's Comp. Assess. (WCD)	124	-	-	-	-	-	124
Flexible Benefits	127,224	-	-	-	-	-	127,224
Total Personal Services	\$705,747	-	-	-	-	-	\$705,747
Services & Supplies							
Instate Travel	3,508	-	-	-	-	-	3,508
Employee Training	1,868	-	-	-	-	-	1,868
Office Expenses	5,404	-	-	-	-	-	5,404
Telecommunications	5,464	-	-	-	-	-	5,464
Data Processing	7,356	-	-	-	-	-	7,356
Other Services and Supplies	236	-	-	-	-	-	236
Expendable Prop 250 - 5000	2,800	-	-	-	-	-	2,800

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 105 - Contract and Fiscal Compliance

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	13,280	-	-	-	-	-	13,280
Total Services & Supplies	\$39,916	-	-	-	-	-	\$39,916
Total Expenditures							
Total Expenditures	745,663	-	-	-	-	-	745,663
Total Expenditures	\$745,663	-	-	-	-	-	\$745,663
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							4
Total Positions	-	-	-	-	-	-	4
Total FTE							
Total FTE							3.00
Total FTE	-	-	-	-	-	-	3.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 116 - WIN-Wrk Incen Ntwk Benefits Counslg

Cross Reference Name: VR - Basic Rehabilitative Services
Cross Reference Number: 10000-060-07-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

Oregon Department of Human Services

Office of Aging and People with Disabilities

Program Mission

To help Oregonians in their own communities achieve well-being and independence through opportunities that protect, empower, respect choice and preserve dignity.

Program Vision

Oregon's older adults, people with physical disabilities and their families have easy access to services, supports and early interventions that help maintain independence, promote well-being, honor choice, respect cultural preferences and uphold dignity.

Program Goals

Safety and well-being: Older adults and people with disabilities feel safe and experience their best quality of life.

Accessibility: Oregonians can readily and consistently access timely, person-centered services and supports to meet their needs.

Quality outcomes: Oregonians engage in services and supports that are preventive, evidence-informed and lead to quality outcomes.

Service equity: Oregonians experience programs, services, and supports that are designed, improved and responsive to historical inequities, current disparities and individual experiences.

Engagement: Through strong, collaborative partnerships and rich community dialogue, consumers are provided information and are engaged in two-way communication and regular opportunities to voice their needs and opinions.

About the Aging and People with Disabilities (APD) Program

During the biennium, APD expects to serve:

- More than 36,000 older adults and people with physical disabilities per month who qualify for Medicaid-funded long-term services and supports.

- More than 150,000 older individuals who benefit from Older Americans Act services.
- About 175,000 people who need Medicare Premium assistance.
- About 36,300 Oregonians on any given day rely on long-term care settings that APD licenses.
- More than 80,000 individuals who receive a Social Security Disability determination and need help accessing federal income benefits available to individuals with a disability.
- About 2,000 unique individuals ages 60 and older who seek help through Oregon Project Independence.
- More than 1,200 people who receive long-term care options counseling from the Aging and Disability Resource Connection.
- Individuals who will make more than 50,000 calls seeking to report abuse or neglect or request information and referral services from Adult Protective Services.

Services, Delivery and Design

APD's budget is sectioned into three key areas: program services, program delivery and program design.

Program services focus on supporting older adults and people with disabilities in maximizing their independence while supporting their individual needs. Services are provided through the following APD programs:

- Aging and Disability Resource Connection
- Adult Protective Services
- Safety Oversight and Quality
- Medicaid Services
 - In-home services
 - Community-based care facilities including adult foster homes

- Nursing facilities
- Oregon Deaf and Hard of Hearing Services
- Senior Health Insurance Benefits Assistance (SHIBA)
- Older Americans Act
- Oregon Project Independence
- Oregon Project Independence - Medicaid
- Financial support services

Aging and Disability Resource Connection

- The Aging and Disability Resource Connection (ADRC) of Oregon serves individuals who live in Oregon and need information or referral services about APD programs and services and/or other resources that serve older adults and people with disabilities. The ADRC is a collaborative public-private partnership that streamlines consumer access to a complex aging and disability service delivery system. ADRC services are free to Oregonians and the service raises visibility and awareness of the full range of options available. The ADRC provides trusted information and assistance and empowers people to make informed decisions. Through trained options counselors, consumers can develop long-term services and supports action plans that align with their preferences, financial situation, strengths, values and needs.
- If a person may be eligible for Medicaid long-term services and supports, they will be referred to APD local offices or Area Agencies on Aging (AAAs) for a full assessment.
- Employees from both APD local offices and AAAs throughout Oregon are responsible for providing direct consumer services. Employees also determine eligibility for older adults and people with disabilities for medical programs provided through the Oregon Health Authority (OHA).
- During the 2023 calendar year, the ADRC received 69,905 direct contacts and 119,560 website visits. The ADRC, as with all APD, must keep pace with the growth of the older adult population and is increasingly serving a more diverse population. APD strives to identify and mitigate disparities in outcomes for

diverse populations using REAL-D¹ and SOGI² data collection, and to provide timely and culturally and linguistically appropriate access to services.

Adult Protective Services

- APD and some AAA offices are responsible for investigating instances of abuse against older adults and persons with disabilities across the state. Elder abuse and other forms of adult abuse are costly both from a human and financial perspective. A person who has experienced abuse is likely to have increased health and long-term care costs. In 2023, local Adult Protective Services (APS) offices received a total of 52,538 calls. These numbers are slightly up from 2022, when local offices received 49,982 calls. Of the cases investigated, 22 percent were in community-based long-term care settings such as adult foster homes, assisted living facilities, residential care facilities and memory care settings.
- In 2023, APS completed 11,809 abuse investigations in community settings, as well as 7,170 investigations in licensed long-term care settings, though some investigations may have started in 2022. Financial exploitation and neglect remain the most common forms of abuse for older adults and people with disabilities. In the 2023 calendar year, 30 percent of abuse allegations in the community were for financial exploitation.
- Many alleged victims involved in APS investigations do not have Medicaid at the time of the investigation. APS involvement is often the first occasion that APD works with these individuals and helps protect them from neglect and harm.

Safety, Oversight and Quality

- The APD Safety, Oversight and Quality (SOQ) licenses most providers of long-term services and supports for older adults and people with disabilities. The providers offer a wide range of services. Through oversight, investigation of complaints and reports of potential abuse, and corrective action, SOQ reduces future incidence of unsafe conditions and improves the quality of care. These

¹ REALD: race, ethnicity, language and disability

² SOGI: sexual orientation, gender identity

services are most effective when they are provided in a quality model aimed at preventing harm.

- The providers licensed by SOQ include adult foster homes, assisted living facilities, residential care facilities, nursing homes, conversion facilities, intensive intervention care facilities and facilities with memory care endorsements. SOQ strives to ensure service equity and the delivery of culturally and linguistically appropriate services.

Medicaid Services

- All long-term services and supports options are funded with support of the Medicaid program through home- and community-based waivers or state plan options for eligible individuals. Oregon has been able to create cost-effective programs that meet people's needs in their homes and other community settings using these options, sparing consumers from the unnecessary use of higher-cost services, primarily those offered in nursing facilities.
- Each month, about 36,000 older adults and people with physical disabilities use Medicaid long-term services provided through APD. By federal law, each state must develop criteria for access to nursing facility care paid by Medicaid. Criteria must include financial and asset tests as well as service eligibility criteria. The federal government, through Centers for Medicare and Medicaid Services (CMS), must approve any criteria established by the states. Access to home- and community-based care are determined by the same criteria.
- More than 7,000 older adults and people with physical disabilities are eligible to receive Medicaid long-term services but are not yet receiving paid care. These individuals receive APD case management services only.
- Many older adults and individuals with disabilities need assistance from other people to perform daily activities and to ensure their health and safety. Activities of Daily Livings (ADLs) are personal activities required for continued health and well-being and include mobility, eating, elimination, cognition and personal hygiene. Instrumental activities of daily living (IADL) include housekeeping and meal preparation.
- APD created service priority levels (SPLs) to establish eligibility for Medicaid long-term services and supports. SPLs prioritize services for older adults and people with physical disabilities whose well-being and survival would be in jeopardy without services. SPLs are based on the ability of the person to

perform ADLs. SPL 1 reflects the highest level of need and SPL 18 is the lowest level of need.

- Prior to 2003, APD served individuals through SPL 17. Since then, because of budget constraints, APD is only able to serve individuals in SPLs 1-13. Beginning in June 2024, APD's new Oregon Project Independence – Medicaid (OPI-M) program will serve eligible individuals through SPL 18.
- APD assists thousands of Oregonians in selecting competent providers and establishing effective working relationships with those providers. Due to an increasingly diverse population of older adults and people with disabilities in Oregon, APD must develop services and supports that are responsive to the cultural and linguistic needs of consumers. This includes efforts through the Oregon Home Care Commission in recruiting diverse homecare workers.

Medicaid-funded Long-Term Services and Supports provides help to eligible individuals with fundamental ADLs such as mobility, elimination, cognition, eating, bathing, dressing and personal hygiene. These services ensure that the person is living in a safe and healthy environment. A fundamental tenant of the program is to promote choice, independence and dignity. Services can be provided in nursing facilities or in home- and community-based settings.

In-Home Services: In-home services are the cornerstone of Oregon's long-term services and supports system and were created to meet the preferences of older adults and people with disabilities throughout Oregon. For more than 25 years, Oregon has created options to meet people's needs in their own or their families' homes.

In the in-home service option, there are an array of services that an individual can choose to meet their specific needs and preferences. A case manager works with the individual to develop a person-centered service plan that is specific to the consumer. The different options that an individual can select to receive include:

- a.) Medicaid consumer-employed Homecare Workers: Homecare Workers (HCW) are hired directly by the consumer and provide many of the services Medicaid recipients need to remain in their own homes. The consumer, or their selected representative, is responsible for locating, hiring, and providing day to day direction on how their services should be delivered. The HCW must pass a criminal background check conducted by the Department and must complete required training. In partnership with the

consumer, APD develops and authorizes a person-centered service plan, makes payment to the HCW and provides ongoing contact with the

consumer to ensure service needs are met. Over 18,500 consumers are expected to receive services supplied by HCWs by the end of the 2023-25 biennium.

The Oregon Home Care Commission (OHCC) was established in 2000 by an amendment to the Oregon Constitution. It is a public commission dedicated to ensuring high-quality home care services to individuals using consumer-employed providers. Service Employees International Union Local 503, Oregon Public Employees Union, represents approximately 22,000 HCWs, 15,000 who are actively working. For purposes of collective bargaining, OHCC serves as the HCW employer of record. The commission provides an extensive training curriculum. The OHCC also makes training available to consumers to better understand their employer responsibilities and increase their skill in managing the use of HCWs.

- b.) In-home agency services:* Many consumers prefer to receive their in-home services through an in-home care agency. In-home care agencies (IHCA) are licensed by the Oregon Health Authority. These agencies employ, assign and schedule caregivers to perform the tasks authorized by the consumer's case manager. APD contracts with licensed IHCAs throughout the state. IHCAs work closely with ODHS case managers and consumers to ensure services are provided as authorized and to ensure the quality of the work performed.
- c.) Medicaid Independent Choices Program:* This program increases consumers' self-direction and independence by allowing the consumer to purchase the services directly. Consumers receive a cash benefit based on their assessed need based on what the state would have paid a HCW. The consumer directly pays for services. Consumers are responsible for locating providers, paying their employees, and withholding and paying necessary taxes. Depending upon how they manage their service benefit, many can purchase a few additional services or items otherwise not covered by Medicaid to increase their independence or well-being.
- d.) Medicaid adult day services:* Adult day services are designed to provide support and companionship for older adults who need assistance or supervision during the day. Programs offer relief to family members and

caregivers, allowing them to go to work, handle personal business, or just relax while knowing their relative is safe and receiving the services and supports they need. The goals of the programs are to delay or prevent institutionalization by providing alternative care, to enhance self-esteem, and to encourage socialization.

- e.) Medicaid home-delivered meals: Home-delivered meals are provided to those who are homebound and unable to go to sites, such as senior centers, for meals. These programs generally provide a hot midday meal and often frozen meals for days of the week beyond the provider's delivery schedule.
- f.) Medicaid (state plan) personal care services: Individuals who do not meet service priority levels (SPLs), but have more limited personal care needs, may qualify for Medicaid Personal Care Services. Services are generally limited to no more than 270 hours per year. Personal care services are more limited than the standard Medicaid Long-term Services and Supports benefit and individuals must meet more restrictive financial eligibility.
- g.) Medicaid specialized living services: The services are provided through a contract with APD and targeted to a specific group of consumers living in their own apartments and assisted by a specialized program offering direct service and supports.

Community-based facilities

Community based care facilities are another service option available to eligible consumers. These include adult foster homes, assisted living facilities, memory care and residential care facilities that are an alternative to nursing facilities. Services include assistance with ADLs, medication oversight and social activities. Services can also include nursing and behavioral supports to meet complex needs. State and federal guidelines related to health and safety of these facilities must be met.

- a.) Adult foster homes: Services are provided in home-like settings licensed for five or fewer individuals who are not related to the foster home provider. Homes may specialize in certain services, such as serving ventilator-dependent residents. Care providers are onsite 24 hours per day.
- b.) Assisted living and residential care facilities: Licensed 24-hour service settings serve six or more residents and facilities range in size from six to

more than 100 beds. The difference between residential care and assisted living is the fact that individuals typically have shared rooms in residential care and in assisted living individuals have their own rooms with small kitchenettes.

- c.) Intensive intervention care facilities: Intensive Intervention Care (IIC) facilities are small residential care facilities designed to serve individuals with significant behavioral and mental health needs who cannot safely be served in larger facilities. Five or fewer people can live in a single IIC home.
- d.) Enhanced care services: Enhanced care services are specialized 24-hour programs in licensed care settings that provide intensive behavioral supports for older adults and people with physical disabilities who have needs that cannot be met in any other setting. These programs support consumers with combined funding from APD and the Oregon Health Authority's mental health program.
- e.) Memory Care Community Endorsement: These facilities are endorsements that can be added to licensed Assisted Living Facilities, Residential Care Facilities or Nursing Facilities. They serve individuals with dementia and other cognitive diseases. They are required to have enhanced training and a more secure setting for their residents. The endorsement is in addition to the underlying licensure.
- f.) Program for the All-inclusive Care for the Elderly (PACE): PACE is a Medicare/Medicaid program built on a care model that combines all medical services and long-term services and supports into one program. Currently, about 1,950 Oregonians ages 55 and older are served in this program, which generally allows them to attend adult day services and live in a variety of settings. Through a capitated payment, PACE programs are responsible for providing and coordinating their consumers' full health and long-term service needs in any facilities approved in Oregon or in the individual's home.

Nursing facilities

Institutional services for older adults and people with physical disabilities are provided in nursing facilities licensed and regulated by APD. Nursing facilities provide individuals with skilled nursing services, housing, related services, and ongoing assistance with activities of daily living.

Oregon has led the nation since 1981 in the development of lower cost alternatives to institutional (nursing facility) care. Home- and community-based alternatives to nursing facility services emphasize independence, dignity and choice and offer needed services and supports at lower costs than medical models. Nursing facilities play a critical role in hospital discharges and placements for individuals with high needs. Consumers can select to receive their services in a nursing facility though APD has services available to help individuals transition to lower levels of care.

Oregon Deaf and Hard of Hearing Services

- Oregon Deaf and Hard of Hearing Services (ODHHS) serves as a resource for all Oregonians, to improve quality of life for Deaf, DeafBlind and Hard of Hearing people and their families. APD's ODHHS is engaged in ongoing training of state agency staff to improve the experiences of people seeking services and ensures that state agencies are able to provide American Sign Language and closed captioning supports. They also advocate across state agencies to identify and improve access for Deaf, DeafBlind and Hard of Hearing individuals. Recently, APD invested in co-navigator services to help DeafBlind individuals access their communities.

Senior Health Insurance Benefits Assistance (SHIBA)

- In 2023, there were 933,302 Medicare beneficiaries in Oregon. Older adults who are newly eligible for Medicare may be unsure of where to start with enrollment and may not understand which plan best fits their unique health care needs. The Senior Health Insurance Benefits Assistance (SHIBA) program offers Medicare-eligible adults and their families free, objective and comprehensive one-on-one benefits counseling so people can make informed decisions about their Medicare coverage.
- Direct services are provided by SHIBA staff and a team of nearly 200 certified volunteer counselors who provide information about what Medicare plans are available, help with Medicare appeals and educate consumers on how to protect, detect and report Medicare fraud, waste and abuse. During the 2023 federal fiscal year, SHIBA certified counselors provided 15,397 one-on-one counseling sessions to Oregonians.

Older Americans Act

The Older Americans Act is administered in Oregon through APD and is primarily

funded by the federal government. It provides funding for locally developed programs serving individuals ages 60 and older. APD distributes funds to local Area Agencies on Aging (AAAs) for services. AAAs may deliver services directly or through subcontractors. Approximately 75,000 Oregonians currently access these services. The AAAs develop services that are within federal and state expectations and meet the needs and preferences unique to individuals in their local area. Federal mandates require that services target those with the most significant economic and social need, to minorities and to those residing in rural areas. There are no income or asset requirements to receive services except those related to the Senior Community Service Employment Program (SCSEP).

APD distributes federal funds to the AAAs using a federally approved intra-state funding formula that is based on the demographics and square mileage of each area. APD encourages and incentivizes culturally specific and linguistically competent supports within all programs through contractual equity and demographic reporting requirements. Programs include family caregiver supports, nutrition via congregate and home-delivered meal programs, older adult employment, legal services, elder abuse prevention services and more. Most AAAs also sponsor and promote evidence-based wellness and chronic health condition management activities, and many also provide assistance to local senior centers.

Oregon Project Independence (OPI)

OPI is a state-funded program offering in-home services and related supports to individuals 60 years of age and older or people who have been diagnosed with Alzheimer's or a related dementia disorder. Approximately 2,000 Oregonians are expected to be served in this program during a calendar year. The program was expanded in 2014 by Oregon Legislature to include younger adults with disabilities. The funding allowed for a pilot program to expand the program to adults ages 19-59 with physical disabilities.

OPI is administered statewide by local Area Agencies on Aging (AAAs). Many areas have waiting lists due to high demand and limited program funding. Consumer eligibility is determined by an assessment of functional ability using the same criteria that is used for Medicaid eligibility. Typical services include assistance with ADLs, housekeeping, bathing, grooming, health care tasks, meal preparation, caregiver respite, chore services, adult day services and transportation.

The OPI program has no financial asset limitations for consumers. A sliding fee scale is applied to consumers with net monthly income between 100 and 200 percent of the federal poverty level (FPL) to pay toward the cost of service. A small group with income above 200 percent of FPL pays the full rate for services provided. Generally, this is because they benefit from case management and ongoing support and monitoring in addition to the purchased services.

Oregon Project Independence – Medicaid (OPI-M)

To address ongoing waitlists and limits on the numbers of individuals who could be served in OPI, the Oregon Project Independence – Medicaid (OPI-M) program was approved by the Oregon Legislature in 2021 and approved by Centers for Medicare and Medicaid Services (CMS) in February 2024. Funding for OPI-M comes from a combination of OPI and a new appropriation initially authorized in 2021-2023 for family caregiver assistance. Implementation started in June 2024 with the caseload expected to grow over the 2023-2025 and 2025-2027 biennia to approximately 5,000 individuals.

OPI-M is an important in-home services program that:

- Serves individuals with higher incomes and assets than traditional Medicaid.
- Provides similar in-home services to Oregon Project Independence (OPI) program
- Provides family caregiver supports such as respite and training
- Draws down federal funding unlike Original OPI
- Exempts individual's estate from estate recovery unlike traditional Medicaid
- More than doubles the number of individuals who may be served and eliminates OPI waitlists with very little new state General Funds.

With the CMS approval in February 2024, APD is implementing this program in part by transitioning as many individuals as possible from the OPI program to the OPI-M program. Additionally, APD and the Area Agencies on Aging will work to eliminate OPI waitlists and transition individuals who lose eligibility for traditional Medicaid to OPI-M.

Financial support services

APD has financial support programs designed to meet a variety of special circumstances for certain low-income populations. These include:

- General assistance (GA) program – With this program, APD serves individuals with severe disabilities who are experiencing homelessness or who are at risk of homelessness. To be eligible for the GA program, individuals must meet all the following criteria:
 - Be experiencing homelessness or at risk of experiencing homelessness.
 - Be an adult, age 18-64, with no minor children living with them.
 - Have a severe disability that meets Social Security disability criteria.
 - Be eligible for Presumptive Medicaid medical assistance.
 - Meet all eligibility criteria for Supplemental Security Income (SSI).
 - Apply for SSI and appeal any denials received; and
 - Sign an Interim Assistance Agreement (IAR), allowing ODHS to recover GA funds paid to them once awarded SSA benefits.
 - General assistance program benefits include up to \$615 per month in housing assistance, \$103 in utility assistance per month, \$69 in cash assistance per month, and free assistance with the Social Security application and appeals process.
- Cash payments – special needs – APD is required to meet maintenance of effort (MOE) payments for older adults and people with disabilities who have lower incomes and receive federal Supplemental Security Income (SSI) benefits. These benefits are focused on payments that allow consumers to maintain independence and mobility in a safe environment. Examples of special needs payments include help for non-medical transportation, repairs of broken appliances such as a furnace, or for such things as adapting a home's stairs into a ramp.
- Employed Persons with Disabilities Program (EPD) – This program allows people with a disability to work to their full extent and not lose Medicaid coverage. To be eligible, a person must be deemed to have a disability by Social Security Administration criteria, be employed and have adjusted income of less than 250 percent of FPL. Eligible individuals pay a monthly participation fee and are eligible for the full range of Medicaid benefits and services.
- Other benefits – In addition to Medicare, consumers often need help accessing other programs for which they are eligible. APD determines consumer eligibility and submits consumer data to CMS for two Medicare-related programs: Medicare buy-in and Medicare Part D low-income subsidy. APD serves more than 175,000 consumers in these two programs. These programs

help low-income beneficiaries with their cost-sharing requirements. Securing this coverage also ensures Medicare remains in a “first payor” status, ultimately saving the state’s Medicaid program significant money.

Social Security Disability Determination Services

APD determines eligibility for Social Security Disability and Supplemental Security Income benefits on behalf of the Social Security Administration. In 2022, 41,237 cases were adjudicated, and in 2023, 44,050 cases were adjudicated. This represents a 17.7 percent increase in production over the prior two-year period.

Program Design – APD programs are supported by a variety of staff and services. These include:

- Central leadership and administration
- Medicaid eligibility and federal waiver administration
- Development and maintenance of policy and administrative rules
- Training and technical assistance for local office staff
- Oversight of licensed care facilities
- Ensuring Medicaid provider enrollment
- Support and leadership for various advisory councils.
- Administration of the Older Americans Act
- Oregon Home Care Commission.

Program Delivery – Direct services to Oregonians are provided through:

- Direct service staff located in local offices throughout the state
- Case management
- Presumptive Medicaid Disability Determination Team
- State Family/Pre-SSI

- General Assistance
- Disability Determination Services
- Provider payments and relations
- Adult Protective Services investigations
- Adult Foster Home, Nursing Facility and Community Based Care licensing
- Long term care referral services registry.

Eligibility and case management services are delivered throughout the state by APD and Area Agency on Aging (AAA) employees. ORS Chapter 410 allows AAAs, run by governmental entities, to determine which populations they wish to serve and which programs they wish to administer. Type B Transfer AAAs choose to provide Medicaid services in addition to Older Americans Act and Oregon Project Independence services. In areas where the AAAs (Type A - AAAs) do not provide Medicaid services, APD has local offices to serve older adults and people with disabilities.

APD and AAA case managers perform a variety of roles in serving older adults and people with disabilities and are the front line in protecting individuals from abuse and neglect. They determine eligibility for long-term services and supports and assist individuals in developing person-centered service plans, accessing supports through APD and other programs, and finding qualified providers. They also address issues and concerns regarding providers and act as advocates and champions for consumer rights.

APD case managers face increasingly complex work. APD has implemented Waivered Case Management expectations requiring monthly contact on every case to ensure the health and safety of individuals receiving services. Due to changes to the Fair Labor Standards Act, APD added more responsibilities on working with homecare workers, including managing hourly caps, limiting overtime, and ensuring access to adequate services. Based on federal expectations, APD has also increased expectations related to person-centered planning and ensuring individuals' safety. Legal requirements have made notices more complex and detailed, requiring more case management time to issue eligibility related notices.

In addition, a new CMS Rule, Ensuring Access to Medicaid Services (CMS-2442-F) finalized on April 4, 2024, will have significant impacts on APD, including:

- The requirement to develop new advisory councils and minimum requirements for advisory committee membership,
- Strengthened oversight of person-centered service planning,
- Stronger requirements for critical incident reporting,
- Creation of a new grievance system,
- Increased public reporting on compensation to direct care workers, and
- In six years, a requirement that a minimum of 80 percent of Medicaid payments for services be spent on compensation for direct care workers, and a requirement for public reporting of quality, performance, and compliance measures.

History

During the past 40 years, there has been a profound shift in society's understanding of the importance of supporting the independence of older adults and people with disabilities. Traditionally, states provided services in institutional settings such as nursing facilities. Oregon's first nursing facility opened in the 1940s. With the passage of the federal statute creating Medicaid, the state began to pay for nursing facility services for eligible individuals in the 1960s.

The Older Americans Act, also passed in the 1960s, has gradually expanded additional protections and services to vulnerable older adults, including access to home-delivered meals, senior centers, transportation, family caregiver support and legal services as well as support through the Office of the Long-Term Care Ombudsman to uphold rights and resolve complaints.

As professional standards and public thinking about how to best serve people with disabilities began to change, community living options became more accessible. Leading the nation in the 1970s, Oregon developed legislation that recognized the importance of assisting older adults in maintaining their independence and honoring their inherent dignity. Later, on a national level, the Americans with Disabilities Act strengthened and expanded civil rights in the areas of employment, public accommodations, transportation, and housing. As accessibility increased, the right to community integration became more attainable for individuals with disabilities and families had more options for members to be able to receive needed supports at home.

Federal dollars to fund Medicaid waivers first became available in 1981 for Home and Community-Based Services. That same year, the Oregon Legislature updated

its policies around disabilities and found that significant numbers of people with disabilities lived in institutions because adequate community services did not exist. The legislature mandated that the state work to empower people with disabilities, keep them as independent as possible and develop service settings that were alternatives to institutionalization. The 1981 Oregon Legislature also created the Senior Services Division and a strong statutory mandate to support older adults in their own homes and community settings outside of institutions. This action forged the way for Oregon to lead the nation in the development of lower-cost alternatives to institutional care.

In response to that mandate, Oregon applied for and received the first home and community-based services waiver that allowed Medicaid funds to provide long-term services outside an institution. Throughout the 1980s and 1990s, Oregon received waivers that allowed services for unique groups of people. For Medicaid-eligible older adults and people with disabilities in Oregon, this has meant that the provision of long-term services and supports has, in large measure, shifted away from nursing facilities to in-home services, assisted living facilities, residential care facilities and adult foster homes. In 2013, APD worked with the legislature to shift from waivers to a state plan, which allowed the state to gain additional federal funds to support individuals receiving services through the Medicaid program.

Future populations

The aging population is growing rapidly. The number of people 65 and older in the United States is expected to increase to 70 million by 2030, and to 88.5 million — or 20 percent of the population — in 2050.

The aging population in Oregon will continue to grow dramatically as more baby-boomers reach retirement age. More than 875,000 Oregonians are age 65 and older. By 2030, this population is projected to increase by 12 percent to nearly one million older adults. Those age 85 and older, and most at risk of needing Medicaid long-term care services and supports, are estimated to increase by 60 percent in the next 10 years, according to the Oregon Office of Economic Analysis from approximately 85,000 today to more than 135,000 in 2033.

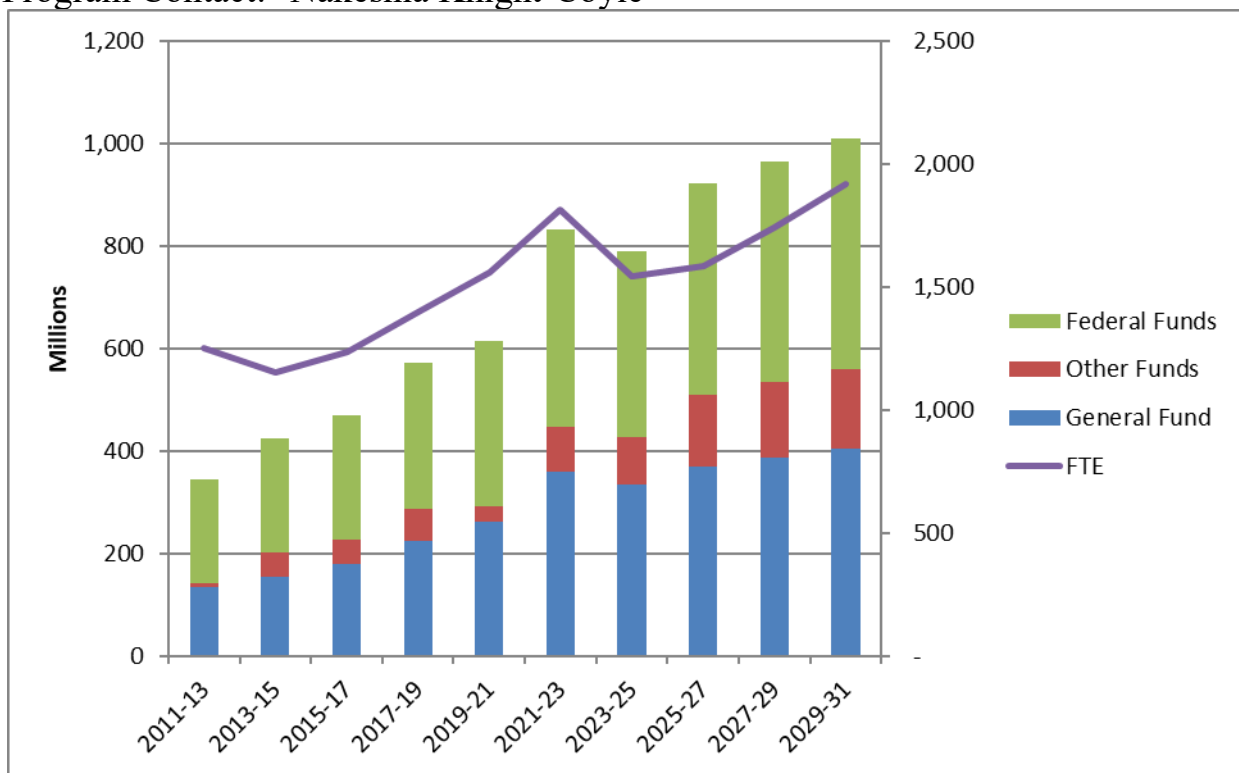
Guided by the [ODHS Equity North Star](#), APD programs and services continue to evolve through a focus on equity and inclusion for individuals of all races, ethnicities, sexual orientations, gender identities and expressions, disabilities, ages, geographic locations, and Tribal affiliations. By working closely with communities

to design and deliver services, APD helps ensure that all of Oregon's older adults and people with disabilities have access to the supports they need to achieve and maintain whole well-being.

Oregon Department of Human Services Office of Aging and People with Disabilities Delivery and Design

Core Long-Term Focus Area: Person-centered services, supports and early interventions for Oregon’s older adults and people with disabilities that are innovative and help maintain independence, keep people safe, promote well-being, honor choice, respect cultural preferences and uphold dignity. The services provided help people access the supports they need to live their best lives in the communities they choose.

Program Contact: Nakeshia Knight-Coyle



APD expects to see a rebound in caseload growth in the coming biennium with increased complexity in the individuals it serves. APD faces immediate challenges to sustain staffing levels to meet the growing need for services and higher expectations on those workers.

Program Overview

The Aging and People with Disabilities (APD) delivery system provides services and supports to Oregonians over the age of 60 and to adults with physical disabilities. The population is a diverse cross-section of Oregonians that requires supports that take into account race, ethnicity and language, gender identity and expression, and sexual orientation. APD provides services to individuals recognizing their unique individuality and lived experiences.

Delivery and Design includes staff who create programs and services and provide technical assistance to Oregon's long-term care system, as well as the staff and partners who directly provide services in more than 50 offices located throughout the state.

Program Funding Request

APD Delivery and Design						
	GF	OF	FF	TF	Positions	FTE
23-25 LAB	333,214,864	92,273,772	363,131,771	788,620,407	1,557	1,541.96
25-27 GB	368,480,277	141,498,846	411,234,073	921,213,196	1,619	1,582.50
Difference	35,265,413	49,225,074	48,102,302	132,592,789	62	40.54
Percent Change	10.6%	53.3%	13.2%	16.8%	4.0%	2.6%

Program Description

The APD program delivery system directly provides respectful and inclusive services and eligibility determinations to about 300,000 individuals living in Oregon. Some of the services provided include:

- Aging and Disability Resource Connection (ADRC)
- Adult Protective Services (APS)
- Disability Determination Services
- Medicaid Financial Eligibility Policy
- Long-Term Care Facility Licensing
- Medicaid Long-Term Care Services and Supports
- Older Americans Act (includes meals and job support)
- Oregon Deaf and Hard of Hearing Services
- Oregon Home Care Commission
- Oregon Project Independence (OPI) and Oregon Project Independence – Medicaid (OPI-M)

- Senior Health Insurance Benefits Assistance (SHIBA)

About 175,000 individuals access financially based services such as assistance with Medicare premiums and are primarily served by eligibility staff; case management services are provided to individuals accessing long term services and supports. Approximately 41,000 of the 175,000 individuals who receive financially based services are also eligible for Medicaid long-term care services and supports (LTSS). For these individuals, local case management services can consist of assessments and reassessments, choice counseling, person-centered service plan development, service authorization, risk monitoring and ongoing monitoring and support. Additionally, local offices have memorandums of understanding (MOUs) with local Coordinated Care Organizations. These MOUs focus on joint accountability for coordinating care for individuals accessing long-term care services. State and Area Agency on Aging (AAA) case managers are the frontline in ensuring effective care coordination occurs for individuals served by APD's long-term services and supports system.

Local staff license adult foster homes, including those that do not participate in Medicaid. Local staff also provide Adult Protective Services, consisting of investigations and determinations of abuse and neglect against older adults and people with disabilities.

APD historically earned local service delivery staff through a caseload ratio model (e.g., one eligibility worker for every 500 cases). In the 2013-15 biennium, the legislature authorized the transition to a workload model. This model differs from the caseload ratio model in that it measures time required to perform tasks and captures work performed for individuals who are never found eligible. However, the model has fallen out of date and needs an overhaul. It only captures the work that staff are able to do and does not account for increasingly complex changes in expectations and the work they are unable to complete.

In addition, APD only earns staff for LTSS consumers who receive paid care. APD provides case management services for LTSS consumers without paid care providers, however APD does not earn staff to provide these services. It is important to note that LTSS consumers without paid caregivers are often high need and high risk due to their lack of paid care, which requires APD to provide more intensive case management services.

The APD delivery system is comprised of both state staff and staff with Area Agencies on Aging (AAA) located in communities throughout Oregon. Under ORS 410.270, AAAs have the right to elect to deliver Medicaid services locally. Currently, four AAAs have elected this option. These four AAAs (Multnomah County, Northwest Senior and Disability Services, Oregon Cascades West Council of Government, and Lane Council of Governments) serves some of the most populous areas of Oregon. APD serves the remainder of the state including Washington and Clackamas counties.

The Oregon Home Care Commission (OHCC) is also included in the Delivery and Design program area. Under Oregon's Constitution, the OHCC is responsible for ensuring the quality of home care services for older adults and people with disabilities. Through an outside vendor, the Commission maintains a registry of homecare workers, personal support workers and personal care attendants that can be accessed by individuals served by ODHS and the Oregon Health Authority. Training is provided to both consumers of services and homecare workers in a variety of areas addressing safety and quality. The efforts of the OHCC are critical to the successful delivery of long-term care services to Oregonians.

Finally, the Senior Health Insurance Benefits Assistance (SHIBA) program offers Medicare eligible adults and their families free, objective and comprehensive one-on-one benefits counseling so people can make informed decisions about their Medicare coverage. Direct services are provided by SHIBA staff and a team of nearly 200 certified Medicare counselors who volunteer their time to provide information about what Medicare plans are available, help with Medicare appeals and educate consumers on how to protect, detect and report Medicare fraud, waste and abuse. During the 2023 federal fiscal year, SHIBA certified counselors provided 15,397 one-on-one counseling sessions to Oregonians with questions about Medicare.

APD's Design and Delivery area also includes the staff that design and administer services centrally. Some of the major services provided include:

- Negotiating system design with federal partners
- Developing program policy and maintaining administrative rules
- Reviewing proposed programs, rules and policies for equity impacts
- Paying providers
- Executing contracts

- Negotiating and implementing collective bargaining agreements
- Training case managers and others
- Providing technical assistance to local offices
- Supporting the development of central and local office Service Equity Plans
- Maintaining provider rates

Program Justification and Link to Focus Areas

The APD Delivery and Design system supports individuals living in their communities in settings of their choice, whether in their own home, a community-based care facility or a nursing facility by ensuring individuals are served by a well-trained and well-resourced workforce. Ensuring that policies and expectations are clear and understood by local offices supports both federal compliance and statewide consistency. Partnerships between local law enforcement, local court systems and local advocates are critical to ensuring that older adults and people with disabilities are protected from neglect and abuse.

Program Performance

APD is steadfastly focused on ensuring LTSS individuals are able to live in the setting of their choice. At this time, approximately 52 percent of APD consumers receive services in their own home. Approximately 37 percent of consumers receive services in community-based care settings, and only 11 percent receive services in nursing facilities.

For the 2023-2025 biennium's quality assurance review cycle to date, 96 percent of LTSS Service payments were issued appropriately. Case management contacts, which are required by APD's Waiver and ensure the health and safety of individuals, were completed correctly 79 percent of the time, below the CMS requirement of 86 percent compliance. 72 percent of LTSS reassessments were completed timely per CMS' requirement of annual reassessments. Reassessment delays are a result of inadequate case management staffing and the expiration of COVID Public Health Emergency-related flexibilities. In spite of timeliness challenges, 98 percent of consumers reported satisfaction with their services and 97 percent reported satisfaction with how they are treated by their local APD or AAA office.

For the 2023-2025 biennium to date, Adult Protective Services (APS) opened intakes for 22,762 Community abuse complaints and 14,917 Facility abuse

complaints, and 78.42 percent of investigations were completed timely. During this same period, the Safety, Oversight, and Quality (SOQ) unit issued 1,122 Adult Foster Home licenses, 92 Assisted Living Facility licenses, 94 Nursing Facility licenses, and 118 Residential Care Facility licenses. In addition, SOQ received 2,954 licensing complaints, and 11.51 percent of investigations were completed timely.

The SOQ complaint investigations workload increased significantly due to the implementation of 2021's Senate Bill 714. This bill requires residential facilities to utilize an acuity-based staffing tool (ABST) to calculate staffing to meet the scheduled and unscheduled needs of residents 24 hours a day, seven days a week. It further requires the department to review a facility's compliance the ABST any time it conducts a survey, license approval or renewal, or investigation into a complaint regarding abuse of a resident, injury of resident, resident safety or staffing levels. The increased workload has impacted investigation timeliness.

Enabling Legislation/Program Authorization

Oregon Revised Statutes 410.070 charges the agency with primary responsibility for the planning, coordination, development, and evaluation of policy, programs and services for older adults and people with disabilities in Oregon. Area Agencies on Aging have universal responsibilities as articulated in ORS 410.210. Additionally, ORS 410.270 authorizes Area Agencies on Aging to perform services locally that would otherwise be administered by state staff if they elect to do so.

Funding Justification and Significant Changes to CSL

PACKAGE NO.	PACKAGE TITLE				
101	101 - Strengthening Safety and Regulatory Oversight				
GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
1,283,611	-	1,283,611	2,567,222	19	8.75
PACKAGE DESCRIPTION When community-based facilities and homes that serve older adults and/or people with disabilities are newly licensed or change hands, Oregon Department of Human Services (ODHS) must be able to conduct timely site visits to help ensure licensing compliance and the health and safety of residents. This policy option package (POP) would provide investments to strengthen ODHS' regulatory oversight of newly licensed APD Residential Care Facilities, APD Adult Foster Homes, ODDS Residential Training Facilities, ODDS Residential Training Homes and ODDS Adult Foster Homes. The funding would allow ODHS to review community-based care facilities and homes within 120 days after being newly licensed or after a change in ownership, helping ODHS identify licensing compliance concerns earlier, provide opportunities for proactive technical assistance and support to help facilities and homes correct identified compliance issues, and most importantly, help ensure the safety and well-being of residents, including those receiving Medicaid-funded HCBS services. Without this investment, APD would lack the staff necessary to conduct timely site visits when facilities are newly licensed or change hands, which could contribute to a continued increase in licensing and abuse complaints and hinder APD's ability to meet CMS HCBS safety requirements. Additionally, a lack of investment here may perpetuate an evolving narrative and public perception that ODHS regulatory oversight is ineffective and is unresponsive to safety concerns that have received wide publicity.					

