

Higher Education Coordinating Commission (HECC)
2015-17 Legislatively Adopted Budget

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CERTIFICATION

I hereby certify that the accompanying summary and detailed statements are true and correct to the best of my knowledge and belief and that the accuracy of all numerical information has been verified.

Higher Education Coordinating Commission

AGENCY NAME

775 Court Street Salem, OR 97301

AGENCY ADDRESS

Neil Bryant

SIGNATURE



Chair, Oregon Higher Education Commission

TITLE

Notice: Requests of agencies headed by a board or commission must be approved by official action of those bodies and signed by the board or commission chairperson. The requests of other agencies must be approved and signed by the agency director or administrator.

_____ Agency Request

_____ Governor's Budget

 X Legislatively Adopted

Budget Page _____

Joint Committee On Ways and Means

Action: Do Pass The A-Eng Bill.

Action Date: 06/23/15

Vote:

Senate

Yeas: 11 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Whitsett, Winters

Nays: 1 - Thomsen

House

Yeas: 11 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Whisnant, Whitsett, Williamson

Exc: 1 - Smith

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Doug Wilson, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary* **

	2013-15 Legislatively Approved Budget ⁽¹⁾	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ 1,335,076,631	\$ 1,330,729,447	\$ 1,603,739,374	\$ 268,623,703	20.1%
General Fund Debt Service	\$ 93,136,434	\$ 154,335,871	\$ 144,126,081	\$ 51,028,687	54.8%
Lottery Funds	\$ 10,546,223	\$ 15,243,816	\$ 20,056,379	\$ 9,510,156	90.2%
Lottery Funds Debt Service	\$ 35,092,516	\$ 42,781,168	\$ 42,349,776	\$ 7,257,260	20.7%
Other Funds Limited	\$ 29,155,451	\$ 26,224,905	\$ 27,136,059	\$ (2,019,392)	-6.9%
Other Funds Nonlimited	\$ 252,422	\$ 206,000	\$ 206,000	\$ (46,422)	-18.4%
Other Debt Service Limited	\$ 407,051	\$ -	\$ -	\$ (407,051)	-100.0%
Other Funds Debt Service Nonlimited	\$ 12,978,324	\$ -	\$ 224,585,215	\$ 211,606,891	1630.5%
Federal Funds Limited	\$ 107,788,824	\$ 111,219,540	\$ 111,772,952	\$ 3,984,128	3.7%
Federal Funds Nonlimited	\$ 18,968,831	\$ 18,968,831	\$ 18,968,831	\$ -	0.0%
Federal Funds Debt Service Nonlimited	\$ 1	\$ 1	\$ 2	\$ 1	100.0%
Total	\$ 1,643,402,708	\$ 1,699,709,579	\$ 2,192,940,669	\$ 549,537,961	33.4%

Position Summary

Authorized Positions	113	107	130	17
Full-time Equivalent (FTE) positions	104.02	102.61	118.85	14.83

⁽¹⁾ Includes adjustments through December 2014

* Excludes Capital Construction expenditures

** numbers for the 2013-15 Legislatively Approved Budget and 2015-17 Current Service Level include all the component agencies in the 2015-17 Committee Recommendation: the Higher Education Coordinating Commission, the Department of Community Colleges and Workforce Development, the Office of Student Access and Completion, and state support for public universities and the Oregon Health and Science University.

Revenue Summary

General Fund - Approximately 80.0 percent of the Higher Education Coordinating Commission (HECC)'s budget is funded with General Fund. This includes most of the cost of agency operations, support for community colleges and public universities, the Oregon Opportunity Grant program, workforce initiatives, and debt service.

Lottery Funds - Lottery Funds make up about 3.0 percent of HECC's budget and pay for debt service, Oregon Opportunity Grants, and intercollegiate athletics through the Sports Lottery program. The approved budget includes a significant increase in Lottery Funds allocated to the Oregon Opportunity Grant program.

Federal Funds – Federal Funds constitute about 6.0 percent of HECC’s budget. HECC receives a variety of federal grant funds under the Workforce Innovation and Opportunity Act. Grants include: Title IB that supports youth, adult, and dislocated worker training programs through the state’s One Stop Centers; Title II that funds adult basic education programs; and National Emergency Grants that offer training and reemployment services to workers in areas facing large layoffs. Other federal grant programs include Carl D. Perkins Vocational and Technical Education Act funds transferred from the Oregon Department of Education and Bureau of Land Management grants for youth employment opportunities through the Oregon Youth Conservation Corps. The Private Career Schools program operates a Veterans’ Education program under contract with the U.S. Veterans’ Administration.

Limited Other Funds – Limited Other Funds make up just over 1.0 percent of HECC’s budget. The Degree Authorization (DA), Private Careers Schools (PCS), and General Education Development (GED) programs are authorized to charge fees to authorize post-secondary institutions, license private career schools, and administer GED testing. GED fees were increased administratively in May 2013 and ratified by the Legislature in the 2013 session. Costs of administering the DA and PCS programs have exceeded available revenues and HECC has established new fees and increased existing ones administratively during the 2013-15 biennium. House Bill 5025 reauthorizes the administrative fee increases and Senate Bill 218 proposes new fees. The budget includes about \$0.8 million in new revenues from these fee increases.

Oregon Student Access and Completion (OSAC) administers nearly 500 different public and private scholarships, providing \$14.5 million in financial aid support. Administrative fees are charged to donors and granting agencies to cover the cost of operating the programs. Increasing costs and declining revenues have created a shortfall in administrative revenues that is partially restored with General Fund in the approved budget.

Most of the Other Funds revenues supporting the Oregon Youth Conservation Corps (OYCC) come from the Amusement Device Tax on video lottery terminals. OYCC also receives grants from the Oregon Marine Board and other agencies.

Unlimited Other Funds - About 10.0 percent of HECC’s budget consists of expenditure authority to allow HECC to receive debt service payments from the public universities on general obligation bonds and Certificates of Participation that are repaid with institutional funds. For the last several biennia, these payments were not recorded in the state budget. With the dissolution of the Oregon University System, the expenditures need to be included in the budget.

Summary of Education Subcommittee Action

HECC is a 15-member commission appointed by the Governor and confirmed by the Senate. Its primary focus is strategic planning for the state’s public post-secondary education system. Other responsibilities include: developing goals and accountability measures for the post-secondary system; developing a strategic plan; developing a finance model for the higher education based on the strategic plan; and approving and authorizing degrees for the public universities.

The Degree Authorization program, transferred to HECC in 2012 from what was then the Oregon Student Access Commission (OSAC), evaluates and approves degree granting institutions and their programs that were not part of the OUS system, do not have regional accreditation, or offer

programs from a base outside of the state. The Private Career School program, transferred from the Oregon Department of Education in 2013, licenses career schools, approves their programs, and investigates complaints regarding their operations. In 2014, the Commission assumed the responsibilities of the State Board of Education as it relates to the community college system as well as assuming the responsibilities of the renamed Office of State Access and Completion (still OSAC).

House Bill 4018 (2014) established the Department of Community Colleges and Workforce Development (CCWD) as an office within HECC, effective July 1, 2015. CCWD funding and positions were transferred to the HECC budget as part of the 2015-17 current service level. Funding and positions for OSAC are transferred to HECC in the approved budget. The approved budget also transfers distribution of state support for the seven public universities that had been part of the Oregon University System and for the Oregon Health and Science University (OHSU) from the Department of Administrative Services (DAS) to HECC. Debt service on bonds sold or planned to be sold for OHSU continue to be included in the DAS budget.

The Subcommittee approved a budget of \$1,747,865,455 General Fund, \$62,406,155 Lottery Funds, \$2,192,940,669 total funds, and 118.85 FTE, which is an increase from the 2013-15 Legislatively Approved Budget by 22.4 percent, 36.7 percent, 33.4 percent and 14.3 percent respectively. All comparisons to the 2013-15 Legislatively Approved Budget and 2015-17 current service level budgets are made to the consolidated budgets for HECC, CCWD, OSAC, and state support for OUS and OHSU.

Major components of the approved budget include the following:

- The Public University Support Fund is increased to \$665 million General Fund, 27.2 percent above the 2013-15 Legislatively Approved Budget.
- The Community College Support Fund is increased to \$550 million General Fund, 17.9 percent above 2013-15 Legislatively Approved Budget.
- Funding for the Oregon Opportunity Grant program is increased to \$140.9 million total funds, 23.7 percent above Legislatively Approved Budget. At this level of funding approximately 84,000 recipients are expected to receive grants averaging \$1,650.
- State support for the three Oregon State University Statewide Public Service programs is increased by \$14.0 million above the 2015-17 current service level.
- Permanent funding of \$605,640 General Fund is approved for the Margaret Carter Skill Center at Portland Community College and the Sabin Schellenberg Professional Technical Center in Clackamas County, split equally between the two centers.
- Research and data analysis staff are transferred from the Chancellor's Office of the Oregon University System (OUS) to maintain the ability to analyze and report on post-secondary education. Resources are provided to support transfer of the OUS student data system to

HECC, consolidate and upgrade agency information systems, and continue with planning to upgrade OSAC's Financial Aid Management Information System.

- One-time federal grant funds are used to increase the ASPIRE and student outreach programs during the second year of the biennium. The number of ASPIRE sites is expected to increase from 145 to 257 by the end of the biennium.
- Funding and positions are provided to support community based efforts to help underserved students obtain a high school equivalency credential such as a General Education Degree (GED).
- To accommodate the consolidation of the several agencies into HECC, additional positions are approved for accounting, budget, human resources, information technology, and bond program management. Direction is provided to the agency to centralize all its administrative operations in a single unit to improve efficiency and effectiveness.
- Revenue from fee increases included in Senate Bill 218 and fee ratifications in House Bill 5025 will allow the Degree Authorization and Private Career Schools programs to address increasing workloads due to school closures, expansion of distance education, and implementation of the State Authorization Reciprocity Agreement (SARA).
- Funding for debt service on general obligation bonds, Lottery-backed bonds and Certificates of Participation (COP) paid with General Fund and Lottery Funds was adjusted to reflect updated payment schedules. In addition, the budget includes expenditure authority for payments by public universities on general obligation bonds and COPs repaid with institutional funds. With the elimination of OUS at the end of the 2013-15 biennium, these expenditures need to be recorded in the state budget.

HECC Operations

The HECC Operations program includes the commission, agency management, and staff units dedicated to research, university budget and finance, academic missions and programs, and legislative and public affairs.

The Subcommittee approved a budget of \$7,177,603 General Fund, \$7,351,097 total funds, and 26.00 FTE, which are 109.0 percent, 114.1 percent, and 144.1 percent above the 2013-15 Legislatively Approved Budget, respectively. The increases are the result of adding accounting, budgeting, human resources, procurement, and information systems resources to accommodate the consolidation of HECC, CCWD, OSAC, and funding for OHSU and the public universities. The increase also includes roll-up costs from 2013-15.

The Subcommittee took the following action:

- Approved the base budget and essential packages.
- Approved Package 231 that redistributes funds associated with the Engineering Technology Industry Council (ETIC) program. In 2014, the Legislature transferred the ETIC program from the Oregon University System to the Oregon Education Investment Board (OEIB). In

determining the current service level budget, a portion of the ETIC funding was transferred to this budget unit (HECC Operations) since OEIB was scheduled to sunset in March of 2016. Under the current plan, ETIC resources are going to be divided into two parts. Eighty percent, \$24.45 million General Fund, will be transferred to the Public Universities Statewide Programs unit in this agency to support engineering programs at various universities. The remaining \$6.11 million General Fund will be used as funding elsewhere in the state budget. This package transfers \$19.74 million General Fund from this unit to the Public Universities Statewide Programs where it is combined with another \$4.71 million from the remaining amount transferred from the OEIB budget.

- Approved Package 301 that recognizes the need to consolidate various business and support functions of the individual units of HECC into a central location. The units have previously contracted with DAS for human resources, payroll, accounting, contracts, budget, and IT services. This package is common across all the Operations units of HECC. In the HECC Operations unit of the budget, new positions are established for some of these functions, as outlined below. Some of the cost of these positions is offset by transfers from the other units that had been used to cover contracted services in prior biennia.

The package establishes six permanent positions (6.00 FTE) to provide core administrative functions. These are: an Information Systems Specialist 2 for help desk support; a Fiscal Analyst 2 to augment the existing limited budget staff from OSAC and CCWD; a Human Resources Specialist (HRA) 1 and an HRA 2 for the basic personnel functions of the agency; an Accounting Technician 2 for financial services; and an Information Systems Specialist 7 to provide systems development support for the existing and future information systems of the agency.

In addition, two additional permanent positions (2.00 FTE) are established for financial monitoring and accounting for the post-secondary education bonding programs assigned to HECC by House Bill 3199. HECC will share these responsibilities with DAS. The two positions are an Operations and Policy Analyst 3 and an Accountant 3. The package also includes a reclassification of an Information Systems Specialist (ISS) 2 position to an ISS 3.

Budget Note

The budget for the Higher Education Coordination Commission for 2015-17 moves some of the funding for administrative support services like finance, information technology and human resources, but the staff for these functions remain in the individual office or functional budget units. In the development of the 2017-19 budget, the Commission should prepare a budget which incorporates all administrative support related positions and associated resources into a single division or unit for the Commission.

- Approved Package 303 that permanently establishes five positions (5.00 FTE) within HECC to provide research, data collection, and analysis primarily relating to public universities in Oregon. These five positions had been part of the Chancellor's Office in the Oregon University System (OUS) and include three employees who transferred from OUS to HECC in June 2015. These positions are crucial in collecting data regarding student demographics, academic progress, and related trends. They provide analysis for policy makers in both the executive and legislative branches. They are also key in providing the data for distributing the Public Universities Support Fund between the seven institutions.

For 2013-15, HECC had an interagency agreement with the Chancellor's Office which made this staff available to HECC and policy makers; at its May 2014 meeting, the Emergency Board provided one-time funding to cover the costs of this agreement. This funding did not roll up into the current service level. The five positions are two Operations Analyst 4s, a Research Analyst 3, a Research Analyst 4, and an Information Systems Specialist 7.

- Approved Package 304 that provides \$381,317 General Fund for HECC to pay for various memberships in associations and organizations relating to post-secondary education. Most of resources are for the dues of the Western Interstate Commission on Higher Education (WICHE). Being a member of WICHE enables Oregon to enter into tuition reciprocity agreements with other western states. Other organizations include the Education Commission of the States and the State Higher Education Executive Officers Association. These membership costs had formally been paid by the Chancellor's Office which will no longer exist after June 30, 2015.
- Approved Package 802 that provides \$290,000 General Fund for information systems costs related to the consolidation of the components of the expanded agency. HECC presented a plan early in 2015 to address major issues with network servers and other systems of the former Department of Community Colleges and Workforce Development (CCWD). The plan also incorporated the needs of HECC as a new agency for information systems related issues. One component of this plan was transition of servers and other equipment to the state data center or its sub-contractors. The funding for the 2013-15 biennium came in part from the federal ALDER project which is no longer available as a funding source. This package provides the resources for the ongoing costs, including the assessments and charges paid to the state data center.
- Approved Package 804 that shifts funding on two HECC leadership positions from 100 percent General Fund to 80.0 percent General Fund, 10.0 percent Other Funds, and 10.0 percent Federal Funds. The two positions are the HECC Executive Director and the HECC Chief of Staff. This shift in funding better reflects the tie between the work performed by positions and the funding source for the respective programs. Total General Fund savings is \$99,494.
- Approved Package 808 that includes a technical adjustment to increase the Other Funds expenditure limitation by \$74,000 for a grant awarded through WICHE.

Degree Authorization/Private Career Schools

The Degree Authorization (DA) program approves requests by Oregon private institutions not exempted by statute, non-Oregon colleges, and other educational organizations to offer degrees entitled to academic credit in the state. The Private Career School (PCS) program licenses career schools, approves their programs, and investigates complaints regarding these schools. The Tuition Protection Fund assesses schools under PCS jurisdiction to offer partial reimbursement to students who attended private career schools and had funds or services due to them after the school went out of business. The Private Career School Program also has a contract with the U.S. Department of Veterans' Affairs for specific programs for veterans.

The Subcommittee approved a budget of \$2,646,524 total funds and 9.24 FTE. Funding is increased by seven percent above the 2013-15 Legislatively Approved Budget, while FTE is decreased by 7.6 percent, due to the phase-out of one-time General Fund support. The Subcommittee took the following action:

- Approved the base budget and essential packages.
- Approved Package 301 that recognizes the need to consolidate various business and support functions of the individual units of HECC into a central location. The units have previously contracted with DAS for human resources, payroll, accounting, contracts, budget, and IT services. This package is common across all the Operations units of HECC and this budget unit. This package transfers \$75,408 total funds to HECC Operations. In the HECC Operations unit of the budget, new positions are established for some of these functions. Some of these cost of these positions are offset by transfer of funds from the other units, (including this unit) that had been used to cover contracted services in prior biennia.
- Approved Package 302 that establishes one permanent Education Specialist 2 position (1.00 FTE) to meet the growing workload in regulating the various education entities under the jurisdiction of this unit. This package will better integrate these two programs which were combined in the past two years when the Office of Degree Authorization was transferred from what was then the Oregon Student Assistance Commission (OSAC) and the Private Career School program was transferred from the Oregon Department of Education. This will also assist the unit in implementing the State Authorization Reciprocity Agreement (SARA).

The current staff is facing increasing workload at this time due to school closures and difficult private post-secondary school cases leading to extensive investigations. Larger school closures create significant workload to coordinate with the federal government and other states, support and protect students, and to provide the documentation and investigations related to complaints and closures. With this in mind, \$150,000 of one-time Other Funds expenditure limitation is included in this package to provide funding to add temporary staff or to contract for other resources to address the increased workload. The Legislature should review the need for continuing this funding as well as the impact on ending balances from fee revenues during the 2017 Legislative Session.

This package also authorizes the reclassification of three positions between the two programs for a total cost of \$61,506 Other Funds. The reclassifications are based on desk audits of the positions and have been approved by DAS. Two Program Analyst 2 positions are reclassified to Education Specialist 1 and a Program Analyst 1 position is reclassified to an Operation and Policy Analyst 2.

This package is dependent on fee increases in Senate Bill 218 and the ratification of fees already in place by House Bill 5025. These fee increases provide the resources for both of the programs and negate the need for General Fund that was included in the 2013-15 budget. Total cost of this package is \$450,353 Other Funds.

CCWD Office Operations

This unit provides leadership, coordination, accountability, and technical assistance to Oregon's community colleges and local workforce investment programs on issues such as access to postsecondary instruction, education reform, college transfer, professional technical education,

lifelong learning, service to business, workforce training, accountability, funding, and diversity. The administration of federal Workforce Innovation and Opportunity Act programs is contained in this unit. The federal resources distributed to local providers are included in a separate program unit.

The Subcommittee approved a budget of \$16,846,859 General Fund, \$33,697,676 total funds, and 54.70 FTE. General Fund and total funds are increased by 20.0 percent and 6.8 percent from the 2013-15 Legislatively Approved Budget respectively. The increases in funding are largely the result of a new program to help students without high school diplomas complete GEDs and adjusting funding of several positions based on actual workloads. The Subcommittee took the following action:

- Approved the base budget and essential packages.
- Approved Package 301 that recognizes the need to consolidate various business and support functions of the individual units of HECC into a central location. The units have previously contracted with DAS for human resources, payroll, accounting, contracts, budget, and IT services. This package is common across all the Operations units of HECC. In the HECC Operations unit of the budget, new positions are established for some of these functions. Some of the costs for these positions are offset by transfer of funds from the other units that had been used to cover these contracted services in prior biennia. This package transfers \$217,523 total funds to HECC Operations.
- Approved Package 311 that reconciles the funding of eight positions formally part of CCWD to reflect the actual work they perform. This problem was temporary addressed in the 2013-15 biennium during the February 2014 Session. This package permanently addresses the problem. The current budget has the equivalent of 8.65 FTE funded with General Fund resources and this package increases this to 13.00 FTE. Most of these eight positions are central support positions, supporting the entire HECC scope of programs, which are primarily General Fund programs. Total General Fund cost of this package is \$963,679.
- Approved Package 801 that provides \$2.0 million General Fund of support to underserved students to obtain a high school equivalency credential such as a GED. The program will be directed at the estimated 10,000 students up to age 25 who do not have a high school diploma. Services will be provided through community based organizations currently serving the target population and existing criteria would be used. There are two permanent positions (2.00 FTE) established in the package who will work on unifying the use of these tests across the systems, identifying eligible community based organizations and distributing GED scholarship grants through the organizations.
- Approved Package 804 that shifts the funding for the Deputy Commissioner position from a mix of General Fund and Federal Funds to 100 percent Other Funds and Federal Funds. This position is transitioning to fully focusing on workforce development activities instead of spending part of the time on community college related activities. This package saves \$146,470 General Fund.
- Approved repurposing some of the \$10.9 million General Fund included in the 2015-17 current service level for workforce programs as follows:
 - Funds for the Work Ready Communities program, which includes National Career Readiness Certificates (NCRC), is increased from \$750,000 to \$1.0 million.

- Support for local workforce investment boards to lead local sector strategies and other efforts to increase community and industry competitiveness is funded at \$2.5 million.
- Technical assistance for local workforce areas is funded at \$1.0 million.
- An allocation of \$400,000 is provided for identification and dissemination of best practices among local workforce investment boards.
- Funding for Back to Work Oregon on-the-job training and NCRC programs included in the 2011-13 and 2013-15 budgets is reduced from \$6.2 million to \$5.0 million.
- A separate allocation of \$1.5 million for the NCRC program is eliminated, as is \$1.5 million for the Supporting Sector Strategies program.

State Support to Community Colleges

This unit contains the Community College Support Fund (CCSF), as well as other state support for community college operations throughout the state. Other Funds and Federal Funds supporting the colleges are included in a separate program unit. HECC plans to implement a new allocation model for distributions of the CCSF, beginning in the second year of the 2015-17 biennium, that will include completion as well as enrollment.

The Subcommittee approved a budget of \$550,605,640 General Fund and \$45,810 Other Funds. This represents a 18.3 percent increase from the 2013-15 Legislatively Approved Budget, respectively. No FTE are included in this unit. The Subcommittee took the following action:

- Approved the base budget and essential packages.
- Approved Package 111 that increases the amount the state provides to the community colleges for general education services for developmental education, classes leading to an associate's degree, classes used for credit at a four-year college or university, classes leading to a certification, and related costs of the colleges. The \$95.0 million General Fund provided in this package brings the total funding for this program to \$550 million -- a 20.9 percent increase over the current service level and a 18.3 percent increase over the amount available for 2013-15.

Distribution of these funds to the 17 community college will follow the existing distribution formula for the first year of the biennium based on student FTE and including the enrollment caps that affect some of the colleges. It is anticipated that HECC will implement a performance based distribution formula for the second year of the biennium in part based on student completion of degrees and certificates.

Budget Note

Prior to the final adoption of any significant change to the distribution of the Community College Support Fund, the Higher Education Coordinating Commission is directed to consult with the appropriate legislative committees including the interim policy committees with jurisdiction on post-secondary education issues and the interim Joint Committee on Ways and Means or the Emergency Board on the proposed distribution change.

- Approved Package 803 that provides permanent funding for the Margaret Carter Skill Center at Portland Community College and the Sabin Schellenberg Professional Technical Center in Clackamas County. Funding of \$605,640 General Fund is split evenly between the two centers.

CCWD Federal/Other Programs

This unit contains Other Funds and Federal Funds that are distributed to community colleges, local workforce service areas, and other local providers. Funding is primarily received from the Workforce Innovation and Opportunity Act and Perkins Vocational and Technical Education Act. The Subcommittee approved a total funds budget of \$115,328,803 which is 2.5 percent above the 2013-15 Legislatively Approved Budget. No FTE are included in this unit. The Subcommittee approved the base budget and essential packages.

Oregon Youth Conservation Corps

The Oregon Youth Conservation Corps (OYCC) was established in 1987 for the purpose of providing education, training, and employment opportunities for disadvantaged and at-risk youth ages 16 to 25. OYCC's goals are to improve work skills, instill work ethic, and increase employability. Jobs are created through partnerships with public natural resource agencies.

The Subcommittee approved a budget of \$3,657,974 total funds and 3.00 FTE. Total funds are 0.8 percent above the 2013-15 Legislatively Approved Budget while FTE is unchanged. The Subcommittee approved the base budget and essential packages.

CCWD Debt Service

Debt Service on Article XI-G bonds and Lottery Bonds sold to finance community college capital projects are budgeted in this program unit. Debt service on Article XI-G bonds is paid with General Fund; Lottery bonds debt service is paid with Lottery Funds.

The Subcommittee approved a budget of \$24,637,915 General Fund, \$10,462,066 Lottery Funds, and \$35,099,982 total funds. General Fund and Lottery Funds are increased above the 2013-15 Legislatively Approved Budget by 49.0 percent and 9.9 percent respectively while total funds are reduced by 11.0 percent, due to the elimination of one-time expenditure authority needed for a bond refinancing. No FTE are included in this unit.

The Subcommittee took the following action:

- Approved the base budget and essential packages.
- Approved Package 811 that modifies costs based on up-to-date debt service requirements available at this time. These adjustments reflect: projects without identified required match that can't go forward at this time; savings generated through refinancing of outstanding bonds; and savings due to lower than projected payments for 2015-17. The adjustments total \$13,778,576 General Fund and \$232,169 Lottery Funds in savings.

Public University Support Fund

The Public University Support Fund (PUSF) represents the state's General Fund contribution to operation of the Oregon's seven public universities' education, student support, research, and public service programs. Combined with student tuition and other revenues that are not included in the state budget, the funds provide basic support to the educational institutions, their institutional boards, administration functions, and student support services.

The Subcommittee approved a budget of \$665,000,000 General Fund, which is 27.2 percent above the 2013-15 Legislatively Approved Budget. No FTE are included in this unit. The Subcommittee took the following action:

- Approved Package 100 that transfers the budget for this and other units that historically funded the Oregon University System from the Department of Administrative Services to HECC. This change reflects the role of HECC and the Commission's relationship with the public universities after passage of legislation over the past two biennium eliminating the university system and establishing independent boards. The change also reflects the requirements of ORS 351.052 as amended by Senate Bill 219 (2015) requiring that funding requests for public universities approved by the Legislature shall be appropriated to HECC. All current service level adjustments are made for this budget unit prior to the transfer to HECC by this package.
- Approved Package 102 that increases the amount provided by the state to the seven public universities by \$151.4 million General Fund, which represents a 29.5 percent increase from the current service level for 2015-17 and a 27.2 percent increase from the 2013-15 budget.

Budget Note

The additional \$30.0 million post-revenue forecast allocation for the biennium is to be used to fund campus investments in targeted tuition remissions for undergraduate Oregonians, and programs to improve student graduation. These would be programs detailed previously by the universities to the HECC for how they would use additional investments addressing access, affordability, and student success. The seven universities will commit to continuing these investments in both years of the biennium. The universities will report to HECC, and legislative committees, how they have invested the funds. All additional funds will flow through the Student Success and Completion Model (SSCM).

Agricultural Experiment Station

This budget unit provides state General Fund support for Agricultural Experiment Stations. The stations, operated by Oregon State University conduct research and demonstrations in the agricultural, biological, social, and environmental sciences. Research is conducted at a central station at Corvallis and at eleven branch stations in major crop and climate areas of the state.

The Subcommittee approved a budget of \$63,121,066 General Fund, which is 14.4 percent above the 2013-15 Legislatively Approved Budget. No FTE are included in this unit. The Subcommittee took the following action:

- Approved Package 100 that transfers distribution of funds for this program unit from the Department of Administrative Services to HECC. The transfer includes the 2015-17 current service level for the program unit.
- Approved Package 805 that increases the funding for the Agricultural Experiment Station by \$6,125,000, its share of the \$14.0 million General Fund provided to the three Statewide Public Service programs operated by Oregon State University.

Budget Note

Oregon State University shall provide a report to the Legislative Assembly for consideration during the 2016 legislative session regarding the implementation of programs and activities enabled by the \$14.0 million funding increase for the Statewide Public Service Programs – the Agricultural Experiment Station, the Extension Service, and the Forest Research Laboratory. This report should identify the progress made in hiring additional staff and researchers, and the various activities undertaken and planned for the remainder of the 2015-17 biennium and into the future.

Extension Service

This budget unit provides state General Fund support for the Extension Service. The Extension Service is the educational outreach arm of Oregon State University in its capacity as Oregon's land, sea, space, and sun grant university. Extension faculty on campus and in county offices throughout the state work with researchers and volunteers to develop and deliver non-credit educational programs based on locally identified needs. Generally, counties provide office space and operating expenses, including support staff. Programs are delivered with the assistance of thousands of volunteers.

The Subcommittee approved a budget of \$45,601,540 General Fund, which is 14.0 percent above the 2013-15 Legislatively Approved Budget. No FTE are included in this unit.

The Subcommittee took the following action:

- Approved Package 100 that transfers distribution of funds for this program unit from the Department of Administrative Services to HECC. The transfer includes the 2015-17 current service level for the program unit.
- Approved Package 805 that increases the budget for the Extension Service by \$4,375,000, its share of the \$14.0 million General Fund provided to the three Statewide Public Service programs operated by Oregon State University.

Forest Research Laboratory

This budget unit provides state General Fund support for the Forest Research Laboratory at Oregon State University. The Forest Research Laboratory conducts research on sustainable forest yields, use of forest products, and stewardship of Oregon's resources. This research is conducted in laboratories and forests administered by the university and cooperative agencies and industries throughout the state. Research results are made available to potential users through educational programs and publications that are directed to forest landowners and managers, manufacturers and users of forest products, leaders of government and industry, the scientific community, the conservation community, and the general public.

The Subcommittee approved a budget of \$9,771,107 General Fund, which is 61.0 percent above the 2013-15 Legislatively Approved Budget. No FTE are included in this unit. The Subcommittee took the following action:

- Approved Package 100 that transfers distribution of funds for this program unit from the Department of Administrative Services to HECC. The transfer includes the 2015-17 current service level for the program unit.
- Approved Package 805 that increases the budget for the Extension Service by \$3,500,000 General Fund, its share of the \$14.0 million General Fund provided to the three Statewide Public Service programs operated by Oregon State University.

Public University State Programs

This budget unit includes General Fund support for a variety of institutions, centers, and programs operated by public universities that address economic development, natural resource and other issues rather than providing support general support for instruction and student support services. Many of these programs have an industry-specific focus, matching state support with funds from private sector and other sources.

The Subcommittee approved a budget of \$34,298,725 General Fund, which is 34.5 percent above the 2013-15 Legislatively Approved Budget. The increase is due to transfer of ETIC funds from OEIB and within the HECC budget and does not reflect an increase in total program funding beyond inflation. No FTE are included in this unit.

The Subcommittee took the following action:

- Approved Package 100 that transfers distribution of funds for this program unit from the Department of Administrative Services to HECC. The transfer includes the 2015-17 current service level for the program unit. The current service level amount transferred to HECC for each public program is as outlined in the table on the following page:

Program	2015-17 Approved Budget
UO & PSU Dispute Resolution programs	\$2,516,149
PSU Oregon Solutions program	\$2,257,451
OSU Fermentation Program	\$1,239,600
UO, OSU, & PSU Signature Research Centers	\$1,040,577
Oregon Metals Initiative	\$749,065
UO Labor Education Research Center (LERC)	\$678,544
OSU Marine Research Vessel Program	\$619,800
PSU Population Research Center	\$435,313
OSU Natural Resources Institute	\$399,103
Clinical Legal Education program	\$348,077
OSU Climate Change Research Institute	\$312,837

- Approved Package 801 that transfers the \$749,065 General Fund support for the Oregon Metals Initiative to the Oregon Business Development Department (OBDD). An equal amount of General Fund will be added for the same purpose in the OBDD budget, which has approximately \$2.0 million Lottery Funds allocated as additional support for the program. This change will allow all state support for the Oregon Metals Initiative to be consolidated in one budget.
- Approved Package 806 that redistributes funds associated with the Engineering Technology Industries Council (ETIC) program. In 2014, the Legislature transferred the ETIC program from the Oregon University System to the Oregon Education Investment Board (OEIB). In determining the Current Service Level (CSL) budget, a portion of the ETIC funding was transferred to HECC Operations budget since OEIB was scheduled to sunset in March of 2016. Under the current plan, ETIC resources are going to be divided into two parts. Eighty percent, \$24.45 million General Fund, was transferred into this budget unit for the engineering programs at various public universities. The remaining \$6.11 million General Fund will be used as funding for other programs in state government.

Public University Debt Service

This program includes the cost of debt service on capital construction and information systems projects financed with bonds and Certificates of Participation (COPs). Debt service on Article XI-G bonds is paid with General Fund; Lottery bonds debt service is paid with Lottery Funds. Payment of debt service on Article XI-Q bonds, SELP loans, and COPs is split between General Fund and campus funds, depending on how each project was authorized. All debt service on Article XI-F (1) bonds is paid with campus funds.

Debt service on bonds and COPs paid with campus funds has not been included in the state budget for several biennia. With the elimination of the Oregon University System and the creation of independent boards for each of the seven universities, government accounting standards require that it be included in the budget. Package 811 includes Other Funds Nonlimited expenditure authority so that HECC can receive funds from the universities and make the debt service payments.

The Subcommittee approved a budget of \$119,704,939 General Fund, \$31,887,710 Lottery Funds, and \$376,177,865 total funds. General Fund and Lottery Funds are increased by 34.3 percent and 24.7 percent respectively from the 2013-15 Legislative Assembly. Total funds are increased by 227.9 percent to record debt service payments made by the institutions rather than by the state on the state's budget; in recent biennia, these payments were only carried on university budgets. No FTE are included in this unit.

The Subcommittee took the following action:

- Approved Package 100 that transfers distribution of funds for this program unit from DAS to HECC. The transfer includes the 2015-17 current service level for the program unit.
- Approved Package 811 that modifies costs based on up-to-date debt service requirements available at this time. These adjustments reflect: projects without identified required match that can't go forward at this time; savings generated through refinancing of outstanding bonds; and savings due to lower than projected payments for 2015-17. Adjustments total \$10,170,750 General Fund and \$269,661 Lottery Funds in savings that are used elsewhere in the budget.

This package also recognizes outstanding debt service for general obligation bonds and certificates of participation that had been issued for the benefit of public universities and repaid from sources other than the state General Fund and Lottery Funds. This outstanding debt service will be paid with resources received from the public universities. With the elimination of the Oregon University System, legal counsel has provided advice that debt service payments due on state issued debt must be included in the state budget. These payments will be sent by universities to HECC, which will record the transactions on its' accounts. The estimated amount of Other Funds Nonlimited expenditures for paying self-supported university debt is \$224,585,215 for 2015-17.

Sports Lottery

This budget unit includes the one percent of Lottery Funds deposited into the Department of Administration Services Economic Development Fund that is transferred to the Sports account to finance intercollegiate athletics and graduate student scholarships. Eighty-eight percent of the revenues deposited into the Sports Lottery Account are used to finance intercollegiate athletics. The remaining 12.0 percent are for graduate student scholarships that are not awarded on the basis of athletics. Of the athletic funds, 70.0 percent must be used for non-revenue producing sports, and at least 50.0 percent must be used for women's athletics.

The Subcommittee approved a budget of \$8,240,000, which is 3.0 percent above the 2013-15 Legislatively Approved Budget. No FTE are included in this unit.

The Subcommittee took the following action:

- Approved Package 100 that transfers distribution of funds for this program unit from DAS to HECC. The transfer includes the 2015-17 current service level for the program unit.
- Approved Package 807 that reduces Lottery Funds by \$3,157,647 to make a total of \$8.24 million Lottery Funds available for the 2015-17 biennium. The package implements a policy decision to continue to cap the Sports Lottery distribution to public universities at \$8.24 million for the biennium, the same level provided in 2013-15 adjusted for inflation. The remaining \$8.24 million Lottery Funds is to be distributed as follows:

University	2015-17 Approved Budget
Eastern Oregon University	\$913,239
Oregon Institute of Technology	\$913,239
Southern Oregon University	\$913,239
Western Oregon University	\$1,162,716
Portland State University	\$2,277,567
Oregon State University	\$1,030,000
University of Oregon	\$1,030,000
TOTAL	\$8,240,000

Oregon Health and Science University

This budget unit includes all direct state payments to OHSU that support the university's education and rural programs. The state also contributes a significant amount of other funding to OHSU mainly through funding health services for state employees and clients through the Oregon Health Plan. The current service level amounts for each of the programs in this budget unit are as follows:

Program	CSL Funding for 2015-17
School of Medicine	\$24,770,841
School of Nursing	\$21,422,479
School of Dentistry	\$10,039,481
Office of Rural Health/Area Health Education Centers (AHEC)	\$4,388,996
Scholars for a Healthy Oregon	\$5,165,000
Child Development & Rehabilitation Center (CDRC)	\$7,964,430
Oregon Poison Center	\$2,548,619
Primary Health Care Loan Forgiveness Program	\$1,033,000

The Subcommittee approved a budget of \$77,332,846 General Fund, which is 6.6 percent above the 2013-15 Legislatively Approved Budget. No FTE are included in this unit. The Subcommittee approved Package 100 that transfers distribution of funds for this program unit from DAS to HECC. The transfer includes the 2015-17 current service level for the program unit.

OSAC Office Operations

This program unit includes all Office of Student Access and Completion (OSAC) staff with the exception of those working on the ASPIRE program; all ASPIRE expenditures are included in a separate program unit. Office Operations is responsible for all agency-wide administrative functions including budget formulation, fiscal control, personnel administration, and information. Staff in this unit administer all scholarship and financial aid programs operated by the Office, other than ASPIRE.

The Subcommittee approved a budget of \$3,282,811 General Fund, \$6,066,075 total funds, and 18.77 FTE. General Fund and total funds are increased by 56.4 percent and 29.5 percent above the 2013-15 Legislatively Approved Budget, while FTE is reduced by 4.6 percent. The increase in funding is primarily due to one-time funding to replace an aging data system and to support reduced revenues in the private scholarship programs.

The Subcommittee took the following action:

- Approved Package 070 that reflects the combination of falling revenues due to the loss of one of the major scholarship programs administrated by OSAC and the consequences of transferring costs to Other Funds revenue over recent biennia. The result is that there is

insufficient revenue to cover Other Funds expenditures in the current service level. Most of this revenue is from charges to various organizations that contract with OSAC to administer their scholarship programs. OSAC charges a fee for direct and indirect (e.g., rent) administrative costs. OSAC's two major donor organizations are concerned about any further fee increases, so the agency now must take actions to manage within available revenues. This package reduces expenditures by \$510,485 Other Funds and positions by 3.67 FTE. Package 214 restores some of these resources.

- Approved Package 100 that transfers the budget for this unit from the Office of Student Access and Completion to HECC. This change reflects legislation passed in a previous session which folded OSAC into HECC. All current service level adjustments are made for this budget unit prior to the transfer to HECC by this package.
- Approved Package 131 that funds Services and Supplies costs to reprogram OSAC's information technology system as a result of changes to the Oregon Opportunity Grant program included in House Bill 2407. These changes relate to eligibility, grant amounts, priority awards, award guarantees, and application deadlines. Implementing these changes will require significant reprogramming of the OSAC's Financial Aid Management Information System (FAMIS) used to process Free Application for Federal Student Aid (FAFSA) data used to determine student eligibility and award amounts. System changes are estimated to cost \$250,000 General Fund in the 2015-17 biennium. OSAC is also seeking funding in Package 313 to make major improvements in the FAMIS system overall. The agency should integrate work funded by this package with the major improvements resulting from efforts that are part of Package 313.
- Approved Package 213 that funds activities to increase the awareness of post-secondary opportunities among students across the state. The package is funded with federal College Access Challenge Grant funds for the second year of the biennium and should be considered one-time revenue given that the state must meet specific post-secondary spending levels to be eligible. The staff (4 positions; 0.77 FTE) included in this package will: travel throughout the state providing information on financial aid, the FAFSA, and scholarships; coordinate expansion of College Goal Sunday and the FAFSA Completion Pilot; and provide FAFSA training and technical assistance to ASPIRE sites. The package increases federal funding by \$731,958 and includes \$600,000 for grants to OSAC partners.
- Approved Package 214 that restores a portion of the staff and other resources lost in Package 070 due to falling revenues. One-time General Fund resources of \$300,687 restore funding for 2.00 FTE (permanent) of the 3.67 FTE eliminated in Package 070. The agency should report back to the Joint Committee on Ways and Means during the 2017 Legislative Session on the funding as well as the direct and indirect costs of the scholarship programs and whether the program is sustainable with current fees charged the organizations offering the scholarship. The program is unique and does offer a "one-stop" place to apply for a number of different scholarship opportunities. At the same time, the question must be addressed if this is a function that should be paid in part with General Fund.
- Approved Package 301 that recognizes the need to consolidate various business and support functions of the individual units of HECC into a central location. The units have previously contracted with DAS for human resources, payroll, accounting, contracts, budget, and IT services. This package is common across all the Operations units of HECC and this budget unit. In the HECC Operations unit, new positions are established for some of these functions. A portion of the cost is offset by transfers from the other units, (including this unit), of funds that had been used to cover these contracted services in prior biennia.

- Approved Package 313 that includes funding to complete a business case for replacement of OSAC's Financial Aid Management Information System (FAMIS) that processes FAFSA data and determines student eligibility and award amounts for the Opportunity Grants and other student aid programs. FAMIS is an older system and was at some risk of security breaches in the past. Steps were taken to address security issues on a temporary basis but the system still needs to be replaced. The agency is currently working on a business case and other initial project management needs but is not at the point to ask for full funding for the project. This package provides \$800,000 General Fund as a "down payment" until February 2015. At that time OSAC can return to request any further funding if necessary after following the necessary project management requirements below:
 - Work closely with and regularly report project status to the Office of the State Chief Information Officer (CIO) and the Legislative Fiscal Officer (LFO) throughout the project's lifecycle.
 - Follow the joint CIO and LFO Stage Gate Review Process.
 - Retain, hire, appoint or contract for qualified project management services who have experience in planning and managing projects of this type, scope and magnitude.
 - Update the business case and other foundational project management documents as required by the CIO.
 - Work with the CIO to contract with an independent quality management consultant to conduct an initial risk assessment, perform quality control reviews of foundational project documents as appropriate, and perform ongoing, independent quality management services as directed by the CIO.
 - Submit the updated business case, project management documents, initial risk assessment and quality control reviews to the CIO and LFO for Stage Gate Review.
 - Report back to the Legislature on project status during the 2016 Legislative Session and/or to other legislative committees as required.
 - Request legislative approval to proceed with the project prior to initiating project execution activities.
 - Utilize the CIO's Enterprise Project and Portfolio Management System as it is deployed for all project review, approval, and project status and Quality Assurance reporting activities throughout the life of the project.
- Approved Package 804 that reclassifies seven positions based on review by the DAS Chief Human Resources Office. The following positions are reclassified: an Office Specialist 2 to an Administrative Specialist 1; a Program Analyst 3 to an Operations and Policy Analyst 3; a Program Analyst 2 to a Program Analyst 3; an Accounting Technician 2 to an Accounting Technician 3; an Information Systems Specialist 5 to an Information Systems Specialist 7; and two Information Systems Specialist 4 to Information Specialist 7. The reclassifications reflect the work currently being done by the positions. The total cost is \$22,864 General Fund and \$28,081 Other Funds. This package provides the Other Funds limitation increase but the agency will have to identify the General Fund resources within its budget.

OSAC Other Programs

This unit includes the following programs: Chafee Education and Training Voucher Program, the Gear-Up Scholarship program, the Nursing Faculty Loan Repayment Program, JOBS Plus, Oregon Youth Conservation Corps Scholarships, Barber and Hairdresser Scholarships, and the

Oregon Student Child Care Grant program. In addition, OSAC manages nearly 500 private scholarship programs through a common application process.

The Subcommittee approved a budget of \$948,619 General Fund and \$15,478,187 total funds. General Fund is increased by 3.1 percent above the 2013-15 Legislatively Approved Budget while total funds are reduced by 14.8 percent due to reduced funding for private scholarships. No FTE are included in this unit. The Subcommittee approved Package 100 that transfers the budget for this program unit from OSAC to HECC. The transfer includes the 2015-17 current service level for the program unit.

Opportunity Grants

This budget unit includes the funding for the Oregon Opportunity Grant which is the primary financial aid program for post-secondary students in Oregon. Grants are made to Oregon applicants who are attending community colleges, public universities, and private colleges/universities.

The Subcommittee approved a budget of \$127,833,621 General Fund, \$11,816,379 Lottery Funds, and \$140,913,213 total funds, which is 15.0 percent, 364.1 percent, and 23.7 percent above the 2013-15 Legislatively Approved Budget, respectively. No FTE are included in this unit. The Subcommittee took the following action:

- Approved Package 100 that transfers the budget for this program unit from OSAC to HECC. The transfer includes the 2015-17 current service level for the program unit.
- Approved Package 131 that increases the Oregon Opportunity Grant to \$139.7 million General Fund and Lottery Funds. This \$22.5 million increase is a 19.2 percent increase above current service level. This amount represents a 22.8 percent increase over the amount available in 2013-15. At this level of funding, it is estimated that the average grant will be \$1,680 and almost 84,000 recipients will be served.

ASPIRE

ASPIRE (Access to Student Assistance Programs In Reach of Everyone) helps middle and high school students access education and training beyond high school. Students receive information about college and career options, admission, and financial aid from trained volunteer mentors who work with them one-on-one throughout the year. Beginning with four pilot schools in 1998, ASPIRE is currently serves 145 sites throughout the state.

The Subcommittee approved a budget of \$1,652,164 General Fund, \$2,506,539 total funds and 7.14 FTE, which are 4.6 percent, 41.8 percent, and 19.0 percent above the 2013-15 Legislatively Approved Budget, respectively. The increase is primarily due to a one-time federal grant allowing the agency to increase ASPIRE sites during the second year of the biennium. The Subcommittee took the following action:

- Approved Package 100 that transfers the budget for this program unit from OSAC to HECC. The transfer includes the 2015-17 current service level for the program unit.

- Approved Package 212 that provides one-time Federal Funds resources of \$661,488 to increase the number of ASPIRE sites by 112 during the second year of the biennium. The funds are available under the College Challenge Access Grant program. If the state provides the minimum funding for post-secondary education in the 2015-16 school year the funds become available in October 2016. The funds provide for partnership grants for each site, necessary licenses for the site, resources for equipment and evaluation, and three positions (1.14 FTE). The positions work with ASPIRE site coordinators, provide training, assist in making site plans for recruitment of limited duration volunteers and students, and manage or oversee sub-granting organizations.

Summary of Performance Measure Action

See attached Legislatively Adopted 2015-17 Key Performance Measures form.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 5024-A

Higher Education Coordinating Commission
Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
2013-15 Legislatively Approved Budget at Dec 2014 *	\$ 3,603,360	\$ -	\$ 1,757,474	\$ 200,000	\$ 347,571	\$ -	\$ 5,908,405	27	20.65
2015-17 Current Service Level (CSL)*	\$ 531,190,359	\$ 10,694,235	\$ 8,721,386	\$ 206,000	\$ 111,219,540	\$ 18,968,832	\$ 681,000,352	79	76.94
SUBCOMMITTEE ADJUSTMENTS (from CSL)									
SCR 001 HECC Operations									
Package 231: ETIC Reconfiguraiton									
Special Payments: Other Special Payments	\$ (19,744,404)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (19,744,404)		
Package 301: HECC Management Streamlining									
Personal Services	\$ 1,214,318	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,214,318	8	8.00
Services and Supplies	\$ 71,344	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 71,344		
Package 303: Integrated research and data team									
Personal Services	\$ 1,059,333	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,059,333	5	5.00
Services and Supplies	\$ 340,667	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 340,667		
Package 304: Post Secondary Education Memberships									
Services and Supplies	\$ 381,317	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 381,317		
Package 802: Information Systems									
Services and Supplies	\$ 290,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 290,000		
Package 804: Position Clean Up									
Personal Services	\$ (99,494)	\$ -	\$ 49,747	\$ -	\$ 49,747	\$ -	\$ -	0	0.00
Package 808: Technical Adjustments									
Services and Supplies	\$ -	\$ -	\$ 74,000	\$ -	\$ -	\$ -	\$ 74,000		
SCR 002 Degree Authoriation/Private Career Schools									
Package 301: HECC Management Streamlining									
Services and Supplies	\$ -	\$ -	\$ (61,517)	\$ -	\$ (13,891)	\$ -	\$ (75,408)		
Package 302: DA/PCS Integrating Program approval & reviews									
Personal Services	\$ -	\$ -	\$ 276,892	\$ -	\$ -	\$ -	\$ 276,892	1	1.00
Services and Supplies	\$ -	\$ -	\$ 173,461	\$ -	\$ -	\$ -	\$ 173,461		
SCR 011 CCWD Operations									
Package 301: HECC Management Streamlining									
Services and Supplies	\$ (73,958)	\$ -	\$ (30,453)	\$ -	\$ (113,112)	\$ -	\$ (217,523)		
Package 311: CCWD Work Reconciliation									
Personal Services	\$ 963,679	\$ -	\$ (54,431)	\$ -	\$ (909,248)	\$ -	\$ -	0	0.00

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
Package 801: LFO Analyst Adjustment									
Personal Services	\$ 309,024	\$ -	\$ -	\$ -	\$ -	\$ -	309,024	2	2.00
Services and Supplies	\$ 35,000	\$ -	\$ -	\$ -	\$ -	\$ -	35,000		
Special Payments	\$ 1,655,976	\$ -	\$ -	\$ -	\$ -	\$ -	1,655,976		
Package 804: Position Clean Up									
Personal Services	\$ (146,470)	\$ -	\$ -	\$ -	\$ 146,470	\$ -	-	0	0.00
SCR 012 State Support to Community Colleges									
Package 111: Community College Support Fund									
Special Payments: Dist to Comm Colleges	\$ 94,994,262	\$ -	\$ -	\$ -	\$ -	\$ -	94,994,262		
Package 803: Skills Centers									
Special Payments: Dist to Comm Colleges	\$ 302,820	\$ -	\$ -	\$ -	\$ -	\$ -	302,820		
Special Payments: Dist to School Districts	\$ 302,820	\$ -	\$ -	\$ -	\$ -	\$ -	302,820		
SCR 015 CCWD Debt Service									
Package 811: Updated Base Debt Service Adjustment									
Debt Service: Principal & Interest	\$ (13,778,576)	\$ (232,169)	\$ -	\$ -	\$ -	\$ -	(14,010,745)		
SCR 021 Public University Support Fund									
Package 100: Transfer from HECC									
Special Payments: Other Special Payments	\$ 513,609,162	\$ -	\$ -	\$ -	\$ -	\$ -	513,609,162		
Package 102: Public University Support Fund									
Special Payments: Other Special Payments	\$ 151,390,838	\$ -	\$ -	\$ -	\$ -	\$ -	151,390,838		
SCR 022 Agricultural Experiment Station									
Package 100: Transfer from HECC									
Special Payments: Other Special Payments	\$ 56,996,066	\$ -	\$ -	\$ -	\$ -	\$ -	56,996,066		
Package 805: Public Universities Statewide Adjustments									
Special Payments: Other Special Payments	\$ 6,125,000	\$ -	\$ -	\$ -	\$ -	\$ -	6,125,000		
SCR 023 Extension Service									
Package 100: Transfer from HECC									
Special Payments: Other Special Payments	\$ 41,226,540	\$ -	\$ -	\$ -	\$ -	\$ -	41,226,540		
Package 805: Public Universities Statewide Adjustments									
Special Payments: Other Special Payments	\$ 4,375,000	\$ -	\$ -	\$ -	\$ -	\$ -	4,375,000		
SCR 024 Forest Research Lab									
Package 100: Transfer from HECC									
Special Payments: Other Special Payments	\$ 6,271,107	\$ -	\$ -	\$ -	\$ -	\$ -	6,271,107		
Package 805: Public Universities Statewide Adjustments									
Special Payments: Other Special Payments	\$ 3,500,000	\$ -	\$ -	\$ -	\$ -	\$ -	3,500,000		

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
SCR 025 Public University State Programs									
Package 100: Transfer from HECC									
Special Payments: Other Special Payments	\$ 10,596,516	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,596,516		
Package 801: LFO Analyst Adjustment									
Special Payments: Other Special Payments	\$ (749,065)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (749,065)		
Package 806: ETIC Funding									
Special Payments: Other Special Payments	\$ 24,451,274	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 24,451,274		
SCR 026 Public University Debt Service									
Package 100: Transfer to HECC									
Services and Supplies	\$ 180,217	\$ 70,438	\$ -	\$ -	\$ -	\$ -	\$ 250,655		
Special Payments: Loans Repaid to State Agencies	\$ 13,776,092	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,776,092		
Debt Service	\$ 115,919,380	\$ 32,086,933	\$ -	\$ -	\$ -	\$ -	\$ 148,006,313		
Package 811: Updated Base Debt Service Adjustment									
Services and Supplies	\$ 36,556	\$ (70,438)	\$ -	\$ -	\$ -	\$ -	\$ (33,882)		
Special Payments: Loans Repaid to State Agencies	\$ (274,447)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (274,447)		
Debt Service	\$ (9,932,859)	\$ (199,223)	\$ -	\$ 224,585,215	\$ -	\$ 1	\$ 214,453,134		
SCR 027 Sports Action Lottery									
Package 100: Transfer to HECC									
Special Payments: Other Special Payments	\$ -	\$ 11,397,647	\$ -	\$ -	\$ -	\$ -	\$ 11,397,647		
Package 807: Sports Action Lottery Adjustments									
Special Payments: Other Special Payments	\$ -	\$ (3,157,647)	\$ -	\$ -	\$ -	\$ -	\$ (3,157,647)		
SCR 031 OHSU									
Package 100: Transfer to HECC									
Special Payments: Other Special Payments	\$ 77,332,846	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 77,332,846		
SCR 041 OSAC Office Operations									
Package 070: Revenue Shortfalls									
Personal Services	\$ -	\$ -	\$ (504,041)	\$ -	\$ -	\$ -	\$ (504,041)	0	-3.67
Services and Supplies	\$ -	\$ -	\$ (6,444)	\$ -	\$ -	\$ -	\$ (6,444)		
Package 100: Transfer to HECC									
Personal Services	\$ 1,698,032	\$ -	\$ 1,951,795	\$ -	\$ -	\$ -	\$ 3,649,827	20	19.67
Services and Supplies	\$ 278,402	\$ -	\$ 666,071	\$ -	\$ -	\$ -	\$ 944,473		
Package 131: OSAC Opportunity Grant Expansion									
Services and Supplies	\$ 250,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,000		

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
Package 213: OSAC Student Outreach									
Personal Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 77,108	\$ 77,108	4	0.77
Services and Supplies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 54,850	\$ 54,850		
Special Payments: Dist to Non-Profit Orgs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 600,000	\$ 600,000		
Package 214: OSAC Scholarship Restoration									
Personal Services	\$ 300,687	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 300,687	0	2.00
Services and Supplies	\$ -	\$ -	\$ (30,000)	\$ -	\$ -	\$ -	\$ (30,000)		
Package 301: HECC Management Streamlining									
Services and Supplies	\$ (44,310)	\$ -	\$ (54,156)	\$ -	\$ -	\$ -	\$ (98,466)		
Package 313: OSAC IT Needs									
Services and Supplies	\$ 800,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 800,000		
Package 804: Positon Clean Up									
Personal Services	\$ -	\$ -	\$ 28,081	\$ -	\$ -	\$ -	\$ 28,081	0	0.00
SCR 042 OSAC Other Programs									
Package 100: Transfer to HECC									
Special Payments: Dist to Individuals	\$ 948,619	\$ -	\$ 14,529,568	\$ -	\$ -	\$ -	\$ 15,478,187		
SCR 043 Opportunity Grants									
Package 100: Transfer to HECC									
Special Payments: Dist to Individuals	\$ 113,389,821	\$ 3,775,731	\$ 163,213	\$ -	\$ -	\$ -	\$ 117,328,765		
Package 131: Opportunity Grant Expansion									
Special Payments: Dist to Individuals	\$ 14,493,800	\$ 8,040,648	\$ 1,050,000	\$ -	\$ -	\$ -	\$ 23,584,448		
SCR: 044: ASPIRE									
Package 100: Transfer to HECC									
Personal Services	\$ 1,064,725	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,064,725	8	6.00
Services and Supplies	\$ 72,645	\$ -	\$ 117,800	\$ -	\$ -	\$ -	\$ 190,445		
Special Payments: Local School Districts	\$ 514,794	\$ -	\$ 75,087	\$ -	\$ -	\$ -	\$ 589,881		
Package 212: ASPIRE Expansion									
Personal Services	\$ -	\$ -	\$ -	\$ -	\$ 101,303	\$ -	\$ 101,303	3	1.14
Services and Supplies	\$ -	\$ -	\$ -	\$ -	\$ 23,185	\$ -	\$ 23,185		
Special Payments: Local School Districts	\$ -	\$ -	\$ -	\$ -	\$ 537,000	\$ -	\$ 537,000		
TOTAL ADJUSTMENTS	\$ 1,216,675,096	\$ 51,711,920	\$ 18,414,673	\$ 224,585,215	\$ 553,412	\$ 1	\$ 1,511,940,317	51	41.91
SUBCOMMITTEE RECOMMENDATION *	\$ 1,747,865,455	\$ 62,406,155	\$ 27,136,059	\$ 224,791,215	\$ 111,772,952	\$ 18,968,833	\$ 2,192,940,669	130	118.85
% Change from 2013-15 Leg Approved Budget	48406.5%	0.0%	1444.0%	112295.6%	32058.3%	0.0%	37015.6%		
% Change from 2015-17 Current Service Level	229.0%	483.5%	211.1%	109021.9%	0.5%	0.0%	222.0%		

*Excludes Capital Construction Expenditures

Legislatively Approved 2015-2017 Key Performance Measures

Agency: Higher Education Coordinating Commission

Mission: The Higher Education Coordinating Commission seeks to: Broaden pathways to the goal of educational success beyond high school by achieving at least 40% of adult Oregonians earning a bachelor's degree or higher and at least 40% of adult Oregonians earning an associate's degree or post-secondary credential as their highest level of educational attainment by 2025 (see ORS 351.009 Mission of Education Beyond High School); make the pathways accessible, affordable and supportive for students; steer the higher education enterprise and cheer the promotion of college completion and career readiness.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2016	Target 2017
1 - Oregon High School Graduates Attending College - Percentage of Oregon students enrolled in college within 16 months of their 4-year high school cohort graduation date.		Approved KPM		66.00	66.00
2 - College Credits Earned by K-12 Students - Amount of postsecondary credit per graduate awarded to K-12 students.		Approved KPM			
3 - Number of adult high school diplomas/GEDs earned - Number of people earning GEDs and adult high school diplomas in Oregon each year.		Approved KPM			
4 a - Developmental education pass rates - Percent of students enrolled in a developmental education math or writing course below the 100 level who successfully complete the course: Writing.		Approved KPM		69.00	69.00
4 b - Developmental education pass rates - Percent of students enrolled in a developmental education math or writing course below the 100 level who successfully complete the course: Math		Approved KPM		63.00	63.00
5 a - Success of developmental education students in college math and English - Percent of students enrolled in at least 6 credits who successfully complete college-level math or writing course within 24 months of enrolling in a corresponding community college math or writing developmental education course compared to the number of students enrolled in developmental education generally: Math.		Approved KPM		23.00	23.00

Agency: Higher Education Coordinating Commission

Mission: The Higher Education Coordinating Commission seeks to: Broaden pathways to the goal of educational success beyond high school by achieving at least 40% of adult Oregonians earning a bachelor's degree or higher and at least 40% of adult Oregonians earning an associate's degree or post-secondary credential as their highest level of educational attainment by 2025 (see ORS 351.009 Mission of Education Beyond High School); make the pathways accessible, affordable and supportive for students; steer the higher education enterprise and cheer the promotion of college completion and career readiness.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2016	Target 2017
5 b - Success of developmental education students in college math and English - Percent of students enrolled in at least 6 credits who successfully complete college-level math or writing course within 24 months of enrolling in a corresponding community college math or writing developmental education course compared to the number of students enrolled in developmental education generally: Writing.		Approved KPM		44.00	44.00
6 - Number of community college students who have earned 15-29 college credits.		Approved KPM		38,000.00	38,000.00
7 - Number of community college students who have earned 30-44 college credits.		Approved KPM		24,500.00	24,500.00
8 - Number of community college students who earn at least 45 college credits.		Approved KPM		5,850.00	5,850.00
9 - Certificate and OTM Earners - Number of certificates awarded and Oregon Transfer Modules (OTM) earned each academic year.		Approved KPM		8,650.00	8,650.00
10 - Associate's Degrees - Number of associate's degrees completed each academic year.		Approved KPM		12,000.00	12,000.00
11 - Completion Ratio - Number of degrees, certificates completed, and transfer prior to completion per 100 credit-bearing FTE		Approved KPM		38.00	38.00
12 - Community college to university transfers - Number of students who transfer to any four-year institution each academic year.		Approved KPM		26,750.00	26,750.00
13 a - Earnings of community college completers - Median earnings of community college completers four quarters and five years after completion: 4 quarters.		Approved KPM		20,200.00	20,200.00

Agency: Higher Education Coordinating Commission

Mission: The Higher Education Coordinating Commission seeks to: Broaden pathways to the goal of educational success beyond high school by achieving at least 40% of adult Oregonians earning a bachelor's degree or higher and at least 40% of adult Oregonians earning an associate's degree or post-secondary credential as their highest level of educational attainment by 2025 (see ORS 351.009 Mission of Education Beyond High School); make the pathways accessible, affordable and supportive for students; steer the higher education enterprise and cheer the promotion of college completion and career readiness.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2016	Target 2017
13 b - Earnings of community college completers - Median earnings of community college completers four quarters and five years after completion: 5 Years.		Approved KPM		36,000.00	36,000.00
14 a - Earnings of community college leavers - Median earnings of community college students who left but earned at least 12 credits: 4 Quarters.		Approved KPM			
14 b - Earnings of community college leavers - Median earnings of community college students who left but earned at least 12 credits: 5 Years		Approved KPM			
15 - First-year retention rate - Percentage of Oregon public university students starting in a fall term and returning to an Oregon public university the following fall.		Approved KPM		83.00	83.00
16 - Six-year public university graduation rate - Percentage of full-time first-time students in an entering cohort that had graduate from an Oregon public university six years later.		Approved KPM		60.50	60.50
17 - Number of bachelor's degrees awarded each academic year - Number of bachelor's degrees awarded at Oregon public universities each academic year		Approved KPM		16,850.00	16,850.00
18 - Number of advanced degrees and graduate certificates awarded - Number of advanced degrees and graduate certificates awarded at Oregon public universities each academic year.		Approved KPM		4,560.00	4,560.00
19 - Bachelor's degrees awarded to community college transfers - Number of bachelor's degrees awarded to transfer students from Oregon community colleges each academic year		Approved KPM		4,400.00	4,400.00

Agency: Higher Education Coordinating Commission

Mission: The Higher Education Coordinating Commission seeks to: Broaden pathways to the goal of educational success beyond high school by achieving at least 40% of adult Oregonians earning a bachelor's degree or higher and at least 40% of adult Oregonians earning an associate's degree or post-secondary credential as their highest level of educational attainment by 2025 (see ORS 351.009 Mission of Education Beyond High School); make the pathways accessible, affordable and supportive for students; steer the higher education enterprise and cheer the promotion of college completion and career readiness.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2016	Target 2017
20 - Graduation rate for non-traditional students - Graduation rate for newly admitted undergraduate students who are not first-time full-time freshman students (within six years of enrollment).		Approved KPM	-	63.00	63.00
21 a - Earnings of bachelor's degree completers - Median earnings of graduating students (BA/BS only) four quarters and five years after graduation: 4 Quarters.		Approved KPM		13,350.00	13,350.00
21 b - Earnings of bachelor's degree completers - Median earnings of graduating students (BA/BS only) four quarters and five years after graduation: 5 Years.		Approved KPM		32,600.00	32,600.00
22 - Percentage of resident enrolled students who are incurring unaffordable costs.		Approved KPM			
23 - Percentage of resident enrolled students who are incurring unaffordable costs adjusted with institutional aid.		Approved KPM			
24 a - University graduate debt - Average debt amount of Bachelor's graduates accompanied by percent of graduates who are borrowers: Debt Amount.		Approved KPM		24,700.00	24,700.00
24 b - University graduate debt - Average debt amount of Bachelor's graduates accompanied by percent of graduates who are borrowers: Percentage of Students with Debt.		Approved KPM			
25 a - Student loan default rates - Three-year official cohort student loan default rates: Public Universities		Approved KPM		6.40	6.40
25 b - Student loan default rates - Three-year official cohort student loan default rates: Public Community Colleges.		Approved KPM		22.90	22.90
25 c - Student loan default rates - Three-year official cohort student loan default rates: Higher Education Institutions		Approved KPM		14.30	14.30

Agency: Higher Education Coordinating Commission

Mission: The Higher Education Coordinating Commission seeks to: Broaden pathways to the goal of educational success beyond high school by achieving at least 40% of adult Oregonians earning a bachelor's degree or higher and at least 40% of adult Oregonians earning an associate's degree or post-secondary credential as their highest level of educational attainment by 2025 (see ORS 351.009 Mission of Education Beyond High School); make the pathways accessible, affordable and supportive for students; steer the higher education enterprise and cheer the promotion of college completion and career readiness.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2016	Target 2017
26 - Average cost of attendance - Average cost of attendance for resident undergraduates minus grant aid as a percentage of median income.		Approved KPM		27.50	27.50
27 - Tuition and fees - Average statewide tuition and fees minus grant aid and net assess tuition and fees per resident, undergraduate FTE (colleges and universities).		Approved KPM			
28 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.		Approved KPM			
28 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Accuracy	Approved KPM		90.00	90.00
28 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Availability of Information	Approved KPM		90.00	90.00
28 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Expertise	Approved KPM		90.00	90.00
28 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Helpfulness	Approved KPM		90.00	90.00

Agency: Higher Education Coordinating Commission

Mission: The Higher Education Coordinating Commission seeks to: Broaden pathways to the goal of educational success beyond high school by achieving at least 40% of adult Oregonians earning a bachelor's degree or higher and at least 40% of adult Oregonians earning an associate's degree or post-secondary credential as their highest level of educational attainment by 2025 (see ORS 351.009 Mission of Education Beyond High School); make the pathways accessible, affordable and supportive for students; steer the higher education enterprise and cheer the promotion of college completion and career readiness.

Legislatively Proposed KPMs	Customer Service Category	Agency Request	Most Current Result	Target 2016	Target 2017
28 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Overall	Approved KPM		90.00	90.00
28 - CUSTOMER SERVICE - Percent of customers rating their satisfaction with the agency's customer service as "good" or "excellent": overall, timeliness, accuracy, helpfulness, expertise, availability of information.	Timeliness	Approved KPM		90.00	90.00
29 - BEST PRACTICES - Percent of total best practices met by the Commission.		Approved KPM			

LFO Recommendation:

All of the KPMs are listed as "Proposed New KPM" but some of them are similar to KPMs that were under one of the component agencies that were folded into HECC including the Department of Community Colleges and Workforce Development, Oregon Student Access Commission, and the Oregon University System. HECC is proposing 43 different KPMs or subset KPMs including the multiple customer service KPMs. A number of the measures do not have targets at this time since the data for measuring the KPM is still being developed or baseline data is lacking. These include Measures 2, 3, 14a, 14b, 21a, 21b, 24b, and 27. Since this HECC's first set of independent KPMs it is preliminary to judge the performance of the agency against progress on their KPMs. Many of them are tied or measure similar trends that the funding formulas for Public Universities and Community Colleges that HECC is discussing to include in their performance or completion based distribution formulas. LFO recommends that the KPMs and their initial targets be accepted. Many of the targets may change in future biennia as better baseline data for many of the KPMs are developed or collected.

Sub-Committee Action:

Accept the LFO recommendation.

Seventy-Eighth Oregon Legislative Assembly - 2015 Regular Session
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: HB 2002 B
CARRIER: Sen. Shields

Joint Committee On Ways and Means

Action: Do Pass The B-Eng Bill.

Action Date: 06/23/15

Vote:

Senate

Yeas: 11 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Winters

Nays: 1 - Whitsett

House

Yeas: 9 - Buckley, Gomberg, Huffman, Komp, Nathanson, Rayfield, Read, Whisnant, Williamson

Nays: 1 - Whitsett

Exc: 2 - McLane, Smith

Prepared By: Art Ayre, Department of Administrative Services

Reviewed By: Linda Gilbert, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary*

	2013-15 Legislatively Approved Budget ⁽¹⁾	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 250,431	\$ 250,431	
Total	\$ -	\$ -	\$ 250,431	\$ 250,431	

Position Summary

Authorized Positions	0	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00

⁽¹⁾ Includes adjustments through December 2014

* Excludes Capital Construction expenditures

Revenue Summary

House Bill 2002 provides \$250,431 General Fund revenue for the purposes identified in this bill.

Summary of Public Safety Subcommittee Action

Public University Statewide Programs – 025

House Bill 2002 requires law enforcement agencies to have written policies and procedures prohibiting profiling by January 1, 2016. The measure requires that law enforcement agencies provide copies of profiling complaints to the Law Enforcement Contacts Policy and Data Review Committee (LECC), established in ORS 131.906. The LECC is directed to receive complaints from the public and law enforcement agencies, and forward any profiling complaints from the public to the appropriate law enforcement agency.

The Subcommittee approved \$250,431 General Fund for the Higher Education Coordinating Commission, public university statewide programs. The funding will be used for the Criminal Justice Policy Research Institute at Portland State University to support the LECC in carrying out the provisions of House Bill 2002.

The funding in House Bill 2002 is for the LECC to conduct the duties of House Bill 2002, plus provide training and research capacity similar to prior biennia. The funding supports one full-time project manager, one part-time faculty, and one graduate student. Additionally, the funding includes establishing a training curriculum for law enforcement for both in-person and online training, as well as a state-wide mailed survey of public perceptions.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 2002-B

Higher Education Coordinating Commission
Art Ayre - 503-378-3108

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 025 - Public University Statewide Programs									
Special Payments	\$ 250,431	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,431		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 250,431	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,431		

Joint Committee On Ways and Means

Action: Do Pass The A-Eng Bill.

Action Date: 06/23/15

Vote:

Senate

Yeas: 12 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Whitsett, Winters

House

Yeas: 10 - Buckley, Gomberg, Huffman, Komp, Nathanson, Rayfield, Read, Whisnant, Whitsett, Williamson

Exc: 2 - McLane, Smith

Prepared By: Cathleen Connolly, Department of Administrative Services

Reviewed By: Tim Walker, Legislative Fiscal Office

Agencies: Higher Education Coordinating Committee; Department of Agriculture

Biennium: 2015-17

Budget Summary

	2013-15 Legislatively Approved Budget	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
<u>Higher Education Coordinating Commission</u>				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 500,000	\$ 500,000	100.0%
Total	\$ -	\$ -	\$ 500,000	\$ 500,000	100.0%
<u>Department of Agriculture</u>					
General Fund	\$ -	\$ -	\$ 125,000	\$ 125,000	100.0%
Total	\$ -	\$ -	\$ 125,000	\$ 125,000	100.0%

Position Summary

Authorized Positions	0	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00

Revenue Summary

House Bill 2209 appropriates \$500,000 General Fund to the Higher Education Coordinating Commission (HECC) to be used by Oregon State University to fund research activities related to shellfish at the Whiskey Creek Shellfish Hatchery and Hatfield Marine Science Center. House Bill 2209 also appropriates \$125,000 to the Oregon Department of Agriculture (ODA) to conduct a pilot project focused on water quality monitoring in Tillamook Bay. This funding, for HECC and ODA, is to be phased out in the 2017-19 biennial budget.

Summary of Natural Resources Subcommittee Action

House Bill 2209 establishes an eleven member Task Force on Shellfish to study efforts required to restore and expand shellfish resources. The Task Force is directed to produce a draft Oregon Shellfish Initiative outlining priorities and implementation strategies to enhance shellfish production. The Legislative Administration Committee will provide staff support to the Task Force, and the Task Force sunsets on December 31, 2016.

House Bill 2209 requires ODA to conduct a pilot project on water quality in Tillamook Bay, and requires Oregon State University to conduct research activities related to shellfish, specifically monitoring the effect of ocean acidification at the Whiskey Creek Shellfish Hatchery and conducting the Molluscan Broodstock Program at the Hatfield Marine Science Center.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 2209-A

Higher Education Coordinating Committee
Department of Agriculture
Cathleen Connolly - 503-373-0083

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>Higher Education Coordinating Commission</u>									
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 025-000									
Special Payment - Account 6085	\$ 500,000	\$ -	\$ -	\$ -	\$ -	\$ -	500,000		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 500,000	\$ -	\$ -	\$ -	\$ -	\$ -	500,000	0	0.00
 <u>Department of Agriculture</u>									
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 021-01									
Personal Services	\$ 16,920	\$ -	\$ -	\$ -	\$ -	\$ -	16,920	0	0.00
Services and Supplies	\$ 88,080	\$ -	\$ -	\$ -	\$ -	\$ -	88,080		
Capital Outlay	\$ 20,000	\$ -	\$ -	\$ -	\$ -	\$ -	20,000		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 125,000	\$ -	\$ -	\$ -	\$ -	\$ -	125,000	0	0.00

Seventy-Eighth Oregon Legislative Assembly - 2015 Regular Session
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: HB 2642 B

CARRIER: Sen. Monnes Anderson

Joint Committee On Ways and Means

Action: Do Pass The B-Eng Bill.

Action Date: 06/29/15

Vote:

Senate

Yeas: 12 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Whitsett, Winters

House

Yeas: 12 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Smith, Whisnant, Whitsett, Williamson

Prepared By: Art Ayre, Department of Administrative Services

Reviewed By: Kim To, Legislative Fiscal Office

Agencies: Judicial Department; Emergency Board

Biennium: 2015-17

Budget Summary

	2013-15 Legislatively Approved Budget	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
Oregon Health Authority					
Other Funds Limited	\$ -	\$ -	\$ 386,294	\$ 386,294	100.0%
Higher Education Coordinating Commission					
Other Funds Limited	\$ -	\$ -	\$ 118,249	\$ 118,249	100.0%
Total	\$ -	\$ -	\$ 504,543	\$ 504,543	100.0%

Position Summary

Oregon Health Authority

Authorized Positions	0	0	2	2
Full-time Equivalent (FTE) positions	0.00	0.00	1.28	1.28

Higher Education Coordinating Commission

Authorized Positions	0	0	1	1
Full-time Equivalent (FTE) positions	0.00	0.00	0.50	0.50

Revenue Summary

House Bill 2642 allows the Board of Certified Advanced Estheticians to be self-funded via fees charged to applicants and certificate holders for applications, new and annual renewal certifications, examinations, and other activities. The Private Career Schools under the Higher Education Coordinating Commission (HECC) will work with the Oregon Health Authority (OHA) and organizations interested in teaching students or instructors pursuing an education to become a certified advanced esthetician. If Senate Bill 218 passes, HECC will have the authority to establish a fee to recover some of the costs associated with new program review and approval.

Summary of Human Services Subcommittee Action

House Bill 2642 establishes the nine-member Board of Certified Advanced Estheticians within the Health Licensing Office (HLO) in OHA. The bill authorizes HLO to certify the practice of advanced non-ablative esthetics. Certification must be renewed biennially. The bill contains an emergency clause and is effective on passage. HLO is authorized to take action before the July 1, 2016 operative date. The bill allows HLO to begin certifying individuals as of July 1, 2016, and includes a grandfathering period of 18 months. The bill specifies that certificate holders are required to disclose the existence of professional liability insurance as part of their client records, and stipulates that a certificate holder must enter into an agreement with a health care professional who has schedule III, IV, or V prescriptive authority, as well as with a licensed physician or a licensed nurse practitioner.

Oregon Health Authority - Health Licensing Office

The Subcommittee approved an increase of \$386,294 Other Funds expenditure limitation and the establishment of two permanent positions (1.28 FTE) in HLO to carry out the provisions of the bill. This amount includes startup costs as well as Personal Services and related Services and Supplies for two Public Service Representative positions.

Higher Education Coordinating Commission – Degree Authorization / Private Career Schools

The Subcommittee approved an increase of \$118,249 Other Funds expenditure limitation and the establishment of one permanent position (0.50 FTE) in the Private Career Schools program of HECC. This amount reflects the Personal Services and related Services and Supplies for one part-time Education Specialist to oversee the licensing of education programs for this new field. The position will work with OHA and organizations interested in teaching students or instructors pursuing an education to become a certified advanced esthetician.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 2642-B

Various Agencies
Art Ayre -- 503-378-3108

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>Oregon Health Authority</u>									
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 020-07 - Health Licensing Office									
Personal Services	\$ -	\$ -	\$ 196,161	\$ -	\$ -	\$ -	196,161	2	1.28
Services and Supplies	\$ -	\$ -	\$ 190,133	\$ -	\$ -	\$ -	190,133		
SUBCOMMITTEE RECOMMENDATION	\$ -	\$ -	\$ 386,294	\$ -	\$ -	\$ -	386,294	2	1.28
<u>Higher Education Coordinating Commission</u>									
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 002 - Degree Authorization /									
Private Career Schools									
Personal Services	\$ -	\$ -	\$ 106,352	\$ -	\$ -	\$ -	106,352	1	0.50
Services and Supplies	\$ -	\$ -	\$ 11,897	\$ -	\$ -	\$ -	11,897		
SUBCOMMITTEE RECOMMENDATION	\$ -	\$ -	\$ 118,249	\$ -	\$ -	\$ -	118,249	1	0.50
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ -	\$ -	\$ 504,543	\$ -	\$ -	\$ -	504,543	3	1.78

Seventy-Eighth Oregon Legislative Assembly - 2015 Regular Session
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: HB 2870 B
CARRIER: Sen. Monroe

Joint Committee On Ways and Means

Action: Do Pass The B-Eng Bill.

Action Date: 06/23/15

Vote:

Senate

Yeas: 11 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Whitsett, Winters

Nays: 1 - Thomsen

House

Yeas: 9 - Buckley, Gomberg, Huffman, Komp, Nathanson, Read, Whisnant, Whitsett, Williamson

Exc: 3 - McLane, Rayfield, Smith

Prepared By: Krista McDowell, Department of Administrative Services

Reviewed By: Bill McGee, Legislative Fiscal Office

Agency: Higher Education Coordination Commission

Biennium: 2015-17

Budget Summary

	2013-15 Legislatively Approved Budget	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
Other Funds Limited	\$ -	\$ -	\$ 190,452	\$ 190,452	100.0%

Position Summary

Authorized Positions	0	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00

Revenue Summary

Revenue to support the Other Funds expenditure limitation established by House Bill 2870 will be received from contracts between the Higher Education Coordinating Commission (HECC) and post-secondary institutions specifying the terms under which HECC will review and act on complaints filed against the institutions.

Summary of Education Subcommittee Action

House Bill 2870 provides HECC with authority to enter into contracts with independent, nonprofit postsecondary institutions to review and act on complaints filed against the institutions and to adopt rules governing the resolution of complaints. These institutions are otherwise exempt from HECC's degree authorization regulatory authority. This change is necessary to ensure compliance with federal regulations that states have a complaint review process applicable to all post-secondary institutions. Compliance with this requirement is necessary for institutions to be eligible for student financial aid under Title IV of the federal Higher Education Act.

The bill establishes a \$190,452 Other Funds expenditure limitation to implement rules, contract for professional support, and fulfill other tasks and responsibilities associated with the review, investigation, hearing process, and resolution of complaints. In addition, database programming is necessary to add the ability to register and track cases. Since workload and revenue generated from contracts paid by these institutions is entirely dependent on caseload, no additional fiscal assumptions have been made for the 2017-19 biennium. The uncertainty surrounding the bill's fiscal impact suggests that the agency may need to request additional resources at a later time when caseload demand can be more appropriately projected.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 2870 B

Higher Education Coordinating Commission
Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 002 Degree Authorization/Private Career Schools Services and Supplies	\$ -	\$ -	\$ 190,452	\$ -	\$ -	\$ -	\$ 190,452		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ -	\$ -	\$ 190,452	\$ -	\$ -	\$ -	\$ 190,452		

BUDGET REPORT AND MEASURE SUMMARY

CARRIER: Sen. Roblan

Joint Committee On Ways and Means

Action: Do Pass The B-Eng Bill.

Action Date: 06/29/15

Vote:

Senate

Yeas: 12 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Whitsett, Winters

House

Yeas: 10 - Buckley, Gomberg, Komp, McLane, Nathanson, Rayfield, Read, Smith, Whisnant, Williamson

Nays: 2 - Huffman, Whitsett

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Krista McDowell, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary

	2013-15 Legislatively Approved Budget	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 700,000	\$ 700,000	100.0%
Total	\$ -	\$ -	\$ 700,000	\$ 700,000	100.0%

Position Summary

Authorized Positions	0	0	2	2	
Full-time Equivalent (FTE) positions	0.00	0.00	1.36	1.36	

Revenue Summary

House Bill 2871 includes a \$700,000 General Fund appropriation to the Higher Education Coordinating Commission to support the provisions of the bill.

Summary of Education Subcommittee Action

House Bill 2871 establishes the Open Educational Resources (OER) Grant Program within the Higher Education Coordinating Commission (HECC) to encourage the use of low or no-cost open educational resources as an alternative to increasingly high priced textbooks and other materials in post-secondary education. Open educational resources are defined as teaching, learning, and research materials that are either in the public domain or are otherwise free for use. By June 30, 2017, HECC, in coordination with public universities and community colleges, is directed to identify open educational resources that can be adopted as the primary instructional material for at least 15 courses meeting specific criteria outlined by the bill. The universities and colleges are also directed to prominently designate courses whose course materials exclusively consist of open or free textbooks or other low-cost or no-cost course materials. HECC is directed to report to interim legislative committees on higher education on the status of these efforts by December 1, 2015.

The bill directs HECC to award grants to community colleges and universities to support the work of the institutions to meet the requirements of the bill. The bill includes \$700,000 General Fund and establishes a limited duration Education Specialist 2 (0.92 FTE) to identify available OERs and provide training on their use and a limited duration Program Analyst 3 (0.44 FTE) to provide technical assistance in the development of contracts, compliance, reporting and monitoring of the OER grants.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 2871-B

Higher Education Coordinating Commission
Bill McGee 503-278-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE			
			LIMITED	NONLIMITED	LIMITED	NONLIMITED						
<u>SUBCOMMITTEE RECOMMENDATION</u>												
SCR 001 HECC Operations												
Personal Services	\$247,649	\$	-	\$	-	\$	-	\$	-			
Services and Supplies	\$57,220	\$	-	\$	-	\$	-	\$	-	\$247,649	2	1.36
Special Payments	\$395,131	\$	-	\$	-	\$	-	\$	-	\$57,220		
										\$395,131		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$700,000	\$	-	\$	-	\$	-	\$	-	\$700,000	2	1.36

HB 2871 B

Seventy-Eighth Oregon Legislative Assembly - 2015 Regular Session
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: HB 2998 B
CARRIER: Sen. Hansell

Joint Committee On Ways and Means

Action: Do Pass The B-Eng Bill.

Action Date: 06/05/15

Vote:

Senate

Yeas: 11 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, President Courtney, Roblan, Shields, Steiner Hayward, Whitsett

Exc: 2 - Thomsen, Winters

House

Yeas: 11 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Whisnant, Whitsett, Williamson

Exc: 1 - Smith

Prepared By: Dustin Ball, Department of Administrative Services

Reviewed By: Steve Bender, Legislative Fiscal Office

Agencies: Oregon Business Development Department; Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary*

	2013-15 Legislatively Approved Budget ⁽¹⁾	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
<u>Oregon Business Development Department</u>				\$ Change	% Change
Lottery Funds	\$ -	\$ -	\$ 800,000	\$ 800,000	100.0%
Total	\$ -	\$ -	\$ 800,000	\$ 800,000	100.0%
<u>Higher Education Coordinating Commission</u>				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 100,000	\$ 100,000	100.0%
Total	\$ -	\$ -	\$ 100,000	\$ 100,000	100.0%

⁽¹⁾ Includes adjustments through December 2014

* Excludes Capital Construction expenditures

Revenue Summary

House Bill 2998 is funded with a one-time Lottery Funds allocation to the Oregon Business Development Department (OBDD) and a one-time General Fund appropriation to the Higher Education Coordinating Commission (HECC). The bill has no long-term impacts on the revenues of OBDD or HECC. The allocation of Lottery Funds to OBDD will be included in the total amount of Lottery Funds that House Bill 5029 will allocate from the Administrative Services Economic Development Fund to OBDD for business, innovation and trade.

Summary of Transportation and Economic Development Subcommittee Action

House Bill 2998 requires OBDD to support and provide technical assistance for the harvesting of western juniper and the manufacturing of products from western juniper, and requires the Institute for Natural Resources to identify and map high quality marketable stands of western juniper. Western juniper grows across more than six million acres of central and eastern Oregon, with the majority of area forested by juniper being split between Bureau of Land Management and privately owned lands. Western juniper in Oregon has increased dramatically since the 1930's due to land management decisions, notably wildfire suppression. Juniper expansion affects plant communities, water availability, fire cycles, forage production and wildlife habitat and biodiversity.

Oregon Business Development Department

House Bill 2998 establishes a one-time \$800,000 Lottery Funds expenditure limitation for OBDD in the Business, Innovation, Trade Division, to support the harvesting of western juniper and the manufacturing of products from western juniper allocated as follows: (1) \$500,000 for providing economic development assistance as either loans or grants to persons engaged in the business of western juniper harvesting or of manufacturing products from western juniper, (2) \$200,000 for making technical business assistance available to persons engaged in the business of western

juniper harvesting or of manufacturing products from western juniper, (3) \$100,000 for workforce training assistance to persons engaged in the business of western juniper harvesting or of manufacturing products from western juniper.

Higher Education Coordinating Commission

The bill requires the Institute for Natural Resources, in consultation with the Oregon Department of Forestry, the Oregon Department of Agriculture and the Oregon Department of Fish and Wildlife and other interested parties, to identify and map high quality marketable stands of western juniper that can be harvested in a commercially and environmentally reasonable manner for use in marketing. The bill provides a one-time \$100,000 General Fund appropriation to the HECC to finance the mapping of marketable western juniper stands by the Institute for Natural Resources at Portland State University.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 2998-B

Oregon Business Development Department
Dustin Ball – 503-378-3119

Higher Education Coordinating Commission
Bill McGee – 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
<u>Oregon Business Development Department</u>									
SCR 210 - Business, Innovation, Trade Special Payments	\$ -	\$ 800,000	\$ -	\$ -	\$ -	\$ -	\$ 800,000		
<u>Higher Education Coordinating Commission</u>									
SCR 025 - PU State Programs Special Payments	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100,000		
SUBCOMMITTEE RECOMMENDATION	\$ 100,000	\$ 800,000	\$ -	\$ -	\$ -	\$ -	\$ 900,000	0	0.00

Seventy-Eighth Oregon Legislative Assembly - 2015 Regular Session
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: HB 3063 A
CARRIER: Sen. Thomsen

Joint Committee On Ways and Means

Action: Do Pass The A-Eng Bill.

Action Date: 06/29/15

Vote:

Senate

Yeas: 12 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Whitsett, Winters

House

Yeas: 12 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Smith, Whisnant, Whitsett, Williamson

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Krista McDowell, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary

	2013-15 Legislatively Approved Budget	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 3,000,000	\$ 3,000,000	100.0%

Position Summary

Authorized Positions	0	0	0	0	
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00	

Revenue Summary

House Bill 3603 includes a General Fund appropriation to the Higher Education Coordinating Commission (HECC).

Summary of Education Subcommittee Action

House Bill 3063 appropriates \$3,000,000 General Fund to HECC for a grant program to community colleges to increase the number of underserved, low-income and first-generation college-bound students who enroll in college and make progress toward a degree or a certificate. House Bill 4116 (2014) included \$750,000 for these programs.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 3063-A

Higher Education Coordinating Commission
Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 012 State Support to Community Colleges									
Special Payments: Dist to Community Colleges	\$ 3,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 3,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,000,000		

Joint Committee On Ways and Means

Action: Do Pass With Amendments To The A-Eng Bill. (Printed B-Eng.)

Action Date: 06/23/15

Vote:

Senate

Yeas: 9 - Burdick, Devlin, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Winters

Nays: 3 - Girod, Hansell, Whitsett

House

Yeas: 8 - Buckley, Gomberg, Huffman, Komp, Nathanson, Read, Whisnant, Williamson

Nays: 1 - Whitsett

Exc: 3 - McLane, Rayfield, Smith

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Krista McDowell, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary

	2013-15 Legislatively Approved Budget ⁽¹⁾	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 48,092	\$ 48,092	100.0%

Position Summary

Authorized Positions	0	0	1	1	
Full-time Equivalent (FTE) positions	0.00	0.00	0.25	0.25	

Revenue Summary

House Bill 3308 includes a \$48,092 General Fund appropriation to the Higher Education Coordinating Commission.

Summary of Education Subcommittee Action

House Bill 3308 requires the Higher Education Coordination Commission (HECC) to convene and staff a workgroup to analyze and develop recommendations to address disparities in higher education within traditionally marginalized, underserved or underrepresented communities. HECC is directed to submit a report detailing the analysis and recommendations to the interim legislative committees on higher education by June 30, 2016. The bill includes a one-time General Fund appropriation of \$48,092 and one limited duration Operations and Policy Analyst 4 position (0.25 FTE) to support the workgroup.

The Higher Education Coordinating Commission is directed to report back to the Joint Committee on Ways and Means, during the 2017 Regular Session as part of the agency budget presentation, with a summary list of all the studies and workgroups that the agency oversaw during the 2015-17 biennium.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 3308-B

Higher Education Coordinating Commission
Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 001 HECC Operations									
Personal Services	\$ 38,092	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 38,092	1	0.25
Services and Supplies (Instate Travel)	\$ 10,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,000		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 48,092	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 48,092	1	0.25

Seventy-Eighth Oregon Legislative Assembly - 2015 Regular Session
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: HB 3362 B
CARRIER: Sen. Hansell

Joint Committee On Ways and Means

Action: Do Pass The B-Eng Bill.

Action Date: 06/23/15

Vote:

Senate

Yeas: 11 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Whitsett, Winters

Nays: 1 - Thomsen

House

Yeas: 10 - Buckley, Gomberg, Huffman, Komp, Nathanson, Rayfield, Read, Whisnant, Whitsett, Williamson

Exc: 2 - McLane, Smith

Prepared By: Dustin Ball, Department of Administrative Services

Reviewed By: John Terpening, Legislative Fiscal Office

Agency: Department of Agriculture

Biennium: 2015-17

Budget Summary

	2013-15 Legislatively Approved Budget	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 50,000	\$ 50,000	100.0%
Total	\$ -	\$ -	\$ 50,000	\$ 50,000	100.0%

Position Summary

Authorized Positions	0	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00

Revenue Summary

House Bill 3362 provides a one-time General Fund appropriation to the Oregon Department of Agriculture (ODA) to fund the development of a bee incident reporting system. The bill also changes the fee structure in ORS 602.090 (registrants of five or more bee colonies) from a flat fee of \$10/\$20 to a flat fee of \$10/\$20 plus \$0.50 per colony. This change is anticipated to generate approximately \$21,200 in Other Funds revenue.

Summary of Transportation and Economic Development Subcommittee Action

House Bill 3362 directs Oregon State University (OSU) to expand the pollinator Health Program created in House Bill 4139 (2014). OSU, in consultation with ODA, is directed to develop a pollinator health outreach and education plan to educate the public. The bill also directs ODA to develop a bee incident reporting system to facilitate public reporting of incidents related to pollinator health to the department.

House Bill 3362 specifies that all funds collected from ORS 602.090 (registration of five or more bee colonies) are to be spent on pollinator research that is predominantly focused on honeybees. Additionally, ODA is required to apply \$10 from each Pesticide Product Registration Fee (collected before January 1, 2019) to fund education and outreach efforts.

The Subcommittee provided ODA with a one-time General Fund appropriation of \$50,000 for the purpose of developing the bee incident reporting system as required in the bill. It is not anticipated that ODA will need additional Other Funds expenditure limitation to implement the research, outreach, or education efforts required under the bill.

OSU estimates a fiscal impact of approximately \$250,000 for developing educational and outreach activities for both pollinator health and pesticides use. However, OSU reports that this work can be accomplished within the additional \$14.0 million above current service level provided to the Statewide Public Service Programs in the Higher Education Coordinating Commission's budget bill (House Bill 5024).

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 3362-B

Oregon Department of Agriculture
Dustin Ball -- 503-378-3119

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
<u>Oregon Department of Agriculture</u>									
<u>SCR 010 - Administration and Support Services</u>									
Services and Supplies	\$ 50,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,000		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 50,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,000	0	0.00

Joint Committee On Ways and Means

Action: Do Pass The A-Eng Bill.

Action Date: 07/03/15

Vote:

Senate

Yeas: 12 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Whitsett, Winters

House

Yeas: 11 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Smith, Whitsett, Williamson

Exc: 1 - Whisnant

Prepared By: Jean Gabriel and Bill McGee, Department of Administrative Services

Reviewed By: Paul Siebert, Legislative Fiscal Office

Agencies: Various

Biennium: 2015-17

Agency: Military Department

Biennium: 2013-15

Budget Summary

	2013-15 Legislatively Approved Budget ⁽¹⁾	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
Other Funds Capital Construction	\$ 266,869,299	\$ -	\$ 511,316,680	\$ 244,447,381	91.6%
Federal Funds Capital Construction	\$ 9,401,412	\$ -	\$ 31,446,471	\$ 22,045,059	234.5%
Total	\$ 276,270,711	\$ -	\$ 542,763,151	\$ 266,492,440	96.5%

2013-15 Expenditure Limitation Adjustments

Oregon Military Department

Federal Funds Capital Construction		\$ 2,082,893	\$ 2,082,893
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⁽¹⁾ Includes adjustments through December 2014

Summary of Revenue Changes

Other Funds revenues include proceeds from the issuance of general obligation bonds authorized under Article XI-Q, XI-G, XI-F (1), and Article XI, Section 7 of Oregon's Constitution, the depreciation component of the Uniform Rent program and other deposits in the Department of Administrative Services Capital Projects Fund established by ORS 276.005, reserves of the Veterans' Home Program, Oregon Military Department Capital Construction Account (surplus property sale proceeds), aircraft registration fees assessed in accordance with ORS 837.040 and 837.045, and state gasoline tax and driver and vehicle related fees. Federal Funds revenues are from the National Guard Bureau, the Federal Aviation Administration's General Aviation Entitlement Program, the Federal Airport Improvement Program, the U.S. Department of Veterans' Affairs construction grant program, and the U.S. Fish and Wildlife Service.

Summary of Capital Construction Subcommittee Action

House Bill 5006 provides six-year expenditure limitation for new capital construction projects. Projects in excess of \$1.0 million that build, acquire, adapt, replace, or change the use or function of a facility are categorized as capital construction projects. All capital projects in excess of \$1.0 million require a separate Capital Construction expenditure limitation established by the Legislature or the Emergency Board. House Bill 5006 also extends the six-year expiration dates and expenditure limitations for specified projects.

Oregon Housing and Community Services

Family Affordable Housing: \$40,000,000 Other Funds (Article XI-Q bonds) is approved to fund the state's equity (ownership) interest in a variety of projects to provide affordable housing to low-income Oregonians. The form of projects may include small scale and mid-size new construction, land or building acquisition, or modular construction. Debt service will be paid with General Fund.

Oregon Military Department

Military Headquarters Facility: \$6,700,000 Other Funds (Article XI-Q bonds) and \$18,463,000 Federal Funds (National Guard Bureau) is approved to fund the planning, design, and construction of a new Joint Force Headquarters building to be located in Salem.

Youth Challenge Armory: \$4,977,000 Other Funds (Article XI-Q bonds) is approved for the expansion and renovation of the current facility located in Bend to increase capacity for at-risk youths participating in the Youth Challenge Program.

Planning and Pre-Design: \$136,281 Other Funds (Capital Construction Account) and \$140,770 Federal Funds (National Guard Bureau) is approved for planning and preliminary design work at various sites throughout the state where the agency is planning future capital construction projects.

Medford Armory: \$1,943,648 Federal Funds (National Guard Bureau) is approved for the service life extension project to renovate the facility. The project includes upgrades to the building envelope, HVAC system, seismic resilience, utility system, lighting, restrooms, and finishes throughout the building.

Baker City Readiness Center: \$750,000 Federal Funds (National Guard Bureau) is approved to construct a new military vehicle compound, expand the parking lot, and move an HF antenna from the old armory to the new readiness center.

Military Museum: \$2,082,893 Federal Funds (National Guard Bureau) is approved to update the primary building at the Military Museum located at Camp Withycombe. The project includes expansion of the building entrance and lobby, installation of a fire protection system, upgrades of facility utilities, modifications to classrooms, additional restrooms, and a weapons storage vault. The expenditure limitation will expire June 30, 2019.

The Subcommittee approved the extension of the project expiration date and expenditure limitation for the Roseburg Armory Service Life Extension project (Federal Funds) to June 30, 2016.

Department of Corrections

Deferred Maintenance: \$14,220,432 Other Funds (Article XI-Q bonds) is approved to address highest priority deferred maintenance projects. Projects are located at facilities throughout the state and address a range of needs including HVAC repairs, security and electrical systems changes, and some structural improvements.

The Subcommittee approved the extension of the project expiration dates and expenditure limitations for the following projects: Well Replacement on Mill Creek Property (Other Funds), extended to December 31, 2017; and Junction City Prison (Other Funds), extended to June 30, 2018.

Oregon Youth Authority

MacLaren Facility Improvements: \$30,934,000 Other Funds (Article XI-Q bonds) is approved to fund deferred maintenance, additions, site improvements, and renovations to address safety needs at MacLaren. This project will facilitate the eventual planned closure of Hillcrest and consolidation of youth populations into MacLaren.

Rogue Valley Facility Improvements: \$9,880,000 Other Funds (Article XI-Q bonds) is approved to fund deferred maintenance, additions, site improvements, and renovations to address safety needs at the facility in Rogue Valley.

Deferred Maintenance: \$7,058,000 Other Funds (Article XI-Q bonds) is approved to address high priority deferred maintenance projects to provide a safe and secure environment for the public and residents. Projects are located at facilities throughout the state including Oak Creek, North Coast, Eastern Oregon, Tillamook, Camp River Bend, Camp Florence, and Hillcrest and address a range of needs including fire alarms, water and electrical systems, and structural repairs.

CCTV Cameras: \$1,147,435 Other Funds (Article XI-Q bonds) is approved to acquire and install security systems including improved and expanded camera surveillance, electronic key monitoring systems, and door access controls.

Department of Transportation

Highway Improvements: \$35,000,000 Other Funds (Article XI, Section 7 bonds) is approved to fund the following highway improvement projects:

US 26, 116th – 136th Safety Improvements \$17,000,000. The intersection of 122nd and Powell had the highest number and severity of crashes of any intersection in the state in 2012. This corridor had eight sites in the top 10 percent of high crash locations in the state. The project will make safety improvements on Powell Boulevard including sidewalks, buffered bike lanes, and a center turn lane. Planning level cost estimates are \$22.0 to \$25.0 million for this entire segment. These funds would be concentrated on the highest crash segment (122nd - 136th).

State Highway 34 Safety Improvements \$3,000,000. Highway 34 has a long history of crashes. Several intersections are in the top 10 percent of statewide high crash locations. This segment also experiences a high number of lane departure crashes which result in high speed head-on crashes or vehicles running off the road. The project will add rumble strips and center median barrier along State Highway 34 between Peoria Road and the Corvallis Bypass, where feasible, to reduce the number and severity of crashes.

OR 126 Eugene to Florence Safety Improvements \$7,000,000. Segments of OR 126 have very high concentrations of fatal and serious crashes (232 percent above the statewide average for similar roadways). The project would make safety improvements including: widening shoulders to six feet and installing shoulder rumble strips from Mile Post 27.27 to Mile Post 51.7 and adding a passing lane between Walker and Chickahominy Creek westbound.

Interstate-5/Interstate-205 Cable Barrier \$2,500,000. Lane departure and crossover crashes have been increasing. On high-speed, high-volume interstates, cable barrier has proven to be a very effective counter-measure. Senate Bill 921 gave ODOT direction to move forward with closing medians on the interstates. These funds would help complete cable barrier installation on I-5 in Southern Oregon and I-205.

US 26 Warm Springs Downtown to Museum / Casino Plaza Connectivity \$1,500,000. Pedestrian facilities are needed along and across US 26, for access/connectivity and improved safety for those walking and biking (including commuters) along and across a busy highway. These funds would construct a 10-foot-wide multiuse path running parallel to and across US 26 between the Warm Springs downtown commercial area to the Museum/Plaza commercial area.

Interstate-84 (Pendleton – La Grande) Blue Mountains Snow Zone Safety Improvements \$4,000,000. This section of I-84 experiences a two-to three-times greater number of crashes than the statewide average for interstates, likely due to inclement winter weather conditions. The project will reduce accidents throughout the snow zone by having variable speed limits between Pendleton and La Grande in snow zone areas, thus allowing a reduction of speeds for all traffic in a consistent way.

South Coast Maintenance Station: \$4,500,000 Other Funds (fee revenue) is approved to fund the purchase of land, site development, and design for a new maintenance station to relocate the South Coast Maintenance Station and consolidate from three sites to one centralized location.

Meacham Maintenance Station: \$7,500,000 Other Funds (fee revenue) is approved to design and construct a new Meacham Maintenance Station to replace the existing outdated station. The project includes redevelopment of the current site to provide adequate sewage management and additional space for new buildings of sufficient size to handle the fleet needed to maintain mountain passes.

Maintenance Facilities Co-location: \$1 Other Funds (fee revenue) is approved as a placeholder for projects to consolidate a number of facilities as opportunities emerge. Currently, there are no specific co-location projects ready to move forward.

The Subcommittee approved the extension of the project expiration dates and expenditure limitations for the following projects: Transportation Building Renovations (Other Funds), extended to June 30, 2017; Oregon Wireless Interoperability Network Phase 2 (Other Funds), extended to June 30, 2017; Salem Baggage Depot Renovations (Other Funds), extended to June 30, 2017; and Salem Baggage Depot Renovations (Federal Funds), extended to June 30, 2017.

Department of Aviation

Condon State Airport Renovations: \$2,035,000 Federal Funds (Federal Aviation Administration) and \$226,111 Other Funds (aircraft registration fees) is approved to conduct renovations at the Condon State Airport. This project includes widening the taxiway to meet current

federal design standards, grading the runway safety area, improving the airport drainage system, replacing the airport beacon tower and windsock, and replacing the runway end identifier lights.

McDermitt State Airport Rehabilitation: \$1,815,000 Federal Funds (Federal Aviation Administration) and \$201,667 Other Funds (aircraft registration fees) is approved to conduct rehabilitation at the McDermitt State Airport. This project includes rehabilitating the runway and replacing lighting and the beacon tower, which are needed to meet federal standards for safe operating conditions.

Aurora State Airport Apron/Taxiway and Taxilane: \$1,170,000 Federal Funds (Federal Aviation Administration) and \$130,000 Other Funds (aircraft registration fees) is approved to conduct reconstruction and rehabilitation at the Aurora State Airport. This project includes reconstruction and relocation of the main apron connector, relocation of parking, required environmental work, an Airport GIS survey, and rehabilitation of the taxilanes, which are needed to meet federal design requirements and compliance standards.

The Subcommittee approved the extension of the project expiration date and expenditure limitation for the Aurora State Airport Air Traffic Control Tower (Other Funds) to January 31, 2016.

Department of Administrative Services

North Campus Demolition and Site Improvement: \$8,300,000 Other Funds (Capital Projects Fund) is approved for demolition of the structures and hazardous material abatement on the North Campus of the Oregon State Hospital including Santiam Hall, Breitenbush Hall, McKenzie Hall, Eola Hall, and the Fitness Center. In addition, utility drops will be installed for the Dome Building as part of this project.

Employment Building Upgrades: \$2,217,398 Other Funds (Capital Projects Fund) is approved to upgrade restrooms and replace the cooling tower, chillers, AC units, and chilled water lines in the Employment Building.

Electrical Upgrades and Replacements: \$2,089,795 Other Funds (Capital Projects Fund) is approved to upgrade switch keepers and electrical panels, increase electrical capacity, and replace lighting systems in several state buildings.

Public Health Lab Emergency Generator Upgrade: \$2,926,140 Other Funds (Capital Projects Fund) is approved to add an emergency generator for the Department of Environmental Quality Public Health Lab to provide backup for the entire building in the event of a power failure.

Planning: \$350,000 Other Funds (Capital Projects Fund) is approved to contract with various architects, engineers, and other specialists to develop feasibility analyses and reliable cost information; to prepare preliminary design for small to medium-sized projects; and to evaluate options to address maintenance problems.

Human Services Building Cooling Tower Replacement: \$1,701,702 Other Funds (Capital Projects Fund) is approved to replace the cooling towers in the Human Services Building.

Executive Building Central Stairway Upgrade: \$377,443 Other Funds (Capital Projects Fund) is approved to upgrade the central stairway in the Executive Building including the construction of a code compliant egress stair enclosure.

Executive Building Elevator Upgrades: \$875,461 Other Funds (Capital Projects Fund) is approved for upgrades to elevators in the Executive Building to address safety issues.

Executive Building Fire Sprinkler: \$89,322 Other Funds (Capital Projects Fund) is approved to upgrade the fire sprinkler system in the Executive Building.

Capital Investments/Acquisitions: \$17,000,000 Other Funds (Article XI-Q bonds) is approved for acquisition of an office building that is currently being offered for sale.

Department of Veterans' Affairs

The Dalles Veterans' Home Renovation: \$1,510,547 Other Funds (reserves of the Veterans' Home Program) and \$2,805,303 Federal Funds (U.S. Department of Veterans' Affairs construction grant) is approved for major renovations to the state veterans' home located in The Dalles. The project includes: new flooring, paint, wallpaper, and ceiling tile throughout the facility; furniture replacement; remodel of the nurse stations; upgrades of all resident rooms; remodel of the production kitchen and nutrition centers; and remodel of the rehabilitation and therapy area including replacement of equipment. In addition, a storage building will be added to the facility.

Department of Fish and Wildlife

Willamette Falls Fishway Repair: \$1,000,000 Federal Funds (U.S. Fish and Wildlife Service) is approved to repair two portions of the Willamette Falls Fishway to restore structural integrity and stability of the fish ladder.

Lower Deschutes River Ranch Acquisition: \$1,323,750 Federal Funds (U.S. Fish and Wildlife Service) is approved for a cooperative acquisition project with the Trust for Public Lands to acquire over 10,000 acres of property that will be incorporated into the current Lower Deschutes Wildlife Area.

Department of Forestry

The Subcommittee approved the extension of the project expiration date and expenditure limitation for the Land Acquisition (Other Funds) to December 31, 2015.

Higher Education Coordinating Commission (HECC)

HECC - Public Universities:

The Subcommittee approved a \$311,267,945 Other Funds Capital Construction six-year expenditure limitation for the Higher Education Coordinating Commission for distribution of general obligation bond proceeds to public universities. This amount corresponds to the total project

amounts for the 14 university projects authorized in House Bill 5005. Projects are funded with proceeds from the issuance of Article XI-G bonds, Article XI-Q bonds, and Article XI-F (1) bonds and will be disbursed as grants or loans, as applicable, pursuant to grant contracts and loan agreements between HECC and each university. Project descriptions are included in House Bill 5005. The expenditure limitation expires June 30, 2021.

HECC - Community Colleges:

The Subcommittee approved the extension of the project expiration dates and existing Other Funds Capital Construction expenditure limitations for the following community college projects. All projects are funded with proceeds from the issuance of Article XI-G bonds:

- Clackamas Community College Harmony Phase II through June 30, 2019
- Central Oregon Community College Technology Education Center through June 30, 2016
- Portland Community College Cascade Campus Education Center through June 30, 2016

Expenditure limitations for nine previously approved community college projects funded with Article XI-G bond proceeds were transferred from the Department of Community Colleges and Workforce Development, where they were originally established, to the Higher Education Coordinating Commission in House Bill 2408 (2015). Bonds for these projects were reauthorized in House Bill 5005 and are discussed in that bill. In addition, the Subcommittee approved a change in the project for Mt. Hood Community College from the Student Services Enhancement to the Technology Innovation Center project.

The Subcommittee modified the purposes for which Article XI-G bonds approved in 2013 can be expended for the following two projects, allowing the use of bond proceeds to purchase land: Rogue Community College Health and Science Center; and Tillamook Bay Community College Career and Technical Workforce Facility.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

HB 5006-A

Various Agencies

Jean Gabriel 503-378-3107; Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POS	FTE
<u>COMMITTEE AUTHORIZATIONS</u>							
<u>EDUCATION PROGRAM AREA</u>							
<u>Higher Education Coordinating Commission</u>							
OSU - Modular Data Center Project 13-15 reauthorize	\$	-	\$	-	\$ 7,000,000	0	0.00
PSU - University Ctr Bldg Land Purchase 13-15 reauthorize	\$	-	\$	-	\$ 10,000,000	0	0.00
PSU - Broadway Housing Purchase	\$	-	\$	-	\$ 53,000,000	0	0.00
OSU - Forest Science Complex	\$	-	\$	-	\$ 29,702,970	0	0.00
OSU - Marine Studies Campus Phase I	\$	-	\$	-	\$ 24,752,475	0	0.00
PSU - Neuberger Hall DM & Renovation	\$	-	\$	-	\$ 60,000,000	0	0.00
UO - College and Careers Building	\$	-	\$	-	\$ 17,000,000	0	0.00
UO - Chapman Hall Renovation	\$	-	\$	-	\$ 8,000,000	0	0.00
All - Capital Repair, Renewal & Accessibility	\$	-	\$	-	\$ 65,000,000	0	0.00
EOU - Hunt Hall Demolition & Site Restoration	\$	-	\$	-	\$ 2,985,000	0	0.00
OIT - Center for Excellence in Engineering & Tech	\$	-	\$	-	\$ 10,920,000	0	0.00
SOU - Britt Hall Renovation	\$	-	\$	-	\$ 4,717,500	0	0.00
UO - Klamath Hall Renovation	\$	-	\$	-	\$ 12,250,000	0	0.00
WOU - Natural Sciences Building Renovation	\$	-	\$	-	\$ 5,940,000	0	0.00
<u>ECONOMIC AND COMMUNITY DEVELOPMENT PROGRAM AREA</u>							
<u>Oregon Housing and Community Services Department</u>							
Family Affordable Housing	\$	-	\$	-	\$ 40,000,000	0	0.00
<u>Department of Veterans' Affairs</u>							
The Dalles Veterans' Home Renovation	\$	-	\$	-	\$ 1,510,547	0	0.00
<u>PUBLIC SAFETY PROGRAM AREA</u>							
<u>Oregon Military Department</u>							
Military Headquarters Facility	\$	-	\$	-	\$ 6,700,000	0	0.00
Youth Challenge Armory	\$	-	\$	-	\$ 4,977,000	0	0.00
Medford Armory	\$	-	\$	-	\$ -	0	0.00
Baker City Readiness Center	\$	-	\$	-	\$ 1,943,648	0	0.00
Planning and Pre-design	\$	-	\$	-	\$ 750,000	0	0.00
					\$ 136,281	0	0.00
					\$ 140,770		
					\$ 277,051		

HB 5006 A

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POS	FTE
<u>Department of Corrections</u>							
Deferred Maintenance	\$ -	\$ -	14,220,432	\$ -	\$ 14,220,432	0	0.00
<u>Oregon Youth Authority</u>							
MacLaren Facility Improvements	\$ -	\$ -	30,934,000	\$ -	\$ 30,934,000	0	0.00
Rogue Valley Facility Improvements	\$ -	\$ -	9,880,000	\$ -	\$ 9,880,000	0	0.00
Deferred Maintenance	\$ -	\$ -	7,058,000	\$ -	\$ 7,058,000	0	0.00
CCTV Cameras	\$ -	\$ -	1,147,435	\$ -	\$ 1,147,435	0	0.00
<u>TRANSPORTATION PROGRAM AREA</u>							
<u>Department of Transportation</u>							
US 26, 116th - 136th, Safety Improvements	\$ -	\$ -	17,000,000	\$ -	\$ 17,000,000	0	0.00
State Highway 34 Safety Improvements	\$ -	\$ -	3,000,000	\$ -	\$ 3,000,000	0	0.00
OR 126 Safety Improvements	\$ -	\$ -	7,000,000	\$ -	\$ 7,000,000	0	0.00
Interstate-5/Interstate-205 Cable Barrier	\$ -	\$ -	2,500,000	\$ -	\$ 2,500,000	0	0.00
US 26 Warm Springs Downtown Connectivity	\$ -	\$ -	1,500,000	\$ -	\$ 1,500,000	0	0.00
I-84 Blue Mtns Snow Zone Safety Improvements	\$ -	\$ -	4,000,000	\$ -	\$ 4,000,000	0	0.00
South Coast Maintenance Station	\$ -	\$ -	4,500,000	\$ -	\$ 4,500,000	0	0.00
Meacham Maintenance Station	\$ -	\$ -	7,500,000	\$ -	\$ 7,500,000	0	0.00
Maintenance Facilities Co-location	\$ -	\$ -	1	\$ -	\$ 1	0	0.00
<u>Department of Aviation</u>							
Condon State Airport Renovations	\$ -	\$ -	226,111	\$ 2,035,000	\$ 2,261,111	0	0.00
McDermitt State Airport Rehabilitation	\$ -	\$ -	201,667	\$ 1,815,000	\$ 2,016,667	0	0.00
Aurora State Airport Apron/Taxiway and Taxilane	\$ -	\$ -	130,000	\$ 1,170,000	\$ 1,300,000	0	0.00
<u>ADMINISTRATION PROGRAM AREA</u>							
<u>Department of Administrative Services</u>							
North Campus Demolition and Site Improvement	\$ -	\$ -	8,300,000	\$ -	\$ 8,300,000	0	0.00
Employment Building Upgrades	\$ -	\$ -	2,217,398	\$ -	\$ 2,217,398	0	0.00
Electrical Upgrades and Replacements	\$ -	\$ -	2,089,795	\$ -	\$ 2,089,795	0	0.00
Public Health Lab Emergency Generator Upgrade	\$ -	\$ -	2,926,140	\$ -	\$ 2,926,140	0	0.00
Planning	\$ -	\$ -	350,000	\$ -	\$ 350,000	0	0.00
Human Services Building Cooling Tower Replacement	\$ -	\$ -	1,701,702	\$ -	\$ 1,701,702	0	0.00
Executive Building Central Stairway Upgrade	\$ -	\$ -	377,443	\$ -	\$ 377,443	0	0.00
Executive Building Elevator Upgrades	\$ -	\$ -	875,461	\$ -	\$ 875,461	0	0.00
Executive Building Fire Sprinkler	\$ -	\$ -	89,322	\$ -	\$ 89,322	0	0.00
Capital Investments/Acquisitions	\$ -	\$ -	17,000,000	\$ -	\$ 17,000,000	0	0.00

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS	POS	FTE
<u>NATURAL RESOURCES PROGRAM AREA</u>							
<u>State Department of Fish and Wildlife</u>							
Willamette Falls Fishway Repair	\$ -	\$ -	\$ -	\$ 1,000,000	\$ 1,000,000	0	0.00
Lower Deschutes River Ranch Acquisition	\$ -	\$ -	\$ -	\$ 1,323,750	\$ 1,323,750	0	0.00
TOTAL	\$ -	\$ -	\$ 511,316,680	\$ 31,446,471	\$ 542,763,151	0	0.00
<u>2013-15 Supplemental Expenditure Limitation Adjustments</u>							
<u>Oregon Military Department</u>							
Military Museum	\$ -	\$ -	\$ -	\$ 2,082,893	\$ 2,082,893	0	0.00

BUDGET REPORT AND MEASURE SUMMARY

CARRIER: Sen. Devlin

Joint Committee On Ways and Means

Action: Do Pass The A-Eng Bill.

Action Date: 07/03/15

Vote:

Senate

Yeas: 12 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Whitsett, Winters

House

Yeas: 11 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Smith, Whitsett, Williamson

Exc: 1 - Whisnant

Prepared By: Janet Savarro and Art Ayre, Department of Administrative Services

Reviewed By: Janet Savarro and Art Ayre, Department of Administrative Services

Agencies: Various - Lottery Allocation

Biennium: 2015-17

Agencies: Various - Criminal Fine Account Allocation

Biennium: 2015-17

Revenue Summary

The Oregon Lottery collects revenues from traditional and video lottery gaming. It pays player prizes and its operating expenses out of these revenues, and then transfers the balance (net profits) to the Administrative Services Economic Development Fund (EDF). The Department of Administrative Services (DAS) then distributes funds from the EDF in adherence with constitutional and statutory funding priorities, including specific Legislative allocations. The amounts outlined in this bill are based on the lottery revenue forecast from the DAS Office of Economic Analysis (OEA) as of May 14, 2015, adjusted for reversions of 2013-15 biennium Lottery Funds ending balances transferred to the EDF under ORS 461.559. ORS 461.559 reverts certain Lottery Funds allocations unspent at the end of a biennium to the EDF. This provision first becomes operative during the 2015-17 biennium. Reversions under this provision, which are projected to total \$5,339,361 in the 2015-17 biennium, were not included in the DAS OEA lottery revenue forecast, but the allocation amounts in this bill include those reversions in total available resources. As actual amounts vary, some allocations or distributions set forth within may also vary – in some cases requiring related expenditure limitation adjustments.

The Oregon Lottery transfers Lottery Funds to the DAS EDF on a quarterly basis. From each quarterly transfer, a number of dedicated distributions are required by the Oregon Constitution or are provided for in Oregon Revised Statutes (ORS), including:

- The Oregon Constitution requires that 18 percent of net proceeds be distributed to the Education Stability Fund.
- The Oregon Constitution requires that 15 percent of net proceeds be distributed to the Parks and Natural Resources Fund.
- Oregon statute requires that 2.5 percent of net proceeds of video lottery gaming be distributed to the counties for economic development projects. Beginning with the 2005-07 biennium, 50 percent of the operating costs for the Economic Revitalization Team (ERT) established by ORS 284.555, and funding for state Regional Solutions program positions, are also funded from this source.
- Oregon statute requires that one percent of net profits be distributed to the Sports Lottery Account for sports programs at state institutions of higher education and for scholarships.
- Oregon statute requires that one percent of net profits be transferred to the Oregon Health Authority for Gambling Addiction prevention and treatment programs.
- Oregon statute requires that one percent of the net profits, not to exceed \$1.53 million annually, be transferred to the County Fair account. The maximum amount is adjusted each biennium pursuant to certain changes in the Consumer Price Index.
- Oregon statute requires that annual debt service payments for outstanding lottery revenue bonds be satisfied before allocating EDF balances for other purposes. During the 2015-17 biennium, debt service requirements equal approximately 19.9 percent of total Lottery Funds revenue.

Finally, the Legislature makes other allocations from the EDF within authorized public purposes. These purposes include job creation, economic development and public education. Currently, the bulk of allocations are made to the Department of Education for the State School Fund and to the Oregon Business Development Department for various program expenditures.

Interest earned on the EDF remains within the fund itself. If at the end of any quarter funds remain undistributed, they are retained in the EDF for allocation in future quarters. If in any quarter funds in the EDF are insufficient to fund quarterly distribution of allocations, DAS first fully funds debt service obligations. Any remaining revenues are then distributed to other statutory allocations in a prorated manner.

House Bill 5029 also allocates resources from the Criminal Fine Account (CFA). The CFA includes criminal fines and other financial penalties imposed on conviction for felonies, misdemeanors, and violations other than parking infractions. Revenues are collected by the courts – including by the Oregon Judicial Department (OJD) for the circuit courts, and by individual municipal (city) and justice (county) courts, and remitted to the Department of Revenue.

Summary of Capital Construction Subcommittee Action

Allocation of Lottery Revenue

House Bill 5029 allocates lottery revenue from the EDF. The amounts outlined in this bill are based on the lottery revenue forecast from the DAS OEA as of May 14, 2015, adjusted for projected Lottery Funds allocation ending balances transferred to the EDF under ORS 461.559. The attached tables display the dollar amounts of the EDF Lottery Funds allocations authorized in the bill or by the state Constitution. All Lottery Funds allocations approved for the 2015-17 biennium are included in House Bill 5029. The 2015-17 allocations are summarized below.

- A total of \$225.5 million Lottery Funds is allocated for debt service for outstanding bonds. These funds are allocated to DAS, since the DAS Capital Investment Section manages debt service for the state. DAS will transfer the necessary funding to the Department of Education, Higher Education Coordinating Commission, Oregon Business Development Department, Housing and Community Services Department, Department of Transportation, Department of Forestry, Department of Energy, and the Water Resources Department for the payment of debt on existing lottery revenue bonds. No allocations are included to pay debt service for lottery revenue bonds issued in the 2015-17 biennium. All lottery revenue bonds approved in the 2015-17 Legislatively Adopted Budget will be issued in the Spring of 2017, and associated debt service costs will not be paid before the start of the 2017-19 biennium.
- The State School Fund is allocated \$408.2 million Lottery Funds.
- A total of \$62.1 million Lottery Funds is allocated for the programs of the Oregon Business Development Department. This total excludes amounts allocated for debt service payments on lottery revenue bonds, but includes \$7.0 million for Shared Services; \$50.9 million for Business, Innovation and Trade; \$3.0 million for the Infrastructure Financing Authority; and \$1.2 million for the Film and Video Office.

- The Office of the Governor is allocated \$4.1 million Lottery Funds for the Regional Solutions Program. These costs are shared with counties by reducing video lottery proceeds that are distributed to counties for economic development by one-half of the total cost.
- The Department of Forestry is allocated \$5 million Lottery Funds for federal forest restoration.

Education Stability Fund

A constitutional amendment approved by Oregon voters in 1997, and amended in 2002, requires that 18 percent of net lottery proceeds be transferred to the Education Stability Fund. Interest earnings on this fund are continuously appropriated for the benefit of education programs. These earnings are split 75 percent to the Oregon Education Fund, which is currently used to help pay debt service on lottery revenue bonds that were previously issued for the Department of Education, and 25 percent to the Higher Education Coordinating Commission for the Opportunity Grant program. Earnings that would be dedicated to the Oregon Education Fund in excess of the amounts needed to pay debt service are transferred to the Opportunity Grant program instead. The transfers and distributions relating to the Education Stability Fund as described here are established by the Oregon Constitution and by other statutes – therefore House Bill 5029 does not include provisions relating to them.

Ten percent of the amount deposited in the Education Stability Fund is deposited into the Oregon Growth Account within the Fund. All declared earnings from this account are continuously appropriated to the Oregon Education Fund and the Higher Education Coordinating Commission.

Parks and Natural Resources Fund

Ballot Measure 76, approved by Oregon voters in 2010, requires 15 percent of net lottery proceeds to be transferred to the Parks and Natural Resources Fund. This fund is continuously appropriated for the benefit of parks and recreation and for native species protection and restoration. This transfer is established by the Oregon Constitution. House Bill 5029, therefore, does not include provisions relating to it.

County Economic Development

ORS 461.547 requires that 2.5 percent of net proceeds of video lottery gaming be distributed to the counties for economic development projects. Beginning with the 2005-07 biennium, 50 percent of the operating costs for the Economic Revitalization Team (ERT) established by ORS 284.555, and the costs of Regional Solutions positions in the state budget, have also been funded from this source.

The Subcommittee approved allocating a fixed dollar amount for county economic development during the 2015-17 biennium, rather than the percentage allocation described in statute. The fixed dollar amount is \$39,083,827, which is equal to 2.5 percent of the amount of video lottery proceeds projected in the May 2015 revenue forecast, minus one-half of the funding for Regional Solutions positions in the Office of the Governor.

Gambling Addiction Prevention and Treatment

The 1999 Legislature statutorily dedicated one percent of net lottery proceeds to be transferred to the Oregon Health Authority to fund gambling addiction programs in the state.

Instead of the percentage allocation described in statute, the Subcommittee approved a fixed allocation of \$11,292,544 for the 2015-17 biennium.

Sports Lottery Account

Beginning in 2007, one percent of net lottery proceeds are dedicated to the Higher Education Coordinating Commission for distribution to institutions to offset the costs of intercollegiate athletic programs and for academic scholarships.

Instead of the percentage allocation described in statute, the Subcommittee approved a fixed allocation of \$8,240,000 for the 2015-17 biennium.

The Subcommittee approved the following distribution of Lottery Funds allocated to the Sports Lottery Account. These distribution amounts replace the amounts included in the budget report for House Bill 5024, the budget bill for the Higher Education Coordinating Commission, which were incorrect.

2015-17 Biennium Sports Lottery Account

Eastern Oregon University	\$913,239
Oregon Institute of Technology	\$913,239
Southern Oregon University	\$913,239
Western Oregon University	\$1,162,716
Portland State University	\$2,277,567
Oregon State University	\$1,030,000
University of Oregon	\$1,030,000
TOTAL	\$8,240,000

County Fairs

The 2001 Legislature statutorily dedicated one percent of net lottery proceeds, with certain limitations, for distribution to county fair programs throughout the state. This amount is adjusted by inflation each biennium.

Instead of the percentage allocation described in statute, the Subcommittee approved a fixed allocation of \$3,864,000 for the 2015-17 biennium.

Lottery Funds Expenditure Limitation

Lottery Funds expenditure limitations related to these allocations are generally contained in the respective agency budget bills, in Senate Bill 5507, or in policy bills establishing one-time, Lottery-funded program (House Bill 2997 and House Bill 2998).

Allocation of Criminal Fine Account

ORS 137.300 establishes the CFA and identifies program priorities, but does not specify a funding level for the programs. Expenditure limitations for programs receiving CFA allocations are established in the separate appropriation bills for the various receiving agencies. Any CFA revenues remaining after the specific program allocations are made are deposited into the General Fund.

The revenue forecast for the CFA for the 2015-17 biennium totals \$116.8 million. The Capital Construction Subcommittee approved allocations to agencies totaling \$72.5 million, leaving \$44.3 million to be deposited into General Fund. Those revenues are included in the General Fund expenditures authorized in the 2015-17 Legislatively Adopted Budget. The specific allocation amount authorized in this bill are listed in the final table of this budget report.

LOTTERY FUNDS CASH FLOW SUMMARY

	2013-15 Legislatively Approved Budget ¹	2015-17 Legislatively Adopted Budget ²
ECONOMIC DEVELOPMENT FUND		
RESOURCES		
Beginning Balance	\$3,491,087	\$19,318,494
REVENUES		
Transfers from Lottery		
Net Proceeds	1,061,129,097	1,129,256,402
Administrative Savings	0	0
Other Revenues		
Interest Earnings	1,400,000	2,000,000
Lottery Funds Reversions under ORS 461.559	0	5,339,361
Total Revenue	1,062,529,097	1,136,595,763
TOTAL RESOURCES	1,066,020,184	1,155,914,257
DISTRIBUTIONS / ALLOCATIONS		
Distribution of Video Revenues to Counties	(33,849,166)	(39,083,827)
Distribution to the Education Stability Fund	(191,003,237)	(203,266,152)
Distribution to the Parks and Natural Resources Fund	(159,169,365)	(169,388,460)
Distribution to HECC for Collegiate Athletics and Scholarships	(8,000,000)	(8,240,000)
Distribution to OHA for Gambling Addiction Treatment Programs	(10,592,542)	(11,292,544)
Distribution for County Fairs	(3,669,380)	(3,864,000)
Allocation to the State School Fund	(327,374,109)	(408,150,516)
Debt Service Allocations	(240,215,783)	(225,477,038)
Other Agency Allocations	(72,828,108)	(71,151,720)
TOTAL DISTRIBUTIONS / ALLOCATIONS	(1,046,701,690)	(1,139,914,257)
ENDING BALANCE	\$19,318,494	\$16,000,000
EDUCATION STABILITY FUND (not including OGA or ORTDF)		
RESOURCES		
Beginning Balance	\$7,402,401	\$179,301,809
Revenues		
Transfer from the Economic Development Fund	171,899,408	182,939,537
Interest Earnings	984,133	10,289,094
Total Revenue	172,883,541	193,228,631
TOTAL RESOURCES	180,285,942	372,530,440
DISTRIBUTIONS		
Interest Distributions	(984,133)	(10,289,094)
TOTAL DISTRIBUTIONS	(984,133)	(10,289,094)
ENDING BALANCE	\$179,301,809	\$362,241,346

1. The 2013-15 Estimated Budget is based on the May 2015 forecast of 2013-15 resources.

2. The 2015-17 Legislatively Adopted Budget is based on the May 2015 forecast of 2015-17 resources, adjusted to include Lottery Funds reversions under ORS 461.559.

2015-17 LOTTERY FUNDS ALLOCATIONS AND EXPENDITURES

	New Lottery Funds Allocation	Beginning Lottery Balance	Interest and Other Earnings / (Reversions)	2015-17 LAB Expenditure Limitation	Ending Lottery Balance
ECONOMIC DEVELOPMENT FUND					
DEBT SERVICE COMMITMENTS					
Department of Education					
Outstanding bonds	805,621	35,911	0	841,532	0
Higher Education Coordinating Commission					
Outstanding bonds	41,762,610	587,166	0	42,349,776	0
Business Development Dept.					
Outstanding bonds	45,040,696	73,510	0	45,114,206	0
Housing and Community Services Dept.					
Outstanding bonds	11,659,434	17,035	0	11,676,469	0
Department of Transportation					
Outstanding bonds	107,020,978	463,162	0	107,484,140	0
Department of Administrative Services					
Outstanding bonds	11,233,581	1,543,515	0	12,777,096	0
Forestry Department					
Outstanding Bonds	2,468,492	13,468	0	2,481,960	0
Department of Energy					
Outstanding Bonds	2,977,259	3,237	0	2,980,496	0
Water Resources Department					
Outstanding Bonds	2,508,367	3,115	0	2,511,482	0
OTHER ALLOCATIONS					
Higher Education Coordinating Commission					
Collegiate Athletics and Scholarships	8,240,000	0	0	8,240,000	0
Oregon Health Authority					
Gambling Addiction Treatment	11,292,544	0	0	11,292,544	0
Department of Education					
State School Fund	408,150,516	0	0	408,150,516	0
Department of Administrative Services					
Distribution to County Fairs	3,864,000	0	0	3,864,000	0
Office of the Governor					
Regional Solutions	4,058,418	84,902	0	4,058,418	84,902
Business Development Department					
Shared Services	7,037,404	616,677	(616,677)	7,037,404	0
Business, Innovation, and Trade	50,866,257	9,304,599	(4,722,684)	55,448,172	0
Infrastructure Financing Authority	3,025,181	0	0	3,025,181	0
Film and Video	1,164,460	0	0	1,164,460	0
Forestry Department					
Federal Forest Restoration	5,000,000	0	0	5,000,000	0
TOTAL ECONOMIC DEVELOPMENT FUND	\$728,175,818	\$12,746,297	(\$5,339,361)	\$735,497,852	\$84,902
EDUCATION STABILITY FUND / OREGON EDUCATION FUND					
Higher Education Coordinating Commission					
Opportunity Grants	10,232,598	1,583,781	0	11,816,379	0
Department of Education					
Education Bonds Outstanding	56,496	536,899	0	593,395	0
TOTAL EDUCATION STABILITY/OREGON EDUCATION FUND	\$10,289,094	\$2,120,680	\$0	\$12,409,774	\$0

CRIMINAL FINE ACCOUNT ALLOCATIONS

2015-17 Biennium Criminal Fine Account Revenues	\$ 116,772,418
Agency/Program (Bill number containing expenditure authority)	Allocation
<i>Department of Public Safety Standards and Training (SB 5534)</i>	
Operations	\$ 27,250,583
Public Safety Memorial Fund	128,420
Subtotal:	\$ 27,379,003
<i>Department of Justice (SB 5516)</i>	
Child Abuse Multidisciplinary Intervention (CAMI)	\$ 10,311,579
Regional Assessment Centers	787,663
Criminal Injuries Compensation Account (CICA)	8,775,830
Child Abuse Medical Assessments	666,107
Subtotal:	\$ 20,541,179
<i>Department of Human Services (HB 5026)</i>	
Domestic Violence Fund	\$ 2,224,675
Sexual Assault Victims Fund	533,332
Subtotal:	\$ 2,758,007
<i>Oregon Health Authority (SB 5526)</i>	
Emergency Medical Services & Trauma Services	\$ 331,824
Alcohol & Drug Abuse Prevention	42,884
Law Enforcement Medical Liability Account (LEMLA)	1,339,000
Intoxicated Driver Program	4,323,000
Subtotal:	\$ 6,036,708
<i>Oregon Judicial Department (SB 5514)</i>	
State court security and emergency preparedness	\$ 3,422,322
County court facilities security	4,148,922
Capital improvements for courthouses and other state court facilities	3,500,000
Subtotal:	\$ 11,071,244
<i>Oregon State Police (SB 5531)</i>	
Driving Under the Influence Enforcement	\$ 253,000
<i>Department of Corrections (SB 5504)</i>	
County correction programs and facilities, and alcohol and drug programs	\$ 4,391,472
<i>Governor's Office (HB 5021)</i>	
Arrest & Return for Extradition	\$ 22,500
Total Allocations:	\$ 72,453,113
Transfer to the General Fund	\$ 44,319,305

Joint Committee On Ways and Means

Action: Do Pass.

Action Date: 06/29/15

Vote:

House

Yeas: 11 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Smith, Whisnant, Williamson

Nays: 1 - Whitsett

Senate

Yeas: 10 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Winters

Nays: 2 - Thomsen, Whitsett

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Doug Wilson, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary

	2013-15 Legislatively Approved Budget	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 10,000,000	\$ 10,000,000	100.0%
Total	\$ -	\$ -	\$ 10,000,000	\$ 10,000,000	100.0%

Position Summary

Authorized Positions	0	0	4	4
Full-time Equivalent (FTE) positions	0.00	0.00	1.93	1.93

Revenue Summary

Senate Bill 81 includes a General Fund appropriation for the Higher Education Coordinating Commission.

Summary of Education Subcommittee Action

Senate Bill 81 establishes the Oregon Promise tuition waiver program, to be administered by the Office of Student Access and Completion of the Higher Education Coordinating Commission (HECC). A student is eligible for a grant for courses taken at an Oregon community college if the student meets criteria specified by the bill regarding enrollment in a degree or certificate program, prior educational attainment, Oregon residency, minimum grade point average, continued academic progress, and acceptance of all available federal and state aid. The grant amount will be calculated for each term after subtracting \$50 to be paid by the student and the value of any federal and aid grants the student receives. The grant must be at least \$1,000 or the actual cost of tuition, and no more than the statewide average community college tuition or student's cost of tuition. The grant will be prorated for any student attending part-time. HECC may determine whether student fees should be factored into the actual or average cost of tuition. The commission is authorized to adopt rules for implementation of the program, including application procedures, eligibility and priority determination, policies to improve academic success and completion, eligibility and grant amounts for dual enrollment, and program evaluation.

The total amount of awards is limited to \$10.0 million per fiscal year. If funding is not available to provide grants to all students, HECC is authorized to establish the priority by which grants are awarded, which may include preferences for districts and high schools that meet criteria specified by HECC. The commission is required to submit a report summarizing the impact of the program to a legislative committee no later than December 31 of each even-numbered year.

The bill includes \$10,000,000 General Fund and four part-time positions (1.93 FTE). Positions include a permanent Operations and Policy Analyst 4 (0.72 FTE in 2015-17, 0.75 FTE in 2017-19), a permanent Accountant 2 (0.06 FTE in 2015-17 and 0.25 FTE in 2017-19), a permanent Research Analyst 3 (0.69 FTE in 2015-17 and 0.75 FTE in 2017-19), and a limited duration Information Systems Specialist 7 (0.46 FTE in 2015-17).

The bill directs HECC to begin awarding grants in the 2016-17 academic year. After administrative expenses, HECC will award approximately \$9.6 million in 2016-17.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

SB 81-B

Higher Education Coordinating Commission
Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 041 OSAC Office Operations									
Personal Services	\$ 318,466	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 318,466	4	1.93
Services and Supplies	\$ 119,242	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 119,242		
SCR 042 OSAC Other Programs									
Special Payments: Dist to Individuals	\$ 9,562,292	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 9,562,292		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 10,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 10,000,000	4	1.93

SB 81 B

Seventy-Eighth Oregon Legislative Assembly - 2015 Regular Session
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: SB 113 B

CARRIER: Rep. Smith Warner

Joint Committee On Ways and Means

Action: Do Pass.

Action Date: 06/23/15

Vote:

House

Yeas: 7 - Buckley, Gomberg, Komp, Nathanson, Rayfield, Read, Williamson

Nays: 4 - Huffman, McLane, Whisnant, Whitsett

Exc: 1 - Smith

Senate

Yeas: 7 - Burdick, Devlin, Johnson, Monroe, Roblan, Shields, Steiner Hayward

Nays: 5 - Girod, Hansell, Thomsen, Whitsett, Winters

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Krista McDowell, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary*

	2013-15 Legislatively Approved Budget ⁽¹⁾	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 106,500	\$ 106,500	100.0%

Position Summary

Authorized Positions	0	0	1	1	
Full-time Equivalent (FTE) positions	0.00	0.00	0.50	0.50	

⁽¹⁾ Includes adjustments through December 2014

* Excludes Capital Construction expenditures

Revenue Summary

Senate Bill 113 appropriates \$106,500 General Fund to the Higher Education Coordinating Commission.

Summary of Education Subcommittee Action

Senate Bill 113 requires the Higher Education Coordinating Commission (HECC) to convene two stakeholder work groups to 1) determine the most appropriate method for public institutions of higher education to report employment data, and 2) identify how each public university and community college calculates part-time faculty member hours to determine if a part-time faculty member is eligible for health care benefits.

HECC is directed to submit two reports related to the work groups identified above as well as compile a third report that details faculty and staff at each public university and community college, using information from a national post-secondary data collection system within the U.S. Department of Education (i.e., the Integrated Post-Secondary Education Data System, or IPEDS), detailing the number of faculty and staff at each public university and community college. The report is to cover each academic year from 2010-11 onward and include data on each category of employee identified in the bill for which data is available in IPEDS.

To complete the work associated with the work groups and reporting requirements, the bill includes \$106,500 General Fund and establishes one part-time limited duration Operations and Policy Analyst 4 position (0.50 FTE).

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

SB 113-B

Higher Education Coordinating Commission
Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 001 HECC Operations									
Personal Services	\$ 82,603	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 82,603	1	0.50
Services and Supplies	\$ 23,897	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 23,897		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 106,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 106,500	1	0.50

*Excludes Capital Construction Expenditures

Joint Committee On Ways and Means

Action: Do Pass As Amended And Be Printed Engrossed.

Action Date: 07/01/15

Vote:

House

Yeas: 12 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Smith, Whisnant, Whitsett, Williamson

Senate

Yeas: 11 - Burdick, Devlin, Girod, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Whitsett, Winters

Exc: 1 - Hansell

Prepared By: Cathleen Connolly, Department of Administrative Services

Reviewed By: Tim Walker, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary

	2013-15 Legislatively Approved Budget	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 108,907	\$ 108,907	100.0%
Total	\$ -	\$ -	\$ 108,907	\$ 108,907	100.0%

Position Summary

Authorized Positions	0	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00

Revenue Summary

Senate Bill 202 appropriates \$108,907 General Fund to the Higher Education Coordinating Commission to be distributed to Oregon State University to be used for the purposes of the Institute of Natural Resources to carry out the provisions of the bill. This funding is to be phased out in the 2017-19 biennial budget.