PACKAGE NO.	PACKAGE TITLE				
103	103 - Access Rule (CMS)				
GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
1,044,399	-	1,044,399	2,088,798	12	8.29
PACKAGE DESCRIPTION The Office of Aging and People with Disabilities and the Office of Developmental Disabilities Services currently lack staffing and resources to implement and ensure compliance with the Centers for Medicare and Medicaid Services' (CMS) new Access Rule, which is intended to improve access to care and health outcomes and better promote health equity for Medicaid beneficiaries across fee-for-service (FFS) and managed care delivery systems, including for home and community-based services (HCBS) provided through those delivery systems. This POP will provide ODHS with the necessary resources to implement the new rule and ensure continuous compliance. Without the requested staffing and resources, APD and ODDS will be unable to implement the new federal requirements and, as a result, would stand to lose Medicaid funding for home and community-based services (HCBS) and be substantially hampered in their efforts to improve customer service to Oregon's Medicaid beneficiaries.					

PACKAGE NO.	PACKAGE TITLE				
560	560 - BH-Ensur'g access to svcs for indiv w/ BH Cdn				
GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
3,421,817	-	3,421,816	6,843,633	26	11.41
PACKAGE DESCRIPTION					
People with disabilities who need home- and community-based supports through Aging and People with Disabilities (APD) should not have to jump through excessive bureaucratic hoops because of a mental health condition or substance use disorder. Yet potential consumers under 65 who have a mental health or substance use condition are subjected to an additional application and verification process. This poses significant delays in services, and some people are denied services altogether. This policy option package proposes to eliminate an archaic exclusion that requires APD to deny eligibility for disability supports for individuals whose primary driver of need is mental illness or substance use. The investment would also allow APD to recruit and contract with specialized providers experienced in behavioral health and substance use conditions. Without this investment, people with disabilities who are experiencing mental health or substance use conditions will continue to face unnecessary barriers to needed services and APD will be hindered in this important effort to provide more comprehensive and person-centered services.					

Changes Included in the Governor's Budget (GB)

GB proposes reductions as follows:

- Reduce CSL Services & Supplies by \$1.1M GF
- Eliminate mental health funding, reducing Professional Services in Design by \$3.3M GF

GB proposes the following net-zero TF impacts:

- Includes a one-time use of revenue from the Quality Care Fund in lieu of \$18M GF. This will offset GF costs within APD's Delivery and Design programs.

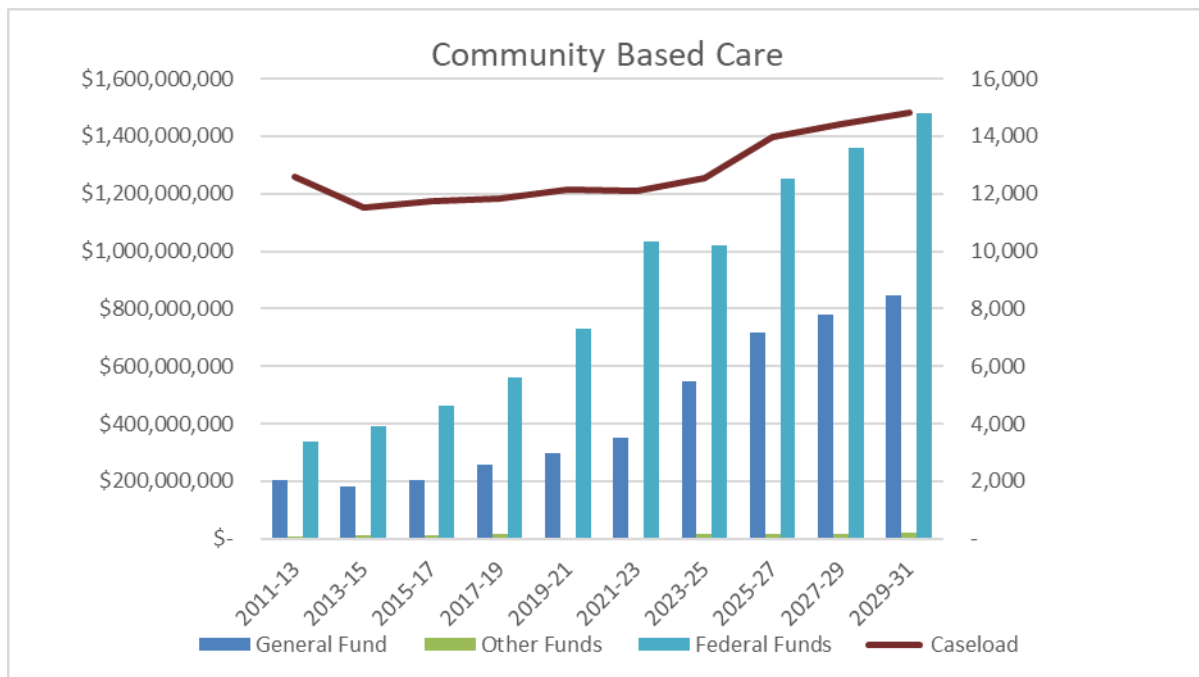
Oregon Department of Human Services

Office of Aging and People with Disabilities

Medicaid Long-Term Care Community-Based Care

Core Long-Term Focus Area: Person-centered services, supports and early interventions for Oregon’s older adults and people with disabilities that are innovative and help maintain independence, keep people safe, promote well-being, honor choice, respect cultural preferences and uphold dignity. The services provided help people access the supports they need to live their best lives in the communities they choose.

Program Contact: Nakeshia Knight-Coyle



Program Overview

Community-based care includes a variety of 24-hour care settings and services for older adults and people with physical disabilities who need assistance with activities of daily living. These services are part of Oregon’s nationally recognized

home and community-based care system, which provides a critical, cost-effective alternative to nursing facilities.

Eligibility for services is based upon a combination of financial criteria and service needs. An individual's service needs are calculated as a "service priority level" which ranges from 1 (highest need) to 18 (lowest need). In the 2003 budget crisis, funding to serve individuals with service priority levels 14 through 17 was eliminated (SPL 18 was not funded at that time), eliminating approximately 8 percent of the APD eligible consumers. These levels remain unfunded through Medicaid; however, some (not all) of the needs may be met for these individuals through Older Americans Act, Oregon Project Independence and Oregon Project Independence- Medicaid programs.

Program Funding Request

APD Community Based Care				
	General Fund	Other Fund	Federal Fund	Total Funds
23-25 LAB	548,287,826	15,255,627	1,019,231,913	1,582,775,366
25-27 GB	718,451,307	16,109,942	1,251,573,725	1,986,134,974
Difference	170,163,481	854,315	232,341,812	403,359,608
% Diff	31.04%	5.60%	22.80%	25.48%

Program Description

The State of Oregon strives to meet the needs and expectations of increasingly diverse populations, and community-based care provides a critical alternative to nursing facilities for older adults and people with disabilities who need help meeting their daily needs.

Eligibility for long-term care services and supports is based upon a combination of financial criteria and service needs. Recipients contribute their own funds toward room and board directly to community-based care facilities, while the state pays for services consisting mostly of assistance with activities of daily living (walking, transferring, eating, dressing, grooming, bathing, hygiene, toileting, and cognition) and instrumental activities of daily living (meal preparation, housekeeping, laundry, shopping, medication, and oxygen management). Nursing facility care is a guaranteed Medicaid benefit to eligible individuals. If the state did not use alternatives to nursing facility level of care, more than 35,000 individuals,

including almost 13,000 in community-based care settings, would likely be receiving services in nursing facilities at more than 440 percent of the cost of community-based care services.

Community-based care includes:

- Adult foster homes, which serve five or fewer individuals in a home-like setting.
- Residential care facilities (RCFs), which serve six or more individuals in a facility with private or shared rooms and common areas.
- Assisted living facilities (ALFs), which serve six or more individuals in their own apartments.
- Memory care facilities, licensed as either an ALF or RCF, with an endorsement allowing them to specialize in serving individuals with dementia.
- Enhanced-care services, which serve APD-eligible individuals complicated by significant mental health needs. This program is jointly funded between ODHS and the Oregon Health Authority.
- Program of All-Inclusive Care for the Elderly (PACE) serves more than 1,950 individuals via a fully capitated premium. The program is jointly funded with Medicare and Medicaid dollars and provides an integrated program for medical and long-term services. Participants are 55 years of age or older, generally attend adult day services, and live in a variety of settings representative of Oregon's long-term care continuum. PACE providers are responsible for providing and coordinating the full health and long-term service needs of their clients in all of these setting types. This caseload is expected to grow due to an upcoming PACE expansion in the following counties: Clackamas, Marion, Polk, Linn, Benton, Lane, Deschutes, Crook and Jefferson.

APD competes with the private pay market for access to most community-based care. Most facilities have a mix of private pay and Medicaid residents. As the society ages and the economy strengthens, APD may lose access due to competition for open beds with the private pay market.

Adult foster homes are represented by SEIU and have collective bargaining rights. Factors such as safety and quality cannot be negotiated; however, issues such as training, impact of policy changes and service rates are mandatory subjects of bargaining.

Each community-based care setting must meet federal and state laws and regulations related to health, safety, and service delivery. Mandatory services include assistance with activities of daily living, medication oversight, and social activities. Some settings that serve individuals with more complex needs may include additional services, such as nursing and behavioral supports.

Program Justification and Link to Focus Areas

Community-based care maximizes federal resources while reducing unnecessary costs in higher levels of care. With one of the lowest levels of nursing facility utilization in the country, Oregon is at the forefront of using community-based care as a core alternative to nursing facilities.

Program Performance

A key goal of the Oregon Department of Human Services (ODHS) is that people are safe and living as independently as possible. ODHS currently measures this goal based on the percentage of individuals living in community-based care settings rather than a nursing facility. In the current biennium, approximately 37 percent of all LTSS consumers receive their services in community-based care settings.

Community-based care service plans have been proven to be a cost-effective alternative to nursing facility care. Costs range by facility type and assessed need of the individual. The monthly average cost by setting is:

- Adult Foster Home: \$6,152
- Regular Residential Care Facility: \$2,023
- Contracted Residential Care Facility: \$7,551

The cost of similar services provided in a nursing facility exceeds \$16,663 per month.

Enabling Legislation/Program Authorization

Community-based care is operated under a variety of Medicaid home and community-based options. The newest mechanism is the 1915(k) State Plan Option or, “K plan.” Through the K plan the state provides services that substitute for

nursing facility services, the mandated benefit for Medicaid eligible individuals. The K plan provides an enhanced federal match allowing the state to draw down additional federal funds to support the Medicaid program. Additionally, ORS 410 and ORS 443 provide statutory policy and structure to the services offered.

Funding Streams

Community-based care services are funded through the Medicaid program. The services are designed and approved using Medicaid 1915(k), the Community First Choice Option in the Medicaid State Plan. The 1915(k) provides a 6 percent enhanced match so the FMAP 58.05 percent + 6 percent: 64.05 percent federal funds and 35.95 percent state General Funds. There is a small amount of funding from the estates of former recipients. When a Medicaid recipient passes away, ODHS is required by federal law to recover money spent for the individual's care from the recipient's estate, a process usually called Estate Recovery.

Funding Justification and Significant Changes to CSL

PACKAGE NO.	PACKAGE TITLE				
560	Ensuring access to services for individuals with mental health conditions				
GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
\$6,569,611	\$ -	\$12,368,442	\$18,938,053	-	-
PACKAGE DESCRIPTION					
People with disabilities who need home- and community-based supports through APD should not have to jump through bureaucratic hoops because of a mental health condition or					

substance use disorder. Yet, the current system is fragmented, subjecting potential consumers under 65 who have a mental health or substance use condition to an additional application and verification process. This poses significant delays in services, and many people are denied services altogether. This policy option package proposes to eliminate the archaic exclusion that requires APD to deny eligibility for individuals whose primary driver of need is mental illness or substance use. APD would recruit and contract specialized providers with experience in behavioral health and substance use conditions. Eliminating the barrier between APD and behavioral health programs would allow APD to provide more comprehensive and person-centered services to people with disabilities.

Changes Included in the Governor's Budget (GB)

GB proposes additional investment:

Funding for APD Adult Foster Home Rate Methodology Change \$21,367,284 GF and \$38,076,068 FF

This investment will raise the rates paid to Aging and People with Disabilities Adult Foster Homes to be comparable to Intellectual and Developmental Disabilities Adult Foster Home rates. This will help Aging and People with Disabilities Adult Foster Home providers stay solvent and help with consumers' access to these services. However, this funding is not sufficient to fully address the costs associated with the complexity of the individuals served in Aging and People with Disabilities foster homes. Unlike in Intellectual and Developmental Disabilities and Behavioral Health, Adult Foster Homes in Aging and People with Disabilities serve most complex individuals.

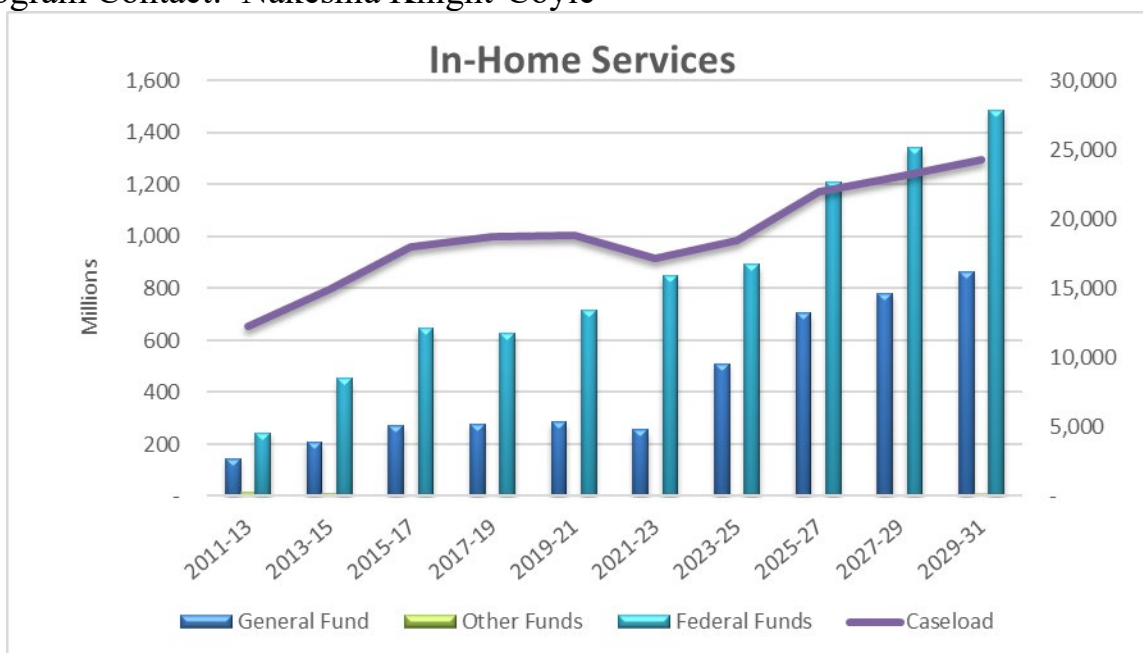
Oregon Department of Human Services

Office of Aging and People with Disabilities

Medicaid and Non-Medicaid Long-Term Care In-Home Services

Core Long-Term Focus Area: Person-centered services, supports and early interventions for Oregon’s older adults and people with disabilities that are innovative and help maintain independence, keep people safe, promote well-being, honor choice, respect cultural preferences and uphold dignity. The services provided help people access the supports they need to live their best lives in the communities they choose.

Program Contact: Nakeshia Knight-Coyle



In 2021-23 there was a significant federal funds increase from Home and Community Based American Rescue Plan Act. This included additional enhanced funding that ended on December 31, 2023. In the 25-27 biennium, Oregon Project Independence-Medicaid (OPI-M), Adult Day Services, Medicaid Home Delivered Meals, and Non-Medical Transportation budgets were moved from ‘Other services’ to In-Home care for reporting purposes. OPI-M funding and a detailed explanation of the OPI-M program is captured in the OPI-M Program Unit Form.

Program Overview

In-home services are the least restrictive service offered in Oregon's long-term care continuum. This program funds Medicaid and non-Medicaid long-term care services to older adults and people with disabilities in their own homes. In-home services offer an opportunity to provide individualized care in a respectful, sensitive, and inclusive manner to Oregonians from a variety of diverse backgrounds.

These services are provided through three primary program options. Two of the program options are described below, and the third option, Oregon Project Independence – Medicaid (OPI-M), will be described on a separate Program Unit Form.

- The 1915(k) State Plan Option (K-plan) provides additional flexibilities and enhanced federal funds. This option has been in place since July 2013.
- The Oregon Project Independence (OPI) program is a state-funded program, which provides an opportunity for more individuals to access limited in-home services. This program has a goal of preventing or delaying entry into Medicaid services through the K-plan. Traditionally, OPI has primarily served individuals who are 60 years of age or older, however these services have previously received funding to provide a limited expansion to individuals under the age of 60.

Program Funding Request

APD In-Home Care				
	GF	OF	FF	TF
23-25 LAB	\$509,524,262	\$4,197,619	\$892,089,289	\$1,405,811,170
25-27 GB	\$705,159,240	\$6,571,424	\$1,211,730,892	\$1,923,461,556
Difference	\$195,634,978	\$2,373,805	\$319,641,603	\$517,650,386
% Difference	38.40%	56.55%	35.83%	36.82%

Program Description

These cost-effective programs enable older adults and people with disabilities who have low incomes to remain in their own homes and established communities. Individuals from culturally diverse backgrounds benefit from this program that provides enhanced independence, health, safety, and quality of life. Oregon's model of long-term care is referred to as a social model, distinctly different from a medical model of care. Social models of care focus on client autonomy, respect, choice, and individualized care planning. Individuals are viewed holistically, provided supports that enhance independence, dignity, and respect.

Currently, most individuals receiving in-home services are provided through the K-plan. Some individuals are currently receiving services through the state funded OPI program, however based upon funding limitations, some are put onto a waiting list until funding becomes available. However, the OPI-M program, which includes a federal match, will eliminate the OPI waiting list and reduce the need for the OPI program in general. Both the OPI and OPI-M programs combined allows individuals to be served who would otherwise go without services.

Eligibility for services is based upon a combination of financial criteria and service needs.

- **Financial Criteria:** For K-plan, the individual's income and resource amounts must be within eligibility requirements to receive OHP medical benefits. For OPI, individuals who are between 150 percent to 400 percent of the federal poverty level (FPL) will pay a sliding scale fee towards the cost of services, while those exceeding 400 percent will pay the full cost of services.
- **Service Criteria:** An individual's service needs are calculated as a "service priority level" which ranges from 1 (highest need) to 18 (lowest need). For the K-plan, an individual's service need must be between "service priority level" 1 and 13. For OPI, an individual's service need must be between 1 and 18.

The primary service for this program is in-home supports, which includes necessary assistance with activities of daily living (walking, transferring, eating, dressing, grooming, bathing, hygiene, toileting, and cognition) and instrumental

activities of daily living (meal preparation, housekeeping, laundry, shopping, medication, and oxygen management). Assistance ranges from several hours per week to 24 hours per day.

Individuals may choose to receive these services through the Consumer-Employed Provider program, which allows individuals to hire homecare workers. The individual is the employer and is empowered and responsible to hire, train, supervise, track hours worked, address performance deficiencies, and discharge providers. Homecare workers are paid a set rate established through collective bargaining, which the State pays on the individual's behalf. The Oregon Home Care Commission establishes homecare worker enrollment standards and training required, both of which contribute to the quality of in-home services.

Individuals may also choose to receive these services through a licensed in-home care agency where the agency provides all employer responsibilities, but the individual still directs their care.

Optionally, for individuals eligible for K-plan services, individuals may choose to receive services through the 1915(j) Independent Choice Program (which provides a "cash-out" benefit to individuals, who can then in turn pay for their services directly), or for some individuals, receive services through the Specialized Living program, which are contracted services, designed to serve a specific special-needs, such as those with traumatic brain injuries or quadriplegia who would otherwise require 24-hour care.

For K-plan services, in addition to the services mentioned above, there are supportive services the individual may choose from, such as:

- **Medicaid Adult Day Services:** Adult day services provide supervision for adults with functional or cognitive impairments who cannot be left alone for significant periods of time. Services may be provided in stand-alone centers, hospitals, senior centers, and licensed care facilities.
- **Medicaid Home-Delivered Meals:** Home-delivered meals are provided for Medicaid eligible individuals. These programs provide up to two daily hot mid-day meal(s) and often frozen meals for days of the week beyond the provider's delivery schedule.
- **Community Transportation:** Community Transportation provides transportation for non-medical purposes that promotes the individual's health and safety needs.

Without these supports, more than 20,000 individuals would likely receive services in a more costly nursing facility and/or be at an increased risk for hospitalizations. Oregon provides a variety of in-home service options available to individuals based on preference, choice, and cost-effectiveness.

K-plan is administered through APD and Medicaid contracted Area Agencies and Aging (AAAs) offices, commonly called Type B AAAs. OPI is administered through the network of all contracted AAA offices.

Cost Drivers

The major cost drivers of the in-home services program are the current number of eligible individuals, their level of needed assistance, the length of time receiving services, and the growing population of those requiring services. The population served is much different than it was 30 years ago when Oregon first received a waiver to allow in-home services. With the advancement of medical technology and treatment options, individuals are living longer with chronic disease and significant disabilities.

Most of the actual costs are based upon wages and benefits paid for homecare workers tied to collective bargaining, as well as payments made to in-home care agencies.

Program Justification and Link to Focus Areas

In the early 1980s, Oregon was the first state awarded a Medicaid 1915(c) Home and Community-Based Services waiver from the Centers for Medicare and Medicaid Services, which allowed Oregon to serve individuals in their homes and communities. In 2013, Oregon added a new, 1915(k) State Plan Option, or “K plan,” that provides additional flexibility and funds. In an independent study conducted by AARP, Oregon received an overall ranking of 4th out of 50 states in terms of choice of settings and providers, quality of life and quality of care, and effective transitions from nursing facilities back into the community. Across the nation, Oregon continues to be a leader for serving individuals in their own homes.

The OPI program’s intent is to decrease the number of Oregonians who would otherwise access, or eventually access, services through the K-plan. The OPI

program continues to maintain waiting lists, however this list will soon be reduced or eliminated as OPI-M is implemented.

These programs empower individuals to direct their own services and make choices that enhance their quality of life, live with dignity, and remain as independent as possible. Health and safety are maintained through the provision of necessary assistance with activities of daily living and instrumental activities of daily living. Consistent provision of services, including medication management and the preparation of nutritious meals, delays or diverts an individual's entry into more costly services and care settings.

Program Performance

A key goal of the Oregon Department of Human Services (ODHS) is that people are safe and living as independently as possible. ODHS currently measures this goal based on the percentage of individuals living in their own homes in lieu of a licensed care facility, as well as the percentage of individuals who move to a less restrictive service setting. Approximately 58 percent of APD consumers live in their own homes or their families' homes. This includes 18,432 individuals receiving paid services and approximately 5,500 individuals who have been unable to find a paid caregiver.

Enabling Legislation/Program Authorization

Medicaid is an entitlement program that was enacted in 1965 under Title XIX of the Social Security Act. Eligible individuals have the right to receive long-term care services in a nursing facility. While states are not required to participate in Medicaid, they must follow Medicaid rules to receive federal matching funds. Oregon's Long-Term Care system operates under a variety of Medicaid options which allows long-term care services to be provided in home and community-based settings, more cost effective than the required nursing facility service.

K-plan services is a service option under Title XIX, section 1915 of the Social Security Act. OPI services is authorized under Oregon law at ORS 410.410 to 410.480.

Funding Streams

K-plan In-home services are funded through the Medicaid program. The services are designed and approved using Medicaid 1915c Home and Community-Based Waivers, and primarily, the Community First Choice Option in the Medicaid State Plan. The program 1915c Waiver funding match rate is current Federal Medical Assistance Percentage (FMAP), 58.05% Federal funds and 41.95% State General Funds and for 1915K, FMAP + 6%: 64.05% Federal funds and 35.95% State General Funds. There is a small amount of funding from the estates of former recipients. When a Medicaid recipient passes away, ODHS is required by federal law to recover money spent for the individual's care from the recipient's estate. These funds are reinvested in services for other individuals, offsetting the need for general funds.

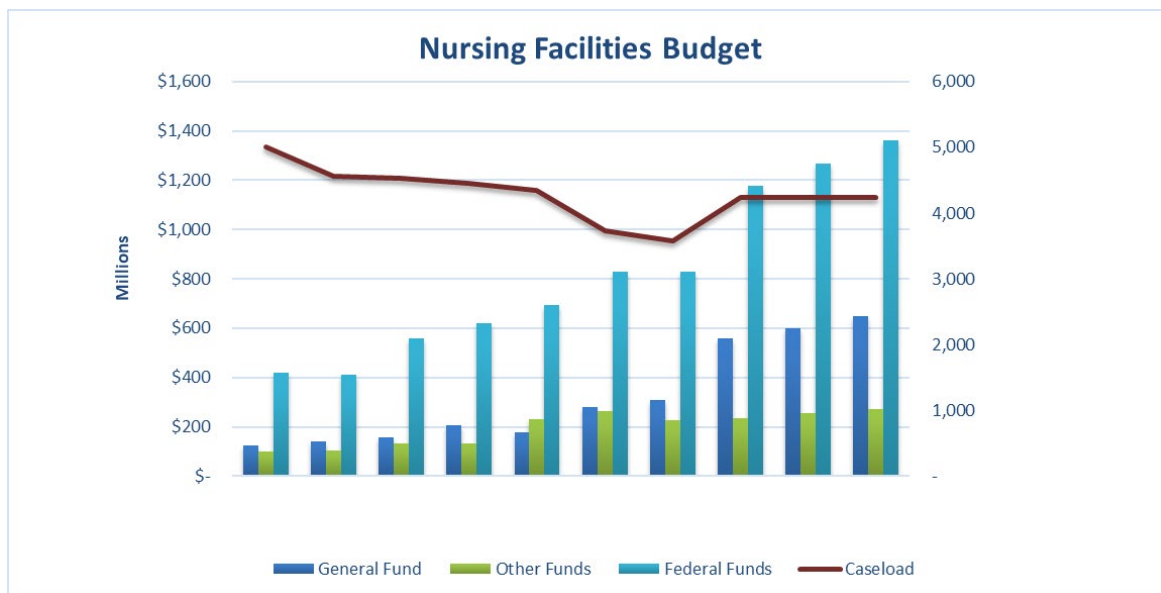
Funding Justification and Significant Changes to CSL

N/A

Oregon Department of Human Services Office of Aging and People with Disabilities Medicaid Long-Term Care Nursing Facilities

Core Long-Term Focus Area: Person-centered services, supports and early interventions for Oregon’s older adults and people with disabilities that are innovative and help maintain independence, keep people safe, promote well-being, honor choice, respect cultural preferences and uphold dignity. The services provided help people access the supports they need to live their best lives in the communities they choose.

Program Contact: Nakeshia Knight-Coyle



Program Overview

Nursing facility services are the institutional option available in Oregon’s long-term services and supports continuum, which also consists of in-home and community-based care. Nursing facilities are generally considered the most restrictive setting of the three options offered; however, this program is important for individuals with the highest levels of acuity and is a mandated federal benefit under the Medicaid program. Nursing facility services are the guaranteed benefit

(entitlement) by federal law for individuals who meet nursing facility level of care criteria set by the state and individuals may choose this care setting even if they could be served in a less intensive care setting.

Program Funding Request

APD Nursing Facilities				
	General Fund	Other Fund	Federal Fund	Total Funds
23-25 LAB	\$308,805,467	\$226,495,049	\$830,803,892	\$1,366,104,408
25-27 GB	\$558,648,634	\$235,892,684	\$1,176,631,643	\$1,971,172,961
Difference	\$249,843,167	\$9,397,635	\$345,827,751	\$605,068,553
% Diff	80.91%	4.15%	41.63%	44.29%

Program Description

Nursing facilities are most appropriate for people with high acuity needs requiring 24-hour medical oversight and a protective/structured setting. They offer short-term care for individuals who need rehabilitation services or 24-hour nursing. They also serve individuals with permanent health problems too complex or serious for in-home or community-based care settings.

Nursing facility rates cover basic, complex, bariatric, pediatric, enhanced care, and post-hospital extended care. Services vary in nursing care facilities, but generally consist of the following:

- Medical treatment prescribed by a doctor,
- Physical, speech, and occupational therapy,
- Assistance with personal care activities such as eating, walking, bathing, and using the toilet (custodial care); and
- Social services.

Oregon currently has 129 licensed nursing facilities. These facilities have approximately 2.18 million annual resident days, of which nearly 66.2 percent are Medicaid clients. The majority of residents are admitted directly from acute care hospitals with a very small percentage from home or other care settings.

Payer	Long-Term Care – Nursing Facility
Medicare	19.32%
Medicaid	66.17
Private Pay	14.51%

There has been an increase in the number and percentage of Medicaid consumers receiving services this last year, after 3 years of decreased beds. As such, there has also been an increase in revenue coming from Medicaid in the last biennium. It is now about 59.8% of NF revenue compared to about 54.8% previously.

The main cost drivers are lower census in nursing facilities, the length of stay in a nursing facility, and the steady increase in the daily reimbursement rate. The nursing facility reimbursement rate is tied to the provider assessment statute. The current nursing facility reimbursement basic rate as of July 1, 2024, is \$518.22 per resident per day. The proposed rate for July 1, 2025, is \$556.21.

In the 2023-2025 biennium, the provider assessment is expected to account for approximately \$163.6 million of \$4.5 billion in total APD program expenditures.

Program Justification and Link to Focus Areas

Nursing facility services keep people safe and promote well-being. Though nursing facility level of care is a guaranteed benefit, Oregon has been the national leader in creating cost-effective alternatives that meet people's needs in their homes and other community settings, such as assisted living facilities, in-home care, retirement communities, residential care, and adult foster homes. Oregon continues to work closely with individuals and their families to offer the full array of community-based services. The new State Plan Authority approved by the Centers for Medicare and Medicaid Services in July 2013 provides Medicaid-funded resources to assist individuals in transitioning from nursing facilities. While this work continues, it is unlikely that the state will significantly decrease the percentage of individuals served in nursing facilities further.

Program Performance

Nursing facilities are subject to both federal and state regulations. The state, on behalf of the Centers for Medicare and Medicaid Services, licenses, and monitors all nursing facilities in Oregon. APD only pays nursing facilities that meet these licensing requirements.

Nursing facilities are an important service in our long-term care continuum, meeting the needs of some individuals with higher acuity levels. Oregon continues to highlight, strengthen, and encourage the use of home and community-based care facilities instead of nursing facilities. As of March 2024, the percentage of long-term care recipients utilizing nursing facilities services is 11.1 percent, one of the lowest in the country.

Enabling Legislation/Program Authorization

Medicaid is an entitlement program that was enacted in 1965 under Title XIX of the Social Security Act. While states are not required to participate in Medicaid, to receive federal matching funds states must follow the Medicaid rules. Oregon's long-term care system operates under Medicaid state plan authority. All clients who qualify for nursing facility care have the choice of receiving care in other settings such as in-home or in community-based care settings.

Oregon's nursing facility reimbursement rate and accompanying provider assessment authorization is promulgated in ORS 409.736. The 2013 Legislative Assembly reauthorized the provider assessment through 2020.

Funding Streams

Nursing facility services are funded through the Medicaid program; therefore, the federal government pays 58.05 percent Federal Medical Assistance Percentage (FMAP), with the balance being split between state General Funds and provider taxes. There is also funding provided through the estates of former recipients. When a Medicaid recipient passes away, the state is required by federal law to recover expenditures for the individual's care from the recipient's estate in a process usually referred to as estate recovery.

Funding Justification and Significant Changes to CSL

N/A

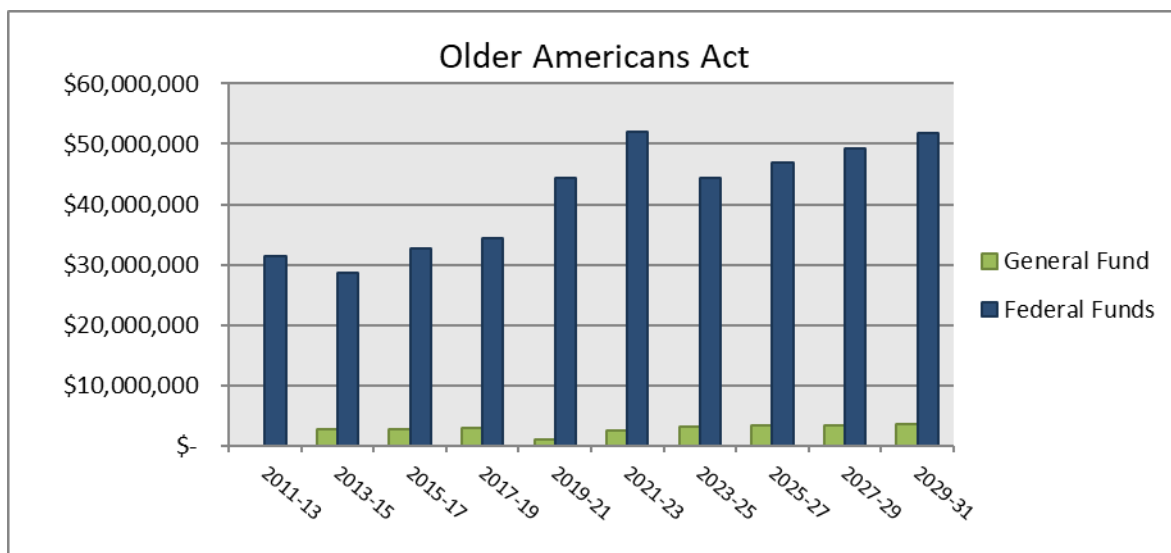
Oregon Department of Human Services

Office of Aging and People with Disabilities

Older Americans Act

Core Long-Term Focus Area: Person-centered services, supports and early interventions for Oregon’s older adults and people with disabilities that are innovative and help maintain independence, keep people safe, promote well-being, honor choice, respect cultural preferences and uphold dignity. The services provided help people access the supports they need to live their best lives in the communities they choose.

Program Contact: Nakeshia Knight-Coyle



Older Americans Act funding comes primarily from the federal government. In FY 2023, OAA funding helped serve more than 75,000 Oregonians.

Program Overview

Services and supports available to individuals under the Older Americans Act (OAA) provide vital assistance designed to support older adults in the community. The OAA is a federal law that set out a national aging network structure consisting of the U.S. Administration on Aging (AoA), State Units on Aging (ODHS/Aging

and People with Disabilities program), and Area Agencies on Aging (AAAs). The OAA authorizes funding and services through this network to serve older individuals in their homes and communities, through local entities. All individuals aged 60 or older, regardless of income are eligible to receive services but the programs are targeted towards those in greatest social or economic need. A specific focus on how to better serve diverse populations of older adults across race/ethnicity, sexual orientation, gender, veteran status and other intersecting categories is essential with the continually changing demographics of Oregon.

Program Funding Request

APD Older Americans Act				
	GF	OF	FF	TF
23-25 LAB	\$3,126,863	\$0	\$44,454,670	\$47,581,533
25-27 GB	\$3,301,965	\$0	\$46,944,133	\$50,246,098
Difference	\$175,102	\$0	\$2,489,463	\$2,664,565
% Difference	5.60%		5.60%	5.60%

Program Description

Older Americans Act services are administered entirely by 16 local Area Agencies on Aging. To qualify for OAA supported services an individual must meet the following criteria:

- Be 60 years of age or older;
- Be a caregiver of someone 60 years of age or older (or younger if the person is diagnosed with Alzheimer's Disease or related dementia) or an older relative caring for a child 18 years of age or younger or an individual with disabilities age 18 or older; or
- For the Senior Community Service Employment Program (Title V), be 55 or older and have an adjusted income at or below 125 percent of Federal Poverty Level.

There is no income or asset/resource criteria for eligibility, except for the Senior Community Service Employment Program (Title V).

Older Americans Act services and funding by title

- **Title III**

Supportive Services - Helps maintain independence through assisted transportation, information and referral/assistance, in-home care, adult day care, chore services, home modification and other housing help, legal assistance, mental health outreach, and assistive devices. Title III also partially funds Oregon's Aging and Disability Resource Connection (ADRC), which provides unbiased information, referral, and options counseling for individuals (consumers, family members, caregivers) needing long-term services and supports.

Nutrition Services - In order to reduce hunger and food insecurity and promote socialization, health, and well-being the Act authorizes both home-delivered (commonly known as Meals on Wheels) and congregate (community setting, senior center, community center, etc.) meals programs. The Act also requires nutrition education and counseling.

Nutrition Services Incentive Program (NSIP) - Supplements funding authorized under Title III for food used in meals served under the Older Americans Act. States receive an allocation based on the number of meals served under the OAA in the state in proportion to the total number of meals served by all states.

Preventive Health Services - Authorizes evidence-based programs that promote healthy lifestyles through physical activity, appropriate diet and nutrition and self-management of chronic health conditions.

National Family Caregiver Support Program - Provides individual and group options counseling, training, and respite care for family members and friends who are primary caregivers to older adults. This program also provides support to older relatives who are raising grandchildren.

Legal Assistance Services – Part of the essential core of OAA's legal assistance and elder rights programs. Legal services protect older adults against direct challenges to their independence, choice, and financial security. These legal services are specifically targeted to older individuals with economic or social needs.

- **Title V**

Senior Community Service Employment Program (SCSEP) – Authorizes a community service and work-based training program for older workers that provides subsidized, service-based training for people with low incomes who are age 55 or older, are unemployed and have poor employment prospects. Participants are paid minimum wage for approximately 20 hours per week while they develop valuable skills and connections to help them find and keep jobs in their communities. Title V funding is awarded to ODHS/APD from the U.S. Department of Labor and is competitively sub-granted to a qualified job training organization.

- **Title VII**

Elder Rights Services - Provides a focus on the physical, mental, emotional and financial well-being of older Americans. Services include pension counseling, legal assistance, and elder abuse prevention education.

Ombudsman Program - Establishes an Office of the State Long-Term Care Ombudsman program to identify, investigate, and resolve complaints made by or on behalf of residents of licensed care facilities (nursing homes, assisted living, and adult foster homes) and promote system changes that will improve the quality of life and care for residents. The allocation for this program is 100 percent passed through to the Office of the Long-Term Care Ombudsman, a separate state agency from APD.

OAA Funding - OAA funding is granted to each State Unit on Aging (ODHS/APD) based on a population formula. ODHS/APD provides funds to Oregon's 16 designated Area Agencies on Aging (AAA) through an Intrastate Funding Formula (IFF) The IFF is a formula taking into account base funding, land area and population data for each AAA planning and service areas.

The AAAs work with their local communities to assess the needs of older adults and develop an area plan for their planning and service area. Once approved by ODHS/APD, the area plan becomes the basis for the funding agreement between the AAA and ODHS/APD.

Program Justification and Link to Focus Areas

The OAA provides vital support for older adults who are at significant risk of losing their independence by providing food, job training and opportunities, social

support, transportation, legal services, chronic disease self-management and fall prevention.

Annual State Program reports are submitted to the Administration for Community Living (ACL), consisting of service unit data and client demographics. Evidence-based programs supported by the preventive health services funding under Title III have provided an opportunity to demonstrate health care cost-saving based on the research supporting the programs. The Senior Community Service Employment Program tracks six performance measures each year including employment and retention. Performance standards and measures have recently been established for the Aging and Disability Resource Connection of Oregon, and will be tracked appropriately.

Program Performance

- **Number of people served/items produced**

OAA data reporting requires AAAs to capture identifiable unduplicated clients who receive registered services and an estimated number of clients receiving non-registered services. Registered services include personal care, home care, chore, meals, day care, case management, assisted transportation, caregiver, and nutrition counseling. Non-registered services include but are not limited to information and assistance, health promotion programs, group education, etc. Oregon's 16 AAAs served approximately 71,301 distinct individuals in state fiscal year 2023.

Enabling Legislation/Program Authorization

Federal Law: 45 CFR, Part 1321.

Funding Streams

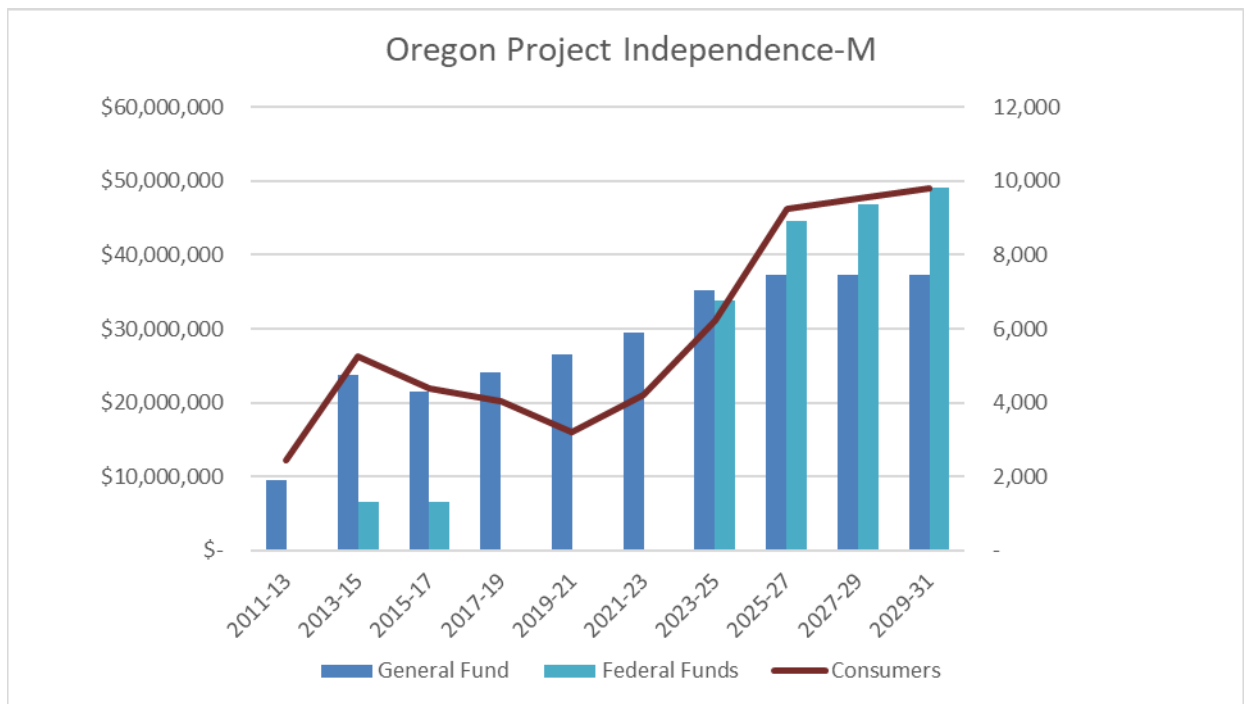
OAA funds are 100 percent federal. The law has a required Maintenance of Effort and state match of \$5 million per biennium, which is met with state funding authorized for Oregon Project Independence (ORS 410.410 to 410.480). OAA funding was never intended to, nor does it, fully fund services. Each dollar of federal OAA funding is leveraged with \$2 of state and local funds, participant donations, and community fundraising. Additionally, the services are enhanced with the in-kind support of volunteers, donated community space and equipment, etc.

Funding Justification and Significant Changes to CSL
N/A

**Oregon Department of Human Services
Office of Aging and People with Disabilities
Oregon Project Independence Medicaid (OPI-M)**

Core Long-Term Focus Area: Person-centered services, supports and early interventions for Oregon’s older adults and people with disabilities that are innovative and help maintain independence, keep people safe, promote well-being, honor choice, respect cultural preferences and uphold dignity. The services provided help people access the supports they need to live their best lives in the communities they choose.

Program Contact: Nakeshia Knight-Coyle



Program Overview

In-home services are the least restrictive service offered in Oregon’s long-term care continuum. In-home services offer an opportunity to provide individualized care in a respectful, sensitive, and inclusive manner to Oregonians from a variety of diverse backgrounds.

The Oregon Project Independence – Medicaid (OPI-M) program was approved by the Oregon Legislature in 2021 and approved by Centers for Medicare and Medicaid Services (CMS) in February 2024. Implementation started in June 2024 with the caseload expected to grow over the 2023-2025 and 2025-2027 biennia to approximately 5,000 individuals.

OPI-M is an important in-home services program that:

- Serves individuals with higher incomes and assets than traditional Medicaid.
- Provides similar in-home services to Oregon Project Independence (OPI) program
- Provides family caregiver supports such as respite and training
- Draws down federal funding unlike Original OPI
- Exempts individual's estate from estate recovery unlike traditional Medicaid
- More than doubles the number of individuals who may be served and eliminates OPI waitlists with very little new state General Funds.

With the CMS approval in February 2024, APD is implementing this program in part by transitioning as many individuals as possible from the OPI program to the OPI-M program. Additionally, APD and the Area Agencies on Aging will work to eliminate OPI waitlists and transition individuals who lose eligibility for traditional Medicaid to OPI-M.

Program Funding Request

APD Oregon Project Independence-M				
	GF	OF	FF	TF
23-25 LAB	\$29,511,348	\$0	\$33,751,667	\$63,263,015
25-27 GB	\$37,217,933	\$0	\$44,587,125	\$81,805,058
Diff.	\$7,706,585	\$0	\$10,835,458	\$18,542,043
% Diff.	26.11%	0.00%	0.00%	29.31%

Program Description

This cost-effective program enables older adults and people with disabilities who may have income and/or resources that are higher than the in-home services authorized through traditional Medicaid, but lower than the eligibility criteria for OPI-M, to remain in their own homes and established communities. Increasing

access to these services for more individuals will improve overall health outcomes and prevent or delay individuals from needing access to the services under the traditional Medicaid program.

Individuals from culturally diverse backgrounds benefit from this program that provides enhanced independence, health, safety, and quality of life. Oregon's model of long-term care is referred to as a social model, distinctly different from a medical model of care. Social models of care focus on client autonomy, respect, choice, and individualized care planning. Individuals are viewed holistically, and are provided supports that enhance independence, dignity, and respect.

Eligibility for services is based upon a combination of financial criteria and service needs.

- **Financial Criteria:** For OPI-M, the income and resource limits are significantly higher than other APD programs at 400 percent of the Federal Poverty Limit (FPL) and countable resources lower than the cost of six months of residing in a nursing facility. As of May 2024, this translates to income of no more than \$5,020 a month and countable resources of no more than \$87,215.
- **Service Criteria:** An individual's service needs are calculated as a "service priority level" which ranges from 1 (highest need) to 18 (lowest need). OPI-M serves all individuals between 1-18. APD's other Medicaid long term services and supports (LTSS) program only serves individuals in Service Priority Levels 1 through 13.

The primary service for this program includes in-home supports, which includes necessary assistance with activities of daily living (walking, transferring, eating, dressing, grooming, bathing, hygiene, toileting, and cognition) and instrumental activities of daily living (meal preparation, housekeeping, laundry, shopping, medication, and oxygen management). OPI-M allows individuals to receive up to 40 hours of care every two weeks.

Individuals may choose to receive these services through the Consumer-Employed Provider program, which allows individuals to hire homecare workers. The individual is the employer and is empowered and responsible to hire, train, supervise, track hours worked, address performance deficiencies, and discharge

providers. Homecare workers are paid a set rate established through collective bargaining, which the state pays on the individual's behalf. The Oregon Home Care Commission establishes homecare worker enrollment standards and training required, both of which contribute to the quality of in-home services.

Individuals may also choose to receive these services through a licensed in-home care agency where the agency provides all employer responsibilities, but the individual still directs their care.

Individuals can also receive home delivered meals, adult day program services, targeted services that increase independence, and much more. These programs also support family caregivers through caregiver training and respite.

Without these supports, individuals are at an increased risk for hospitalizations and negative health outcomes, resulting in the individual paying increased costs for care privately and eventual entry into the more expensive traditional Medicaid LTSS programs.

The OPI-M program is administered through a combination of state APD offices and contracted Area Agency on Aging (AAA) offices throughout the state.

Cost Drivers

The major cost drivers include the number of individuals who will be served, the assessed need of the individuals and the cost of providing the services. The OPI-M caseload is expected to be comprised of individuals who are currently on OPI waitlists, those who are currently receiving OPI and chose to transition to OPI-M, and new enrollees. Enrollment costs also include their level of needed assistance, the length of time receiving services, and the expected growth of this program.

Most of the actual costs are based upon wages and benefits paid for homecare workers tied to collective bargaining, as well as payments made to in-home care agencies.

Program Justification and Link to Focus Areas

The OPI-M program allows more individuals to be served by leveraging federal dollars with a small increase in state general fund expenditures.

OPI-M empowers individuals to direct their own services and make choices that enhance their quality of life, live with dignity, and remain as independent as possible. Health and safety are maintained through the provision of necessary assistance with activities of daily living and instrumental activities of daily living. Consistent provision of services, including medication management and the preparation of nutritious meals, delays or diverts an individual's entry into more costly services that are offered by the traditional Medicaid LTSS programs.

Program Performance

A key goal of the Oregon Department of Human Services (ODHS) is that people are safe and living as independently as possible. ODHS currently measures this goal based on the percentage of individuals living in their own homes rather than a licensed care facility, as well as the percentage of individuals who move to a less restrictive service setting.

Since this program started on June 1, 2024, performance data is not yet available. However, APD expects to serve more than 4,400 individuals in the OPI-M program over the next five years.

Enabling Legislation/Program Authorization

Medicaid is an entitlement program that was enacted in 1965 under Title XIX of the Social Security Act. Eligible individuals have the right to receive long-term care services in a nursing facility. While states are not required to participate in Medicaid, they must follow Medicaid rules to receive federal matching funds. Oregon's Long-Term Care system operates under a variety of Medicaid options which allows long-term care services to be provided in home and community-based settings. These settings are more cost effective than the required nursing facility service.

Title XIX has specific program requirements that states must follow. However, OPI-M is considered a "demonstration," or an alternative way of providing services that do not have to meet all Title XIX requirements. This is authorized under Title XI, section 1115, as approved by CMS. The Oregon Legislature directed the Department to pursue the 1115 Demonstration waiver in the 2021 session.

Funding Streams

OPI-M services are funded through the Medicaid program, utilizing the 1115 Demonstration approval. It utilizes the Federal Medical Assistance Percentage (FMAP rate), 58.05 percent Federal funds and 41.95 percent State General Funds (the percentages experience slight adjustments at the beginning of each federal fiscal year). Per the Demonstration approval, OPI-M will not recover money spent for the individual's care from the recipient's estate. The State General Fund is a combination of the amount allocated for Original OPI and dedicated 1115 funding authorized in 2021 and 2023.

Funding Justification and Significant Changes to CSL

N/A

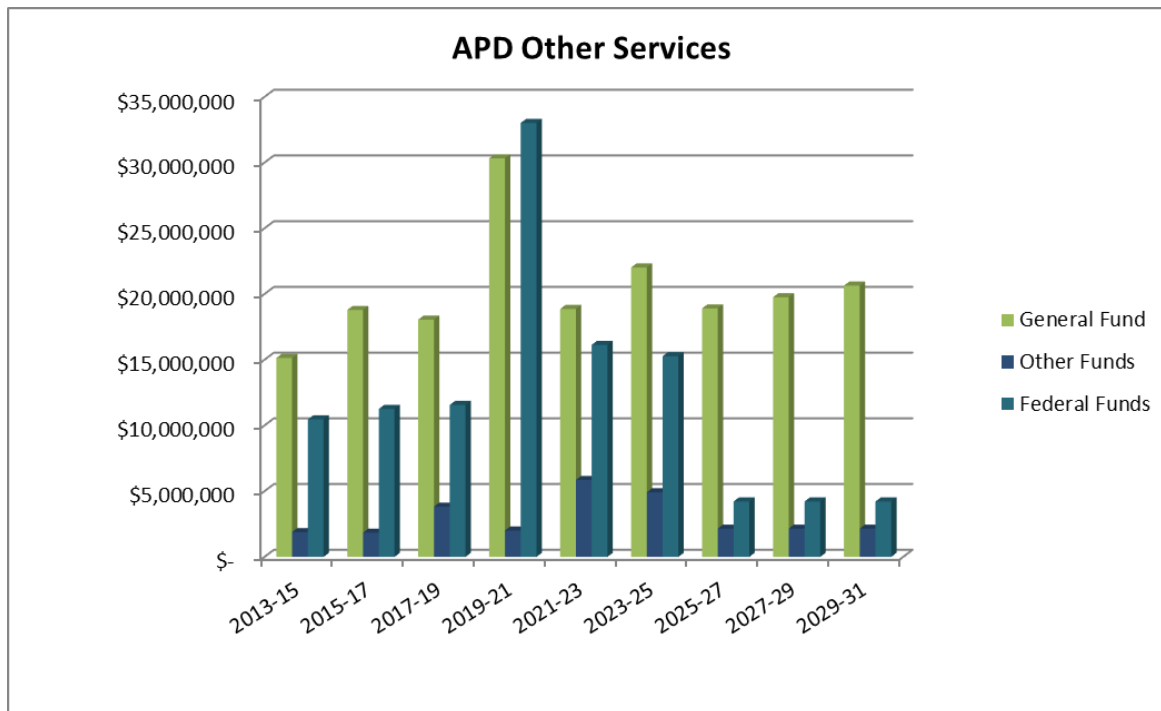
Oregon Department of Human Services

Office of Aging and People with Disabilities

Other Services

Core Long-Term Focus Area: Person-centered services, supports and early interventions for Oregon’s older adults and people with disabilities that are innovative and help maintain independence, keep people safe, promote well-being, honor choice, respect cultural preferences and uphold dignity. The services provided help people access the supports they need to live their best lives in the communities they choose.

Program Contact: Nakeshia Knight-Coyle



Costs for 2009-2011 and 2011-2013 are higher due to the transfer of the funding for Medicare Part A and Medicare Part B buy-in programs from the Oregon Health Authority (OHA) to Aging and People with Disabilities (APD). These funding sources were transferred back to OHA in 2013-2015, but APD continues to administer the programs. 2023-2025 costs have also changed due to removal of ancillary in-home services such as adult day services and home delivered meals-Medicaid. These services are captured in In-Home Supports services.

Program Overview

The Other Services category is dominated by the federally mandated Medicare Savings Programs (MSPs) and the Medicare Buy-In program which help low-income Medicare beneficiaries meet their cost sharing requirements. This cost-effective investment ensures that Medicare remains in a first-payer position, thereby reducing costs to the State's Medicaid health programs (Oregon Health Plan). Other services include APD's cash payment programs that help individuals remain independent in their own homes.

Program Funding Request

	APD Other Services (excludes OPI and OAA)			
	GF	OF	FF	TF
LAB 23-25	22,019,239	4,917,998	15,269,122	42,206,359
GB 23-25	18,905,568	2,148,828	4,217,653	25,272,049
Difference	(3,113,671)	(2,769,170)	(11,051,469)	(16,934,310)
% Change	-14.1%	-56.3%	-72.4%	-40.1%

Program Description

Federal law requires states to provide payments on behalf of low-income Medicare beneficiaries who meet specific income guidelines. APD helps consumers access this benefit and pays the cost-sharing requirements that these Medicare beneficiaries would have to pay if MSPs did not exist. MSPs cover some of these costs that could otherwise be a substantial burden for low-income Medicare beneficiaries and could possibly limit their access to necessary services.

Medicare beneficiaries include individuals aged 65 or older and people with disabilities who have been receiving Social Security Disability payments for at least two years. APD is expected to serve more than 175,000 older adults and people with disabilities in the MSPs during the next biennium.

The passage of the Medicare Improvements for Patients and Providers Act (MIPPA) of 2008 expanded the asset allowance and eliminated the estate recovery requirement for individuals receiving benefits through the Medicare Savings Programs. In 2016, Oregon eliminated the asset limit for these programs. These

changes eliminated many of the barriers to the MSPs for a significant number of Oregonians.

The Medicare related programs include the following:

- **State Medicare buy-in:** By purchasing Medicare Part B (which has a federally required premium) for individuals eligible for both Medicare and Medicaid (dual-eligibles), the Medicaid program pays for medical services (such as physician, radiology, and laboratory services) only after Medicare has paid as primary payer.
- **Medicare Savings Programs (MSPs):** There are four Medicare Savings Programs. Each have different eligibility criteria and provide different benefits. These include:
 - The *Qualified Medicare Beneficiary* (QMB) program - Beneficiaries receive state assistance for the costs associated with the Medicare hospital benefit, Part A, and physician services, Part B, that would otherwise be required of them, including premiums, deductibles, and co-payments. These clients have income equal to or less than 100 percent of the federal poverty level (FPL).
 - The *Specified Low-Income Medicare Beneficiary* (SLMB) program provides assistance with the Part B Premium. Individuals must have income between 101 and 120 percent of FPL.
 - The *Qualifying Individual* (QI) program pays for the Part B premium for individuals between 121 percent and 135 percent of FPL but unlike the other programs, this is not an entitlement. Unlike the QMB and SLMB programs, the QI program is a federal allotment to states that is set at a specific amount each year. States receive 100 percent federal matching up to the amount of the allotment, and
 - The *Qualified Disabled and Working Individuals* (QDWI) program helps pay the Part A premium for people who have lost premium-free Part A coverage because they returned to work.

Medicare Part D is the Medicare pharmacy benefit. All consumers in the Medicare buy-in programs receive assistance from CMS with their Medicare Part D premiums and co-insurance amounts. Along with these mandated programs, APD also provides a limited benefit called **Cash Payments**.

These are special-needs payments to reduce the need for more expensive long-term care payments and to allow a client to retain independence and mobility in a safe environment. Special needs payments may be used for such things as adapting a home's stairs into a ramp or repairing a broken furnace. Clients can also receive cash payments to help pay Medicare Part D prescription drug copays, payments for non-medical transportation, and a one-time emergency payment for an unexpected loss (such as stolen cash, a car repair, or a broken appliance). The budget supporting these payments meets the federal requirement for APD's maintenance of effort (MOE) related to the Supplemental Security Income program.

Program Justification and Link to Focus Areas

Other Services are targeted supports that help Oregonians remain in the least restrictive setting possible. The Department strives to provide services in a respectful, culturally, and linguistically appropriate manner. These services support efforts to increase home- and community-based care to 90 percent of the total Medicaid long-term care caseload.

These services also allow individuals to receive services at the right time and in the right place. They maximize expenditures by using the federal portion of Medicaid funding to provide person-centered services when the person needs them and helps ensure financial stability for the Long-Term Care Service and Supports system.

Program Performance

In an independent study conducted by AARP in 2023, Oregon received an overall ranking of 7th out of 50 states in terms of choice of settings and providers, quality of life, quality of care, and effective transitions from nursing facilities back into the community. With approximately 54 percent of the Medicaid caseload served in their own homes, Oregon continues to rank in one of the highest percentiles.

Enabling Legislation/Program Authorization

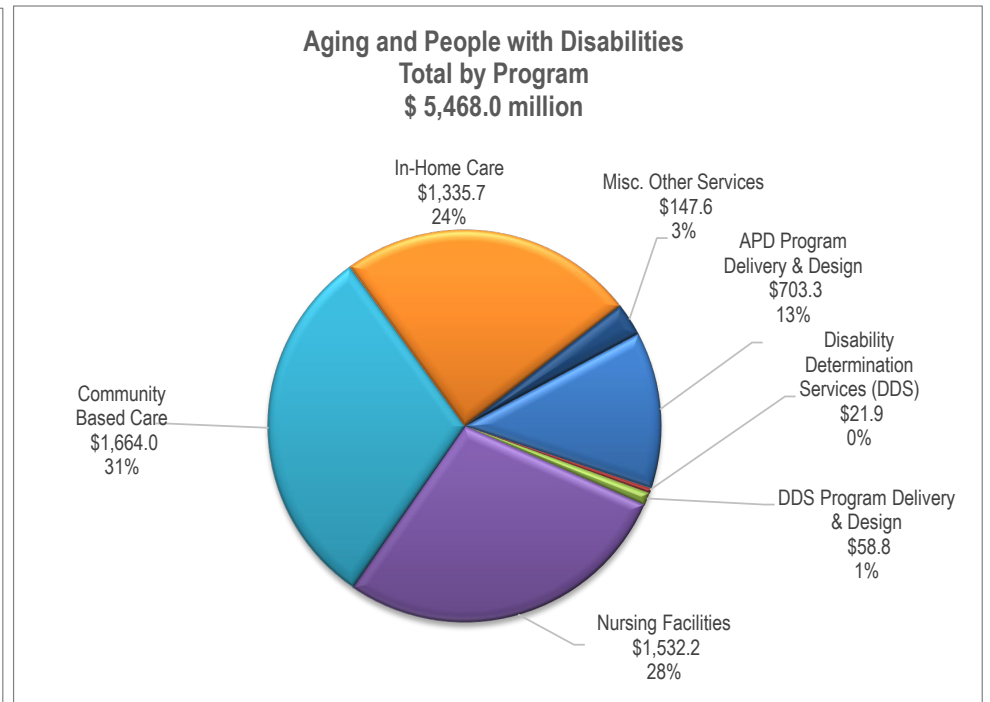
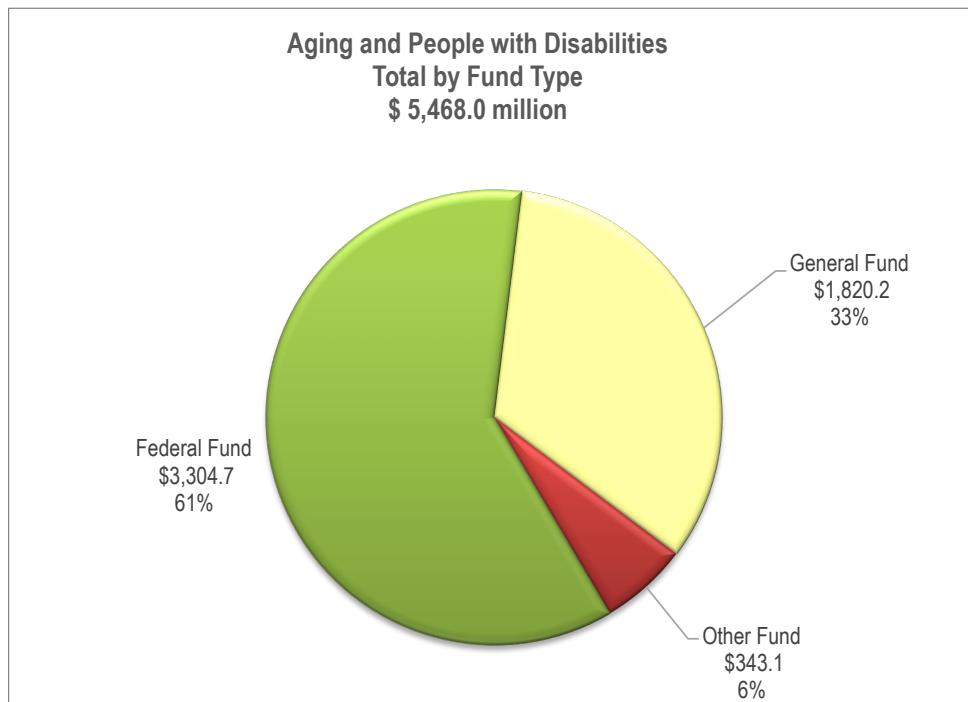
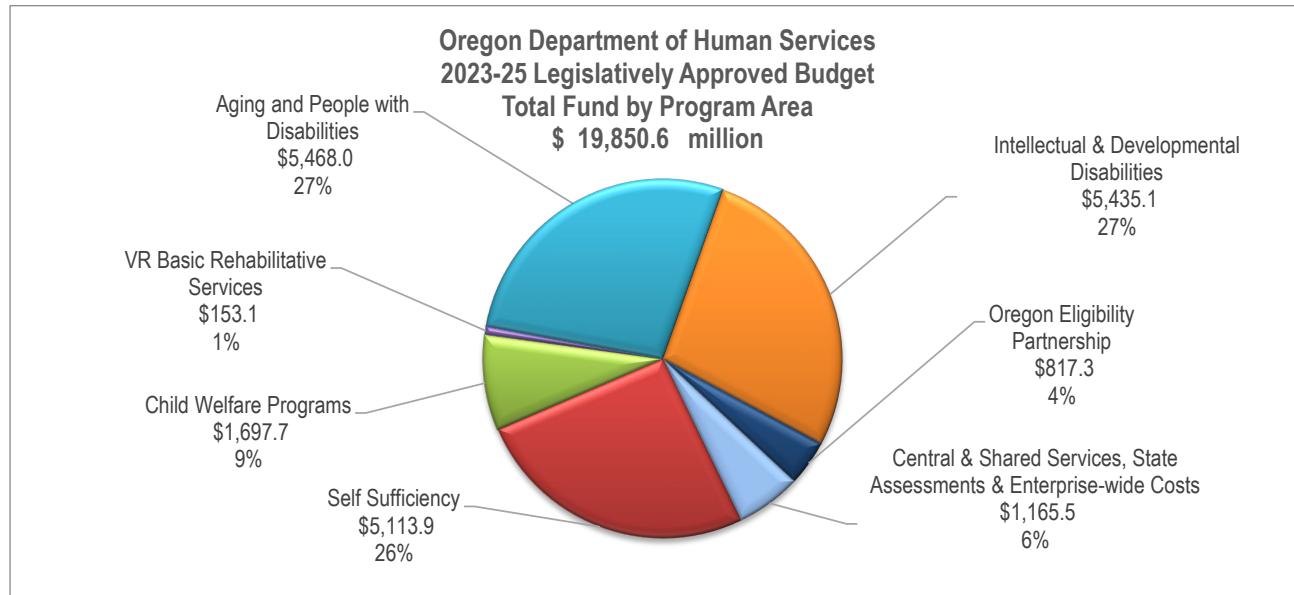
Title XIX of the Social Security Act, ORS 410 and ORS 443 provide statutory policy and structure to the services offered.

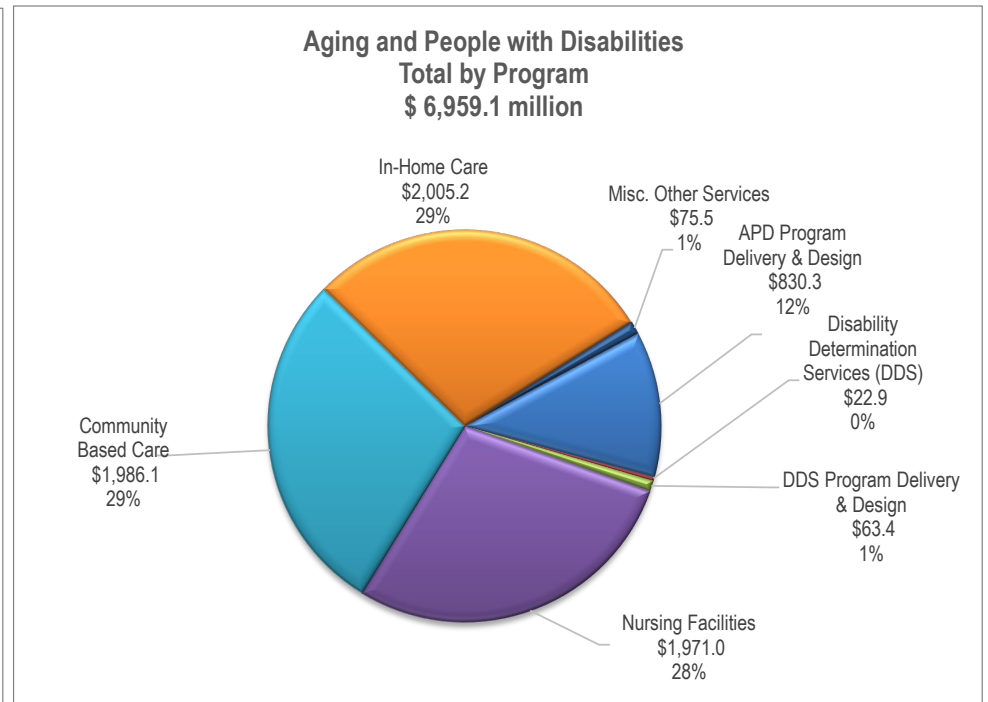
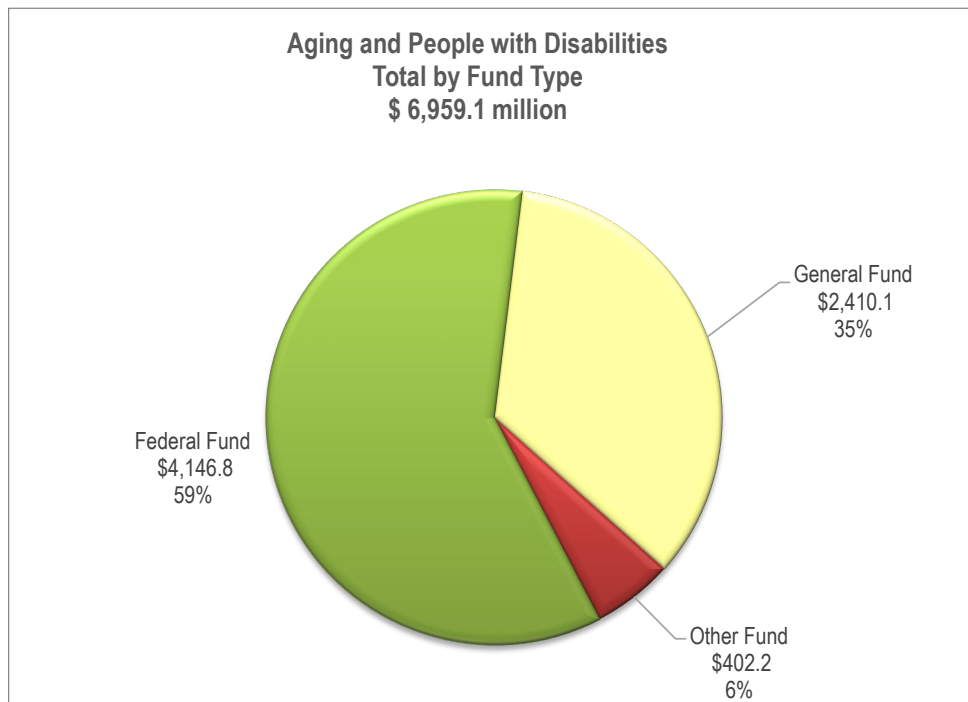
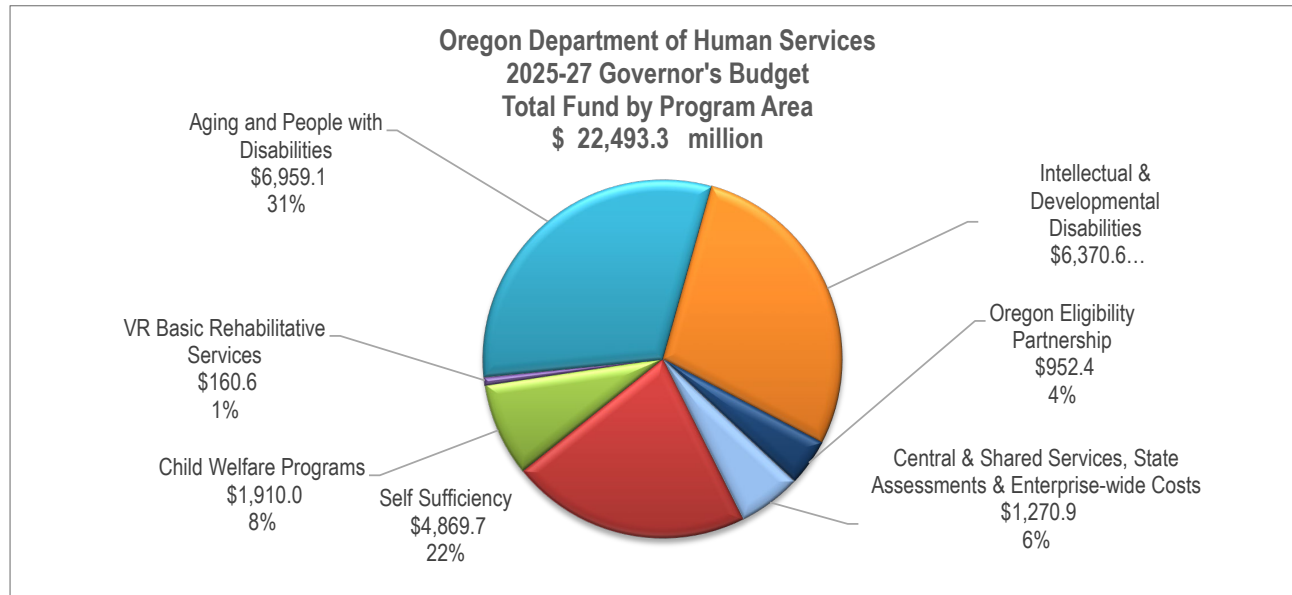
Funding Streams

Besides Oregon Supplemental Income Program, which is the primary service within this program area, and is 100% General Fund. Other services are mostly funded through the Medicaid program; the federal government pays approximately 58.05 percent. There is a small amount of funding that is General Fund only, which serves to meet the state's maintenance of effort requirements. There is also funding provided through the estates of former recipients. When a Medicaid recipient passes away, the state is required by federal law to recover expenditures for the individual's care from the recipient's estate in a process usually referred to as estate recovery.

Funding Justification and Significant Changes to 25-27 CSL

N/A





DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

**Human Services, Dept. of
2025-27 Biennium**

Agency Number: 10000

Cross Reference Number: 10000-060-08-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Other Selective Taxes	131,425,094	202,966,543	202,966,543	197,529,828	209,811,664	-
Business Lic and Fees	1,673,699	1,234,017	1,234,017	1,234,017	1,234,017	-
Admin and Service Charges	66,660,721	-	-	-	-	-
Care of State Wards	1,886	-	-	-	-	-
Fines and Forfeitures	462,973	-	-	-	-	-
Interest Income	3,711,852	-	-	-	-	-
Sales Income	1,045	-	-	-	-	-
Other Revenues	28,598,031	124,971,176	122,412,118	138,989,757	174,634,382	-
Tsfr From Administrative Svcs	30,431,500	-	-	-	-	-
Tsfr From Emergency Management, Dept of	91,982,250	-	-	-	-	-
Tsfr From Oregon Health Authority	16,452	-	-	-	-	-
Tsfr From Nursing, Bd of	1,294,302	1,427,387	1,427,387	1,441,661	1,441,661	-
Total Other Funds	\$356,259,805	\$330,599,123	\$328,040,065	\$339,195,263	\$387,121,724	-
Federal Funds						
Federal Funds	3,150,723,851	3,123,841,888	3,198,732,324	3,821,305,883	4,146,919,244	-
Tsfr From Consumer/Bus Svcs	591,517	-	-	-	-	-
Tsfr To Justice, Dept of	(135,130)	-	-	-	-	-
Total Federal Funds	\$3,151,180,238	\$3,123,841,888	\$3,198,732,324	\$3,821,305,883	\$4,146,919,244	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,295,346	-	-	-	-	-	3,295,346
Other Revenues	-	-	12,802,929	-	-	-	12,802,929
Federal Funds	-	-	-	(1,656,624)	-	-	(1,656,624)
Total Revenues	\$3,295,346	-	\$12,802,929	(\$1,656,624)	-	-	\$14,441,651
Transfers Out							
Tsfr To Criminal Justice Comm	-	-	-	-	-	-	-
Total Transfers Out	-	-	-	-	-	-	-
Personal Services							
Temporary Appointments	217	-	6,679	5,076	-	-	11,972
Overtime Payments	329	-	2,911	9,863	-	-	13,103
Shift Differential	25	-	385	298	-	-	708
All Other Differential	5,466	-	10,949,656	53,496	-	-	11,008,618
Public Employees' Retire Cont	1,241	-	2,335,170	13,572	-	-	2,349,983
Pension Obligation Bond	(60,024)	-	(277,473)	(148,706)	-	-	(486,203)
Social Security Taxes	462	-	838,411	5,258	-	-	844,131
Paid Family Medical Leave Insurance	24	-	43,812	254	-	-	44,090
Vacancy Savings	3,347,606	-	(1,096,622)	(1,595,735)	-	-	655,249
Total Personal Services	\$3,295,346	-	\$12,802,929	(\$1,656,624)	-	-	\$14,441,651

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	3,295,346	-	12,802,929	(1,656,624)	-	-	14,441,651
Total Expenditures	\$3,295,346	-	\$12,802,929	(\$1,656,624)	-	-	\$14,441,651
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	97,771,019	-	-	-	-	-	97,771,019
Federal Funds	-	-	-	185,133,781	-	-	185,133,781
Total Revenues	\$97,771,019	-	-	\$185,133,781	-	-	\$282,904,800
Personal Services							
Class/Unclass Sal. and Per Diem	390,456	-	-	390,456	-	-	780,912
Empl. Rel. Bd. Assessments	180	-	-	180	-	-	360
Public Employees' Retire Cont	83,245	-	-	83,245	-	-	166,490
Social Security Taxes	29,870	-	-	29,870	-	-	59,740
Paid Family Medical Leave Insurance	1,564	-	-	1,564	-	-	3,128
Worker's Comp. Assess. (WCD)	105	-	-	105	-	-	210
Flexible Benefits	106,020	-	-	106,020	-	-	212,040
Total Personal Services	\$611,440	-	-	\$611,440	-	-	\$1,222,880
Services & Supplies							
Instate Travel	258,091	-	-	21,656	-	-	279,747
Out of State Travel	5,899	-	-	-	-	-	5,899
Employee Training	80,221	-	-	5,960	-	-	86,181
Office Expenses	166,820	-	-	41,192	-	-	208,012
Telecommunications	144,145	-	-	13,465	-	-	157,610
Professional Services	436,659	-	-	-	-	-	436,659
Dues and Subscriptions	6,775	-	-	-	-	-	6,775
Food and Kitchen Supplies	41,339	-	-	41,328	-	-	82,667
Other Services and Supplies	43,901	-	-	3,744	-	-	47,645

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	53,419	-	-	3,574	-	-	56,993
IT Expendable Property	25,361	-	-	-	-	-	25,361
Total Services & Supplies	\$1,262,630	-	-	\$130,919	-	-	\$1,393,549
Special Payments							
Dist to Other Gov Unit	-	-	-	9,567,422	-	-	9,567,422
Dist to Individuals	89,665,839	-	-	163,000,488	-	-	252,666,327
Other Special Payments	6,231,110	-	-	11,823,512	-	-	18,054,622
Total Special Payments	\$95,896,949	-	-	\$184,391,422	-	-	\$280,288,371
Total Expenditures							
Total Expenditures	97,771,019	-	-	185,133,781	-	-	282,904,800
Total Expenditures	\$97,771,019	-	-	\$185,133,781	-	-	\$282,904,800
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							5
Total Positions	-	-	-	-	-	-	5

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							5.00
Total FTE							5.00
Total FTE	-	-	-	-	-	-	5.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(40,858,988)	-	-	-	-	-	(40,858,988)
Other Revenues	-	-	(8,761,283)	-	-	-	(8,761,283)
Federal Funds	-	-	-	(32,421,106)	-	-	(32,421,106)
Total Revenues	(\$40,858,988)	-	(\$8,761,283)	(\$32,421,106)	-	-	(\$82,041,377)
Services & Supplies							
Professional Services	(131,563)	-	(1,595,277)	(340,089)	-	-	(2,066,929)
Total Services & Supplies	(\$131,563)	-	(\$1,595,277)	(\$340,089)	-	-	(\$2,066,929)
Special Payments							
Dist to Individuals	(39,727,425)	-	(7,166,006)	(32,081,017)	-	-	(78,974,448)
Other Special Payments	(1,000,000)	-	-	-	-	-	(1,000,000)
Total Special Payments	(\$40,727,425)	-	(\$7,166,006)	(\$32,081,017)	-	-	(\$79,974,448)
Total Expenditures							
Total Expenditures	(40,858,988)	-	(8,761,283)	(32,421,106)	-	-	(82,041,377)
Total Expenditures	(\$40,858,988)	-	(\$8,761,283)	(\$32,421,106)	-	-	(\$82,041,377)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	65,557,596	-	-	-	-	-	65,557,596
Other Revenues	-	-	12,722,330	-	-	-	12,722,330
Federal Funds	-	-	-	125,680,544	-	-	125,680,544
Tsfr From Lands, Dept of State	-	-	-	-	-	-	-
Tsfr From Nursing, Bd of	-	-	-	-	-	-	-
Total Revenues	\$65,557,596	-	\$12,722,330	\$125,680,544	-	-	\$203,960,470

Services & Supplies							
Instate Travel	94,455	-	4,212	124,692	-	-	223,359
Out of State Travel	3,142	-	356	4,556	-	-	8,054
Employee Training	34,899	-	616	26,914	-	-	62,429
Office Expenses	85,398	-	10,708	99,663	-	-	195,769
Telecommunications	48,552	-	1,496	53,555	-	-	103,603
Data Processing	5,477	-	3	12,594	-	-	18,074
Publicity and Publications	18,498	-	14,910	13,269	-	-	46,677
Professional Services	896,090	-	687,961	1,040,638	-	-	2,624,689
IT Professional Services	67,256	-	93,861	27,879	-	-	188,996
Attorney General	101,208	-	2,664	41,084	-	-	144,956
Employee Recruitment and Develop	96	-	-	351	-	-	447
Dues and Subscriptions	4,805	-	-	773	-	-	5,578
Facilities Rental and Taxes	1,354	-	3,061	2,040	-	-	6,455
Food and Kitchen Supplies	14,751	-	-	14,159	-	-	28,910
Medical Services and Supplies	6	-	-	6	-	-	12
Agency Program Related S and S	-	-	5,520	5,248	-	-	10,768
Other Services and Supplies	20,340	-	4,711	28,313	-	-	53,364