Summary of Natural Resources Subcommittee Action

Senate Bill 202 establishes a Task Force on Independent Scientific Review for Natural Resources which will have 15 members appointed by the Governor from certain sectors and universities. The Task Force is to assess the need for independent scientific review in Oregon and make recommendations regarding which entities should conduct or coordinate scientific review across the broad range of natural resource issues. The Task Force is to ensure that the entity recommended will provide scientific review that is independent. The Task Force also makes recommendations regarding structure and process that will be used during scientific review. The Task Force is to submit a report of its findings and recommendations to the Governor and the Legislature by September 15, 2016. The Institute for Natural Resources will staff the Task Force. The Task Force will sunset on January 2, 2019. The bill also abolishes the Independent Multidisciplinary Science Team on January 1, 2017.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

SB 202-C

Higher Education Coordinating Commission
Cathleen Connolly - 503-373-0083

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 025-00									
Special Payment - Account 6085	\$ 108,907	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 108,907		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 108,907	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 108,907		

Joint Committee On Ways and Means

Action: Do Pass.

Action Date: 06/29/15

Vote:

House

Yeas: 12 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Smith, Whisnant, Whitsett, Williamson

Senate

Yeas: 12 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Whitsett, Winters

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Doug Wilson, Legislative Fiscal Office

Agencies: Higher Education Coordinating Commission; Emergency Board

Biennium: 2015-17

Budget Summary

	2013-15 Legislatively Approved Budget	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
Higher Education Coordinating Commission					
General Fund	\$ -	\$ -	\$ 134,079	\$ 134,079	100.0%
Emergency Board					
General Fund	\$ -	\$ -	\$ 6,865,921	\$ 6,865,921	100.0%
Total	\$ -	\$ -	\$ 6,865,921	\$ 6,865,921	100.0%

Position Summary

Higher Education Coordinating Commission

Authorized Positions	0	0	2	2
Full-time Equivalent (FTE) positions	0.00	0.00	0.58	0.58

Revenue Summary

Senate Bill 418 includes a General Fund appropriation to the Higher Education Coordinating Commission (HECC) and the Emergency Board.

Summary of Education Subcommittee Action

Senate Bill 418 charges the Higher Education Coordinating Commission, in consultation with the Department of Education and the Oregon Education Investment Board, with recommending ways to encourage students to become ready for college, take courses for college credit, and transition from high school to post-secondary education. In developing its recommendations, HECC is directed to consider how high schools and post-secondary institutions can share transition costs, creating funding preferences for high schools meeting specified criteria regarding course offerings and student demographics, increasing counseling and advising capacity, supporting cross-sector collaboration and alignment, and preparation for success in transition programs. HECC is directed to report to the Legislature by February 1, 2016 on its recommendations.

The bill also requires HECC to establish a work group including the Chief Education Officer, the Department of Education, and other education stakeholders to identify ways of improving success and completion rates of students receiving awards under the tuition waiver program established by Senate Bill 81 for students attending community college. HECC is required to report to the Legislature by February 1, 2016 on the work group's findings. These provisions are repealed if Senate Bill 81 does not become law.

The bill includes a Special Purpose Appropriation to the Emergency Board of \$6,865,921 General Fund for implementation of HECC's recommendations to improve student success as well as to encourage students to be college ready and to take courses for college credit. The bill also includes \$134,079 General Fund and establishes two limited duration positions (0.58 FTE) for HECC to provide staff support to the two work groups. Positions include an Operations and Policy Analyst 4 (0.29 FTE) and an Administrative Specialist 2 (0.29 FTE).

The bill also extends provisions adopted in 2011 that allow certain foreign exchange students to be considered residents of rural school districts for determination of state school fund distributions. A limited number of rural school districts house a small number of students in dormitories. The 2011 provisions allowed these students to be considered residents of the school district in which the dormitory is located for two years, while other options were considered for funding their education. The residency exception was extended in 2013 for two years and Senate Bill 418 extends it for an additional two years, until June 30, 2017.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

SB 418-B

Higher Education Coordinating Commission
Emergency Board
Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>Higher Education Coordinating Commission</u>									
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 001 HECC Operations									
Personal Services	\$ 88,640	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 88,640	2	0.58
Services and Supplies	\$ 45,439	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 45,439		
SUBCOMMITTEE RECOMMENDATION	\$ 134,079	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 134,079	2	0.58
<u>Emergency Board</u>									
<u>SUBCOMMITTEE RECOMMENDATION</u>									
Special Purpose Appropriation for Improved Student Success and Outcomes	\$ 6,865,921	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,865,921		
SUBCOMMITTEE RECOMMENDATION	\$ 6,865,921	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,865,921		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 7,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,000,000	2	0.58

SB 418 B

Joint Committee On Ways and Means

Action: Do Pass.

Action Date: 06/12/15

Vote:

House

Yeas: 9 - Buckley, Gomberg, Huffman, Komp, Nathanson, Rayfield, Smith, Whisnant, Williamson

Nays: 1 - Whitsett

Exc: 2 - McLane, Read

Senate

Yeas: 9 - Burdick, Devlin, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Winters

Nays: 2 - Hansell, Whitsett

Exc: 1 - Girod

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Krista McDowell, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary*

	2013-15 Legislatively Approved Budget ⁽¹⁾	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 53,707	\$ 53,707	0

Position Summary

Authorized Positions	0	0	1	1
Full-time Equivalent (FTE) positions	0.00	0.00	0.25	0.25

⁽¹⁾ Includes adjustments through December 2014

* Excludes Capital Construction expenditures

Revenue Summary

Senate Bill 473 includes a General Fund appropriation to the Higher Education Coordinating Commission.

Summary of Education Subcommittee Action

Senate Bill 473 requires public universities to allow students, faculty and staff to identify their sexual orientation on forms used to collect demographic data. The universities are required to allow enrolled students to use preferred names other than their legal names on campus records; however, the institutions are directed to use legal first names on official transcripts and enrollment verification documents. The Higher Education Coordination Commission (HECC) is directed to establish the format and time frame for data collection and reporting and to assist the universities with implementation of the preferred first name policy. Demographic data collected by the universities is to be made available to HECC, which is required to evaluate institutional compliance with the bill and report to the legislature biennially. These provisions first apply to the 2016-17 academic year.

Community colleges are not required to allow sexual orientation identification on forms collecting demographic data. HECC is directed to work with community college representatives to determine and report on methods for the colleges to administer collection of these data and allow enrolled students to use preferred first names on certain college documents. HECC is required to report to the legislature by May 31, 2016 on the most cost effective and least burdensome methods by which the colleges can comply with these provisions. This section of the bill is repealed on July 1, 2016.

The Subcommittee approved \$53,707 General Fund and one limited duration Program Analyst 3 (0.25 full time equivalent) to implement the provisions of the bill.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

SB 473-B

Higher Education Coordinating Commission
Bill McGee -- 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDED</u>									
SCR 001 HECC Operations									
Personal Services	\$ 39,590	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 39,590	1	0.25
Services and Supplies	\$ 14,117	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,117		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 53,707	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 53,707	1	0.25

Joint Committee On Ways and Means

Action: Do Pass.

Action Date: 06/23/15

Vote:

House

Yeas: 9 - Buckley, Gomberg, Huffman, Komp, Nathanson, Rayfield, Read, Whisnant, Williamson

Nays: 1 - Whitsett

Exc: 2 - McLane, Smith

Senate

Yeas: 9 - Devlin, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Whitsett, Winters

Nays: 2 - Girod, Thomsen

Exc: 1 - Burdick

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Krista McDowell, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary*

	2013-15 Legislatively Approved Budget ⁽¹⁾	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 427,500	\$ 427,500	100.0%

Position Summary

Authorized Positions	0	0	0	0
Full-time Equivalent (FTE) positions	0.00	0.00	0.00	0.00

⁽¹⁾ Includes adjustments through December 2014

* Excludes Capital Construction expenditures

Revenue Summary

Senate Bill 860 includes a \$427,500 General Fund appropriation to the Higher Education Coordinating Commission.

Summary of Education Subcommittee Action

Senate Bill 860 requires the Higher Education Coordinating Commission (HECC) to solicit applications from public universities to participate in a career advising and mentorship pilot program. The bill specifies criteria for selecting two universities to participate in the pilot program, including the requirement that one selected university have less than 10,000 enrolled undergraduate students, and that the other have 10,000 or more undergraduate students. HECC and the selected universities are required to present a final program framework and implementation plan during the 2016 Legislative Session and to submit progress reports on results of the program during the 2017 session.

The bill appropriates \$427,500 General Fund to HECC to implement provisions of the bill. From this amount, the two universities will each receive funding to hire Student Career Advising and Mentorship Coordinators, equivalent to one full-time position, to design and develop the pilot program through the university's academic advising center, career services center, and alumni network or alumni foundations. Funding for position at the large university is estimated to cost \$300,000 per biennium and \$270,000 per biennium at the small university. These amounts include \$15,000 Services and Supplies costs, per year, for each position for travel related expenses, as these positions will be traveling both in-state and internationally to work with alumni organizations, foundations, and industry to fully coordinate mentorship and internship opportunities for student participants. Given that the two universities should be selected for the pilot program by January 1, 2016; appropriations for the 2015-17 biennium only include a year and half of university salary estimates.

The fiscal impact to the HECC to administer the program is anticipated to be minimal and absorbable within the agency's budget. Existing staff will select institutions and co-present on program framework, implementation plans and the progress of the pilot programs to the Legislative Assembly.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

SB 860-B

Higher Education Coordinating Commission
Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 021 Public University Support Fund	\$ 427,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 427,500		
Special Payments: Other Special Payments									
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 427,500	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 427,500	0	0.00

Seventy-Eighth Oregon Legislative Assembly - 2015 Regular Session
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: SB 932 C
CARRIER: Rep. Komp

Joint Committee On Ways and Means

Action: Do Pass As Amended And Be Printed Engrossed.

Action Date: 06/19/15

Vote:

House

Yeas: 7 - Buckley, Gomberg, Komp, Nathanson, Read, Smith, Williamson

Nays: 4 - Huffman, McLane, Whisnant, Whitsett

Exc: 1 - Rayfield

Senate

Yeas: 7 - Burdick, Devlin, Johnson, Monroe, Roblan, Shields, Steiner Hayward

Nays: 4 - Girod, Hansell, Whitsett, Winters

Exc: 1 - Thomsen

Prepared By: Bill McGee, Department of Administrative Services

Reviewed By: Krista McDowell, Legislative Fiscal Office

Agency: Higher Education Coordinating Commission

Biennium: 2015-17

Budget Summary*

	2013-15 Legislatively Approved Budget ⁽¹⁾	2015-17 Current Service Level	2015-17 Committee Recommendation	Committee Change from 2013-15 Leg. Approved	
				\$ Change	% Change
General Fund	\$ -	\$ -	\$ 43,499	\$ 43,499	100.0%

Position Summary

Authorized Positions	0	0	1	1
Full-time Equivalent (FTE) positions	0.00	0.00	0.08	0.08

⁽¹⁾ Includes adjustments through December 2014

* Excludes Capital Construction expenditures

Revenue Summary

Senate Bill 932 includes a General Fund appropriation for the Higher Education Coordinating Commission.

Summary of Education Subcommittee Action

Senate Bill 932 extends eligibility for receiving state financial aid, scholarships, and grants to specified students who qualify for the existing statutory exemption from paying nonresident tuition. Oregon Revised Statutes 351.641 exempts a student who is not a citizen or lawful permanent resident from paying nonresident tuition at state universities if the student:

- attended an Oregon elementary or secondary school for the three years immediately prior to receiving a high school diploma, or before leaving school without receiving a diploma;
- attended a school in any U.S. state or territory during each of the five years immediately prior to receiving a high school diploma or before leaving school without receiving a diploma;
- received a high school diploma from an Oregon school no more than three years prior to enrollment at a state university; and
- demonstrated intent to become a citizen or lawful permanent resident of the United States.

Students who meet this exemption from paying non-resident tuition, but are not citizens or permanent residents, may not currently be considered for state financial aid. Senate Bill 932 allows these students to receive state aid.

In addition, the bill removes the requirement that these students must enroll at a public university within three years of graduating high school. It also removes the existing limit on eligibility for the tuition exception of five years from initial enrollment in a public university.

The bill appropriates \$43,499 General Fund to the Higher Education Coordinating Commission and establishes one limited duration part-time Information System Specialist 7 (0.08 FTE) to implement the provisions of the bill. The commission will need to develop an application process separate from the Free Application for Federal Student Aid (FAFSA), as these students are not eligible to file FAFSAs. It will also need to create an online financial aid application and to develop, test, and implement processes to import and convert applicant data for loading into the commission's financial aid management system.

DETAIL OF JOINT COMMITTEE ON WAYS AND MEANS ACTION

SB 932-C

Higher Education Coordinating Commission
Bill McGee 503-378-2078

DESCRIPTION	GENERAL FUND	LOTTERY FUNDS	OTHER FUNDS		FEDERAL FUNDS		TOTAL ALL FUNDS	POS	FTE
			LIMITED	NONLIMITED	LIMITED	NONLIMITED			
<u>SUBCOMMITTEE RECOMMENDATION</u>									
SCR 041 OSAC Office Operations									
Personal Services	\$ 15,499	\$ -	\$ -	\$ -	\$ -	\$ -	15,499	1	0.08
Services and Supplies (Instate Travel)	\$ 28,000	\$ -	\$ -	\$ -	\$ -	\$ -	28,000		
TOTAL SUBCOMMITTEE RECOMMENDATION	\$ 43,499	\$ -	\$ -	\$ -	\$ -	\$ -	43,499	1	0.08

SB 932 C

Seventy-Eighth Oregon Legislative Assembly - 2015 Regular Session

BUDGET REPORT AND MEASURE SUMMARY

MEASURE: SB 5507 A

CARRIER: Rep. Buckley

Joint Committee On Ways and Means

Action: Do Pass.

Action Date: 07/03/15

Vote:

House

Yeas: 11 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Smith, Whitsett, Williamson

Exc: 1 - Whisnant

Senate

Yeas: 12 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Whitsett, Winters

Prepared By: Linda Ames and Linda Gilbert, Legislative Fiscal Office

Reviewed By: Ken Rocco, Legislative Fiscal Office

Agency: Emergency Board

Biennium: 2015-17

Agencies: Various

Biennium: 2013-15

Budget Summary***Emergency Board**

	2013-15 Legislatively Approved Budget	2015-17 Legislatively Adopted Budget	2015-17 Committee Recommendation	Committee Change
General Fund - General Purpose	-	-	\$ 30,000,000	\$ 30,000,000
General Fund - Special Purpose Appropriations				
State employee compensation changes	-	-	\$ 120,000,000	\$ 120,000,000
Compensation changes for non-state employees	-	-	\$ 10,700,000	\$ 10,700,000
Oregon Health Authority/Department of Human Services caseload or other costs	-	-	\$ 40,000,000	\$ 40,000,000
Education - early learning through post-secondary	-	-	\$ 3,000,000	\$ 3,000,000
Department of Administrative Enterprise Technology				
Services rate adjustment costs	-	-	\$ 6,500,000	\$ 6,500,000
Department of Justice - Defense of Criminal Convictions	-	-	\$ 2,000,000	\$ 2,000,000
Department of Human Services for provider audits	-	-	\$ 100,000	\$ 100,000

Various Agencies - Omnibus Adjustments

General Fund	-	-	\$ (28,060,645)	\$ (28,060,645)
General Fund Debt Service	-	-	\$ (2,018,162)	\$ (2,018,162)
Lottery Funds	-	-	\$ (725,589)	\$ (725,589)
Other Funds	-	-	\$ (28,527,657)	\$ (28,527,657)
Federal Funds	-	-	\$ (11,062,641)	\$ (11,062,641)

ADMINISTRATION PROGRAM AREA**Department of Administrative Services**

General Fund	-	-	\$ 2,540,000	\$ 2,540,000
Other Funds	-	-	\$ 16,800,847	\$ 16,800,847
Other Funds Nonlimited	-	-	\$ 145,875,000	\$ 145,875,000

Budget Summary***Office of the Governor**

General Fund	-	-	\$ 500,000	\$ 500,000
Lottery Funds	-	-	\$ 1,332,517	\$ 1,332,517

Public Employees Retirement System

Other Funds	-	-	\$ 509,960	\$ 509,960
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Department of Revenue

General Fund	-	-	\$ 3,935,414	\$ 3,935,414
General Fund Debt Service			\$ 3,756,256	\$ 3,756,256
Other Funds	-	-	\$ 28,264,440	\$ 28,264,440

ECONOMIC AND COMMUNITY DEVELOPMENT PROGRAM AREA**Oregon Business Development Department**

General Fund Debt Service	-	-	\$ 4,089,357	\$ 4,089,357
Lottery Funds	-	-	\$ 1,500,000	\$ 1,500,000
Other Funds	-	-	\$ 227,178,216	\$ 227,178,216
Other Funds Nonlimited	-	-	\$ 25,000,000	\$ 25,000,000

Housing and Community Services Department

Other Funds	-	-	\$ 33,444,789	\$ 33,444,789
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Department of Veterans' Affairs

General Fund	-	-	\$ 500,000	\$ 500,000
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EDUCATION PROGRAM AREA**Department of Education**

General Fund	-	-	\$ 56,490,543	\$ 56,490,543
Lottery Funds	-	-	\$ 66,009,457	\$ 66,009,457
Other Funds	-	-	\$ 126,210,000	\$ 126,210,000

Budget Summary***Higher Education Coordinating Commission**

General Fund	-	-	\$ 5,062,300	\$ 5,062,300
Other Funds	-	-	\$ 6,019,882	\$ 6,019,882
Other Funds Nonlimited	-	-	\$ 50,648,642	\$ 50,648,642

Oregon Health & Science University

General Fund Debt Service	-	-	\$ 8,522,485	\$ 8,522,485
Other Funds Debt Service	-	-	\$ 38,689,306	\$ 38,689,306
Other Funds	-	-	\$ 200,035,000	\$ 200,035,000

HUMAN SERVICES PROGRAM AREA**Department of Human Services**

General Fund	-	-	\$ 5,437,494	\$ 5,437,494
General Fund Debt Service	-	-	\$ 839,543	\$ 839,543
Other Funds	-	-	\$ 3,355,000	\$ 3,355,000
Federal Funds	-	-	\$ 160,000	\$ 160,000

Oregon Health Authority

General Fund	-	-	\$ 11,060,000	\$ 11,060,000
Other Funds	-	-	\$ 137,152	\$ 137,152

Long Term Care Ombudsman

General Fund	-	-	\$ 100,000	\$ 100,000
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JUDICIAL BRANCH**Judicial Department**

General Fund	-	-	\$ 700,000	\$ 700,000
Other Funds	-	-	\$ 40,255,000	\$ 40,255,000

Budget Summary***NATURAL RESOURCES PROGRAM AREA****Department of Agriculture**

	2013-15 Legislatively Approved Budget	2015-17 Legislatively Adopted Budget	2015-17 Committee Recommendation	Committee Change
General Fund	-	-	\$ 55,000	\$ 55,000
Other Funds	-	-	\$ 1,992,496	\$ 1,992,496

Department of Environmental Quality

General Fund	-	-	\$ 280,000	\$ 280,000
Other Funds	-	-	\$ 110,092	\$ 110,092

Department of Fish and Wildlife

General Fund	-	-	\$ 525,000	\$ 525,000
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Oregon Department of Forestry

General Fund	-	-	\$ 809,377	\$ 809,377
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Department of Land Conservation and Development

General Fund	-	-	\$ 494,000	\$ 494,000
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Department of State Lands

Federal Funds	-	-	\$ 161,488	\$ 161,488
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Parks and Recreation Department

Lottery Funds	-	-	\$ 2,190,640	\$ 2,190,640
Lottery Funds Debt Service	-	-	\$ (912,494)	\$ (912,494)
Other Funds	-	-	\$ 11,815,544	\$ 11,815,544
Federal Funds	-	-	\$ (899,575)	\$ (899,575)

Water Resources Department

Other Funds	-	-	\$ 51,960,889	\$ 51,960,889
Other Funds Debt Service	-	-	\$ 1,201,865	\$ 1,201,865

Budget Summary***Oregon Watershed Enhancement Board**

Federal Funds

2013-15 Legislatively Approved Budget	2015-17 Legislatively Adopted Budget	2015-17 Committee Recommendation	Committee Change
-	-	\$ 200,000	\$ 200,000

PUBLIC SAFETY PROGRAM AREA**Department of Corrections**

Other Funds

-	-	\$ 254,568	\$ 254,568
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Criminal Justice Commission

General Fund

-	-	\$ 5,000,000	\$ 5,000,000
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Department of Justice

General Fund

General Fund Debt Service

Other Funds

Federal Funds

-	-	\$ 240,550	\$ 240,550
-	-	\$ 2,407,587	\$ 2,407,587
-	-	\$ 15,415,000	\$ 15,415,000
-	-	\$ 29,997,991	\$ 29,997,991

Military Department

General Fund

General Fund Debt Service

Other Funds

Federal Funds

-	-	\$ 339,563	\$ 339,563
-	-	\$ 434,833	\$ 434,833
-	-	\$ 153,000	\$ 153,000
-	-	\$ 358,253	\$ 358,253

Department of State Police

Lottery Funds

Other Funds

Federal Funds

-	-	\$ 278,788	\$ 278,788
-	-	\$ 1,072,470	\$ 1,072,470
-	-	\$ 1,163	\$ 1,163

Budget Summary***Oregon Youth Authority**

	2013-15 Legislatively Approved Budget	2015-17 Legislatively Adopted Budget	2015-17 Committee Recommendation	Committee Change
General Fund Debt Service	-	-	\$ 3,115,428	\$ 3,115,428
Other Funds	-	-	\$ 1,055,565	\$ 1,055,565
Federal Funds Debt Service Nonlimited	-	-	\$ 1	\$ 1

TRANSPORTATION PROGRAM AREA**Department of Transportation**

General Fund	-	-	\$ 130,000	\$ 130,000
Other Funds	-	-	\$ 56,354,734	\$ 56,354,734

2015-17 Budget Summary

General Fund Total	\$ 299,585,923	\$ 299,585,923
Lottery Funds Total	\$ 69,673,319	\$ 69,673,319
Other Funds Limited Total	\$ 833,758,158	\$ 833,758,158
Other Funds Nonlimited Total	\$ 221,523,642	\$ 221,523,642
Federal Funds Limited Total	\$ 18,916,679	\$ 18,916,679
Federal Funds NonlimitedTotal	\$ 1	\$ 1

* Excludes Capital Construction

2013-15 Supplemental Appropriations

Oregon Health Authority

Other Funds

Department of Land Conservation and Development

General Fund

2013-15 Legislatively Approved Budget	2013-15 Committee Recommendation	Committee Change
-	\$ 45,000,000	\$ 45,000,000
-	\$ (194,000)	\$ (194,000)

2015-17 Position Summary

Department of Administrative Services

Authorized Positions	-	-	8	8
Full-Time Equivalent (FTE) positions	-	-	3.47	3.47

Office of the Governor

Authorized Positions	-	-	6	6
Full-Time Equivalent (FTE) positions	-	-	5.92	5.92

Department of Revenue

Authorized Positions	-	-	34	34
Full-Time Equivalent (FTE) positions	-	-	33.92	33.92

Oregon Health Authority

Authorized Positions	-	-	3	3
Full-Time Equivalent (FTE) positions	-	-	2.50	2.50

Department of Agriculture

Authorized Positions	-	-	6	6
Full-Time Equivalent (FTE) positions	-	-	5.76	5.76

Department of Environmental Quality

Authorized Positions	-	-	2	2
Full-Time Equivalent (FTE) positions	-	-	1.25	1.25

Oregon Department of Forestry

Authorized Positions	-	-	1	1
Full-Time Equivalent (FTE) positions	-	-	0.50	0.50

2015-17 Position Summary

	2013-15 Legislatively Approved Budget	2015-17 Legislatively Adopted Budget	2015-17 Committee Recommendation	Committee Change
<u>Department of Land Conservation and Development</u>				
Authorized Positions	-	-	1	1
Full-Time Equivalent (FTE) positions	-	-	1.00	1.00
<u>Department of Justice</u>				
Authorized Positions	-	-	22	22
Full-Time Equivalent (FTE) positions	-	-	21.13	21.13
<u>Oregon Military Department</u>				
Authorized Positions	-	-	3	3
Full-Time Equivalent (FTE) positions	-	-	3.00	3.00
<u>Oregon State Police</u>				
Authorized Positions	-	-	-	-
Full-Time Equivalent (FTE) positions	-	-	(0.50)	(0.50)

Summary of Revenue Changes

The General Fund appropriations made in the bill are within resources available as projected in the May 2015 economic and revenue forecast by the Department of Administrative Services, Office of Economic Analysis, supplemented by transfers from various agency accounts to the General Fund for general governmental purposes as authorized in Senate Bill 501, plus other actions to reduce state agency expenditures.

Summary of Capital Construction Subcommittee Action

Senate Bill 5507 appropriates General Fund to the Emergency Board for general purpose and targeted special purpose appropriations, and makes other adjustments to individual agency budgets and position authority as described below.

Emergency Board

The Emergency Board allocates General Fund and provides Lottery Funds, Other Funds, and Federal Funds expenditure limitation to state agencies for unanticipated needs in approved agency budgets when the Legislature is not in session. The Subcommittee appropriated \$30 million General Fund to the Emergency Board for general purposes.

Senate Bill 5507 makes seven special purpose appropriations to the Emergency Board, totaling \$182.3 million General Fund:

- \$120 million General Fund for state employee compensation changes.
- \$40 million General Fund for the Oregon Health Authority or the Department of Human Services for caseload costs or other budget challenges that the agencies are unable to mitigate. Known potential challenges include costs associated with federal fair labor standards act rule changes affecting home care and personal support workers; these are estimated to be around \$17 million but will depend in part on pending litigation and programmatic changes. Another unknown element is the full impact of second fiscal year costs for nursing facility rates that may fluctuate based on bed reduction targets; \$4.9 million of rate inflation was originally set aside as part of the Governor's budget to stimulate a discussion on aligning nursing facility cost increases with Oregon Health Plan inflation rates.
- \$10.7 million General Fund for allocation to state agencies for compensation changes driven by collective bargaining for workers who are not state employees. Allocations related to child care, adult foster care, homecare, and personal support workers are anticipated.
- \$6.5 million General Fund for Department of Administrative Services to be allocated, if necessary, to fund changes in Department of Administrative Services Enterprise Technology Services (ETS) rates and assessments. A budget note in SB 5502, the budget bill for the Department of Administrative Services, required the State Chief Information Officer to recommend during the 2016 Regular Session a new funding formula for ETS that refocuses charges to state agencies on fees for service and deemphasizes the use of assessments, which fund all positions regardless of reductions in services delivered, demonstrate how reductions in services purchased by state agencies would be reflected in reductions in operating expenses, and include price list adjustments needed for implementation of a new revenue formula at the start of second year of the biennium.
- \$3 million General Fund for Education, early learning through post-secondary.
- \$2 million General Fund for Department of Justice, Defense of Criminal Convictions caseload costs.
- \$100,000 General Fund for Department of Human Services (DHS), to be used – if warranted – for completing provider audits, compliance work, or reporting activities. These potential actions are specifically tied to a budget note providing direction regarding wage increases for direct care workers serving people with intellectual and developmental disabilities. The budget note is included in the DHS section of this budget report.

If these special purpose appropriations are not allocated by the Emergency Board before December 1, 2016, any remaining funds become available to the Emergency Board for general purposes.

Adjustments to Approved 2015-17 Budgets

OMNIBUS ADJUSTMENTS

Omnibus adjustments reflect budget changes in multiple agencies based on reductions in Department of Administrative Services' assessments and charges for services, Audits Division assessments, Attorney General rates, and debt service. Total savings are \$30.1 million General Fund, \$0.7 million Lottery Funds, \$28.5 million Other Funds, and \$11.1 million Federal Funds.

ADMINISTRATION

Department of Administrative Services

The Subcommittee approved a one-time \$951,393 Other Funds expenditure limitation increase and establishment of six limited-duration positions (1.71 FTE) for the Chief Human Resources Office to review the Human Resource Information System project (HRIS). The positions will review and update the preparations in the current project for business processes realignment that will be necessary with the adoption and deployment of any new HR IT system, review and update existing IT modernization plans, and study and improve conversion planning for implementation of HRIS. The Department will report initial findings of this review to the appropriate subcommittees of the Joint Committee on Ways and Means during the 2016 legislative session.

The Subcommittee also approved a \$293,314 Other Funds expenditure limitation increase and the addition of two positions for Shared Financial Services to accommodate service provision for the Department of Geology and Mineral Industries, which will now have financial functions carried out by DAS.

The Subcommittee also approved continuing to give nonlimited authority to DAS to make Other Funds expenditures necessary to disburse general obligation bonds sold during the 2013-15 biennium for the benefit of public universities. Disbursement of future bond sales will be done by the Higher Education Coordinating Commission (HECC), but during the 2013-15 biennium, the Department of Administrative Services (DAS) was given initial authority to disburse these proceeds. As the bond project duties related to issuance of Article XI-F and XI-G general obligation bonds transition from DAS to HECC per House Bill 3199, both agencies were given nonlimited authority to disburse proceeds of bonds issued during 2013-15. The total amount of undisbursed proceeds as of June 30, 2015 from 2013-15 bond sales is \$196,523,642. The initial estimate of the amount of 2013-15 proceeds DAS will disburse in 2015-17 per agreements with public universities is \$145,875,000, with HECC assumed to disburse \$50,648,642. These amounts will likely change once the timing of final transition from DAS to HECC is known.

Senate Bill 5507 includes one-time General Fund appropriations to the Department of Administrative Services for the following purposes:

- \$1,100,000 for disbursement to the National Urban Housing and Economic Community Development Corporation (NUHECDC) for implementation of an affordable homes, skills training, and jobs for unemployed prior-offenders, at-risk youth, and veterans. NUHECDC is directed to provide written status reports to the Department of Administrative Services and the Legislative Fiscal Officer each quarter during the 2015-17 biennium to document progress in meeting the program's objectives of providing affordable housing for low to

moderate income Oregonians; skill training for prior-offenders, at-risk youth, and veterans; and job placement for those with barriers to quality employment.

- \$850,000 for disbursement to the Pine Valley Fire District for a new location and facility to house the Fire Department in the City of Halfway, Oregon.
- \$100,000 for disbursement to the City of Medford to pay for the completion of a feasibility study on development of a conference center in the Medford area. This project could grow beyond a simple conference center and, if feasible, could include sports and recreation components.
- \$90,000 for disbursement to the City of Gold Hill for engineering work needed to construct the Gold Hill Whitewater Park at Ti'lomikh Falls on the Rogue River. The Whitewater Park is being built into the new Gold Hills Parks Master Plan. The goal of the project is to turn Gold Hill into a whitewater destination. The engineering of the whitewater project will be completed in 2015. Permitting and fundraising for construction is expected to take two years. Construction of the whitewater features is expected to take two months. The goal is to finish the park before the 2016 Olympics and to have a local paddler trained at the site competing in the 2020 Olympics.

The Subcommittee added \$15,556,140 Other Funds expenditure limitation for one-time cost of issuance and special payments associated with the disbursement of proceeds from Lottery Bond sales; projects are detailed below and approved in House Bill 5030. Cost of issuance for these projects totals \$456,140. There is no debt service allocated in the 2015-17 biennium, as the bonds will not be sold until the Spring of 2017. Total debt service on all the projects described below is estimated at a total of \$2,919,215 Lottery Funds for the 2017-19 biennium.

- \$750,000 Other Funds for disbursement to Concordia University for the construction of the Faubion prekindergarten through grade eight school.
- \$1,250,000 Other Funds for disbursement to the Elgin Health District for a rural health care clinic.
- \$1,000,000 Other Funds for disbursement to Open Meadow for the construction of a new facility for the Open School in Portland.
- \$1,000,000 Other Funds for disbursement to the Boys and Girls Clubs of Portland Metropolitan Area for a new Boys and Girls Club in Rockwood.
- \$500,000 Other Funds for disbursement to the City of Grants Pass for the Riverside Park renovation project.
- \$1,000,000 Other Funds for disbursement to the Mountain West Career Technical Institute for the Career Technical Education Center in Salem.
- \$2,000,000 Other Funds for disbursement to Wheeler County for the construction of an underground fiber optic telecommunication line from Condon to Fossil.
- \$1,500,000 Other Funds for disbursement to the Port of Umatilla for facilities development at the Eastern Oregon Trade and Event Center in Hermiston.
- \$3,000,000 Other Funds for disbursement to Trillium Family Services for improving and expanding the Children's Farm Home near Corvallis which houses the Secure Adolescent Inpatient Program.
- \$1,600,000 Other Funds for disbursement to the Port of Morrow for development of an Early Childhood Development Center at the workforce training center at the Port of Morrow.

- \$1,500,000 Other Funds for disbursement to the City of Tigard for the Hunziker Development Project.

Senate Bill 5507 includes a one-time \$400,000 General Fund appropriation to the Department of Administrative Services for a community-based organization, the YWCA of Greater Portland, to administer the Family Preservation Program (FPP) at Coffee Creek Correctional Facility. The FPP works with the Department of Corrections (DOC) to serve the best interests of the children of incarcerated parents by increasing therapeutic visitation between children and parents. The YWCA of Greater Portland is expected to provide facilitated case management including:

- Participation of a qualified mental health professional with training and experience with persons who have experienced trauma,
- Parenting skills training, including information on child development and attachment,
- Intensive communication between parents and the guardian or caregiver of the child,
- Facilitation of transportation of program participants to and from the prison,
- Facilitation of lodging to program participants when determined to be appropriate,
- Referrals to home visiting services and attorney services,
- Assistance in navigating state agency processes and nonprofit resources, and
- Reporting to the Legislature on measurable outcomes related to the welfare of the participating children and recidivism of participating incarcerated parents.

While the YWCA of Greater Portland will implement the program, DOC also has a role in the program's success. A budget note is included in the DOC section of this report to clarify the DOC role in administering the Family Preservation Program.

Office of the Governor

The Office of the Governor is increased by \$1,332,517 Lottery Funds for the establishment of five regional solutions coordinator (PEM/F) positions (4.92 FTE). Three of these positions were in the Office of the Governor on a limited-duration basis during the 2013-15 biennium. The other two positions were in the Oregon Business Development Department on a limited-duration basis during the 2013-15 biennium.

The Office of the Governor is increased by \$500,000 General Fund for federal programs coordination. The increase includes one PEM/G position (1.00 FTE) for the program, as well as any needed services and supplies. This function had previously been housed in the Oregon Business Development Department.

Public Employees Retirement System

The Subcommittee increased the Other Funds expenditure limitation by \$509,960 for the estimated fiscal impacts of House Bill 3495 (\$284,960) and Senate Bill 370 (\$225,000).

The Department of Administrative Services is expected to unschedule \$509,960 of expenditure limitation that may only be scheduled based upon the joint approval of the Office of the State Chief Information Officer and the Legislative Fiscal Office and after a more detailed evaluation of the information technology implementation plans for these two measures.

Department of Revenue

The Subcommittee approved funding for the second of a four phase project to replace most of the agency's core information technology systems (Core Systems Replacement project). The second phase includes: personal income, transit, self-employment, Senior Property Deferral, and estate and trust tax programs. The scheduled implementation date for this phase is December 1, 2015.

The Subcommittee approved \$25,929,440 of Other Funds expenditure limitation and the establishment of 33 permanent full-time positions (33.00 FTE), which is to be mostly financed with Article XI-Q bonds approved in House Bill 5005 (\$19 million). Project revenues also include an estimated \$6.9 million in bond proceeds that were authorized and issued during the 2013-15 biennium, but remained unexpended.

The Other Funds budget includes: personal services of \$7 million; \$532,500 for facility costs; \$12.6 million for vendor contract payments; \$1.3 million for an independent quality assurance; \$592,900 for project management costs; \$532,500 for change leadership; \$279,000 for hardware and software; and \$3 million for a contingency reserve.

Unless otherwise approved by the Legislature or the Emergency Board, the positions budgeted for the Core Systems Replacement (CSR) project are established as permanent full-time positions under the following conditions: (a) the positions will be abolished on or before the completion of the project; (b) the positions are to remain in the Core System Replacement program (i.e., CSR summary cross reference) and may not be transferred to any other program or used for any other purpose other than the development to the Core System Replacement project; and (c) the positions may not be included in any permanent finance plan action.

The Subcommittee approved \$3,935,414 General Fund for the agency's payments to the Department of Administrative Services for State Data Center charges related to phase-I of the project (\$1.3 million), vendor contract maintenance costs to support the ongoing maintenance of the vendor product after installation (\$2.4 million), and non-bondable expenditures related to phase-II of the project (\$240,000).

The Subcommittee approved \$3,684,413 in additional General Fund Debt Service to support repayment of Article XI-Q General Obligation bond proceeds approved in House Bill 5005.

Other Funds expenditure limitation of \$375,000 is included for the cost of issuance of the bonds.

The Subcommittee adopted the Joint Committee on Ways and Means – Information Technology Subcommittee recommendations for the Core Systems Replacement project:

- Continue to work closely with and regularly report project status to the Office of the State Chief Information Officer and the Legislative Fiscal Office throughout the project's lifecycle.
- Continue to follow the Joint State CIO/LFO Stage Gate Review Process.
- Report back to the Joint Interim Committee on Ways and Means on project status in the Fall of 2015 (on readiness to proceed with the CSR Project's Rollout 2 in December 2015), and to the Joint Committee on Ways and Means during the 2016 legislative session.

- Utilize the Office of the State CIO's Enterprise Project and Portfolio Management system as it is deployed for all project review, approval, project status, and QA reporting activities throughout the life of the Core Systems Replacement Project, to include information on the new Fraud Analytics and Detection project planning and execution activities funded by package 151.

The Subcommittee also approved funding for the implementation of the Property Valuation System project, which is a commercial-off-the-shelf solution for an integrated appraisal application.

The Subcommittee approved \$1,880,000 of Other Funds expenditure limitation for project costs and the establishment of one permanent full-time position (0.92 FTE), which is to be financed with Article XI-Q bonds approved in House Bill 5005. This includes personal services of \$175,260; \$56,704 for capital outlay; \$1.5 million for vendor contract payments; and \$150,000 for an independent quality assurance.

Other Funds expenditure limitation of \$80,000 is included for the cost of issuance of the bonds.

The Subcommittee approved \$71,843 in General Fund Debt Service to support repayment of Article XI-Q General Obligation bond proceeds approved in House Bill 5005.

The Department of Administrative Services is expected to unschedule \$1.5 million of Other Funds expenditure limitation that may only be scheduled based upon the joint approval of the Office of the State Chief Information Officer, Department of Administrative Services – Chief Financial Office, and the Legislative Fiscal Office.

The Subcommittee adopted the Joint Committee on Ways and Means – Information Technology Subcommittee recommendations for the Property Valuation project:

- Continue to work closely with and regularly report project status to the OSCIO and LFO throughout the lifecycle of the proposed DOR Property Valuation System (PVS) project.
- Follow the Joint State CIO/LFO Stage Gate Review Process.
- Hire/retain or contract for qualified project management services with experience in planning and managing projects of this type, scope, and magnitude.
- Update the Business Case and foundational project management documents as required.
- Work with OSCIO to acquire Independent Quality Management Services as required to conduct an initial risk assessment, perform quality control reviews on the Business Case and foundational project management documents as appropriate, and perform ongoing, independent quality management services as directed by the OSCIO.
- Submit the updated Business Case, project management documents, initial risk assessment, and QC reviews to the OSCIO and LFO for Stage Gate Review.
- Report back to the Legislature on project status during the 2016 legislative session and/or to interim legislative committees as required.
- Utilize the Office of the State CIO's Enterprise Project and Portfolio Management system as it is deployed for all project review, approval, project status, and closeout reporting activities throughout the life of the DOR PVS project.

Secretary of State

The Subcommittee approved omnibus budget adjustments that include a \$1,149,279 total reduction in state agency assessments and billings for the Audits Division. Secretary of State revenues after this reduction remain sufficient to fully support the legislatively adopted budget for the Division and the Secretary of State.

Treasurer of State

The Subcommittee adopted the following budget note related to the intermediate term pool investment program, with the expectation that the State Treasurer also report on what education and training can be provided local governments on the benefits and risks associated with investing in the intermediate term pool. The Subcommittee also expressed an interest in being provided a comprehensive list of state agencies that should be considered candidates for making investments in the existing state intermediate term investment pool:

Budget Note:

The State Treasurer is requested to report to the interim Joint Committee on Ways and Means during Legislative Days in November 2015 on local and tribal government investment opportunities in the intermediate term pool or other intermediate term pooled investment options offered by the State Treasurer.

The report is to define how, and when, the program will be implemented; how investments will be made, overseen, and administered; the status of development of administrative rules; and how the program compares to the existing state intermediate term investment pool.

The cost of administering the program is to be detailed, including both State Treasury and third party costs, and the basis on which local and tribal governments will be charged.

The agency is to identify the potential level of participation, both immediate and over the long-term, as well as the level of potential investment. The agency is to report on the number of pending and signed investment agreements. The agency is to identify how it will accommodate future demand for program growth as well as any short-term program capacity or resource constraints issues.

CONSUMER AND BUSINESS SERVICES

Public Utility Commission

House Bill 2599 (2015) relates to termination of electric or natural gas service. It requires utilities that provide electricity or natural gas service to prepare reports on processes the utilities use to not terminate for non-payment utility service to homes during very hot or very cold weather. To ensure legislative review of these reports, the Subcommittee approved the following budget note:

Budget Note:

The Public Utility Commission is directed to collect reports from the governing boards of all independent utilities in the state on each utility's program to ensure health and safety of vulnerable Oregonians during possible utility shutoffs that might take place during extreme weather situations. The Public Utility Commission will present a summary of the reports to the appropriate committees during the 2016 legislative session.

ECONOMIC AND COMMUNITY DEVELOPMENT

Oregon Business Development Department

The Subcommittee increased Oregon Business Development Department expenditures by \$257,767,573, including \$4,089,357 General Fund, \$1,500,000 Lottery Funds, \$227,178,216 Other Funds, and \$25,000,000 Nonlimited Other Funds.

Lottery Funds increases include \$1 million to supplement funding for the Regional Accelerator Innovation Network, and \$500,000 for transfer to the Oregon Growth Fund managed by the Oregon Growth Board. The additional funds for the Regional Accelerator Innovation Network bring total Lottery Funds support for the Network to \$2 million. Lottery Funds expenditures approved in this bill for the two programs are approved on a one-biennium basis and will be phased out in the development of the agency's 2017-19 biennium current service level budget.

Other Funds budget adjustments were approved for bond-funded programs approved in Senate Bill 5005 and House Bill 5030. The Other Funds expenditure limitation increases approved include:

- \$175 million of net Article XI-M general obligation bond Other Funds proceeds for seismic rehabilitation grants for schools. The proceeds are projected to finance approximately 115 school seismic rehabilitation projects during the 2015-17 biennium, and represent a more than eleven-fold increase over the \$15 million level of school seismic rehabilitation grant funding provided in the 2013-15 biennium. The Subcommittee also added \$4,089,357 General Fund to pay debt service on the bonds. The debt service funds are projected to allow the State Treasurer to issue \$50 million of net bond proceeds in the Spring of 2016, and the remaining \$125 million of bond proceeds in Spring of 2017. Debt service costs for the school seismic bonds are expected to total \$28.7 million General Fund, per biennium, when the costs fully phase in beginning in the 2017-19 biennium. The Subcommittee added \$1,870,000 Other Funds for the costs of issuing the Article XI-M bonds. These costs are paid from the gross proceeds of the bond sale. The agency may need to add staff to manage grant award activity associated with the Spring 2017 bond sale.
- \$30 million of net Article XI-N general obligation bond Other Funds proceeds for seismic rehabilitation grants for emergency services facilities. The proceeds are projected to finance approximately 50 emergency services facility seismic rehabilitation projects during the 2015-17 biennium, and represent a doubling of the \$15 million level of emergency services facility seismic rehabilitation grant funding provided in the 2013-15 biennium. The bonds will be issued in the Spring of 2017. Debt service costs for the emergency services facility seismic bonds are expected to total \$4.9 million General Fund, per biennium, when the costs fully phase in beginning in the 2017-19 biennium. The Subcommittee added \$440,000 Other Funds for the costs of issuing the Article XI-N bonds. These costs are paid from the gross proceeds of the bond sale.
- \$18 million of net Lottery bond Other Funds proceeds for deposit to the Special Public Works Fund, a revolving loan fund. The \$18 million total includes \$5 million specifically dedicated to finance levee inspection and repair projects as authorized by Senate Bill 306. The remaining \$13 million of bond proceeds may be applied to any eligible Special Public Works Fund projects. The funding designated for levees is projected to support approximately 17 levee projects, and the undesignated funding is projected to support an additional 11 projects. Because the bonds will be issued in the Spring of 2017, most project activity will occur after the end of the current biennium. Debt service costs for the Lottery bonds are expected to total \$3.8 million Lottery Funds, per biennium, when the costs fully phase in beginning in the 2017-19 biennium. The Subcommittee added \$323,147 Other Funds for the costs of issuing the Lottery bonds. These

costs are paid from the gross proceeds of the bond sale. The \$18 million of bond proceed expenditures were added to the agency budget as Nonlimited Other Funds, and as such, are not included in the expenditure limitation increases included in the bill.

- \$7 million of net Lottery bond Other Funds proceeds for deposit to the Brownfields Redevelopment Fund, a revolving loan fund. The funding is projected to support approximately 27 brownfields redevelopment projects. Because the bonds will be issued in the Spring of 2017, most project activity will occur after the end of the current biennium. Debt service costs for the Lottery bonds are expected to total \$1.5 million Lottery Funds, per biennium, when the costs fully phase in beginning in the 2017-19 biennium. The Subcommittee added \$129,239 Other Funds for the costs of issuing the Lottery bonds. These costs are paid from the gross proceeds of the bond sale. The \$7 million of bond proceed expenditures were added to the agency budget as Nonlimited Other Funds, and as such, are not included in the expenditure limitation increases included in the bill.
- \$13 million of net Lottery bond Other Funds proceeds for Regional Solutions capital construction priority projects identified by Regional Solutions Advisory Committees. The funding is projected to support approximately 28 capital construction projects in ten of the state's eleven Regional Solutions regions. The projects are funded with a combination of \$995,000 of Lottery bond proceeds remaining from the Spring 2015 bond sale and \$12,005,000 of new bond proceeds from Lottery bonds that will be issued in the Spring of 2017. Because most of the funding will become available late in the biennium, most project activity will occur after the end of the current biennium. Debt service costs for the Lottery bonds are expected to total \$2.6 million Lottery Funds, per biennium, when the costs fully phase in beginning in the 2017-19 biennium. The Subcommittee added \$243,677 Other Funds for the costs of issuing the Lottery bonds. These costs are paid from the gross proceeds of the bond sale. The Subcommittee approved \$13 million of support to fund projects on the identified Regional Solutions project list that total more than \$14 million in costs. The project list is posted on the Oregon Legislative Information System website with the Capital Construction Subcommittee July 3, 2015 meeting materials. The agency is directed to best apply the available funding toward the project list identified costs, taking into consideration other possible funding sources available for individual projects. If the agency determines that funds would be better utilized to support other projects not on the identified project list, it must obtain legislative approval to do so before the lottery bonds are issued. The agency is also expected to work with the Governor's Office to allow the agency to review proposed Regional Solutions projects to ensure they meet certain criteria, including: supporting job growth and retention, obtaining leverage from other sources, possessing a clear business plan for sustainability without additional state funding, meeting regional priorities recommended by a Regional Solutions Advisory Committee, and, if bond proceeds are requested as the funding source, qualifying as a capital construction project.
- \$4.5 million of net Lottery bond Other Funds proceeds for cultural capital construction projects. The funding is specifically dedicated as follows: \$2 million for the Oregon Shakespeare Festival, \$1.5 million for the Portland Japanese Garden, \$600,000 for Oregon Public Broadcasting, and \$400,000 for the Aurora Colony Museum. The bonds will be issued the Spring of 2017. Debt service costs for the Lottery bonds are expected to total approximately \$956,000 Lottery Funds, per biennium, when the costs fully phase in beginning in the 2017-19 biennium. The Subcommittee added \$68,184 Other Funds for the costs of issuing the Lottery bonds. These costs are paid from the gross proceeds of the bond sale. The \$4,568,184 of bond proceeds and costs of issuance expenditures were added to the agency's Arts and Cultural Trust Other Funds expenditure limitation.

- \$1,562,157 of net Lottery bond Other Funds proceeds for repairs and upgrades to the Port of Brookings Harbor dock. The bonds will be issued in the Spring of 2017. Debt service costs for the Lottery bonds are expected to total approximately \$300,000 Lottery Funds, per biennium, when the costs fully phase in beginning in the 2017-19 biennium. The Subcommittee added \$41,812 Other Funds for the costs of issuing the Lottery bonds. These costs are paid from the gross proceeds of the bond sale. The \$1,603,969 of bond proceeds and costs of issuance expenditures were added to the agency's Infrastructure Finance Authority Other Funds expenditure limitation.

Housing and Community Services Department

Other Funds expenditure limitation is increased by \$10 million for additional payments anticipated due to the passage of House Bill 3257, which extended until 2018 the period under which an additional \$5 million annually could be collected from residential electricity consumers for low income bill payment assistance. The funds are collected from utilities, transferred to the Housing and Community Services Department, and distributed to eligible Oregonians by local Community Action agencies under contract.

Other Funds expenditure limitation for the Housing and Community Services Department is increased by \$585,000, attributable to cost of issuance for \$40 million in Article XI-Q bonds issued for affordable housing development. The housing to be developed with the bonds will be targeted to low income individuals and families, pursuant to the provisions of House Bill 2198. That bill directs the Department to distribute the resources available based on criteria including geography, market data, need, and other factors, and directs the Department to develop the housing with the advice of the State Housing Council and to work with stakeholders to achieve objectives that include reducing project costs and reaching underserved communities. It is assumed that the investment will result in an estimated 1,600 units of new affordable housing developed. Expenditure limitation for a period of six years for the project amount (\$40 million) is located in House Bill 5006.

Other Funds expenditure limitation in the amount of \$2,551,972 is included to enable the Housing and Community Services Department to expend proceeds from Lottery bonds for preservation of affordable housing with expiring federal subsidies. Of this amount, \$2.5 million is attributable to project costs, and \$51,972 is related to cost of issuance.

Eligible projects for which these funds can be expended are defined as the following:

- Privately owned multi-family rental properties where at least 25% of the units are subsidized by a project-based rental assistance contract through the USDA Rural Development or the US Department of Housing and Urban Development;
- Existing manufactured housing communities to be acquired by a mission-based non-profit organization, resident cooperative, tenants' association, housing authority, or local government; or
- Public housing projects undergoing a preservation transaction which involves a comprehensive recapitalization, and which will secure ongoing rental subsidies.

Other Funds expenditure limitation in the amount of \$20,307,817 is included to enable the Housing and Community Services Department to expend proceeds from Lottery bonds for the purpose of financing construction of housing for individuals with mental illness or addiction disorders. Of this amount, \$20 million is attributable to project costs, and \$307,817 is related to cost of issuance. This limitation applies to the 2015-17 biennium only, as the project is not anticipated to be recurring. To the extent that proceeds are not fully expended for mental health

housing in 2015-17, the 2017-19 agency request budget should include a request that limitation for remaining proceeds be carried forward into the 2017-19 biennium. The Housing and Community Services Department will develop a process similar to but separate from its existing "Notice of Funds Availability" that is currently used to identify partners and financing for affordable housing projects. The Oregon Health Authority will work with the Housing and Community Services Department (HCSD) throughout the process of utilizing the \$20 million of bonding proceeds for the development of housing for individuals with mental illness or addictions disorders. The Oregon Health Authority will continue to work with their partners, including the National Alliance on Mental Illness (NAMI) and the Oregon Residential Provider Association (ORPA), as well as other stakeholders, to set up a workgroup that will be responsible for providing recommendations on project priorities to HCSD.

Department of Veterans' Affairs

Additional one-time General Fund in the amount of \$500,000 is appropriated to the Oregon Department of Veterans' Affairs for support for County Veterans' Service Officers. This is in addition to the \$246,046 General Fund investment above the 2015-17 current service level that was included in the Department's budget bill, Senate Bill 5539. With this increase, the amount of General Fund directed to County Veterans' Service Officers for the 2015-17 biennium will total \$4.7 million, \$4.2 million of which is intended to be ongoing in future biennia.

EDUCATION

Department of Education

The Subcommittee approved a net increase of \$51,990,543 General Fund and \$66,009,457 million Lottery Funds for the State School Fund. The increase reflects three separate actions:

- An increase of \$105,782,400 General Fund represents the increase due to the "trigger" included in the State School Fund bill (House Bill 5017) which directed to the State School Fund 40 percent of any General Fund increase in the 2015-17 revenue estimates between the March 2015 and the May 2015 forecasts;
- An additional \$12,217,600 General Fund is made available for the State School Fund beyond the amount resulting from the "trigger"; and
- A decrease of \$66,009,457 General Fund and a corresponding \$66,009,457 Lottery Funds increase is recommended to balance the use of available Lottery Funds across the entire state budget.

The Legislature assumes the State Land Board will increase the distribution from the Common School Fund from the current four percent to a five percent distribution which results in an estimated increase of \$27,544,741 of revenue available to districts through the school funding formula. If the State Land Board takes this action, there will be an equivalent of just over \$7.4 billion in combined General Fund, Lottery Funds, and these additional Common School Funds resources for the 2015-17 biennium.

House Bill 5017, the State School Fund bill, split the amount available to be distributed from the State School Fund between the two school years on an even basis or \$3,629,130,346 in each school year. The Subcommittee approved placing all of the additional State School Fund resources made available in this bill to be distributed in 2016-17, the second school year of the biennium. This results in a split between the two school years of 49.2 percent for 2015-16 and 50.8 percent for 2016-17.

The Subcommittee approved a one-time \$3,300,000 General Fund increase in the appropriation for the Department of Education's nutrition programs relating to the Farm to School program under ORS 336.431. This increase is over and above the current \$1,219,189 General Fund appropriation included in the Department of Education's budget bill (House Bill 5016) for this program. It is anticipated that grants under this program will be changed by language in Senate Bill 501 that is intended to increase participation in the program by school districts. The Department of Education may use up to two percent of the total funding for the Farm to School program under ORS 336.431 for the administration of the program. Of the remaining amount, the Department is instructed to allocate approximately 80% of the remaining funding for the noncompetitive grants and approximately 20% of the remaining funding for competitive grants.

The Subcommittee increased the funding for Relief Nurseries in the Early Learning Division by a one-time \$700,000 General Fund appropriation. This brings the total amount of state funding for Relief Nurseries to \$8,300,000 General Fund.

The Subcommittee approved a one-time increase of \$500,000 General Fund for the new leadership program designed to recruit and train "district turnaround leaders" to assist schools and districts to increase their overall achievement measures. This increase and the amount included in the budget bill for the Oregon Department of Education (House Bill 5016) brings the total amount of funding for this program to \$2,000,000 General Fund.

The Subcommittee approved the establishment of an Other Funds expenditure limitation of \$126,210,000 for the proceeds of Title XI-P general obligation bonds, which are for grants to assist school districts with their capital costs of facilities. The grant, funded with bond proceeds, provided to each district must be matched by the district to finance capital costs for projects that have received voter approval for locally issued bonds. State bond proceeds may not be used for operating costs of the district. The bonding bill (House Bill 5005) includes the authorization for issuing \$125,000,000 of Title XI-P bonds. Costs of issuance are estimated at \$1,210,000 Other Funds.

Budget Note:

The Department of Education is instructed to use \$500,000 General Fund from the Early Intervention/Early Childhood Special Education (EI/ECSE) budget to support two to four communities in developing pathways from screening to services to make it easier for families to receive services that screening identifies. Use of this funding is aligned with best practices for how EI/ECSE programs should address the needs of children and their families who do not meet the legal requirements for eligibility and connect them to other services and supports. The Early Learning Council shall report on the progress and outcomes of this work to the appropriate legislative committee and include any recommendations for the 2017 legislative session.

Budget Note:

Given the expanded Healthy Families Oregon home visiting funding added to the Early Learning Division's budget, the Early Learning Division and the Oregon Health Authority are instructed to:

- Develop a set of outcome metrics connected to evidence of impact for consideration by the Early Learning Council and the Oregon Health Policy Board that any home based service that receives state dollars must meet in order to continue to receive state funds, effective July 1, 2016;
- Develop a plan and timeline for integrating the state's professional development system for early learning providers with the emerging professional development system for home visitors; and
- Develop a common program agnostic screening tool to identify potential parent/child risk factors and intake form for families who are eligible for home visiting services and require implementation by state funded home visiting programs by July 1, 2016.

The Early Learning Division and the Oregon Health Authority shall report on progress to the appropriate legislative committee.

Budget Note:

The Department of Education is instructed to survey school districts on the financial effects of the: (1) adaptation of new instructional hour minimums, (2) mandated full scheduling of 92 percent of students, and (3) projections for programs and personnel possibly eliminated in order to comply with these mandates at current budget levels. The Department is to report back to the Joint Committee on Ways and Means by February 1, 2016.

Higher Education Coordinating Commission

The Subcommittee approved a one-time \$1,500,000 General Fund appropriation to fund academic counselors at community colleges during the second academic year of the biennium. Community Colleges currently have limited academic counseling services in place. With the potential of more students as a result of the tuition waiver grant program established in Senate Bill 81, there is concern that those limited resources will be stretched even further. Prior to the distribution of these funds, the Higher Education Coordinating Commission is to report to the Joint Committee on Ways and Means during the 2016 legislative session or to the Emergency Board what factors or variables will determine the distribution of these funds.

The Subcommittee approved the establishment of a \$1,542,827 Other Fund expenditure limitation for a grant to the Linn Benton Community College for the construction and capital expenditures for the Advanced Transportation Technology Center. This Center is established to advance statewide transportation energy policy as well as to provide education and training of students at the Community College. The project is to include an automotive technician training center with an alternative fuel area, a heavy transportation/diesel training center, an innovation center, and an anaerobic digester for renewable gas production. The Other Funds expenditure limitation increase represents the \$1,500,000 state share of the project cost and \$42,827 for the cost of issuing the bonds. Both of these items are funded through the sale of Lottery bonds.

The Subcommittee approved \$2,500,000 General Fund for the College of Forestry at Oregon State University to operate a center for the manufacturing and design of advanced wood products in cooperation with the University of Oregon. The \$2.5 million represents a partial biennium of expenses, and as such, state support for the center rolls up to \$3,400,000 in the 2017-19 biennium. The Subcommittee also approved \$300,000 General Fund on a one-time basis for use by Eastern Oregon University for costs associated with starting a collegiate wrestling program.

The Subcommittee approved a one-time \$350,000 General Fund appropriation to the Higher Education Coordinating Commission (HECC) for a grant to the College Inside program. This is a program designed to allow incarcerated students obtain a two-year college degree that is transferable to a four-year university.

The Subcommittee approved a one-time \$350,000 General Fund appropriation to Higher Education Coordinating Commission (HECC) for a grant to the College Possible organization. This program provides mentoring, coaching, and other assistance to low income students to encourage them to go to college and help them apply for college and financial aid.

The Subcommittee approved a \$62,300 General Fund appropriation for use by Oregon Solutions at Portland State University to pay the expenses of the Task Force on the Willamette Falls Navigation Canal and Locks as they conduct the work directed in SB 131.

The Subcommittee clarified that of the \$151,390,838 General Fund increase approved for the Public University Support Fund program area in House Bill 5024, \$41,095,238 was for continuation of the tuition buy down funding provided to public universities in House Bill 5101 (2013 Special Session).

The Subcommittee approved a \$4,477,055 increase in the Other Funds expenditure limitation for payment of the costs of issuing Article XI-F general obligation bonds, Article XI-G general obligation bonds, and Article XI-Q general obligation bonds on the behalf of community colleges and public universities.

The Subcommittee also approved giving the Higher Education Coordinating Commission (HECC) nonlimited authority to make Other Funds expenditures necessary to disburse general obligation bonds sold during the 2013-15 biennium for the benefit of public universities. Disbursement of future bond sales will be done by HECC, but during the 2013-15 biennium the Department of Administrative Services (DAS) was given initial authority to disburse these proceeds. As the bond project duties related to issuance of Article XI-F and XI-G general obligation bonds transition from DAS to HECC per House Bill 3199, both agencies were given nonlimited authority to disburse proceeds of bonds issued during 2013-15. The total amount of undisbursed proceeds as of June 30, 2015 from 2013-15 bond sales is \$196,523,642. The initial estimate of the amount of 2013-15 proceeds HECC will disburse per agreements with public universities in 2015-17 is \$50,648,642, with DAS disbursing \$145,875,000. These amounts will likely change once the timing of final transition from DAS to HECC is known.

Oregon Health & Science University

The Subcommittee approved the establishment of a \$200,035,000 Other Funds expenditure limitation for DAS to disburse Article XI-G bond proceeds to the Oregon Health and Science University (OHSU) to fund Knight Cancer Institute capital construction costs. In addition, the Subcommittee approved an \$8,522,485 General Fund appropriation to pay debt service on XI-G bonds issued during the 2015-17 biennium for the Knight Cancer Institute project.

House Bill 3199 (2015) provided that the Department of Administrative Services (DAS) would continue to make debt service payments on behalf of OHSU on legacy debt issuance, including \$30,909,888 debt service paid with Tobacco Master Settlement Agreement (TMSA) funds. To accommodate this requirement, the Subcommittee approved providing DAS with \$38,689,306 Other Funds expenditure limitation to make debt

service payments. Revenue for making \$7,779,418 debt service payments on non-TMSA supported Article XI-F bond debt will be provided by OHSU.

HUMAN SERVICES

Department of Human Services

To support two pilot projects in the Child Welfare program, the Subcommittee approved \$800,000 General Fund and increased Federal Funds expenditure limitation by \$160,000; funding is approved on a one-time basis with future program support or integration dependent on resources and pilot outcomes. The following budget note, which lays out the goals and expectations for the pilot projects, was also approved:

Budget Note:

The Department of Human Services is directed to work with community-based organizations to develop and implement two pilot programs, one serving a rural part of the state and the other one serving an urban area, to improve the quality and effectiveness of foster care for children and wards who have been placed in the Department's legal custody for care, placement, and supervision. The programs shall target youth who have experienced multiple foster care placements and who are at significant risk of suffering lifelong emotional, behavior, developmental, and physical consequences due to disrupted and unsuccessful placements in the foster care system. The following services for foster parents shall be included in the programs: trauma-informed, culturally appropriate care training; behavioral supports; ongoing child development and parent training; 24-hour, daily on-call caregiver support; respite care; tutoring; and assistance with locating immediate and extended healthy, biological family members.

Each pilot program will have an advisory group that includes at least one individual who has experienced multiple placements in the foster care system and at least one foster parent. The legislative expectation is that at least \$800,000 of the total funding for the pilots will be provided directly to community-based organizations to deliver program services. On or before May 1, 2017, the Department shall report to the legislative committees having authority over the subject areas of child welfare and juvenile dependency regarding the status of the pilot programs and, to the extent possible, placement outcomes for children and wards who participated in the pilot program and children and wards not receiving pilot program supports. The Department will also provide an update on the pilot projects as part of its budget presentation during the 2017 legislative session.

To provide and test targeted community college career pathway training opportunities for Temporary Assistance for Needy Families and Employment Related Day Care clients, the Subcommittee approved \$500,000 General Fund for a one-time pilot project in Jackson and Josephine counties. Eligible clients will be in enrolled training programs that match up with in-demand, high wage job openings, such as in the healthcare or information technology areas. Clients will receive a scholarship/stipend to help augment Pell grants, with average awards expected to be about \$2,000 per client; about 150 clients are estimated to participate in the program over the biennium. The pilot project is a joint effort between the Rogue Workforce Partnership, the Oregon Employment Department, and the Department of Human Services.

The Subcommittee approved \$350,000 General Fund to provide transitional (one-time) funding for the Home Care Commission's private pay registry. This program, which enables private payers to buy home care services through the home care registry, was authorized by House Bill 1542 (2014) and is expected to be fee supported once fully up and running in January 2016.

The Subcommittee approved \$1,800,000 General Fund to restore a reduction made in the primary budget bill for the Department (House Bill 5026). The funding will provide ongoing support for options counseling provided through the Aging and Disability Resource Connection (ADRC). The program helps people identify their long term care needs and preferences, understand the service options available to them, and make decisions about their care.

The Subcommittee approved \$400,000 General Fund, on a one-time basis, to increase support funding for the Oregon Hunger Response Fund (Oregon Food Bank); between funding in both the DHS and the Housing and Community Services Department budgets, a total of \$3.2 million General Fund is now appropriated in the 2015-17 biennium to help the fund fight hunger.

The Subcommittee approved \$150,000 General Fund to provide ongoing support for the Hunger Task Force, which is charged with advocating for hungry persons, and contributing to the implementation and operation of activities and programs designed to alleviate or eradicate hunger in Oregon. House Bill 2442 (2015) designates the Department of Human Services as the entity in administering the state policy on hunger and also requires the agency to support and staff the task force, based upon the availability of legislatively approved funding for such purposes.

To cover Phase II development and implementation of a streamlined and integrated Statewide Adult Abuse and Report Writing System, the Subcommittee approved \$2,277,037 General Fund and \$3,355,000 Other Funds expenditure limitation (\$5.6 million total funds). Phase I planning funding was approved by the Emergency Board in May 2014, based upon demonstrated need for a stable, integrated adult abuse data and report writing system to deal with Oregon's growth in an aging population, an annual increase of 5-8% in abuse referrals, and an increased need for services across all demographics. The Other Funds portion of the project will be financed with Article XI-Q bonds; the General Fund amount includes \$839,543 to cover debt service payments in the second year of the biennium.

The Department will continue its work on the project according to direction from the Joint Ways and Means Subcommittee on Information Technology, which recommended incremental and conditional project approval. Required actions under that guidance include, but are not limited to, working closely with and regularly reporting project status to the Office of the State Chief Information Officer (OSCIO) and Legislative Fiscal Office (LFO), while following the joint OSCIO/LFO Stage Gate Review Process. A detailed list of next steps and requirements was transmitted to the agency. The Department of Administrative Services is expected to unschedule the General Fund and Other Funds expenditure limitation for the project pending finalization of a controlled funding release plan that is tied to planning needs and the completion of certain stage gate requirements. Funding may be rescheduled with the joint approval of the OSCIO, the Chief Financial Office, and LFO.

House Bill 5026 included a rate increase for providers serving people with Intellectual and Developmental Disabilities (IDD). To ensure clarity of legislative direction regarding implementation of the rate increase, the Subcommittee adopted the following budget note:

Budget Note:

It is the intent of the Legislature that \$26.7 million total funds in provider rate increases approved in House Bill 5026 (budget bill for the Department of Human Services) result in wage increases for direct care staff serving people with intellectual and developmental disabilities (IDD). The legislative expectation is that compensation (wages and/or benefits) for direct care staff in programs serving people with IDD should be increased by at least 4% during the 2015-17 biennium.

During the 2016 legislative session, an informational hearing will be scheduled for IDD community providers to present the actions they have taken or plan to take to meet budget note requirements. On a parallel track and prior to seeking an allocation from the special purpose appropriation, the Department of Human Services will compile information on any complaints received regarding wage increases and consult with legal counsel and contract staff to determine the best, yet most cost-effective, approach to address potential provider non-compliance. The Department will also report to the Joint Committee on Ways and Means during the 2017 legislative session on activity related to and progress made under this budget note.

For the same program, the Subcommittee approved the budget note set out below on exploring a provider assessment component to help fund IDD programs. Along with the required reporting, and depending on assessment's content or results, the Department may also work with the appropriate interim policy committee on potential statutory changes.

Budget Note:

The Department of Human Services shall work with the intellectual and developmental disabilities (IDD) provider community and appropriate state and federal agencies to assess the feasibility, potential benefits, and potential drawbacks of a provider assessment, or transient lodging tax, on the provider organizations serving adults with IDD, with the goal of maximizing federal matching funds for IDD services and addressing the direct care workforce shortage. The Department shall report the results of its assessment to the Legislature by December 1, 2015.

Oregon Health Authority

Senate Bill 5507 approves \$10,000,000 one-time General Fund resources to provide grants to safety net providers, through the Safety Net Capacity Grant Program. This program will provide grants to community health centers, including Federally Qualified Health Centers and Rural Health Centers, as well as School-Based Health Centers, with the goal of providing services for children not eligible for any current state program. The agency will need to develop an application process for these competitive grants; develop a process to award the grants, including amounts to fund education and outreach to the target population; develop a process for clinics to report services rendered; provide reporting to the Legislature and stakeholders; and include a stakeholder engagement process to advise the program development and implementation. The agency expects to fund two full-time positions out of this total funding, in order to implement the program as described.

Because of the continuing transition of the Oregon Health Plan caseload, the Subcommittee recognized the increased risk of caseload forecast changes. A special purpose appropriation of \$40 million is made to the Emergency Board for caseload costs or other budget challenges in either the Oregon Health Authority (OHA) or Department of Human Services. The Subcommittee included two budget notes related to the Oregon Health Plan:

Budget Note:

The Oregon Health Authority shall engage in a rural hospital stakeholder process to gather input on potential transformation strategies to ensure that Oregon's small and rural hospitals continue to be sustainable in the future. Potential transformation strategies could include grant or bridge funding, transformation pilot programs, or incentive programs to assure funding stability for hospitals and access to health care services for rural Oregonians. Based on the work with stakeholders, OHA will develop a set of recommendations.

OHA shall report to the Joint Committee on Ways and Means Committee during the 2016 legislative session on any hospital assessment revenues received for the 2013-15 biennium and available for use in 2015-17. The revenue may include assumed hospital assessment revenue in the OHA 2015-17 budget or any additional hospital assessment revenue not included in the OHA budget, that could potentially be used to fund one or more of the strategies recommended, but not to exceed \$10 million. The agency should include in that report any information on federal matching resources that may be available for those strategies.

Budget Note:

The Oregon Health Authority is directed to prepare a report in collaboration with the Employment Department stating the number of Oregonians enrolled in the Oregon Health Plan while employed at least 260 hours in any calendar quarter by a company with 25 or more employees. This report should be presented to the interim Joint Committee on Ways and Means, Subcommittee on Human Services no later than January 2016.

The Subcommittee approved a one-time appropriation of \$160,000 General Fund for OHA to contract with the Dental Lifeline Network, or other qualified organization, for development and operation of a Donated Dental Services program to benefit needy, disabled, aged, and medically compromised individuals. The program will establish a network of volunteer dentists, including dental specialists, to donate dental services to eligible individuals, establish a system to refer eligible individuals to appropriate volunteers, and develop and implement a public awareness campaign to educate individuals about the availability of the program. The program will report to OHA at least annually the number of people served, procedures during the year, procedures completed, and the financial value of the services completed. The funding is part of a commitment to spending on senior programs that originated in the 2013 special session.

The Subcommittee approved \$200,000 General Fund for providing fresh Oregon-grown fruits, vegetables, and cut herbs from farmers' markets and roadside stands to eligible low-income seniors under the Senior Farm Direct Nutrition Program. Another \$100,000 General Fund was added for the same purpose for eligible individuals through the Women, Infants and Children Program. Both these program enhancements are one-time.

General Fund was increased by \$600,000 for school-based health centers. This funding will provide state grants of \$300,000 to three new school-based health centers that recently completed their planning processes. It will also allow the agency to provide \$300,000 of funding to existing school-based health centers to bring all centers closer to parity in state funding.

Other Funds expenditure limitation is increased by \$137,152 to increase the staffing level for the Pesticide Analytical Response Center by one half-time position (0.50 FTE). Funding for the position will come as a special payment from the Department of Agriculture supported by an increase in pesticide product registration fees.

The Subcommittee directed the Oregon Health Authority to collaborate with the Department of Consumer and Business Services and the University of Oregon, in the following budget note:

Budget Note:

The Oregon Health Authority, in collaboration with the Department of Consumer and Business Services, shall work with the University of Oregon on the vaccination program for meningitis. The Department of Consumer and Business Services shall ensure timely insurance coverage is covering appropriate costs for those with insurance. The Oregon Health Authority shall, within existing emergency preparedness funds, work with the University of Oregon on funding appropriate costs. The Oregon Health Authority and the University of Oregon shall report to the appropriate legislative committee the final cost of the program including any additional funding needs by December 2015 and any recommendations to ensure effective and efficient response to any future events.

Lottery bond proceeds of \$20 million were approved for the development of housing for individuals with mental illness or addiction disorders, through the Housing and Community Services Department (HCSD). OHA will work with HCSD throughout the process used to identify partners and financing for projects. OHA will continue to work with their partners, including the National Alliance on Mental Illness and the Oregon Residential Provider Association, as well as other stakeholders, to set up a workgroup that will be responsible for providing recommendations on project priorities to HCSD.

Lottery bond proceeds of \$3 million were approved to fund a portion of the costs to build a new sixteen-bed facility for the Secure Adolescent Inpatient Program, run by Trillium Family Services. These funds will be distributed through the Department of Administrative Services. This project will replace old, obsolete facilities at the Children's Farm Home campus near Corvallis. This program serves adolescents at the highest level of mental health acuity in the state, including children on the Oregon Health Plan, and those referred through the Oregon Youth Authority and the Juvenile Psychiatric Security Review Board.

The following budget note was included related to the Addictions and Mental Health programs:

Budget Note:

The Oregon Health Authority shall conduct a minimum of five community meetings in a variety of geographic locations across the state. The goal of the community meetings is to capture, understand, and report to the Legislature on the experience of children, adolescents, and adults experiencing mental illness and their ability to access timely and appropriate medical, mental health and human services to support their success in the community. The meetings shall not be restricted to publicly financed services or individuals eligible for public benefits. The focus will be on the entirety of the Oregon mental health system, both public and private. Issues to be considered should include but not be limited to:

- Access to child and adolescent services
- Boarding in hospital emergency rooms
- Access to housing, addiction, and recovery services
- Family support services
- Waiting periods for services

- Workforce capacity
- Affordability for non-covered individuals to access mental health services
- Coordination between behavioral health and physical health services

The Oregon Health Authority shall consult and coordinate with stakeholders to plan and conduct the community meetings. The Oregon Health Authority is expected to report progress and findings to the appropriate legislative committees and the 2016 Legislature.

The Subcommittee included the following direction in regards to fee-for-service (both Medicaid and non-Medicaid) rate increases to addiction treatment providers:

Budget Note:

The Oregon Health Authority will use \$3.5 million of the \$6 million included in the new investments for A&D services included in the OHA 2015-17 budget to increase rates to addiction treatment providers. OHA will report the final rate increases to the interim Joint Committee on Ways and Means by November 2015.

Long Term Care Ombudsman

The Subcommittee added \$100,000 General Fund on a one-time basis to provide interim support for the agency as it continues to ramp up new programs, including advocacy for residents of independent living sections of Continuing Care Retirement Communities as required under Senate Bill 307 (2015). The agency has also been undergoing a leadership transition and is facing challenges in volunteer recruitment; the additional funding will allow the Long Term Care Ombudsman to contract or to make a short-term hire for program development expertise to focus on these needs over the first year of the biennium.

JUDICIAL BRANCH

Oregon Judicial Department

The Subcommittee increased Judicial Department expenditures by \$40,955,000, including \$700,000 General Fund, and \$40,255,000 Other Funds.

The Subcommittee appropriated \$100,000 General Fund to increase funding for the Oregon Law Commission. This action raises total General Fund support for the Oregon Law Commission in the 2015-17 biennium budget to \$331,319, a 45.3 percent increase over the 2013-15 biennium funding level. The Subcommittee also added a one-time General Fund appropriation of \$600,000, for support of the Oregon State Bar Legal Services Program (a.k.a., Legal Aid). The General Fund appropriation will supplement the \$11,900,000 of Other Funds support for Legal Aid provided in Senate Bill 5514, and is approximately a 5 percent increase over the base funding level.

The Subcommittee approved Other Funds expenditure limitation increases for county courthouse capital construction projects funded through the Oregon Courthouse Capital Construction and Improvement Fund (OCCCIF). The legislatively adopted budget includes \$27,775,000 of Article XI-Q bond proceeds authorized in House Bill 5005 for the courthouse capital construction projections funded through the OCCCIF. The approved

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bond proceeds include \$17.4 million for the Multnomah County Central Courthouse project, \$2.5 million for the Jefferson County Courthouse project, and \$7,875,000 for the Tillamook County Courthouse project.

The Legislature previously authorized Article XI-Q bonds for the Multnomah County and Jefferson County projects in the 2013-15 biennium budget. The Subcommittee increased the OCCCIF Other Funds expenditure limitation by \$39.8 million to allow expenditures of up to \$19.9 million of bond proceeds and of up to \$19.9 million of required county matching funds for these two projects. The Subcommittee did not approve Other Funds expenditure limitation for the Tillamook County Courthouse project. The Judicial Department will report to the Joint Committee on Ways and Means or to the Emergency Board on the Tillamook County Courthouse project, and request Other Funds expenditure limitation for the project, prior to distributing any money from the OCCCIF for the Tillamook County Courthouse project.

The Subcommittee also increased the Judicial Department operations Other Funds expenditure limitation for operations by \$455,000, for the cost of issuance of Article XI-Q bonds for OCCCIF projects.

NATURAL RESOURCES

Department of Agriculture

The Subcommittee approved a \$25,000 General Fund increase to the Predator Control program, bringing the program total to \$447,718 General Fund, as well as, a \$30,000 General Fund increase to the Wolf Compensation and Grant Assistance program, bringing the program total to \$233,000 General Fund.

The Subcommittee also approved a \$1,747,018 Other Funds expenditure limitation increase to support enhancements to the Pesticides program. The enhancements include the addition of 6 positions (5.26 FTE) to the program. The positions will be made up of four pesticide investigators (NRS 3), one customer service representative (NRS 3), and one case reviewer (NRS 4). The additional investigative staff is needed to manage existing caseload requirements. Other enhancements include laboratory testing and sampling of pesticides, as well as, modification of the existing investigation and case management database. An additional \$108,326 Other Funds was approved to increase the ODA staffing level for the Pesticide Analytical Response Center (PARC) by 0.50 FTE. ODA also increased the existing transfer made to the Oregon Health Authority (OHA) by \$137,152 Other Funds to increase the ODA paid OHA staffing level for the Pesticide Analytical Response Center by 0.50 FTE. Revenue to support these various Other Funds increases will come from increases in pesticide product registration fees approved in House Bill 3459.

Department of Environmental Quality

The Subcommittee approved \$280,000 General Fund for a Portland Harbor Statewide Coordination policy position. According to the Governor's requested budget, this is a senior-level policy position that will be housed in DEQ, but will report to the Governor's natural resources policy advisor. This Operations and Policy Analyst 4 position will be phased in on January 1, 2016 (0.75 FTE). In addition, \$110,092 Other Funds expenditure limitation and one half-time NRS 3 position (0.50 FTE) was approved for implementation of the residential asbestos inspection program established by Senate Bill 705, which passed earlier this session.

Department of Fish and Wildlife

The Subcommittee approved allowing the Oregon Department of Fish and Wildlife to retain \$5,000 General Fund savings from Department of Administrative Services' assessment reductions that will be used to pay for the study in Senate Bill 779. This study is to determine whether ORS 497.006 should be amended to allow additional members of the uniformed services to be considered resident persons for the purpose of purchasing licenses, tags, and permits issued by the State Fish and Wildlife Commission.

The Subcommittee approved a one-time General Fund appropriation of \$500,000 to improve and protect sage grouse habitat through actions, such as juniper removal, that improve the resilience of sagebrush habitat to wildfire.

The Subcommittee also approved a \$25,000 General Fund increase in state support for the Predator Control program, bringing the state support total to \$453,365 General Fund.

Department of Forestry

The Subcommittee approved a one-time appropriation of \$809,377 General Fund to the Fire Protection Division of the Oregon Department of Forestry (ODF) for sage grouse habitat protection and improvement. This amount is in addition to amounts contained in the agency's budget bill for the same purposes. The appropriation includes \$109,377 for a limited-duration, half-time (0.50 FTE) Natural Resource Specialist 1 position and associated services and supplies to provide administrative support and technical training to rangeland protection associations. The appropriation also includes \$700,000 for grants to support rangeland wildfire threat reductions. The grant funding is for eligible services, supplies, and equipment expenditures of rangeland fire protection associations and counties in addressing rangeland wildfire management and suppression on unprotected or under-protected lands. The funding is to be implemented consistent with wildfire-related provisions of Oregon's plan for addressing the conservation of the greater sage grouse and rural community vitality. Oregon will provide the funding to the Oregon Watershed Enhancement Board, which will oversee the grant program in conjunction with other ODF grant programs.

Department of Land Conservation and Development

The Subcommittee approved the reduction of the General Fund appropriation made to the Department of Land Conservation and Development for the Southern Oregon Regional Pilot Program (SORPP) in the agency's 2013-15 budget (SB 5530, 2013) in the amount of \$194,000 and the re-establishment of that amount as a one-time General Fund appropriation in the 2015-17 biennium. The funding is a portion of the amount established by policy option package 107 in the agency's 2013-15 budget for the purpose of carrying out Executive Order 12-07 that the agency will not expend during the 2013-2015 biennium and that the grant recipient counties have requested to be moved forward to the 2015-17 biennium to allow additional time for the grant-funded work to be completed.

The Subcommittee approved the appropriation of \$300,000 General Fund to establish a SageCon Coordinator, a limited duration Natural Resource Specialist 5 position, to lead staff participating in the SageCon Governance and Implementation Teams. The position will work closely with and take direction primarily from the Governor's Office to provide overall leadership and direction for state agencies working with public and private stakeholder interests in the energy, agricultural, and conservation sectors.

Department of State Lands

Senate Bill 5507 increases the Federal Funds expenditure limitation in anticipation of an Environmental Protection Agency (EPA) wetlands grant in an amount up to \$133,000. The Department expects notification on the grant in October 2015. The Department of Administrative Services (DAS) is expected to unschedule the limitation until such time as State Lands notifies DAS and the Legislative Fiscal Office that the funds are awarded. There is an additional federal limitation increase for EPA grant carryforward in the amount of \$28,488.

Parks and Recreation Department

Several adjustments are made in the Parks and Recreation Department (OPRD) budget to reflect the June 2015 Parks and Natural Resources (Measure 76) Lottery Funds forecast, an increase of \$3 million over the March 2015 forecast. The distribution is \$300,000 for property acquisition, \$500,000 for facilities maintenance, \$58,314 for direct services, and \$362,326 to satisfy the constitutionally directed 12% to local governments. The remainder of the increase is applied to the ending balance. There is also an increase in Other Funds of \$98,740 in direct services to keep funding and ending balances in proportion with approximate percentages of lottery and other funds expenditures.

A \$970,000 fund shift from Federal Funds to Lottery Funds reimburses OPRD for using M76 Lottery Funds to secure acquisition of the Beltz Farm in 2014-15. A subsequent federal grant frees up the lottery dollars for carry-forward expenditure limitation in park development. The State Historic Preservation Office is provided an increase in Federal Funds expenditure limitation of \$70,425. The limitation will be used to pass through two federal Maritime Heritage grants that local entities have been awarded.

The 2015-17 OPRD budget included \$912,494 non-Measure 76 lottery funds to provide debt service on the Willamette Falls bonding in the 2013-15 budget. The debt service is eliminated as it is not needed; the \$5 million bond request has been satisfied with cash instead.

Other Funds expenditure limitation is increased by \$11,716,805 for three lottery bond-funded purposes. There is no debt service in the 2015-17 biennium as the bonds will not be sold until the Spring of 2017. Debt service in 2017-19 is \$2.2 million non-Measure 76 Lottery Funds.

The Portland Parks and Recreation Department is to receive \$1,500,000 lottery bond proceeds passed through the Parks and Recreation Department for the Renew Forest Park project. The cost of issuance for this project is \$42,071 Other Funds.

The Main Street Revitalization Grant program is funded with \$2,500,000 lottery bond proceeds. OPRD will design, develop, administer, account for, and monitor the new grant program, beginning late in the 2015-17 biennium. Because new positions will be needed to manage the grants, OPRD will need to request funding for them during the 2016 legislative session. The cost of issuance for this bond sale is \$51,972 Other Funds.

Lottery bond proceeds in the amount of \$7,500,000 will be applied to the Willamette Falls Riverwalk project in Oregon City. The cost of issuance is \$122,761 Other Funds.

Water Resources Department

The Subcommittee approved the establishment of Other Funds expenditure limitation for the Water Resources Department for the expenditure of lottery bond proceeds as follows:

- \$2,000,000 one-time Other Funds expenditure limitation for the purpose of making grants and paying the cost of direct services for the qualifying costs of planning studies performed to evaluate the feasibility of developing a water conservation, reuse, or storage project, as described in ORS 541.566, and \$47,477 one-time Other Funds expenditure limitation for the payment of bond issuance costs from Lottery bond proceeds from the Water Conservation, Reuse, and Storage Investment Fund established under ORS 541.576. The bonds are anticipated to be issued at the end of the 2015-17 biennium and, therefore, no debt service expenditures are anticipated in the 2015-17 biennium. The cost of debt service for the 2017-19 biennium is estimated to be \$418,891.
- \$750,000 one-time Other Funds expenditure limitation for the expenditure of Lottery bond proceeds for facilitation of the preparation of place-based integrated water resources strategies as described by Section 2(2) of Senate Bill 266 (2015) from the Water Supply Fund established by Chapter 906, Section 10(1), Oregon Laws 2009. The bonds are anticipated to be issued at the end of the 2015-17 biennium and, therefore, no debt service expenditures are anticipated in the 2015-17 biennium. The cost of debt service for the 2017-19 biennium is estimated to be \$156,831
- \$11,000,000 one-time Other Funds expenditure limitation for the purpose of making grants or entering into contracts to facilitate water supply projects in the Umatilla Basin and for the payment of professional services such as third-party contract administration and quality control contracts related to the projects from the Water Supply Fund established by Chapter 906, Section 10(1), Oregon Laws 2009. The bonds are anticipated to be issued at the end of the 2015-17 biennium and, therefore, no debt service expenditures are anticipated in the 2015-17 biennium. The cost of debt service for the 2017-19 biennium is estimated to be \$2.3 million.
- \$1,000,000 one-time Other Funds expenditure limitation for the purpose of making one or more grants to individuals or entities to repair, replace, or remediate water wells in the Mosier Creek area from the from the Water Supply Fund established by Chapter 906, Section 10(1), Oregon Laws 2009. The bonds are anticipated to be issued at the end of the 2015-17 biennium and, therefore, no debt service expenditures are anticipated in the 2015-17 biennium. The cost of debt service for the 2017-19 biennium is estimated to be \$190,071.
- \$280,433 one-time Other Funds expenditure limitation for the payment of bond issuance costs for the three items above from the Water Supply Fund established by Chapter 906, Section 10(1), Oregon Laws 2009. The cost of debt service for the 2017-19 biennium is estimated to be \$2.3 million.
- \$6,362,979 one-time Other Funds expenditure limitation for the purpose of carrying out sections 1 to 15 of Chapter 784, Oregon Laws 2013 and the payment of bond issuance costs from the Water Supply Development Fund established under ORS 541.656. Of the total, \$112,979 is for bond issuance costs.

The Subcommittee approved the establishment of \$30,000,000 one-time Other Funds expenditure limitation for the expenditure of general obligation bond proceeds from bonds issued under of Article XI-I (1) for the purposes provided in ORS 541.700 to 541.855 and for the payment of bond issuance costs from the Water Development Loan Fund.

The Subcommittee approved the establishment of Other Funds expenditure limitation in the amount of \$520,000 for bond issuance costs and \$1,201,865 for debt service payments associated with the issuance of bonds issued under of Article XI-I (1) for the purposes provided in ORS 541.700 to 541.855 from the Water Development Loan Administration and Bond Sinking Fund established under ORS 541.830.

Oregon Watershed Enhancement Board

The Subcommittee approved a \$200,000 Federal Funds expenditure limitation increase to the Grants program from Pacific Coastal Salmon Recovery Fund (PCSRF) monies to increase the amount of PCSRF funding transferred to the Oregon Department of Fish and Wildlife (ODFW) to a total of \$9,511,859, which is the amount anticipated to be transferred by the Oregon Watershed Enhancement Board to ODFW in Senate Bill 5511, the budget bill for the Oregon Department of Fish and Wildlife. Miscommunication during development of the two agencies' request budgets prevented confirmation of matching amounts.

The Subcommittee also directed the Oregon Watershed Enhancement Board to increase the total amount of Lottery Funds from the Watershed Conservation Grant Fund made for weed grants by \$500,000, on a one-time basis. These additional Grant funds are to be used to improve sage grouse habitat through landowner actions to inventory, treat, and reduce plant invasive species threats to sage grouse habitat and rural economic values and restore native plant habitat. OWEB is directed to work with the Department of Agriculture, local weed boards, and other local delivery mechanisms in getting this additional \$500,000 on the ground improving sage grouse habitat in the shortest time possible.

PUBLIC SAFETY

Department of Corrections

Article XI-Q bonding in the amount of \$14.2 million is included in House Bill 5005 and capital construction expenditure limitation is approved in House Bill 5006. The bonding covers continued work at the Department's backlog of deferred maintenance. Specifically the funding addresses 25 priority 1, statewide projects. The bonds will be issued in 2017, with debt service beginning in the 2017-19 biennium at \$3.7 million General Fund. This bill includes Other Funds expenditure limitation for cost of issuance in the amount of \$254,568.

Senate Bill 5507 includes a one-time \$400,000 General Fund appropriation to the Department of Administrative Services for a community-based organization, the YWCA of Greater Portland, to administer the Family Preservation Program (FPP) at Coffee Creek Correctional Facility. The program description is in the Department of Administrative Services section of this report.

While the YWCA of Greater Portland will implement the program, the DOC also has a role in the program's success. The following budget note is intended to clarify the DOC role in administering the FPP:

Budget Note:

The Department of Corrections is directed to work with the YWCA to serve the best interests of the children of incarcerated parents by facilitating enriched visitation, parenting education, and family support. Cooperation will include:

- DOC staff assisting in the referral of high-risk offenders to the program and conferring with the Department of Human Services about referral of possible high-risk children,
- Providing adequate program space for twice-monthly therapeutic, face-to-face parent and child visiting sessions for a minimum of three hours per session,
- Facilitating parent-teacher conferences and parent-caregiver communication and visitation, and
- Providing appropriate outcome data to the YWCA.

Criminal Justice Commission

The 2015-17 budget for the Criminal Justice Commission is increased by \$5,000,000 General Fund to enhance the \$35 million General Fund provided for Justice Reinvestment Initiative grants in the agency's budget bill, Senate Bill 5506. This appropriation brings the total available for the program in 2015-17 to \$40 million.

Department of Justice

The Department of Justice generates the majority of its Other Funds revenue from charges to state agencies for legal services. The 2013-15 biennium Attorney General rate was \$159 per hour and generated an estimated \$139.1 million. The 2015-17 Attorney General rate for the legislatively adopted budget is \$175 and is estimated to generate \$153.3 million. This is a \$14.2 million increase (10.2 percent). The change to the Legal Services rate in agency budgets is addressed as part of this measure.

The Subcommittee approved funding for the second "execution phase" (design, construction, testing, and implementation) of the agency's child support information technology replacement project (Child Support Enforcement Automated System, or CSEAS). While the project is still in the latter stages of the initial planning phase, the agency plans to move into the execution phase of the project during the 2015-17 biennium. Application system source code, database design documentation, system documentation, and other necessary artifacts from California, Michigan, and New Jersey will be acquired to facilitate the development of the new system. The project will also begin requirements validation and conduct Joint Application and Joint Technical Design sessions prior to the designing of the new system. The project will then work on the system design and construction of the new system, including data conversion and migration planning, and eventually application testing and implementation.

However, because the agency has not completed all required planning phase activities and documentation, and because it has not received Stage Gate #3 Office of the State Chief Information Officer endorsement of its foundational project management documentation (including a readiness and ability assessment), the execution phase of the project cannot actually begin until the agency first satisfactorily completes all remaining planning phase activities, including the completion of all the Joint Committee on Ways and Means – Information Technology Subcommittee recommendations for the CSEAS project (see below). Until these funding conditions are met, almost all "execution phase" funding will remain unscheduled (see below direction that funds be unscheduled).

The Subcommittee approved \$15,209,670 of Other Funds expenditure limitation for project costs, which is to be financed with Article XI-Q bonds approved in House Bill 5005. The Subcommittee also approved \$29,997,991 Federal Funds expenditure limitation and the establishment of 22 permanent full-time positions (21.13 FTE). This includes personal services of \$3.6 million and services and supplies of \$41.8 million. The amount for services and supplies includes \$35.3 million total funds of contractor payments for: project management, including organization change management services; implementation; independent quality assurance; and independent verification and validation.

Project revenues also include an estimated \$2.9 million in bond proceeds that were authorized and issued during the 2013-15 biennium but remained unexpended. Associated Other Funds expenditure limitation, which was not part of the agency's request, may be requested at a future date.

The Department of Administrative Services is expected to unschedule \$10.7 million of Other Funds expenditure limitation and \$20.8 million Federal Funds expenditure limitation that may be scheduled based upon the joint approval of the Office of the State Chief Information Officer and

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the Legislative Fiscal Office. The agency is to submit a report on its compliance, as part of a request to schedule funds, with the Joint Committee on Ways and Means – Information Technology Subcommittee recommendations for the CSEAS project (see below) as well as submit a rebaselined budget for the project.

The Department of Administrative Services is requested to establish a new Summary Cross Reference in the Oregon Budget Information Tracking System for the Child Support Enforcement Automated System program in order to segregate all project costs from the Child Support Division and other Division's operating costs.

Unless otherwise approved by the Legislature or the Emergency Board, the positions budgeted for the project are established as permanent full-time positions under the following conditions: (a) the positions will be abolished on or before the completion of the project; (b) the positions are to remain in the CSEAS program (i.e., CSEAS summary cross reference) and may not be transferred to any other program or used for any other purpose other than the development to the CSEAS project; and (c) the positions may not be included in any permanent finance plan action.

Other Funds expenditure limitation of \$205,330 is included for the cost of issuance of the bonds.

The Subcommittee appropriated \$2,407,587 in additional General Fund Debt Service to support repayment of Article XI-Q General Obligation bond proceeds approved in House Bill 5005.

The Subcommittee adopted the Joint Committee on Ways and Means – Information Technology Subcommittee recommendation for the CSEAS project:

- Work with the Office of the State Chief Information Officer (OSCIO) and LFO to finalize a corresponding incremental funding release plan that is based upon completing all remaining foundational documentation deficiencies and stage gate 2 and 3 requirements.
- Regularly report project status to the OSCIO and LFO throughout the project's lifecycle.
- Continue to follow the Joint State CIO/LFO Stage Gate Review Process.
- Utilize a qualified project manager with experience in planning and managing programs and projects of this type, scope, and magnitude.
- Work with the OSCIO to obtain independent quality management services. The contractor shall conduct an initial risk assessment and respond to DOJ feedback, perform quality control reviews on the key CSEAS Project deliverables including the business case, individual cost benefit/alternatives analysis documents, and foundational project management documents as appropriate, and perform ongoing, independent quality management services as directed by the OSCIO.
- Provide both OSCIO and LFO with copies of all QA vendor deliverables.
- Submit the updated detailed business case, all project management documents, initial risk assessment, and quality control reviews to the OSCIO and LFO for stage gate review.
- Work with OSCIO and LFO to conduct a formal readiness/ability assessment at stage gate 3 to validate readiness and ability to proceed to the execution phase of the project.
- Utilize the Office of the State CIO's Enterprise Project and Portfolio Management (PPM) System as it is deployed for all project review, approval, and project status and QA reporting activities throughout the life of the CSEAS Project. Legislative approval to proceed with the

CSEAS Project will be dependent upon OSCIO and LFO concurrence that DOJ is both ready and able to initiate project execution activities.

The Subcommittee established a \$2 million General Fund special purpose appropriation to the Emergency Board for the Defense of Criminal Convictions as a contingency for potential caseload increases.

The Subcommittee also appropriated \$240,550 General Fund to support the Oregon Crime Victims Law Center. This will bring total funding for the program to \$367,800 for the biennium, including \$77,250 General Fund of existing General Fund and \$50,000 Other Funds from the renewal of a state grant.

Oregon Military Department

Senate Bill 5507 includes \$89,563 General Fund and \$358,253 Federal Funds expenditure limitation for three permanent full-time federal operations and maintenance (FOMA) positions (3.00 FTE). These are 3 of 8 positions eliminated from the Portland Air National Guard (PANG) base in 2009 budget cuts, which brought the FOMA workforce to 18, of 26 National Guard authorized positions. In 2013 the Legislature restored the 8 positions as Limited Duration (LD). This funding restores 3 of the LD positions as permanent. The National Guard pays 80% of the cost, General Fund covers the rest. The restored positions will maintain liquid jet fuel receiving, storage, and distribution for all 21 F-15's at PANG; maintain pesticide and herbicide certifications to keep grassy areas in compliance with Port of Portland mandated wildlife standards, which are meant to deter birds from the airfield; and maintain HVAC systems for climate control of critical communications equipment, as well as base fire alarm systems.

Also included is \$250,000 one-time General Fund for the Oregon Military Museum for creation of exhibits and other capital expenditures directly related to the establishment and maintenance of the museum.

Two projects are approved for Article XI-Q bonding (House Bill 5005) and capital construction expenditure limitation (House Bill 5006). The first project is a new Joint Forces Headquarters facility to be located in Salem. Two-thirds of the total bonds will be sold in 2016 and the remainder in 2017. Debt Service in 2015-17 is approved in this bill at \$434,833 General Fund. Second is expansion of the Oregon Youth Challenge Armory in Bend. Those bonds will be issued in 2017, with debt service beginning in the 2017-19 biennium. Cost of issuance is \$153,000 for the two projects; expenditure limitation is included in this bill. Debt service for the two projects in 2017-19 is \$2.3 million General Fund.

Department of State Police

The Subcommittee increased the Other Funds expenditure limitation in the Fish and Wildlife Enforcement Division by \$993,640 for capital equipment replacements costs. Expenditure limitation is increased by \$78,830 Other Funds in the Administrative, Agency Support, Criminal Justice Information systems, and Office of the State Fire Marshal Other Funds limitation to pay for costs associated with reclassifying fourteen positions in the Firearms Background Check program to better address complexity and volume of firearm background checks.

Measure 76 Lottery Funds for Fish and Wildlife Enforcement are increased by \$278,788 for fish and wildlife enforcement. Fish and Wildlife troopers are reduced by (0.50) FTE due to the phase-in of one position approved for patrolling the Columbia River late in the 2015-17 biennium.

The Subcommittee approved nine position reclassifications in the Forensic Services division and one position reclassification in the Administrative Services division. These position reclassifications will better address workload issues associated with evidence handling and chain of custody in the laboratories, will properly align workload and responsibilities in the Administrative Services division, and do not require additional expenditure limitation to accomplish.

Federal Funds expenditure limitation is increased by \$1,163 in the administrative services, agency support, criminal justice information services, and the office of the State Fire Marshal to balance expenditures to federal grant revenues.

Oregon Youth Authority

Article XI-Q bond issuance totaling \$49 million for the 10-Year Strategic Facilities Plan is approved in House Bill 5005. House Bill 5006 authorizes Other Funds capital construction expenditure limitation in the same amount. \$33 million of the bonds will be sold in 2016 and the rest in 2017. General Fund Debt Service in 2015-17 is \$3,115,428, approved in this bill. Other Funds expenditure limitation in the amount of \$1,055,565 for cost of issuance expense is also included in this bill. Debt Service in 2017-19 will be \$8.6 million.

A \$1 placeholder for Federal Funds Debt Service Nonlimited is added; it was not included in the agency's budget report. The dollar acts as a base in the event the state needed to issue taxable bonds. If such bonds were issued, the federal Build America Bonds program could offset part of the additional associated interest costs.

TRANSPORTATION

Department of Aviation

The Subcommittee approved the move of 0.20 FTE from the Operations program to the Search and Rescue program in the Department of Aviation. This shift aligns staff and resources in the Search and Rescue program. Other Funds expenditure limitation is reduced by \$22,537 in the Operations Division and is increased in the Search and Rescue Division in the same amount.

Department of Transportation

The Subcommittee approved the increase of \$130,000 General Fund for the Oregon Department of Transportation's Seniors and People with Disabilities Transportation Program; the funding is part of a commitment to spending on senior programs that originated in the 2013 special session. This program distributes funds to counties, transit districts, and tribes that provide transportation services for older adults and people with disabilities.

The Subcommittee approved an increase in Other Funds expenditure limitation in ODOT's Transportation Program Development section of \$45,000,000 in lottery bond proceeds for ConnectOregon VI. In addition, the limitation is increased by \$653,540 for cost of issuance expenses. There is no debt service in the 2015-17 biennium as the bonds will not be sold until the Spring of 2017. Debt service in 2015-17 is \$8,317,100 Lottery Funds.

Other Funds expenditure limitation is increased in the Rail Division by \$10,000,000 for lottery bond proceeds for the Coos Bay Rail line. In addition, the limitation is increased by \$226,194 for cost of issuance expenses. There is no debt service in the 2015-17 biennium as the bonds will not be sold until the Spring of 2017. Debt service in 2017-19 is \$1,865,288 Lottery Funds.

The Subcommittee approved an Other Funds expenditure limitation of \$475,000 for cost of issuance of \$35,000,000 in General Obligation bonds for seven highway safety improvement projects. There is no debt service in the 2015-17 biennium as the bonds will not be sold until the Spring of 2017. Debt service in 2017-19 is \$5,135,799 General Fund.

The measure gives approval to the agency to move four positions (4.00 FTE) from the Information Services Branch to the Procurement Branch within ODOT's Central Services Division to align purchasing functions agency-wide.

Adjustments to 2013-15 Budgets

Oregon Health Authority

Other Funds expenditure limitation for the Public Employees' Benefit Board for the 2013-15 biennium was increased by \$45 million. This will allow the agency to pay premiums and claims costs for the rest of the biennium.

Department of Land Conservation and Development

The Subcommittee approved the reduction of the General Fund appropriation made to the Department of Land Conservation and Development for the Southern Oregon Regional Pilot Program (SORPP) in the agency's 2013-15 budget (Senate Bill 5530, 2013) in the amount of \$194,000 and the re-establishment of that amount as a one-time General Fund appropriation in the 2015-17 budget. The funding is a portion of the amount established by policy option package 107 in the agency's 2013-15 budget for the purpose of carrying out Executive Order 12-07 that the agency will not expend during the 2013-15 biennium and that the grant recipient counties have requested to be moved forward to the 2015-17 biennium to allow additional time for the grant-funded work to be completed.

Commission on Judicial Fitness and Disability

The Subcommittee transferred \$5,000 of General Fund from administration to extraordinary expenses in the 2013-15 biennium budget, to fund costs directly associated with the investigation of complaints and the prosecution of cases.

BUDGET REPORT AND MEASURE SUMMARY

Joint Committee On Ways and Means

Action:

Action Date:

Vote:

Prepared By: Jean Gabriel, Department of Administrative Services

Reviewed By: Daron Hill, Legislative Fiscal Office

Agencies: Various

Biennium: 2015-17

Summary of Capital Construction Subcommittee Action

House Bill 5005 limits the maximum amount of bonds and third party financing agreements state agencies may issue and the amount of revenue state agencies may raise from such issuance. The proceeds from the issuance of bonds are included as revenues in agency budgets. This bill also allocates the federal tax-exempt private activity bond volume cap allowed under the Internal Revenue Code of 1986, as amended, to certain state agencies and the Private Activity Bond Committee established in ORS 286A.615.

The Subcommittee reviewed amendments to House Bill 5005 for the following purposes:

- 1) The Subcommittee approved a Higher Education Coordinating Commission (HECC) Article XI-G general obligation bond authorization of \$145,781,600 which approves seven new projects for public universities and reauthorizes eight projects approved during previous legislative sessions for community colleges capital construction financing, including a change in the specified project for Mt. Hood Community College. Projects are described later in this report.
- 2) The Subcommittee approved a reauthorization Article XI-G general obligation bonds for the Oregon Health and Science University (OHSU) Cancer Institute project approved during the 2014 Legislative Session. The authorization in the 2013-15 biennium was for a combination of Article XI-G bonds and lottery revenue bonds. However, the amount of Article XI-G bonds reauthorized for 2015-17 was increased to \$200,035,000 which includes \$198,000,000 in project costs and \$2,035,000 in bond issuance costs, with no lottery revenue bonds authorized for the project. The project involves expansion of the OHSU Knight Cancer Institute including construction of research, clinical, and other related facilities. The bond proceeds will be used to construct a research building on the Schnitzer Campus which will include wet laboratory facilities, bio-computing space, and research support facilities; and for additional floors in the Center for Health and Healing II (CHH II) building already planned for construction for clinical trial space. OHSU will match the Article XI-G bonds with donated funds.
- 3) The Subcommittee approved an Oregon Business Development Department Article XI-M (Seismic Rehabilitation of Public Education Buildings) general obligation bond authority of \$176,870,000 and authority for Article XI-N (Seismic Rehabilitation of Emergency Services Buildings) general obligation bonds of \$30,440,000.
- 4) The Subcommittee provided to the Oregon Department of Education Article XI-P general obligation bond authority of \$126,210,000, which includes \$125,000,000 in net proceeds and \$1,210,000 in bond issuance costs, to fund grants to school districts for capital costs including construction, improvement, remodel, maintenance or repair of facilities, and acquisition of equipment.
- 5) The Subcommittee approved Article XI-Q general obligation bond authority of \$369,640,000 for capital projects owned or operated by the state. A table listing all projects comprising the Article XI-Q authorization is included later in this report.
- 6) The Subcommittee provided to the Oregon Department of Transportation Article XI, Section 7 general obligation bond authority of \$35,475,000 to fund various highway improvement projects throughout the state.

- 7) The Subcommittee approved a \$100,000,000 authorization to the Department of Veterans' Affairs for issuance of Article XI-A general obligation bonds.
- 8) The Subcommittee approved Higher Education Coordinating Commission Article XI-F (1) general obligation bond authorization of \$70,985,000 to provide bond financing for Public Universities' (Portland State University and Oregon State University) self-supporting capital construction projects including \$53,680,000 for one new project, as well as reauthorization of two projects approved during previous legislative sessions. Projects are described later in this report.
- 9) The Subcommittee approved a \$10,000,000 authorization to the Department of Environmental Quality for issuance of Article XI-H general obligation bonds.
- 10) The Subcommittee approved a \$30,520,000 authorization to the Water Resources Department for issuance of Article XI-I (1) general obligation bonds to fund loans for water development projects.
- 11) The Subcommittee approved a Housing and Community Services Department Article XI-I (2) general obligation bond authority of \$25,000,000. In addition, the Subcommittee approved Housing and Community Services Department direct revenue bond authority of \$300,000,000 and pass-through revenue bond authority of \$250,000,000.
- 12) The Subcommittee approved the State Department of Energy's Article XI-J general obligation bond authority of \$25,000,000 and approved its direct revenue bond authority of \$20,000,000.
- 13) The Subcommittee approved Department of Administrative Services Lottery Revenue Bond limit of \$201,795,000. A complete list of lottery revenue bond projects can be found in House Bill 5030.
- 14) The Subcommittee approved an authorization of \$393,160,000 in Department of Transportation Highway User Tax revenue bonds for eligible construction projects.
- 15) The Subcommittee approved an Oregon Business Development Department direct revenue bond authority of \$30,000,000 and pass-through revenue bond authority of \$200,000,000 for Industrial Development bonds and \$10,000,000 for the Beginning and Expanding Farmer Loan Program.
- 16) The Subcommittee approved an Oregon Facilities Authority pass-through revenue bond authority of \$950,000,000.

Detail of projects authorized for the Higher Education Coordinating Commission through bond financing is included below.

Higher Education Coordinating Commission

HECC - Public Universities

The Subcommittee approved 12 new bond-funded projects for public universities at a total cost of \$298,440,000. Two additional projects approved in the 2013-15 biennium were reauthorized at \$17,305,000. The projects are included in the budget for HECC.

All Public Universities

The Subcommittee approved the following project for the seven public universities that formerly comprised the Oregon University System (OUS) and adopted a budget note:

- Capital renewal, code compliance, and safety: approved \$65,770,000 Article XI-Q bonds to maintain facilities and keep the deferred maintenance backlogs from growing. These projects do not involve acquisition of buildings, structures, or land. The approved amount includes \$65,000,000 for project costs and \$770,000 for issuance costs. HECC initially will allocate funds to the individual universities based on square footage in education and general services facilities, following past OUS practice. Debt service on the Article XI-Q bonds will be paid with General Fund.

Budget Note:

The Higher Education Coordinating Commission, in collaboration with the seven public universities and the Department of Administrative Services, shall submit a report by December 31, 2015 to the Legislative Fiscal Office that identifies whether and how revisions in statute and/or administrative rules are needed to better enable universities to use capital repair and renewal funds to implement disability access improvements.

Eastern Oregon University

The Subcommittee approved the following project:

- Hunt Hall Demolition and Site Renovation: approved \$3,040,000 Article XI-Q bonds to demolish an existing building that has exceeded its useful life. The project also involves upgrades to parking, campus roadways and pathways, compliance with Americans with Disabilities Act accessibility requirements, upgrades to campus communication network distribution, and restoration of historic campus features. The approved amount includes \$2,985,000 for project costs and \$55,000 for cost of issuing the bonds. Debt service on the bonds will be paid with General Fund.

Oregon Institute of Technology

The Subcommittee approved the following project:

- Center for Excellence in Engineering and Technology, Phase One: approved \$785,000 Article XI-G bonds and \$10,395,000 Article XI-Q bonds for construction of a laboratory and classroom building adjacent to Cornett Hall. The approved amount includes \$10,920,000 for project costs and \$260,000 for costs of issuing the bonds. The university will use funds from campus auxiliaries and a legal settlement for the constitutionally required fifty percent match against the Article XI-G bonds. Debt service on the bonds will be paid with General Fund.

Oregon State University

The Subcommittee approved the following three projects for a total of \$62,380,000.

- Forest Science Complex: approved \$30,140,000 Article XI-G bonds for renovation of Peavey Hall Classroom Building and construction of a new research facility to house an applied research center in wood products engineering and manufacturing. The approved amount includes \$29,702,970 for project costs and \$437,030 for costs of issuing the bonds. The university will use gift funds for the constitutionally required fifty percent match against the Article XI-G bonds. Debt service on the bonds will be paid with General Fund.
- Marine Studies Campus, Phase One: approved \$25,155,000 Article XI-G bonds to construct a research, classroom, and academic building at the Hatfield Marine Science Center in Newport. The facility constitutes the first phase in an effort to expand the university's marine studies academic and research programs. The approved amount includes \$24,752,475 for project costs and \$402,525 for costs of issuing the bonds. The university will use gift funds for the constitutionally required fifty percent match against the Article XI-G bonds. Debt service on the bonds will be paid with General Fund.
- Modular Data Center: reauthorized \$7,085,000 Article XI-F (1) bonds originally authorized as Article XI-Q bonds in the 2013-15 Legislatively Approved Budget to create small data centers throughout the campus intended to support research, instructional, and administrative activities. The approved amount includes \$7,000,000 for project costs and \$85,000 for costs of issuing the bonds. Debt service on the Article XI-F (1) bonds will be paid by loan repayments made by the university to HECC, which are expected to be supported through the university's tuition revenue.

Portland State University

The Subcommittee approved the following three projects for a total of \$124,780,000.

- Neuberger Hall Deferred Maintenance and Renovation: approved \$10,220,000 Article XI-G bonds and \$50,660,000 Article XI-Q bonds to completely renovate and upgrade an academic and administration facility built in the 1960s. The approved amount includes \$60,000,000 for project costs and \$880,000 for costs of issuing the bonds. The university will use gift funds and other funds for the constitutionally required fifty percent match against the Article XI-G bonds. Debt service on the bonds will be paid with General Fund.
- Broadway Housing Purchase: approved \$53,680,000 Article XI-F (1) bonds to purchase a ten story housing facility currently owned by the PSU Foundation. The building was constructed in 2003 by a limited liability corporation under contract with the university and financed by

City of Portland economic development revenue bonds. Issuance of State of Oregon general obligation bonds will allow the university to purchase the building from its foundation at a lower interest rate than the foundation is paying on the city bonds. The approved amount includes \$53,000,000 for project costs and \$680,000 for costs of issuing the bonds. Debt service on the Article XI-F (1) bonds will be paid by loan repayments made by the university to HECC, which are expected to be supported through the university's housing and dining fees, retail space rent receipts, and university general fund revenues.

- University Center Land Purchase: reauthorized \$10,220,000 Article XI-F (1) bonds originally authorized in the 2013-15 Legislatively Approved Budget for purchase of land under the university-owned University Center building. The approved amount includes \$10,000,000 for project costs and \$220,000 for costs of issuing the bonds. Debt service on the Article XI-F (1) bonds will be paid by loan repayments made by the university to HECC, which are expected to be supported through the university's savings from lease payments that will no longer be incurred.

Southern Oregon University

The Subcommittee approved the following project:

- Britt Hall Renovation: approved \$4,785,000 Article XI-Q bonds for renovation and seismic upgrades to an administration, classroom, and student services building. The approved amount includes \$4,717,500 for project costs and \$67,500 for costs of issuing the bonds. Debt service on the bonds will be paid with General Fund.

University of Oregon

The Subcommittee approved the following three projects for a total of \$37,795,000.

- Klamath Hall Renovation: approved \$6,325,000 Article XI-G bonds and \$6,075,000 Article XI-Q bonds to renovate one floor and add an additional floor to an academic and research building to accommodate increased enrollment in chemistry and other sciences. The approved amount includes \$12,250,000 for project costs and \$150,000 for costs of issuing the bonds. The university will use institutional funds for the constitutionally required fifty percent match against the Article XI-G bonds. Debt service on the bonds will be paid with General Fund.
- College and Careers Building: approved \$17,275,000 Article XI-G bonds for construction of a new office and classroom building that will house the College of Arts and Sciences and the Career Center. The approved amount includes \$17,000,000 for project costs and \$275,000 for costs of issuing the bonds. The university will use gift funds, grants, and other funds for the constitutionally required fifty percent match against the Article XI-G bonds. Debt service on the bonds will be paid with General Fund.
- Chapman Hall Renovation: approved \$2,550,000 Article XI-G bonds and \$5,570,000 Article XI-Q bonds to remodel and seismically upgrade Chapman Hall, which houses the university's Honors College. The approved amount includes \$8,000,000 for project costs and \$120,000 for costs of issuing the bonds. The university will use gift funds, grants, and other funds for the constitutionally required fifty percent match against the Article XI-G bonds. Debt service on the bonds will be paid with General Fund.

Western Oregon University

The Subcommittee approved the following project:

- Natural Sciences Building Renovation: approved \$6,015,000 Article XI-Q bonds to renovate and seismically upgrade the Natural Sciences Building for use by the physical and natural sciences programs following the relocation of chemistry, anatomy, and physiology programs to another building. The approved amount includes \$5,940,000 for project costs and \$75,000 for costs of issuing the bonds. Debt service on the bonds will be paid with General Fund.

HECC - Community Colleges

The Subcommittee approved one new community college bond-funded project at a cost of \$1,710,000 and reauthorized eight projects originally approved in the 2013-15 biennium at a total cost of \$53,331,600. Expenditure limitation for these projects is included in the budget for HECC. Amounts approved for projects funded with Article XI-G bonds include project and bond issuance costs.

- Linn-Benton Community College Alternative Fuels Center: approved \$1,710,000 lottery-backed bonds for construction of a training and research center focused on transition to a more efficient, lower-cost, and cleaner transportation system. The approved amount includes \$1,500,000 for project costs and \$210,000 for issuance and other costs. Debt service will be paid with Lottery Funds.
- Blue Mountain Community College Animal Science Education Center: reauthorized \$3,331,350 in Article XI-G bonds to construct new facilities for animal science and agriculture programs. The project includes classrooms and office buildings, indoor and outdoor arenas, a hay barn, horse pens, and mare motels, tack storage lockers, and round pens. Match for the Article XI-G bonds will come from a district bond levy approved in May 2015. The approved amount includes project and bond issuance costs.
- Columbia Gorge Community College Advanced Technology Center, Phase Two: reauthorized \$7,320,000 in Article XI-G bonds for construction of a facility on the Hood River campus to support science, technology, engineering, and mathematics programs. Match for the Article XI-G bonds will come from fundraising and proceeds of a possible 2016 district bond levy. The approved amount includes project and bond issuance costs.
- Klamath Community College Student Success and Career-Technical Center: reauthorized \$7,850,000 Article XI-G bonds for construction of a new facility housing a research library and computer labs, a testing center, tutoring and advising areas, and space for GED, Adult Basic Education, and English as a Second Language programs. The project will also expand the Career Technical Education center for auto and diesel mechanics and construction management programs. When originally approved, match for the Article XI-G bonds was anticipated to come from a combination of college reserve funds, foundation and federal grants, and district general obligation bonds. Currently the college is working with its partners to raise funds. The approved amount includes project and bond issuance costs.
- Mt. Hood Community College Technology Innovation Center: reauthorized \$8,000,000 in Article XI-G bonds to replace an aging Industrial Technology facility with space for applied technologies, including automotive, machine tool, and emerging technologies and classroom space. At the request of the college, this project replaces the College Student Services Enhancement project approved in 2013. The college plans a local bond levy in 2016 to provide match for the Article XI-G bonds. The approved amount includes project and bond issuance costs.

- Rogue Community College Health and Science Center: reauthorized \$8,000,000 Article XI-G bonds to increase space for health science programs by constructing new facilities or buying and remodeling existing ones. As reauthorized, the project also allows the college to acquire land for the facility. Match for the Article XI-G bonds is expected to come from partnership contributions, grants, and capital campaign contributions. The approved amount includes project and bond issuance costs.
- Southwestern Oregon Community College Health and Science Technology Building: reauthorized \$8,000,000 Article XI-G bonds for construction of a new facility with laboratory, classroom, and auxiliary space for expansion of allied health and science programs. The facility will support increased use of technology and distance education in health and science programs. Match for the Article XI-G bonds is expected to come from private grants and donations and, if necessary, revenues from a district bond levy. The approved amount includes project and bond issuance costs.
- Treasure Valley Community College Workforce Vocational Center: reauthorized \$2,830,250 Article XI-G bonds for construction of a new facility to expand space for welding training and to house Natural Resource, Renewable Energy, Wild Land Fire, Construction Trades, and Waste Water Management programs. Match for the Article XI-G bonds is expected to come from fund raising or proceeds from district bonds or a district bond levy. The approved amount includes project and bond issuance costs.
- Umpqua Community College Industrial Technology Building: reauthorized \$8,000,000 Article XI-G bonds to construct a new facility on campus for automotive, manufacturing, construction, and welding technology programs. The college had planned to match the Article XI-G bonds with proceeds from a district bond levy which was defeated by the voters in May 2013. Alternatives for generating the match from grants, donations, and other sources are being explored. A 2016 bond levy is under consideration. The approved amount includes project and bond issuance costs.

Article XI-Q Authority

Department of Human Services

Adult Abuse Data and Report Writing System \$ 3,355,000

Department of Administrative Services

Capital Investments/Acquisitions \$ 17,275,000

Department of Justice

Child Support Enforcement System \$ 15,415,000

Department of Revenue

Core Tax Revenue Systems Replacement \$ 19,375,000

Property Valuation System 1,960,000

Subtotal \$ 21,335,000

Oregon Judicial Department

E-Court System \$ 14,755,000

Multnomah County Courthouse 17,675,000

Jefferson County Courthouse 2,550,000

Tillamook County Courthouse 8,005,000

Subtotal \$ 42,985,000

Oregon Military Department

Youth Challenge \$ 5,045,000

Military Headquarters Facility 6,785,000

Subtotal \$ 11,830,000

Department of Corrections

Deferred Maintenance for Facilities \$ 14,475,000

Article XI-Q Authority (continued)

Oregon Youth Authority

Rogue Valley Facility Improvements	\$ 10,100,000
MacLaren Facility Improvements	31,460,000
Oak Creek Facility Improvements	2,145,000
CCTV Cameras	1,190,000
North Coast	625,000
Eastern Oregon	1,540,000
Tillamook	1,225,000
Camp River Bend	790,000
Camp Florence	765,000
Hillcrest	235,000

Subtotal \$ 50,075,000

Higher Education Coordinating Commission

All - Capital Repair, Renewal & Accessibility	\$ 65,770,000
EOU - Hunt Hall Demolition & Site Restoration	3,040,000
OIT - Center for Excellence in Engineering & Tech	10,395,000
PSU - Neuberger Hall Deferred Maintenance & Renovation	50,660,000
SOU - Britt Hall Renovation	4,785,000
UO - Chapman Hall Renovation	5,570,000
UO - Klamath Hall Renovation	6,075,000
WOU - Natural Sciences Building Renovation	6,015,000

Subtotal \$ 152,310,000

Oregon Housing and Community Services

Affordable Housing	\$ 40,585,000
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TOTAL \$ 369,640,000

House Bill 5005, SECTIONS 1 - 3.

Program Designation	2013-15 Legislatively Approved	2015-17 Governor's Budget	2015-17 Committee Recommendations	Changes from Governor's Budget
GENERAL OBLIGATION BONDS				
General Fund Obligations				
Higher Education Coordinating Comm. - PU (Art. XI-G)	\$ 117,711,000	\$ 117,375,000	\$ 92,450,000	\$ (24,925,000)
Higher Education Coordinating Comm. - CC (Art. XI-G)	\$ 123,451,600	\$ 79,321,600	\$ 53,331,600	\$ (25,990,000)
Oregon Health and Science University (Art. XI-G)	\$ 161,490,000	\$ 199,770,000	\$ 200,035,000	\$ 265,000
Oregon Business Development Dept. (Art. XI-M)	\$ 15,000,000	\$ 70,000,000	\$ 176,870,000	\$ 106,870,000
Oregon Business Development Dept. (Art. XI-N)	\$ 15,000,000	\$ 30,000,000	\$ 30,440,000	\$ 440,000
Oregon Department of Education (Art. XI-P)	\$ 0	\$ 0	\$ 126,210,000	\$ 126,210,000
Department of Administrative Services (Art. XI-Q)	\$ 459,618,100	\$ 506,690,000	\$ 369,640,000	\$ (137,050,000)
Oregon Department of Transportation (Art. XI, Sec. 7)	\$ 453,725,000	\$ 0	\$ 35,475,000	\$ 35,475,000
Dedicated Fund Obligations				
Department of Veterans' Affairs (Art. XI-A)	\$ 60,000,000	\$ 100,000,000	\$ 100,000,000	\$ 0
Higher Education Coordinating Comm. (Art. XI-F(1))	\$ 390,977,500	\$ 67,900,000	\$ 70,985,000	\$ 3,085,000
Dept of Environmental Quality (Art. XI-H)	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 0
Water Resources Department (Art. XI-I(1))	\$ 10,235,000	\$ 30,520,000	\$ 30,520,000	\$ 0
Housing and Community Services Dept (Art. XI-I(2))	\$ 25,000,000	\$ 25,000,000	\$ 25,000,000	\$ 0
Department of Energy (Art. XI-J)	\$ 60,000,000	\$ 100,000,000	\$ 25,000,000	\$ (75,000,000)
Total General Obligation Bonds	\$ 1,902,208,200	\$ 1,336,576,600	\$ 1,345,956,600	\$ 9,380,000
REVENUE BONDS				
Direct Revenue Bonds				
Housing and Community Services Department	\$ 150,000,000	\$ 300,000,000	\$ 300,000,000	\$ 0
Department of Transportation				0
Infrastructure Fund	\$ 20,400,000	\$ 0	\$ 0	\$ 0
Highway User Tax	\$ 846,690,000	\$ 393,160,000	\$ 393,160,000	\$ 0
Toll-Backed Revenue Bonds	\$ 663,000,000	\$ 0	\$ 0	\$ 0
Oregon Business Development Department	\$ 35,000,000	\$ 30,000,000	\$ 30,000,000	\$ 0
Department of Energy	\$ 20,000,000	\$ 20,000,000	\$ 20,000,000	\$ 0
Oregon University System (former)	\$ 50,000,000	\$ 0	\$ 0	\$ 0
Department of Administrative Services				0
Lottery Revenue Bonds	\$ 219,717,715	\$ 219,290,000	\$ 201,795,000	\$ (17,495,000)
Total Direct Revenue Bonds	\$ 2,004,807,715	\$ 962,450,000	\$ 944,955,000	\$ (17,495,000)

<u>Program Designation</u>	<u>2013-15 Legislatively Approved</u>	<u>2015-17 Governor's Budget</u>	<u>2015-17 Committee Recommendations</u>	<u>Changes from Governor's Budget</u>
Pass Through Revenue Bonds				
Oregon Business Development Department				
Industrial Development Bonds	\$ 165,000,000	\$ 200,000,000	\$ 200,000,000	\$ 0
Beginning and Expanding Farmer Loan Program	\$ 10,000,000	\$ 10,000,000	\$ 10,000,000	\$ 0
Oregon Facilities Authority	\$ 950,000,000	\$ 950,000,000	\$ 950,000,000	\$ 0
Housing and Community Services Department	\$ 150,000,000	\$ 250,000,000	\$ 250,000,000	\$ 0
Total Pass Through Revenue Bonds	\$ 1,275,000,000	\$ 1,410,000,000	\$ 1,410,000,000	\$ 0
Total Revenue Bonds	\$ 3,279,807,715	\$ 2,372,450,000	\$ 2,354,955,000	\$ (17,495,000)

OTHER FINANCING AGREEMENTS

Department of Administrative Services	\$ <u>55,600,000</u>	\$ <u>40,000,000</u>	\$ <u>40,000,000</u>	\$ <u>0</u>
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House Bill 5005, SECTION 4.

Private Activity Bond Allocation for 2016 and 2017 Calendar Years.

Allocation For:	2013-15 Legislatively Approved Budget		Subcommittee Recommendation	
	2014 Calendar Year	2015 Calendar Year	2016 Calendar Year	2017 Calendar Year
Oregon Business Development Department:				
Industrial Development Bonds	\$ 40,000,000	\$ 40,000,000	\$ 40,000,000	\$ 40,000,000
Beginning and Expanding Farmer Loan Program	\$ 0	\$ 0	\$ 5,000,000	\$ 5,000,000
Housing & Community Services Department	\$125,000,000	\$125,000,000	\$125,000,000	\$125,000,000
State Department of Energy	\$ 10,000,000	\$ 10,000,000	\$ 5,000,000	\$ 5,000,000
Private Activity Bond Committee	\$195,438,535	\$195,438,535	\$222,023,900	\$222,023,900
Totals	\$370,438,535	\$370,438,535	\$397,023,900	\$397,023,900

Seventy-Eighth Oregon Legislative Assembly - 2015 Regular Session
BUDGET REPORT AND MEASURE SUMMARY

MEASURE: HB 5029 A
CARRIER: Sen. Devlin

Joint Committee On Ways and Means

Action: Do Pass The A-Eng Bill.

Action Date: 07/03/15

Vote:

Senate

Yeas: 12 - Burdick, Devlin, Girod, Hansell, Johnson, Monroe, Roblan, Shields, Steiner Hayward, Thomsen, Whitsett, Winters

House

Yeas: 11 - Buckley, Gomberg, Huffman, Komp, McLane, Nathanson, Rayfield, Read, Smith, Whitsett, Williamson

Exc: 1 - Whisnant

Prepared By: Janet Savarro and Art Ayre, Department of Administrative Services

Reviewed By: Janet Savarro and Art Ayre, Department of Administrative Services

Agencies: Various - Lottery Allocation

Biennium: 2015-17

Agencies: Various - Criminal Fine Account Allocation

Biennium: 2015-17

Revenue Summary

The Oregon Lottery collects revenues from traditional and video lottery gaming. It pays player prizes and its operating expenses out of these revenues, and then transfers the balance (net profits) to the Administrative Services Economic Development Fund (EDF). The Department of Administrative Services (DAS) then distributes funds from the EDF in adherence with constitutional and statutory funding priorities, including specific Legislative allocations. The amounts outlined in this bill are based on the lottery revenue forecast from the DAS Office of Economic Analysis (OEA) as of May 14, 2015, adjusted for reversions of 2013-15 biennium Lottery Funds ending balances transferred to the EDF under ORS 461.559. ORS 461.559 reverts certain Lottery Funds allocations unspent at the end of a biennium to the EDF. This provision first becomes operative during the 2015-17 biennium. Reversions under this provision, which are projected to total \$5,339,361 in the 2015-17 biennium, were not included in the DAS OEA lottery revenue forecast, but the allocation amounts in this bill include those reversions in total available resources. As actual amounts vary, some allocations or distributions set forth within may also vary – in some cases requiring related expenditure limitation adjustments.

The Oregon Lottery transfers Lottery Funds to the DAS EDF on a quarterly basis. From each quarterly transfer, a number of dedicated distributions are required by the Oregon Constitution or are provided for in Oregon Revised Statutes (ORS), including:

- The Oregon Constitution requires that 18 percent of net proceeds be distributed to the Education Stability Fund.
- The Oregon Constitution requires that 15 percent of net proceeds be distributed to the Parks and Natural Resources Fund.
- Oregon statute requires that 2.5 percent of net proceeds of video lottery gaming be distributed to the counties for economic development projects. Beginning with the 2005-07 biennium, 50 percent of the operating costs for the Economic Revitalization Team (ERT) established by ORS 284.555, and funding for state Regional Solutions program positions, are also funded from this source.
- Oregon statute requires that one percent of net profits be distributed to the Sports Lottery Account for sports programs at state institutions of higher education and for scholarships.
- Oregon statute requires that one percent of net profits be transferred to the Oregon Health Authority for Gambling Addiction prevention and treatment programs.
- Oregon statute requires that one percent of the net profits, not to exceed \$1.53 million annually, be transferred to the County Fair account. The maximum amount is adjusted each biennium pursuant to certain changes in the Consumer Price Index.
- Oregon statute requires that annual debt service payments for outstanding lottery revenue bonds be satisfied before allocating EDF balances for other purposes. During the 2015-17 biennium, debt service requirements equal approximately 19.9 percent of total Lottery Funds revenue .

Finally, the Legislature makes other allocations from the EDF within authorized public purposes. These purposes include job creation, economic development and public education. Currently, the bulk of allocations are made to the Department of Education for the State School Fund and to the Oregon Business Development Department for various program expenditures.

Interest earned on the EDF remains within the fund itself. If at the end of any quarter funds remain undistributed, they are retained in the EDF for allocation in future quarters. If in any quarter funds in the EDF are insufficient to fund quarterly distribution of allocations, DAS first fully funds debt service obligations. Any remaining revenues are then distributed to other statutory allocations in a prorated manner.

House Bill 5029 also allocates resources from the Criminal Fine Account (CFA). The CFA includes criminal fines and other financial penalties imposed on conviction for felonies, misdemeanors, and violations other than parking infractions. Revenues are collected by the courts – including by the Oregon Judicial Department (OJD) for the circuit courts, and by individual municipal (city) and justice (county) courts, and remitted to the Department of Revenue.

Summary of Capital Construction Subcommittee Action

Allocation of Lottery Revenue

House Bill 5029 allocates lottery revenue from the EDF. The amounts outlined in this bill are based on the lottery revenue forecast from the DAS OEA as of May 14, 2015, adjusted for projected Lottery Funds allocation ending balances transferred to the EDF under ORS 461.559. The attached tables display the dollar amounts of the EDF Lottery Funds allocations authorized in the bill or by the state Constitution. All Lottery Funds allocations approved for the 2015-17 biennium are included in House Bill 5029. The 2015-17 allocations are summarized below.

- A total of \$225.5 million Lottery Funds is allocated for debt service for outstanding bonds. These funds are allocated to DAS, since the DAS Capital Investment Section manages debt service for the state. DAS will transfer the necessary funding to the Department of Education, Higher Education Coordinating Commission, Oregon Business Development Department, Housing and Community Services Department, Department of Transportation, Department of Forestry, Department of Energy, and the Water Resources Department for the payment of debt on existing lottery revenue bonds. No allocations are included to pay debt service for lottery revenue bonds issued in the 2015-17 biennium. All lottery revenue bonds approved in the 2015-17 Legislatively Adopted Budget will be issued in the Spring of 2017, and associated debt service costs will not be paid before the start of the 2017-19 biennium.
- The State School Fund is allocated \$408.2 million Lottery Funds.
- A total of \$62.1 million Lottery Funds is allocated for the programs of the Oregon Business Development Department. This total excludes amounts allocated for debt service payments on lottery revenue bonds, but includes \$7.0 million for Shared Services; \$50.9 million for Business, Innovation and Trade; \$3.0 million for the Infrastructure Financing Authority; and \$1.2 million for the Film and Video Office.

- The Office of the Governor is allocated \$4.1 million Lottery Funds for the Regional Solutions Program. These costs are shared with counties by reducing video lottery proceeds that are distributed to counties for economic development by one-half of the total cost.
- The Department of Forestry is allocated \$5 million Lottery Funds for federal forest restoration.

Education Stability Fund

A constitutional amendment approved by Oregon voters in 1997, and amended in 2002, requires that 18 percent of net lottery proceeds be transferred to the Education Stability Fund. Interest earnings on this fund are continuously appropriated for the benefit of education programs. These earnings are split 75 percent to the Oregon Education Fund, which is currently used to help pay debt service on lottery revenue bonds that were previously issued for the Department of Education, and 25 percent to the Higher Education Coordinating Commission for the Opportunity Grant program. Earnings that would be dedicated to the Oregon Education Fund in excess of the amounts needed to pay debt service are transferred to the Opportunity Grant program instead. The transfers and distributions relating to the Education Stability Fund as described here are established by the Oregon Constitution and by other statutes – therefore House Bill 5029 does not include provisions relating to them.

Ten percent of the amount deposited in the Education Stability Fund is deposited into the Oregon Growth Account within the Fund. All declared earnings from this account are continuously appropriated to the Oregon Education Fund and the Higher Education Coordinating Commission.

Parks and Natural Resources Fund

Ballot Measure 76, approved by Oregon voters in 2010, requires 15 percent of net lottery proceeds to be transferred to the Parks and Natural Resources Fund. This fund is continuously appropriated for the benefit of parks and recreation and for native species protection and restoration. This transfer is established by the Oregon Constitution. House Bill 5029, therefore, does not include provisions relating to it.

County Economic Development

ORS 461.547 requires that 2.5 percent of net proceeds of video lottery gaming be distributed to the counties for economic development projects. Beginning with the 2005-07 biennium, 50 percent of the operating costs for the Economic Revitalization Team (ERT) established by ORS 284.555, and the costs of Regional Solutions positions in the state budget, have also been funded from this source.

The Subcommittee approved allocating a fixed dollar amount for county economic development during the 2015-17 biennium, rather than the percentage allocation described in statute. The fixed dollar amount is \$39,083,827, which is equal to 2.5 percent of the amount of video lottery proceeds projected in the May 2015 revenue forecast, minus one-half of the funding for Regional Solutions positions in the Office of the Governor.

Gambling Addiction Prevention and Treatment

The 1999 Legislature statutorily dedicated one percent of net lottery proceeds to be transferred to the Oregon Health Authority to fund gambling addiction programs in the state.

Instead of the percentage allocation described in statute, the Subcommittee approved a fixed allocation of \$11,292,544 for the 2015-17 biennium.

Sports Lottery Account

Beginning in 2007, one percent of net lottery proceeds are dedicated to the Higher Education Coordinating Commission for distribution to institutions to offset the costs of intercollegiate athletic programs and for academic scholarships.

Instead of the percentage allocation described in statute, the Subcommittee approved a fixed allocation of \$8,240,000 for the 2015-17 biennium.

The Subcommittee approved the following distribution of Lottery Funds allocated to the Sports Lottery Account. These distribution amounts replace the amounts included in the budget report for House Bill 5024, the budget bill for the Higher Education Coordinating Commission, which were incorrect.

2015-17 Biennium Sports Lottery Account

Eastern Oregon University	\$913,239
Oregon Institute of Technology	\$913,239
Southern Oregon University	\$913,239
Western Oregon University	\$1,162,716
Portland State University	\$2,277,567
Oregon State University	\$1,030,000
University of Oregon	\$1,030,000
TOTAL	\$8,240,000

County Fairs

The 2001 Legislature statutorily dedicated one percent of net lottery proceeds, with certain limitations, for distribution to county fair programs throughout the state. This amount is adjusted by inflation each biennium.

Instead of the percentage allocation described in statute, the Subcommittee approved a fixed allocation of \$3,864,000 for the 2015-17 biennium.

Lottery Funds Expenditure Limitation

Lottery Funds expenditure limitations related to these allocations are generally contained in the respective agency budget bills, in Senate Bill 5507, or in policy bills establishing one-time, Lottery-funded program (House Bill 2997 and House Bill 2998).

Allocation of Criminal Fine Account

ORS 137.300 establishes the CFA and identifies program priorities, but does not specify a funding level for the programs. Expenditure limitations for programs receiving CFA allocations are established in the separate appropriation bills for the various receiving agencies. Any CFA revenues remaining after the specific program allocations are made are deposited into the General Fund.

The revenue forecast for the CFA for the 2015-17 biennium totals \$116.8 million. The Capital Construction Subcommittee approved allocations to agencies totaling \$72.5 million, leaving \$44.3 million to be deposited into General Fund. Those revenues are included in the General Fund expenditures authorized in the 2015-17 Legislatively Adopted Budget. The specific allocation amount authorized in this bill are listed in the final table of this budget report.

LOTTERY FUNDS CASH FLOW SUMMARY

	2013-15 Legislatively Approved Budget ¹	2015-17 Legislatively Adopted Budget ²
ECONOMIC DEVELOPMENT FUND		
RESOURCES		
Beginning Balance	\$3,491,087	\$19,318,494
REVENUES		
Transfers from Lottery		
Net Proceeds	1,061,129,097	1,129,256,402
Administrative Savings	0	0
Other Revenues		
Interest Earnings	1,400,000	2,000,000
Lottery Funds Reversions under ORS 461.559	0	5,339,361
Total Revenue	1,062,529,097	1,136,595,763
TOTAL RESOURCES	1,066,020,184	1,155,914,257
DISTRIBUTIONS / ALLOCATIONS		
Distribution of Video Revenues to Counties	(33,849,166)	(39,083,827)
Distribution to the Education Stability Fund	(191,003,237)	(203,266,152)
Distribution to the Parks and Natural Resources Fund	(159,169,365)	(169,388,460)
Distribution to HECC for Collegiate Athletics and Scholarships	(8,000,000)	(8,240,000)
Distribution to OHA for Gambling Addiction Treatment Programs	(10,592,542)	(11,292,544)
Distribution for County Fairs	(3,669,380)	(3,864,000)
Allocation to the State School Fund	(327,374,109)	(408,150,516)
Debt Service Allocations	(240,215,783)	(225,477,038)
Other Agency Allocations	(72,828,108)	(71,151,720)
TOTAL DISTRIBUTIONS / ALLOCATIONS	(1,046,701,690)	(1,139,914,257)
ENDING BALANCE	\$19,318,494	\$16,000,000
EDUCATION STABILITY FUND		
(not including OGA or ORTDF)		
RESOURCES		
Beginning Balance	\$7,402,401	\$179,301,809
Revenues		
Transfer from the Economic Development Fund	171,899,408	182,939,537
Interest Earnings	984,133	10,289,094
Total Revenue	172,883,541	193,228,631
TOTAL RESOURCES	180,285,942	372,530,440
DISTRIBUTIONS		
Interest Distributions	(984,133)	(10,289,094)
TOTAL DISTRIBUTIONS	(984,133)	(10,289,094)
ENDING BALANCE	\$179,301,809	\$362,241,346

1. The 2013-15 Estimated Budget is based on the May 2015 forecast of 2013-15 resources.

2. The 2015-17 Legislatively Adopted Budget is based on the May 2015 forecast of 2015-17 resources, adjusted to include Lottery Funds reversions under ORS 461.559.