☐ **Agency Request**
2025-27 Biennium

☒ **Governor's Budget**
Page 7

☐ **Legislatively Adopted**
Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	18,383	-	309	14,303	-	-	32,995
IT Expendable Property	10,612	-	32	17,588	-	-	28,232
Total Services & Supplies	\$1,425,322	-	\$830,420	\$1,527,625	-	-	\$3,783,367
Special Payments							
Dist to Counties	18,895	-	3,381	1,357,491	-	-	1,379,767
Dist to Other Gov Unit	5,811,121	-	1,524,144	5,527,535	-	-	12,862,800
Dist to Non-Gov Units	6,370	-	-	-	-	-	6,370
Dist to Individuals	57,073,828	-	10,011,860	110,119,115	-	-	177,204,803
Loans Made - Other	-	-	19,599	-	-	-	19,599
Other Special Payments	1,210,385	-	272,976	6,923,098	-	-	8,406,459
Spc Pmt to Long Term Care Ombud	-	-	-	44,062	-	-	44,062
Spc Pmt to Justice, Dept of	-	-	-	84,638	-	-	84,638
Spc Pmt to State Fire Marshal, Dept of	11,675	-	-	26,604	-	-	38,279
Spc Pmt to Nursing, Bd of	-	-	59,950	70,376	-	-	130,326
Total Special Payments	\$64,132,274	-	\$11,891,910	\$124,152,919	-	-	\$200,177,103
Total Expenditures							
Total Expenditures	65,557,596	-	12,722,330	125,680,544	-	-	203,960,470
Total Expenditures	\$65,557,596	-	\$12,722,330	\$125,680,544	-	-	\$203,960,470

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	22,899,207	-	-	-	-	-	22,899,207
Other Revenues	-	-	4,317,083	-	-	-	4,317,083
Federal Funds	-	-	-	41,744,439	-	-	41,744,439
Total Revenues	\$22,899,207	-	\$4,317,083	\$41,744,439	-	-	\$68,960,729
Special Payments							
Dist to Other Gov Unit	3,693,998	-	943,518	2,426,303	-	-	7,063,819
Dist to Individuals	19,197,981	-	3,373,565	39,249,271	-	-	61,820,817
Spc Pmt to Justice, Dept of	-	-	-	52,395	-	-	52,395
Spc Pmt to State Fire Marshal, Dept of	7,228	-	-	16,470	-	-	23,698
Total Special Payments	\$22,899,207	-	\$4,317,083	\$41,744,439	-	-	\$68,960,729
Total Expenditures							
Total Expenditures	22,899,207	-	4,317,083	41,744,439	-	-	68,960,729
Total Expenditures	\$22,899,207	-	\$4,317,083	\$41,744,439	-	-	\$68,960,729
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions	-	-	-	-	-	-	-
Total Positions	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 033 - Exceptional Inflation

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	37,283,513	-	-	-	-	-	37,283,513
Other Revenues	-	-	(2,467,662)	-	-	-	(2,467,662)
Federal Funds	-	-	-	26,099,415	-	-	26,099,415
Total Revenues	\$37,283,513	-	(\$2,467,662)	\$26,099,415	-	-	\$60,915,266
Special Payments							
Dist to Other Gov Unit	11,945,695	-	(2,467,662)	9,583,917	-	-	19,061,950
Dist to Individuals	25,316,414	-	-	16,311,555	-	-	41,627,969
Spc Pmt to Justice, Dept of	-	-	-	155,169	-	-	155,169
Spc Pmt to State Fire Marshal, Dept of	21,404	-	-	48,774	-	-	70,178
Spc Pmt to Nursing, Bd of	-	-	-	-	-	-	-
Total Special Payments	\$37,283,513	-	(\$2,467,662)	\$26,099,415	-	-	\$60,915,266
Total Expenditures							
Total Expenditures	37,283,513	-	(2,467,662)	26,099,415	-	-	60,915,266
Total Expenditures	\$37,283,513	-	(\$2,467,662)	\$26,099,415	-	-	\$60,915,266
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 040 - Mandated Caseload

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	356,761,940	-	-	-	-	-	356,761,940
Federal Funds	-	-	-	596,759,568	-	-	596,759,568
Total Revenues	\$356,761,940	-	-	\$596,759,568	-	-	\$953,521,508
Personal Services							
Class/Unclass Sal. and Per Diem	342,000	-	-	342,000	-	-	684,000
Empl. Rel. Bd. Assessments	216	-	-	216	-	-	432
Public Employees' Retire Cont	72,914	-	-	72,914	-	-	145,828
Social Security Taxes	26,165	-	-	26,165	-	-	52,330
Paid Family Medical Leave Insurance	1,372	-	-	1,372	-	-	2,744
Worker's Comp. Assess. (WCD)	126	-	-	126	-	-	252
Flexible Benefits	127,224	-	-	127,224	-	-	254,448
Total Personal Services	\$570,017	-	-	\$570,017	-	-	\$1,140,034
Services & Supplies							
Instate Travel	3,507	-	-	3,507	-	-	7,014
Employee Training	1,869	-	-	1,869	-	-	3,738
Office Expenses	5,403	-	-	5,403	-	-	10,806
Telecommunications	3,240	-	-	3,240	-	-	6,480
Food and Kitchen Supplies	17,877	-	-	17,877	-	-	35,754
Expendable Prop 250 - 5000	2,100	-	-	2,100	-	-	4,200
Total Services & Supplies	\$33,996	-	-	\$33,996	-	-	\$67,992

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 040 - Mandated Caseload

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Other Gov Unit	1,157,315	-	-	1,155,369	-	-	2,312,684
Dist to Individuals	355,000,612	-	-	490,421,031	-	-	845,421,643
Dist to Local School Districts	-	-	-	104,579,155	-	-	104,579,155
Total Special Payments	\$356,157,927	-	-	\$596,155,555	-	-	\$952,313,482
Total Expenditures							
Total Expenditures	356,761,940	-	-	596,759,568	-	-	953,521,508
Total Expenditures	\$356,761,940	-	-	\$596,759,568	-	-	\$953,521,508
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							6
Total Positions	-	-	-	-	-	-	6
Total FTE							
Total FTE							6.00
Total FTE	-	-	-	-	-	-	6.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 045 - Statutorily Eligible Caseloads

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,216,164	-	-	-	-	-	5,216,164
Total Revenues	\$5,216,164	-	-	-	-	-	\$5,216,164
Special Payments							
Dist to Individuals	5,216,164	-	-	-	-	-	5,216,164
Total Special Payments	\$5,216,164	-	-	-	-	-	\$5,216,164
Total Expenditures							
Total Expenditures	5,216,164	-	-	-	-	-	5,216,164
Total Expenditures	\$5,216,164	-	-	-	-	-	\$5,216,164
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 050 - Fundshifts

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	67,565,516	-	-	-	-	-	67,565,516
Other Selective Taxes	-	-	6,845,121	-	-	-	6,845,121
Other Revenues	-	-	(3,431,507)	-	-	-	(3,431,507)
Federal Funds	-	-	-	(70,979,130)	-	-	(70,979,130)
Total Revenues	\$67,565,516	-	\$3,413,614	(\$70,979,130)	-	-	-
Special Payments							
Dist to Individuals	67,565,516	-	3,413,614	(70,979,130)	-	-	-
Total Special Payments	\$67,565,516	-	\$3,413,614	(\$70,979,130)	-	-	-
Total Expenditures							
Total Expenditures	67,565,516	-	3,413,614	(70,979,130)	-	-	-
Total Expenditures	\$67,565,516	-	\$3,413,614	(\$70,979,130)	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(107,276)	-	-	-	-	-	(107,276)
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	(107,276)	-	-	(107,276)
Total Revenues	(\$107,276)	-	-	(\$107,276)	-	-	(\$214,552)
Personal Services							
Class/Unclass Sal. and Per Diem	(34,380)	-	-	(34,380)	-	-	(68,760)
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	(7,329)	-	-	(7,329)	-	-	(14,658)
Social Security Taxes	(2,631)	-	-	(2,631)	-	-	(5,262)
Paid Family Medical Leave Insurance	(138)	-	-	(138)	-	-	(276)
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	(\$44,478)	-	-	(\$44,478)	-	-	(\$88,956)
Services & Supplies							
Food and Kitchen Supplies	(62,798)	-	-	(62,798)	-	-	(125,596)
Other Care of Residents and Patients	-	-	-	-	-	-	-
Total Services & Supplies	(\$62,798)	-	-	(\$62,798)	-	-	(\$125,596)
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Other Special Payments	-	-	45,676	53,620	-	-	99,296

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Spc Pmt to Nursing, Bd of	-	-	(45,676)	(53,620)	-	-	(99,296)
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	(107,276)	-	-	(107,276)	-	-	(214,552)
Total Expenditures	(\$107,276)	-	-	(\$107,276)	-	-	(\$214,552)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(1,027,939)	-	-	-	-	-	(1,027,939)
Other Revenues	-	-	18,000,000	-	-	-	18,000,000
Federal Funds	-	-	-	38,076,068	-	-	38,076,068
Total Revenues	(\$1,027,939)	-	\$18,000,000	\$38,076,068	-	-	\$55,048,129
Personal Services							
Class/Unclass Sal. and Per Diem	(11,914,628)	-	11,914,628	-	-	-	-
All Other Differential	(42,785)	-	42,785	-	-	-	-
Empl. Rel. Bd. Assessments	(4,278)	-	4,278	-	-	-	-
Public Employees' Retire Cont	(2,549,348)	-	2,549,348	-	-	-	-
Social Security Taxes	(914,764)	-	914,764	-	-	-	-
Paid Family Medical Leave Insurance	(47,864)	-	47,864	-	-	-	-
Worker's Comp. Assess. (WCD)	(2,518)	-	2,518	-	-	-	-
Flexible Benefits	(2,523,814)	-	2,523,814	-	-	-	-
Reconciliation Adjustment	(1)	-	1	-	-	-	-
Total Personal Services	(\$18,000,000)	-	\$18,000,000	-	-	-	-
Services & Supplies							
Instate Travel	(236,435)	-	-	-	-	-	(236,435)
Out of State Travel	(5,899)	-	-	-	-	-	(5,899)
Employee Training	(74,261)	-	-	-	-	-	(74,261)
Office Expenses	(125,628)	-	-	-	-	-	(125,628)
Telecommunications	(130,680)	-	-	-	-	-	(130,680)
Professional Services	(3,700,192)	-	-	-	-	-	(3,700,192)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Dues and Subscriptions	(6,775)	-	-	-	-	-	(6,775)
Other Services and Supplies	(40,157)	-	-	-	-	-	(40,157)
Expendable Prop 250 - 5000	(49,845)	-	-	-	-	-	(49,845)
IT Expendable Property	(25,361)	-	-	-	-	-	(25,361)
Total Services & Supplies	(\$4,395,233)	-	-	-	-	-	(\$4,395,233)
Capital Outlay							
Office Furniture and Fixtures	-	-	-	-	-	-	-
Total Capital Outlay	-	-	-	-	-	-	-
Special Payments							
Dist to Individuals	21,367,294	-	-	38,076,068	-	-	59,443,362
Total Special Payments	\$21,367,294	-	-	\$38,076,068	-	-	\$59,443,362
Total Expenditures							
Total Expenditures	(1,027,939)	-	18,000,000	38,076,068	-	-	55,048,129
Total Expenditures	(\$1,027,939)	-	\$18,000,000	\$38,076,068	-	-	\$55,048,129
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(40,064)	-	-	-	-	-	(40,064)
Other Revenues	-	-	(1,054)	-	-	-	(1,054)
Federal Funds	-	-	-	(16,263)	-	-	(16,263)
Total Revenues	(\$40,064)	-	(\$1,054)	(\$16,263)	-	-	(\$57,381)
Services & Supplies							
Attorney General	(40,064)	-	(1,054)	(16,263)	-	-	(57,381)
Total Services & Supplies	(\$40,064)	-	(\$1,054)	(\$16,263)	-	-	(\$57,381)
Total Expenditures							
Total Expenditures	(40,064)	-	(1,054)	(16,263)	-	-	(57,381)
Total Expenditures	(\$40,064)	-	(\$1,054)	(\$16,263)	-	-	(\$57,381)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(300,562)	-	-	-	-	-	(300,562)
Other Revenues	-	-	(32,481)	-	-	-	(32,481)
Federal Funds	-	-	-	(333,564)	-	-	(333,564)
Total Revenues	(\$300,562)	-	(\$32,481)	(\$333,564)	-	-	(\$666,607)
Services & Supplies							
Instate Travel	(31,275)	-	(1,255)	(37,443)	-	-	(69,973)
Office Expenses	(269,287)	-	(31,226)	(296,121)	-	-	(596,634)
Total Services & Supplies	(\$300,562)	-	(\$32,481)	(\$333,564)	-	-	(\$666,607)
Total Expenditures							
Total Expenditures	(300,562)	-	(32,481)	(333,564)	-	-	(666,607)
Total Expenditures	(\$300,562)	-	(\$32,481)	(\$333,564)	-	-	(\$666,607)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	535,047	-	-	-	-	-	535,047
Other Revenues	-	-	17,731,448	-	-	-	17,731,448
Federal Funds	-	-	-	197,128	-	-	197,128
Total Revenues	\$535,047	-	\$17,731,448	\$197,128	-	-	\$18,463,623

Personal Services							
Class/Unclass Sal. and Per Diem	302,440	-	-	117,392	-	-	419,832
Empl. Rel. Bd. Assessments	175	-	-	41	-	-	216
Public Employees' Retire Cont	64,483	-	-	25,030	-	-	89,513
Social Security Taxes	23,141	-	-	8,983	-	-	32,124
Paid Family Medical Leave Insurance	1,212	-	-	471	-	-	1,683
Worker's Comp. Assess. (WCD)	102	-	-	24	-	-	126
Flexible Benefits	102,907	-	-	24,317	-	-	127,224
Reconciliation Adjustment	(7)	-	-	(6)	-	-	(13)
Total Personal Services	\$494,453	-	-	\$176,252	-	-	\$670,705

Services & Supplies							
Instate Travel	2,837	-	-	670	-	-	3,507
Employee Training	1,512	-	-	357	-	-	1,869
Office Expenses	4,370	-	-	1,033	-	-	5,403
Telecommunications	2,620	-	-	620	-	-	3,240
Food and Kitchen Supplies	27,557	-	-	17,794	-	-	45,351

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	1,698	-	-	402	-	-	2,100
Total Services & Supplies	\$40,594	-	-	\$20,876	-	-	\$61,470
Special Payments							
Dist to Other Gov Unit	-	-	17,731,448	-	-	-	17,731,448
Total Special Payments	-	-	\$17,731,448	-	-	-	\$17,731,448
Total Expenditures							
Total Expenditures	535,047	-	17,731,448	197,128	-	-	18,463,623
Total Expenditures	\$535,047	-	\$17,731,448	\$197,128	-	-	\$18,463,623
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							3
Total Positions	-	-	-	-	-	-	3
Total FTE							
Total FTE							3.00
Total FTE	-	-	-	-	-	-	3.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 101 - Strengthening Safety and Regulatory Oversight

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,283,611	-	-	-	-	-	1,283,611
Federal Funds	-	-	-	1,283,611	-	-	1,283,611
Total Revenues	\$1,283,611	-	-	\$1,283,611	-	-	\$2,567,222
Personal Services							
Class/Unclass Sal. and Per Diem	681,006	-	-	681,006	-	-	1,362,012
Empl. Rel. Bd. Assessments	315	-	-	315	-	-	630
Public Employees' Retire Cont	145,196	-	-	145,196	-	-	290,392
Social Security Taxes	52,100	-	-	52,100	-	-	104,200
Paid Family Medical Leave Insurance	2,727	-	-	2,727	-	-	5,454
Worker's Comp. Assess. (WCD)	191	-	-	191	-	-	382
Flexible Benefits	185,535	-	-	185,535	-	-	371,070
Total Personal Services	\$1,067,070	-	-	\$1,067,070	-	-	\$2,134,140
Services & Supplies							
Instate Travel	5,118	-	-	5,118	-	-	10,236
Employee Training	2,730	-	-	2,730	-	-	5,460
Office Expenses	7,883	-	-	7,883	-	-	15,766
Telecommunications	4,725	-	-	4,725	-	-	9,450
Food and Kitchen Supplies	47,871	-	-	47,871	-	-	95,742
Expendable Prop 250 - 5000	6,650	-	-	6,650	-	-	13,300
Total Services & Supplies	\$74,977	-	-	\$74,977	-	-	\$149,954

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 101 - Strengthening Safety and Regulatory Oversight

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Other Gov Unit	141,564	-	-	141,564	-	-	283,128
Total Special Payments	\$141,564	-	-	\$141,564	-	-	\$283,128
Total Expenditures							
Total Expenditures	1,283,611	-	-	1,283,611	-	-	2,567,222
Total Expenditures	\$1,283,611	-	-	\$1,283,611	-	-	\$2,567,222
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							19
Total Positions	-	-	-	-	-	-	19
Total FTE							
Total FTE							8.75
Total FTE	-	-	-	-	-	-	8.75

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 103 - Access Rule (CMS)

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,044,399	-	-	-	-	-	1,044,399
Federal Funds	-	-	-	1,044,399	-	-	1,044,399
Total Revenues	\$1,044,399	-	-	\$1,044,399	-	-	\$2,088,798
Personal Services							
Class/Unclass Sal. and Per Diem	629,436	-	-	629,436	-	-	1,258,872
All Other Differential	(9)	-	-	(9)	-	-	(18)
Empl. Rel. Bd. Assessments	299	-	-	299	-	-	598
Public Employees' Retire Cont	134,197	-	-	134,197	-	-	268,394
Social Security Taxes	48,152	-	-	48,152	-	-	96,304
Paid Family Medical Leave Insurance	2,520	-	-	2,520	-	-	5,040
Worker's Comp. Assess. (WCD)	177	-	-	177	-	-	354
Flexible Benefits	175,817	-	-	175,817	-	-	351,634
Total Personal Services	\$990,589	-	-	\$990,589	-	-	\$1,981,178
Services & Supplies							
Instate Travel	4,848	-	-	4,848	-	-	9,696
Employee Training	2,582	-	-	2,582	-	-	5,164
Office Expenses	7,468	-	-	7,468	-	-	14,936
Telecommunications	4,478	-	-	4,478	-	-	8,956
Data Processing	11,034	-	-	11,034	-	-	22,068
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	4,200	-	-	4,200	-	-	8,400

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 103 - Access Rule (CMS)

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	19,200	-	-	19,200	-	-	38,400
Total Services & Supplies	\$53,810	-	-	\$53,810	-	-	\$107,620
Total Expenditures							
Total Expenditures	1,044,399	-	-	1,044,399	-	-	2,088,798
Total Expenditures	\$1,044,399	-	-	\$1,044,399	-	-	\$2,088,798
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							12
Total Positions	-	-	-	-	-	-	12
Total FTE							
Total FTE							8.29
Total FTE	-	-	-	-	-	-	8.29

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 114 - Person-Ctrd Care & Planning & Wkld Model Updt

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 114 - Person-Ctrd Care & Planning & Wkld Model Updt

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 560 - BH-Ensuring access to svcs for indiv w/ BH cdt

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	9,991,428	-	-	-	-	-	9,991,428
Federal Funds	-	-	-	15,790,258	-	-	15,790,258
Total Revenues	\$9,991,428	-	-	\$15,790,258	-	-	\$25,781,686
Personal Services							
Class/Unclass Sal. and Per Diem	1,037,793	-	-	1,037,793	-	-	2,075,586
All Other Differential	35,501	-	-	35,500	-	-	71,001
Empl. Rel. Bd. Assessments	416	-	-	416	-	-	832
Public Employees' Retire Cont	228,831	-	-	228,831	-	-	457,662
Social Security Taxes	82,115	-	-	82,115	-	-	164,230
Paid Family Medical Leave Insurance	4,300	-	-	4,300	-	-	8,600
Worker's Comp. Assess. (WCD)	244	-	-	244	-	-	488
Flexible Benefits	241,202	-	-	241,202	-	-	482,404
Total Personal Services	\$1,630,402	-	-	\$1,630,401	-	-	\$3,260,803
Services & Supplies							
Instate Travel	6,650	-	-	6,650	-	-	13,300
Employee Training	3,544	-	-	3,544	-	-	7,088
Office Expenses	10,244	-	-	10,244	-	-	20,488
Telecommunications	6,143	-	-	6,143	-	-	12,286
Food and Kitchen Supplies	71,315	-	-	71,315	-	-	142,630
Expendable Prop 250 - 5000	9,100	-	-	9,100	-	-	18,200
Total Services & Supplies	\$106,996	-	-	\$106,996	-	-	\$213,992

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 560 - BH-Ensuring access to svcs for indiv w/ BH cdt

Cross Reference Name: Aging and People with Disabilities APD
Cross Reference Number: 10000-060-08-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Other Gov Unit	1,684,419	-	-	1,684,419	-	-	3,368,838
Dist to Non-Gov Units	6,569,611	-	-	12,368,442	-	-	18,938,053
Total Special Payments	\$8,254,030	-	-	\$14,052,861	-	-	\$22,306,891
Total Expenditures							
Total Expenditures	9,991,428	-	-	15,790,258	-	-	25,781,686
Total Expenditures	\$9,991,428	-	-	\$15,790,258	-	-	\$25,781,686
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							26
Total Positions	-	-	-	-	-	-	26
Total FTE							
Total FTE							11.41
Total FTE	-	-	-	-	-	-	11.41

Oregon Department of Human Services: Office of Developmental Disabilities Services

Program mission

The Office of Developmental Disabilities Services (ODDS), partners and the developmental disabilities community come together to provide services, supports and advocacy to empower Oregonians with intellectual and developmental disabilities (I/DD) to live full lives in their communities.

Program vision

People and families access quality supports that are simple to use and responsive to their strengths, needs and choices while they live and thrive as valued members of their community.

Program values

ODDS fulfills its mission and carries out its responsibilities while adhering to the following values:

- Choice, self-determination and person-centered practices
- Children and families together
- Health, safety and respect
- Community inclusion and community living
- Meaningful employment in an integrated community setting
- Strong relationships
- Service equity and access

Our communities are enriched and strengthened by embracing intellectual and developmental diversity, as every individual has something unique and important to contribute. Individuals with I/DD and their families can achieve their highest potential when their supports are centered on and directed by individuals' unique needs and are flexible, community inclusive, and supportive of the discovery and development of each individual's unique gifts, talents and abilities.

All people with I/DD should have equitable access to the services and supports provided by ODDS and its statewide partners. ODDS is committed service equity

and is guided by ODHS' [Equity North Star](#) to create a system that is sustainable, easy to use, effectively communicated and equitably accessible. This includes:

- Engaging people with I/DD, their families and diverse communities to better understand how the system supports them and/or comes up short;
- Reaching out to and prioritizing underserved communities;
- Building partnerships with the Nine Federally Recognized Tribes of Oregon and Indigenous peoples across the state to better support individuals with I/DD;
- Identifying systemic barriers to equitable access and working to remove those barriers to improve outcomes;
- Translating documents into accessible formats and languages spoken by individuals and their families and providing more equitable access to interpretation services;
- Embedding equitable practices at all levels of the service delivery system; and
- Building a Tribal Navigator program.

To realize our service equity values, ODDS is developing a Service Equity Action Plan that guides and supports equity initiatives at the agency, program and partner levels. The ODDS Service Equity Committee and manager are working with ODDS leadership and staff to find ways to remove systemic barriers and to apply best practices. ODDS also has an external service equity committee for its CME partners. Each CME has completed equity assessments and developed action plans and will report progress annually to ODDS. ODDS will develop a third committee for providers, individuals and families.

The realization of our values is built on critical partnerships between the state agencies, local governments, Tribal partners, self-advocates and families, nonprofits, provider agencies and other partners. Guided by these values, we observe that:

- People participate more fully in their communities through our services and advocacy.
- Children with I/DD grow up with the same expectations and opportunities as any child in Oregon.
- People can focus on their well-being while their support workers focus on the demands of providing professional services and supports.
- People are more independent and empowered to achieve their goals and live their best lives as they see fit in their community.

ODDS has also been working to achieve the following goals from its 2018–23 strategic plan:

- Create a system that is sustainable and easy to use with effective communication and equitable access.
- Honor and support people to make their own choices about who they want to be and what they want to do in their lives.
- Support equal opportunity for living options and meaningful employment in an integrated community setting.
- Provide families the amount and type of supports they need to raise their children at home, or when necessary, in another family home within their community.
- Support health and safety while people live rich, full lives.

Our current strategic plan is outdated due to the leadership transition ODDS has been undergoing since fall 2022. ODDS' new interim leadership will be reviewing and updating the strategic plan in partnership with the ODDS Vision Advisory Committee (leaders of key I/DD partner organizations) and the I/DD community.

People served

ODDS serves people with intellectual disabilities (IQ 75 or below) or developmental disabilities such as autism, Down syndrome and cerebral palsy. Some people with I/DD may also have significant medical or behavioral health needs. Most people with I/DD meet Medicaid financial and nonfinancial eligibility requirements and ODDS program requirements. ODDS also serves a small number of children with extraordinary medical needs who do not have I/DD in ODDS' Children's Intensive In-home Services Program and the Children's Extraordinary Need's Program. These criteria will be defined later in this document. All individuals served by ODDS experience disabilities that have a significant lifelong impact on their ability to function independently. Therefore, ODDS' system of supports provides services across the lifespan.

As of June 3, 2024, ODDS serves 36,224 individuals in Oregon, 24,554 adults and 11,670 children.¹ In order to be eligible for ODDS program services and supports, a person must meet financial and nonfinancial eligibility requirements for Medicaid and have at least one of the following:

¹ Source: ODDS data team, June 3, 2024.

- Intellectual disability as determined by IQ with onset before age 18 and limited ability to handle day-to-day activities.
- Developmental disability with onset before age 22 limited ability to handle day-to-day activities.

Additionally, individuals meeting the above-listed criteria must also require the “level of care” provided in an intermediate care facility for individuals with intellectual disabilities (ICF/ID). This means that, if not for receiving services provided through the ODDS program in a home and community-based setting, an individual would reside in an ICF/ID.

Services offered

Oregon’s I/DD program services are primarily offered through federal Medicaid home- and community-based services (HCBS) authorities, most of which are through the Community First Choice Option (K Plan). Other ancillary services are offered through six HCBS waivers operated by ODDS. Waiver services are complimentary to and coordinated with K Plan services to optimize choice and offer cost-effective supports based on individuals’ functional needs and that meet the goals that are important to each person.

ODDS offers the following home- and community-based services:

- **Case management:** Case management services are delivered using person-centered practices to assist individuals in accessing needed medical, employment, social, educational and other services. Case management services include but are not limited to assessment and periodic reassessment of individual needs and preferences, development, and periodic revision of the Individual Support Plan (ISP), referral and related activities, and monitoring and follow-up activities.

Under the K Plan and HCBS waivers, through the provision of case management services, eligible persons must receive a functional needs assessment called the Oregon Needs Assessment (ONA). The assessment process includes an individual’s case manager gathering person-centered information and the functional needs assessment, which includes risks, conducted by a state-trained assessor or case manager.

The ONA informs an individual’s person-centered planning process. Person-centered means the process is focused on each person’s strengths, their

personal goals and outcomes, service needs and risks, and ways they can best integrate into their communities. The planning process results in an annual Individual Support Plan (ISP) that documents the services the person will access in order to meet their goals and needs.

Together, the ONA and ISP inform the types of paid and unpaid services and supports a person receives and the number of service hours available to each person including the rates paid for ODDS-funded services.

- **Attendant care:** Attendant care provides support for people to perform activities of daily living and instrumental activities of daily living (ADL/IADL). This is the primary service available to people with I/DD through the K Plan. Activities of daily living include assistance with bathing/personal hygiene, dressing, eating, mobility (ambulation, transferring and positioning), bowel care and bladder care, stand-by support, cognition, memory care, and behavior supports. IADL supports include light housekeeping, laundry, medication management, meal preparation, shopping, and chore services. This document expands on additional types of attendant care later in the “Services information by settings” section of this document.
- **Other services:** ODDS offers other HCBS Waiver and K Plan services that are meant to increase independence and enhance participation in the broader community. Attendant care can be provided within the provision of these other services. Other services include but are not limited to:
 - *Employment services:* ODDS partners with ODHS Vocational Rehabilitation (VR) and the Oregon Department of Education to offer employment services to help people find and advance in competitive integrated jobs in their communities. Some employment services include benefits counseling, job coaching, Employment Path services, Discovery, small group supported employment, and job development.
 - *Day support activities* include services that support people to achieve their goals related to integration, independence and participation in their communities. These services are often used as a wraparound support to employment and other supports that promote independence and community inclusion.

- *Community transportation*: People who live at home may access community transportation if it's related to a goal or support need. People who live in a residential service setting may access community transportation to get to or from work or day support activities. Otherwise, transportation supports are considered part of the rate for 24-hour services. Community transportation does not include medical transportation.
- *Professional behavioral services* include emergency crisis strategy, proactive strategy, reactive strategy, and recovery strategy that are included in an individual's Positive Behavior Support Plan or Temporary Emergency Safety Plan and delivered by a designated person to assist an individual with challenging behavior.
- *Assistive devices* are any category of durable medical equipment, mechanical apparatus, electrical appliance, or instrument of technology used to assist and enhance an individual's independence in performing any ADL/IADL.
- *Assistive technology* provides additional security to individuals and replaces the need for direct interventions. Assistive technology also allows individuals to self-direct their care and maximizes independence.
- *Environmental modifications for in-home settings* are physical adaptations to the interior of an individual's home that are related to an ADL, IADL or health-related task, or that maximize independence around the home.
- *Environmental safety modifications for in-home settings* are physical adaptations to the exterior of an individual's home to ensure the individual's health, welfare and safety, or maximize their independence around the home.
- *Vehicle modifications for in-home settings* include adaptations or alterations made to a vehicle that is the primary means of transportation for an individual in order to accommodate the individual's service needs.
- *Long-term care community nursing* includes nursing services that focus on an individual's chronic and ongoing health and safety needs. These services include nurse delegation and care coordination for eligible individuals. This service does not include direct nursing care.

- *Direct nursing services for adults* includes the continuous assessment and reassessment of an individual's medical condition, as part of each shift, skilled nursing tasks, nursing interventions, implementation of treatment and therapies, data collection, documentation, written and oral communication with various parties and entities, assuring current physician orders are in place or coordinating this responsibility with the residential provider, and other nursing responsibilities under OAR 851-045-0040 approved by the ODDS.
- *Specialized medical supplies* include, but are not limited to various medical items, such as incontinence, nutrition, and infection control supplies, supplies necessary to the proper functioning of life support equipment, supplies that address physical conditions, and supplies necessary for the continued operation of augmentative communication devices or systems.
- *Family training* includes the training, education or instruction for an individual's unpaid family member to increase the family member's understanding of the individual's disability, how to care for the individual, or how to support the individual at home. Family training occurs at workshops and conferences.

Services information by settings

Individuals receive services and supports in these settings:

- In-home settings
 - One's own or family home
 - ODHS Child Welfare-licensed resource homes (formerly called foster homes)
- 24-hour settings
 - Group care homes for children and adults, including the Stabilization and Crisis Unit homes (SACU)
 - ODHS ODDS-licensed adult and children's foster homes
 - Host Homes for children
 - Supported living for adults
- The broader community
- Employment settings

In all of these settings, a diverse workforce, and the ability to provide linguistically and culturally appropriate services are critical to removing barriers to service access.

In-home services are provided to the majority of individuals served by ODDS. Without these services, many individuals would require much more expensive out-of-home services such as group care or foster homes. Most children and adults living in their own or family homes receive waiver case management services through ODDS' contracted case management entities.

For both children and adults, in-home services are currently provided by personal support workers (PSWs) or by direct support professionals (DSPs) affiliated with Medicaid-certified provider agencies. PSWs are hired directly by the person receiving services or by their employer representative. DSPs are employees of private organizations who contract with the state to provide services.

Individuals who live in their own home or with their family can access a range of additional services (defined in the "Other services" section above) that are needed to successfully support them and to meet their goals and needs. They access these services through the K Plan or a waiver.

Some children receiving in-home services do so through ODDS' *Children's Intensive In-home Services (CIIS)* program. Children enrolled in CIIS receive case management services from ODDS employees. CIIS operates three HCBS model waivers that provide intensive supports to children living in their family home or with Child Welfare resource parents:

- The first program is for children with significant behavioral challenges who, without supports, would require services in an ICF/ID.
- The second program is for children with medical conditions who, without supports, would require services in a nursing facility.
- The third program is for children with intense medical needs. These children are dependent on life support technology such as ventilators that, without these in-home services, would require services in a hospital.

A small number of children receive in-home services through a new HCBS waiver program called the *Children's Extraordinary Needs (CEN) program*. As required by Senate Bill 91, ODDS implemented the CEN program July 1, 2024. This waiver allows children with the highest medical and behavioral needs to receive paid attendant care from their parents or guardians in their family home. The parents or

guardians of enrolled children become DSPs employed by a provider agency. Each enrolled child receives up to 20 hours per week of paid-parent attendant care. The children receive case management services from CIIS or their local CDDP.

24-hour settings provide services to children and adults who, for various reasons, are unable to live at home, on their own or with their family. Adults may also choose to receive services in a *group care home*, I/DD-licensed *foster home* or *supported living service*. Private organizations enrolled with the state as qualified Medicaid providers provide group care home and supported living services. Supported living for adults includes 24-hour services provided in an individual's own home by a provider agency. Adult foster care providers are represented by the Service Employees International Union (SEIU) and licensed by their local CDDP as I/DD providers. Child foster care providers are private providers certified by their local CDDPs as an I/DD children's foster home.

Children with I/DD may enter 24-hour services as a voluntary placement when their needs cannot be met at home. Children may also be placed in these settings when under the care and custody of ODHS Child Welfare. Children under *Child Welfare's licensed resource homes* are considered to be residing in an in-home setting. In these cases, Child Welfare maintains responsibility as guardian of the child. ODDS, CDDPs and I/DD provider agencies provide the services and supports related to the child's I/DD.

The Stabilization and Crisis Unit (SACU) provides 24-hour residential services and day supports to adults and children with I/DD who experience intense medical and behavioral challenges. SACU provide when no other home- and community-based setting can meet an individual's needs. SACU is a safety net for Oregon's most vulnerable individuals with I/DD. This includes persons with I/DD coming out of the Oregon State Hospital or corrections systems, as well as those from crisis situations where counties and private providers cannot meet the needs of the person to ensure health and safety. SACU focuses on supporting people in community-based settings and enabling them to return to less intensive service levels as quickly as possible. SACU provides services in licensed four and five-bed group care homes. Adults residing in SACU receive waiver case management through CDDPs. Children receive waiver case management through ODDS Children's Residential Unit.

General Fund and other funded services and programs

- **Family support services:** These services are available to any family with a child with I/DD who is under age 18 and is not eligible for Medicaid. This is a state General Fund program that offers minimal support services with the most common request being for respite care.

All children in this program have case managers through their county CDDP and state-funded services are allocated based on need. Most participating children are also in school programs and the case manager coordinates between school and home. Family support services can be more cost effective by allowing the family to support the child with a small amount of funding, without accessing Medicaid.

- **Oregon Council on Developmental Disabilities:** The Oregon Council on Developmental Disabilities (OCDD) is an advisory council to ODDS that advances “social and policy change so that people with developmental disabilities, their families and communities may live, work, play, and learn together.” (Source: ocdd.org) ODDS and the council work together with other advocacy organizations to advance the rights of people with I/DD, their families and support staff and to advance awareness of and equitable access to Oregon’s system of I/DD services and supports. OCDD provides funding and staff support to the Oregon Self-Advocacy Coalition (OSAC). The council receives its funding from the ODHS/ODDS budget.
- **Family networks:** The Oregon Consortium of Family Networks (OCFN) are family-driven networks that provide training, information, referral and general support. The networks support families in their own communities. OCFN states that it, “believes in supporting families to have a vision for a whole life for themselves and their children, to use services effectively, and to develop natural support in local communities.” (Source: ocdd.org) All families are welcome to join the networks, which are committed to honoring diverse voices and are expanding supports in Oregon’s growing Spanish-speaking community. The Oregon Council on Developmental Disabilities provides the networks with funding and staff support.

Program design and delivery

ODDS programs are supported by central office staff and services. Central operations provide strategic planning, program funding, policy development, service equity initiatives, general oversight and technical support to community services as well as support and leadership for various advisory organizations.

The structure for service delivery and design includes a central program administration office within ODHS, and case management entities (CMEs), including Children's Intensive In-home Services (CIIS), Children's Residential Unit (CRU), community developmental disabilities programs (CDDPs) and brokerages.

- CIIS supports children with intensive needs who live in in-home settings.
- CRU supports children residing in group care home settings, including SACU.
- There are two types of contracted CMEs:
 - CDDPs support children and adults regardless of setting, and
 - Brokerages support adults in in-home settings.

CIIS, CRU, and contracted CDDPs are responsible for I/DD eligibility determination and redeterminations, protective service investigations, and foster care licensing and reviews. After their eligibility is established through the CDDP, adults who live in in-home settings can choose to be served by the CDDP or by a brokerage. Brokerages provide case management services, including assessment and service planning for adults in-home. A functional needs assessment — the Oregon Needs Assessment (ONA) — determines a person's level of need and the amount or rate of services to meet that need. A services coordinator (SC) or personal agent (PA) then works with the person, their family and others important in the person's life to complete an Individual Support Plan (ISP) and a Career Development Plan (CDP). They then work with the person to identify necessary supports required to meet the needs identified through the assessment and the goals identified in the ISP and CDP. SCs and PAs provide referrals to providers and other resources necessary to meet the person's needs. SCs and PAs continuously monitor the individual's ISP implementation, their satisfaction with services and supports, and the plan and services in place to ensure the person's health and safety.

ODDS provides regulatory oversight and assures that provider agencies and CMEs adhere with federal and state requirements via the following units:

- **The ODDS Quality Improvement Unit** is responsible for coordinating quality assurance and quality improvement for I/DD services, including:
 - Regular quality reviews of brokerages, CDDPs and CIIS.
 - Oversight of licensing activities.
 - Coordinating with abuse investigator specialists and the Office of Training, Investigations and Safety (OTIS).
 - Establishing quality metrics for I/DD programs; collecting and analyzing data to measure overall system performance and inform policy decisions.
- **The ODDS Quality Assurance Unit** conducts field reviews on a two-year cycle at CIIS, the Children’s Residential Program and in each CDDP and brokerage. The reviews are focused on meeting the Centers for Medicare and Medicaid Services’ (CMS) assurances using performance measures approved by CMS and ensuring compliance with specific program administrative rules and procedures. The reviews help ODDS identify program-specific strengths and areas requiring improvement. The reviews inform the training and technical assistance we provide to CIIS, Children’s Residential Services, CDDPs and brokerages. The reviews help us identify common trends across the state areas in need of systemic change, improvement, implementation of best practices and training.
- **The ODDS Licensing Unit** is responsible for licensing and ensuring the quality of care in programs that serve persons with I/DD. This includes the licensing of adult foster homes and 24- hour residential care facilities. The unit is responsible for the Medicaid-agency certification of partner agencies and the endorsement of 24-hour residential programs, supported living programs, community living supports, direct nursing supports, professional behavior services, employment services and host homes. It also certifies support service brokerages and child foster homes. Through licensing and certification, the Licensing Unit ensures providers of services comply with requirements for federal and state reimbursement. The unit also conducts complaint investigations and determines necessary corrective actions, such as civil penalties and revocation of a license or certificate.

Future trends

Oregon is recognized nationally as an innovative leader in developing community-based services for persons with I/DD. ODDS and its partners take a self-directed, family-involved, individually focused, culturally appropriate and sustainable approach to service. Oregon is one of the few states that have no state- or privately-operated, institutional-level services specifically for people with developmental disabilities. Ongoing input from our partners both nationally and in Oregon indicates that the number of people with I/DD-related needs is growing. As of June 3, 2024, ODDS served 36,224 individuals with I/DD compared to 21,294 in July of 2013 when the K-Plan was implemented. Since then, I/DD system has experienced 70 percent growth in total enrollment.²

We are also observing significant growth in the number of provider agencies and 24-hour residential providers, which, since 2020, have experienced average annual growth rates of 25 and 20 percent, respectively.

Cumulative new I/DD providers by year						
Provider type	2020	2021	2022	2023	As of March 2024	Average annual % growth
Agencies	374	489	636	823	855	25%
Residential	827	967	1177	1422	1498	20%

(Source: ODDS Licensing Unit)

Using the same average annual growth rates as above for 2024, we anticipate there will be 215 new agency providers and 300 new residential providers in 2024. However, based on the pending number of applications as of March 2024 (145 and 136, respectively, according to the ODDS Licensing Unit), we expect the 2024 growth rates to be much higher than 25 and 20 percent.

Efforts to ensure the long-term sustainability of ODDS' programs, services and oversight responsibilities are essential to meet the growing needs of Oregon's I/DD community. The staffing capacity of ODDS' regulatory and licensing team must keep pace with the increased number of new agencies.

² Source: ODDS data team, June 3, 2024.