2015-17 LOTTERY FUNDS ALLOCATIONS AND EXPENDITURES

	New Lottery Funds Allocation	Beginning Lottery Balance	Interest and Other Earnings / (Reversions)	2015-17 LAB Expenditure Limitation	Ending Lottery Balance
ECONOMIC DEVELOPMENT FUND					
DEBT SERVICE COMMITMENTS					
Department of Education					
Outstanding bonds	805,621	35,911	0	841,532	0
Higher Education Coordinating Commission					
Outstanding bonds	41,762,610	587,166	0	42,349,776	0
Business Development Dept.					
Outstanding bonds	45,040,696	73,510	0	45,114,206	0
Housing and Community Services Dept.					
Outstanding bonds	11,659,434	17,035	0	11,676,469	0
Department of Transportation					
Outstanding bonds	107,020,978	463,162	0	107,484,140	0
Department of Administrative Services					
Outstanding bonds	11,233,581	1,543,515	0	12,777,096	0
Forestry Department					
Outstanding Bonds	2,468,492	13,468	0	2,481,960	0
Department of Energy					
Outstanding Bonds	2,977,259	3,237	0	2,980,496	0
Water Resources Department					
Outstanding Bonds	2,508,367	3,115	0	2,511,482	0
OTHER ALLOCATIONS					
Higher Education Coordinating Commission					
Collegiate Athletics and Scholarships	8,240,000	0	0	8,240,000	0
Oregon Health Authority					
Gambling Addiction Treatment	11,292,544	0	0	11,292,544	0
Department of Education					
State School Fund	408,150,516	0	0	408,150,516	0
Department of Administrative Services					
Distribution to County Fairs	3,864,000	0	0	3,864,000	0
Office of the Governor					
Regional Solutions	4,058,418	84,902	0	4,058,418	84,902
Business Development Department					
Shared Services	7,037,404	616,677	(616,677)	7,037,404	0
Business, Innovation, and Trade	50,866,257	9,304,599	(4,722,684)	55,448,172	0
Infrastructure Financing Authority	3,025,181	0	0	3,025,181	0
Film and Video	1,164,460	0	0	1,164,460	0
Forestry Department					
Federal Forest Restoration	5,000,000	0	0	5,000,000	0
TOTAL ECONOMIC DEVELOPMENT FUND	\$728,175,818	\$12,746,297	(\$5,339,361)	\$735,497,852	\$84,902
EDUCATION STABILITY FUND / OREGON EDUCATION FUND					
Higher Education Coordinating Commission					
Opportunity Grants	10,232,598	1,583,781	0	11,816,379	0
Department of Education					
Education Bonds Outstanding	56,496	536,899	0	593,395	0
TOTAL EDUCATION STABILITY/OREGON EDUCATION FUND	\$10,289,094	\$2,120,680	\$0	\$12,409,774	\$0

CRIMINAL FINE ACCOUNT ALLOCATIONS

2015-17 Biennium Criminal Fine Account Revenues	\$ 116,772,418
Agency/Program (Bill number containing expenditure authority)	Allocation
<i>Department of Public Safety Standards and Training (SB 5534)</i>	
Operations	\$ 27,250,583
Public Safety Memorial Fund	128,420
Subtotal:	\$ 27,379,003
<i>Department of Justice (SB 5516)</i>	
Child Abuse Multidisciplinary Intervention (CAMI)	\$ 10,311,579
Regional Assessment Centers	787,663
Criminal Injuries Compensation Account (CICA)	8,775,830
Child Abuse Medical Assessments	666,107
Subtotal:	\$ 20,541,179
<i>Department of Human Services (HB 5026)</i>	
Domestic Violence Fund	\$ 2,224,675
Sexual Assault Victims Fund	533,332
Subtotal:	\$ 2,758,007
<i>Oregon Health Authority (SB 5526)</i>	
Emergency Medical Services & Trauma Services	\$ 331,824
Alcohol & Drug Abuse Prevention	42,884
Law Enforcement Medical Liability Account (LEMLA)	1,339,000
Intoxicated Driver Program	4,323,000
Subtotal:	\$ 6,036,708
<i>Oregon Judicial Department (SB 5514)</i>	
State court security and emergency preparedness	\$ 3,422,322
County court facilities security	4,148,922
Capital improvements for courthouses and other state court facilities	3,500,000
Subtotal:	\$ 11,071,244
<i>Oregon State Police (SB 5531)</i>	
Driving Under the Influence Enforcement	\$ 253,000
<i>Department of Corrections (SB 5504)</i>	
County correction programs and facilities, and alcohol and drug programs	\$ 4,391,472
<i>Governor's Office (HB 5021)</i>	
Arrest & Return for Extradition	\$ 22,500
Total Allocations:	\$ 72,453,113
Transfer to the General Fund	\$ 44,319,305

AGENCY SUMMARY

Budget Summary

About the Higher Education Coordinating Commission

In 2011, the Oregon Legislature established “40-40-20” as the State’s goal for educational attainment in Oregon, recognizing the importance of higher education as a target for enabling individual opportunity and achieving societal success in an increasingly knowledge-based global economy. The State’s 40-40-20 goal commits to a future in which all Oregonians will complete their education and gain the ability to contribute to our society and economy. The Higher Education Coordinating Commission (HECC) is responsible for overseeing pathways to postsecondary success from the point at which students complete their secondary educations through their learning, training and mastering of skills in college and career training programs.

Oregon enacted significant higher education governance reform in recent years, providing increased autonomy to public universities while establishing the HECC as a statewide postsecondary coordinating and funding commission. Originally chartered by the Legislature in 2011, the HECC coordinates postsecondary education in Oregon for hundreds of thousands of students enrolled in the state’s seven public universities and the Oregon Health & Science University, 17 public community colleges, 67 private colleges and universities, and 220 licensed private career and trade schools.

The HECC is a coordinating entity for students, mindful of the state’s interest in their success as contributing members of society, rather than a governing board responsible for managing the affairs of postsecondary institutions. Beginning on July 1, 2014, the three largest public universities – Oregon State University, Portland State University, and the University of Oregon – previously under the authority of the State Board of Higher Education (SBHE) – became governed by Governor-appointed institutional Boards of Trustees. The technical and regional universities of the Oregon University System – Eastern Oregon University, Oregon Institute of Technology, Southern Oregon University and Western Oregon University – became governed by Governor-appointed institutional Boards of Trustees effective July 1, 2015. Community colleges have seen no changes in their governance structure, and remain under the purview of their locally-elected Boards of Trustees.

The HECC is responsible for strategic goals and investments for postsecondary education, and for advising the Legislature, the Governor, and the Oregon Education Investment Board (OEIB) on higher education policy. The Commission is responsible for consolidated state budget development for public postsecondary education, including Oregon’s 7 universities and 17 community colleges, oversight of the Oregon Department of Community Colleges and Workforce Development (CCWD) and the Office of Student Access & Completion (OSAC), state funding allocations to community colleges and public universities, the distribution model for the state’s need-based financial aid program (the Oregon Opportunity Grant (OOG)), approval of academic programs for public postsecondary institutions, approval of missions for public universities, degree authorization for private postsecondary institutions, and licensure of private career schools. The HECC is a 14-member, volunteer board appointed by the Governor, and supported by an executive director, who oversees CCWD, OSAC and other HECC staff in supporting the Commission’s mission. The HECC includes the Private Career Schools (PCS) office which licenses career schools and provides educational leadership and support to over 235 private career schools in Oregon, and the Office of Degree Authorization (ODA), which is responsible for approval of academic programs for all degree-

granting private postsecondary institutions in the state. The HECC’s goal is to build accessible and affordable pathways to opportunity and success for Oregonians, including historically underserved populations that can be sustained by innovative and high-performing public and private institutions of postsecondary education throughout the state. The HECC’s Strategic Plan is an action plan toward the State’s visionary 40-40-20 goals, focused on four key functions 1) to broaden the pathways to the 40-40-20 goals, 2) to make the pathways accessible, affordable and supportive for students, 3) to steer the higher education enterprise, and 4) to cheer the promotion of college completion and career readiness.

HECC Vision Statement

The HECC will foster and sustain the best, most rewarding pathways to opportunity and success for all Oregonians through an accessible, affordable and coordinated network for educational achievement beyond a high school diploma.

Budget Summary (continued)

HECC 2015-2017 Governor’s Recommended Budget

The 2015-17 Governor’s Recommended Budget for the HECC reflects prioritization of Oregon students and long-term vision to improve access, affordability, and student success. The Agency Request Budget HECC submitted to the Governor was within the Governor’s limitation guidelines of increasing the agency’s budget by no more than 20 percent, while recognizing the significant necessity for reinvestment in the State’s postsecondary system. The Governor’s recommendations are a first step in the plan for a ten-year, stair-stepped budget recommendation that will address the true funding needs of our postsecondary system to achieve the State’s 40-40 goals by 2025.

The HECC is responsible for overseeing the critical segments of the pathways to educational success from the point at which students complete their secondary education, to learning, training and mastering skills in college, university, and career training programs. The HECC assumes this responsibility at a time of significant challenges and urgency with respect to postsecondary funding, and in the context of a new governance paradigm, with the leadership of institutional governing boards, the coordination of the HECC and the OEIB, and the budget and policies established by the Legislature pertaining to the State’s postsecondary system of education. **The budget described here is designed to align, first and foremost, with the interests of students** and their success in navigating the pathways among and within institutions that provide postsecondary education. The 2015-17 GRB reflects two primary themes in the interest of student success: **affordability and outcomes**.

The HECC proposes an **integrated strategy for affordability**, which includes a significant increase in the investment and a refocus of need-based financial aid, and support for increased institutional funding so that institutions will have the resources to support student success. The growing costs of pursuing a postsecondary education for students and families of low and moderate incomes represent a major and growing barrier to success and completion, and leaves many of those who do so with debts that may constrain their opportunities and burden their finances after graduation. **The HECC has prioritized a significant increase for the Oregon Opportunity Grant (OOG), Oregon’s need-based financial aid program, which is severely underfunded to meet student need.** The OOG currently reaches only one of five eligible students and at the current grant levels, and leaves sizable shortfalls for those it does serve. Reducing this gap of unmet need is expected to motivate Oregonians to pursue and complete their postsecondary education and support their efforts to do so, providing a credible path to plan for and afford college. The HECC also recommends use of federal dollars for increased student outreach (i.e. through ASPIRE program) for college planning, to prepare students for successful postsecondary pathways.

The HECC also recommends the State prioritize higher education outcomes, defined by student success and graduation at Oregon’s colleges and universities, through increased investment in the Public University Support Fund (PUSF) and Community College Support Fund (CCSF), as well as maintenance of the 2013 tuition-buy down investment into the next biennium as a base. State support for our community colleges and universities has declined by 34 percent on a per student basis over the past five years. As a result, Oregon ranks 47th of the 50 states in state appropriations per student in our public postsecondary institutions [1].

[1] State Higher Education Finance, 2013, SHEO, http://www.sheeo.org/sites/default/files/publications/SHEF_FY13_04292014.pdf

It is important to note that Oregon’s postsecondary institutions have experienced years of insufficient state appropriation levels combined with steep and steady enrollment gains, so the 20% limit on the recommended increases to the Legislatively Adopted Budget results in a recommended investment that falls significantly short of actual needs. A long term strategy of reinvestment in institutional funding for its public universities and community colleges is warranted in order to support vital support programs to increase attainment and completion, and reach 40-40-20. The HECC will be proposing this in its upcoming work on a budgeting model that projects the actual costs of meeting the State’s goals over a 10-year period.

Demographic trends in Oregon suggest that future students are more likely to be the first in their families to attend college and many require more mentoring, coaching and support services to be successful and achieve their full potential in postsecondary settings. Oregon’s community colleges and universities require additional resources to respond to these challenges, while they are focused on efficiencies within and outside of the classroom, such as greater use of online learning, more college credits earned in high schools, accelerated pathways and credit for prior learning, to meet the needs and ensure the success of a new generation of Oregon students.

The cumulative effects of insufficient funding levels have also created a backlog of costs at the institutional level, such as deferred maintenance in buildings and infrastructure. **In addition to affordability and productivity, investment in capacity is critical to student success, and this recommended budget includes prioritizations of capital projects** for the public universities and community colleges.

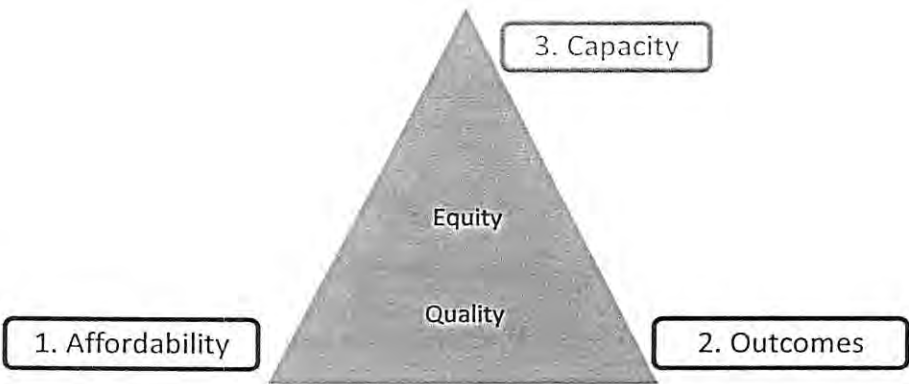
Achieving the 40-40-20 goals will empower Oregon’s people and invigorate its economy. Despite diminishing state support and increasing cost shifts to individuals for the pursuit of postsecondary education, students who complete two year and four year degrees and certificates stand to gain significant benefits in the form of employment and income. Investments in postsecondary access, affordability, and college success will not only prepare Oregonians to prosper in their careers, innovate, and contribute to their communities, but will help to reverse decades of relative decline in personal income in Oregon and establish a virtuous cycle of rising incomes, more revenue to invest in education, a more productive workforce and greater prosperity.

Summary points:

- Debt service is a first obligation of the State and must be assumed (required payments of \$100,378,283 above the 2013-15 LAB);
- The HECC’s top strategic priority is for investments in affordability through the expansion of the Oregon Opportunity Grant (OOG), and outreach expansion through ASPIRE (proposed investments of \$26,184,448 above the 2013-15 LAB), as well as continuation of the tuition buy-down investment (included in institutional investment total below).
- The HECC strongly recommends additional institutional investments in outcomes and student success, including investing in the continuation of the 2013-15 tuition buy-down policies plus (proposed investments of \$125,494,744 above the 2013-15 LAB);
- The HECC strongly recommends other investments in policy option packages and agency reconfiguration (proposed investments of \$6,284,560 above the 2013-15 LAB).
- **Total 2015-17 GRB proposed new General Fund/Lottery Fund investment: \$266,535,616 above 2013-15 LAB.**

PRIORITIES for 2015-2017 BUDGET

- Priorities
- 1. Affordability
 - 2. Outcomes: Student Success



AFFORDABILITY

The HECC proposes an integrated strategy for affordability, which includes 1) a significant increase in the investment and strategic refocus of need-based financial aid through the Oregon Opportunity Grant (OOG), 2) increased investment in university and community college support funds, including the Legislature’s 2013-15 tuition buy-down investment, to support institutional efforts to maintain affordability and support student success, and 3) increased student outreach for college planning and financial aid through ASPIRE and other services.

The priorities that have emerged from the actions taken and the ideas referred to the HECC by the Legislature (tuition buy-downs, studies of the concepts of “Pay It Forward” and two free years of community college) put access and affordability in a high priority position for the next biennium’s budget. The HECC proposes to expand and refocus the OOG, restoring a more robust and well-targeted financial aid strategy to make college more affordable for Oregonians. The OOG is Oregon's only state-funded need-based grant program for resident postsecondary students, and is funded primarily by Oregon taxpayers through State General Fund appropriations. Although successful for the students that are served, because of its limited funding, the current program falls extremely short of meeting the financial need demonstrated by Oregon students, with only about one in five eligible students currently receiving the grant. The goal of this recommendation is to motivate Oregonians to pursue and complete their educations beyond secondary education and support their efforts to do so, providing a credible path for Oregonians to afford postsecondary education. The OOG budget allocation for the 2013-2015 biennium was \$111 million. The benefit to the state economy and citizenry from increased postsecondary educational attainment has been codified by the state’s adoption of the 40-40-20 goals, and the investment in need-based aid for college for Oregonians is critical to reaching these goals.

Recommendations for a redesigned structure and methodology for the OOG were developed by a public Financial Aid Work Group of the HECC over the course of ten public meetings in 2013-14, and this set of recommendations has been modelled with more detail in recent months with campus and other stakeholders, to ensure that the investment of OOG dollars is strategically focused. This Design Team has considered guidelines

and criteria for structural changes to the OOG proposed by the HECC Financial Aid Work Group. The funding levels in the Governor’s Recommended Budget and the design recommendations under consideration would:

- Expand the program by 25.6% to serve approximately 16,000 more Oregon students facing affordability challenges.
- Strategically target the grant to serve students with the highest financial need who demonstrate they are on track with academic progress.
- Improve predictability by funding the program to allow an extended rolling application deadline in lieu of the first-come-first-served approach, allowing students and families better planning options.
- Improve predictability by guaranteeing a second year of aid if academic achievement and academic benchmarks are met.

The HECC also proposes expanding student outreach through the successful ASPIRE program, and expanding outreach to support Free Application for Federal Student Aid (FAFSA) completion to maximize federal Pell Grant dollars.

Recommended New Affordability Investments: (at Governor’s Recommended Budget)

OOG Expansion (POP 131):	\$26,184,448
Continuation of Tuition Buy-Down approved in 13-14	
University Tuition Buy-Down (POP 101):	\$41,095,238
Community College Tuition Buy-Down (POP 101):	\$30,000,000
Total:	\$97,279,686

PRODUCTIVITY: STUDENT SUCCESS

To achieve the State’s 40-40 goals for postsecondary completion, the state must strengthen its institutions to promote and sustain a process of continuous improvement to boost persistence and completion rates of its students. This will require sufficient funding, as well as better use of new funds to create a culture of college going and college completion in the face of demographic trends that will require more attention to strategies that ensure student success. To these ends, the HECC recommends that the State:

- Increase funding for community colleges and universities that boosts the dollars available on a per-student basis above what has been defined in the past as an inflation-adjusted “current service level” (CSL) increase.
- Fully biennialize the Legislature’s 2013-15 tuition buy down policy for the 2015-17 biennium.

The goal of this recommended investment is to enable Oregon’s community colleges and public universities to sustain and improve student retention and completion rates by streamlining student pathways and supporting students in their progress to certificates and degrees.

To do so, and in conjunction with this budget request, the HECC is working with its institutional partners and other stakeholders on changes to the formulas for allocating state resources to community colleges and public universities. The HECC, consistent with its strategic plan and the direction of the Governor and the Oregon Education Investment Board (OEIB), does not believe the current funding allocation model, which relies on inputs, is ideally suited to an environment in which access and completion are necessary for the achievement of the state’s ambitious 40-40-20 goal. Accordingly, the HECC is likely to adopt an approach that begins to shift the basis for funding allocations from enrollment to completion, with extra

weights for underrepresented students and high-cost, high-demand certificates and degrees. These changes will provide state support for institutional investments in student success and will help ensure accountability for the state’s investment in higher education.

To be clear, the HECC believes that if the state were simply to reallocate current resources – without making significant new investments in institutional support – the state would not see notable gains in student achievement. The additional institutional investments proposed in this GRB should be understood, therefore, as a down payment on helping institutions to make the changes that will be required to support many more students towards completion, in conjunction with formula changes that help ensure those resources are dedicated to supporting student success. That said, the Agency Request Budget was developed within the parameters established by the Governor’s, and does not reflect the HECC’s view of the total state resources that would be necessary in order to take a full “stair step” towards the 40-40-20 goal.

Recommended New Institutional Investments: (at Governor’s Recommended Budget)

University Institutional Investments (POP 102):	\$39,405,244
Community College Institutional Investments (POP 111):	\$14,994,262
Total:	<u>\$54,399,506</u>

Tuition Buy-Down: (at Governor’s Recommended Budget)

University Tuition Buy-Down (POP 101):	\$41,095,238
Community College Tuition Buy-Down (POP 101):	\$30,000,000
Total:	<u>\$71,095,238</u>

POLICY OPTION PACKAGES

070 OSAC Revenue Reduction
OSAC coordinates and manages the application process for nearly 500 privately-funded scholarship programs, awarding approximately 3,300 individual scholarships totaling approximately \$18 million per year. The program unit that administers this function has historically been self-sustaining through the collection of administration fees from scholarship donors. Over time, revenues have not kept pace with the inflation of administrative costs and shared agency expenses have landed disproportionately on this program. These items, combined with the loss of a single very large scholarship fund in the coming biennium, has led to the program forecasting insufficient revenue to meet operating expenses. This revenue reduction package recognizes the revenue shortfall, and balances the program through the reduction of three FTE to half time, the elimination of two other full-time positions, and reductions to the Services & Supplies budget. The Scholarship Program supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students. Decreased program revenue and staff reduction will result in diminished customer service and donor relations efforts. With the loss of donor clients, further cuts may be required. This package is a partner to Package 214 - OSAC Scholarship Restoration

081

May eBoard

The HECC received \$700,000 in the May 2014 eBoard to contract with OUS for 4/7ths of OUS's research team for the remainder of the 2013-15 biennium. See partner package 303 - Integrated Research & Data Team for 2015-17 position conversion.

100

Transfer to the HECC

Package 100 is a technical package that effectuates the transition of state appropriations for public universities (including the statewides, state programs, and Sports Action Lottery), OHSU, debt service, and OSAC to the HECC's agency budget. These changes are consistent with the HECC's statutory responsibilities (a) for proposing a comprehensive higher education budget; (b) for overseeing funding allocations for public universities and for Oregon Opportunity Grants; and (c) for overseeing the Office of Student Access and Completion. State appropriations for CCWD, including the Community College Support Fund, are included within the HECC's budget via essential budget Package 060.

101

Continue HB5101 Tuition Buy-down into 2015-17 *(not funded in the Legislatively Adopted Budget)*

Package 101 carries forward and biennializes HB 5101 "Tuition Buy-Down." HB 5101 was passed during the 2013 special session and provided as a onetime appropriation \$15 million dollars to limit tuition and fee increases at Oregon's community colleges and \$25 million dollars for the same purpose at Oregon's public universities. Package 101 seeks funds to replace and make permanent the allocation provided by the 2013 legislature in order to avoid "catch-up" tuition increases to augment the lost revenue at universities and community colleges. Embedded within Package 101 is a request for \$30 million dollars for the Community College Support Fund and \$41.1 million dollars for the Public University Support Fund.

102

Public University Support Fund

Package 102 proposes additional investments in the Public University Support Fund (PUSF) of \$151,390,838. The PUSF is the primary vehicle by which the State of Oregon provides resources to the public universities who in turn provide access, support and opportunity to succeed in the 21st Century economy to over 70,000 resident students each year. The additional investment in the Public University Support Fund will serve to support the public universities after almost a decade of enrollment growth and significant disinvestment by the state, in absolute terms and on a per student basis. An investment of \$151.4 million dollars represents a 29.5% increase from the Current Service Level for 2015-17 and a 27.8% increase from the 2013-15 budget for this support. Funding for the Support Fund is \$665.0 million General Fund. These additional resources serve as a means to ease the transition from an enrollment based allocation model to one focused on access and completion, which will orient and reward universities as they continue to progress in meeting the state's ambitious 40-40-20 goal.

111

Community College Support Fund

State General Fund support for community colleges provides investment in a range of educational activities, including associate degrees, transferable postsecondary undergraduate coursework, career and technical education, pre-college, adult basic education, literacy, and local workforce training. These activities not only serve the "middle 40," but include services to Oregonians at large. For example, community colleges provide additional pathways to achieve a high school credential for those lacking a diploma. In addition, community colleges provide a more viable path to achieving a bachelor's degree for students who might otherwise not be

able to afford tuition or may not have the educational skillset to directly enter a four-year postsecondary institution. Community college activities directly impact all three aspects of Oregon's 40/40/20 educational goal.

Package 111 proposed a \$15 million increase to the support fund. While this funding level remains significantly below the peak of 2007-09, it would continue the trajectory of reinvestment after the Great Recession. The Legislatively Adopted amount of almost \$95 million General Fund provided in this package brings the total funding for this program to \$550 million. This is a 20.9% increase over the Current Service Level and a 18.0% increase over the amount available for 2013-15. These additional resources will serve as a means to ease the transition from an enrollment-based allocation model to one focused on access and completion, which will orient and reward colleges as they continue to progress in meeting the state's ambitious goals for student success.

131 **OSAC Opportunity Grant Expansion**

As Oregon's only state-funded need-based grant program, the Oregon Opportunity Grant has been the primary tool to ensure Oregon students of all income levels can consider higher education. With retooling to make these student-focused grants more predictable, equitable, and meaningful, the OOG supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students.

Package 131 proposes a significant expansion to the OOG as well as a modest amount of funding to provide for modifications to the OSAC database in support of proposed changes. At the funding level proposed by Package 131, HECC modeling indicates how the state could strategically focus these funds to improve affordability and predictability of financial aid so that Oregonians can successfully access and complete their post-secondary educations. Any modifications to the OOG-awarding process that the HECC adopts in conjunction with Package 131 would be the result of significant consultation with institutional stakeholders, students, and legislators. Modifications under consideration include:

- Expand the program to serve more Oregon students facing affordability challenges.
- Strategically target the grant to serve students with the highest financial need who demonstrate they are on track with academic progress.
- Improve predictability by funding the program to allow an extended rolling application deadline in lieu of the first-come-first-served approach, allowing students and families better planning options.
- Improve predictability by guaranteeing a second year of aid if academic achievement and academic benchmarks are met.

090 **Analyst Adjustments (*not funded in the Legislatively Adopted Budget*)**

Package 090 recommends adjustments from the CFO Analyst. These include the following:

- ETIC and Industry Partnership funds are transferred from OEIB, which represent 80% of the total for those programs. ETIC funding is reduced by 10 percent from CSL and the remaining funding is transferred to the Public University State Programs SCR.
- The focus of the CCWD Deputy Director is shifted entirely on workforce activities.
- CCWD Debt service on \$123.4 million in unsold Article XI-G bond projects is reduced by \$9.6 million in anticipation of many of the college not obtaining their constitutionally required match before the end of the 2015-17 biennium. The budget includes \$10.2 million in debt service for these projects.

- Funding for the Sports Action Lottery program is eliminated and the package transfers the Lottery Funds to the Oregon Opportunity Grant program to fund need-based scholarships. The package is dependent on elimination or suspension of the Sports Action Lottery program which, by statute, receives one percent of net Lottery proceeds. The package has been adjusted based on the December 2014 revenue forecast of \$10,827,615.
- OHSU Debt service on bonds to be sold for the Knight Cancer Center is reduced due to replacement of Lottery Bonds with Article XI-G bonds and delay of the Article XI-G bond sale until approximately February 2016.
- Lottery Funds currently allocated to the Sports Action Lottery program support intercollegiate athletics and scholarships at the seven public universities is redirected to the Opportunity Grant Program. Other Funds are increased by \$1,100,000 to use JOBS Plus revenues that are statutorily available for Opportunity Grants. General Fund is reduced by the same amount. The package reflects the December 2014 Lottery revenue forecast for the Sports Action Lottery amount of \$10,827,615.

151

Community Innovation Center *(not funded in the Legislatively Adopted Budget)*

Over the past four years, the Governor and Legislature have developed community-based partnerships that are poised to engage and integrate public, private and civic sectors in a robust way. These regional efforts in health (Coordinated Care Organizations), early education (Early Learning Hubs), education (Regional Achievement Collaboratives), workforce (Workforce Investment Boards) and economic development (Regional Solutions Advisory Committees) are built to expand our capacity to address complex problems and take action on the ground to improve outcomes and reduce disparities. To ensure that the communities and our state agencies have access to best practices, technical assistance and support for continuous improvement, this package proposes the creation of the Center for Community Innovation. This small unit within in the HECC would: leverage and connect state resources with private, philanthropic and civic resources; help good ideas travel faster, disseminating what works through networks; work to remove barriers to transformation at the state level; engage diverse communities and stakeholders; support state agencies in transforming organizational structures, processes and policies to serve as effective partners to communities; provide a state backbone for technical assistance, support and resources; and connect regions to state data & analytic capacity.

152

Community Incentive Fund/Community Leverage Fund *(not funded in the Legislatively Adopted Budget)*

Over the past four years, the Governor and Legislature have developed community-based partnerships that are poised to engage and integrate public, private and civic sectors in a robust way. To accelerate on-the-ground action and leverage public, private and civic resources, this package includes a \$25 million investment in a Community Leverage Fund. A minimum of \$2 million will be set aside for each of the eleven economic development regions of the state, regardless of size, to be distributed to a partnership consisting of at least two of the following: CCO, early learning hub, regional achievement collaborative, workforce investment board, or regional solutions advisory committee. The Community Leverage Fund will allow communities to launch projects that address multiple outcomes in health, early learning, workforce and economic development, as well as education.

201

CCWD Youth Employment *(not funded in the Legislatively Adopted Budget)*

Oregon's competitiveness is fundamentally linked to the availability of a skilled workforce. However, Oregon continues to face a visible economic crisis and a silent one—thousands of youth are not finding opportunities to develop the academic and job skills they must have in order to succeed in today's global economy. Oregon's job recovery from the Great Recession has largely overlooked

younger workers. Unemployment rates for youth grew drastically during the recession, have not returned to previous levels and the length of time young people spend unemployed has increased significantly.

CCWD will collaborate with the local workforce investment boards to create and operate the program to provide meaningful work experience and workforce training for persons between the ages of 14 and 24. Program participants will be provided with case management and support services, and local boards will ensure that collected data will allow for the identification and dissemination of the most promising practices.

202 CCWD Incumbent Worker Training *(not funded in the Legislatively Adopted Budget)*

Revitalizing and invigorating the Oregon economy is a high priority. To facilitate economic recovery and to keep Oregon's industries productive and competitive for Oregonians, we must ensure that a skilled workforce is available to existing businesses. Further, Oregonians require access to education and training that will keep them prepared for the jobs of the future.

"Middle-skill jobs", which require more than a high school diploma but less than a four-year degree, currently comprise the largest segment of jobs in Oregon's economy, and will continue to do so for years to come. A collaborative approach is needed to achieve the state's goals for high school and postsecondary completion, to advance the skillsets of our workforce, and to develop, recruit and retain businesses.

Oregon must create a coherent and responsive workforce development strategy that is linked to economic development efforts. The state needs to better analyze and enhance the return on our investments in workforce programs meant to allow workers to compete for newly created jobs or jobs requiring enhanced skills to increase productivity and wages, and to reduce the need for public assistance. This workforce development strategy must ensure that public and private sector investments are leveraged for the greatest impact and that training programs are responsive to the needs of business, industry, and the workers.

203 Restructuring On-going Workforce Initiatives *(not funded in the Legislatively Adopted Budget)*

This package restructures \$10.9 million General Fund approved in the 2011-13 and 2013-15 Legislatively Approved Budget for a variety of workforce programs to reflect current needs. The package shifts \$100,000 from Professional Services to Special Payments. It includes the following programmatic changes:

- Increases funding for the Work Ready Communities program, which includes National Career Readiness Certificates (NCRC), from \$750,000 to \$1,000,000
- Provides \$2.5 million to local workforce investment boards to lead local sector strategies and other efforts to increase community and industry competitiveness
- Provides \$1 million for technical assistance to local workforce areas
- Allocates \$400,000 for identification and dissemination of best practices among local workforce investment boards
- Reduces funding for Back to Work Oregon on-the-job training and NCRC programs included in the 2011-13 and 2013-15 budgets from \$6.2 million to \$5 million
- Eliminates a separate \$1.5 million NCRC allocation

- Eliminates a separate \$1.5 million Supporting Sector Strategies program

- 209 Community College Capital Construction** *(not funded in Governor's Recommended Budget)*
 This package reflects the community colleges, by college prioritized request, for deferred maintenance projects from Lottery Bonds. During the downturn, to hold tuition constant while receiving fewer state resources, colleges deferred maintenance and implemented additional cost saving measures resulting in a large backlog of maintenance needs that are now becoming critical. Projects range from upgrade/replacement of HVAC systems, energy efficiency upgrades, safety and security upgrades, seismic upgrades, roof repair and replacements to ADA remodels (typically access and restrooms) and parking lot resurfacing. Projects vary greatly in scope from a few thousand dollars to over a million dollars.
- 211 OSAC ASPIRE Support Funds** *(not funded in General Fund, but partially restored with federal dollars in Governor's Recommended Budget)*
 ASPIRE's main focus is to create a college-going culture in Oregon by: 1) providing one-on-one and group mentoring and resources to students and their families to gain increased access to postsecondary education and training, 2) providing training resources and consultation for building sustainable community-based volunteer mentoring programs, and 3) increasing the number of Oregon students seeking and receiving scholarships and other financial aid. As an all-comers program, the ASPIRE mentors foster a culture of education by mentoring students who largely lack confidence that education and training beyond high school are within reach. While the 2013 Legislature funded staff positions, this package would add the associated S&S funding that was not included in the 2013-15 General Fund. This would provide the necessary S&S materials and resources to support the 145 existing ASPIRE sites.
- 212 OSAC ASPIRE Expansion** *(not funded in General Fund, but partially restored with federal dollars in Governor's Recommended Budget)*
 ASPIRE provides postsecondary education and training information to Oregon middle, high, and college students and directly links to Oregon's 40-40-20 goal by supporting college-going cultures in the communities it serves. The ASPIRE volunteers foster a culture of education by mentoring many students who lacked belief that education and training beyond high school was possible. ASPIRE supports a statewide education system that includes middle schools, high schools, CBOs, community colleges, and connects colleges and universities with ASPIRE sites and students, helping bridge the gap between high school and college to create a continuum of a college-going culture. This funding support through the anticipated federal College Access Challenge Grant would allow ASPIRE to expand in the second year of the biennium; provide one-on-one and group mentoring to more students, provide college and career readiness information to more students (duplicated headcount) through drop-in hours, classroom presentations, assemblies, and college events; and engage more volunteers.
- 213 OSAC Student Outreach (FAFSA)** *(not funded in General Fund, but partially restored with federal dollars in Governor's Recommended Budget)*
 Many prospective students don't consider postsecondary education as a financial possibility, simply because they're unaware of available financial aid. Likewise, many current students are exhausting their own resources to further their education when they are eligible for federal or state aid. By putting in place statewide education efforts and local events to promote the completion of the Free

Application for Federal Student Aid (FAFSA), OSAC believes they can increase the number of students that consider postsecondary education affordable, and grow the utilization of federal financial aid by those qualified. These efforts support the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students. With investment in this program, we anticipate increasing FAFSA completions at participating schools.

OSAC Restoration Package

OSAC coordinates and manages the application process for nearly 500 privately-funded scholarship programs, awarding approximately 3,300 individual scholarships totaling approximately \$18 million per year. The program unit that administers this function has historically been self-sustaining through the collection of administration fees from scholarship donors. Over time, revenues have not kept pace with the inflation of administrative costs and shared agency expenses have landed disproportionately on this program. These items, combined with the loss of a single very large scholarship fund in the coming biennium, has led to the program forecasting insufficient revenue to meet operating expenses. A revenue reduction package would balance the program through the reduction of 3.5 FTE and reductions to the S&S budget. This restoration package would restore those positions by reallocating some shared costs that have been budgeted disproportionately in this program to a more equitable and defensible allocation. The Scholarship Program supports the HECC goal of making higher education pathways more accessible, affordable and supportive for students. Restoring these positions and reallocating costs would allow OSAC to continue providing excellent customer service and retain positive donor relation efforts through equitable cost-sharing of agency expenses. This package is a partner to Package 070 – Revenue Reduction.

ETIC Reconfiguration

The Engineering and Technology Industry Council (ETIC) is composed of senior executives from high technology firms and senior academic leaders from Oregon's public universities. Since its 1997 inception, the legislature has provided funds to the council for investment in academic programs in order to enlarge the pool of talent available to high technology firms, enhance faculty and program capacity in graduate and professional education to further develop the current pool of talent and create educational opportunities in the engineering disciplines. This package redistributes the funds associated with the ETIC program. In 2014, the Legislature transferred the ETIC program from the Oregon University System to the Oregon Education Investment Board (OEIB). In determining the Current Service Level (CSL) budget, a portion of the ETIC funding was transferred to HECC since OEIB was scheduled to sunset in March 2016. Under the current plan, ETIC resources are going to be divided into two parts: (1) \$24.45 million General Fund will be transferred to the Public Universities Statewide Programs unit in HECC for core functions of engineering programs at various agencies. (2) The remaining \$6.11 million General Fund will be used as funding elsewhere in the State budget. This package transfers \$19.74 million General Fund from HECC Operations to the Public Universities Statewide Programs and combines it with another \$4.71 million from the remaining amount in the OEIB budget.

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HECC Management Streamlining and Organizational Needs

The combining of OSAC, CCWD, and the HECC into one mid-size agency creates the opportunity (where practical) to co-locate and bring services in-house. This would facilitate a full service IT section, budget shop, accounting unit, payroll staff, and human resources section that would provide efficiencies, stability and consistency across the enterprise. This package adds an HR professional, a mid-level budget professional, and a Help Desk staff person to meet broad agency needs. These costs are largely offset by the savings realized from no longer retaining DAS client services for HR, Payroll, and Accounting and Budget. The package also redirects resources for contract Internal Audit services.
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DA/PCS Integrating Program Approvals & Reviews

This would restore and enhance the quality of monitoring efforts and effective steering of educational systems. The staffing allocation would reduce high program/school to FTE workloads allowing staff to be more timely and proactive in monitoring and evaluating private postsecondary programs. It would additionally adjust duties and assignments as the HECC assumes new responsibilities as a result of implementation of the State Authorization Reciprocity Agreement (SARA). Reducing individual staff workload and increasing integration across the current ODA/PCS units would result in increased site visits, proactive coaching and guidance (steering) to schools and improving the quality of programs and delivering performance results for Oregonians’ as measured by the increase in quality degrees awarded and the number of offerings available in support of Oregon’s 40-40-20 goals.
- 303

Integrated Research & Data Team

CCWD has 4 research staff in their base budget. The HECC received \$700,000 in the May 2014 eBoard to contract with OUS for 4/7ths of OUS’s research team for the remainder of the 2013-15 biennium (Package 081 May eBoard). The \$700,000 rolls forward into 2015-17 as \$1,400,000. This package (a) converts the \$1.4 million into 5 research positions with associated S&S, and (b) combines the existing CCWD research staff and the new OUS focused research staff into an integrated research team that would be responsible for managing the state’s higher education data (received from institutions) and responding to research requests from campuses, the HECC, the Legislature, and others.
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Postsecondary Association Memberships

The HECC is newly responsible for maintaining the State’s membership in national organizations that provide important benefits for policymakers, institutions, and students. More than 80 percent of this \$381,317 package would cover dues associated with Oregon’s membership in the Western Interstate Commission on Higher Education (WICHE). Historically, this cost has been borne by the Oregon University System. Through WICHE’s Western Undergraduate Exchange, Oregon students may receive reduced tuition rates at participating two and four-year colleges in other WICHE states, with reciprocal benefits to out-of-state students enrolling in Oregon. WICHE’s Internet Course Exchange (ICE) enables Oregon students to seamlessly access high-quality online courses and programs offered by other ICE member institutions. Additional funding in this package is provided for dues associated with Oregon’s membership in the Education Commission of the States (ECS) and the State Higher Education Executive Officers Association (SHEEO). These organizations provide policy tools and resources to legislators, legislative staff, members of state boards/commissions, and agency staff.

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CCWD Work Reconciliation

Over the last few biennia, the mix of work and the programs that have a greater focus have changed. During the Great Recession, CCWD was funded for and reallocated resources to workforce development and initiatives at a time of very high unemployment. In 2013-15 CCWD is focused on 40-40-20 goals, student success initiatives, outcomes-based funding, and community college data gathering and analysis work to better inform decisions going forward. In 2013-15 CCWD has funding for 8.65 FTE of General Fund work, yet is performing over 13 FTE of General Fund work. As a result, CCWD requested a General Fund appropriation in the February 2014 Session to reflect this change. This mix of work will continue forward into the future and this package reflects this reality by increasing the General Fund ratio to 13.45 FTE of 58.70 total FTE instead of the current 8.65 FTE of 58.70 total FTE.
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CCWD Staffing Gap *(not funded in Governor’s Recommended Budget)*

CCWD is requesting three new general funded Education Specialist 2 positions and increasing an existing 0.7 FTE position full time to meet the current workload demands of the community college team. These positions will focus on working with the community colleges to develop and implement policy related to community college priorities for student success. These include Career Pathways; work based learning, student success initiatives, STEM, Joint Boards Articulation Commission, distance learning and the FTE Audit. This work is a mixture of current policy implementation, statute and administrative rule requirements, federal program requirements as well as supporting the ongoing work of stakeholder groups by providing technical assistance and policy advice. These positions support the HECC vision and strategic plan as well as the achievement of the 40-40-20 goals.
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OSAC IT Needs

As the federally-designated repository for Oregon resident FAFSA data (Free Application for Federal Student Aid), the managing authority for the Oregon Opportunity Grant, and the administrator of nearly 500 privately-funded scholarships, OSAC handles sensitive student data from hundreds of thousands of Oregon residents annually. To perform this work, OSAC relies heavily on a robust, secure, and reliable Information Technology (IT) infrastructure. This package requests a small increase in base funding to enable maintaining equipment replacement on an industry-recognized lifecycle plan. It also includes a relatively modest one-time allocation to purchase needed disaster recovery hardware and maintain student privacy and security in the event of a disaster. Lastly, this package requests a one-time capital expenditure to fund the replacement of the agency’s aging and unstable Financial Aid Management System (FAMS); a business case for this purchase is under development. The FAMS will also be a critical component in linking OSAC’s student records to the proposed State Longitudinal Database. Together, these individual requests would meet the current and ongoing OSAC IT needs for the next 7-10 years. By supporting all of OSAC’s direct programs, the IT unit supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students.

HIGHER EDUCATION CAPACITY

Capital investments in the sustainability and capacity of Oregon’s postsecondary institutions are critical to student success. The Governor’s Recommended Budget includes 14 new capital construction projects at all seven public universities totaling \$322.5M in general obligation bond proceeds. Thirteen of these projects, totaling \$275.5M are funded with Article XI-G and Article XI-Q bonds repaid by the General Funds. Projects include capital renewal, code and safety at all campuses as well as: EOU’s Hunt Hall Demolition & Site Restoration; OIT’s Bovin Hall Modernization and Center for Excellence in Engineering & Technology Pre-Development; OSU’s Forest Science Complex and Marine Studies Campus Phase I; PSU’s Broadway Housing Purchase and Neuberger Hall Deferred Maintenance & Renovation; SOU’s Britt Hall Renovation; UO’s Chapman Hall Renovation, College and Careers Building, Klamath Hall Renovation 6, and Learning& Innovation Hub - School of Architecture & Allied Arts; and WOU’s Natural Sciences Building Renovation. A technical adjustment will be submitted to combine the two OIT projects into Phase I of the Center for Excellence in Engineering and Technology, a more efficient use of state investment and meeting the critical need for engineering space on OIT’s Klamath Falls campus.

In addition to proposals for new capital requests, the State is responsible for incremental debt service at the levels below for previously funded capital projects.

Incremental Debt Service: (at Governor’s Recommended Budget)

University Debt Service	\$46,632,721
Community College Debt Service	\$23,054,959
Oregon Health & Sciences University Debt Service	\$30,027,059
<u>Total</u>	<u>\$99,714,739</u>

AGENCY INTEGRATION AND ALIGNMENT

The HECC proposes to organize and align state agency staff under the HECC for financial aid and student access (OSAC), community colleges and workforce (CCWD), private postsecondary (ODA/PCS/), and public university support. The recommended budget creates integrated units for research, data, and operations, and streamlines management and reporting.

Criteria for Budget Development

- The HECC relied on input from a variety of state and local agencies and partners when developing the agency budget. The budget advances:
- The goal of 40-40-20 by 2025
- The HECC Strategic Plan, April 2014
- The Governor’s Ten-Year Budget goals for Education
- The Governor’s Ten-Year Budget goals for Jobs and the Economy
- The OEIB Achievement Compacts
- The Oregon Workforce Investment Board Strategic Plan
- The State Board of Education’s Goals

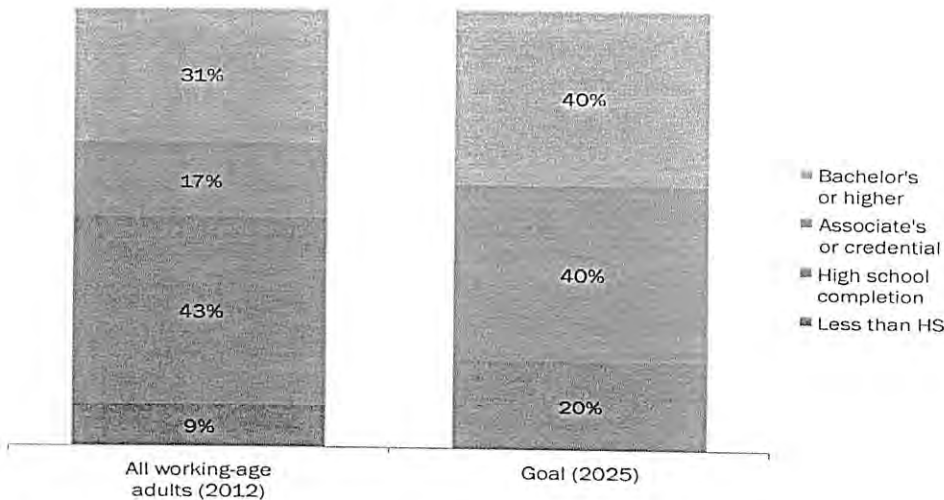
The 40-40-20 Goal

Recognizing the urgency to improve educational attainment for its residents, Oregon has committed not only to improving, but to becoming one of the best-educated populations in the world. In 2011, the Oregon Legislature adopted an ambitious goal to ensure that by 2025:

- 40 percent of adult Oregonians have earned a bachelor's degree or higher.
- 40 percent of adult Oregonians have earned an associate’s degree or postsecondary credential as their highest level of educational attainment.
- 20 percent of all adult Oregonians have earned at least a high school diploma, an extended or modified high school diploma, or the equivalent of a high school diploma as their highest level of educational attainment.

The goal, known as “the 40-40-20 Goal,” has become shorthand for the efforts of the Legislature, Governor, the OEIB, and other state education boards, commissions, and agencies to significantly improve the education achievement levels and prosperity of Oregonians by 2025. The 40-40-20 Goal intends to provide a clear target – a “North Star” aligned with Oregonians’ economic, civic, and social aspirations -- against which to generally gauge the State’s educational progress. The HECC, the OEIB, and the Governor are united in the belief that in order for the 40-40-20 Goal to be meaningful, it must be accompanied by the clear understanding that increased levels of attainment of diplomas, degrees and certificates must be achieved equitably, with Oregon’s diversity – of race, ethnicity, gender, home language, socioeconomic status and geography – equally well-represented in each stage. Table 1 displays current educational attainment rates of Oregon adults, compared against the attainment goals of 40-40-20.

CURRENT EDUCATIONAL ATTAINMENT OF OREGON ADULTS, VERSUS THE 40/40/20 GOAL



Note: Working-age adults are 25-64 years old. The high school completion group includes people who self-report to have some college but no degree; the number of individuals in this group with certificates or credentials is unknown. Source: ECONorthwest analysis of data from the American Community Survey (2012), the Oregon Department of Education, the National Student Clearinghouse, and Oregon

10-Year Plan for Oregon: Jobs and Innovation Outcome Area

10-Year Goal: Oregon has a diverse and dynamic economy that provides jobs and prosperity for all Oregonians.

10-Year Plan for Oregon: Education Outcome Area

The Governor's Education Policy Vision outlined in his 10-Year Plan for Oregon emphasized the need for Oregonians to commit to a shared sense of responsibility for moving Oregon students along their educational pathway to lifelong learning, rewarding work and engaged citizenship.

10-Year Goal: Every Oregonian has the knowledge, skills, and credentials to succeed in life.

10-Year Plan Strategies:

- Align funding, outcomes, and education strategies across the entire continuum of a child's development — from birth to k-12 to postsecondary education and training.
- Streamline early childhood services and invest in Oregon kids from an early age so they are set up to succeed before they enter kindergarten.
- Use early screening to identify and help students who need it most.
- Create an aligned set of learning standards, assessment tools, and support systems for all students.
- Create the longitudinal data system that supports assessment and achievement from kindergarten to college.
- Make college more affordable and accessible for all low- and middle-income students.
- Replicate successful programs and practices being used in our top schools across the state.
- Revamp workforce training to better align with employer needs.
- Promote Science, Technology, Engineering, Arts and Math (STEAM) programs.
- Provide students — particularly underserved students and their families — with monitoring and support to ensure they're on-track for high school graduation and the realization of their postsecondary aspirations.
- Provide resources to educators to increase educator effectiveness and diversity through better training, mentorship, and professional development.

-
- Promote parent and family involvement in their children’s success.
 - Make a strategic investment in a campaign to help schools, families, and community partners ensure that all children are reading at grade level by third grade.

OEIB Strategies and Objectives

The HECC budget requests is guided by the priorities established by the OEIB, created in 2011 for the purpose of overseeing a unified system of public education from birth to college & career (Senate Bill 909). The legislation specifically charged the OEIB with recommending strategic investments “targeted to achieve the education outcomes established for the state.” Based on these statutory charges, the OEIB developed a strategic plan aimed at ensuring the state reaches the 40-40-20 Goal. The OEIB’s vision statement is:

“To advise and support the building, implementation and investment in a unified public education system in Oregon that meets the diverse learning needs of every pre-K through postsecondary student and provides boundless opportunities that support success; ensuring a 100 percent high school graduation rate by 2025 and reaching the 40- 40-20 goal.”

The OEIB’s 2013 strategic plan outlined five categories of work:

- Connections between labor and economy: Define and create pathways for students to be connected to jobs today and in the future
- Career training/college-going culture: Raise expectations for all students for postsecondary achievement
- Communities for healthy children: Reconstruct service delivery model of health, education, and family support
- Family support of learning: Educate and empower families to engage, intervene, and demand outcomes
- Academic preparation and civic-mindedness: Provide academic rigor, promote civic knowledge, and intentionally link outcomes with investments

The plan further identified the following objectives:

1. Complete the design and implement the P-20 structure
2. Design and implement high- impact, cost-effective initiatives that improve achievement of all students
3. Assess, write, and respond to policies needed to accomplish student achievement initiatives and to create the “tight/loose” direction of Oregon Learns
4. Create an outcomes-based budget, aligned to initiatives
5. Work to build an informed, motivated, and engaged public

These strategies are aimed at transforming – rather than simply adjusting – the state’s education system. The strategies represent, for the student, a promise of educational excellence at all levels; for the educator, an invitation to lead and commitment to improving student achievement; for the taxpayer, a return on investment; and to parents, community leaders, employers, policymakers, and educational organizations, a new partnership to strengthen education for every student across Oregon.

Oregon Workforce Investment Board Strategic Goals

The goals of the Oregon Workforce Investment Board, as defined by their Strategic Plan 2012-2022 are as follows:

- Oregonians have the skills they need to fill current and emerging high-wage, high-demand jobs.
- Employers have the skilled workforce they need to remain competitive and contribute to local prosperity.
- The workforce system is aligned, provides integrated services, and makes efficient and effective use of resources to achieve better outcomes for businesses and job seekers.

State Board of Education Goals

1. Clarify and enhance learning standards for teenage years to guide middle and high school improvement.
2. Align proficiencies and degrees between secondary and postsecondary education.
3. Adopt and implement strategic leadership and communication plan with stakeholders.
4. Define and implement a performance and accountability system for Oregon K-12 education.
5. Postsecondary Education and Economic Prosperity

HECC’s Four Strategic Functions (from HECC Strategic Plan, 2014)

The HECC completed a Strategic Plan in April, 2014. In exercising its responsibilities, the HECC identified four distinct functions by which to organize work, support the OEIB, advise the Governor and the Legislative Assembly, implement their directives and work with the state’s educational institutions, students and community partners. These four functions as are characterized as follows:

- Broadening and improving the pathways to our 40-40 goals;
- Making these pathways accessible, affordable and supportive for all students;
- “Steering” the enterprise of institutions that provide postsecondary education to accelerate progress for our students and the state; and
- “Cheering” the participation of Oregonians in a culture of educational aspiration, college completion and career readiness to create a self-sustaining cycle of individual opportunity, educational attainment, civic pride and economic accomplishment.

Broaden the pathways to our 40-40 goals

The HECC is drafting the State’s blueprints and prospectus for building and sustaining pathways to educational success beyond high school and to keep the state on track to the State’s 40-40 goals for the completion of postsecondary certificates and college degrees. Multiple drafts of these plans will be developed as they orient efforts to achieve Oregon’s college completion and career readiness goals in the seven State budget periods remaining until the benchmark year of 2025.

The HECC will encourage increased efficiency and a “more-smarter-faster” approach to achieving Oregon’s 40-40-20 goals. More students moving more efficiently along better-organized pathways that lead to faster completion of certificates and degrees will raise the “return on investment” for both students and the state. Better use of resources promotes “smarter” practices, such as the use of articulation agreements and transfers among institutions. The HECC also recognizes that more resources will be needed to achieve the “more.” As Oregon seeks to broaden educational pathways

to serve more students, HECC will seek to secure appropriate commitments of State resources for both human and physical capital and to promote better coordination with private providers.

Lastly, it is important to recognize that each of Oregon’s postsecondary institutions contribute to the state’s economy and their educational mission through the creation of new knowledge and the application of that knowledge to industry. Thus, research and public services are an important component of the State’s postsecondary infrastructure.

Make the pathways accessible, affordable and supportive for students

Students and their families now bear the heaviest financial burdens for pursuing an education beyond high school, far in excess of the commitment required of taxpayers to achieve our State’s education goals. After decades of decline in taxpayer support for public colleges and universities, and with annual real tuition rates increasing four times more quickly than most household incomes, the idea of working one’s way through college has gone by the wayside. Working while attending school is now only one of many financing strategies that often also involve drawing down family assets, when they are available, and incurring loan debt. Viewed in purely financial terms, for many a college degree remains a compelling investment in future earnings power. But future returns can vary widely, depending on the cost of a program and the prospects for remuneration thereafter. It is worth keeping in mind that, even if today’s level of tuition and fees remains constant, the financial trajectories to the State’s 40-40 goals constructed to date assume that students and their families will continue to pay the largest share of the cost of education beyond high school. The ability of students and their families to sustain their contribution to the achievement of our 40-40 goals may be even more problematic than the ability of the State to increase its financial support for postsecondary education.

Mindful of these challenges, the HECC will apply its institutional “steering” function (described in the following section) to accelerate student progress and straighten pathways to certificates and degrees. It will investigate how to best help students navigate the increasingly complex array of educational choices that confront them. It is our collective responsibility to provide information to students so that they can make informed decisions about the programs they choose to fit their personal goals and understand the utility of credentials they may pursue.

“Steer” the higher education enterprise

Despite decades of disinvestment by the state in postsecondary education, community colleges and universities have managed to serve more students and produce more degrees. Much of this achievement has come at the expense of student and family budgets. But gains in efficiency, as evidenced by the expansion of online learning, have contributed to this pattern of “achievement in spite of disinvestment” in ways that offer great potential for the future. Offsetting these gains, it is also clear that reductions in full-time faculty and reductions in student support services necessitated by budget reductions have constrained the ability of institutions to make more progress on student persistence and graduation rates.

It is our collective responsibility to challenge and support our public institutions to meet the needs of students and the State with cost-effective, high-quality programs of training, study and research. This will require a “tight-loose” relationship with institutions whose governing boards bear primary responsibility for the delivery of postsecondary education. The HECC envisions a concerted effort with the State’s community colleges and universities to move from the old era of “achievement in spite of disinvestment” to a new era of “greater achievement in response to reinvestment,” beginning with the funding increases provided by the Legislature in the last biennium. To do so, each entity will have to take advantage of

technological innovations in education delivery, address the needs of our economy and society and respond to the financial constraints that confront Oregon's working families. Consistent with its commitment to access, affordability and student success, the HECC will work to clarify and align standards for learning outcomes that can accelerate students' progress to certificates and degrees.

“Cheer” the promotion of college completion and career readiness.

The HECC's “cheering” roles including engagement of Oregon communities to create a culture of college aspiration, and support of initiatives to meet the needs of first-time college students and under-represented populations. While the HECC recognizes increasing success in college completion and strong career readiness efforts, Oregon needs to do more to prepare a workforce to fill high-skill, high-wage jobs. Failure to do so shortchanges Oregonians' participation in the world of work and forces employers in Oregon industries to import college-educated talent from outside the State. In addition, the Latino and other minority communities, which have had low rates of participation in postsecondary education, represent the fastest growing populations of students in Oregon. These realities challenge Oregon to create a culture of college aspiration to achieve the 40-40-20 goals that can create a self-sustaining cycle of individual opportunity, educational attainment, civic pride and economic accomplishment.

Investment toward 40-40-20

The greatest challenge to any realistic plan for the achievement of our postsecondary goals is lack of resources. “Smarter” and “faster” can only take postsecondary education so far. There is no dearth of best practices and compelling ideas for expanding access and improving student success. And there is great potential for achieving new efficiencies and economies of scale in online learning. But all of these initiatives will require additional resources, as will the infrastructure of our institutions and the capacity of their faculty and staff to meet the demands for postsecondary education that the HECC intends to create and sustain.

State support for its community colleges and universities has declined, while enrollment has significantly climbed, intensifying reliance on tuition to cover costs and keep up with demand. A long term strategy of reinvestment in institutional funding for its public universities and community colleges is warranted in order to support vital support programs to increase attainment and completion, and reach 40-40-20.

Mission Statements and Statutory Authority

Higher Education Coordinating Commission

Mission Statement

The Higher Education Coordinating Commission has adopted as its mission the achievement of the state’s statutory target of having 40 percent of adult Oregonians with a four- year degree or better and another 40 percent with a two-year degree or postsecondary certificate by the year 2025.

Statutory Authority

- Oregon Revised Statute (ORS):
- ORS Chapter 350.050 through 350.120 Higher Education Coordinating Commission Generally
 - ORS Chapter 337.521 Instructional Materials
 - ORS Chapter 340.310 Dual Credit Programs
 - ORS Chapter 341.430 Transfer Student Bill of Rights and Responsibilities
 - ORS Chapter 345.020 Operation of Career Schools
 - ORS Chapter 348.603 Degree Authorization

- Oregon Administrative Rule (OAR):
- OAR 583 Office of Degree Authorization
 - OAR 715 Higher Education Coordinating Commission

- (CCWD) Oregon Revised Statute:
- ORS Chapter 326 State Administration of Education
 - ORS Chapter 341 Community Colleges
 - ORS Chapter 285 (Former Provisions) Economic Development

- Oregon Administrative Rule:
- OAR 151 Education and Workforce Policy
 - Division 10 Workforce Investment Act Program
 - OAR 581 Oregon Department of Education
 - Division 44 Workforce 2000 Vocational Technical Education Program

OAR 589 Department of Community Colleges and Workforce Development

Division 2 Community College Funding

Division 3 Community College Capital Projects

Division 4 Student Records

Division 5 Community College Formation and Annexation

Division 6 Community College Course Approval

Division 7 Community College Programs

Division 8 Community College Personnel Policies

Division 9 Student Measles Immunization

Division 10 Discrimination Prohibited

Division 20 Workforce Investment Act

(ODA) Oregon Revised Statute:

ORS Chapter 348.603 Degree Authorization

Oregon Administrative Rule:

OAR 583 Higher Education Coordinating Commission, Office of Degree Authorization

Division 30 Standards and Procedures For Schools Required To Obtain Authorization To Offer Academic Degrees In Oregon, Or
Required To Establish Exemption

Division 50 Validation or Invalidation Of Claim To Possess An Academic Degree

Division 70 Oversight of Post-Secondary Accrediting Bodies

(OSAC) Oregon Revised Statute:

ORS 348 Student Aid; Education Stability Fund; Planning

ORS 348.696 Oregon Opportunity Grant (OOG)

ORS 348.500 ASPIRE Programs

ORS 411.894 Oregon JOBS Individual Education Account; administered by Office of Student Access and Completion

ORS 461.543 OOG/Lottery-funded Sports Lottery Account

Oregon Administrative Rule:

OAR 575 Oregon Student Access Commission

(PCS) Oregon Revised Statute:

ORS 345 Career Schools

ORS 341.440 Contracts for educational services

ORS 687.011 Massage therapists

Oregon Administrative Rule:

OAR 581 Oregon Department of Education

Division 15 Private School Approval

Division 21 School Governance and Student Conduct

Division 45 Private Vocational Schools

Goals

Higher Education Coordinating Commission

The HECC’s goal is to build and support the pathways to Oregonians’ opportunity and success that can be sustained by innovative and high performing institutions of postsecondary education throughout the state. The HECC seeks to:

- Broaden pathways to the goal of educational success beyond high school by achieving at least 40 percent of adult Oregonians earning a bachelor’s degree or higher and at least 40 percent of adult Oregonians earning an associate’s degree or postsecondary credential as their highest level of educational attainment by 2025 (see ORS 351.009 Mission of Education Beyond High School)
- Make educational pathways accessible, affordable and supportive for students
- Steer the higher education enterprise
- Cheer the promotion of college completion and career readiness

Primary Focus

Higher Education Coordinating Commission

Oregon’s 40-40-20 Goal; access, affordability and successful college completion; active participation in Oregon’s educational investment; collaborative strategies for Oregon’s unified, coordinated student-centered system of public education from birth through college and career readiness, and graduate school (0-20); system-wide standards, guidance and support for thousands of institutions and providers across the state that delivery education.

- **Oregon Public Universities**
Undergraduate and graduate degrees, certificate, credential, and professional programs, distance learning opportunities, as well as research and public services serving public needs; working closely with the community colleges in the state, the “top 40” of the 40-40-20 goal.
- **Oregon Public Community Colleges and Workforce Development**
Education and training for middle skills jobs and credentials includes certificates, associate’s degrees, apprenticeship, journey cards, and industry recognized credentials, primary responsibility for education of the “middle 40” of the 40-40-20 goal.
- **Research & Data**
The educational reforms passed in the 2013-15 legislature have created an opportunity to improve our understanding of the nature of public higher education in Oregon through the creation of a single robust data warehouse where once two separate and distinct data collections existed. The community colleges and 4-year public institutions have both maintained data collection efforts in the past, but in different and distinct data warehouses. Periodically, studies would be undertaken that would require the combining of data from both sectors – a challenging process involving Data Sharing Agreements, matching personal identifiers, cleaning the data, sorting similar data into singular data and then completing the study. Since the data collected by one sector did not necessarily match the other, too often “data missing” would appear in the results.

Beginning in the 2015-17 biennium the university historical data will reside with the HECC, and the integration of the two data systems will provide for a single rich educational knowledge base that more completely reflects the behavior of Oregon’s postsecondary students. Students today do not follow the models of our parents. It is rare for a student to attend a university for four consecutive years, and then graduate. Education policy experts have determined that taking college credits in high school improves the chances of success for our students. In this generation, education is less frequently obtained at a single institution. Many students take courses at multiple institutions, using technology and self-directed studies. Being able to track these student decisions and their consequences will greatly enhance the information required by policy makers to create the best pathways for student success. Additionally, a single educational information warehouse will help us determine if we are equitably providing access and making progress toward the 40-40-20 goal. Best practices, early warnings, and accountability metrics can be derived from a single system that is more complete and more informative than what exists today.
- **Office of Student Access & Completion**
OSAC supports a culture that encourages all Oregonians to seek postsecondary education; provides access to postsecondary education through information, mentoring, and public and private financial support; and administers a broad range of private, state and federal student financial aid programs.

- **Private Career Schools/Office of Degree Authorization/Veterans Education**

PCS: Licensing, business and fiscal standards, instructional design, educational leadership, technical assistance, training, and support for students attending these schools; contributes to the “middle 40” to help the state move toward the 40-40-20 vision by 2025.

ODA: Ensuring the quality of private and online higher education programs offered in Oregon at Oregon private colleges and universities and to Oregon students by out-of-state public and private higher education institutions.

Veterans Education: Veterans Education: U.S. Department of Veteran Affairs (VA), other state VA/SAA agencies across the nation, Bureau of Labor & Industries, ODE, CCWD, ODA and PCS.

Key Partnerships

Key education partners for the HECC include the Governor's Office, (OEIB), the State Board of Education, the Department of Education, PK-12 teachers, administrators, counselors and other professionals working in Oregon schools, federally recognized tribes, Oregon Health & Science University (OHSU), public university Boards of Trustees and Community College Boards, the Oregon Student Association, various higher education associations and foundations focused on the Oregon higher education enterprise. Entities within the agency have many additional partners:

Office of Community Colleges and Workforce Development

Key workforce partners include the Oregon Employment Department, WorkSource Oregon, State and Local Workforce Investment Boards, labor unions, Oregon Business Development Department, nine federally recognized Tribes, Oregon Bureau of Labor and Industries, apprenticeship programs, industry associations/groups, and employers.

Private Postsecondary

- **ODA** – Oregon licensing boards, workforce development committees, Northwest Career Colleges Association, Oregon Alliance of Independent Colleges, CCWD, accrediting organizations, state authorization offices in other states, U.S. Department of Education, Consumer Affairs Division of Department of Justice, U.S. Immigration and Customs Enforcement/Homeland Security.
- **PCS** - Internal partnerships include, but are not limited to, Oregon Health Licensing Agency, Oregon Board of Massage Therapists, Oregon State Nursing Board, Oregon Real Estate Agency, Oregon Department of Consumer and Business Services Insurance Division, and Oregon Board of Tax Practitioners. External partnerships include, but are not limited to, Oregon Cosmetology Schools Association, Northwest Career Colleges Federation, U.S. Department of Affairs, and the Regional Office for the U.S. Department of Education.
- **Veterans Education** -Veterans Education: U.S. Department of Veteran Affairs (VA), other state VA/SAA agencies across the nation, Bureau of Labor & Industries, ODE, CCWD, ODA and PCS.

Oregon Health & Science University

OHSU has four public missions: education, clinical care, research, and statewide outreach. The university educates the next generation of health care professionals and biomedical scientists; creates new knowledge; translates scientific research into therapies for disease; provides compassionate, evidence-based patient care; and improves health statewide through access and policy initiatives. OHSU offers professional degrees in dentistry, nursing, medicine, pharmacy (OHSU/OSU), other health professions (physician assistants, radiation therapy, dietetics; and laboratory medicine and EMT training in conjunction with OIT); and several PhD and Master's degrees along with certificate programs in the sciences. It also educates a large number of interns, residents and fellows in over 80 accredited specialty programs in medicine and dentistry. As part of its outreach mission, OHSU oversees the Child Development and Rehabilitation Center (CDRC), the Oregon Poison Center, the Office of Rural Health and the Area Health Education Centers (AHEC), and engages in numerous K-20 pipeline programs. OHSU receives state funding to support the Schools of Dentistry, Medicine, and Nursing; the CDRC, Oregon Poison Center, the Office of Rural Health, the AHEC and for the Scholars for a Health Oregon Initiative and the Rural Primary Care Loan Forgiveness Program. The funds provided by the State to support the Schools of Dentistry, Medicine, and Nursing cover about 28 percent of the costs to educate students at OHSU with the remaining cost for these students covered by tuition (42%) and other sources (29 percent) including, philanthropic gifts, grants and internal revenue transfers from OHSU's clinical mission.

Office of Student Access and Completion

Education partners also include local sites that serve middle school and high school students in Oregon to train volunteer mentors and provide support to site/school staff, state and federal partners, including Student Child Care (State), JOBS Plus (State), the GEAR UP program (federal), and Chafee Educational and Training Scholarship for former foster youth (federal); private individuals, foundations, corporations, and nonprofit organizations, including The Oregon Community Foundation, The Ford Family Foundation, and Incight.

Governance

The HECC’s governance role includes the Office of Community Colleges and Workforce Development, Office of Student Access & Completion, Office of Degree Authorization, Private Career Schools and Veterans Education.

The HECC is responsible for strategic goals and investments for postsecondary education, and for advising the Legislature, the Governor, and the Oregon Education Investment Board on higher education policy. The Commission is responsible for consolidated state budget development for public postsecondary education, including Oregon’s 7 universities and 17 community colleges, oversight of the Oregon Department of Community Colleges and Workforce Development (CCWD) and the Office of Student Access & Completion (OSAC), state funding allocations to community colleges and public universities, the distribution model for the state’s need-based financial aid program (the Oregon Opportunity Grant), approval of academic programs for public postsecondary institutions, approval of missions for public universities, degree authorization for private postsecondary institutions, and licensure of private career schools. The HECC is a 14-member, volunteer board appointed by the Governor, and supported by an executive director, who oversees CCWD, OSAC and HECC staff who support the Commission’s mission. The HECC includes the Private Career Schools office which licenses career schools and provides educational leadership and support to over 235 private career schools in Oregon, and the Office of Degree Authorization, which is responsible for approval of academic programs for all degree-granting private postsecondary institutions in the state.

Environmental Factors

The benefits of postsecondary education

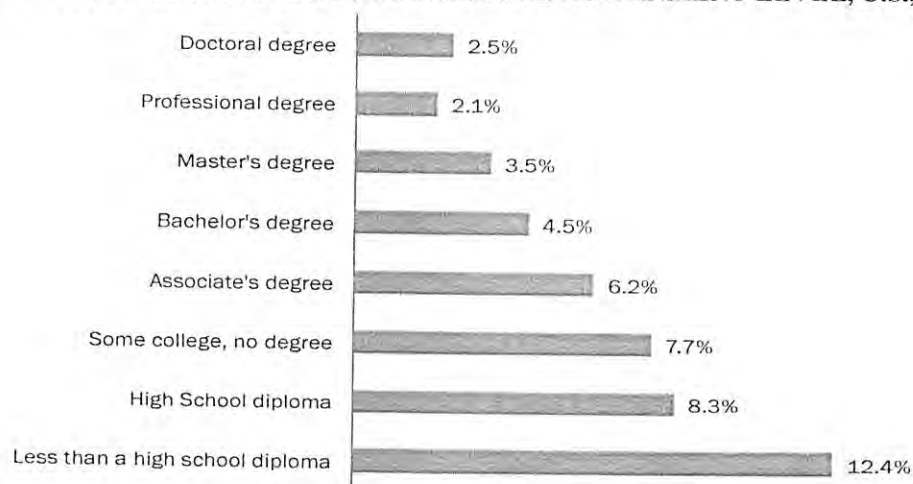
The pathways to educational success today reach far beyond the classrooms of the last century. They begin with a comprehensive system of learning in early childhood, transition to more expansive and rigorous curriculums in Oregon's elementary and high schools and continue on to encompass up-to-date technical training, high-quality college and university educations and relevant life-long learning for adults in a variety of settings. Oregon's design for the education pathways from pre-school through college and career training exemplifies this vision of a seamless and well-sequenced continuum through which students can advance at their best pace, learn in their best environments and achieve to their full potential. The 40-40-20 goals for high school and college completion demand even more, committing the State to a future to be realized less than a generation from now, in which all Oregonians from all walks of life will complete their educations and gain the ability to contribute to the society and economy.

Governor John Kitzhaber has called these 40-40-20 goals the "North Star" for the education system, from pre-school to graduate school – reminding us that those numbers are not ends in themselves, but beacons for the success they offer to students and the state. Achieving those numerical goals will empower Oregonians and invigorate the economy. These effects, in turn, will help to reverse decades of relative decline in personal income in Oregon and establish a virtuous circle of rising incomes, more revenue to invest in education, a more productive workforce and greater prosperity.

Each year, well-paid jobs requiring only a high school diploma – the millwork or manufacturing jobs of the past – are replaced with new jobs that increasingly demand postsecondary education, technology skills and advanced training beyond the high school level. Over the next decade, 61 percent of all Oregon jobs will require a technical certificate, associate's degree or higher level of education. Eighty-nine percent of family wage jobs, jobs paying more than \$18 per hour, will require a technical certificate/associate's degree or higher level of education. Students emerging into this market need skills and education to compete and therefore need to complete a postsecondary education. In turn, a high level of educational attainment among the population of states and communities tends to draw employers offering jobs paying high wages.

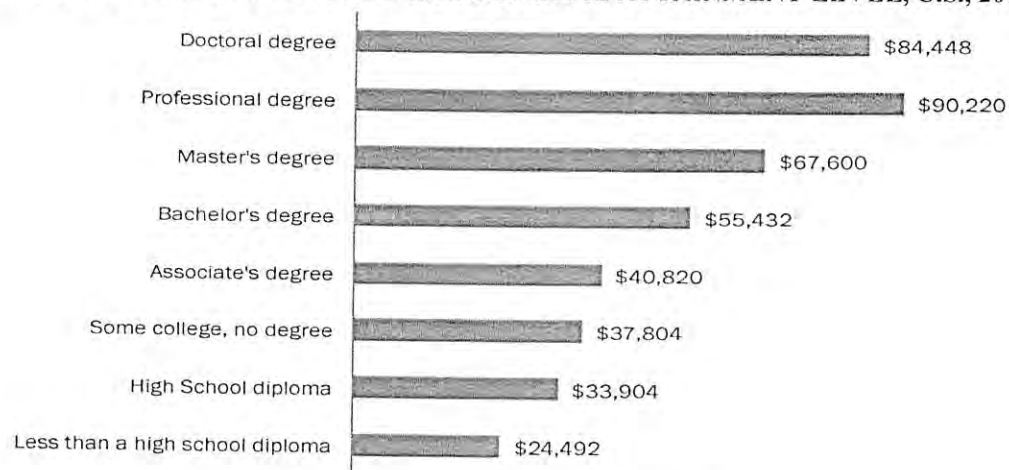
Despite diminishing state support and increasing cost shifts to individuals for the pursuit of postsecondary education, students who complete two-year and four-year degrees still stand to gain significant benefits in the form of employment and income.

UNEMPLOYMENT RATES BY EDUCATIONAL ATTAINMENT LEVEL, U.S., 2012



Source: Bureau of Labor Statistics, Current Population Survey

MEDIAN ANNUAL EARNINGS BY EDUCATIONAL ATTAINMENT LEVEL, U.S., 2012



Source: Bureau of Labor Statistics, Current Population Survey

Data from the Bureau of Labor Statistics (2012) show a steep “staircase” of annual earnings related to higher levels of education. U.S. individuals with associate’s degrees earned at least \$6,900 per year more than those with high school diplomas. Those with bachelor’s degrees earn approximately \$21,500 more per year. High-wage jobs tend to require more education. In fact, of high wage jobs in Oregon (defined as those paying more than \$50,000 annually) 62% require at least a bachelor’s degree. Higher earnings are not the only potential benefit of higher levels of education. The unemployment rate for individuals who have not completed high school (12.4%), is much higher than for individuals with a four-year

or higher degree (4.5%). Education is not just about improving personal income and job security. Higher levels of education are associated with better health, longer lives, greater family stability, less need for social services, lower likelihood of involvement with the criminal justice system, and increased civic participation. All are benefits to not only the educated individual and their family, but also help support healthy, thriving communities across Oregon.

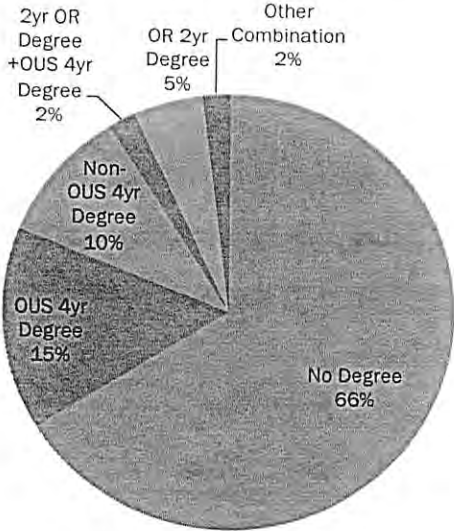
The systemic challenge

A profile of students in the K-12 system, from today’s high school seniors to the first graders who represent the high school class of 2025, reveals even greater challenges to achieving the State’s postsecondary education goals. Available data indicate that only 39% of students who enter high school graduate within five years and proceed to enroll in a college or university within one year after graduation.

The Oregon Education Investment Board (OEIB) and the state’s educational leaders are applying increased attention to improving the quality and rigor of K-12 education and forging better connections across the broader P-20 system – from early investments in pre-kindergarten learning to preparation for college and career readiness in high school. These efforts should improve the productivity of the K-12 pipeline. However, students in the pipeline will require more support.

POSTSECONDARY OUTCOMES IN 2012 FOR OREGON’S HIGH SCHOOL GRADUATING CLASS OF 2005

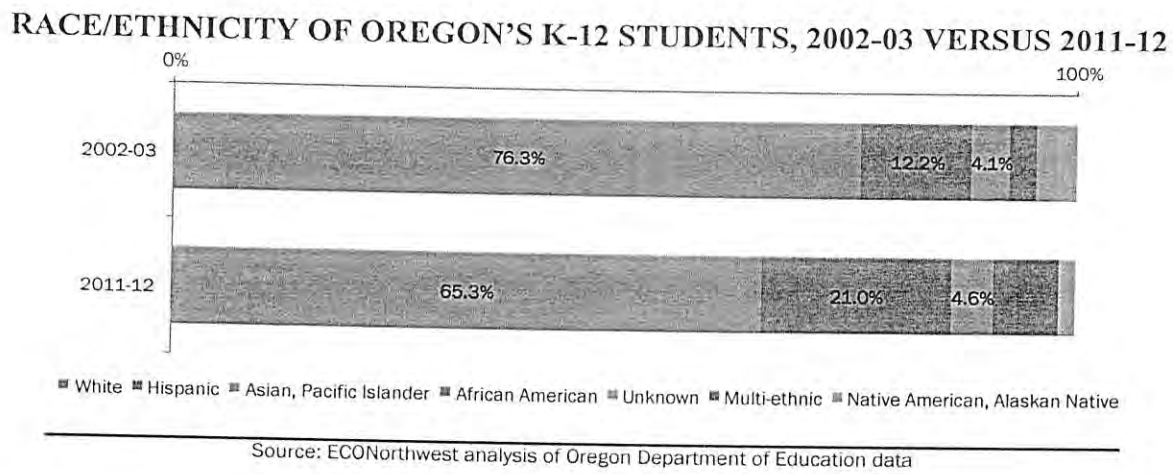
Source: ECONorthwest analysis of data from Oregon Department of Education and National Student Clearinghouse



Outcome	Number	Percent
No Degree	21,335	66%
OUS 4yr Degree	4,766	15%
Non-OUS 4yr Degree	3,352	10%
2yr OR Degree +OUS 4yr Degree	465	2%
OR 2yr Degree	1,533	5%
Other Combination	741	2%

The demographic challenge

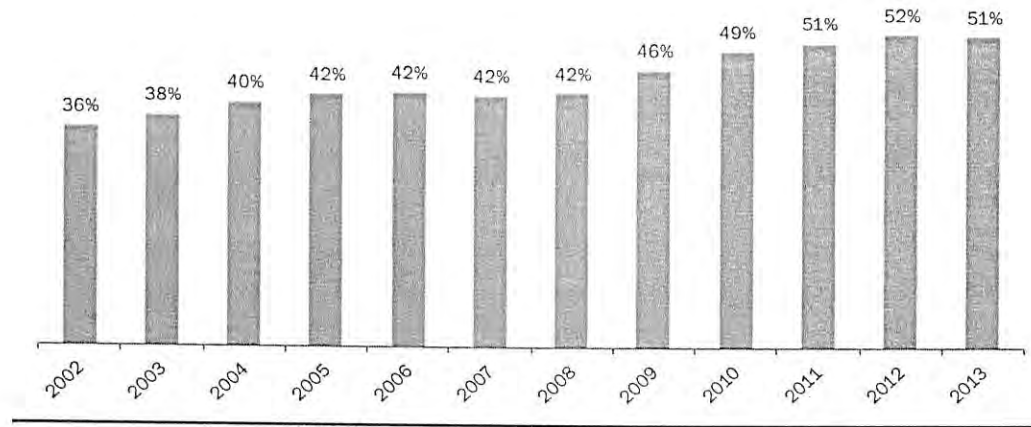
Demographic trends reveal that an increasing number of students will come from racial and ethnic groups who have had less success in the K-12 system and have been under-represented in postsecondary institutions. Not only will these students require more targeted and effective teaching and support in K-12, they are less likely to come from families with college-going experience and less likely to pursue their educations beyond high school. The HECC has adopted OEIB’s Equity Lens to guide their work for improving success for underserved populations in Oregon, and has convened an Equity Advisory Group comprised primarily of institutional administrators focused on equity issues at community colleges and universities.



The economic challenge

Changing demographics combined with increasing levels of poverty and stagnant middle class incomes intensify the economic challenge of 40-40-20. The poverty rate among families with children has been increasing. These children must contend with more unstable family lives, are often inhibited in their learning by lack of nutrition and food insecurity and suffer greater learning losses during summer and extended breaks in the school calendar than do students from more economically secure families.

PERCENT OF OREGON K-12 STUDENTS ELIGIBLE FOR FREE- OR REDUCED-PRICE LUNCH

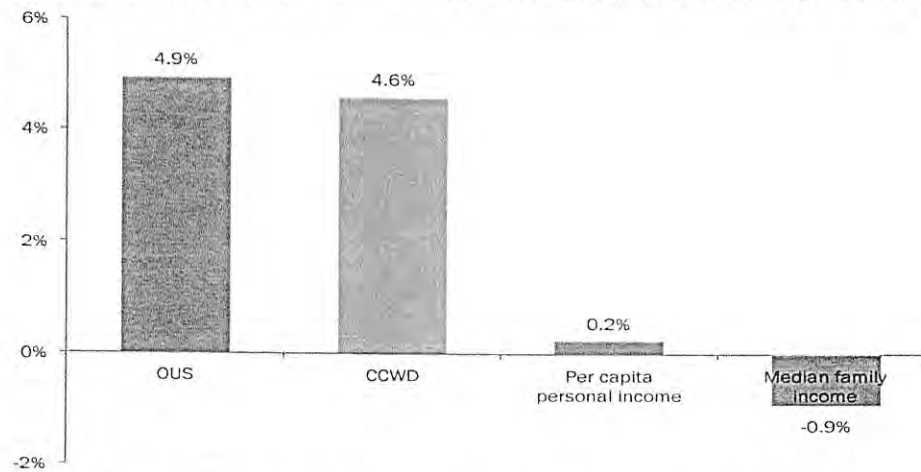


Source: ECONorthwest analysis of Oregon Department of Education data

Poverty is not the only economic challenge. As working-family incomes grow more slowly, the shift of the costs of higher education to tuition payers has created barriers to entry and obstacles to persistence for both poor families and for increasing numbers of low-income and middle class families as well. During the past decade, as state support for postsecondary education declined, tuition payments per FTE at the community colleges and public universities have increased by more than 4.5 percent per year, while median family incomes have declined by 0.9 percent.

Finally, during the past decade, as State support for postsecondary education declined, tuition payments per FTE at the community colleges and public universities have increased by more than 4.5 percent per year, while median family incomes have declined by 0.9 percent.

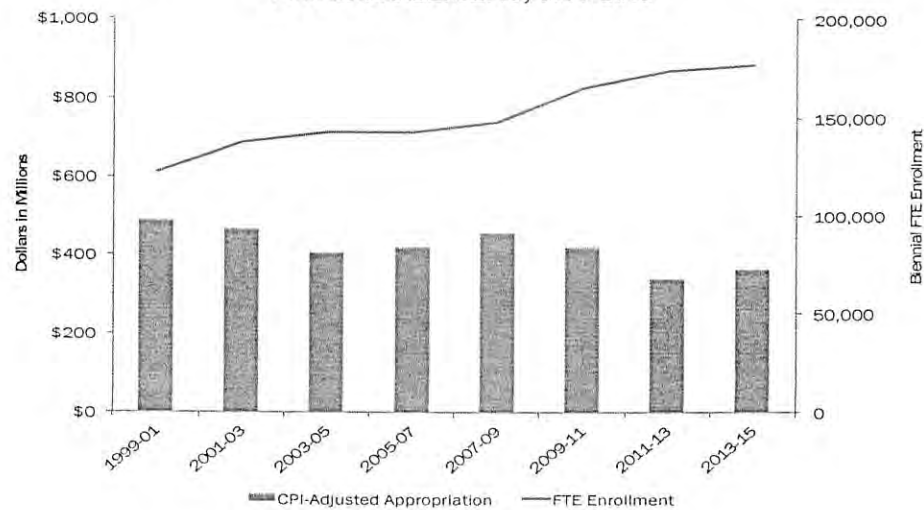
ANNUAL GROWTH RATES FOR REAL TUITION PAYMENTS PER FTE VERSUS INCOME (IN 2012 DOLLARS), OREGON, 1999-2012



Source: ECONorthwest analysis of data from OUS, CCWD, and U.S. Census Bureau

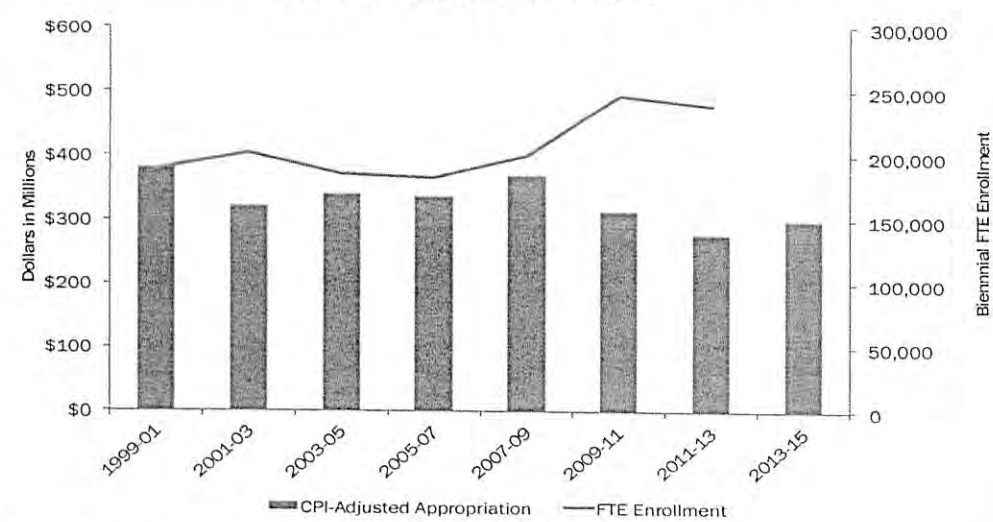
During this same period, state support for its community colleges and universities declined, while enrollment climbed, which intensified the reliance on tuition to cover costs and keep up with demand.

OREGON UNIVERSITY SYSTEM BIENNIAL STATE APPROPRIATIONS AND FTE ENROLLMENT, 1999-2015



Source: OUS Fact Book 2013

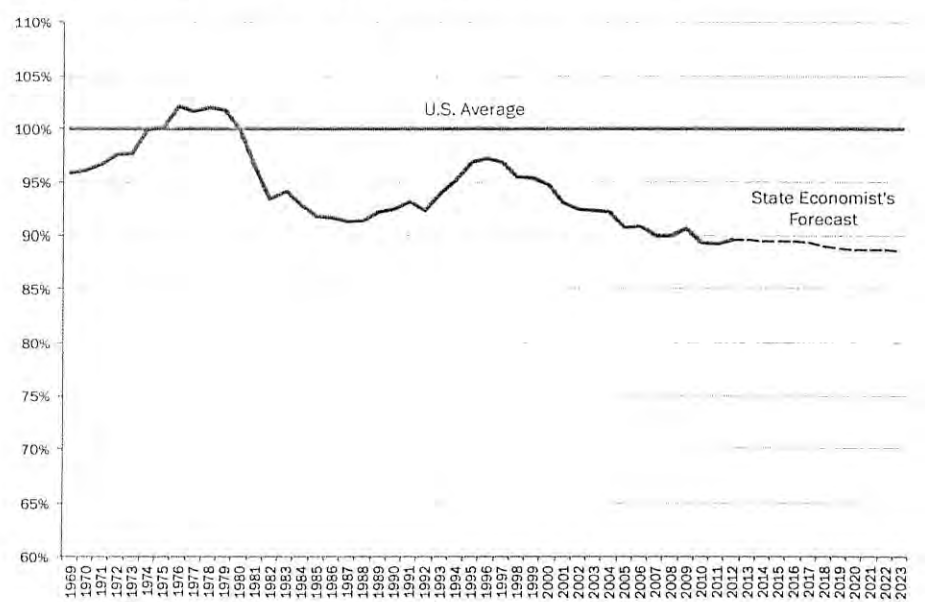
COMMUNITY COLLEGE BIENNIAL STATE APPROPRIATION AND FTE ENROLLMENT, 1999-2015



Source: ECONorthwest and Department of Community Colleges and Workforce Development

Finally, Oregon’s per capita personal income has been declining relative to that of other states, to the point where it now averages 90 percent of the national average. As personal incomes decline, public resources decline relative to those of other states, an effect that has been magnified by Oregon’s reliance on income taxes to support education. This can create a self-reinforcing cycle of scarcity in which declining incomes undercut Oregon’s ability to reinvest in strategies to overcome this decline.

OREGON’S ACTUAL AND PROJECTED PER CAPITA PERSONAL INCOME AS A SHARE OF THE U.S. AVERAGE, 1969-2023



Source: ECONorthwest analysis of Urban Institute—Brookings Institution Tax Policy Center data

2015-17 Agency Policy Option Package Initiatives

<u>PACKAGE</u>	<u>DESCRIPTION</u>
070	OSAC Revenue Reduction OSAC coordinates and manages the application process for nearly 500 privately-funded scholarship programs, awarding approximately 3,300 individual scholarships totaling approximately \$18 million per year. The program unit that administers this function has historically been self-sustaining through the collection of administration fees from scholarship donors. Over time, revenues have not kept pace with the inflation of administrative costs and shared agency expenses have landed disproportionately on this program. These items, combined with the loss of a single very large scholarship fund in the coming biennium, has led to the program forecasting insufficient revenue to meet operating expenses. This revenue reduction package recognizes the revenue shortfall, and balances the program through the reduction of three FTE to half time, the elimination of two other full-time positions, and reductions to the Services & Supplies budget. The Scholarship Program supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students. Decreased program revenue and staff reduction will result in diminished customer service and donor relations efforts. With the loss of donor clients, further cuts may be required. This package is a partner to Package 214 - OSAC Scholarship Restoration
081	May eBoard The HECC received \$700,000 in the May 2014 eBoard to contract with OUS for 4/7ths of OUS's research team for the remainder of the 2013-15 biennium. See partner package 303 - Integrated Research & Data Team for 2015-17 position conversion.
100	Transfer to the HECC Package 100 is a technical package that effectuates the transition of state appropriations for public universities (including the statewides, state programs, and Sports Action Lottery), OHSU, debt service, and OSAC to the HECC's agency budget. These changes are consistent with the HECC's statutory responsibilities (a) for proposing a comprehensive higher education budget; (b) for overseeing funding allocations for public universities and for Oregon Opportunity Grants; and (c) for overseeing the Office of Student Access and Completion. State appropriations for CCWD, including the Community College Support Fund, are included within the HECC's budget via essential budget Package 060.
101	Continue HB5101 Tuition Buy-down into 2015-17 <i>(not funded in the Legislatively Adopted Budget)</i> Package 101 carries forward and biennializes HB 5101 "Tuition Buy-Down." HB 5101 was passed during the 2013 special session and provided as a onetime appropriation \$15 million dollars to limit tuition and fee increases at Oregon's community colleges and \$25 million dollars for the same purpose at Oregon's public universities. Package 101 seeks funds to replace and make permanent the allocation provided by the 2013 legislature in order to avoid "catch-up" tuition increases to augment the lost revenue at universities and community colleges. Embedded within Package 101 is a request for \$30 million dollars for the Community College Support Fund and \$41.1 million dollars for the Public University Support Fund.

102 Public University Support Fund

Package 102 proposes additional investments in the Public University Support Fund (PUSF) of \$151,390,838. The PUSF is the primary vehicle by which the State of Oregon provides resources to the public universities who in turn provide access, support and opportunity to succeed in the 21st Century economy to over 70,000 resident students each year. The additional investment in the Public University Support Fund will serve to support the public universities after almost a decade of enrollment growth and significant disinvestment by the state, in absolute terms and on a per student basis. An investment of \$151.4 million dollars represents a 29.5% increase from the Current Service Level for 2015-17 and a 27.8% increase from the 2013-15 budget for this support. Funding for the Support Fund is \$665.0 million General Fund. These additional resources serve as a means to ease the transition from an enrollment based allocation model to one focused on access and completion, which will orient and reward universities as they continue to progress in meeting the state’s ambitious 40-40-20 goal.

111 Community College Support Fund

State General Fund support for community colleges provides investment in a range of educational activities, including associate degrees, transferable postsecondary undergraduate coursework, career and technical education, pre-college, adult basic education, literacy, and local workforce training. These activities not only serve the “middle 40,” but include services to Oregonians at large. For example, community colleges provide additional pathways to achieve a high school credential for those lacking a diploma. In addition, community colleges provide a more viable path to achieving a bachelor’s degree for students who might otherwise not be able to afford tuition or may not have the educational skillset to directly enter a four-year postsecondary institution. Community college activities directly impact all three aspects of Oregon’s 40/40/20 educational goal.

Package 111 proposed a \$15 million increase to the support fund. While this funding level remains significantly below the peak of 2007-09, it would continue the trajectory of reinvestment after the Great Recession. The Legislatively Adopted amount of almost \$95 million General Fund provided in this package brings the total funding for this program to \$550 million. This is a 20.9% increase over the Current Service Level and a 18.0% increase over the amount available for 2013-15. These additional resources will serve as a means to ease the transition from an enrollment-based allocation model to one focused on access and completion, which will orient and reward colleges as they continue to progress in meeting the state’s ambitious goals for student success.

131 OSAC Opportunity Grant Expansion

As Oregon's only state-funded need-based grant program, the Oregon Opportunity Grant has been the primary tool to ensure Oregon students of all income levels can consider higher education. With retooling to make these student-focused grants more predictable, equitable, and meaningful, the OOG supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students.

Package 131 proposes a significant expansion to the OOG as well as a modest amount of funding to provide for modifications to the OSAC database in support of proposed changes. At the funding level proposed by Package 131, HECC modeling indicates how the state could strategically focus these funds to improve affordability and predictability of financial aid so that Oregonians can successfully access and complete their post-secondary educations. Any modifications to the OOG-awarding process that the HECC

adopts in conjunction with Package 131 would be the result of significant consultation with institutional stakeholders, students, and legislators. Modifications under consideration include:

- Expand the program to serve more Oregon students facing affordability challenges.
- Strategically target the grant to serve students with the highest financial need who demonstrate they are on track with academic progress.
- Improve predictability by funding the program to allow an extended rolling application deadline in lieu of the first-come-first-served approach, allowing students and families better planning options.
- Improve predictability by guaranteeing a second year of aid if academic achievement and academic benchmarks are met.

Analyst Adjustments *(not funded in the Legislatively Adopted Budget)*

Package 090 recommends adjustments from the CFO Analyst. These include the following:

- ETIC and Industry Partnership funds are transferred from OEIB, which represent 80% of the total for those programs. ETIC funding is reduced by 10 percent from CSL and the remaining funding is transferred to the Public University State Programs SCR.
- The focus of the CCWD Deputy Director is shifted entirely on workforce activities.
- CCWD Debt service on \$123.4 million in unsold Article XI-G bond projects is reduced by \$9.6 million in anticipation of many of the college not obtaining their constitutionally required match before the end of the 2015-17 biennium. The budget includes \$10.2 million in debt service for these projects.
- Funding for the Sports Action Lottery program is eliminated and the package transfers the Lottery Funds to the Oregon Opportunity Grant program to fund need-based scholarships. The package is dependent on elimination or suspension of the Sports Action Lottery program which, by statute, receives one percent of net Lottery proceeds. The package has been adjusted based on the December 2014 revenue forecast of \$10,827,615.
- OHSU Debt service on bonds to be sold for the Knight Cancer Center is reduced due to replacement of Lottery Bonds with Article XI-G bonds and delay of the Article XI-G bond sale until approximately February 2016.
- Lottery Funds currently allocated to the Sports Action Lottery program support intercollegiate athletics and scholarships at the seven public universities is redirected to the Opportunity Grant Program. Other Funds are increased by \$1,100,000 to use JOBS Plus revenues that are statutorily available for Opportunity Grants. General Fund is reduced by the same amount. The package reflects the December 2014 Lottery revenue forecast for the Sports Action Lottery amount of \$10,827,615.

Community Innovation Center *(not funded in the Legislatively Adopted Budget)*

Over the past four years, the Governor and Legislature have developed community-based partnerships that are poised to engage and integrate public, private and civic sectors in a robust way. These regional efforts in health (Coordinated Care Organizations), early education (Early Learning Hubs), education (Regional Achievement Collaboratives), workforce (Workforce Investment Boards) and economic development (Regional Solutions Advisory Committees) are built to expand our capacity to address complex problems and take action on the ground to improve outcomes and reduce disparities. To ensure that the communities and our state agencies have access to best practices, technical assistance and support for continuous improvement, this package proposes the creation of the Center

for Community Innovation. This small unit within in the HECC would: leverage and connect state resources with private, philanthropic and civic resources; help good ideas travel faster, disseminating what works through networks; work to remove barriers to transformation at the state level; engage diverse communities and stakeholders; support state agencies in transforming organizational structures, processes and policies to serve as effective partners to communities; provide a state backbone for technical assistance, support and resources; and connect regions to state data & analytic capacity.

152

Community Incentive Fund/Community Leverage Fund *(not funded in the Legislatively Adopted Budget)*

Over the past four years, the Governor and Legislature have developed community-based partnerships that are poised to engage and integrate public, private and civic sectors in a robust way. To accelerate on-the-ground action and leverage public, private and civic resources, this package includes a \$25 million investment in a Community Leverage Fund. A minimum of \$2 million will be set aside for each of the eleven economic development regions of the state, regardless of size, to be distributed to a partnership consisting of at least two of the following: CCO, early learning hub, regional achievement collaborative, workforce investment board, or regional solutions advisory committee. The Community Leverage Fund will allow communities to launch projects that address multiple outcomes in health, early learning, workforce and economic development, as well as education.

201

CCWD Youth Employment *(not funded in the Legislatively Adopted Budget)*

Oregon's competitiveness is fundamentally linked to the availability of a skilled workforce. However, Oregon continues to face a visible economic crisis and a silent one—thousands of youth are not finding opportunities to develop the academic and job skills they must have in order to succeed in today's global economy. Oregon's job recovery from the Great Recession has largely overlooked younger workers. Unemployment rates for youth grew drastically during the recession, have not returned to previous levels and the length of time young people spend unemployed has increased significantly.

CCWD will collaborate with the local workforce investment boards to create and operate the program to provide meaningful work experience and workforce training for persons between the ages of 14 and 24. Program participants will be provided with case management and support services, and local boards will ensure that collected data will allow for the identification and dissemination of the most promising practices.

202

CCWD Incumbent Worker Training *(not funded in the Legislatively Adopted Budget)*

Revitalizing and invigorating the Oregon economy is a high priority. To facilitate economic recovery and to keep Oregon's industries productive and competitive for Oregonians, we must ensure that a skilled workforce is available to existing businesses. Further, Oregonians require access to education and training that will keep them prepared for the jobs of the future.

"Middle-skill jobs", which require more than a high school diploma but less than a four-year degree, currently comprise the largest segment of jobs in Oregon's economy, and will continue to do so for years to come. A collaborative approach is needed to achieve the state's goals for high school and postsecondary completion, to advance the skillsets of our workforce, and to develop, recruit and retain businesses.

Oregon must create a coherent and responsive workforce development strategy that is linked to economic development efforts. The state needs to better analyze and enhance the return on our investments in workforce programs meant to allow workers to compete for

newly created jobs or jobs requiring enhanced skills to increase productivity and wages, and to reduce the need for public assistance. This workforce development strategy must ensure that public and private sector investments are leveraged for the greatest impact and that training programs are responsive to the needs of business, industry, and the workers.

203

Restructuring On-going Workforce Initiatives *(not funded in the Legislatively Adopted Budget)*

This package restructures \$10.9 million General Fund approved in the 2011-13 and 2013-15 Legislatively Approved Budget for a variety of workforce programs to reflect current needs. The package shifts \$100,000 from Professional Services to Special Payments. It includes the following programmatic changes:

- Increases funding for the Work Ready Communities program, which includes National Career Readiness Certificates (NCRC), from \$750,000 to \$1,000,000
- Provides \$2.5 million to local workforce investment boards to lead local sector strategies and other efforts to increase community and industry competitiveness
- Provides \$1 million for technical assistance to local workforce areas
- Allocates \$400,000 for identification and dissemination of best practices among local workforce investment boards
- Reduces funding for Back to Work Oregon on-the-job training and NCRC programs included in the 2011-13 and 2013-15 budgets from \$6.2 million to \$5 million
- Eliminates a separate \$1.5 million NCRC allocation
- Eliminates a separate \$1.5 million Supporting Sector Strategies program

209

Community College Capital Construction *(not funded in Governor's Recommended Budget)*

This package reflects the community colleges, by college prioritized request, for deferred maintenance projects from Lottery Bonds. During the downturn, to hold tuition constant while receiving fewer state resources, colleges deferred maintenance and implemented additional cost saving measures resulting in a large backlog of maintenance needs that are now becoming critical. Projects range from upgrade/replacement of HVAC systems, energy efficiency upgrades, safety and security upgrades, seismic upgrades, roof repair and replacements to ADA remodels (typically access and restrooms) and parking lot resurfacing. Projects vary greatly in scope from a few thousand dollars to over a million dollars.

211

OSAC ASPIRE Support Funds *(not funded in General Fund, but partially restored with federal dollars in Governor's Recommended Budget)*

ASPIRE's main focus is to create a college-going culture in Oregon by: 1) providing one-on-one and group mentoring and resources to students and their families to gain increased access to postsecondary education and training, 2) providing training resources and consultation for building sustainable community-based volunteer mentoring programs, and 3) increasing the number of Oregon students seeking and receiving scholarships and other financial aid. As an all-comers program, the ASPIRE mentors foster a culture of education by mentoring students who largely lack confidence that education and training beyond high school are within reach.

While the 2013 Legislature funded staff positions, this package would add the associated S&S funding that was not included in the 2013-15 General Fund. This would provide the necessary S&S materials and resources to support the 145 existing ASPIRE sites.

- 212 OSAC ASPIRE Expansion (not funded in General Fund, but partially restored with federal dollars in Governor's Recommended Budget)**
ASPIRE provides postsecondary education and training information to Oregon middle, high, and college students and directly links to Oregon's 40-40-20 goal by supporting college-going cultures in the communities it serves. The ASPIRE volunteers foster a culture of education by mentoring many students who lacked belief that education and training beyond high school was possible. ASPIRE supports a statewide education system that includes middle schools, high schools, CBOs, community colleges, and connects colleges and universities with ASPIRE sites and students, helping bridge the gap between high school and college to create a continuum of a college-going culture. This funding support through the anticipated federal College Access Challenge Grant would allow ASPIRE to expand in the second year of the biennium ; provide one-on-one and group mentoring to more students, provide college and career readiness information to more students (duplicated headcount) through drop-in hours, classroom presentations, assemblies, and college events; and engage more volunteers.
- 213 OSAC Student Outreach (FAFSA) (not funded in General Fund, but partially restored with federal dollars in Governor's Recommended Budget)**
Many prospective students don't consider postsecondary education as a financial possibility, simply because they're unaware of available financial aid. Likewise, many current students are exhausting their own resources to further their education when they are eligible for federal or state aid. By putting in place statewide education efforts and local events to promote the completion of the Free Application for Federal Student Aid (FAFSA), OSAC believes they can increase the number of students that consider postsecondary education affordable, and grow the utilization of federal financial aid by those qualified. These efforts support the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students. With investment in this program, we anticipate increasing FAFSA completions at participating schools.
- 214 OSAC Restoration Package**
OSAC coordinates and manages the application process for nearly 500 privately-funded scholarship programs, awarding approximately 3,300 individual scholarships totaling approximately \$18 million per year. The program unit that administers this function has historically been self-sustaining through the collection of administration fees from scholarship donors. Over time, revenues have not kept pace with the inflation of administrative costs and shared agency expenses have landed disproportionately on this program. These items, combined with the loss of a single very large scholarship fund in the coming biennium, has led to the program forecasting insufficient revenue to meet operating expenses. A revenue reduction package would balance the program through the reduction of 3.5 FTE and reductions to the S&S budget. This restoration package would restore those positions by reallocating some shared costs that have been budgeted disproportionately in this program to a more equitable and defensible allocation. The Scholarship Program supports the HECC goal of making higher education pathways more accessible, affordable and supportive for students. Restoring these positions and reallocating costs would allow OSAC to continue providing excellent customer

service and retain positive donor relation efforts through equitable cost-sharing of agency expenses. This package is a partner to Package 070 – Revenue Reduction.

231 ETIC Reconfiguration

The Engineering and Technology Industry Council (ETIC) is composed of senior executives from high technology firms and senior academic leaders from Oregon's public universities. Since its 1997 inception, the legislature has provided funds to the council for investment in academic programs in order to enlarge the pool of talent available to high technology firms, enhance faculty and program capacity in graduate and professional education to further develop the current pool of talent and create educational opportunities in the engineering disciplines. This package redistributes the funds associated with the ETIC program. In 2014, the Legislature transferred the ETIC program from the Oregon University System to the Oregon Education Investment Board (OEIB). In determining the Current Service Level (CSL) budget, a portion of the ETIC funding was transferred to HECC since OEIB was scheduled to sunset in March 2016. Under the current plan, ETIC resources are going to be divided into two parts: (1) \$24.45 million General Fund will be transferred to the Public Universities Statewide Programs unit in HECC for core functions of engineering programs at various agencies. (2) The remaining \$6.11 million General Fund will be used as funding elsewhere in the State budget. This package transfers \$19.74 million General Fund from HECC Operations to the Public Universities Statewide Programs and combines it with another \$4.71 million from the remaining amount in the OEIB budget.

301 HECC Management Streamlining and Organizational Needs

The combining of OSAC, CCWD, and the HECC into one mid-size agency creates the opportunity (where practical) to co-locate and bring services in-house. This would facilitate a full service IT section, budget shop, accounting unit, payroll staff, and human resources section that would provide efficiencies, stability and consistency across the enterprise. This package adds an HR professional, a mid-level budget professional, and a Help Desk staff person to meet broad agency needs. These costs are largely offset by the savings realized from no longer retaining DAS client services for HR, Payroll, and Accounting and Budget. The package also redirects resources for contract Internal Audit services.

302 DA/PCS Integrating Program Approvals & Reviews

This would restore and enhance the quality of monitoring efforts and effective steering of educational systems. The staffing allocation would reduce high program/school to FTE workloads allowing staff to be more timely and proactive in monitoring and evaluating private postsecondary programs. It would additionally adjust duties and assignments as the HECC assumes new responsibilities as a result of implementation of the State Authorization Reciprocity Agreement (SARA). Reducing individual staff workload and increasing integration across the current ODA/PCS units would result in increased site visits, proactive coaching and guidance (steering) to schools and improving the quality of programs and delivering performance results for Oregonians' as measured by the increase in quality degrees awarded and the number of offerings available in support of Oregon's 40-40-20 goal .

303 **Integrated Research & Data Team**

CCWD has 4 research staff in their base budget. The HECC received \$700,000 in the May 2014 eBoard to contract with OUS for 4/7ths of OUS’s research team for the remainder of the 2013-15 biennium (Package 081 May eBoard). The \$700,000 rolls forward into 2015-17 as \$1,400,000. This package (a) converts the \$1.4 million into 5 research positions with associated S&S, and (b) combines the existing CCWD research staff and the new OUS focused research staff into an integrated research team that would be responsible for managing the state’s higher education data (received from institutions) and responding to research requests from campuses, the HECC, the Legislature, and others.

304 **Postsecondary Association Memberships**

The HECC is newly responsible for maintaining the State’s membership in national organizations that provide important benefits for policymakers, institutions, and students. More than 80 percent of this \$381,317 package would cover dues associated with Oregon’s membership in the Western Interstate Commission on Higher Education (WICHE). Historically, this cost has been borne by the Oregon University System. Through WICHE’s Western Undergraduate Exchange, Oregon students may receive reduced tuition rates at participating two and four-year colleges in other WICHE states, with reciprocal benefits to out-of-state students enrolling in Oregon. WICHE’s Internet Course Exchange (ICE) enables Oregon students to seamlessly access high-quality online courses and programs offered by other ICE member institutions. Additional funding in this package is provided for dues associated with Oregon’s membership in the Education Commission of the States (ECS) and the State Higher Education Executive Officers Association (SHEEO). These organizations provide policy tools and resources to legislators, legislative staff, members of state boards/commissions, and agency staff.

311 **CCWD Work Reconciliation**

Over the last few biennia, the mix of work and the programs that have a greater focus have changed. During the Great Recession, CCWD was funded for and reallocated resources to workforce development and initiatives at a time of very high unemployment. In 2013-15 CCWD is focused on 40-40-20 goals, student success initiatives, outcomes-based funding, and community college data gathering and analysis work to better inform decisions going forward. In 2013-15 CCWD has funding for 8.65 FTE of General Fund work, yet is performing over 13 FTE of General Fund work. As a result, CCWD requested a General Fund appropriation in the February 2014 Session to reflect this change. This mix of work will continue forward into the future and this package reflects this reality by increasing the General Fund ratio to 13.45 FTE of 58.70 total FTE instead of the current 8.65 FTE of 58.70 total FTE.

312 **CCWD Staffing Gap *(not funded in Governor’s Recommended Budget)***

CCWD is requesting three new general funded Education Specialist 2 positions and increasing an existing 0.7 FTE position full time to meet the current workload demands of the community college team. These positions will focus on working with the community colleges to develop and implement policy related to community college priorities for student success. These include Career Pathways; work based learning, student success initiatives, STEM, Joint Boards Articulation Commission, distance learning and the FTE Audit. This work is a mixture of current policy implementation, statute and administrative rule requirements, federal program requirements as well as supporting the ongoing work of stakeholder groups by providing technical assistance and policy advice. These positions support the HECC vision and strategic plan as well as the achievement of the 40-40-20 goals.

OSAC IT Needs

As the federally-designated repository for Oregon resident FAFSA data (Free Application for Federal Student Aid), the managing authority for the Oregon Opportunity Grant, and the administrator of nearly 500 privately-funded scholarships, OSAC handles sensitive student data from hundreds of thousands of Oregon residents annually. To perform this work, OSAC relies heavily on a robust, secure, and reliable Information Technology (IT) infrastructure. This package requests a small increase in base funding to enable maintaining equipment replacement on an industry-recognized lifecycle plan. It also includes a relatively modest one-time allocation to purchase needed disaster recovery hardware and maintain student privacy and security in the event of a disaster. Lastly, this package requests a one-time capital expenditure to fund the replacement of the agency's aging and unstable Financial Aid Management System (FAMS); a business case for this purchase is under development. The FAMS will also be a critical component in linking OSAC's student records to the proposed State Longitudinal Database. Together, these individual requests would meet the current and ongoing OSAC IT needs for the next 7-10 years. By supporting all of OSAC's direct programs, the IT unit supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students.

Major Information Technology Projects/Initiatives

Community College and University Information Technology

Technology offers ever-changing tools for enhancing productivity, informing the public, the policy makers, and the auditors, and for developing new research agendas. From the mundane accounting tasks to the determination of funding models to the assessment of Oregon’s postsecondary education status in local, state, and national contexts, technology must be incorporated into any long range planning goals for the HECC. For the community colleges and universities, the educational realignment charted by our legislators invites a whole new world of information connected together in a cohesive system administered through the most advanced information technology.

The projects and initiatives envisioned for the 2015-17 biennium are both continuing and new, and will rely on information processing tools that promote efficiency while ensuring security, privacy, protection of resources and improved information accessibility by technologically less sophisticated postsecondary stakeholders.

University Information Technology

The beginnings of an integrated postsecondary data and information systems began in the 2014-15 year utilizing US Department of Education funds. It is anticipated that much progress will be made determining the HECC’s data and information needs to meet their strategic plan including the HECC’s needs analysis, assessment of current resources, understanding of the information shortcomings through gap analysis, assessment of hardware and software needs for the development of a single postsecondary information system, and identification of required data elements to provide the robust knowledge base that will inform the HECC and meet statutory reporting requirements. However, the project to fully integrate the university and community college data dictionaries, to collect the same data in the same detail, and to report, analyze and measure postsecondary performance through a single software and hardware model will undoubtedly continue into the next biennium. This project is underway and envisioned, but completion in the 2013-15 biennium is not assured. Additionally, moving platforms from Oracle to SQL*Server and from OSU support to the HECC or hosted support is significant, and certain tasks such as resolving data element coding into a common coding scheme will be partial, but also likely not completed in the 2013-15 biennium and consequently, additional resources may be required in 2015-17 for the full transformation including any final development costs, license fees, vendor support costs, and possibly hosting costs. The inclusion and ongoing support of knowledgeable university data analysts is a critical component to the success of the project.

CCWD Information Technology

CCWD uses technology to enhance productivity in the office, to be an effective tool in extending access to postsecondary education to all Oregonians, as well as, to support research and achievement of the Governor’s and the Legislature’s goals and initiatives. Technology is also used to provide integrated services to the clients of the WIA Title IB federal program. CCWD has common intake and registration with the OED for all WIA IB participants through the new integration process. Information systems are an important ongoing tool to track outcomes, accountability, and coordination.

Funding for several information systems is included within the base budget. These systems collect information on community college students, career and technical education students in high school, GED participants, WIA clients and basic skills students. The agency also developed a web page, harmonized with the Oregon.gov framework, which provides access to information about CCWD services to citizens and stakeholders. The information management systems currently in place within CCWD are:

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- **OCCURS:**
OCCURS has been the primary tool for gathering information about community college programs and students. It collects information at the course and student level for management and policy decisions and to report enrollment at the state level. CCWD embarked on a redesign of OCCURS in the latter half of the 2011-13 biennium. The D4A data system will provide stricter data security, ease of interfacing for end users at the community colleges, increased data reliability and validity, all while allowing external stakeholders to querying parts of the system via a web-based datamart. The upgraded system is expected to be fully operational by October 2014.
 - **GED Database:** CCWD is the administering agency for the state's GED program. A database has been developed for timely reporting to the U.S. GED Testing Service and to state decision makers. This system also allows staff to automate the process of disseminating GED certificates and transcripts.
 - **Workforce Investment Act Management Information System (WIAMIS):**
WIAMIS provides information on Oregon's WIA clients. The system collects information from local systems and compiles statewide data. WIAMIS is used as the primary reporting tool for WIA IB performance.
 - **Tracking of Programs and Students (TOPS):**
TOPS is a system used to assess skill gains for basic skills students. Participants take pre- and post-service tests to provide accurate data on the effectiveness of basic skills programs around the state. TOPS is the primary reporting tool for WIA Title II. TOPS will be obsolete when this data is incorporated into the newly designed D4A data system.
 - **CCWD Web Page:**
CCWD's web page resides at <http://www.oregon.gov/CCWD>. Oregonians can get information about OWIB, community colleges, CCWD programs and activities, find information on the agency budget and the SBE, submit questions to staff and link to community colleges and other partners, and many other items. The page is perpetually evolving to provide the highest level of online service possible and conforms to the State's federal standard on web access and readability for ADA purposes.
 - **Community College Financial Information System (CCFIS):**
CCFIS is the primary tool used by the community colleges to report revenues and expenditures to CCWD.
 - **WIA Title 1B (WIA) Reimbursement/Reporting System:**
The Reimbursement/Reporting System allows the WIBs to request funds weekly as needed. This system also is the vehicle by which the WIBs report the information required for the federally required quarterly financial reports.

ODA Information Technology

Online Portal School Application and Approval System (with public information and search functions) and Integrated Data Management System:
The ODA database is composed of information about postsecondary institutions that are authorized to operate in Oregon, various academic programs offered by these institutions, and full-time and part-time faculty employed by the institutions. It is limited in functionality, requiring manual tracking and verification of some data elements and reports.

OSAC Information Technology

OSAC distributes state and federal grants, and administers more than 500 private scholarships to Oregon students in pursuit of post-secondary education. The OOG provides approximately \$100 million in need-based grants to 60,000 students each biennium.

FAMS: OSAC has unique requirements for an electronic system which include a financial aid delivery system along with the tracking and management of its student and financial data. External partners and customers access FAMS through web portals. FAMS user base is comprised of OSAC's staff, nearly all of Oregon's Title IV eligible postsecondary institutions, Oregon high schools, some of the State's largest philanthropic organizations and donors, and tens of thousands of Oregon residence. OSAC is awaiting the outcome of the business case evaluation currently being performed by an independent contracting company to evaluate the best course of action for replacing OSAC's current legacy FAMS. Depending on the outcome of the Return on Investment (ROI) evaluations being performed, the cost of a new FAMS will either be in the form of allocation for the purchase of a commercial product or in labor costs associated with developing a system. The labor would either be performed by external contractors or internal staff, both current full-time staff and limited-duration staff.

Reduction Options

10% REDUCTIONS OPTIONS (ORS 291.216)

ACTIVITY OR PROGRAM	DESCRIBE REDUCTION	AMOUNT AND FUND TYPE	RANK AND JUSTIFICATION
(WHICH PROGRAM OR ACTIVITY WILL NOT BE UNDERTAKEN)	(DESCRIBE THE EFFECTS OF THIS REDUCTION. INCLUDE POSITIONS AND FTE IN 2009-11 AND 2011-13)	(GF, LF, OF, FF. IDENTIFY REVENUE SOURCE FOR OF, FF)	(RANK THE ACTIVITIES OR PROGRAMS NOT UNDERTAKEN IN ORDER OF LOWEST COST FOR BENEFIT OBTAINED)
10% General Fund Reduction			
HECC 1. <u>HECC Operations</u> 10% reduction from administration within operations.	This reflects 10% from the operations budget. This will impact the agency’s ability to coordinate the postsecondary education enterprise and merge CCWD, HECC, OSAC, and the OUS functions into a single entity. This will most likely need to be taken from Personal Services and would cut approximately 2 positions.	\$392,012 GF	
CCWD 1. <u>Community College Support Fund (CCSF)</u> (CCSF is 98% of GF, excluding Office Ops) Community colleges rely on three complementary funding streams to support education and workforce services to local communities: General Fund appropriations through the CCSF, property taxes, and student tuition and fees.	This reduction would decrease the support fund to \$470 million. The roll up of the 2013-15 tuition buy down brings CSL to \$485 million. The impact of this reduction would be to force community colleges to have to have “make up” the tuition increases that they avoided in 2013-15 to maintain operations. This will have an adverse impact on student affordability.	\$49,562,292 GF	

ACTIVITY OR PROGRAM	DESCRIBE REDUCTION	AMOUNT AND FUND TYPE	RANK AND JUSTIFICATION
<u>CCWD Office Operations</u> 10% reduction from administration within office operations	This reduction would be taken in the research area. This reflects 0.60 to 1.0 FTE depending on position. This will impact the ability to provide data and information to HECC on initiative results and progress to 40-40-20.	\$175,241 GF	
<u>CCWD Workforce Initiative</u> (WFI is 2% of GF, excluding Office Ops) This program funds “on the job training” (OJT), which is a reimbursed “hire first” program and also the National Career Readiness Certificate (NCRC) which demonstrates that an individual has the job ready skills for which an employer is looking.	Reduces the amount of funding that can be used for preparing and assisting displaced workers find new jobs.	\$812,041 GF	
PUBLIC UNIVERSITY 1. <u>PU Support Fund</u> The Public University Support Fund is the primary means by which the state invests in the educational mission of its public universities. The Higher Education Coordinating Commission in collaboration with the seven public universities, and student and faculty leadership are undertaking a process to restructure the allocation of the Public University Support Fund to match the HECC’s “Productivity Agenda” which focuses on access and completion for all resident students, with particular focus on those students who need the most support and are least likely to complete.	This will reduce the amount of funding that is distributed to each of the seven universities. The likely response to this reduction would be: • Program eliminations • Fewer course offerings, • Use of fund balance; depleting reserves can result in an inability to respond to emergencies • Tuition increases, which would further exacerbate affordability	\$65,419,154 GF	

ACTIVITY OR PROGRAM	DESCRIBE REDUCTION	AMOUNT AND FUND TYPE	RANK AND JUSTIFICATION
<u>Agricultural Experiment Station (AES)</u> AES is an economic engine for much of rural Oregon, as well as for food systems and export industries in the metro area, with a multimillion dollar influence in the statewide economy.	A reduction in General Fund could necessitate program eliminations, including related tenure/tenure track positions and associated support staff, as well as closure of select branch stations. There would likely be a collateral negative impact on research productivity. Any actual cut scenarios would be the purview of Oregon State University Board of Trustees and administration.	\$6,589,842 GF	
<u>Extension Service (ES)</u> ES provides services in counties across the state. Any actual cut scenarios would be the purview of Oregon State University Board of Trustees and administration	A reduction in General Fund could reduce the number of community educators. This will also reduce capacity to generate external grant and contract funding. Reduced service would impact some of the state's most vulnerable populations, including limited resource families and youth.	\$4,792,612 GF	
<u>Forest Research Laboratory (FRL)</u> The historical relationship between the state and Oregon's forest industry has provided approximately a 50/50 shared funding for FRL research and development in recognition that the economy, the environment, communities and Oregonians all gain from healthy forests.	A significant reduction in appropriated funding puts at risk the loss of Harvest Tax revenue for FRL. Options for managing a 10% reduction in General Fund appropriations could include reduction of research activities in water quality/riparian management, production planning/modeling, economical harvest and transport processes for biomass based energy, and green building practices.	\$718,892 GF	

ACTIVITY OR PROGRAM	DESCRIBE REDUCTION	AMOUNT AND FUND TYPE	RANK AND JUSTIFICATION
<u>State Programs</u> The State Programs category is intended to encompass General Fund support for certain institutes, centers, and programs operated by the former Oregon University System (OUS) and now, largely continued by the seven public universities that address the economic development, resource base, public service needs of the state of Oregon. Many of these programs have an industry-specific focus, and receive additional investments from the private sector and other sources.	During any funding reduction, the HECC would recommend a pro-rate distribution of funding reduction amongst state programs which would reduce the effectiveness of many strategic efforts designed to support key industries and unique social and community niches filled by the public universities.	\$2,995,382 GF	
<u>Sports Action Lottery</u> The Sports Action Lottery was established by state statutes ORS 461.535 and 461.543 to provide funding for intercollegiate athletics at the public universities. The statute sets aside 12 percent of the funds for non-athletic graduate student scholarships. The remaining eighty-eight percent is distributed to the intercollegiate athletic departments of the public universities.	Reduction in scholarships impedes access, affordability and retention, thereby lowering potential progress toward increased graduation rates and overall 40-40-20goals. Campuses with athletic programs more reliant on lottery funding would be disproportionately affected.	\$958,522 GF	

ACTIVITY OR PROGRAM	DESCRIBE REDUCTION	AMOUNT AND FUND TYPE	RANK AND JUSTIFICATION
10% Federal Funds Reduction			
HECC 1. Veterans Education HECC funds an annual performance contract with the Department of Veterans Affairs (VA) to provide assistance to the schools in the state offering programs to veterans, implement the procedures and activities necessary to meet the requirements of Chapter 1006 of Title 10 U.S.C. or Chapter 30, 32, 34,35 or 36 of Title 38 U.S.C	This reduction would decrease the funding available to assist veterans in meeting their postsecondary goals. This is at a time of increased need due to the conflicts in Iraq and Afghanistan and the returning veterans of those conflicts.	\$39,790 FF	
CCWD 1. Funding for Local and Regional Workforce Investment Board Support Title IB of the Workforce Investment Act funds for adult, dislocated workers, youth employment training programs, and other workforce training programs. This program is funded by the U.S. Dept. of Labor (DOL). Title II of the Workforce Investment Act includes funds to support developmental education for adults. This program is funded by the U.S. Department of Education.	Reduction includes Title IB and II of the Workforce Investment Act. The effect on Title IB would be a reduction of funds that pay for training, retraining, and skill upgrades to Oregonians seeking skills to enter the workforce or who have been dislocated from employment and require retraining to re-enter the workforce. The effect on Title II would be a reduction of support of Adult Basic Skills at community colleges and the Department of Corrections. This would negatively affect job readiness and transition to credit postsecondary education.	\$11,082,164 FF Title IB and Title II	

ACTIVITY OR PROGRAM	DESCRIBE REDUCTION	AMOUNT AND FUND TYPE	RANK AND JUSTIFICATION
10% Other Funds Reduction			
HECC - ODA/PCS Receives license fees from private schools that allows them to operate in Oregon.	This program is self-funding. The State's ability to comply with required oversight would be negatively affected.	\$166,767 OF Fees	
CCWD 1. Funding of the Oregon Youth Conservation Corps. The purpose of this program is to establish and maintain education and environmental program for disadvantaged and at-risk youth.	Would reduce many education, training, and employment opportunities for our most at-risk youth ages 13-24. These youth report their OYCC experience increased their academic and work skills as well as increasing their interest in further education and job training.	\$550,997 Amusement Device Tax	
CCWD 2. General Educational Development (GED) Testing Program. The purpose of this program is to provide the GED Test to adults without a high school credential. ORS 326.550 allows the State Board of Education to establish a nonrefundable application fee to cover the costs of administering this program.	This program is self-funding. The State's ability to comply with required GED Testing Service policy would be negatively affected. To use this fee for any other than GED testing would require a change in statute.	\$169,745 GED Fees	

Higher Education Coordinating Commission (HECC) 2015-17 Organization Chart

HECC Program Areas

HECC Executive Director



Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Higher Education Coordinating Commission
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-000-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	27	20.65	5,387,141	3,111,497	-	1,732,885	342,759	200,000	-
2013-15 Emergency Boards	-	-	(178,736)	(208,137)	-	24,589	4,812	-	-
2013-15 Leg Approved Budget	27	20.65	5,208,405	2,903,360	-	1,757,474	347,571	200,000	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(4)	0.59	650,253	686,381	-	(54,622)	18,494	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	23	21.24	5,858,658	3,589,741	-	1,702,852	366,065	200,000	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(45,957)	(45,957)	-	-	-	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	42,084	39,541	-	1,913	630	-	-
Subtotal	-	-	(3,873)	(6,416)	-	1,913	630	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	19,991,604	19,921,759	-	57,447	12,398	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(176,972)	(19,472)	-	(157,500)	-	-	-
Subtotal	-	-	19,814,632	19,902,287	-	(100,053)	12,398	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	245,136	168,381	-	55,040	15,715	6,000	-
State Gov't & Services Charges Increase/(Decrease)			21,548	10,529	-	7,923	3,096	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Higher Education Coordinating Commission
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal	-	-	266,684	178,910	-	62,963	18,811	6,000	-
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions	-	-	-	-	-	-	-	-	-
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments	56	55.70	655,064,251	507,525,837	10,694,235	7,053,711	110,821,636	-	18,968,832
Subtotal: 2015-17 Current Service Level	79	76.94	681,000,352	531,190,359	10,694,235	8,721,386	111,219,540	206,000	18,968,832

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Higher Education Coordinating Commission
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-000-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	79	76.94	681,000,352	531,190,359	10,694,235	8,721,386	111,219,540	206,000	18,968,832
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	(3.67)	(510,485)	-	-	(510,485)	-	-	-
Modified 2015-17 Current Service Level	79	73.27	680,489,867	531,190,359	10,694,235	8,210,901	111,219,540	206,000	18,968,832
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	2	2.00	1,250,935	1,250,935	-	-	-	-	-
802 - Information Systems	-	-	290,000	290,000	-	-	-	-	-
803 - Skills Centers	-	-	605,640	605,640	-	-	-	-	-
804 - Position Clean-up	-	-	28,081	(245,964)	-	77,828	196,217	-	-
805 - Public Universities Statewide Adjustments	-	-	14,000,000	14,000,000	-	-	-	-	-
806 - ETIC Funding	-	-	24,451,274	24,451,274	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	(3,157,647)	-	(3,157,647)	-	-	-	-
808 - Technical Adjustments	-	-	74,000	-	-	74,000	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	200,134,060	(23,949,326)	(501,830)	-	-	224,585,215	1
840 - SB 5507 End of Session	-	-	61,381,812	4,966,436	-	5,858,703	(91,969)	50,648,642	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	13	5.45	327,057,361	15,472,715	-	311,584,646	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Higher Education Coordinating Commission
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-000-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	28	25.67	1,018,709,247	953,874,964	47,330,749	17,503,534	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	151,390,838	151,390,838	-	-	-	-	-
111 - Community College Support Fund	-	-	94,994,262	94,994,262	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	23,834,448	14,743,800	8,040,648	1,050,000	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	3	1.14	661,488	-	-	-	661,488	-	-
213 - OSAC Student Outreach	4	0.77	731,958	-	-	-	731,958	-	-
214 - OSAC Scholarship Restoration	-	2.00	270,687	300,687	-	(30,000)	-	-	-
231 - HECC: ETIC reconfiguration	-	-	(19,744,404)	(19,744,404)	-	-	-	-	-
301 - HECC management streamlining and organizational needs	8	8.00	894,265	1,167,394	-	(146,126)	(127,003)	-	-
302 - DA/PCS: integrating program approvals & reviews	1	1.00	450,353	-	-	450,353	-	-	-
303 - Integrated research and data team	5	5.00	1,400,000	1,400,000	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	381,317	381,317	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	963,679	-	(54,431)	(909,248)	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	800,000	800,000	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Higher Education Coordinating Commission
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-000-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal Policy Packages	64	51.03	1,900,889,975	1,237,114,247	51,711,920	336,368,507	461,443	275,233,857	1
Total 2015-17 Leg Adopted Budget	143	124.30	2,581,379,842	1,768,304,606	62,406,155	344,579,408	111,680,983	275,439,857	18,968,833
Percentage Change From 2013-15 Leg Approved Budget	429.63%	501.94%	49,461.81%	60,805.45%	-	19,506.52%	32,031.85%	137,619.93%	-
Percentage Change From 2015-17 Current Service Level	81.01%	61.55%	279.06%	232.89%	483.55%	3,850.97%	0.41%	133,608.67%	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-001-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	15	10.65	2,949,003	2,949,003	-	-	-	-	-
2013-15 Emergency Boards	-	-	(215,124)	(215,124)	-	-	-	-	-
2013-15 Leg Approved Budget	15	10.65	2,733,879	2,733,879	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(2)	2.35	830,220	830,220	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	13	13.00	3,564,099	3,564,099	-	-	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Vacancy Factor (Increase)/Decrease	-	-	(45,957)	(45,957)	-	-	-	-	-
Non-PICS Personal Service Increase/(Decrease)	-	-	45,711	45,711	-	-	-	-	-
Subtotal	-	-	(246)	(246)	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	19,921,759	19,921,759	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	19,921,759	19,921,759	-	-	-	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	168,381	168,381	-	-	-	-	-
State Gov't & Services Charges Increase/(Decrease)			10,529	10,529	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-001-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal	-	-	178,910	178,910	-	-	-	-	-
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions	-	-	-	-	-	-	-	-	-
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	13	13.00	23,664,522	23,664,522	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission

Operations

2015-17 Biennium

Leg. Adopted Budget

Cross Reference Number: 52500-001-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	13	13.00	23,664,522	23,664,522	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	13	13.00	23,664,522	23,664,522	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	290,000	290,000	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	(99,494)	-	49,747	49,747	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	74,000	-	-	74,000	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	4,825,706	348,651	-	4,477,055	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	7	2.94	1,042,378	1,042,378	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-001-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	-	-	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	(19,744,404)	(19,744,404)	-	-	-	-	-
301 - HECC management streamlining and organizational needs	8	8.00	1,285,662	1,285,662	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	5	5.00	1,400,000	1,400,000	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	381,317	381,317	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-001-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	20	15.94	(10,445,341)	(15,095,890)	-	4,600,802	49,747	-	-
Total 2015-17 Leg Adopted Budget	33	28.94	13,219,181	8,568,632	-	4,600,802	49,747	-	-
Percentage Change From 2013-15 Leg Approved Budget	120.00%	171.74%	383.53%	213.42%	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	153.85%	122.62%	-44.14%	-63.79%	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Degree Authorization/Private Career Schools
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-002-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	12	10.00	2,438,138	162,494	-	1,732,885	342,759	200,000	-
2013-15 Emergency Boards	-	-	36,388	6,987	-	24,589	4,812	-	-
2013-15 Leg Approved Budget	12	10.00	2,474,526	169,481	-	1,757,474	347,571	200,000	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	(2)	(1.76)	(179,967)	(143,839)	-	(54,622)	18,494	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	10	8.24	2,294,559	25,642	-	1,702,852	366,065	200,000	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	(3,627)	(6,170)	-	1,913	630	-	-
Subtotal	-	-	(3,627)	(6,170)	-	1,913	630	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	69,845	-	-	57,447	12,398	-	-
022 - Phase-out Pgm & One-time Costs	-	-	(176,972)	(19,472)	-	(157,500)	-	-	-
Subtotal	-	-	(107,127)	(19,472)	-	(100,053)	12,398	-	-
030 - Inflation & Price List Adjustments									
Cost of Goods & Services Increase/(Decrease)	-	-	76,755	-	-	55,040	15,715	6,000	-
State Gov't & Services Charges Increase/(Decrease)	-	-	11,019	-	-	7,923	3,096	-	-
Subtotal	-	-	87,774	-	-	62,963	18,811	6,000	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Degree Authorization/Private Career Schools
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-002-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	10	8.24	2,271,579	-	-	1,667,675	397,904	206,000	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Degree Authorization/Private Career Schools
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-002-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	10	8.24	2,271,579	-	-	1,667,675	397,904	206,000	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	10	8.24	2,271,579	-	-	1,667,675	397,904	206,000	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	(911)	-	-	(652)	(259)	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	1	0.50	316,701	-	-	316,701	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Degree Authorization/Private Career Schools
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-002-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	-	-	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	(75,408)	-	-	(61,517)	(13,891)	-	-
302 - DA/PCS: integrating program approvals & reviews	1	1.00	450,353	-	-	450,353	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission

Degree Authorization/Private Career Schools

2015-17 Biennium

Leg. Adopted Budget

Cross Reference Number: 52500-002-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	2	1.50	690,735	-	-	704,885	(14,150)	-	-
Total 2015-17 Leg Adopted Budget	12	9.74	2,962,314	-	-	2,372,560	383,754	206,000	-
Percentage Change From 2013-15 Leg Approved Budget	-	-2.60%	19.71%	-100.00%	-	35.00%	10.41%	3.00%	-
Percentage Change From 2015-17 Current Service Level	20.00%	18.20%	30.41%	-	-	42.27%	-3.56%	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
CCWD Office Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-011-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	53	52.70	31,915,199	14,103,608	-	4,088,279	13,723,312	-	-
Subtotal: 2015-17 Current Service Level	53	52.70	31,915,199	14,103,608	-	4,088,279	13,723,312	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
CCWD Office Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-011-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	53	52.70	31,915,199	14,103,608	-	4,088,279	13,723,312	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	53	52.70	31,915,199	14,103,608	-	4,088,279	13,723,312	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	2	2.00	2,000,000	2,000,000	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	(146,470)	-	-	146,470	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	(196,862)	(50,095)	-	(56,223)	(90,544)	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
CCWD Office Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-011-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	-	-	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	(217,523)	(73,958)	-	(30,453)	(113,112)	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	963,679	-	(54,431)	(909,248)	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 CCWD Office Operations
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal Policy Packages	2	2.00	1,585,615	2,693,156	-	(141,107)	(966,434)	-	-
Total 2015-17 Leg Adopted Budget	55	54.70	33,500,814	16,796,764	-	3,947,172	12,756,878	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	3.77%	3.80%	4.97%	19.10%	-	-3.45%	-7.04%	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
State Support to CCs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-012-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
State Support to CCs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-012-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	455,051,548	455,005,738	-	45,810	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	455,051,548	455,005,738	-	45,810	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
State Support to CCs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-012-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	455,051,548	455,005,738	-	45,810	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	455,051,548	455,005,738	-	45,810	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	605,640	605,640	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	1,850,000	1,850,000	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	3,000,000	3,000,000	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
State Support to CCs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-012-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	-	-	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	94,994,262	94,994,262	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
State Support to CCs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-012-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	100,449,902	100,449,902	-	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	555,501,450	555,455,640	-	45,810	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	22.07%	22.08%	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
CCWD Federal/Other Support
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-013-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	115,328,803	-	-	427,582	95,932,390	-	18,968,831
Subtotal: 2015-17 Current Service Level	-	-	115,328,803	-	-	427,582	95,932,390	-	18,968,831

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
CCWD Federal/Other Support
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-013-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	115,328,803	-	-	427,582	95,932,390	-	18,968,831
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	115,328,803	-	-	427,582	95,932,390	-	18,968,831
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
CCWD Federal/Other Support
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-013-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	-	-	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 CCWD Federal/Other Support
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-013-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal Policy Packages	-	-	-	-	-	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	115,328,803	-	-	427,582	95,932,390	-	18,968,831
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Youth Conservation Corp
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-014-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 Youth Conservation Corp
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-014-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
060 - Technical Adjustments									
060 - Technical Adjustments	3	3.00	3,657,974	-	-	2,492,040	1,165,934	-	-
Subtotal: 2015-17 Current Service Level	3	3.00	3,657,974	-	-	2,492,040	1,165,934	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Youth Conservation Corp
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-014-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	3	3.00	3,657,974	-	-	2,492,040	1,165,934	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	3	3.00	3,657,974	-	-	2,492,040	1,165,934	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	(4,821)	-	-	(3,655)	(1,166)	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Youth Conservation Corp
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-014-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	-	-	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Youth Conservation Corp
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-014-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	(4,821)	-	-	(3,655)	(1,166)	-	-
Total 2015-17 Leg Adopted Budget	3	3.00	3,653,153	-	-	2,488,385	1,164,768	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-0.13%	-	-	-0.15%	-0.10%	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
CCWD Debt Services
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-015-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	49,110,727	38,416,491	10,694,235	-	-	-	1
Subtotal: 2015-17 Current Service Level	-	-	49,110,727	38,416,491	10,694,235	-	-	-	1