ODDS is committed to providing choices for individuals to choose a living setting that is right for them and helps them achieve their goals. To reach underserved and underrepresented communities, we must continue our efforts to build a diverse workforce capable of delivering linguistically and culturally agile services. To do this, we are working to ensure capacity and staffing within its existing care settings and programs. One such effort is Impact Oregon, a website that connects job seekers with careers in Oregon's I/DD system of services and supports.

ODDS has also seen a trend of child foster homes closing. In 2019, there were 223 child foster homes. That number steadily dropped each year. The total number of child foster homes in 2023 was 159, a 29 percent decrease from 2019. This decline limits the out of home service setting options for children to primarily 24-hour residential settings that utilize shift staff, rather than a family-like setting. Additionally, children placed in ODDS-certified child foster homes have not been able to access home modification services. This means children placed in a foster home may not have the accessibilities needed during their stay. Funding home modifications in child foster homes would build more capacity by increasing the pool of providers that have the appropriate home environment to meet accessibility needs. The proposed policy option package (POP), "ODDS Certified Child foster care capacity and accessibility supports," will fund recruitment and development of child foster care providers, including culturally and linguistically specific providers. This will create a more robust pool of skilled child foster providers capable of supporting children who cannot be served safely in their own family homes due to their complex support needs.

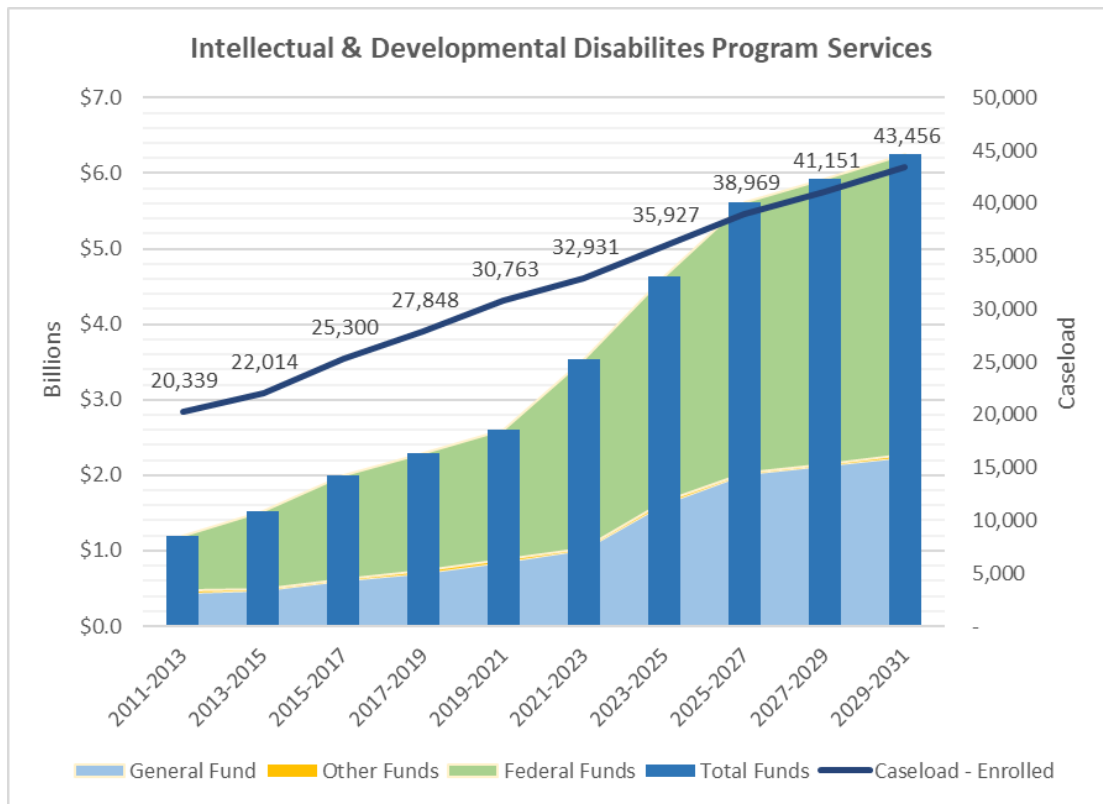
ODDS Operations is also modernizing its IT systems to improve and standardize processes for case management entities and the access for individuals and families. This will be achieved with a statewide case management system which will go live in 2025. ODDS is also adding a new IT system for enrolling and maintaining providers. This will be implemented in two phases; phase 1 will be agency providers and foster care providers to replace the ASPEN system and phase 2 will be personal support workers, homecare workers and personal care attendants. The first phase will go live in fall of 2024. The current eXPRS system allows CMEs to enter service authorizations for individuals, which allows providers to bill and receive payment. Operations is also responsible for contracting, including the contracts and grants currently involved with ARPA, auditing the financial impacts of a completed contract or grant and reviewing other contract obligations, enrolling PSW providers, and providing technical assistance to all CMES and providers.

**Oregon Department of Human Services
Office of Developmental Disabilities Services
Intellectual and developmental disabilities program services**

Core long-term focus area: The Office of Developmental Disabilities Services (ODDS), partners and the developmental disabilities community come together to provide services, supports and advocacy to empower Oregonians with intellectual and developmental disabilities (I/DD) to live full lives in their communities.

Program contact: Dana Hittle

Program services – caseload and funding



Note: Effective 2013–15, K Plan increased enrollment as well as lifted spending caps.

Program overview

Oregon's home- and community-based services for people with intellectual and developmental disabilities and people enrolled in the Children's Intensive In-home Services program are provided under several Medicaid authorities including Community First Choice Option (CFCO), also known as K Plan, and [six 1915\(c\) waiver programs](#). ODDS also operates a small family support program funded by state General Fund and providing limited flexible supports for individuals and families.

Program funding request

I/DD Program Services	GF	OF	FF	TF
23-25 LAB	\$ 1,623,619,730	\$ 23,929,182	\$ 2,991,960,816	\$ 4,639,509,728
25-27 GB	\$ 2,010,723,798	\$ 25,421,267	\$ 3,578,244,643	\$ 5,614,389,708
Difference	\$ 387,104,068	\$ 1,492,085	\$ 586,283,827	\$ 974,879,980
Percent Change	23.8%	6.2%	19.6%	21.0%

Program description

- **Adult and Children Waivers (1915K State Plan and 1915C waiver)**

Supports provided under K Plan are services such as attendant services that support individuals in accomplishing activities of daily living and instrumental activities of daily living (ADL/IADL), relief care, behavioral support services, transportation, environmental modifications, and assistive technology and devices.

The adults' and children's home and community-based waivers provide services such as case management, employment services and other ancillary services (direct nursing services, specialized medical supplies, environmental safety and vehicle modifications, and family training). Services through the children's waiver are provided to children in all settings, including family homes, group homes, host homes, and foster care through community developmental disabilities programs (CDDPs). Services through the adults' waiver are provided to adults, age 18 and older. Adults receiving service through CDDPs may reside in all settings including their own homes, family homes, supportive living, group homes and foster care. Adults served through support services brokerages receive services in their

own or family home. Individuals receiving services through either waiver can access all K Plan services. Under K Plan, an individual can elect to live in any setting of their choice, but it may affect whether they receive case management support through a CDDP or brokerage.

For both children and adults, the direct care services are provided through personal support workers (PSWs), provider agencies, behavior consultants and respite providers. PSWs were provided collective bargaining rights in 2010 through HB 3618.

- **Children's Intensive In-Home Services Model waivers**

ODDS administers three model waivers through the Children's Intensive In-Home Services (CIIS) unit: Medically Involved Children's Waiver, Medically Fragile Model Waiver, and Behavioral Model Waiver for children. Children receiving service through model waivers are also able to access K Plan services. These services are substantially the same as individuals served through the Adult and Children's Waivers, including attendant services, relief care, behavioral support services, environmental modifications, and assistive technology and devices.

- **Employment services**

ODDS currently offers supported employment services, such as job development, job coaching, supported small-group employment, discovery and Employment Path. Discovery and Employment Path help individuals explore and learn skills to help them gain competitive integrated employment. These services are currently provided through all six waivers.

People employed in the community have the highest level of integration and have stronger social networks. The more people with intellectual and developmental disabilities can achieve paid employment, the less dependent they are on public resources and the greater the state's flexibility in designing future services that respond to the need of this population.

Oregon has been very successful in developing community-based care to move away from institutions as a model of care. Individuals with intellectual and developmental disabilities fully engaging with their communities brings positive outcomes while being fiscally beneficial. Based on federal

requirements, community employment services are the only employment services to receive federal funding as of September 1, 2020.

- **Children's Extraordinary Needs Waiver Program**

The Oregon Legislature passed Senate Bill 91 in 2023. The bill directed ODDS to create a permanent program that pays parents and legal guardians to provide attendant care services to their minor children. The program is for minor children who have:

1. An intellectual or developmental disability (I/DD) or are eligible for the Children's Intensive In-home Services' (CIIS) medically fragile or medically involved waivers, and
2. Are assessed with very high medical or behavioral needs in their Oregon Needs Assessment (ONA). This means they are in the ONA service groups 5m or 5b.

The CEN waiver serves children under the age of 18 who live in the family home. It provides services such as case management, employment services, and other ancillary services (specialized medical supplies, environmental safety, vehicle modifications, and family training). CEN is the only program which permits parents or legal guardians to be paid to provide attendant care to their minor child.

- **Family Support Program**

Limited supports for children are offered by ODDS through the Family Support Program and are available to any family of a child under age 18 who is not receiving K Plan or waiver services. The program is funded by general fund and offers flexible supports with the most common request being for attendant care and respite services. On average, during 2019-21 biennium, the program served 12 families per month at an average monthly cost of \$223. To date, during 23-25 biennium, the program served 17 families at an average monthly cost of \$207. All children in these programs have case managers through their county community developmental disabilities program (CDDP).

Program justification and ODHS Equity North Star

ODDS' services and supports ensure individuals with intellectual and developmental disabilities are healthy and have the best possible quality of life in their communities among families and friends and are working or attending school to achieve their greatest potential. The service equity focus of I/DD service delivery system reflects the ODHS Equity North Star: "Staff and communities will know services and supports are working when all who live in Oregon, regardless of identity or place can achieve well-being." This is being achieved through investments into the direct workforce, development of robust and diverse network of providers, including culturally specific providers, improved language access, building cultural agility and ensuring that individuals' goals and preferences are respected and supported in the context of their communities, families and culture. ODDS continuously works to ensure that services are provided in a linguistically and culturally competent manner.

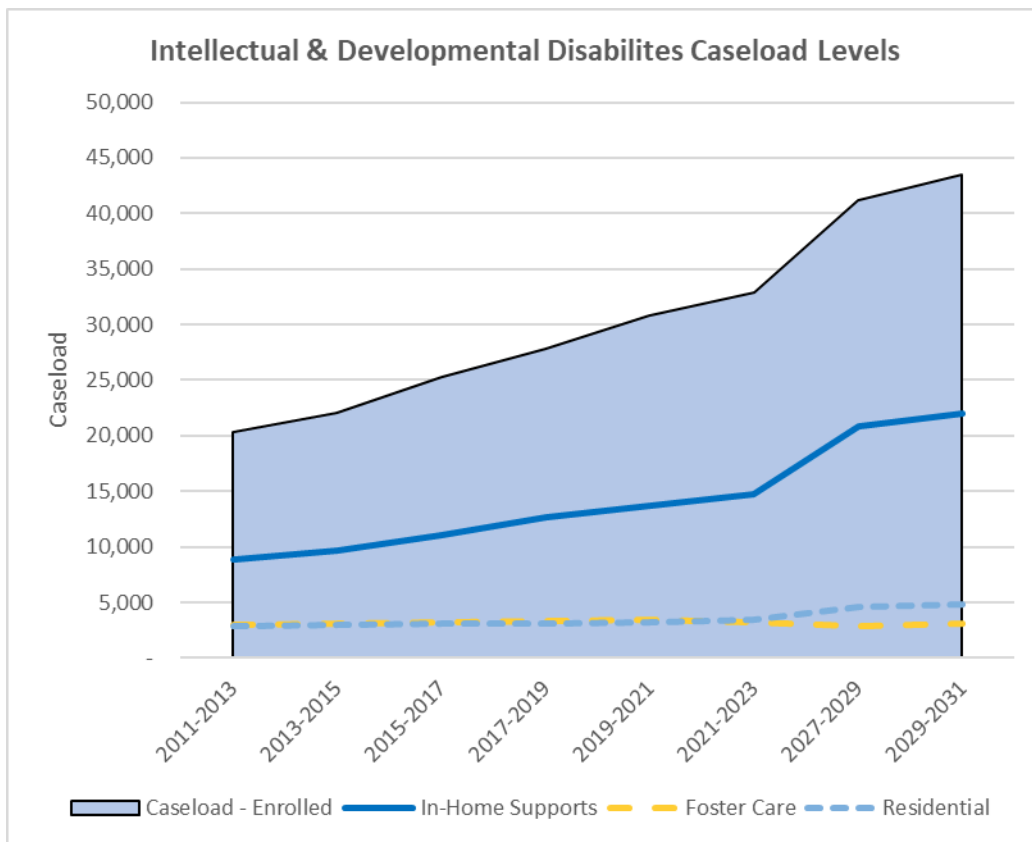
ODDS' services and supports connect individuals and families to needed home and community-based services and links them to resources critical to the social determinants of health, such as housing, food, employment, through other governmental and community resources. When compared to the entire Medicaid population, adults in the Medicaid-funded home and community-based services with I/DD are uniquely more reliant on the service system to make lifestyle changes and to adequately access health care. Funding I/DD programs to support the necessary lifestyle choices that reliably and consistently follow through with medical recommendations will result in significant cost savings to the state's medical programs. Families and case managers are critical to help with health care coordination in the communication and implementation of treatment.

I/DD services are critical to the financial stability of individuals with I/DD and their families. With supports, families are not forced to decide between working and supporting their family member. It is also important that working-age adults with developmental disabilities are supported to work. Oregon has implemented an Employment First policy. This prioritizes individuals in actively engaging in developing work skills and defining work interests, pursuing job development or being employed in the community, and receiving support to maintain employment. In addition to being happier and healthier, individuals with I/DD who are employed broaden their network of supports.

An important equity milestone was achieved with the full implementation of the Healthier Oregon program in July 2023. The program provides I/DD home- and community-based services to all eligible individuals regardless of their legal status in the United States. This effort directly reflects ODHS' Equity North Start pillar: "We are dedicated to make services, supports and well-being accessible to all".

Program performance

Supporting individuals to live in a setting of their choosing is the most desirable outcome for people with I/DD. The number of people supported at home has been the largest area of growth in Oregon's I/DD system. This is illustrated in the chart below.



Choice, self-determination and person-centered practices are core values of the I/DD service delivery system. ODDS uses various key performance metrics and quarterly target review (QTR) metrics to ensure these values are integrated

throughout the service delivery system. One example of a QTR metric is derived from National Core Indicators (NCI) Survey of adults and looks at the percentage of NCI respondents answered affirmatively that they helped make their annual service plan and set their own goals. In 2022, which is the most recent NCI data, 71 percent of adults surveyed in Oregon answered affirmatively that they helped create their service plan and set their own goals. That is up from 66 percent in 2021. ODDS is working with its contracted case management entities (CMEs) to improve that statistic. One example of this includes the ODDS Quality Assurance Unit creating a data brief to help CMEs explore ways they could improve this response. The brief asks CMEs to identify barriers and work to ensure that each individual's voice and goals are central in their planning process.

Enabling legislation/program authorization

Oregon Revised Statutes 427.005, 427.007, and 430.610 through 430.695 enable the provision of family support for children with developmental disabilities. Oregon Revised Statutes 427.410 enables the provision of support services for adults through support services brokerages.

At the federal level, in addition to all applicable Medicaid statutes and regulations, services must comply with the Title II of the Americans with Disabilities Act (ADA) of 1990 and Section 504 of the Rehabilitation Act of 1973. Compliance with these federal laws is subject to the U.S. Supreme Court's Olmstead Decision of 1999 and the U.S. Department of Justice's interpretation of that decision as it relates to the ADA and Rehabilitation Act. The Olmstead ruling applies to ODDS' services.

Funding streams

ODDS' services are designed and approved using Medicaid 1915(c) home and community-based services waivers and the Community First Choice Option (K Plan) State Plan Option. The program's 1915(c) waiver funding match rate is current Federal Medical Assistance Percentage (FMAP) and General Fund. For the program's K Plan services the funding match rate is FMAP plus 6 percent, and General Fund. The Healthier Oregon Program is funded with 100 percent General Funds.

Funding justification and significant changes to CSL

Related to the SACU reduction an offsetting cost of \$16.4M GF / \$49.1M TF has been added to IDD Program's budget.

Oregon Department of Human Services: Delivery and Design

Primary Long-Term Focus Area: Safer, Healthier Communities
 Secondary Long-Term Focus Area: N/A
 Program Contact: Dana Hittle

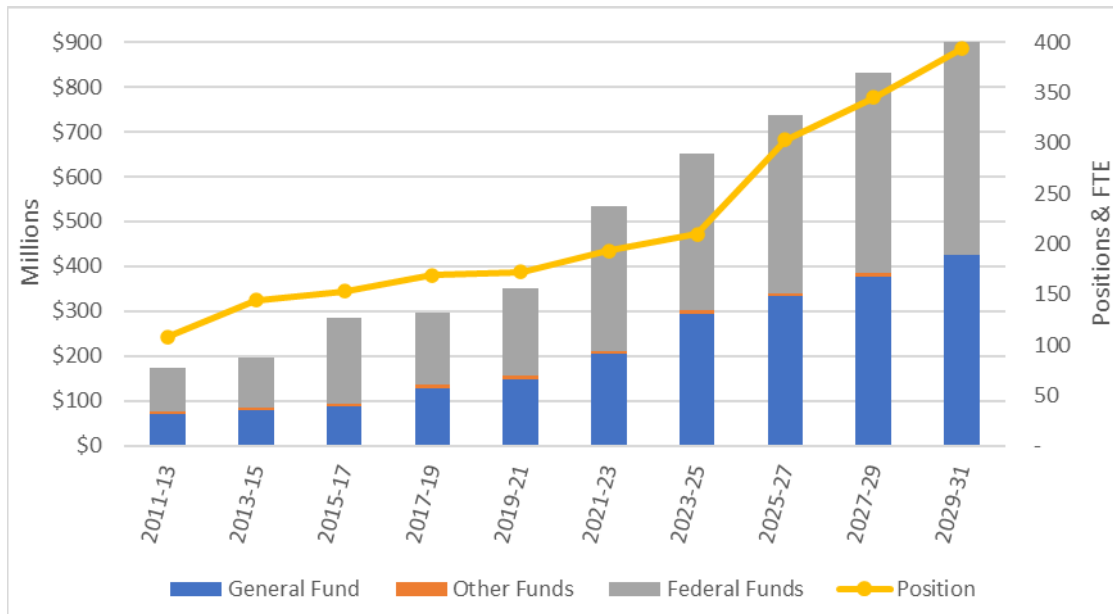


Figure I: Funding of I/DD Delivery and Design (not reflective of funding or FTE for the Stabilization and Crisis Unit (SACU)).

Program Overview The Office of Developmental Disabilities Services (ODDS) manages a lifespan program that provides support and funding to children and adults with intellectual and developmental disabilities (I/DD) to live fully engaged lives in their communities. Programs are provided in the community in the person’s own home, family home, foster care or group home, or in supported living programs. Design and Delivery provides administrative and operational support to these programs.

Program Funding Request

Intellectual & Developmental Disabilities Delivery and Design	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
23-25 LAB	\$264,603,382	\$6,592,593	\$332,378,158	\$603,574,133	246	234.72
25-27 GB	\$283,806,336	\$6,980,252	\$343,391,664	\$634,178,252	303	287.70
Difference	\$19,202,954	\$387,659	\$11,013,506	\$30,604,119	57	52.98
Percent Change	7.3%	5.9%	3.3%	5.1%	23.2%	22.6%

Program Description

More than 32,000 Oregonians with I/DD are receiving case management and other supports through the ODDS program. Since implementation of Community First Choice Option (CFCO), also known as K Plan, in July 2013, the Oregon I/DD service delivery system has undergone significant changes. CFCO has moved the program along the equity trajectory by ensuring that all eligible Oregonians can access home and community based services and supports based on their needs.

The structure for service delivery and design includes a central program administration office, Children Intensive In-Home Services (CIIS) unit, and contracted services with Community Developmental Disabilities Programs (CDDPs) and Support Service Brokerages (Brokerages). Additionally, the ODDS central office provides strategic planning focused on service equity, program funding, policy development and training, provider licensure and certification, general oversight, and technical support to community services. Contracted Community Developmental Disability Programs (CDDPs) are responsible for eligibility determination, program enrollment, case management, abuse investigation, and foster care licensing and certification. Adults receiving in-home services can also choose to get case management through contracted Brokerages.

With CFCO, people can choose the setting in which they live, which increases the importance of supporting and strengthening the ability of families and communities to be more inclusive and provide natural supports to those with I/DD.

ODDS delegates the responsibility for administration of the Community Developmental Disabilities Programs (CDDPs) to local county government first, in accordance with state statutes (ORS 407). ODHS will implement state contracts with a private agency for counties who do not wish to pursue this program. Local oversight responsibilities include determining eligibility for developmental disabilities services. CDDPs also are responsible for case management services, evaluation and coordination of services, planning and resource development, developing and monitoring Individual Support Plans (ISPs), documentation of service delivery to comply with state and federal requirements. CDDPs also perform abuse investigations of adults, quality assurance services, and perform licensing and certification tasks for foster homes, including site reviews. ODDS

provides funding for the equivalent of nearly 1,097 full-time employees of CDDPs through contracts. CDDPs provide case management for all individuals, except adults choosing to be served by a Support Service Brokerage. Adults living in their own or family home have a choice of case management providers, between the local CDDP and a Brokerage. Children are all served by the CDDPs, except those case managed by ODDS staff through the Children's Intensive In-Home Services or Children's Residential Services programs.

There are 14 Support Service Brokerages statewide. Brokerages vary in size and support from 251 to 720 people. People with I/DD are enrolled in Brokerages from the county when they select Brokerage case management services. Once in a Brokerage, the Brokerage Personal Agent (PA) completes a needs assessment, develops the Individual Support Plan, and assists the person in determining services needed, amount of service and possible workers or provider agencies. PAs help the individual to design plans that meet their needs as determined by the need's assessment. ODDS provide funding for 319 full-time employees to the Brokerages. In order to not duplicate services, once a person is in a Brokerage, they do not also get case management from the CDDP.

The majority of individuals receiving services are eligible for Medicaid. The state uses Medicaid Home and Community-Based Services (HCBS) that allow for shared funding from the federal government. Through the CFCO State Plan Option, the states receive FMAP plus an additional 6 percent in federal match.

ODDS staff provide policy and program design, training, technical support, provider licensure and certification, quality assurance, and field support of CDDPs, Brokerages, and direct service providers. There are more than 3,900 private service provider agencies, including 1,418 foster care providers and more than 12,000 Personal Support Workers. Regulatory oversight for licensed settings is provided by the ODDS Licensing Unit.

Central office staff provides programmatic and budget analysis support to Department of Administrative Services Labor Management, collective bargaining, for the Adult Foster Homes, Home Care Workers, and Personal Support Workers.

I

The Delivery system also includes the Children's Intensive In-Home Services (CIIS) and the Children's Residential Services comprised of state staff under ODDS' umbrella. These units operate and provide case management services to

the three Model Waivers for children and provide case management support to children in residential services.

Program Justification and Link to Equity North Star

ODDS vision is: People and families access quality supports that are simple to use and responsive to their strengths, needs and choices, while they live and thrive as valued members of their community. ODDS is working to fully align with ODHS Equity north star in every aspect of its operations.

The program delivery and design system, administered and monitored by central staff and implemented through the CDDPs and Brokerages, is designed to ensure supports are provided so the individual is supported in context of their community, family and culture, so they are healthy and safe, and fully engaged in their community. The goal is to help individuals have the best possible quality of life and outcomes at any stage of their life. Person-centered strategies are used to maximize the person's outcomes and use of natural supports. In collaboration with local CME partners, CDDP and Brokerages, ODDS works to ensure that system, services, supports, and well-being are accessible to all. These goals are accomplished through partnerships with other ODHS programs, state agencies, and local communities and organizations at the state and local level. This Delivery and Design strategy reflects the North Star commitment "to partnering with communities to develop and deliver policies and programs that are equitable and improve community conditions". In this I/DD service delivery system is guided by its Strategic Plan and service equity priorities.

Program Performance

Adequate personnel resources are necessary to ensure delivery of programs and provision of services within Developmental Disabilities in a linguistically and culturally competent manner. The chart below provides a comparison of the caseload growth to the equivalent contracted CDDP and Brokerage personnel: CDDP Service Coordinators and the Brokerage Personal Agents.

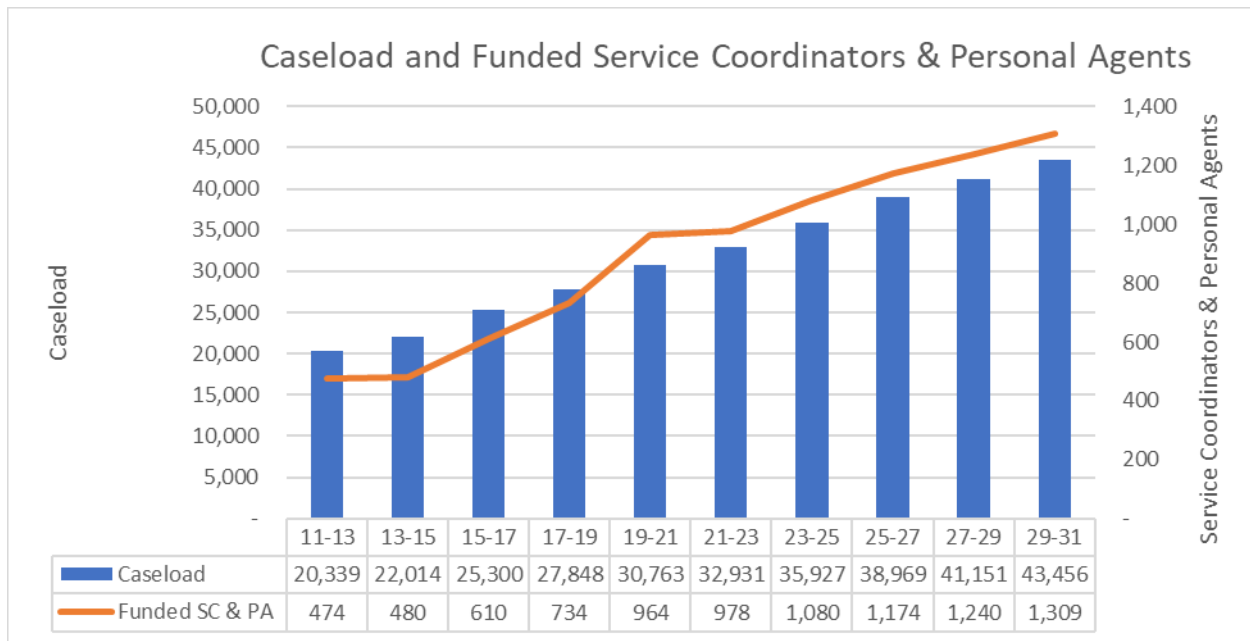


Figure II: Growth of I/DD Caseload and CDDP Service Coordinators and Brokerage Personal Agents.

Enabling Legislation/Program Authorization

The services are designed and approved using Medicaid 1915c Home and Community-Based Waivers and the 1915k CFCO Medicaid State Plan. Individuals can also be court committed to the state care and custody under ORS 427. Case Management can also be authorized under the Medicaid State Plan. Federal authorization for all services is at 42 C.F.R. 441 and Section 1915(c) of the Social Security Act. Authorization to provide the services in Oregon is in ORS 410.070, 409.050.

At the federal level, in addition to all applicable Medicaid statutes and regulations, services must comply with the Title II of the Americans with Disabilities Act (ADA) of 1990 and Section 504 of the Rehabilitation Act of 1973. Compliance with these federal laws are subject to the U.S. Supreme Court's Olmstead Decision of 1999 and the U.S. Department of Justice's interpretation of that decision as it relates to the ADA and Rehabilitation Act. The Olmstead Decision requires states to provide services and supports in non-segregated settings.

Funding Streams

The services are designed and approved using the Community First Choice Option in the Medicaid State Plan and Home and Community-Based Waivers, which provide a federal match to the program's General Fund. The program funding match rate for waived services is the current FMAP rate which is 60% Federal Funds and 40% state General Fund and for CFCO services is the current FMAP rate plus an additional 6%; 66% Federal Funds and 34% state General Fund.

The administration of CDDP, Brokerage, and Central Office staff are funded at the Medicaid administrative match of 50/50. Authorization to provide the services in Oregon is in ORS 410.070, 409.050. Case Management services delivered by CDDPs and Brokerages are billed FFS and are federally matched at the federal FMAP waived rate.

Funding Justification and Significant Changes to GB

In addition to the regular essential packages that are part of the normal budget build process, the Governor's Budget includes the following adjustments to CSL:

- As part of a CDDP/Brokerage reduction, bringing ODDS licensing and certification functions back in-house. This results in \$2.3M GF savings, and will require 20 positions to fully staff this initiative.
- There is also an ODDS contracts reduction of \$1.5M GF.

There are three POPs listed below that are also included as part of the Governor's budget.

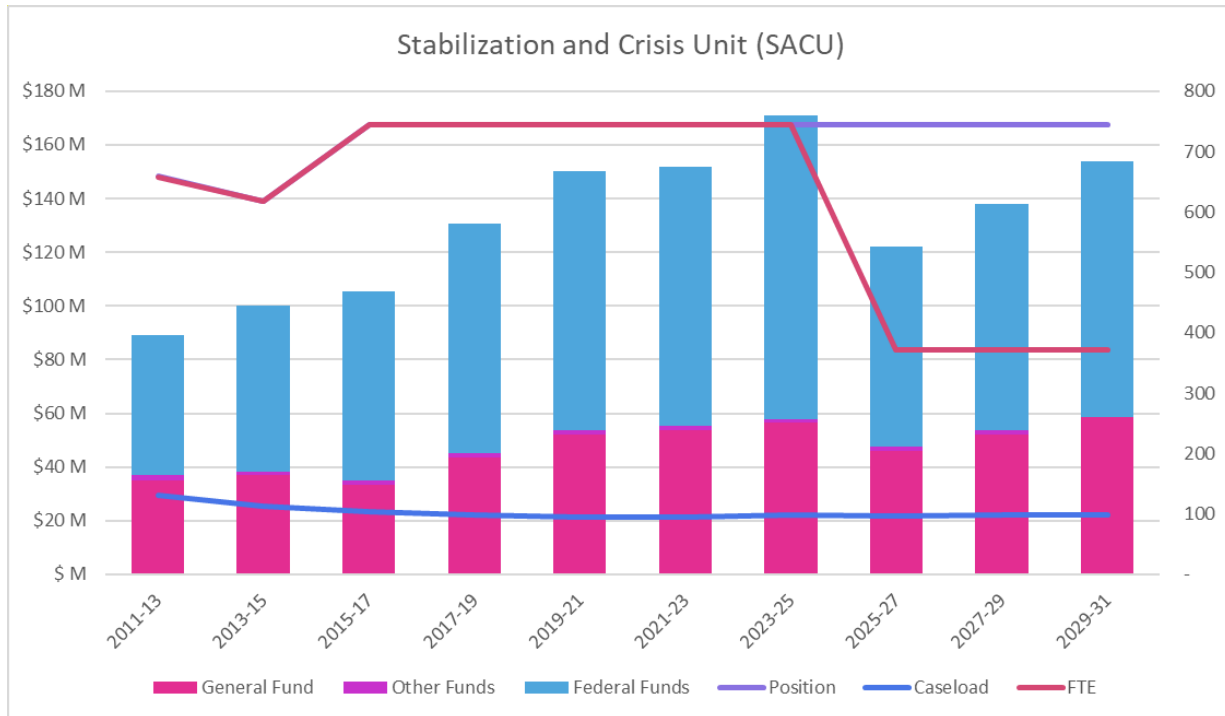
PACKAGE NO.	PACKAGE TITLE				
POP 101	Strengthening Safety and Regulatory Oversight				
GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
\$1,550,862	\$0	\$1,550,862	\$3,101,724	14	12.52
PACKAGE DESCRIPTION This policy option package (POP) proposes to provide investments to strengthen the Oregon Department of Human Services (ODHS)' regulatory oversight of newly licensed APD Residential Care Facilities (RCF); APD Adult Foster Homes (AFH); ODDS Residential Training Facilities (RTF); ODDS Residential Training Homes (RTH) and ODDS Adult Foster Homes (AFH). This includes facilities that are brand new as well as those that have been recently sold to a new owner. This funding will allow ODHS to review community-based care facilities and homes within 120 days after being newly licensed or after a change in ownership. This review will help ODHS identify licensing compliance concerns earlier, provide opportunities for proactive technical assistance and support to help facilities and homes correct identified compliance issues, and most importantly, help ensure the health and safety of residents, including those receiving Medicaid-funded HCBS services. Federal regulations support this early intervention.					

PACKAGE NO.	PACKAGE TITLE				
POP 103	Access Rule (CMS)				
GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
\$1,076,943	\$0	\$1,076,943	\$2,153,886	12	8.54
PACKAGE DESCRIPTION APD and ODDS lack staffing and resources to implement and ensure compliance with the requirements and regulations of the Centers for Medicare and Medicaid Services' (CMS) new Access Rule . Without compliance, they will lose federal funding related to Medicaid-funded home- and community-based services (HCBS). The proposed federally required changes are intended to: 1. Improve access to care, quality and health outcomes. 2. Better address health equity issues in the Medicaid program across fee for service (FSS), managed care, and HCBS programs. 3. Increase oversight, monitoring, transparency and accountability. 4. Require reporting on timeliness of access to personal care services, etc. 5. Standardize data and monitoring, including required quality assurance and quality improvement strategies and data sets. 6. Promote active beneficiary engagement in Medicaid programs. Establish grievance and incident management systems across HCBS.					

PACKAGE NO. POP 117	PACKAGE TITLE Service Equity				
GENERAL FUND \$1,444,427	OTHER FUNDS \$0	FEDERAL FUNDS \$844,427	TOTAL FUNDS \$2,288,854	POSITIONS 6	FTE 4.50
PACKAGE DESCRIPTION This proposal seeks to improve equity and access to services for people in Oregon with intellectual and developmental disabilities from underrepresented communities, particularly Tribal members. It funds a Tribal Navigator Program to build government-to-government relationships with Oregon's nine federally recognized Tribes - helping bring ODDS into compliance with Senate Bill 770 assisting in the implementation of the ODHS Tribal Consultation Policy. It also establishes regional equity worker positions to help service providers implement equity plans and expands family networks that assist diverse families in navigating the service system. Data shows significant underrepresentation of the Hispanic/Latino, Asian, and multiracial communities in accessing these critical services. By investing in this proposal, we can take important steps to fulfill Oregon's commitment to equity and ensure all eligible Oregonians can access the supports they need, regardless of their cultural background.					

Oregon Department of Human Services: Stabilization and Crisis Unit (SACU)

Primary Long-Term Focus Area: Safer, Healthier Communities
Secondary Long-Term Focus Area: N/A
Program Contact: Winston Brown



**A 50 percent FTE (no positions) and associated funding reduction occurred in 2025-27.*

Program Overview

The Stabilization and Crisis Unit (SACU) is a safety net resource for Oregonians with intellectual and developmental disabilities (I/DD) who have no other option for a residential bed due to significant I/DD and mental health challenges. SACU serves the most vulnerable, intensive, behaviorally and medically challenged individuals with I/DD. This includes people with developmental disabilities coming out of crisis situations, including hospitals, correctional systems, and private providers who cannot meet the needs of the individual to ensure their health and safety. Almost all individuals served by SACU present with dual diagnosis of mental health and I/DD issues. This program is an integral part of the overall intellectual/developmental disabilities continuum of services. SACU focuses on

supporting people in community-based settings and preparing them to return to less intensive service levels once stabilized.

Program Funding Request

Intellectual & Developmental Disabilities Stabilization and Crisis Unit	GF	OF	FF	TF	Positions	FTE
23-25 LAB	\$64,449,498	\$1,652,673	\$125,819,930	\$191,922,101	745	744.92
25-27 GB	\$45,933,907	\$1,406,841	\$74,676,321	\$122,017,069	745	372.50
Difference	-\$18,515,591	-\$245,832	-\$51,143,609	-\$69,905,032	-	(372.42)
Percent Change	-28.7%	-14.9%	-40.6%	-36.4%	0.0%	-50.0%

Program Description

SACU provides 24-hour residential services to individuals with intellectual/developmental disabilities who have significant behavioral, mental health/medical care needs. The services are provided in licensed 4 and 5-bed group homes located across six counties from the Portland metropolitan area south to Eugene.

As individuals enter SACU, staff work with each person to modify behaviors and increase individual skills. Many of the individuals supported have frequent and intense behaviors and staff may provide physical interventions as trained through the Oregon Intervention System (OIS). All individuals have focused behavioral protocols that require frequent staff training and a high level of data collection and review. The program utilizes a person-centered approach and complies with all state and federal regulations.

There is an active referral list of adults and children waiting to enter SACU. Before entry into SACU, individuals are first referred by the local Community Developmental Disabilities Program to community-based providers across the state. When a person is denied or terminated from a current provider program, they move to a SACU placement. Nearly all individuals served have co-morbid (co-occurring) disorders of mental illness and intellectual/developmental disability and mental illness. The acuity level of challenging behaviors requires intensive 24-hour supervision and behavioral support services to ensure safety to themselves and the community. Challenging behaviors range from aggression toward people or property, including self-injurious behaviors. SACU also supports up to 10 individuals with medically fragile conditions that require 24-hour nursing care and support services.

More than 50 percent of these individuals have a history of criminal charges and/or current or pending legal sanctions. The convictions range from such crimes as assault, criminal mischief, theft, harassment, public indecency, possession, rape, sex abuse, and murder. A number have legal sanctions as a result such as parole, probation, Psychiatric Security Review Board (PRSB), or are registered sex offenders. Some are civilly committed as they have been found to be a danger to themselves or others. The majority of individuals referred to SACU have an identified need for a secured facility due to their risk of flight and/or offensive behavior. In addition, a large percentage of individuals require a secure placement where housing modifications are implemented to avoid injury to self and others.

SACU serves 70 adults who need acute stabilization and crisis services. These individuals have been identified due to extreme behavioral and psychiatric needs that have not been successfully provided in the community.

SACU has 15 beds available for children (up to 18 years old) who are in acute crisis situations and require stabilization. These children come from a variety of settings including the family home, foster care, 24-hour group home care, and institutional care.

SACU serves up to 10 individuals in specialized medical facilities due to their fragile medical conditions and I/DD needs.

In all the homes, SACU staff provide services that ensure health and safety needs are met and that the individual has the ability to participate in the community. As the goal of the program is to have the individual live in the most independent, least restrictive community setting, it is important to ensure the individual can be supported in the same type of setting.

All of the individuals in SACU qualify for Medicaid, currently use the Oregon Health Plan and are served by Coordinated Care Organizations, to meet their medical needs. Since there are high medical, behavioral and mental health needs, the program treatment plans are critical for individual stabilization and coordination of health services.

From the initial homes established in 1987 through today, the profile of the individuals served by SACU has dramatically changed. As private agencies increased their skills to meet challenging needs and were able to provide services, the individual who needs safety net services has changed. In 2000, SACU had six homes serving 30 people with high medical needs. Today these medical homes

serve only up to 10 individuals. These individuals now receive care in community and nursing facilities.

In the past, the numbers of people with intensive behaviors were people who had a diagnosis of autism. Today, intensive behaviors are related to co-occurring mental health diagnosis and/or criminal convictions.

With the 2015-2017 budget, SACU completely transformed the organizational structure to increase efficiencies and lower injuries and overtime. The agency formed seven island structures within the existing three regions and created a staffing float pool, which allows for more flexibility in direct care staffing. SACU also created the Crisis Outreach Assessment Team (COAT), a rapid-response team that responds to an individual's crisis as it is occurring. COAT also completes mental health assessments allowing SACU to better support the individuals served. In addition, SACU contracted with a national consultant, Benchmark, to review SACU as a whole and make recommendations for improved services as well as individual and staff safety.

Program Justification and Link to Focus Areas

SACU links to the Safer, Healthier Communities focus area. SACU helps individuals with intellectual/developmental disabilities be healthy and have the best possible quality of life by helping them live in their communities and to work or attend school to achieve their potential. Stabilization and training are provided for adults and children who have entered the program in crisis. SACU helps individuals transition back into community settings with support from their families, caregivers, or private providers.

Individuals enrolled have no other alternatives for a residential placement. They are in crisis due to a family breakdown; discharge from a hospital, psychiatric or correctional setting, or discharge from a private provider who can no longer support them due to the intensity of their behavioral or medical needs. SACU provides a critical alternative to assist the person to return to a healthy and productive life through a high-quality residential program, including community-based housing, appropriate nutritional and medical care, and interventions.

In addition, the safety net provided by SACU allows for targeted, community-based support to individuals in crisis or with otherwise unmet intensive needs, individuals receive the services they need for the time they need them, and are then assisted to transition back to families or private providers.

Program Performance

Staff ratios are quite high; at minimum all require a 1:1 staffing level. Many require a greater staffing level while in the community. The goal is to stabilize behaviors and health issues in a residential setting so that transition to a private provider is successful. Average length of stay for SACU adults overall (in both medical and behavioral beds) is 6 years.

SACU is focusing on placement of these long-term individuals in private care. These types of individuals, who can now be served by private providers due to improvements in community service skills and capacity, are no longer prioritized for this program.

SACU continues to build strong data tracking, including clinical data (individuals' incidents, medication errors, safety records, restraints, and a number of other elements), staffing data (ratios, overtime), and programmatic data (admissions, transfers, exits, length of stay). SACU uses this data to make programmatic changes.

Enabling Legislation/Program Authorization

Virtually all individuals served by SACU are funded through Medicaid Home and Community-Based Waivers and the 1915(k) Medicaid State Plan. The individuals served by SACU would be entitled to nursing home or intermediate care facilities for persons with intellectual and developmental disabilities (ICF/IDD) institutional services. Oregon no longer uses institutional care, but the service would be required if we could not meet the need in the community.

Other federal laws and rulings that impact services delivered through SACU are the Americans with Disabilities Act and the Supreme Court Ruling on Olmstead, which generally require individuals to be served in least restrictive, non-institutional settings. Oregon commitment statutes in ORS 427 also require the State to provide care and custody to a person who presents harm to themselves or others, and SACU's status as the safety net is integral to accomplishing this.

Additional statutes that guide the delivery and program are found in ORS 412, 430, 409 and 410. The Oregon Administrative Rules (OARs) that govern the operations of SACU require that individuals be supported in the community and in pursuit of educational and vocational activities.

At the Federal level, in addition to all applicable Medicaid statutes and regulations, services must comply with the Title II of the Americans with Disabilities Act (ADA) of 1990 and Section 504 of the Rehabilitation Act of 1973. Compliance with these Federal laws is subject to the U.S. Supreme Court's Olmstead Decision of 1999 and the U.S. Department of Justice's interpretation of that decision as it relates to the ADA and Rehabilitation Act. The Olmstead ruling is relevant to SACU in that it requires all services allowed in the waiver, including SACU, are ones that create inclusion in the community equitably across the state.

Funding Streams

The services are designed and approved using a Medicaid 1915(c) Home and Community-Based Waiver and a 1915(k) Medicaid State Plan which provides a Federal match to the program's General Funds. The program funding match rate is 58 percent Federal funds and 42 percent state general funds for waiver services and 64 percent Federal funds and 36 percent state general funds for 1915(k) State Plan services. Based on their income level, some individuals also pay an other funds contribution toward their room and board costs.

Funding Justification and Significant Changes to CSL

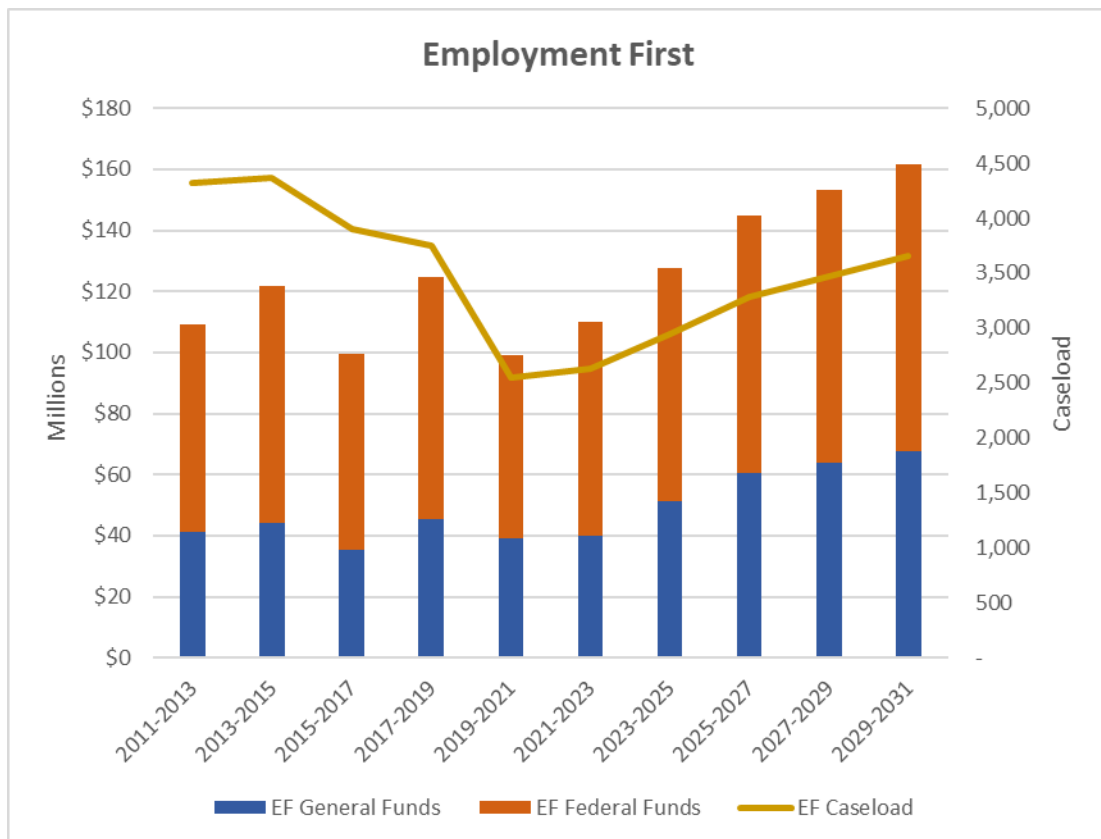
There are no investments in the Agency Request Budget, only the regular essential packages that are part of the normal budget build process.

As part of the 25-27 Governor's Budget, SACU's budget was reduced by 50% FTE, with the equivalent funding of \$94.75M TF. In addition to this is an overall services and supplies reduction of \$1.6M GF.

Oregon Department of Human Services Office of Developmental Disabilities Services Employment Services

Core long-term focus area: The Office of Developmental Disabilities Services (ODDS) administers employment services available through the Medicaid-funded Home and Community-Based Services (HCBS) program to ensure Oregonians with intellectual and developmental disabilities have support to seek and advance in competitive integrated employment.

Program contact: Allison Enriquez



Program Overview

The Office of Developmental Disabilities Services (ODDS) administers employment services available through the Medicaid-funded Home and Community-Based Services (HCBS) program to ensure Oregonians with intellectual and developmental disabilities have support to seek and advance in competitive integrated employment.

ODDS, ODHS Vocational Rehabilitation (VR) and the Oregon Department of Education (ODE) work together as core agency partners implementing [Oregon's Employment First initiative](#) to support individuals with intellectual and developmental disabilities to obtain and advance in competitive integrated employment. Employment First is a national and state set of policies or initiatives built on the belief that with the right supports and job match, everyone can work and advance in competitive integrated employment, including people with intellectual and developmental disabilities, and that competitive integrated employment is the priority employment option for individuals with I/DD. In 2008, Oregon was one of the first states to implement an Employment First initiative.

Oregon's employment service delivery system for people with intellectual and developmental disabilities underwent significant transformation from 2014 and 2024 to increase access to employment in integrated community settings as a result of the *Lane v. Brown* federal class action [settlement agreement](#) and also a series of federal and state statute and regulation changes to ensure compliance with the Americans with Disabilities Act and the [Olmstead integration mandate](#).

Transformation initiatives brought ODDS employment services for people with I/DD into compliance with the following:

- Setting requirements outlined in federal regulations governing ODDS and Medicaid-funded home and community-based services (HCBS);
- The Rehabilitation Act, amended formally as of July 22, 2014, via the Workforce Innovation and Opportunity Act, to require competitive integrated employment as the outcome to be considered a successful placement through VR.
- *Lane v. Brown* settlement agreement, a landmark federal class action lawsuit. This landmark case was the first lawsuit in the nation to challenge a state's reliance on segregated employment settings for individuals with disabilities, including sheltered workshops, as a violation of the integration mandate of Title II of the ADA. After 10 years of work, a court determined Oregon reached substantial compliance with the terms of the *Lane v. Brown* settlement

agreement and the case was successfully dismissed in July 2022.

Provider capacity remains a challenge and ongoing workforce shortages were exacerbated by the COVID-19 pandemic. ODDS, as part of Oregon's ongoing Employment First initiative, continues to focus on the following to ensure employment services support people to succeed and advance in competitive integrated employment:

- Increased collaboration not only with VR and ODE, but with all of Oregon's public workforce partners, including collaboration with local workforce development boards and the workforce talent development board. Of note, employment services available through ODDS and the Medicaid-funded HCBS program are an optional public workforce partner under the federal Workforce Innovation Opportunity Act (W.I.O.A.), yet a necessary one to ensure a public workforce system that is accessible and inclusive for people with intellectual and developmental disabilities.
- ODDS also continues to work with partners on a variety of capacity building initiatives to address workforce shortages, including implementation of a supported employment training curriculum to be housed within community colleges around Oregon. Treasure Valley is piloting this program in 2024 and early 2025, and a second community college is also expected to implement the curriculum with an ARPA grant.
- ODDS continues to support implementation of SB 494, passed in 2019, to end Oregon's use of 14(c) subminimum wage certificates as of July 1, 2023.
- Increase communication and engagement with businesses partners.
- Implement Oregon's State as a Model Employer (SAME) initiative to increase accessible and inclusive hiring practices for people with disabilities within State government.

ODDS will be proposing an Employment First legislative concept for Oregon's 2025 session that will codify requirements from *Lane v. Brown* and also Executive Order 13-04 and 15-01 to ensure ongoing oversight of Oregon's Employment First initiative and ensure long term sustainability of the transformed systems that now support people with I/DD to work and advance in competitive integrated employment, leading to their increased independence, participation and integration in the community.

Program funding request

Employment First	GF	OF	FF	TF
21-23 LAB	\$ 51,290,601	\$ -	\$ 76,361,467	\$ 127,652,068
23-25 GB	\$ 60,688,026	\$ -	\$ 84,307,974	\$ 144,996,000
Difference	\$ 9,397,425	\$ -	\$ 7,946,507	\$ 17,343,932
Percent Change	18.3%	0.0%	10.4%	13.6%

Program Description

The optimal and expected outcome of all ODDS employment services is for people with I/DD to obtain and advance in competitive integrated employment in the community. All people with I/DD who are eligible may use employment and/or day services available through the waiver. ODDS employment services include:

- Job coaching — Supports individuals to work independently in competitive integrated employment making minimum wage or better.
- Benefits Counseling — Support to develop a plan to manage important health care related benefits while working.
- Employment Path — Support to develop employment skills.
- Supported small group services — Supports individuals to work in the community with up to eight other individuals who have disabilities and make minimum wage or better.
- Discovery — A time-limited service that helps an individual learn more about their employment strengths and potential job interests as an initial step before actively looking for a job.

Program Justification

ODDS Employment Services and Employment First is essential for implementing ODDS' strategic plan and advancing the aims of the [Equity North Star](#).

Ensuring people with I/DD continue to have opportunities to seek and advance in competitive integrated employment is a key strategy to increase integration, independence, and participation in the community as well as building an inclusive and diverse workforce.

Work is how most adults spend their time, contribute as taxpayers, relate to society, and, importantly, access the full benefits of citizenship, including independence and economic self-sufficiency. As with all other citizens, for individuals with I/DD,

employment has many positive impacts. Employment improves economic well-being as well as physical and mental health.

Employment First strengthens economic development strategies. Hiring people with disabilities is not only of benefit to job seekers with disabilities, but also to businesses. Employers report that their employees with disabilities help with overall retention, contribute to a positive workplace culture, are dedicated workforce, etc. Some information from Oregon employers can be found here: [Employer testimonial](#).

Program Performance

Since Employment First initiatives began in 2008, there has been growth in community employment. According to the September 2023 Employment Outcome Survey data, 1,871 people received individual supported employment services compared to 478 people in 2017. The rate dropped to about 1,100 people working in competitive integrated employment in September 2020 due to COVID-19). For more information, please visit the [Employment First Outcomes and Successes Report](#).

The number of people working in competitive integrated employment is tracked as an ODHS key performance metrics. ODE also tracks "Post School Outcomes" (PSO) data that is used to track outcome data for transition age youth after leaving school.

Of note, although there were over 4,200 individuals in a Sheltered Workshop setting (totaling more than 45 Sheltered Workshops) in 2012, currently there are none.

For more details regarding process, please refer to the [regular data reports](#) available on our website.

Enabling legislation and program authorization

The provisions of employment-related services for individuals with I/DD are in ORS 430.610, .650, and .670. The enabling statutes are in ORS 409.050 and ORS 410.070.

ODDS employment services are part of the Medicaid Home and Community-Based Services program.

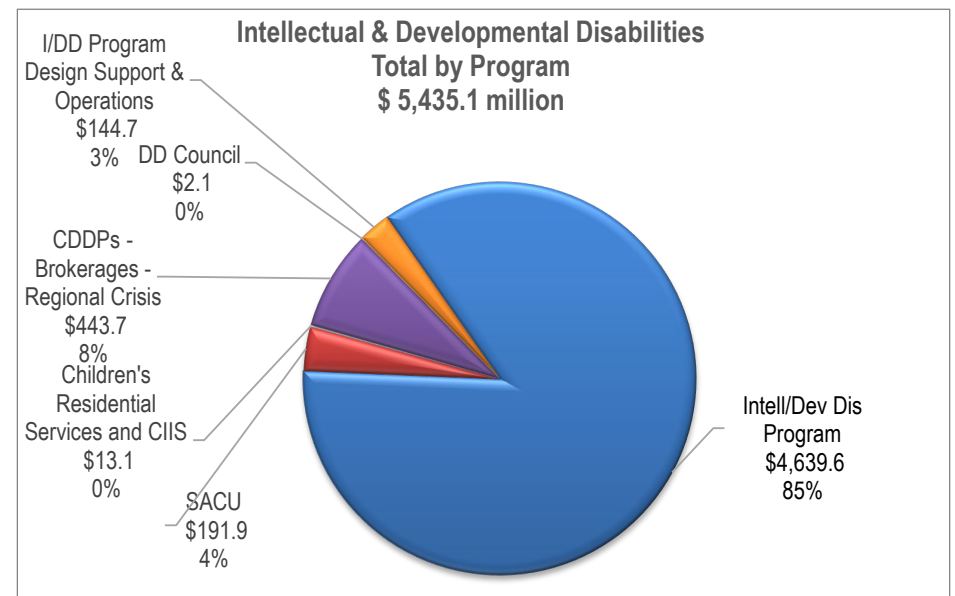
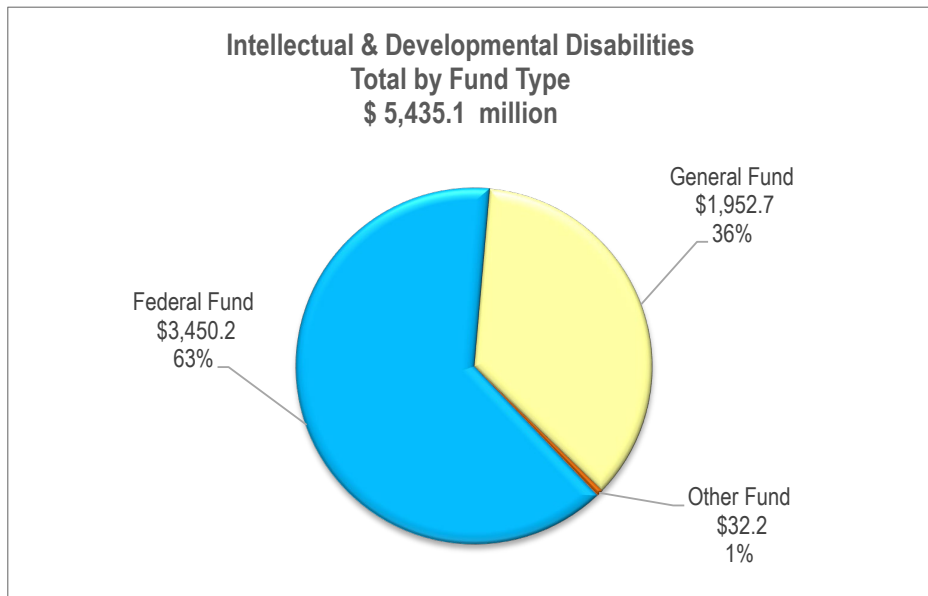
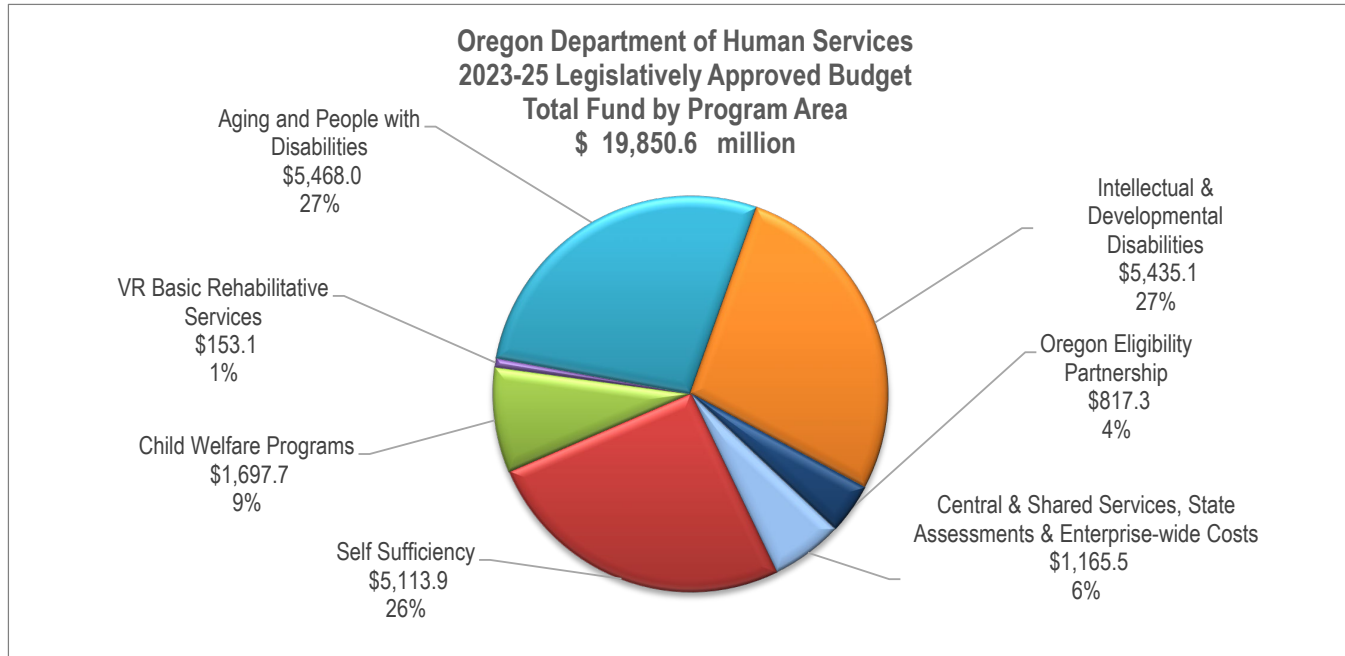
Funding Streams

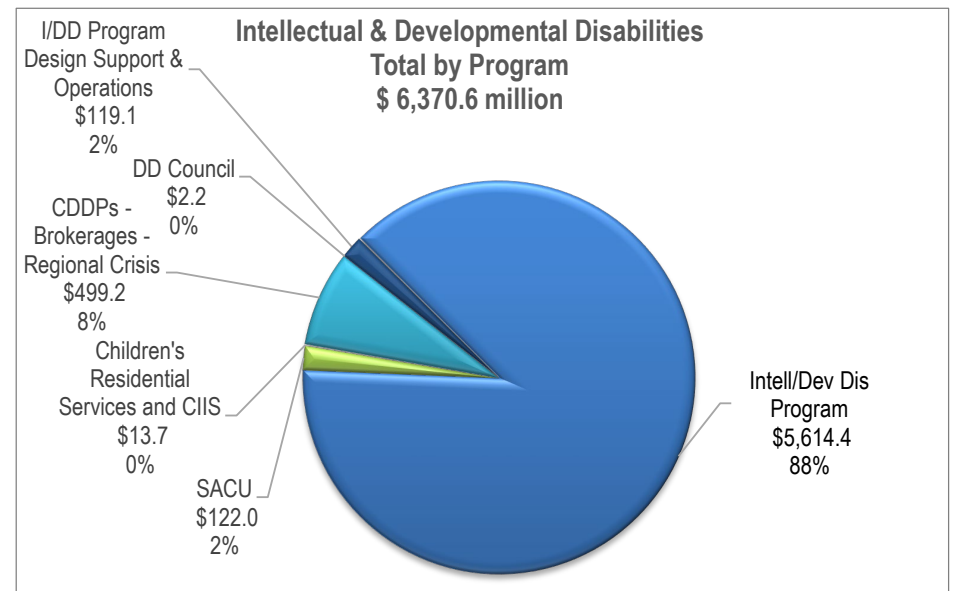
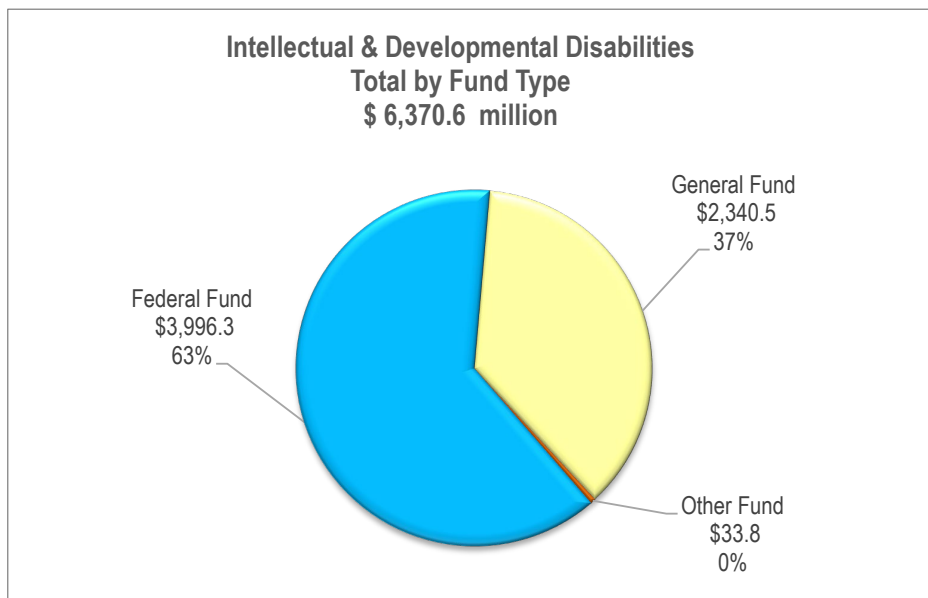
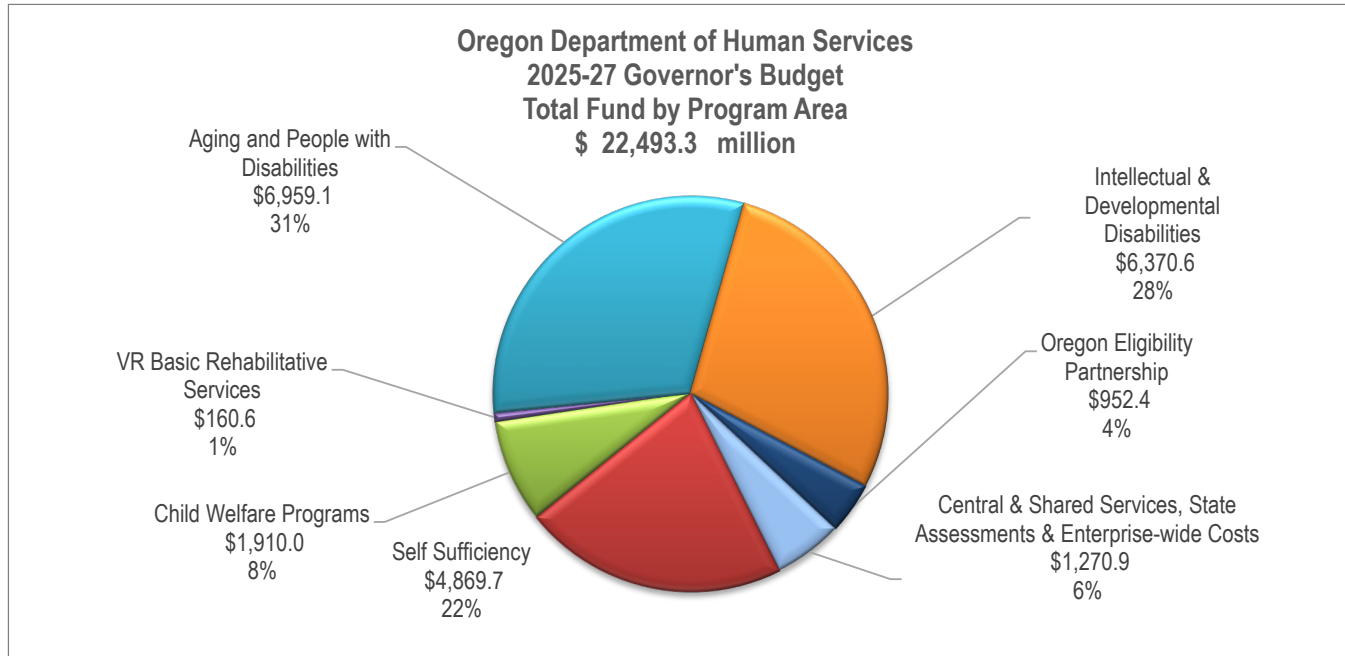
All funding for ODDS employment services receive a federal match through a Medicaid 1915(c) Waiver as part of the Home and Community-Based Services program.

Vocational Rehabilitation (VR) funds services including job development supports to find a job in competitive integrated employment (see Rehabilitation Act of 1973 and Title IV of the Workforce Innovation and Opportunity Act). ODDS and VR work to ensure services are coordinated and not duplicated.

Funding justification and significant changes to CSL

There are no investments in the Governor's Budget, only the regular essential packages that are part of the normal budget build process.





DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

**Human Services, Dept. of
2025-27 Biennium**

Agency Number: 10000

Cross Reference Number: 10000-060-09-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Business Lic and Fees	372,540	-	-	-	-	-
Care of State Wards	8,354,647	-	-	-	-	-
Fines and Forfeitures	89,150	-	-	-	-	-
Interest Income	101,110	-	-	-	-	-
Other Revenues	8,527,149	22,864,027	28,567,436	30,230,526	30,049,853	-
Transfer from General Fund	-	3,607,012	3,607,012	3,758,507	3,758,507	-
Tsfr From Administrative Svcs	3,278,500	-	-	-	-	-
Tsfr From Oregon Health Authority	3,889	-	-	-	-	-
Tsfr From Education, Dept of	799,017	-	-	-	-	-
Tsfr To Long Term Care Ombud	(93,050)	-	-	-	-	-
Total Other Funds	\$21,432,952	\$26,471,039	\$32,174,448	\$33,989,033	\$33,808,360	-
Federal Funds						
Federal Funds	3,201,265,375	3,159,080,894	3,450,158,904	3,921,236,292	3,996,312,628	-
Total Federal Funds	\$3,201,265,375	\$3,159,080,894	\$3,450,158,904	\$3,921,236,292	\$3,996,312,628	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	4,234,719	-	-	-	-	-	4,234,719
Other Revenues	-	-	109,582	-	-	-	109,582
Federal Funds	-	-	-	906,193	-	-	906,193
Total Revenues	\$4,234,719	-	\$109,582	\$906,193	-	-	\$5,250,494
Transfers Out							
Tsfr To Criminal Justice Comm	-	-	-	-	-	-	-
Total Transfers Out	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Temporary Appointments	42,828	-	10,861	56,957	-	-	110,646
Overtime Payments	1,829,467	-	1,084	3,173,226	-	-	5,003,777
Shift Differential	16,378	-	-	21,782	-	-	38,160
All Other Differential	37,604	-	2,360	15,768	-	-	55,732
Public Employees' Retire Cont	401,551	-	734	684,539	-	-	1,086,824
Pension Obligation Bond	79,695	-	(908)	242,189	-	-	320,976
Social Security Taxes	147,361	-	1,094	249,981	-	-	398,436
Paid Family Medical Leave Insurance	7,534	-	14	12,842	-	-	20,390
Other OPE	55,459	-	-	104,827	-	-	160,286
Vacancy Savings	1,616,842	-	94,343	(3,655,918)	-	-	(1,944,733)
Total Personal Services	\$4,234,719	-	\$109,582	\$906,193	-	-	\$5,250,494

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Fuels and Utilities	-	-	-	-	-	-	-
Facilities Maintenance	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	4,234,719	-	109,582	906,193	-	-	5,250,494
Total Expenditures	\$4,234,719	-	\$109,582	\$906,193	-	-	\$5,250,494
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	43,828,041	-	-	-	-	-	43,828,041
Federal Funds	-	-	-	75,854,895	-	-	75,854,895
Total Revenues	\$43,828,041	-	-	\$75,854,895	-	-	\$119,682,936
Personal Services							
Class/Unclass Sal. and Per Diem	214,973	-	-	214,973	-	-	429,946
Empl. Rel. Bd. Assessments	104	-	-	104	-	-	208
Public Employees' Retire Cont	45,832	-	-	45,832	-	-	91,664
Social Security Taxes	16,447	-	-	16,447	-	-	32,894
Paid Family Medical Leave Insurance	860	-	-	860	-	-	1,720
Worker's Comp. Assess. (WCD)	62	-	-	62	-	-	124
Flexible Benefits	60,962	-	-	60,962	-	-	121,924
Total Personal Services	\$339,240	-	-	\$339,240	-	-	\$678,480
Services & Supplies							
Instate Travel	82,678	-	-	1,752	-	-	84,430
Out of State Travel	1,036	-	-	-	-	-	1,036
Employee Training	27,425	-	-	934	-	-	28,359
Office Expenses	75,076	-	-	2,698	-	-	77,774
Telecommunications	55,526	-	-	1,618	-	-	57,144
Data Processing	5,749	-	-	5,517	-	-	11,266
Publicity and Publications	467	-	-	-	-	-	467
Professional Services	353,777	-	-	-	-	-	353,777
Attorney General	3,968	-	-	-	-	-	3,968

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Employee Recruitment and Develop	5,569	-	-	-	-	-	5,569
Dues and Subscriptions	726	-	-	-	-	-	726
Facilities Rental and Taxes	77,986	-	-	-	-	-	77,986
Fuels and Utilities	161,227	-	-	-	-	-	161,227
Facilities Maintenance	196,742	-	-	-	-	-	196,742
Food and Kitchen Supplies	214,293	-	-	-	-	-	214,293
Medical Services and Supplies	139,256	-	-	-	-	-	139,256
Other Care of Residents and Patients	71,729	-	-	-	-	-	71,729
Agency Program Related S and S	43,297	-	-	-	-	-	43,297
Intra-agency Charges	2,412	-	-	-	-	-	2,412
Other Services and Supplies	43,530	-	-	-	-	-	43,530
Expendable Prop 250 - 5000	8,618	-	-	2,188	-	-	10,806
IT Expendable Property	26,081	-	-	10,003	-	-	36,084
Total Services & Supplies	\$1,597,168	-	-	\$24,710	-	-	\$1,621,878
Special Payments							
Other Special Payments	41,891,633	-	-	75,490,945	-	-	117,382,578
Total Special Payments	\$41,891,633	-	-	\$75,490,945	-	-	\$117,382,578
Total Expenditures							
Total Expenditures	43,828,041	-	-	75,854,895	-	-	119,682,936
Total Expenditures	\$43,828,041	-	-	\$75,854,895	-	-	\$119,682,936

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							6
Total Positions	-	-	-	-	-	-	6
Total FTE							
Total FTE							2.89
Total FTE	-	-	-	-	-	-	2.89

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(82,989,845)	-	-	-	-	-	(82,989,845)
Federal Funds	-	-	-	(64,629,506)	-	-	(64,629,506)
Total Revenues	(\$82,989,845)	-	-	(\$64,629,506)	-	-	(\$147,619,351)
Personal Services							
Shift Differential	(2,667,175)	-	-	(3,889,303)	-	-	(6,556,478)
Public Employees' Retire Cont	(568,642)	-	-	(829,199)	-	-	(1,397,841)
Social Security Taxes	(204,039)	-	-	(297,532)	-	-	(501,571)
Paid Family Medical Leave Insurance	(10,669)	-	-	(15,557)	-	-	(26,226)
Total Personal Services	(\$3,450,525)	-	-	(\$5,031,591)	-	-	(\$8,482,116)
Services & Supplies							
Instate Travel	(100,000)	-	-	-	-	-	(100,000)
Office Expenses	(65,000)	-	-	-	-	-	(65,000)
Facilities Rental and Taxes	(50,000)	-	-	-	-	-	(50,000)
Fuels and Utilities	(100,000)	-	-	-	-	-	(100,000)
Facilities Maintenance	(74,380)	-	-	-	-	-	(74,380)
Food and Kitchen Supplies	(150,000)	-	-	-	-	-	(150,000)
Agency Program Related S and S	(77,792)	-	-	-	-	-	(77,792)
Other Services and Supplies	(25,928,264)	-	-	(26,517,590)	-	-	(52,445,854)
Total Services & Supplies	(\$26,545,436)	-	-	(\$26,517,590)	-	-	(\$53,063,026)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	(52,993,884)	-	-	(33,080,325)	-	-	(86,074,209)
Total Special Payments	(\$52,993,884)	-	-	(\$33,080,325)	-	-	(\$86,074,209)
Total Expenditures							
Total Expenditures	(82,989,845)	-	-	(64,629,506)	-	-	(147,619,351)
Total Expenditures	(\$82,989,845)	-	-	(\$64,629,506)	-	-	(\$147,619,351)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	75,125,856	-	-	-	-	-	75,125,856
Other Revenues	-	-	1,192,121	-	-	-	1,192,121
Federal Funds	-	-	-	137,075,458	-	-	137,075,458
Transfer from General Fund	-	-	151,495	-	-	-	151,495
Total Revenues	\$75,125,856	-	\$1,343,616	\$137,075,458	-	-	\$213,544,930

Services & Supplies							
Instate Travel	12,076	-	2	39,686	-	-	51,764
Out of State Travel	647	-	2	1,866	-	-	2,515
Employee Training	5,003	-	-	10,875	-	-	15,878
Office Expenses	16,366	-	3	38,450	-	-	54,819
Telecommunications	9,929	-	1	24,672	-	-	34,602
Data Processing	5,312	-	-	6,416	-	-	11,728
Publicity and Publications	1,963	-	-	2,001	-	-	3,964
Professional Services	475,187	-	17,906	1,941,948	-	-	2,435,041
IT Professional Services	7,981	-	-	33,659	-	-	41,640
Attorney General	75,901	-	-	75,432	-	-	151,333
Employee Recruitment and Develop	539	-	-	855	-	-	1,394
Dues and Subscriptions	543	-	-	1,359	-	-	1,902
Facilities Rental and Taxes	7,706	-	29,781	8,337	-	-	45,824
Fuels and Utilities	7,966	-	9,474	7,692	-	-	25,132
Facilities Maintenance	11,722	-	8,471	14,770	-	-	34,963
Food and Kitchen Supplies	14,627	-	20,098	20,269	-	-	54,994
Medical Services and Supplies	21,638	-	-	53,748	-	-	75,386
Other Care of Residents and Patients	5,413	-	379	-	-	-	5,792

☐ **Agency Request**
2025-27 Biennium

☒ **Governor's Budget**
Page 8

☐ **Legislatively Adopted**
Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Agency Program Related S and S	4,095	-	-	11,184	-	-	15,279
Intra-agency Charges	103,781	-	-	114,957	-	-	218,738
Other Services and Supplies	(3,514)	-	2,218	48,412	-	-	47,116
Expendable Prop 250 - 5000	6,981	-	-	4,518	-	-	11,499
IT Expendable Property	20,252	-	-	18,765	-	-	39,017
Total Services & Supplies	\$812,114	-	\$88,335	\$2,479,871	-	-	\$3,380,320
Special Payments							
Dist to Cities	33,336	-	-	48,116	-	-	81,452
Dist to Counties	8,777,788	-	541,842	11,940,387	-	-	21,260,017
Dist to Other Gov Unit	60,159	-	22,994	875	-	-	84,028
Dist to Individuals	5,127,455	-	167,276	12,619,145	-	-	17,913,876
Dist to Local School Districts	29,343	-	-	49,928	-	-	79,271
Intra-Agency Gen Fund Transfer	151,495	-	-	-	-	-	151,495
Other Special Payments	60,134,166	-	523,169	109,937,136	-	-	170,594,471
Total Special Payments	\$74,313,742	-	\$1,255,281	\$134,595,587	-	-	\$210,164,610
Total Expenditures							
Total Expenditures	75,125,856	-	1,343,616	137,075,458	-	-	213,544,930
Total Expenditures	\$75,125,856	-	\$1,343,616	\$137,075,458	-	-	\$213,544,930

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	27,071,346	-	-	-	-	-	27,071,346
Other Revenues	-	-	177,732	-	-	-	177,732
Federal Funds	-	-	-	47,474,923	-	-	47,474,923
Total Revenues	\$27,071,346	-	\$177,732	\$47,474,923	-	-	\$74,724,001
Services & Supplies							
Instate Travel	3,169	-	1	8,674	-	-	11,844
Out of State Travel	41	-	1	43	-	-	85
Employee Training	1,037	-	-	1,610	-	-	2,647
Office Expenses	2,834	-	1	6,970	-	-	9,805
Telecommunications	2,111	-	-	4,198	-	-	6,309
Publicity and Publications	18	-	-	23	-	-	41
Professional Services	13,515	-	99	39,452	-	-	53,066
Attorney General	(168)	-	-	234	-	-	66
Employee Recruitment and Develop	218	-	-	209	-	-	427
Dues and Subscriptions	28	-	-	128	-	-	156
Facilities Rental and Taxes	3,053	-	9,927	2,208	-	-	15,188
Fuels and Utilities	6,313	-	3,158	2,564	-	-	12,035
Facilities Maintenance	7,703	-	2,824	4,923	-	-	15,450
Food and Kitchen Supplies	8,390	-	6,672	5,678	-	-	20,740

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Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Medical Services and Supplies	5,452	-	-	2,431	-	-	7,883
Other Care of Residents and Patients	2,808	-	126	-	-	-	2,934
Agency Program Related S and S	1,695	-	-	2,224	-	-	3,919
Intra-agency Charges	94	-	-	418	-	-	512
Other Services and Supplies	(1,180)	-	3	14,091	-	-	12,914
Expendable Prop 250 - 5000	252	-	-	696	-	-	948
IT Expendable Property	630	-	-	2,095	-	-	2,725
Total Services & Supplies	\$58,013	-	\$22,812	\$98,869	-	-	\$179,694
Special Payments							
Dist to Cities	13,905	-	-	18,338	-	-	32,243
Dist to Counties	4,193,890	-	154,920	4,797,227	-	-	9,146,037
Dist to Other Gov Unit	742	-	-	542	-	-	1,284
Other Special Payments	22,804,796	-	-	42,559,947	-	-	65,364,743
Total Special Payments	\$27,013,333	-	\$154,920	\$47,376,054	-	-	\$74,544,307
Total Expenditures							
Total Expenditures	27,071,346	-	177,732	47,474,923	-	-	74,724,001
Total Expenditures	\$27,071,346	-	\$177,732	\$47,474,923	-	-	\$74,724,001
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

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Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 033 - Exceptional Inflation

Cross Reference Name: Intellectual & Devlpmnt'I Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	14,321,506	-	-	-	-	-	14,321,506
Federal Funds	-	-	-	16,940,948	-	-	16,940,948
Total Revenues	\$14,321,506	-	-	\$16,940,948	-	-	\$31,262,454
Special Payments							
Dist to Counties	8,669,165	-	-	8,889,616	-	-	17,558,781
Other Special Payments	5,652,341	-	-	8,051,332	-	-	13,703,673
Total Special Payments	\$14,321,506	-	-	\$16,940,948	-	-	\$31,262,454
Total Expenditures							
Total Expenditures	14,321,506	-	-	16,940,948	-	-	31,262,454
Total Expenditures	\$14,321,506	-	-	\$16,940,948	-	-	\$31,262,454
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 040 - Mandated Caseload

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	229,792,788	-	-	-	-	-	229,792,788
Federal Funds	-	-	-	423,218,820	-	-	423,218,820
Total Revenues	\$229,792,788	-	-	\$423,218,820	-	-	\$653,011,608
Special Payments							
Dist to Counties	7,969,109	-	-	8,889,616	-	-	16,858,725
Other Special Payments	221,823,679	-	-	414,329,204	-	-	636,152,883
Total Special Payments	\$229,792,788	-	-	\$423,218,820	-	-	\$653,011,608
Total Expenditures							
Total Expenditures	229,792,788	-	-	423,218,820	-	-	653,011,608
Total Expenditures	\$229,792,788	-	-	\$423,218,820	-	-	\$653,011,608
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 045 - Statutorily Eligible Caseloads