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
CCWD Debt Services
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-015-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	49,110,727	38,416,491	10,694,235	-	-	-	1
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	49,110,727	38,416,491	10,694,235	-	-	-	1
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	(14,010,745)	(13,778,576)	(232,169)	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
CCWD Debt Services
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-015-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
100 - Transfer to HECC	-	-	-	-	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission

CCWD Debt Services

2015-17 Biennium

Leg. Adopted Budget

Cross Reference Number: 52500-015-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	(14,010,745)	(13,778,576)	(232,169)	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	35,099,982	24,637,915	10,462,066	-	-	-	1
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-28.53%	-35.87%	-2.17%	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Public University Support Fund
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-021-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Public University Support Fund
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-021-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	427,500	427,500	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Public University Support Fund
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-021-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	513,609,162	513,609,162	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	151,390,838	151,390,838	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission

Public University Support Fund

2015-17 Biennium

Leg. Adopted Budget

Cross Reference Number: 52500-021-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	665,427,500	665,427,500	-	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	665,427,500	665,427,500	-	-	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Agricultural Experiment Station
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-022-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Agricultural Experiment Station
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-022-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	6,125,000	6,125,000	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Agricultural Experiment Station
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-022-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	56,996,066	56,996,066	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DAPCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Agricultural Experiment Station
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-022-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal Policy Packages	-	-	63,121,066	63,121,066	-	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	63,121,066	63,121,066	-	-	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Extension Service
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-023-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Extension Service
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-023-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	4,375,000	4,375,000	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Extension Service
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-023-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	41,226,540	41,226,540	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Extension Service
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-023-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal Policy Packages	-	-	45,601,540	45,601,540	-	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	45,601,540	45,601,540	-	-	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Forest Research Laboratory
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-024-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Forest Research Laboratory
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-024-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	3,500,000	3,500,000	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Forest Research Laboratory
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-024-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	6,271,107	6,271,107	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission

Forest Research Laboratory

2015-17 Biennium

Leg. Adopted Budget

Cross Reference Number: 52500-024-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	9,771,107	9,771,107	-	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	9,771,107	9,771,107	-	-	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 PU State Programs
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-025-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
PU State Programs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-025-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	(749,065)	(749,065)	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	24,451,274	24,451,274	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	2,862,300	2,862,300	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	959,338	959,338	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 PU State Programs
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-025-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
100 - Transfer to HECC	-	-	10,596,516	10,596,516	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 PU State Programs
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-025-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal Policy Packages	-	-	38,120,363	38,120,363	-	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	38,120,363	38,120,363	-	-	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 PU Debt Service
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-026-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 PU Debt Service
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-026-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
PU Debt Service
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-026-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	214,144,805	(10,170,750)	(269,661)	-	-	224,585,215	1
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 PU Debt Service
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-026-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
100 - Transfer to HECC	-	-	162,033,060	129,875,689	32,157,371	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 PU Debt Service
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-026-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	376,177,865	119,704,939	31,887,710	-	-	224,585,215	1
Total 2015-17 Leg Adopted Budget	-	-	376,177,865	119,704,939	31,887,710	-	-	224,585,215	1
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Sports Action Lottery
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-027-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Sports Action Lottery
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-027-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	(3,157,647)	-	(3,157,647)	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Sports Action Lottery
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-027-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
100 - Transfer to HECC	-	-	11,397,647	-	11,397,647	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Sports Action Lottery
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-027-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	8,240,000	-	8,240,000	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	8,240,000	-	8,240,000	-	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OHSU
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-031-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OHSU
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-031-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OHSU
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-031-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
100 - Transfer to HECC	-	-	77,332,846	77,332,846	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OHSU
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-031-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	77,332,846	77,332,846	-	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	77,332,846	77,332,846	-	-	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OHSU Bond Related Costs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-032-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OHSU Bond Related Costs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-032-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OHSU Bond Related Costs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-032-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
100 - Transfer to HECC	-	-	-	-	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OHSU Bond Related Costs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-032-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	-	-	-	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission

OSAC Office Operations

2015-17 Biennium

Leg. Adopted Budget

Cross Reference Number: 52500-041-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OSAC Office Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OSAC Office Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-041-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	(3.67)	(510,485)	-	-	(510,485)	-	-	-
Modified 2015-17 Current Service Level	-	(3.67)	(510,485)	-	-	(510,485)	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	28,081	-	-	28,081	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	(134,353)	(33,704)	-	(100,649)	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	5	2.01	481,207	481,207	-	-	-	-	-

11/10/15

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OSAC Office Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-041-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	20	19.67	4,594,300	1,976,434	-	2,617,866	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	250,000	250,000	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	4	0.77	731,958	-	-	-	731,958	-	-
214 - OSAC Scholarship Restoration	-	2.00	270,687	300,687	-	(30,000)	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	(98,466)	(44,310)	-	(54,156)	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	800,000	800,000	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OSAC Office Operations
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-041-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	29	24.45	6,923,414	3,730,314	-	2,461,142	731,958	-	-
Total 2015-17 Leg Adopted Budget	29	20.78	6,412,929	3,730,314	-	1,950,657	731,958	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OSAC Other Programs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-042-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 OSAC Other Programs
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-042-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	9,562,292	9,562,292	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OSAC Other Programs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-042-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	15,478,187	948,619	-	14,529,568	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
OSAC Other Programs
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-042-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	25,040,479	10,510,911	-	14,529,568	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	25,040,479	10,510,911	-	14,529,568	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Opportunity Grants
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-043-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Opportunity Grants
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-043-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Opportunity Grants
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-043-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	117,328,765	113,389,821	3,775,731	163,213	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	23,584,448	14,493,800	8,040,648	1,050,000	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 Opportunity Grants
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-043-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	140,913,213	127,883,621	11,816,379	1,213,213	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	140,913,213	127,883,621	11,816,379	1,213,213	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
ASPIRE
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-044-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
ASPIRE
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-044-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	(10,716)	(10,716)	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
ASPIRE
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-044-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	8	6.00	1,845,051	1,652,164	-	192,887	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	3	1.14	661,488	-	-	-	661,488	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 ASPIRE
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
Subtotal Policy Packages	11	7.14	2,495,823	1,641,448	-	192,887	661,488	-	-
Total 2015-17 Leg Adopted Budget	11	7.14	2,495,823	1,641,448	-	192,887	661,488	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Capital Improvement
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-088-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
 Capital Improvement
 2015-17 Biennium

Leg. Adopted Budget
 Cross Reference Number: 52500-088-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Capital Improvement
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-088-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	-	-	-	-	-	-	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Capital Improvement
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-088-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
100 - Transfer to HECC	-	-	-	-	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Capital Improvement
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-088-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	-	-	-	-	-	-	-
Total 2015-17 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Capital Construction
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-089-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
2013-15 Leg Adopted Budget	-	-	-	-	-	-	-	-	-
2013-15 Emergency Boards	-	-	-	-	-	-	-	-	-
2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
2015-17 Base Budget Adjustments									
Net Cost of Position Actions									
Administrative Biennialized E-Board, Phase-Out	-	-	-	-	-	-	-	-	-
Estimated Cost of Merit Increase			-	-	-	-	-	-	-
Base Debt Service Adjustment			-	-	-	-	-	-	-
Base Nonlimited Adjustment			-	-	-	-	-	-	-
Capital Construction			-	-	-	-	-	-	-
Subtotal 2015-17 Base Budget	-	-	-	-	-	-	-	-	-
Essential Packages									
010 - Non-PICS Pers Svc/Vacancy Factor									
Non-PICS Personal Service Increase/(Decrease)	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
020 - Phase In / Out Pgm & One-time Cost									
021 - Phase-in	-	-	-	-	-	-	-	-	-
022 - Phase-out Pgm & One-time Costs	-	-	-	-	-	-	-	-	-
Subtotal	-	-	-	-	-	-	-	-	-
040 - Mandated Caseload									
040 - Mandated Caseload	-	-	-	-	-	-	-	-	-
050 - Fundshifts and Revenue Reductions									
050 - Fundshifts	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Capital Construction
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-089-00-00-00000

<i>Description</i>	<i>Positions</i>	<i>Full-Time Equivalent (FTE)</i>	<i>ALL FUNDS</i>	<i>General Fund</i>	<i>Lottery Funds</i>	<i>Other Funds</i>	<i>Federal Funds</i>	<i>Nonlimited Other Funds</i>	<i>Nonlimited Federal Funds</i>
060 - Technical Adjustments									
060 - Technical Adjustments	-	-	-	-	-	-	-	-	-
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Capital Construction
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-089-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal: 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
070 - Revenue Reductions/Shortfall									
070 - Revenue Shortfalls	-	-	-	-	-	-	-	-	-
Modified 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-
080 - E-Boards									
080 - May 2014 E-Board	-	-	-	-	-	-	-	-	-
081 - September 2014 E-Board	-	-	-	-	-	-	-	-	-
Subtotal Emergency Board Packages	-	-	-	-	-	-	-	-	-
Policy Packages									
090 - Analyst Adjustments	-	-	-	-	-	-	-	-	-
801 - LFO Analyst Adjustments	-	-	-	-	-	-	-	-	-
802 - Information Systems	-	-	-	-	-	-	-	-	-
803 - Skills Centers	-	-	-	-	-	-	-	-	-
804 - Position Clean-up	-	-	-	-	-	-	-	-	-
805 - Public Universities Statewide Adjustments	-	-	-	-	-	-	-	-	-
806 - ETIC Funding	-	-	-	-	-	-	-	-	-
807 - Sports Action Lottery Adjustments	-	-	-	-	-	-	-	-	-
808 - Technical Adjustments	-	-	-	-	-	-	-	-	-
811 - Updated Base Debt Service Adjustment	-	-	-	-	-	-	-	-	-
840 - SB 5507 End of Session	-	-	52,191,469	-	-	1,542,827	-	50,648,642	-
842 - Policy Bills	-	-	-	-	-	-	-	-	-
845 - SB 501 Program Change	-	-	-	-	-	-	-	-	-
850 - Substantive Bills	-	-	311,267,945	-	-	311,267,945	-	-	-

Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Capital Construction
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-089-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
100 - Transfer to HECC	-	-	-	-	-	-	-	-	-
101 - Continue HB 5101 tuition buy-down into 2015-17	-	-	-	-	-	-	-	-	-
102 - Public University Support Fund	-	-	-	-	-	-	-	-	-
111 - Community College Support Fund	-	-	-	-	-	-	-	-	-
131 - OSAC Opportunity Grant expansion	-	-	-	-	-	-	-	-	-
151 - Community Innovation Center	-	-	-	-	-	-	-	-	-
152 - Community Leverage Fund	-	-	-	-	-	-	-	-	-
201 - CCWD: Youth Employment	-	-	-	-	-	-	-	-	-
202 - CCWD Incumbent Worker Training	-	-	-	-	-	-	-	-	-
203 - Restructuring On-going Workforce Initiatives	-	-	-	-	-	-	-	-	-
209 - Community College Capital Construction	-	-	-	-	-	-	-	-	-
211 - OSAC ASPIRE support funds	-	-	-	-	-	-	-	-	-
212 - OSAC: ASPIRE expansion	-	-	-	-	-	-	-	-	-
213 - OSAC Student Outreach	-	-	-	-	-	-	-	-	-
214 - OSAC Scholarship Restoration	-	-	-	-	-	-	-	-	-
231 - HECC: ETIC reconfiguration	-	-	-	-	-	-	-	-	-
301 - HECC management streamlining and organizational needs	-	-	-	-	-	-	-	-	-
302 - DA/PCS: integrating program approvals & reviews	-	-	-	-	-	-	-	-	-
303 - Integrated research and data team	-	-	-	-	-	-	-	-	-
304 - Post-Secondary Education Association Memberships	-	-	-	-	-	-	-	-	-
311 - CWD Work Reconciliation	-	-	-	-	-	-	-	-	-
312 - CCWD Staffing Gap	-	-	-	-	-	-	-	-	-
313 - OSAC IT needs	-	-	-	-	-	-	-	-	-

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Summary of 2015-17 Biennium Budget

Higher Education Coordinating Commission
Capital Construction
2015-17 Biennium

Leg. Adopted Budget
Cross Reference Number: 52500-089-00-00-00000

Description	Positions	Full-Time Equivalent (FTE)	ALL FUNDS	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds
Subtotal Policy Packages	-	-	363,459,414	-	-	312,810,772	-	50,648,642	-
Total 2015-17 Leg Adopted Budget	-	-	363,459,414	-	-	312,810,772	-	50,648,642	-
Percentage Change From 2013-15 Leg Approved Budget	-	-	-	-	-	-	-	-	-
Percentage Change From 2015-17 Current Service Level	-	-	-	-	-	-	-	-	-

Higher Education Coordinating Commission

Agency Number: 52500

Agencywide Program Unit Summary
2015-17 Biennium

Version: Z - 01 - Leg. Adopted Budget

Summary Cross Reference Number	Cross Reference Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
001-00-00-00000	Operations						
	General Fund	-	2,949,003	2,733,879	30,644,915	32,736,461	8,568,632
	Other Funds	-	-	-	-	-	4,600,802
	Federal Funds	-	-	-	-	-	49,747
	All Funds	-	2,949,003	2,733,879	30,644,915	32,736,461	13,219,181
002-00-00-00000	Degree Authorization/Private Career Schools						
	General Fund	-	162,494	169,481	234,089	-	-
	Other Funds	-	1,932,885	1,957,474	1,812,158	2,091,005	2,578,560
	Federal Funds	-	342,759	347,571	384,013	384,013	383,754
	All Funds	-	2,438,138	2,474,526	2,430,260	2,475,018	2,962,314
011-00-00-00000	CCWD Office Operations						
	General Fund	-	-	-	21,807,655	20,862,657	16,796,764
	Other Funds	-	-	-	3,985,152	4,010,259	3,947,172
	Federal Funds	-	-	-	12,615,617	12,875,611	12,756,878
	All Funds	-	-	-	38,408,424	37,748,527	33,500,814
012-00-00-00000	State Support to CCs						
	General Fund	-	-	-	519,000,000	500,000,000	555,455,640
	Other Funds	-	-	-	45,810	45,810	45,810
	All Funds	-	-	-	519,045,810	500,045,810	555,501,450

Agency Request
2015-17 Biennium

Governor's Budget
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Legislatively Adopted
Agencywide Program Unit Summary - BPR010

Higher Education Coordinating Commission

Agencywide Program Unit Summary
2015-17 Biennium

Agency Number: 52500

Version: Z - 01 - Leg. Adopted Budget

Summary Cross Reference Number	Cross Reference Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
013-00-00-00000	CCWD Federal/Other Support						
	Other Funds	-	-	-	427,582	427,582	427,582
	Federal Funds	-	-	-	114,901,221	114,901,221	114,901,221
	All Funds	-	-	-	115,328,803	115,328,803	115,328,803
014-00-00-00000	Youth Conservation Corp						
	General Fund	-	-	-	12,000,000	15,000,000	-
	Other Funds	-	-	-	2,492,040	2,492,040	2,488,385
	Federal Funds	-	-	-	1,165,934	1,165,934	1,164,768
	All Funds	-	-	-	15,657,974	18,657,974	3,653,153
015-00-00-00000	CCWD Debt Services						
	General Fund	-	-	-	38,416,491	27,011,491	24,637,915
	Lottery Funds	-	-	-	10,694,235	10,655,083	10,462,066
	Federal Funds	-	-	-	1	1	1
	All Funds	-	-	-	49,110,727	37,666,575	35,099,982
021-00-00-00000	Public University Support Fund						
	General Fund	-	-	-	594,000,000	593,728,327	665,427,500
022-00-00-00000	Agricultural Experiment Station						
	General Fund	-	-	-	56,996,066	56,996,066	63,121,066

Higher Education Coordinating Commission

Agencywide Program Unit Summary
2015-17 Biennium

Agency Number: 52500
Version: Z - 01 - Leg. Adopted Budget

Summary Cross Reference Number	Cross Reference Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
023-00-00-00000	Extension Service						
	General Fund	-	-	-	41,226,540	41,226,540	45,601,540
024-00-00-00000	Forest Research Laboratory						
	General Fund	-	-	-	6,271,107	6,271,107	9,771,107
025-00-00-00000	PU State Programs						
	General Fund	-	-	-	10,596,516	35,048,409	38,120,363
026-00-00-00000	PU Debt Service						
	General Fund	-	-	-	129,875,689	129,382,947	119,704,939
	Lottery Funds	-	-	-	32,157,371	31,986,569	31,887,710
	Other Funds	-	-	-	-	-	224,585,215
	Federal Funds	-	-	-	-	-	1
	All Funds	-	-	-	162,033,060	161,369,516	376,177,865
027-00-00-00000	Sports Action Lottery						
	Lottery Funds	-	-	-	11,397,647	-	8,240,000
031-00-00-00000	OHSU						
	General Fund	-	-	-	77,332,846	72,562,387	77,332,846
032-00-00-00000	OHSU Bond Related Costs						
	General Fund	-	-	-	23,357,272	17,695,033	-
	Lottery Funds	-	-	-	6,669,787	-	-

Higher Education Coordinating Commission

Agencywide Program Unit Summary
2015-17 Biennium

Agency Number: 52500

Version: Z - 01 - Leg. Adopted Budget

Summary Cross Reference Number	Cross Reference Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
032-00-00-00000	OHSU Bond Related Costs						
	Other Funds	-	-	-	30,909,888	30,909,888	-
	All Funds	-	-	-	60,936,947	48,604,921	-
041-00-00-00000	OSAC Office Operations						
	General Fund	-	-	-	5,131,649	3,481,409	3,730,314
	Other Funds	-	-	-	1,970,260	2,021,163	1,950,657
	Federal Funds	-	-	-	-	731,958	731,958
	All Funds	-	-	-	7,101,909	6,234,530	6,412,929
042-00-00-00000	OSAC Other Programs						
	General Fund	-	-	-	948,619	948,619	10,510,911
	Other Funds	-	-	-	14,529,568	14,529,568	14,529,568
	All Funds	-	-	-	15,478,187	15,478,187	25,040,479
043-00-00-00000	Opportunity Grants						
	General Fund	-	-	-	179,224,269	128,111,514	127,883,621
	Lottery Funds	-	-	-	3,775,731	13,888,486	11,816,379
	Other Funds	-	-	-	163,213	1,263,213	1,213,213
	All Funds	-	-	-	183,163,213	143,263,213	140,913,213
044-00-00-00000	ASPIRE						
	General Fund	-	-	-	3,378,116	1,651,790	1,641,448

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2015-17 Biennium

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Agencywide Program Unit Summary - BPR010

Summary Cross Reference Number	Cross Reference Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
044-00-00-00000	ASPIRE						
	Other Funds	-	-	-	192,887	192,867	192,887
	Federal Funds	-	-	-	-	661,488	661,488
	All Funds	-	-	-	3,571,003	2,506,145	2,495,823
089-00-00-00000	Capital Construction						
	Other Funds	-	-	-	181,988,473	-	363,459,414
TOTAL AGENCY							
	General Fund	-	3,111,497	2,903,360	1,750,441,839	1,682,714,757	1,768,304,606
	Lottery Funds	-	-	-	64,694,771	56,530,138	62,406,155
	Other Funds	-	1,932,885	1,957,474	238,517,031	57,983,395	620,019,265
	Federal Funds	-	342,759	347,571	129,066,786	130,720,226	130,649,816
	All Funds	-	5,387,141	5,208,405	2,182,720,427	1,927,948,516	2,581,379,842

REVENUES

REVENUE FORECAST NARRATIVE	OTHER FUNDS	FEDERAL FUNDS	LOTTERY FUNDS
CCWD			
General Educational Development (GED) Testing Program: The purpose of this program is to provide the GED Test to adults without a high school credential. ORS 326.550 allows the State Board of Education to establish a nonrefundable application fee to cover the costs of administering this program. The 2014 GED Test fees are: \$38.00 per test, a total of \$152.00 for all four tests, of those fees \$8 per test is paid to CCWD for administration of the program. GED candidates receive their initial certificate and transcript free; duplicate certificates and transcripts may be ordered through DiplomaSender.com for a fee of \$18.00 per document. Revenue projections are based on the number of tests and document requests anticipated based on history and other inputs, such as economic conditions.	\$792,695		
Carl Perkins Career and Technical Education Act Funds: The purpose of the Carl Perkins funding is to develop more fully the academic and career and technical skills of high school and community college students who enroll in career and technical education programs. 85 percent of Oregon's allocation is distributed to high schools and community colleges (50 percent to high schools and 50 percent to community colleges). Oregon community colleges use these federal resources to build on efforts to assist students in meeting challenging academic and technical standards, including preparation for high skill, high wage, or high demand occupations in current or emerging professions. Community colleges also use these federal Perkins funds to support partnerships among high schools, universities, and business and industry. The Oregon Department of Education receives the funds from the U.S. DOE and then passes a portion to CCWD.	\$2,054,854		
Oregon Youth Conservation Corps: The purpose of this program is to establish and maintain an education and environmental program for disadvantaged and at-risk youth. A significant share of the funding for this program comes from Amusement Device Taxes (ADT), Oregon State Marine Board grants and from partner agencies. Anticipated revenues are expected to be sufficient to support essential budget level expenditures.	\$2,124,288		

REVENUE FORECAST NARRATIVE	OTHER FUNDS	FEDERAL FUNDS	LOTTERY FUNDS
<u>Timber Tax:</u> Forestland owners paid a reduced property tax annually then paid a tax when timber was harvested. In 2003, the forestland owners owning large tracts of forestland switched to paying all of their property tax annually with no tax paid if they harvest. There was, however, an option for landowners of small tracts to continue with a program that was similar to the old system, paying part of their property tax annually with a tax payment made when timber is harvested. It is estimated that the amount of land under this new option represents about 6.5% of the total amount of forestland, down significantly from the land under the programs that were phased out. In 2013 and 2014 revenues began increasing by approximately 12% and the Department of Revenue is forecasting continued increases.	\$45,810		
<u>Workforce Investment Act (WIA) One-Stop Services:</u> Title IB of the Workforce Investment Act funds for adult, dislocated workers, youth employment training programs, and other workforce training programs. This program is funded by the U.S. Dept. of Labor (DOL). The allocation to Oregon has been trending downward for the past decade and current funding levels are approximately 40% lower than they were in 2000. The Workforce Innovation and Opportunity Act, which will be implemented on July 1, 2015, may provide additional resources to Oregon.		\$94,373,182	
<u>WIA Title II Adult Basic Skills (ABS) Funds:</u> Title II of the Workforce Investment Act includes funds to support developmental education for adults. This program is funded by the U.S. Department of Education. Appropriations for WIA Title II are projected to remain at level funding during the next biennium based on the President's budget. The revenue includes unexpended funds from prior grants. Anticipated revenues are expected to be sufficient to support essential budget level expenditures.		\$12,016,738	
<u>Bureau of Land Management</u> OYCC is specifically chartered by the BLM to serve as a clearinghouse for all forms of youth conservation corps operating in Oregon, including school, tribal, youth offender, and nonprofit organization crews. The BLM provides the funding and OYCC manages the grants at the local level.		\$1,165,934	
<u>National Emergency Grants (Non-Ltd):</u> National Emergency Grants are discretionary grants awarded by the Secretary of Labor pursuant to the federal Workforce Investment Act. Funds are awarded to provide employment-related service for dislocated workers, and are reserved and made available for obligation by the Secretary. In Oregon, application is made for an NEG when a local area is faced with a layoff that affects more than 50 workers. Due to an increase in need elsewhere in the country, CCWD anticipates a decrease in NEG funds available to Oregon.		\$18,968,832	

REVENUE FORECAST NARRATIVE	OTHER FUNDS	FEDERAL FUNDS	LOTTERY FUNDS
ODA/PCS			
VA/SAA US Veterans Administration Contract (Veterans Education): The SAA enters into an annual performance contract with the Department of Veterans Affairs (VA) to provide assistance to the schools in the state offering programs to veterans, implement the procedures and activities necessary to meet the requirements of Chapter 1006 of Title 10 U.S.C. or Chapter 30, 32, 34, 35 or 36 of Title 38 U.S.C. The Higher Education Coordinating Commission is designated as the State Approving Agency (SAA) for Oregon under Title 38 Codes of Federal Regulation 21.4150.		\$383,754	

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500

Cross Reference Number: 52500-000-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Lottery Funds						
Transfer from Agy-Res Equity	-	-	-	417,133	-	1,917,181
Transfer In Other	-	-	-	-	-	8,040,648
Tsfr From Administrative Svcs	-	-	-	64,694,771	56,482,921	52,574,884
Total Lottery Funds	-	-	-	\$65,111,904	\$56,482,921	\$62,532,713
Other Funds						
Non-business Lic. and Fees	-	657,945	657,945	657,945	792,695	792,695
Charges for Services	-	858,000	858,000	1,990,567	2,485,367	2,485,367
Admin and Service Charges	-	-	-	1,356,021	1,356,021	1,356,021
General Fund Obligation Bonds	-	-	-	-	-	311,267,945
Lottery Bonds	-	-	-	181,988,473	-	1,542,827
Interest Income	-	-	-	80,082	80,082	80,082
Donations	-	-	-	12,357,654	12,357,654	12,357,654
Grants (Non-Fed)	-	-	-	-	-	74,000
Other Revenues	-	1,650	1,650	1,967,712	3,140,697	6,593,499
Transfer In - Intrafund	-	200,000	200,000	693,741	493,741	493,741
Transfer from Agy-Res Equity	-	-	-	3,567,911	3,567,911	3,762,493
Tsfr From Human Svcs, Dept of	-	-	-	1,928,000	1,928,000	1,928,000
Tsfr From Administrative Svcs	-	-	-	30,909,888	30,909,888	-
Tsfr From Revenue, Dept of	-	-	-	1,745,810	1,745,810	1,745,810
Tsfr From Marine Bd, Or State	-	-	-	103,000	103,000	103,000
Tsfr From Education, Dept of	-	-	-	2,054,854	2,054,854	2,054,854
Transfer Out - Intrafund	-	-	-	(493,741)	(493,741)	(493,741)
Transfer to General Fund	-	-	-	(48,549)	(48,549)	(48,549)

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2015-17 Biennium

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Detail of LF, OF, and FF Revenues - BPR012

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500

Cross Reference Number: 52500-000-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Tsfr To Comm Coll/Wkfrc Dev	-	-	(64,000)	-	-	-
Total Other Funds	-	\$1,717,595	\$1,653,595	\$240,859,368	\$60,473,430	\$346,095,698
Federal Funds						
Federal Funds	-	359,995	359,995	110,367,954	112,021,394	111,950,983
Tsfr To Governor, Office of the	-	-	-	(270,000)	(270,000)	(270,000)
Total Federal Funds	-	\$359,995	\$359,995	\$110,097,954	\$111,751,394	\$111,680,983
Nonlimited Other Funds						
General Fund Obligation Bonds	-	-	-	-	-	50,648,642
Other Revenues	-	69,000	69,000	69,000	69,000	224,654,215
Transfer Out - Intrafund	-	(200,000)	(200,000)	(200,000)	-	-
Total Nonlimited Other Funds	-	(\$131,000)	(\$131,000)	(\$131,000)	\$69,000	\$275,302,857
Nonlimited Federal Funds						
Federal Funds	-	-	-	18,968,832	18,968,832	18,968,833
Total Nonlimited Federal Funds	-	-	-	\$18,968,832	\$18,968,832	\$18,968,833

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-001-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Grants (Non-Fed)	-	-	-	-	-	74,000
Other Revenues	-	-	-	-	-	4,526,802
Total Other Funds	-	-	-	-	-	\$4,600,802
Federal Funds						
Federal Funds	-	-	-	-	-	49,747
Total Federal Funds	-	-	-	-	-	\$49,747

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500

Cross Reference Number: 52500-002-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Non-business Lic. and Fees	-	657,945	657,945	657,945	792,695	792,695
Charges for Services	-	858,000	858,000	858,000	1,352,800	1,352,800
Other Revenues	-	1,650	1,650	1,650	1,650	1,650
Transfer In - Intrafund	-	200,000	200,000	200,000	-	-
Tsfr To Comm Coll/Wkfrc Dev	-	-	(64,000)	-	-	-
Total Other Funds	-	\$1,717,595	\$1,653,595	\$1,717,595	\$2,147,145	\$2,147,145
Federal Funds						
Federal Funds	-	359,995	359,995	384,013	384,013	383,754
Total Federal Funds	-	\$359,995	\$359,995	\$384,013	\$384,013	\$383,754
Nonlimited Other Funds						
Other Revenues	-	69,000	69,000	69,000	69,000	69,000
Transfer Out - Intrafund	-	(200,000)	(200,000)	(200,000)	-	-
Total Nonlimited Other Funds	-	(\$131,000)	(\$131,000)	(\$131,000)	\$69,000	\$69,000

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-011-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Charges for Services	-	-	-	795,480	795,480	795,480
Other Revenues	-	-	-	1,549,789	1,622,463	1,622,463
Tsfr From Education, Dept of	-	-	-	1,634,590	1,634,590	1,634,590
Total Other Funds	-	-	-	\$3,979,859	\$4,052,533	\$4,052,533
Federal Funds						
Federal Funds	-	-	-	12,885,617	13,145,611	13,026,878
Tsfr To Governor, Office of the	-	-	-	(270,000)	(270,000)	(270,000)
Total Federal Funds	-	-	-	\$12,615,617	\$12,875,611	\$12,756,878

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-012-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Tsfr From Revenue, Dept of	-	-	-	45,810	45,810	45,810
Total Other Funds	-	-	-	\$45,810	\$45,810	\$45,810

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-013-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Tsfr From Education, Dept of	-	-	-	420,264	420,264	420,264
Total Other Funds	-	-	-	\$420,264	\$420,264	\$420,264
Federal Funds						
Federal Funds	-	-	-	95,932,390	95,932,390	95,932,390
Total Federal Funds	-	-	-	\$95,932,390	\$95,932,390	\$95,932,390
Nonlimited Federal Funds						
Federal Funds	-	-	-	18,968,831	18,968,831	18,968,831
Total Nonlimited Federal Funds	-	-	-	\$18,968,831	\$18,968,831	\$18,968,831

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-014-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Donations	-	-	-	175,000	175,000	175,000
Other Revenues	-	-	-	300,000	300,000	300,000
Tsfr From Revenue, Dept of	-	-	-	1,700,000	1,700,000	1,700,000
Tsfr From Marine Bd, Or State	-	-	-	103,000	103,000	103,000
Transfer Out - Intrafund	-	-	-	(153,712)	(153,712)	(153,712)
Total Other Funds	-	-	-	\$2,124,288	\$2,124,288	\$2,124,288
Federal Funds						
Federal Funds	-	-	-	1,165,934	1,165,934	1,164,768
Total Federal Funds	-	-	-	\$1,165,934	\$1,165,934	\$1,164,768

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-015-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	10,694,235	10,643,048	10,462,066
Total Lottery Funds	-	-	-	\$10,694,235	\$10,643,048	\$10,462,066
Nonlimited Federal Funds						
Federal Funds	-	-	-	1	1	1
Total Nonlimited Federal Funds	-	-	-	\$1	\$1	\$1

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-026-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	32,157,371	31,951,387	31,300,544
Total Lottery Funds	-	-	-	\$32,157,371	\$31,951,387	\$31,300,544
Nonlimited Other Funds						
Other Revenues	-	-	-	-	-	224,585,215
Total Nonlimited Other Funds	-	-	-	-	-	\$224,585,215
Nonlimited Federal Funds						
Federal Funds	-	-	-	-	-	1
Total Nonlimited Federal Funds	-	-	-	-	-	\$1

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500

Cross Reference Number: 52500-027-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	11,397,647	-	8,240,000
Total Lottery Funds	-	-	-	\$11,397,647	-	\$8,240,000

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-032-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Lottery Funds						
Tsfr From Administrative Svcs	-	-	-	6,669,787	-	-
Total Lottery Funds	-	-	-	\$6,669,787	-	-
Other Funds						
Tsfr From Administrative Svcs	-	-	-	30,909,888	30,909,888	-
Total Other Funds	-	-	-	\$30,909,888	\$30,909,888	-

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500

Cross Reference Number: 52500-041-00-00-00000

Source	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Charges for Services	-	-	-	337,087	337,087	337,087
Admin and Service Charges	-	-	-	1,356,021	1,356,021	1,356,021
Interest Income	-	-	-	11,000	11,000	11,000
Donations	-	-	-	40,000	40,000	40,000
Other Revenues	-	-	-	14,999	15,310	15,310
Transfer In - Intrafund	-	-	-	265,869	265,869	265,869
Total Other Funds	-	-	-	\$2,024,976	\$2,025,287	\$2,025,287
Federal Funds						
Federal Funds	-	-	-	-	731,958	731,958
Total Federal Funds	-	-	-	-	\$731,958	\$731,958

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500

Cross Reference Number: 52500-042-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Interest Income	-	-	-	69,082	69,082	69,082
Donations	-	-	-	11,997,654	11,997,654	11,997,654
Other Revenues	-	-	-	48,549	48,549	48,549
Transfer In - Intrafund	-	-	-	153,712	153,712	153,712
Transfer from Agy-Res Equity	-	-	-	2,649,362	2,649,362	2,649,362
Tsfr From Human Svcs, Dept of	-	-	-	1,928,000	1,928,000	1,928,000
Transfer Out - Intrafund	-	-	-	(340,029)	(340,029)	(340,029)
Transfer to General Fund	-	-	-	(48,549)	(48,549)	(48,549)
Total Other Funds	-	-	-	\$16,457,781	\$16,457,781	\$16,457,781

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500
Cross Reference Number: 52500-043-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Lottery Funds						
Transfer from Agy-Res Equity	-	-	-	417,133	-	1,917,181
Transfer In Other	-	-	-	-	-	8,040,648
Tsfr From Administrative Svcs	-	-	-	3,775,731	13,888,486	2,572,274
Total Lottery Funds	-	-	-	\$4,192,864	\$13,888,486	\$12,530,103
Other Funds						
Other Revenues	-	-	-	-	1,100,000	26,000
Transfer In - Intrafund	-	-	-	74,160	74,160	74,160
Transfer from Agy-Res Equity	-	-	-	918,549	918,549	1,113,131
Total Other Funds	-	-	-	\$992,709	\$2,092,709	\$1,213,291

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

Agency Number: 52500

Cross Reference Number: 52500-044-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
Donations	-	-	-	145,000	145,000	145,000
Other Revenues	-	-	-	52,725	52,725	52,725
Total Other Funds	-	-	-	\$197,725	\$197,725	\$197,725
Federal Funds						
Federal Funds	-	-	-	-	661,488	661,488
Total Federal Funds	-	-	-	-	\$661,488	\$661,488

DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE

Higher Education Coordinating Commission
2015-17 Biennium

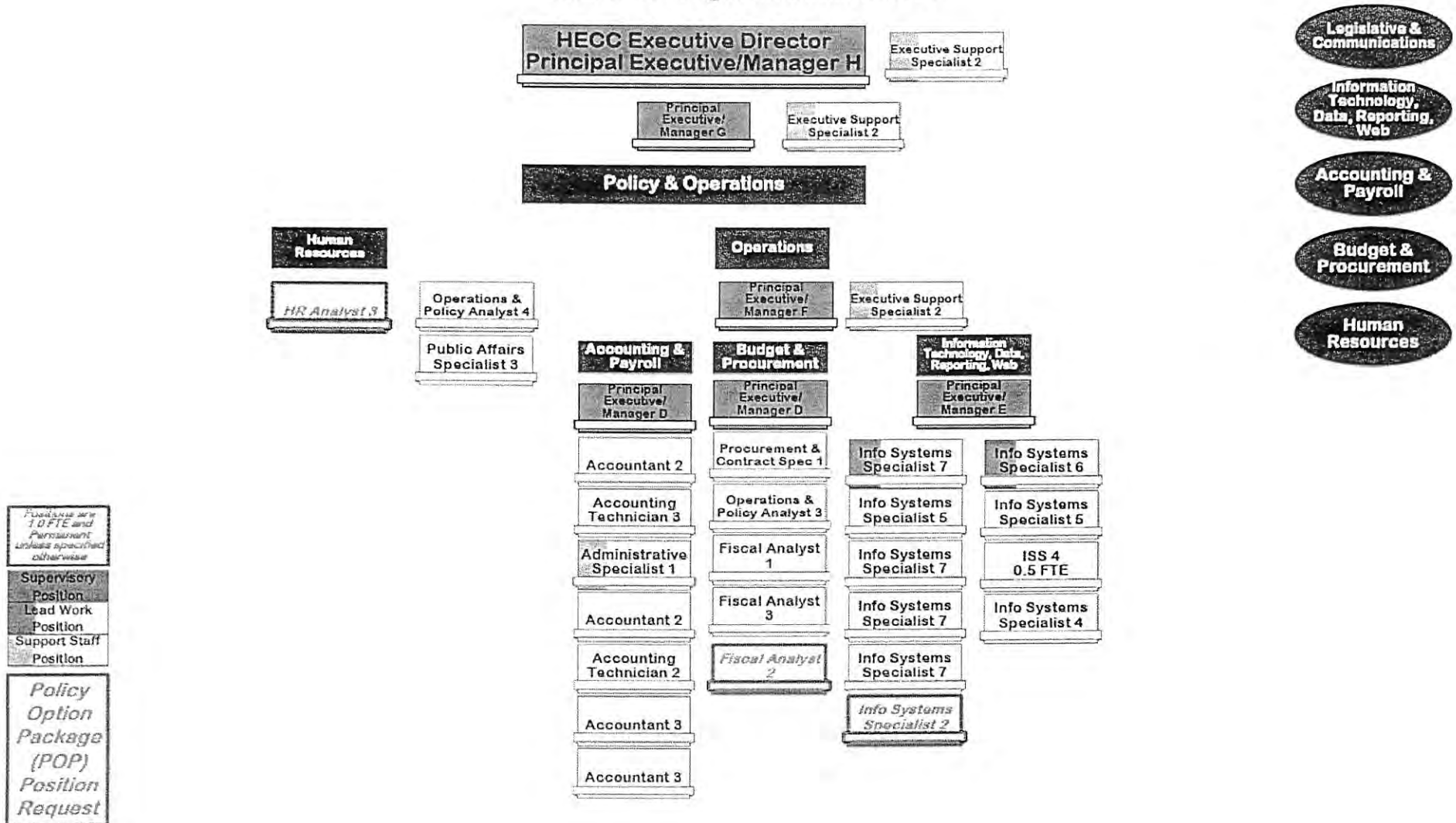
Agency Number: 52500

Cross Reference Number: 52500-089-00-00-00000

<i>Source</i>	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
Other Funds						
General Fund Obligation Bonds	-	-	-	-	-	311,267,945
Lottery Bonds	-	-	-	181,988,473	-	1,542,827
Total Other Funds	-	-	-	\$181,988,473	-	\$312,810,772
Nonlimited Other Funds						
General Fund Obligation Bonds	-	-	-	-	-	50,648,642
Total Nonlimited Other Funds	-	-	-	-	-	\$50,648,642

HIGHER EDUCATION COORDINATING COMMISSION (HECC) OPERATIONS

2013-15 Organization Chart



HECC Operations: Description

As the HECC, we have been given the responsibility for overseeing the critical segments of the pathways to educational success from the point at which students are completing their high school diplomas and moving forward to learning, training and mastering skills in college and career training programs.

We are a coordinating commission for students, mindful of the state's interest in their success as contributing members of society, rather than a governing board for colleges and universities concerned with their viability as institutions. Our goal is to build accessible and affordable pathways to opportunity and success for Oregonians that can be sustained by innovative and high-performing public and private institutions of postsecondary education throughout the state.

Additionally, with the integration of CCWD, OSAC, and the dissolution of OUS, the HECC agency identified natural efficiencies in this larger organization. For instance, research functions existed at both the CCWD and OUS; a single unit for postsecondary research and data is proposed. Conjoining budget/procurement and IT into agencywide support teams produces increased function. Similarly, converting previously contracted administrative services such as accounting and payroll, and human resources allows agency savings and in-house staff practicality.

HECC Operations: Essential and Policy Packages

Package 010: Vacancy Factor and Non-PICS Personal Services

The method for determining vacancy savings is provided by the Department of Administrative Services. HECC's vacancy factor calculation a savings from the 2013-15 Legislatively Approved Budget of \$45,957 General Fund.

Additional changes include:

1. Pension Bond contributions increased General Fund by \$41,334.
2. Mass Transit costs increased by \$3,694 General Fund.

Package 021: Phase in

HECC as an agency was created in 2013-15 and was only partially funded for the biennium. This package reflects the phase in to a full biennium. Phase in of Services and Supplies (primarily rent \$98,654) of \$177,355 General Fund and Special Payments of \$19,744,404 General Fund in order to move ETIC/Industry Affairs to HECC after the OEIB sunset. The ETIC funds will be used in conjunction with Package 231 to accomplish specific policy objectives outlined in that package. The package total is \$19,921,759 General Fund.

Package 031: Standard Inflation and State Government Service Charges

Applying the standard inflation factors as provided by the Department of Administrative Services to Services and Supplies, and some Special Payments, results in an increase of \$ 27,072 General Fund.

Package 032: Above Standard Inflation

Above standard inflation was applied to Data Processing and Professional Services for a total increase of \$27,787 General Fund. Above standard inflation was also added to Other Services and Supplies, which increased General Fund by \$123,035. These expenditures were shifted out of State Government Service Charges as directed by the Department of Administrative Services.

POLICY PACKAGE 080
2015-17 Budget
May 2014 Emergency Board

PURPOSE

The Oregon State University System (OUS) has provided research and data support for university information. These functions are scheduled to be discontinued on June 30, 2015. HECC requested and received from the May 2014 Emergency Board \$700,000 General Fund to contract with OUS for 4/7ths of the OUS research team for the second year of the biennium. This package biennializes the emergency board action.

HOW ACHIEVED

This package biennializes the emergency board action so that HECC can maintain university data and research capacity on a permanent basis. The funding has also been adjusted for inflation. See partner package 303 “Integrated Research & Data Team” for how this funding is converted into permanent positions and capacity as part of an integrated university and community college research team.

STAFFING IMPACT

In conjunction with Package 303, creates 5.0 FTE positions generated from the dollar allocation; these positions will function in the newly created postsecondary Research & Data Unit.

QUANTIFYING RESULTS

The research team will be able to continue to monitor results of compacts, outcomes based funding, and other initiatives so that HECC can most effectively coordinate resources and effort across the postsecondary continuum.

REVENUE SOURCE

\$1,442,000 General Fund

GOVERNOR’S RECOMMENDED BUDGET

Recommended as modified.

Reduces General Fund by \$42,000 to match the total reconfiguration in Package 303.

\$1,400,000 General Fund

LEGISLATIVELY ADOPTED BUDGET

Approved as modified in Governor’s Recommended Budget.

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

ETIC funding is reduced by 10 percent from CSL and remaining funding is transferred to the Public University State Programs SCR.

HOW ACHIEVED

Package 090 reduces General Fund by \$24,451,274

STAFFING IMPACT

There will be no anticipated staffing impacts at the HECC.

REVENUE SOURCE

(\$24,451,274) General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Recommended Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 151
2015-17 Budget
Community Innovation Center

PURPOSE

Oregon's 40-40-20 Goal states that by 2025, all Oregon students will complete high school, with 40% going on to earn a bachelor's degree or higher and another 40% earning an associate's degree or credential of economic value. The Goal is specifically related to the levels of educational attainment for students, but has become shorthand for the type of workforce and conditions necessary to drive a strong economy. The Governor's 10-year budget identified outcomes in health, early learning, education, workforce and economic development. These key state outcomes – increasing numbers of healthy children, ready for kindergarten, reading by 3rd grade, completing high school, earning degrees & certificates, and engaging in meaningful work – represent the conditions necessary to achieve 40-40-20, as well as its ultimate promise.

Over the past four years, the Governor and Legislature have developed community-based partnerships that are poised to engage and integrate public, private and civic sectors in a robust way. These regional efforts in health (Coordinated Care Organizations), early education (Early Learning Hubs), education (Regional Achievement Collaboratives), workforce (Workforce Investment Boards) and economic development (Regional Solutions Advisory Committees) are built to expand our capacity to address complex problems and take action on the ground to improve outcomes and reduce disparities.

Successful implementation of these new and innovative models requires both sufficient local capacity and a state infrastructure that works for communities.

HOW ACHIEVED

To ensure that the communities and our state agencies have access to best practices, technical assistance and support for continuous improvement, the Governor proposes the creation of the Center for Community Innovation. This small unit within in the HECC would:

- Leverage and connect state resources with private, philanthropic and civic resources
- Help good ideas travel faster, disseminating what works through peer networks and learning collaboratives
- Work to remove barriers to transformation at the state level
- Engage diverse communities and stakeholders in the work of transformation
- Support state agencies in transforming organizational structures, processes and policies to serve as effective partners to communities
- Provide a state backbone for technical assistance, support and resources
- Connect regions to state data & analytic capacity

STAFFING IMPACT

- 2.0 FTE, Program Executive Manager G's
- 1.0 FTE, Principal Executive/Manager F transferred from the Governor's Office
- 1.0 FTE, Operations and Policy Analyst 4
- 1.0 FTE, Operations and Policy Analyst 2
- 1.0 FTE, Office Specialist 2

QUANTIFYING RESULTS

The community-based collaboratives in health (CCOs), early learning (hubs), education (RACs), workforce investment boards (WIBs), and economic development (Regional Solutions) have all been approved by the legislature and the Governor and are key modes of implementation for achieving the state's 10-year plan outcomes in these policy areas and the 40-40-20 Goal. This biennium, it is critical that the state have capacity to support and study these efforts, as well as to link them to private, philanthropic and civic sources of funding to ensure sustainability and leverage state investment. The Center for Community Innovation would achieve the following results:

- Every region of the state receives technical assistance and support in developing a plan for addressing key state outcomes
- Philanthropy, private and civic resources are leveraged and aligned with state resources to support local action
- Regions have access to shared learning and best practices in collaboration and transformational strategies
- Barriers to successful implementation are addressed and state agencies are supported in developing ways to work beyond traditional silos

REVENUE SOURCE

\$1,616,489 General Fund

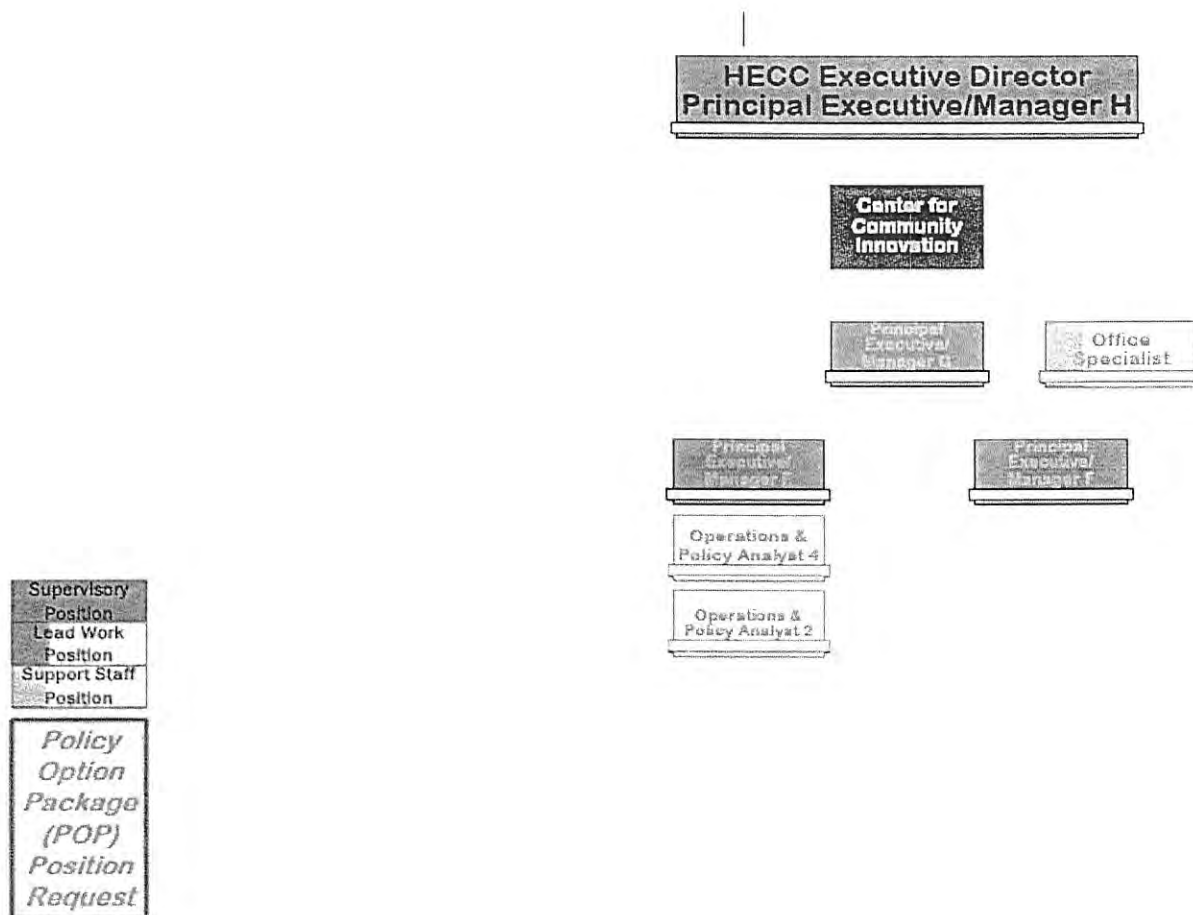
GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Recommended Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

Center for Community Innovation



POLICY PACKAGE 152
2015-17 Budget
Community Leverage Fund

PURPOSE

Oregon's 40-40-20 Goal states that by 2025, all Oregon students will complete high school, with 40% going on to earn a bachelor's degree or higher and another 40% earning an associate's degree or credential of economic value. The Goal is specifically related to the levels of educational attainment for students, but has become shorthand for the type of workforce and conditions necessary to drive a strong economy. The Governor's 10-year budget identified outcomes in health, early learning, education, workforce and economic development. These key state outcomes – increasing numbers of healthy children, ready for kindergarten, reading by 3rd grade, completing high school, earning degrees & certificates, and engaging in meaningful work – represent the conditions necessary to achieve 40-40-20, as well as its ultimate promise.

Over the past four years, the Governor and Legislature have developed community-based partnerships that are poised to engage and integrate public, private and civic sectors in a robust way. These regional efforts in health (Coordinated Care Organizations), early education (Early Learning Hubs), education (Regional Achievement Collaboratives), workforce (Workforce Investment Boards) and economic development (Regional Solutions Advisory Committees) are built to expand our capacity to address complex problems and take action on the ground to improve outcomes and reduce disparities.

Successful implementation of these new and innovative models requires sufficient local capacity and the ability to make investments that are specifically directed toward implementation of cross-sector projects identified by the community collaboratives.

HOW ACHIEVED

To accelerate on-the-ground action and leverage public, private and civic resources, the Governor's Budget includes a \$25 million investment in a Community Leverage Fund. A minimum of \$2 million will be set aside for each of the eleven economic development regions of the state, regardless of size, to be distributed to a partnership consisting of at least two of the following: CCO, early learning hub, regional achievement collaborative, workforce investment board, or regional solutions advisory committee. The Community Leverage Fund will allow communities to launch projects that address multiple outcomes in health, early learning, workforce and economic development, as well as education.

To be eligible for the funds, regions would (1) designate a lead collaborative and an organization to receive the funds (county or city government, nonprofit organization, tribe, school district, ESD or post-secondary institution) and (2) submit an invest plan that lead to projects that meet the following criteria:

- A proven record of collaboration within the community and/or region, and participation from at least two established community-based systems (CCO, Early Learning Hub, Regional Achievement Collaborative, Workforce Investment Board, or Regional Solutions Advisory).
- A commitment to securing matching resources from federal, local, philanthropic, civic or business sources.

-
- An actionable on-the-ground plan, driven by data and promising practices, for improving two or more key state outcomes, such as healthy birth weight, family stability, kindergarten readiness, 3rd grade reading proficiency, high school graduation, degrees and certificates tied to local economic priorities, business retention, or job creation.
 - A commitment to engaging a diverse set of partners and to using data to focus efforts on improving outcomes for racial/ethnic minorities, children & families in poverty, and/or rural communities.
 - A strategy for engaging a broad set of leaders and interests in the community to build capacity and ensure sustainability.

The Center for Community Innovation would provide technical assistance to support regions in developing a strong scope of work and project plan.

STAFFING IMPACT

There will be no anticipated staffing impacts at the HECC.

QUANTIFYING RESULTS

The community-based collaboratives in health (CCOs), early learning (hubs), education (RACs), workforce investment boards (WIBs), and economic development (Regional Solutions) have all been approved by the legislature and the Governor and are key modes of implementation for achieving the state's 10-year plan outcomes in these policy areas and the 40-40-20 Goal. The Community Leverage fund would provide regions with some additional capacity to achieve the following results:

- Regions identify priorities and are empowered to develop a plan that meets their needs
- At least one cross-sector project addressing key state outcomes would be successfully completed in every region of the State.
- Public, private and civic resources and partnerships are leveraged, improving sustainability and effectiveness of the collaboratives.
- Shared vision and commitment for improving outcomes & reducing disparities is built among & between collaboratives
- The state acts as a partner in the collaboratives, increasing local trust, community engagement and local empowerment.

REVENUE SOURCE

\$25,000,00 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Recommended Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 231
2015-17 Budget
ETIC Reconfiguration

PURPOSE

Package 231 is designed to complete shifting 80% of the Engineering Technology Industry Council's (ETIC) funding from the Oregon Education Investment Board (OEIB) to the Higher Education Coordinating Commission (HECC).

HOW ACHIEVED

ETIC, by legislative action was shifted from the Oregon University System (OUS) to the OEIB. Due to the OEIB sunset HECC acts as a successor organization for ETIC. The portion of funds relating to ETIC post-OEIB subset were moved to HECC Operations. It was determined through collaboration between ETIC, the OEIB and HECC that it is both appropriate and reasonable to shift a greater portion of funds to the HECC and that these funds would be treated as "sustaining" investments in the public universities to support the advances made in engineering and technology education and research since the inception of ETIC. The total "sustaining" funds available to the HECC for allocation to universities will be \$24,706,870; \$19,744,404 will flow through essential packages while the remainder flows through this package.

STAFFING IMPACT

There will be no anticipated staffing impacts at the HECC.

QUANTIFYING RESULTS

The impacts of this investment will be seen in the sustained degree and research production at the public universities which currently and in the future will receive ETIC sustaining funding.

REVENUE SOURCE

\$4,706,870 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

This package transfers \$19,744,404 from HECC Operations to Public Universities Statewide Programs where it is combined with another \$4,706,870 from the remaining amount transferred from the OEIB Budget in package 806.

REVENUE SOURCE

(\$19,744,404) General Fund

POLICY PACKAGE 301
2015-2017 Budget
HECC Management Streamlining and Organizational Needs

PURPOSE

The combining of the Office of Student Access and Completion (OSAC), the Department of Community Colleges and Workforce Development (CCWD), and the Higher Education Coordinating Commission (HECC) into one mid-size agency creates the opportunity (where practical) to co-locate and bring services in-house. This also allows for the more efficient use of resources in both the administration and program areas. This would facilitate a full service IT section, budget shop, accounting unit, payroll staff, and human resources section that would provide efficiencies, stability and consistency across the enterprise. This package adds an HR professional, a mid-level budget professional, and a Help Desk staff person to meet broad agency needs. These costs are largely offset by the savings realized from no longer retaining DAS client services for HR, Payroll, and Accounting and Budget. The package also redirects resources for contract Internal Audit services.

HOW ACHIEVED

Currently, HECC, CCWD, and OSAC all contract for HR and some Payroll services through DAS. OSAC and HECC contract for Accounting services and HECC contracts for Budget and IT services. Internal audit resources are very limited in the current structure (OSAC contracts for limited services) and CCWD lost their shared service with the Department of Education on July 1, 2014. This package moves and combines CCWD's Budget, Accounting, Payroll, Procurement and IT with OSAC's Budget, Accounting, IT, and Internal Audit funding into a single division in HECC. This provides the synergy for adequate budget, accounting, payroll, procurement, and IT across the entire enterprise. The savings from no longer contracting HR services allows for the creation of an HR professional in house and will provide a more consistent and timely addressing of HR issues and needs. IT services are currently stretched (and incomplete in some areas) in each organization and this will allow for a central full service IT section with proper backup. Currently CCWD is the only entity of the three that has procurement staff and this will allow for the entire enterprise to have dedicated procurement staff. Funds are also repurposed from DAS charges to additional resource for Internal Audit contracting.

STAFFING IMPACT

- 1.0 FTE, Information Systems Specialist 2
- 1.0 FTE, Fiscal Analyst 2
- 1.0 FTE, Human Resource Analyst 3

QUANTIFYING RESULTS

This package will primarily address administrative needs within the enterprise. Success will be measured by administrative efficiency and effectiveness. Areas measured: timely and appropriate HR actions, effective accounting and budget activities with success measured by the CAFR audit and effective and timely budget information provided to decision makers, IT success will be measured by percent up time on IT systems, availability of help desk support, and computer availability to staff when needed.

The enterprise will develop the standards for each area of measurement early in the 2015-17 biennium as the three separate entities merge.

REVENUE SOURCE

\$450,206 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

Reduces General Fund by \$30,653, eliminating amount budgeted for rent and reducing remaining Services and Supplies by 10 percent.

\$419,553 General Fund

LEGISLATIVELY ADOPTED BUDGET

Approved as modified. Two of the additional positions are established for financial monitoring and accounting for the post-secondary education bonding programs assigned to HECC by HB 3199. HECC will share these responsibilities with DAS

STAFFING IMPACT

- 1.0 FTE, Information Systems Specialist 2 - approved
- 1.0 FTE, Fiscal Analyst 2 - approved
- 1.0 FTE, Human Resource Analyst 3 – not approved
- 1.0 FTE, Human Resource Analyst 1 – approved
- 1.0 FTE, Human Resource Analyst 2 – approved
- 1.0 FTE, Accounting Technician 2 – approved
- 1.0 FTE, Information Systems Specialist 7 – approved
- 1.0 FTE, Operations and Policy Analyst 3 – approved
- 1.0 FTE, Accountant 3 - approved
- Reclassification of an Information Systems Specialist 2 to an Information Systems Specialist 3

REVENUE SOURCE

\$1,285,662 General Fund

POLICY PACKAGE 303
2015-17 Budget
Integrated Research & Data Team

PURPOSE

The HECC was created to better coordinate postsecondary resources and action across the entire continuum. HB 4018 of the 2014 Legislative Session moves CCWD from a stand-alone agency to a department within HECC. The OUS system and centralized support is disbanded as of June 30, 2015 and the responsibility of state oversight is transferred to the HECC. The HECC needs an integrated research and data team to ensure that the data is available to make informed decisions across the entire postsecondary arena. The educational reforms passed during the 2013-15 legislature created an opportunity to improve the understanding of the nature of Oregon's public higher education through the creation of a single robust data warehouse, where two separate and distinct data collections previously existed. The community colleges and public universities have both maintained data collection efforts in the past, but in different and distinct data warehouses. Periodically, studies would be undertaken that would require the combining of data from both sectors – a challenging process involving Data Sharing Agreements, matching personal identifiers, cleaning the data, sorting similar data into singular data and then completing the study. Since the data collected by one sector did not necessarily match the other, too often “data missing” would appear in the results.

HOW ACHIEVED

CCWD has 4 research staff in their base budget and these staff will be located in HECC Operations as a direct report to the HECC Executive Director. The funding the HECC requested in the May 2014 Emergency Board and biennialized in Package 80 is being converted to fund 5 additional research staff to permanently replace the OUS research capability. These 9 staff will be combined into an integrated team to provide data driven analysis across the entire spectrum of postsecondary efforts and provide the HECC effective information to steer the postsecondary enterprise. Beginning in the 2015-17 biennium, the university historical data will reside with the HECC, and the integration of the two data systems will provide for a single rich educational knowledge base that more completely reflects the behavior of Oregon's postsecondary students. Students today do not follow the models of their parents. It is rare for a student to attend a university for four consecutive years, then graduate. Education policy experts have determined that completing college credits in high school improves the chances of student success. In this generation, education is less frequently obtained at a single institution; many students enroll at multiple institutions, using technology and self-directed studies. Being able to track these student decisions and their consequences will greatly enhance the information required by policymakers to create the best pathways for student success. Additionally, a single educational information warehouse will help determine if we are equitably providing access and making progress toward the 40-40-20 goal. Best practices, early warnings, and accountability metrics can be derived from a single system that is more complete and more informative than what exists today.

STAFFING IMPACT

- 1.0 FTE, Research Analyst 3
- 1.0 FTE, Research Analyst 4
- 1.0 FTE, Information Specialist 7
- 2.0 FTE, Operations and Policy Analyst 4

QUANTIFYING RESULTS

Progress toward 40-40-20

REVENUE SOURCE

None; companion to Package 80: May eBoard

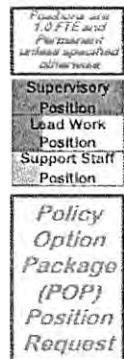
GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

Office of Research & Data



POLICY PACKAGE 304
2015-17 Budget
Postsecondary Education Association Memberships

PURPOSE

The HECC is newly responsible for maintaining State's membership in national organizations that provide important benefits for higher education policymakers, institutions, and students. Package 304 assures continuity in state membership in these organizations.

HOW ACHIEVED

More than 80 percent of this request covers dues associated with Oregon's membership in the Western Interstate Commission on Higher Education (WICHE). WICHE's members include the 15 Western states and the Commonwealth of the Northern Mariana Islands. This cost was historically paid by the Oregon University System. The remaining funding portion of this package provides for dues associated with Oregon's membership in the Education Commission of the States (ECS) [cost is being pooled equally with the Oregon Education Investment Board and the Oregon Department of Education] and the State Higher Education Executive Officers Association (SHEEO).

Through WICHE's Western Undergraduate Exchange, Oregon students may receive reduced tuition rates at participating two and four-year colleges in other WICHE states, with reciprocal benefits to out-of-state students enrolling in Oregon. WICHE's Internet Course Exchange (ICE) enables Oregon students to seamlessly access high-quality online courses and programs offered by other ICE member institutions. These organizations provide policy tools and resources to legislators, legislative staff, boards/commissions, and agency staff; they also engage in liaison advocacy between states and the federal government, provides opportunities for learning and collaborating, and offer information and analysis on education and public policy issues.

STAFFING IMPACT

There will be no anticipated staffing impacts at the HECC.

QUANTIFYING RESULTS

Lack of continued membership in these organizations would greatly diminish available tools and resources, limit subject matter expertise information, and reflect poorly on overall on Oregon's educational leadership.

REVENUE SOURCE

\$381,317 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 802
2015-2017 Budget
LFO Information Systems

PURPOSE

This package funds the HECC's additional information system needs as a new combined agency.

HOW ACHIEVED

The agency presented a plan early in 2015 to address major issues with the network servers and other systems of the former Department of Community Colleges and Workforce Development. The plan also incorporated the information system needs of HECC as a new agency. The agency will transition to servers and other equipment to the state data center or its contractors. The funding for the 2013-15 costs for addressing information system needs was funding through a one-time federal grant (ALDER) which is no longer available. This package provides the resources for the ongoing costs, including the assessments and charges paid to the state data center.

STAFFING IMPACT

None.

REVENUE SOURCE

\$290,000 General Fund

POLICY PACKAGE 804
2015-2017 Budget
Position Clean Up

PURPOSE

This package shifts funding on two HECC leadership positions from 100% General Fund to 80% General Fund, 10% Other Funds and 10% Federal Funds. This funding shift better reflects the tie between the work performed by the positions and the funding source for the respective programs.

HOW ACHIEVED

The two positions are the HECC Executive Director and the HECC Chief of Staff.

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

(\$245,964) General Fund

\$49,747 Other Funds

\$196,217 Federal Funds

Higher Education Coordinating Commission Operations

(\$99,494) General Fund

\$49,747 Other Funds

\$49,747 Federal Funds

POLICY PACKAGE 808
2015-2017 Budget
Technical Adjustments

PURPOSE

This package increases the Other Funds expenditure limitation for a grant awarded through the Western Interstate Commission for Higher Education (WICHE).

The grant is the Interstate Passport, which is a WICHE initiative to create a new learning outcomes based framework for transfer between institutions. The emphasis on learning outcomes, rather than course by course articulation, creates a new standard for seamless transfer at the lower division general education level that minimizes unnecessary repetition of lower division coursework.

HOW ACHIEVED

Oregon, along with seven other states, is a participant in both Phase I and Phase II of Passport. The participating institutions are Blue Mountain Community College and Western Oregon University, with others institutions considering joining. The Oregon sub award from WICHE is to pay for staff time for the Passport state facilitator, fund research projects on transfer and articulation, with the majority of the funds earmarked to fund faculty and staff participation in statewide and inter-state meetings.

STAFFING IMPACT

None.

REVENUE SOURCES

\$74,000 Other Funds

POLICY PACKAGE 840
2015-2017 Budget
End of Session Bill (SB 5507)

PURPOSE

SB 5507, or the End of Session bill, provides funding or limitation for community college and public university projects, lottery bonds for capital construction, bond issuance costs, debt service and makes adjustments to the Department of Administrative Services State Government Service Charges and the Attorney General's assessments.

HOW ACHIEVED

College Possible (grant to non-profit):

The Subcommittee approved a one-time \$350,000 General Fund appropriation to Higher Education Coordinating Commission (HECC) for a grant to the College Possible organization. This program provides mentoring, coaching, and other assistance to low income students to encourage them to go to college and help them apply for college and financial aid.

Limitation for cost of bond issuance for universities and community colleges:

The Subcommittee approved a \$4,477,055 increase in the Other Funds expenditure limitation for payment of the costs of issuing Article XI-F general obligation bonds, Article XI-G general obligation bonds, and Article XI-Q general obligation bonds on the behalf of community colleges and public universities.

Table 1. Programmatic Legislative Actions

HECC OFFICE	LEGISLATIVE ACTION	GENERAL FUND	OTHER FUNDS	NL OTHER FUNDS	TOTAL FUNDS
HECC Operations	College Possible (grant to non-profit)	350,000	-	-	350,000
	Limitation for cost of bond issuance for universities and community colleges		4,477,055		4,477,055
	Subtotal	350,000	4,477,055	-	4,827,055

Table 2. State Assessment Adjustments for State Government Service Charges and Attorney General Charges

HECC OFFICE	GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS
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HECC Operations	(1,349)	-	-	(1,349)
Total	(1,349)	-	-	(1,349)

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$4,966,436 General Fund

\$5,858,703 Other Funds

\$50,648,642 Nonlimited Other Funds

(\$91,969) Federal Funds

\$61,381,812 Total Funds

Higher Education Coordinating Commission Operations

\$348,651 General Fund

\$4,477,055 Other Fund

POLICY PACKAGE 850
Substantive Bills
2015-2017 Budget

PURPOSE

This package combines the policy bills which included appropriation or increases in limitation for the HECC. The following are the policy bills for this Office:

HB 2871	Education Open Resource Grant Program
HB 3308	HECC Workgroup to Study Underserved Students
SB 113	Community College Employee Data
SB 418	Accelerated Learning
SB 473	Student Reporting Sexual Orientation

HOW ACHIEVED

HB 2871 Education Open Resource Grant Program

House Bill 2871 establishes the Open Educational Resources (OER) Grant Program within the Higher Education Coordinating Commission (HECC) to encourage the use of low or no-cost open educational resources as an alternative to increasingly high priced textbooks and other materials in post-secondary education. Open educational resources are defined as teaching, learning, and research materials that are either in the public domain or are otherwise free for use.

By June 30, 2017, HECC, in coordination with public universities and community colleges, is directed to identify open educational resources that can be adopted as the primary instructional material for at least 15 courses meeting specific criteria outlined by the bill. The universities and colleges are also directed to prominently designate courses whose course materials exclusively consist of open or free textbooks or other low-cost or no-cost course materials. HECC is directed to report to interim legislative committees on higher education on the status of these efforts by December 1, 2015.

The bill directs HECC to award grants to community colleges and universities to support the work of the institutions to meet the requirements of the bill.

The bill includes \$700,000 General Fund and establishes a limited duration Education Specialist 2 (0.92 FTE) to identify available OERs and provide training on their use and a limited duration Program Analyst 3 (0.44 FTE) to provide technical assistance in the development of contracts, compliance, reporting and monitoring of the OER grants

HECC Staffing: 1 Educational Specialist 2, 1 Program Analyst 3, 1.36 FTE

HB 3308 HECC Workgroup to Study Underserved Students

House Bill 3308 requires the Higher Education Coordination Commission (HECC) to convene and staff a workgroup to analyze and develop recommendations to address disparities in higher education within traditionally marginalized, underserved or underrepresented communities. HECC is directed to submit a report detailing the analysis and recommendations to the interim legislative committees on higher education by June 30, 2016. The bill includes a one-time General Fund appropriation of \$48,092 and one limited duration Operations and Policy Analyst 4 position (0.25 FTE) to support the workgroup.

The Higher Education Coordinating Commission is directed to report back to the Joint Committee on Ways and Means, during the 2017 Regular Session as part of the agency budget presentation, with a summary list of all the studies and workgroups that the agency oversaw during the 2015-17 biennium.

HECC Staffing: 1 Operations and Policy Analyst 4, 0.25 FTE

SB 113 Community College Employee Data

Senate Bill 113 requires the Higher Education Coordinating Commission (HECC) to convene two stakeholder work groups to 1) determine the most appropriate method for public institutions of higher education to report employment data, and 2) identify how each public university and community college calculates part-time faculty member hours to determine if a part-time faculty member is eligible for health care benefits. The bill appropriated \$106,500 General Fund for one Operations and Policy Analyst 4 (0.50 FTE) plus supplies and services.

HECC is directed to submit two reports related to the work groups identified above as well as compile a third report that details faculty and staff at each public university and community college, using information from a national post-secondary data collection system within the U.S. Department of Education (i.e., the Integrated Post-Secondary Education Data System, or IPEDS), detailing the number of faculty and staff at each public university and community college. The report is to cover each academic year from 2010-11 onward and include data on each category of employee identified in the bill for which data is available in IPEDS.

HECC Staffing: 1 Operations and Policy Analyst 4, 0.50 FTE

SB 418 Accelerated Learning

Senate Bill 418 charges the Higher Education Coordinating Commission, in consultation with the Department of Education and the Chief Education Office, with recommending ways to encourage students to become ready for college, take courses for college credit, and transition from high school to post-secondary education. In developing its recommendations, HECC is directed to consider how high schools and post-secondary institutions can share transition costs, creating funding preferences for high schools meeting specified criteria regarding course offerings and student demographics, increasing counseling and advising capacity, supporting cross-sector collaboration and alignment, and preparation for success in transition programs.

HECC is directed to report to the Legislature by February 1, 2016 on its recommendations. The bill also requires HECC to establish a work group including the Chief Education Officer, the Department of Education, and other education stakeholders to identify ways of improving success and completion rates of students receiving awards under the tuition waiver program established by Senate Bill 81 for students attending community college. HECC is required to report to the Legislature by February 1, 2016 on the work group's findings. These provisions are repealed if Senate Bill 81 does not become law.

The bill includes a Special Purpose Appropriation to the Emergency Board of \$6,865,921 General Fund for implementation of HECC's recommendations to improve student success as well as to encourage students to be college ready and to take courses for college credit. The bill also includes \$134,079 General Fund and establishes two limited duration positions (0.58 FTE) for HECC to provide staff support to the two work groups. Positions include an Operations and Policy Analyst 4 (0.29 FTE) and an Administrative Specialist 2 (0.29 FTE).

HECC Staffing: 1 Operations and Policy Analyst 4 and 1 Administrative Specialist 2, 0.58 FTE

SB 473 Student Reporting Sexual Orientation

Senate Bill 473 requires public universities to allow students, faculty and staff to identify their sexual orientation on forms used to collect demographic data. The universities are required to allow enrolled students to use preferred names other than their legal names on campus records; however, the institutions are directed to use legal first names on official transcripts and enrollment verification documents. Community colleges are not required to allow sexual orientation identification on forms collecting demographic data.

The Higher Education Coordination Commission (HECC) is directed to establish the format and time frame for data collection and reporting and to assist the universities with implementation of the preferred first name policy. Demographic data collected by the universities is to be made available to HECC, which is required to evaluate institutional compliance with the bill and report to the legislature biennially. These provisions first apply to the 2016-17 academic year.

HECC is directed to work with community college representatives to determine and report on methods for the colleges to administer collection of these data and allow enrolled students to use preferred first names on certain college documents. HECC is required to report to the legislature by May 31, 2016 on the most cost effective and least burdensome methods by which the colleges can comply with these provisions. This section of the bill is repealed on July 1, 2016.

HECC Staffing: 1 Program Analyst 3, 0.25 FTE

POLICY BILLS	GENERAL FUNDS	OTHER FUNDS	POSITIONS	FTE
HB 2871 Education Open Resource Grant Program	700,000	-	2	1.36
HB 3308 HECC Workgroup to Study Underserved Students	48,092	-	1	0.25
SB 113 Community College Employee Data	106,500	-	1	0.50
SB 418 Accelerated Learning	134,079	-	2	0.58
SB 473 Student Reporting Sexual Orientation	53,707	-	1	0.25
Total	1,042,378	-	7	2.94

STAFFING IMPACT

Total Higher Education Coordinating Commission

5.45 FTE, 13 Positions

Higher Education Coordinating Commission Operations

2.94 FTE, 7 Positions

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$15,472,715 General Fund

\$311,584,646 Other Funds

Higher Education Coordinating Commission Operations

\$1,042,378 General Fund

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	(246)	-	-	-	-	-	(246)
Total Revenues	(\$246)	-	-	-	-	-	(\$246)
Personal Services							
All Other Differential	554	-	-	-	-	-	554
Public Employees' Retire Cont	87	-	-	-	-	-	87
Pension Obligation Bond	41,334	-	-	-	-	-	41,334
Social Security Taxes	42	-	-	-	-	-	42
Mass Transit Tax	3,694	-	-	-	-	-	3,694
Vacancy Savings	(45,957)	-	-	-	-	-	(45,957)
Total Personal Services	(\$246)	-	-	-	-	-	(\$246)
Total Expenditures							
Total Expenditures	(246)	-	-	-	-	-	(246)
Total Expenditures	(\$246)	-	-	-	-	-	(\$246)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 021 - Phase-in

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	19,921,759	-	-	-	-	-	19,921,759
Total Revenues	\$19,921,759	-	-	-	-	-	\$19,921,759
Services & Supplies							
Instate Travel	3,560	-	-	-	-	-	3,560
Employee Training	18,440	-	-	-	-	-	18,440
Office Expenses	10,934	-	-	-	-	-	10,934
Telecommunications	8,297	-	-	-	-	-	8,297
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	3,488	-	-	-	-	-	3,488
Publicity and Publications	2,637	-	-	-	-	-	2,637
Attorney General	11,160	-	-	-	-	-	11,160
Employee Recruitment and Develop	2,127	-	-	-	-	-	2,127
Dues and Subscriptions	2,637	-	-	-	-	-	2,637
Facilities Rental and Taxes	98,654	-	-	-	-	-	98,654
Other Services and Supplies	2,659	-	-	-	-	-	2,659
Expendable Prop 250 - 5000	12,762	-	-	-	-	-	12,762
Total Services & Supplies	\$177,355	-	-	-	-	-	\$177,355
Special Payments							
Other Special Payments	19,744,404	-	-	-	-	-	19,744,404
Total Special Payments	\$19,744,404	-	-	-	-	-	\$19,744,404

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 021 - Phase-in

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	19,921,759	-	-	-	-	-	19,921,759
Total Expenditures	\$19,921,759	-	-	-	-	-	\$19,921,759
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Mass Transit Tax	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 031 - Standard Inflation

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	28,088	-	-	-	-	-	28,088
Total Revenues	\$28,088	-	-	-	-	-	\$28,088
Services & Supplies							
Instate Travel	2,055	-	-	-	-	-	2,055
Employee Training	638	-	-	-	-	-	638
Office Expenses	794	-	-	-	-	-	794
Telecommunications	853	-	-	-	-	-	853
State Gov. Service Charges	10,529	-	-	-	-	-	10,529
Publicity and Publications	106	-	-	-	-	-	106
Professional Services	7,500	-	-	-	-	-	7,500
Attorney General	-	-	-	-	-	-	-
Employee Recruitment and Develop	177	-	-	-	-	-	177
Dues and Subscriptions	942	-	-	-	-	-	942
Facilities Rental and Taxes	1,966	-	-	-	-	-	1,966
Agency Program Related S and S	44	-	-	-	-	-	44
Other Services and Supplies	371	-	-	-	-	-	371
Expendable Prop 250 - 5000	2,025	-	-	-	-	-	2,025
IT Expendable Property	88	-	-	-	-	-	88
Total Services & Supplies	\$28,088	-	-	-	-	-	\$28,088

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 031 - Standard Inflation

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	28,088	-	-	-	-	-	28,088
Total Expenditures	\$28,088	-	-	-	-	-	\$28,088
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	150,822	-	-	-	-	-	150,822
Total Revenues	\$150,822	-	-	-	-	-	\$150,822
Services & Supplies							
Data Processing	27,712	-	-	-	-	-	27,712
Professional Services	75	-	-	-	-	-	75
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	123,035	-	-	-	-	-	123,035
Total Services & Supplies	\$150,822	-	-	-	-	-	\$150,822
Total Expenditures							
Total Expenditures	150,822	-	-	-	-	-	150,822
Total Expenditures	\$150,822	-	-	-	-	-	\$150,822
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	8,438	-	-	-	8,438
Total Beginning Balance	-	-	\$8,438	-	-	-	\$8,438
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Charges for Services	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Tsfr From HECC	-	-	-	-	-	-	-
Tsfr From Education, Dept of	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	8,438	-	-	-	8,438
Total Ending Balance	-	-	\$8,438	-	-	-	\$8,438

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 080 - May 2014 E-Board

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 151 - Community Innovation Center

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 151 - Community Innovation Center

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 152 - Community Leverage Fund

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 231 - HECC: ETIC reconfiguration

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(19,744,404)	-	-	-	-	-	(19,744,404)
Total Revenues	(\$19,744,404)	-	-	-	-	-	(\$19,744,404)
Special Payments							
Other Special Payments	(19,744,404)	-	-	-	-	-	(19,744,404)
Total Special Payments	(\$19,744,404)	-	-	-	-	-	(\$19,744,404)
Total Expenditures							
Total Expenditures	(19,744,404)	-	-	-	-	-	(19,744,404)
Total Expenditures	(\$19,744,404)	-	-	-	-	-	(\$19,744,404)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 301 - HECC management streamlining and organizational needs

Cross Reference Name: Operations
 Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	1,285,662	-	-	-	-	-	1,285,662
Total Revenues	\$1,285,662	-	-	-	-	-	\$1,285,662
Personal Services							
Class/Unclass Sal. and Per Diem	783,072	-	-	-	-	-	783,072
Empl. Rel. Bd. Assessments	352	-	-	-	-	-	352
Public Employees' Retire Cont	123,645	-	-	-	-	-	123,645
Social Security Taxes	59,905	-	-	-	-	-	59,905
Worker's Comp. Assess. (WCD)	552	-	-	-	-	-	552
Mass Transit Tax	1,774	-	-	-	-	-	1,774
Flexible Benefits	244,224	-	-	-	-	-	244,224
Reconciliation Adjustment	794	-	-	-	-	-	794
Total Personal Services	\$1,214,318	-	-	-	-	-	\$1,214,318
Services & Supplies							
Instate Travel	7,385	-	-	-	-	-	7,385
Employee Training	27,389	-	-	-	-	-	27,389
Office Expenses	15,122	-	-	-	-	-	15,122
Telecommunications	11,805	-	-	-	-	-	11,805
State Gov. Service Charges	15,176	-	-	-	-	-	15,176

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Higher Education Coordinating Commission

Pkg: 301 - HECC management streamlining and organizational needs

Cross Reference Name: Operations

Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Data Processing	5,610	-	-	-	-	-	5,610
Publicity and Publications	3,781	-	-	-	-	-	3,781
Professional Services	45,000	-	-	-	-	-	45,000
Employee Recruitment and Develop	3,024	-	-	-	-	-	3,024
Dues and Subscriptions	3,780	-	-	-	-	-	3,780
Facilities Rental and Taxes	33,340	-	-	-	-	-	33,340
Other Services and Supplies	(118,585)	-	-	-	-	-	(118,585)
Expendable Prop 250 - 5000	18,517	-	-	-	-	-	18,517
Total Services & Supplies	\$71,344	-	-	-	-	-	\$71,344
Total Expenditures							
Total Expenditures	1,285,662	-	-	-	-	-	1,285,662
Total Expenditures	\$1,285,662	-	-	-	-	-	\$1,285,662
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							8
Total Positions	-	-	-	-	-	-	8

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission

Pkg: 301 - HECC management streamlining and organizational needs

Cross Reference Name: Operations

Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							8.00
Total FTE	-	-	-	-	-	-	8.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 303 - Integrated research and data team

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,400,000	-	-	-	-	-	1,400,000
Total Revenues	\$1,400,000	-	-	-	-	-	\$1,400,000
Personal Services							
Class/Unclass Sal. and Per Diem	730,512	-	-	-	-	-	730,512
Empl. Rel. Bd. Assessments	220	-	-	-	-	-	220
Public Employees' Retire Cont	115,349	-	-	-	-	-	115,349
Social Security Taxes	55,884	-	-	-	-	-	55,884
Worker's Comp. Assess. (WCD)	345	-	-	-	-	-	345
Mass Transit Tax	4,383	-	-	-	-	-	4,383
Flexible Benefits	152,640	-	-	-	-	-	152,640
Total Personal Services	\$1,059,333	-	-	-	-	-	\$1,059,333
Services & Supplies							
Instate Travel	4,202	-	-	-	-	-	4,202
Employee Training	16,841	-	-	-	-	-	16,841
Office Expenses	9,991	-	-	-	-	-	9,991
Telecommunications	8,240	-	-	-	-	-	8,240
Data Processing	3,864	-	-	-	-	-	3,864
Publicity and Publications	2,266	-	-	-	-	-	2,266
Professional Services	-	-	-	-	-	-	-
IT Professional Services	211,530	-	-	-	-	-	211,530
Employee Recruitment and Develop	1,854	-	-	-	-	-	1,854
Dues and Subscriptions	2,266	-	-	-	-	-	2,266

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 303 - Integrated research and data team

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Facilities Rental and Taxes	35,920	-	-	-	-	-	35,920
Other Services and Supplies	2,833	-	-	-	-	-	2,833
Expendable Prop 250 - 5000	6,360	-	-	-	-	-	6,360
IT Expendable Property	34,500	-	-	-	-	-	34,500
Total Services & Supplies	\$340,667	-	-	-	-	-	\$340,667
Total Expenditures							
Total Expenditures	1,400,000	-	-	-	-	-	1,400,000
Total Expenditures	\$1,400,000	-	-	-	-	-	\$1,400,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							5
Total Positions	-	-	-	-	-	-	5
Total FTE							
Total FTE							5.00
Total FTE	-	-	-	-	-	-	5.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 304 - Post-Secondary Education Association Memberships

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	381,317	-	-	-	-	-	381,317
Total Revenues	\$381,317	-	-	-	-	-	\$381,317
Services & Supplies							
Professional Services	-	-	-	-	-	-	-
Dues and Subscriptions	381,317	-	-	-	-	-	381,317
Total Services & Supplies	\$381,317	-	-	-	-	-	\$381,317
Total Expenditures							
Total Expenditures	381,317	-	-	-	-	-	381,317
Total Expenditures	\$381,317	-	-	-	-	-	\$381,317
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 802 - Information Systems

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	290,000	-	-	-	-	-	290,000
Total Revenues	\$290,000	-	-	-	-	-	\$290,000
Services & Supplies							
State Gov. Service Charges	67,000	-	-	-	-	-	67,000
Professional Services	223,000	-	-	-	-	-	223,000
Total Services & Supplies	\$290,000	-	-	-	-	-	\$290,000
Total Expenditures							
Total Expenditures	290,000	-	-	-	-	-	290,000
Total Expenditures	\$290,000	-	-	-	-	-	\$290,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 804 - Position Clean-up

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(99,494)	-	-	-	-	-	(99,494)
Other Revenues	-	-	49,747	-	-	-	49,747
Federal Funds	-	-	-	49,747	-	-	49,747
Total Revenues	(\$99,494)	-	\$49,747	\$49,747	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	(93,370)	-	46,685	46,685	-	-	-
Empl. Rel. Bd. Assessments	(18)	-	10	8	-	-	-
Public Employees' Retire Cont	(14,744)	-	7,372	7,372	-	-	-
Social Security Taxes	(6,534)	-	3,267	3,267	-	-	-
Worker's Comp. Assess. (WCD)	(28)	-	14	14	-	-	-
Flexible Benefits	(12,212)	-	6,106	6,106	-	-	-
Reconciliation Adjustment	27,412	-	(13,707)	(13,705)	-	-	-
Total Personal Services	(\$99,494)	-	\$49,747	\$49,747	-	-	-
Total Expenditures							
Total Expenditures	(99,494)	-	49,747	49,747	-	-	-
Total Expenditures	(\$99,494)	-	\$49,747	\$49,747	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

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Higher Education Coordinating Commission
Pkg: 808 - Technical Adjustments

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Grants (Non-Fed)	-	-	74,000	-	-	-	74,000
Total Revenues	-	-	\$74,000	-	-	-	\$74,000
Services & Supplies							
Professional Services	-	-	74,000	-	-	-	74,000
Total Services & Supplies	-	-	\$74,000	-	-	-	\$74,000
Total Expenditures							
Total Expenditures	-	-	74,000	-	-	-	74,000
Total Expenditures	-	-	\$74,000	-	-	-	\$74,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	348,651	-	-	-	-	-	348,651
Other Revenues	-	-	4,477,055	-	-	-	4,477,055
Total Revenues	\$348,651	-	\$4,477,055	-	-	-	\$4,825,706
Services & Supplies							
State Gov. Service Charges	(361)	-	-	-	-	-	(361)
Attorney General	(988)	-	-	-	-	-	(988)
Other Services and Supplies	-	-	4,477,055	-	-	-	4,477,055
Total Services & Supplies	(\$1,349)	-	\$4,477,055	-	-	-	\$4,475,706
Special Payments							
Dist to Non-Gov Units	350,000	-	-	-	-	-	350,000
Total Special Payments	\$350,000	-	-	-	-	-	\$350,000
Total Expenditures							
Total Expenditures	348,651	-	4,477,055	-	-	-	4,825,706
Total Expenditures	\$348,651	-	\$4,477,055	-	-	-	\$4,825,706
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 842 - Policy Bills

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-

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Higher Education Coordinating Commission
Pkg: 842 - Policy Bills

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Special Payments							
Dist to Other Gov Unit	-	-	-	-	-	-	-
Dist to Comm College Districts	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-

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Higher Education Coordinating Commission
Pkg: 842 - Policy Bills

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							-
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,042,378	-	-	-	-	-	1,042,378
Total Revenues	\$1,042,378	-	-	-	-	-	\$1,042,378
Personal Services							
Class/Unclass Sal. and Per Diem	349,063	-	-	-	-	-	349,063
Empl. Rel. Bd. Assessments	308	-	-	-	-	-	308
Public Employees' Retire Cont	55,117	-	-	-	-	-	55,117
Social Security Taxes	26,702	-	-	-	-	-	26,702
Worker's Comp. Assess. (WCD)	483	-	-	-	-	-	483
Flexible Benefits	61,056	-	-	-	-	-	61,056
Reconciliation Adjustment	3,845	-	-	-	-	-	3,845
Total Personal Services	\$496,574	-	-	-	-	-	\$496,574
Services & Supplies							
Instate Travel	15,790	-	-	-	-	-	15,790
Employee Training	8,494	-	-	-	-	-	8,494
Office Expenses	4,854	-	-	-	-	-	4,854
Telecommunications	3,640	-	-	-	-	-	3,640
State Gov. Service Charges	7,295	-	-	-	-	-	7,295
Data Processing	1,578	-	-	-	-	-	1,578
Publicity and Publications	1,213	-	-	-	-	-	1,213
Professional Services	50,000	-	-	-	-	-	50,000
Attorney General	15,000	-	-	-	-	-	15,000
Employee Recruitment and Develop	1,331	-	-	-	-	-	1,331

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Dues and Subscriptions	1,213	-	-	-	-	-	1,213
Facilities Rental and Taxes	28,024	-	-	-	-	-	28,024
Other Services and Supplies	1,213	-	-	-	-	-	1,213
Expendable Prop 250 - 5000	11,028	-	-	-	-	-	11,028
Total Services & Supplies	\$150,673	-	-	-	-	-	\$150,673
Special Payments							
Dist to Comm College Districts	197,566	-	-	-	-	-	197,566
Other Special Payments	197,565	-	-	-	-	-	197,565
Total Special Payments	\$395,131	-	-	-	-	-	\$395,131
Total Expenditures							
Total Expenditures	1,042,378	-	-	-	-	-	1,042,378
Total Expenditures	\$1,042,378	-	-	-	-	-	\$1,042,378
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							7
Total Positions	-	-	-	-	-	-	7

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: Operations
Cross Reference Number: 52500-001-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							2.94
Total FTE	-	-	-	-	-	-	2.94

PACKAGE: 301 - HECC management streamlining a

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250030 OA C1483 IA INFO SYSTEMS SPECIALIST 3	1	1.00	24.00	02	3,639.00	87,336 51,112				87,336 51,112
5250031 OA C1244 AA FISCAL ANALYST 2	1	1.00	24.00	02	4,161.00	99,864 54,049				99,864 54,049
5250032 MMC X1320 AA HUMAN RESOURCE ANALYST 1	1	1.00	24.00	02	3,717.00	89,208 51,551				89,208 51,551
5250045 MMC X1321 AA HUMAN RESOURCE ANALYST 2	1	1.00	24.00	02	4,305.00	103,320 54,859				103,320 54,859
5250046 OA C0211 AA ACCOUNTING TECHNICIAN 2	1	1.00	24.00	02	2,636.00	63,264 45,470				63,264 45,470
5250047 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	02	5,218.00	125,232 59,995				125,232 59,995
5250048 OA C0872 AA OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	02	4,791.00	114,984 57,593				114,984 57,593
5250049 OA C1217 AA ACCOUNTANT 3	1	1.00	24.00	02	4,161.00	99,864 54,049				99,864 54,049
TOTAL PICS SALARY						783,072				783,072
TOTAL PICS OPE						428,678				428,678
TOTAL PICS PERSONAL SERVICES =	8	8.00	192.00			1,211,750				1,211,750

11/13/15 REPORT NO.: PPDPFISCAL
REPORT: PACKAGE FISCAL IMPACT REPORT
AGENCY:52500 HIGHER EDUCATION COORD COMM
SUMMARY XREF:001-00-00 Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 303 - Integrated research and data t

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250033 OA C1117 AA RESEARCH ANALYST 3	1	1.00	24.00	02	3,974.00	95,376 52,997				95,376 52,997
5250034 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	09	7,197.00	172,728 71,129				172,728 71,129
5250035 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	09	7,358.00	176,592 72,034				176,592 72,034
5250036 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	06	6,380.00	153,120 66,533				153,120 66,533
5250037 OA C1118 AA RESEARCH ANALYST 4	1	1.00	24.00	05	5,529.00	132,696 61,745				132,696 61,745
TOTAL PICS SALARY						730,512				730,512
TOTAL PICS OPE						324,438				324,438
TOTAL PICS PERSONAL SERVICES =	5	5.00	120.00			1,054,950				1,054,950

11/13/15 REPORT NO.: PPDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:001-00-00 Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 804 - Position Clean-up

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250001	MEAHZ7014	HA	PRINCIPAL EXECUTIVE/MANAGER H	1-	1.00-	24.00-	09	12,109.00	290,616- 95,715-				290,616- 95,715-
5250001	MEAHZ7014	HA	PRINCIPAL EXECUTIVE/MANAGER H	1	1.00	24.00	09	12,109.00	232,492 76,570	29,062 9,573	29,062 9,572		290,616 95,715
5250029	MESNZ7012	AA	PRINCIPAL EXECUTIVE/MANAGER G	1-	1.00-	24.00-	02	7,343.00	176,232- 71,950-				176,232- 71,950-
5250029	MESNZ7012	AA	PRINCIPAL EXECUTIVE/MANAGER G	1	1.00	24.00	02	7,343.00	140,986 57,559	17,623 7,196	17,623 7,195		176,232 71,950
TOTAL PICS SALARY									93,370-	46,685	46,685		
TOTAL PICS OPE									33,536-	16,769	16,767		
TOTAL PICS PERSONAL SERVICES =					---	-----	-----		-----	-----	-----	-----	-----
					.00		.00		126,906-	63,454	63,452		

11/13/15 REPORT NO.: PPDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:001-00-00 Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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 PICS SYSTEM: BUDGET PREPARATION

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PACKAGE: 850 - Substantive Bills

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250051 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	.50	12.00	02	5,277.00	63,324 45,484				63,324 45,484
5250052 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	.29	7.00	02	5,277.00	36,939 8,772				36,939 8,772
5250053 OA C0108 AA ADMINISTRATIVE SPECIALIST 2	1	.29	7.00	02	2,873.00	20,111 4,826				20,111 4,826
5250054 OA C0862 AA PROGRAM ANALYST 3	1	.25	6.00	02	4,569.00	27,414 6,539				27,414 6,539
5250055 OA C2301 AA EDUCATION PROGRAM SPECIALIST 2	1	.92	22.00	02	5,529.00	121,638 59,153				121,638 59,153
5250056 OA C0862 AA PROGRAM ANALYST 3	1	.44	10.50	02	4,569.00	47,975 11,358				47,975 11,358
5250057 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	.25	6.00	02	5,277.00	31,662 7,534				31,662 7,534
TOTAL PICS SALARY						349,063				349,063
TOTAL PICS OPE						143,666				143,666
TOTAL PICS PERSONAL SERVICES =	7	2.94	70.50			492,729				492,729

Office of Private Postsecondary Programs



HECC Executive Director
Principal Executive/Manager H

Office of Private
Postsecondary

Principal
Executive/
Manager E

Education
Program
Specialist 2

Veterans
Education

OS2
0.5 FTE

Program
Analyst 2

Private Career
Schools

OS2
0.5 FTE

Administrative
Specialist 2

Education
Program
Specialist 1

Program
Analyst 2

Degree
Authorization

OS1
0.5 FTE

Program
Analyst 2

Program
Analyst 1

Positions are
1.0 FTE and
Permanent
unless specified
otherwise

Supervisory
Position
Lead Work
Position
Support Staff
Position

Policy
Option
Package
(POP)
Position
Request

Office of Degree Authorization/ Private Career Schools/ Veterans Education: Description

Every Oregon school must have approval to offer courses, services, or other activities for college credit in the state, even when the college is regionally or nationally accredited, and regardless of whether these academic programs are offered at a campus or other site in Oregon, or to Oregon students via distance learning or online delivery from outside the state. Apart from Oregon's public colleges and universities, Oregon community colleges, and certain non-profit private colleges with a long history in Oregon, all degree-granting schools must be authorized by ODA to offer academic programs in Oregon.

Office of Degree Authorization (ODA)

ODA is responsible for authorization of academic programs offered by degree-granting institutions under its regulatory oversight, including degree, partial degree, placement, and non-degree programs. Schools that meet the twenty Oregon standards described in Oregon Administrative Rule (OAR) 583-030-0035, may be authorized to offer full academic degree programs, courses for college credit, and clinical, student-teaching, internship, externship, or other placement programs. ODA is responsible for the review and authorization of programs at all levels, from Associate's to Doctoral degrees - regardless of the school's accreditation status. ODA also approves certificate and other non-degree programs offered by degree-granting private colleges.

ODA grants approval of exempt status to qualifying schools under criteria determined by current statutes and administrative rules. Exempt status is determined by the ODA Administrator based on application, review, and verification of the relevant criteria. The ODA validates individual claims of degree possession, enforces restrictions on use of an unapproved degree in Oregon and on substandard or fraudulent degree-granting activities, and provides degree evaluation services to individuals (and employers of these individuals) wishing to use an unaccredited degree from another state or country in Oregon.

The ODA also provides updated information for prospective students and employers on suspected degree mills and unaccredited schools operating both inside and outside of Oregon. The primary objective is to protect Oregon students and employers from individuals using fake or substandard credentials, and from schools operating without the appropriate legal status. As online education becomes much more common, it remains ODA's goal to ensure both the quality of educational opportunities available to students in Oregon, and the qualification of employees hired to work in Oregon.

Some states, like Oregon, authorize degree programs from unaccredited schools after an extensive evaluation process. Other states require accreditation as a prerequisite for offering degree programs, and there are also many states that do not have an adequate process to provide oversight of degree-granting schools in their state, either because of their laws or because they lack appropriate enforcement agencies. Oregon's Office of Degree Authorization has been recognized nationally and internationally for their work related to the legal basis for degree-granting authority, and for retaining records related to unauthorized, unaccredited and fake degree suppliers.

The ODA is responsible for authorizing out of state on-line degree programs offered by public and private institutions to Oregon students. In addition, the ODA is responsible for overseeing Oregon's participation in the State Authorizing Reciprocity Agreement (SARA), a multistate

reciprocity agreement governing online postsecondary education. Under the SARA agreement, the HECC serves as the portal agency that will oversee Oregon's public and private higher education institutions that seek to participate in the reciprocity agreement. The benefit for participation to Oregon higher education institutions is that they would no longer have to seek approval from SARA member states in order for them to offer their online programs.

Private Career Schools Licensing Unit (PCSLU)

Private career school programs provide opportunities for students who have a very specific career focus. These schools instruct students in career fields as diverse as computer technology, cosmetology, health care, real estate and business. The PCSLU licenses private career schools, provides business and fiscal standards, as well as, an instructional design system for schools to use when creating their curricula, educational leadership, technical assistance, training, and support to as many as 375, and as few as 200 Private Career Schools in Oregon at any given time. The number of licensed career schools fluctuates as new schools open and existing schools close. This function ensures the protection, education, and welfare of Oregonians by establishing business and fiscal standards for these schools.

Veterans Education (VA/SAA)

As the State Approving Agency (SAA) it is responsible for assuring that the programs approved for the training of veterans offered in all postsecondary institutions in Oregon are quality programs. The institutions offering these programs include the state supported colleges and universities, community colleges, private institutions of higher learning and private career schools. The SAA enters into an annual performance contract with the Department of Veterans Affairs (VA) to provide assistance to the schools in the state offering programs to veterans, implement the procedures and activities necessary to meet the requirements of Chapter 1006 of Title 10 U.S.C. or Chapter 30, 32, 34,35 or 36 of Title 38 U.S.C. The HECC is designated as the State Approving Agency (SAA) for Oregon under Title 38 Codes of Federal Regulation 21.4150

ODA/PCS/VA: Essential and Policy Packages

Package 010: Vacancy Factor and Non-PICS Personal Services

The method for determining vacancy savings is provided by the Department of Administrative Services. ODA/PCS's vacancy factor calculation decreased savings for ODA/PCS/VA from the 2013-15 Legislatively Approved Budget by \$6,170 General Fund, \$0 Other Funds, and \$0 Federal Funds.

Additional changes include:

1. Pension Bond contributions decreased General Fund by \$5,585, increased Other Funds by \$1,924, and increased Federal Funds by \$630.
2. Mass Transit costs decreased by \$585 General Fund and \$11 Other Funds.

Package 021: Phase in:

ODA/PCS was moved from the Department of Education and was only partially funded for the biennium. This package reflects the phase in to a full biennium. Phase in of Rent of \$52,754 Other Funds and \$11,138 Federal Funds and Attorney General expenses of \$4,693 Other Funds and \$1,260 Federal Funds. The package total is \$57,477 Other Funds and \$12,398 Federal Funds.

Package 022: Phase out:

Phase out of one-time funding; \$19,472 General Fund and \$157,500 Other Fund. \$150,000 of this phase-out is Professional Services.

Package 031: Standard Inflation and State Government Service Charges

Applying the standard inflation factors as provided by the Department of Administrative Services to Services and Supplies, and some Special Payments, results in an increase of \$16,533 Other Funds, \$4,920 Federal Funds and \$6,000 Non limited Other Funds.

Package 032: Above Standard Inflation:

Above standard inflation was applied to Data Processing and Other Services and Supplies for a total increase of \$46,430 General Fund and \$13,891 Federal Funds. The above standard inflation for Other Services and Supplies is \$31,751 General Fund and \$13,891 Federal Funds for expenditures. These expenditures were shifted out of State Government Service Charges as directed by the Department of Administrative Services.

POLICY PACKAGE 301
2015-2017 Budget
HECC Management Streamlining and Organizational Needs

PURPOSE

The combining of the Office of Student Access and Completion (OSAC), the Department of Community Colleges and Workforce Development (CCWD), and the Higher Education Coordinating Commission (HECC) into one mid-size agency creates the opportunity (where practical) to co-locate and bring services in-house. This also allows for the more efficient use of resources in both the administration and program areas. This would facilitate a full service IT section, budget shop, accounting unit, payroll staff, and human resources section that would provide efficiencies, stability and consistency across the enterprise. This package adds an HR professional, a mid-level budget professional, and a Help Desk staff person to meet broad agency needs. These costs are largely offset by the savings realized from no longer retaining DAS client services for HR, Payroll, and Accounting and Budget. The package also redirects resources for contract Internal Audit services.

HOW ACHIEVED

Currently, HECC, CCWD, and OSAC all contract for HR and some Payroll services through DAS. OSAC and HECC contract for Accounting services and HECC contracts for Budget and IT services. Internal audit resources are very limited in the current structure (OSAC contracts for limited services) and CCWD lost their shared service with the Department of Education on July 1, 2014. This package moves and combines CCWD's Budget, Accounting, Payroll, Procurement and IT with OSAC's Budget, Accounting, IT, and Internal Audit funding into a single division in HECC. This provides the synergy for adequate budget, accounting, payroll, procurement, and IT across the entire enterprise. The savings from no longer contracting HR services allows for the creation of an HR professional in house and will provide a more consistent and timely addressing of HR issues and needs. IT services are currently stretched (and incomplete in some areas) in each organization and this will allow for a central full service IT section with proper backup. Currently CCWD is the only entity of the three that has procurement staff and this will allow for the entire enterprise to have dedicated procurement staff. Funds are also repurposed from DAS charges to additional resource for Internal Audit contracting.

STAFFING IMPACT

There will be no anticipated staffing impacts to ODA/PCS/VA; FTE is increased in the HECC Operation SCR.

QUANTIFYING RESULTS

This package will primarily address administrative needs within the enterprise. Success will be measured by administrative efficiency and effectiveness. Areas measured: timely and appropriate HR actions, effective accounting and budget activities with success measured by the CAFR audit and effective and timely budget information provided to decision makers, IT success will be measured by percent up time on IT systems, availability of help desk support, and computer availability to staff when needed.

The enterprise will develop the standards for each area of measurement early in the 2015-17 biennium as the three separate entities merge.

REVENUE SOURCE

There is no revenue impact to the ODA/PCS/VA.

GOVERNOR’S RECOMMENDED BUDGET

Recommended.

Reduces the Services & Supplies Other Funds budget by \$61,517 and Federal Funds budget by \$13,891.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 302
2015-17 Budget
ODA/PCS Integrating Program Approvals and Review

PURPOSE

To sustainably integrate the private postsecondary and distance education functions. Increased effective monitoring of private postsecondary state programs, and continue implementing systems to approve and monitor distance education without a reduction in current efforts as it transitions to an interstate authorization reciprocal agreement (SARA).

Establishes a more optimal program staffing support measure, and a baseline for future fee adjustments, increased integration efforts and efficiencies towards the operational goal of these programs and units be completely self-sustainable through fee assessment, yet high performing to effectively support the steering of private, non-profit and distance/out-of-state educational systems to support Oregon's 40-40-20 goal.

HOW ACHIEVED

Restores and enhances quality monitoring efforts and effective steering of educational systems. The staffing allocation would reduce high program/school to FTE workloads allowing more timely and proactive monitoring and evaluation of private postsecondary programs; adjusts duties and assignments of new duties in anticipation of SARA implementation. Reducing individual staff workload and increasing integration across the current ODA/PCS units will result in increased site visits, proactive coaching and guidance (steering) to schools and improving program quality and delivering performance results for Oregonians' as measured by the increase in quality degrees awarded and the number of offerings available in support of Oregon's 40-40-20 goal. Restores a limited duration position, appropriately reclassifies 3 current positions for the work, and integrates efforts across ODA and PCS enhancing the unit's ability to monitor schools, provide technical assistance and increase compliance. Originally this was a request for General Funds and the package has been modified to reflect existing fee changes and the inclusion of fees for SARA. The funding for these activities will now be Other Funds and fee based.

STAFFING IMPACT

- 1.0 FTE, Education Specialist 2
- Reclassification of 2 Program Analyst 2's to Education Specialist 1's
- Reclassification of 1 Program Analyst 1 to Education Specialist 1

QUANTIFYING RESULTS

Failure to enhance the quality of compliance monitoring efforts and program reviews risks non-compliance with ODA/PCS laws and rules and out-of-state-distance education laws and guidelines, thereby impacting program offerings quality, proactive consumer protection efforts, and limiting the growth and development of pathways and networks of educational options to best support Oregon's 40-40-20 goals. Currently, more proactive monitoring efforts are hindered by large caseloads, and changing regulatory frameworks.

New internal management performance measures will allow better balance and measure: case load per specialist; renewal completion analysis response time; new school and program approval average time for completion; and overall reduction in the historic backlogs that have impacted both PCS and ODA. Additionally, a proactive decrease in non-compliance adjudicated cases during the next biennium.

REVENUE SOURCE

\$234,089 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

\$0 General Funds

\$631,750 Other Funds

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

REVENUE SOURCE

\$450,353 Other Funds

POLICY PACKAGE 840
2015-2017 Budget
End of Session Bill (SB 5507)

PURPOSE

SB 5507, or the End of Session bill, makes adjustments to the Department of Administrative Services State Government Service Charges and the Attorney General's assessments.

HOW ACHIEVED

The State Assessment Adjustments for State Government Service Charges is reduced.

Table 2. State Assessment Adjustments for State Government Service Charges and Attorney General Charges

HECC OFFICE	GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS
Degree Authorization and Private Career Schools	-	(652)	(259)	(911)
Total	-	(652)	(259)	(911)

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$4,966,436 General Fund

\$5,858,703 Other Funds

\$50,648,642 Nonlimited Other Funds

(\$91,969) Federal Funds

\$61,381,812 Total Funds

Degree Authorization and Private Career Schools

(\$259) Federal Funds

POLICY PACKAGE 850
2015-2017 Budget
Substantive Bills

PURPOSE

This package combines the policy bills which included appropriation or increases in limitation for the HECC. The following are the policy bills for this Office:

HB 2642 Estheticians Certification

HB 2870 Nonprofit Postsecondary Institutions Complain Resolution

HOW ACHIEVED

HB 2642 Advanced Estheticians Certification

This bill allows the Board of Certified Advanced Estheticians to be self-funded via fees charged to applicants and certificate holders. The Private Career Schools under the HECC will work with the Oregon Health Authority and organization interested in teaching students or instructors pursuing an education to become a certified advanced esthetician. SB 218 provides the HECC with the authority to establish a fee to recover some of the costs associated with the new program review and approval.

HB 2642 provides \$118,249 of Other Funds expenditure limitation and the establishment of one permanent position (0.50 FTE) in the HECC's Private Career Schools program. This amount reflected the Personal Services and related Services and Supplies for on part-time Education Specialist to oversee the licensing of education programs in this new field. The position will work with OHA and organizations interested in teaching students or instructors pursuing an education to become a certified advance esthetician.

HECC Staffing: 1 Educational Specialist 1, 0.5 FTE

HB 2870 Nonprofit Postsecondary Institutions Complaint Resolution

House Bill 2870 provides HECC with authority to enter into contracts with independent, nonprofit postsecondary institutions to review and act on complaints filed against the institutions and to adopt rules governing the resolution of complaints. These institutions are otherwise exempt from HECC's degree authorization regulatory authority. This change is necessary to ensure compliance with federal regulations that states have a complaint review process applicable to all post-secondary institutions. Compliance with this requirement is necessary for institutions to be eligible for student financial aid under Title IV of the federal Higher Education Act.

The bill establishes a \$190,452 Other Funds expenditure limitation to implement rules, contract for professional support, and fulfill other tasks and responsibilities associated with the review, investigation, hearing process, and resolution of complaints. In addition, database programming is necessary to add the ability to register and track cases. Since workload and revenue generated from contracts paid by these institutions is entirely dependent on caseload, no additional fiscal assumptions have been made for the 2017-19 biennium. The uncertainty surrounding the bill's fiscal impact suggests that the agency may need to request additional resources at a later time when caseload demand can be more appropriately projected.

Revenue to support the Other Funds expenditure limitation established by House Bill 2870 will be received from contracts between the Higher Education Coordinating Commission (HECC) and post-secondary institutions specifying the terms under which HECC will review and act on complaints filed against the institutions.

HECC Staffing: None.

POLICY BILLS	GENERAL FUNDS	OTHER FUNDS	POSITIONS	FTE
HB 2642 Advanced Estheticians Certification	-	118,249	1	0.50
HB 2870 Nonprofit Postsecondary Institutions Complaint Resolution	-	190,452	-	-
Total	-	316,701	1	0.50

STAFFING IMPACT

Total Higher Education Coordinating Commission

5.45 FTE, 13 Positions

Office of Degree Authorization/ Private Career Schools/Veterans Education

0.50 FTE, 1 Position

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$15,472,715 General Fund

\$311,584,646 Other Funds

Office of Degree Authorization/ Private Career Schools/Veterans Education

\$316,701 Other Funds

ODA/PCS/VA: Detail of Other Funds and Federal Funds Revenue

HECC-ODA/PCS/VA VA/SAA (PCA 53501) Source	Fund	ORBITS Revenue Acct	2011-13	2013-15		2015-17		
			Actual	Legislatively Adopted	Estimated	Agency Request	Governor's Recommended	Legislatively Adopted
VA/SAA, U.S. Veterans Administration Contract	Federal			\$359,995	\$359,995	\$342,342	\$384,013	\$383,754

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	-	-	-	-	-
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	(6,170)	-	-	-	-	-	(6,170)
Total Revenues	(\$6,170)	-	-	-	-	-	(\$6,170)
Personal Services							
Pension Obligation Bond	(5,585)	-	1,924	630	-	-	(3,031)
Mass Transit Tax	(585)	-	(11)	-	-	-	(596)
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	(\$6,170)	-	\$1,913	\$630	-	-	(\$3,627)
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-

____ Agency Request
2015-17 Biennium

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____ Legislatively Adopted
Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	(6,170)	-	1,913	630	-	-	(3,627)
Total Expenditures	(\$6,170)	-	\$1,913	\$630	-	-	(\$3,627)
Ending Balance							
Ending Balance	-	-	(1,913)	(630)	-	-	(2,543)
Total Ending Balance	-	-	(\$1,913)	(\$630)	-	-	(\$2,543)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 021 - Phase-in

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Attorney General	-	-	4,693	1,260	-	-	5,953
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	52,754	11,138	-	-	63,892
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	\$57,447	\$12,398	-	-	\$69,845
Total Expenditures							
Total Expenditures	-	-	57,447	12,398	-	-	69,845
Total Expenditures	-	-	\$57,447	\$12,398	-	-	\$69,845
Ending Balance							
Ending Balance	-	-	(57,447)	(12,398)	-	-	(69,845)
Total Ending Balance	-	-	(\$57,447)	(\$12,398)	-	-	(\$69,845)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	(19,472)	-	-	-	-	-	(19,472)
Total Revenues	(\$19,472)	-	-	-	-	-	(\$19,472)
Services & Supplies							
Instate Travel	(274)	-	-	-	-	-	(274)
Employee Training	(1,371)	-	(3,500)	-	-	-	(4,871)
Office Expenses	(2,056)	-	(2,000)	-	-	-	(4,056)
Telecommunications	(2,056)	-	(1,500)	-	-	-	(3,556)
Publicity and Publications	(172)	-	-	-	-	-	(172)
Professional Services	-	-	(150,000)	-	-	-	(150,000)
Employee Recruitment and Develop	(286)	-	-	-	-	-	(286)
Dues and Subscriptions	(183)	-	-	-	-	-	(183)
Facilities Rental and Taxes	(3,427)	-	-	-	-	-	(3,427)
Agency Program Related S and S	(2,793)	-	-	-	-	-	(2,793)
Other Services and Supplies	(685)	-	(500)	-	-	-	(1,185)
Expendable Prop 250 - 5000	(6,169)	-	-	-	-	-	(6,169)
Total Services & Supplies	(\$19,472)	-	(\$157,500)	-	-	-	(\$176,972)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	(19,472)	-	(157,500)	-	-	-	(176,972)
Total Expenditures	(\$19,472)	-	(\$157,500)	-	-	-	(\$176,972)
Ending Balance							
Ending Balance	-	-	157,500	-	-	-	157,500
Total Ending Balance	-	-	\$157,500	-	-	-	\$157,500

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 031 - Standard Inflation

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Instate Travel	-	-	161	16	-	-	177
Out of State Travel	-	-	160	-	-	-	160
Employee Training	-	-	286	82	-	-	368
Office Expenses	-	-	495	123	-	-	618
Telecommunications	-	-	530	123	-	-	653
State Gov. Service Charges	-	-	7,923	3,096	-	-	11,019
Data Processing	-	-	288	-	-	-	288
Publicity and Publications	-	-	52	10	-	-	62
Professional Services	-	-	315	-	-	-	315
Attorney General	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	86	17	-	-	103
Dues and Subscriptions	-	-	54	11	-	-	65
Facilities Rental and Taxes	-	-	1,108	250	-	-	1,358
Agency Program Related S and S	-	-	2,260	781	6,000	-	9,041
Other Services and Supplies	-	-	1,150	41	-	-	1,191
Expendable Prop 250 - 5000	-	-	1,665	370	-	-	2,035
Total Services & Supplies	-	-	\$16,533	\$4,920	\$6,000	-	\$27,453
Total Expenditures							
Total Expenditures	-	-	16,533	4,920	6,000	-	27,453
Total Expenditures	-	-	\$16,533	\$4,920	\$6,000	-	\$27,453

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 031 - Standard Inflation

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	(16,533)	(4,920)	(6,000)	-	(27,453)
Total Ending Balance	-	-	(\$16,533)	(\$4,920)	(\$6,000)	-	(\$27,453)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	14,400	-	-	-	14,400
Professional Services	-	-	3	-	-	-	3
Attorney General	-	-	276	-	-	-	276
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	31,751	13,891	-	-	45,642
Total Services & Supplies	-	-	\$46,430	\$13,891	-	-	\$60,321
Total Expenditures							
Total Expenditures	-	-	46,430	13,891	-	-	60,321
Total Expenditures	-	-	\$46,430	\$13,891	-	-	\$60,321
Ending Balance							
Ending Balance	-	-	(46,430)	(13,891)	-	-	(60,321)
Total Ending Balance	-	-	(\$46,430)	(\$13,891)	-	-	(\$60,321)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission

Cross Reference Name: Degree Authorization/Private Career Schools

Pkg: 301 - HECC management streamlining and organizational needs

Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Other Services and Supplies	-	-	(61,517)	(13,891)	-	-	(75,408)
Total Services & Supplies	-	-	(\$61,517)	(\$13,891)	-	-	(\$75,408)
Total Expenditures							
Total Expenditures	-	-	(61,517)	(13,891)	-	-	(75,408)
Total Expenditures	-	-	(\$61,517)	(\$13,891)	-	-	(\$75,408)
Ending Balance							
Ending Balance	-	-	61,517	13,891	-	-	75,408
Total Ending Balance	-	-	\$61,517	\$13,891	-	-	\$75,408

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission

Cross Reference Name: Degree Authorization/Private Career Schools

Pkg: 302 - DA/PCS: integrating program approvals & reviews

Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Non-business Lic. and Fees	-	-	134,750	-	-	-	134,750
Charges for Services	-	-	697,000	-	-	-	697,000
Transfer In - Intrafund	-	-	(200,000)	-	-	-	(200,000)
Total Revenues	-	-	\$631,750	-	-	-	\$631,750
Transfers Out							
Transfer Out - Intrafund	-	-	-	-	200,000	-	200,000
Total Transfers Out	-	-	-	-	\$200,000	-	\$200,000
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	166,224	-	-	-	166,224
Empl. Rel. Bd. Assessments	-	-	44	-	-	-	44
Public Employees' Retire Cont	-	-	26,247	-	-	-	26,247
Social Security Taxes	-	-	12,716	-	-	-	12,716
Worker's Comp. Assess. (WCD)	-	-	69	-	-	-	69
Mass Transit Tax	-	-	871	-	-	-	871
Flexible Benefits	-	-	30,528	-	-	-	30,528
Reconciliation Adjustment	-	-	40,193	-	-	-	40,193
Total Personal Services	-	-	\$276,892	-	-	-	\$276,892
Services & Supplies							
Instate Travel	-	-	691	-	-	-	691
Employee Training	-	-	3,584	-	-	-	3,584

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Cross Reference Name: Degree Authorization/Private Career Schools

Pkg: 302 - DA/PCS: integrating program approvals & reviews

Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Office Expenses	-	-	2,048	-	-	-	2,048
Telecommunications	-	-	1,536	-	-	-	1,536
State Gov. Service Charges	-	-	3,251	-	-	-	3,251
Data Processing	-	-	666	-	-	-	666
Publicity and Publications	-	-	512	-	-	-	512
Professional Services	-	-	150,000	-	-	-	150,000
Employee Recruitment and Develop	-	-	410	-	-	-	410
Dues and Subscriptions	-	-	512	-	-	-	512
Facilities Rental and Taxes	-	-	7,282	-	-	-	7,282
Other Services and Supplies	-	-	512	-	-	-	512
Expendable Prop 250 - 5000	-	-	2,457	-	-	-	2,457
Total Services & Supplies	-	-	\$173,461	-	-	-	\$173,461
Total Expenditures							
Total Expenditures	-	-	450,353	-	-	-	450,353
Total Expenditures	-	-	\$450,353	-	-	-	\$450,353
Ending Balance							
Ending Balance	-	-	181,397	-	200,000	-	381,397
Total Ending Balance	-	-	\$181,397	-	\$200,000	-	\$381,397

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission

Cross Reference Name: Degree Authorization/Private Career Schools

Pkg: 302 - DA/PCS: integrating program approvals & reviews

Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							1
Total Positions	-	-	-	-	-	-	1
Total FTE							
Total FTE							1.00
Total FTE	-	-	-	-	-	-	1.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Federal Funds	-	-	-	(259)	-	-	(259)
Total Revenues	-	-	-	(\$259)	-	-	(\$259)
Services & Supplies							
State Gov. Service Charges	-	-	(158)	(147)	-	-	(305)
Attorney General	-	-	(494)	(112)	-	-	(606)
Total Services & Supplies	-	-	(\$652)	(\$259)	-	-	(\$911)
Total Expenditures							
Total Expenditures	-	-	(652)	(259)	-	-	(911)
Total Expenditures	-	-	(\$652)	(\$259)	-	-	(\$911)
Ending Balance							
Ending Balance	-	-	652	-	-	-	652
Total Ending Balance	-	-	\$652	-	-	-	\$652

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 842 - Policy Bills

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-

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Pkg: 842 - Policy Bills

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	57,492	-	-	-	57,492
Empl. Rel. Bd. Assessments	-	-	44	-	-	-	44
Public Employees' Retire Cont	-	-	9,078	-	-	-	9,078
Social Security Taxes	-	-	4,398	-	-	-	4,398
Worker's Comp. Assess. (WCD)	-	-	69	-	-	-	69
Flexible Benefits	-	-	30,528	-	-	-	30,528
Reconciliation Adjustment	-	-	4,743	-	-	-	4,743
Total Personal Services	-	-	\$106,352	-	-	-	\$106,352
Services & Supplies							
Instate Travel	-	-	515	-	-	-	515
Employee Training	-	-	1,803	-	-	-	1,803
Office Expenses	-	-	1,030	-	-	-	1,030
Telecommunications	-	-	773	-	-	-	773
State Gov. Service Charges	-	-	1,635	-	-	-	1,635
Data Processing	-	-	335	-	-	-	335
Publicity and Publications	-	-	258	-	-	-	258
Professional Services	-	-	198,452	-	-	-	198,452
Employee Recruitment and Develop	-	-	206	-	-	-	206
Dues and Subscriptions	-	-	258	-	-	-	258
Facilities Rental and Taxes	-	-	3,590	-	-	-	3,590
Other Services and Supplies	-	-	258	-	-	-	258

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Pkg: 850 - Substantive Bills

Cross Reference Name: Degree Authorization/Private Career Schools
Cross Reference Number: 52500-002-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	-	-	1,236	-	-	-	1,236
Total Services & Supplies	-	-	\$210,349	-	-	-	\$210,349
Total Expenditures							
Total Expenditures	-	-	316,701	-	-	-	316,701
Total Expenditures	-	-	\$316,701	-	-	-	\$316,701
Ending Balance							
Ending Balance	-	-	(316,701)	-	-	-	(316,701)
Total Ending Balance	-	-	(\$316,701)	-	-	-	(\$316,701)
Total Positions							
Total Positions							1
Total Positions	-	-	-	-	-	-	1
Total FTE							
Total FTE							0.50
Total FTE	-	-	-	-	-	-	0.50

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 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
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DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 302 - DA/PCS: integrating program ap

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250004	OA	C0861	AA PROGRAM ANALYST 2	1-	1.00-	24.00-	09	5,802.00		139,248- 63,280-			139,248- 63,280-
5250004	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1	1.00	24.00	07	6,080.00		145,920 64,845			145,920 64,845
5250005	OA	C0860	AA PROGRAM ANALYST 1	1-	1.00-	24.00-	04	3,781.00		90,744- 51,911-			90,744- 51,911-
5250005	OA	C0871	AA OPERATIONS & POLICY ANALYST 2	1	1.00	24.00	02	4,161.00		99,864 54,049			99,864 54,049
5250013	OA	C0861	AA PROGRAM ANALYST 2	1-	1.00-	24.00-	04	4,569.00		109,656- 56,345-			109,656- 56,345-
5250013	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1	1.00	24.00	02	4,791.00		114,984 57,593			114,984 57,593
5250038	MMN	X2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	02	6,046.00		145,104 64,653			145,104 64,653
TOTAL PICS SALARY										166,224			166,224
TOTAL PICS OPE										69,604			69,604
				---	-----	-----			-----				-----
TOTAL PICS PERSONAL SERVICES =				1	1.00	24.00				235,828			235,828

11/13/15 REPORT NO.: PPDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:002-00-00 Degree Authorization/Private C

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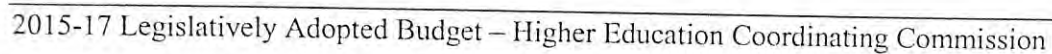
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PACKAGE: 850 - Substantive Bills

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250050	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1	.50	12.00	02	4,791.00		57,492 44,117			57,492 44,117
TOTAL PICS SALARY										57,492			57,492
TOTAL PICS OPE										44,117			44,117
TOTAL PICS PERSONAL SERVICES =				1	.50	12.00				101,609			101,609

Office of Community Colleges and Workforce Development



CCWD Operations: Description

The Office of Community Colleges and Workforce Development provides leadership, accountability, and technical assistance to Oregon's 17 community colleges; 18 adult basic skills providers; seven local workforce investment areas; and 36 county-based programs. The majority of the Department's administration is within this Summary Cross Reference within the CCWD budget.

The 56 positions in Office Operations administer programs including State Support to Community Colleges, Title IB (WorkSource Oregon Centers) and Title II (Adult Basic Education and Family Literacy) of the Workforce Investment Act, the GED program, research, and financial operations. Funding comes from a combination of General, Federal, and Other Funds.

The 56 positions (55.7 FTE) in Office Operations staff five program areas:

- Operations Division – Accounting/Reporting, Administration of Community College Support Fund, Budget, Human Resources, Internal Audit, Procurement, Grant Management and Capital Bond Management
- Information Systems Division – Information Technology, Reporting, and Web
- Education Division – Community Colleges, Adult Basic Skills, GED, and Career/Technical Education
- Workforce Division – WIA Title IB (OWIB, LWIBs, One-Stop Career Centers/WorkSource Oregon Centers, Adult, Dislocated Worker, and Youth)
- Research and Communications Division – Research Analysis, Data Collection, Reporting, Compliance Accountability, Achievement Compacts, Key Performance Measures (KPMs), Longitudinal Data System

Goals:

- Provide leadership to prepare Oregonians for “middle skill” jobs.
- Provide technical assistance, program support and monitoring for Oregon's 15 workforce regions and 17 community colleges.
- Provide reliable and timely fiscal and administrative services for the department.

Services Provided:

- Leadership and resources for high-quality education and training services to help prepare Oregon's workers for well-paying middle-skill jobs in key economic sectors. Services include developing policies, guidance, advocacy strategies and performance metrics to achieve the desired outcomes for the “middle 40.”
- Program, Fiscal and Technical support for Community Colleges Services include the distribution of state funds, the approval of community college courses and programs, and the development, maintenance, data collection and reporting of the Oregon Community College Unified Reporting System (OCCURS). CCWD staff provide technical assistance to local community colleges on statewide initiatives, federal grant implementation, career and technical education programs, and review career and technical education programs for compliance with State Board of Education standards.
- General Fund revenues support most of the community college activities of the agency. Federal Carl Perkins funds from the U.S. Dept. of Education support career and technical education activities specifically. These funds are received as Other Funds from the Oregon Department of Education Office of Educational Improvement and Innovation. Perkins funds are restricted to career and technical education activities.

- CCWD staff also work closely with the Oregon universities to provide support for joint meetings and working groups of the Oregon Education Investment Board (OEIB), the Higher Education Coordinating Commission (HECC), the State Board of Education, and legislative mandated task forces. The joint work includes research and evidence based practices, ensuring maximum transferability of courses between public two- and four-year institutions, developing assessment, entrance and exit criteria, and working to provide a seamless system for students' postsecondary experience.
- Workforce Investment Act (WIA) Title IB
Services include compliance monitoring to reduce the risk of violating the complex federal guidelines that govern WIA programs. The local programs prepare youth and adults, facing serious barriers to employment, for participation in the labor force by providing job readiness and/or training and other services. The purpose of the WIA and its services are to increase employment and earnings, increase educational and occupational skills, and decrease welfare dependency, thereby improving the quality of the workforce and enhancing the productivity of the nation. WIA Title IB activities are supported by funds appropriated by the U.S. Department of Labor and can be spent only on these specific activities. However, five percent can be retained for CCWD Office Operations from the Title IB grant, excluding NEG funds. No match is required.
- A Workforce Investment Act (WIA) Title II
WIA Title II funds Adult Basic Skills (ABS) programs provided by community colleges and community-based organizations. CCWD staff provide leadership and technical assistance and staff development opportunities to local programs to ensure high quality adult education instruction. A key part of staff activity includes collaborating with partners such as the WIA Title IB providers, the Department of Human Services, the Employment Department, and the Department of Corrections to develop strategies for moving people into new and better jobs. Five percent of Title II funds are retained to pay administrative costs, and 12.5 percent are used for statewide adult education staff development and state leadership activities. The state grants 82.5 percent of funds to local providers. Each state must provide a non-federal contribution equal to 25 percent of the total amount of funds expended for adult education and literacy activities in the state.
- General Educational Development (GED)
GED is administered at the state level by 1.2 FTE within CCWD. Staff are supported from fees generated by those taking the GED battery of tests. More than 10,000 people each year finish the GED test and approximately 8,500 certificates are issued each year.
- Carl Perkins Career and Technical Education (CTE) Act
Administration and Leadership funds support programs based on state criteria, evaluation of programs, articulation and alignment, support for Accelerated Learning options, Leadership/technical assistance for CTE, nontraditional employment and training, and Programs of Study development and implementation. A General Fund one-to-one match is required for the federal Administration funding.
- Research
In this age of accountability, the need to have useable, understandable data available to stakeholders and policy makers is increasing. Senate Bill 1538 (2012) requires that governing bodies of educational entities, including community colleges, enter into achievement compacts annually with the Oregon Education Investment Board (OEIB). The CCWD Research and Communications Division has played a leadership role in the development of the outcomes metrics in the community college achievement compacts, and expects to continue to have a central role in collecting and analyzing achievement compact data in the future. Along with the achievement compacts, the CCWD Research and Communications Division annually collects data from community colleges to report on key performance measures (KPMs) in the Legislative Annual Performance Progress Report (APPR). The advent of a state longitudinal data system will make accessing the data necessary to complete

these, and other statutorily mandated reports, less cumbersome; however, the need remains of having skilled staff, such as the CCWD Research and Communications Division, to calculate, analyze and interpret the data.

- Procurement and Grants

Procurement and grant activities support the agency's mission by facilitating the distribution of funds to partners and vendors in a wide variety of strategic initiatives and specific projects serving Oregon's citizens in the areas of higher education and workforce development. The unit works with fiscal and program staff to develop, execute, and administer agreements to distribute \$582 million of special payments funds and \$8.2 million in professional services contracts. The Procurement and Grants Unit also directs the agency's efforts to meet directives of the Legislature and Governor's Office in the areas of ensuring open and fair competition, seeking partnering opportunities with women-owned, minority-owned and small emerging businesses, supporting sustainability, shepherding state financial resources, and pursuing federal and other grant opportunities.

- Capital Construction/Bond Management

CCWD issues capital construction bonds on behalf of community colleges. CCWD and DAS staff, with assistance from contracted monitoring firms, oversee the sale of bonds, execution of projects and payment to colleges as work progresses on the projects. In addition, CCWD pays the debt service on the bonds as debts come due. All of the administration is funded through the Office Operations Summary Cross Reference.

- Financial Systems

1.0 FTE perform the needed accounting, federal reporting and budgeting functions for CCWD's \$655 million operation.

- Internal Audit

The 2011 Legislature approved funding for an Internal Auditor position at the Oregon Department of Education (ODE) with the caveat that the auditor is devoted at least part time to do internal risk audit work for CCWD. The position was jointly managed between CCWD and ODE. With the governance of CCWD transitioning on July 1, 2014 from the State Board of Education to the Higher Education Coordinating Commission, this internal auditing capacity has been lost.

CCWD Operations: Essential and Policy Packages

Package 010: Vacancy Factor and Non-PICS Personal Services

The method for determining vacancy savings is provided by the Department of Administrative Services. CCWD's vacancy factor calculation decreased savings for CCWD from the 2013-15 Legislatively Approved Budget by \$19,527 General Fund, \$20,674 Other Funds, and \$93,051 Federal Funds.

Additional changes include:

1. Pension Bond contributions increased General Fund by \$1,778, decreased Other Funds by \$8,719, and increased Federal Funds by \$21,060.
2. Per DAS instructions, the cost of temporaries was increased by 3.00% or \$943 General Fund, \$2,733 Other Funds and \$502 Federal Funds.
3. Mass Transit costs decreased by \$1,904 General Fund and \$653 Other Funds.

Package 031: Standard Inflation and State Government Service Charges

Applying the standard inflation factors as provided by the Department of Administrative Services to Services and Supplies, and some Special Payments, results in an increase of \$ 479,685 General Fund, \$ 125,699 Other Funds and \$363,932 Federal Funds.

Package 032: Above Standard Inflation

Above standard inflation was applied to Professional Services and IT Professional Services for a total increase of \$6,610 General Fund, \$3,399 Other Funds and \$12,637 Federal Funds. Above standard inflation was also added to Other Services and Supplies, which increased General Fund by \$81,705, Other Funds by \$33,643 and Federal Funds by \$124,961 for expenditures. These expenditures were shifted out of State Government Service Charges as directed by the Department of Administrative Services.

Package 060: Technical Adjustments

HB 4018, which passed in the February 2014 Session, moves the Department of Community Colleges and Workforce Development into the Higher Education Coordinating Commission (HECC) effective July 1, 2015. In this package, the Department of Community Colleges and Workforce Development's budget was eliminated and moved into the HECC's budget. The Governor's Budget includes adjustments to DAS assessments and AG charges and a net-zero reallocation of the Central Government Service Charge and Secretary of State Audits Division charges that were made in the original CCWD agency budget. It is also adjusted to correct a \$4 PICS error. The amount of funding transferred is \$14,119,406 General Funds, \$4,052,533 Other Funds and \$14,021,501 Federal Funds.

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

This package shifts the focus of the Deputy Director entirely on workforce activities.

HOW ACHIEVED

The funding is shifted from General Fund to Federal Funds.

STAFFING IMPACT

There will be no anticipated staffing impacts at the HECC.

REVENUE SOURCE

(\$146,470) General Fund

\$146,470 Federal Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Recommended Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 202
2015-2017 Budget
Oregon Employer Workforce Training Program

PURPOSE

Revitalizing and invigorating the Oregon economy is a high priority. To facilitate economic growth and prosperity and to keep Oregon's industries productive and competitive for Oregonians, we must ensure that a skilled workforce is available to existing businesses. Further, Oregonians require access to education and training that will keep them prepared for the jobs of the future.

The availability of skilled labor is a key factor in business location, retention and expansion. Responsive workforce education and development to match the specific skill sets required by businesses is crucial to the state's economic development and to manage major technological and structural changes in the economy.

"Middle-skill jobs", which require more than a high school diploma but less than a four-year degree, currently make up the largest segment of jobs in Oregon's economy, and will continue to do so for years to come. A collaborative approach is needed to achieve the state's goals for high school and postsecondary completion, to advance the skill sets of our workforce, and to develop, recruit and retain businesses.

Oregon must create a coherent and responsive workforce development strategy that is linked to economic development efforts. The state needs to better analyze and enhance the return on our investments in workforce programs meant to allow workers to compete for newly created jobs or jobs requiring enhanced skills to increase productivity and wages, and to reduce the need for public assistance. This workforce development strategy must ensure that public and private sector investments are leveraged for the greatest impact and that training programs are responsive to the needs of business, industry, and the workers.

Available data and anecdotal evidence suggests that previous project funding has been used to increase the technical skills of incumbent workers in knowledge based industries such as bioscience technology, nursing, high performance manufacturing and green technology. Projects have focused on improving the skills and retaining the jobs of incumbent workers, improved relationships between workforce development, economic development and business communities, and has increased attention to strategic investments in training within firms, industry consortia, and state and local workforce development agencies.

Analysis of wage and employment records suggest that trainees were on average more likely to have earnings during each quarter in the two years following the reported training start date, relative to the two years prior. Analysis of Unemployment Insurance wage data also identified significantly higher earnings during the same post-training period, relative to the two years prior. Trainee quarterly earnings were on average higher. Calculations of total return on project investments suggest returns of about 6% during the first year after training for employees and 19% for employers (based on planned employer match amounts).

HOW ACHIEVED

The Department of Community Colleges and Workforce Development shall operate the Oregon Employer Workforce Training Program. Local workforce investment boards shall manage the program for the purpose of assisting businesses and consortia of businesses in implementing projects that identify and provide cost-effective solutions to the issues of employee training, retention and advancement, maximizing the utilization of public and private resources for providing training to employed persons in skills that are responsive to the needs of businesses and industries in Oregon to become and to remain competitive on the national and international level, and responding to the need of workers in Oregon to develop current job skills necessary to meet the current and future needs of employers.

Businesses in industries identified in the plans developed by local workforce investment boards as required by ORS 660.327 are eligible to participate in projects selected for participation in the program. Priority for approval of projects submitted shall be given to businesses in industries that have the greatest impact on the local economy. Local workforce investment boards shall identify businesses and consortia of businesses for potential participation in the program

The department shall adopt rules necessary for the implementation and operation of the program, and the rules shall including a process by which moneys may be appropriated and allocated to the local workforce investment boards to support projects identified by the local workforce investment boards.

Funds will be used to create and retain living wage jobs in Oregon, build a highly skilled workforce, especially in knowledge-based industries; and enhance the global competitiveness of Oregon businesses based on the skill of their workforce.

STAFFING IMPACT

1 FTE, Project Manager 3
1 FTE, Administrative Specialist 2

Quantifying Results

The Employer Workforce Training Program advances the mission of the Department of Community Colleges and Workforce Development by contributing to increased skills and career opportunities for Oregonians.

The Employer Workforce Training Program package supports CCWD Key Performance Measures (KPM):
KPM #6: Current/Incumbent Worker Employment

Complete records of training projects including numbers of workers trained and number of companies will be reported

Revenue Source

\$6,000,000 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 203
2015-17 Budget
Restructuring On-going Workforce Initiatives

PURPOSE

This package restructures \$10.9 million General Fund approved in the 2011-13 and 2013-15 Legislatively Approved Budget for a variety of workforce programs to reflect current needs. The package shifts \$100,000 from Professional Services to Special Payments. It includes the following programmatic changes:

- Increases funding for the Work Ready Communities program, which includes National Career Readiness Certificates (NCRC), from \$750,000 to \$1,000,000
- Provides \$2.5 million to local workforce investment boards to lead local sector strategies and other efforts to increase community and industry competitiveness
- Provides \$1 million for technical assistance to local workforce areas
- Allocates \$400,000 for identification and dissemination of best practices among local workforce investment boards
- Reduces funding for Back to Work Oregon on-the-job training and NCRC programs included in the 2011-13 and 2013-15 budgets from \$6.2 million to \$5 million
- Eliminates a separate \$1.5 million NCRC allocation
- Eliminates a separate \$1.5 million Supporting Sector Strategies program

The full \$10.9 million General Fund is included in the Shift of Employment Department Special Employment Department Administration Fund (SEDAF) revenues to the General Fund.

HOW ACHIEVED

The package shifts \$100,000 from Professional Services to Special Payments.

STAFFING IMPACT

None.

REVENUE SOURCE

No change in the Governor's Recommended Budget.

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Recommended Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 301
2015-2017 Budget
HECC Management Streamlining and Organizational Needs

PURPOSE

The combining of the Office of Student Access and Completion (OSAC), the Department of Community Colleges and Workforce Development (CCWD), and the Higher Education Coordinating Commission (HECC) into one mid-size agency creates the opportunity (where practical) to co-locate and bring services in-house. This also allows for the more efficient use of resources in both the administration and program areas. This would facilitate a full service IT section, budget shop, accounting unit, payroll staff, and human resources section that would provide efficiencies, stability and consistency across the enterprise. This package adds an HR professional, a mid-level budget professional, and a Help Desk staff person to meet broad agency needs. These costs are largely offset by the savings realized from no longer retaining DAS client services for HR, Payroll, and Accounting and Budget. The package also redirects resources for contract Internal Audit services.

HOW ACHIEVED

Currently, HECC, CCWD, and OSAC all contract for HR and some Payroll services through DAS. OSAC and HECC contract for Accounting services and HECC contracts for Budget and IT services. Internal audit resources are very limited in the current structure (OSAC contracts for limited services) and CCWD lost their shared service with the Department of Education on July 1, 2014. This package moves and combines CCWD's Budget, Accounting, Payroll, Procurement and IT with OSAC's Budget, Accounting, IT, and Internal Audit funding into a single division in HECC. This provides the synergy for adequate budget, accounting, payroll, procurement, and IT across the entire enterprise. The savings from no longer contracting HR services allows for the creation of an HR professional in house and will provide a more consistent and timely addressing of HR issues and needs. IT services are currently stretched (and incomplete in some areas) in each organization and this will allow for a central full service IT section with proper backup. Currently CCWD is the only entity of the three that has procurement staff and this will allow for the entire enterprise to have dedicated procurement staff. Funds are also repurposed from DAS charges to additional resource for Internal Audit contracting.