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,005,456	-	-	-	-	-	1,005,456
Total Revenues	\$1,005,456	-	-	-	-	-	\$1,005,456
Special Payments							
Other Special Payments	1,005,456	-	-	-	-	-	1,005,456
Total Special Payments	\$1,005,456	-	-	-	-	-	\$1,005,456
Total Expenditures							
Total Expenditures	1,005,456	-	-	-	-	-	1,005,456
Total Expenditures	\$1,005,456	-	-	-	-	-	\$1,005,456
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 050 - Fundshifts

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	81,366,083	-	-	-	-	-	81,366,083
Other Revenues	-	-	487,059	-	-	-	487,059
Federal Funds	-	-	-	(81,853,142)	-	-	(81,853,142)
Total Revenues	\$81,366,083	-	\$487,059	(\$81,853,142)	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	1,415,680	-	-	(1,415,680)	-	-	-
Temporary Appointments	(668)	-	-	668	-	-	-
Overtime Payments	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	745	-	-	(745)	-	-	-
Public Employees' Retire Cont	301,568	-	-	(301,568)	-	-	-
Social Security Taxes	108,173	-	-	(108,173)	-	-	-
Paid Family Medical Leave Insurance	5,504	-	-	(5,504)	-	-	-
Flexible Benefits	404,489	-	-	(404,489)	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	\$2,235,491	-	-	(\$2,235,491)	-	-	-
Services & Supplies							
Other Services and Supplies	857,757	-	-	(857,757)	-	-	-
Total Services & Supplies	\$857,757	-	-	(\$857,757)	-	-	-
Special Payments							
Dist to Counties	6,556,156	-	-	(6,556,156)	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 050 - Fundshifts

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	71,716,679	-	487,059	(72,203,738)	-	-	-
Total Special Payments	\$78,272,835	-	\$487,059	(\$78,759,894)	-	-	-
Total Expenditures							
Total Expenditures	81,366,083	-	487,059	(81,853,142)	-	-	-
Total Expenditures	\$81,366,083	-	\$487,059	(\$81,853,142)	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(67,097)	-	-	-	-	-	(67,097)
Federal Funds	-	-	-	(218,972)	-	-	(218,972)
Total Revenues	(\$67,097)	-	-	(\$218,972)	-	-	(\$286,069)
Services & Supplies							
Office Expenses	(16,431)	-	-	(53,549)	-	-	(69,980)
Data Processing	(16,104)	-	-	(52,891)	-	-	(68,995)
Professional Services	(36,034)	-	-	-	-	-	(36,034)
Attorney General	36,034	-	-	-	-	-	36,034
Food and Kitchen Supplies	(6,553)	-	-	(23,837)	-	-	(30,390)
IT Expendable Property	(28,009)	-	-	(88,695)	-	-	(116,704)
Total Services & Supplies	(\$67,097)	-	-	(\$218,972)	-	-	(\$286,069)
Total Expenditures							
Total Expenditures	(67,097)	-	-	(218,972)	-	-	(286,069)
Total Expenditures	(\$67,097)	-	-	(\$218,972)	-	-	(\$286,069)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(23,175,451)	-	-	-	-	-	(23,175,451)
Other Revenues	-	-	(468,946)	-	-	-	(468,946)
Federal Funds	-	-	-	(30,868,741)	-	-	(30,868,741)
Total Revenues	(\$23,175,451)	-	(\$468,946)	(\$30,868,741)	-	-	(\$54,513,138)
Personal Services							
Class/Unclass Sal. and Per Diem	1,179,099	-	-	1,179,099	-	-	2,358,198
Overtime Payments	(9)	-	-	(9)	-	-	(18)
Empl. Rel. Bd. Assessments	540	-	-	540	-	-	1,080
Public Employees' Retire Cont	251,379	-	-	251,379	-	-	502,758
Social Security Taxes	90,201	-	-	90,201	-	-	180,402
Paid Family Medical Leave Insurance	4,721	-	-	4,721	-	-	9,442
Worker's Comp. Assess. (WCD)	320	-	-	320	-	-	640
Flexible Benefits	318,060	-	-	318,060	-	-	636,120
Reconciliation Adjustment	(32,882,826)	-	-	(58,296,589)	-	-	(91,179,415)
Total Personal Services	(\$31,038,515)	-	-	(\$56,452,278)	-	-	(\$87,490,793)
Services & Supplies							
Instate Travel	(108,535)	-	(13)	(172,215)	-	-	(280,763)
Out of State Travel	(1,871)	-	(11)	(901)	-	-	(2,783)
Employee Training	(43,172)	-	(3)	(28,929)	-	-	(72,104)
Office Expenses	(98,453)	-	(21)	(131,937)	-	-	(230,411)
Telecommunications	(89,257)	-	(8)	(79,501)	-	-	(168,766)
Data Processing	18,390	-	-	18,390	-	-	36,780

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Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Publicity and Publications	(843)	-	(1)	(488)	-	-	(1,332)
Professional Services	(2,128,848)	-	(2,080)	(2,343,511)	-	-	(4,474,439)
Attorney General	(9,747)	-	-	(5,775)	-	-	(15,522)
Employee Recruitment and Develop	(10,058)	-	-	(4,368)	-	-	(14,426)
Dues and Subscriptions	(1,312)	-	-	(2,662)	-	-	(3,974)
Facilities Rental and Taxes	(126,417)	-	(204,046)	(46,076)	-	-	(376,539)
Fuels and Utilities	(262,326)	-	(64,915)	(53,505)	-	-	(380,746)
Facilities Maintenance	(333,856)	-	(58,039)	(102,736)	-	-	(494,631)
Food and Kitchen Supplies	(343,738)	-	(137,146)	(118,486)	-	-	(599,370)
Medical Services and Supplies	(251,494)	-	-	(50,734)	-	-	(302,228)
Other Care of Residents and Patients	(129,541)	-	(2,597)	-	-	-	(132,138)
Agency Program Related S and S	(12,456)	-	(2)	(46,405)	-	-	(58,863)
Intra-agency Charges	(4,357)	-	-	(8,730)	-	-	(13,087)
Other Services and Supplies	(299,148)	-	(64)	(56,739)	-	-	(355,951)
Expendable Prop 250 - 5000	(4,613)	-	-	(7,529)	-	-	(12,142)
IT Expendable Property	2,963	-	-	(11,717)	-	-	(8,754)
Total Services & Supplies	(\$4,238,689)	-	(\$468,946)	(\$3,254,554)	-	-	(\$7,962,189)
Special Payments							
Dist to Counties	(4,266,690)	-	-	(3,941,508)	-	-	(8,208,198)
Other Special Payments	16,368,443	-	-	32,779,599	-	-	49,148,042
Total Special Payments	\$12,101,753	-	-	\$28,838,091	-	-	\$40,939,844

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	(23,175,451)	-	(468,946)	(30,868,741)	-	-	(54,513,138)
Total Expenditures	(\$23,175,451)	-	(\$468,946)	(\$30,868,741)	-	-	(\$54,513,138)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							20
Total Positions	-	-	-	-	-	-	20
Total FTE							
Total FTE							(357.42)
Total FTE	-	-	-	-	-	-	(357.42)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(33,021)	-	-	-	-	-	(33,021)
Federal Funds	-	-	-	(29,878)	-	-	(29,878)
Total Revenues	(\$33,021)	-	-	(\$29,878)	-	-	(\$62,899)
Services & Supplies							
Attorney General	(33,021)	-	-	(29,878)	-	-	(62,899)
Total Services & Supplies	(\$33,021)	-	-	(\$29,878)	-	-	(\$62,899)
Total Expenditures							
Total Expenditures	(33,021)	-	-	(29,878)	-	-	(62,899)
Total Expenditures	(\$33,021)	-	-	(\$29,878)	-	-	(\$62,899)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(66,912)	-	-	-	-	-	(66,912)
Other Revenues	-	-	(10)	-	-	-	(10)
Federal Funds	-	-	-	(137,519)	-	-	(137,519)
Total Revenues	(\$66,912)	-	(\$10)	(\$137,519)	-	-	(\$204,441)
Services & Supplies							
Instate Travel	-	-	3	-	-	-	3
Professional Services	(66,912)	-	(13)	(137,519)	-	-	(204,444)
Total Services & Supplies	(\$66,912)	-	(\$10)	(\$137,519)	-	-	(\$204,441)
Total Expenditures							
Total Expenditures	(66,912)	-	(10)	(137,519)	-	-	(204,441)
Total Expenditures	(\$66,912)	-	(\$10)	(\$137,519)	-	-	(\$204,441)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 101 - Strengthening Safety and Regulatory Oversight

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,550,862	-	-	-	-	-	1,550,862
Federal Funds	-	-	-	1,550,862	-	-	1,550,862
Total Revenues	\$1,550,862	-	-	\$1,550,862	-	-	\$3,101,724
Personal Services							
Class/Unclass Sal. and Per Diem	937,619	-	-	937,619	-	-	1,875,238
Overtime Payments	2,094	-	-	2,094	-	-	4,188
Empl. Rel. Bd. Assessments	452	-	-	452	-	-	904
Public Employees' Retire Cont	200,347	-	-	200,347	-	-	400,694
Social Security Taxes	71,890	-	-	71,890	-	-	143,780
Paid Family Medical Leave Insurance	3,765	-	-	3,765	-	-	7,530
Worker's Comp. Assess. (WCD)	262	-	-	262	-	-	524
Flexible Benefits	265,052	-	-	265,052	-	-	530,104
Reconciliation Adjustment	1	-	-	1	-	-	2
Total Personal Services	\$1,481,482	-	-	\$1,481,482	-	-	\$2,962,964
Services & Supplies							
Instate Travel	7,307	-	-	7,307	-	-	14,614
Employee Training	3,893	-	-	3,893	-	-	7,786
Office Expenses	11,257	-	-	11,257	-	-	22,514
Telecommunications	6,750	-	-	6,750	-	-	13,500
Data Processing	3,678	-	-	3,678	-	-	7,356
Professional Services	25,195	-	-	25,195	-	-	50,390
Expendable Prop 250 - 5000	4,900	-	-	4,900	-	-	9,800

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 101 - Strengthening Safety and Regulatory Oversight

Cross Reference Name: Intellectual & Developmental Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	6,400	-	-	6,400	-	-	12,800
Total Services & Supplies	\$69,380	-	-	\$69,380	-	-	\$138,760
Total Expenditures							
Total Expenditures	1,550,862	-	-	1,550,862	-	-	3,101,724
Total Expenditures	\$1,550,862	-	-	\$1,550,862	-	-	\$3,101,724
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							14
Total Positions	-	-	-	-	-	-	14
Total FTE							
Total FTE							12.52
Total FTE	-	-	-	-	-	-	12.52

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 103 - Access Rule (CMS)

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,076,943	-	-	-	-	-	1,076,943
Federal Funds	-	-	-	1,076,943	-	-	1,076,943
Total Revenues	\$1,076,943	-	-	\$1,076,943	-	-	\$2,153,886

Personal Services

Class/Unclass Sal. and Per Diem	650,034	-	-	650,034	-	-	1,300,068
Overtime Payments	(11)	-	-	(11)	-	-	(22)
Empl. Rel. Bd. Assessments	308	-	-	308	-	-	616
Public Employees' Retire Cont	138,588	-	-	138,588	-	-	277,176
Social Security Taxes	49,728	-	-	49,728	-	-	99,456
Paid Family Medical Leave Insurance	2,603	-	-	2,603	-	-	5,206
Worker's Comp. Assess. (WCD)	182	-	-	182	-	-	364
Flexible Benefits	181,118	-	-	181,118	-	-	362,236
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	\$1,022,550	-	-	\$1,022,550	-	-	\$2,045,100

Services & Supplies

Instate Travel	4,995	-	-	4,995	-	-	9,990
Employee Training	2,659	-	-	2,659	-	-	5,318
Office Expenses	7,693	-	-	7,693	-	-	15,386
Telecommunications	4,612	-	-	4,612	-	-	9,224
Food and Kitchen Supplies	30,234	-	-	30,234	-	-	60,468

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 103 - Access Rule (CMS)

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	4,200	-	-	4,200	-	-	8,400
Total Services & Supplies	\$54,393	-	-	\$54,393	-	-	\$108,786
Total Expenditures							
Total Expenditures	1,076,943	-	-	1,076,943	-	-	2,153,886
Total Expenditures	\$1,076,943	-	-	\$1,076,943	-	-	\$2,153,886
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							12
Total Positions	-	-	-	-	-	-	12
Total FTE							
Total FTE							8.54
Total FTE	-	-	-	-	-	-	8.54

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 113 - Central Abuse Management System (CAM) M&O

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 113 - Central Abuse Management System (CAM) M&O

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 115 - Children FC capacity & accessibility supports

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 115 - Children FC capacity & accessibility supports

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 117 - Service equity and accessibility

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,444,427	-	-	-	-	-	1,444,427
Federal Funds	-	-	-	844,427	-	-	844,427
Total Revenues	\$1,444,427	-	-	\$844,427	-	-	\$2,288,854
Personal Services							
Class/Unclass Sal. and Per Diem	330,831	-	-	330,831	-	-	661,662
Overtime Payments	(5)	-	-	(5)	-	-	(10)
Empl. Rel. Bd. Assessments	162	-	-	162	-	-	324
Public Employees' Retire Cont	70,533	-	-	70,533	-	-	141,066
Social Security Taxes	25,310	-	-	25,310	-	-	50,620
Paid Family Medical Leave Insurance	1,325	-	-	1,325	-	-	2,650
Worker's Comp. Assess. (WCD)	96	-	-	96	-	-	192
Flexible Benefits	95,418	-	-	95,418	-	-	190,836
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	\$523,670	-	-	\$523,670	-	-	\$1,047,340
Services & Supplies							
Instate Travel	2,631	-	-	2,631	-	-	5,262
Out of State Travel	-	-	-	-	-	-	-
Employee Training	1,401	-	-	1,401	-	-	2,802
Office Expenses	4,053	-	-	4,053	-	-	8,106
Telecommunications	2,430	-	-	2,430	-	-	4,860
Data Processing	5,517	-	-	5,517	-	-	11,034
Expendable Prop 250 - 5000	2,100	-	-	2,100	-	-	4,200

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 117 - Service equity and accessibility

Cross Reference Name: Intellectual & Devlpmnt'l Disabilities - I/DD
Cross Reference Number: 10000-060-09-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	9,600	-	-	9,600	-	-	19,200
Total Services & Supplies	\$27,732	-	-	\$27,732	-	-	\$55,464
Special Payments							
Other Special Payments	893,025	-	-	293,025	-	-	1,186,050
Total Special Payments	\$893,025	-	-	\$293,025	-	-	\$1,186,050
Total Expenditures							
Total Expenditures	1,444,427	-	-	844,427	-	-	2,288,854
Total Expenditures	\$1,444,427	-	-	\$844,427	-	-	\$2,288,854
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							6
Total Positions	-	-	-	-	-	-	6
Total FTE							
Total FTE							4.50
Total FTE	-	-	-	-	-	-	4.50

Oregon Department of Human Services

Oregon Eligibility Partnership

Program Overview

There are core needs every person must address to thrive in our communities. Sometimes when an individual or family's circumstances change, they need help with basic supports to get through the bumps in the road on their way to well-being. Oregon Eligibility Partnership (OEP) provides medical, food, cash, and childcare benefits to one in three people in Oregon. OEP is dedicated to simplifying access to these essential services, so people receive the supports they are eligible for and don't backslide on their journey to well-being.

OEP prioritizes equitable service delivery and providing direction and resources to employees who determine eligibility. To these ends, OEP has established structured governance and processes that unite historically independent programs together to better support individuals and families.

OEP's core responsibility is to make sure eligibility determination services receive robust technological and staffing support. The goal is to maintain a customer service experience that is consistent and delivers equitable, prompt and accurate eligibility determinations.

OEP is steadfast in adhering to program eligibility rules and regulations and the service delivery expectations of our federal partners. OEP actively collaborates with partners, staff, community members, and sovereign Tribal communities to address operational impacts and identify opportunities to improve customer service.

To gauge its effectiveness, OEP evaluates interactions between people who use its services and employees who determine eligibility. This assessment includes analyzing relevant performance metrics, which are publicly accessible on our [ONE Customer Service Center dashboard](#).

Equity North Star

The path to OEP's envisioned future is guided by the ODHS [Equity North Star](#),

which puts race and intersectionality at the center of our decisions and positions communities as shapers of ODHS policies, programs and delivery strategies. OEP recognizes that solutions must be grounded in the lived experience of families and the balance of decision-making power must be shifted to communities who are most affected. Accordingly, OEP engages community to identify shared concerns and community-driven solutions.

Community-driven accountability mechanisms will create greater transparency and invite disempowered groups to shape the future of the services delivered. Rather than expanding the reach and resources of the agency itself, OEP will invest time, training and other resources in partners who are rooted in community and already performing invaluable work.

Program Goals

Service Delivery Quality and Timeliness

- Stabilize OEP operations as a statewide support system for eligibility.
- Build support systems for statewide delivery through local offices and the virtual ONE Customer Service Center.
- Finalize a sustainable customer service model that ensures efficient, effective, timely, accurate and equitable services.
- Collaborate with program leadership to address changes, enhancements or new service offerings.
- Implement corrective actions for identified system and systemic issues.
- Monitor, analyze and develop improvement solutions for statewide operations related to Able-bodied Adults without Dependents (ABAWD), medical with Long-term Services and Supports or Long-term Care (LTSS/LTC), community partners and Temporary Assistance for Domestic Violence Survivors (TA-DVS) programs.

Equity and Engagement

- Enhance engagement with people in Oregon seeking and receiving services, employees, legislature, and community partners and advocates.
- Identify and address data and gaps to inform engagement strategies.

- Provide diversity, equity, inclusion and belonging (DEIB) education and support.
- Develop solutions to improve accessibility to benefits.
- Connect the customer service model to equity principles.

Work Environment

- Sustain and improve a safe and inclusive work environment.
- Support employee development opportunities.
- Promote workforce diversity and equity.
- Maintain genuine engagement as we grow.

Long Term Goals

- Ensure OEP is accountable to those we serve at every level.
- Fully support state and federal legislation.
- Engage and support social service navigation and people-centered approaches.
- Optimize processes to support economic stability and mobility for people in Oregon.
- Eliminate systemic forms of inequity.

OEP measures its performance through data and information tracking. We have proposed the following Key Performance Measures (KPMs) related to our work:

APPLICATIONS PROCESSED TIMELY Percentage of new eligibility determination requests for Supplemental Nutrition Assistance Program (SNAP), medical, Long-Term Services and Supports (LTSS) and Employment Related Day Care (ERDC) services completed on time in accordance with federal requirements.	95 percent
RENEWALS PROCESSED TIMELY The percentage of renewal eligibility determination requests for SNAP, Medical, LTSS and ERDC services that are received on time and processed with no break in benefits.	80 percent
SNAP APPLICATIONS PROCESSED ACCURATELY The percentage of eligibility determination requests for SNAP services completed accurately.	95 percent
CUSTOMER SATISFACTION WITH ELIGIBILITY SERVICES PROVIDED	85 percent

The percentage of customers receiving eligibility determination services for SNAP, Medical, LTSS and ERDC rating the services as ‘satisfactory’ or better.	
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OEP has internal scorecards available for staff that track key performance indicators. Additionally, OEP maintains an [external dashboard](#) with information about applications, medical redeterminations, and call times. We are committed to continually providing transparent data on our customer service, timeliness and quality. OEP believes each number and statistic represents a promise to serve the individuals in this state with integrity and stewardship.

Program – Current State

In February 2021, Oregon completed an expansion of the ONE Eligibility system. The expansion made it possible to have a single application for medical, food, cash and childcare benefits. The expansion of the ONE Eligibility system also created the statewide infrastructure to support the long-standing customer service goal to give people in Oregon more choice and convenience in applying for and managing these benefits.

OEP launched in 2022 to continue integrating eligibility operations. Today, OEP supports a system where people in Oregon can enter through any door (office, phone, online, mail, mobile app) and get the services they need. OEP remains focused on stabilizing and normalizing this new, integrated way of delivering services to people in Oregon.

The units within OEP include the following:

- **The OEP Director’s Office** is accountable for the overall direction, prioritization and support for ONE program eligibility operations and the Centralized Abuse Management (CAM) system. This office also oversees the direction within OEP and liaises with partners across ODHS, Oregon Health Authority (OHA) and the Oregon Department of Early Learning and Care (DELIC), serving as the single source of direction for ONE program eligibility staff.
- **Business Information Services** holds primary responsibility for Enterprise IT Solutions that people in Oregon use to access benefits and that staff depend on to support the needs of programs and people. These include the ONE Eligibility

system, Centralized Abuse Management (CAM), phones, and the Oregon ONE Mobile app.

- **Service Delivery Supports** provides operational direction, training and change management support to meet the needs of eligibility staff, ensuring timely and accurate eligibility determinations. OEP change management includes a network of staff who provide feedback and help implement local changes. This unit also defines eligibility operational processes and design, communicates with program and policy teams about operational implementation, and supports the statewide delivery of eligibility through the customer service center and local offices. Helpdesk functionality for the ONE Eligibility system is housed within this group, connecting systems and people who use them for a more holistic operational response.
- **Oversight, Quality Assurance and Central Coordination** combine functions intended to provide oversight and ensure quality in specific areas of the eligibility determination process. This includes eligibility hearings, quality assurance, operational analysis, operational data, and key performance measures (KPMs), central coordination (for audits, projects) and Long-term Support and Services (LTSS) eligibility support.
- **Outreach and Engagement** offers OEP a data-driven, strategic direction to eliminate institutional and structural bias and discrimination based on race, ethnicity, language, gender, gender identity, nationality/immigration status, ability, sexual orientation, age, rurality, and religion. This unit develops and leverages community relationships to incorporate individual voices in eligibility operations and the governance of the ONE Eligibility system.
- **Statewide Virtual Eligibility Center (VEC)** manages the ONE Customer Service Center and ensures telephonic eligibility operations are adequately resourced and supported. It also ensures the customer service model, policies, procedures, and practices are implemented and followed.
- **Eligibility Operations** manages eligibility operations, staff, and other resources necessary to ensure storefront and Area Agencies on Aging (AAA) operations adhere to the customer service model, policies, procedures, and practices. This section also directs workflow to meet operational objectives and manages several

eligibility specialty teams needed to process discrete bodies of eligibility work effectively.

Program – Future State

OEP's core objectives remain steadfast:

- Providing timely, accurate, and equitable eligibility determination services for medical, food, cash, and childcare benefits.
- Ensuring that people in Oregon are central to our operational decisions and process designs.
- Strengthening our relationships and operational processes with partner agencies and programs.

OEP will continue to stabilize operations in an environment where caseloads are expected to remain near the all-time highs experienced during the COVID-19 pandemic. We will keep deploying resources and system enhancements, expecting the new "normal" to emerge near the end of the 2023-25 biennium, at which point we can adjust and right-size as we stabilize operations.

As we work through this normalization, we will explore ways to build greater capacity for our staff through technology. Currently, we are staffed at close to 50 percent of what our workload model indicates is necessary. To balance this, we are using technology to automate processes and provide users with options that do not require staff intervention, freeing up staff to assist individuals in applying, reapplying or receiving other necessary assistance.

Though outcomes for timely and accurate eligibility determinations are steadily improving, they are not yet meeting the satisfaction of our federal partners. Our primary strategies include improved focus, training, accountability, and oversight, as well as implementing process and IT system improvements to enhance both timeliness and accuracy. Additionally, we are using a Quality Oversight Board (QOB) with membership from OEP and its partners. This board analyzes, prioritizes, problem-solves, and makes recommendations to OEP for measurable operational improvements. Our federal partners are closely monitoring this group, anticipating it to be a best practice for other states.

Alongside the necessary forward movement, OEP must emphasize balance and operational stability. OEP and the systems we have deployed are new and require time to stabilize. OEP has not had a stabilization period yet, but we hope to establish one, combined with a methodology that focuses on the fundamentals of our work, to allow systems and the people who use them time to mature.

OEP must prioritize the work of staff and support within allocated and funded levels. To keep up with high demand, OEP continues to authorize regular overtime and is finding ways to leverage resources, allocations, positions and technology to ensure our pillars of customer service, equity, efficiency and consistency are met, and that individuals receive timely services and accurate information.

Service Delivery Structure

The eligibility service delivery structure includes several access points for services and information. Understanding this structure depends on how individuals' approach ODHS, Oregon Health Authority (OHA) and the Department of Early Learning and Care (DELIC) for services. The overarching principle is to provide a variety of methods that allow people to engage with us in their preferred way, ensuring a uniform and equitable customer experience.

Local offices

Eligibility for services, requests for replacement EBT cards and proof of eligibility letters needed for other programs are some of the major services provided through more than 80 local full-service, satellite and Area Agencies on Aging (AAA) offices located throughout the state in our 16 districts. The workforce stationed in these offices supports individuals who choose to access services and information by visiting a local office.

ONE Customer Service Center, statewide phone center

For people who prefer to get information or services by phone, the statewide ONE Customer Service Center operates with a fully remote workforce dedicated to answering nearly 4,500 calls each day. In 2023, the center experienced a peak of more than 7,700 calls in a single day. On average, ODHS is staffed to answer about 3,000 calls daily, resulting in many calls being abandoned as individuals hang up before reaching a staff member. To address this, OEP provides information on

anticipated hold times and suggests alternatives such as applying online, visiting an office, or working with a community partner to help manage the demand. OEP is also exploring new technology to assist individuals more efficiently, reducing the time they need to spend on the phone.

Public information about our call answer rates and survey responses is available on our dashboards at benefits.oregon.gov. The ONE Eligibility system also communicates important information to individuals via text, email and voicemail. As of early 2024, more than 500,000 individuals in the state receive text messages from the ONE Eligibility system, sent to remind them of appointments or information needed by the department.

ONE Online

Oregon's ONE Online system supports service applications, renewals, updates, and information requests through a web-based and often fully automated process. Once a person has an account, they can apply for benefits, submit necessary updates and renewal documentation, and view their benefits or the status of their applications. While phone contact may occasionally be necessary to complete the process or clarify information, the use of ONE Online is growing. Surprisingly, a significant number of older adults in Oregon are using ONE Online, challenging the notion that IT-based tools are not readily adopted by this demographic.

In 2023, ONE Online averaged 270,000 logins each month, with an average of 95,000 distinct people logging in monthly. Additionally, between 9,000 and 10,000 new accounts are created each month, including those for Community Partners and individuals applying for themselves or family members. Notably, 45 percent of people log into ONE Online via a mobile device, which is one of the reasons the department developed a mobile application.

Oregon ONE Mobile App

Like ONE Online, the Oregon ONE Mobile app allows people to engage with ODHS eligibility services from their smartphones. While not all tasks available on ONE Online are currently accessible via the app, more features are being added. The Oregon ONE Mobile app is primarily designed for people who are already approved for benefits, enabling them to manage their benefits efficiently. Through the app,

users can view correspondence, upload documents by taking pictures, find offices, and receive reminders. More than 100,000 people have downloaded the Oregon ONE Mobile app, and more than 30,000 documents have been uploaded through the app, which would otherwise have been mailed or brought into an office.

Community Partners and Tribes

OEP's relationship with community partners and the Federally Recognized Nine Tribes of Oregon is essential for connecting with and providing services to many hard-to-reach people in Oregon. These partners often serve as the primary contact and trusted source of information for our programs, facilitating assistance for those needing services. OEP has added staff specifically to focus on these relationships, ensuring partners are well-supported and appreciated.

Department of Human Services: Oregon Eligibility Partnership

Primary long-term focus areas:

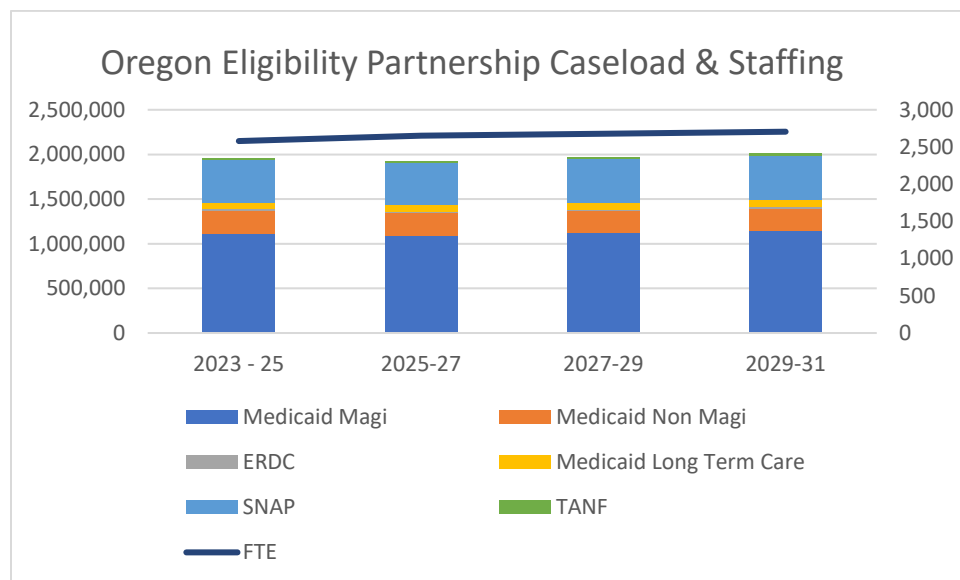
Accurate, timely and equitable eligibility determinations for medical, food, cash and child care benefits.

Customer experience and system enhancements

Program Contact:

Nathan Singer, Director

Program Overview



Oregon Eligibility Partnership (OEP) provides medical, food, cash and child care benefits to one in three people in Oregon. OEP is dedicated to simplifying access to these essential services so people receive the supports they are eligible for and don't backslide on their journey to well-being. OEP consist of the following operational units:

- **Business Information Services** holds primary responsibility for Enterprise IT Solutions people in Oregon use to access benefits and that staff depend on to support the needs of programs and people. These include the ONE Eligibility system, Centralized Abuse Management (CAM), phones and the Oregon ONE

Mobile app.

- **Service Delivery Supports** provides operational direction, training and change management support to meet the needs of eligibility staff, ensuring timely and accurate eligibility determinations. This includes the network of change management staff who provide feedback and help implement local changes. This unit also defines eligibility operational processes and design, communicates with program and policy teams about operational implementation, and supports the statewide delivery of eligibility through the customer service center and local offices. Helpdesk functionality for the ONE Eligibility system is housed within this group, connecting systems and people who use them for a more holistic operational response.
- **Statewide Virtual Eligibility Center (VEC)** manages the ONE Customer Service Center and ensures telephonic eligibility operations are adequately resourced and supported. It also ensures the customer service model, policies, procedures, and practices are implemented and followed.
- **Eligibility Operations** manages eligibility operations, staff and other resources necessary to ensure local office and Area Agencies on Aging (AAA) operations adhere to the customer service model, policies, procedures, and practices. This section also directs workflow to meet operational objectives and manages several eligibility specialty teams needed to process discrete bodies of eligibility work effectively.
- **Oversight, Quality Assurance and Central Coordination** combine functions intended to provide oversight and ensure quality in specific areas of the eligibility determination process. This includes eligibility hearings, quality assurance, operational analysis, operational data, Key Performance Measures (KPMs), central coordination (for audits, projects) and Long-term Support and Services (LTSS) eligibility support.
- **Outreach and Engagement** offers OEP a data-driven, strategic direction to eliminate institutional and structural bias and discrimination based on race, ethnicity, language, gender, gender identity, nationality/immigration status, ability, sexual orientation, age, rurality, and religion. This unit develops and leverages community relationships to incorporate individual voices in eligibility operations and the governance of the ONE Eligibility system.

These units work together to ensure eligibility determination services are delivered to people in Oregon in a timely, accurate and equitable manner consistent with OEP's customer service model and guidelines.

Program Funding Request

	General Fund	Other Funds	Federal Funds	Total Funds	Positions	FTE
2023-25 LAB	381,533,373	11,578,031	434,198,263	827,309,667	2624	2579.81
2025-27 ARB	45,369,376	5,823,111	503,042,184	962,561,671	2656	2652.16
Difference	72,163,003	(5,754,920)	68,843,921	13,5,252,004	32	72.35
Percent change	18.91%	-49.71%	15.86%	16.35%	1.22%	2.80%

Entering the 2025-27 biennium, OEP anticipates caseloads will be slightly less than the historic highs experienced during the pandemic and the COVID-19 Public Health Emergency (PHE) unwinding period. Our workforce will face similar workloads, with high staff-to-case ratios.

Annually, we experience peaks in significant operational pressure during the summer SNAP enrollment and fall medical open enrollment periods. During these seasonal peaks, people will experience longer call wait times, delays in benefits, and backlogs. OEP's 2025-27 budget requests were designed to ensure that people in Oregon receive accurate and timely benefit determinations provided in an equitable manner.

Program Description

- **Service Delivery Structure**

The eligibility service delivery structure includes several access points for services and information. Understanding this structure depends on how individuals' approach ODHS, Oregon Health Authority (OHA) and the Department of Early Learning and Care (DELIC) for services. The overarching principle is to provide a variety of methods that allow people to engage with us in their preferred way, ensuring a uniform and equitable

customer experience.

- **Local offices**

Eligibility for services, requests for replacement EBT cards, and proof of eligibility letters needed for other programs are some of the major services provided through more than 80 local full-service, satellite and Area Agencies on Aging (AAA) offices located throughout the state in our 16 districts. This workforce is stationed in these offices to support individuals who choose to access services and information by visiting a local office.

- **ONE Customer Service Center, statewide phone center**

For people who prefer to get information or services by phone, the statewide phone center, the ONE Customer Service Center, operates with a fully remote workforce dedicated to answering nearly 4,500 calls each day. In 2023, the center experienced a peak of more than 7,700 calls in a single day. On average, ODHS is staffed to answer about 3,000 calls daily, resulting in many calls being abandoned as individuals hang up before reaching a staff member. To address this, OEP provides information on anticipated hold times and suggests alternatives such as applying online, visiting an office or working with a community partner to help manage the demand. OEP is also exploring new technology to assist individuals more efficiently, reducing the time they need to spend on the phone.

Public information about our call answer rates and survey responses is available on our dashboards at benefits.oregon.gov. The ONE Eligibility system also communicates important information to individuals via text, email and voicemail. As of early 2024, more than 500,000 individuals in the state receive text messages from the ONE Eligibility system, sent to remind them of appointments or information needed by the department.

- **ONE Online**

Oregon's ONE Online system supports service applications, renewals, updates, and information requests through a web-based and often fully automated process. Once a person has an account, they can apply for benefits, submit necessary updates and renewal documentation, and view their benefits or the status of their applications. While phone contact may occasionally be necessary to complete the process or clarify information, the use of ONE Online is growing. Surprisingly, a significant number of people

in Oregon who are older are using ONE Online, challenging the notion that IT-based tools are not readily adopted by this demographic.

In 2023, ONE Online averaged 270,000 logins each month, with an average of 95,000 distinct people logging in monthly. Additionally, between 9,000 and 10,000 new accounts are created each month, including those for Community Partners and individuals applying for themselves or family members. Currently, we serve nearly 1.5 million people, with about 48 percent submitting applications online through ONE Online. This includes people from every generation.

Notably, 45 percent of people log into ONE Online via a mobile device, which is one of the reasons the department developed a mobile application.

- **Oregon ONE Mobile App**

Like ONE Online, the Oregon ONE Mobile app allows people to engage with ODHS eligibility services from their smart phones. While not all tasks available on ONE Online are currently accessible via the app, more features are being added. The Oregon ONE Mobile app is primarily designed for people who are already approved for benefits, enabling them to manage their benefits efficiently. Through the app, users can view correspondence, upload documents by taking pictures, find offices, and receive reminders. More than 100,000 people have downloaded the Oregon ONE Mobile app, and more than 30,000 documents have been uploaded through the app, which would otherwise have been mailed or brought into an office.

- **Community Partners and Tribes**

OEP's relationship with community partners and the Federally Recognized Nine Tribes of Oregon is essential for connecting with and providing services to many hard-to-reach people in Oregon. These partners often serve as the primary contact and trusted source of information for our programs, facilitating assistance for those needing services. OEP has added staff specifically to focus on these relationships, ensuring partners are well-supported and appreciated.

Regardless of how they access the ONE Eligibility system, staff respond to client inquiries about applications and coverage for medical, food, cash and child care. People typically ask about application status, benefit information,

coordination of other benefits or services, and changes in personal information that may impact their eligibility. OEP continues to have ODHS staff who are members of the Warm Springs Tribe and is grateful for the partnership that allows an ODHS office to be available and staffed by Tribal members.

Program Justification

OEP serves as the primary resource for many people in Oregon seeking assistance to achieve and maintain health, safety and independence. OEP is fundamental to the ODHS core mission, as it provides individuals with essential benefits and promotes service equity by incorporating REAL+D information, respecting individuals' preferred names over legal names, and offering application options in multiple languages. A significant portion of our caseload comprises mandated cases, highlighting our obligation to serve individuals in need. Moreover, our work often runs counter to economic cycles - during economic downturns and tight budgets, we observe an increase in workload as more individuals require assistance.

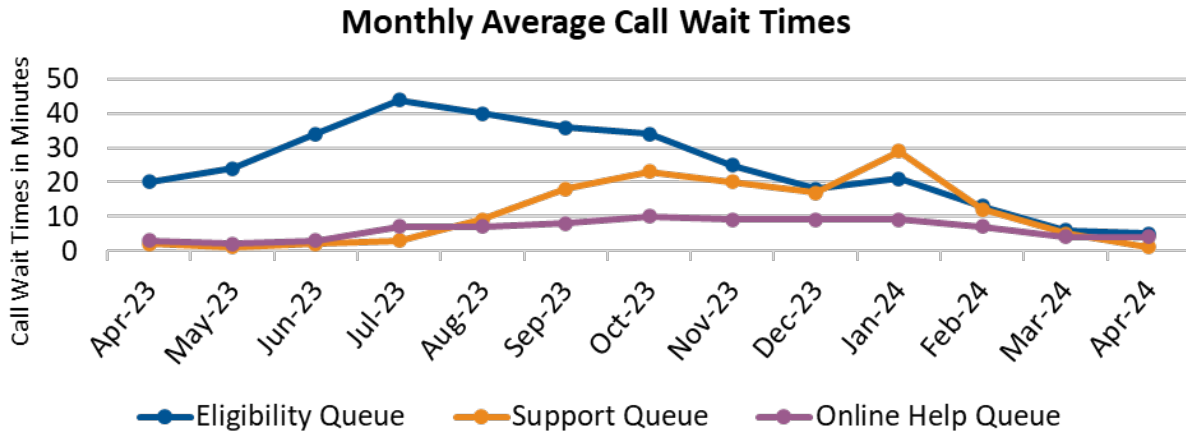
Program Performance

OEP consistently reviews data and information within our program, ensuring transparency by sharing it with staff on internal websites. We also have eligibility operations dashboards posted for the public at benefits.oregon.gov where people can get information about application processing and the ONE Customer Service Center.

In 2024, OEP supported more than 957,000 active cases, representing more than 1.5 million individuals. Despite this workload, OEP continues to process applications and provide support to individuals, receiving more than 50,000 applications each month. Oregon has a higher standard of application processing than is federally required. We aim to receive applications and determine eligibility on the same day or next day. In April 2024, we reached a record high of 59 percent of applications being processed the same day or next day.

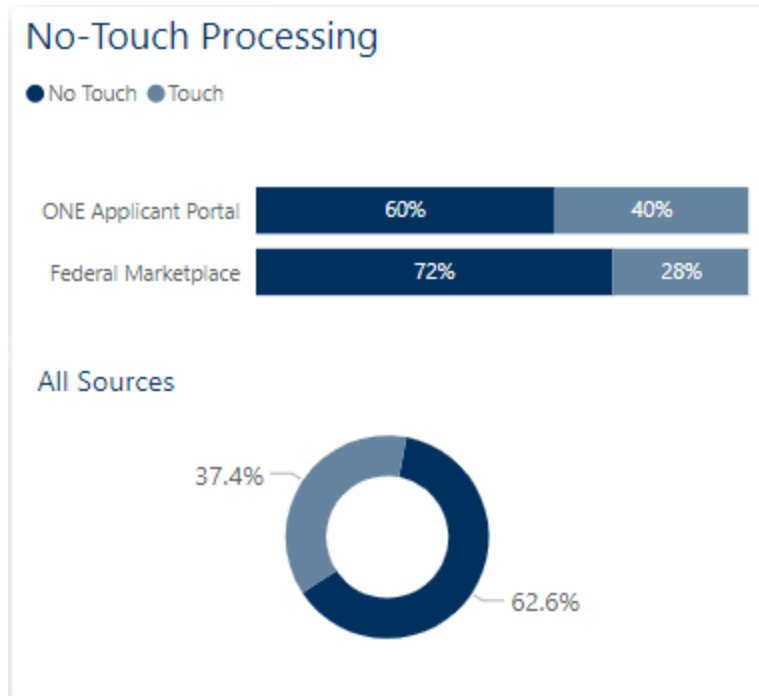
	TOTAL (Unique)	SNAP	ESNAP	Medical	CASH	ERDC	TADVS
Cases with Active Benefits	957,848	424,915	6,632	902,443	22,985	16,365	1,873

The virtual One Customer Service Center plays a crucial role in assisting individuals with benefit applications, redeterminations, federally mandated interviews, and information collection for medical, food, cash and child care benefits. Average wait times improved during the second half of the 2023-25 biennium due to adjustments in processes and staffing.