STAFFING IMPACT

There will be no anticipated staffing impacts to CCWD; FTE is increased in the HECC Operation SCR.

QUANTIFYING RESULTS

This package will primarily address administrative needs within the enterprise. Success will be measured by administrative efficiency and effectiveness. Areas measured: timely and appropriate HR actions, effective accounting and budget activities with success measured by the CAFR audit and effective and timely budget information provided to decision makers, IT success will be measured by percent up time on IT systems, availability of help desk support, and computer availability to staff when needed.

The enterprise will develop the standards for each area of measurement early in the 2015-17 biennium as the three separate entities merge.

REVENUE SOURCE

(\$73,958) General Fund

(\$113,112) Federal Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

Reduces the Services & Supplies General Fund budget by \$73,958, Other Funds budget by \$30,453 and Federal Funds budget by \$113,112.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 311
2015-17 Budget
CCWD Work Reconciliation

PURPOSE

Over the last few biennia, the mix of work and the programs that have a greater focus have changed in CCWD. During the Great Recession CCWD was funded for and reallocated resources to workforce development and initiatives at a time of very high unemployment. In 2013-15 CCWD shifted more focus to the 40-40-20 goals, student success initiatives, outcomes based funding, and community college data gathering and analysis work to better inform decisions going forward. In 2013-15 CCWD has funding for 8.65 FTE of General Fund work, yet found that it was doing over 13 FTE of General Fund work. As a result, the department asked for a General Fund appropriation in the February 2014 Session to reflect this change. The legislature funded the department for 2013-15 and directed the agency to work on a permanent solution for 2015-17. This mix of work will continue forward into the future and this package reflects this reality by increasing the General Fund ratio to 13 FTE of 58.70 total FTE instead of the current 8.65 FTE of 58.70 FTE.

HOW ACHIEVED

The department reviewed actual time charges for work being performed and determined that approximately 8 positions needed to have their funding splits adjusted. These positions are in the areas of Research, Administration, Budget, and Accounting. This package makes adjustments to these positions to bring the funding in line with the ongoing work performed.

STAFFING IMPACT

None.

QUANTIFYING RESULTS

The department will continue to monitor time sheets and insure that personnel are accurately charging their time to the work being performed. The federal government periodically audits programs to insure compliance with federal regulations and appropriate charging to federal programs. Department will comply with federal regulations and directives.

REVENUE SOURCE

\$1,067,257 General Fund
(\$72,674) Other Funds
(\$994,583) Federal Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package is restored at \$963,679 General Fund, (\$54,431) Other Funds, and (\$909,248) Federal Funds. It is identical to the Agency Request with the exception that position 5860003 is budgeted at step 2, as it was vacated after Agency Request.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 312
2015-17 Budget
CCWD Staffing Gap

PURPOSE

In the past several years, staff at the Department of Community Colleges and Workforce Development (CCWD) has taken on several unfunded projects and policy work; this has resulted in a disparity between the current workload demands of the community college team and current staff capacity. CCWD is requesting three new general funded Education Specialist 2 positions and making a 0.7 FTE position full time to meet the current workload demands of the community college team. These positions will focus on working with the community colleges to develop and implement policy related to community college priorities for student success. These include GED, Career Pathways; work based learning, student success initiatives, STEM, Joint Boards Articulation Commission, distance learning and the FTE Audit. This work is a mixture of current policy implementation, requirements of statute and administrative rule, federal program requirements as well as supporting the ongoing work of stakeholder groups by providing technical assistance and policy advice. These positions support the HECC vision and strategic plan as well as the achievement of the 40-40-20 goals.

HOW ACHIEVED

In January 2014 the GED transitioned from a paper based test implemented in 2002 to a more rigorous, fully online test, aligned to the Common Core State Standards. The changes in test series, test administration and rigor have increased the workload of the State GED Administrator significantly. There has also been a significant decline in test taking and a marketing campaign will need to be developed and implemented. The State GED Administrator is currently a 0.7 FTE Education Specialist 2 position to manage the increased workload the Department is requesting this be increased by 0.3 to make the position 1.0 FTE.

The Higher Education Coordinating Commission (HECC) has a goal of “broadening the pathways to our 40-40 goals”. This is done through programs such as career pathways and includes the expansion or scaling of seamless high school to community college transitions, allowing more students to move more efficiently along better-organized pathways that lead to faster completion of certificates and degrees. CCWD is requesting a 1.0 FTE Education Specialist 2, to work with community colleges to continue to develop career pathways programs, including STEM, expand the use of stackable credentials (Badges, Industry Recognized Credentials, etc.) and expand opportunities for high school students to not only earn college credit but also graduate from high school with their diploma and at least a 12-44 credit community college certificate of completion.

Another goal if the HECC is to “make the pathway accessible, affordable and supportive for students”. This is done by focusing on options such as work based learning, distance learning and the community college to university transfer pathway. These options make earning a higher education degree or certificate more cost effective, flexible and accelerate student progress by straightening the pathways to certificates and degrees and helping students navigate the increasingly complex array of choices that confront them. CCWD is requesting a 1.0 FTE Education Specialist 2 to do this work.

The HECC also has a goal of “Steer” the higher education enterprise and “Cheer” the promotion of college completion and career readiness”. The steering is done through the accountability of the annual FTE Audit, which ensures state funds are being utilized to support state approved programs

and courses. The cheering is done through the support of the student success initiatives, strategies at each college designed to create a broader and more inclusive culture of college aspiration to achieve our 40-40 goals. These evidence based initiatives also meet the needs of first-time college students and under-represented populations, leading to increased progression, retention and completion of certificates and degrees. CCWD is requesting a 1.0 FTE Education Specialist 2 to do this work.

STAFFING IMPACT

- 0.3 FTE, Education Specialist 2 (Increasing an existing ES2 from 0.7 FTE to 1.0 FTE)
- 3.0 FTE, Education Specialist 2

QUANTIFYING RESULTS

The additional staff requested will work to advance the mission of the Department of Community Colleges and Workforce Development by contributing to increased skills and career opportunities for Oregonians.

The Staffing Gap package supports CCWD Key Performance Measures (KPM):

- KPM #1: Successful GED Applicants
- KPM #8: Nursing Program Completion
- KPM #10: Business and Industry Training Company Satisfaction
- KPM #11: Licensing/Certification Rates
- KPM #12: Career and Technical Education
- KPM #13: Associates Degree Completion
- KPM #14: Student Transfers to OUS
- KPM #15: Progress of Transfer Students
- KPM #16: Tuition and Fees
- KPM #17: High School Participation
- KPM #18: Minority Enrollment
- KPM #20: Best Practices

REVENUE SOURCE

\$710,748 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Not recommended.

POLICY PACKAGE 801
2015-2017 Budget
LFO Analyst Adjustments

PURPOSE

This package provides support to underserved students to obtain a high school equivalency credential, such as, a General Education Diploma (GED).

HOW ACHIEVED

The program would be directed at the estimated 10,000 students up to age 25 who do not have a high school diploma. Services would be provided through community-based organizations who currently serve the target populations and existing criteria would be used. There are two positions established in the package who would work on unifying the use of these tests across the system, identifying eligible community based organization and distributing GED scholarship grants to local organizations.

STAFFING IMPACT

1.00 FTE, Education Specialist 2

1.00 FTE, Administrative Specialist 2

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$1,250,935 General Fund

CCWD Operations

\$2,000,000 General Fund

POLICY PACKAGE 804

2015-2017 Budget

Position Clean Up

PURPOSE

This package realigns the funding source for the Deputy Commissioner's position in the Office of Community Colleges and Workforce Development.

HOW ACHIEVED

The General Fund budgeted for the Deputy Commissioner is replaced with Federal Funds. The position is then funded with 80% Federal Funds and 20% Other Funds.

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

(\$245,964) General Fund

\$49,747 Other Funds

\$196,217 Federal Funds

CCWD Operations

(\$146,470) General Fund

\$146,470 Federal Funds

POLICY PACKAGE 840
End of Session Bill (SB 5507)
2015-2017 Budget

PURPOSE

SB 5507, or the End of Session bill, makes adjustments to the Department of Administrative Services State Government Service Charges and the Attorney General's assessments.

HOW ACHIEVED

The State Assessment Adjustments for State Government Service Charges is reduced.

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$4,966,436 General Fund

\$5,858,703 Other Funds

\$50,648,642 Nonlimited Other Funds

(\$91,969) Federal Funds

\$61,381,812 Total Funds

Community College and Workforce Development Operations

(\$50,095) General Fund

(\$56,223) Other Funds

(\$90,544) Federal Funds

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Charges for Services	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Tsfr From HECC	-	-	-	-	-	-	-
Tsfr From Education, Dept of	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	441,396	-	-	-	441,396
Total Beginning Balance	-	-	\$441,396	-	-	-	\$441,396
Revenues							
General Fund Appropriation	14,103,608	-	-	-	-	-	14,103,608
Charges for Services	-	-	795,480	-	-	-	795,480
Other Revenues	-	-	1,622,463	-	-	-	1,622,463
Federal Funds	-	-	-	13,993,312	-	-	13,993,312
Tsfr From Dept Post-Secondary Education	-	-	-	-	-	-	-
Tsfr From HECC	-	-	-	-	-	-	-
Tsfr From Education, Dept of	-	-	1,634,590	-	-	-	1,634,590
Total Revenues	\$14,103,608	-	\$4,052,533	\$13,993,312	-	-	\$32,149,453
Transfers Out							
Tsfr To Governor, Office of the	-	-	-	(270,000)	-	-	(270,000)
Total Transfers Out	-	-	-	(\$270,000)	-	-	(\$270,000)
Personal Services							
Class/Unclass Sal. and Per Diem	967,747	-	638,986	4,419,315	-	-	6,026,048
Temporary Appointments	32,390	-	93,834	17,229	-	-	143,453
Overtime Payments	-	-	-	2,570	-	-	2,570
Empl. Rel. Bd. Assessments	337	-	244	1,355	-	-	1,936
Public Employees' Retire Cont	152,809	-	100,898	698,217	-	-	951,924
Pension Obligation Bond	87,282	-	52,782	326,032	-	-	466,096

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Social Security Taxes	76,508	-	56,064	339,596	-	-	472,168
Worker's Comp. Assess. (WCD)	530	-	381	2,125	-	-	3,036
Mass Transit Tax	8,656	-	5,680	-	-	-	14,336
Flexible Benefits	226,788	-	155,471	930,445	-	-	1,312,704
Vacancy Savings	(6,376)	-	(6,029)	(22,847)	-	-	(35,252)
Reconciliation Adjustment	628,732	-	305,404	1,226,147	-	-	2,160,283
Total Personal Services	\$2,175,403	-	\$1,403,715	\$7,940,184	-	-	\$11,519,302
Services & Supplies							
Instate Travel	57,993	-	75,446	106,472	-	-	239,911
Out of State Travel	10,789	-	50,433	124,600	-	-	185,822
Employee Training	18,367	-	26,276	47,391	-	-	92,034
Office Expenses	75,556	-	122,732	100,406	-	-	298,694
Telecommunications	54,043	-	32,242	73,660	-	-	159,945
State Gov. Service Charges	257,529	-	108,509	400,209	-	-	766,247
Data Processing	4,336	-	1,592	3,391	-	-	9,319
Publicity and Publications	8,762	-	36,567	13,501	-	-	58,830
Professional Services	2,275,441	-	1,026,710	4,207,622	-	-	7,509,773
IT Professional Services	541	-	143,526	208,201	-	-	352,268
Attorney General	62,824	-	22,168	20,161	-	-	105,153
Employee Recruitment and Develop	664	-	-	1,197	-	-	1,861
Dues and Subscriptions	10,855	-	8,519	42,778	-	-	62,152
Facilities Rental and Taxes	31,208	-	51,545	225,557	-	-	308,310
Agency Program Related S and S	8,889	-	434	9,261	-	-	18,584
Other Services and Supplies	121,642	-	312,141	177,465	-	-	611,248

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Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	3,676	-	12,649	-	-	-	16,325
IT Expendable Property	13,177	-	473	21,256	-	-	34,906
Total Services & Supplies	\$3,016,292	-	\$2,031,962	\$5,783,128	-	-	\$10,831,382
Special Payments							
Dist to Non-Gov Units	8,190,913	-	-	-	-	-	8,190,913
Dist to Comm College Districts	-	-	652,602	-	-	-	652,602
Spc Pmt to Education, Dept of	721,000	-	-	-	-	-	721,000
Total Special Payments	\$8,911,913	-	\$652,602	-	-	-	\$9,564,515
Total Expenditures							
Total Expenditures	14,103,608	-	4,088,279	13,723,312	-	-	31,915,199
Total Expenditures	\$14,103,608	-	\$4,088,279	\$13,723,312	-	-	\$31,915,199
Ending Balance							
Ending Balance	-	-	405,650	-	-	-	405,650
Total Ending Balance	-	-	\$405,650	-	-	-	\$405,650
Total Positions							
Total Positions							53
Total Positions	-	-	-	-	-	-	53

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							52.70
Total FTE	-	-	-	-	-	-	52.70

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 090 - Analyst Adjustments

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 090 - Analyst Adjustments

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 202 - CCWD Incumbent Worker Training

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 202 - CCWD Incumbent Worker Training

Cross Reference Name: CCWD Office Operations
 Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Facilities Rental and Taxes	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Special Payments							
Dist to Non-Gov Units	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 202 - CCWD Incumbent Worker Training

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 203 - Restructuring On-going Workforce Initiatives

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Special Payments							
Dist to Non-Gov Units	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission

Pkg: 301 - HECC management streamlining and organizational needs

Cross Reference Name: CCWD Office Operations

Cross Reference Number: 52500-011-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(73,958)	-	-	-	-	-	(73,958)
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	(113,112)	-	-	(113,112)
Total Revenues	(\$73,958)	-	-	(\$113,112)	-	-	(\$187,070)
Transfers Out							
Transfer Out - Intrafund	-	-	-	-	-	-	-
Total Transfers Out	-	-	-	-	-	-	-
Services & Supplies							
Other Services and Supplies	(73,958)	-	(30,453)	(113,112)	-	-	(217,523)
Total Services & Supplies	(\$73,958)	-	(\$30,453)	(\$113,112)	-	-	(\$217,523)
Total Expenditures							
Total Expenditures	(73,958)	-	(30,453)	(113,112)	-	-	(217,523)
Total Expenditures	(\$73,958)	-	(\$30,453)	(\$113,112)	-	-	(\$217,523)
Ending Balance							
Ending Balance	-	-	30,453	-	-	-	30,453
Total Ending Balance	-	-	\$30,453	-	-	-	\$30,453

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 311 - CWD Work Reconciliation

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	963,679	-	-	-	-	-	963,679
Other Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	(909,248)	-	-	(909,248)
Total Revenues	\$963,679	-	-	(\$909,248)	-	-	\$54,431
Personal Services							
Class/Unclass Sal. and Per Diem	993,420	-	110,007	71,949	-	-	1,175,376
Empl. Rel. Bd. Assessments	298	-	33	21	-	-	352
Public Employees' Retire Cont	156,861	-	17,370	11,361	-	-	185,592
Social Security Taxes	75,994	-	8,417	5,504	-	-	89,915
Worker's Comp. Assess. (WCD)	469	-	50	33	-	-	552
Flexible Benefits	208,199	-	21,676	14,349	-	-	244,224
Other OPE	-	-	-	-	-	-	-
Reconciliation Adjustment	(471,562)	-	(211,984)	(1,012,465)	-	-	(1,696,011)
Total Personal Services	\$963,679	-	(\$54,431)	(\$909,248)	-	-	-
Total Expenditures							
Total Expenditures	963,679	-	(54,431)	(909,248)	-	-	-
Total Expenditures	\$963,679	-	(\$54,431)	(\$909,248)	-	-	-
Ending Balance							
Ending Balance	-	-	54,431	-	-	-	54,431
Total Ending Balance	-	-	\$54,431	-	-	-	\$54,431

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Higher Education Coordinating Commission
Pkg: 311 - CWD Work Reconciliation

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 312 - CCWD Staffing Gap

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Pension Obligation Bond	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Other OPE	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-

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Higher Education Coordinating Commission
Pkg: 312 - CCWD Staffing Gap

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	2,000,000	-	-	-	-	-	2,000,000
Total Revenues	\$2,000,000	-	-	-	-	-	\$2,000,000
Personal Services							
Class/Unclass Sal. and Per Diem	201,648	-	-	-	-	-	201,648
Empl. Rel. Bd. Assessments	88	-	-	-	-	-	88
Public Employees' Retire Cont	31,841	-	-	-	-	-	31,841
Social Security Taxes	15,426	-	-	-	-	-	15,426
Worker's Comp. Assess. (WCD)	138	-	-	-	-	-	138
Flexible Benefits	61,056	-	-	-	-	-	61,056
Reconciliation Adjustment	(1,173)	-	-	-	-	-	(1,173)
Total Personal Services	\$309,024	-	-	-	-	-	\$309,024
Services & Supplies							
Instate Travel	1,076	-	-	-	-	-	1,076
Employee Training	4,108	-	-	-	-	-	4,108
Office Expenses	3,134	-	-	-	-	-	3,134
Telecommunications	2,541	-	-	-	-	-	2,541
State Gov. Service Charges	5,380	-	-	-	-	-	5,380
Data Processing	889	-	-	-	-	-	889
Publicity and Publications	593	-	-	-	-	-	593
Employee Recruitment and Develop	508	-	-	-	-	-	508
Dues and Subscriptions	593	-	-	-	-	-	593
Facilities Rental and Taxes	11,816	-	-	-	-	-	11,816

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

Description	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Other Services and Supplies	635	-	-	-	-	-	635
Expendable Prop 250 - 5000	3,727	-	-	-	-	-	3,727
Total Services & Supplies	\$35,000	-	-	-	-	-	\$35,000
Special Payments							
Dist to Non-Gov Units	1,655,976	-	-	-	-	-	1,655,976
Total Special Payments	\$1,655,976	-	-	-	-	-	\$1,655,976
Total Expenditures							
Total Expenditures	2,000,000	-	-	-	-	-	2,000,000
Total Expenditures	\$2,000,000	-	-	-	-	-	\$2,000,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							2
Total Positions	-	-	-	-	-	-	2

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							2.00
Total FTE	-	-	-	-	-	-	2.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 804 - Position Clean-up

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(146,470)	-	-	-	-	-	(146,470)
Federal Funds	-	-	-	146,470	-	-	146,470
Total Revenues	(\$146,470)	-	-	\$146,470	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	51,950	207,802	-	-	259,752
Empl. Rel. Bd. Assessments	-	-	9	35	-	-	44
Public Employees' Retire Cont	-	-	8,203	32,812	-	-	41,015
Social Security Taxes	-	-	3,837	15,349	-	-	19,186
Worker's Comp. Assess. (WCD)	-	-	14	55	-	-	69
Flexible Benefits	-	-	6,106	24,422	-	-	30,528
Reconciliation Adjustment	(146,470)	-	(70,119)	(134,005)	-	-	(350,594)
Total Personal Services	(\$146,470)	-	-	\$146,470	-	-	-
Total Expenditures							
Total Expenditures	(146,470)	-	-	146,470	-	-	-
Total Expenditures	(\$146,470)	-	-	\$146,470	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 804 - Position Clean-up

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: CCWD Office Operations
Cross Reference Number: 52500-011-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(50,095)	-	-	-	-	-	(50,095)
Federal Funds	-	-	-	(90,544)	-	-	(90,544)
Total Revenues	(\$50,095)	-	-	(\$90,544)	-	-	(\$140,639)
Services & Supplies							
State Gov. Service Charges	(44,532)	-	(54,260)	(88,759)	-	-	(187,551)
Attorney General	(5,563)	-	(1,963)	(1,785)	-	-	(9,311)
Total Services & Supplies	(\$50,095)	-	(\$56,223)	(\$90,544)	-	-	(\$196,862)
Total Expenditures							
Total Expenditures	(50,095)	-	(56,223)	(90,544)	-	-	(196,862)
Total Expenditures	(\$50,095)	-	(\$56,223)	(\$90,544)	-	-	(\$196,862)
Ending Balance							
Ending Balance	-	-	56,223	-	-	-	56,223
Total Ending Balance	-	-	\$56,223	-	-	-	\$56,223

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 REPORT: PACKAGE FISCAL IMPACT REPORT
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 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 060 - Technical Adjustments

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860001 MEAHZ7014 HA	PRINCIPAL EXECUTIVE/MANAGER H	1	1.00	24.00	02	8,619.00	82,742 31,649	41,372 15,827	82,742 31,652		206,856 79,128
5860004 MMS X7008 EA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	06	7,701.00		73,930 29,587	110,894 44,377		184,824 73,964
5860005 MMS X7008 EA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	09	8,910.00			213,840 80,765		213,840 80,765
5860007 MMS X7008 IA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	09	9,354.00			224,496 83,263		224,496 83,263
5860008 MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	07	6,663.00	15,991 6,812		143,921 61,312		159,912 68,124
5860010 OA C1487 IA	INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	09	7,197.00	8,636 3,556		164,092 67,573		172,728 71,129
5860011 OA C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1	.70	16.80	04	6,080.00		102,144 54,583			102,144 54,583
5860012 OA C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	04	6,080.00		102,144 45,392	43,776 19,453		145,920 64,845
5860013 OA C0862 AA	PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00			153,120 66,533		153,120 66,533
5860016 OA C0437 AA	PROCUREMENT & CONTRACT SPEC 2	1	1.00	24.00	01	3,974.00	34,335 19,080		61,041 33,917		95,376 52,997
5860019 OA C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	08	7,358.00	88,296 36,016		88,296 36,018		176,592 72,034
5860020 OA C0212 AA	ACCOUNTING TECHNICIAN 3	1	1.00	24.00	09	3,974.00	19,075 10,599	9,538 5,300	66,763 37,098		95,376 52,997
5860021 OA C0862 AA	PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00			153,120 66,533		153,120 66,533
5860022 OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	09	3,974.00			95,376 52,997		95,376 52,997
5860023 MENNZ0119 AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	08	4,111.00	38,479 20,969	19,733 10,755	40,452 22,044		98,664 53,768
5860024 OA C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	07	3,290.00	2,282 1,420	15,216 9,472	61,462 38,258		78,960 49,150

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 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:011-00-00 CCWD Office Operations

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PACKAGE: 060 - Technical Adjustments

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860026	OA	C0872	AA OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	09	6,691.00	8,029 3,413		152,555 64,869		160,584 68,282
5860027	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	05	6,380.00	91,872 39,919	61,248 26,614			153,120 66,533
5860028	OA	C1487	IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	09	7,197.00	8,636 3,556		164,092 67,573		172,728 71,129
5860029	OA	C1216	AA ACCOUNTANT 2	1	1.00	24.00	04	3,781.00		27,223 15,573	63,521 36,338		90,744 51,911
5860030	OA	C1216	AA ACCOUNTANT 2	1	1.00	24.00	09	4,791.00			114,984 57,593		114,984 57,593
5860032	OA	C1487	IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	09	7,197.00			172,728 71,129		172,728 71,129
5860033	OA	C0862	AA PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00			153,120 66,533		153,120 66,533
5860034	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,721.00			185,304 74,077		185,304 74,077
5860035	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,721.00			185,304 74,077		185,304 74,077
5860036	OA	C0862	AA PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00			153,120 66,533		153,120 66,533
5860037	OA	C0107	AA ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	09	3,607.00			86,568 50,933		86,568 50,933
5860038	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	08	7,358.00	88,296 36,016	88,296 36,016			176,592 72,034
5860039	OA	C0862	AA PROGRAM ANALYST 3	1	1.00	24.00	08	6,080.00			145,920 64,845		145,920 64,845
5860040	MMN	X0873	AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	08	7,701.00			184,824 73,964		184,824 73,964
5860041	OA	C1118	AA RESEARCH ANALYST 4	1	1.00	24.00	09	6,691.00	120,438 51,212		40,146 17,070		160,584 68,282
5860042	OA	C0862	AA PROGRAM ANALYST 3	1	1.00	24.00	06	5,529.00			132,696 61,745		132,696 61,745

11/13/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:011-00-00 CCWD Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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2015-17
 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 060 - Technical Adjustments

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860043 OA C0104 AA OFFICE SPECIALIST 2	1	1.00	24.00	09	3,290.00		75,012 46,694	3,948 2,456		78,960 49,150
5860045 MMN X0873 AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	05	6,663.00			159,912 68,124		159,912 68,124
5860047 OA C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00			153,120 66,533		153,120 66,533
5860048 MENNZ0119 AA EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	08	4,111.00	49,332 26,883	9,866 5,377	39,466 21,508		98,664 53,768
5860049 OA C1217 AA ACCOUNTANT 3	1	1.00	24.00	02	4,161.00	9,986 5,405		89,878 48,644		99,864 54,049
5860050 OA C0108 AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	02	2,873.00	68,952 46,804				68,952 46,804
5860051 OA C0119 AA EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	02	2,873.00			68,952 46,804		68,952 46,804
5860052 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	02	5,218.00	106,447 50,996	6,262 3,000	12,523 5,999		125,232 59,995
5860053 MENNZ0873 AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	02	5,764.00			138,336 63,067		138,336 63,067
5860054 OA C0103 AA OFFICE SPECIALIST 1	1	.33	8.00	02	2,188.00	5,251 1,263	7,002 1,688	5,251 1,265		17,504 4,216
5860055 OA C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	02	4,569.00			109,656 56,345		109,656 56,345
5860056 OA C0863 AA PROGRAM ANALYST 4	1	1.00	24.00	02	5,028.00	120,672 58,926				120,672 58,926
TOTAL PICS SALARY						967,747	638,986	4,419,315		6,026,048
TOTAL PICS OPE						454,494	305,880	1,969,817		2,730,191
TOTAL PICS PERSONAL SERVICES =	44	43.03	1032.80			1,422,241	944,866	6,389,132		8,756,239

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2015-17
 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 311 - CWD Work Reconciliation

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860003	MMS	X7008	EA PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	02	6,371.00	136,085 59,167	13,761 5,985	3,058 1,330		152,904 66,482
5860009	MMS	X7010	AA PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	09	8,917.00	154,086 58,179	32,101 12,121	27,821 10,505		214,008 80,805
5860014	OA	C1243	AA FISCAL ANALYST 1	1	1.00	24.00	09	4,791.00	80,489 40,314	14,948 7,488	19,547 9,791		114,984 57,593
5860015	OA	C1485	IA INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	09	6,077.00	134,180 59,640		11,668 5,187		145,848 64,827
5860025	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	09	3,974.00	91,560 50,876	1,908 1,061	1,908 1,060		95,376 52,997
5860031	OA	C0862	AA PROGRAM ANALYST 3	1	1.00	24.00	07	5,802.00	118,361 53,788	20,887 9,492			139,248 63,280
5860044	MMN	X0873	AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	04	6,351.00	134,133 58,404	16,767 7,301	1,524 664		152,424 66,369
5860046	OA	C1245	AA FISCAL ANALYST 3	1	1.00	24.00	09	6,691.00	144,526 61,453	9,635 4,098	6,423 2,731		160,584 68,282
TOTAL PICS SALARY									993,420	110,007	71,949		1,175,376
TOTAL PICS OPE									441,821	47,546	31,268		520,635
TOTAL PICS PERSONAL SERVICES =									8	8.00	192.00		
									1,435,241	157,553	103,217		1,696,011

11/13/15 REPORT NO.: PDPDFISCAL
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2015-17
 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 801 - LFO Analyst Adjustments

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860066 OA C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	02	5,529.00	132,696 61,745				132,696 61,745
5860067 OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	02	2,873.00	68,952 46,804				68,952 46,804
TOTAL PICS SALARY							201,648				201,648
TOTAL PICS OPE							108,549				108,549
TOTAL PICS PERSONAL SERVICES =							310,197				310,197

11/13/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:011-00-00 CCWD Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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2015-17
 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 804 - Position Clean-up

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860002	MESNZ7012	EA	PRINCIPAL EXECUTIVE/MANAGER G	1	1.00	24.00	09	10,823.00		51,950 18,169	207,802 72,673		259,752 90,842
TOTAL PICS SALARY										51,950	207,802		259,752
TOTAL PICS OPE										18,169	72,673		90,842
TOTAL PICS PERSONAL SERVICES =				1	1.00	24.00			70,119	280,475		350,594	

STATE SUPPORT OF COMMUNITY COLLEGES

State Support of Community Colleges: Description

Moving the State to 40/40/20

Postsecondary education and skill development are essential for Oregonians to be sufficiently prepared for the current and future workplace, and to ensure Oregon has a strong and stable economy. It is more critical than ever before for Oregonians to have at least a two-year postsecondary degree or credential. With this and with the endorsement of leading business interests, legislation was passed in 2011 to focus the State of Oregon on a 40/40/20 goal: 40 percent of Oregon's adults holding as their highest credential a bachelor's degree or higher, 40 percent having as their highest credential an associate's degree or professional certificate, and 100 percent having earned a high school diploma or its equivalent (20% having a high school diploma or its equivalent as their only credential).

There is some debate as to what percentage of the economy requires "middle skill" workers, requiring additional education beyond high school. Middle skills credentials include certificates, associate's degrees, journey cards, and industry recognized credentials, yet are short of a four-year degree. Some national research puts the percentage of required "middle skill" workers as high as 50 percent for a vibrant economy. One thing remains clear: the "middle 40" of 40/40/20 is the heart and soul of Oregon's economy and community colleges are the primary carriers of that "middle 40." As such, community colleges are committed to improving student persistence and completion, helping the state move toward the 40/40/20 vision by 2025.

In Oregon, the largest providers of postsecondary education are the 17 community colleges which served over 344,246 students in the 2012-13 academic year. The affordability and availability of quality courses and programs on a convenient and regular basis are the foundation of a quality community college education. Adequate financial support through the Oregon Opportunity Grant for all postsecondary students, including part time community college students, is critical for the economic well-being of Oregon.

Access to Oregon's community colleges means greater opportunity for residents and an improved quality of life for all Oregonians. The Oregon community colleges provide accessible, high quality, lifelong learning opportunities to serve the present and future needs of the state and its citizens. Community colleges strive to meet a number of goals, including those which directly impact the "middle 40" and beyond.

They do this by increasing postsecondary educational accessibility for Oregonians through:

- Responding to the increased demand to partner with high schools to offer access to college curriculum through Accelerated Learning Opportunities (ALOs) such as Dual Credit Courses, and Expanded Options Programs.

Impact. In 2012-13, a total of 27,367 Oregon's high school students enrolled in one or more dual credit courses (*an ALO option*)—college courses taught at their high school for both high school and college credit.

Supporting the efforts of the public postsecondary general education alignment and seamless transfer of courses between programs results in increased ease of student transfer between Oregon's Community Colleges and the Oregon University System (OUS).

Impact. In 2011-12, a total of 21,954 OUS students had taken courses at an Oregon community college during the *prior* academic year.

- Maintaining an open admission policy with equal educational access and opportunity.

Impact. In 2012-13, a total of 344,246 individuals took courses at one of 17 Oregon community colleges. Oregon community colleges maintain open enrollment policies—admitting almost any student who has a desire to learn.

- Providing courses and programs for those who need to develop competencies in basic literacy and language skills or who are pursuing a GED or an Adult High School Diploma.

Impact. According to the American Community Survey (*ACS 5 year; 2006-2010*), an estimated 271,116 Oregonians (or 11.34%) ages 18-64 do not have a high school credential (*i.e.*, diploma, GED). In 2011-12, 6098 Oregonians attained a GED or Adult High School Diploma through programs associated with Oregon community colleges.

- Providing curriculum/courses through a variety of formats—including traditional campus-based and distance delivered instruction—to ensure access to community college education for all Oregonians regardless of geographic location.

Impact. In 2012-13, a total of 80,219 students took at least one distance education course offered by one of Oregon's community colleges.

Increasing community college student success through:

- Providing a student-centered learning environment with faculty and staff who are accessible and supportive.

Example. One way Oregon community colleges monitor faculty-student engagement by administering the nationally recognized Community College Survey of Student Engagement (CCSSE), using results to inform best practices at their local college.

- Providing Career and Technical Education (CTE) courses and programs which prepare individuals for entry level employment or occupational advancement, and are appropriate to the needs of students and employers in the state.

Example. In 2011-12, a consortium of Oregon community colleges (CASE Consortium) was awarded 18 million dollars by the federal government to strengthen Oregon's workforce, including building partnerships with employers that develop instructional programs specific to industry needs in Oregon.

- Provide counseling and career development services to assist students in identifying and achieving their academic, career, and life goals.

- Provide workforce, health and safety curriculum to meet local community needs.
- Be an effective partner in community and economic development. [mention small business center courses]

Example. In 2011-12, 7,657 Oregonians enrolled in 1063 courses taught at community college Small Business Development Centers (SBDCs). These courses, such as Introduction to Entrepreneurship, are designed to provide practical and affordable training to (or individuals interested in starting) local businesses.

- Help students develop a full and balanced maturity by providing opportunities through which they may gain experience in democratic living, self-determination, cultural and social awareness, leadership, and cooperation.

Example. Oregon community colleges offer Cooperative Work Experience (CWE) programs which bridge the gap between the college classroom and work environment, providing valuable work experience to college students.

The Impact of Community Colleges on Oregon's Economy

Oregon's community colleges already have a significant impact on the economy at the state and local levels. Increased public investment will not only help the community colleges achieve the plan outlined above, but will also support and increase the very real monetary benefits provided by community colleges. A 2012 study of the socio-economic impact of the 17 community colleges found:

- Students enjoy a 22.2% return on their investments of time and money. The corresponding benefit cost ration of 7.5 means that for every \$1 the student invests in education he or she will receive a cumulative \$7.50 in higher future earnings over their working careers. The payback period is 7.0 years.
- Taxpayers see a rate of return on their annual investments in Oregon's community colleges of 8.0%.
- The combined income and productivity benefits from community college education contribute \$665.3 million in taxable income to the Oregon economy each year.
- The State of Oregon benefits from improved health and reduced welfare, unemployment, and crime, saving the State some \$31.5 million per year.^[1]

Oregon Community Colleges – Benefits at a Glance ^[2]	
Statewide Analysis	Statewide Impact
Statewide Economic Growth	
Annual college contribution to regional income (labor and non-labor)	\$470,700,000
Annual student contribution to regional income (labor and non-labor)	\$6,100,000,000

^[1] Economic Modeling Specialists Int. "The Economic Contribution of Oregon Community Colleges." Prepared for the Oregon Department of Community Colleges and Workforce Development, July 2012.

^[2] Economic Modeling Specialists, Int. "The Economic Contribution of Oregon Community Colleges." Prepared for the Oregon Department of Community Colleges and Workforce Development, July 2012.

Total	\$6,570,700,000		
Investment Analysis	Rate of Return	Benefit/ Cost Ratio	Payback (Years)
Students	22.2%	7.5	7.0
Taxpayers: Broad Perspective	NA	26.6	NA
Taxpayers: Narrow Perspective	8.0%	2.2	14.8

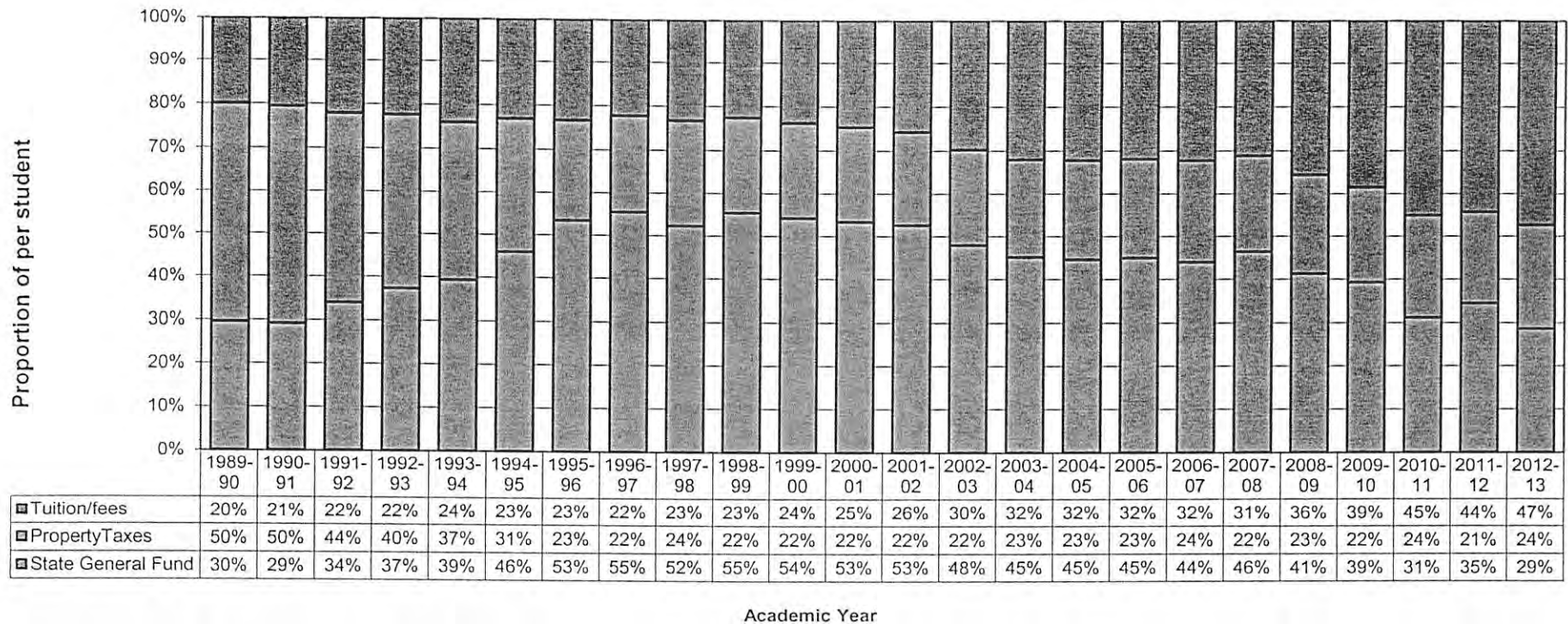
Community College Funding

CCWD distributes both state and federal funds to community colleges. The Community College Support Fund (CCSF) is the state's General Fund contribution to the operation of the 17 community colleges. Additional funds are distributed to community colleges for Adult Basic Skills and Carl Perkins Career and Technical Education Programs, which are budgeted in the Federal/Other Funds grant-in-aid budget structure.

Community colleges rely on three complementary funding streams as the primary sources of support for education and workforce services to local communities: Oregon General Fund appropriations through the CCSF, property taxes, and student tuition and fees. State General Funds are distributed to the community colleges through a formula adopted by the State Board of Education. The Community College Distribution Formula is based on the premise that public funds should support Oregon students equitably, regardless of where they attend community college within the state.

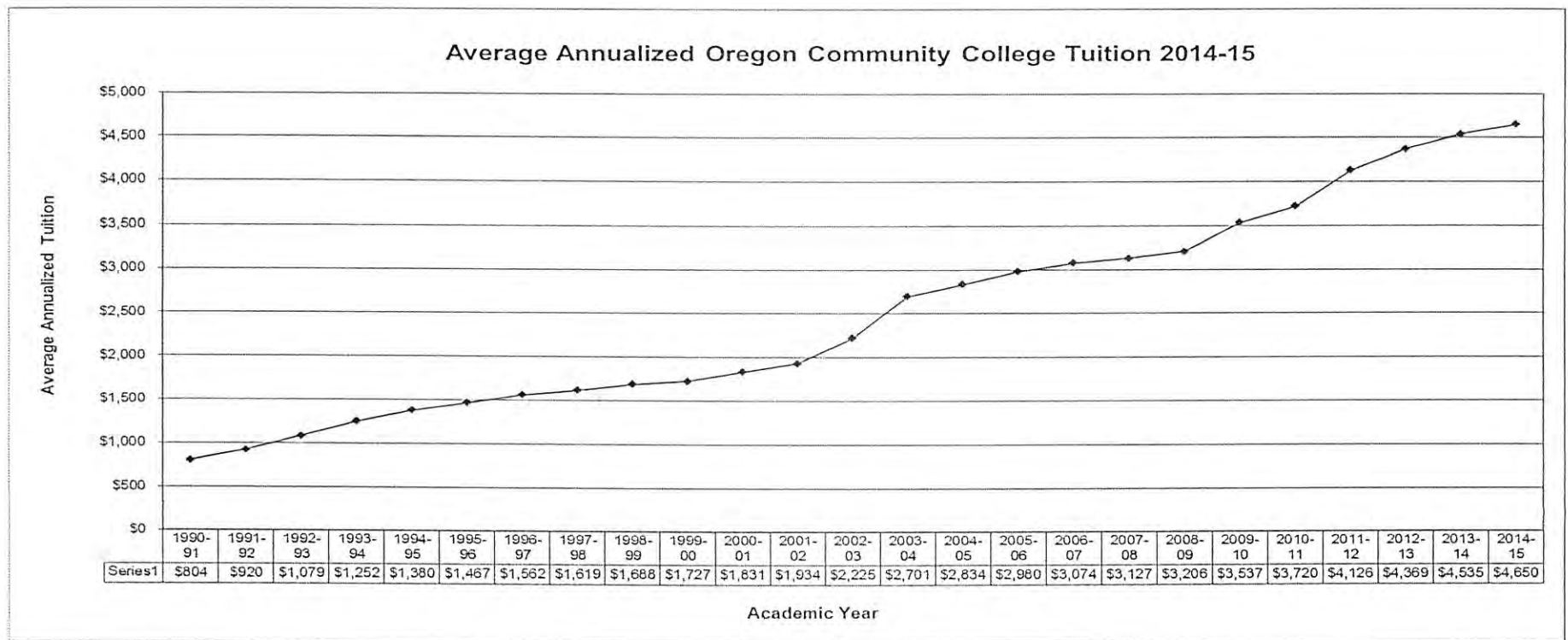
In the post-Measure 5 and post-Measure 50 revenue environment in 1996-97, Oregon State General Funds represented approximately 55 percent of local community college General Fund revenues, while district taxes represented about 22 percent and tuition represented another 22 percent. However, by 2012-13, Oregon General Funds represented only about 29 percent of community college General Fund revenues. During that period district taxes remained relatively level, so community colleges were forced to turn to tuition, as the only other flexible revenue source, to continue offering programs and services their communities need. Tuition now represents 47 percent of community college General Fund revenues, and tuition has grown more than 196 percent since 1997-98. The following chart shows the changes in the proportion of community college revenues represented by Oregon General Funds, district taxes, and tuition and fees.

Community College Revenue Sources (Tuition and Fees, Local Property Taxes, State General Fund)



Oregon community colleges currently (2011-12) have the third highest tuition in the 15 western states. Between 2002-03 and 2012-13, tuition and fees increased \$2301 statewide, an increase of 111 percent.

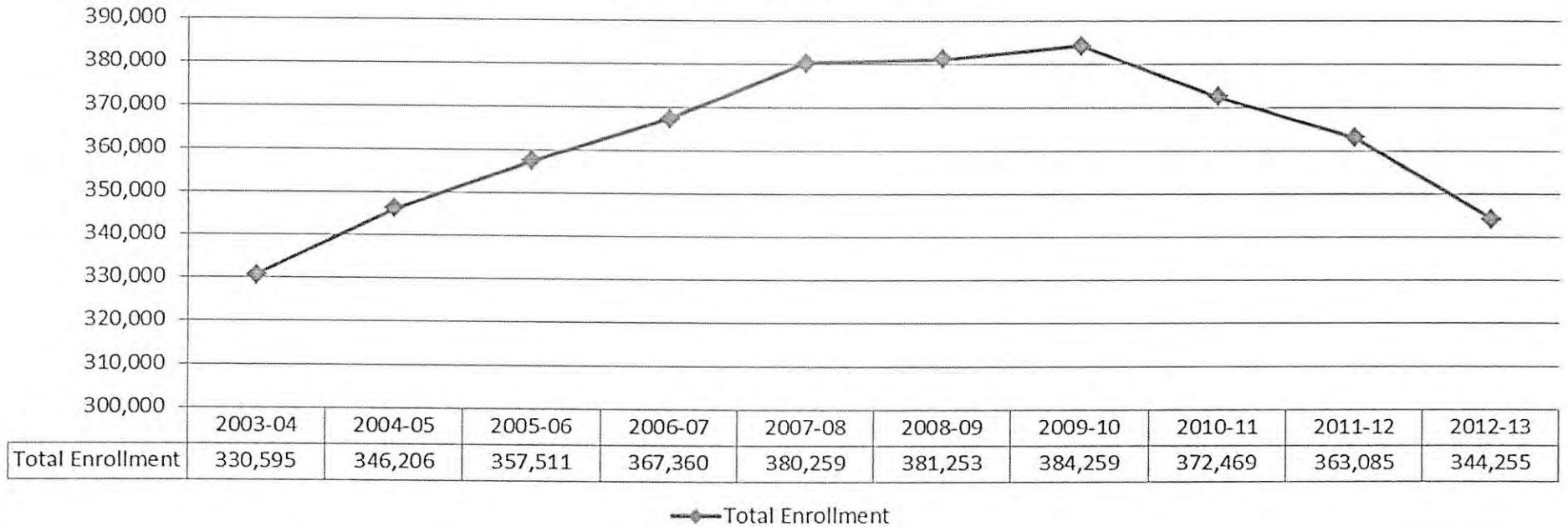
Higher tuition limits the ability of students to enroll in and complete programs and courses. Research by the community colleges shows that as tuition rises, there is a significant, and permanent, negative impact on the rate of full-time equivalent enrollment growth for credit students. The table below shows the increases in tuition over the past several years.



A top priority of the HECC is adequate funding for community college students. This funding provides support so that community colleges can begin reinstating course sections and programs cut during the economic downturn, begin to slow the pace of tuition increases, and start offering services to students that were not available in recent years.

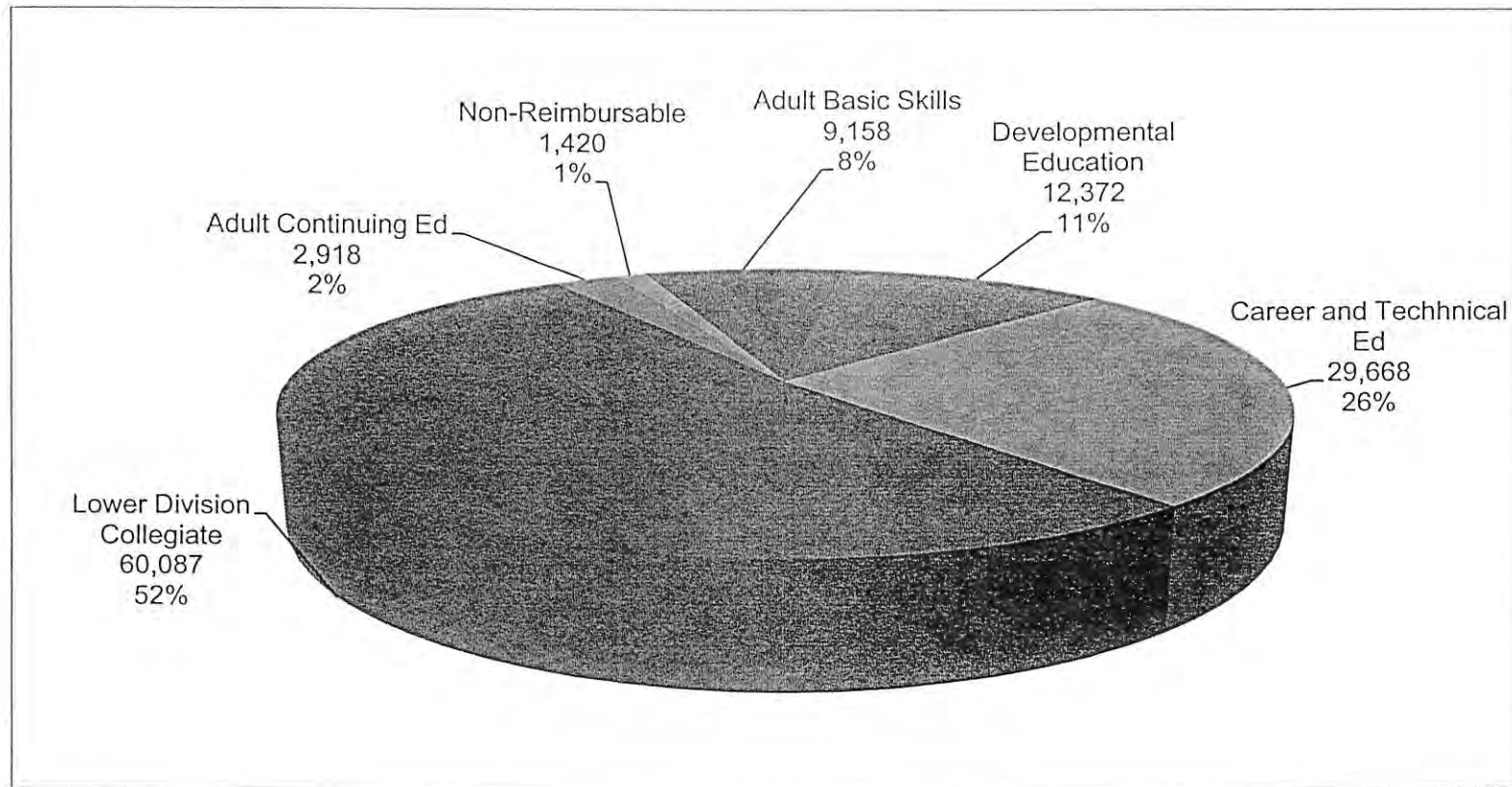
In 2012-13, community colleges served 344,255 students. While this is a decline from the recession-era peak in 2009-10, enrollment at Oregon community colleges remains at historically high levels.

Total Community College Enrollment (Full and Part-Time)



The majority of Oregon's community college students attend part-time, and part-time students were disproportionately responsible for the surge in enrollment during the recession. Thus, when the total enrollment figures ("headcount") from the chart above are converted to full-time equivalents ("FTE"), the trend lines smooth significantly.

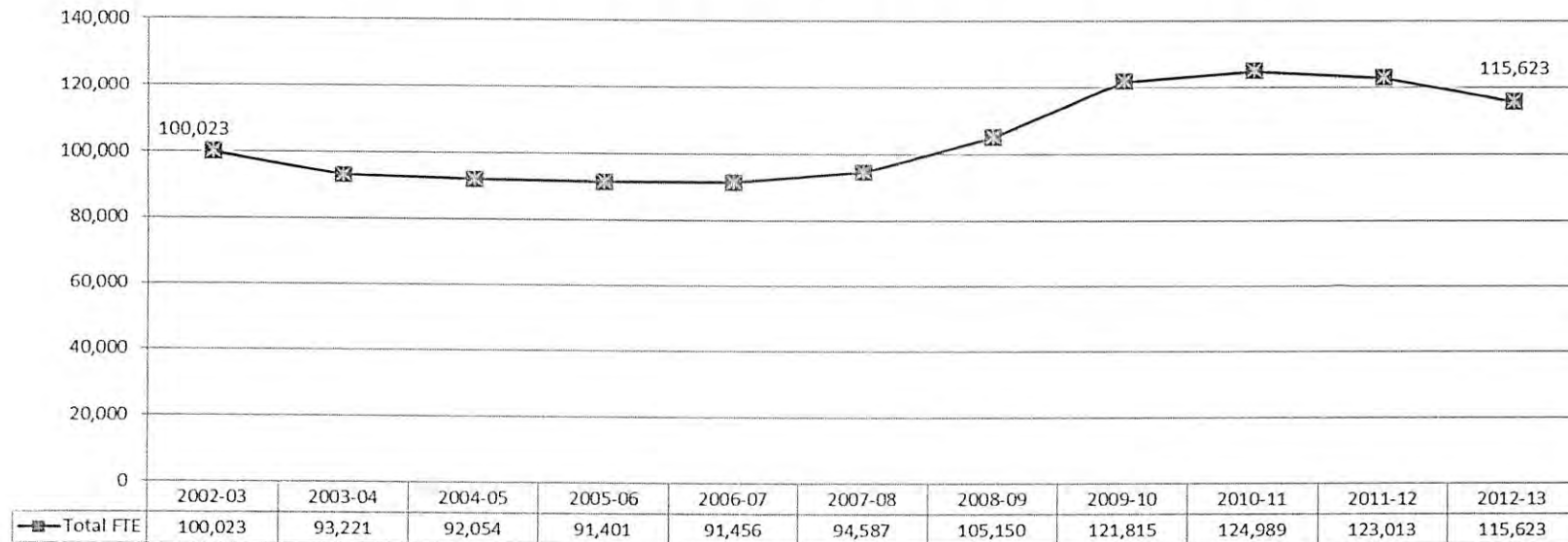
2012-13 FTE by Program Area



While the total amount of FTE fell slightly in 2012-13, the distribution of FTE remained relatively the same when compared to the previous academic year. Both the percentage of lower division degree requirement (LDC) and Developmental Education (Dev. Ed.) course FTE increased by 1%, while Career and Technical Education (CTE) course FTE decreased by 2%.

Prior to 2002-03, FTE enrollments were trending steadily upwards. Following budget cuts that occurred over the second half of the 2001-03 biennium, FTE enrollments declined rapidly. Academic year 2007-08 experienced the first major increase in FTE since 2001-02. Although the rate of increase has slowed, 2010-11 experienced the largest FTE ever.

Community College Full-time Equivalent Student Enrollments



State Support to Community Colleges: Essential and Policy Packages

Package 021: Phased-In Programs

In the February 2014 Legislative Session the Legislature reduced funding for the Community College Support Fund by \$121,087. This funding was made available to be used as a one-time offset Office Operations for a General Fund shortfall for staffing. The reduction amount was phased-in to reinstate the full amount of the Community College Support Fund.

Package 022: Phased-Out Programs

The \$588,000 General Fund that was provided in the 2013-15 biennium to the Sabin-Schellenberg Career and Technical Education Center and to Portland Community College Skill Centers was phased-out.

Package 031: Standard Inflation and State Government Service Charges

The calculation for the Community College Support Fund includes the increased cost of PERS, health insurance and pension obligation bonds as well as the standard inflation for non-state worker personal services and supplies and services. The resulting total inflation increase for 2015-17 is \$24,507,241. Package 031 includes on the standard inflation of 3.0% or \$ 13,946,367. The remainder is in Package 032.

Package 032: Non-Standard Inflation

The Department of Administrative Services allows inflationary adjustments to be made to the Community College Support Fund to reflect the increase costs of doing business. The Department of Administrative Services projects the non-standard inflation rate to be 2.45% for the 2015-17 Biennium which results in an additional \$10,560,873 General Fund appropriation.

Package 050: Fund Shifts

The purpose of this package is to adjust the State Support for Community Colleges to reflect an anticipated increase in local property taxes in the 2015-17 budget period. This adjustment reflects a policy decision to reduce General Fund inflationary adjustments by anticipated growth in local property tax revenues. This package decreases General Fund by \$19,501,502.

Package 060: Technical Adjustments

HB 4018, which passed in the February 2014 Session, moves the Department of Community Colleges and Workforce Development into the Higher Education Coordinating Commission (HECC) effective July 1, 2015. In this package, the Department of Community Colleges and Workforce Development's budget was eliminated and moved into the HECC's budget. The amount of funding transferred is \$455,005,738 General Fund and \$45,810 Other Funds.

POLICY PACKAGE 101
2015-17 Budget
Continue HB 5101 Tuition Buy Down into 2015-17

PURPOSE

HB 5101 (2013 Special Legislative Session) appropriated an additional \$15,000,000 to the Community College Support Fund for the purpose of reducing tuition increases over the second year of the biennium. Because the funds dedicated to holding tuition flat take the place of tuition increases, discontinuance would necessitate additional tuition increases beyond normal cost increases to backfill a funding gap created by artificially low tuition levels and a funding gap created by the reduction of State General Fund appropriations. It is generally understood that limiting tuition increases to the lowest level possible while maintaining the quality and financial integrity of the university is optimal to support affordability and access to low and middle income Oregonians. As a result, making the HB 5101 tuition buy-down permanent is a high priority for the Higher Education Coordinating Commission.

HOW ACHIEVED

In order to maintain tuition structure that is more affordable for Oregonians, the Higher Education Coordinating Commission is requesting the continuation of the HB 5101 tuition buy-downs from the prior biennium. Package 101 would supply sufficient funds to cover the biennial cost of the prior tuition buy-down into the future and obviate the need for a “catch up” tuition increase. These funds will be allocated to the community colleges to support their core operations so that “catch-up” tuition increases will be not need to be made.

STAFFING IMPACT

None

QUANTIFYING RESULTS

Without the continued investment in tuition buy-down funds the community colleges would be compelled to increase tuition beyond the general cost of inflation.

REVENUE SOURCE

\$30,000,000 General Fund

GOVERNOR’S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 111
2015-17 Budget
State Support to Community Colleges

PURPOSE

State General Fund support for community colleges provides investment in a range of educational activities, including associate degrees, transferable postsecondary undergraduate coursework, career and technical education, pre-college, adult basic education, literacy, and local workforce training. These activities not only serve the “middle 40,” but also include services to Oregonians at large. For example, community colleges provide additional pathways to achieve a high school credential for those lacking a diploma. In addition, community colleges provide a more viable path to achieving a bachelor’s degree for students who might otherwise not be able to afford tuition or may not have the educational skillset to directly enter a four-year postsecondary institution. Community college activities directly affect all three aspects of Oregon’s 40/40/20 educational goal.

HOW ACHIEVED

On a statewide scale, Oregon is poised to create a coordinated preschool-20 education continuum. Work is now being done to focus state investments on achieving student outcomes (or student success). Achievement compacts have been developed with each of the colleges and work is beginning on creating outcome-based funding models. While the focus is on student outcomes, we cannot lose sight of a basic tenet of community college, which is affordable and accessible postsecondary education.

At the colleges, work is underway to transform the educational offerings and teaching techniques to improve student access, outcomes and fiscal sustainability. Transformation happens when faculty and staff are engaged and when there is collaboration among the 17 community colleges and the 7 universities. At the same time, colleges are investing in innovations and high impact best practices to increase student success and move closer to achieving goals of 40/40/20.

Package 111 proposes a \$34 million increase to the support fund for a total of \$519 million. This funding level is comparable to the peak of 2007-09 (although enrollment remains significantly higher), continuing the trajectory of reinvestment after the great recession. These additional resources will serve as a means to ease the transition from an enrollment-based allocation model to one focused on access and completion, which will orient and reward colleges as they continue to progress in meeting the state’s ambitious goals for student success.

STAFFING IMPACT

None.

QUANTIFYING RESULTS

Senate Bill 1538 (2012) requires that the governing bodies of educational entities, including community colleges, enter into achievement compacts annually with the Oregon Education Investment Board (OEIB). This piece of legislation also outlines the terms the achievement compacts may contain including:

- Completion rates;
- Attainment of diplomas, certificates and degrees;

-
- Validation of the quality of knowledge and skills acquired by students of a given education entity; and
 - The relevance of the knowledge and skills acquired by the students to the workforce, the economy, and society.

In addition, the Higher Education Coordinating Commission and the 17 community college have been working to develop an outcome-based funding formula.

Other quantifiable results will be shown in the following KPMs:

KPM #8 – Nursing Completion

KPM #11 – Licensing/Certification Rates

KPM #12 – Professional Technical Degree/Certificate Completion

KPM #13 – Associate Degree Completion

KPM #14 – Student Transfers to OUS

KPM #15 – Progress of Transfer Students

KPM #16 – Tuition/Fees

KPM #17 – High School Participation

KPM #18 – Minority Enrollment

REVENUE SOURCE

\$33,994,262 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package brings total funding for the Community Support Fund to \$500 million by providing \$14,994,262 General Fund.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

This package brings the total funding for the Community College Support Fund to \$550 million by providing \$94,994,262 in addition to the \$455,005,738 in package 060.

REVENUE SOURCE

\$94,994,262 General Fund

POLICY PACKAGE 803
2015-2017 Budget
Skills Centers

PURPOSE

This package continues funding for the Margaret Carter Skills Center at Portland Community College and the Sabin-Schellenberg Center for the North Clackamas School District.

This funding is provided to the Sabin-Schellenberg Professional Technical Center, which is part of the Clackamas School District and to the Portland Community College (PCC) Skills Center. The Sabin Skills center provides programs that allow high school students to earn college credit. The PCC Skills Center provides students with affordable training that directly helps them find and keep living wage jobs.

HOW ACHIEVED

The \$605,640 General Fund appropriated is evenly split between the two skills centers.

STAFFING IMPACT

None.

REVENUE SOURCES

\$605,640 General Fund

POLICY PACKAGE 840
2015-2017 Budget
End of Session Bill (SB 5507)

PURPOSE

SB 5507, or the End of Session bill, provides funding or limitation for community college and public university projects, lottery bonds for capital construction, bond issuance costs, debt service and makes adjustments to the Department of Administrative Services State Government Service Charges and the Attorney General's assessments.

HOW ACHIEVED

Community College Academic Counselors:

The Subcommittee approved a one-time \$1,500,000 General Fund appropriation to fund academic counselors at community colleges during the second academic year of the biennium. Community Colleges currently have limited academic counseling services in place. With the potential of more students as a result of the tuition waiver grant program established in Senate Bill 81, there is concern that those limited resources will be stretched even further. Prior to the distribution of these funds, the Higher Education Coordinating Commission is to report to the Joint Committee on Ways and Means during the 2016 legislative session or to the Emergency Board what factors or variables will determine the distribution of these funds.

College Inside (grant to Chemeketa CC):

The Subcommittee approved a one-time \$350,000 General Fund appropriation to the Higher Education Coordinating Commission (HECC) for a grant to the College Inside program. This is a program designed to allow incarcerated students obtain a two-year college degree that is transferable to a four-year university.

Table 1. Programmatic Legislative Actions

HECC OFFICE	LEGISLATIVE ACTION	GENERAL FUND	OTHER FUNDS	NL OTHER FUNDS	TOTAL FUNDS
State Support to Community Colleges	Community college academic counselors for the second academic year	1,500,000	-	-	1,500,000
	College Inside (grant to Chemeketa CC)	350,000	-	-	350,000
	Subtotal	1,850,000	-	-	1,850,000

STAFFING IMPACT

None

REVENUE SOURCES

Total Higher Education Coordinating Commission:

\$4,966,436 General Fund

\$5,858,703 Other Funds

\$50,648,642 Nonlimited Other Funds

(\$91,969) Federal Funds

\$61,381,812 Total Funds

State Support to Community Colleges

\$1,850,000 General Fund

POLICY PACKAGE 850
Substantive Bills
2015-2017 Budget

PURPOSE

This package combines the policy bills which included appropriation or increases in limitation for the HECC. The following are the policy bills for this Office:

HB 3063 Community College Grants for Underserved Students

HOW ACHIEVED

HB 3063 Community College Grants for Underserved Students

House Bill 3063 appropriates \$3,000,000 General Fund to HECC for a grant program to community colleges to increase the number of underserved, low-income and first-generation college-bound students who enroll in college and make progress toward a degree or a certificate. House Bill 4116 (2014) included \$750,000 for these programs.

HECC Staffing: None

POLICY BILLS	GENERAL FUNDS	OTHER FUNDS	POSITIONS	FTE
HB 3063 Community College Grants for Underserved Students	3,000,000	-	-	-
Total	3,000,000	-	-	-

STAFFING IMPACT

Total Higher Education Coordinating Commission

5.45 FTE, 13 Positions

State Support to Community Colleges

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$15,472,715 General Fund

\$311,584,646 Other Funds

State Support to Community Colleges

\$3,000,000 General Fund

CCWD FEDERAL AND OTHER SUPPORT

CCWD Federal and Other Support: Description

Department of Community Colleges and Workforce Development

Most of the Federal and Other Funds that come to the Department of Community Colleges and Workforce Development are passed through to community colleges, local workforce service areas, and other local providers.

Workforce Investment Act Title IB, Adults, Youth, and Dislocated Workers

These programs prepare adults, youth, and dislocated workers who are facing serious barriers to employment for participation in the labor force by providing job training and other services that will result in increased employment and earnings, increased educational and occupational skills, and decreased welfare dependency, thereby improving the quality of the workforce and enhancing the productivity of the nation.

CCWD, along with our partners at the Oregon Employment Department, provide an integrated service delivery system to our customers. The purpose of the integration is to provide workforce investment activities that increase the employment, retention and earnings of participants as well as increasing access to skill development opportunities including occupational skills training when appropriate. This results in improving the quality of the workforce and enhancing the productivity and global competitiveness of Oregon as well as increasing wages, retention and advancement of Oregonians. Integration is systematically improving the coordination for the Workforce Investment Act and Wagner-Peyser Act funded services to achieve improved customer outcomes and more efficient and effective customer service.

Title IB activities are supported by funds appropriated by the U.S. Department of Labor and can be spent only on these specific activities. Approximately \$95 million is anticipated for 2015-17. Five percent will be retained to pay administrative costs; the majority of these funds will be distributed to local workforce areas, which provide services to people in need. No match is required.

Adult

Goal of the Adult Program:

- Provide adults with skill assessment, skill training, and knowledge development necessary to be successful in the job market.

Services provided:

- Core, intensive and training services through local area WorkSource Oregon One-Stop Centers and local providers.
- Technical assistance, capacity building, identification of resources, and leadership in policy and coordination discussions and efforts.
- Initial Skills review.

Population(s) served:

- Adults 18 years of age and older.
- External customers: Local/Regional Workforce Boards, Title IB service providers, One-Stop operators, state partners, and agencies.
- Internal customers: Adult Education and Family Literacy, GED, Carl Perkins Postsecondary.

Plan or program design to achieve the goals:

- Coordinate activities at state and local levels with other workforce programs.
- Deliver services through local providers.
- Plan to develop more specific program design within agency.

Program measures or evaluation of progress and success:

- WIA performance measures under Title IB (entered employment, retention, earnings change, employment and credential rate).
- Oregon's system-wide indicators of performance (being developed) as they apply to Title IB activities.

Youth

Goals of the Youth Program:

- To provide eligible youth assistance in achieving academic and employment success, effective and comprehensive activities, including a variety of options for improving educational and skill competencies and providing effective connections to employers.
- To ensure on-going mentoring opportunities for youth with adults committed to providing such opportunities.
- To provide opportunities for training to eligible youth.
- To provide continued support services which enhance the success of youth.
- To provide incentives for recognition and achievement to youth.
- To provide opportunities for eligible youth in activities related to leadership development, decision making citizenship and local communities.
- To establish local youth councils that connect many youth programs into a youth system.

Services provided:

- Tutoring, study skills training, and instruction, leading to completion of secondary school including drop-out prevention.
- Alternative secondary school services.
- Summer employment opportunities linked directly to academic occupational learning.
- Paid and unpaid work experiences, including internships and job shadowing.
- Occupational skill training.
- Leadership development opportunities including community service and peer-centered activities.
- Support services.
- Adult mentoring.
- Follow-up services.
- Comprehensive guidance and counseling.

Population served:

- Eligible youth (ages 14-21, economically disadvantaged with barriers to employment).

CCWD Federal and Other Support: Essential and Policy Packages

Package 060: Technical Adjustments

HB 4018, which passed in the February 2014 Session, moves the Department of Community Colleges and Workforce Development into the Higher Education Coordinating Commission (HECC) effective July 1, 2015. In this package, the Department of Community Colleges and Workforce Development's budget was eliminated and moved into the HECC's budget. The amount of funding transferred is \$420,264 Other Funds, \$95,932,390 Federal Funds and \$18,968,831 Nonlimited Federal Funds.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: State Support to CCs
Cross Reference Number: 52500-012-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Tsfr From Revenue, Dept of	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Comm College Districts	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: State Support to CCs
Cross Reference Number: 52500-012-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	455,005,738	-	-	-	-	-	455,005,738
Tsfr From Revenue, Dept of	-	-	45,810	-	-	-	45,810
Total Revenues	\$455,005,738	-	\$45,810	-	-	-	\$455,051,548
Special Payments							
Dist to Comm College Districts	455,005,738	-	45,810	-	-	-	455,051,548
Total Special Payments	\$455,005,738	-	\$45,810	-	-	-	\$455,051,548
Total Expenditures							
Total Expenditures	455,005,738	-	45,810	-	-	-	455,051,548
Total Expenditures	\$455,005,738	-	\$45,810	-	-	-	\$455,051,548
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 101 - Continue HB 5101 tuition buy-down into 2015-17

Cross Reference Name: State Support to CCs
 Cross Reference Number: 52500-012-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Comm College Districts	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 111 - Community College Support Fund

Cross Reference Name: State Support to CCs
 Cross Reference Number: 52500-012-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	94,994,262	-	-	-	-	-	94,994,262
Total Revenues	\$94,994,262	-	-	-	-	-	\$94,994,262
Special Payments							
Dist to Comm College Districts	94,994,262	-	-	-	-	-	94,994,262
Total Special Payments	\$94,994,262	-	-	-	-	-	\$94,994,262
Total Expenditures							
Total Expenditures	94,994,262	-	-	-	-	-	94,994,262
Total Expenditures	\$94,994,262	-	-	-	-	-	\$94,994,262
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 803 - Skills Centers

Cross Reference Name: State Support to CCs
Cross Reference Number: 52500-012-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	605,640	-	-	-	-	-	605,640
Total Revenues	\$605,640	-	-	-	-	-	\$605,640
Special Payments							
Dist to Local School Districts	302,820	-	-	-	-	-	302,820
Dist to Comm College Districts	302,820	-	-	-	-	-	302,820
Total Special Payments	\$605,640	-	-	-	-	-	\$605,640
Total Expenditures							
Total Expenditures	605,640	-	-	-	-	-	605,640
Total Expenditures	\$605,640	-	-	-	-	-	\$605,640
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: State Support to CCs
Cross Reference Number: 52500-012-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,850,000	-	-	-	-	-	1,850,000
Total Revenues	\$1,850,000	-	-	-	-	-	\$1,850,000
Special Payments							
Dist to Comm College Districts	1,850,000	-	-	-	-	-	1,850,000
Total Special Payments	\$1,850,000	-	-	-	-	-	\$1,850,000
Total Expenditures							
Total Expenditures	1,850,000	-	-	-	-	-	1,850,000
Total Expenditures	\$1,850,000	-	-	-	-	-	\$1,850,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 842 - Policy Bills

Cross Reference Name: State Support to CCs
Cross Reference Number: 52500-012-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Comm College Districts	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: State Support to CCs
Cross Reference Number: 52500-012-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,000,000	-	-	-	-	-	3,000,000
Total Revenues	\$3,000,000	-	-	-	-	-	\$3,000,000
Special Payments							
Dist to Comm College Districts	3,000,000	-	-	-	-	-	3,000,000
Total Special Payments	\$3,000,000	-	-	-	-	-	\$3,000,000
Total Expenditures							
Total Expenditures	3,000,000	-	-	-	-	-	3,000,000
Total Expenditures	\$3,000,000	-	-	-	-	-	\$3,000,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: CCWD Federal/Other Support
Cross Reference Number: 52500-013-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	8,438	-	-	-	8,438
Total Beginning Balance	-	-	\$8,438	-	-	-	\$8,438
Revenues							
Federal Funds	-	-	-	95,932,390	-	18,968,831	114,901,221
Tsfr From Education, Dept of	-	-	420,264	-	-	-	420,264
Total Revenues	-	-	\$420,264	\$95,932,390	-	\$18,968,831	\$115,321,485
Special Payments							
Dist to Counties	-	-	-	8,322	-	-	8,322
Dist to Other Gov Unit	-	-	-	65,556	-	18,968,831	19,034,387
Dist to Non-Gov Units	-	-	307,462	81,253,896	-	-	81,561,358
Dist to Comm College Districts	-	-	87,063	14,287,422	-	-	14,374,485
Spc Pmt to Corrections, Dept of	-	-	-	189,850	-	-	189,850
Spc Pmt to Employment Dept	-	-	33,057	127,344	-	-	160,401
Total Special Payments	-	-	\$427,582	\$95,932,390	-	\$18,968,831	\$115,328,803
Total Expenditures							
Total Expenditures	-	-	427,582	95,932,390	-	18,968,831	115,328,803
Total Expenditures	-	-	\$427,582	\$95,932,390	-	\$18,968,831	\$115,328,803

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: CCWD Federal/Other Support
Cross Reference Number: 52500-013-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	1,120	-	-	-	1,120
Total Ending Balance	-	-	\$1,120	-	-	-	\$1,120

OREGON YOUTH CONSERVATION CORPS (OYCC)

Oregon Youth Conservation Corps (OYCC): Description

The Oregon Youth Conservation Corps was established by the 1987 Legislature for the purpose of providing education, training, and employment opportunities for disadvantaged and at-risk youth ages 13 through 24. The program purpose is to improve work skills, instill work ethic, increase employability, improve school completion and to protect, conserve, rehabilitate and improve the natural, historical and cultural resources of Oregon. Projects are created through partnerships with federal, state and local governments as well as private and non-profit entities. OYCC has an advisory committee consisting of nine members equally representing the appointing authorities of the Governor, Speaker of the House, and President of the Senate.

During the summer of 2013, 460 youth were served throughout Oregon as part of the Summer Conservation Corps (SCC). OYCC aims to have at least one SCC program in each of Oregon's 36 counties. Projects included: trail construction and maintenance, landscaping, planting, wetland/bank/stream restoration, invasive species removal, construction, gardening/greenhouse, boat ramp repair and maintenance and signage repair and replacement.

During the 2013-2014 school year, 554 youth were served through Community Stewardship Corps (CSC) programs. OYCC worked with 31 alternative education programs across the state. CSC projects included: trail construction and maintenance, invasive species removal, riparian and wetlands restoration, construction, cultivating and planting native plant stock, GIS/GPS mapping and water and soil sampling and monitoring.

Participants reported in follow-up surveys that their experience with OYCC increased their work skills, interest in further education and/or job training, their understanding of environmental issues, and their ability to cooperate in a team effort, work with others and learn from their mistakes.

Revenues for the state program come from the Oregon Lottery's Amusement Device Tax, and agreements with the Oregon State Marine Board, US Forest Service and Bureau of Land Management.

Each Oregon Youth Conservation Corps project or program leverages state funding with matching dollars from one or more natural resource, education and workforce partners. The cumulative match is approximately four to one for the Summer Conservation Corps program and eight to one for the Community Stewardship Corps program.

Goals of the program:

- To establish a disadvantaged and at-risk youth program,
- To perform conservation work of public value in the most cost-effective manner,
- To protect, conserve, rehabilitate, and improve the natural, historical and cultural resources of the state,
- To increase educational opportunities, training and employment opportunities for disadvantaged and at-risk youth for the purpose of improving work skills, instilling the work ethic, and increasing employability.

Services provided:

-
- Summer work programs that benefit at-risk and disadvantaged youth and their communities,
 - Support for alternative educational programs including: funding, partnership building, project development, curriculum and professional/technical training for staff,
 - Partnerships with agencies at all levels to identify and recruit youth who are eligible to apply for summer and year round programs.

Population served:

- Youth, ages 13-24 (75% at-risk)

Plan or program design to achieve the goals:

- Coordinate Summer Conservation Corps with at least one crew in each of Oregon's 36 counties. Actively seek projects and funding partners for crews,
- Coordinate Community Stewardship Corps by partnering with 25 alternative high schools and offering planning grants for prospective new programs. Explore grants and project opportunities,
- Administer competitive grant process and provide technical assistance and expertise to ensure successful programs,
- Annual training for 100+ teachers and crew leaders in team building, project development, safety, leadership skills, integration of classroom and field learning and experiential teaching techniques.

Program measures or evaluation of progress and success:

- Performance measurements of work and education skills gained,
- Pre- and post- assessments by supervisors, corps members and project partners,
- Statistical evaluations, including number of youth served, diversity, barriers overcome
- Student progress in math, science and language arts.
- Provide opportunities to meet Oregon's Essential Skills.

Oregon Youth Conservation Corps (OYCC): Essential and Policy Packages

Package 010: Vacancy Factor, Non-PICS Personal Services and PERS Obligations

The cost of Pension Bond contributions increased by \$4,529 Other Funds and \$535 Federal Funds. Other Fund Mass Transit costs increased by \$209.

Package 031: Standard Inflation and State Government Service Charges

The Department of Administrative Services (DAS) biennial inflation factors for 2013 include 3% for general inflation and, 3.3% for non-state employee personnel costs (contract providers). Using these standard inflation rates increases Other Funds limitation by \$59,926 and Federal Funds limitation by \$32,513.

Package 032: Above Standard Inflation:

Per budget instructions, above standard inflation was applied to Professional Services, which increased Other Funds by \$155.

Package 060: Technical Adjustments

HB 4018, which passed in the February 2014 Session, moves the Department of Community Colleges and Workforce Development into the Higher Education Coordinating Commission (HECC) effective July 1, 2015. In this package, the Department of Community Colleges and Workforce Development's budget was eliminated and moved into the HECC's budget. The amount of funding transferred is \$2,278,000 Other Funds and \$1,165,934 Federal Funds.

POLICY PACKAGE 201
2015-2017 Budget
Youth Employment Initiative

PURPOSE

Oregon's competitiveness is fundamentally linked to the availability of a skilled workforce. However, Oregon is facing a visible economic crisis and a silent one—thousands of youth are not finding opportunities to develop the academic and job skills they must have in order to succeed in today's global economy. According to a recent Oregon Employment Department publication, "Young workers account for a disproportionate share of overall unemployment and falling labor force participation. Young people ages 16 to 24 make up 13 percent of the labor force, but accounted for 29 percent of Oregon's unemployed in 2013 and for more than one-quarter of the decline in the state's overall labor force participation rate since 2000" (*Endangered: Youth in the Labor Force*, May 2014, <http://www.qualityinfo.org/pubs/youth.pdf>). These circumstances have made it harder for youth to compete with experienced applicants in the labor market. The money earned by working youth, especially those from lower income families, helps improve their families' finances and stimulates the local economy yet rural youth face additional challenges such as lower wages and increased education costs.

In order to address these issues, the Department of Community Colleges and Workforce Development will collaborate with Oregon's seven Local Workforce Investment Boards (LWIBs) and the Oregon Youth Conservation Corps (OYCC) to operate programs providing meaningful work experience and workforce training for persons between the ages of 14 and 24.

HOW ACHIEVED

This policy package will provide work experiences for youth ages 14 to 24 in each of Oregon's 36 counties, utilizing Oregon's seven Local Workforce Investment Boards (LWIBs) and the Oregon Youth Conservation Corps (OYCC). The goal of these efforts is to employ a competency based approach to workforce preparation that requires young people to demonstrate mastery of skills along a continuum to be considered college and career ready. This "earn and learn" approach, increasing youth employment rates by providing targeted, subsidized employment coupled with tailored educational assistance, has shown to have long term economic impact on young adults. The program participants will be provided with case management and support services and local boards will collect data and ensure the identification and dissemination of the most promising practices.

Local Workforce Investment Boards - \$9,500,000

Local Workforce Investment Boards (LWIBs) will provide work experiences for youth that will include youth recruitment, preparation and support, recruitment and involvement of employers, matching youth to appropriate worksites, assessing youth progress, program evaluation and modification. Along with worksite experiences, academic offerings may range from occupational skills training to recovery of school credits including recovery of school credits, GED preparation programs, and remediation.

The LWIBs will use these funds to create both a summer employment program and a year-round employment program which will create approximately 2,500 work experiences and jobs annually for young men and women between the ages of 14 and 24. The LWIBs will partner with

local businesses, community colleges, high schools, non-profits, and organized labor to establish these “earn and learn” experiences in high growth, good paying jobs/careers with a particular emphasis on opportunities in STEM related jobs and locally identified Industry Sectors.

Programs will align employer recruitment to the interests of the youth, closely consider data from youth intake and assessments when determining the most appropriate employer and match youth and employers based on their interests and career goals to maximize the potential that may lead to better employment opportunities. At the conclusion of these programs, local partners will offer career planning and/or employment guidance to the youth. Referrals will include postsecondary education, including Career Pathways, assistance with Oregon Opportunity Grant and Federal Financial Aid applications, and placement into unsubsidized employment.

The resources will be distributed by formula to the seven LWIBs using the current Workforce Investment Act (WIA) youth formula. The jobs will pay youth at least the Oregon minimum wage and these local funds will be used to cover wage/fringes, payroll processing, and related participant expenses (including additional case management expenses).

Oregon Youth Conservation Corps (OYCC) Youth Programs - \$2,500,000

OYCC programs build on the strong connections between positive work experiences, work skills, personal responsibility, commitment to education and future employment for Oregon’s youth. Youth gain transferable skills, develop a feeling of worth, become empowered and learn the importance of stewardship and community. OYCC grants funds to local service providers to run youth corps programs. At least 75% of the youth served must be disadvantaged or at-risk youth.

1. Community Stewardship Corps (CSC) School-Year Alternative Education Programs

CSC programs are nontraditional alternative education programs that have an integrated hands-on field component. While some of the current CSC programs will build capacity with an increase in OYCC funding, many need it to remain operating at the status quo. An investment of \$1,237,500 for the biennium would allow OYCC to grant 35 CSC grants for \$25,000 each year. There are currently 15 grants at \$15,000 which is a reduction from last year. The funds would be used for Teacher and Crew Leader salaries, direct program costs and Corpsmember remuneration. The number of youth served would double from 430 to 860 each year.

2. Summer Conservation Corps (SCC)

SCC programs are traditional summer youth employment programs that last from six to eight weeks. OYCC requires that SCC programs pay Corpsmembers at least Oregon’s minimum wage. OYCC granted 33 SCC grants for \$10,000 each for the summer of 2014. An investment of \$1,237,500 for the biennium into this program would allow OYCC to grant 50 grants at \$17,500 each year. The funds would primarily be used for Corpsmember wages with some funds being used for transportation and other direct program costs such as tools, boots, gloves, etc. SCC work hours would increase from approximately 80,000 to 115,000. Youth served could jump from 450 to over 600. Please note that for every \$5,000 in state funds, programs receiving dollars from the USFS can apply for \$15,000 in federal funds.

STAFFING IMPACT

This package requires the following positions within the Department of Community Colleges and Workforce Development:

- 1 FTE, Project Manager 3
- 1 FTE, Education Specialist 2
- 1 FTE, Procurement Contract Specialist 2
- 1 FTE, Administrative Specialist 2

QUANTIFY RESULTS

The Youth Employment Initiative advances the mission of the Department of Community Colleges and Workforce Development by contributing to increased skills and career opportunities for Oregonians. OYCC, and its local partners, have the infrastructure in place to increase capacity and serve more youth. OYCC utilizes a custom electronic reporting system so minimal additional staff time will be needed in the effort to gather data and outcomes and the end of the programming. These programs change lives and additional state funds are needed to ensure that the number of youth currently being served don't join the more than 300,000 Oregonians that don't have a high school diploma or the approximately 27% of youth that are unemployed.

The Youth Employment Initiative package supports CCWD Key Performance Measures (KPM):

KPM #2: At-risk Youth Exit Successfully

KPM #3: Youth Employed Upon Exit

OYCC Community Stewardship Corps program reports include:

- Number of participants involved with the judicial system
- Total instructional hours
- Average Daily Membership (ADM)
- Number of credits earned
- Number of participants pursuing a High School Diploma
- Number of High School Diploma awarded
- Number of participants pursuing GED
- Number of GED's awarded
- Project outcomes
- Scholarship Recommendation Form

OYCC Summer Conservation Corps programs report:

- Number of youth involved with the judicial system
- Number of hours worked
- Number of credits earned
- Educational Environment, Project Outcomes

Additional LWIB areas of evaluation and measurement will be:

- Increase in Work Readiness Skills
- Employment Completion Rate

REVENUE SOURCE:

\$12,000,000 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package increases the General Fund by \$3 million to restore and expand grant funds for local service providers in all 36 counties to run conservation corps programs. The additional funding will be used to serve additional youth through work experience, job preparation, high school completion, post-secondary certification, apprenticeship and on-the-job training. The package total is \$15,000,000 General Fund.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 840
2015-2017 Budget
End of Session Bill (SB 5507)

PURPOSE

SB 5507, or the End of Session bill, makes adjustments to the Department of Administrative Services State Government Service Charges and the Attorney General's assessments.

HOW ACHIEVED

The State Assessment Adjustments for State Government Service Charges is reduced.

Table 2. State Assessment Adjustments for State Government Service Charges and Attorney General Charges

HECC OFFICE	GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS
Oregon Youth Conservation Corps	-	(3,655)	(1,166)	(4,821)
Total	-	(3,655)	(1,166)	(4,821)

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission:

\$4,966,436 General Fund

\$5,858,703 Other Funds

\$50,648,642 Nonlimited Other Funds

(\$91,969) Federal Funds

\$61,381,812 Total Funds

Oregon Youth Conservation Corps

(\$3,655) Other Funds

(\$1,166) Federal Funds

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Youth Conservation Corp
Cross Reference Number: 52500-014-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
State Gov. Service Charges	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: Youth Conservation Corp
Cross Reference Number: 52500-014-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance	-	-	525,000	-	-	-	525,000
Total Beginning Balance	-	-	\$525,000	-	-	-	\$525,000
Revenues							
Donations	-	-	175,000	-	-	-	175,000
Other Revenues	-	-	300,000	-	-	-	300,000
Federal Funds	-	-	-	1,165,934	-	-	1,165,934
Tsfr From Revenue, Dept of	-	-	1,700,000	-	-	-	1,700,000
Tsfr From Marine Bd, Or State	-	-	103,000	-	-	-	103,000
Total Revenues	-	-	\$2,278,000	\$1,165,934	-	-	\$3,443,934
Transfers Out							
Transfer Out - Intrafund	-	-	(153,712)	-	-	-	(153,712)
Total Transfers Out	-	-	(\$153,712)	-	-	-	(\$153,712)
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	385,714	33,590	-	-	419,304
Empl. Rel. Bd. Assessments	-	-	123	9	-	-	132
Public Employees' Retire Cont	-	-	60,904	5,304	-	-	66,208
Pension Obligation Bond	-	-	23,872	2,079	-	-	25,951
Social Security Taxes	-	-	29,506	2,570	-	-	32,076
Worker's Comp. Assess. (WCD)	-	-	193	14	-	-	207
Mass Transit Tax	-	-	2,314	-	-	-	2,314

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: Youth Conservation Corp
Cross Reference Number: 52500-014-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Flexible Benefits	-	-	85,478	6,106	-	-	91,584
Total Personal Services	-	-	\$588,104	\$49,672	-	-	\$637,776
Services & Supplies							
Instate Travel	-	-	17,261	1,671	-	-	18,932
Out of State Travel	-	-	102	-	-	-	102
Employee Training	-	-	3,870	2,736	-	-	6,606
Office Expenses	-	-	9,336	2,736	-	-	12,072
Telecommunications	-	-	3,314	3,648	-	-	6,962
Data Processing	-	-	9	-	-	-	9
Publicity and Publications	-	-	2,515	456	-	-	2,971
Professional Services	-	-	53,346	-	-	-	53,346
Employee Recruitment and Develop	-	-	82	-	-	-	82
Dues and Subscriptions	-	-	771	-	-	-	771
Facilities Rental and Taxes	-	-	16,601	5,954	-	-	22,555
Agency Program Related S and S	-	-	11,097	-	-	-	11,097
Other Services and Supplies	-	-	2,917	912	-	-	3,829
Expendable Prop 250 - 5000	-	-	106	8,208	-	-	8,314
IT Expendable Property	-	-	390	-	-	-	390
Total Services & Supplies	-	-	\$121,717	\$26,321	-	-	\$148,038
Special Payments							
Dist to Counties	-	-	62,811	-	-	-	62,811
Dist to Other Gov Unit	-	-	93,203	851,047	-	-	944,250

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: Youth Conservation Corp
Cross Reference Number: 52500-014-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Dist to Non-Gov Units	-	-	929,620	238,894	-	-	1,168,514
Dist to Local School Districts	-	-	663,965	-	-	-	663,965
Dist to Comm College Districts	-	-	32,620	-	-	-	32,620
Spc Pmt to Student Access Comm	-	-	-	-	-	-	-
Total Special Payments	-	-	\$1,782,219	\$1,089,941	-	-	\$2,872,160
Total Expenditures							
Total Expenditures	-	-	2,492,040	1,165,934	-	-	3,657,974
Total Expenditures	-	-	\$2,492,040	\$1,165,934	-	-	\$3,657,974
Ending Balance							
Ending Balance	-	-	157,248	-	-	-	157,248
Total Ending Balance	-	-	\$157,248	-	-	-	\$157,248
Total Positions							
Total Positions							3
Total Positions	-	-	-	-	-	-	3
Total FTE							
Total FTE							3.00
Total FTE	-	-	-	-	-	-	3.00

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 201 - CCWD: Youth Employment

Cross Reference Name: Youth Conservation Corp
Cross Reference Number: 52500-014-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Pension Obligation Bond	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Mass Transit Tax	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 201 - CCWD: Youth Employment

Cross Reference Name: Youth Conservation Corp
Cross Reference Number: 52500-014-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Agency Program Related S and S	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Special Payments							
Dist to Non-Gov Units	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions	-	-	-	-	-	-	-
Total Positions	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 201 - CCWD: Youth Employment

Cross Reference Name: Youth Conservation Corp
Cross Reference Number: 52500-014-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							-
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: Youth Conservation Corp
Cross Reference Number: 52500-014-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Federal Funds	-	-	-	(1,166)	-	-	(1,166)
Total Revenues	-	-	-	(\$1,166)	-	-	(\$1,166)
Services & Supplies							
State Gov. Service Charges	-	-	(3,655)	(1,166)	-	-	(4,821)
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	-	-	(\$3,655)	(\$1,166)	-	-	(\$4,821)
Total Expenditures							
Total Expenditures	-	-	(3,655)	(1,166)	-	-	(4,821)
Total Expenditures	-	-	(\$3,655)	(\$1,166)	-	-	(\$4,821)
Ending Balance							
Ending Balance	-	-	3,655	-	-	-	3,655
Total Ending Balance	-	-	\$3,655	-	-	-	\$3,655

11/13/15 REPORT NO.: PPDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:014-00-00 Youth Conservation Corp

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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 PROD FILE

2015-17
 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 060 - Technical Adjustments

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860006 MMS X7006 AA PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	08	6,998.00		134,362 56,006	33,590 14,003		167,952 70,009
5860017 OA C0863 AA PROGRAM ANALYST 4	1	1.00	24.00	09	7,023.00		168,552 70,149			168,552 70,149
5860018 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	02	3,450.00		82,800 50,049			82,800 50,049
TOTAL PICS SALARY							385,714	33,590		419,304
TOTAL PICS OPE							176,204	14,003		190,207
TOTAL PICS PERSONAL SERVICES =	3	3.00	72.00				561,918	47,593		609,511

CCWD DEBT SERVICE

CCWD Debt Service: Description

The 2015-17 Agency Request Budget includes funding for debt service payments on community college capital construction and deferred maintenance projects authorized by the 2005, 2007, 2008, 2009, 2012 and 2013 legislative sessions. The General Fund debt service estimate for Article XI-G bonds totals \$36.6 million. The Lottery Fund debt service estimate totals \$10.4 million.

Bond Sale	Bonds	General Fund Debt Service
Mar-2007	\$25,900,000	\$3,102,658
Oct-2008	\$4,900,000	\$853,655
Apr-2009	\$55,666,250	\$6,937,878
Apr-2011	\$38,733,000	\$4,994,725
Apr-2013	\$8,000,000	\$926,826
Apr-2015	\$70,120,000	\$19,795,750
TOTAL	\$203,319,250	\$36,611,491

Bond Sale	Bonds	Lottery Debt Service
Apr-2009	\$43,862,850	\$7,551,475
Apr-2010	\$10,000,000	\$1,358,257
May-2011	\$3,665,968	\$371,205
Apr-2013	\$9,604,450	\$1,079,302
Jan-2015	\$1,630,000	\$371,205
TOTAL	\$68,763,268	\$10,364,239

GRAND TOTAL	\$272,082,518	\$46,975,731
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CCWD Debt Service: Essential and Policy Packages

Package 060: Technical Adjustments

HB 4018, which passed in the February 2014 Session, moves the Department of Community Colleges and Workforce Development into the Higher Education Coordinating Commission (HECC) effective July 1, 2015. In this package, the Department of Community Colleges and Workforce Development's budget was eliminated and moved into the HECC's budget. In the Governor's Budget, General Fund was reduced by \$1,805,000 to correct a spreadsheet error in Article XI-G principal payments and Lottery Funds were reduced by \$39,152 to capture refinance savings. The amount of funding transferred is \$36,611,491 General Fund Debt Service, \$10,643,048 Lottery Funds Debt Service and the amount of Federal Funds Debt Service is \$1.

POLICY PACKAGE 090

2015-17 Budget

Analyst Adjustments

PURPOSE

Debt service on \$123.4 million in unsold Article XI-G bond projects is reduced by \$9.6 million in anticipation of many of the college not obtaining their constitutionally required match before the end of the 2015-17 biennium. The budget includes \$10.2 million in debt service for these projects.

HOW ACHIEVED

Debt service is reduced by \$3.7 million in principal and \$5.9 million in interest.

STAFFING IMPACT

None.

REVENUE SOURCE

(\$9,600,000) General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 811

2015-2017 Budget

Updated Base Deb Service Adjustment

PURPOSE

This Package modifies debt service costs based on the most recent debt service requirement available as of the end of the session.

HOW ACHIEVED

The adjustments made to community college debt service reflects projects without identified required match that can't go forward at this time, savings generated through refinancing of outstanding bonds, and savings due to lower than projected payments for 2015-17. The adjustments total \$13,778,576 General Fund and \$232,169 Lottery Funds.

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission:

(\$23,949,326) General Fund

(\$501,830) Lottery Funds

\$224,585,215 Nonlimited Other Funds

\$1 Nonlimited Federal Funds

CCWD Debt Service

(\$13,778,576) General Fund

(\$232,169) Lottery Funds

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 060 - Technical Adjustments

Cross Reference Name: CCWD Debt Services
Cross Reference Number: 52500-015-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	38,416,491	-	-	-	-	-	38,416,491
Federal Funds	-	-	-	-	-	1	1
Tsfr From Administrative Svcs	-	10,694,235	-	-	-	-	10,694,235
Total Revenues	\$38,416,491	\$10,694,235	-	-	-	\$1	\$49,110,727
Debt Service							
Principal - Bonds	16,960,000	4,799,520	-	-	-	-	21,759,520
Interest - Bonds	21,456,491	5,894,715	-	-	-	1	27,351,207
Total Debt Service	\$38,416,491	\$10,694,235	-	-	-	\$1	\$49,110,727
Total Expenditures							
Total Expenditures	38,416,491	10,694,235	-	-	-	1	49,110,727
Total Expenditures	\$38,416,491	\$10,694,235	-	-	-	\$1	\$49,110,727
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission

Pkg: 090 - Analyst Adjustments

Cross Reference Name: CCWD Debt Services

Cross Reference Number: 52500-015-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Comm College Districts	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Debt Service							
Principal - Bonds	-	-	-	-	-	-	-
Interest - Bonds	-	-	-	-	-	-	-
Total Debt Service	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 811 - Updated Base Debt Service Adjustment

Cross Reference Name: CCWD Debt Services
Cross Reference Number: 52500-015-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(13,778,576)	-	-	-	-	-	(13,778,576)
Tsfr From Administrative Svcs	-	(232,169)	-	-	-	-	(232,169)
Total Revenues	(\$13,778,576)	(\$232,169)	-	-	-	-	(\$14,010,745)
Debt Service							
Principal - Bonds	(6,082,925)	(104,196)	-	-	-	-	(6,187,121)
Interest - Bonds	(7,695,651)	(127,973)	-	-	-	-	(7,823,624)
Total Debt Service	(\$13,778,576)	(\$232,169)	-	-	-	-	(\$14,010,745)
Total Expenditures							
Total Expenditures	(13,778,576)	(232,169)	-	-	-	-	(14,010,745)
Total Expenditures	(\$13,778,576)	(\$232,169)	-	-	-	-	(\$14,010,745)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

Office of University Academic Strategies

Office of University Budget & Finance

Student
Transitions

Dual Credit

Institution
Evaluations

Program
Approval

Budget
Development

Funding
Allocations

Capital

HECC Executive Director
Principal Executive/Manager H

Office of
University
Academic
Strategies

Office of
University
Budget &
Finance

Principal
Executive/
Manager G

Principal
Executive/
Manager F

Program
Approvals

Fiscal Analyst 3
- Finance Lead

Operations &
Policy Analyst 4

Fiscal Analyst
3

Education
Program
Specialist 2

Education
Program
Specialist 2

Positions are
1.0 FTE and
Permanent
unless specified
otherwise

Supervisory
Position
Lead Work
Position
Support Staff
Position

Oregon's Public Universities: Overview and Background

Institutional Missions

The needs of the State of Oregon to provide advanced education at the baccalaureate level and beyond is primarily served through the seven public universities whose missions are as follows:

Eastern Oregon University (EOU): EOU guides student inquiry through integrated, high-quality liberal arts and professional programs that lead to responsible and reflective action in a diverse and interconnected world. As an educational, cultural and scholarly center, EOU connects the rural regions of Oregon to a wider world. Our beautiful setting and small size enhance the personal attention our students receive, while partnerships with colleges, universities, agencies and communities add to the educational possibilities of our region and state.

Oregon Institute of Technology (Oregon Tech): Oregon Tech, the only public institute of technology in the Pacific Northwest, offers innovative and rigorous applied degree programs in the areas of engineering, engineering technologies, health technologies, management, and the arts and sciences. To foster student and graduate success, the university provides an intimate, hands-on learning environment, focusing on application of theory to practice. Oregon Tech offers statewide educational opportunities for the emerging needs of Oregon's citizens and provides information and technical expertise to state, national and international constituents.

Oregon State University (OSU): OSU is a comprehensive, public, research-extensive university serving as the state's land-, sea-, space- and sun-grant institution - one of only two universities with such designation in the country - and promotes economic, social, cultural and environmental progress for people across Oregon, the nation and the world through our graduates, research, scholarship, outreach, and engagement. As a land grant institution committed to teaching, research, and outreach and engagement, Oregon State University promotes economic, social, cultural and environmental progress for the people of Oregon, the nation and the world. This mission is achieved by producing graduates competitive in the global economy, supporting a continuous search for new knowledge and solutions, and maintaining a rigorous focus on academic excellence, particularly in the three Signature Areas: Advancing the Science of Sustainable Earth Ecosystems; Improving Human Health and Wellness; and Promoting Economic Growth and Social Progress

Oregon State University-Cascades Campus (OSU-Cascades): OSU-Cascades serves the students and communities of Central Oregon, the northwest and beyond by providing a quality, affordable and accessible university education for junior, senior and graduate level students, enabling them to lead more informed lives, better serve their communities and enhance their careers.

Portland State University (PSU): The mission of PSU is to enhance the intellectual, social, cultural and economic qualities of urban life by providing access throughout the life span to a quality liberal education for undergraduates and an appropriate array of professional and graduate programs especially relevant to metropolitan areas. The University conducts research and community service that support a high quality educational environment and reflect issues important to the region. It actively promotes the development of a network of educational institutions to serve the community.

Southern Oregon University (SOU): SOU is an inclusive campus community dedicated to student success, intellectual growth, and responsible global citizenship. Southern Oregon University is committed to a challenging and practical liberal arts education centered on student learning, accessibility, and civic engagement; academic programs, partnerships, public service, outreach, sustainable practices, and economic development activities that address regional needs such as health and human services, business, and education; and outstanding programs that draw on and enrich our unique arts community and bioregion.

The University of Oregon (UO): The UO is a comprehensive research university that serves its students and the people of Oregon, the nation, and the world through the creation and transfer of knowledge in the liberal arts, the natural and social sciences, and the professions. It is the Association of American Universities flagship institution of OUS.

Western Oregon University (WOU): WOU offers exemplary undergraduate and graduate programs in a supportive and rigorous learning environment. Oregon's oldest public university, WOU works to ensure the success of students and the advancement of knowledge as a service to Oregon and the region. The University works in partnership with PK-12 schools, community colleges and other institutions of higher education, government, and local and global communities. The University is a comprehensive public university, operating for the public good, which; provides effective learning opportunities that prepare students for a fulfilling life in a global society; supports an accessible and diverse campus community; and, improves continuously our education, financial and environmental sustainability.

Preserving the Public Good and the Promise of a Better Life

Education is not just about improving personal income and job security. Higher levels of education are associated with better health, greater family stability, less need for social services, lower likelihood of involvement with the criminal justice system, and increased civic participation, among other positive outcomes¹. All are benefits not only to the educated individual and his or her family, but also help support healthy, thriving communities across Oregon. By investing in individuals and education today, the State creates resources for tomorrow. Raising education levels in Oregon will have numerous multiplier benefits for Oregon, including helping to stabilize the state's revenues and break out of the bust-boom-bust cycles that Oregon has experienced in recent years.

Oregon public universities are being challenged to preserve and enhance, attainment, access and affordability. Attainment is one of the primary measures of the 40-40-20 goals and must be maximized to ensure Oregonians are equipped for today's job market and changing economic times. It is the right measure focused squarely on student success and degrees as a pathway to a better future for Oregon and its citizenry.

Access to Oregon's public universities is increasingly challenged by limited funding, changing demographics, and limited availability of higher education programs in certain parts of the state. Firstly, expanding access for underserved populations and regions must be a priority; we must do a better job of reaching out and supporting the growing Latino populations and other underserved communities of color who comprise a growing percent of the population in the state's public school system. Achieving the 40-40-20 goals include increasing the numbers of high school graduates going on to attend college, which is inextricably linked to student success in early childhood education and in K-12. Second, we need resources to bring middle and high school students to campuses and the correct incentives to smooth the transition from one education sector to the next. Third,

¹ Education Pays 2010, The Benefits of Higher Education for Individuals and Society, Baum, Ma and Payea; College Board Advocacy and Policy Center, 2010

we must enable and incentivize institutions to focus on strong support service, advising, develop early alert systems to catch underperforming students before they fail or drop out, create systems that give students the ability to track their degree progress, create the support systems necessary to help students stay in college, and provide time for meaningful interactions between students and faculty members, and other recognized best practices to increase a student's likelihood of degree attainment. Finally, we must offer ample opportunities for students to work while they attend school, as this can assist them in paying for college as well as providing real-world opportunities to connect with mentors in the community and enhance the workplace readiness of graduates.

Affordability has multiple dimensions, each of which is very important to student success and the delivery of higher education. First, better state funding per student is needed as this is the largest driver of public university tuition increases today. As state funding declines, tuition goes up, increasing student costs for tuition and borrowing as the state investment decreases. There is a direct relationship between state investment and tuition rates. Higher education in Oregon has now reached the critical tipping point: as tuition increases, more and more students – particularly the most underserved – will be unable to afford to attend, and unable to access a postsecondary education. Second, tuition increases must be moderated. Public universities have shown a willingness to do their part, but this is predicated on the receipt of adequate state funding for operating, capital and student aid. Finally, costs must be better managed at our institutions, and more efficient delivery models must be added to the program mix to achieve the maximum return on every dollar invested. This was the focus of Senate Bill 242 approved by the Legislature in 2011-13 and these reforms must be aggressively pursued and implemented. Senate Bill 270 governance reform further unlocks the potential of universities to be nimble and responsive to their students' needs, to deploy resources thoughtfully and to access donor and philanthropic resources otherwise unavailable. The combination of operational autonomy, local governance and a comprehensive central coordinating authority lays the groundwork for a profound shift in education dynamics within Oregon. Increased investments will enhance this new structure's ability to focus on what really matters for the success of Oregon; today's and tomorrow's students.

To be successful, the State needs to create additional capacity at public universities across the state by providing adequate, stable funding for operations, capital and student aid. Capacity includes bonding limitation for capital projects, and funding to repair, maintain, enhance and expand our campuses to meet the access needs of Oregon students. Capital projects and funding also ensure the safety of our students, employees, visitors and surrounding communities as we work towards seismic readiness, and ensure that classrooms, labs and other instructional spaces meet the technology and learning needs of today's and tomorrow's students who need to be ready on day-one to succeed in the constantly changing workforce.

Oregon's public universities need more diversified revenues that maximize investment earnings, utilize state matching programs to leverage private investments, and generate additional forms of support for the operation of the campuses. In addition, a renewed focus on efficiencies and prioritization of expenditures must address limited state and institutional resources and the "new normal" in higher education funding. The comprehensive governance reform including the establishment of a true "tight-loose" model and aligning funding incentives to maximize access and completion are key to these efforts.

More and Better Jobs for Oregonians

Oregon's public universities play a major role in developing the workforce of the future and have a major, positive impact on Oregon's economy. Oregon's university graduates provide a highly-skilled, homegrown workforce who can garner higher salaries, make Oregon an attractive environment for companies, and provide a stronger state tax revenue base to support state needs and priorities. The seven public universities provide

research and business acceleration opportunities to grow our own new businesses and create jobs for Oregonians. Universities also provide key networking and advice, and work with multiple public and private organizations to leverage opportunities for local communities as well as the state as a whole. Faculty collaborations, student involvement and sharing resources with emerging companies build capacity for technology development and transfer, as well as community development. The Regional Solutions teams have discovered the potential that universities offer through some of their early work around the state in strengthening the economic base of these regions through collaborative enterprise projects. Universities are also powerful economic engines in their own right as diverse employers, purchasers of goods and services, and as developers of real estate.

Continuing to invest in the Engineering and Technology Industry Council (ETIC) is a critical component of economic growth as it addresses the underserved needs of industry that will create job opportunities for Oregonians. Related to this is the need for a laser-like focus on increasing the number of graduates in science, technology, engineering, math (STEM) and healthcare professions as these fields support top Oregon industries, offer significant potential for job growth, and garner high-wage jobs for Oregonians. This begins with ensuring that more students are in the K-12 STEM pipeline, that we have the faculty and program capacity in the universities to serve the student and industry demand, and that there are more qualified teachers trained in these areas who can encourage students to pursue these fields and support their academic growth.

The HECC will continue to be an active partner with the OEIB's STEM Council to develop and extend a comprehensive statewide PK-20 STEM strategy that ensures students at all educational levels have the requisite skills to meet the needs of the 21st century economy. To achieve this, Oregon must increase enrollment and degrees through greater program capacity; align undergraduate and graduate programs connected to research and industries; and grow PK-12 outreach to increase the number and diversity of young people motivated and academically prepared to pursue engineering and applied science degrees in Oregon.

Why Invest in Oregon Public Universities?

Never has education been more important to the lives and well-being of Oregonians and our communities. Education cements shared state and community values, enriches our culture, and expands the horizons of individuals and of our society. Education advances family life, civic stability, and democratic ideals. It provides opportunity for all, no matter their ethnicity, home language, ability or disability, or family income. As knowledge and innovation become the prime capital in this global economy, education increasingly determines the fortunes of individuals, communities, states and nations. To revitalize Oregon's economy, our workforce needs higher levels of knowledge and skills than ever before. Oregon is falling behind, and now trails many states and developed nations in achievement and completion.

The value-adding benefits from an investment in Oregon's public universities include:

- A populace better prepared for the evolving 21st century work world, with higher per capita incomes and lower unemployment rates.
- An inclusive educational system in which all qualified Oregonians can partake of a university education and the benefits that accrue from it.
- A more accessible and affordable public higher education institutions that are tightly integrated with their educational partners and focused on student success and degree attainment as its primary measure.
- A more robust and better distributed economy that provides all Oregonians family wage job opportunities no matter where they choose to reside in the state.
- Leading edge research and innovation activities that create job opportunities for Oregonians and competitive businesses around the state.
- Efficient campuses that are good partners with other educational providers, financially viable and focused on the needs of their various markets and constituencies around the state.

The 2015-2017 university budget proposed by the HECC will take the first step to enable Oregon to move forward on our collective goals to enhance our economy and shared community. However, to move closer to achieving the benefits outlined above, which accrue to all Oregonians, significant, sustained and intentional reinvestment in the seven public universities must occur. This reinvestment in higher education by the State of Oregon along with the reforms in the incentives embedded within the funding allocation model will set the foundation for the advancement Oregon's people and economy.

Criteria for Budget Development for State Support for Public Universities

The HECC developed a budgeting priority framework organized around the key priorities of productivity and affordability, with a focus also on capital investment priorities in the context of promoting educational quality and equity for all Oregon students. The HECC's budget requests for public universities are structured around these three principles as follows:

- Productivity

The Commission recognized that in order to reach the State's ambitious goals for higher education, public universities must more efficiently utilize the resources available to them. Despite being particularly productive, given the relative paucity of state and tuition resources available, Oregon public universities will need to retain and graduate larger portions of their incoming classes and transfer students, and do so at an accelerating pace. All seven institutions, the Oregon Student Association, the Inter-institutional Faculty Senate and the HECC are working collaboratively to develop a funding allocation model to distribute state investment through a model focused on the outcomes delivered by the universities, which will create the proper framework to reward institutions for meaningful and effective approaches to student success and meeting the completion goals of the State. At the same time, the HECC recognizes that aligning incentives will be necessary, but not sufficient condition to reach 40-40-20. Additional resources will be necessary to make up for years of systematic state disinvestment in higher education in both an absolute and per-student basis. This has left the institutions in dire states of resource constraint and in many cases in fragile financial condition which inhibits their ability to invest in students. Without a re-investment by the State, demonstrable gains in productivity cannot be reasonably expected.

- Capacity

After years of dramatic growth by public universities, and decades of systematic disinvestment by the State the physical and financial capacity of the seven public universities is diminished. Further, to meet the State's ambitious 40-40-20 educational attainment goals the refurbishment of current and the addition of new capacity will be required in order to provide the facilities necessary to teach today's student and tomorrow's high skilled worker. Capacity investments include capital construction to support the institution's physical space needs focusing on Education & General (E&G) space, the refurbishment and extension of current assets and the investment in new buildings meeting the demands of 21st century teaching, learning and research. Capacity investments also include providing the state operating support necessary for the universities to invest in their faculty, staff, and other needs to better serve students, in and out of classrooms and laboratories.

- Affordability

The persistent disinvestment by the State in the seven public universities has forced the institutions at a time of growing enrollment to seek necessary operating revenue through increased tuition. State investments and tuition levels are the two major forces in a simple budget hydraulic; by decreasing allocations, institutions have little option but to increase tuition. This dynamic causes significant concern to students, parents and policymakers, as many academically capable students are simply priced out of a higher education. Recognizing there will not be sufficient resources available to lower tuition rates across the board, the Commission has prioritized targeted investments in meeting the affordability for the highest-need students.

Oregon's Public Universities: Environmental Factors

Demographic Trends

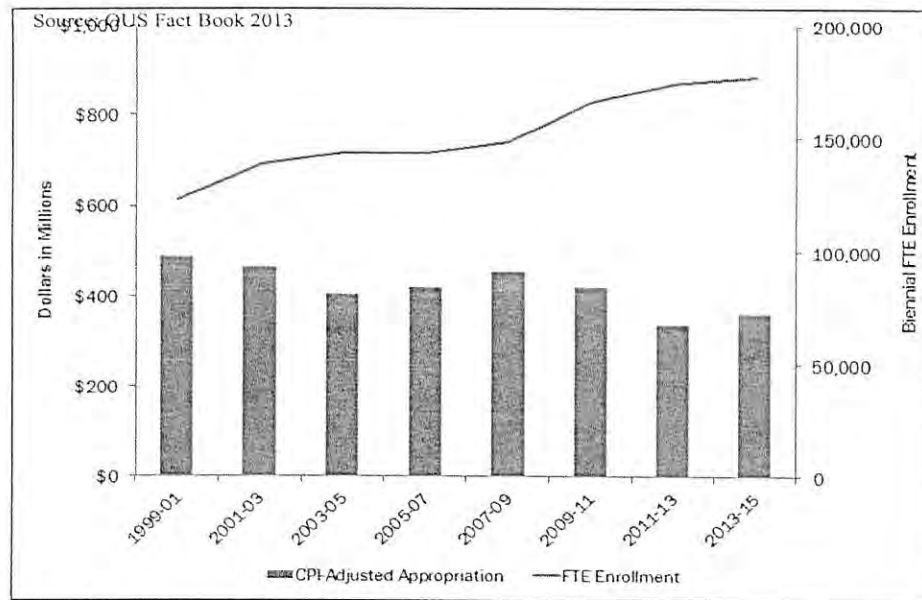
A convergence of demographic factors challenge Oregon's educational system statewide. The largest youth population growth is among the most economically challenged and underserved population with the lowest levels of high school completion and college-going rates. Furthermore, Oregon is predicted to have one of the largest percentage of elderly in the United States by 2025². These trends could result in an increasing Oregon population of lower educated, lower skilled workers, unable to support the diverse needs of business and industry in the state, and the growing needs of an increasing population of older Oregonians.

The racial/ethnic composition of Oregon's public high school graduating classes will continue to show diversification over the coming decade and beyond. In 1994-95, White non-Hispanic graduates accounted for 89.8 percent of the graduates from public high schools. A decade later, that proportion had dropped to 82.5 percent. The next decade will see further declines in the share of public high school graduates who are non-Hispanic, with projections indicating the ratio could drop to 66.8 percent by 2014-15. Underrepresented student populations tend to have lower income, be the first in their families to attend college, and have historically graduated at lower overall rates than their white peers. As underrepresented students become a growing part of our university population the need for additional services to ensure these students have a real chance at being successful in college grow. This reality only increases the pressure on state funding and tuition to provide sufficient resources for universities in order to ensure ladders of opportunity exist for all Oregonians. If the postsecondary institutions are not able to get ahead of this demographic shift, Oregon runs the risk of creating a racially and socio-economically stratified society with little social mobility and little hope for those not born into privileged positions.

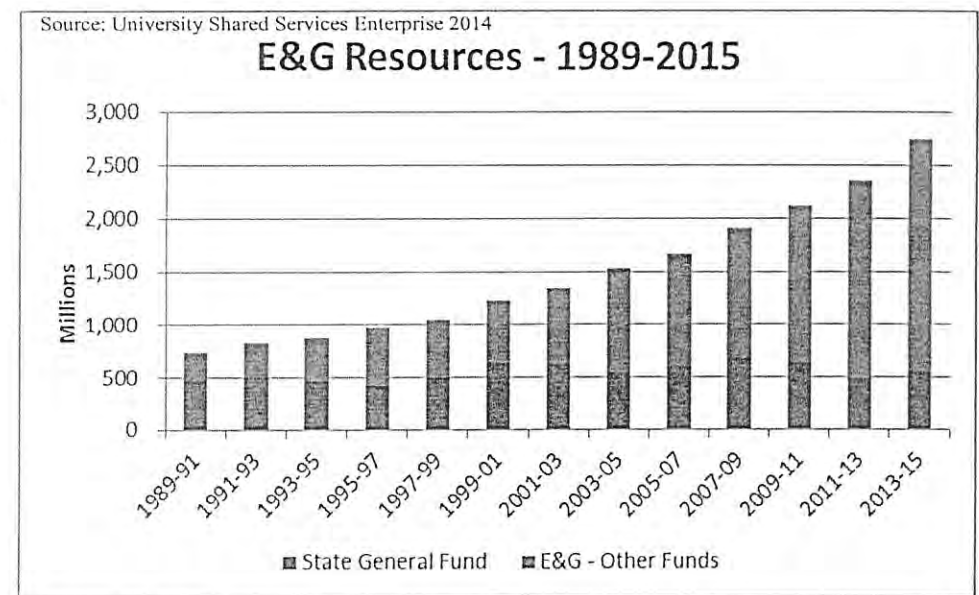
Historical Funding and Enrollment Trends

Over the last decade, the financial situation of the seven public universities and the former Oregon University System has been dominated by reductions in state funding and large increases in tuition revenues to compensate for the losses. Although tuition has been limited in each past six biennia, there has been a continual shift of the costs away from the state and onto students. This is a national trend that is resulting in students graduating, or worse dropping out, with increasingly high and untenable debt burdens. The table below shows the decreases in state General Fund appropriations in nominal dollars and in terms of the percentage of overall funding, as well as the corresponding increase in Other Education & General Funds, comprised mainly of tuition and fee revenues.

² Sources: (1) Portland State University, Population Research Center; (2) Oregon Office of Economic Analysis, population forecast April 2004; (3) U.S. Census Bureau, *Population Paper Listing #47*.



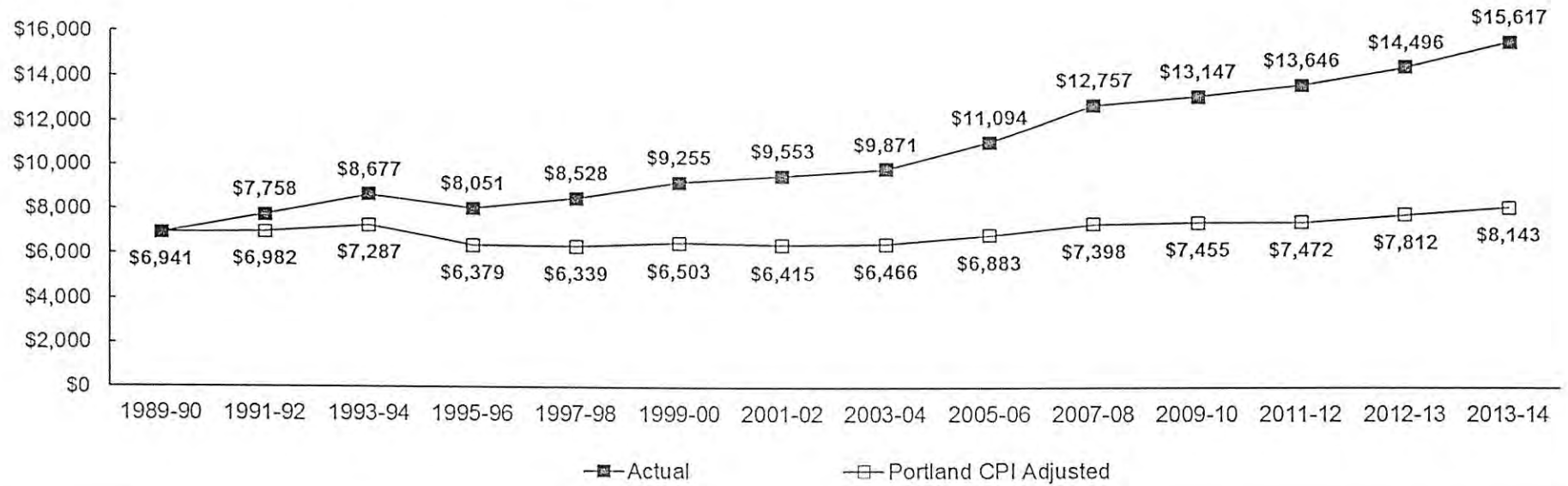
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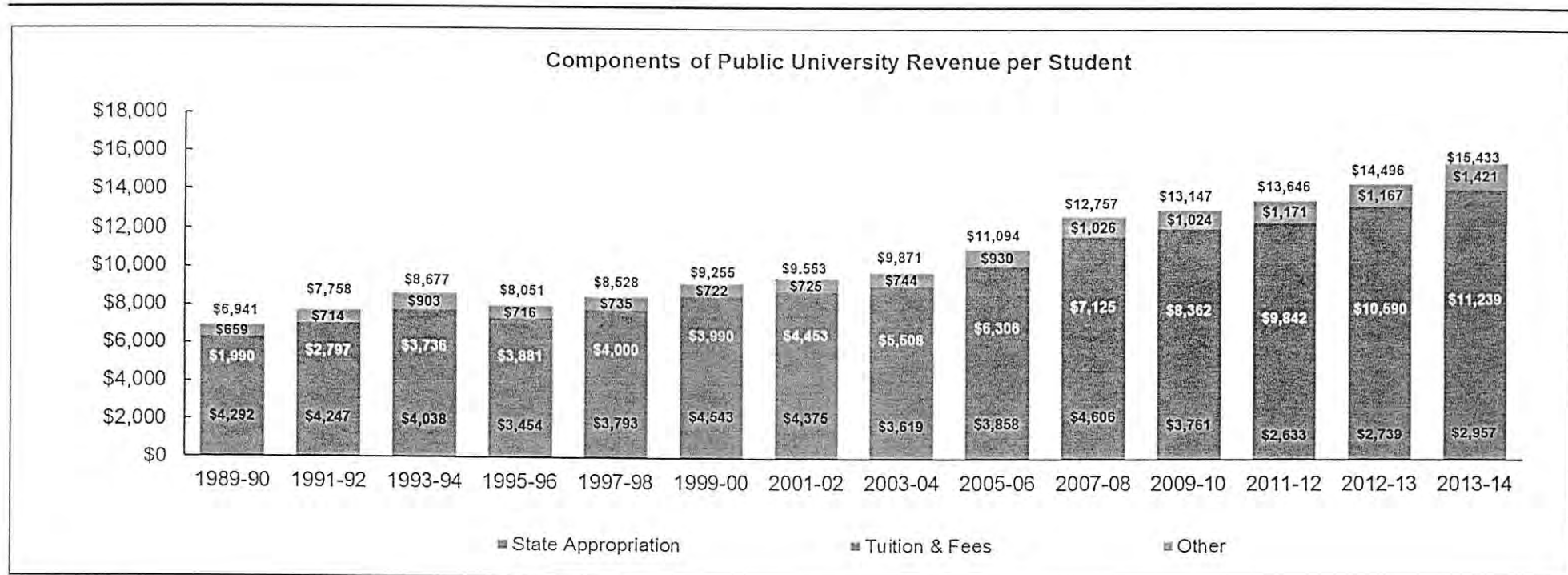


the early 1990s Oregon resident public university students paid approximately one-third of the cost of their education while the state provided two-thirds; these ratios are effectively reversed today. During the past twenty years, the state has systematically and consistently disinvested in its public universities on both an absolute and per student basis, while costs have continued to increase, much of which is due to faster than inflation growth in employee expenses such as medical and retirement benefits. The sustained downward trajectory in state investment in higher education is not merely relative to the total cost of higher education, but a significant reduction in the proportion of total Oregon General Fund spending. In the policy statement which matters most, the provisioning of resources, the state has chosen to not invest in higher education. Despite the cost shift from the State to students, the seven public universities have grown significantly and strive to remain accessible and affordable to all qualified Oregonians. It is, however, difficult to contemplate a credible path to reaching the State's ambitious educational attainment goals if this trend does not reverse itself.

The following charts show revenue per FTE student from 1990 through 2014 for the state's public universities. The first depicts total revenues per student in actual and inflation-adjusted terms; the second illustrates non-inflation-adjusted total revenues per student by component (tuition, state appropriation, other).

Total Revenue per Student, Actual and Inflation-Adjusted



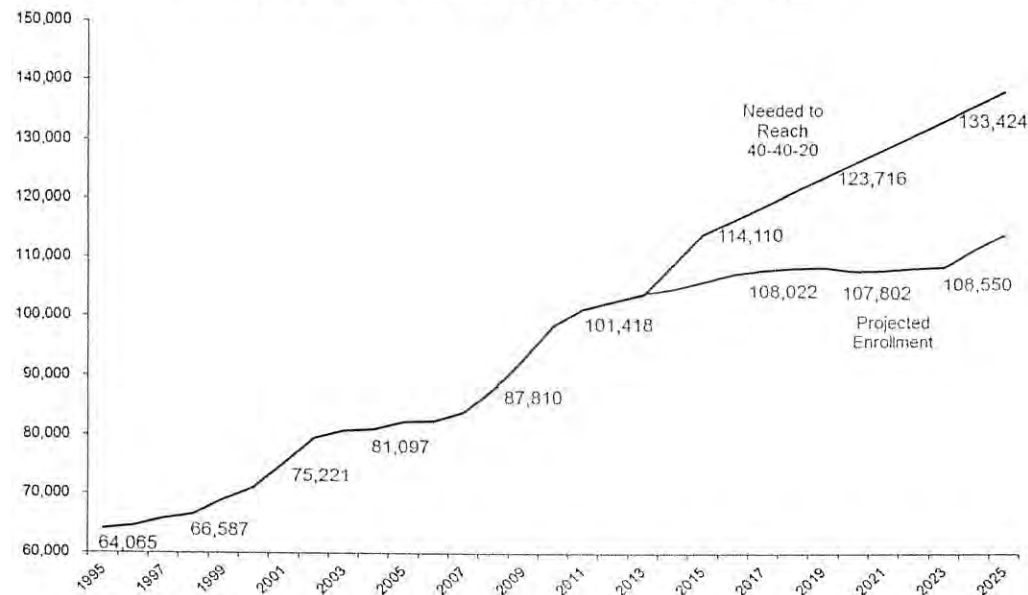


Benefit Costs

Health and retirement rates are some of the highest (as a percent of salary) in the country and PEBB health rate increases have exceeded inflation for over a decade. Compounding the challenge is that employee benefit programs are mandated by the state and remain largely outside of the public universities' control. Oregon must additionally compete with other higher education institutions across the country for talented teaching and research faculty. Much of this competition is focused on salaries where Oregon universities continue to rank near the bottom nationally and are typically 80-90% of peer averages. Due to legislative limitations on tuition increases and the current personnel cost structure, the universities are heading toward an unsustainable financial position due to rising personnel costs and limited revenue. Two institutions are in particularly dire straits, and given likely future enrollment declines the financial positions of others may also be imperiled. Oregon's public universities will not be able to indefinitely rely on students to fill the cost of education funding gap caused by declining state support – and it would be a stark reversal of history to burden the next generation instead of investing in their, and our, collective future.

Twenty years ago the State paid approximately two-thirds of the cost of higher education and students paid the other approximately one-third; today, students pay approximately two-thirds of the cost and the State pays approximately one-third. Without a rebalancing of this ratio, the very students we need to fulfill Oregon's workforce needs will face a cost barrier that many will not be able to overcome. As state funding has declined, student enrollment has increased across the public universities, resulting in dramatic decreases in state funding per student.

**OUS Fall End of Term Headcount
Actual 1995 to 2013, Projected 2014 to 2028**



Enrollment increases over the last decade coupled with the decline in state funding per student has led to tuition increases faced by Oregon students. With the end of the great recession, enrollment has begun to level off. However, if Oregon is to proceed unabated towards its 40-40-20 goal, increased resources will be necessary to enable institutions to invest in student support services to increase degree production during a period of declining enrollment. Simply stated, universities will be required to graduate a much higher proportion of their students than they currently do. The HECC, in consultation with the universities and other stakeholders, is in the process of developing a new and innovative budget allocation model designed to create incentives for institutions to see students through to a degree in less time and with more support. However, without increased support from the State General Fund to complement the additional operational flexibility granted to the universities through the recent changes in governance, the universities will be challenged to maintain affordability while serving the educational needs of an ever growing and increasingly diverse student population.

Higher education in Oregon has now reached the critical tipping point: as tuition increases, more and more students – particularly the most underserved – will be unable to afford to attend, and thus unable to access and complete a college education. Significant and sustained increases in state general fund resources in institutional support, need-based aid and the alignment of incentives will be necessary to adjust the achievement trajectory of Oregonians up to reach the 40-40-20 goal.

Oregon's Public Universities: Initiatives and Accomplishments

Implementation of Senate Bill 270 (2013) and HB 4018 (2014)

SB 270 (2013) established governing boards for the University of Oregon and Portland State University, and permitted Oregon State University to choose establish an institutional board on identical terms and conditions. All three institutional came into full effect on July 1, 2014, severing the governance ties between their institutions and the State Board of Higher Education (SBHE). In addition, HB 4018 (2014) granted the SBHE the ability to establish institutional boards for the technical and regional universities, which the SBHE approved in April of 2014. Those four institutional boards will become fully effective July 1, 2015, completing the transformation of Oregon's public university system from a single legal entity governed and coordinated by a single board to seven legal entities governed by separate boards and coordinated by the HECC. Under HB 4018, the SBHE chose to establish a set of conditions and a process for enhanced oversight by the HECC to the governing boards of Southern Oregon University and Eastern Oregon University, while the governing boards of Western Oregon University and Oregon Institute of Technology will operate under identical terms to those for UO, PSU, and OSU.

SB 270 enables the institutions to issue revenue bonds, which are supported by revenue streams pledged by sponsoring institution.

Continuing Implementation of Senate Bill 242

SB 242 redefined the Oregon University System (OUS) as a public university system, rather than a state agency, subsequent legislation to grant individual institutions independent governing boards retain the wide ranging autonomy granted by SB 242. The change allows the institutions more authority, accountability, and ability to manage their operations and responsibilities for the benefit of students and Oregonians.

Oregon's Public Universities: Annual Performance Progress Report for FY 2013-14

The 2014 OUS Annual Performance Progress Report is scheduled for completion on September 1, 2014. The 2013 OUS Annual Performance Progress Report is available at:

http://www.oregon.gov/transparency/docs/2013/Agency%20Performance%20Progress%20Reports_KPM's/APPR's%20for%20Fiscal%20Year%202013/Oregon%20University%20System%202013Appr.pdf

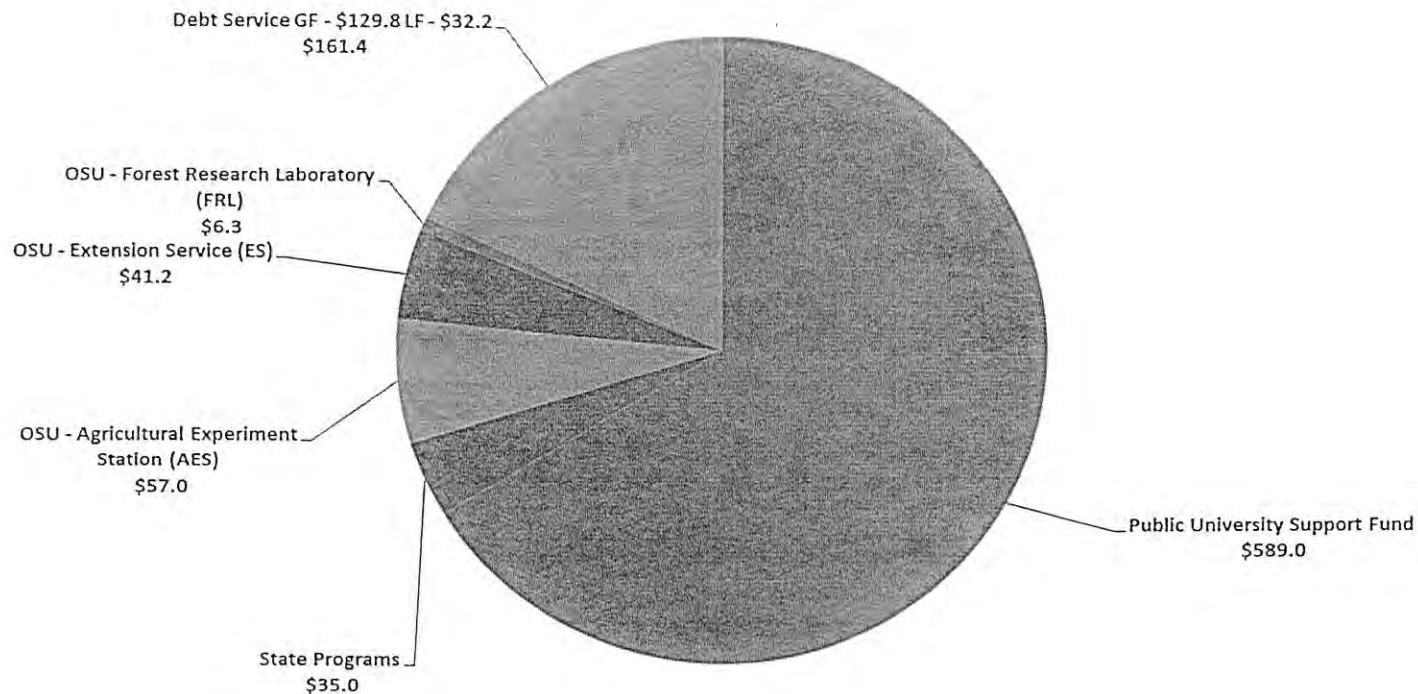
Prior reports are available at:

<http://www.ous.edu/factreport/mp/state>.

Public University Support Fund: Description

As shown in the chart below, the Public University Support Fund (PUSF) is the primary vehicle for state investment in Oregon's seven public universities. The HECC is responsible for allocating the PUSF to public universities based on formula, with special "line items" for certain programs and functions.

2015-17 Governor's Recommended Budget Total = \$894.9 (in millions)*



*Budget reflects General and Lottery Funds. Lottery funds are included in Debt Service account only. The 2011 Legislative Assembly eliminated (through SB 242) the need for OUS request other funds expenditure limitation. Therefore, starting 2013-2015 the OUS and subsequent public university biennial budgets exclude Other Funds and Other Funds Non-Limited Budget. Consequently the Capital Construction budget is no longer included in this graphic but will still require bond authority and will be included in the bond bill. PUSF funding include technical adjustment.

The HECC, in collaboration with the seven public universities and student and faculty leadership, are undertaking a process to restructure the allocation of the Public University Support Fund to match the HECC's "Productivity Agenda" which focuses on access and completion for all

resident students, with particular focus on those students who need the most support and are least likely to complete. This effort builds on the Governor's "tight-loose" concept; the HECC creates a framework of incentives that leverage state investment with institutional resources and energy while the institutions maintain autonomy to deploy resources and to focus on what they know best – the needs of their students to meet Oregon's ambitious 40-40-20 attainment goal. The technical workgroup tasked with constructing a funding model recommendation to the HECC staff has the following charge:

"By the end of 2014, the Outcomes-Based Funding (OBF) Technical Workgroup will develop a new model for the allocation of the state's investment in its comprehensive public universities, with implementation to begin during the 2015-17 biennium. The allocation model will be designed to incentivize outcomes that help meet the state's ambitious 40-40-20 goal. Particular emphasis will be placed on supporting access and completion for Oregon resident students from underrepresented populations and in particular high value areas of study. The group will recommend a phase-in period that is aggressive yet allows sufficient time for institutions to respond effectively and appropriately to a new approach to state investment."

This model will comport with the following principles:

- *The allocation model will reflect the principles and priorities embedded in the HECC Strategic Plan and the OEIB Equity Lens, including support for access and completion of Oregon resident students with a particular emphasis on socio-economically disadvantaged, first generation, diverse and underserved populations and graduates in high-demand and high-return fields key to Oregon's economic future;*
- *The allocation model, once fully implemented, will include all formula-based state funding;*
- *Clarity and simplicity will be maintained in the development of an allocation model;*
- *The allocation model will recognize and reward differentiation in institutional mission and scope;*
- *The allocation model will use data that is clearly defined and currently available;*
- *The allocation model will be phased-in, starting with the 2015-17 biennium.*

For historical context the following areas have been funded in the Oregon University System by the PUSF:

Enrollment Based Funding

Enrollment Funding

The Resource Allocation Model (RAM) uses course CIP codes (Classification of Instructional Programs) as defined by the National Center for Education Statistics to assign values by discipline. Funding values are assigned to a cell matrix that uses education levels (undergraduate, masters/professional, and doctoral) and cost of instruction levels (low, medium, and high). The matrix originally used nineteen cells, but in 2011-12 six additional cells were added to reflect priority graduate level funding for student FTE in certain fields of study deemed important to Oregon's economy based on the Governor's direction in the 2011-2013 budget. The fields of study include: Engineering and Engineering-related Technology; Education; Mathematics; Computer Sciences; Biological Sciences and Life Sciences, Agricultural Sciences, Science Technologies, Physical Sciences; Health Professions and related sciences; Veterinary Medicine; and Pharmacy. Each cell represents the average state share of cost for one FTE student. The number of student FTE in each cell drives the projected state revenue needed to fund programs.

Engineering Technology Undergraduates - This targeted funding supplements the undergraduate cell funding per student FTE in recognition of the higher program costs of this high demand discipline. Funding is determined by multiplying the calculated rate by FTE per campus in CIP 15. FTE was fully renormalized at 100% at the start of the 2011-13 biennium. The funding is distributed to OIT and PSU based on student FTE.

Engineering Graduates

This category provides targeted funding supplemental to graduate cell funding per student FTE for this high-demand discipline due to its extraordinary program costs. Funding is determined by multiplying the calculated rate by FTE per campus in CIP 14. FTE was fully renormalized at 100% at the start of the 2011-13 biennium. The funding is distributed to OIT, OSU and PSU based on student FTE.

Regional University Support Adjustment

For 2013-15, the Regional University Support Adjustment provides state support of \$601 per FTE, for all FTE below 7,500. The OSU-Cascades rate per FTE is equal to 60 percent of the other regional universities (\$360/FTE). Beginning in 2011-13, FTE was fully renormalized to 100% enrollment numbers.

Collaborative OUS Nursing Program

Funding is provided to support EOU, OIT, SOU, and WOU for hosting OHSU nursing students. OHSU receives the tuition dollars for the nursing courses taught on the regional campuses. This supplement supports the cost of providing common services to the students. The rate for 2013-15 is \$692 per FTE times 2011-12 FTE.

Regional Funding

Regional support funds for retrenchment, retention and graduation, and underpinning were implemented in 2007-09 as a result of legislative funding and SBHE direction to support the financial stability and provide incentives for retention and graduation at the regional campuses. The retention and graduation component was introduced to provide resources and incentives for campuses to develop and begin implementing plans to achieve improvements with the intention to move towards allocation based on actual improvements achieved.

Continuation of 2011-13 Regional Support

The Governor and legislature's budgets for 2011-13 both included an additional \$6 million of support for regional campuses, and this supplemental allocation has been continued.

Statewide Access

Statewide Access provides additional state support in recognition of the technology education at OIT. The original allocation was made in 2001-03 and held constant for four years. Beginning in 2005-07 this program was subject to inflation and legislative adjustments.

Regional Access

This program provides core support for regional institutions with small enrollment bases to ensure geographic access to public higher education for all Oregonians. The original allocation was made in 2001-03 and held constant for four years. Beginning in 2005-07 this program was subject to inflation and legislative adjustments.

Research

Sponsored Research

This program provides support for research as an incentive to attract additional sponsored research to the campuses. Support levels were calculated in 1996-97 based on four percent of sponsored research expenditures. Due to insufficient funding, all future biennial funding levels have been calculated on this base year with adjustments for inflation and legislative adjustments.

Faculty Salaries - Research

This program provides additional research support to the institutions on the basis of instructional faculty salary. Funding was originally calculated at three percent of faculty salaries for OSU, PSU, and UO; and two percent of faculty salaries for EOU, OIT, SOU, and WOU. Due to insufficient funding, all future biennial funding levels have been calculated on the base year of 1996-97 with adjustments for inflation and legislative adjustments.

Other Institutes & Programs

Hosting of Regional Solutions Centers

Beginning in FY2013, this program provides support to those universities (EOU, OSU-Cascades, PSU, and UO) that offered to house the Governor's Regional Solutions Centers on their campus and is intended to offset administrative and space costs associated with hosting these offices.

Oregon Biodiversity Information Center at PSU

The Oregon Biodiversity Information Center (ORBIC), previously the Natural Heritage program, was moved from the Campus Public Services Programs (CPSP) group effective with the FY2014 budget. This program is one of the three main programs of the Institute for Natural Resources (INR) – Portland. INR – Portland is part of the main Institute for Natural Resources based on Oregon State University. ORBIC's main function is to maintain, develop and distribute biodiversity information in Oregon.

NEW (National Education for Women) Leadership Oregon Program at PSU

The National Education for Women (NEW) Leadership Oregon program is an award-winning women's leadership development program housed at the Center for Women's Leadership at Portland State University (PSU). NEW Leadership Oregon's goal is to develop an inclusive women-centered leadership program that will educate and encourage outstanding college women to develop career paths toward leadership and public service.

Health Professions Programs

Funding is provided to increase nursing pre-requisite courses for the Oregon Consortium for Nursing Education (OCNE) program and to expand the OIT health professions programs. The program funds are managed by OIT and distributed to the various campuses to support specific program objectives.

Rural Access at EOU

This program seeks to create, develop, and encourage a college-going culture in rural Oregon to increase the percentage of high school graduates attending college by 2015 to the state average, resulting in an increased investment in economic development in the region and an increased regional and state tax base.

Veterinary Diagnostic Laboratory at OSU

The Veterinary Diagnostic Laboratory is a public-supported facility providing a full range of animal disease diagnostic services to veterinarians, livestock producers, pet owners, and biomedical researchers. In addition to diagnostic services, the Laboratory shares in the training of future veterinarians through instruction of veterinary medical students in the practice of diagnostic medicine.

Building Maintenance - Statewide Public Service Facilities at OSU

This program provides funds for OSU to operate and maintain Statewide Public Service facilities (related to AES, ES and FRL) on its Corvallis campus.

Southwestern Oregon University Center – Eastern Oregon University (EOU)

The Southwestern Oregon University Center (SOUC) began as an Oregon University System (OUS)/community college collaboration to offer a selection of undergraduate and graduate degree programs on the campus of Southwestern Oregon Community College (SWOCC) in Coos Bay. The collaboration allows students the opportunity to obtain a degree from an Oregon university while living in Coos Bay. The University Center provides advising for the all of Oregon's state universities and on-site representatives from EOU and Linfield College. Management of SOUC was moved from the Chancellor's Office to EOU in 2004-05.

OCATE/Engineering at PSU

The Oregon State Board of Higher Education formed OCATE in April 1985 with \$1 million from state lottery funds. OCATE offered programs in engineering education in partnership with Oregon universities. Management of OCATE was moved from the Chancellor's Office to PSU in the mid 2000's. Funding for these services was subsequently provided to PSU as a targeted program. Currently, funding enables employees of the high technology economic sector of Washington County to take graduate courses from Portland State University's Maseeh College of Engineering and Computer Science.

Oregon Wide-Area Education Network at UO

The Oregon Wide-Area Education Network (OWEN) is a collaboration of three state computer networks to realize cost savings by sharing bandwidth and access to Internet providers and is hosted at UO. The three networks include the OUS NERO network, the Oregon Department of Administrative Services (DAS) network, and OPEN, the state's K-12 network. NERO acts as the network service provider for OWEN. OWEN provides broadband intrastate services among participants and redundant broadband access to commercial Internet providers. The network provides online access to courses, research materials and other educational services.

Information Technology Fifth Site at OSU

The Fifth Site provides vital technology-based enterprise services to—and in cooperation with—a variety of partners including the OUS regional universities (EOU, OIT, SOU, WOU) and the Chancellor's Office (collectively referred to as the fifth site). Additionally, Fifth Site offers peripheral services to the major public universities (OSU, PSU, and UO). The 5th site is administered by the Enterprise Computing Services (ECS) at OSU. Management of IT 5th Site was moved from the Chancellor's Office to OSU in 2004-05.

Chancellor's Office

The Chancellor's Office (CO) supports carrying out the Oregon State Board of Higher Education's (the Board's) statewide goals and initiatives for the benefit of Oregon and Oregonians, as well as implementing legislatively identified and required fiduciary, compliance, and other duties. The CO provides support for the Board and coordination for campus activities to ensure that the State and its citizenry receive maximum benefit and services

from its public higher education institutions. State General Fund for this targeted program supports the operations of the Chancellor's Office. The Chancellor's office funding was eliminated in the 2014 Special Legislative Session.

Systemwide Expenses and Programs

These targeted programs provide General Fund for systemwide expenses administered by the Chancellor's Office on behalf of all the OUS institutions or for direct allocations to campuses.

- Expenses Paid on Behalf of Institutions—Funding is provided to cover certain assessments by the State of Oregon based on a price list or cost estimation from DAS. OUS is exempt from certain (but not all) state assessments starting July 1, 2012 as a result of the passage of SB242. Some new assessments are being researched as to applicability. As a result of SB 242, the OUS is no longer obligated to use the services of Department of Justice. Funding for campus legal services has been moved to enrollment funding and distributed to the campuses based on enrollment FTE but funding for legal services benefitting the system remains in systemwide expenses. Additionally, funding is provided to pay the state membership to the Western Interstate Commission for Higher Education (WICHE).
- Endowment Match - Established in 1989 to provide state matching funds to encourage endowment gifts.
- Faculty Diversity – Funding is provided in recognition of the need to provide result-oriented promotion of opportunity and to support enhanced efforts to recruit and retain more diverse faculty. Baseline was established with reports to the Chancellor's Office on plans and activities. Campuses will continue to report plans and activities to the Chancellor's Office as in the past.
- Services to Students with Disabilities – Funding is provided to campuses to help offset the cost associated with serving students with disabilities on OUS campuses. Allocation to campuses is prorated based on actual expense distributions from prior period's actual expenditures.
- ORBIS – The ORBIS Cascade Alliance is a consortium of 36 academic libraries in Oregon and Washington. Members of the consortium share information and staff resources to serve the needs of each member. Funding offsets membership costs to OUS member institutions.

Public University Support Fund: Current Service Level and Policy Packages

The Current Service Level Budget represents the 2013-2015 Legislatively Adopted Budget as adjusted for Emergency Board through April 2014 in addition to funding phase in/out and inflationary adjustments.

Phased-In Funding

General Fund	\$ 5,165,000
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DESCRIPTION: This represents the cost of biennializing HB 5008 tuition buy-down.

Phased-Out Programs Funding

General Fund	(\$ 28,344,000)
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DESCRIPTION: This represents the phasing out of HB 5101 tuition buy-down (\$25,000,000), HB 5201 SEIU Compensation Funding (\$2,000,000), HB 5201 EOU and SOU bridge funding (\$1,000,000) and HB 5008 Chancellor's Office reduction (344,000).

Costs of Goods and Services Inflationary Increase/(Decrease)

General Fund	\$ 16,242,650
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DESCRIPTION: A 3.3% inflation factor was utilized by the Department of Administrative Services in calculating the Current Service Level for the Public University Support Fund for the 2015-17 biennium.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Package 100 is a technical package that effectuates the transition of state appropriations for public universities from the Department of Administrative Services (DAS) to the HECC's agency budget. These changes are consistent with the HECC's statutory responsibilities (a) for proposing a comprehensive higher education budget; (b) for overseeing funding allocations for public universities.

HOW ACHIEVED

This policy package shifts the Public University Support Fund from DAS to the HECC.

STAFFING IMPACT

There are no staffing impacts.

QUANTIFYING RESULTS

None.

REVENUE SOURCES

\$513,609,162 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 101
2015-17 Budget
Continuation of Tuition Buy-Down

PURPOSE

HB 5101 (2013 Special Legislative Session) appropriated an additional \$25,000,000 to the Oregon University System for the purpose of reducing resident undergraduate tuition increases over the duration of the biennium. This amount of funds was sufficient, when combined with funds appropriated during the 2013 regular session in HB 5008 to hold tuition levels flat for the 2014-15 academic year. HB 5008 is continued and biennialized in the CSL budget, HB 5101 however was not. Because the funds dedicated to holding tuition flat take the place of tuition increases, discontinuance would necessitate additional tuition increases beyond normal cost increases to backfill a funding gap created by artificially low tuition levels and a funding gap created by the reduction of State General Fund appropriations. It is generally understood that limiting tuition increases to the lowest level possible while maintaining the quality and financial integrity of the university is optimal to support affordability and access to low and middle income Oregonians, making HB 5101 tuition buy-down permanent is a high priority for the Higher Education Coordinating Commission.

HOW ACHIEVED

In order to maintain an undergraduate tuition structure that is more affordable for Oregonians, the Higher Education Coordinating Commission is requesting the continuation of all tuition buy-downs from the prior biennium. These funds will be allocated to the universities to support their core operations with the agreement that no “catch-up” tuition increases will be made.

STAFFING IMPACT

No staffing impact at the HECC will change. Institutions are not under position control authority and may adjust staff to meet their institution needs as determined by management.

During the 2013-15 biennium the State of Oregon reinvested in the Oregon University System, with particular focus around “buying down” tuition levels for resident undergraduate students. These investments held tuition increases to much lower levels than during the past several biennia, and displaced funds that otherwise would have been accrued through higher tuition bills for Oregon students. This was a major investment in affordability for all Oregon students. These tuition buy-downs came in two funding packages, HB 5008 (2013 Regular Session) and HB 5101 (2013 Special Session). HB 5008 will continue on in the CSL budget of the Public University Support Fund. HB 5101 due to a determination of legislative intent will not be continued without a Policy Option Package (POP). This POP is structured to continue funding to fill the foregone tuition revenue bought-down through HB 5101 and roll these funds into the Public University Support Fund’s current service level after the 2015-17 biennium.

Package 101 would supply sufficient funds to cover the biennial cost of the prior tuition buy-down into the future and obviate the need for a “catch up” tuition increase. The mechanics of tuition buy-downs are such that it reduces the pool of tuition funds available to institutions and creates no new money, or reinvestment in real terms to the institutions, it displaces funds that would otherwise have been earned through tuition revenue. Because of this, any decrease in tuition buy-down funds will need to be made up through additional tuition increases beyond normal inflationary increases. These

catch up tuition increases are particularly problematic in that several years of cost escalation must be passed along to a smaller tuition base, requiring large and unpredictable tuition increases to students. These large tuition increases are destabilizing to low and middle income families.

QUANTIFYING RESULTS

Results of continuing the tuition buy-down from 2013-15 would be immediately felt by all resident Oregon undergraduate students at the public universities in the form of maintaining a lower than would otherwise exist tuition level. Without the continued investment in tuition buy-down funds the universities would be compelled to increase tuition beyond the general cost of inflation.

REVENUE SOURCES

\$ 41,095,238 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 102
2015-17 Budget
Public University Support Fund

PURPOSE

Package 102 is designed to strengthen investment in the Public University Support Fund to increase the state investment on a per resident student basis to allow additional fiscal space to focus investments by institutions in student success and completion to meet the 40-40-20 completion goal.

HOW ACHIEVED

The HECC seeks an incremental investment beyond Current Service Level for the Public University Support Fund in order to support its “Productivity Agenda” which prioritizes investments in student access and completion. Through a collaborative process with the HECC staff, university, student and faculty leadership supported by the Lumina Foundation, the HECC is undergoing the process of developing a new and innovative outcomes-based funding model which rewards institutions for supporting students from the first day on campus all the way through to graduation. Further, after years of significant disinvestment in public higher education, Oregon’s universities rank near the bottom nationally in state funding and in total resources available; in real terms that they lack the ability to invest in student support and completion programs that mean the difference between dropping out and finishing strong for many Oregonians. The last biennium saw a reversal of this disinvestment trend, however, a significant portion of the increased state appropriations came as a quid-pro-quo for reduced tuition, which in effect, meant that the institutions saw little or no “new money” on an inflation adjusted basis. This matters, because both universities and students are constrained in the resources available to them. By investing directly in the public universities, resources become available which allow for a quicker and more aggressive shift towards outcomes-based funding and provides the needed resources for institutions to invest in the very students required for Oregon to reach its aggressive 40-40-20 goal. Combined with the HECC’s “Affordability Agenda,” this investment begins the turnaround process for Oregon to begin investing in its future. Without a meaningful reversal of the negative trend in funding, higher education meaningful progress to 40-40-20 cannot be reasonably expected.

STAFFING IMPACT

None; institutions are not under position control authority and may adjust staff to meet the needs of their institution as determined by management.

QUANTIFYING RESULTS

The impacts of this investment will be validated by increased degree production and degrees per students in subsequent years. This investment will also increase the state investment on a per student basis.

REVENUE SOURCE

\$39,295,600 General Fund

GOVERNOR’S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

REVENUE SOURCES

\$151,390,838 General Fund

POLICY PACKAGE 304
2015-17 Budget
Post-Secondary Education Association Memberships

PURPOSE

This package offsets an identical increase in the same package in the HECC Operations SCR.

HOW ACHIEVED

The funds will be for memberships in the Western Interstate Commission on Higher Education (WICHE), the Education Commission of the States (ECS), and the State Public University Support Fund to HECC Operations to cover the costs of the Package 304 in that SCR.

STAFFING IMPACT

None.

QUANTIFYING RESULTS

None.

REVENUE SOURCE

(\$381,317) General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 850
2015-2017 Budget
Substantive Bills

PURPOSE

This package combines the policy bills which included appropriation or increases in limitation for the HECC. The following are the policy bills for this Office:

SB 860 Public University Career Advising Pilot Program

HOW ACHIEVED

SB 860 Public University Career Advising Pilot Program

Senate Bill 860 requires the Higher Education Coordinating Commission (HECC) to solicit applications from public universities to participate in a career advising and mentorship pilot program.

The bill specifies criteria for selecting two universities to participate in the pilot program, including the requirement that one selected university have less than 10,000 enrolled undergraduate students, and that the other have 10,000 or more undergraduate students. HECC and the selected universities are required to present a final program framework and implementation plan during the 2016 Legislative Session and to submit progress reports on results of the program during the 2017 session.

The bill appropriates \$427,500 General Fund to HECC to implement provisions of the bill. From this amount, the two universities will each receive funding to hire Student Career Advising and Mentorship Coordinators, equivalent to one full-time position, to design and develop the pilot program through the university's academic advising center, career services center, and alumni network or alumni foundations. Funding for the position at the large university is estimated to cost \$300,000 per biennium and \$270,000 per biennium at the small university. These amounts include \$15,000 Services and Supplies costs, per year, for each position for travel related expenses, as these positions will be traveling both in-state and internationally to work with alumni organizations, foundations, and industry to fully coordinate mentorship and internship opportunities for student participants. Given that the two universities should be selected for the pilot program by January 1, 2016; appropriations for the 2015-17 biennium only include a year and half of university salary estimates.

POLICY BILLS	GENERAL FUNDS	OTHER FUNDS	POSITIONS	FTE
SB 860 Public University Career Advising Pilot Program	427,500	-	-	-
Total	427,500	-	-	-

STAFFING IMPACT

Total Higher Education Coordinating Commission

5.45 FTE, 13 Positions

Public Universities Support Fund

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$15,472,715 General Fund

\$311,584,646 Other Funds

Public Universities Support Fund

\$427,500 General Fund

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: Public University Support Fund
Cross Reference Number: 52500-021-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	513,609,162	-	-	-	-	-	513,609,162
Total Revenues	\$513,609,162	-	-	-	-	-	\$513,609,162
Special Payments							
Other Special Payments	513,609,162	-	-	-	-	-	513,609,162
Total Special Payments	\$513,609,162	-	-	-	-	-	\$513,609,162
Total Expenditures							
Total Expenditures	513,609,162	-	-	-	-	-	513,609,162
Total Expenditures	\$513,609,162	-	-	-	-	-	\$513,609,162
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission

Cross Reference Name: Public University Support Fund

Pkg: 101 - Continue HB 5101 tuition buy-down into 2015-17

Cross Reference Number: 52500-021-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 102 - Public University Support Fund

Cross Reference Name: Public University Support Fund
Cross Reference Number: 52500-021-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	151,390,838	-	-	-	-	-	151,390,838
Total Revenues	\$151,390,838	-	-	-	-	-	\$151,390,838
Special Payments							
Other Special Payments	151,390,838	-	-	-	-	-	151,390,838
Total Special Payments	\$151,390,838	-	-	-	-	-	\$151,390,838
Total Expenditures							
Total Expenditures	151,390,838	-	-	-	-	-	151,390,838
Total Expenditures	\$151,390,838	-	-	-	-	-	\$151,390,838
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 304 - Post-Secondary Education Association Memberships

Cross Reference Name: Public University Support Fund
 Cross Reference Number: 52500-021-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: Public University Support Fund
Cross Reference Number: 52500-021-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 842 - Policy Bills

Cross Reference Name: Public University Support Fund
Cross Reference Number: 52500-021-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Other Gov Unit	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: Public University Support Fund
Cross Reference Number: 52500-021-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	427,500	-	-	-	-	-	427,500
Total Revenues	\$427,500	-	-	-	-	-	\$427,500
Special Payments							
Other Special Payments	427,500	-	-	-	-	-	427,500
Total Special Payments	\$427,500	-	-	-	-	-	\$427,500
Total Expenditures							
Total Expenditures	427,500	-	-	-	-	-	427,500
Total Expenditures	\$427,500	-	-	-	-	-	\$427,500
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

AGRICULTURE EXPERIMENT STATION

Agriculture Experiment Station: Description

The Agricultural Experiment Station is the principal agricultural and related natural resources research agency of the State of Oregon. The mission of the AES is to conduct research to solve problems and generate innovations in the agricultural, biological, social, and environmental sciences for the social, economic, and environmental benefit of Oregonians. It conducts research in the agricultural, biological, social, and environmental sciences relating to Oregon agriculture, associated industries, and natural resources. It also provides services and technical assistance to Oregonians. The mission of the Agricultural Experiment Station is to conduct research in the agricultural, biological, social, and environmental sciences for the social, economic, and environmental benefit of Oregonians. In pursuing this mission, the Agricultural Experiment Station:

- Helps ensure a stable and productive agriculture through sustainable management and use of the natural resources of the state.
- Protects and improves the natural environment and quality of life.
- Develops new agricultural products and processes.
- Improves marketing of Oregon agricultural products.
- Improves the nutritional value and quality of food.
- Helps protect crops and animals from insects, diseases, and other hazards.
- Contributes to the basic sciences.
- Strengthens rural communities through research on issues that are critical to their economic development and social fabric.
- Assists developing nations' agriculture in ways that will help alleviate world hunger and promote trade with the United States.

Historic and Physical Setting: The Oregon Agricultural Experiment Station was organized in 1888 with funds provided by the United States Congress through the federal Hatch Act of 1887. The station comprises 11 branch experiment stations at 15 sites statewide and the central station on the OSU campus in Corvallis where the Station's research activities are integrated with the teaching and Extension Service activities of the College of Agricultural Sciences.

Branch stations are located throughout the state to do research that accommodates the widely varying soil, climate, agricultural, cultural, and economic conditions of Oregon. Many branch stations are combined in the same facility with OSU Extension Service offices, and all work closely with the local Extension Office. At the central station in Corvallis, scientists, staff, and students in 14 academic departments and five colleges of Oregon State University (OSU) carry out basic and applied research in agriculture, food systems, environmental and life sciences, and natural resources. The Station also supports seed testing and food safety and environmental stewardship laboratories on the OSU campus that serves the public interest.

Liaison and Planning: In planning its research, the Station actively solicits counsel from industry and citizen groups. Branch experiment stations have advisory committees of local citizens and often work with local representatives of agriculture, food, environmental and natural resource groups. Station administration works with statewide advisory groups and agriculture, food, environmental and natural resource organizations for review of existing programs and the development of new ones that anticipate and address emerging needs.

Cooperation with Other Agencies: Cooperation with state and federal agencies is important and well developed in the Station. There is a tradition and practice of coordination with the Oregon Departments of Agriculture, Forestry, Environmental Quality, Water Resources, Economic & Community Development, and the Oregon Watershed Enhancement Board on matters of mutual concern. The Station also coordinates its programs with counterparts in western states and with agencies of the federal Departments of Agriculture, Interior, Commerce, EPA, and other federal departments. Scientists in almost every academic department in the Station meet regularly with counterparts at Washington State University and the University of Idaho, and often share talent and costs of conducting research projects.

Disseminating Results: Research results are disseminated rapidly using a variety of means. This includes field days, Extension Service educational programs, technical and scientific publications, on-line delivery on the World Wide Web, print and broadcast news stories in popular media, and the award-winning quarterly research publication, "Oregon's Agricultural Progress."

Evaluation: Research programs are regularly reviewed and evaluated, both internally and by teams of scientists from other universities and agencies. These critical reviews indicate that many Station programs are among the best in the nation.

Mission-driven Consequences: The Oregon Agricultural Experiment Station, a national leader in research accountability systems, tracks its projects to determine the extent to which it fulfills the mission. The Station's "*Oregon Invests!*" accountability database <http://oregoninvests.oregonstate.edu/ORIN/> provides detailed descriptions and impact estimates for over 300 research projects. Based on their contributions to agricultural production and processing, these projects add more than \$100 million to Oregon's economy each year (2008 data). This figure does not include significant multiplier effects that typically accrue as dollars flow through jobs and communities. These projects also have other net-positive social and environmental consequences such as improvements to individual health, sanitation, business and public policy decision-making.

Agriculture Experiment Station: Current Service Level and Policy Packages

The Current Service Level Budget represents the 2013-2015 Legislatively Adopted Budget as adjusted for Emergency Board through July 2014 in addition to funding phase in/outs and inflationary adjustments.

Costs of Goods and Services Inflationary Increase/(Decrease)

General Fund	\$ 1,820,784
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DESCRIPTION: A 3.3% standard inflation factor is used to adjust the special payments Legislatively Approved Budget from the 2013-2015 biennium as allowed by DAS

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Package 100 is a technical package that effectuates the transition of state appropriations for public universities from the Department of Administrative Services (DAS) to the HECC's agency budget. These changes are consistent with the HECC's statutory responsibilities (a) for proposing a comprehensive higher education budget; (b) for overseeing funding allocations for public universities.

HOW ACHIEVED

This policy package shifts funding for the Agriculture Experiment Station from DAS to the HECC.

STAFFING IMPACT

There are no staffing impacts.

QUANTIFYING RESULTS

None.

REVENUE SOURCES

\$56,996,066 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 805
2015-2017 Budget
Public Universities Statewide Adjustments

PURPOSE

This package increases funding budget for the Agricultural Experiment Station, Extension Service and Forest Research Laboratory operated by the Oregon State University. A total of \$14.3 million General Fund increase is provided to OUS for all of these programs combined.

- The Agricultural Experiment Station conducts research and demonstrations in the agricultural, biological, social and environmental sciences. Research is conducted at a central station at Corvallis and at eleven-branch stations in major crop and climate areas of the state.

HOW ACHIEVED

The budget for the Agricultural Experiment Station is increased by \$6,125,000.

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission
\$14,300,000 General Fund

Agricultural Experiment Station

\$6,125,000 General Fund

Agriculture Experiment Station: Program Unit Appropriated Fund and Category Summary	
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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: Agricultural Experiment Station
Cross Reference Number: 52500-022-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	56,996,066	-	-	-	-	-	56,996,066
Total Revenues	\$56,996,066	-	-	-	-	-	\$56,996,066
Special Payments							
Other Special Payments	56,996,066	-	-	-	-	-	56,996,066
Total Special Payments	\$56,996,066	-	-	-	-	-	\$56,996,066
Total Expenditures							
Total Expenditures	56,996,066	-	-	-	-	-	56,996,066
Total Expenditures	\$56,996,066	-	-	-	-	-	\$56,996,066
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 805 - Public Universities Statewide Adjustments

Cross Reference Name: Agricultural Experiment Station
Cross Reference Number: 52500-022-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	6,125,000	-	-	-	-	-	6,125,000
Total Revenues	\$6,125,000	-	-	-	-	-	\$6,125,000
Special Payments							
Other Special Payments	6,125,000	-	-	-	-	-	6,125,000
Total Special Payments	\$6,125,000	-	-	-	-	-	\$6,125,000
Total Expenditures							
Total Expenditures	6,125,000	-	-	-	-	-	6,125,000
Total Expenditures	\$6,125,000	-	-	-	-	-	\$6,125,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

EXTENSION SERVICE

Extension Service: Description

The OSU Extension Service is the community-based education outreach arm of Oregon's land, sea, sun and space grant-university. It is cooperatively funded from federal (USDA), state, county, and other sources. The OSU Extension Service engages the people of Oregon with research-based knowledge and education that strengthen communities and economies, sustain natural resources, and promote healthy families and individuals. The Oregon State University Extension Service is the non-formal education outreach arm of Oregon's land, sea, sun and space grant university.

Audiences/Program Areas

Extension faculty on the OSU campus and in county offices throughout the state work together with an extensive network of volunteers to develop and deliver educational programs. Extension focuses on the following:

- Farmers, ranchers, and related value-added agri-businesses. Programs emphasize profitability, financial management, diversified production systems, domestic and international marketing, processing of agricultural products, safe food production, water quality and use, natural resource and environmental stewardship.
- Families and individuals of all ages and income levels. These programs help them set and meet goals related to nutrition, diet, and health, human relationships, positive parenting, family resource management, basic living skills, skills to move from welfare to work, conflict resolutions, and participation in community affairs.
- Young people, their families, and adult volunteers in the 4-H youth development program. They develop leadership skills and gain self-esteem through experience in a variety of useful and rewarding projects. 4-H youth learn skills that help them select careers, contribute to a productive workforce, resolve conflict to prevent youth violence, work successfully with diverse populations, and become productive contributing citizens.
- Private and family forest owners, professional foresters, and the forest industry. Educational programs improve practices related to harvesting, reforestation, protection, value-added primary and secondary wood products, and wise management and stewardship of Oregon's forest resources.
- Communities, groups, and individuals. Programs help communities analyze alternatives for achieving desired economic development, help families and communities with changes that result from changing economic bases, and help increase citizen participation in local government policy issues.
- Individuals and businesses. Programs are directed at improving profitability and management of resources by increasing the efficiency with which they use energy in their homes, food and fiber processing, and other businesses.
- Fishing and seafood processing industry, and people with ocean and water related interests. Educational programs emphasize profitability, vessel safety, value-added fishery products, watershed and salmon restoration, and help make wise and safe use of this natural resource as a sustainable source of income, food, and recreation.

Engaged and Applied Research

Extension educational programs are derived from a knowledge base created through research conducted at OSU and elsewhere. Research often is begun in response to needs identified by Extension clients. Extension faculty translate the results of scientific research into practical terms and

capture its value in useful educational programs and materials. They also partner with land-owners, businesses and other organizations to conduct applied research to demonstrate uses of new techniques, products, and technologies.

Extending Education to the People

The OSU Extension Service was created in 1911 in anticipation of federal resource allocation through passage of the Smith Lever Act (1914). It adds value to the University by extending knowledge to the people across the state. Extension works with people of all ages who want and need the information and education it offers. Local and state citizen committees and advisory councils assess needs, recommend program priorities, and participate in selecting staff members. Extension often partners with other state and federal agencies, community colleges, local schools, etc., to help people obtain information and develop the skills to apply it effectively through decisions and action.

Extension, as a part of the OSU Division of Outreach and Engagement, works with academic units on campus to provide access to credit classes and degree programs for Oregonians where they live, and assists the University in identifying program needs. Oregon residents obtain and use Extension education in a variety of ways: direct contact with a county, area, or state Extension faculty member or program assistant; information from a volunteer leader-teacher; and through publications, web pages, and mass media. Still others obtain and use Extension- originated information through secondary sources — garden store operator, agriculture field representative, master volunteer, or others.

Campus-based Extension Faculty

Extension Specialists are OSU faculty based at the OSU campus in Corvallis. Each is a member of the department and/or college related to his or her discipline. They translate research into practices that can be readily understood and applied, develop educational programs, and serve as technical resources for county and area delivered Extension programs.

County and Area Extension Faculty

About two-thirds of the OSU Extension faculty are assigned to county locations. They, too, are members of appropriate OSU departments and colleges. Often called county Extension Agents, their role is to take the University to the people of Oregon. As members of their respective communities, they are educators and applied researchers. County and area Extension faculty are located in all 36 Oregon counties. The number of faculty assigned to a county depends on its population, natural resource and human issues including agricultural complexity, forest and marine resource needs, and the county's financial support that typically is provided as office space and operating expenses.

Volunteers

Volunteers are the heart of many Extension programs. Over 20,000 individuals share the responsibility for extending programs to all citizens who might benefit. Volunteers plan programs, teach, conduct demonstrations, and help evaluate programs. For this responsibility, Extension trains its volunteers and equips them with carefully prepared, regularly updated educational materials. Many volunteers serve as part of the numerous Extension master volunteer programs.

Extension Service: Current Service Level Budget and Policy Packages

The Current Service Level Budget represents the 2013-2015 Legislatively Adopted Budget as adjusted via Emergency Board through July 2014 in addition to funding phase in/outs and inflationary adjustments.

Costs of Goods and Services Inflationary Increase/(Decrease)

General Fund	\$ 1,317,014
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DESCRIPTION: A 3.3% standard inflation factor is used to adjust the special payments Legislatively Approved Budget from the 2013-2015 biennium as allowed by DAS.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Package 100 is a technical package that effectuates the transition of state appropriations for public universities from the Department of Administrative Services (DAS) to the HECC's agency budget. These changes are consistent with the HECC's statutory responsibilities (a) for proposing a comprehensive higher education budget; (b) for overseeing funding allocations for public universities.

HOW ACHIEVED

This policy package shifts the Extension Service budget from DAS to the HECC.

STAFFING IMPACT

There are no staffing impacts.

QUANTIFYING RESULTS

None.

REVENUE SOURCES

\$41,226,540 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 805
2015-2017 Budget
Public Universities Statewide Adjustments

PURPOSE

This package increases funding budget for the Agricultural Experiment Station, Extension Service and Forest Research Laboratory operated by the Oregon State University. A total of \$14.3 million General Fund increase is provided to OUS for all of these programs combined.

The Extension Service faculty on campus and in county offices throughout the state work with researchers and volunteers to develop and deliver non-credit educational programs.

HOW ACHIEVED

The budget for the Extension Service is increased by \$4,375,000.

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$14,300,000 General Fund

Extension Service

\$4,375,000 General Fund

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: Extension Service
Cross Reference Number: 52500-023-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	41,226,540	-	-	-	-	-	41,226,540
Total Revenues	\$41,226,540	-	-	-	-	-	\$41,226,540
Special Payments							
Other Special Payments	41,226,540	-	-	-	-	-	41,226,540
Total Special Payments	\$41,226,540	-	-	-	-	-	\$41,226,540
Total Expenditures							
Total Expenditures	41,226,540	-	-	-	-	-	41,226,540
Total Expenditures	\$41,226,540	-	-	-	-	-	\$41,226,540
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 805 - Public Universities Statewide Adjustments

Cross Reference Name: Extension Service
Cross Reference Number: 52500-023-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	4,375,000	-	-	-	-	-	4,375,000
Total Revenues	\$4,375,000	-	-	-	-	-	\$4,375,000
Special Payments							
Other Special Payments	4,375,000	-	-	-	-	-	4,375,000
Total Special Payments	\$4,375,000	-	-	-	-	-	\$4,375,000
Total Expenditures							
Total Expenditures	4,375,000	-	-	-	-	-	4,375,000
Total Expenditures	\$4,375,000	-	-	-	-	-	\$4,375,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

FOREST RESEARCH LABORATORY

Forest Research Laboratory: Description

The Forest Research Laboratory (FRL) is Oregon's forest resources research agency that helps solve problems, create opportunities, and develop new understanding and innovation about forest ecosystems, forest management and forest-derived renewable materials. It is also the research component of Oregon State University's College of Forestry. In addition to research in campus laboratories and on university forests, studies are conducted cooperatively in public and private forests, in laboratories and manufacturing facilities throughout Oregon and the world.

Statutory Authority/Program Objectives: ORS 526.215 and ORS 526.225 established the Forest Research Laboratory at Oregon State University to "aid in economic development of the state...to carry on research and experimentation to develop the maximum yield from forest lands and to obtain the fullest utilization of forest resources." This is the state's only forest resources research and development program, and as such is charged to cooperate with other state agencies, the forest industry, individuals, and associations. The statutes established a Research Advisory Committee to assure project relevance and help establish research priorities. The research is designed to provide information that will insure sustainable, healthy forests; develop new wood based products and processes; improve economic returns; protect and improve the environment, and improve forest habitat for wildlife. Research should enable wise public and private decisions regarding the management and use of Oregon's forest resources, and the operation of wood processing industries. Such research leads to improvements in the efficiency and productivity of resources that are economically important to Oregon's 141,000 family forestland owners, 73,000 forest industry production workers, forest companies and communities, and the \$13 billion contribution to the state economy in general. Equally important, the interdisciplinary research conducted by the Laboratory helps shape social and environmental outcomes that impact the lives of Oregon citizens on a daily basis.

Program Areas: The objectives of the Forest Research Laboratory are attained through continuous effort in six core program areas:

- **Forest Regeneration:** Research to provide better ways for establishing young forests following harvesting, fires, insect attacks, etc. Current research is focused on intensive management of planted forests with the goal of producing more timber on fewer acres of land devoted to maximum economic production. Work includes matching species and methods to site geography in central Oregon and the Coast Range, for faster early growth, and better wood quality; application of advances in gene research to Oregon forest species; and development of new methods to prepare planting sites, establish seedlings, and release suppressed young trees, methods which are more certain, efficient, and compatible with various forest values.
- **Forest Productivity:** Research to improve understanding of the processes of forest ecology, carbon sequestration and climate, culture and productivity, and thus to develop new ways to increase the benefits from forests. Current research is focused on understanding how forests may help lessen, and will react to climate change; the effect of organic decomposition on soil productivity; developing cost-effective, environmentally compatible harvest systems for young stands and steep slopes; and understanding interrelationships in producing timber, water, fish, wildlife, and recreation from forests, thus developing more successful multiple-use management systems.
- **Integrated Forest Protection:** Research to discover ways to reduce forest losses in timber, fish, and wildlife from insects, disease, rodents, erosion and other destructive agents. Current research projects are focused on discovering better ways of protecting riparian zones, improving

and sustaining water quality, and ensuring fish and wildlife habitat during timber harvesting and road building; finding how to avoid soil damage associated with harvesting; and developing integrated management systems that will build into the forest resistance to damage from wildlife, diseases, insects, drought and unproductive competition.

- **Evaluating Forest Uses and Practices:** Research to identify the economic, environmental, and social impacts of alternative forest practices, forestry policies, and multiple uses of forests. Current research projects are focused on the impacts of alternative timber harvest schedules; economic use of forest biomass for energy production; calculating and deriving economic value from other ecosystem services; timber production programs; and recreational use scheduling policies and related management strategies.
- **Wood Processing and Performance:** Research to improve the globally, competitive position of Oregon timber species by more efficient processing, better design, and improved performance in products and structures. Current research stresses improving wood preservation techniques to extend the life of lumber poles; developing information on adhesion in plywood and composites to guide the development of new adhesive systems and improve current processing practices; evaluating wood-product drying for optimum use; developing more efficient structural systems to meet current and potential markets for Oregon species, and assisting in the development and evaluation of new products for commercial markets in Oregon and around the world, including nanotechnology.
- **Research Support:** Administrative support and financial control for the five research program areas. In addition to normal costs of research administration, it includes partial maintenance of Forest Research Laboratory and McDonald-Dunn Forest facilities and equipment. It also includes very intensive computing and network support for research modeling, data collection and storage, and information management. Additionally there are communications and outreach support to help prepare and disseminate research findings.

Priorities/Coordination

The Laboratory is assisted by its Research Advisory Committee in identifying research priorities. Appointed by the State Board of Higher Education, this 15-person statutory committee includes the State Forester, the Regional Forester of the U.S. Forest Service, the State Director of the Bureau of Land Management, executives from private forest industry, and representatives of the public at large. The committee meets semiannually to discuss forestry related problems, research progress, research priorities and research coordination. Because some research requires several years to complete, the Committee focuses on the future, helping anticipate shifts in forest uses, consumer interests, product markets, environmental issues, and other forestry or natural resources problems which Laboratory research might help solve. All research is conducted in accordance with study plans that have been reviewed both internally and by scientists in other organizations when appropriate.

Cooperation/Research Use

To extend the resources available from state appropriations in the Forest Research Laboratory budget, cooperation and assistance from non-state sources is sought to accomplish Laboratory research goals. Assistance may include the use of private or agency lands for research, contributed equipment, facilities or staff time and funds for specific projects. About 150 cooperators currently participate in a variety of research projects where results could provide direct benefits. Forestry practices of many cooperators reflect research results immediately, and other stakeholders often follow such working examples more quickly than they do with more conventional methods of conveying research results.

University Grants/Contracts

A significant amount of forestry research is supported by grants and contracts. Grant proposals of Laboratory scientists are required to be directly supportive of Laboratory goals and complementary to projects supported with state funds. Grants are restrictive since they often provide only for basic research, are not available in all program areas, and are for specific/limited time periods. Nevertheless, forestry and natural resources related sponsored research extends the programs of the Laboratory, and help provide research knowledge to a wider range of practitioners. Currently the Laboratory is able to leverage every dollar of appropriated support for faculty and infrastructure into 6 dollars of additional research funding.

Disseminating Results

Research results are provided to family forestland owners, industry, public land managers, other scientists and the public using a variety of means. This includes Extension Foresters conducting programs around the state, Outreach Education short courses, technical and scientific publications, online delivery via the World Wide Web, video productions, conference presentations and stories in popular media.

Proposed Program Improvements

The Forest Research Laboratory continuously looks to engage in research that is closely allied with the policy initiatives being pursued by Oregon's legislative and executive branches, as well as programs that add value to the state economy, and protect environmental resources from changing threats. Scientists seek to provide new knowledge that will help inform policy choices about forest resources management, climate change, forest policies for urban areas, alternatives in resource uses, water quality, wildlife habitat, and related matters. Programs are also aimed at improving production processes and adding new products such that Oregonians can pursue economic gains while maintaining a healthy, sustainable environment that meets multiple needs for the state citizens.

Forest Research Laboratory: Current Service Level Budget and Policy Packages

The Current Service Level Budget represents the 2013-2015 Legislatively Adopted Budget as adjusted via Emergency Board through July 2014 in addition to funding phase in/outs and inflationary adjustments.

Costs of Goods and Services Inflationary Increase/(Decrease)

General Fund	\$ 1,317,014
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DESCRIPTION: A 3.3% standard inflation factor is used to adjust the special payments Legislatively Approved Budget from the 2013-2015 biennium as allowed by DAS.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Package 100 is a technical package that effectuates the transition of state appropriations for public universities from the Department of Administrative Services (DAS) to the HECC's agency budget. These changes are consistent with the HECC's statutory responsibilities (a) for proposing a comprehensive higher education budget; (b) for overseeing funding allocations for public universities.

HOW ACHIEVED

This policy package shifts the Forest Research Laboratory budget from DAS to the HECC.

STAFFING IMPACT

There are no staffing impacts.

QUANTIFYING RESULTS

None.

REVENUE SOURCES

\$6,271,107 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 805
2015-2017 Budget
Public Universities Statewide Adjustments

PURPOSE

This package increases funding budget for the Agricultural Experiment Station, Extension Service and Forest Research Laboratory operated by the Oregon State University. A total of \$14.3 million General Fund increase is provided to OUS for all of these programs combined.

The Forestry Research Laboratory conducts research on sustainable forest yields, use of forest products, and stewardship of Oregon's resources.

HOW ACHIEVED

The budget for the Forest Research Laboratory is increased by \$3,500,000.

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$14,300,000 General Fund

Forest Research Laboratory

\$3,500,000 General Fund

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: Forest Research Laboratory
Cross Reference Number: 52500-024-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	6,271,107	-	-	-	-	-	6,271,107
Total Revenues	\$6,271,107	-	-	-	-	-	\$6,271,107
Special Payments							
Other Special Payments	6,271,107	-	-	-	-	-	6,271,107
Total Special Payments	\$6,271,107	-	-	-	-	-	\$6,271,107
Total Expenditures							
Total Expenditures	6,271,107	-	-	-	-	-	6,271,107
Total Expenditures	\$6,271,107	-	-	-	-	-	\$6,271,107
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 805 - Public Universities Statewide Adjustments

Cross Reference Name: Forest Research Laboratory
Cross Reference Number: 52500-024-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	3,500,000	-	-	-	-	-	3,500,000
Total Revenues	\$3,500,000	-	-	-	-	-	\$3,500,000
Special Payments							
Other Special Payments	3,500,000	-	-	-	-	-	3,500,000
Total Special Payments	\$3,500,000	-	-	-	-	-	\$3,500,000
Total Expenditures							
Total Expenditures	3,500,000	-	-	-	-	-	3,500,000
Total Expenditures	\$3,500,000	-	-	-	-	-	\$3,500,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

PUBLIC UNIVERSITY STATE PROGRAMS

Public University State Programs: Description

The State Programs category is intended to encompass General Fund support for certain institutes, centers, and programs operated by the former Oregon University System (OUS) and now, largely continued by the seven public universities that address the economic development, resource base, public service needs of the state of Oregon. Many of these programs have an industry-specific focus, and receive additional investments from the private sector and other sources.

These programs include:

Dispute Resolution

The 2003 Legislature transferred the programs of the Dispute Resolution Commission to the Department of Higher Education when it abolished the Commission. The UO administers the Oregon Office for Community Dispute Resolution (OOCDR) which provides mediation services and conflict resolution training to private parties. PSU administers the Oregon Consensus program, within the National Policy Consensus Center, to mediate disputes involving public bodies or public lands.

Oregon Solutions

Oregon Solutions is housed at PSU in the College of Urban and Public Affairs. Oregon Solutions is a program that brings together local groups to solve local problems using sustainable methods. The program promotes collaborative efforts between government agencies, commercial businesses, and nonprofit organizations in support of Oregon's economy, environment, and communities.

Signature Research

The signature research program was initiated by the legislature in 2003 with funding to support the development of Signature Research Centers for Multi-scale Materials and Devices at OSU, UO and PSU, using nanotechnology to develop products with commercial applications.

Oregon Metals Initiative (OMI)

This program provides State General Fund for industry match funding to the campuses for OMI projects.

Labor Education Research Center (LERC)

The Labor Education and Research Center at the University of Oregon has made the resources and expertise of the higher education system available to workers, unions, policy makers, and community partners throughout Oregon and the Pacific Northwest.

Population Research Center

The Population Research Center (PRC) is an interdisciplinary public service, research, and training unit for population-related data and research for the State of Oregon. The mission of PRC is to provide population data, information, and research analysis for Oregon and its communities. Center staff engage in a variety of demographic activities, including the Oregon State Data Center, the Oregon Population Estimates Program, and a variety of commissioned population projects. PRC staff also teach in the Nohad A. Toulan School of Urban Studies and Planning, supporting a graduate concentration in applied demography and a graduate certificate program in applied demography.

Institute for Natural Resources

The Institute for Natural Resources is a multi-institutional research institute housed primarily at OSU which provides research and policy support to state agencies and other organizations on a variety of natural resource issues, including environmental protection and watershed conservation. The portion of the OSU Natural Research Center managed at PSU, the Oregon Biodiversity Information Center (previously Natural Heritage program), retains its targeted program funding within the Public University Support Fund.

Clinical Legal Education

The clinical legal education program was established as a targeted program by the 2011 legislature. This program provides funding to any institution of higher education within Oregon which provides clinical legal services to victims of domestic violence, stalking or sexual assault. Distribution of the funds is on an application basis.

Oregon Climate Change Research Institute

The Oregon Climate Change Research Institute (OCCRI) facilitates research, serves as a climate change information clearinghouse, provides technical assistance, and at least once each biennium, assesses the state of climate change science as it relates to impacts on Oregon. OCCRI is housed within the OSU College of Oceanic and Atmospheric Sciences (COAS).

Research Vessel Program

Oceangoing Research Vessel Program at Oregon State University (OSU) to conduct specified marine research activities. The U.S. National Science Foundation owns a fleet of research vessels stationed in multiple coastal states. The operation of these vessels is usually funded by a mix of federal support, state funding and research grants. These vessels perform a variety of research, normally in conjunction with state universities, in the immediately surrounding coastal waters.

Fermentation Program

HB 5008 appropriated funds to “expand fermentation science programs at Oregon State University.”

Public University State Programs: Current Service Level Budget and Policy Packages

The Current Service Level Budget represents the 2013-2015 Legislatively Adopted Budget as adjusted via Emergency Board through April 2014, in addition to funding phase in/out and inflationary adjustments.

Phased-In Funding

General Fund	\$ 309,900
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DESCRIPTION: This represents the cost of phasing in HB 3451 Oregon State University Research Vessel Program.

Phased-Out Programs Funding

General Fund	(\$ 15,547,755)
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DESCRIPTION: This represents the transfer out of ETIC as it was transitioned to Oregon Education Investment Board (OEIB)/HECC through HB 4020 (\$14,225,106), the transfer of Industry Partnerships to OEIB/HECC through HB 4020 (\$643,649), as well as the phasing out of HB 2427 Canola Study Funding (\$679,000).

Costs of Goods and Services Inflationary Increase/(Decrease)

General Fund	\$ 328,614
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DESCRIPTION: A 3.3% inflation factor was utilized by the Department of Administrative Services in calculating the Current Service Level for State Programs for the 2015-17 biennium.

Total Funding by Program

Total Funding by program is as follows:

Public University State Programs

Engineering and Technology Industry Council	\$ 24,451,274
Dispute Resolution (UO & PSU)	\$ 2,516,149
Oregon Solutions (PSU)	\$ 2,257,451
Signature Research Centers (OSU, PSU, UO)	\$ 1,040,577
Oregon Metals Initiative	\$ 749,065
Labor Education Research Center (LERC-UO)	\$ 678,544
Population Research Center (PSU)	\$ 435,313
Institute of Natural Resources (OSU)	\$ 399,103
Clinical Legal Education (UO & L&C)	\$ 348,696
Oregon Climate Change Research Institute (OSU)	\$ 312,837
Oceangoing Research Vessel (OSU)	\$ 619,800
Fermentation Science (OSU)	\$ 1,239,600
Total	<u>\$ 35,048,409</u>

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

Package 90 is a technical package that effectuates the transition of a portion of funding historically allocated to the Engineering Technology Industry Council (ETIC), which was shifted to the OEIB, a majority of which reverts to the HECC during 2016 under current stature. These funds are used in support of “sustaining funds” for engineering technology related programs at the seven public universities and OHSU.

HOW ACHIEVED

This policy package \$24,451,274 from HECC Operations to Public University State Programs.

STAFFING IMPACT

None.

QUANTIFYING RESULTS

Results for this program will be evaluated through the number of graduates in engineering, technology and related fields as well as research expenditures in these areas at the seven public universities and OHSU.

REVENUE SOURCE

None.

GOVERNOR’S RECOMMENDED BUDGET

Recommended as added in the Governor’s Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Package 100 is a technical package that effectuates the transition of state appropriations for public universities from the Department of Administrative Services (DAS) to the HECC's agency budget. These changes are consistent with the HECC's statutory responsibilities (a) for proposing a comprehensive higher education budget; (b) for overseeing funding allocations for public universities.

HOW ACHIEVED

This policy package shifts the Public University State Programs budget from DAS to the HECC.

STAFFING IMPACT

There are no staffing impacts.

QUANTIFYING RESULTS

None.

REVENUE SOURCES

\$10,596,516 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 801
2015-2017 Budget
LFO Analyst Adjustments

PURPOSE

This package consolidates the Oregon Metals Initiative into one agency, the Oregon Business Development Department (OBDD), by transferring General Funds from the HECC to the OBDD.

HOW ACHIEVED

The transfer of \$749,065 General Funds from the HECC's Public University State Programs to the OBDD consolidates all funding for the Oregon Metals Initiative into one agency.

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission
\$1,250,935 General Fund

Public Universities State Programs
(\$749,065) General Fund

POLICY PACKAGE 806
2015-2017 Budget
ETIC Funding

PURPOSE

This package redistributes fund associated with the Engineering Technology Industries Council (ETIC) program.

HOW ACHIEVED

In 2014, the Legislature transferred the ETIC program from the Oregon University System to the Oregon Education Investment Board (OEIB). In determining the Current Service Level (CSL) budget, a portion of the ETIC funding was transferred to HECC Operations budget since OEIB was scheduled to sunset in March of 2016. Under the current plan, ETIC resources are going to be divided into two parts. Eighty percent, \$24.45 million General Fund, was transferred into this budget unit for the engineering programs at various public universities. The remaining \$6.11 million General Fund will be used as funding for other programs in state government.

STAFFING IMPACT

None.

REVENUE SOURCES

\$24,451,274 General Fund

POLICY PACKAGE 840
2015-2017 Budget
End of Session Bill (SB 5507)

PURPOSE

SB 5507, or the End of Session bill, provides funding or limitation for community college and public university projects, lottery bonds for capital construction, bond issuance costs, debt service and makes adjustments to the Department of Administrative Services State Government Service Charges and the Attorney General's assessments.

HOW ACHIEVED

Advanced Wood Products OSU:

The Subcommittee approved \$2,500,000 General Fund for the College of Forestry at Oregon State University to operate a center for the manufacturing and design of advanced wood products in cooperation with the University of Oregon. The \$2.5 million represents a partial biennium of expenses, and as such, state support for the center rolls up to \$3,400,000 in the 2017-19 biennium.

Eastern Oregon University Wrestling:

The Subcommittee also approved \$300,000 General Fund on a one-time basis for use by Eastern Oregon University for costs associated with starting a collegiate wrestling program.

PSU Oregon Solutions/Task Force on the Willamette Fall Navigation Canal and Locks:

The Subcommittee approved a \$62,300 General Fund appropriation for use by Oregon Solutions at Portland State University to pay the expenses of the Task Force on the Willamette Falls Navigation Canal and Locks as they conduct the work directed in SB 131.

Table 1. Programmatic Legislative Actions

HECC OFFICE	LEGISLATIVE ACTION	GENERAL FUND	OTHER FUNDS	NL OTHER FUNDS	TOTAL FUNDS
Public University Programs	Advanced Wood Products OSU		2,500,000	-	- 2,500,000
	Eastern OR University Wrestling Program		300,000	-	- 300,000
	Task Force on Willamette Falls Navigation Canal/Locks		62,300	-	- 62,300
	Total		2,862,300	-	- 2,862,300

STAFFING IMPACT

None

REVENUE SOURCES**Total Higher Education Coordinating Commission:**

\$4,966,436 General Fund

\$5,858,703 Other Funds

\$50,648,642 Nonlimited Other Funds

(\$91,969) Federal Funds

\$61,381,812 Total Funds

Pubic University Programs

\$2,862,300 General Fund

POLICY PACKAGE 850
2015-2017 Budget
Substantive Bills

PURPOSE

This package combines the policy bills which included appropriation or increases in limitation for the HECC. The following are the policy bills for this Office:

HB 2002	PSU Criminal Justice Policy Research Institute Profiling Study
HB 2209	Ocean Acidification/Shellfish Taskforce
HB 2998	Harvesting and Manufacturing of Western Juniper - PSU
SB 202	OSU Institute of Natural Resources Task Force Support

HOW ACHIEVED

HB 2002 PSU Criminal Justice Policy Research Institute Profiling Study

The Subcommittee approved \$250,431 General Fund for the Higher Education Coordinating Commission, public university statewide programs. The funding will be used for the Criminal Justice Policy Research Institute at Portland State University to support the Law Enforcement Contacts Policy and Data Review Committee (LECC,) established in ORS 131.906, in carrying out the provisions of House Bill 2002. Additionally, the funding includes establishing a training curriculum for law enforcement for both in-person and online training, as well as a state-wide mailed survey of public perceptions on these topics.

House Bill 2002 requires law enforcement agencies to have written policies and procedures prohibiting profiling by January 1, 2016. The measure requires that law enforcement agencies provide copies of profiling complaints to the LECC. The LECC is directed to receive complaints from the public and law enforcement agencies, and forward any profiling complaints from the public to the appropriate law enforcement agency.

HECC Staffing: none

HB 2209 Ocean Acidification/Shellfish Taskforce

HB 2209 appropriates \$500,000 General Fund to the HECC to be used by Oregon State University to fund research activities related to shellfish at the Whiskey Creek Shellfish Hatchery and Hatfield Marine Science Center. The bill also appropriates \$125,000 to the Oregon Department of

Agriculture (ODA) to conduct a pilot project focused on water quality monitoring in the Tillamook Bay. Funding for both the HECC and the ODA for this study is to be phased out in the 2017-19 biennial budget.

HECC Staffing: none

HB 2998 Harvesting and Manufacturing of Western Juniper – PSU

The bill requires the Portland State University's Institute for Natural Resources, in consultation with the Oregon Department of Forestry, the Oregon Department of Agriculture and the Oregon Department of Fish and Wildlife and other interested parties, to identify and map high quality marketable stands of western juniper that can be harvested in a commercially and environmentally reasonable manner for use in marketing.

The bill provides a one-time \$100,000 General Fund appropriation to the HECC to finance the mapping of marketable western juniper stands by the Institute. This work will be completed in Fiscal Year 2016

HECC Staffing: None

SB 202 OSU Institute of Natural Resources Task Force Support

Senate Bill 202 establishes a Task Force on Independent Scientific Review for Natural Resources which will have 15 members appointed by the Governor from certain sectors and universities. This Task Force is to assess the need for independent scientific review in Oregon and make recommendations regarding which entities should conduct or coordinate scientific review across the broad range of natural resource issues. The Task Force is to ensure that the entity recommended will provide scientific review that is independent. The Task Force also makes recommendations regarding structure and process that will be used during scientific review. The bill appropriates \$108,907 General Fund to the OSU Institute of Natural Resources for task force support.

The Task Force is to submit a report of its findings and recommendations to the Governor and the Legislature by September 15, 2016. The Institute for Natural Resources will staff the Task Force. The Task Force will sunset on January 2, 2019. The bill also abolishes the Independent Multidisciplinary Science Team on January 1, 2017.

HECC Staffing: none

POLICY BILLS	GENERAL FUNDS	OTHER FUNDS	POSITIONS	FTE
HB 2002 PSU Criminal Justice Policy Research Institute Profiling Study	250,431	-	-	-
HB 2209 Ocean Acidification/Shellfish Taskforce	500,000	-	-	-
HB 2998 Harvesting and Manufacturing of Western Juniper - PSU	100,000	-	-	-
SB 202 OSU Institute of Natural Resources Task Force Support	108,907	-	-	-
Total	959,338	-	-	-

STAFFING IMPACT

Total Higher Education Coordinating Commission

5.45 FTE, 13 Positions

Public Universities State Programs

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$15,472,715 General Fund

\$311,584,646 Other Funds

Public Universities State Programs

\$959,338 General Fund

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 090 - Analyst Adjustments

Cross Reference Name: PU State Programs
Cross Reference Number: 52500-025-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: PU State Programs
Cross Reference Number: 52500-025-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	10,596,516	-	-	-	-	-	10,596,516
Total Revenues	\$10,596,516	-	-	-	-	-	\$10,596,516
Special Payments							
Other Special Payments	10,596,516	-	-	-	-	-	10,596,516
Total Special Payments	\$10,596,516	-	-	-	-	-	\$10,596,516
Total Expenditures							
Total Expenditures	10,596,516	-	-	-	-	-	10,596,516
Total Expenditures	\$10,596,516	-	-	-	-	-	\$10,596,516
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 801 - LFO Analyst Adjustments

Cross Reference Name: PU State Programs
Cross Reference Number: 52500-025-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(749,065)	-	-	-	-	-	(749,065)
Total Revenues	(\$749,065)	-	-	-	-	-	(\$749,065)
Special Payments							
Other Special Payments	(749,065)	-	-	-	-	-	(749,065)
Total Special Payments	(\$749,065)	-	-	-	-	-	(\$749,065)
Total Expenditures							
Total Expenditures	(749,065)	-	-	-	-	-	(749,065)
Total Expenditures	(\$749,065)	-	-	-	-	-	(\$749,065)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 806 - ETIC Funding

Cross Reference Name: PU State Programs
Cross Reference Number: 52500-025-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	24,451,274	-	-	-	-	-	24,451,274
Total Revenues	\$24,451,274	-	-	-	-	-	\$24,451,274
Special Payments							
Other Special Payments	24,451,274	-	-	-	-	-	24,451,274
Total Special Payments	\$24,451,274	-	-	-	-	-	\$24,451,274
Total Expenditures							
Total Expenditures	24,451,274	-	-	-	-	-	24,451,274
Total Expenditures	\$24,451,274	-	-	-	-	-	\$24,451,274
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: PU State Programs
Cross Reference Number: 52500-025-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	2,862,300	-	-	-	-	-	2,862,300
Total Revenues	\$2,862,300	-	-	-	-	-	\$2,862,300
Special Payments							
Other Special Payments	2,862,300	-	-	-	-	-	2,862,300
Total Special Payments	\$2,862,300	-	-	-	-	-	\$2,862,300
Total Expenditures							
Total Expenditures	2,862,300	-	-	-	-	-	2,862,300
Total Expenditures	\$2,862,300	-	-	-	-	-	\$2,862,300
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 842 - Policy Bills

Cross Reference Name: PU State Programs
Cross Reference Number: 52500-025-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Other Gov Unit	-	-	-	-	-	-	-
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: PU State Programs
Cross Reference Number: 52500-025-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	959,338	-	-	-	-	-	959,338
Total Revenues	\$959,338	-	-	-	-	-	\$959,338
Special Payments							
Other Special Payments	959,338	-	-	-	-	-	959,338
Total Special Payments	\$959,338	-	-	-	-	-	\$959,338
Total Expenditures							
Total Expenditures	959,338	-	-	-	-	-	959,338
Total Expenditures	\$959,338	-	-	-	-	-	\$959,338
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

PUBLIC UNIVERSITY DEBT SERVICE

Public University Debt Service: Description

The debt service program includes all long-term debt obligations of Oregon public universities to pay primarily for capital construction projects. These include debt paid by state appropriations and revenue generated by self-supporting programs such as gifts, grants or student building fees.

Public University Debt Service: Current Service Level Budget and Policy Packages

The Current Service Level Budget represents the 2013-2015 Legislatively Adopted Budget as adjusted via Emergency Board through July 2014 in addition to funding phase in/outs and inflationary adjustments.

Base Budget Adjustments

General Fund	\$ 6,585,882
Lottery Funds	<u>\$40,710,383</u>
Total	\$ 47,296,265

DESCRIPTION: Base Budget Adjustments reflect roll-up of debt service costs for the biennium.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Package 100 is a technical package that effectuates the transition of state appropriations for public universities from the Department of Administrative Services (DAS) to the HECC's agency budget. These changes are consistent with the HECC's statutory responsibilities (a) for proposing a comprehensive higher education budget; (b) for overseeing funding allocations for public universities.

HOW ACHIEVED

This policy package shifts the Public University Debt Service budget from DAS to the HECC. General Fund and Lottery Funds are adjusted to correspond to changes in the original OUS budget for updates to debt service, loans paid to state agencies, and State Government Service Charges for Treasury and banking fees. Lottery Funds for bonds costs are eliminated.

STAFFING IMPACT

There are no staffing impacts.

QUANTIFYING RESULTS

None.

REVENUE SOURCES

\$129,382,947 General Fund
\$31,951,387 Lottery Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

REVENUE SOURCES

\$129,875,689 General Fund
\$32,157,371 Lottery Funds

POLICY PACKAGE 811
2015-2017 Budget
Updated Base Debt Service Adjustment

PURPOSE

This Package modifies debt service costs based on the most recent debt service requirement available as of the end of the session.

HOW ACHIEVED

The adjustments made to public university debt service reflects savings from projects which do not have identified match and for this reason cannot move forward at this time; savings generated through refinancing of outstanding debts; and savings due to lower than projected payments for 2015-17. The adjustments total \$10,170,750 General Fund and \$269,661 Lottery Funds. These savings are used elsewhere in the State's budget.

This package also recognizes outstanding debt service for general obligation bonds and certificates of participation that had been issued for the benefit of public universities and repaid from sources other than the state General Fund and Lottery Funds. This outstanding debt service will be paid with resources received from the public universities. With the elimination of the Oregon University System, legal counsel has provided advice that debt service payments due on state issued debt must be included in the state budget. These payments will be sent by universities to HECC, which will record the transactions on its accounts. The estimated amount of Other Funds Nonlimited expenditures for paying self-supported university debt is \$224,585,215 for 2015-17.

STAFFING IMPACT

None.

Revenue Sources

Total Higher Education Coordinating Commission:

(\$23,949,326) General Fund
(\$501,830) Lottery Funds
\$224,585,215 Nonlimited Other Funds
\$1 Nonlimited Federal Funds

PU Debt Service

(\$10,170,750) General Fund
(\$269,661) Lottery Funds
\$224,585,215 Nonlimited Other Funds
\$1 Nonlimited Federal Funds

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: PU Debt Service
Cross Reference Number: 52500-026-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
State Gov. Service Charges	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Debt Service							
Principal - Bonds	-	-	-	-	-	-	-
Interest - Bonds	-	-	-	-	-	-	-
Total Debt Service	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: PU Debt Service
Cross Reference Number: 52500-026-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	587,166	-	-	-	-	587,166
Total Beginning Balance	-	\$587,166	-	-	-	-	\$587,166
Revenues							
General Fund Appropriation	129,875,689	-	-	-	-	-	129,875,689
Tsfr From Administrative Svcs	-	31,570,205	-	-	-	-	31,570,205
Total Revenues	\$129,875,689	\$31,570,205	-	-	-	-	\$161,445,894
Services & Supplies							
State Gov. Service Charges	180,217	70,438	-	-	-	-	250,655
Total Services & Supplies	\$180,217	\$70,438	-	-	-	-	\$250,655
Special Payments							
Loan Repaid To State Agencies	13,776,092	-	-	-	-	-	13,776,092
Total Special Payments	\$13,776,092	-	-	-	-	-	\$13,776,092
Debt Service							
Principal - Bonds	49,089,930	15,677,830	-	-	-	-	64,767,760
Interest - Bonds	66,829,450	16,409,103	-	-	-	-	83,238,553
Principal - COP	-	-	-	-	-	-	-
Interest - COP	-	-	-	-	-	-	-
Total Debt Service	\$115,919,380	\$32,086,933	-	-	-	-	\$148,006,313

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Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 100 - Transfer to HECC

Cross Reference Name: PU Debt Service
 Cross Reference Number: 52500-026-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	129,875,689	32,157,371	-	-	-	-	162,033,060
Total Expenditures	\$129,875,689	\$32,157,371	-	-	-	-	\$162,033,060
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 811 - Updated Base Debt Service Adjustment

Cross Reference Name: PU Debt Service
Cross Reference Number: 52500-026-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	(10,170,750)	-	-	-	-	-	(10,170,750)
Loan Repayments	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	224,585,215	-	224,585,215
Federal Funds	-	-	-	-	-	1	1
Tsfr From Administrative Svcs	-	(269,661)	-	-	-	-	(269,661)
Total Revenues	(\$10,170,750)	(\$269,661)	-	-	\$224,585,215	\$1	\$214,144,805
Services & Supplies							
State Gov. Service Charges	36,556	(70,438)	-	-	-	-	(33,882)
Total Services & Supplies	\$36,556	(\$70,438)	-	-	-	-	(\$33,882)
Special Payments							
Loan Repaid To State Agencies	(274,447)	-	-	-	-	-	(274,447)
Total Special Payments	(\$274,447)	-	-	-	-	-	(\$274,447)
Debt Service							
Principal - Bonds	(8,624,999)	(389,145)	-	-	90,375,202	-	81,361,058
Interest - Bonds	(7,559,026)	189,922	-	-	124,599,329	1	117,230,226
Principal - COP	4,520,000	-	-	-	6,233,827	-	10,753,827

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Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 811 - Updated Base Debt Service Adjustment

Cross Reference Name: PU Debt Service
Cross Reference Number: 52500-026-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Debt Service							
Interest - COP	1,731,166	-	-	-	3,376,857	-	5,108,023
Total Debt Service	(\$9,932,859)	(\$199,223)	-	-	\$224,585,215	\$1	\$214,453,134
Total Expenditures							
Total Expenditures	(10,170,750)	(269,661)	-	-	224,585,215	1	214,144,805
Total Expenditures	(\$10,170,750)	(\$269,661)	-	-	\$224,585,215	\$1	\$214,144,805
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

SPORTS ACTION LOTTERY

Sports Action Lottery: Description

The Sports Action Lottery was established by state statutes ORS 461.535 and 461.543 to provide funding for intercollegiate athletics at the public universities. The statute sets aside 12 percent of the funds for non-athletic graduate student scholarships. The remaining eighty-eight percent is distributed to the intercollegiate athletic departments of the public universities. Of the eighty-eight percent, 70 percent is scheduled for non-revenue producing sports and 30 percent is scheduled for revenue producing sports, with at least 50 percent of the total amount available scheduled for women's athletics.

An amount equal to one percent of the moneys transferred to the Administrative Services Economic Development Fund from the State Lottery Fund shall be allocated from the Administrative Services Economic Development Fund to the Sports Action Lottery Account.

Sports Action Lottery: Current Service Level and Policy Packages

Phased-In Funding/Inflation

General Fund	\$ 3,397,647
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DESCRIPTION: The budget for Phased-In programs represents a restoration of the full one percent of moneys transferred to the Administrative Services Economic Development Fund of the State Lottery Fund at the most recent projected increase in Lottery Funds for 2015-2017 as of the most recent available economic forecast.

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

The recommended budget eliminates funding for the Sports Action Lottery program and transfers the Lottery Funds to the Oregon Opportunity Grant program to fund need-based scholarships. The package is dependent on elimination or suspension of the Sports Action Lottery program which, by statute, receives one percent of net Lottery proceeds. There is no legislative concept being drafted that includes this change. The package has been adjusted based on the December 2014 revenue forecast of \$10,827,615.

STAFFING IMPACT

None.

REVENUE SOURCE

(\$10,827,615) Lottery Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Package 100 is a technical package that effectuates the transition of state appropriations for public universities from the Department of Administrative Services (DAS) to the HECC's agency budget. These changes are consistent with the HECC's statutory responsibilities (a) for proposing a comprehensive higher education budget; (b) for overseeing funding allocations for public universities.

HOW ACHIEVED

This policy package shifts the Sports Action Lottery budget from DAS to the HECC. The package has been adjusted based on the December 2014 revenue forecast.

STAFFING IMPACT

None.

REVENUE SOURCES

\$10,827,615 Lottery Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

REVENUE SOURCES

\$11,397,647 Lottery Funds

POLICY PACKAGE 807
2015-2017 Budget
Sports Lottery

PURPOSE

This package reduces Lottery Funds by \$3,157,647 for a total of \$8.24 million Lottery Funds available for the 2015-17 biennium.

HOW ACHIEVED

The package implements a policy decision to continue to cap the Sports Lottery distribution to public universities at the \$8.24 million, the same level provided in the 2013-15 biennium adjusted for inflation. The remaining \$8.24 million is to be distributed as follows:

University	2015-17 Approved Budget
University of Oregon	\$1,030,000
Oregon State University	\$1,030,000
Portland State University	\$2,277,567
Oregon Institute of Technology	\$913,239
Western Oregon University	\$1,162,716
Southern Oregon University	\$913,239
Eastern Oregon University	\$913,239
Total	\$8,240,000

STAFFING IMPACT

None.

REVENUE SOURCES

(\$3,157,647) Lottery Funds

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Sports Action Lottery
Cross Reference Number: 52500-027-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: Sports Action Lottery
Cross Reference Number: 52500-027-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Tsfr From Administrative Svcs	-	11,397,647	-	-	-	-	11,397,647
Total Revenues	-	\$11,397,647	-	-	-	-	\$11,397,647
Special Payments							
Other Special Payments	-	11,397,647	-	-	-	-	11,397,647
Total Special Payments	-	\$11,397,647	-	-	-	-	\$11,397,647
Total Expenditures							
Total Expenditures	-	11,397,647	-	-	-	-	11,397,647
Total Expenditures	-	\$11,397,647	-	-	-	-	\$11,397,647
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 807 - Sports Action Lottery Adjustments

Cross Reference Name: Sports Action Lottery
Cross Reference Number: 52500-027-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Tsfr From Administrative Svcs	-	(3,157,647)	-	-	-	-	(3,157,647)
Total Revenues	-	(\$3,157,647)	-	-	-	-	(\$3,157,647)
Special Payments							
Other Special Payments	-	(3,157,647)	-	-	-	-	(3,157,647)
Total Special Payments	-	(\$3,157,647)	-	-	-	-	(\$3,157,647)
Total Expenditures							
Total Expenditures	-	(3,157,647)	-	-	-	-	(3,157,647)
Total Expenditures	-	(\$3,157,647)	-	-	-	-	(\$3,157,647)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

OHSU

OHSU has four public missions: education, clinical care, research, and statewide outreach. The university educates the next generation of health care professionals and biomedical scientists; creates new knowledge; translates scientific research into therapies for disease; provides compassionate, evidence-based patient care; and improves health statewide through access and policy initiatives. OHSU offers professional degrees in dentistry, nursing, medicine, pharmacy (OHSU/OSU), other health professions (physician assistants, radiation therapy, dietetics; and laboratory medicine and EMT training in conjunction with OIT); and several PhD and Master's degrees along with certificate programs in the sciences. It also educates a large number of interns, residents and fellows in over 80 accredited specialty programs in medicine and dentistry. As part of its outreach mission, OHSU oversees the Child Development and Rehabilitation Center (CDRC), the Oregon Poison Center, the Office of Rural Health and the Area Health Education Centers (AHEC), and engages in numerous K-20 pipeline programs. OHSU receives state funding to support the Schools of Dentistry, Medicine, and Nursing; the CDRC, Oregon Poison Center, the Office of Rural Health, the AHEC and for the Scholars for a Health Oregon Initiative and the Rural Primary Care Loan Forgiveness Program. The funds provided by the State to support the Schools of Dentistry, Medicine, and Nursing cover about 28 percent of the costs to educate students at OHSU with the remaining cost for these students covered by tuition (42%) and other sources (29 percent) including, philanthropic gifts, grants and internal revenue transfers from OHSU's clinical mission.

HECC will assume the role that DAS previously fulfilled as the paying agent for the special payments of state debt. This assumption was not approved during the Legislatively Adopted Budget cycle. HECC will not be taking on the role of DAS as the paying agent for OHSU. Package 100 is a technical package that effectuates the transition of state appropriations from Department of Administrative Services to the HECC, for transfer to OHSU.

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

This package reduces General Fund by \$19,974,785 as follows:

- The Current Service Level inflation increase is eliminated: \$2,387,959
- State support for OHSU programs is reduced by 50 percent of the increase in General Fund and Lottery Funds debt service from the 2013-15 LAB: \$15,013,530
- General Fund is reduced by \$681,155 as part of the overall budget plan for the education program area
- Remaining support for the Oregon Poison Center is eliminated: \$1,947,741

The analyst recommends the restoration of these reductions for the Add-back List, to bring the funding level back to 2015-17 CSL.

Post-appeal: the package has been adjusted to restore all OHSU programs to the 2013-15 LAB.

STAFFING IMPACT

None.

REVENUE SOURCE

(\$4,770,459) General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Package 100 is a technical package that effectuates the transition of state appropriations from Department of Administrative Services (DAS) to the HECC, for transfer to OHSU.

HOW ACHIEVED

This policy package shifts the OHSU budget from DAS to the HECC.

STAFFING IMPACT

None.

REVENUE SOURCES

\$77,332,846

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 090 - Analyst Adjustments

Cross Reference Name: OHSU
Cross Reference Number: 52500-031-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: OHSU
Cross Reference Number: 52500-031-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	77,332,846	-	-	-	-	-	77,332,846
Total Revenues	\$77,332,846	-	-	-	-	-	\$77,332,846
Special Payments							
Other Special Payments	77,332,846	-	-	-	-	-	77,332,846
Total Special Payments	\$77,332,846	-	-	-	-	-	\$77,332,846
Total Expenditures							
Total Expenditures	77,332,846	-	-	-	-	-	77,332,846
Total Expenditures	\$77,332,846	-	-	-	-	-	\$77,332,846
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

OHSU BOND RELATED COST

OHSU has four public missions: education, clinical care, research, and statewide outreach. The university educates the next generation of health care professionals and biomedical scientists; creates new knowledge; translates scientific research into therapies for disease; provides compassionate, evidence-based patient care; and improves health statewide through access and policy initiatives. OHSU offers professional degrees in dentistry, nursing, medicine, pharmacy (OHSU/OSU), other health professions (physician assistants, radiation therapy, dietetics; and laboratory medicine and EMT training in conjunction with OIT); and several PhD and Master's degrees along with certificate programs in the sciences. It also educates a large number of interns, residents and fellows in over 80 accredited specialty programs in medicine and dentistry. As part of its outreach mission, OHSU oversees the Child Development and Rehabilitation Center (CDRC), the Oregon Poison Center, the Office of Rural Health and the Area Health Education Centers (AHEC), and engages in numerous K-20 pipeline programs. OHSU receives state funding to support the Schools of Dentistry, Medicine, and Nursing; the CDRC, Oregon Poison Center, the Office of Rural Health, the AHEC and for the Scholars for a Health Oregon Initiative and the Rural Primary Care Loan Forgiveness Program. The funds provided by the State to support the Schools of Dentistry, Medicine, and Nursing cover about 28 percent of the costs to educate students at OHSU with the remaining cost for these students covered by tuition (42%) and other sources (29 percent) including, philanthropic gifts, grants and internal revenue transfers from OHSU's clinical mission.

HECC will assume the role that DAS previously fulfilled as the paying agent for the special payments of state debt. This assumption was not approved during the Legislatively Adopted Budget cycle. HECC will not be taking on the role of DAS as the paying agent for OHSU. Package 100 is a technical package that effectuates the transition of state appropriations from Department of Administrative Services to the HECC, for transfer to OHSU.

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

Debt service on bonds to be sold for the Knight Cancer Center is reduced due to replacement of Lottery Bonds with Article XI-G bonds and delay of the Article XI-G bond sale until approximately February 2016.

STAFFING IMPACT

None.

REVENUE SOURCE

(\$5,662,239) General Fund

(\$6,669,787) Lottery Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

HECC will assume the role that DAS previously fulfilled as the paying agent for the special payments of state debt. Package 100 is a technical package that effectuates the transition of state appropriations from Department of Administrative Services to the HECC, for transfer to OHSU.

HOW ACHIEVED

This policy package shifts the OHSU Bond Related Cost budget to the HECC agency.

STAFFING IMPACT

There are no staffing impacts.

REVENUE SOURCES

\$23,357,272 General Fund

\$6,669,787 Lottery Funds

\$30,909,888 Federal Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: OHSU Bond Related Costs
Cross Reference Number: 52500-032-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Lottery Bonds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 090 - Analyst Adjustments

Cross Reference Name: OHSU Bond Related Costs
Cross Reference Number: 52500-032-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Lottery Bonds	-	-	-	-	-	-	-
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Debt Service							
Principal - Bonds	-	-	-	-	-	-	-
Interest - Bonds	-	-	-	-	-	-	-
Total Debt Service	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

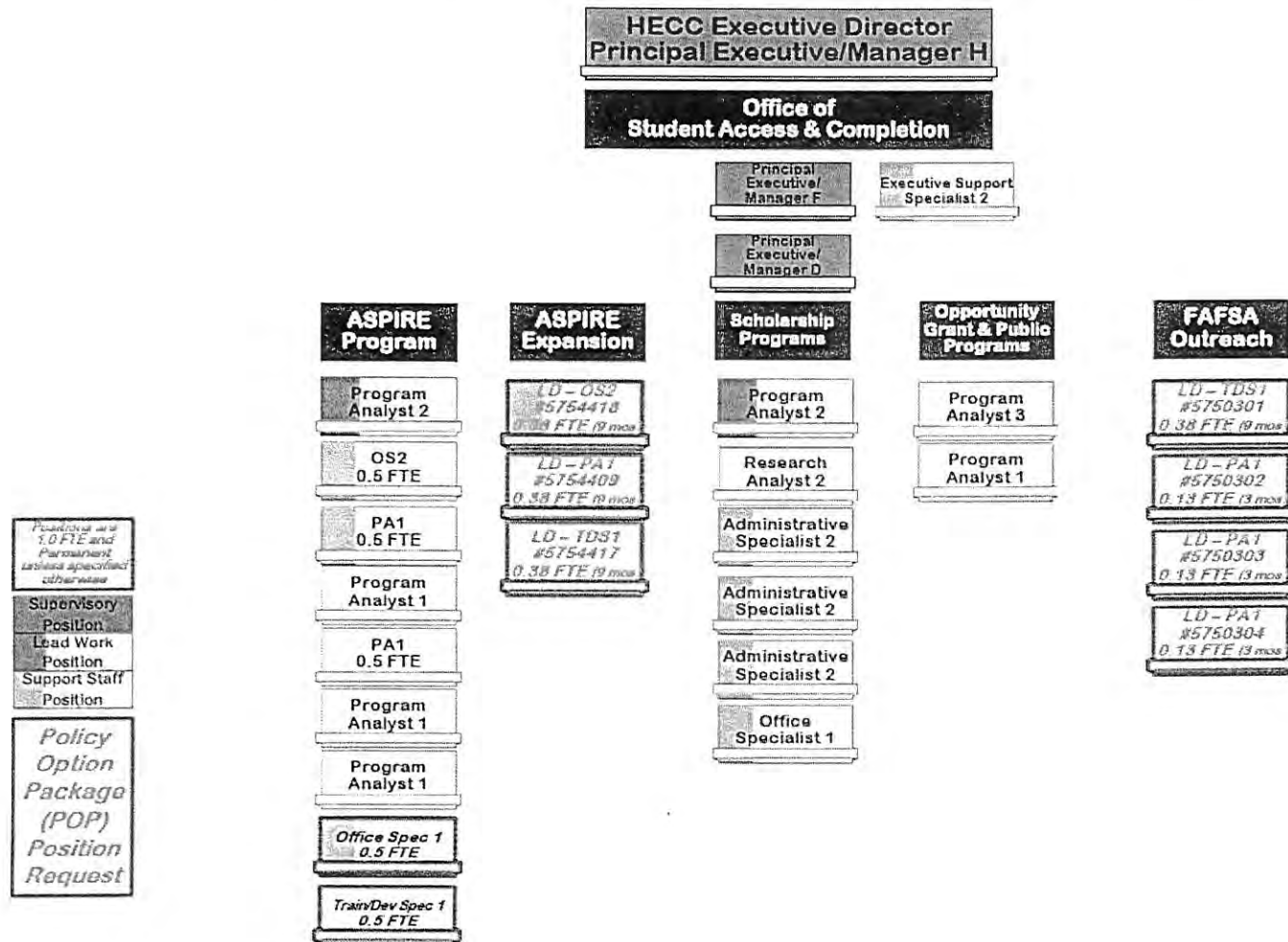
Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: OHSU Bond Related Costs
Cross Reference Number: 52500-032-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
State Gov. Service Charges	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Debt Service							
Principal - Bonds	-	-	-	-	-	-	-
Interest - Bonds	-	-	-	-	-	-	-
Total Debt Service	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

OSAC OPERATIONS

Office of Student Access and Completion



Scholarship Programs

ASPIRE Program

Opportunity Grant & Public Programs

FAFSA Outreach

OSAC Operations: Description

General Office Operation includes agency-wide administrative functions and oversight of programs for the Office of Student Access and Completion (OSAC).

General Agency Functions:

- Directing the agency as a whole to ensure programs and activities relate to the agency mission, key performance measures, and other designated outcomes.
- Developing and maintaining agency policies and procedures.
- Responding to public inquiries in timely and accurate manner.
- Providing administrative support for the Executive Director and Chief Operating Officer, agency reception, and general office support.
- Coordinating personnel administration.
- Monitoring legislative issues and related activities.
- Auditing processes for all agency activities.
- Coordinating travel arrangements for staff.
- Record keeping and archival processes.
- Disseminating public information regarding agency programs and policies.

Fiscal and Budget Administration:

- Providing accurate accounting and budget management that complies with state requirements.
- Processing purchases and payments for agency needs including equipment and office supplies and invoicing grantors and donors.
- Agency wide accounting for all administrative tasks and special payments to awardees.
- Reporting to funding sources, both public and private.
- Disbursing funds to postsecondary institutions nationwide for students who have been awarded grants and/or scholarships.
- Providing reports to funders including the State of Oregon, other state agencies, private foundations and individual donors.

Program Administration:

- Administering scholarship and grant programs to ensure that students receive accurate information about application processes and that all awards are made according to Oregon Administrative Rules or scholarship donor criteria.
- Providing outreach to community and professional organizations.
- Helping students file the Federal Application for Federal Student Aid (FAFSA) and prepare to apply for scholarships through College Goal Oregon events and workshops hosted by schools and community organizations.
- Maintaining partnerships with organizations to produce publications that provide information regarding postsecondary planning and financial aid.

Information Technology:

Office Operations Information Technology includes all agency-wide information technology functions and oversight of data entry, import, manipulation, storage, security, export and dissemination by any electronic means.

Information Systems Users and Partners:

-
- OSAC IT Serves a wide user base including: Financial Aid Offices, Colleges and Universities, High Schools, Middle Schools, Outreach Sites, State and Federal Agencies, ASPIRE Coordinators and Volunteers, Stakeholders, Donors, Selection Committee Members, Scholarship Applicants, Scholarship Applicant References, All Oregon FAFSA Filers, the Oregon Legislature, as well as OSAC Staff

Information Systems Administration:

- Supporting OSAC agency staff by maintaining an up-to-date and secure network infrastructure
- Developing and maintaining database systems for tracking and storing the financial aid histories of over 3 million individuals used for managing and administering each of OSAC's diverse programs
- Developing and maintaining systems to download, process, and store the sensitive Free Application for Federal Student Aid (FAFSA) data submitted daily by the Federal Government for the more than 350,000 Oregon residents who file FAFSAs each year
- Developing and maintaining web portals and reporting systems for tracking the rate of FAFSA completion throughout the State of Oregon
- Developing and maintaining systems to manage selection, awarding, and distribution of the Oregon Opportunity Grant (OOG)
- Developing and maintaining web portals and reporting systems for Financial Aid Offices to ensure secure transmission of data reporting on OOG award acceptance
- Maintaining the Oregon Financial Aid Exchange (OFAX) Portal which allows students to receive financial aid for dual enrollment at institutions statewide and Oregon university partners in other states
- Developing and maintaining web portals and reporting systems for tracking and coordinating ASPIRE and outreach efforts
- Developing and maintaining a unified electronic scholarship application for the nearly 500 privately-funded scholarships administered by OSAC
- Developing and maintaining web portals for HS registrars to upload transcripts, applicant references to provide written references for scholarship applicants, selection committee members to review scholarship applications, donors to award selected applicants, and applicants to accept their awards
- Performing data mining for steering committees, work groups, other state and federal agencies, and the Oregon Legislature
- Ensuring data security through adherence to industry standards that meet or exceed audit and legal requirements
- Designing and developing links to the proposed State Longitudinal Database
- Developing and maintaining resource websites to connect students with the information they need to access and complete their higher education goals

POLICY PACKAGE 70
2015-2017 Budget
Revenue Reduction

PURPOSE

The Office of Student Access and Completion coordinates and manages the application process for nearly 500 privately-funded scholarship programs, awarding about 3,300 individual scholarships totaling approximately \$18 million per year. The program unit that administers this function has historically been self-sustaining through the collection of administration fees from scholarship donors. Over time, revenues have not kept pace with the inflation of administrative costs, and shared agency expenses have landed disproportionately on this program. These items, combined with the loss of a single very large scholarship fund in the coming biennium, have led to the program forecasting insufficient revenue to meet operating expenses.

HOW ACHIEVED

This revenue reduction package recognizes the revenue shortfall, and balances the program through reductions in personal services and reductions to the Services and Supplies budget. The Scholarship Program supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students. Decreased revenue to this program and the loss of staff will lead to a decreased ability to provide excellent customer service and retain positive donor relations and ultimately lead to a loss of scholarship funds. With the loss of donor clients, further cuts may be required. This Package is a partner to Package 214 - OSAC Scholarship Restoration.

STAFFING IMPACT

- (2.0) FTE, Administrative Specialist 2
- (1.0) FTE, Research Analyst
- (0.5) FTE, Office Specialist 2
- (0.17) FTE, Information Specialist 4

REVENUE SOURCE

None.

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

REVENUE SOURCES

(\$510,485) Other Funds

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

In the 2013 Legislative Session, Agency 525, the Higher Education Coordinating Commission (HECC) was established. On July 1, 2013 the Oregon Student Access Commission's name changed to the Office of Student Access and Completion to recognize the dissolving of the governing commission. The powers of the commission were transferred to the HECC at that point. This package transfers the operating budget of OSAC agency 575 into the HECC agency 525.

HOW ACHIEVED

This policy package moves the OSAC budget of \$139,246,283, as well as 28 positions and 25.67 FTE to the HECC. An offsetting package will be produced separately in the HECC budget.

STAFFING IMPACT

There will be no anticipated staffing impacts at the HECC.

REVENUE SOURCES

\$1,975,032 General Fund
\$1,985,287 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package includes adjustments to DAS assessments and AG charges, and a net-zero reallocation of the Central Government Service Charge and Secretary of State Audits Division charges that were made in the original OSAC agency budget. It is also adjusted to correct a \$1 PICS error in the OSAC budget.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

REVENUE SOURCES

\$1,976,434 General Fund
\$2,617,866 Lottery Funds

POLICY PACKAGE 131
2015-2017 Budget
OSAC Opportunity Grant Expansion

PURPOSE

Package 131 proposes a significant enhancement to and modification of the Oregon Opportunity Grant (see separate tab). This portion of the Package would enable OSAC Office Operations to accommodate changes in the eligibility criteria and awarding process for this program.

HOW ACHIEVED

The \$250,000 described in this portion of the Package would pay for professional services in order to support the cost of systems development necessary to modify OSAC's Financial Aid Management system to accommodate proposed changes in OOG eligibility criteria and awarding processes.

STAFFING IMPACT

None.

REVENUE SOURCES

\$250,000 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 213

2015-2017 Budget

Student Outreach

PURPOSE

Many prospective students do not consider postsecondary education as a financial possibility, simply because they do not know the aid that is available to them. Likewise, many current students are exhausting their own resources to further their education when they could qualify for federal or state aid. By putting in place statewide education efforts and local outreach events, OSAC will increase the number of Oregonians who consider postsecondary education affordable. OSAC will also work toward creating a college-going culture in Oregon through early outreach and retention programs by providing students and families with the tools and knowledge necessary to successfully transition from secondary education to college.

HOW ACHIEVED

This package will boost the ability of OSAC to Provide on-site trainings, webinars, website, podcasts, information, and publications to students and families to learn about the benefits of college, financial aid options, how to fill out the FAFSA, college-career connections and postsecondary options, among other outreach efforts. It will enable OSAC staff to present at more events throughout Oregon to students, parents, communities, schools, universities, and organizations about the OSAC scholarship application, completing FAFSA, applying for scholarships, and other college access topics. It will help maximize OSAC's partnerships with other college access organizations and entities by sharing resources, hosting joint events, co-presenting at conferences and workshops, presenting at each other's events, and promoting the work that we do.

This Package builds on a successful pilot in Spring, 2014, that increased the number of students completing a Free Application for Federal Student Aid (FAFSA) at participating high schools. Increasing FAFSA completions results in higher Pell grant funding coming into the state to help Oregonians pay for their college education. Through a data-sharing agreement, participating sites receive a list of their graduating senior class or current college students letting them know whether or not the student has completed and submitted a FAFSA for the upcoming school year. After receiving this list, OSAC provided technical assistance to help the sites reach students through 1:1 mentoring, classroom activities and presentations, FAFSA workshops, and FAFSA webinars. These sites also received technical support, training, resources, and materials around filling out the FAFSA. These efforts support the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students.

STAFFING IMPACT

- 1.0 FTE, Program Analyst
- 1.0 FTE, Trainer
- 1.5 FTE, Outreach Specialist (3 part-time employees)
- 0.5 FTE, Office Specialist 1

QUANTIFYING RESULTS

Based on the results of the Spring, 2014 pilot, we expect to increase FAFSA completions at participating schools by 10-20% in the first year.

REVENUE SOURCES

\$731,958 Federal Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package includes \$731,958 Federal Funds and four limited duration positions (.77 FTE) to expand student outreach in the second year of the biennium. Services and Supplies includes \$1,380 In-State Travel, \$1,435 Publicity and Publications, \$30,000 Professional Services Non-IT, and \$22,035 IT Expendable Property.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 214
2015-2017 Budget
OSAC Scholarship Restoration

PURPOSE

The Office of Student Access and Completion coordinates and manages the application process for nearly 500 privately-funded scholarship programs, awarding about 3,300 individual scholarships totaling approximately \$18 million per year. The program unit that administers this function has historically been self-sustaining through the collection of administration fees from scholarship donors. Over time, revenues have not kept pace with the inflation of administrative costs, and shared agency expenses have landed disproportionately on this program. These items, combined with the loss of a single very large scholarship fund in the coming biennium, have led to the program forecasting insufficient revenue to meet operating expenses. A revenue reduction package would balance the program through the reduction of 3.67 FTE and reductions to the Services and Supplies budget. The Scholarship Program supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students. Restoring these positions and reallocating these costs allows OSAC to continue to provide excellent customer service and retain positive donor relations through equitable cost-sharing of agency expenses. This Package is a partner to Package 070 – Revenue Reduction

HOW ACHIEVED

This package reallocates the Office Operations services and supplies budget line items to a funding split representative of the overall agency's payroll costs. It also restores General Fund to four general administrative positions.

STAFFING IMPACT

This package restores two of the three full time positions eliminated in package 070, and restores the Office Specialist 2 position to full time. This package recognizes a permanent cut to one Administrative Specialist 2 position from 1.0 FTE to .5FTE, and the .17 FTE reduction of one Information Specialist 4 position.

REVENUE SOURCE

\$300,687 General Fund
(\$40,000) Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

The recommended budget includes \$300,687 General Fund in Personal Services and 2.00 FTE to restore an Administrative Specialist 2 and a Research Analyst 2 that were eliminated in Package 070. Other Funds are reduced by \$30,000.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 301
2015-2017 Budget
HECC Management Streamlining

PURPOSE

The combining of OSAC, CCWD, and HECC into one mid-size agency creates the opportunity to co-locate services (where practical) and bring services in- house. This will allow the agency to have a full service IT Section, Budget shop, Accounting Unit, Payroll staff, and HR section that will provide stability and consistency across the enterprise. This package adds an HR professional, a mid-level budget professional, and a Help Desk staff person to meet the needs of the entire agency. These costs are largely offset by the savings realized from no longer being DAS client service entity for HR, Payroll, and Accounting and Budget. This package also adds additional resources for internal auditing.

HOW ACHIEVED

This package includes a decrease of services and supplies representative of the 15-17 price list estimates for DAS HR, and Payroll services projected for OSAC. The decrease in this package is \$44,310 GF and \$54,156 OF

STAFFING IMPACT

None.

REVENUE SOURCE

(\$44,310) General Fund
(\$54,156) Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 313
2015-2017 Budget
OSAC IT NEEDS

PURPOSE

As the federally designated repository for Oregon residents' FAFSA data (Free Application for Federal Student Aid), the managing agency for the Oregon Opportunity Grant, and the administrator of nearly 500 privately-funded scholarships, OSAC handles sensitive student data from literally hundreds of thousands of Oregon residents annually. To do this work, OSAC relies heavily on a robust, secure, and reliable Information Technology (IT) infrastructure. This package requests funds for three essential IT projects. First, this package requests a small increase in base funding to enable the agency to maintain equipment replacement on an industry-recognized lifecycle plan. Second, this package includes a relatively modest one-time allocation to purchase needed disaster recovery hardware and to maintain student privacy and security in the event of a disaster. Third, this package requests a one-time capital expenditure to fund the replacement of the agency's aging and unstable Financial Aid Management System (FAMS). A business case for this FAMS purchase is under development. The FAMS will also be a critical component in linking OSAC's student records to the proposed State Longitudinal Database. Taken together, these individual requests would meet the current and ongoing IT needs of the agency for the next 7-10 years. By supporting all of the agency's direct programs, the IT unit supports the HECC goal of making the pathways to higher education more accessible, affordable and supportive for students.

HOW ACHIEVED

Lifecycle Replacement Allocation – OSAC has previously operated without a budgetary line item for the scheduled replacement of agency Information Technology Infrastructure. Instead, OSAC has had to replace IT equipment sporadically when the need is highest and as money can be found. This makes year-to-year IT cost projections more difficult to produce and requires a triage approach to addressing IT systems that become obsolete or fail outside of their warranty period. By instituting a Lifecycle Replacement plan with a corresponding budgetary allocation and dividing IT systems into three or four lifecycle groups, OSAC will be able to rotate out all of its legacy systems on an industry standard three- to four-year cycle.

Financial Aid Management System (FAMS) Replacement – In 2013, the Legislative Assembly approved \$200,000 for OSAC to develop a business case document to determine the most appropriate course of action for replacing OSAC's internally developed legacy FAMS. OSAC expects approval to proceed once the business case has been completed and the course of action determined. Upon completion of the evaluation, OSAC will begin the process of replacing the legacy FAMS in one of three possible directions: 1) by purchasing an off-the-shelf product and working with the vendor to tailor the product to meet the specific needs of the agency; 2) by working with a third-party contracting firm to develop a software solution to address the current and projected future needs of the agency; or 3) by using OSAC's internal programming resources in combination with limited duration programming positions to internally develop a replacement FAMS.

Disaster Recovery Build Out – OSAC provides services to some of Oregon's more vulnerable citizens – financially needy college and university students, former foster youth, and single parents to name a few. In the event of a catastrophic disaster affecting the OSAC office, OSAC would like to be ready to continue providing critical agency services and minimize the impact on its vulnerable customers. By co-locating a "warm" site outside of the Willamette Valley, OSAC could arrange for replication of its critical operations and services. Through the use of portable workstations, OSAC would be able to quickly reestablish a working environment for its staff and resume operations in a matter of days, rather than weeks or months.

STAFFING IMPACT

Lifecycle Replacement Allocation
None.

Financial Aid Management System (FAMS) Replacement
2.0 FTE, Information Systems Specialist (Limited Duration)

Disaster Recovery Build Out
None.

QUANTIFYING RESULTS

Lifecycle Replacement Allocation	– projectable and sustainable budgetary allocation
Financial Aid Management System (FAMS) Replacement	– Ongoing operation of the agency and all of its associated programs
Disaster Recovery Build Out	– adherence to industry standards and successfully addressing audit findings

REVENUE SOURCES

Lifecycle Replacement Allocation	\$80,000 General Fund
Financial Aid Management System (FAMS) Replacement	\$1,576,110 General Fund
Disaster Recovery Build Out	\$150,000 General Fund

GOVERNOR’S RECOMMENDED BUDGET

Recommended as modified.

A placeholder of \$1,000,000 is recommended for FAMS replacement, pending DAS CIO approval of the business case. This includes \$322,460 Personal Services (but no FTE) and \$677,540 in Services & Supplies.

Funding for lifecycle replacement and disaster recovery are not recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

REVENUE SOURCES

\$800,000 General Fund

POLICY PACKAGE 804
2015-2017 Budget
Position Clean Up

PURPOSE

This package reclassifies seven positions based on review by the DAS Chief Human Resources Office.

HOW ACHIEVED

The reclassifications reflect the work currently being done by the positions. The total cost is \$22,864 General Fund and \$28,081 Other Funds. This package provides the Other Funds limitation increase but the agency will have to identify the General Fund resources within its budget.

STAFFING IMPACT

Reclasses:

- 1.0 FTE, Office Specialist 2 to Administrative Specialist 1
- 1.0 FTE, Program Analyst 3 to Operations and Policy Analyst 3
- 1.0 FTE, Program Analyst 2 to Program Analyst 3
- 1.0 FTE Accounting Technician 2 to Accounting Technician 3
- 1.0 FTE, Information Systems Specialist 5 to Information Systems Specialist 7
- 2.0 FTE, Information Systems Specialist 4 to Information Systems Specialist 7

REVENUE SOURCES

Total Higher Education Coordinating Commission

(\$245,964) General Fund

\$49,747 Other Funds

\$196,217 Federal Funds

Higher Education Coordinating Commission Operations

\$28,081 Other Funds

POLICY PACKAGE 840
2015-2017 Budget
End of Session Bill (SB 5507)

PURPOSE

SB 5507, or the End of Session bill, makes adjustments to the Department of Administrative Services State Government Service Charges and the Attorney General's assessments.

HOW ACHIEVED

The State Assessment Adjustments for State Government Service Charges is reduced.

Table 2. State Assessment Adjustments for State Government Service Charges and Attorney General Charges

HECC OFFICE	GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS
OSAC Operations	(33,704)	(100,649)	-	(134,353)
Total	(33,704)	(100,649)	-	(134,353)

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$4,966,436 General Fund

\$5,858,703 Other Funds

\$50,648,642 Nonlimited Other Funds

(\$91,969) Federal Funds

\$61,381,812 Total Funds

Office of Student Access and Completion Operations

(\$33,704) General Fund

(\$100,649) Other Funds

POLICY PACKAGE 850
2015-2017 Budget
Substantive Bills

PURPOSE

This package combines the policy bills which included appropriation or increases in limitation for the HECC. The following are the policy bills for this Office:

SB 81	Oregon Promise
SB 932	Non-Citizen Tuition/Application Process

HOW ACHIEVED

SB 81 Oregon Promise

Senate Bill 81 establishes the Oregon Promise tuition waiver program, to be administered by the Office of Student Access and Completion. A student is eligible for a grant for courses taken at an Oregon community college if the student meets criteria specified by the bill regarding enrollment in a degree or certificate program, prior educational attainment, Oregon residency, minimum grade point average, continued academic progress, and acceptance of all available federal and state aid. The grant amount will be calculated for each term after subtracting \$50 to be paid by the student and the value of any federal and aid grants the student receives. The grant for full-time attendance must be at least \$1,000 but no more than the statewide average community college tuition or student's cost of tuition, whichever is less. The grant will be prorated for any student attending part-time. HECC may determine whether student fees should be factored into the actual or average cost of tuition. The commission is authorized to adopt rules for implementation of the program, including application procedures, eligibility and priority determination, policies to improve academic success and completion, eligibility and grant amounts for dual enrollment, and program evaluation.

The total amount of awards is limited to \$10.0 million per fiscal year, less administrative costs. If funding is not available to provide grants to all students, HECC is authorized to establish the priority by which grants are awarded, which may include preferences for districts and high schools that meet criteria specified by HECC. The commission is required to submit a report summarizing the impact of the program to a legislative committee no later than December 31 of each even-numbered year.

HECC Staffing: 1 Operations and Policy Analyst 4, 1 Accountant 2, 1 Research Analyst 3, 1 Information Systems Specialist 7, 1.93 FTE

SB 932 Non-Citizen Tuition/Application Process, *Oregon Student Access and Completion Operations*

Senate Bill 932 extends eligibility for receiving state financial aid, scholarships, and grants to specified students who qualify for the existing statutory exemption from paying nonresident tuition. Oregon Revised Statutes 351.641 exempts a student who is not a citizen or lawful permanent resident from paying nonresident tuition at state universities if the student:

- attended an Oregon elementary or secondary school for the three years immediately prior to receiving a high school diploma, or before leaving school without receiving a diploma;
- attended a school in any U.S. state or territory during each of the five years immediately prior to receiving a high school diploma or before leaving school without receiving a diploma;
- received a high school diploma from an Oregon school no more than three years prior to enrollment at a state university; and
- demonstrated intent to become a citizen or lawful permanent resident of the United States.

In addition, the bill removes the requirement that these students must enroll at a public university within three years of graduating high school. It also removes the existing limit on eligibility for the tuition exception of five years from initial enrollment in a public university.

HECC Staffing: 1 Information System Specialist 7, 0.08 FTE

POLICY BILLS	GENERAL FUNDS	OTHER FUNDS	POSITIONS	FTE
SB 81 Oregon Promise	437,708	-	4	1.93
SB 932 Non-Citizen Tuition/Application Process	43,499	-	1	0.08
Total	481,207	-	5	2.01

STAFFING IMPACT

Total Higher Education Coordinating Commission

5.45 FTE, 13 Positions

Office of Student Access and Completion Ops

2.01 FTE, 5 Positions

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$15,472,715 General Fund

\$311,584,646 Other Funds

Office of Student Access and Completion Ops

\$481,207 General Fund

OSAC 10% Reduction Options

ACTIVITY OR PROGRAM (WHICH PROGRAM OR ACTIVITY WILL NOT BE UNDERTAKEN)	DESCRIBE REDUCTION (DESCRIBE THE EFFECTS OF THIS REDUCTION. INCLUDE POSITIONS AND FTE IN 2009-11 AND 2011-13)	AMOUNT AND FUND TYPE (GF, LF, OF, FF. IDENTIFY REVENUE SOURCE FOR OF, FF)	RANK AND JUSTIFICATION (RANK THE ACTIVITIES OR PROGRAMS NOT UNDERTAKEN IN ORDER OF LOWEST COST FOR BENEFIT OBTAINED)
1. Oregon Opportunity Grant – General Fund	ELIMINATES NEED BASED AWARDS TO APPROXIMATELY 2,897 STUDENTS PER YEAR	GF REDUCTION OF \$11,553,759 LF REDUCTION OF \$34,460	FIRST
2. Other Grants and Private Scholarships	ELIMINATES GRANTS AND PRIVATELY FUNDED AWARDS TO APPROXIMATELY 600 STUDENTS PER YEAR	OF REDUCTION OF \$1,171,090	SECOND
3. Operational Reductions	ELIMINATES APPROXIMATELY 7 POSITIONS AND 6.5 FTE. THIS WOULD DELAY GRANTS AND PRIVATELY FUNDED SCHOLARSHIPS TO STUDENTS, DUE TO INABILITY TO HANDLE WORKLOAD	GF REDUCTION OF \$702,195 OF REDUCTION OF \$812,170	THIRD

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
State Gov. Service Charges	-	-	-	-	-	-	-
Attorney General	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Other OPE	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	(504,041)	-	-	-	(504,041)
Total Personal Services	-	-	(\$504,041)	-	-	-	(\$504,041)
Services & Supplies							
Office Expenses	-	-	(6,444)	-	-	-	(6,444)
Total Services & Supplies	-	-	(\$6,444)	-	-	-	(\$6,444)
Total Expenditures							
Total Expenditures	-	-	(510,485)	-	-	-	(510,485)
Total Expenditures	-	-	(\$510,485)	-	-	-	(\$510,485)
Ending Balance							
Ending Balance	-	-	510,485	-	-	-	510,485
Total Ending Balance	-	-	\$510,485	-	-	-	\$510,485
Total Positions							
Total Positions	-	-	-	-	-	-	-
Total Positions	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 070 - Revenue Shortfalls

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							(3.67)
Total FTE	-	-	-	-	-	-	(3.67)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,976,434	-	-	-	-	-	1,976,434
Charges for Services	-	-	337,087	-	-	-	337,087
Admin and Service Charges	-	-	1,356,021	-	-	-	1,356,021
Interest Income	-	-	11,000	-	-	-	11,000
Other Revenues	-	-	15,310	-	-	-	15,310
Transfer In - Intrafund	-	-	265,869	-	-	-	265,869
Total Revenues	\$1,976,434	-	\$1,985,287	-	-	-	\$3,961,721
Personal Services							
Class/Unclass Sal. and Per Diem	1,120,265	-	873,295	-	-	-	1,993,560
Temporary Appointments	-	-	14,158	-	-	-	14,158
Overtime Payments	622	-	2,244	-	-	-	2,866
All Other Differential	16,183	-	12,431	-	-	-	28,614
Empl. Rel. Bd. Assessments	363	-	385	-	-	-	748
Public Employees' Retire Cont	179,542	-	140,210	-	-	-	319,752
Pension Obligation Bond	68,796	-	74,805	-	-	-	143,601
Social Security Taxes	86,988	-	69,013	-	-	-	156,001
Worker's Comp. Assess. (WCD)	567	-	606	-	-	-	1,173
Mass Transit Tax	6,670	-	7,338	-	-	-	14,008
Flexible Benefits	251,323	-	267,653	-	-	-	518,976
Reconciliation Adjustment	(33,287)	-	489,657	-	-	-	456,370
Total Personal Services	\$1,698,032	-	\$1,951,795	-	-	-	\$3,649,827

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Instate Travel	-	-	11,553	-	-	-	11,553
Out of State Travel	-	-	8,931	-	-	-	8,931
Employee Training	24,273	-	4,201	-	-	-	28,474
Office Expenses	3,329	-	110,116	-	-	-	113,445
Telecommunications	27,985	-	8,312	-	-	-	36,297
State Gov. Service Charges	44,229	-	72,672	-	-	-	116,901
Data Processing	5,022	-	3,121	-	-	-	8,143
Publicity and Publications	-	-	29,700	-	-	-	29,700
Professional Services	44,353	-	24,493	-	-	-	68,846
Attorney General	3,796	-	1,444	-	-	-	5,240
Employee Recruitment and Develop	219	-	1,167	-	-	-	1,386
Dues and Subscriptions	-	-	3,478	-	-	-	3,478
Facilities Rental and Taxes	64,759	-	226,224	-	-	-	290,983
Other Services and Supplies	47,508	-	111,294	-	-	-	158,802
IT Expendable Property	12,929	-	49,365	-	-	-	62,294
Total Services & Supplies	\$278,402	-	\$666,071	-	-	-	\$944,473
Total Expenditures							
Total Expenditures	1,976,434	-	2,617,866	-	-	-	4,594,300
Total Expenditures	\$1,976,434	-	\$2,617,866	-	-	-	\$4,594,300

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	(632,579)	-	-	-	(632,579)
Total Ending Balance	-	-	(\$632,579)	-	-	-	(\$632,579)
Total Positions							
Total Positions							20
Total Positions	-	-	-	-	-	-	20
Total FTE							
Total FTE							19.67
Total FTE	-	-	-	-	-	-	19.67

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 131 - OSAC Opportunity Grant expansion

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	250,000	-	-	-	-	-	250,000
Total Revenues	\$250,000	-	-	-	-	-	\$250,000
Services & Supplies							
Professional Services	250,000	-	-	-	-	-	250,000
Total Services & Supplies	\$250,000	-	-	-	-	-	\$250,000
Total Expenditures							
Total Expenditures	250,000	-	-	-	-	-	250,000
Total Expenditures	\$250,000	-	-	-	-	-	\$250,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 213 - OSAC Student Outreach

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	731,958	-	-	731,958
Total Revenues	-	-	-	\$731,958	-	-	\$731,958
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	62,100	-	-	62,100
Empl. Rel. Bd. Assessments	-	-	-	50	-	-	50
Public Employees' Retire Cont	-	-	-	9,805	-	-	9,805
Social Security Taxes	-	-	-	4,751	-	-	4,751
Worker's Comp. Assess. (WCD)	-	-	-	77	-	-	77
Flexible Benefits	-	-	-	34,344	-	-	34,344
Other OPE	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	(34,019)	-	-	(34,019)
Total Personal Services	-	-	-	\$77,108	-	-	\$77,108
Services & Supplies							
Instate Travel	-	-	-	1,380	-	-	1,380
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	1,435	-	-	1,435

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 213 - OSAC Student Outreach

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Professional Services	-	-	-	30,000	-	-	30,000
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	22,035	-	-	22,035
Total Services & Supplies	-	-	-	\$54,850	-	-	\$54,850
Special Payments							
Dist to Non-Profit Organizations	-	-	-	600,000	-	-	600,000
Total Special Payments	-	-	-	\$600,000	-	-	\$600,000
Total Expenditures							
Total Expenditures	-	-	-	731,958	-	-	731,958
Total Expenditures	-	-	-	\$731,958	-	-	\$731,958
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 213 - OSAC Student Outreach

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Positions							
Total Positions							4
Total Positions	-	-	-	-	-	-	4
Total FTE							
Total FTE							0.77
Total FTE	-	-	-	-	-	-	0.77

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 214 - OSAC Scholarship Restoration

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	300,687	-	-	-	-	-	300,687
Donations	-	-	40,000	-	-	-	40,000
Total Revenues	\$300,687	-	\$40,000	-	-	-	\$340,687
Personal Services							
Class/Unclass Sal. and Per Diem	193,944	-	-	-	-	-	193,944
Empl. Rel. Bd. Assessments	88	-	-	-	-	-	88
Public Employees' Retire Cont	30,624	-	-	-	-	-	30,624
Social Security Taxes	14,837	-	-	-	-	-	14,837
Worker's Comp. Assess. (WCD)	138	-	-	-	-	-	138
Flexible Benefits	61,056	-	-	-	-	-	61,056
Other OPE	-	-	-	-	-	-	-
Total Personal Services	\$300,687	-	-	-	-	-	\$300,687
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Out of State Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Professional Services	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 214 - OSAC Scholarship Restoration

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Attorney General	-	-	-	-	-	-	-
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	(30,000)	-	-	-	(30,000)
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	(\$30,000)	-	-	-	(\$30,000)
Total Expenditures							
Total Expenditures	300,687	-	(30,000)	-	-	-	270,687
Total Expenditures	\$300,687	-	(\$30,000)	-	-	-	\$270,687
Ending Balance							
Ending Balance	-	-	70,000	-	-	-	70,000
Total Ending Balance	-	-	\$70,000	-	-	-	\$70,000
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							2.00
Total FTE	-	-	-	-	-	-	2.00

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 301 - HECC management streamlining and organizational needs

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(44,310)	-	-	-	-	-	(44,310)
Total Revenues	(\$44,310)	-	-	-	-	-	(\$44,310)
Transfers Out							
Transfer Out - Intrafund	-	-	-	-	-	-	-
Total Transfers Out	-	-	-	-	-	-	-
Services & Supplies							
Other Services and Supplies	(44,310)	-	(54,156)	-	-	-	(98,466)
Total Services & Supplies	(\$44,310)	-	(\$54,156)	-	-	-	(\$98,466)
Total Expenditures							
Total Expenditures	(44,310)	-	(54,156)	-	-	-	(98,466)
Total Expenditures	(\$44,310)	-	(\$54,156)	-	-	-	(\$98,466)
Ending Balance							
Ending Balance	-	-	54,156	-	-	-	54,156
Total Ending Balance	-	-	\$54,156	-	-	-	\$54,156

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 313 - OSAC IT needs

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	800,000	-	-	-	-	-	800,000
Total Revenues	\$800,000	-	-	-	-	-	\$800,000
Personal Services							
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
IT Professional Services	800,000	-	-	-	-	-	800,000
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	\$800,000	-	-	-	-	-	\$800,000

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 313 - OSAC IT needs

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total Expenditures							
Total Expenditures	800,000	-	-	-	-	-	800,000
Total Expenditures	\$800,000	-	-	-	-	-	\$800,000
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-
Total FTE							
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 804 - Position Clean-up

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Personal Services							
Reconciliation Adjustment	-	-	28,081	-	-	-	28,081
Total Personal Services	-	-	\$28,081	-	-	-	\$28,081
Total Expenditures							
Total Expenditures	-	-	28,081	-	-	-	28,081
Total Expenditures	-	-	\$28,081	-	-	-	\$28,081
Ending Balance							
Ending Balance	-	-	(28,081)	-	-	-	(28,081)
Total Ending Balance	-	-	(\$28,081)	-	-	-	(\$28,081)

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(33,704)	-	-	-	-	-	(33,704)
Total Revenues	(\$33,704)	-	-	-	-	-	(\$33,704)
Services & Supplies							
State Gov. Service Charges	(3,198)	-	(7,463)	-	-	-	(10,661)
Attorney General	(359)	-	(128)	-	-	-	(487)
Other Services and Supplies	(30,147)	-	(93,058)	-	-	-	(123,205)
Total Services & Supplies	(\$33,704)	-	(\$100,649)	-	-	-	(\$134,353)
Total Expenditures							
Total Expenditures	(33,704)	-	(100,649)	-	-	-	(134,353)
Total Expenditures	(\$33,704)	-	(\$100,649)	-	-	-	(\$134,353)
Ending Balance							
Ending Balance	-	-	100,649	-	-	-	100,649
Total Ending Balance	-	-	\$100,649	-	-	-	\$100,649

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 842 - Policy Bills

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	-	-	-	-
Empl. Rel. Bd. Assessments	-	-	-	-	-	-	-
Public Employees' Retire Cont	-	-	-	-	-	-	-
Social Security Taxes	-	-	-	-	-	-	-
Worker's Comp. Assess. (WCD)	-	-	-	-	-	-	-
Flexible Benefits	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							-
Total Positions	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 842 - Policy Bills

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							-
Total FTE							-
Total FTE	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	481,207	-	-	-	-	-	481,207
Total Revenues	\$481,207	-	-	-	-	-	\$481,207
Personal Services							
Class/Unclass Sal. and Per Diem	229,608	-	-	-	-	-	229,608
Empl. Rel. Bd. Assessments	220	-	-	-	-	-	220
Public Employees' Retire Cont	36,255	-	-	-	-	-	36,255
Social Security Taxes	17,565	-	-	-	-	-	17,565
Worker's Comp. Assess. (WCD)	345	-	-	-	-	-	345
Flexible Benefits	61,056	-	-	-	-	-	61,056
Reconciliation Adjustment	(11,084)	-	-	-	-	-	(11,084)
Total Personal Services	\$333,965	-	-	-	-	-	\$333,965
Services & Supplies							
Instate Travel	37,881	-	-	-	-	-	37,881
Employee Training	8,337	-	-	-	-	-	8,337
Office Expenses	7,764	-	-	-	-	-	7,764
Telecommunications	3,573	-	-	-	-	-	3,573
Publicity and Publications	46,941	-	-	-	-	-	46,941
Professional Services	15,000	-	-	-	-	-	15,000
Employee Recruitment and Develop	953	-	-	-	-	-	953
Dues and Subscriptions	1,191	-	-	-	-	-	1,191
Facilities Rental and Taxes	16,613	-	-	-	-	-	16,613
Other Services and Supplies	1,191	-	-	-	-	-	1,191

____ Agency Request
2015-17 Biennium

____ Governor's Budget
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____ Legislatively Adopted
Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: OSAC Office Operations
Cross Reference Number: 52500-041-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Expendable Prop 250 - 5000	7,798	-	-	-	-	-	7,798
Total Services & Supplies	\$147,242	-	-	-	-	-	\$147,242
Total Expenditures							
Total Expenditures	481,207	-	-	-	-	-	481,207
Total Expenditures	\$481,207	-	-	-	-	-	\$481,207
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							5
Total Positions	-	-	-	-	-	-	5
Total FTE							
Total FTE							2.01
Total FTE	-	-	-	-	-	-	2.01

11/13/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:041-00-00 OSAC Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17
 PICS SYSTEM: BUDGET PREPARATION

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 PROD FILE

PACKAGE: 100 - Transfer to HECC

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250065 MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	09	7,343.00	149,797 61,158	26,435 10,792			176,232 71,950
5250066 OA C0872 AA	OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	09	6,691.00	160,584 68,282				160,584 68,282
5250068 OA C0212 AA	ACCOUNTING TECHNICIAN 3	1	1.00	24.00	08	3,781.00	45,372 25,955	45,372 25,956			90,744 51,911
5250070 OA C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	.50	12.00	09	3,607.00		43,284 40,786			43,284 40,786
5250072 OA C1217 AA	ACCOUNTANT 3	1	1.00	24.00	02	4,161.00	99,864 54,049				99,864 54,049
5250073 OA C0861 AA	PROGRAM ANALYST 2	1	1.00	24.00	07	5,277.00		126,648 60,328			126,648 60,328
5250083 OA C1487 IA	INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	05	5,990.00	71,880 32,169	71,880 32,170			143,760 64,339
5750100 MEAHZ7010 HA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	09	9,506.00	193,922 71,500	34,222 12,618			228,144 84,118
5750101 MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	09	7,343.00	88,116 35,974	88,116 35,976			176,232 71,950
5750104 OA C0860 AA	PROGRAM ANALYST 1	1	1.00	24.00	09	4,791.00	114,984 57,593				114,984 57,593
5750107 MESNZ0119 AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	07	3,915.00	18,792 10,534	75,168 42,131			93,960 52,665
5750109 OA C0103 AA	OFFICE SPECIALIST 1	1	1.00	24.00	02	2,188.00	24,681 20,186	27,831 22,764			52,512 42,950
5750202 OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	09	3,974.00		95,376 52,997			95,376 52,997
5750204 OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	05	3,290.00		78,960 49,150			78,960 49,150
5750400 OA C1486 IA	INFO SYSTEMS SPECIALIST 6	1	1.00	24.00	03	4,934.00	82,891 40,879	35,525 17,519			118,416 58,398
5750402 OA C1487 IA	INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	02	5,218.00	52,911 25,349	72,321 34,646			125,232 59,995

11/13/15 REPORT NO.: PDPFISCAL
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 AGENCY:52500 HIGHER EDUCATION COORD COMM
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DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

2015-17
 PICS SYSTEM: BUDGET PREPARATION

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 PROD FILE

PACKAGE: 100 - Transfer to HECC

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5750403 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	.50	12.00	04	5,719.00	16,471 11,216	52,157 35,511			68,628 46,727
TOTAL PICS SALARY						1,120,265	873,295			1,993,560
TOTAL PICS OPE						514,844	473,344			988,188
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TOTAL PICS PERSONAL SERVICES =	17	16.00	384.00			1,635,109	1,346,639			2,981,748

11/13/15 REPORT NO.: PPDPFISCAL
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DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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PACKAGE: 213 - OSAC Student Outreach

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5750301 OA C1338 AA TRAINING & DEVELOPMENT SPEC 1	1	.38	9.00	02	3,450.00			31,050 18,769		31,050 18,769
5750302 OA C0860 AA PROGRAM ANALYST 1	1	.13	3.00	02	3,450.00			10,350 10,086		10,350 10,086
5750303 OA C0860 AA PROGRAM ANALYST 1	1	.13	3.00	02	3,450.00			10,350 10,086		10,350 10,086
5750304 OA C0860 AA PROGRAM ANALYST 1	1	.13	3.00	02	3,450.00			10,350 10,086		10,350 10,086
TOTAL PICS SALARY								62,100		62,100
TOTAL PICS OPE								49,027		49,027
TOTAL PICS PERSONAL SERVICES =	4	.77	18.00					111,127		111,127

11/13/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:041-00-00 OSAC Office Operations

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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 PICS SYSTEM: BUDGET PREPARATION

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 PROD FILE

PACKAGE: 214 - OSAC Scholarship Restoration

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250076 OA C0108 AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	05	3,290.00	78,960 49,150				78,960 49,150
5750201 OA C1116 AA RESEARCH ANALYST 2	1	1.00	24.00	09	4,791.00	114,984 57,593				114,984 57,593
TOTAL PICS SALARY						193,944				193,944
TOTAL PICS OPE						106,743				106,743
TOTAL PICS PERSONAL SERVICES =	2	2.00	48.00			300,687				300,687

11/13/15 REPORT NO.: PPDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
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DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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PACKAGE: 850 - Substantive Bills

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250058 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	.72	17.25	02	5,277.00	91,028 51,978				91,028 51,978
5250059 OA C1216 AA ACCOUNTANT 2	1	.06	1.50	02	3,450.00	5,175 1,326				5,175 1,326
5250060 OA C1117 AA RESEARCH ANALYST 3	1	.69	16.50	02	3,974.00	65,571 46,011				65,571 46,011
5250061 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	.46	11.00	02	5,218.00	57,398 13,567				57,398 13,567
5250062 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	.08	2.00	02	5,218.00	10,436 2,559				10,436 2,559
TOTAL PICS SALARY						229,608				229,608
TOTAL PICS OPE						115,441				115,441
TOTAL PICS PERSONAL SERVICES =	5	2.01	48.25			345,049				345,049

OSAC OTHER PROGRAMS

OSAC Other Programs: Description

Private Awards

OSAC administers nearly 500 private individual scholarship programs to help make college more affordable for Oregon students.

OSAC is renowned for its public-private scholarship partnerships. In partnership with The Oregon Community Foundation, The Ford Family Foundation, private individuals, employers, banks, and membership organizations, OSAC administers nearly 500 private scholarship programs each year. One single electronic application is used for all scholarships. All applications are reviewed for completeness, and according to pre-established criteria, OSAC provides initial screening of the applicant pool for each scholarship program as well as the final announcement of awards to students and disbursement of awards to appropriate post-secondary institutions. Many of these scholarships are based on merit and achievement; others are based on need and focus on underserved populations such as low-income, adult learners, and first-generation college students. OSAC's scholarship program is contingent on the generosity of Oregon donors.

- Private donors contributed nearly \$31.9 million in scholarships to 6,125 students in the 2011-2013 biennium.
- OSAC continues to see growth in the number of scholarship programs as well as the number of recipients and total dollars awarded.
- More than 14,500* scholarship applications were submitted for the 2014-2015 academic year
(*Note: this figure does not include the automatically renewed applications or the Chafee/Child Care applications).
- Applicants can apply for numerous scholarships by using one common electronic application and submit their entire application and required documents online. The application includes the student's four personal statements, an activities chart, and other scholarship essays if required. The OSAC Scholarship Application is available online in the fall through February of each year at www.OregonStudentAid.gov.

A partnership of private funds and public administration of this magnitude is unique among all the states.

OSAC is uniquely positioned to assist Oregon donors for these reasons:

- OSAC has regular contact with all high schools statewide.
- OSAC receives need analysis data at no cost on all Oregonians who file the Free Application for Federal Student Aid (FAFSA).
- OSAC's sophisticated database matches applicant data to scholarship eligibility criteria to produce an objective and qualified applicant pool for scholarship-selection committees.
- OSAC has well-established relationships with financial aid administrators and business offices within all Oregon postsecondary institutions and many institutions throughout the nation.
- The ASPIRE program and other outreach efforts provide students and families with information, assistance, and support regarding financial aid options and filling out the scholarship application.
- Scholarship administrative services vary according to individual scholarship program requirements. Services are provided at a minimal cost to the donor—either a percentage of the amount awarded or a contract-based amount.

State Programs – Oregon Student Childcare Grant

The Oregon Student Child Care Grant assists parents enrolled in postsecondary education with safe, dependable care that supports their children's development while allowing completion of the parents' academic programs. Priority in awarding is given to prior-year recipients who have not exhausted their maximum eligibility, who maintain satisfactory academic progress as determined by their postsecondary institution and criteria set forth by OSAC, and who continue to use an eligible provider. For the 2011-13 biennium, the total amount disbursed was \$890,252 to 178 students.

State Programs – Nursing Faculty Loan Repayment Program

The Nursing Faculty Loan Repayment Program was created by the 2009 legislature for the purpose of providing loan repayments for certain nurse educators at nursing schools in Oregon. Participating nurse educators agree to continue to teach at an eligible nursing school in Oregon for the duration of their award payout. Award amounts are based on the total dollar amount of Federal loans borrowed by the recipient, with a maximum yearly award of \$10,000 or twenty percent of their original loan balance, whichever is less. Awards are paid out for three years to nurse educators with a master's degree and for five years to nurse educators with a doctorate degree. Four successful applicants were chosen in 2009-10, and three in 2010-11 with total awards of \$164,443. The 2011 Legislature eliminated funding for this program for new awards, but OSAC anticipates ongoing contractual financial commitments through 2015-16.

State Programs – JOBS Plus

As part of Oregon's welfare reform effort, eligible participants qualify through the JOBS Plus Program to receive funding for future educational expenses through Individual Education Accounts (IEA). Employers contribute \$1 for every hour that a JOBS Plus participant works in a subsidized job. Funds are transferred to OSAC when participants have been in an unsubsidized job for at least 30 days. OSAC holds these funds for up to five years for the participant or immediate family members.

JOBS Plus started as a pilot program in 1993 and is now a statewide program. OSAC estimates that roughly 275 participants will have IEAs established for them during the coming biennium. On average, OSAC now receives \$5,000 in new funds each month, at an average of about \$675 per participant. The monthly IEAs received is a decrease of almost \$2,500 per month from the previous biennium. The dollars paid out for participants who have redeemed their IEAs has decreased over the current biennium. Program cuts at the Oregon Department of Human Services have had a trickle-down effect on the total IEAs transferred and subsequently used through OSAC. Approximately two-thirds of all funds redeemed through the program are used at Oregon's community colleges and four-year universities.

State Programs – Oregon Youth Conservation Corps Scholarship

This program was created in 1987 by Oregon Legislative Assembly to provide education, training, and employment opportunities to disadvantaged and at-risk youth from 16 to 25 years of age.

Recipients must participate in the OYCC Community Corps program and are identified by Community Service Corps directors. Participants must enroll at least half-time at an eligible institution to redeem his or her payment voucher. Awards are used for educational expenses and education-related personal costs.

Funds are transferred to OSAC from the Community College and Workforce Development agency. During the 2011-13 biennium, approximately \$76,469 in OYCC scholarships were redeemed by 87 participants.

Federal Programs – Chafee Education and Training Voucher program

A partnership was established in 2003 between OSAC and the Department of Human Services' Independent Living Program to administer the Federal Chafee Education and Training Voucher Program for the benefit of Oregon's foster youth.

Eligible youth may apply year-round utilizing a specially modified version of the OSAC Scholarship application (eApp) for private scholarships. Each youth is potentially eligible to receive a maximum award of up to \$3,000 per academic year. Maximum awards were \$5,000 in 2008-09. Due to the increased number of eligible students, awards were reduced to \$4,000 in 2009-10 and reduced again to \$3,000 in 2010-11. To be eligible, both former and current foster youth must meet Federal criteria. During the 2011-13 biennium, 526 recipients claimed total awards of \$1,277,246.

Federal Programs – GEAR UP Scholarship

The Oregon GEAR UP Scholarship was established in 2003 by the Oregon University System as a part of the Federal GEAR UP grant to serve 16 high schools in the state. The \$6.5 million in scholarship funds are held in trust at The Oregon Community Foundation. First awards were made to the high school graduating class of 2007.

Applicants for awards must meet Federal criteria including active participation in GEAR UP activities. They must be enrolled at least half time in an undergraduate course of study at an eligible institution. Students apply via the OSAC Scholarship application.

The amount of the annual award is fixed by Federal GEAR UP regulations. Priority awarding is for students who qualify for a Pell Grant. In the 2011-13 biennium, 720 students received awards totaling \$3,717,290.

Programs that require administrative follow-up but no longer provide new awards

Federal Program – Paul Douglas Teacher Scholarship

This former Federally-funded program provided renewable scholarships of \$5,000 per year through the 1994-95 academic year to outstanding students who planned to pursue teaching careers. The enabling statute for this program has long since been repealed, but states must continue to service active accounts.

Students agreed, upon accepting the scholarship, to fulfill a teaching obligation within 10 years of receipt of the teaching credentials. If students did not fulfill their teaching obligations, the scholarship became a loan, and repayment of all funds disbursed plus interest from the date disbursed was required. OSAC staff continue to be responsible for certifying eligible teaching activity and collecting from students in repayment. OSAC has two active accounts under this program.

State Program – Medical/Dental Loan Program

The Medical-Dental Loan Program provided loans to medical, dental, and nursing students at the Oregon Health and Science University and to veterinary students at Oregon State University from 1977 to June 1993, at which time funding for new loan activity was eliminated. General Fund dollars were used to pay in-school interest to the Division of State Lands (the lender) and to purchase loans that went into default. Staff responsibilities continue in collecting on prior defaulted loans. OSAC has one active account under this program.

State Program – Oregon Teacher Corps

The Oregon Teacher Corps Program provided forgivable loans to students in the top 20 percent of their class who enrolled in programs leading to basic teacher certification. Loans were forgiven for borrowers who taught in Oregon full time for three years. Students who did not fulfill the teaching obligation were required to repay their loan. Funding ceased at the close of the 1992-93 academic year. OSAC staff continue to be responsible for canceling loans for teachers who meet the cancellation provisions and collecting loans in repayment. There are no active accounts in this program.

State Program – Oregon Nursing Loan Program

The Oregon Nursing Loan program was initially implemented as a part of a comprehensive effort aimed toward enhancing services in rural areas. This forgivable loan program for nurses operated from 1991 to the end of the 2009-11 biennium. Nurses who worked in nursing shortage areas had their loans forgiven. A sizeable number did not work in approved areas and thus entered into repayment. Workload continues in the collection of loans in repayment and in certifying eligible nursing activity. OSAC has 22 active accounts under this program.

OSAC Other Programs: Essential and Policy Packages

POLICY PACKAGE 100 2015-2017 Budget Transfer to the HECC

PURPOSE

Due to the passage of HB 3120 (2013), on July 1, 2014 the Oregon Student Access Commission's name changed to the Office of Student Access and Completion and the authorities of the former commission were transferred to the HECC. HB 3120 (2013) also provided for the Executive Director for OSAC to start reporting to the Executive Director of the HECC, effective July 1, 2014. Consistent with the direction established by the Legislature for comprehensive state oversight for higher education, including student access and affordability, this package transfers the OSAC Other Programs budget to the HECC.

HOW ACHIEVED

This policy package shifts the OSAC Other Programs budget to the HECC agency budget.

STAFFING IMPACT

There are no staffing impacts.

REVENUE SOURCES

\$948,619 General Fund

\$16,846,359 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended.

LEGISLATIVELY ADOPTED BUDGET

Approved.

POLICY PACKAGE 850
2015-2017 Budget
Substantive Bills

PURPOSE

This package combines the policy bills which included appropriation or increases in limitation for the HECC. The following are the policy bills for this Office:

SB 81 Oregon Promise

HOW ACHIEVED

SB 81 Oregon Promise

Senate Bill 81 establishes the Oregon Promise tuition waiver program, to be administered by the Office of Student Access and Completion. A student is eligible for a grant for courses taken at an Oregon community college if the student meets criteria specified by the bill regarding enrollment in a degree or certificate program, prior educational attainment, Oregon residency, minimum grade point average, continued academic progress, and acceptance of all available federal and state aid. The grant amount will be calculated for each term after subtracting \$50 to be paid by the student and the value of any federal and aid grants the student receives. The grant must be at least \$1,000 or the actual cost of tuition, and no more than the statewide average community college tuition or student's cost of tuition. The grant will be prorated for any student attending part-time. HECC may determine whether student fees should be factored into the actual or average cost of tuition. The commission is authorized to adopt rules for implementation of the program, including application procedures, eligibility and priority determination, policies to improve academic success and completion, eligibility and grant amounts for dual enrollment, and program evaluation.

The total amount of awards is limited to \$10.0 million per fiscal year, less administrative costs. If funding is not available to provide grants to all students, HECC is authorized to establish the priority by which grants are awarded, which may include preferences for districts and high schools that meet criteria specified by HECC. The commission is required to submit a report summarizing the impact of the program to a legislative committee no later than December 31 of each even-numbered year.

HECC Staffing: 1 Operations and Policy Analyst 4, 1 Accountant 2, 1 Research Analyst 3, 1 Information Systems Specialist 7, 1.93 FTE

POLICY BILLS	GENERAL FUNDS	OTHER FUNDS	POSITIONS	FTE
SB 81 Oregon Promise	9,562,292	-	-	-
Total	9,562,292	-	-	-

STAFFING IMPACT

Total Higher Education Coordinating Commission

5.45 FTE, 13 Positions

OSAC Other Programs

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$15,472,715 General Fund

\$311,584,646 Other Funds

OSAC Other Programs

\$9,562,292 General Fund

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: OSAC Other Programs
Cross Reference Number: 52500-042-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	948,619	-	-	-	-	-	948,619
Interest Income	-	-	69,082	-	-	-	69,082
Donations	-	-	11,997,654	-	-	-	11,997,654
Other Revenues	-	-	48,549	-	-	-	48,549
Transfer In - Intrafund	-	-	153,712	-	-	-	153,712
Transfer from Agy-Res Equity	-	-	2,649,362	-	-	-	2,649,362
Tsfr From Human Svcs, Dept of	-	-	1,928,000	-	-	-	1,928,000
Total Revenues	\$948,619	-	\$16,846,359	-	-	-	\$17,794,978
Transfers Out							
Transfer Out - Intrafund	-	-	(340,029)	-	-	-	(340,029)
Transfer to General Fund	-	-	(48,549)	-	-	-	(48,549)
Total Transfers Out	-	-	(\$388,578)	-	-	-	(\$388,578)
Special Payments							
Dist to Individuals	948,619	-	14,529,568	-	-	-	15,478,187
Total Special Payments	\$948,619	-	\$14,529,568	-	-	-	\$15,478,187
Total Expenditures							
Total Expenditures	948,619	-	14,529,568	-	-	-	15,478,187
Total Expenditures	\$948,619	-	\$14,529,568	-	-	-	\$15,478,187

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: OSAC Other Programs
Cross Reference Number: 52500-042-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	1,928,213	-	-	-	1,928,213
Total Ending Balance	-	-	\$1,928,213	-	-	-	\$1,928,213

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: OSAC Other Programs
Cross Reference Number: 52500-042-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	9,562,292	-	-	-	-	-	9,562,292
Tuition and Fees - Hi Ed	-	-	-	-	-	-	-
Total Revenues	\$9,562,292	-	-	-	-	-	\$9,562,292
Special Payments							
Dist to Individuals	9,562,292	-	-	-	-	-	9,562,292
Total Special Payments	\$9,562,292	-	-	-	-	-	\$9,562,292
Total Expenditures							
Total Expenditures	9,562,292	-	-	-	-	-	9,562,292
Total Expenditures	\$9,562,292	-	-	-	-	-	\$9,562,292
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

OPPORTUNITY GRANTS

Opportunity Grants: Description

Established in 1971, the Oregon Opportunity Grant (OOG) is Oregon's largest state-funded, need-sensitive grant program to help Oregon students who have the greatest financial need attain a postsecondary education. Oregon students apply for the Opportunity Grant by completing the *Free Application for Federal Student Aid (FAFSA)*, which is also the application for Federal Pell Grants, Federal Perkins Loans, and Federal Stafford Loans. Students must reapply each year, starting in January. Awards are available for the equivalent of 12 quarters or 8 semesters at full-time enrollment and are prorated for partial-year or half-time enrollment.

Eligibility Requirements:

- Be an undergraduate student (no prior bachelor's degree)
- Be a U.S. citizen or eligible noncitizen
- Be enrolled at last half time (6 credit-hours/term or more)
- Attend a participating Oregon postsecondary institution (participates in federal Title IV programs and is located and headquartered in Oregon)
- Be an Oregon resident for at least 12 months prior to the period of enrollment (exceptions made for some dependent students and out-of-state members of Native American tribes with traditional ties to Oregon)

Conditions of Award:

- Maintain satisfactory academic progress
- Have no defaults on federal student loans nor owe refunds of federal student grant
- Meet all federal Title IV eligibility requirements regarding Selective Service registration and drug-selling convictions

Basics of the Shared Responsibility Model (SRM)

Prior to OSAC's implementation of the Shared Responsibility Model (SRM) in the second year of the 2007-09 biennium, Opportunity Grant awards were equal to approximately 11% of the average cost of education for each institutional sector. Students were eligible for Opportunity Grant awards only if family incomes were at or below specified income limits based on dependency status, household size, and a percentage of Oregon median family income (up to 55% of median family income for academic years 2003-04 to 2007-08). Implementing the SRM, starting with the 2008-09 award year, allowed the State to make larger awards and extend Opportunity Grant eligibility to students from middle-income families.

OSAC uses the SRM to determine Opportunity Grant eligibility and award amounts, based on each individual student's financial resources. The SRM-based formula for calculating Opportunity Grant awards consists of five main components — average annual cost of education, student share, family share, federal share, and state share.

OSAC uses this formula to calculate each student's award:

- Average Cost of Education (public 2-yr/4-yr)
 - Student share
 - Family share (EFC)
 - Federal share (Pell Grant and/or assumed tax credit)
 - = Remaining need
 - Prorata reduction (if applicable)
 - = State share (Opportunity Grant award), up to annual award maximum

OSAC collects standard costs for a typical student enrolled full time (at 15 credits per term) from all participating institutions and calculates average student budgets for community colleges and for public and nonprofit 4-year colleges. Standard costs include tuition and fees; books and supplies; room and board; transportation; and miscellaneous personal expenses. OSAC receives financial and demographic data, including an “expected family contribution,” from the US Department of Education for all Oregon students who file the FAFSA, which is the application for most federal student financial aid programs as well as for the Oregon Opportunity Grant.

The *student share* is a fixed amount that all students are expected to contribute toward the cost of their education, usually from a combination of savings, scholarships, work, borrowing, and other resources. It is based on a reasonable amount of paid work at Oregon minimum wage and, for students attending 4-year colleges, a modest amount of borrowing. For 2014-15, the student share is \$5800 for community college students and \$8800 for students at 4-year institutions. The *family share* is equal to the student's expected family contribution (EFC) from the US Department of Education. The EFC is based on the financial resources of the student and student's family, if applicable, and serves as an indicator of the student's ability to contribute to his/her educational costs. The lower a student's EFC, the greater the student's financial need. The *federal share* consists of Pell Grant awards (determined by the student's EFC) and assumed federal tax credits (based on the adjusted gross income (AGI) of an independent student and spouse or the AGI of a dependent student's parents).

Significant increases in funding and the new SRM awarding methodology made more grant aid available to more students starting in 2008-09. However, due to the 2008 recession and slow economic recovery in subsequent years, many more students returned to college, causing demand for Opportunity Grants to soar. OSAC responded to limited funding and increased demand by implementing cost control measures, including early application deadlines, reduced award amounts, and limits on program eligibility. In the 2013-14 school year, 23.5% of eligible students received grant funds, a slight improvement over the 18.7% of eligible applicants who received a grant in 2011-12.

Enrollment trends in higher education often reflect competing employment and education opportunities. Recent high school completers represent 66.2% of all students enrolled in college in 2012. Young adults (aged 18-24) make up nearly 76% of all undergraduate students in Oregon's public four-year colleges and universities. By contrast, the student population at community colleges includes a larger number of older adults with both jobs and families. The economic recession drove many adult learners back to college, which put a strain on already limited community college budgets and financial aid programs. The 2013-14 academic year is the first year since 2008-09 that has not ended with record numbers of students applying for financial aid, indicating slight improvement in the economy.

According to OSAC's records, applications (FAFSAs) filed for student financial aid have shown major increases each year since 2008-09. The total number of Oregon students who filed FAFSAs each year increased nearly 90% between 2007-08 and 2012-13, from 181,106 to 375,570. Demand started to ease in 2013-14, when 357,240 individual Oregonians filed FAFSAs. This explosion in applications for financial aid also reflects increased enrollment at public postsecondary institutions, leading to continuing high demand for Opportunity Grants even as Oregon's economy begins to recover.

In 2013-14, more than 34,000 students received Oregon Opportunity Grants, totaling nearly \$55 million. For the second year of the 2013-15 biennium, OSAC anticipates disbursing up to \$58 million in grant funds to approximately 36,000 students. Compared to the 2011-13 biennium, this represents a 9% increase in available funds and the overall number of grants made to students – from nearly 62,000 total awards to 70,000 total awards and from \$95 million to \$113 million in funds to Oregon students.

College costs continue to rise annually by double or triple the annual increase in the consumer price index. Although applicant counts have started to decrease for the first time since 2008-09, the Oregon Opportunity Grant program continues to be underfunded and oversubscribed, with funding to serve only 23.5% of the more than 145,000 eligible applicants in 2013-14.

Students receive grant funds in installments at the start of each academic term during the year. Due to increases in Federal Pell Grants and higher education tax credits in 2010, OSAC was able to reduce maximum awards in 2010-11 from \$2600 to \$1950 for students at 4-year institutions and \$1800 for community college students. Since that time, however, financial aid awards have not kept pace with college costs. Federal tax credit amounts have remained unchanged since 2010, and maximum awards for Pell Grants have increased by less than \$250 in the past five years. Likewise, maximum Opportunity Grant awards have increased by \$200 or less since 2010-11, rising from a maximum award of \$1950 to a current maximum award of \$2000 for both 2013-14 and 2014-15.