Through the regular use of overtime and strategic deployment of additional staffing beyond our legislatively authorized amounts, OEP has been able to maintain timeliness standards in most months, despite operating at less than 50 percent of what our workload model suggests is needed. Additionally, by tracking tasks created and processed, staff have successfully maintained and even reduced the backlog of tasks to historically low levels in recent months.

Tasks denote specific programmatic actions based on information received by the department from individuals or interfaces, requiring a worker to take action. We systematically process a large number of tasks, with medical cases allowing for the highest percentage of no-touch processing, where the system can make a determination without requiring worker intervention, accounting for almost 62.6 percent of processed applications.



However, OEP recognizes that despite these improvements, being funded at 48.5 percent for core positions falls short of meeting the workload model's recommended staffing levels. There is a need to explore technological and process enhancements to increase capacity and effectively support the one in three people in Oregon we serve.

Enabling Legislation/Program Authorization

The eligibility determination requirements for programs like the Supplemental Nutrition Assistance Program (SNAP) and Medicaid are outlined in federal regulations such as 7 CFR 272 and 42 CFR 432, respectively. Programs like Temporary Assistance for Needy Families (TANF) and Employment Related Day Care (ERDC) are governed by regulations found in 45 CFR 260 and 45 CFR 98. ODHS operates as a business associate of OHA the state Medicaid agency, performing eligibility determinations on behalf of both agencies, along with Type B AAA county employees, under the authority of ORS 410 and corresponding administrative rules.

Funding Sources

OEP's funding is derived from a combination of federal funds allocated through the Center for Medicare & Medicaid Services (CMS) and the Department of Agriculture Food and Nutrition Services (FNS), as well as General Fund allocations that support programs which do not receive federal administrative funds, meaning that federal dollars allocated to these programs are strictly designated for services. This includes programs like Employment Related Day Care (ERDC), Temporary Assistance for Needy Families (TANF), certain portions of Healthier Oregon, and Veteran and Compact of Free Association (COFA) dental programs.

PACKAGE NO.	PACKAGE TITLE				
104	Federally Required Changes to Data Services Hub				
GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
4,980,394	0	15,038,366	20,018,760	4	3.00
Oregon uses the Federal Data Services Hub (FDSH) to verify income, social security and other information needed to determine eligibility for medical benefits. Oregon submits almost 500,000 requests and receives nearly 100,000 verifications back each month, which allows the state to automate medical benefits eligibility at one of the highest rates in the nation. Recently announced changes to the FDSH include a new fee charged to states for each completed verification. The Centers for Medicare and Medicaid Services (CMS) posted the interim rule in November 2023 and expects the final rule to be effective in 2024. To meet OEP's customer service goals and ensure Oregonians' timely access to medical benefits, OEP must continue using the services hub, which currently allows automatic verification of approximately 60 percent of the state's medical applications. This policy option package (POP) would allow OEP to continue leveraging FDSH while also avoiding costs to remove the current hub connection. If Oregon elects not to pay the new fee, its eligibility enterprise loses a key automation that increases efficiency and makes verification a less staff-intensive process. As a result, customers will face longer wait times.					

PACKAGE NO.	PACKAGE TITLE
108	SNAP Elderly Simplified App Process (ESAP)

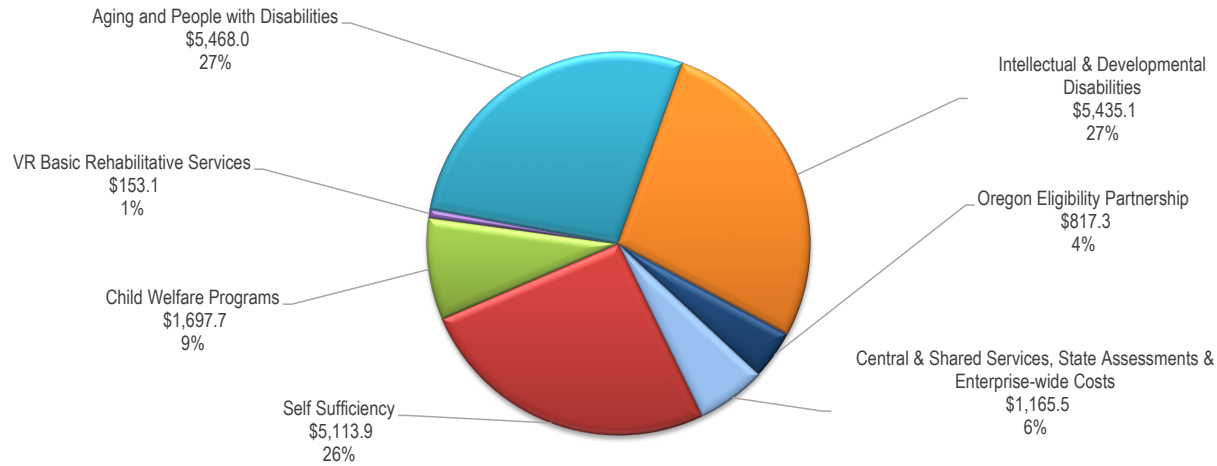
GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
510,046		510,046	1,020,092	1	1.00
The Supplemental Nutrition Assistance Program (SNAP), a federal program that provides monthly benefits to help people buy food, is an important tool for ending hunger in our state. By opting into the federal Elderly Simplified Application Project (ESAP), Oregon can make sure that eligible older adults and people with disabilities aren't missing out on these critical benefits. ESAP would improve overall program access to older adults and people with disabilities by allowing for a simplified 2-page application. It would also extend the certification period to 36 months and allow staff to leverage federal data to verify required household information, which would help reduce workload within the state's eligibility enterprise. The ESAP would also significantly improve customer service to older adults and people with disabilities through a dedicated call center with ESAP specialized staff. If Oregon elects not to participate in the ESAP option, it will miss the opportunities to a.) improve SNAP access for these priority populations, b.) improve customer service and recertification processing timelines and c.) help ease workload demands on Oregon's characteristically overextended eligibility staff.					

PACKAGE NO.	PACKAGE TITLE				
110	Position Authority and Funding for Agency Operations				
GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POSITIONS	FTE
2,219,301	78,228	2,305,102	4,602,631	10	10.00
Currently, staff serving in non-budgeted positions (NBPs) are performing essential, ongoing functions in each of ODHS' major programs. ODHS must fund these positions using temporary sources like vacancy and one-time services and supplies savings. The agency also receives no funding for these positions' cost of living adjustments or pay increases and must cover these through savings as well, which adds to the agency's fiscal challenges. To stabilize ODHS' foundations and ensure these key positions can continue serving the people of Oregon, the department requests position authority and funding for 50 NBPs department-wide. The positions requested in this POP work in critical areas including program leadership, license compliance and regulatory management in Child Welfare and the Office of Developmental Disabilities Services, program design and delivery, and more. Unless ODHS obtains legislative authority for these positions, their ongoing costs will continue to pose a financial risk to the agency.					

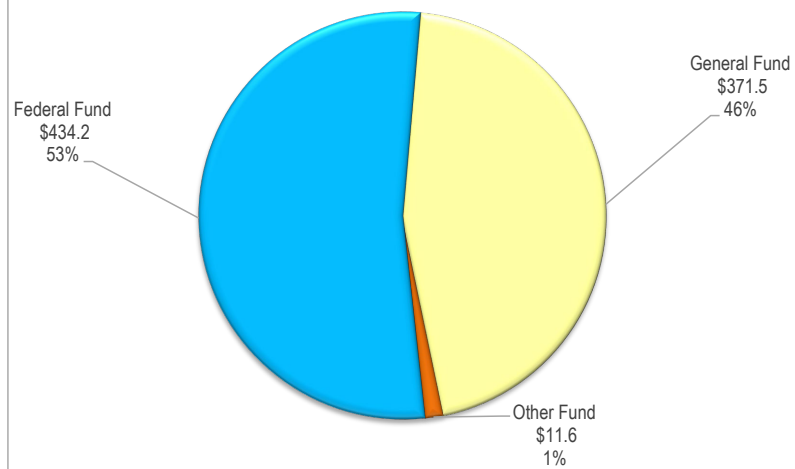
PACKAGE NO. 113	PACKAGE TITLE Central Abuse Management System (CAM) Maintenance and Operations (M&O) Support				
GENERAL FUND 1,250,000	OTHER FUNDS 0	FEDERAL FUNDS 1,250,000	TOTAL FUNDS 2,500,000	POSITIONS 0	FTE 0.00
The CAM system serves as the system of record for child and adult abuse investigations conducted by Aging and People with Disabilities (APD), the Office of Training, Investigation and Safety (OTIS), community developmental disabilities programs (CDDPs) and community mental health programs (CMHPs). This system is an important part of the infrastructure necessary for investigating and taking actions around abuse, allegations of harm, and neglect. It is also an essential tool for ensuring timely completion of investigations, providing licensing entities with critical information, and ensuring notifications are complete, accurate and timely. The CAM maintenance and operations budget is underfunded for the number of staff licensures needed and to keep up with operational, regulatory, and system changes necessary to appropriately support abuse investigation operations. This POP would increase funding to allow for additional licenses for all required staff to have access to the system. Further, it would provide for the system modifications to improve federally required reporting and analytics capabilities and facilitate user-based recommendations for improvement. Without this investment, we will falter on one of the key missions of the state - keeping people safe and investigating abuse. We will also be limited in our ability to deliver timely notifications and fall short of federal reporting requirements.					

PACKAGE NO. 201	PACKAGE TITLE Mainframe Modernization				
GENERAL FUND 384,446	OTHER FUNDS 0	FEDERAL FUNDS 384,446	TOTAL FUNDS 768,892	POSITIONS 4	FTE 3.00
ODHS continues to utilize mainframe computer systems that are more than 50 years old and increasingly unsupported, which is limiting the agency's ability to timely and accurately meet legislative and customer/provider requests. In bargaining for homecare workers (HCW) and adult foster home (AFH) providers, SEIU regularly voices concerns about this outdated technology and its impacts on providers. ODHS and OHA were funded for an initial phase of planning related to modernizing our mainframe systems. Now, additional funding and staffing are necessary to realize the goal of getting off the aging mainframe – supporting the planning, contracting and implementation necessary to move forward with the transition. Additionally, during this phase ODHS will consider options to move payroll functions off the mainframe and continue to focus on development of new systems for financial costing, reporting, taxation, client benefit issuances and payments. Without this investment, system constraints will continue to impact our ability to implement legislative requirements and respond effectively to customer/provider requests.					

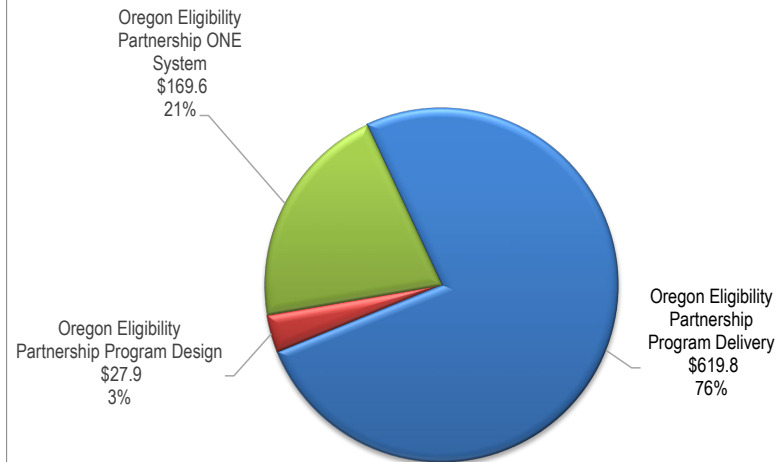
**Oregon Department of Human Services
2023-25 Legislatively Approved Budget
Total Fund by Program Area
\$ 19,850.6 million**



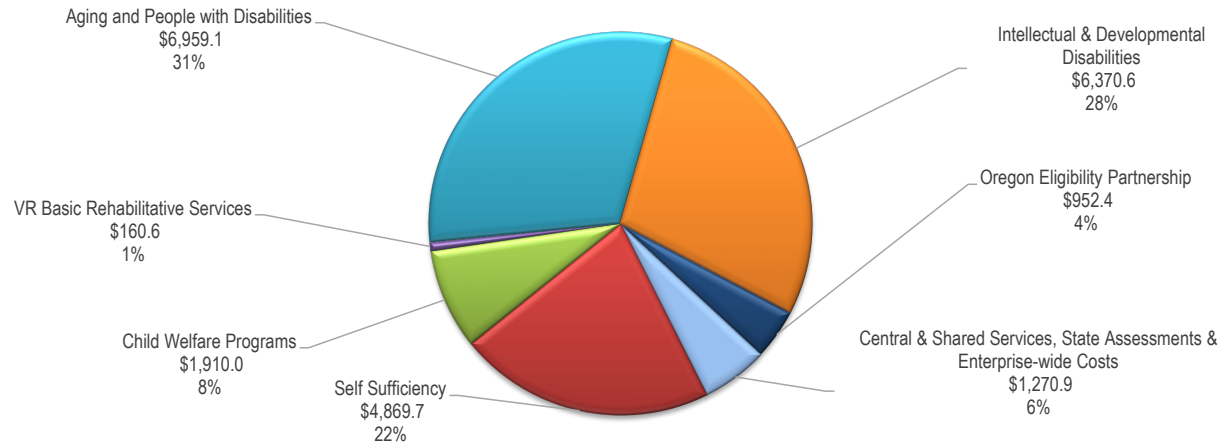
**Oregon Eligibility Partnership
Total by Fund Type
\$ 817.3 million**



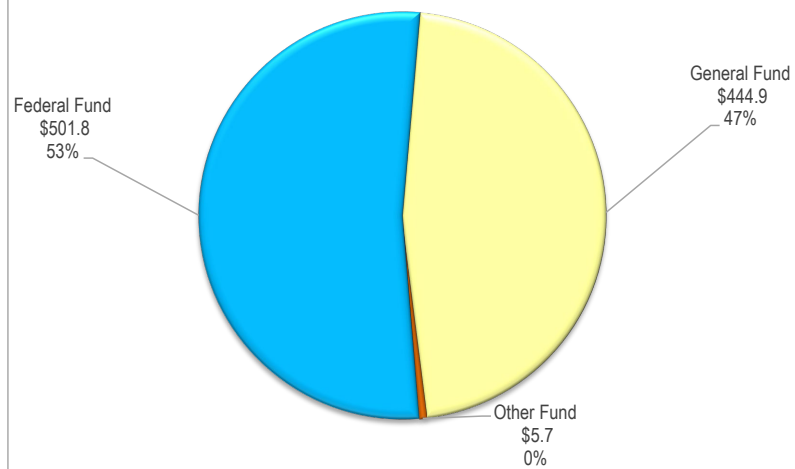
**Oregon Eligibility Partnership
Total by Program
\$ 817.3 million**



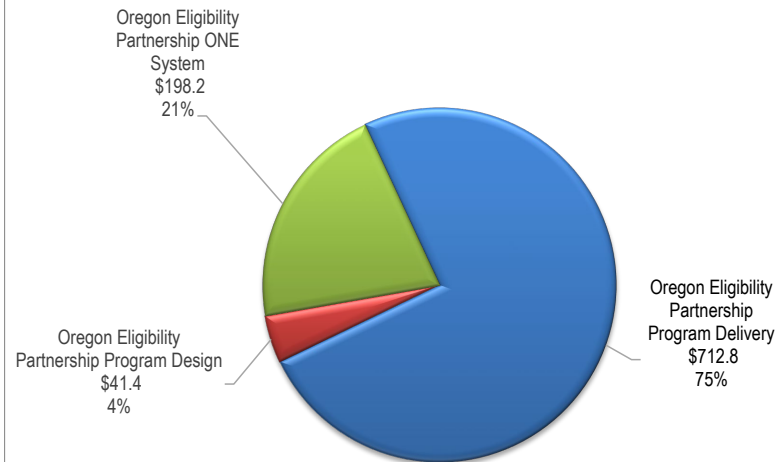
**Oregon Department of Human Services
2025-27 Governor's Budget
Total Fund by Program Area
\$ 22,493.3 million**



**Oregon Eligibility Partnership
Total by Fund Type
\$ 952.4 million**



**Oregon Eligibility Partnership
Total by Program
\$ 952.4 million**



DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Human Services, Dept. of
2025-27 Biennium

Agency Number: 10000

Cross Reference Number: 10000-060-12-00-00000

<i>Source</i>	2021-23 Actuals	2023-25 Leg Adopted Budget	2023-25 Leg Approved Budget	2025-27 Agency Request Budget	2025-27 Governor's Budget	2025-27 Leg. Adopted Budget
Other Funds						
Other Revenues	-	4,406,185	6,497,791	2,638,611	2,527,958	-
Tsfr From Early Learning and Care, Dept. of	-	4,830,240	5,080,240	3,184,500	3,184,500	-
Total Other Funds	-	\$9,236,425	\$11,578,031	\$5,823,111	\$5,712,458	-
Federal Funds						
Federal Funds	-	422,988,461	434,198,263	503,042,184	501,750,069	-
Total Federal Funds	-	\$422,988,461	\$434,198,263	\$503,042,184	\$501,750,069	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,832,641	-	-	-	-	-	3,832,641
Other Revenues	-	-	(23,943)	-	-	-	(23,943)
Federal Funds	-	-	-	(7,744,576)	-	-	(7,744,576)
Total Revenues	\$3,832,641	-	(\$23,943)	(\$7,744,576)	-	-	(\$3,935,878)
Personal Services							
Temporary Appointments	9,516	-	1,585	26,617	-	-	37,718
Overtime Payments	5,332	-	6	12,323	-	-	17,661
Shift Differential	320	-	1	506	-	-	827
All Other Differential	73,993	-	1,897	157,458	-	-	233,348
Public Employees' Retire Cont	16,980	-	406	36,305	-	-	53,691
Pension Obligation Bond	4,539	-	5,221	7,750	-	-	17,510
Social Security Taxes	6,821	-	267	15,063	-	-	22,151
Paid Family Medical Leave Insurance	319	-	8	681	-	-	1,008
Vacancy Savings	3,714,821	-	(33,334)	(8,001,279)	-	-	(4,319,792)
Total Personal Services	\$3,832,641	-	(\$23,943)	(\$7,744,576)	-	-	(\$3,935,878)
Total Expenditures							
Total Expenditures	3,832,641	-	(23,943)	(7,744,576)	-	-	(3,935,878)
Total Expenditures	\$3,832,641	-	(\$23,943)	(\$7,744,576)	-	-	(\$3,935,878)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 010 - Vacancy Factor and Non-ORPICS Personal Services

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 021 - Phase-in

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	10,932,742	-	-	-	-	-	10,932,742
Other Revenues	-	-	26,473	-	-	-	26,473
Federal Funds	-	-	-	2,868,377	-	-	2,868,377
Total Revenues	\$10,932,742	-	\$26,473	\$2,868,377	-	-	\$13,827,592
Services & Supplies							
Professional Services	774,919	-	26,473	2,868,377	-	-	3,669,769
IT Professional Services	10,157,823	-	-	-	-	-	10,157,823
Total Services & Supplies	\$10,932,742	-	\$26,473	\$2,868,377	-	-	\$13,827,592
Total Expenditures							
Total Expenditures	10,932,742	-	26,473	2,868,377	-	-	13,827,592
Total Expenditures	\$10,932,742	-	\$26,473	\$2,868,377	-	-	\$13,827,592
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(4,479,600)	-	-	-	-	-	(4,479,600)
Other Revenues	-	-	(840,000)	-	-	-	(840,000)
Federal Funds	-	-	-	(8,211,400)	-	-	(8,211,400)
Tsfr From Early Learning and Care, Dept. o	-	-	(2,080,240)	-	-	-	(2,080,240)
Total Revenues	(\$4,479,600)	-	(\$2,920,240)	(\$8,211,400)	-	-	(\$15,611,240)
Services & Supplies							
Professional Services	-	-	(2,080,240)	-	-	-	(2,080,240)
IT Professional Services	(4,479,600)	-	(840,000)	(8,211,400)	-	-	(13,531,000)
Total Services & Supplies	(\$4,479,600)	-	(\$2,920,240)	(\$8,211,400)	-	-	(\$15,611,240)
Total Expenditures							
Total Expenditures	(4,479,600)	-	(2,920,240)	(8,211,400)	-	-	(15,611,240)
Total Expenditures	(\$4,479,600)	-	(\$2,920,240)	(\$8,211,400)	-	-	(\$15,611,240)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,459,677	-	-	-	-	-	5,459,677
Other Revenues	-	-	510,030	-	-	-	510,030
Federal Funds	-	-	-	11,729,594	-	-	11,729,594
Total Revenues	\$5,459,677	-	\$510,030	\$11,729,594	-	-	\$17,699,301

Services & Supplies

Instate Travel	100,490	-	5,594	93,874	-	-	199,958
Out of State Travel	1,898	-	-	2,510	-	-	4,408
Employee Training	51,003	-	1,512	33,939	-	-	86,454
Office Expenses	115,622	-	2,040	187,157	-	-	304,819
Telecommunications	65,291	-	3,681	89,120	-	-	158,092
Data Processing	229,723	-	-	346,506	-	-	576,229
Publicity and Publications	5,027	-	-	1,255	-	-	6,282
Professional Services	289,693	-	460,707	1,267,592	-	-	2,017,992
IT Professional Services	2,587,573	-	-	7,426,298	-	-	10,013,871
Attorney General	136,816	-	-	138,160	-	-	274,976
Employee Recruitment and Develop	17	-	-	38	-	-	55
Dues and Subscriptions	201	-	-	238	-	-	439
Facilities Rental and Taxes	7,584	-	-	7,700	-	-	15,284
Fuels and Utilities	762	-	-	923	-	-	1,685
Facilities Maintenance	1,223	-	-	1,393	-	-	2,616
Food and Kitchen Supplies	804	-	587	290	-	-	1,681
Medical Services and Supplies	149	-	-	82	-	-	231
Other Care of Residents and Patients	119	-	50	289	-	-	458
Agency Program Related S and S	11,260	-	-	19,960	-	-	31,220

☐ **Agency Request**
2025-27 Biennium

☒ **Governor's Budget**
Page 5

☐ **Legislatively Adopted**
Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 031 - Standard Inflation

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Intra-agency Charges	166,141	-	-	244,966	-	-	411,107
Other Services and Supplies	17,165	-	10,931	36,502	-	-	64,598
Expendable Prop 250 - 5000	22,676	-	1,152	35,202	-	-	59,030
IT Expendable Property	168,492	-	-	350,593	-	-	519,085
Total Services & Supplies	\$3,979,729	-	\$486,254	\$10,284,587	-	-	\$14,750,570
Special Payments							
Dist to Cities	2,085	-	-	2,085	-	-	4,170
Dist to Other Gov Unit	1,474,826	-	-	1,384,012	-	-	2,858,838
Other Special Payments	3,037	-	23,776	58,910	-	-	85,723
Total Special Payments	\$1,479,948	-	\$23,776	\$1,445,007	-	-	\$2,948,731
Total Expenditures							
Total Expenditures	5,459,677	-	510,030	11,729,594	-	-	17,699,301
Total Expenditures	\$5,459,677	-	\$510,030	\$11,729,594	-	-	\$17,699,301
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	912,988	-	-	-	-	-	912,988
Federal Funds	-	-	-	856,769	-	-	856,769
Total Revenues	\$912,988	-	-	\$856,769	-	-	\$1,769,757
Special Payments							
Dist to Other Gov Unit	912,988	-	-	856,769	-	-	1,769,757
Total Special Payments	\$912,988	-	-	\$856,769	-	-	\$1,769,757
Total Expenditures							
Total Expenditures	912,988	-	-	856,769	-	-	1,769,757
Total Expenditures	\$912,988	-	-	\$856,769	-	-	\$1,769,757
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 033 - Exceptional Inflation

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(131,965)	-	-	-	-	-	(131,965)
Federal Funds	-	-	-	2,177,321	-	-	2,177,321
Total Revenues	(\$131,965)	-	-	\$2,177,321	-	-	\$2,045,356
Special Payments							
Dist to Other Gov Unit	(131,965)	-	-	2,177,321	-	-	2,045,356
Total Special Payments	(\$131,965)	-	-	\$2,177,321	-	-	\$2,045,356
Total Expenditures							
Total Expenditures	(131,965)	-	-	2,177,321	-	-	2,045,356
Total Expenditures	(\$131,965)	-	-	\$2,177,321	-	-	\$2,045,356
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 040 - Mandated Caseload

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 040 - Mandated Caseload

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Other Gov Unit	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 045 - Statutorily Eligible Caseloads

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	2,385,932	-	-	-	-	-	2,385,932
Federal Funds	-	-	-	2,385,932	-	-	2,385,932
Total Revenues	\$2,385,932	-	-	\$2,385,932	-	-	\$4,771,864
Personal Services							
Class/Unclass Sal. and Per Diem	1,119,552	-	-	1,119,552	-	-	2,239,104
Empl. Rel. Bd. Assessments	792	-	-	792	-	-	1,584
Public Employees' Retire Cont	238,687	-	-	238,687	-	-	477,374
Social Security Taxes	85,658	-	-	85,658	-	-	171,316
Paid Family Medical Leave Insurance	4,489	-	-	4,489	-	-	8,978
Worker's Comp. Assess. (WCD)	462	-	-	462	-	-	924
Flexible Benefits	466,488	-	-	466,488	-	-	932,976
Total Personal Services	\$1,916,128	-	-	\$1,916,128	-	-	\$3,832,256
Services & Supplies							
Instate Travel	12,859	-	-	12,859	-	-	25,718
Employee Training	6,853	-	-	6,853	-	-	13,706
Office Expenses	19,811	-	-	19,811	-	-	39,622
Telecommunications	11,880	-	-	11,880	-	-	23,760
Food and Kitchen Supplies	55,429	-	-	55,429	-	-	110,858
Expendable Prop 250 - 5000	7,700	-	-	7,700	-	-	15,400
Total Services & Supplies	\$114,532	-	-	\$114,532	-	-	\$229,064

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 045 - Statutorily Eligible Caseloads

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Other Gov Unit	355,272	-	-	355,272	-	-	710,544
Total Special Payments	\$355,272	-	-	\$355,272	-	-	\$710,544
Total Expenditures							
Total Expenditures	2,385,932	-	-	2,385,932	-	-	4,771,864
Total Expenditures	\$2,385,932	-	-	\$2,385,932	-	-	\$4,771,864
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							22
Total Positions	-	-	-	-	-	-	22
Total FTE							
Total FTE							22.00
Total FTE	-	-	-	-	-	-	22.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 050 - Fundshifts

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	22,233	-	-	-	-	-	22,233
Federal Funds	-	-	-	(22,233)	-	-	(22,233)
Total Revenues	\$22,233	-	-	(\$22,233)	-	-	-
Services & Supplies							
Professional Services	22,233	-	-	(22,233)	-	-	-
Total Services & Supplies	\$22,233	-	-	(\$22,233)	-	-	-
Total Expenditures							
Total Expenditures	22,233	-	-	(22,233)	-	-	-
Total Expenditures	\$22,233	-	-	(\$22,233)	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(4,825,635)	-	-	-	-	-	(4,825,635)
Federal Funds	-	-	-	2,868,790	-	-	2,868,790
Total Revenues	(\$4,825,635)	-	-	\$2,868,790	-	-	(\$1,956,845)
Personal Services							
Class/Unclass Sal. and Per Diem	(3,067,344)	-	-	1,735,704	-	-	(1,331,640)
All Other Differential	20,245	-	-	(20,242)	-	-	3
Empl. Rel. Bd. Assessments	(1,386)	-	-	1,026	-	-	(360)
Public Employees' Retire Cont	(649,770)	-	-	365,863	-	-	(283,907)
Social Security Taxes	(232,844)	-	-	130,972	-	-	(101,872)
Paid Family Medical Leave Insurance	(12,044)	-	-	6,720	-	-	(5,324)
Worker's Comp. Assess. (WCD)	(670)	-	-	460	-	-	(210)
Flexible Benefits	(872,149)	-	-	660,109	-	-	(212,040)
Total Personal Services	(\$4,815,962)	-	-	\$2,880,612	-	-	(\$1,935,350)
Services & Supplies							
Instate Travel	(2,104)	-	-	(2,571)	-	-	(4,675)
Employee Training	(1,121)	-	-	(1,371)	-	-	(2,492)
Office Expenses	(3,244)	-	-	(3,964)	-	-	(7,208)
Telecommunications	(1,944)	-	-	(2,376)	-	-	(4,320)
Expendable Prop 250 - 5000	(1,260)	-	-	(1,540)	-	-	(2,800)
Total Services & Supplies	(\$9,673)	-	-	(\$11,822)	-	-	(\$21,495)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 060 - Technical Adjustments

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	(4,825,635)	-	-	2,868,790	-	-	(1,956,845)
Total Expenditures	(\$4,825,635)	-	-	\$2,868,790	-	-	(\$1,956,845)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							(5)
Total Positions	-	-	-	-	-	-	(5)
Total FTE							
Total FTE							(5.00)
Total FTE	-	-	-	-	-	-	(5.00)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Other Revenues	-	-	(3,740,083)	-	-	-	(3,740,083)
Total Revenues	-	-	(\$3,740,083)	-	-	-	(\$3,740,083)
Services & Supplies							
Professional Services	-	-	(3,740,083)	-	-	-	(3,740,083)
IT Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	-	-	(\$3,740,083)	-	-	-	(\$3,740,083)
Total Expenditures							
Total Expenditures	-	-	(3,740,083)	-	-	-	(3,740,083)
Total Expenditures	-	-	(\$3,740,083)	-	-	-	(\$3,740,083)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(11,682,742)	-	-	-	-	-	(11,682,742)
Other Revenues	-	-	(26,473)	-	-	-	(26,473)
Federal Funds	-	-	-	(2,868,377)	-	-	(2,868,377)
Total Revenues	(\$11,682,742)	-	(\$26,473)	(\$2,868,377)	-	-	(\$14,577,592)
Services & Supplies							
Professional Services	-	-	(26,473)	-	-	-	(26,473)
IT Professional Services	(11,682,742)	-	-	(2,868,377)	-	-	(14,551,119)
Total Services & Supplies	(\$11,682,742)	-	(\$26,473)	(\$2,868,377)	-	-	(\$14,577,592)
Total Expenditures							
Total Expenditures	(11,682,742)	-	(26,473)	(2,868,377)	-	-	(14,577,592)
Total Expenditures	(\$11,682,742)	-	(\$26,473)	(\$2,868,377)	-	-	(\$14,577,592)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 092 - Statewide AG Adjustment

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(54,159)	-	-	-	-	-	(54,159)
Federal Funds	-	-	-	(54,691)	-	-	(54,691)
Total Revenues	(\$54,159)	-	-	(\$54,691)	-	-	(\$108,850)
Services & Supplies							
Attorney General	(54,159)	-	-	(54,691)	-	-	(108,850)
Total Services & Supplies	(\$54,159)	-	-	(\$54,691)	-	-	(\$108,850)
Total Expenditures							
Total Expenditures	(54,159)	-	-	(54,691)	-	-	(108,850)
Total Expenditures	(\$54,159)	-	-	(\$54,691)	-	-	(\$108,850)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 093 - Statewide Adjustment DAS Chgs

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(339,248)	-	-	-	-	-	(339,248)
Other Revenues	-	-	(5,952)	-	-	-	(5,952)
Federal Funds	-	-	-	(547,851)	-	-	(547,851)
Total Revenues	(\$339,248)	-	(\$5,952)	(\$547,851)	-	-	(\$893,051)
Services & Supplies							
Office Expenses	(339,248)	-	(5,952)	(547,851)	-	-	(893,051)
Total Services & Supplies	(\$339,248)	-	(\$5,952)	(\$547,851)	-	-	(\$893,051)
Total Expenditures							
Total Expenditures	(339,248)	-	(5,952)	(547,851)	-	-	(893,051)
Total Expenditures	(\$339,248)	-	(\$5,952)	(\$547,851)	-	-	(\$893,051)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	5,496,191	-	-	-	-	-	5,496,191
Federal Funds	-	-	-	4,540,098	-	-	4,540,098
Total Revenues	\$5,496,191	-	-	\$4,540,098	-	-	\$10,036,289
Personal Services							
Class/Unclass Sal. and Per Diem	1,628,260	-	-	990,152	-	-	2,618,412
Temporary Appointments	-	-	-	-	-	-	-
All Other Differential	348,694	-	-	362,770	-	-	711,464
Empl. Rel. Bd. Assessments	586	-	-	342	-	-	928
Public Employees' Retire Cont	421,501	-	-	288,433	-	-	709,934
Social Security Taxes	151,239	-	-	103,492	-	-	254,731
Paid Family Medical Leave Insurance	7,900	-	-	5,417	-	-	13,317
Worker's Comp. Assess. (WCD)	335	-	-	206	-	-	541
Flexible Benefits	340,563	-	-	205,441	-	-	546,004
Reconciliation Adjustment	-	-	-	(1)	-	-	(1)
Total Personal Services	\$2,899,078	-	-	\$1,956,252	-	-	\$4,855,330
Services & Supplies							
Instate Travel	38,735	-	-	12,214	-	-	50,949
Employee Training	9,788	-	-	4,599	-	-	14,387
Office Expenses	36,500	-	-	18,599	-	-	55,099
Telecommunications	17,726	-	-	9,053	-	-	26,779
IT Professional Services	2,509,156	-	-	2,547,428	-	-	5,056,584
Food and Kitchen Supplies	(27,557)	-	-	(17,794)	-	-	(45,351)

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 095 - DHS/OHA Reshoot

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Intra-agency Charges	(1,448)	-	-	1,448	-	-	-
Other Services and Supplies	(11,127)	-	-	(11,127)	-	-	(22,254)
Expendable Prop 250 - 5000	25,340	-	-	19,426	-	-	44,766
Total Services & Supplies	\$2,597,113	-	-	\$2,583,846	-	-	\$5,180,959
Total Expenditures							
Total Expenditures	5,496,191	-	-	4,540,098	-	-	10,036,289
Total Expenditures	\$5,496,191	-	-	\$4,540,098	-	-	\$10,036,289
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							13
Total Positions	-	-	-	-	-	-	13
Total FTE							
Total FTE							12.98
Total FTE	-	-	-	-	-	-	12.98

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 104 - Federally Req'd Chgs to Data Services Hub

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	4,980,394	-	-	-	-	-	4,980,394
Federal Funds	-	-	-	15,038,366	-	-	15,038,366
Total Revenues	\$4,980,394	-	-	\$15,038,366	-	-	\$20,018,760
Personal Services							
Class/Unclass Sal. and Per Diem	305,802	-	-	80,982	-	-	386,784
Empl. Rel. Bd. Assessments	162	-	-	54	-	-	216
Public Employees' Retire Cont	65,198	-	-	17,266	-	-	82,464
Social Security Taxes	23,394	-	-	6,196	-	-	29,590
Paid Family Medical Leave Insurance	1,224	-	-	324	-	-	1,548
Worker's Comp. Assess. (WCD)	94	-	-	32	-	-	126
Flexible Benefits	95,418	-	-	31,806	-	-	127,224
Total Personal Services	\$491,292	-	-	\$136,660	-	-	\$627,952
Services & Supplies							
Instate Travel	2,631	-	-	877	-	-	3,508
Employee Training	1,401	-	-	467	-	-	1,868
Office Expenses	4,053	-	-	1,351	-	-	5,404
Telecommunications	2,430	-	-	810	-	-	3,240
IT Professional Services	4,461,370	-	-	14,892,462	-	-	19,353,832
Food and Kitchen Supplies	15,117	-	-	5,039	-	-	20,156
Expendable Prop 250 - 5000	2,100	-	-	700	-	-	2,800
Total Services & Supplies	\$4,489,102	-	-	\$14,901,706	-	-	\$19,390,808

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 104 - Federally Req'd Chgs to Data Services Hub

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	4,980,394	-	-	15,038,366	-	-	20,018,760
Total Expenditures	\$4,980,394	-	-	\$15,038,366	-	-	\$20,018,760
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							4
Total Positions	-	-	-	-	-	-	4
Total FTE							
Total FTE							3.00
Total FTE	-	-	-	-	-	-	3.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 108 - SNAP Elderly Simplified App Process (ESAP)

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	476,087	-	-	-	-	-	476,087
Federal Funds	-	-	-	476,087	-	-	476,087
Total Revenues	\$476,087	-	-	\$476,087	-	-	\$952,174
Personal Services							
Class/Unclass Sal. and Per Diem	64,854	-	-	64,854	-	-	129,708
Empl. Rel. Bd. Assessments	27	-	-	27	-	-	54
Public Employees' Retire Cont	13,827	-	-	13,827	-	-	27,654
Social Security Taxes	4,962	-	-	4,962	-	-	9,924
Paid Family Medical Leave Insurance	260	-	-	260	-	-	520
Worker's Comp. Assess. (WCD)	16	-	-	16	-	-	32
Flexible Benefits	15,903	-	-	15,903	-	-	31,806
Total Personal Services	\$99,849	-	-	\$99,849	-	-	\$199,698
Services & Supplies							
Instate Travel	438	-	-	438	-	-	876
Employee Training	234	-	-	234	-	-	468
Office Expenses	675	-	-	675	-	-	1,350
Telecommunications	405	-	-	405	-	-	810
IT Professional Services	371,250	-	-	371,250	-	-	742,500
Food and Kitchen Supplies	2,979	-	-	2,979	-	-	5,958
Expendable Prop 250 - 5000	257	-	-	257	-	-	514
Total Services & Supplies	\$376,238	-	-	\$376,238	-	-	\$752,476

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 108 - SNAP Elderly Simplified App Process (ESAP)

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	476,087	-	-	476,087	-	-	952,174
Total Expenditures	\$476,087	-	-	\$476,087	-	-	\$952,174
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							1
Total Positions	-	-	-	-	-	-	1
Total FTE							
Total FTE							0.75
Total FTE	-	-	-	-	-	-	0.75

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Paid Family Medical Leave Insurance	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Food and Kitchen Supplies	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 110 - Position Authority & Funding for Agency Ops

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 113 - Central Abuse Management System (CAM) M&O

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,250,000	-	-	-	-	-	1,250,000
Federal Funds	-	-	-	1,250,000	-	-	1,250,000
Total Revenues	\$1,250,000	-	-	\$1,250,000	-	-	\$2,500,000
Services & Supplies							
IT Professional Services	1,250,000	-	-	1,250,000	-	-	2,500,000
Total Services & Supplies	\$1,250,000	-	-	\$1,250,000	-	-	\$2,500,000
Total Expenditures							
Total Expenditures	1,250,000	-	-	1,250,000	-	-	2,500,000
Total Expenditures	\$1,250,000	-	-	\$1,250,000	-	-	\$2,500,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 201 - Mainframe Modernization

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	384,446	-	-	-	-	-	384,446
Federal Funds	-	-	-	384,446	-	-	384,446
Total Revenues	\$384,446	-	-	\$384,446	-	-	\$768,892
Personal Services							
Class/Unclass Sal. and Per Diem	232,434	-	-	232,434	-	-	464,868
Empl. Rel. Bd. Assessments	108	-	-	108	-	-	216
Public Employees' Retire Cont	49,556	-	-	49,556	-	-	99,112
Social Security Taxes	17,783	-	-	17,783	-	-	35,566
Paid Family Medical Leave Insurance	931	-	-	931	-	-	1,862
Worker's Comp. Assess. (WCD)	64	-	-	64	-	-	128
Flexible Benefits	63,612	-	-	63,612	-	-	127,224
Total Personal Services	\$364,488	-	-	\$364,488	-	-	\$728,976
Services & Supplies							
Instate Travel	1,754	-	-	1,754	-	-	3,508
Employee Training	934	-	-	934	-	-	1,868
Office Expenses	2,702	-	-	2,702	-	-	5,404
Telecommunications	1,620	-	-	1,620	-	-	3,240
Food and Kitchen Supplies	11,548	-	-	11,548	-	-	23,096
Expendable Prop 250 - 5000	1,400	-	-	1,400	-	-	2,800
Total Services & Supplies	\$19,958	-	-	\$19,958	-	-	\$39,916

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Human Services, Dept. of
Pkg: 201 - Mainframe Modernization

Cross Reference Name: Oregon Eligibility Partnership
Cross Reference Number: 10000-060-12-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	384,446	-	-	384,446	-	-	768,892
Total Expenditures	\$384,446	-	-	\$384,446	-	-	\$768,892
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							4
Total Positions	-	-	-	-	-	-	4
Total FTE							
Total FTE							3.00
Total FTE	-	-	-	-	-	-	3.00