Scholarships for the Children of Deceased and Disabled Public Safety Officers

OSAC has administered this program since 1977. It is currently funded through the Oregon Opportunity Grant Program. Awards are for the biological, adopted, or stepchild of any public safety officer in Oregon who was killed or disabled in the line of duty, including the following:

- Firefighters (per HB 4120, including volunteers, effective January 1, 2015)
- State Fire Marshal and the chief deputy fire marshal and deputy state fire marshals
- Police chiefs and police officers; sheriffs and deputy sheriffs (per HB 4120, including reserve officers and sheriffs, effective January 1, 2015)
- County adult parole and probation officers
- Correction officers
- Investigators of the Criminal Justice division of the Department of Justice
- Police officers commissioned by a university
- Authorized tribal police officers.

Applicants must be Oregon residents who are enrolled or planning to enroll as full-time students at an Oregon public college or university or an Oregon independent, private, nonprofit college or university. Awards are renewable and may be received for a maximum of twelve quarters, or their equivalent, or until a baccalaureate degree is earned, whichever comes first. Students who are the children of officers killed in the line of duty are eligible for an additional four years of awards for graduate work.

Award amounts at a public two- or four-year college or university in Oregon are equal to the sum of tuition and fees. At an eligible Oregon private four-year college, the award amount is equal to the sum of tuition and fees charged to students attending the University of Oregon. In 2013-14, OSAC awarded eleven scholarships totaling \$70,071, and OSAC anticipates making a similar number of awards in 2014-15. There is no application deadline for this program, so students can apply and receive award funds at any time during the academic year.

Prioritized OOG Awards for Former Foster Youth

House Bill 3471 from the 2011 legislative session requires OSAC to prioritize awarding of Oregon Opportunity Grants for identified foster youth. OSAC works with the Oregon Department of Human Services (DHS) to identify those former foster youth who are eligible for the grant. OSAC has set aside OOG funds so foster youth will continue to be awarded during the year even though funds are depleted for all other students. For 2012-13, 268 former foster youth received OOG funds totaling \$362,050; for 2013-14, 401 former foster youth received OOG funds totaling \$529,476.

PROGRAM FUNDING SOURCES

- State General Fund.
- Education Stability Fund. By statute, 15% of net lottery proceeds are deposited in the Fund, and 25% of fund earnings are available to the Opportunity Grant program. Approximately \$2.6 million in Lottery earnings, carried over from the previous biennium, will be available for 2013-15. Due to low interest rates and a small starting balance for the ESF in 2011-13, forecasts indicate no more than \$300,000 in additional funds will be available for awarding purposes by the end of the 2013-15 biennium. The fund's volatility makes projections difficult.
- JOBS Plus Individual Education Accounts (IEAs). Participants in the JOBS Plus program earn funds for future educational expenses, which are saved in Individual Education Accounts (IEAs). Employers contribute \$1 for each hour a JOBS Plus participant works in a subsidized job. OSAC holds these funds for up to five years for the participant or immediate family members to use. A small number of IEAs expire each year. By law, expired IEAs are available for the Opportunity Grant Program. The spending limitation for the 2013-15 biennium is \$154,459, which represents less than 15% of the available funds. In 2013-14, funds totaling \$52,824 in expired IEAs were transferred to the Opportunity Grant.

POLICY PACKAGE 090
2015-17 Budget
Analyst Adjustments

PURPOSE

Lottery Funds currently allocated to the Sports Action Lottery program support intercollegiate athletics and scholarships at the seven public universities is redirected to the Opportunity Grant Program

Other Funds are increased by \$1,100,000 to use JOBS Plus revenues that are statutorily available for Opportunity Grants. General Fund is reduced by the same amount.

The package reflects the December 2014 Lottery revenue forecast for the Sports Action Lottery amount of \$10,827,615.

HOW ACHIEVED

Increased Lottery funds are offset by a reduction in General Fund. The package is dependent on elimination or suspension of the Sports Action Lottery program which, by statute, receives one percent of net Lottery proceeds.

STAFFING IMPACT

None.

REVENUE SOURCE

(\$11,212,755) General Fund
\$10,827,615 Lottery Funds
\$1,100,000 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as added in the Governor's Budget.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Due to the passage of HB 3120 (2013), on July 1, 2014 the Oregon Student Access Commission's name changed to the Office of Student Access and Completion and the authorities of the former commission were transferred to the HECC. HB 3120 (2013) also provided for the Executive Director for OSAC to start reporting to the Executive Director of the HECC, effective July 1, 2014. Consistent with the direction established by the Legislature for comprehensive state oversight for higher education, including student access and affordability, this package transfers the OSAC Opportunity Grants budget to the HECC.

HOW ACHIEVED

This policy package shifts the OSAC Opportunity Grants budget to the HECC agency budget

STAFFING IMPACT

None.

REVENUE SOURCES

\$113,389,821 General Fund
\$3,060,871 Lottery Funds
\$992,709 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

The package has been adjusted to reflect the December 2014 Lottery revenue forecast for interest earnings from the Education Stability Fund of \$3,060,871.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

REVENUE SOURCES

\$113,389,821 General Fund
\$3,775,731 Lottery Funds
\$163,213 Other Funds

POLICY PACKAGE 131
2015-2017 Budget
Oregon Opportunity Grant Expansion

PURPOSE

As Oregon's only state-funded need-based grant program, the Oregon Opportunity Grant (OOG) has been the primary tool to ensure Oregon students of all income levels can consider higher education. This Package is designed to stimulate student aspirations, access, enrollment, retention, performance, and completion by enhancing and retooling the OOG.

In response to a charge from the Oregon Education Investment Board, the Higher Education Coordinating Commission (HECC) convened a Financial Aid Work Group that met from November 2013 to April 2014. Its assigned goal was to recommend a restructured OOG program that would help improve access to higher education and training for financially needy students and stimulate achievement of Oregon's 40-40-20 goals. The Work Group was comprised of HECC commissioners, along with representatives from student government, the Oregon University System, Oregon's community colleges, independent colleges, the Oregon Student Access Commission (now the Office of Student Access and Completion), the Office of the Treasurer, and the Oregon Community Foundation. It presented its final Report and Recommendations to the HECC in April 2014. As noted in the report's introduction, "the Work Group believes, if appropriately funded and awarded, the Oregon Opportunity Grant can stimulate aspirations, access, enrollment, retention, performance, and completion."

This policy package would expand OOG funding by \$65.8 million. It also supports Legislative Concept 436, which proposes implementing several key Work Group recommendations for retooling the OOG program in order to make student-focused grants more predictable, equitable, and meaningful. With increased investment in this program, along with a restructured awarding process, the HECC anticipates reaching more students with larger, more meaningful grants.

Based upon recommendations from the HECC's Financial Aid Work Group, this policy package and proposed supporting legislation would help the State revise its support for the Oregon Opportunity Grant by focusing on students' first two years of postsecondary attendance. Changes included in this policy package would restructure the OOG program to accomplish the following Work Group recommendations:

- Guarantee a second year of aid if academic achievement and academic benchmarks are met (the benchmarks themselves would be set by rule).
- Authorize the HECC, through rulemaking and the Office of Student Access & Completion (OSAC), to align OOG eligibility with federal Pell eligibility and set a maximum OOG award amount.
- Allow the HECC/OSAC to establish, through rulemaking, a rolling OOG application deadline.
- Authorize the HECC/OSAC to prioritize awards, through rulemaking, to the highest financial need students, combined with elements of the OEIB's equity lens.

OSAC disbursed OOG funds to more than 34,000 students in 2013-14 and anticipates serving up to 36,000 students in 2014-15. This policy package seeks to serve at least the same number of students each year of the 2015-17 biennium and to maintain students' purchasing power through a slight increase in annual maximum awards. Finally, with sufficient additional funds, HECC/OSAC would be able to increase the number of grants made to eligible students each year of the biennium. HECC/OSAC expects to be able to reduce percentages of students' unmet need and make awards to a higher percentage of eligible high-need applicants.

HOW ACHIEVED

The HECC and OSAC have established a Design Team comprised of financial aid directors for Oregon postsecondary institutions along with HECC members and staff to work throughout Fall 2014 to develop guidelines and criteria for restructuring the OOG to meet those Work Group recommendations noted in Legislative Concept 436. The Design Team's recommendations will be used in crafting any necessary amendments to this concept.

- *Guarantee a second year of aid* – In its Report and Recommendations, the Work Group endorsed “a grant process that guarantees the grant for the first two years of attendance, under conditions of reasonable progress.” This, the Work Group believes, will significantly strengthen award predictability. One of the self-reported data elements students must provide on their FAFSA is their grade level at the start of the upcoming school year. The cohort of first-year students includes those at grade level 0, who have never attended college, and those at grade level 1, who have attended college before. The grade level 1 group may also include students who earned college credits in high school. Students in grade levels 0 and 1 represent the largest percentage of eligible applicants filing FAFSAs each year. For 2013-14, 35.5% of all OOG recipients indicated they would be at grade levels 0 or 1 at the start of the academic year, and another 28% indicated they would be at grade level 2.

Given the large number of first-year students who may be eligible for a guaranteed award in their second year, it will be important to develop new application and award processes for second-year students and to ensure that sufficient funds are available to guarantee awards for this group of students based, in part, on year-to-year retention rates. According to the May 2014 edition of the *Condition of Education* report by National Center for Education Statistics, the national average student retention rate among first-time, full-time students who enrolled at 4-year degree-granting institutions in 2011 and returned the following fall (2012) was 79%. For students at private nonprofit 4-year institutions, the overall retention rate was 80%, and for students at community colleges, the overall retention rate for was 58%. Average retention rates for Oregon institutions for 2010, 2011, and 2012, as reported in annual survey tools from the NCES's Integrated Postsecondary Education Data System (IPEDS), were somewhat lower: 74% for Oregon's 4-year public institutions, 76% for 4-year private nonprofit institutions, and 51% for community colleges. With guaranteed awards, these retention rates should improve.

The Work Group also recommended that students' rate of progress and level of achievement be used to determine eligibility for grants beyond the first two years. The Design Team will recommend academic performance incentives related to students' ongoing progress toward a baccalaureate degree. It is important to retain some level of support for students in their third and fourth years so that they are able to complete their programs on time without taking on significant additional debt upon graduation.

- *Align OOG eligibility with eligibility for Federal Pell Grants* – The Work Group recommended that eligibility for the current OOG continue to be based on each student's financial need and demographic data as reported annually on the Free Application for Federal Student Aid (FAFSA), which for many years has served as the sole application for the Oregon Opportunity Grant and for most federal student aid programs, including Federal Pell Grants. The Work Group also recommended changing the current \$70,000 income limit and setting a new index for need eligibility that would “be aligned with Pell Grant eligibility levels in order to support success of highest need and high promise Oregon students.” In addition, in years when funding levels are not sufficient to support awards for all students with financial need, the Work Group recommended that the grant be awarded to students with highest need first, with special focus to historically underrepresented populations. The Design Team will develop and recommend scalable award ranges to align with eligibility ranges for Pell grants.
- *Establish rolling application deadlines* – The Work Group recommended adopting a rolling application deadline with a processing window that allows for awarding in a timely manner and aligns with institutions' application deadlines and academic calendars. Changing current application deadlines will require reprogramming the existing financial aid management (FAM) system to accommodate multiple deadlines – e.g., by term and by sector. Application deadlines and processes may also differ for first-year students and students who have been guaranteed a second year, providing they meet academic progress milestones.

In addition, such changes will also require adjusting the existing student and school award notification processes so that multiple messages can be sent to award cohorts throughout the year.

- *Prioritize awards to highest-need students, combined with elements of the OEIB's equity lens* – The Work Group recommended that the OOG be “awarded to students with the highest need first, with special focus to historically underrepresented populations.” The Design Team will determine how best to prioritize limited funds so that it serves the highest-need students first. Doing so may require HECC/OSAC to use both existing FAFSA data from the US Department of Education and additional data collected from students or schools by other processes and make additional changes to OSAC's FAM system and website.

This policy package requests \$25.8 million in additional funding for making more awards to high-need students under a restructured, targeted award process. Implementing recommended changes to the current awarding process will require significant reprogramming of the current FAM system that OSAC uses to process FAFSA data for all Oregon residents and to determine student eligibility and award amounts for Opportunity Grants. Award processing for an upcoming academic year begins in January and continues for 18 months, through June of the following year. The first six months of the new processing cycle overlaps with the last six months of the existing cycle. So, for example, in January 2015, OSAC will begin processing FAFSA records for the 2015-16 academic year. At the same time, OSAC must be able to continue providing grant funds and tracking student eligibility for spring semester and winter quarter of the 2014-15 academic year. All programming and testing for new awarding procedures and eligibility criteria must be done without disrupting current-year processes.

Students' Financial Need and the Cost of College

In addition to restructuring OOG awarding processes, annual award amounts should be set at levels that sustain students' purchasing power. College costs include both tuition and fees, controlled by institutions, and non-tuition expenses (room and board, books and supplies, transportation, and personal living costs), over which institutions have little control. On average, tuition and fees at Oregon's community colleges and public 4-year institutions typically increase by more than double annual changes in the Consumer Price Index.

Despite rising costs, maximum Opportunity Grant awards remain below 2008-09 levels (\$3,200 at 4-year institutions and \$2,600 at community colleges), with current award amounts fixed at \$2000 for students enrolled full-time for a full year at a community college or a public or private 4-year institution. Grant eligibility is limited to students whose financial need meets or exceeds the maximum award amount. Constrained budgets simply cannot keep pace with rising costs and continuing demand.

Research suggests that more students with limited resources are likely to attend college if grant aid comes close to 20% of cost. Other research shows that year-to-year retention rates and college completion rates may increase by 3% to 5% for every \$1000 of financial aid a student receives. Prior to inception of the SRM, maximum Opportunity Grants covered approximately 11% of a student's cost of attendance. For the first year of the SRM, maximum awards nearly doubled and represented approximately 18.6% of total cost of education at public 2-year colleges and approximately 17.2% of total costs at public 4-year colleges and universities, but have lost ground every year since. For 2014-15, however, maximum OOG awards of \$2,000 for all students will cover approximately 12.0% of community college costs and 8.9% of 4-year public university costs.



Oregon's continued weak economy also means that the large applicant pool for Opportunity Grants has more financial need. The highest-need students have a federally calculated "expected family contribution" of \$0; that is, their family incomes and other financial resources are so low that they are not expected to contribute personal funds toward college expenses. Students with \$0 EFCs are eligible for maximum Federal Pell Grants and maximum Opportunity Grants. Family incomes of dependent students and independent students with families who qualify for "automatic" \$0 EFCs include those that receive benefits from federal programs such as Free or Reduced Price Lunch or Supplemental Nutrition Assistance Program or that have family incomes below federal thresholds and meet certain other criteria. The automatic \$0 EFC income threshold for 2012-13 was \$23,000. The threshold is \$24,000 for both 2013-14 and 2014-15. For 2012-13, approximately 65.9% of OOG recipients had \$0 EFCs, representing 63.6% of all funds disbursed to students. For 2013-14, 64.6% of recipients had \$0 EFCs, representing 62.1% of all funds to students, and similar percentages are expected for 2014-15. With a restructured grant that focuses on highest-need students first, these percentages will increase unless additional funding becomes available to help eligible students who have

high need but whose EFCs are above \$0.

Much of the increased demand for Oregon Opportunity Grants and other forms of financial aid since fall 2008 has been due to a weak economy and high unemployment rates: when jobs are unavailable, more students enroll or persist in school. This chart shows the relationship between unemployment rates and financial aid applications. As reflected in a graduate research study by economics students at the University of Oregon, college students respond to labor market conditions when deciding to apply for financial aid. A 1% increase in the unemployment rate, on average, leads to a 4% increase in the number of financial aid applicants at community colleges nine months later. Financial aid applications begin to increase approximately six months after the start of a recession and begin to ease approximately six months after a recovery begins and workers begin to find jobs. As the chart demonstrates, recent financial aid applicant counts and unemployment rates continue to follow earlier patterns, albeit at more extreme ranges during the past cycle.

A request for \$250,000 for professional services was included in the budget for Office Operations. This funding would support the cost of systems development necessary to modify OSAC's Financial Aid Management system to accommodate proposed changes in OOG eligibility criteria and awarding processes.

STAFFING IMPACT

None.

QUANTIFYING RESULTS

OSAC collects and reports data for the following key performance measures (KPMs) for the Oregon Opportunity Grant program: percentage of students of color served by OSAC programs; remaining financial need after known grant assistance; and impact of Opportunity Grants on enrollment of eligible students. In addition to existing KPMs, HECC/OSAC has two new legislatively approved KPMs in development: effective and timely communications with OOG awardees and Determine the college-going culture of OOG awardees by measuring the percentage of OOG awardees that enroll in college and utilize OOG funds. OSAC also surveys financial aid administrators at colleges that participate in the Opportunity Grant program as part of the agency's customer service performance measure. Some data for KPMs will not be available until November or later.

REVENUE SOURCES

\$65,834,448 General Fund

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

REVENUE SOURCES

\$25,934,448 General Fund

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

REVENUE SOURCES

\$14,493,800 General Fund

\$8,040,648 Lottery Funds

\$1,050,000 Other Funds

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 090 - Analyst Adjustments

Cross Reference Name: Opportunity Grants
Cross Reference Number: 52500-043-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Donations	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Individuals	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: Opportunity Grants
Cross Reference Number: 52500-043-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	1,203,457	-	-	-	-	1,203,457
Total Beginning Balance	-	\$1,203,457	-	-	-	-	\$1,203,457
Revenues							
General Fund Appropriation	113,389,821	-	-	-	-	-	113,389,821
Other Revenues	-	-	26,000	-	-	-	26,000
Transfer In - Intrafund	-	-	74,160	-	-	-	74,160
Transfer from Agy-Res Equity	-	1,917,181	1,113,131	-	-	-	3,030,312
Tsfr From Administrative Svcs	-	2,572,274	-	-	-	-	2,572,274
Total Revenues	\$113,389,821	\$4,489,455	\$1,213,291	-	-	-	\$119,092,567
Special Payments							
Dist to Individuals	113,389,821	3,775,731	163,213	-	-	-	117,328,765
Total Special Payments	\$113,389,821	\$3,775,731	\$163,213	-	-	-	\$117,328,765
Total Expenditures							
Total Expenditures	113,389,821	3,775,731	163,213	-	-	-	117,328,765
Total Expenditures	\$113,389,821	\$3,775,731	\$163,213	-	-	-	\$117,328,765
Ending Balance							
Ending Balance	-	1,917,181	1,050,078	-	-	-	2,967,259
Total Ending Balance	-	\$1,917,181	\$1,050,078	-	-	-	\$2,967,259

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 131 - OSAC Opportunity Grant expansion

Cross Reference Name: Opportunity Grants
Cross Reference Number: 52500-043-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Beginning Balance							
Beginning Balance Adjustment	-	-	-	-	-	-	-
Total Beginning Balance	-	-	-	-	-	-	-
Revenues							
General Fund Appropriation	14,493,800	-	-	-	-	-	14,493,800
Transfer In Other	-	8,040,648	-	-	-	-	8,040,648
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Total Revenues	\$14,493,800	\$8,040,648	-	-	-	-	\$22,534,448
Services & Supplies							
Professional Services	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Special Payments							
Dist to Individuals	14,493,800	8,040,648	1,050,000	-	-	-	23,584,448
Total Special Payments	\$14,493,800	\$8,040,648	\$1,050,000	-	-	-	\$23,584,448
Total Expenditures							
Total Expenditures	14,493,800	8,040,648	1,050,000	-	-	-	23,584,448
Total Expenditures	\$14,493,800	\$8,040,648	\$1,050,000	-	-	-	\$23,584,448

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Essential and Policy Package Fiscal Impact Summary - BPR013

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 131 - OSAC Opportunity Grant expansion

Cross Reference Name: Opportunity Grants
Cross Reference Number: 52500-043-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Ending Balance							
Ending Balance	-	-	(1,050,000)	-	-	-	(1,050,000)
Total Ending Balance	-	-	(\$1,050,000)	-	-	-	(\$1,050,000)

ASPIRE

ASPIRE: Description

ASPIRE (Access to Student Assistance Programs in Reach of Everyone) began with four pilot schools in 1998 as a program to encourage students who do not think of themselves as college bound. The program is designed to create a college-going culture in middle schools, high schools, community-based organizations (CBOs), and colleges statewide. Today, ASPIRE is in 145 middle and high schools, community-based organizations, and colleges across Oregon, annually engages 1,559 volunteers, and mentors more than 9,393 students from all walks of life. An additional 80,975 student contacts are made through drop-in assistance, workshops, and classroom presentations. Expansion of ASPIRE will increase college-going rates among underserved Oregonians and will increase the number of these students seeking and obtaining financial aid and scholarships. The program also extends and enhances the reach of high school counselors, a great need in Oregon which has a student/counselor ratio of 553 to 1 during 2010-11 (<http://www.schoolcounselor.org/asca/media/asca/home/ratios10-11.pdf>). It is anticipated that this ratio is now closer to 600:1.

Oregon sites that serve middle school, high school, or college students apply and compete to participate in the ASPIRE program. Sites accepted into the program receive training and technical assistance from OSAC staff on how to recruit, train, and supervise a corps of community volunteers who mentor students. Additional technical assistance and training includes, but is not limited to, financial aid basics, working with students, essay writing, testing, finding the right fit, and completing the Free Application for Federal Student Aid (FAFSA).

The program uses adult volunteers, college students, and high school peers to mentor middle school, high school, and college students about the necessary steps for accessing education and training beyond high school. Through mentoring, ASPIRE volunteers provide encouragement and resources that help students overcome financial, cultural, and academic barriers to postsecondary education by setting goals, applying for financial aid and college, and learning about the college admission process.

Community members, including parents, retired educators, and first-generation college graduates make up the ASPIRE volunteers and are comprehensively trained as mentors to help students understand and map a vision of their career and educational goals through one-on-one mentoring. These activities include academic enrichment and preparation, scholarship search and application process, career exploration, and college choice using Career Information Services (CIS) to help facilitate these activities. Student Activities also include:

- Researching career fields
- Reviewing high school graduation requirements
- Researching SAT & ACT information
- Attending college tours and fairs
- Completing the OSAC Scholarship Application
- Reviewing admission requirements
- Completing the FAFSA
- Searching and applying for non-OSAC scholarships
- Applying for postsecondary admissions

The ASPIRE program has expanded from the traditional high school program to include three additional models that create a pipeline from middle school to college and help with the summer melt:

- **eASPIRE** provides 1:1 online mentoring to high school students; removes time constraints and geographic availability issues that often limit volunteer recruitment; and provides flexibility for volunteers, including corporate partners and their employees, to provide mentoring outside the traditional school day from any geographic area
- **ASPIRE Middle School** provides group mentoring to middle school students. Volunteers and staff deliver the program to classes or assemblies on a regular basis. Training components are freestanding for a flexible delivery schedule and include: career exploration, college financial planning, high school graduation requirements & course rigor, and the importance of community and extracurricular activities
- **ASPIRE College** provides mentoring to college students on: navigating student services on campus, transfer degrees, scholarship and college applications, and financial aid

Program Objectives

- Increase the number of Oregon students seeking and receiving college scholarships, financial aid, and enrolling into postsecondary education or training.
- Solidify program infrastructure for timely growth, maintenance, and new programming.
- Hire staff to manage operations: site support, training, technology, communications and marketing, events, general program support.
- Add college and career readiness (CCR) component to ASPIRE program.

Changing Oregon's Future

- ASPIRE supports Oregon's goal of 40-40-20 by reaching first-generation college students. Of senior students surveyed, 49 percent had mothers and 55 percent had fathers who did not attend college. (Self-reported, 2013 ASPIRE survey)
- ASPIRE schools' scholarship applicant pools changed to reflect more applicants from traditionally excluded groups (July 2008, Lund-Chaix)

Creating Community Investment

- The program brings together students, school staff, community volunteers, and parents to help students overcome obstacles in continuing education.
- ASPIRE provides the tools to recruit, train, and implement volunteer mentor programs, helping each site build a sustainable community of mentors who are sincerely invested in students' futures.

Cultivating a College-Going Culture

- Students who attend ASPIRE sites are more likely to attend college compared to students from non-ASPIRE sites. (January 2009, ECONorthwest)
- Mentoring focused on education creates a college-going culture, motivating many students who never believed that postsecondary goals were achievable for them. (December 2007, Ellis)

As a proven program working with traditional public schools, ASPIRE opened up the program to community-based organizations in 2010-11. This expansion allowed us to reach more at-risk youth in addition to the students being served in the middle and high schools. In 2012-13, ASPIRE invited colleges to apply to the program to help extend the educational pipeline and help bridge the summer divide. ASPIRE continues to meet students during the summer of their college, freshman year to help avoid "summer melt." After meeting with their mentor during the summer, these students continue to meet with their mentor during their first week of college ensuring the support and guidance necessary to be successful in college

Special Payments – Partnership grants

ASPIRE has learned that sites need a designated employee who will recruit, train, and coordinate the ASPIRE volunteers, form partnerships with local colleges, and help create the relationships with school staff and administration that will embed ASPIRE permanently into the school culture. Initially it was thought that high school counselors would fill this role but that is usually not the case due to the shortage of counselors, their existing workload, and other responsibilities. The ASPIRE Coordinator is thus the lynchpin to a successful program. Stable funding for the ASPIRE Coordinators is a partnership between the sites and OSAC, with each providing half of the funds necessary, ensuring commitment from the site and providing needed program sustainability.

Each participating ASPIRE site must have an ASPIRE site coordinator. OSAC provides a 1:1 matching partnership grant to help support the ASPIRE site coordinator. The special payment is disbursed after the site has signed an ASPIRE agreement, which outlines the responsibilities of the site and OSAC for the ASPIRE program and includes a declaration that the site has secured the remaining fifty-percent funding. The OSAC/ASPIRE staff provides training and resources to ASPIRE sites on volunteer administration and postsecondary access. OSAC's staff monitors each site's program by providing technical assistance through annual site visits, regional meetings, training webinars, bi-annual progress reports and surveys to ensure that outcomes are met and services are delivered within policy to ensure consistency.

Sixty-eight of ASPIRE sites are located in rural areas defined as communities with a population of 30,000 or less. The remaining 32 percent of sites are located in larger communities. The grants were awarded to provide ASPIRE program coordination at the local community level.

Site-based ASPIRE Coordinators are essential for ASPIRE expansion and sustainability:

- ASPIRE sites need a designated employee who will recruit, train, and coordinate the ASPIRE Mentor volunteers.
- Most sites can provide a modest amount of funding. Funding sources have included the dollars accrued from a dedicated vending machine, private foundation grants, and community fundraising.
- Private foundations will consider providing funding for those sites that do not have resources.
- Sites can find community members to successfully fill this role, especially with the support of the in depth ASPIRE materials. Alternatively, they will assign a portion of a current staff position to fill this role.

ASPIRE Partners

- Since its inception, ASPIRE has been supported by the private philanthropic community, including The Oregon Community Foundation, The Ford Family Foundation, Incight, and Oregon GEAR UP. Other funders have included AmeriCorps, Department of Human Services, and the College Access Challenge Grant.
- Other college-access partners include Area Health Education Centers, Career Information Systems, Oregon College Savings Plan, Oregon Mentors, US Bank, Western Oregon University, and Youth Transition Program.
- ASPIRE's most recent partnerships include Better Together (Regional Achievement Collaboration in Central Oregon), ConnectEd Lane County (Regional Achievement Collaboration), Career Pathways and Career Technical Education with CCWD and DOE, Mentor Lane Campaign, and the College and Career Readiness Cross Sector Planning Group with the OEIB.
- On a federal level, ASPIRE has developed a partnership with Greg Darnieder, Senior College Access Advisor, of the U.S. Department of Education. Mr. Darnieder has shared information about ASPIRE with First Lady, Michelle Obama, the United States Secretary of Education, Arne Duncan, and many states in the country. He is strong supporter of ASPIRE and college access.

ASPIRE Results

- Volunteers leverage state and private funds, providing free services valued at more than \$1M.
- Applicants from sites with the ASPIRE program receive more scholarships than schools without an ASPIRE Program. (Quote the source)
- In 2012-13, ASPIRE students received 59% of the total OSAC scholarship awards.

Key findings from A Quantitative Evaluation of Oregon's ASPIRE Program by ECO Northwest (2009) include:

- ASPIRE sites serve somewhat more economically disadvantaged students and more non-white students than average Oregon high schools.
- ASPIRE programs receiving OSAC Partnership Grants send a higher proportion of students to college than programs that don't receive these grants.
- Established ASPIRE programs send a higher proportion of students to college than first-year programs.
- Students who attend ASPIRE sites are, on average, about four percentage points more likely to attend college compared to students from non- ASPIRE sites.

Key findings from Who Benefits? A Multilevel Analysis of the Impact of Oregon's Volunteer Mentor Program for Postsecondary Access on Scholarship Applicants, Doctoral dissertation by Alisha Lund-Chaix; Public Administration and Policy, Portland State University (2008) include:

- Scholarship applicants from ASPIRE schools have lower family income, lower parent education, and lower indicators of academic achievement.
- After schools adopted the ASPIRE program, the rate that their twelfth graders applied for and received scholarships increased over time.
- ASPIRE schools' scholarship applicant pools changed to reflect more applicants from traditionally excluded groups.
- Applicants from ASPIRE schools were more likely to receive a scholarship.

These key findings show that ASPIRE produces the following outcomes:

- Students who attend school or participate in an organization that has an ASPIRE program are more likely to attend college than students who do not.
- ASPIRE is sought by sites that have underrepresented student populations.
- ASPIRE Partnership Grants strengthen the site-based program which increases the number of students entering college.
- The longer a site participates, the greater impact the program has on college attendance.
- Sites with an ASPIRE program increase the number of students applying for and receiving scholarships. Also, their applicant pools change to reflect more applicants from traditionally excluded groups.

Site Progress Report Statistics

In the 2012-2013, the program reported the following results:

- 9,393 students received individual mentoring.
- 80,975 contacts were made with students who received educational and financial aid information and/or drop-in assistance.
- 1,559 volunteers participated as mentors, team leaders, or resource specialists.
- Volunteers leveraged state and private funds, providing free services valued at \$1,049, 203.

2012-13 end-of-year survey of senior ASPIRE students indicated:

- 87% applied to at least one college, university, or technical/ vocational program; 90% plan to continue their education next fall or sometime in the future.
- 78% took the SAT.
- 83% submitted a FAFSA.
- 51% applied for at least one OSAC scholarship; 72% applied for at least one other scholarship.
- ASPIRE is successful in reaching first-generation college students.
 - Of students surveyed, 49% have mothers and 55% have fathers who did not attend college or training after high school.
- 33% self-identify as students of color; 52% are from moderate or low-income households.

2012-13 end-of-year survey of adult ASPIRE Volunteer Mentors indicated:

- 76% plan to continue volunteering in the next school year.

OSAC Scholarship Statistics: Effects on student funding for college 2012-13

Number of students awarded OSAC Scholarships at ASPIRE sites in comparison to non-ASPIRE sites:

- In the 2012-13 academic year, 329 Oregon high schools had graduating seniors who applied for OSAC Scholarships.
- 31% of those high schools were ASPIRE program sites and received 59% of the total OSAC scholarship awards.
- Applicants from sites with ASPIRE programs receive more scholarships than sites without an ASPIRE program.

Effect on Rural and Non-Traditional schools 2012-13

- 68% of ASPIRE sites were in rural areas and 32% were in urban areas. (Rural is defined as a town with a population of 30,000 or less.)
- 73% of ASPIRE sites are traditional high schools.
- 27% of ASPIRE sites are middle schools, community-based organizations, and colleges.

ASPIRE worked with a consulting firm, FLT Consulting, to design the framework for extensive evaluation to assess ongoing development of its program, the program's impact on participants, and the overall effectiveness and success. This framework includes a comprehensive 10-year evaluation plan that includes a workbook, logic model, and site and program rubrics to track fidelity and sustainability. These tools better define the standard ASPIRE compliance and key measurements to track college and career readiness, volunteer readiness, and site and program sustainability. FLT Consulting redesigned the student, volunteer, and coordinators surveys with the purpose of collecting more relevant data. The most significant addition to the ASPIRE surveys are questions regarding student and volunteer demographics.

FLT Consulting developed a matrix to assist ASPIRE in tracking the sustainability phases of sites, which allows ASPIRE staff to determine what technical assistance, support, and goals are required for each site. They developed tools and resources for ASPIRE to conduct internal evaluations and logic model forecasting out for the next 10 years. This evaluation framework provides ASPIRE with the data to help make decisions to better support Oregon's goal of 40-40-20 while sustaining the integrity of the program.

ASPIRE currently uses the following tools to track site and program status:

Program Tracking Tools	Site Tracking Tools
• Student Participation List • Volunteer Portal • High School Portal • Site Visits • Database • Training Tracker • Compliance Letters • Surveys • Access Specialist Master File	• Student Tracker • Progress Report Tracker • Volunteer/Coordinator Worksheets • Student Permission Form • Confidentiality Agreement • Volunteer Application and Forms • Criminal Background Check

ASPIRE will continue to monitor its key results in 2015-17, including program outcomes, outputs and the effects ASPIRE has on individual students and site culture by progress reports from each site, end-of-year surveys from program participants, OSAC scholarship statistics, National Student Clearinghouse data.

General Fund investment in ASPIRE will ensure that Oregon meet its goal of 40-40-20.

POLICY PACKAGE 100
2015-2017 Budget
Transfer to the HECC

PURPOSE

Due to the passage of HB 3120 (2013), on July 1, 2014 the Oregon Student Access Commission's name changed to the Office of Student Access and Completion and the authorities of the former commission were transferred to the HECC. HB 3120 (2013) also provided for the Executive Director for OSAC to start reporting to the Executive Director of the HECC, effective July 1, 2014. Consistent with the direction established by the Legislature for comprehensive state oversight for higher education, including student access and affordability, this package transfers the OSAC ASPIRE budget to the HECC.

HOW ACHIEVED

This policy package shifts the OSAC ASPIRE budget to the HECC agency budget.

STAFFING IMPACT

There are no staffing impacts.

REVENUE SOURCES

\$1,651,790 General Fund

\$197,725 Other Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package includes adjustments to DAS assessments and a net-zero reallocation of the Central Government Service Charge and Secretary of State Audits Division charges that were made in the original OSAC agency budget.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

REVENUE SOURCES

\$1,652,164 General Fund

\$192,887 Other Funds

POLICY PACKAGE 211
2015-2017 Budget
ASPIRE Support Funds

PURPOSE

While the 2013 Legislature funded staff positions for an ASPIRE expansion, this package would add the associated and necessary Services and Supplies funding for materials and resources to support the 145 existing ASPIRE sites. This funding was not included in the 2013-15 General Fund.

ASPIRE mobilizes adult volunteers who support the efforts of middle school and high school guidance counselors and college advisors by mentoring students regarding access to postsecondary education. Volunteer mentors consist of community parents, retired educators, first generation college graduates, and business leaders who consistently find the service meaningful and continue beyond their 1-year commitment. The ASPIRE curriculum provides resources for sites to recruit, screen, train and match volunteer mentors based upon professional volunteer administration best practices. Students receive information about college options, admissions, and financial aid from trained and supportive ASPIRE volunteer mentors who mentor with them throughout the year.

HOW ACHIEVED

Provide funding for ASPIRE staff travel and other services and supplies.

STAFFING IMPACT

None.

QUANTIFYING RESULTS

This funding will support ASPIRE staff and volunteers in surpassing the results described under the general program description contained in the ASPIRE overview above.

REVENUE SOURCES

\$20,228 Federal Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package was recommended as modified. This package includes \$20,228 Federal Funds in the second year of the biennium. Services and Supplies includes \$16,688 In-State Travel and \$3,540 Publicity and Publications.

LEGISLATIVELY ADOPTED BUDGET

Not approved.

POLICY PACKAGE 212
2015-2017 Budget
ASPIRE Expansion

PURPOSE

ASPIRE was initiated in 1998 as a joint pilot program of The Oregon Community Foundation and the Oregon Student Access Commission. In 2007, the Oregon Legislature passed HB 2245 into law, making ASPIRE Oregon's official mentoring program to help students access education and training beyond high school.

This policy package requests General Fund appropriation to expand ASPIRE throughout Oregon and if approved, the authority to proceed. With the full intent of aligning with 40-40-20, the ASPIRE expansion will extend the opportunity for more students to attend college and receive grants and scholarships. ASPIRE has a proven record of producing these outcomes:

- Students who attend school or participate in an organization that has an ASPIRE program are more likely to attend college than students who attend a non-ASPIRE site.
- ASPIRE is sought by sites that have underrepresented student populations.
- ASPIRE Partnership Grants strengthen the site-based program which increases the number of students entering college.
- The longer a site participates, the greater impact the program has on college attendance.
- Sites with an ASPIRE program increase the number of students applying for and receiving scholarships. Also, their applicant pools change to reflect more applicants from traditionally excluded groups.

However, because ASPIRE is now a proven program, it is less likely to receive grant funds because funders are actively looking for new programs to support.

Many students lack awareness of the options available to them for postsecondary education, have limited financial resources, or their cultural and family environments do not support their exploration in this unfamiliar territory of postsecondary education. Traditionally, high school counselors provided information about postsecondary options but, due to budget cuts, counseling staffs have been reduced in size and face many time demands. The average Oregon counselor's student-to-counseling caseload is 540:1. The National Association for College Admission Counseling recommends a student-to-counselor ratio of 100:1 for college and academic counseling. Due to school counselors' increasing workload, they are unable to provide postsecondary access information to all students and few have time to recruit, train, and supervise volunteers. ASPIRE extends and enhances the reach of school guidance counselors, as noted in Inside Higher Education (March 2010), this is more important than ever before: The counseling that students receive in high school isn't effective in helping them enroll in college, according to a national survey released in August 2012. The survey and an accompanying report, which are by Public Agenda (a research group) and financed by the Bill & Melinda Gates Foundation, suggest that high school counselors may be a weak link in the chain needed to get more students into college. The report -- "Can I Get a Little Advice Here?" notes that tight budgets have resulted in student-to-counselor ratios well beyond those recommended by experts. But the overall tone of the study is critical of the counselors. The findings are based on a national survey of 614 individuals aged 22 through 30 who had attended college (although not necessarily for long or long enough to earn a degree). Among the responses:

- 48 percent said that they felt like "just another face in the crowd" in dealing with their guidance counselors.
- 67 percent said that they would rank their counselors as fair or poor in helping them find an appropriate college.
- 62 percent said that they would rank their counselors as fair or poor in helping them find ways to pay for college.
- 60 percent gave their counselors fair or poor rankings on thinking about different career paths.

Studies such as this elevate the need for ASPIRE student mentoring. In 2010-11, OSAC expanded ASPIRE to involve community-based organizations that engage students outside of their school day. These organizations include after-school programs, tribal entities, libraries, and high school completion programs, as well as summer programs that can provide mentoring opportunities year round. In 2012-13, OSAC expanded ASPIRE to include colleges, which extends the mentoring relationship from high school graduation to the student's first day of college. Not only will an ASPIRE mentor greet new college freshman but they will also mentor students throughout the summer to combat summer melt. Despite being college eligible and in some cases even enrolled, these students {underserved} will not attend in the fall and will instead "melt" away during the summer...Nationally about 10 to 20 percent of college eligible students melt away, most of which are low-income minority students planning to enroll in community college (<http://www.ed.gov/blog/2013/07/summer-melt/>).

HOW ACHIEVED

This policy package builds on the successful 2013-15 ASPIRE program model which served 145 sites. It will allow for expansion to 80 additional sites statewide in the coming biennium for a total of 225 sites with an emphasis on middle schools, rural communities, and colleges. This package provides the administrative capacity to propel expansion with General Fund resources. Additional growth of the program would need to occur in the 2017-19 and 2019-21 biennia to achieve the goal of impacting more students in Oregon and helping Oregon meet its goal of 40-40-20.

Expanding ASPIRE will increase participation opportunities in middle schools, high schools, community-based organizations, and colleges. In addition to our services to middle school and high school students, ASPIRE is expanding the student services offered in colleges to help students with their transition from high school to college.

ASPIRE has proven to have a positive effect on students; as one example, Crow High School administrators credit ASPIRE with creating a strong college-going culture. Before joining ASPIRE in 2005, Crow high school had a college-going rate of 38%. Since joining the program, their college-going rate has increased to 96%.

School	College-going rate BEFORE ASPIRE	College-going rate AFTER ASPIRE	Years in the Program (as of 2011-12)
Elkton High School	52%	66%	9 years
Ashland High School	65%	94%	9 years
Estacada High School	69%	83%	5 years
Crow High School	38%	96%	5 years
Beaverton High School	55%	67%	4 years

ASPIRE is rooted in community development and local ownership. It is a decentralized program that relies on the local citizenry to volunteer. The ASPIRE Coordinators at each site mobilize local human and financial community resources. They draw upon networks of parents, retired educators, local citizens, and business owners to serve as ASPIRE volunteer mentors.

Each participating site must have an ASPIRE coordinator. Fifty percent of a site coordinator's salary is provided by OSAC via a Partnership Grant. These special payments are disbursed after the site has signed an ASPIRE agreement, which outlines the responsibilities of the site and OSAC for the ASPIRE program and includes a declaration that the site has secured the remaining fifty-percent funding. The OSAC/ASPIRE staff provides training and resources to ASPIRE sites on volunteer administration and postsecondary access. OSAC's staff monitors each site's program by providing technical assistance through annual site visits, regional meetings, training webinars, bi-annual progress reports, and surveys to ensure that outcomes are met and services are delivered within policy to ensure consistency.

These funds will be used to provide Partnership Grants to qualified sites to help them pay for an ASPIRE Coordinator. A qualified site can be a middle school, high school, community-based organizations, or college that is participating in the ASPIRE program.

Site-based ASPIRE Coordinators are essential for ASPIRE expansion and sustainability:

- ASPIRE sites need a designated employee who recruits, trains, coordinates, and encourages the ASPIRE Volunteer Mentors.
- Most sites can provide a modest amount of funding. Funding sources have included the monies from a dedicated vending machine, private foundation grants, and community fundraising.
- Private foundations will consider providing funding for sites lacking resources.
- Sites can find community members to successfully fill this role, especially with the support of ASPIRE materials. Alternatively, they will assign a portion of a current staff position to fill this role.

STAFFING IMPACT

4.0 FTE, Program Analyst 1

3.0 FTE, Program Analyst 2

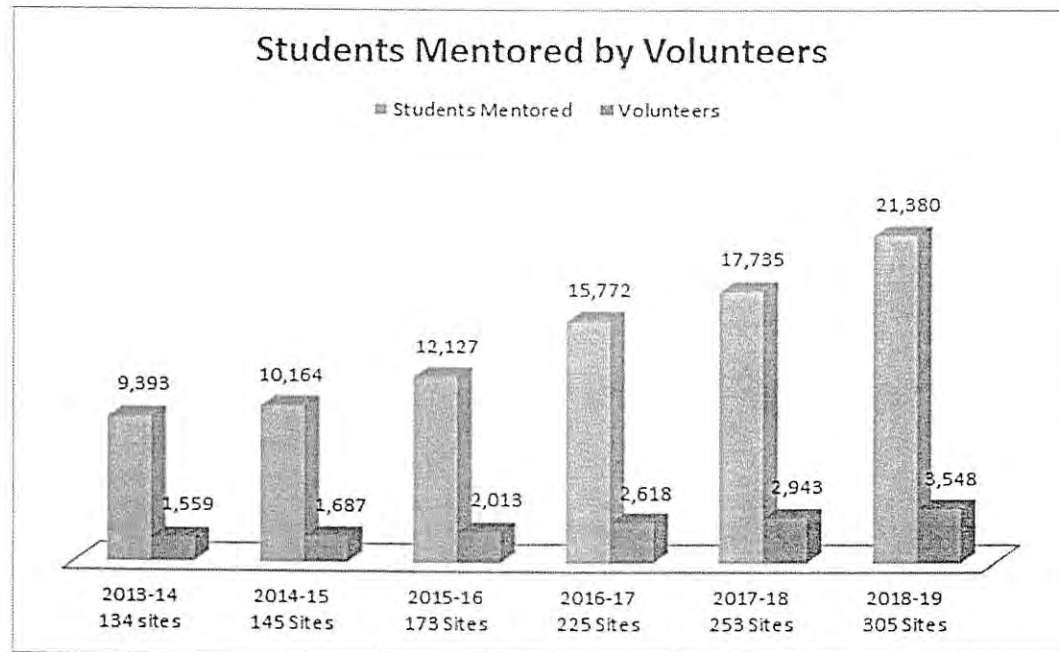
0.5 FTE Training and Development Specialist

1.0 Office Specialist

QUANTIFYING RESULTS

With increased funding for 2015-17, ASPIRE will reach 6,379 new students, create 80 new sites, recruit 1,059 new volunteers at a value of \$712,518. This will permit ASPIRE to significantly enhance the results described in the general description of ASPIRE contained above.

The following graph illustrates the anticipated growth this policy package will have on the program.



In addition to tracking how many students are receiving one-on-mentoring and the number of volunteers serving with ASPIRE, the program also tracks the impact of these auxiliary services:

	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
ASPIRE Sites	134	145	173	225	253	305
Student Contacts	80,975	87,622	104,542	135,965	152,886	184,309
1:1 Mentoring	9,393	10,164	12,127	15,772	17,735	21,380
Volunteers	1,559	1,687	2,013	2,618	2,943	3,548
Volunteer Hours	44,849	48,531	57,902	75,306	84,678	102,082
Value of Volunteer Hours	\$1,049,203	\$1,135,332	\$1,354,568	\$1,761,722	\$1,980,958	\$2,388,111

REVENUE SOURCES

\$641,260 Federal Funds

GOVERNOR'S RECOMMENDED BUDGET

Recommended as modified.

This package includes \$641,260 Federal Funds and three limited duration positions (1.14 FTE) to expand the ASPIRE program in the second year of the biennium. Services and Supplies includes \$1,931 In-State Travel and \$1,025 Publicity and Publications.

LEGISLATIVELY ADOPTED BUDGET

Approved as modified.

STAFFING IMPACT

0.38 FTE, Program Analyst 1

0.38 FTE Training and Development Specialist 1

0.38 FTE, Office Specialist

REVENUE SOURCES

\$661,488 Federal Funds

POLICY PACKAGE 840
2015-2017 Budget
End of Session Bill (SB 5507)

PURPOSE

SB 5507, or the End of Session bill, makes adjustments to the Department of Administrative Services State Government Service Charges and the Attorney General's assessments.

HOW ACHIEVED

The State Assessment Adjustments for State Government Service Charges is reduced.

**Table 2. State Assessment Adjustments for State Government Service Charges
and Attorney General Charges**

HECC OFFICE	GENERAL FUND	OTHER FUNDS	FEDERAL FUNDS	TOTAL FUNDS
ASPIRE	(10,716)	-	-	(10,716)
Total	(10,716)	-	-	(10,716)

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$4,966,436 General Fund

\$5,858,703 Other Funds

\$50,648,642 Nonlimited Other Funds

(\$91,969) Federal Funds

\$61,381,812 Total Funds

ASPIRE

(\$10,716) General Fund

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	1,652,164	-	-	-	-	-	1,652,164
Donations	-	-	145,000	-	-	-	145,000
Other Revenues	-	-	52,725	-	-	-	52,725
Total Revenues	\$1,652,164	-	\$197,725	-	-	-	\$1,849,889
Personal Services							
Class/Unclass Sal. and Per Diem	643,224	-	-	-	-	-	643,224
Empl. Rel. Bd. Assessments	352	-	-	-	-	-	352
Public Employees' Retire Cont	101,565	-	-	-	-	-	101,565
Pension Obligation Bond	38,950	-	-	-	-	-	38,950
Social Security Taxes	49,207	-	-	-	-	-	49,207
Worker's Comp. Assess. (WCD)	552	-	-	-	-	-	552
Mass Transit Tax	3,776	-	-	-	-	-	3,776
Flexible Benefits	244,224	-	-	-	-	-	244,224
Reconciliation Adjustment	(17,125)	-	-	-	-	-	(17,125)
Total Personal Services	\$1,064,725	-	-	-	-	-	\$1,064,725
Services & Supplies							
Instate Travel	-	-	68,787	-	-	-	68,787
Employee Training	315	-	-	-	-	-	315
Office Expenses	1,077	-	-	-	-	-	1,077
State Gov. Service Charges	14,016	-	-	-	-	-	14,016
Publicity and Publications	3,059	-	-	-	-	-	3,059
Employee Recruitment and Develop	71	-	-	-	-	-	71

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Facilities Rental and Taxes	39,194	-	-	-	-	-	39,194
Agency Program Related S and S	-	-	27,919	-	-	-	27,919
Other Services and Supplies	14,913	-	10,547	-	-	-	25,460
IT Expendable Property	-	-	10,547	-	-	-	10,547
Total Services & Supplies	\$72,645	-	\$117,800	-	-	-	\$190,445
Special Payments							
Dist to Local School Districts	514,794	-	75,087	-	-	-	589,881
Total Special Payments	\$514,794	-	\$75,087	-	-	-	\$589,881
Total Expenditures							
Total Expenditures	1,652,164	-	192,887	-	-	-	1,845,051
Total Expenditures	\$1,652,164	-	\$192,887	-	-	-	\$1,845,051
Ending Balance							
Ending Balance	-	-	4,838	-	-	-	4,838
Total Ending Balance	-	-	\$4,838	-	-	-	\$4,838
Total Positions							
Total Positions							8
Total Positions	-	-	-	-	-	-	8

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 100 - Transfer to HECC

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							6.00
Total FTE	-	-	-	-	-	-	6.00

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 211 - OSAC ASPIRE support funds

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Services & Supplies							
Instate Travel	-	-	-	-	-	-	-
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 212 - OSAC: ASPIRE expansion

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Federal Revenues	-	-	-	-	-	-	-
Federal Funds	-	-	-	661,488	-	-	661,488
Total Revenues	-	-	-	\$661,488	-	-	\$661,488
Personal Services							
Class/Unclass Sal. and Per Diem	-	-	-	81,792	-	-	81,792
Empl. Rel. Bd. Assessments	-	-	-	51	-	-	51
Public Employees' Retire Cont	-	-	-	12,915	-	-	12,915
Social Security Taxes	-	-	-	6,256	-	-	6,256
Worker's Comp. Assess. (WCD)	-	-	-	78	-	-	78
Flexible Benefits	-	-	-	34,344	-	-	34,344
Other OPE	-	-	-	-	-	-	-
Reconciliation Adjustment	-	-	-	(34,133)	-	-	(34,133)
Total Personal Services	-	-	-	\$101,303	-	-	\$101,303
Services & Supplies							
Instate Travel	-	-	-	18,620	-	-	18,620
Employee Training	-	-	-	-	-	-	-
Office Expenses	-	-	-	-	-	-	-
Telecommunications	-	-	-	-	-	-	-
State Gov. Service Charges	-	-	-	-	-	-	-
Data Processing	-	-	-	-	-	-	-
Publicity and Publications	-	-	-	4,565	-	-	4,565

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 212 - OSAC: ASPIRE expansion

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Services & Supplies							
Employee Recruitment and Develop	-	-	-	-	-	-	-
Dues and Subscriptions	-	-	-	-	-	-	-
Facilities Rental and Taxes	-	-	-	-	-	-	-
Other Services and Supplies	-	-	-	-	-	-	-
Expendable Prop 250 - 5000	-	-	-	-	-	-	-
IT Expendable Property	-	-	-	-	-	-	-
Total Services & Supplies	-	-	-	\$23,185	-	-	\$23,185
Special Payments							
Dist to Local School Districts	-	-	-	537,000	-	-	537,000
Total Special Payments	-	-	-	\$537,000	-	-	\$537,000
Total Expenditures							
Total Expenditures	-	-	-	661,488	-	-	661,488
Total Expenditures	-	-	-	\$661,488	-	-	\$661,488
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-
Total Positions							
Total Positions							3
Total Positions	-	-	-	-	-	-	3

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ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 212 - OSAC: ASPIRE expansion

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Total FTE							
Total FTE							1.14
Total FTE	-	-	-	-	-	-	1.14

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 804 - Position Clean-up

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Personal Services							
Reconciliation Adjustment	-	-	-	-	-	-	-
Total Personal Services	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: ASPIRE
Cross Reference Number: 52500-044-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	(10,716)	-	-	-	-	-	(10,716)
Total Revenues	(\$10,716)	-	-	-	-	-	(\$10,716)
Services & Supplies							
State Gov. Service Charges	(629)	-	-	-	-	-	(629)
Attorney General	-	-	-	-	-	-	-
Other Services and Supplies	(10,087)	-	-	-	-	-	(10,087)
Total Services & Supplies	(\$10,716)	-	-	-	-	-	(\$10,716)
Total Expenditures							
Total Expenditures	(10,716)	-	-	-	-	-	(10,716)
Total Expenditures	(\$10,716)	-	-	-	-	-	(\$10,716)
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

11/13/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:044-00-00 ASPIRE

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 100 - Transfer to HECC

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250086 OA C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00	153,120 66,533				153,120 66,533
5754402 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	07	4,358.00	104,592 55,157				104,592 55,157
5754403 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	09	4,791.00	114,984 57,593				114,984 57,593
5754404 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	08	4,569.00	109,656 56,345				109,656 56,345
5754405 OA C0860 AA PROGRAM ANALYST 1	1	.50	12.00	06	4,161.00	49,932 42,345				49,932 42,345
5754406 OA C0860 AA PROGRAM ANALYST 1	1	.50	12.00	03	3,607.00	43,284 40,786				43,284 40,786
5754407 OA C1338 AA TRAINING & DEVELOPMENT SPEC 1	1	.50	12.00	02	3,450.00	41,400 40,345				41,400 40,345
5754408 OA C0103 AA OFFICE SPECIALIST 1	1	.50	12.00	02	2,188.00	26,256 36,796				26,256 36,796
TOTAL PICS SALARY						643,224				643,224
TOTAL PICS OPE						395,900				395,900
TOTAL PICS PERSONAL SERVICES =	8	6.00	144.00			1,039,124				1,039,124

11/13/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:044-00-00 ASPIRE

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

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 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 212 - OSAC: ASPIRE expansion

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5254418 OA C0103 AA OFFICE SPECIALIST 1	1	.38	9.00	02	2,188.00			19,692 16,106		19,692 16,106
5754409 OA C0860 AA PROGRAM ANALYST 1	1	.38	9.00	02	3,450.00			31,050 18,769		31,050 18,769
5754417 OA C1338 AA TRAINING & DEVELOPMENT SPEC 1	1	.38	9.00	02	3,450.00			31,050 18,769		31,050 18,769
TOTAL PICS SALARY								81,792		81,792
TOTAL PICS OPE								53,644		53,644
TOTAL PICS PERSONAL SERVICES =	3	1.14	27.00					135,436		135,436

CAPITAL CONSTRUCTION

Public Universities Capital Construction

SB 5507, or the End of Session bill, provides funding or limitation for community college and public university projects, lottery bonds for capital construction, bond issuance costs, debt service and makes adjustments to the Department of Administrative Services State Government Service Charges and the Attorney General's assessments. The Ways and Means Subcommittee approved giving the Higher Education Coordinating Commission (HECC) nonlimited authority to make Other Funds expenditures necessary to disburse general obligation bonds sold during the 2013-15 biennium for the benefit of public universities. Disbursement of future bond sales will be done by HECC, but during the 2013-15 biennium the Department of Administrative Services (DAS) was given initial authority to disburse these proceeds. As the bond project duties related to issuance of Article XI-F and XI-G general obligation bonds transition from DAS to HECC per House Bill 3199, both agencies were given nonlimited authority to disburse proceeds of bonds issued during 2013-15.

The capital construction projects requested in this budget are from all 7 public universities.

Community Colleges and Workforce Development Capital Construction

ORS 341.009 (14) stipulates that the state should maintain a policy of substantial state participation in community college building costs. The Department of Community Colleges & Workforce Development administers the requirements according to the Higher Education Coordinating Commission and OAR 589-003-0100 Community College Construction.

The capital construction projects requested in this budget are Lottery funded deferred maintenance projects from all 17 community colleges.

POLICY PACKAGE 209
2015-17 Budget
Community College Capital Construction

PURPOSE

ORS 341.009 (14) says that the state “should maintain a policy of substantial state participation in community college building costs.” This general policy guideline has resulted in the submission of requests for state capital construction funding in each budget cycle over the last decade. This request is for Lottery Bonds to fund deferred maintenance for community colleges.

Since the 2009-11 biennium, during the economic down turn, state funding has been lower than previous bienniums while at the same time, student enrollment increased rapidly. During this time of exceptionally limited resources, many maintenance projects were put on hold indefinitely.

HOW ACHIEVED

At its August 2014 meeting, the HECC approved up to \$181,988,473 in state lottery bond revenues. As of the Agency Request Budget, the 17 community college’s list of projects has not been prioritized across colleges. Prioritization will be complete for inclusion in the Governor’s Recommended Budget.

STAFFING IMPACT

No staffing is requested in this package.

QUANTIFYING RESULTS

The Capital Construction package supports CCWD Key Performance Measures (KPMs):

#8: Nursing completion

#12: Career and technical degree/certificate completion

#13: Associate degree completion

REVENUE SOURCE

\$181,988,473 Other Funds (Lottery Bonds)

TOTAL PACKAGE

\$181,988,473 Other Funds (Lottery Bonds)

GOVERNOR’S RECOMMENDED BUDGET

Not recommended.

It is recommended for the add-back list with a lower but not yet determined amount.

POLICY PACKAGE 840
2015-2017 Budget
End of Session Bill (SB 5507)

PURPOSE

SB 5507, or the End of Session bill, provides funding or limitation for community college and public university projects, lottery bonds for capital construction, bond issuance costs, debt service and makes adjustments to the Department of Administrative Services State Government Service Charges and the Attorney General's assessments.

HOW ACHIEVED

Limitation for grant to Linn Benton for Advanced Transportation Technology Center:

The Subcommittee approved the establishment of a \$1,542,827 Other Fund expenditure limitation for a grant to the Linn Benton Community College for the construction and capital expenditures for the Advanced Transportation Technology Center. This Center is established to advance statewide transportation energy policy as well as to provide education and training of students at the Community College. The project is to include an automotive technician training center with an alternative fuel area, a heavy transportation/diesel training center, an innovation center, and an anaerobic digester for renewable gas production. The Other Funds expenditure limitation increase represents the \$1,500,000 state share of the project cost and \$42,827 for the cost of issuing the bonds. Both of these items are funded through the sale of Lottery bonds.

Limitation to disburse general obligation bonds:

The Subcommittee also approved giving the Higher Education Coordinating Commission (HECC) nonlimited authority to make Other Funds expenditures necessary to disburse general obligation bonds sold during the 2013-15 biennium for the benefit of public universities. Disbursement of future bond sales will be done by HECC, but during the 2013-15 biennium the Department of Administrative Services (DAS) was given initial authority to disburse these proceeds. As the bond project duties related to issuance of Article XI-F and XI-G general obligation bonds transition from DAS to HECC per House Bill 3199, both agencies were given nonlimited authority to disburse proceeds of bonds issued during 2013-15.

The total amount of undisbursed proceeds as of June 30, 2015 from 2013-15 bond sales is \$196,523,642. The initial estimate of the amount of 2013-15 proceeds HECC will disburse per agreements with public universities in 2015-17 is \$50,648,642, with DAS disbursing \$145,875,000. These amounts will likely change once the timing of final transition from DAS to HECC is known.

Table 1. Programmatic Legislative Actions

HECC OFFICE	LEGISLATIVE ACTION	GENERAL FUND	OTHER FUNDS	NL OTHER FUNDS	TOTAL FUNDS
Public University Capital Construction	Nonlimited expenditure limitation for disbursing bond proceeds to public universities			-	- 50,648,642 50,648,642
Community College Capital Construction	Linn Benton Community College capital construction lottery bond and issuance costs			-	1,542,827 - 1,542,827
	Total			-	1,542,827 50,648,642 52,191,469

STAFFING IMPACT

None.

REVENUE SOURCES

Total Higher Education Coordinating Commission:

\$4,966,436 General Fund
 \$5,858,703 Other Funds
 \$50,648,642 Nonlimited Other Funds
 (\$91,969) Federal Funds
 \$61,381,812 Total Funds

Public University Capital Construction

\$50,648,642 Nonlimited Other Funds

Community College Capital Construction

\$1,542,827 Other Fund

POLICY PACKAGE 850
Substantive Bills
2015-2017 Budget

PURPOSE

This package combines the policy bills which included appropriation or increases in limitation for the HECC. The following are the policy bills for this Office:

HB 5006 Public Universities Capital Construction

HOW ACHIEVED

HB 5006 Public Universities Capital Construction

House Bill 5006 approved a \$311,267,945 Other Funds Capital Construction six-year expenditure limitation for the Higher Education Coordinating Commission for distribution of general obligation bond proceeds to public universities. This amount corresponds to the total project amounts for the 14 university projects authorized in House Bill 5005. Projects are funded with proceeds from the issuance of Article XI-G bonds, Article XI-Q bonds, and Article XI-F (1) bonds and will be disbursed as grants or loans, as applicable, pursuant to grant contracts and loan agreements between HECC and each university. Project descriptions are included in House Bill 5005. The expenditure limitation expires June 30, 2021.

HECC Staffing: None

POLICY BILLS	GENERAL FUNDS	OTHER FUNDS	POSITIONS	FTE
HB 5006 Public University Capital Construction	-	311,267,945	-	-
Total	-	311,267,945	-	-

STAFFING IMPACT

Total Higher Education Coordinating Commission
5.45 FTE, 13 Positions

Capital Construction
None.

REVENUE SOURCES

Total Higher Education Coordinating Commission

\$15,472,715 General Fund

\$311,584,646 Other Funds

Capital Construction

\$311,267,945 Other Funds

2015-17 University Capital Project Requests – Table of Contents

HECC University Capital Recommendation	<i>Tier 1 Projects – Not Recommended</i>
HECC University Capital Prioritization Policy	<i>WOU – Campus-wide ADA Accessibility Improvements</i>
HECC University Capital Scoring Rubric	<i>OSU – Accessibility/ADA improvements</i>
HECC University Capital Tracker	<i>SOU – Cogeneration - Biomass</i>
Tier I Capital Projects	<i>Tier II Capital Projects – Not Recommended</i>
<i>Capital Repair and Renewal</i>	<i>OIT – New Student Center Building</i>
<i>PSU – Neuberger Hall</i>	<i>OSU – Cascades Academic Building II</i>
<i>OSU – Forest Science Complex</i>	<i>OSU – Magruder Hall</i>
<i>UO – Klamath Hall</i>	<i>PSU – Graduate School of Education</i>
<i>OSU – Marine Studies Campus Phase I</i>	<i>SOU – Susanne Holmes Hall</i>
<i>UO – College and Careers Building</i>	<i>UO – Regional Library Collections Center</i>
<i>OIT – Center for Excellence in Engineering & Techn. Pre-Dev.</i>	<i>WOU – Instructional Technology Center</i>
<i>OIT – Boivin Hall Modernization</i>	<i>Tier III Capital Projects – Not Recommended</i>
<i>UO – Chapman Hall Renovation</i>	<i>EOU – Community Stadium Improvements</i>
<i>WOU – Natural Science Building Renovation</i>	<i>EOU – Track & Field Facilities</i>
<i>SOU – Britt Hall Renovation</i>	<i>OSU – College of Engineering I</i>
<i>EOU – Hunt Hall Demolition and Site Restoration</i>	<i>OSU – Fairbanks Hall</i>
<i>UO – Learning and Innovation Hub – School of AAA</i>	<i>OSU – IT Systems Infrastructure Phase II</i>
University Funded Capital Projects	<i>PSU – Broadway Housing Purchase (Option I and II)</i>
<i>PSU – University Center Land Purchase</i>	<i>UO – Research Lab Building</i>
Capital Reauthorization Projects	<i>WOU – New Physical Education Building</i>
<i>EOU – Eastern Learning Commons Planning</i>	
<i>OIT – Cornett Hall Renovation Design/Planning</i>	
<i>OSU – Modular Data Center Project</i>	
<i>PSU – University Center Land Purchase</i>	

GRB University Capital Recommendation:

The following prioritization of capital projects represents the HECC's prioritization process which emphasized enhancing educational capacity, supporting student completion, research capacity, economic development, life, safety and code compliance and cost savings measures. Many projects include significant leveraging of state debt with private support which enhanced the educational capacity of the institutions and reduces reliance on constrained state funds. The Governor's recommended capital budget represents a significant leap forward in critical infrastructure needed to meet the the teaching, research and student support space needs of the seven public universities and required to reach the State's ambitious 40-40-20 goal. significant additional resources were allocated to support Capital Repair/Renewal Projects in order for institutions to invest, where possible, in ADA accessibility improvements. The majority of projects dedicate resources to repurpose and redevelop existing buildings to meet the pressing needs stemming from enrollment growth over the past decade and to meet the needs of modern pedagogy and lab space.

The following list of projects represent the Governor's strategic priority in deploying capital investments to meet the State's education, research and public service goals. Only projects recommended are listed in the table below.

Tier I Capital Projects

Priority	Inst.	Project Name	State Debt
1	ALL	Capital Repair/Renewal Projects	\$71,900,000
2	PSU	Neuberger Hall-DM and Renovation	\$60,000,000
3	OSU	Forest Science Complex	\$30,000,000
4	UO	Klamath Hall for 21st Century Chemistry – Renovation	\$12,250,000
5	OSU	Marine Studies Campus Phase I	\$25,000,000
6	UO	College and Careers Building	\$17,000,000
7	OIT	Center for Excellence in Engineering & Technology Pre-Development	\$3,500,000
8	OIT	Boivin Hall Modernization	\$7,420,000
9	UO	Chapman Hall Renovation	\$8,000,000
10	WOU	Natural Science Building Renovation	\$6,000,000
11	SOU	Britt Hall Renovation	\$4,790,000
12	EOU	Hunt Hall Demolition and Site Restoration	\$2,985,000
13	UO	Learning and Innovation Hub - School of A&AA/Research Innov. Ctr	\$26,625,000
		TOTAL	\$275,470,000

University Funded Capital Projects

Priority	Inst.	Project Name	State Debt
N/A	PSU	Broadway Housing Project	\$53,000,000

Capital Reauthorization Projects

Priority	Inst.	Project Name	State Debt
N/A	EOU	Eastern Learning Commons Planning (Reauthorization)	2,000,000
N/A	OIT	Cornett Hall Renovation Design/Planning (Reauthorization)	2,000,000
N/A	OSU	Modular Data Center Project (Reauthorization)	0
N/A	PSU	University Center Land Purchase (Reauthroization	0

HECC University Capital Prioritization Policy:

The HECC is tasked by ORS 351.735 to evaluate and prioritize capital investments of the state of Oregon in its higher education enterprise for recommendation to the Governor for inclusion in the Governor's Recommended Budget. The Commission recognizes that the most cost-efficient means of meeting the State's ambitious 40-40-20 goal is to maintain and increase the utilization and productivity of the current array of university-related capital assets. As necessary in order to meet the education, civic, cultural and research needs of Oregon and Oregon students, the Commission will recommend that additional state capital resources be deployed to support the renovation of existing facilities and the addition of new facilities. On a biennial basis the Commission will receive from each institution requesting state-backed capital investments a report including how these investments, along with their current capital portfolio, unite the mission and strategy of the institution to key outcomes measures established by the HECC. To these ends the Commission adopts the following statement of principles.

- All state backed debt prioritized and approved by the Commission will support the Commission's strategic plan as well as class, lab, research or student services needs identified by the public university from which the request was received.
- A plan for supporting the ongoing operational and maintenance needs of current and proposed capital assets, including deferred maintenance and building renewal, must be in place if an institution seeks to expand their capital portfolio.
- General Obligation debt incurred by the state on behalf of institutions for the construction, purchase, or refurbishment of real property will principally serve either to (a) ameliorate constraints within the postsecondary system of higher education by expanding institutional capacity to support student access and completion; (b) extend the useful life of capital assets; or (c) develop or extend key competitive advantages that comport with the state's education, civic, cultural, and economic needs.
- The HECC will encourage projects that generate operational cost savings through the refurbishment or repurposing of existing facilities or the construction of new facilities.
- The HECC, in conjunction with the institutions, will evaluate the efficient utilization and proper maintenance of current capital assets in determining the need for the purchase or construction of additional capital assets.
- Collaboration between multiple educational, civic, state and private institutions will be encouraged.
- Where possible the leveraging of non-state resources will be encouraged in order to maximize mission attainment.
- The HECC will advocate for a level of state-paid capital debt that is adequate to provide institutions with the most cost-effective means of addressing deferred maintenance, life-safety, and code compliance needs that rise to the level of capital expenditures.

The Commission will explore the development of a mechanism for rationalizing the total investment of state resources, capital and operating through the state's funding allocation model to institutions. Only state-paid capital debt authorized during the 2015 legislative session or after will be incorporated into this mechanism. A workgroup including representatives of the HECC and institutions will be convened in July of 2015 for the purposes of developing this mechanism, exploring its potential consequences and reporting on its feasibility to the Commission. On a biennial basis, the Commission will produce a scoring rubric designed to incorporate and operationalize the principles enumerated above.

HECC Priority: 1

Campus: University Wide

Schools/Departments Affected: N/A

Project name: **Capital Renewal, Code, and Safety (Current Needs)**

Estimated start date: As Needed

Estimated completion date: N/A

Project type: Planning/design: ____ Land/real property acquisition: ____ New construction: ____ Addition: ____ Remodel: 100%

Project summary:

To provide for an omnibus capital funding category to address current capital repairs, code compliance, ADA and safety related projects. This \$65 million of State paid capital funding will significantly reduce the backlog of deferred maintenance at the seven public universities. Five million dollars in addition to the request of the seven universities was added to the Capital Repair and Renewal Fund to support significant ADA compliance issues on all campuses. These funds will be incorporated into the total funding pool and allocated using the same methodology as all funds, however, institutions, where they are able, should prioritize ADA compliance issues.

Facilities detail:

N/A

Estimated project cost: \$65,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$65,000,000	\$65,000,000
Governor's Budget							\$71,900,000	\$71,900,000
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$8,411,883				\$8,411,883
Governor's Budget	\$9,304,837				\$9,304,837
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

N/A

HECC Priority: 2

Campus: Portland State University (PSU) Schools/Departments Affected: College of Liberal Arts & Sciences (Mathematics & Statistics, Speech & Hearing Sciences, Conflict Resolution, English, Philosophy and World Languages & Literature), School of Art & Design, Financial Aid, Student Financial Services and Admissions & Registration. Also affected are 37 classrooms and 18 class laboratories.

Project name: **Neuberger Hall Deferred Maintenance and Renovation**

Estimated start date: July 2015

Estimated completion date: September 2018

Project type: Planning/design: _____ New construction: ____ Remodel: 100%

Project summary:

Neuberger Hall is located at the heart of PSU's campus. The building has 37 classrooms and 18 class labs and approximately 24,000 square feet of student services. This core building is one of the most heavily utilized on campus, and most students visit Neuberger Hall for administration or education purposes many times during their college career. Aside from being a core classroom building, Neuberger Hall serves as the students' "front door" to the PSU campus.

Neuberger Hall is in very poor condition. The building is in urgent need of significant upgrade or replacement of its major systems to remain operational and address safety issues. Built in two phases in the 1960's, the building's major systems are past the end of their normal life cycle. Operating costs of the building have skyrocketed as the university has fought to keep this critical building open for students. There is a growing concern of a catastrophic failure that would force a closure of the building and cause a major disruption for students. Despite being one of the most heavily used buildings on the central campus, several areas of the building remain inaccessible to students, faculty, and staff with disabilities. Finally, the roof of the building is failing and there are several large water leaks into faculty offices and classrooms.

The building currently houses the following schools and departments; Mathematics & Statistics, Speech & Hearing Sciences, Conflict Resolution, English, Philosophy, Art & Design (partial) and World Languages & Literature. The building's classrooms, labs, student study spaces, and faculty offices are outdated and do not meet the needs of modern instruction. Finally, student services such as Admissions & Registration and Financial Aid found on the first floor are undersized, poorly designed, and lead to major frustrations for students and their families, especially at the start of fall term.

The proposed renovations will result in a building that better meets the needs of PSU's students and supports the university's efforts to achieve Oregon's 40-40-20 goal. Of particular importance for students, this project improves interior space within the building, creating room in the center of campus for cultural center(s) for underrepresented students and the creation of a new transfer student center.

Facilities detail:

The renovation of this 237,874 square foot building will eliminate all deferred maintenance in the building, including replacement of HVAC, electrical and fire prevention systems. The failing roof will be completely replaced eliminating the current significant rainwater leaks into faculty offices and classrooms. The building will be abated of most if not all hazardous materials including a significant amount of asbestos. Exterior envelope deficiencies will be addressed to improve the energy efficiency of the building. The building will meet or exceed LEED Silver requirements. Structural improvements to the building will be made as well as significant accessibility improvements. Replacing the façade, opening up the building to the street and providing daylight to spaces throughout the building to significantly improve the learning environment would also be done. Thirty-seven classrooms, 18 labs and a number of

study spaces will be modernized. Space for individual departments will be improved to better serve student, faculty, and staff. Particular emphasis will be given to the first floor, the location of Admissions & Registration and Financial Aid, key resources for all students at PSU.

Estimated project cost: \$70,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$10,000,000					\$50,000,000	\$60,000,000
Governor's Budget		\$10,000,000					\$50,000,000	\$60,000,000
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: \$294.27

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Funds from an Asbestos settlement: \$4,500,000, 100% of which are in hand. Gifts or university funds: \$5,500,000, none of which are currently in hand.

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts):
N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$7,764,815				\$7,764,815
Governor's Budget	\$7,764,815				\$7,764,815
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): n/a
N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

N/A

HECC Priority: 3

Campus: Oregon State University

Schools/Departments Affected: College of Forestry

Project name: **Oregon Forest Science Complex**

Estimated start date: October 1, 2014

Estimated completion date: September 1, 2017

Project type: Planning/design 7.5% New construction: 43.5% Remodel: 49%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

The project will establish an applied research center in partnership with private sector manufacturers to drive the innovation, testing and educational programs necessary for private investment in advanced wood products manufacturing capacity in Oregon's rural communities. In addition, a new, state-of-the-art building demonstrating engineered wood products made-in-Oregon will house the Department of Wood Science and Engineering and enhance undergraduate instructional facilities within and around the existing Peavey Hall on the OSU Corvallis campus.

OSU investment/benefit justifications include the following:

- 1) A partnership to sustain and grow the OSU state-wide mission of creating industry and community partnerships for economic development through development of enhanced high-value product development of Oregon wood products
- 2) Facilities improvements that will significantly improve the capacity and quality of education for OSU students
- 3) Reduction in the OSU Deferred Maintenance Backlog
- 4) Enhanced recruitment and retention of key faculty, staff, undergraduate and graduate students

Facilities detail:

Renovation of 87,000 square-foot Peavey Hall Classroom Building and construction of a new 56,000 square foot research facility. Remodeled areas modernize, expand and increase efficiency of classrooms, student spaces, research, research support and administrative spaces. The new research space will complement the existing research facilities and provide needed expansion of wood product development and testing and education.

Estimated project cost: \$60,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$30,000,000						\$30,000,000
Governor's Budget		\$30,000,000						\$30,000,000
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: \$699/SF

For Article XI-G bonds, source of matching funds:\$30,000,000 OSU Gifts Funds

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$3,882,408				\$3,882,408
Governor's Budget	\$3,882,408				\$3,882,408
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

N/A

HECC Priority: 4

Campus: University of Oregon Schools/Departments Affected: Chemistry and Biochemistry Department, Material Science Institute, Institute of Molecular Biology

Project name: **Health and Safety Renovation of Klamath Hall for 21st Century Chemistry.**

Estimated start date: Summer 2016

Estimated completion date: Summer 2019

Project type (by percent of budget category): Planning/design 10% Land/real property acquisition: N.A. New construction: 18% Addition: N.A. Remodel: 72%

Project summary: The University of Oregon has seen science enrollments soaring in recent years; educating and retaining these highly trained individuals is critical to meeting the State's high-tech workforce needs. Sciences, therefore, are an essential area needing special attention if Oregon is to achieve its goal of 40 percent of Oregonians earning four-year degrees. Adequately supporting these goals at the UO, where undergraduate enrollment in chemistry alone has increased more than 30 percent in recent years, is increasingly handicapped by an urgent need to renovate Klamath Hall, a critical teaching and research hub within the UO science complex

Facilities detail: This proposal converts all of the lab space on the 3rd floor of Klamath Hall into state-of-the-art, synthetically-oriented, high-density hooded laboratories and concurrently builds/outfits a new 4th floor of Klamath Hall for faculty and student offices. The renovated space will also house conference rooms and a new 80-person classroom/seminar room to replace the loss of similar style space currently on the 3rd floor. The total amount of renovated space is ~17,000-sf and new space is ~6,000-7,000-gsf. The renovated labs will be state-of-the-art, functionally more efficient, safer, and more conducive for modern research practices and needs. Additionally the labs will be modular in design, allowing more flexible and efficient assignment of bench space, and in turn will increase capacity and increase the efficiency of building use. Modular labs will make it easier to alter the research footprint of Principal Investigators (PIs) such that groups can grow and contract more easily as funding/resources change.

Estimated project cost: \$18,500,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$6,250,000					\$6,000,000	\$12,250,000
Governor's Budget		\$6,250,000					\$6,000,000	\$12,250,000
Legislatively Adopted								

- 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: Cost per assignable square feet new: \$600 Cost per assignable square feet renovated: \$873.

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Gifts, grants and other sources (\$6.25 million).

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$1,951,975				\$1,951,975
Governor's Budget	\$1,951,975				\$1,951,975
Legislatively Adopted					

*20 year payback period

Energy savings for SELP loans (assumptions and calculation):
N/A

Debt service assumptions (number of years, estimated interest rate):
General Obligation bonds, 30 years: 5%
General Obligation bonds, 5 years, 4.1%
Lottery Bonds, 20 years, 5%
Taxable bonds (all or part of a sale, depends on the use): add 1%
SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :
N/A

HECC Priority: 5

Campus: Oregon State University

Schools/Departments Affected: Interdisciplinary Academic Program – All OSU Academic Divisions and the Hatfield Marine Science Center are affected

Project name: **Marine Studies Campus- Phase I**

Estimated start date: July 1, 2015

Estimated completion date: September 1, 2018

Project type: Planning/design 7.5% New construction: 92.5%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

The Marine Studies Campus represents OSU's strategic effort to achieve OSU's full potential as a leader in marine studies by bringing together key resources for research, education, and engagement. Envisioned as a new pathway for trans-disciplinary ocean science research, education and outreach, the Marine Studies Campus Phase I at the Hatfield Marine Science Center in Newport, Oregon will support teaching, research and engagement activities in marine studies, as well as serving as a key 'hub' for OSU's marine studies activities. OSU students will participate in highly productive marine science research through a deep immersion experience in marine science, technology, engineering, mathematics, and the arts and humanities – an innovative approach which will link natural sciences with theoretical and empirical capabilities in the social sciences and enhance OSU competitive national standing.

OSU investment/benefit justifications include the following:

- 1) Students will have outstanding access to state-of-the-art laboratories and nearby natural habitats - the Marine Studies Campus will serve as an innovative facility for attracting and retaining the highest performing OSU students and faculty
- 2) Enable and accelerate marine science collaboration and experiential learning opportunities for OSU students and faculty
- 3) Increase instructional space capacity to support OSU's commitment to Oregon's 40-40-20 commitment

Facilities detail:

The new 105,000 SF building will feature research laboratories that encourage a strong student learning and participation presence, classrooms and an auditorium, student labs and student project and support spaces as well as academic and administrative space.

Estimated project cost: \$50,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$25,000,000						\$25,000,000
Governor's Budget		\$25,000,000						\$25,000,000
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: \$732/SF

For Article XI-G bonds, source of matching funds (indicate sources, amounts): \$25,000,000 OSU Gifts Funds

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$3,235,340				\$3,235,340
Governor's Budget	\$3,235,340				\$3,235,340
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

HECC Priority: 6

Campus: University of Oregon (UO) Schools/Departments Affected: College of Arts and Sciences (CAS), Career Center, Registrar (University Classrooms)

Project name: **The College and Careers Building**

Estimated start date: Summer 2016

Estimated completion date: Summer 2019

Project type (by percent of budget category) :

Planning/design 6% Land/real property acquisition: ____ . New construction: 85% Addition: ____ . Remodel: 9%

Project summary: The College and Careers Building project will enhance student recruitment, retention, graduation, and future success by merging core academic activities with advising on career opportunities. The project supports the State of Oregon's 40-40-20 Goal and key UO metrics for student access and success, as well as first priority space and infrastructure needs as identified in the University's Space Needs Assessment Report.

The project will provide: a) much needed classroom and office space in the campus core, b) a home for the University's College of Arts and Sciences, and c) a home for the Career Center. Moving multiple units into this building will create new capacity for academic spaces that will be updated and renovated as part of the overall project.

Facilities detail:

The College and Careers Building project will be a three-to-four-story, approximately 50,000-gsf new steel or concrete frame with brick exterior building built in the academic core of campus. The space will roughly break out as follows: individual workspaces – offices, workstations (60%); university classrooms and other informal learning spaces (25% - 300-450 new seats); department-controlled teaching and other (5%); and support and technical work areas (10%). Approximately 25,000-gsf (14,000-asf) of modernized and renovated faculty offices, seminar rooms and other departmental space released for other academic uses in Columbia, Pacific, Friendly, and Hendricks Halls are a part of this project. The project will achieve a minimum of LEED Gold certification and be at least 35% more efficient than the SEED standard code set in the 2010 Oregon Energy Code requirements.

Estimated project cost: \$34,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$17,000,000						\$17,000,000
Governor's Budget		\$17,000,000						\$17,000,000
Legislatively Adopted								

- 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: Cost per assignable square feet new: \$1,069. Cost per assignable square feet renovated: \$214

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Gifts, grants and other sources (\$17 million).

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$2,200,031				\$2,200,031
Governor's Budget	\$2,200,031				\$2,200,031
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):
N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

N/A

HECC Priority: 7

Campus: Oregon Tech, Klamath Falls

Schools/Departments Affected: College of Engineering, Technology & Management (ETM)

Project name: **Center for Excellence in Engineering and Technology Pre-Development**

Estimated start date: April 2015 (planning & design)

Estimated completion date: Spring 2017

Project type :

Planning/design: ____ Land/real property acquisition: ____ New construction: 30% Addition: ____ Remodel: 70%

Project summary (describe the nature and purpose of the project):

Oregon Tech's current Facility Master Plan includes concepts for the modernization and expansion of the existing Engineering & Technology Building (Cornett Hall) on the Klamath Falls campus. This project is Oregon Tech's top priority as our College of Engineering, Technology & Management (ETM) is one of the two academic pillars of the University, alongside the College of Health, Arts & Science – housed primarily in the recently built Dow Center. The existing building is far beyond its useful life, full of code and ADA compliance issues and in need of seismic retrofit. The deferred maintenance backlog for this building is approx. \$12.6 million or 36% of the University's total backlog. This project would provide pre-development money to move the project forward which, once completed would ensure a safe, dynamic space for multiple academic programs to flourish, including civil, mechanical, and renewable energy engineering. This project will also benefit Oregon Tech-sponsored training opportunities for middle and high school technology teachers, expanded space for the Oregon Renewable Energy Center and our coordinated classes with Klamath Community College.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.):

Authorization of these bond proceeds supports the pre-development of the Center for Excellence in Engineering and Technology.

Estimated project cost: \$3,500,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$750,000	\$3,000,000				\$43,500,000	\$47,250,000
Governor's Budget							\$3,500,000	\$3,500,000
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

N/A

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts):

N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$5,726,551			\$388,241	\$6,114,792
Governor's Budget	\$452,948				\$452,948
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation Bonds, 30 years: 5%

General Obligation Bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable Bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

HECC Priority: 8

Campus: Oregon Tech, Klamath Falls

Schools/Departments Affected: College of Engineering, Technology & Management (ETM)

Project name: **Boivin Hall Modernization**

Estimated start date: Summer 2016 (planning & design)

Estimated completion date: Spring 2018

Project type :

Planning/design: ____ Land/real property acquisition: ____ New construction: _ Addition: ____ Remodel: 100%

Project summary (describe the nature and purpose of the project):

The project is to ensure the safety and effective learning environment of Boivin Hall through modernization and upgrades into a LEED Silver classroom and lab building. This building is the first building in view when entering the Klamath Falls campus.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

Renovation of Boivin Hall, a one story classroom/lab building with 47,400 gross square feet (LEED Silver). The scope of the building remodel includes the complete redevelopment of the interior and a limited amount of building envelope upgrades. The project includes substantial upgrades to all of the building systems, including bringing the buildings to compliance with current building and safety codes, ADA, and other pertinent regulations.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model):

Estimated project cost: \$7,420,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$7,420,000	\$7,420,000
Governor's Budget							\$7,420,000	\$7,420,000
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

N/A

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts):

N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$960,249				\$960,249
Governor's Budget	\$960,249				\$960,249
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation Bonds, 30 years: 5%

General Obligation Bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable Bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

HECC Priority: 9

Campus: University of Oregon (UO) Schools/Departments Affected: Clark Honors College, Registrar (University Classrooms)

Project name: **Chapman Hall Renovations - Seismic Upgrade and Deferred Maintenance**

Estimated start date: Summer 2016

Estimated completion date: Summer 2018

Project type (by percent of budget category): Planning/design 10% Remodel: 90%

Project summary: The University has an extremely urgent need to address critical deferred maintenance and seismic upgrade needs in Chapman Hall, the home of the Clark Honors College and one of the campus highest ranking historic buildings. Founded in 1960, the UO's Robert D. Clark Honors College is the oldest honors college in the U.S. In response to the recent rise in enrollment and the corresponding pressure on the Honors College to accept more of the State's best and brightest students, the University has emptied whole floors of the building to accommodate the College's space needs. This project will strengthen the Honors College's identity and will consolidate College functions in one location. As stewards of a State of Oregon architectural historic treasure and in response to the burgeoning needs of the outstanding Clark Honors College, the University has an urgent need to act as soon as possible.

This project will contribute to the University's capacity to attract and retain high achieving students from Oregon, thereby making a major contribution to Oregon's 40-40-20 Plan.

Facilities detail: The project will completely renovate Chapman Hall, home of the Clark Honors College. In this process, most of the building's systems including windows, heating and ventilating systems, electrical systems, and plumbing systems will be replaced. The need for seismic remediation will be addressed, as well as a complete remodel of the general university classrooms in the building. The complete renovation and reorganization of College spaces will integrate existing classrooms and faculty offices with student lounges, computer facilities, and study areas. The work also will address access for disabled students and staff, safety, energy efficiency, and functional issues resulting in an efficient, safe, and welcoming structure for the University's highest achieving scholars.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model):

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$2,500,000					\$5,500,000	\$8,000,000
Governor's Budget		\$2,500,000					\$5,500,000	\$8,000,000
Legislatively Adopted								

- 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: Cost per assignable square feet renovated: \$762.

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Gifts, grants and other sources (\$2.5 million).

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$1,274,759				\$1,274,759
Governor's Budget	\$1,274,759				\$1,274,759
Legislatively Adopted					

*20 year payback period

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

N/A

HECC Priority: 10

Campus: Western Oregon University (WOU) Schools/Departments Affected: College of Liberal Arts and Science; Natural Sciences

Project name: Natural Science Building Renovation

Estimated start date: March 2017 Estimated completion date: September 2019

Project type:

Planning/design 30% Land/real property acquisition: _____ New construction: _____ Addition: _____ Remodel: 70%

Project summary:

Since the "wet lab" sciences: chemistry, and anatomy and physiology, relocated to the newly completed DeVolder Family Science Center, the Natural Science building (NS) will now be exclusively dedicated to the physical and natural sciences. To make this transition successful it is necessary to renovate and remodel the vacated labs and much of the building itself to bring it into compliance with ADA and current building codes. This project will make it possible to reorganize and expand Western's science program to accommodate new and relevant trends in science, and the anticipated increase in student enrollment.

Over the past decade the natural science disciplines have been WOU's fastest growing majors. Students in these programs become the science teachers in our high schools, the science technicians employed in industry and government and the graduate students who will make scientific contributions that help Oregon and the country for decades.

This project is necessary to create much needed science laboratory space providing more students a higher quality education. The office renovations are critical for a campus like WOU, where regular student and faculty interaction, advising, and mentoring form the core of the student's educational experience.

The functional and operations upgrades are necessary to reduce campus ADA deficiencies costs by approximately \$800K, reduce campus seismic deficiencies cost by approximately \$500K reduce campus Deferred Maintenance costs by approximately \$1.5M, assure the safety of users, reduce operation and maintenance costs, and increase energy efficiency of the building.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet number of stories, classrooms, labs, etc.).

Constructed in 1970, the Natural Science building is a 2-story structure with a built-out basement with has a gross area of , 47,000 sq. ft. It houses 25 offices, 12 class labs, and 5 classrooms, with a total occupancy capacity of 576. The Project will remodel and renovate approximately 70% of this 44 year-old science facility including its mechanical, electrical, and plumbing systems. It will affect 2-3 classrooms, 6 -10 class labs, 4 restrooms, and all offices. Based on the results of an Enhanced Rapid Visual Screening (E-RVS) assessment, conducted by Oregon Department of Geology and Mineral Industries (DOGAMI), the Natural Science building is structurally stable with only 1% "probability of complete damage" under severe ground shaking levels equivalent to those currently used for the seismic design of new buildings. However NS lacks seismic bracing for building equipment, ceiling tile, and other systems as required by today's code.

The scope of work for this project includes but is not limited to:

- remodel and renovate vacated "wet labs", and related ancillary space,
- replace transformer, main distribution panel, and feeders of electrical system,
- retrofit lighting with energy efficient fixtures,
- remodel all four existing restrooms to make them fully compliant with ADA guidelines,
- remodel offices and widen doorways to correct ADA deficiencies,
- replace obsolete elevator equipment and controls; and refurbish elevator car,
- replace existing plumbing pipe throughout the building,
- upgrade HVAC equipment and controls in the entire building,

- rebuild rooftop greenhouse,
- replace door hardware throughout with lever handles, and
- remodel lab/classrooms

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$6,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$6,000,000	\$6,000,000
Governor's Budget							\$6,000,000	\$6,000,000
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: \$182/ Sq. Ft.

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$776,482				\$776,482
Governor's Budget	\$776,482				\$776,482
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate): N/A

Revenue sources for campus paid debt service: N/A

HECC Priority: 11

Campus: Southern Oregon University (SOU)

Schools/Departments Affected: OHSU Nursing, Communications Dept., Admissions, Enrollment Services, Campus Shared, Services, International Programs

Project name: **Britt Hall Seismic Retrofit/Mechanical Renovation**

Estimated start date: Fall 2016

Estimated completion date: Summer 2017

Project type (please indicate percent of budget in each category; total should add to 100%):

Planning/design:___ Land/real property acquisition: ___ New construction: ___ Addition: ___ Remodel: 100%

Project summary (describe the nature and purpose of the project):

Britt Hall is the 2nd oldest facility on the SOU campus and has been repurposed many times over its history. This project would “stiffen” the building to meet current seismic standards and modify the existing HVAC system to meet current loads. Sprinklers and a new fire alarm system along with renovated bathrooms to meet current ADA needs would also be completed.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.):

Remodel of existing 66,980 sq. ft. multi-use administration, classroom and student services building. The building is two stories with a basement and serves as the “front door” to visitors and prospective students. It is of wood and concrete construction. It currently has one classroom, 5 teaching labs, and 1 computer lab. The building houses OHSU teaching and practicum labs in the basement, student enrollment services (academic services, registration, and student accounts), admissions and communications department on the first floor and shared services dept. on the second floor.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model):

The seismic retrofit and HVAC upgrade is estimated at 171.88 per sq. ft. The total square footage of facility is 66,980 x 71.88.00 = \$4,788,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$4,788,000	\$4,788,000
Governor’s Budget							\$4,788,000	\$4,788,000
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: \$261.02 (41,376 net sq. ft.)

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$619,632				\$619,632
Governor's Budget	\$619,632				\$619,632
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): This project would qualify for SELP loan funding due to inefficient HVAC system. However, a study would need to be completed to determine amount as the building has a unique design with an arched roof and few external windows.

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

HECC Priority: 12

Campus: Eastern Oregon University (EOU)

Schools/Departments Affected: Academic Support; Information Technology; Information Services; Distance Learning Programs; Library Services; Media Arts & Communication; Admissions; Shipping & Receiving

Project name: **Hunt Hall Demolition and Site Restoration**

Estimated start date: February 2017

Estimated completion date: July 2019

Project type: Planning/design: ____ Land/real property acquisition: ____ New construction: ____ Addition: ____ Remodel: 100%

Project summary

The project will remove a 72,300 sf facility that is deteriorating, undesirable and has the highest cost/sf ratios on the campus for utilities, repair and maintenance. Demolition scope includes extensive abatement of hazardous materials, the complete removal of the building, decommissioning of utilities serving the facility, and site restoration. Work will be observed by a consulting archeologist and may include appropriate restoration of historic native burials. That building will be replaced with a 36,700 sf, extremely desirable and highly efficient facility that will fulfill needs critical to EOU's mission.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

The project will remove a 72,300 sf facility that is deteriorating at the eastern entrance of campus, site work will cover approximately 200,000 sf of campus area including Hunt Hall and surrounding area.

Estimated project cost: **\$2,985,000**

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$25,169,300	\$25,169,300
Governor's Budget							\$2,985,000	\$2,985,000
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$3,257,249				\$3,257,249
Governor's Budget	\$386,300				\$386,300
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

HECC Priority: 13

Campus: University of Oregon (UO) Schools/Departments Affected: School of Architecture and Allied Arts (A&AA), Office for Research and Innovation (ORI), Registrar (University Classrooms)

Project name: **The Learning and Innovation Hub - School of Architecture and Allied Arts/Research Innovation Center**

Estimated start date: Summer 2016

Estimated completion date: Summer 2019

Project type (by percent of budget category): Planning/design 10% Land/real property acquisition: N.A. New construction: 90% Addition: N.A. Remodel:

Project summary: The A&AA/ORI Center will enhance student recruitment, retention, graduation, and future success by providing an epicenter for design thinking, collaborative innovation, social responsibility and world class-applied research. As such, the project supports central elements of the Oregon's 40-40-20 goal and key UO metrics for student access and success, as well as first priority space and infrastructure needs as identified in the University's Space Needs Assessment Report.

The A&AA/ORI Center will provide: a) more than 50% of the university's needed classroom space at the intersection of the campus core and the community; b) a home for the Material Studies and Product Design Program; c) a home for the Regional Accelerator and Innovation Network (RAIN); d) the Tyler Invention Greenhouse – for interdisciplinary work in green chemistry and product creation; e) studio, laboratory and fabrication space for digital arts, metalsmithing, sculpture, ceramics, and photography; and f) a significant number of faculty offices for the support of students. Moving existing units into this building will release underutilized spaces on and off campus and will alleviate the need to lease off-campus space.

Facilities detail:

The A&AA/ORI Center will be a three-to-five story, approximately 100,000-gsf new building anchoring the south edge of the academic core of campus. The space will be roughly allocated as follows: general university classrooms (18% - 730 new seats); ORI programs (23%); A&AA Product Design (15%), A&AA Art (44%). The project will achieve a minimum of LEED Gold certification and be at least 35% more efficient than the SEED standard code set in the 2010 Oregon Energy Code requirements.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model):

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$26,625,000						\$26,625,000
Governor's Budget		\$26,625,000						\$26,625,000
Legislatively Adopted								

- 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: Cost per assignable square feet new: \$753.

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Gifts, grants and other sources (\$26.625 million).

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts):

N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$3,445,637				\$3,445,637
Governor's Budget	\$3,445,637				\$3,445,637
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

N/A

University Funded Project Descriptions

Public University

Major Construction/Acquisition Project Narrative

Campus: Portland State University (PSU)

Schools/Departments Affected: Student Health and Counseling, Oregon Center for Career Development, the Intensive English Language Program and various College of Liberal Arts and Sciences departments

Project name: **University Center Land Purchase**

Estimated start date: July 2015

Estimated completion date: June 2016

Project type:

Planning/design _____ Land/real property acquisition: 100% _____ New construction: _____ Addition: _____ Remodel: _____

Project summary:

PSU currently owns the University Center Building (UCB) but not the underlying land. PSU has a long-term land lease that expires in 2023 at which time the improvements revert back to the landlord. The lease rate is scheduled to increase from \$748,230/year to \$1,724,820/year in 2018. Debt service on the land, if owned by PSU, is anticipated to be less than the current lease rate until 2018 and significantly less beginning in 2018. PSU received authorization in the 2013 legislative session for \$10 million in XI-F bonds. This request is for a reauthorization of XI-F bonds, but a reduction to \$7.9 million which is the maximum amount of the land purchase. Due to the importance and location of this building on the PSU campus it is important that PSU control the land as well as the building. The purchase of the land allows for long-term use of the block by PSU, allows for greater investment in the facility which needs significant improvements and saves the university money starting in the first year after the land is acquired.

Facilities detail.

The University Center Building was constructed in 1970 and is 185,389 gross sq. ft. The concrete, steel and glass building houses the Center for Student Health and Counseling, various College of Liberal Arts and Sciences departments, the Oregon Center for Career Development and the Intensive English Language Program. The building has one retail tenant and 207 parking spaces. PSU has made some improvements to the University Center Building, including a recent expansion of the Center for Student Health and Counseling.

Estimated project cost: \$7,900,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request			\$7,900,000					\$7,900,000
Governor's Budget			\$7,900,000					\$7,900,000
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (assumes 10% taxable XI-F, 90% non-tax XI-F)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request				\$1,022,367	\$1,022,367
Governor's Budget				\$1,022,367	\$1,022,367
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

Health services revenue, parking revenue and education and general fund.

Capital Reauthorization Project Descriptions

Public University

Major Construction/Acquisition Project Narrative

Campus: Eastern Oregon University (EOU)
Technology

Schools/Departments Affected: College of Education and Business; Information

Project name: **Eastern Learning Commons Planning/Design and Infrastructure Upgrades**

Estimated start date: July 2015

Estimated completion date: July 2016

Project type:

Planning/design 100% Land/real property acquisition: New construction: Addition: Remodel:

Project summary:

Complete the planning, Concept Design, Schematic Design and Design Development for the Eastern Learning Commons Project; purchs and install equipment for the Preliminary Network Infrastructure Upgrades. The ELC is initially intended to be a multi-use facility, creating a complete learning-centered environment that will be the nexus of technology on campus. It will be designed to provide 3-4 live capture Distance Learning classrooms in a live-learn environment, and facilitate quick adaptation to emerging and evolving programs with a particular focus on technology-rich curricula such as EOU's growing Media Arts/Communication program. The technology hum will meet the University's needs to replace end-of-life infrastructure and provide a fault-tolerant, high capacity network and a unified home for all information technology services for the campus. The project also includes the demolition and site restoration for the aging Hunt Hall that has been partly non-operational since the 1970's due to mechanical and life safety problems.

Facilities detail.

Phase I construction will be a new one-story technology center and classroom building of approximately 20,000 sq. ft. and all related site work. The project will be constructed to LEED Gold standards and is anticipated to be certified. The building will consist of a 4,500 gsf Data Center; 7,500 gsf of information technology labs, workrooms, offices and associated support space; and 8,000 gsf of instructional space to support technology-rich curricula and EOU's distance learning programs with associated student service spaces, such as informatl gathering and activity areas. Phase II construct ion will be a new two or three-story residence hall of approximately 45,000 sq. ft. The project will be constructe to LEED Gold standards and is anticipated to be certified. The building will consist of residential bedrooms and associated living and support spaces to house a total of 150 residential students.

Estimated project cost: \$2,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request								
Governor's Budget			\$2,000,000					\$2,000,000
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (assumes 10% taxable XI-F, 90% non-tax XI-F)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request					
Governor's Budget				\$258,827	\$258,827
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

Campus: Oregon Institute of Technology (OIT)
Energy Center

Schools/Departments Affected: Civil and Mechanical Engineering, Oregon Renewable

Project name: **Cornett Hall Renovation Design/Planning (Reauthorization)**

Estimated start date: Fall 2015

Estimated completion date: Fall/Winter 2016

Project type:

Planning/design 100% Land/real property acquisition: New construction: Addition: Remodel:

Project summary:

Planning is initially intended for the comprehensive renovation or replacement of this 1964 structure to better accommodate current programs, and to correct required structural core-related deficiencies. Cornett Hall was originally designed for diesel technology, automotive technology, manufacturing, and gun-smithing. Building systems currently in deferred maintenance include; mechanical and electrical systems, interior and exterior finishes, roof system, domestic water distribution, and sanitary and storm water systems. The building also has serious accessibility problems primarily due to the finished floor elevation being 5' below the surrounding grade. The building does not comply with seismic code for this location. Space alterations have not kept pace with programmatic changes over the years.

Also included would be a comprehensive ten year University master planning which would include both Klamath Falls and Wilsonville campuses. Current plan was last updated in 2004.

Facilities detail.

Cornett Hall is a large single story building covering 97,238 GSF. Because the central floor level is 5' below grade, the generous interior ceiling height allows for upper level mezzanines and elevated walkways. The building also has a large central drive-in courtyard area that houses several storage buildings, campus security, environmental health and safety, and loading docks. The building consists of 15 classrooms, faculty offices, and several large open instructional areas for machining, welding and student projects

Estimated project cost: \$2,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request								
Governor's Budget			\$2,000,000					\$2,000,000
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (assumes 10% taxable XI-F, 90% non-tax XI-F)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request					
Governor's Budget				\$258,827	\$258,827
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

Campus: Oregon State University (OSU)

Schools/Departments Affected: OSU Corvallis Campus – All Academic Programs

Project name: **OSU Modular Data Center**

Estimated start date: July 1, 2015

Estimated completion date: June 30, 2018

Project type: Planning/design: 8% New Construction: 92%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

The reauthorization is critical to support increased operational efficiencies and capacity for OSU's Information Technology infrastructure. The project's modular approach will allow OSU to disperse data centers throughout the OSU Corvallis campus to provide additional capacity, flexibility, and enhanced resilience for university instructional, research, and administrative activities. Campus data centers are often out of space, power, and/or cooling capacity. As a result, offices and other spaces will be used more productively for academic instructional and research purposes as being used for housing computer equipment. The proposed facilities would ensure that limited data center space does not limit the University's ability to recruit faculty, use of efficient instructional methodologies, nor limit the effective pursuit of research grants. The project will also specifically support the continued success of the comprehensive online degree and certificate programs provided by Oregon State Ecampus that supports the State's 40-40-20 goals.

Facilities detail:

Multiple, small, 500-1,000 SF buildings or spaces within existing buildings will be built/renovated to house equipment supporting data intensive activities. This proposed solution to the campus' need for additional data center capacity is modular. This design will make it possible to incrementally upgrade the amount of power or space available for new systems without a large-scale upgrade or replacement. All that is required to expand capacity is the addition of further modules. Instead of building a new data center once every decade or longer, and having to anticipate what will happen with the evolution of information technology, it would become possible to add new modules with expanded power, cooling or other features as needed.

The new modular data center facilities will be much more space and energy efficient than current data centers. In existing spaces, significant electrical capacity is used to provide electrical power, cool and power distribution systems rather than the servers themselves. 50% or more of the power consumed by the current data centers can be consumed in this manner. New modular data center facilities lower this energy overhead to 20% or less. In addition, they can make use of outside air for cooling, reducing energy consumption further.

Estimated project cost: \$7,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request			\$7,000,000					\$7,000,000
Governor's Budget			\$7,000,000					\$7,000,000
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated Approximately 5,000 usable square will be created in addition to significant power and fiber distribution throughout the campus.

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated average biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request				\$905,895	\$905,895
Governor's Budget				\$905,895	\$905,895
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

N/A

Tier I Projects – Not Recommended

Public University

Major Construction/Acquisition Project Narrative

Campus: Western Oregon University (WOU)

Schools/Departments Affected: Entire University: All Departments, Faculty, Staff, and Students

Project name: **Campus ADA Projects**

Estimated start date: August 2015 Estimated completion date: September 2017

Project type:

Planning/design 10% Land/real property acquisition: _____ New construction: _____ Addition: _____ Remodel: 90%

Project summary (describe the nature and purpose of the project):

The goal of this Project is to provide a safe path of travel around campus and safe access and egress to and from all campus buildings by eliminating physical barriers that restricts access for people with disabilities. Base on the age of many of the campus buildings, and a renewed effort to improve accessibility throughout campus, WOU hopes to make numerous modifications to buildings, athletic venues, and paths of travel in and around all campus facilities. This project is necessary to comply with the 2010 Title II Program Accessibility Standards and to demonstrate a commitment to serving the needs and respect the dignity of persons with physical limitations.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

The scope of work will be based on a comprehensive campus-wide ADA compliance assessment commissioned to identify and prioritize ADA code deficiencies addressing everything from parking accommodations to the height of white boards in classrooms. Following the prioritized recommendations, the Project will focus on removing barriers identified in the assessment to the greatest extent feasibly possible. Examples may include installing new ramps and sidewalks, creating more ADA parking spaces, installing elevators, improve restroom accessibility, add signage, widen doorways, install power openers, and replace door knobs with lever handle hardware. The Project will affect all 22 academic buildings, most of the 19 parking lots, and the primary paths of travel around WOU's 156 acre campus.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding mode

l): \$5,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$5,000,000	\$5,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$647,068				\$647,068
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Oregon State University (OSU)

Schools/Departments Affected: OSU Corvallis Campus-Wide Improvement

Project name: **Accessibility Improvements**

Estimated start date: July 1, 2014

Estimated completion date: October 1, 2017

Project type: Planning/design 8.5%, Remodel: 91.5%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

A critical component of OSU's long-range comprehensive accessibility improvement plan, the proposed work will provide increased safety and access for students and faculty and visitors – especially those with physical limitations. These improvements include creating safer, more efficient, and accessible paths of travel between all buildings and will provide critically required accessible classroom facilities on OSU's Corvallis campus to accommodate all community members. These improvements will have significant positive impacts for the academic careers of OSU students.

OSU investment/benefit justifications include the following:

- 1) Large number of students and faculty served
- 2) Projected improvement for student retention and student 'time-to-degree' metrics
- 3) Improved utilization of existing instructional space through provision of improved student and faculty access
- 4) Lower capital-cost renovation/seat v. higher capital-cost new building/seat – extends use of existing resources at lowest cost

Facilities detail:

The project will improve the life, health, and safety needs and reinvest in the campus pedestrian and transportation infrastructure by improving pathways, parking spaces and street crossings. The project will also focus on renovating classrooms that haven't been updated in decades, not only making these spaces truly accessible for the first time, but also making these spaces more vibrant, safe, and usable by faculty, students, and any community member who visits them. Improving seating and lighting, removing materials with higher levels of VOCs and asbestos in many of our older classrooms will benefit all.

Estimated total project cost : \$10,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$10,000,000	\$10,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: N/A- Combined Open Space and Classroom Improvements

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$1,294,136				\$1,294,136
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Southern Oregon University (SOU)

Schools/Departments Affected: Physical Plant

Project name: **Co-Generation Biomass Energy Plant**

Estimated start date: August 2016

Estimated completion date: July 2017

Project type:

Planning/design _____ Land/real property acquisition: _____ New construction: 100 Addition: _____ Remodel: _____

Project summary (describe the nature and purpose of the project):

This project replaces two 350 HP low pressure boilers that are over 40 years old with one high pressure boiler with steam turbine to generate electricity to offset campus usage. Steam produced could supply entire campus for normal consumption while using existing boilers for supplement during extreme cold periods and during maintenance.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.):

Replace two (2) aging boilers at end of life with one new conventional stoker-fired boiler and turbine to generate electricity. Turbine could produce up to 1.2 megawatt of electricity which would supply entire campus and produce an extra approximately 20% reserve to cover cooling peaks in the summer. This would allow the two smaller boilers to supplement the primary boiler during extreme cold periods and while performing annual maintenance. Could require minor expansion of McNeal building to accommodate turbine and related equipment; however, separate building could be constructed (5,680 sq. ft.). Storage bins (1,200 sq. ft.) coupled with enclosed conveyers would shuttle biomass to boiler. Would connect to existing campus steam system at McNeal Building and require approximately 1 acre of "support" space in existing landscape yard. Motor pool and equipment pool would be located to FMP administration building

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model):

Evergreen Engineering Study commissioned during summer 2013 estimated total cost of 11,700,000 not incl. consultant costs is estimated at \$499,291.00

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$12,199,291	\$12,199,291
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Cost per net usable square feet added or renovated: 21,112 per sq. ft. (due to high cost of energy producing equipment)

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$1,578,754				\$1,578,754
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Tier II Projects – Not Recommended

Public University

Major Construction/Acquisition Project Narrative

Campus: Oregon Tech (OIT), Klamath Falls

Schools/Departments Affected: All

Project name: **Student Center Building**

Estimated start date: Summer 2015

Estimated completion date: Fall 2017

Project type:

Planning/design: ____ Land/real property acquisition: ____ New construction: 100% Addition: ____ Remodel: ____

Project summary (describe the nature and purpose of the project):

The Student Center Building will bring together programs from four separate buildings, streamlining the student experience and improving the efficiency of campus operations. The new building will house enrollment services, admissions, financial aid, registrar, student receivables and cashiering services, disability services, veterans' services, student success center and career services in a one-stop location at the main entrance to campus, especially important for students with special needs and disabilities. This move will free up space in four buildings for needed growth for both academic and administrative functions. This building will positively impact our student recruitment and retention, helping Oregon Tech to achieve our 40-40-20 educational attainment goal.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

The project is new construction of a three-story student services building with 40,000 gross square feet (LEED Silver).

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model):

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$15,400,000	\$15,400,000
Governor's Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

N/A

Cost per net usable square feet added or renovated: \$265

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$1,992,969				\$1,992,969
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation Bonds, 30 years: 5%

General Obligation Bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable Bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

N/A

Campus: Oregon State University (OSU)

Schools/Departments Affected: OSU Cascades Campus – All Academic Programs

Project name: **OSU Cascades Academic Building II**

Estimated start date: July 1, 2015

Estimated completion date: August 1, 2018

Project type: Planning/design: 6% New Construction: 94%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

The second Academic Building on the new Oregon State University Cascades Campus will support the expected growth in student population toward the 5,000 students necessary to meet both Oregon's 40-40-20 goal and OSU's vision of a comprehensive, vibrant four-year academic program and community in Bend. The campus's second Academic Building will complement and expand the capacity and variety of the first Academic Building, providing additional state-of-the-art classrooms and teaching laboratories, academic support and student activity spaces.

In addition to increasing OSU Cascade's instructional and faculty capacity to meet student needs, the new building will help advance expanding opportunities in academic choice and pedagogy diversity, serving as a critical platform that will support educational opportunities in a more personal setting, experience one-on-one mentoring from world-class faculty and go beyond the classroom and into a vast natural laboratory for experiential learning with field studies, research projects and internships.

OSU investment/benefit justifications include the following:

- 1) Students will have outstanding access to state-of-the-art laboratories and nearby natural habitats - the OSU Cascades Campus will serve as an innovative facility for attracting and retaining the highest performing OSU students and faculty
- 2) Enable and accelerate natural science and interdisciplinary academic collaboration and experiential learning opportunities for OSU students and faculty
- 3) Increase instructional space capacity to support OSU's commitment to Oregon's 40-40-20 commitment

Facilities detail:

The new 90,000 square foot academic building will feature classrooms, teaching labs, student space and academic support space. As well as further site development as the campus grows. A separate 8,000 square foot campus energy center will provide centralized and very efficient heating and cooling to the new building and future OSU Cascades buildings. The investment in a central energy center will pay future dividends in lower building capital cost for future buildings, and lower operating and maintenance costs.

Estimated project cost: \$40,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$30,000,000	\$30,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: \$740/SF (including new district energy center)

For Article XI-G bonds, source of matching funds (indicate sources, amounts): OSU Local Funds: \$10,000,000

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$3,882,408				\$3,882,408
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Oregon State University (OSU)

Schools/Departments Affected: College of Veterinary Medicine

Project name: **Magruder Hall**

Estimated start date: July 1, 2015

Estimated completion date: September 1, 2017

Project type: Planning/design 7.5% Expansion: 58% Remodel: 34.5%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

To sustain and grow a signature veterinary medical educational program, OSU plans to increase the number of students and faculty FTEs committed to teaching, research, and service. The proposed Phase II renovation and expansion project provides instructional space, including teaching laboratories, hands-on diagnostic and treatment spaces, and research space that will enable the OSU College of Veterinary Medicine to meet its teaching, research, and service objectives.

The project when completed will allow the College to increase veterinary student enrollment from the current entering class size of 56 to approximately 70 students (14 new students per year). This would lead to an eventual increase of 56 additional students in the four-year degree program at any time, and substantially increased tuition revenues.

OSU investment/benefit justifications include the following:

- 1) A partnership to sustain and grow OSU's statewide mission of creating a national veterinary medical educational program
- 2) Facilities improvements (including the addition of one major new classroom and a classroom teaching laboratory renovation that will more efficiently utilize the existing space available) that will significantly improve the capacity and quality of education for OSU students
- 3) Contribution to the reduction in the OSU Deferred Maintenance Backlog
- 4) Net increase in the number of students who will be able to enter the OSU College of Veterinary Medicine

Facilities detail:

Renovation of 11,112 square feet of existing classrooms, teaching labs and student space as well as use of space that is currently unfinished "shelled space" and 13,360 square feet of expansion for classrooms, teaching labs and student and support space.

Estimated project cost: \$15,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$7,500,000						\$7,500,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: \$882/SF

For Article XI-G bonds, source of matching funds (indicate sources, amounts): Local Funds \$7,500,000

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$970,602				\$970,602
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Portland State University (PSU) Schools/Departments Affected: Graduate School of Education, School of Gender, Race & Nations and the Office of Graduate Studies. Also affected are 7 classrooms.

Project name: **Renovation and Expansion for the Graduate School of Education**

Estimated start date: July 2015

Estimated completion date: September 2017

Project type:

Planning/design _____ Land/real property acquisition: _____ New construction: _____ Addition: 70% Remodel: 30%

Project summary:

PSU's Graduate School of Education (GSE) is being displaced by the PSU School of Business expansion. During the 2014 legislative session, PSU requested funds to renovate and expand the Extended Studies Building (XSB) to create a permanent and functional home for the GSE and the new School of Gender, Race, and Nations (SGRN). The legislature chose to limit funding to the critical life and safety projects requested by the Oregon University System. PSU's GSE and SGRN are critical components to PSU's commitment to equity and diversity. The GSE is Oregon's leader in preparing bilingual/bicultural teachers for Oregon's K-12 classrooms, especially in the STEM fields. The newly created SGRN is an interdisciplinary approach to understanding our changing society and making changes for a more socially just future. As Oregon's most diverse university, PSU must provide excellence in studies and research of culture, race, ethnicity, sovereignty, nation, migration, class, gender and sexuality. PSU's current proposal builds upon our 2014 proposal by continuing to address all of the accessibility, life and safety, and deferred maintenance needs of the XSB, while also incorporating a new design to meet the Governor's Executive Order 12-16, regarding the innovative use of wood in capital projects. In addition, based on a new agreement with the city of Portland, the city will be a part owner in the building, creating at least 30,000 square feet for a city bureau and strengthening the partnership between the city of Portland and PSU. This partnership will leverage non-state resources to create a renovated and expanded building that will meet PSU's institutional and operational goals.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

The project will include a renovation of 30,246 square feet of space and an addition of approximately 38,000 square feet to fully accommodate the Graduate School of Education, an urgent programmatic need. The project also adds 30,000 square feet for new office space for the city of Portland, continuing PSU's tradition of mixed-use buildings, that leverage non-state resources and that fully integrate the university with the fabric of the city. The total gross square footage of the new building is expected to be 98,246 square feet. The current building was built in two phases in 1957 and 1964 and is now in very poor condition. The building has major electric and fire suppression system deficiencies along with a significant amount of deferred maintenance and inefficient operating systems. Risks of continuing to occupy the building without significant improvement include contamination of the city's water supply and a greater likelihood of damage and injury in the event of a fire. The building is three stories and has offices and classrooms throughout the building, yet does not have an elevator. PSU accommodates a higher percentage of students with disabilities than any other OUS institution, and it is imperative that all of its buildings are accessible to all students. This project will address all of the building's deferred maintenance and improve its safety and accessibility significantly, while reusing a key state asset to meet PSU and state goals.

The project will be designed to meet at least four of the five criteria found in the Governor's Executive Order 12-16 promoting wood products as a green material, including:

- Innovative and creative application of wood within building elements
- Utilization of new technologies and materials to support new market development or expansion
- Utilization of locally harvested wood and or wood products
- Demonstrates and connects the use of wood with high performance buildings

The multi-story structure will highlight the benefits of wood construction methods in a prominent location on the PSU campus and will continue PSU's commitment to sustainability and our state's timber industry.

Estimated project cost: \$32,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$14,700,000					\$2,600,000	\$17,300,000
Governor's Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: \$325.71

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Funds from the City of Portland: \$11,700,000, expected to be made available to the project prior to the sale of XI-G bonds. Gifts or university funds: \$3,000,000, none of which are currently in hand.

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts):

None

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$2,238,855				\$2,238,855
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): n/a

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

N/A

Campus: Southern Oregon University (SOU)

Schools/Departments Affected: Honors College, McNair Program, School of Business

Project name: **Susanne Homes Seismic Mechanical Renovation**

Estimated start date: Summer 2016

Estimated completion date: Fall 2017

Project type: Planning/design _____ Land/real property acquisition: _____ New construction: _____ Addition: 40 Remodel: 60

Project summary (describe the nature and purpose of the project):

The third oldest building on campus and the home to the Honors College, Ronald McNair Post-Baccalaureate Achievement Program for Disadvantaged Students and various other departments on campus as “flex space”. A former dormitory, it still is configured as dormitory rooms and lounges.

Facilities detail :

A former women’s dormitory built in 1946 with an addition built in 1951 with no updates other than Ethernet and phone lines since original construction the building would be re-configured for a large (classroom 44-56) and 10 regular sized classrooms (16-24) that can be expanded to medium sized classrooms or serve as group study areas. The facility would include 14 offices and 8 study/multi-learning rooms (6-10) for student to meet in small groups using smart technology. The Honors College and McNair program would remain along with upper level classes for the School of Business and other upper level programs. The building is also near parking and would serve as primary weekend facility for off-campus programs. The building would meet LEED gold standards.

Estimated project cost :

1946 Building – renovation costs (include demolition, hazardous material removal, complete interior renovation with new HVAC, plumbing, electrical, fire suppression, data, telephone, fire alarm, seismic retrofit, new structural steel beams at selected floor locations, interior finishes, etc. and new roofing, exterior facelift with new windows, doors, etc. BOLI wage rates, 24,000 sq. x \$161/sq. = \$ 3,864,000. 1951 wing – building demolition including the building foundation, new classroom, lobby, restroom wing: 11,000 sq. ft. x \$320/sq. ft. \$ 3,520,000, Architecture and Engineering Services \$403,500.00. Abatement costs: \$282,500. Total Estimate: \$8,070,000

Total Cost per Gross Square Foot: 230.57 per. sq. ft.

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$8,070,000	\$8,070,000
Governor’s Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: 286.41 sq. ft.

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request				\$1,044,368	\$1,044,368
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

This project would qualify for SELP loan funding due to antiquated HVAC. system and single pane metal windows which would be replaced. Energy savings of .77 sq. ft. per year based on energy study of Taylor Hall commissioned in 2012 by ArcSin Engineering which is similar in construction material and heating/cooling system. This would calculate to an annual savings of \$26,950 per year. A 20 year loan at 6% interest would cost 25,791.48 (not including fees).

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

Energy savings from retrofit (see above)

Campus: University of Oregon (UO) Schools/Departments Affected: UO Libraries (Knight Library), Undergraduate Studies

Project name: **Regional Library Collections Center and Knight Library Academic Commons.**

Estimated start date: Summer 2016

Estimated completion date: Summer 2018

Project type (by percent of budget category): Planning/design 8% Land/real property acquisition: N.A. New construction: 44% Addition: N.A. Remodel: 48%

Project summary: The Regional Library Collections Center (RLCC) would be an off-site high-density storage facility that would allow the UO - and potentially other partners in the Pacific Northwest - to collectively manage their print resources. This model, originating at Harvard, applies commercial warehousing principles to solving both space and preservation challenges. Storing infrequently used material at a distance in high-density modules is extremely cost effective. Since its development in the mid-1980s, the Harvard Depository Model has proven to be highly successful and is now in use at more than 20 library storage facilities across the country.

There is a growing demand on the UO campus for innovative learning centers that can enhance student success and contribute to higher retention and graduation rates. The UO Libraries and Undergraduate Studies have a shared vision to create the "Academic Commons" in the heart of the campus that will leverage the resources of the library (subject expertise, research content, technology, and space, etc.) with the resources in Undergraduate Studies (student advising, learning services, etc.) to provide a centrally-located, integrated center for academic enrichment that would serve the entire campus.

Storing infrequently used volumes and those that are available electronically (about 700,000) offsite would free up 40,000 assignable square feet of space in the Knight Library to realize the vision of the Academic Commons, a high-demand daily resource.

Facilities detail: The Regional Library Collections Center (RLCC) will be a new building of ~28,000-gsf including a 14,000-sf storage module equipped with 30-foot-high industrial shelving units to house 2 million volumes in ideal environmental conditions. The Knight Library Academic Commons will renovate of ~79,700-sf of existing space in the Library.

Estimated project cost:\$33,750,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$16,875,000						\$16,875,000
Governor's Budget								
Legislatively Adopted								

- *10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: Cost per assignable square feet new: \$866 Cost per assignable square feet renovated: \$229.

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Gifts, grants and other sources (\$16.875 million).

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N.A.

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$2,379,919				\$2,379,919
Governor's Budget					
Legislatively Adopted					

*25 year repayment period

Energy savings for SELP loans (assumptions and calculation):

N.A.

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service:

N.A.

Campus: Western Oregon University (WOU)

Schools/Departments Affected: College of Liberal Arts and Science; Computer Science; Center for Teaching and Learning /Division of Extended Programs

Project name: **Instructional Technology Center Remodel**

Estimated start date: April 2017

Estimated completion date: March 2018

Project type:

Planning/design 20% Land/real property acquisition: _____ New construction: _____ Addition: _____ Remodel: 80%

Project summary (describe the nature and purpose of the project):

This Project is the third phase of the proposed three-phased project to remodel and upgrade the Instructional Technology Center (ITC.) The first two phases were completed in 2012 and 2013 respectively and included a complete remodel of third floor classrooms, offices, and restrooms; upgrades to fire alarm system, the installation of a new air handler system in the attic, and the replacement of windows in the entire building. This project, the third and final phase, will make seismic improvements to the structure, replace antiquated MEP systems, and remodel the first two floors of the building.

ITC hosts WOU's most technology focused majors—Computer Science, Information Systems, and Visual Communications Design. In addition, ITC hosts the combined Center for Teaching and Learning and Division of Extended Programs which support the growth of WOU's online course offerings. The ITC building is as former grade school that has been repurposed to serve the needs of the 21st century, albeit with early 20th century design and constraints.

This project is necessary to address improve fire/life/safety, reduce campus ADA deficiencies costs by approximately \$300K, reduce campus seismic deficiencies cost by approximately \$750K, reduce campus Deferred Maintenance costs by approximately \$1M, improve energy inefficiencies of the operating systems, and reduce maintenance cost in this one-hundred year-old building. It will also increase the functionality, and appearance of the building, and enhance the effectiveness of the programs housed within ITC to meet their program and mission goals.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

ITC is a 3-story, 100 year-old, unreinforced masonry building with a gross area of 19, 500 sq. ft. It houses 24 offices, 5 class labs, and 2 classrooms, with a total occupancy capacity of 281. The Project will seismically strengthen the structure and façade, improve the fire/life safety features, and upgrade the mechanical, electrical, and plumbing (MEP) systems to improve energy efficiency, and increase safety and enhance the comfort of building users. Based on the results of an Enhanced Rapid Visual Screening (E-RVS) assessment conducted by Oregon Department of Geology and Mineral Industries (DOGAMI), ITC has a 70% "probability of complete damage" under severe ground shaking levels equivalent to those currently used for the seismic design of new buildings. The proposed mechanical scope of work will upgrade the obsolete HVAC system on the first and second floors to improve indoor air quality and energy efficiency of the system; the electrical scope of work will replace the antiquated and unsafe main electrical distribution panel, all knob & Tube wiring, the inefficient lighting; the plumbing scope will replace the existing, and potentially dangerous, galvanized piping with new copper pipe and renovate the four restrooms on the first and second floors. To complete the scope of work the fire alarm system will be brought up to current code, and architectural renovations to 3 class lab's and 10 offices, on the first and second floors, will be altered to maximize function, improve access, and comply with current building codes. Incidental to the remodel work itself, any existing asbestos containing material will be abated.

Estimated project cost : \$4,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$4,000,000	\$4,000,000
Governor's Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: \$205/ Sq. Ft.

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request				\$517,654	\$517,654
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate): N/A

Revenue sources for campus paid debt service : N/A

Tier III Projects Not Recommended

Public University

Major Construction/Acquisition Project Narrative

Project name: **Community Stadium Artificial Turf & Improvements**

Estimated start date: February 2017

Estimated completion date: August 2017

Project type (please indicate percent of budget in each category; total should add to 100%):

Planning/design: 6% Land/real property acquisition: 0% New construction: 94% Addition: 0% Remodel: 0%

Project summary (describe the nature and purpose of the project):

EOU plays a pivotal role in bringing the surrounding rural communities together. EOU's community stadium is frequently used by many of the institutions and organizations from these communities, bringing a unique level of contact and exposure. This exposure consistently demonstrates a positive effect on EOU's regional identity and efforts toward recruitment and retention. However, the Community Stadium facilities and field are overused resources. The stadium serves as home field for both the EOU and La Grande High School football programs, plus night soccer matches, regional events and summer sports camps. Installation of a synthetic turf field and improvements to the stadium facility will support the increasing use by EOU Athletics and the collective community while reducing operational costs.

The current stadium field and associated facilities are aged and inefficient, causing excessive operational costs. Implementation of artificial turf will support increased use for practice and intramural activities, allowing the campus to re-purpose some of the acreage currently dedicated to those activities. The existing field lighting system is failing, with a deteriorating and unsafe installation. The system's fixtures, circuits and controls suffer from extremely poor energy efficiency and excessive light bleed. Installation of a new lighting system will eliminate hazardous conditions, make significant improvements in energy efficiency and allow EOU to meet night sky and good neighbor requirements.

The existing natural turf field requires over 2 Million gallons of water per year and more fertilizers than the rest of the 85 acre campus combined. Maintaining the field also requires a disproportionate amount of labor and specialized equipment. Similar quantities of irrigation water and fertilizers are used to maintain the numerous practice fields made necessary by the natural turf stadium field. Each year, a substantial portion of EOU's facilities and grounds budget is devoted to maintaining Community Stadium's natural turf field. This comprehensive improvement to the field will allow EOU to utilize limited maintenance funding more effectively and proactively. Reducing these annual expenses makes renovating the stadium field a high priority for the campus. A synthetic turf field will foster a substantial reduction in the campus-wide need for irrigation and chemical fertilizers, helping EOU meet institutional environmental sustainability goals, to increase its regional exposure and provide safe, efficient, high quality facilities while acting as good stewards of the investments made by the state in Oregon's northeast region.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

- Engineer and install approximately 85,000 square feet of an artificial turf system.
- Site preparation and excavation, installation of a drainage system, rock sub-base, pervious asphalt base and the pre-engineered turf system.
- Install an irrigation system for cooling and cleaning the turf.
- ADA accessibility renovations to the stadium seating and restrooms.
- Install all new field lighting system, including poles, fixtures and controls.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$1,316,200

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$1,316,200	\$1,316,200
Governor's Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: Total Project Cost: \$15.49 / sf

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts):N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$170,334				\$170,334
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Assumptions:

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Project name (be precise, description will be included in legislation): **Track & Field Facilities Restoration**

Estimated start date: February 2017

Estimated completion date: August 2017

Project type (please indicate percent of budget in each category; total should add to 100%):

Planning/design: 9% Land/real property acquisition: 0% New construction: 91% Addition: 0% Remodel: 0%

Project summary (describe the nature and purpose of the project):

EOU has one of the top Track & Field programs in the NAIA, producing well over 400 individual national championship finishes, 21 national champions, 193 All Americans, 124 Academic All Americans, 120 conference champions, 489 national track qualifiers, 263 national cross country qualifiers and 22 NAIA Academic team honors. Construction of a new track and associated facilities will bring substantial and lasting benefits to the University's recruitment, retention and development programs and activities. The retention rates of EOU's student athletes are consistently and significantly higher than those of the balance of its student body. The new track facilities will present EOU's stellar student athletes with a safe, modern facility fit for training and competition at the highest levels. Recent changes in both NAIA and NCAA policies and procedures regarding intercollegiate meets will bring significant benefits and revenue opportunities for those institutions with appropriate hosting facilities.

The existing Track & Field facilities can no longer be used by EOU's student athletes due to its deteriorating conditions, causing hardship for practice, training and competition. EOU's track facilities have been used by the local high school and the local community. EOU is placed in a position of significant and growing risk with these unsafe and deteriorating conditions. The surface of the track and its associated field event areas has worn down to bare asphalt and rock in multiple areas. The hardened surfaces lead to muscle and bone injuries. Edges have crumbled to the point of hazard, presenting a constant threat of trip and fall injuries.

With one of the preeminent programs in the NAIA, EOU should be a preferred site for intercollegiate and regional competitions. Without adequately safe and modern Track & Field facilities, EOU continues to miss recruitment and branding opportunities because of the existing unsafe and unsightly conditions. EOU plays a pivotal role in serving the local and regional communities. The local High School uses the campus Track & Field facilities for local and regional competitions. The campus track facilities are also used by various members of and organizations in the local and regional communities. This exposure has consistently demonstrated a positive effect on EOU's regional identity and efforts toward recruitment and retention.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

- Excavate the existing track and field event areas
- Install an engineered drainage system, sub-base rock and a permeable asphalt base
- Install a fully permeable track surface system in track areas, 'D' areas, vault and jump runs
- Areas of work for track & field renovations is approximately 110,000 square feet

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model):

\$1,627,700

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$1,627,700	\$1,627,700
Governor's Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated:

Total Project Cost: \$14.80 / sf

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$210,646				\$210,646
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Assumptions:

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Oregon State University

Schools/Departments Affected: College of Engineering

Project name: **College of Engineering - Building I**

Estimated start date: July 1, 2015

Estimated completion date: March 1, 2018

Project type: Planning/design: 7.5% New Construction: 92.5%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

Envisioned as a highly flexible and adaptable teaching and research building, the new College of Engineering Building I will address the College's deficit of instructional, student laboratory and administrative space required to meet the growing demand for professional engineering disciplines. The building will also provide critically required research space enhancing the College's education mission and integral to advancing their field of knowledge.

OSU investment/benefit justifications include the following:

- 1) Expand opportunities for students in the critical Science-Technology-Engineering-Math (STEM) disciplines with a collaborative and immersive learning experience embedded amidst leading-edge research
- 2) Retain and recruit outstanding faculty, staff, graduate and undergraduate students
- 3) Enable and accelerate engineering industry collaboration, commercialization, and experiential learning opportunities for OSU students and faculty

Facilities detail:

The new 120,000 square foot research and academic building will feature state of the art collaborative research space, student classroom, learning lab and support space as well as academic and administrative support space.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$78,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$39,000,000						\$39,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: \$1,115/SF

For Article XI-G bonds, source of matching funds (indicate sources, amounts): Gift Funds \$ 39,000,000

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS(OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$5,047,130				\$5,047,130
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Oregon State University

Schools/Departments Affected: College of Liberal Arts

Project name: **Fairbanks Hall Renovation**

Estimated start date: July 1, 2015

Estimated completion date: August 1, 2017

Project type: Planning/design 9.4% Remodel: 90.6%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

The renovation will provide a more resilient, more efficiently utilized, fully accessible Fairbanks Hall, and renew OSU's second-oldest building for many more years of service to Oregon State University. The comprehensive renovation will create critically needed space in the currently unutilized fourth floor, will reduce building energy costs with planned energy conservation measures, expected to support recruitment and retention of faculty and students, and for the first time will be fully accessible to all students, faculty, and OSU visitors. This renovation supports OSU's deferred maintenance renewal plan.

OSU investment/benefit justifications include the following:

- 1) Reduction of OSU Deferred Maintenance Backlog
- 2) Reduction of OSU facilities operating and maintenance costs
- 3) Improvement to OSU Facilities Conditions Index
- 4) Significant contribution to OSU faculty retention and recruitment
- 5) Increases instructional space capacity to support OSU's commitment to Oregon's 40-40-20 commitment
- 6) Preservation of OSU's cultural heritage while building an improved academic building to enhance academic success for Oregon State University students in support of the OSU Strategic Plan 3.0.

Facilities detail

Fairbanks Hall is one of the most historic, enduring, and iconic buildings on the OSU Corvallis campus. It is, however, many decades past receiving a critically needed renewal. The current state of Fairbanks Hall with regard to life, health, and safety matters is severely compromised.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$10,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$10,000,000	\$10,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: \$433/SF

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$1,296,136				\$1,296,136
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service : N/A

Project name: **Information Systems Infrastructure Improvement Program – Phase II**

Estimated start date: July 1, 2015

Estimated completion date: April 1, 2017

Project type: Planning/design 5.5% Remodel: 94.5%

Project summary:

OSU's entire 2015-17 legislative capital funding request to the HECC including more detailed project information is located on the OSU Board of Trustees web site: http://oregonstate.edu/leadership/sites/default/files/trustees/agendas-minutes/doc140708-fac_appendix_b.pdf

Modern information technology plays a central role supporting the academic and research mission of OSU. The projects proposed include completion of key Campus Network Distribution systems and continued improvements to OSU Building Network Distribution systems. Projects included are part of an ongoing multi-year capital investment program that will regularly upgrade data and communications infrastructure serving OSU students, faculty, and staff. Network improvements enabled by this capital investment represent key foundational elements of OSU's entire IT infrastructure, and as such are key to OSU's ongoing success. As articulated in the IT Strategic Plan "financial restructuring and investment is required to support continued maintenance and growth of the University network, enable the physical growth of the Corvallis, Bend and Newport campuses, and support the growth in the number of people and complexity of work they do".

The purpose of this capital investment is to enable OSU to:

- Manage Growth: Network utilization is growing 30-40% a year with the introduction of more devices per person and larger data sets in all academic disciplines. With more students, more faculty, and growing programs in Bend and Newport, OSU needs to invest in higher capacity network infrastructure to make network access transparent.
- Ensure Stability: Technology is imbedded in every aspect of University operations, teaching and learning, and research. Continuous access to online resources is critical.
- Increase Performance: Instant access to online resources enables leading edge research, effective daily operations, and enhances the learning environment at OSU.

OSU investment/benefit justifications include the following:

- 1) Faculty and student pedagogic quality improvement enhancement with universal wireless and IT system improvements impacting each OSU student and faculty member
- 2) Reduction of OSU's capital deferred maintenance backlog
- 3) Significant improvement of OSU's IT Infrastructure Conditions Index
- 4) Enhancement of academic productivity and associated improvement in faculty retention and recruitment metrics due to the improved computational capacity and resilience

Facilities detail:

A tunnel fire in the heart of the OSU Corvallis campus in November 2010 highlighted an urgent need for more resilient communications infrastructure in support of life, health, and safety. The campus tunnel system is currently used for steam infrastructure, power cable distribution, and communications cable distributions. The arc flash event not only disrupted power for many campus core buildings, it also severely damaged communications cable. With these cables damaged, building alarm and fire control panels could not transmit alarms to campus public safety or community first responders. Temporary installations were required to ensure that classes could continue in a timely manner while still ensuring a safe environment.

The investment in IT infrastructure will include additional and alternative underground distribution facilities to ensure that OSU has the ability to restore communications quickly in the aftermath of future seismic or other events, and to seamlessly provide emergency communications services for normal operations. In this phase II, upgrades will be focused on in-building cable and other infrastructure needed to take advantage of this increased capacity.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$5,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$5,000,000	\$5,000,000
Governor's Budget								
Legislatively Adopted								

* 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:

Total Project Cost per net usable square feet added or renovated: N/A- Infrastructure distribution system improvements between and within facilities

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (OSU-PROVIDED PROJECTION)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$647,068				\$647,068
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service: N/A

Campus: Portland State University
classrooms and a computer lab.

Schools/Departments Affected: Housing and Residence Life. Also affected are 5

Project name: **Broadway Housing Purchase**

Estimated start date: July 2015

Estimated completion date: January 2016

Project type: Planning/design _____ Land/real property acquisition: 100% _____ New construction: _____ Addition: _____ Remodel: _____

Project summary:

The Broadway Housing Building is currently owned by the PSU Foundation. The purchase of the building by PSU would allow the University to reduce the overall operating cost of the building by eliminating the lease payments and switching to a lower interest debt payment. This reduction in operating cost on the building will help balance the overall housing budget and decrease education and general fund support for the facility and allow for reinvestment in other buildings in need of deferred maintenance, safety improvements and seismic upgrades. The purchase would also allow PSU greater flexibility in providing housing options to PSU students, as costs and revenue would be pooled among all housing buildings, allowing density to be increased where demanded.

Facilities detail.

The Broadway Housing Building, which opened in 2004 and is owned by the PSU Foundation, is a ten story, 219,032 sq. ft. mixed-use residential building. The building includes ground floor retail, classrooms, offices and a computer lab on the second floor and residential units on floors three through ten. The Broadway Housing Building houses approximately 625 students, more than any other PSU campus housing building.

Estimated project cost: \$53,000,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request			\$53,000,000					\$53,000,000
Governor's Budget			\$53,000,000					\$53,000,000
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS (assumes 10% taxable XI-F, 90% non-tax XI-F)

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request				\$7,660,187	\$7,660,187
Governor's Budget				\$7,660,187	\$7,660,187
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

Housing rental income, retail space revenue and education and general fund.

Campus: Portland State University

Schools/Departments Affected: Five classrooms and a computer lab.

Project name: **Broadway Housing Purchase – Academic Floor**

Estimated start date: July 2015

Estimated completion date: January 2016

Project type:

Planning/design _____ Land/real property acquisition: 100% _____ New construction: _____ Addition: _____ Remodel: _____

Project summary:

The Broadway Housing Building is currently owned by the PSU Foundation. The purchase of the building by PSU would allow the University to reduce the overall operating cost of the building by eliminating the lease payments and switching to a lower interest debt payment. The funding of article XI-Q bonds requested for the academic floor would eliminate education and general fund support for the facility's lease payments or for future debt payments.

Facilities detail.

The Broadway Housing Building, which opened in 2004 and is owned by the PSU Foundation, is a ten story, 219,032 sq. ft. mixed-use residential building. The building includes ground floor retail, classrooms, offices and a computer lab on the second floor and residential units on floors three through ten. The Broadway Housing Building houses approximately 625 students, more than any other PSU campus housing building.

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$5,300,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$5,300,000	\$5,300,000
Governor's Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: N/A

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$685,892				\$685,892
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N/A

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

N/A

Campus: University of Oregon

Schools/Departments Affected: Office of Research and Innovation (ORI)

Project name: **Research Lab Building**

Estimated start date: Summer 2016

Estimated completion date: Summer 2018

Project type (by percent of budget category): Planning/design 7% Land/real property acquisition: N.A. New construction: 93% Addition: N.A. Remodel: N.A.

Project summary: The Research Lab building will house research labs in state-of-the-art space for 30 principal investigators. In addition to the principal investigator each lab will utilize from 8 to 12 additional researchers. The building will place high-quality principal investigators on campus expanding the capacity to make new discoveries in areas of study for which the university has become nationally recognized. It will be connected to the Lokey Science Complex allowing the continuation of the collaborative and cross disciplinary science for which the campus has become famous.

Facilities detail: The four-to-five story building will mark the beginning of an envisioned expansion of science facilities on campus. The building will contain labs and support space for between 270 and 390 new researchers housed in labs equipped with the most sophisticated equipment on the campus. At ~100,000 gsf it will be similar in size to the recently completed Lewis Integrative Science Building.

Estimated project cost: \$90,750,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request		\$45,375,000						\$45,375,000
Governor's Budget								
Legislatively Adopted								

- *10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: Cost per assignable square feet new: \$1,558

For Article XI-G bonds, source of matching funds (indicate sources, amounts):

Gifts, grants and other sources (\$43.75 million).

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts):
N.A.

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$5,644,000				\$5,644,000
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation):

N.A.

Debt service assumptions (number of years, estimated interest rate):

General Obligation bonds, 30 years: 5%

General Obligation bonds, 5 years, 4.1%

Lottery Bonds, 20 years, 5%

Taxable bonds (all or part of a sale, depends on the use): add 1%

SELP Loans, 20 years, 6%

Revenue sources for campus paid debt service :

N.A.

Campus: Western Oregon University Schools/Departments Affected: College of Education; Health and Physical Education; Athletics

Project name: **New Physical Education Building Remodel**

Estimated start date: March 2017 Estimated completion date: September 2018

Project type: Planning/design: 30% Land/real property acquisition: _____ New construction: _____ Addition: _____ Remodel: 70%

Project summary (describe the nature and purpose of the project):

The New Physical Education (NPE) building is located on the western edge of the academic core approximately five minutes (walking) from the Administration Building. It houses WOU's indoor varsity athletic courts and team/training/locker rooms, two multipurpose classrooms, as well as athletic department offices. Its gymnasium and multipurpose courts are scheduled each term to support the demand for Health and Physical Education division classes. As the largest venue on campus (the main gym can seat over 3,000 spectators), NPE is used for various campus and community activities including the Cesar E. Chavez Leadership Conference, the Multicultural Student Union Annual Native American Pow-Wow the Bike MS Willamette Valley charity event and various high school sport camps. Classes, activities, and sports events are heavily scheduled year-round in New PE making it difficult to schedule routine maintenance. During WOU's New Student Week the gymnasium is used daily for the week-long orientation process and an increasing number of culturally-themed events. Underrepresented students and their communities, also utilize the gym. As a result of heavy use and tight scheduling, NPE has numerous maintenance issues that can no longer be deferred, the need for additional space for team rooms and offices, and ADA issues that must be addressed. (Since there is no elevator in NPE, the faculty offices and gymnasium, located on the second floor, are not accessible to people with disabilities.)

The scope of this project is to correct all of these deficiencies, construct additional space, install an elevator, and make required ADA improvements under one contract and complete it as quickly as possible to minimize disruption to the program.

This project is necessary to assure the safety of users, reduce campus ADA deficiencies costs by approximately \$700K, reduce campus seismic deficiencies costs by approximately \$500K, reduce campus Deferred Maintenance costs by approximately \$1.65M, increase energy efficiency of the building and its operating systems, reduce maintenance costs, and to enhance the infrastructure capacity and quality of this, the university's largest venue.

Facilities detail (describe the technical project, including appropriate metrics: acres, square feet, number of stories, classrooms, labs, etc.).

Constructed in 1971, NPE is a two-story, cast-in-place, concrete structure with a gross area of 62,468 sq. ft. Athletic courts and gymnasium space account for approximately 60% of useable space. The remaining area is made up of 20 offices, 2 classrooms, 2 restrooms, training and locker rooms, circulation, mechanical and ancillary space. It has an occupancy capacity of 4,321. Based on the results of an Enhanced Rapid Visual Screening (E-RVS) assessment, conducted by Oregon Department of Geology and Mineral Industries (DOGAMI), NPE is structurally stable with only 1% "probability of complete damage" under severe ground shaking levels equivalent to those currently used for the seismic design of new buildings. However NS lacks seismic bracing for building equipment, ceiling tile, and other systems as required by today's code.

The scope of work for the Project includes but is not limited to:

- Design and construct approximately 4,000 sq. ft. of new space for 5 offices and an elevator tower to access existing second floor offices and athletic court.
- Remodel approximately 2,000 square feet of underutilized training and locker rooms to optimize available space to accommodate current department needs.
- Correct the following deferred maintenance issues throughout the building to improve energy efficiency, enhance the comfort, and increase safety for building users and maintenance personnel.
 - replacement of defective and outdated plumbing and lighting fixtures with energy efficient, code compliant models;
 - replace the motorized stackable bleachers in the main and upper gymnasiums;

- replace the existing synthetic rubber flooring material in the multipurpose gym;
- upgrade undersized electrical equipment to meet current and future needs;
- replace the existing air handler that serves classrooms, and offices;
- install a chiller to serve the classrooms, offices, circulation, and ancillary spaces surrounding the main gym;
- upgrade HVAC controls throughout the building to increase efficiency and improve indoor air quality;
- create an escape route from the existing steam tunnel for maintenance workers to egress case of a major steam leak or other emergency;
- replace the original windows and exterior glazed doors;
- correct ADA deficiencies; and
- abate asbestos material where necessary

Estimated project cost (include design and planning, hard and soft construction costs, land and real property acquisition, infrastructure development, furnishings and fixtures, contingencies, etc., regardless of the proposed funding model): \$5,500,000

FUNDING REQUEST:

Funding Request	General Fund/Lottery Funds	Article XI-G Bonds	Article XI-F (1) Bonds*	Lottery Bonds	SELP Loans*	Seismic Grants	Article XI-Q Bonds*	Total
Agency Request							\$5,500,000	\$5,500,000
Governor's Budget								
Legislatively Adopted								

** 10 year pro-forma will be requested for all self-support projects Article XI-F, SELP loan projects, some Article XI-Q bonds:*

Cost per net usable square feet added or renovated: Addition: \$285/ Sq. Ft.; Renovation: \$70/Sq. Ft.

For Article XI-G bonds, source of matching funds (indicate sources, amounts): N/A

For additional required project funding (i.e., beyond requested state funds and Article XI-G matching funds) (indicate sources, amounts): N/A

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings (for SELP loan funded projects only)	Campus paid debt service (Article XI-F bonds, SELP loans, Article XI-Q bonds,	Total
Agency Request	\$711,775				\$711,775
Governor's Budget					
Legislatively Adopted					

Energy savings for SELP loans (assumptions and calculation): N/A

Debt service assumptions (number of years, estimated interest rate): N/A

Revenue sources for campus paid debt service: N/A

Community College Capital Construction Six-Year Plan

CAPITAL BUDGETING

ORS 341.009 (14) stipulates that the state should maintain a policy of substantial state participation in community college building costs. The Department of Community Colleges & Workforce Development administers the requirements according to the Higher Education Coordinating Commission and OAR 589-003-0100 Community College Construction.

Since 2005, the Oregon Legislature has approved over \$324 million in Article XI-G and Lottery bonds to finance community college capital construction and deferred maintenance projects at all 17 community colleges. Article XI-G bonds must be matched dollar for dollar by local revenues. Lottery bonds, however, do not have a local match requirement. Bonds and local matching funds must be dedicated to community college capital construction, renovation and deferred maintenance.

The Community Colleges' Capital Construction 2015-21 Year Plan identifies the projects and anticipated requests of all 17 community colleges. The lists were developed in response to the deferred maintenance needs of the colleges.

Capital Construction Six-Year Forecast

Capital Construction Project Descriptions

Program Unit Appropriated Fund and Category Summary

Community College Deferred Maintenance Projects

College	Projects	Amount
Blue Mountain	22 projects. HVAC the highest priority	\$12,095,000
Central Oregon	20 projects. ADA highest priority, HVAC second highest priority	\$9,015,000
Chemeketa	11 projects. Roofing highest priority, Electrical Infrastructure next, and 3rd HVAC	\$17,415,000
Clackamas	17 projects. HVAC, seismic, roofing in priority order	\$15,946,306
Clatsop	20 projects. Many have energy efficiency as a priority	\$1,783,210
Columbia Gorge	32 projects. Roofing, fire detection and reporting, and insulation highest priority	\$1,932,025
Klamath	17 projects. HVAC, asphalt replacement, and flooring highest priority	\$1,212,899
Lane	68 projects. Power, reestablishing occupancy, and roofing highest priority	\$17,975,686
Linn Benton	48 projects. Concrete renovation, remodeling restrooms so ADA compliant highest	\$11,560,650
Mt. Hood	21 projects. Exteriors of buildings, ADA access, plumbing, and HVAC priorities	\$15,000,000
Oregon Coast	29 projects. Lamp, battery, and electrical repair highest priority	\$1,007,047
Portland	30 projects. Fire and safety, HVAC, and seismic upgrades	\$40,961,200
Rogue	29 projects. Fire and safety, ADA priorities	\$9,030,000
Southwestern Oregon	35 projects. Asset preservation priority	\$3,000,000
Tillamook Bay	9 projects. Security and HVAC	\$54,450
Treasure Valley	35 projects. Elevator upgrades and HVAC priorities	\$3,000,000
Umpqua	5 projects. Remodel space for student learning and HVAC 1st priorities	\$21,000,000
Total		\$181,988,473

Campus: Blue Mountain Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Upgrade Pendleton HVAC systems (boilers, chillers, controls).	\$2,400,000
2	Repair/renovate air handling units, exhaust fans, pumps, fans and controls and ductwork.	\$1,500,000
3	Install second major access road to Pendleton Campus	\$850,000
4	Replace natural gas lines and regulators	\$1,000,000
5	Energy efficiency controls for HVAC (Hermiston, Boardman, Milton Freewater and Baker)	\$650,000

Estimated cost of 17 remaining projects	\$5,695,000
Total estimated cost of projects	\$12,095,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$12,095,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

OCCURSDEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor's Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Central Oregon Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Ponderosa ADA Restroom Compliance	\$240,000
2	Repair damaged handrails and concrete stairs	\$125,000
3	Replace lockers and renovate showers at Mazama gym	\$275,000
4	Repair HVAC, lighting and flooring	\$1,300,000
5	Physical Plant OSHA required repairs and code compliance upgrades	\$650,000

Estimated cost of 15 remaining projects	\$6,425,000
Total estimated cost of projects	\$9,015,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$9,015,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor's Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Chemeketa Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Roofing Replacements	\$2,565,000
2	Electrical Infrastructure Rehabilitation	\$2,500,000
3	HVAC System Replacement	\$2,000,000
4	Parking Lot Rehabilitation	\$3,500,000
5	Windows Replacements	\$1,800,000

Estimated cost of 6 remaining projects	\$5,050,000
Total estimated cost of projects	\$17,415,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$17,415,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

CONTINUED ON NEXT PAGE

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Clackamas Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary

Priority	Projects	Est. Cost
1	Boiler Replacement	\$300,000
2	Chiller Replacement	\$700,000
3	Cooling Tower/Condenser Replacement	\$380,000
4	Tunnel water system	\$15,000
5	Tunnel Steam condensate system	\$3,000,000

Estimated cost of 12 remaining projects	\$11,551,306
Total estimated cost of projects	\$15,946,306

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$15,946,306					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor's Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Clatsop Community College

Project name: Deferred Maintenance

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Estimated completion date:

Addition: `

Remodel: `

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Library - Replace main entrance doors and storefront	\$26,400
2	Library - Carpet replacement throughout main floor	\$13,200
3	Library - Interior patch, repair and paint main floor	\$1,100
4	Art Building - Replace main storefront entry	\$13,200
5	Art Building - Replace window blinds throughout	\$11,000

Estimated cost of 15 remaining projects	\$1,718,310
Total estimated cost of projects	\$1,783,210

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$1,783,210					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor's Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Columbia Gorge Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Remove and replace Building 4 roofing materials	\$59,980
2	Upgrade existing campus fire detection and reporting systems	\$71,997
3	Place insulation and replace roofing on Lecture Hall	\$31,255
4	Stabilize and cap Lecture Hall exterior parapet walls	\$8,890
5	Replace existing antiquated campus intruder system	\$13,232

Estimated cost of 27 remaining projects	\$1,746,671
Total estimated cost of projects	\$1,932,025

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$1,932,025					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor's Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Klamath Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Planned replacement HVAC	\$126,000
2	Asphalt replacement	\$432,000
3	Carpet Flooring	\$152,549
4	Tile Flooring	\$118,260
5	Interior Painting	\$180,000

Estimated cost of 12 remaining projects	\$204,090
Total estimated cost of projects	\$1,212,899

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$1,212,899					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Lane Community Colleges

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Central Plant: Replace 5000 KVA Transformer	\$450,000
2	Tunnel Emergency Generator Power Systems	\$100,000
3	Reestablish Occupancy in Shutdown Portions of Building 4	\$2,300,000
4	Re-Roof Building 03	\$330,000
5	Building 03 Cable Rail	\$120,000

Estimated cost of 63 remaining projects	\$14,675,686
Total estimated cost of projects	\$17,975,686

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$17,975,686					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Linn Benton

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Renovate severely damaged concrete in courtyard and repair 72 courtyard storm drains	\$320,000
2	Replace severely damaged concrete topping slab 2nd floor around courtyard.	\$210,000
3	Remodel restrooms outside of core areas to include ADA	\$175,000
4	Campus Transformer Electrical Loop #2 –repairs	\$409,000
5	Replace Pneumatic HVAC controls with Andover DDC-Main campus	\$308,000

Estimated cost of 43 remaining projects	\$10,138,650
Total estimated cost of projects	\$11,560,650

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$11,560,650					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Mt. Hood Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Phase 1 - Building Shell: restore exterior closures, walls, windows, doors, ADA access, and roofs	\$2,125,100
2	Phase 1 -Building Services: repair and update elevators, ADA access, plumbing (domestic), HVAC, and electrical.	\$1,208,600
3	Phase 1 - Interior Refurbish: casework, finishes, interior doors, ADA access, windows, chemical and safety hoods	\$186,300
4	Phase 1 – Safety/Security: site lighting, fencing, signage, communications, building access, site monitoring, forest/brush clearing	\$705,000
5	Phase 1 – Infrastructure Improvements: roadways, parking lots, pedestrian paving, ADA access, electrical and mechanical utilities, water supply and distribution, sanitary and storm sewers and athletic fields.	\$775,000

Estimated cost of remaining projects	\$10,000,000
Total estimated cost of projects	\$15,000,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$15,000,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

CONTINUED ON NEXT PAGE

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Oregon Coast Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Lamp replacement 4' fluorescent for campus safety	\$88,000
2	Central UPS battery replacement	\$16,500
3	Computer server room air conditioning maintenance	\$13,200
4	Main campus circulation pump replacement	\$8,800
5	Air compressors for fire systems	\$8,800

Estimated cost of 24 remaining projects	\$871,747
Total estimated cost of projects	\$1,007,047

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$1,007,047					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Portland Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	Arc Fault Protection – District Wide	\$1,500,000
2	Ring Road And Parking Lot Lighting	\$3,500,000
3	ADA Upgrades	\$1,500,000
4	Emergency Lighting Upgrades	\$500,000
5	HVAC System Replacement	\$4,826,300

Estimated cost of 25 remaining projects	\$29,134,890
Total estimated cost of projects	\$40,961,190

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$40,961,190					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Rogue Community College

Schools/Departments Affected:

Project name: Deferred Maintenance

Estimated start date:

Estimated completion date:

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	ADA Access Doors RVC & RWC	\$200,000
2	HVAC @ SERVER ROOM – RWC	\$60,000
3	Fire Alarm Upgrade – RWC	\$60,000
4	Door Hardware Upgrade – RWC	\$70,000
5	Repair/upgrade potable water system	\$500,000

Estimated cost of 24 remaining projects	\$8,140,000
Total estimated cost of projects	\$9,030,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$9,030,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor's Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Southwestern Oregon Community College

Project name: Deferred Maintenance

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Schools/Departments Affected:

Estimated start date:

Estimated completion date:

Project summary (describe the nature and purpose of the project):

Priority	Projects	Est. Cost
1	B2 Roof	\$10,000
2	Coaledo Hall- ADA Restroom Addition/Conversion, Flooring & Finish Replacement	\$50,000
3	Dellwood - Bathroom Remodel, HVAC Replacement, First Stop Remodel	\$350,000
4	Eden Hall HVAC Controls and replacement HVAC	\$33,000
5	Fairview Hall HVAC Controls	\$44,000

Estimated cost of 30 remaining projects	\$2,513,000
Total estimated cost of projects	\$3,000,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$3,000,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Tillamook Bay Community College

Project name: Deferred Maintenance

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: `

Project summary (describe the nature and purpose of the project):

Schools/Departments Affected:

Estimated start date:

Estimated completion date:

Priority	Projects	Est. Cost
1	Security Alarm, replacement of panel	\$2,000
2	Security Camera Zone Expansion	\$7,500
3	HVAC Mechanical and DDC Renovation	\$15,000
4	Lighting upgrade	\$7,500
5	Door Hardware & Security Repairs	\$1,500

Estimated cost of 5 remaining projects	\$16,000
Total estimated cost of projects	\$54,450

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$54,450					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Treasure Valley Community College

Project name: Deferred Maintenance

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Schools/Departments Affected:

Estimated start date:

Estimated completion date:

Priority	Projects	Est. Cost
1	Elevator upgrades	\$1,050,000
2	Replace unit heaters	\$39,000
3	Replace ventilator in fabrication shop	\$40,000
4	Replace 33 fresh air supply units	\$651,000
5	Upgrade Software DDC Program	\$400,000

Estimated cost of 30 remaining projects	\$820,000
Total estimated cost of projects	\$3,000,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$3,000,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Campus: Umpqua Community College

Project name: Deferred Maintenance

Project type (check all below that apply):

Planning only: `

Land/real property acquisition: `

New construction: `

Addition: `

Remodel: x

Project summary (describe the nature and purpose of the project):

Schools/Departments Affected:

Estimated start date:

Estimated completion date:

Priority	Projects	Est. Cost
1	Remodel /Refurbish spaces according to Master Plan recommendations	\$3,500,000
2	HVAC Infrastructure Upgrades	\$8,000,000
3	Refurbish/Remodel of existing Campus Center, Library, and First Stop buildings.	\$2,500,000
4	Building Structure and Roof Repairs/Replacement	\$3,000,000
5	Energy Efficient Upgrades	\$4,000,000

Estimated cost of remaining projects	\$0
Total estimated cost of projects	\$21,000,000

FUNDING REQUEST:

Funding Request	General Fund	Article XI-G Bonds	Article XI-F Bonds*	Lottery Bonds	SELP Loans	Seismic Grants	COPs	Other Revenues	Total
Agency Request				\$21,000,000					
Governor's Recommended									
Legislatively Adopted									

** 10 year pro-forma required for all self-support projects Article XI-F, SELP loan projects, some COPs: Attached: `*

Estimated annual operations and maintenance costs:

Cost per net usable square feet added or renovated:

Source of Other Revenues (indicate sources, amounts):

DEBT SERVICE COSTS

Estimated biennial debt service	General Fund	Lottery Funds	Energy Savings	Other/Federal Funds–Non-limited (Education and General Projects)	Other/Federal Funds Non-Limited (Auxiliary Projects)	Total
Agency Request						
Governor’s Recommended						
Legislatively Adopted						

Energy savings for SELP loans (assumptions and calculation):

Debt service terms (number of years, estimated interest rate):

Revenue sources for Other Funds Non-limited debt service payments:

Example: tuition surcharge, student building fee revenues, energy savings, tenant rents, housing and dining fees, athletics revenues, general campus funds, federal revenue for Build America Bonds.

Program Area/Agency	2015-2021				
	General Fund	Other Funds	Lottery Funds	Federal Funds	Total Funds
Blue Mountain			\$12,095,000		
Central Oregon			\$9,015,000		
Chemeketa			\$17,415,000		
Clackamas			\$15,946,306		
Clatsop			\$1,783,210		
Columbia Gorge			\$1,932,025		
Klamath			\$1,212,899		
Lane			\$17,975,686		
Linn Benton			\$11,560,650		
Mt. Hood			\$15,000,000		
Oregon Coast			\$1,007,047		
Portland			\$40,961,200		
Rogue			\$9,030,000		
Southwestern Oregon			\$3,000,000		
Tillamook Bay			\$54,450		
Treasure Valley			\$3,000,000		
Umpqua			\$21,000,000		

AGENCY: Higher Education Coordinating
Commission
Agency #: 52500

Provide amounts in the table below, by expected use and repayment source, of agency
financing needs for the 2015-17 biennium. Include proposed project amounts only (do not
include debt service either from previously issued debt or from new issue).

Use of Bond Proceeds	Bond Type			
	General Obligation Bonds	Revenue Bonds	Totals by Repayment Source	
Major Construction/ Acquisition Projects				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$			LF
Subtotal for Other Funds Repayment:	\$	181,988,473	\$ 181,988,473	OF
Subtotal for Federal Funds Repayment:	\$		\$	FF
Total for Major Construction	\$		\$	
Equipment/Technology Projects over \$500,000				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$		\$	LF
Subtotal for Other Funds Repayment:	\$		\$	OF
Subtotal for Federal Funds Repayment:	\$		\$	FF
Total for Equipment/Technology	\$		\$	
Debt Issuance for Loans and Grants				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$		\$	LF
Subtotal for Other Funds Repayment:	\$		\$	OF
Subtotal for Federal Funds Repayment:	\$		\$	FF
Total for Loans and Grants:	\$		\$	
Total All Debt Issuance	\$		\$	
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$		\$	LF
Subtotal for Other Funds Repayment:	\$		\$	OF
Subtotal for Federal Funds Repayment:	\$		\$	FF
GRAND TOTAL 2015-17:	\$	\$	\$	

AGENCY: Higher Education Coordinating
Commission
Agency #: 52500Agency

Provide amounts in the table below, by expected use and repayment source, of agency
financing needs for the 2017-19 biennium. Include proposed project amounts only (do not
include debt service either from previously issued debt or from new issue).

Use of Bond Proceeds	Bond Type			
	General Obligation Bonds	Revenue Bonds	Totals by Repayment Source	
Major Construction/ Acquisition Projects				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
Total for Major Construction	\$	\$	\$	
Equipment/Technology Projects over \$500,000				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
Total for Equipment/Technology	\$	\$	\$	
Debt Issuance for Loans and Grants				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
Total for Loans and Grants:	\$	\$	\$	
Total All Debt Issuance	\$	\$	\$	
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
GRAND TOTAL 2017-	\$	\$	\$	

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☒ Agency Request

☐ Governor's Budget

☐ Legislatively Adopted

Budget Page _____

Provide amounts in the table below, by expected use and repayment source, of agency financing needs for the 2019-21 biennium. Include proposed project amounts only (do not include debt service either from previously issued debt or from new issue).

Use of Bond Proceeds	Bond Type			
	General Obligation Bonds	Revenue Bonds	Totals by Repayment Source	
Major Construction/Acquisition Projects				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
Total for Major Construction	\$	\$	\$	
Equipment/Technology Projects over \$500,000				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
Total for Equipment/Technology	\$	\$	\$	
Debt Issuance for Loans and Grants				
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
Total for loans and grants:	\$	\$	\$	
Total All Debt Issuance	\$	\$	\$	
Subtotal for General Fund Repayment:	\$	\$	\$	GF
Subtotal for Lottery Funds Repayment:	\$	\$	\$	LF
Subtotal for Other Funds Repayment:	\$	\$	\$	OF
Subtotal for Federal Funds Repayment:	\$	\$	\$	FF
GRAND TOTAL 2019-21 :	\$	\$	\$	

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Capital Improvement
Cross Reference Number: 52500-088-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Appropriation	-	-	-	-	-	-	-
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Non-Gov Units	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: Capital Improvement
Cross Reference Number: 52500-088-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Obligation Bonds	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: Capital Improvement
Cross Reference Number: 52500-088-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Obligation Bonds	-	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
 Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Capital Construction
 Cross Reference Number: 52500-089-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Special Payments							
Other Special Payments	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 209 - Community College Capital Construction

Cross Reference Name: Capital Construction
Cross Reference Number: 52500-089-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
Lottery Bonds	-	-	-	-	-	-	-
Total Revenues	-	-	-	-	-	-	-
Special Payments							
Dist to Comm College Districts	-	-	-	-	-	-	-
Total Special Payments	-	-	-	-	-	-	-
Total Expenditures							
Total Expenditures	-	-	-	-	-	-	-
Total Expenditures	-	-	-	-	-	-	-
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 840 - SB 5507 End of Session

Cross Reference Name: Capital Construction
Cross Reference Number: 52500-089-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Obligation Bonds	-	-	-	-	50,648,642	-	50,648,642
Lottery Bonds	-	-	1,542,827	-	-	-	1,542,827
Tsfr From Administrative Svcs	-	-	-	-	-	-	-
Total Revenues	-	-	\$1,542,827	-	\$50,648,642	-	\$52,191,469
Services & Supplies							
Other Services and Supplies	-	-	42,827	-	-	-	42,827
Total Services & Supplies	-	-	\$42,827	-	-	-	\$42,827
Special Payments							
Dist to Comm College Districts	-	-	1,500,000	-	-	-	1,500,000
Other Special Payments	-	-	-	-	50,648,642	-	50,648,642
Total Special Payments	-	-	\$1,500,000	-	\$50,648,642	-	\$52,148,642
Total Expenditures							
Total Expenditures	-	-	1,542,827	-	50,648,642	-	52,191,469
Total Expenditures	-	-	\$1,542,827	-	\$50,648,642	-	\$52,191,469
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY

Higher Education Coordinating Commission
Pkg: 850 - Substantive Bills

Cross Reference Name: Capital Construction
Cross Reference Number: 52500-089-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
Revenues							
General Fund Obligation Bonds	-	-	311,267,945	-	-	-	311,267,945
Total Revenues	-	-	\$311,267,945	-	-	-	\$311,267,945
Special Payments							
Other Special Payments	-	-	311,267,945	-	-	-	311,267,945
Total Special Payments	-	-	\$311,267,945	-	-	-	\$311,267,945
Total Expenditures							
Total Expenditures	-	-	311,267,945	-	-	-	311,267,945
Total Expenditures	-	-	\$311,267,945	-	-	-	\$311,267,945
Ending Balance							
Ending Balance	-	-	-	-	-	-	-
Total Ending Balance	-	-	-	-	-	-	-

Higher Education Coordinating Commission Annual Performance Progress Report

The HECC is a new agency; as such, Key Performance Measures are under development.

Higher Education Coordinating Commission Audit Responses Report

The HECC is a new agency; as such, no prior audits were performed.

Higher Education Coordinating Commission

Affirmative Action Report

Introduction: The HECC values workplace diversity, respect, and equal employment opportunities to include women, people of color, and persons with disabilities. In 2013-15, The Office of Student Access and Completion and the Department of Community Colleges and Workforce Development each had Affirmative Action Plans, and are commented on separately.

2015-2017 Goals

Affirmative Action Policy Statement: The HECC is committed to establishing and maintaining a diverse workforce, reflective of the diverse population within the State of Oregon. The HECC is committed to an affirmative action program that provides equal opportunities for all persons regardless of race, color, religion, sex, sexual orientation, national origin, marital status, age, or disability.

It is also the policy of the HECC to provide an environment for each applicant and employees that is free from sexual harassment, as well as harassment and intimidation on account of an individual's race, color, religion, gender, sexual orientation, national origin, age, or disability.

The HECC commitment toward affirmative action and diversity in the workplace is realized through a variety of programs and measures.

- The HECC is an equal-opportunity employer that is committed to a pro-active role in the recruitment and selection process. The HECC will use diverse recruitment strategies to identify and attract candidates, and establish interview panels that represent protected-class groups.
- The HECC is committed to providing broad and culturally enriched training, career growth and developmental opportunities to all employees on an equal basis, enabling them to further advance and promote their knowledge, skills, and abilities, and value of diversity.

The HECC will not discriminate, nor tolerate discrimination, against any applicant employee because of physical or mental disability in regard to any position for which the known applicant for employment is qualified.

The HECC agrees to take affirmative action to employ, advance in employment, and otherwise treat known qualified individuals with disabilities without regard to their physical or mental disabilities in all human resources selection and decision practices, such as: advertising, benefits, compensation, discipline (including probation, suspension, and /or termination for cause or layoff) recreational programs, and training. The HECC will also continue to administer these practices without regard to race, color, religion, gender, sexual orientation, national origin, age, or disability.

Additionally, all applicants and employees are protected from coercion, intimidation, interference, or discrimination for filing a complaint or assisting in an investigation under this policy.

The HECC will not discriminate or tolerate discrimination, against any employee because they are a member of, apply to be a member of, perform, has performed, applied to perform or have an obligation to perform service in a uniformed service.

The Reasonable Accommodation Policy is consistent with the Americans with Disabilities Act of 1991.

ORBITS Special Reports
PICS Special Reports

Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
001-00-00-00000	Operations	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
001-00-00-00000	Operations	021	0	Phase-in	Essential Packages
001-00-00-00000	Operations	022	0	Phase-out Pgm & One-time Costs	Essential Packages
001-00-00-00000	Operations	031	0	Standard Inflation	Essential Packages
001-00-00-00000	Operations	032	0	Above Standard Inflation	Essential Packages
001-00-00-00000	Operations	033	0	Exceptional Inflation	Essential Packages
001-00-00-00000	Operations	060	0	Technical Adjustments	Essential Packages
001-00-00-00000	Operations	080	0	May 2014 E-Board	Policy Packages
001-00-00-00000	Operations	081	0	September 2014 E-Board	Policy Packages
001-00-00-00000	Operations	090	0	Analyst Adjustments	Policy Packages
001-00-00-00000	Operations	801	0	LFO Analyst Adjustments	Policy Packages
001-00-00-00000	Operations	802	0	Information Systems	Policy Packages
001-00-00-00000	Operations	803	0	Skills Centers	Policy Packages
001-00-00-00000	Operations	804	0	Position Clean-up	Policy Packages
001-00-00-00000	Operations	805	0	Public Universities Statewide Adjustments	Policy Packages
001-00-00-00000	Operations	806	0	ETIC Funding	Policy Packages
001-00-00-00000	Operations	807	0	Sports Action Lottery Adjustments	Policy Packages
001-00-00-00000	Operations	808	0	Technical Adjustments	Policy Packages
001-00-00-00000	Operations	811	0	Updated Base Debt Service Adjustment	Policy Packages
001-00-00-00000	Operations	840	0	SB 5507 End of Session	Policy Packages
001-00-00-00000	Operations	842	0	Policy Bills	Policy Packages
001-00-00-00000	Operations	845	0	SB 501 Program Change	Policy Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500
BAM Analyst: McGee, Bill
Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
001-00-00-00000	Operations	850	0	Substantive Bills	Policy Packages
001-00-00-00000	Operations	100	0	Transfer to HECC	Policy Packages
001-00-00-00000	Operations	151	0	Community Innovation Center	Policy Packages
001-00-00-00000	Operations	152	0	Community Leverage Fund	Policy Packages
001-00-00-00000	Operations	201	0	CCWD: Youth Employment	Policy Packages
001-00-00-00000	Operations	231	0	HECC: ETIC reconfiguration	Policy Packages
001-00-00-00000	Operations	301	0	HECC management streamlining and organizational need:	Policy Packages
001-00-00-00000	Operations	303	0	Integrated research and data team	Policy Packages
001-00-00-00000	Operations	304	0	Post-Secondary Education Association Memberships	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	021	0	Phase-in	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	022	0	Phase-out Pgm & One-time Costs	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	031	0	Standard Inflation	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	032	0	Above Standard Inflation	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	033	0	Exceptional Inflation	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	060	0	Technical Adjustments	Essential Packages
002-00-00-00000	Degree Authorization/Private Career Schools	070	0	Revenue Shortfalls	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	081	0	September 2014 E-Board	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	090	0	Analyst Adjustments	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	801	0	LFO Analyst Adjustments	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	802	0	Information Systems	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	803	0	Skills Centers	Policy Packages

Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
002-00-00-00000	Degree Authorization/Private Career Schools	804	0	Position Clean-up	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	805	0	Public Universities Statewide Adjustments	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	806	0	ETIC Funding	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	807	0	Sports Action Lottery Adjustments	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	808	0	Technical Adjustments	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	811	0	Updated Base Debt Service Adjustment	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	840	0	SB 5507 End of Session	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	842	0	Policy Bills	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	845	0	SB 501 Program Change	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	850	0	Substantive Bills	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	100	0	Transfer to HECC	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	201	0	CCWD: Youth Employment	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	301	0	HECC management streamlining and organizational need:	Policy Packages
002-00-00-00000	Degree Authorization/Private Career Schools	302	0	DA/PCS: integrating program approvals & reviews	Policy Packages
011-00-00-00000	CCWD Office Operations	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
011-00-00-00000	CCWD Office Operations	021	0	Phase-in	Essential Packages
011-00-00-00000	CCWD Office Operations	022	0	Phase-out Pgm & One-time Costs	Essential Packages
011-00-00-00000	CCWD Office Operations	031	0	Standard Inflation	Essential Packages
011-00-00-00000	CCWD Office Operations	032	0	Above Standard Inflation	Essential Packages
011-00-00-00000	CCWD Office Operations	033	0	Exceptional Inflation	Essential Packages
011-00-00-00000	CCWD Office Operations	060	0	Technical Adjustments	Essential Packages
011-00-00-00000	CCWD Office Operations	081	0	September 2014 E-Board	Policy Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
011-00-00-00000	CCWD Office Operations	090	0	Analyst Adjustments	Policy Packages
011-00-00-00000	CCWD Office Operations	801	0	LFO Analyst Adjustments	Policy Packages
011-00-00-00000	CCWD Office Operations	802	0	Information Systems	Policy Packages
011-00-00-00000	CCWD Office Operations	803	0	Skills Centers	Policy Packages
011-00-00-00000	CCWD Office Operations	804	0	Position Clean-up	Policy Packages
011-00-00-00000	CCWD Office Operations	805	0	Public Universities Statewide Adjustments	Policy Packages
011-00-00-00000	CCWD Office Operations	806	0	ETIC Funding	Policy Packages
011-00-00-00000	CCWD Office Operations	807	0	Sports Action Lottery Adjustments	Policy Packages
011-00-00-00000	CCWD Office Operations	808	0	Technical Adjustments	Policy Packages
011-00-00-00000	CCWD Office Operations	811	0	Updated Base Debt Service Adjustment	Policy Packages
011-00-00-00000	CCWD Office Operations	840	0	SB 5507 End of Session	Policy Packages
011-00-00-00000	CCWD Office Operations	842	0	Policy Bills	Policy Packages
011-00-00-00000	CCWD Office Operations	845	0	SB 501 Program Change	Policy Packages
011-00-00-00000	CCWD Office Operations	850	0	Substantive Bills	Policy Packages
011-00-00-00000	CCWD Office Operations	100	0	Transfer to HECC	Policy Packages
011-00-00-00000	CCWD Office Operations	201	0	CCWD: Youth Employment	Policy Packages
011-00-00-00000	CCWD Office Operations	202	0	CCWD Incumbent Worker Training	Policy Packages
011-00-00-00000	CCWD Office Operations	203	0	Restructuring On-going Workforce Initiatives	Policy Packages
011-00-00-00000	CCWD Office Operations	301	0	HECC management streamlining and organizational need:	Policy Packages
011-00-00-00000	CCWD Office Operations	311	0	CWD Work Reconciliation	Policy Packages
011-00-00-00000	CCWD Office Operations	312	0	CCWD Staffing Gap	Policy Packages
012-00-00-00000	State Support to CCs	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
012-00-00-00000	State Support to CCs	021	0	Phase-in	Essential Packages
012-00-00-00000	State Support to CCs	022	0	Phase-out Pgm & One-time Costs	Essential Packages
012-00-00-00000	State Support to CCs	031	0	Standard Inflation	Essential Packages
012-00-00-00000	State Support to CCs	032	0	Above Standard Inflation	Essential Packages
012-00-00-00000	State Support to CCs	033	0	Exceptional Inflation	Essential Packages
012-00-00-00000	State Support to CCs	060	0	Technical Adjustments	Essential Packages
012-00-00-00000	State Support to CCs	081	0	September 2014 E-Board	Policy Packages
012-00-00-00000	State Support to CCs	090	0	Analyst Adjustments	Policy Packages
012-00-00-00000	State Support to CCs	801	0	LFO Analyst Adjustments	Policy Packages
012-00-00-00000	State Support to CCs	802	0	Information Systems	Policy Packages
012-00-00-00000	State Support to CCs	803	0	Skills Centers	Policy Packages
012-00-00-00000	State Support to CCs	804	0	Position Clean-up	Policy Packages
012-00-00-00000	State Support to CCs	805	0	Public Universities Statewide Adjustments	Policy Packages
012-00-00-00000	State Support to CCs	806	0	ETIC Funding	Policy Packages
012-00-00-00000	State Support to CCs	807	0	Sports Action Lottery Adjustments	Policy Packages
012-00-00-00000	State Support to CCs	808	0	Technical Adjustments	Policy Packages
012-00-00-00000	State Support to CCs	811	0	Updated Base Debt Service Adjustment	Policy Packages
012-00-00-00000	State Support to CCs	840	0	SB 5507 End of Session	Policy Packages
012-00-00-00000	State Support to CCs	842	0	Policy Bills	Policy Packages
012-00-00-00000	State Support to CCs	845	0	SB 501 Program Change	Policy Packages
012-00-00-00000	State Support to CCs	850	0	Substantive Bills	Policy Packages
012-00-00-00000	State Support to CCs	100	0	Transfer to HECC	Policy Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
012-00-00-00000	State Support to CCs	101	0	Continue HB 5101 tuition buy-down into 2015-17	Policy Packages
012-00-00-00000	State Support to CCs	111	0	Community College Support Fund	Policy Packages
012-00-00-00000	State Support to CCs	201	0	CCWD: Youth Employment	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	021	0	Phase-in	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	022	0	Phase-out Pgm & One-time Costs	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	031	0	Standard Inflation	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	032	0	Above Standard Inflation	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	033	0	Exceptional Inflation	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	060	0	Technical Adjustments	Essential Packages
013-00-00-00000	CCWD Federal/Other Support	081	0	September 2014 E-Board	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	090	0	Analyst Adjustments	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	801	0	LFO Analyst Adjustments	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	802	0	Information Systems	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	803	0	Skills Centers	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	804	0	Position Clean-up	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	805	0	Public Universities Statewide Adjustments	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	806	0	ETIC Funding	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	807	0	Sports Action Lottery Adjustments	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	808	0	Technical Adjustments	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	811	0	Updated Base Debt Service Adjustment	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	840	0	SB 5507 End of Session	Policy Packages

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Summary Cross Reference Listing and Packages

BSU-003A

Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
013-00-00-00000	CCWD Federal/Other Support	842	0	Policy Bills	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	845	0	SB 501 Program Change	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	850	0	Substantive Bills	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	100	0	Transfer to HECC	Policy Packages
013-00-00-00000	CCWD Federal/Other Support	201	0	CCWD: Youth Employment	Policy Packages
014-00-00-00000	Youth Conservation Corp	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
014-00-00-00000	Youth Conservation Corp	021	0	Phase-in	Essential Packages
014-00-00-00000	Youth Conservation Corp	022	0	Phase-out Pgm & One-time Costs	Essential Packages
014-00-00-00000	Youth Conservation Corp	031	0	Standard Inflation	Essential Packages
014-00-00-00000	Youth Conservation Corp	032	0	Above Standard Inflation	Essential Packages
014-00-00-00000	Youth Conservation Corp	033	0	Exceptional Inflation	Essential Packages
014-00-00-00000	Youth Conservation Corp	060	0	Technical Adjustments	Essential Packages
014-00-00-00000	Youth Conservation Corp	081	0	September 2014 E-Board	Policy Packages
014-00-00-00000	Youth Conservation Corp	090	0	Analyst Adjustments	Policy Packages
014-00-00-00000	Youth Conservation Corp	801	0	LFO Analyst Adjustments	Policy Packages
014-00-00-00000	Youth Conservation Corp	802	0	Information Systems	Policy Packages
014-00-00-00000	Youth Conservation Corp	803	0	Skills Centers	Policy Packages
014-00-00-00000	Youth Conservation Corp	804	0	Position Clean-up	Policy Packages
014-00-00-00000	Youth Conservation Corp	805	0	Public Universities Statewide Adjustments	Policy Packages
014-00-00-00000	Youth Conservation Corp	806	0	ETIC Funding	Policy Packages
014-00-00-00000	Youth Conservation Corp	807	0	Sports Action Lottery Adjustments	Policy Packages
014-00-00-00000	Youth Conservation Corp	808	0	Technical Adjustments	Policy Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500
BAM Analyst: McGee, Bill
Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
014-00-00-00000	Youth Conservation Corp	811	0	Updated Base Debt Service Adjustment	Policy Packages
014-00-00-00000	Youth Conservation Corp	840	0	SB 5507 End of Session	Policy Packages
014-00-00-00000	Youth Conservation Corp	842	0	Policy Bills	Policy Packages
014-00-00-00000	Youth Conservation Corp	845	0	SB 501 Program Change	Policy Packages
014-00-00-00000	Youth Conservation Corp	850	0	Substantive Bills	Policy Packages
014-00-00-00000	Youth Conservation Corp	100	0	Transfer to HECC	Policy Packages
014-00-00-00000	Youth Conservation Corp	201	0	CCWD: Youth Employment	Policy Packages
015-00-00-00000	CCWD Debt Services	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
015-00-00-00000	CCWD Debt Services	021	0	Phase-in	Essential Packages
015-00-00-00000	CCWD Debt Services	022	0	Phase-out Pgm & One-time Costs	Essential Packages
015-00-00-00000	CCWD Debt Services	031	0	Standard Inflation	Essential Packages
015-00-00-00000	CCWD Debt Services	032	0	Above Standard Inflation	Essential Packages
015-00-00-00000	CCWD Debt Services	033	0	Exceptional Inflation	Essential Packages
015-00-00-00000	CCWD Debt Services	060	0	Technical Adjustments	Essential Packages
015-00-00-00000	CCWD Debt Services	081	0	September 2014 E-Board	Policy Packages
015-00-00-00000	CCWD Debt Services	090	0	Analyst Adjustments	Policy Packages
015-00-00-00000	CCWD Debt Services	801	0	LFO Analyst Adjustments	Policy Packages
015-00-00-00000	CCWD Debt Services	802	0	Information Systems	Policy Packages
015-00-00-00000	CCWD Debt Services	803	0	Skills Centers	Policy Packages
015-00-00-00000	CCWD Debt Services	804	0	Position Clean-up	Policy Packages
015-00-00-00000	CCWD Debt Services	805	0	Public Universities Statewide Adjustments	Policy Packages
015-00-00-00000	CCWD Debt Services	806	0	ETIC Funding	Policy Packages

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Summary Cross Reference Listing and Packages
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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
015-00-00-00000	CCWD Debt Services	807	0	Sports Action Lottery Adjustments	Policy Packages
015-00-00-00000	CCWD Debt Services	808	0	Technical Adjustments	Policy Packages
015-00-00-00000	CCWD Debt Services	811	0	Updated Base Debt Service Adjustment	Policy Packages
015-00-00-00000	CCWD Debt Services	840	0	SB 5507 End of Session	Policy Packages
015-00-00-00000	CCWD Debt Services	842	0	Policy Bills	Policy Packages
015-00-00-00000	CCWD Debt Services	845	0	SB 501 Program Change	Policy Packages
015-00-00-00000	CCWD Debt Services	850	0	Substantive Bills	Policy Packages
015-00-00-00000	CCWD Debt Services	100	0	Transfer to HECC	Policy Packages
015-00-00-00000	CCWD Debt Services	201	0	CCWD: Youth Employment	Policy Packages
021-00-00-00000	Public University Support Fund	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
021-00-00-00000	Public University Support Fund	021	0	Phase-in	Essential Packages
021-00-00-00000	Public University Support Fund	022	0	Phase-out Pgm & One-time Costs	Essential Packages
021-00-00-00000	Public University Support Fund	031	0	Standard Inflation	Essential Packages
021-00-00-00000	Public University Support Fund	032	0	Above Standard Inflation	Essential Packages
021-00-00-00000	Public University Support Fund	033	0	Exceptional Inflation	Essential Packages
021-00-00-00000	Public University Support Fund	060	0	Technical Adjustments	Essential Packages
021-00-00-00000	Public University Support Fund	081	0	September 2014 E-Board	Policy Packages
021-00-00-00000	Public University Support Fund	090	0	Analyst Adjustments	Policy Packages
021-00-00-00000	Public University Support Fund	801	0	LFO Analyst Adjustments	Policy Packages
021-00-00-00000	Public University Support Fund	802	0	Information Systems	Policy Packages
021-00-00-00000	Public University Support Fund	803	0	Skills Centers	Policy Packages
021-00-00-00000	Public University Support Fund	804	0	Position Clean-up	Policy Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
021-00-00-00000	Public University Support Fund	805	0	Public Universities Statewide Adjustments	Policy Packages
021-00-00-00000	Public University Support Fund	806	0	ETIC Funding	Policy Packages
021-00-00-00000	Public University Support Fund	807	0	Sports Action Lottery Adjustments	Policy Packages
021-00-00-00000	Public University Support Fund	808	0	Technical Adjustments	Policy Packages
021-00-00-00000	Public University Support Fund	811	0	Updated Base Debt Service Adjustment	Policy Packages
021-00-00-00000	Public University Support Fund	840	0	SB 5507 End of Session	Policy Packages
021-00-00-00000	Public University Support Fund	842	0	Policy Bills	Policy Packages
021-00-00-00000	Public University Support Fund	845	0	SB 501 Program Change	Policy Packages
021-00-00-00000	Public University Support Fund	850	0	Substantive Bills	Policy Packages
021-00-00-00000	Public University Support Fund	100	0	Transfer to HECC	Policy Packages
021-00-00-00000	Public University Support Fund	101	0	Continue HB 5101 tuition buy-down into 2015-17	Policy Packages
021-00-00-00000	Public University Support Fund	102	0	Public University Support Fund	Policy Packages
021-00-00-00000	Public University Support Fund	201	0	CCWD: Youth Employment	Policy Packages
021-00-00-00000	Public University Support Fund	304	0	Post-Secondary Education Association Memberships	Policy Packages
022-00-00-00000	Agricultural Experiment Station	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
022-00-00-00000	Agricultural Experiment Station	021	0	Phase-in	Essential Packages
022-00-00-00000	Agricultural Experiment Station	022	0	Phase-out Pgm & One-time Costs	Essential Packages
022-00-00-00000	Agricultural Experiment Station	031	0	Standard Inflation	Essential Packages
022-00-00-00000	Agricultural Experiment Station	032	0	Above Standard Inflation	Essential Packages
022-00-00-00000	Agricultural Experiment Station	033	0	Exceptional Inflation	Essential Packages
022-00-00-00000	Agricultural Experiment Station	060	0	Technical Adjustments	Essential Packages
022-00-00-00000	Agricultural Experiment Station	081	0	September 2014 E-Board	Policy Packages

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Summary Cross Reference Listing and Packages
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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
022-00-00-00000	Agricultural Experiment Station	090	0	Analyst Adjustments	Policy Packages
022-00-00-00000	Agricultural Experiment Station	801	0	LFO Analyst Adjustments	Policy Packages
022-00-00-00000	Agricultural Experiment Station	802	0	Information Systems	Policy Packages
022-00-00-00000	Agricultural Experiment Station	803	0	Skills Centers	Policy Packages
022-00-00-00000	Agricultural Experiment Station	804	0	Position Clean-up	Policy Packages
022-00-00-00000	Agricultural Experiment Station	805	0	Public Universities Statewide Adjustments	Policy Packages
022-00-00-00000	Agricultural Experiment Station	806	0	ETIC Funding	Policy Packages
022-00-00-00000	Agricultural Experiment Station	807	0	Sports Action Lottery Adjustments	Policy Packages
022-00-00-00000	Agricultural Experiment Station	808	0	Technical Adjustments	Policy Packages
022-00-00-00000	Agricultural Experiment Station	811	0	Updated Base Debt Service Adjustment	Policy Packages
022-00-00-00000	Agricultural Experiment Station	840	0	SB 5507 End of Session	Policy Packages
022-00-00-00000	Agricultural Experiment Station	842	0	Policy Bills	Policy Packages
022-00-00-00000	Agricultural Experiment Station	845	0	SB 501 Program Change	Policy Packages
022-00-00-00000	Agricultural Experiment Station	850	0	Substantive Bills	Policy Packages
022-00-00-00000	Agricultural Experiment Station	100	0	Transfer to HECC	Policy Packages
022-00-00-00000	Agricultural Experiment Station	201	0	CCWD: Youth Employment	Policy Packages
023-00-00-00000	Extension Service	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
023-00-00-00000	Extension Service	021	0	Phase-in	Essential Packages
023-00-00-00000	Extension Service	022	0	Phase-out Pgm & One-time Costs	Essential Packages
023-00-00-00000	Extension Service	031	0	Standard Inflation	Essential Packages
023-00-00-00000	Extension Service	032	0	Above Standard Inflation	Essential Packages
023-00-00-00000	Extension Service	033	0	Exceptional Inflation	Essential Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
023-00-00-00000	Extension Service	060	0	Technical Adjustments	Essential Packages
023-00-00-00000	Extension Service	081	0	September 2014 E-Board	Policy Packages
023-00-00-00000	Extension Service	090	0	Analyst Adjustments	Policy Packages
023-00-00-00000	Extension Service	801	0	LFO Analyst Adjustments	Policy Packages
023-00-00-00000	Extension Service	802	0	Information Systems	Policy Packages
023-00-00-00000	Extension Service	803	0	Skills Centers	Policy Packages
023-00-00-00000	Extension Service	804	0	Position Clean-up	Policy Packages
023-00-00-00000	Extension Service	805	0	Public Universities Statewide Adjustments	Policy Packages
023-00-00-00000	Extension Service	806	0	ETIC Funding	Policy Packages
023-00-00-00000	Extension Service	807	0	Sports Action Lottery Adjustments	Policy Packages
023-00-00-00000	Extension Service	808	0	Technical Adjustments	Policy Packages
023-00-00-00000	Extension Service	811	0	Updated Base Debt Service Adjustment	Policy Packages
023-00-00-00000	Extension Service	840	0	SB 5507 End of Session	Policy Packages
023-00-00-00000	Extension Service	842	0	Policy Bills	Policy Packages
023-00-00-00000	Extension Service	845	0	SB 501 Program Change	Policy Packages
023-00-00-00000	Extension Service	850	0	Substantive Bills	Policy Packages
023-00-00-00000	Extension Service	100	0	Transfer to HECC	Policy Packages
023-00-00-00000	Extension Service	201	0	CCWD: Youth Employment	Policy Packages
024-00-00-00000	Forest Research Laboratory	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
024-00-00-00000	Forest Research Laboratory	021	0	Phase-in	Essential Packages
024-00-00-00000	Forest Research Laboratory	022	0	Phase-out Pgm & One-time Costs	Essential Packages
024-00-00-00000	Forest Research Laboratory	031	0	Standard Inflation	Essential Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
024-00-00-00000	Forest Research Laboratory	032	0	Above Standard Inflation	Essential Packages
024-00-00-00000	Forest Research Laboratory	033	0	Exceptional Inflation	Essential Packages
024-00-00-00000	Forest Research Laboratory	060	0	Technical Adjustments	Essential Packages
024-00-00-00000	Forest Research Laboratory	081	0	September 2014 E-Board	Policy Packages
024-00-00-00000	Forest Research Laboratory	090	0	Analyst Adjustments	Policy Packages
024-00-00-00000	Forest Research Laboratory	801	0	LFO Analyst Adjustments	Policy Packages
024-00-00-00000	Forest Research Laboratory	802	0	Information Systems	Policy Packages
024-00-00-00000	Forest Research Laboratory	803	0	Skills Centers	Policy Packages
024-00-00-00000	Forest Research Laboratory	804	0	Position Clean-up	Policy Packages
024-00-00-00000	Forest Research Laboratory	805	0	Public Universities Statewide Adjustments	Policy Packages
024-00-00-00000	Forest Research Laboratory	806	0	ETIC Funding	Policy Packages
024-00-00-00000	Forest Research Laboratory	807	0	Sports Action Lottery Adjustments	Policy Packages
024-00-00-00000	Forest Research Laboratory	808	0	Technical Adjustments	Policy Packages
024-00-00-00000	Forest Research Laboratory	811	0	Updated Base Debt Service Adjustment	Policy Packages
024-00-00-00000	Forest Research Laboratory	840	0	SB 5507 End of Session	Policy Packages
024-00-00-00000	Forest Research Laboratory	842	0	Policy Bills	Policy Packages
024-00-00-00000	Forest Research Laboratory	845	0	SB 501 Program Change	Policy Packages
024-00-00-00000	Forest Research Laboratory	850	0	Substantive Bills	Policy Packages
024-00-00-00000	Forest Research Laboratory	100	0	Transfer to HECC	Policy Packages
024-00-00-00000	Forest Research Laboratory	201	0	CCWD: Youth Employment	Policy Packages
025-00-00-00000	PU State Programs	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
025-00-00-00000	PU State Programs	021	0	Phase-in	Essential Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
025-00-00-00000	PU State Programs	022	0	Phase-out Pgm & One-time Costs	Essential Packages
025-00-00-00000	PU State Programs	031	0	Standard Inflation	Essential Packages
025-00-00-00000	PU State Programs	032	0	Above Standard Inflation	Essential Packages
025-00-00-00000	PU State Programs	033	0	Exceptional Inflation	Essential Packages
025-00-00-00000	PU State Programs	060	0	Technical Adjustments	Essential Packages
025-00-00-00000	PU State Programs	081	0	September 2014 E-Board	Policy Packages
025-00-00-00000	PU State Programs	090	0	Analyst Adjustments	Policy Packages
025-00-00-00000	PU State Programs	801	0	LFO Analyst Adjustments	Policy Packages
025-00-00-00000	PU State Programs	802	0	Information Systems	Policy Packages
025-00-00-00000	PU State Programs	803	0	Skills Centers	Policy Packages
025-00-00-00000	PU State Programs	804	0	Position Clean-up	Policy Packages
025-00-00-00000	PU State Programs	805	0	Public Universities Statewide Adjustments	Policy Packages
025-00-00-00000	PU State Programs	806	0	ETIC Funding	Policy Packages
025-00-00-00000	PU State Programs	807	0	Sports Action Lottery Adjustments	Policy Packages
025-00-00-00000	PU State Programs	808	0	Technical Adjustments	Policy Packages
025-00-00-00000	PU State Programs	811	0	Updated Base Debt Service Adjustment	Policy Packages
025-00-00-00000	PU State Programs	840	0	SB 5507 End of Session	Policy Packages
025-00-00-00000	PU State Programs	842	0	Policy Bills	Policy Packages
025-00-00-00000	PU State Programs	845	0	SB 501 Program Change	Policy Packages
025-00-00-00000	PU State Programs	850	0	Substantive Bills	Policy Packages
025-00-00-00000	PU State Programs	100	0	Transfer to HECC	Policy Packages
025-00-00-00000	PU State Programs	201	0	CCWD: Youth Employment	Policy Packages

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Summary Cross Reference Listing and Packages

BSU-003A

Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
026-00-00-00000	PU Debt Service	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
026-00-00-00000	PU Debt Service	021	0	Phase-in	Essential Packages
026-00-00-00000	PU Debt Service	022	0	Phase-out Pgm & One-time Costs	Essential Packages
026-00-00-00000	PU Debt Service	031	0	Standard Inflation	Essential Packages
026-00-00-00000	PU Debt Service	032	0	Above Standard Inflation	Essential Packages
026-00-00-00000	PU Debt Service	033	0	Exceptional Inflation	Essential Packages
026-00-00-00000	PU Debt Service	060	0	Technical Adjustments	Essential Packages
026-00-00-00000	PU Debt Service	081	0	September 2014 E-Board	Policy Packages
026-00-00-00000	PU Debt Service	090	0	Analyst Adjustments	Policy Packages
026-00-00-00000	PU Debt Service	801	0	LFO Analyst Adjustments	Policy Packages
026-00-00-00000	PU Debt Service	802	0	Information Systems	Policy Packages
026-00-00-00000	PU Debt Service	803	0	Skills Centers	Policy Packages
026-00-00-00000	PU Debt Service	804	0	Position Clean-up	Policy Packages
026-00-00-00000	PU Debt Service	805	0	Public Universities Statewide Adjustments	Policy Packages
026-00-00-00000	PU Debt Service	806	0	ETIC Funding	Policy Packages
026-00-00-00000	PU Debt Service	807	0	Sports Action Lottery Adjustments	Policy Packages
026-00-00-00000	PU Debt Service	808	0	Technical Adjustments	Policy Packages
026-00-00-00000	PU Debt Service	811	0	Updated Base Debt Service Adjustment	Policy Packages
026-00-00-00000	PU Debt Service	840	0	SB 5507 End of Session	Policy Packages
026-00-00-00000	PU Debt Service	842	0	Policy Bills	Policy Packages
026-00-00-00000	PU Debt Service	845	0	SB 501 Program Change	Policy Packages
026-00-00-00000	PU Debt Service	850	0	Substantive Bills	Policy Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
026-00-00-00000	PU Debt Service	100	0	Transfer to HECC	Policy Packages
026-00-00-00000	PU Debt Service	201	0	CCWD: Youth Employment	Policy Packages
027-00-00-00000	Sports Action Lottery	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
027-00-00-00000	Sports Action Lottery	021	0	Phase-in	Essential Packages
027-00-00-00000	Sports Action Lottery	022	0	Phase-out Pgm & One-time Costs	Essential Packages
027-00-00-00000	Sports Action Lottery	031	0	Standard Inflation	Essential Packages
027-00-00-00000	Sports Action Lottery	032	0	Above Standard Inflation	Essential Packages
027-00-00-00000	Sports Action Lottery	033	0	Exceptional Inflation	Essential Packages
027-00-00-00000	Sports Action Lottery	060	0	Technical Adjustments	Essential Packages
027-00-00-00000	Sports Action Lottery	081	0	September 2014 E-Board	Policy Packages
027-00-00-00000	Sports Action Lottery	090	0	Analyst Adjustments	Policy Packages
027-00-00-00000	Sports Action Lottery	801	0	LFO Analyst Adjustments	Policy Packages
027-00-00-00000	Sports Action Lottery	802	0	Information Systems	Policy Packages
027-00-00-00000	Sports Action Lottery	803	0	Skills Centers	Policy Packages
027-00-00-00000	Sports Action Lottery	804	0	Position Clean-up	Policy Packages
027-00-00-00000	Sports Action Lottery	805	0	Public Universities Statewide Adjustments	Policy Packages
027-00-00-00000	Sports Action Lottery	806	0	ETIC Funding	Policy Packages
027-00-00-00000	Sports Action Lottery	807	0	Sports Action Lottery Adjustments	Policy Packages
027-00-00-00000	Sports Action Lottery	808	0	Technical Adjustments	Policy Packages
027-00-00-00000	Sports Action Lottery	811	0	Updated Base Debt Service Adjustment	Policy Packages
027-00-00-00000	Sports Action Lottery	840	0	SB 5507 End of Session	Policy Packages
027-00-00-00000	Sports Action Lottery	842	0	Policy Bills	Policy Packages

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Summary Cross Reference Listing and Packages

BSU-003A

Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
027-00-00-00000	Sports Action Lottery	845	0	SB 501 Program Change	Policy Packages
027-00-00-00000	Sports Action Lottery	850	0	Substantive Bills	Policy Packages
027-00-00-00000	Sports Action Lottery	100	0	Transfer to HECC	Policy Packages
027-00-00-00000	Sports Action Lottery	201	0	CCWD: Youth Employment	Policy Packages
031-00-00-00000	OHSU	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
031-00-00-00000	OHSU	021	0	Phase-in	Essential Packages
031-00-00-00000	OHSU	022	0	Phase-out Pgm & One-time Costs	Essential Packages
031-00-00-00000	OHSU	031	0	Standard Inflation	Essential Packages
031-00-00-00000	OHSU	032	0	Above Standard Inflation	Essential Packages
031-00-00-00000	OHSU	033	0	Exceptional Inflation	Essential Packages
031-00-00-00000	OHSU	060	0	Technical Adjustments	Essential Packages
031-00-00-00000	OHSU	081	0	September 2014 E-Board	Policy Packages
031-00-00-00000	OHSU	090	0	Analyst Adjustments	Policy Packages
031-00-00-00000	OHSU	801	0	LFO Analyst Adjustments	Policy Packages
031-00-00-00000	OHSU	802	0	Information Systems	Policy Packages
031-00-00-00000	OHSU	803	0	Skills Centers	Policy Packages
031-00-00-00000	OHSU	804	0	Position Clean-up	Policy Packages
031-00-00-00000	OHSU	805	0	Public Universities Statewide Adjustments	Policy Packages
031-00-00-00000	OHSU	806	0	ETIC Funding	Policy Packages
031-00-00-00000	OHSU	807	0	Sports Action Lottery Adjustments	Policy Packages
031-00-00-00000	OHSU	808	0	Technical Adjustments	Policy Packages
031-00-00-00000	OHSU	811	0	Updated Base Debt Service Adjustment	Policy Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
031-00-00-00000	OHSU	840	0	SB 5507 End of Session	Policy Packages
031-00-00-00000	OHSU	842	0	Policy Bills	Policy Packages
031-00-00-00000	OHSU	845	0	SB 501 Program Change	Policy Packages
031-00-00-00000	OHSU	850	0	Substantive Bills	Policy Packages
031-00-00-00000	OHSU	100	0	Transfer to HECC	Policy Packages
031-00-00-00000	OHSU	201	0	CCWD: Youth Employment	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	021	0	Phase-in	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	022	0	Phase-out Pgm & One-time Costs	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	031	0	Standard Inflation	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	032	0	Above Standard Inflation	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	033	0	Exceptional Inflation	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	060	0	Technical Adjustments	Essential Packages
032-00-00-00000	OHSU Bond Related Costs	081	0	September 2014 E-Board	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	090	0	Analyst Adjustments	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	801	0	LFO Analyst Adjustments	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	802	0	Information Systems	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	803	0	Skills Centers	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	804	0	Position Clean-up	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	805	0	Public Universities Statewide Adjustments	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	806	0	ETIC Funding	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	807	0	Sports Action Lottery Adjustments	Policy Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
032-00-00-00000	OHSU Bond Related Costs	808	0	Technical Adjustments	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	811	0	Updated Base Debt Service Adjustment	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	840	0	SB 5507 End of Session	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	842	0	Policy Bills	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	845	0	SB 501 Program Change	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	850	0	Substantive Bills	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	100	0	Transfer to HECC	Policy Packages
032-00-00-00000	OHSU Bond Related Costs	201	0	CCWD: Youth Employment	Policy Packages
041-00-00-00000	OSAC Office Operations	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
041-00-00-00000	OSAC Office Operations	021	0	Phase-in	Essential Packages
041-00-00-00000	OSAC Office Operations	022	0	Phase-out Pgm & One-time Costs	Essential Packages
041-00-00-00000	OSAC Office Operations	031	0	Standard Inflation	Essential Packages
041-00-00-00000	OSAC Office Operations	032	0	Above Standard Inflation	Essential Packages
041-00-00-00000	OSAC Office Operations	033	0	Exceptional Inflation	Essential Packages
041-00-00-00000	OSAC Office Operations	060	0	Technical Adjustments	Essential Packages
041-00-00-00000	OSAC Office Operations	070	0	Revenue Shortfalls	Policy Packages
041-00-00-00000	OSAC Office Operations	081	0	September 2014 E-Board	Policy Packages
041-00-00-00000	OSAC Office Operations	090	0	Analyst Adjustments	Policy Packages
041-00-00-00000	OSAC Office Operations	801	0	LFO Analyst Adjustments	Policy Packages
041-00-00-00000	OSAC Office Operations	802	0	Information Systems	Policy Packages
041-00-00-00000	OSAC Office Operations	803	0	Skills Centers	Policy Packages
041-00-00-00000	OSAC Office Operations	804	0	Position Clean-up	Policy Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
041-00-00-00000	OSAC Office Operations	805	0	Public Universities Statewide Adjustments	Policy Packages
041-00-00-00000	OSAC Office Operations	806	0	ETIC Funding	Policy Packages
041-00-00-00000	OSAC Office Operations	807	0	Sports Action Lottery Adjustments	Policy Packages
041-00-00-00000	OSAC Office Operations	808	0	Technical Adjustments	Policy Packages
041-00-00-00000	OSAC Office Operations	811	0	Updated Base Debt Service Adjustment	Policy Packages
041-00-00-00000	OSAC Office Operations	840	0	SB 5507 End of Session	Policy Packages
041-00-00-00000	OSAC Office Operations	842	0	Policy Bills	Policy Packages
041-00-00-00000	OSAC Office Operations	845	0	SB 501 Program Change	Policy Packages
041-00-00-00000	OSAC Office Operations	850	0	Substantive Bills	Policy Packages
041-00-00-00000	OSAC Office Operations	100	0	Transfer to HECC	Policy Packages
041-00-00-00000	OSAC Office Operations	131	0	OSAC Opportunity Grant expansion	Policy Packages
041-00-00-00000	OSAC Office Operations	201	0	CCWD: Youth Employment	Policy Packages
041-00-00-00000	OSAC Office Operations	213	0	OSAC Student Outreach	Policy Packages
041-00-00-00000	OSAC Office Operations	214	0	OSAC Scholarship Restoration	Policy Packages
041-00-00-00000	OSAC Office Operations	301	0	HECC management streamlining and organizational need	Policy Packages
041-00-00-00000	OSAC Office Operations	313	0	OSAC IT needs	Policy Packages
042-00-00-00000	OSAC Other Programs	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
042-00-00-00000	OSAC Other Programs	021	0	Phase-in	Essential Packages
042-00-00-00000	OSAC Other Programs	022	0	Phase-out Pgm & One-time Costs	Essential Packages
042-00-00-00000	OSAC Other Programs	031	0	Standard Inflation	Essential Packages
042-00-00-00000	OSAC Other Programs	032	0	Above Standard Inflation	Essential Packages
042-00-00-00000	OSAC Other Programs	033	0	Exceptional Inflation	Essential Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
042-00-00-00000	OSAC Other Programs	060	0	Technical Adjustments	Essential Packages
042-00-00-00000	OSAC Other Programs	081	0	September 2014 E-Board	Policy Packages
042-00-00-00000	OSAC Other Programs	090	0	Analyst Adjustments	Policy Packages
042-00-00-00000	OSAC Other Programs	801	0	LFO Analyst Adjustments	Policy Packages
042-00-00-00000	OSAC Other Programs	802	0	Information Systems	Policy Packages
042-00-00-00000	OSAC Other Programs	803	0	Skills Centers	Policy Packages
042-00-00-00000	OSAC Other Programs	804	0	Position Clean-up	Policy Packages
042-00-00-00000	OSAC Other Programs	805	0	Public Universities Statewide Adjustments	Policy Packages
042-00-00-00000	OSAC Other Programs	806	0	ETIC Funding	Policy Packages
042-00-00-00000	OSAC Other Programs	807	0	Sports Action Lottery Adjustments	Policy Packages
042-00-00-00000	OSAC Other Programs	808	0	Technical Adjustments	Policy Packages
042-00-00-00000	OSAC Other Programs	811	0	Updated Base Debt Service Adjustment	Policy Packages
042-00-00-00000	OSAC Other Programs	840	0	SB 5507 End of Session	Policy Packages
042-00-00-00000	OSAC Other Programs	842	0	Policy Bills	Policy Packages
042-00-00-00000	OSAC Other Programs	845	0	SB 501 Program Change	Policy Packages
042-00-00-00000	OSAC Other Programs	850	0	Substantive Bills	Policy Packages
042-00-00-00000	OSAC Other Programs	100	0	Transfer to HECC	Policy Packages
042-00-00-00000	OSAC Other Programs	201	0	CCWD: Youth Employment	Policy Packages
042-00-00-00000	OSAC Other Programs	213	0	OSAC Student Outreach	Policy Packages
043-00-00-00000	Opportunity Grants	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
043-00-00-00000	Opportunity Grants	021	0	Phase-in	Essential Packages
043-00-00-00000	Opportunity Grants	022	0	Phase-out Pgm & One-time Costs	Essential Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
043-00-00-00000	Opportunity Grants	031	0	Standard Inflation	Essential Packages
043-00-00-00000	Opportunity Grants	032	0	Above Standard Inflation	Essential Packages
043-00-00-00000	Opportunity Grants	033	0	Exceptional Inflation	Essential Packages
043-00-00-00000	Opportunity Grants	060	0	Technical Adjustments	Essential Packages
043-00-00-00000	Opportunity Grants	081	0	September 2014 E-Board	Policy Packages
043-00-00-00000	Opportunity Grants	090	0	Analyst Adjustments	Policy Packages
043-00-00-00000	Opportunity Grants	801	0	LFO Analyst Adjustments	Policy Packages
043-00-00-00000	Opportunity Grants	802	0	Information Systems	Policy Packages
043-00-00-00000	Opportunity Grants	803	0	Skills Centers	Policy Packages
043-00-00-00000	Opportunity Grants	804	0	Position Clean-up	Policy Packages
043-00-00-00000	Opportunity Grants	805	0	Public Universities Statewide Adjustments	Policy Packages
043-00-00-00000	Opportunity Grants	806	0	ETIC Funding	Policy Packages
043-00-00-00000	Opportunity Grants	807	0	Sports Action Lottery Adjustments	Policy Packages
043-00-00-00000	Opportunity Grants	808	0	Technical Adjustments	Policy Packages
043-00-00-00000	Opportunity Grants	811	0	Updated Base Debt Service Adjustment	Policy Packages
043-00-00-00000	Opportunity Grants	840	0	SB 5507 End of Session	Policy Packages
043-00-00-00000	Opportunity Grants	842	0	Policy Bills	Policy Packages
043-00-00-00000	Opportunity Grants	845	0	SB 501 Program Change	Policy Packages
043-00-00-00000	Opportunity Grants	850	0	Substantive Bills	Policy Packages
043-00-00-00000	Opportunity Grants	100	0	Transfer to HECC	Policy Packages
043-00-00-00000	Opportunity Grants	131	0	OSAC Opportunity Grant expansion	Policy Packages
043-00-00-00000	Opportunity Grants	201	0	CCWD: Youth Employment	Policy Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
044-00-00-00000	ASPIRE	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
044-00-00-00000	ASPIRE	021	0	Phase-in	Essential Packages
044-00-00-00000	ASPIRE	022	0	Phase-out Pgm & One-time Costs	Essential Packages
044-00-00-00000	ASPIRE	031	0	Standard Inflation	Essential Packages
044-00-00-00000	ASPIRE	032	0	Above Standard Inflation	Essential Packages
044-00-00-00000	ASPIRE	033	0	Exceptional Inflation	Essential Packages
044-00-00-00000	ASPIRE	060	0	Technical Adjustments	Essential Packages
044-00-00-00000	ASPIRE	081	0	September 2014 E-Board	Policy Packages
044-00-00-00000	ASPIRE	090	0	Analyst Adjustments	Policy Packages
044-00-00-00000	ASPIRE	801	0	LFO Analyst Adjustments	Policy Packages
044-00-00-00000	ASPIRE	802	0	Information Systems	Policy Packages
044-00-00-00000	ASPIRE	803	0	Skills Centers	Policy Packages
044-00-00-00000	ASPIRE	804	0	Position Clean-up	Policy Packages
044-00-00-00000	ASPIRE	805	0	Public Universities Statewide Adjustments	Policy Packages
044-00-00-00000	ASPIRE	806	0	ETIC Funding	Policy Packages
044-00-00-00000	ASPIRE	807	0	Sports Action Lottery Adjustments	Policy Packages
044-00-00-00000	ASPIRE	808	0	Technical Adjustments	Policy Packages
044-00-00-00000	ASPIRE	811	0	Updated Base Debt Service Adjustment	Policy Packages
044-00-00-00000	ASPIRE	840	0	SB 5507 End of Session	Policy Packages
044-00-00-00000	ASPIRE	842	0	Policy Bills	Policy Packages
044-00-00-00000	ASPIRE	845	0	SB 501 Program Change	Policy Packages
044-00-00-00000	ASPIRE	850	0	Substantive Bills	Policy Packages

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Summary Cross Reference Listing and Packages
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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
044-00-00-00000	ASPIRE	100	0	Transfer to HECC	Policy Packages
044-00-00-00000	ASPIRE	201	0	CCWD: Youth Employment	Policy Packages
044-00-00-00000	ASPIRE	211	0	OSAC ASPIRE support funds	Policy Packages
044-00-00-00000	ASPIRE	212	0	OSAC: ASPIRE expansion	Policy Packages
088-00-00-00000	Capital Improvement	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
088-00-00-00000	Capital Improvement	021	0	Phase-in	Essential Packages
088-00-00-00000	Capital Improvement	022	0	Phase-out Pgm & One-time Costs	Essential Packages
088-00-00-00000	Capital Improvement	031	0	Standard Inflation	Essential Packages
088-00-00-00000	Capital Improvement	032	0	Above Standard Inflation	Essential Packages
088-00-00-00000	Capital Improvement	033	0	Exceptional Inflation	Essential Packages
088-00-00-00000	Capital Improvement	060	0	Technical Adjustments	Essential Packages
088-00-00-00000	Capital Improvement	081	0	September 2014 E-Board	Policy Packages
088-00-00-00000	Capital Improvement	090	0	Analyst Adjustments	Policy Packages
088-00-00-00000	Capital Improvement	801	0	LFO Analyst Adjustments	Policy Packages
088-00-00-00000	Capital Improvement	802	0	Information Systems	Policy Packages
088-00-00-00000	Capital Improvement	803	0	Skills Centers	Policy Packages
088-00-00-00000	Capital Improvement	804	0	Position Clean-up	Policy Packages
088-00-00-00000	Capital Improvement	805	0	Public Universities Statewide Adjustments	Policy Packages
088-00-00-00000	Capital Improvement	806	0	ETIC Funding	Policy Packages
088-00-00-00000	Capital Improvement	807	0	Sports Action Lottery Adjustments	Policy Packages
088-00-00-00000	Capital Improvement	808	0	Technical Adjustments	Policy Packages
088-00-00-00000	Capital Improvement	811	0	Updated Base Debt Service Adjustment	Policy Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages 2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
088-00-00-00000	Capital Improvement	840	0	SB 5507 End of Session	Policy Packages
088-00-00-00000	Capital Improvement	842	0	Policy Bills	Policy Packages
088-00-00-00000	Capital Improvement	845	0	SB 501 Program Change	Policy Packages
088-00-00-00000	Capital Improvement	850	0	Substantive Bills	Policy Packages
088-00-00-00000	Capital Improvement	100	0	Transfer to HECC	Policy Packages
088-00-00-00000	Capital Improvement	201	0	CCWD: Youth Employment	Policy Packages
089-00-00-00000	Capital Construction	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
089-00-00-00000	Capital Construction	021	0	Phase-in	Essential Packages
089-00-00-00000	Capital Construction	022	0	Phase-out Pgm & One-time Costs	Essential Packages
089-00-00-00000	Capital Construction	031	0	Standard Inflation	Essential Packages
089-00-00-00000	Capital Construction	032	0	Above Standard Inflation	Essential Packages
089-00-00-00000	Capital Construction	033	0	Exceptional Inflation	Essential Packages
089-00-00-00000	Capital Construction	060	0	Technical Adjustments	Essential Packages
089-00-00-00000	Capital Construction	081	0	September 2014 E-Board	Policy Packages
089-00-00-00000	Capital Construction	090	0	Analyst Adjustments	Policy Packages
089-00-00-00000	Capital Construction	801	0	LFO Analyst Adjustments	Policy Packages
089-00-00-00000	Capital Construction	802	0	Information Systems	Policy Packages
089-00-00-00000	Capital Construction	803	0	Skills Centers	Policy Packages
089-00-00-00000	Capital Construction	804	0	Position Clean-up	Policy Packages
089-00-00-00000	Capital Construction	805	0	Public Universities Statewide Adjustments	Policy Packages
089-00-00-00000	Capital Construction	806	0	ETIC Funding	Policy Packages
089-00-00-00000	Capital Construction	807	0	Sports Action Lottery Adjustments	Policy Packages

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Summary Cross Reference Listing and Packages

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Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages
2015-17 Biennium

Agency Number: 52500
BAM Analyst: McGee, Bill
Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Cross Reference Number	Cross Reference Description	Package Number	Priority	Package Description	Package Group
089-00-00-00000	Capital Construction	808	0	Technical Adjustments	Policy Packages
089-00-00-00000	Capital Construction	811	0	Updated Base Debt Service Adjustment	Policy Packages
089-00-00-00000	Capital Construction	840	0	SB 5507 End of Session	Policy Packages
089-00-00-00000	Capital Construction	842	0	Policy Bills	Policy Packages
089-00-00-00000	Capital Construction	845	0	SB 501 Program Change	Policy Packages
089-00-00-00000	Capital Construction	850	0	Substantive Bills	Policy Packages
089-00-00-00000	Capital Construction	100	0	Transfer to HECC	Policy Packages
089-00-00-00000	Capital Construction	201	0	CCWD: Youth Employment	Policy Packages
089-00-00-00000	Capital Construction	209	0	Community College Capital Construction	Policy Packages
999-00-00-00000	Suspense	010	0	Non-PICS Psnl Svc / Vacancy Factor	Essential Packages
999-00-00-00000	Suspense	021	0	Phase-in	Essential Packages
999-00-00-00000	Suspense	022	0	Phase-out Pgm & One-time Costs	Essential Packages
999-00-00-00000	Suspense	031	0	Standard Inflation	Essential Packages
999-00-00-00000	Suspense	032	0	Above Standard Inflation	Essential Packages
999-00-00-00000	Suspense	033	0	Exceptional Inflation	Essential Packages
999-00-00-00000	Suspense	081	0	September 2014 E-Board	Policy Packages
999-00-00-00000	Suspense	090	0	Analyst Adjustments	Policy Packages
999-00-00-00000	Suspense	801	0	LFO Analyst Adjustments	Policy Packages
999-00-00-00000	Suspense	811	0	Updated Base Debt Service Adjustment	Policy Packages
999-00-00-00000	Suspense	840	0	SB 5507 End of Session	Policy Packages
999-00-00-00000	Suspense	842	0	Policy Bills	Policy Packages
999-00-00-00000	Suspense	845	0	SB 501 Program Change	Policy Packages

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Summary Cross Reference Listing and Packages
BSU-003A

Higher Education Coordinating Commission

Summary Cross Reference Listing and Packages

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

<i>Cross Reference Number</i>	<i>Cross Reference Description</i>	<i>Package Number</i>	<i>Priority</i>	<i>Package Description</i>	<i>Package Group</i>
999-00-00-00000	Suspense	850	0	Substantive Bills	Policy Packages

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	070	Revenue Shortfalls	002-00-00-00000	Degree Authorization/Private Career Schools
			041-00-00-00000	OSAC Office Operations
	080	May 2014 E-Board	001-00-00-00000	Operations
	081	September 2014 E-Board	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	081	September 2014 E-Board	088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			999-00-00-00000	Suspense
	090	Analyst Adjustments	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	090	Analyst Adjustments	088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			999-00-00-00000	Suspense
	100	Transfer to HECC	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	100	Transfer to HECC	088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
	101	Continue HB 5101 tuition buy-down into 2015-	012-00-00-00000	State Support to CCs
			021-00-00-00000	Public University Support Fund
	102	Public University Support Fund	021-00-00-00000	Public University Support Fund
	111	Community College Support Fund	012-00-00-00000	State Support to CCs
	131	OSAC Opportunity Grant expansion	041-00-00-00000	OSAC Office Operations
			043-00-00-00000	Opportunity Grants
	151	Community Innovation Center	001-00-00-00000	Operations
	152	Community Leverage Fund	001-00-00-00000	Operations
	201	CCWD: Youth Employment	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	201	CCWD: Youth Employment	027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
	202	CCWD Incumbent Worker Training	011-00-00-00000	CCWD Office Operations
	203	Restructuring On-going Workforce Initiatives	011-00-00-00000	CCWD Office Operations
	209	Community College Capital Construction	089-00-00-00000	Capital Construction
	211	OSAC ASPIRE support funds	044-00-00-00000	ASPIRE
	212	OSAC: ASPIRE expansion	044-00-00-00000	ASPIRE
	213	OSAC Student Outreach	041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
	214	OSAC Scholarship Restoration	041-00-00-00000	OSAC Office Operations
	231	HECC: ETIC reconfiguration	001-00-00-00000	Operations
	301	HECC management streamlining and organiz	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			041-00-00-00000	OSAC Office Operations
	302	DA/PCS: integrating program approvals & revi	002-00-00-00000	Degree Authorization/Private Career Schools

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	303	Integrated research and data team	001-00-00-00000	Operations
	304	Post-Secondary Education Association Membe	001-00-00-00000	Operations
			021-00-00-00000	Public University Support Fund
	311	CWD Work Reconciliation	011-00-00-00000	CCWD Office Operations
	312	CCWD Staffing Gap	011-00-00-00000	CCWD Office Operations
	313	OSAC IT needs	041-00-00-00000	OSAC Office Operations
	801	LFO Analyst Adjustments	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	801	LFO Analyst Adjustments	042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			999-00-00-00000	Suspense
	802	Information Systems	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	802	Information Systems	042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
	803	Skills Centers	089-00-00-00000	Capital Construction
			001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	803	Skills Centers	043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
	804	Position Clean-up	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	804	Position Clean-up	044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
	805	Public Universities Statewide Adjustments	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	805	Public Universities Statewide Adjustments	088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
	806	ETIC Funding	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	806	ETIC Funding	089-00-00-00000	Capital Construction
	807	Sports Action Lottery Adjustments	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	808	Technical Adjustments	001-00-00-00000	Operations
			002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			001-00-00-00000	Operations
	811	Updated Base Debt Service Adjustment		

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	811	Updated Base Debt Service Adjustment	002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			999-00-00-00000	Suspense
	840	SB 5507 End of Session	001-00-00-00000	Operations

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	840	SB 5507 End of Session	002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			999-00-00-00000	Suspense
	842	Policy Bills	001-00-00-00000	Operations

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	842	Policy Bills	002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			999-00-00-00000	Suspense
	845	SB 501 Program Change	001-00-00-00000	Operations

Higher Education Coordinating Commission

Policy Package List by Priority
2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	845	SB 501 Program Change	002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			999-00-00-00000	Suspense
	850	Substantive Bills	001-00-00-00000	Operations

Higher Education Coordinating Commission

Policy Package List by Priority

2015-17 Biennium

Agency Number: 52500

BAM Analyst: McGee, Bill

Budget Coordinator: Heinrichs, Valerie - (503)373-0743

Priority	Policy Pkg Number	Policy Pkg Description	Summary Cross Reference Number	Cross Reference Description
0	850	Substantive Bills	002-00-00-00000	Degree Authorization/Private Career Schools
			011-00-00-00000	CCWD Office Operations
			012-00-00-00000	State Support to CCs
			013-00-00-00000	CCWD Federal/Other Support
			014-00-00-00000	Youth Conservation Corp
			015-00-00-00000	CCWD Debt Services
			021-00-00-00000	Public University Support Fund
			022-00-00-00000	Agricultural Experiment Station
			023-00-00-00000	Extension Service
			024-00-00-00000	Forest Research Laboratory
			025-00-00-00000	PU State Programs
			026-00-00-00000	PU Debt Service
			027-00-00-00000	Sports Action Lottery
			031-00-00-00000	OHSU
			032-00-00-00000	OHSU Bond Related Costs
			041-00-00-00000	OSAC Office Operations
			042-00-00-00000	OSAC Other Programs
			043-00-00-00000	Opportunity Grants
			044-00-00-00000	ASPIRE
			088-00-00-00000	Capital Improvement
			089-00-00-00000	Capital Construction
			999-00-00-00000	Suspense

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Non-PICS Psnl Svc / Vacancy Factor

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	(6,416)	(6,416)	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	(6,416)	(6,416)	0	0.00%
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TOTAL REVENUE CATEGORIES	(\$6,416)	(\$6,416)	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	(6,416)	(6,416)	0	0.00%
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TOTAL AVAILABLE REVENUES	(\$6,416)	(\$6,416)	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3190 All Other Differential

8000 General Fund	554	554	0	0.00%
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SALARIES & WAGES

8000 General Fund	554	554	0	0.00%
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TOTAL SALARIES & WAGES	\$554	\$554	\$0	0.00%
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OTHER PAYROLL EXPENSES

11/10/15

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ANA101A - Package Comparison Report - Detail

ANA101A

11:19 AM

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Non-PICS Psnl Svc / Vacancy Factor

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3220 Public Employees Retire Cont				
8000 General Fund	87	87	0	0.00%
3221 Pension Obligation Bond				
8000 General Fund	35,749	35,749	0	0.00%
3400 Other Funds Ltd	1,924	1,924	0	0.00%
6400 Federal Funds Ltd	630	630	0	0.00%
All Funds	38,303	38,303	0	0.00%
3230 Social Security Taxes				
8000 General Fund	42	42	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	3,109	3,109	0	0.00%
3400 Other Funds Ltd	(11)	(11)	0	0.00%
All Funds	3,098	3,098	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	38,987	38,987	0	0.00%
3400 Other Funds Ltd	1,913	1,913	0	0.00%
6400 Federal Funds Ltd	630	630	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$41,530	\$41,530	\$0	0.00%
P.S. BUDGET ADJUSTMENTS				

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Non-PICS Psnl Svc / Vacancy Factor

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3455 Vacancy Savings				
8000 General Fund	(45,957)	(45,957)	0	0.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(45,957)	(45,957)	0	0.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$45,957)	(\$45,957)	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	(6,416)	(6,416)	0	0.00%
3400 Other Funds Ltd	1,913	1,913	0	0.00%
6400 Federal Funds Ltd	630	630	0	0.00%
TOTAL PERSONAL SERVICES	(\$3,873)	(\$3,873)	\$0	0.00%
EXPENDITURES				
8000 General Fund	(6,416)	(6,416)	0	0.00%
3400 Other Funds Ltd	1,913	1,913	0	0.00%
6400 Federal Funds Ltd	630	630	0	0.00%
TOTAL EXPENDITURES	(\$3,873)	(\$3,873)	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	(1,913)	(1,913)	0	0.00%
6400 Federal Funds Ltd	(630)	(630)	0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Non-PICS Psnl Svc / Vacancy Factor

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	(\$2,543)	(\$2,543)	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Phase-in

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	19,921,759	19,921,759	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	19,921,759	19,921,759	0	0.00%
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TOTAL REVENUE CATEGORIES	\$19,921,759	\$19,921,759	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	19,921,759	19,921,759	0	0.00%
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TOTAL AVAILABLE REVENUES	\$19,921,759	\$19,921,759	\$0	0.00%
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EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund	3,560	3,560	0	0.00%
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4150 Employee Training

8000 General Fund	18,440	18,440	0	0.00%
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4175 Office Expenses

8000 General Fund	10,934	10,934	0	0.00%
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4200 Telecommunications

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2015-17 Biennium

Package: Phase-in

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	8,297	8,297	0	0.00%
4250 Data Processing				
8000 General Fund	3,488	3,488	0	0.00%
4275 Publicity and Publications				
8000 General Fund	2,637	2,637	0	0.00%
4325 Attorney General				
8000 General Fund	11,160	11,160	0	0.00%
3400 Other Funds Ltd	4,693	4,693	0	0.00%
6400 Federal Funds Ltd	1,260	1,260	0	0.00%
All Funds	17,113	17,113	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	2,127	2,127	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	2,637	2,637	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	98,654	98,654	0	0.00%
3400 Other Funds Ltd	52,754	52,754	0	0.00%
6400 Federal Funds Ltd	11,138	11,138	0	0.00%
All Funds	162,546	162,546	0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Phase-in

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4650 Other Services and Supplies				
8000 General Fund	2,659	2,659	0	0.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	12,762	12,762	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	177,355	177,355	0	0.00%
3400 Other Funds Ltd	57,447	57,447	0	0.00%
6400 Federal Funds Ltd	12,398	12,398	0	0.00%
TOTAL SERVICES & SUPPLIES	\$247,200	\$247,200	\$0	0.00%
SPECIAL PAYMENTS				
6085 Other Special Payments				
8000 General Fund	19,744,404	19,744,404	0	0.00%
SPECIAL PAYMENTS				
8000 General Fund	19,744,404	19,744,404	0	0.00%
TOTAL SPECIAL PAYMENTS	\$19,744,404	\$19,744,404	\$0	0.00%
EXPENDITURES				
8000 General Fund	19,921,759	19,921,759	0	0.00%
3400 Other Funds Ltd	57,447	57,447	0	0.00%
6400 Federal Funds Ltd	12,398	12,398	0	0.00%

Higher Education Coordinating Commission

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Package: Phase-in

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$19,991,604	\$19,991,604	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	(57,447)	(57,447)	0	0.00%
6400 Federal Funds Ltd	(12,398)	(12,398)	0	0.00%
TOTAL ENDING BALANCE	(\$69,845)	(\$69,845)	\$0	0.00%

Higher Education Coordinating Commission

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Package Comparison Report - Detail

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Package: Phase-out Pgm & One-time Costs

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 020 Pkg Number: 022

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	(19,472)	(19,472)	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	(19,472)	(19,472)	0	0.00%
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TOTAL REVENUE CATEGORIES	(\$19,472)	(\$19,472)	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	(19,472)	(19,472)	0	0.00%
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TOTAL AVAILABLE REVENUES	(\$19,472)	(\$19,472)	\$0	0.00%
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EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund	(274)	(274)	0	0.00%
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4150 Employee Training

8000 General Fund	(1,371)	(1,371)	0	0.00%
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3400 Other Funds Ltd	(3,500)	(3,500)	0	0.00%
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All Funds	(4,871)	(4,871)	0	0.00%
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4175 Office Expenses

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Package: Phase-out Pgm & One-time Costs

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 020 Pkg Number: 022

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	(2,056)	(2,056)	0	0.00%
3400 Other Funds Ltd	(2,000)	(2,000)	0	0.00%
All Funds	(4,056)	(4,056)	0	0.00%
4200 Telecommunications				
8000 General Fund	(2,056)	(2,056)	0	0.00%
3400 Other Funds Ltd	(1,500)	(1,500)	0	0.00%
All Funds	(3,556)	(3,556)	0	0.00%
4275 Publicity and Publications				
8000 General Fund	(172)	(172)	0	0.00%
4300 Professional Services				
3400 Other Funds Ltd	(150,000)	(150,000)	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	(286)	(286)	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	(183)	(183)	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	(3,427)	(3,427)	0	0.00%
4575 Agency Program Related S and S				
8000 General Fund	(2,793)	(2,793)	0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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Package: Phase-out Pgm & One-time Costs

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 020 Pkg Number: 022

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4650 Other Services and Supplies				
8000 General Fund	(685)	(685)	0	0.00%
3400 Other Funds Ltd	(500)	(500)	0	0.00%
All Funds	(1,185)	(1,185)	0	0.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	(6,169)	(6,169)	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	(19,472)	(19,472)	0	0.00%
3400 Other Funds Ltd	(157,500)	(157,500)	0	0.00%
TOTAL SERVICES & SUPPLIES	(\$176,972)	(\$176,972)	\$0	0.00%
EXPENDITURES				
8000 General Fund	(19,472)	(19,472)	0	0.00%
3400 Other Funds Ltd	(157,500)	(157,500)	0	0.00%
TOTAL EXPENDITURES	(\$176,972)	(\$176,972)	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	157,500	157,500	0	0.00%
TOTAL ENDING BALANCE	\$157,500	\$157,500	\$0	0.00%

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Package: Standard Inflation

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	27,072	28,088	1,016	3.75%
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REVENUE CATEGORIES

8000 General Fund	27,072	28,088	1,016	3.75%
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TOTAL REVENUE CATEGORIES	\$27,072	\$28,088	\$1,016	3.75%
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AVAILABLE REVENUES

8000 General Fund	27,072	28,088	1,016	3.75%
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TOTAL AVAILABLE REVENUES	\$27,072	\$28,088	\$1,016	3.75%
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EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund	2,055	2,055	0	0.00%
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3400 Other Funds Ltd	161	161	0	0.00%
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6400 Federal Funds Ltd	16	16	0	0.00%
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All Funds	2,232	2,232	0	0.00%
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4125 Out of State Travel

3400 Other Funds Ltd	160	160	0	0.00%
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2015-17 Biennium

Package: Standard Inflation

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4150 Employee Training				
8000 General Fund	638	638	0	0.00%
3400 Other Funds Ltd	286	286	0	0.00%
6400 Federal Funds Ltd	82	82	0	0.00%
All Funds	1,006	1,006	0	0.00%
4175 Office Expenses				
8000 General Fund	794	794	0	0.00%
3400 Other Funds Ltd	495	495	0	0.00%
6400 Federal Funds Ltd	123	123	0	0.00%
All Funds	1,412	1,412	0	0.00%
4200 Telecommunications				
8000 General Fund	853	853	0	0.00%
3400 Other Funds Ltd	530	530	0	0.00%
6400 Federal Funds Ltd	123	123	0	0.00%
All Funds	1,506	1,506	0	0.00%
4225 State Gov. Service Charges				
8000 General Fund	10,036	10,529	493	4.91%
3400 Other Funds Ltd	7,923	7,923	0	0.00%
6400 Federal Funds Ltd	3,096	3,096	0	0.00%

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Package: Standard Inflation

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	21,055	21,548	493	2.34%
4250 Data Processing				
3400 Other Funds Ltd	288	288	0	0.00%
4275 Publicity and Publications				
8000 General Fund	106	106	0	0.00%
3400 Other Funds Ltd	52	52	0	0.00%
6400 Federal Funds Ltd	10	10	0	0.00%
All Funds	168	168	0	0.00%
4300 Professional Services				
8000 General Fund	7,500	7,500	0	0.00%
3400 Other Funds Ltd	315	315	0	0.00%
All Funds	7,815	7,815	0	0.00%
4325 Attorney General				
8000 General Fund	(523)	-	523	100.00%
4375 Employee Recruitment and Develop				
8000 General Fund	177	177	0	0.00%
3400 Other Funds Ltd	86	86	0	0.00%
6400 Federal Funds Ltd	17	17	0	0.00%
All Funds	280	280	0	0.00%

Higher Education Coordinating Commission

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Package: Standard Inflation

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4400 Dues and Subscriptions				
8000 General Fund	942	942	0	0.00%
3400 Other Funds Ltd	54	54	0	0.00%
6400 Federal Funds Ltd	11	11	0	0.00%
All Funds	1,007	1,007	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	1,966	1,966	0	0.00%
3400 Other Funds Ltd	1,108	1,108	0	0.00%
6400 Federal Funds Ltd	250	250	0	0.00%
All Funds	3,324	3,324	0	0.00%
4575 Agency Program Related S and S				
8000 General Fund	44	44	0	0.00%
3200 Other Funds Non-Ltd	6,000	6,000	0	0.00%
3400 Other Funds Ltd	2,260	2,260	0	0.00%
6400 Federal Funds Ltd	781	781	0	0.00%
All Funds	9,085	9,085	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	371	371	0	0.00%
3400 Other Funds Ltd	1,150	1,150	0	0.00%

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Package: Standard Inflation

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	41	41	0	0.00%
All Funds	1,562	1,562	0	0.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	2,025	2,025	0	0.00%
3400 Other Funds Ltd	1,665	1,665	0	0.00%
6400 Federal Funds Ltd	370	370	0	0.00%
All Funds	4,060	4,060	0	0.00%
4715 IT Expendable Property				
8000 General Fund	88	88	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	27,072	28,088	1,016	3.75%
3200 Other Funds Non-Ltd	6,000	6,000	0	0.00%
3400 Other Funds Ltd	16,533	16,533	0	0.00%
6400 Federal Funds Ltd	4,920	4,920	0	0.00%
TOTAL SERVICES & SUPPLIES	\$54,525	\$55,541	\$1,016	1.86%
EXPENDITURES				
8000 General Fund	27,072	28,088	1,016	3.75%
3200 Other Funds Non-Ltd	6,000	6,000	0	0.00%
3400 Other Funds Ltd	16,533	16,533	0	0.00%

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Package: Standard Inflation

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	4,920	4,920	0	0.00%
TOTAL EXPENDITURES	\$54,525	\$55,541	\$1,016	1.86%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3200 Other Funds Non-Ltd	(6,000)	(6,000)	0	0.00%
3400 Other Funds Ltd	(16,533)	(16,533)	0	0.00%
6400 Federal Funds Ltd	(4,920)	(4,920)	0	0.00%
TOTAL ENDING BALANCE	(\$27,453)	(\$27,453)	\$0	0.00%

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Package: Above Standard Inflation

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 030 Pkg Number: 032

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	150,822	150,822	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	150,822	150,822	0	0.00%
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TOTAL REVENUE CATEGORIES	\$150,822	\$150,822	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	150,822	150,822	0	0.00%
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TOTAL AVAILABLE REVENUES	\$150,822	\$150,822	\$0	0.00%
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EXPENDITURES

SERVICES & SUPPLIES

4250 Data Processing

8000 General Fund	27,712	27,712	0	0.00%
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3400 Other Funds Ltd	14,400	14,400	0	0.00%
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All Funds	42,112	42,112	0	0.00%
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4300 Professional Services

8000 General Fund	75	75	0	0.00%
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3400 Other Funds Ltd	3	3	0	0.00%
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Package: Above Standard Inflation

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 030 Pkg Number: 032

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	78	78	0	0.00%
4325 Attorney General				
3400 Other Funds Ltd	276	276	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	123,035	123,035	0	0.00%
3400 Other Funds Ltd	31,751	31,751	0	0.00%
6400 Federal Funds Ltd	13,891	13,891	0	0.00%
All Funds	168,677	168,677	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	150,822	150,822	0	0.00%
3400 Other Funds Ltd	46,430	46,430	0	0.00%
6400 Federal Funds Ltd	13,891	13,891	0	0.00%
TOTAL SERVICES & SUPPLIES	\$211,143	\$211,143	\$0	0.00%
EXPENDITURES				
8000 General Fund	150,822	150,822	0	0.00%
3400 Other Funds Ltd	46,430	46,430	0	0.00%
6400 Federal Funds Ltd	13,891	13,891	0	0.00%
TOTAL EXPENDITURES	\$211,143	\$211,143	\$0	0.00%
ENDING BALANCE				

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Package: Above Standard Inflation

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 030 Pkg Number: 032

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	(46,430)	(46,430)	0	0.00%
6400 Federal Funds Ltd	(13,891)	(13,891)	0	0.00%
TOTAL ENDING BALANCE	(\$60,321)	(\$60,321)	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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Package: Technical Adjustments

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

BEGINNING BALANCE

0025 Beginning Balance

3400 Other Funds Ltd	974,834	983,272	8,438	0.87%
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0030 Beginning Balance Adjustment

4430 Lottery Funds Debt Svc Ltd	12,035	-	(12,035)	(100.00%)
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BEGINNING BALANCE

4430 Lottery Funds Debt Svc Ltd	12,035	-	(12,035)	(100.00%)
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3400 Other Funds Ltd	974,834	983,272	8,438	0.87%
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TOTAL BEGINNING BALANCE

\$986,869	\$983,272	(\$3,597)	(0.36%)
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REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	469,125,144	469,109,346	(15,798)	(0.00%)
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8030 General Fund Debt Svc	36,611,491	38,416,491	1,805,000	4.93%
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All Funds	505,736,635	507,525,837	1,789,202	0.35%
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CHARGES FOR SERVICES

0410 Charges for Services

3400 Other Funds Ltd	795,480	795,480	0	0.00%
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CHARGES FOR SERVICES

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Package: Technical Adjustments

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	795,480	795,480	0	0.00%
TOTAL CHARGES FOR SERVICES	\$795,480	\$795,480	\$0	0.00%
DONATIONS AND CONTRIBUTIONS				
0905 Donations				
3400 Other Funds Ltd	175,000	175,000	0	0.00%
DONATIONS AND CONTRIBUTIONS				
3400 Other Funds Ltd	175,000	175,000	0	0.00%
TOTAL DONATIONS AND CONTRIBUTIONS	\$175,000	\$175,000	\$0	0.00%
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	1,922,463	1,922,463	0	0.00%
FEDERAL FUNDS REVENUE				
0995 Federal Funds				
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%
6400 Federal Funds Ltd	111,119,825	111,091,636	(28,189)	(0.03%)
All Funds	130,088,657	130,060,468	(28,189)	(0.02%)
TRANSFERS IN				
1107 Tsfr From Administrative Svcs				

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Package: Technical Adjustments

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4430 Lottery Funds Debt Svc Ltd	10,643,048	10,694,235	51,187	0.48%
1150 Tsfr From Revenue, Dept of				
3400 Other Funds Ltd	1,745,810	1,745,810	0	0.00%
1250 Tsfr From Marine Bd, Or State				
3400 Other Funds Ltd	103,000	103,000	0	0.00%
1581 Tsfr From Education, Dept of				
3400 Other Funds Ltd	2,054,854	2,054,854	0	0.00%
TRANSFERS IN				
4430 Lottery Funds Debt Svc Ltd	10,643,048	10,694,235	51,187	0.48%
3400 Other Funds Ltd	3,903,664	3,903,664	0	0.00%
TOTAL TRANSFERS IN	\$14,546,712	\$14,597,899	\$51,187	0.35%
REVENUE CATEGORIES				
8000 General Fund	469,125,144	469,109,346	(15,798)	(0.00%)
8030 General Fund Debt Svc	36,611,491	38,416,491	1,805,000	4.93%
4430 Lottery Funds Debt Svc Ltd	10,643,048	10,694,235	51,187	0.48%
3400 Other Funds Ltd	6,796,607	6,796,607	0	0.00%
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%
6400 Federal Funds Ltd	111,119,825	111,091,636	(28,189)	(0.03%)

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Package: Technical Adjustments

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL REVENUE CATEGORIES	\$653,264,947	\$655,077,147	\$1,812,200	0.28%
2000				
2010 Transfer Out - Intrafund				
3400 Other Funds Ltd	(153,712)	(153,712)	0	0.00%
2121 Tsfr To Governor, Office of the				
6400 Federal Funds Ltd	(270,000)	(270,000)	0	0.00%
2000				
3400 Other Funds Ltd	(153,712)	(153,712)	0	0.00%
6400 Federal Funds Ltd	(270,000)	(270,000)	0	0.00%
TOTAL 2000	(\$423,712)	(\$423,712)	\$0	0.00%
AVAILABLE REVENUES				
8000 General Fund	469,125,144	469,109,346	(15,798)	(0.00%)
8030 General Fund Debt Svc	36,611,491	38,416,491	1,805,000	4.93%
4430 Lottery Funds Debt Svc Ltd	10,655,083	10,694,235	39,152	0.37%
3400 Other Funds Ltd	7,617,729	7,626,167	8,438	0.11%
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%
6400 Federal Funds Ltd	110,849,825	110,821,636	(28,189)	(0.03%)
TOTAL AVAILABLE REVENUES	\$653,828,104	\$655,636,707	\$1,808,603	0.28%

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Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	971,065	967,747	(3,318)	(0.34%)
3400 Other Funds Ltd	1,023,487	1,024,700	1,213	0.12%
6400 Federal Funds Ltd	4,477,000	4,452,905	(24,095)	(0.54%)
All Funds	6,471,552	6,445,352	(26,200)	(0.40%)

3160 Temporary Appointments

8000 General Fund	32,390	32,390	0	0.00%
3400 Other Funds Ltd	93,834	93,834	0	0.00%
6400 Federal Funds Ltd	17,229	17,229	0	0.00%
All Funds	143,453	143,453	0	0.00%

3170 Overtime Payments

6400 Federal Funds Ltd	2,570	2,570	0	0.00%
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SALARIES & WAGES

8000 General Fund	1,003,455	1,000,137	(3,318)	(0.33%)
3400 Other Funds Ltd	1,117,321	1,118,534	1,213	0.11%
6400 Federal Funds Ltd	4,496,799	4,472,704	(24,095)	(0.54%)

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Package: Technical Adjustments

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SALARIES & WAGES	\$6,617,575	\$6,591,375	(\$26,200)	(0.40%)
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	335	337	2	0.60%
3400 Other Funds Ltd	358	367	9	2.51%
6400 Federal Funds Ltd	1,375	1,364	(11)	(0.80%)
All Funds	2,068	2,068	0	0.00%
3220 Public Employees Retire Cont				
8000 General Fund	153,332	152,809	(523)	(0.34%)
3400 Other Funds Ltd	161,610	161,802	192	0.12%
6400 Federal Funds Ltd	707,327	703,521	(3,806)	(0.54%)
All Funds	1,022,269	1,018,132	(4,137)	(0.40%)
3221 Pension Obligation Bond				
8000 General Fund	87,282	87,282	0	0.00%
3400 Other Funds Ltd	76,654	76,654	0	0.00%
6400 Federal Funds Ltd	328,111	328,111	0	0.00%
All Funds	492,047	492,047	0	0.00%
3230 Social Security Taxes				
8000 General Fund	76,762	76,508	(254)	(0.33%)

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Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	85,477	85,570	93	0.11%
6400 Federal Funds Ltd	344,010	342,166	(1,844)	(0.54%)
All Funds	506,249	504,244	(2,005)	(0.40%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	526	530	4	0.76%
3400 Other Funds Ltd	561	574	13	2.32%
6400 Federal Funds Ltd	2,156	2,139	(17)	(0.79%)
All Funds	3,243	3,243	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	8,656	8,656	0	0.00%
3400 Other Funds Ltd	7,994	7,994	0	0.00%
All Funds	16,650	16,650	0	0.00%
3270 Flexible Benefits				
8000 General Fund	234,454	226,788	(7,666)	(3.27%)
3400 Other Funds Ltd	247,278	240,949	(6,329)	(2.56%)
6400 Federal Funds Ltd	953,084	936,551	(16,533)	(1.73%)
All Funds	1,434,816	1,404,288	(30,528)	(2.13%)
OTHER PAYROLL EXPENSES				
8000 General Fund	561,347	552,910	(8,437)	(1.50%)

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Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	579,932	573,910	(6,022)	(1.04%)
6400 Federal Funds Ltd	2,336,063	2,313,852	(22,211)	(0.95%)
TOTAL OTHER PAYROLL EXPENSES	\$3,477,342	\$3,440,672	(\$36,670)	(1.05%)
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	(6,376)	(6,376)	0	0.00%
3400 Other Funds Ltd	(6,029)	(6,029)	0	0.00%
6400 Federal Funds Ltd	(22,847)	(22,847)	0	0.00%
All Funds	(35,252)	(35,252)	0	0.00%
3465 Reconciliation Adjustment				
8000 General Fund	616,973	628,732	11,759	1.91%
3400 Other Funds Ltd	300,599	305,404	4,805	1.60%
6400 Federal Funds Ltd	1,179,841	1,226,147	46,306	3.92%
All Funds	2,097,413	2,160,283	62,870	3.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	610,597	622,356	11,759	1.93%
3400 Other Funds Ltd	294,570	299,375	4,805	1.63%
6400 Federal Funds Ltd	1,156,994	1,203,300	46,306	4.00%
TOTAL P.S. BUDGET ADJUSTMENTS	\$2,062,161	\$2,125,031	\$62,870	3.05%

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Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
PERSONAL SERVICES				
8000 General Fund	2,175,399	2,175,403	4	0.00%
3400 Other Funds Ltd	1,991,823	1,991,819	(4)	(0.00%)
6400 Federal Funds Ltd	7,989,856	7,989,856	0	0.00%
TOTAL PERSONAL SERVICES	\$12,157,078	\$12,157,078	\$0	0.00%
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	57,993	57,993	0	0.00%
3400 Other Funds Ltd	92,707	92,707	0	0.00%
6400 Federal Funds Ltd	108,143	108,143	0	0.00%
All Funds	258,843	258,843	0	0.00%
4125 Out of State Travel				
8000 General Fund	10,789	10,789	0	0.00%
3400 Other Funds Ltd	50,535	50,535	0	0.00%
6400 Federal Funds Ltd	124,600	124,600	0	0.00%
All Funds	185,924	185,924	0	0.00%
4150 Employee Training				
8000 General Fund	18,367	18,367	0	0.00%
3400 Other Funds Ltd	30,146	30,146	0	0.00%

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Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	50,127	50,127	0	0.00%
All Funds	98,640	98,640	0	0.00%
4175 Office Expenses				
8000 General Fund	75,556	75,556	0	0.00%
3400 Other Funds Ltd	132,068	132,068	0	0.00%
6400 Federal Funds Ltd	103,142	103,142	0	0.00%
All Funds	310,766	310,766	0	0.00%
4200 Telecommunications				
8000 General Fund	54,043	54,043	0	0.00%
3400 Other Funds Ltd	35,556	35,556	0	0.00%
6400 Federal Funds Ltd	77,308	77,308	0	0.00%
All Funds	166,907	166,907	0	0.00%
4225 State Gov. Service Charges				
8000 General Fund	273,331	257,529	(15,802)	(5.78%)
3400 Other Funds Ltd	115,369	108,509	(6,860)	(5.95%)
6400 Federal Funds Ltd	428,398	400,209	(28,189)	(6.58%)
All Funds	817,098	766,247	(50,851)	(6.22%)
4250 Data Processing				
8000 General Fund	4,336	4,336	0	0.00%

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Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	1,601	1,601	0	0.00%
6400 Federal Funds Ltd	3,391	3,391	0	0.00%
All Funds	9,328	9,328	0	0.00%
4275 Publicity and Publications				
8000 General Fund	8,762	8,762	0	0.00%
3400 Other Funds Ltd	39,082	39,082	0	0.00%
6400 Federal Funds Ltd	13,957	13,957	0	0.00%
All Funds	61,801	61,801	0	0.00%
4300 Professional Services				
8000 General Fund	2,275,441	2,275,441	0	0.00%
3400 Other Funds Ltd	1,080,056	1,080,056	0	0.00%
6400 Federal Funds Ltd	4,207,622	4,207,622	0	0.00%
All Funds	7,563,119	7,563,119	0	0.00%
4315 IT Professional Services				
8000 General Fund	541	541	0	0.00%
3400 Other Funds Ltd	143,526	143,526	0	0.00%
6400 Federal Funds Ltd	208,201	208,201	0	0.00%
All Funds	352,268	352,268	0	0.00%
4325 Attorney General				

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Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	62,824	62,824	0	0.00%
3400 Other Funds Ltd	22,168	22,168	0	0.00%
6400 Federal Funds Ltd	20,161	20,161	0	0.00%
All Funds	105,153	105,153	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	664	664	0	0.00%
3400 Other Funds Ltd	82	82	0	0.00%
6400 Federal Funds Ltd	1,197	1,197	0	0.00%
All Funds	1,943	1,943	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	10,855	10,855	0	0.00%
3400 Other Funds Ltd	9,290	9,290	0	0.00%
6400 Federal Funds Ltd	42,778	42,778	0	0.00%
All Funds	62,923	62,923	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	31,208	31,208	0	0.00%
3400 Other Funds Ltd	68,146	68,146	0	0.00%
6400 Federal Funds Ltd	231,511	231,511	0	0.00%
All Funds	330,865	330,865	0	0.00%

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Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4575 Agency Program Related S and S				
8000 General Fund	8,889	8,889	0	0.00%
3400 Other Funds Ltd	11,531	11,531	0	0.00%
6400 Federal Funds Ltd	9,261	9,261	0	0.00%
All Funds	29,681	29,681	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	121,642	121,642	0	0.00%
3400 Other Funds Ltd	315,058	315,058	0	0.00%
6400 Federal Funds Ltd	178,377	178,377	0	0.00%
All Funds	615,077	615,077	0	0.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	3,676	3,676	0	0.00%
3400 Other Funds Ltd	12,755	12,755	0	0.00%
6400 Federal Funds Ltd	8,208	8,208	0	0.00%
All Funds	24,639	24,639	0	0.00%
4715 IT Expendable Property				
8000 General Fund	13,177	13,177	0	0.00%
3400 Other Funds Ltd	863	863	0	0.00%
6400 Federal Funds Ltd	21,256	21,256	0	0.00%

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Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	35,296	35,296	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	3,032,094	3,016,292	(15,802)	(0.52%)
3400 Other Funds Ltd	2,160,539	2,153,679	(6,860)	(0.32%)
6400 Federal Funds Ltd	5,837,638	5,809,449	(28,189)	(0.48%)
TOTAL SERVICES & SUPPLIES	\$11,030,271	\$10,979,420	(\$50,851)	(0.46%)
SPECIAL PAYMENTS				
6020 Dist to Counties				
3400 Other Funds Ltd	62,811	62,811	0	0.00%
6400 Federal Funds Ltd	8,322	8,322	0	0.00%
All Funds	71,133	71,133	0	0.00%
6025 Dist to Other Gov Unit				
3400 Other Funds Ltd	93,203	93,203	0	0.00%
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6400 Federal Funds Ltd	916,603	916,603	0	0.00%
All Funds	19,978,637	19,978,637	0	0.00%
6030 Dist to Non-Gov Units				
8000 General Fund	8,190,913	8,190,913	0	0.00%
3400 Other Funds Ltd	1,237,082	1,237,082	0	0.00%

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Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	81,492,790	81,492,790	0	0.00%
All Funds	90,920,785	90,920,785	0	0.00%
6040 Dist to Local School Districts				
3400 Other Funds Ltd	663,965	663,965	0	0.00%
6045 Dist to Comm College Districts				
8000 General Fund	455,005,738	455,005,738	0	0.00%
3400 Other Funds Ltd	818,095	818,095	0	0.00%
6400 Federal Funds Ltd	14,287,422	14,287,422	0	0.00%
All Funds	470,111,255	470,111,255	0	0.00%
6291 Spc Pmt to Corrections, Dept of				
6400 Federal Funds Ltd	189,850	189,850	0	0.00%
6471 Spc Pmt to Employment Dept				
3400 Other Funds Ltd	33,057	33,057	0	0.00%
6400 Federal Funds Ltd	127,344	127,344	0	0.00%
All Funds	160,401	160,401	0	0.00%
6581 Spc Pmt to Education, Dept of				
8000 General Fund	721,000	721,000	0	0.00%
SPECIAL PAYMENTS				
8000 General Fund	463,917,651	463,917,651	0	0.00%

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Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	2,908,213	2,908,213	0	0.00%
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6400 Federal Funds Ltd	97,022,331	97,022,331	0	0.00%
TOTAL SPECIAL PAYMENTS	\$582,817,026	\$582,817,026	\$0	0.00%
DEBT SERVICE				
7100 Principal - Bonds				
8030 General Fund Debt Svc	15,155,000	16,960,000	1,805,000	11.91%
4430 Lottery Funds Debt Svc Ltd	4,799,520	4,799,520	0	0.00%
All Funds	19,954,520	21,759,520	1,805,000	9.05%
7150 Interest - Bonds				
8030 General Fund Debt Svc	21,456,491	21,456,491	0	0.00%
4430 Lottery Funds Debt Svc Ltd	5,855,563	5,894,715	39,152	0.67%
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%
All Funds	27,312,055	27,351,207	39,152	0.14%
DEBT SERVICE				
8030 General Fund Debt Svc	36,611,491	38,416,491	1,805,000	4.93%
4430 Lottery Funds Debt Svc Ltd	10,655,083	10,694,235	39,152	0.37%
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%
TOTAL DEBT SERVICE	\$47,266,575	\$49,110,727	\$1,844,152	3.90%

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Package: Technical Adjustments

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

EXPENDITURES

8000 General Fund	469,125,144	469,109,346	(15,798)	(0.00%)
8030 General Fund Debt Svc	36,611,491	38,416,491	1,805,000	4.93%
4430 Lottery Funds Debt Svc Ltd	10,655,083	10,694,235	39,152	0.37%
3400 Other Funds Ltd	7,060,575	7,053,711	(6,864)	(0.10%)
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%
6400 Federal Funds Ltd	110,849,825	110,821,636	(28,189)	(0.03%)
TOTAL EXPENDITURES	\$653,270,950	\$655,064,251	\$1,793,301	0.27%

ENDING BALANCE

8000 General Fund	-	-	0	0.00%
8030 General Fund Debt Svc	-	-	0	0.00%
4430 Lottery Funds Debt Svc Ltd	-	-	0	0.00%
3400 Other Funds Ltd	557,154	572,456	15,302	2.75%
6200 Federal Funds Non-Ltd	-	-	0	0.00%
6230 Federal Funds Debt Svc Non-Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	\$557,154	\$572,456	\$15,302	2.75%

AUTHORIZED POSITIONS

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Package: Technical Adjustments

Higher Education Coordinating Commission

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8150 Class/Unclass Positions	47	47	0	0.00%
8180 Position Reconciliation	9	9	0	0.00%
TOTAL AUTHORIZED POSITIONS	56	56	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	46.70	46.03	(0.67)	(1.43%)
8280 FTE Reconciliation	9.00	9.67	0.67	7.44%
TOTAL AUTHORIZED FTE	55.70	55.70	0.00	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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2015-17 Biennium

Package: Revenue Shortfalls

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 070 Pkg Number: 070

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

EXPENDITURES

PERSONAL SERVICES

P.S. BUDGET ADJUSTMENTS

3465 Reconciliation Adjustment

3400 Other Funds Ltd	(504,041)	(504,041)	0	0.00%
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P.S. BUDGET ADJUSTMENTS

3400 Other Funds Ltd	(504,041)	(504,041)	0	0.00%
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TOTAL P.S. BUDGET ADJUSTMENTS	(\$504,041)	(\$504,041)	\$0	0.00%
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PERSONAL SERVICES

3400 Other Funds Ltd	(504,041)	(504,041)	0	0.00%
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TOTAL PERSONAL SERVICES	(\$504,041)	(\$504,041)	\$0	0.00%
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SERVICES & SUPPLIES

4175 Office Expenses

3400 Other Funds Ltd	(6,444)	(6,444)	0	0.00%
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SERVICES & SUPPLIES

3400 Other Funds Ltd	(6,444)	(6,444)	0	0.00%
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TOTAL SERVICES & SUPPLIES	(\$6,444)	(\$6,444)	\$0	0.00%
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EXPENDITURES

3400 Other Funds Ltd	(510,485)	(510,485)	0	0.00%
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Package: Revenue Shortfalls

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 070 Pkg Number: 070

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	(\$510,485)	(\$510,485)	\$0	0.00%
ENDING BALANCE				
3400 Other Funds Ltd	510,485	510,485	0	0.00%
TOTAL ENDING BALANCE	\$510,485	\$510,485	\$0	0.00%
AUTHORIZED FTE				
8280 FTE Reconciliation	(3.67)	(3.67)	0.00	0.00%

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Package: May 2014 E-Board

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 080 Pkg Number: 080

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$1,400,000	-	(\$1,400,000)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$1,400,000	-	(\$1,400,000)	(100.00%)
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EXPENDITURES

SERVICES & SUPPLIES

4300 Professional Services

8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
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SERVICES & SUPPLIES

8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
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TOTAL SERVICES & SUPPLIES	\$1,400,000	-	(\$1,400,000)	(100.00%)
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EXPENDITURES

8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
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Package: May 2014 E-Board

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 080 Pkg Number: 080

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$1,400,000	-	(\$1,400,000)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

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Package: Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	(16,129,065)	-	16,129,065	100.00%
8030 General Fund Debt Svc	(15,262,239)	-	15,262,239	100.00%
All Funds	(31,391,304)	-	31,391,304	100.00%

OTHER

0975 Other Revenues

3400 Other Funds Ltd	1,100,000	-	(1,100,000)	(100.00%)
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FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	146,470	-	(146,470)	(100.00%)
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TRANSFERS IN

1107 Tsfr From Administrative Svcs

4430 Lottery Funds Debt Svc Ltd	(6,669,787)	-	6,669,787	100.00%
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TRANSFERS IN

4430 Lottery Funds Debt Svc Ltd	(6,669,787)	-	6,669,787	100.00%
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TOTAL TRANSFERS IN	(\$6,669,787)	-	\$6,669,787	100.00%
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REVENUE CATEGORIES

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Package: Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	(16,129,065)	-	16,129,065	100.00%
8030 General Fund Debt Svc	(15,262,239)	-	15,262,239	100.00%
4430 Lottery Funds Debt Svc Ltd	(6,669,787)	-	6,669,787	100.00%
3400 Other Funds Ltd	1,100,000	-	(1,100,000)	(100.00%)
6400 Federal Funds Ltd	146,470	-	(146,470)	(100.00%)
TOTAL REVENUE CATEGORIES	(\$36,814,621)	-	\$36,814,621	100.00%
AVAILABLE REVENUES				
8000 General Fund	(16,129,065)	-	16,129,065	100.00%
8030 General Fund Debt Svc	(15,262,239)	-	15,262,239	100.00%
4430 Lottery Funds Debt Svc Ltd	(6,669,787)	-	6,669,787	100.00%
3400 Other Funds Ltd	1,100,000	-	(1,100,000)	(100.00%)
6400 Federal Funds Ltd	146,470	-	(146,470)	(100.00%)
TOTAL AVAILABLE REVENUES	(\$36,814,621)	-	\$36,814,621	100.00%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
3400 Other Funds Ltd	51,950	-	(51,950)	(100.00%)
6400 Federal Funds Ltd	207,802	-	(207,802)	(100.00%)

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Package: Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	259,752	-	(259,752)	(100.00%)
SALARIES & WAGES				
3400 Other Funds Ltd	51,950	-	(51,950)	(100.00%)
6400 Federal Funds Ltd	207,802	-	(207,802)	(100.00%)
TOTAL SALARIES & WAGES	\$259,752	-	(\$259,752)	(100.00%)
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
3400 Other Funds Ltd	9	-	(9)	(100.00%)
6400 Federal Funds Ltd	35	-	(35)	(100.00%)
All Funds	44	-	(44)	(100.00%)
3220 Public Employees Retire Cont				
3400 Other Funds Ltd	8,203	-	(8,203)	(100.00%)
6400 Federal Funds Ltd	32,812	-	(32,812)	(100.00%)
All Funds	41,015	-	(41,015)	(100.00%)
3230 Social Security Taxes				
3400 Other Funds Ltd	3,837	-	(3,837)	(100.00%)
6400 Federal Funds Ltd	15,349	-	(15,349)	(100.00%)
All Funds	19,186	-	(19,186)	(100.00%)
3250 Workers Comp. Assess. (WCD)				

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Package: Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	14	-	(14)	(100.00%)
6400 Federal Funds Ltd	55	-	(55)	(100.00%)
All Funds	69	-	(69)	(100.00%)
3270 Flexible Benefits				
3400 Other Funds Ltd	6,106	-	(6,106)	(100.00%)
6400 Federal Funds Ltd	24,422	-	(24,422)	(100.00%)
All Funds	30,528	-	(30,528)	(100.00%)
OTHER PAYROLL EXPENSES				
3400 Other Funds Ltd	18,169	-	(18,169)	(100.00%)
6400 Federal Funds Ltd	72,673	-	(72,673)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$90,842	-	(\$90,842)	(100.00%)
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	(146,470)	-	146,470	100.00%
3400 Other Funds Ltd	(70,119)	-	70,119	100.00%
6400 Federal Funds Ltd	(134,005)	-	134,005	100.00%
All Funds	(350,594)	-	350,594	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(146,470)	-	146,470	100.00%

Higher Education Coordinating Commission

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Package: Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	(70,119)	-	70,119	100.00%
6400 Federal Funds Ltd	(134,005)	-	134,005	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$350,594)	-	\$350,594	100.00%
PERSONAL SERVICES				
8000 General Fund	(146,470)	-	146,470	100.00%
3400 Other Funds Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	146,470	-	(146,470)	(100.00%)
TOTAL PERSONAL SERVICES	-	-	\$0	0.00%
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	(11,212,755)	-	11,212,755	100.00%
4400 Lottery Funds Ltd	10,827,615	-	(10,827,615)	(100.00%)
3400 Other Funds Ltd	1,100,000	-	(1,100,000)	(100.00%)
All Funds	714,860	-	(714,860)	(100.00%)
6085 Other Special Payments				
8000 General Fund	(4,769,840)	-	4,769,840	100.00%
4400 Lottery Funds Ltd	(10,827,615)	-	10,827,615	100.00%
All Funds	(15,597,455)	-	15,597,455	100.00%
SPECIAL PAYMENTS				

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Package: Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	(15,982,595)	-	15,982,595	100.00%
4400 Lottery Funds Ltd	-	-	0	0.00%
3400 Other Funds Ltd	1,100,000	-	(1,100,000)	(100.00%)
TOTAL SPECIAL PAYMENTS	(\$14,882,595)	-	\$14,882,595	100.00%
DEBT SERVICE				
7100 Principal - Bonds				
8030 General Fund Debt Svc	(6,285,000)	-	6,285,000	100.00%
4430 Lottery Funds Debt Svc Ltd	(2,535,000)	-	2,535,000	100.00%
All Funds	(8,820,000)	-	8,820,000	100.00%
7150 Interest - Bonds				
8030 General Fund Debt Svc	(8,977,239)	-	8,977,239	100.00%
4430 Lottery Funds Debt Svc Ltd	(4,134,787)	-	4,134,787	100.00%
All Funds	(13,112,026)	-	13,112,026	100.00%
DEBT SERVICE				
8030 General Fund Debt Svc	(15,262,239)	-	15,262,239	100.00%
4430 Lottery Funds Debt Svc Ltd	(6,669,787)	-	6,669,787	100.00%
TOTAL DEBT SERVICE	(\$21,932,026)	-	\$21,932,026	100.00%
EXPENDITURES				
8000 General Fund	(16,129,065)	-	16,129,065	100.00%

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Package: Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8030 General Fund Debt Svc	(15,262,239)	-	15,262,239	100.00%
4400 Lottery Funds Ltd	-	-	0	0.00%
4430 Lottery Funds Debt Svc Ltd	(6,669,787)	-	6,669,787	100.00%
3400 Other Funds Ltd	1,100,000	-	(1,100,000)	(100.00%)
6400 Federal Funds Ltd	146,470	-	(146,470)	(100.00%)
TOTAL EXPENDITURES	(\$36,814,621)	-	\$36,814,621	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
8030 General Fund Debt Svc	-	-	0	0.00%
4400 Lottery Funds Ltd	-	-	0	0.00%
4430 Lottery Funds Debt Svc Ltd	-	-	0	0.00%
3400 Other Funds Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	1	-	(1)	(100.00%)
8180 Position Reconciliation	(1)	-	1	100.00%
TOTAL AUTHORIZED POSITIONS	-	-	0	0.00%

AUTHORIZED FTE

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Package: Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8250 Class/Unclass FTE Positions	1.00	-	(1.00)	(100.00%)
8280 FTE Reconciliation	(1.00)	-	1.00	100.00%
TOTAL AUTHORIZED FTE	-	-	0.00	0.00%

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Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

BEGINNING BALANCE

0030 Beginning Balance Adjustment

4400 Lottery Funds Ltd	417,133	1,203,457	786,324	188.51%
4430 Lottery Funds Debt Svc Ltd	35,182	587,166	551,984	1,568.94%
All Funds	452,315	1,790,623	1,338,308	295.88%

BEGINNING BALANCE

4400 Lottery Funds Ltd	417,133	1,203,457	786,324	188.51%
4430 Lottery Funds Debt Svc Ltd	35,182	587,166	551,984	1,568.94%

TOTAL BEGINNING BALANCE	\$452,315	\$1,790,623	\$1,338,308	295.88%
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REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	836,602,603	837,955,584	1,352,981	0.16%
8030 General Fund Debt Svc	140,135,115	115,919,380	(24,215,735)	(17.28%)
All Funds	976,737,718	953,874,964	(22,862,754)	(2.34%)

CHARGES FOR SERVICES

0410 Charges for Services

3400 Other Funds Ltd	337,087	337,087	0	0.00%
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0415 Admin and Service Charges

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Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	1,356,021	1,356,021	0	0.00%
CHARGES FOR SERVICES				
3400 Other Funds Ltd	1,693,108	1,693,108	0	0.00%
TOTAL CHARGES FOR SERVICES	\$1,693,108	\$1,693,108	\$0	0.00%
INTEREST EARNINGS				
0605 Interest Income				
3400 Other Funds Ltd	80,082	80,082	0	0.00%
DONATIONS AND CONTRIBUTIONS				
0905 Donations				
3400 Other Funds Ltd	12,142,654	12,142,654	0	0.00%
DONATIONS AND CONTRIBUTIONS				
3400 Other Funds Ltd	12,142,654	12,142,654	0	0.00%
TOTAL DONATIONS AND CONTRIBUTIONS	\$12,142,654	\$12,142,654	\$0	0.00%
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	68,035	94,035	26,000	38.22%
8800 General Fund Revenue	48,549	48,549	0	0.00%
All Funds	116,584	142,584	26,000	22.30%
TRANSFERS IN				

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Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
1010 Transfer In - Intrafund				
3400 Other Funds Ltd	493,741	493,741	0	0.00%
1030 Transfer from Agy-Res Equity				
4400 Lottery Funds Ltd	-	1,917,181	1,917,181	100.00%
3400 Other Funds Ltd	3,567,911	3,762,493	194,582	5.45%
All Funds	3,567,911	5,679,674	2,111,763	59.19%
1100 Tsfr From Human Svcs, Dept of				
3400 Other Funds Ltd	1,928,000	1,928,000	0	0.00%
1107 Tsfr From Administrative Svcs				
4400 Lottery Funds Ltd	13,888,486	14,040,359	151,873	1.09%
4430 Lottery Funds Debt Svc Ltd	38,621,174	31,499,767	(7,121,407)	(18.44%)
3400 Other Funds Ltd	41,038	-	(41,038)	(100.00%)
3430 Other Funds Debt Svc Ltd	30,868,850	-	(30,868,850)	(100.00%)
All Funds	83,419,548	45,540,126	(37,879,422)	(45.41%)
TRANSFERS IN				
4400 Lottery Funds Ltd	13,888,486	15,957,540	2,069,054	14.90%
4430 Lottery Funds Debt Svc Ltd	38,621,174	31,499,767	(7,121,407)	(18.44%)
3400 Other Funds Ltd	6,030,690	6,184,234	153,544	2.55%
3430 Other Funds Debt Svc Ltd	30,868,850	-	(30,868,850)	(100.00%)

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL TRANSFERS IN	\$89,409,200	\$53,641,541	(\$35,767,659)	(40.00%)
REVENUE CATEGORIES				
8000 General Fund	836,602,603	837,955,584	1,352,981	0.16%
8030 General Fund Debt Svc	140,135,115	115,919,380	(24,215,735)	(17.28%)
4400 Lottery Funds Ltd	13,888,486	15,957,540	2,069,054	14.90%
4430 Lottery Funds Debt Svc Ltd	38,621,174	31,499,767	(7,121,407)	(18.44%)
3400 Other Funds Ltd	20,014,569	20,194,113	179,544	0.90%
3430 Other Funds Debt Svc Ltd	30,868,850	-	(30,868,850)	(100.00%)
8800 General Fund Revenue	48,549	48,549	0	0.00%
TOTAL REVENUE CATEGORIES	\$1,080,179,346	\$1,021,574,933	(\$58,604,413)	(5.43%)
2000				
2010 Transfer Out - Intrafund				
3400 Other Funds Ltd	(340,029)	(340,029)	0	0.00%
2060 Transfer to General Fund				
8800 General Fund Revenue	(48,549)	(48,549)	0	0.00%
2000				
3400 Other Funds Ltd	(340,029)	(340,029)	0	0.00%
8800 General Fund Revenue	(48,549)	(48,549)	0	0.00%
TOTAL 2000	(\$388,578)	(\$388,578)	\$0	0.00%

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Higher Education Coordinating Commission

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2015-17 Biennium

Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
AVAILABLE REVENUES				
8000 General Fund	836,602,603	837,955,584	1,352,981	0.16%
8030 General Fund Debt Svc	140,135,115	115,919,380	(24,215,735)	(17.28%)
4400 Lottery Funds Ltd	14,305,619	17,160,997	2,855,378	19.96%
4430 Lottery Funds Debt Svc Ltd	38,656,356	32,086,933	(6,569,423)	(16.99%)
3400 Other Funds Ltd	19,674,540	19,854,084	179,544	0.91%
3430 Other Funds Debt Svc Ltd	30,868,850	-	(30,868,850)	(100.00%)
8800 General Fund Revenue	-	-	0	0.00%
TOTAL AVAILABLE REVENUES	\$1,080,243,083	\$1,022,976,978	(\$57,266,105)	(5.30%)

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	1,724,144	1,763,489	39,345	2.28%
3400 Other Funds Ltd	856,012	873,295	17,283	2.02%
All Funds	2,580,156	2,636,784	56,628	2.19%

3160 Temporary Appointments

3400 Other Funds Ltd	14,158	14,158	0	0.00%
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3170 Overtime Payments

Higher Education Coordinating Commission

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2015-17 Biennium

Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	622	622	0	0.00%
3400 Other Funds Ltd	2,244	2,244	0	0.00%
All Funds	2,866	2,866	0	0.00%
3190 All Other Differential				
8000 General Fund	16,183	16,183	0	0.00%
3400 Other Funds Ltd	12,431	12,431	0	0.00%
All Funds	28,614	28,614	0	0.00%
SALARIES & WAGES				
8000 General Fund	1,740,949	1,780,294	39,345	2.26%
3400 Other Funds Ltd	884,845	902,128	17,283	1.95%
TOTAL SALARIES & WAGES	\$2,625,794	\$2,682,422	\$56,628	2.16%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	715	715	0	0.00%
3400 Other Funds Ltd	385	385	0	0.00%
All Funds	1,100	1,100	0	0.00%
3220 Public Employees Retire Cont				
8000 General Fund	274,892	281,107	6,215	2.26%
3400 Other Funds Ltd	137,484	140,210	2,726	1.98%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

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2015-17 Biennium

Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	412,376	421,317	8,941	2.17%
3221 Pension Obligation Bond				
8000 General Fund	107,746	107,746	0	0.00%
3400 Other Funds Ltd	74,805	74,805	0	0.00%
All Funds	182,551	182,551	0	0.00%
3230 Social Security Taxes				
8000 General Fund	133,183	136,195	3,012	2.26%
3400 Other Funds Ltd	67,693	69,013	1,320	1.95%
All Funds	200,876	205,208	4,332	2.16%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	1,119	1,119	0	0.00%
3400 Other Funds Ltd	606	606	0	0.00%
All Funds	1,725	1,725	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	10,446	10,446	0	0.00%
3400 Other Funds Ltd	7,338	7,338	0	0.00%
All Funds	17,784	17,784	0	0.00%
3270 Flexible Benefits				
8000 General Fund	495,547	495,547	0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

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2015-17 Biennium

Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	267,653	267,653	0	0.00%
All Funds	763,200	763,200	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	1,023,648	1,032,875	9,227	0.90%
3400 Other Funds Ltd	555,964	560,010	4,046	0.73%
TOTAL OTHER PAYROLL EXPENSES	\$1,579,612	\$1,592,885	\$13,273	0.84%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	(1,841)	(50,412)	(48,571)	(2,638.29%)
3400 Other Funds Ltd	510,987	489,657	(21,330)	(4.17%)
All Funds	509,146	439,245	(69,901)	(13.73%)
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(1,841)	(50,412)	(48,571)	(2,638.29%)
3400 Other Funds Ltd	510,987	489,657	(21,330)	(4.17%)
TOTAL P.S. BUDGET ADJUSTMENTS	\$509,146	\$439,245	(\$69,901)	(13.73%)
PERSONAL SERVICES				
8000 General Fund	2,762,756	2,762,757	1	0.00%
3400 Other Funds Ltd	1,951,796	1,951,795	(1)	(0.00%)
TOTAL PERSONAL SERVICES	\$4,714,552	\$4,714,552	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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2015-17 Biennium

Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
SERVICES & SUPPLIES				
4100 Instate Travel				
3400 Other Funds Ltd	80,320	80,340	20	0.02%
4125 Out of State Travel				
3400 Other Funds Ltd	8,931	8,931	0	0.00%
4150 Employee Training				
8000 General Fund	24,588	24,588	0	0.00%
3400 Other Funds Ltd	4,201	4,201	0	0.00%
All Funds	28,789	28,789	0	0.00%
4175 Office Expenses				
8000 General Fund	4,406	4,406	0	0.00%
3400 Other Funds Ltd	110,116	110,116	0	0.00%
All Funds	114,522	114,522	0	0.00%
4200 Telecommunications				
8000 General Fund	27,985	27,985	0	0.00%
3400 Other Funds Ltd	8,312	8,312	0	0.00%
All Funds	36,297	36,297	0	0.00%
4225 State Gov. Service Charges				
8000 General Fund	274,644	238,462	(36,182)	(13.17%)

Higher Education Coordinating Commission

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2015-17 Biennium

Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4400 Lottery Funds Ltd	-	70,438	70,438	100.00%
3400 Other Funds Ltd	113,710	72,672	(41,038)	(36.09%)
All Funds	388,354	381,572	(6,782)	(1.75%)
4250 Data Processing				
8000 General Fund	5,022	5,022	0	0.00%
3400 Other Funds Ltd	3,121	3,121	0	0.00%
All Funds	8,143	8,143	0	0.00%
4275 Publicity and Publications				
8000 General Fund	3,059	3,059	0	0.00%
3400 Other Funds Ltd	29,700	29,700	0	0.00%
All Funds	32,759	32,759	0	0.00%
4300 Professional Services				
8000 General Fund	44,353	44,353	0	0.00%
3400 Other Funds Ltd	24,493	24,493	0	0.00%
All Funds	68,846	68,846	0	0.00%
4325 Attorney General				
8000 General Fund	3,796	3,796	0	0.00%
3400 Other Funds Ltd	1,444	1,444	0	0.00%
All Funds	5,240	5,240	0	0.00%

Higher Education Coordinating Commission

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Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4375 Employee Recruitment and Develop				
8000 General Fund	290	290	0	0.00%
3400 Other Funds Ltd	1,167	1,167	0	0.00%
All Funds	1,457	1,457	0	0.00%
4400 Dues and Subscriptions				
3400 Other Funds Ltd	3,478	3,478	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	103,953	103,953	0	0.00%
3400 Other Funds Ltd	226,224	226,224	0	0.00%
All Funds	330,177	330,177	0	0.00%
4575 Agency Program Related S and S				
3400 Other Funds Ltd	27,919	27,919	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	61,020	62,421	1,401	2.30%
3400 Other Funds Ltd	119,778	121,841	2,063	1.72%
All Funds	180,798	184,262	3,464	1.92%
4715 IT Expendable Property				
8000 General Fund	12,929	12,929	0	0.00%
3400 Other Funds Ltd	59,912	59,912	0	0.00%

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Agency Number: 52500

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2015-17 Biennium

Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	72,841	72,841	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	566,045	531,264	(34,781)	(6.14%)
4400 Lottery Funds Ltd	-	70,438	70,438	100.00%
3400 Other Funds Ltd	822,826	783,871	(38,955)	(4.73%)
TOTAL SERVICES & SUPPLIES	\$1,388,871	\$1,385,573	(\$3,298)	(0.24%)
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	114,338,440	114,338,440	0	0.00%
4400 Lottery Funds Ltd	3,060,871	3,775,731	714,860	23.35%
3400 Other Funds Ltd	14,692,781	14,692,781	0	0.00%
All Funds	132,092,092	132,806,952	714,860	0.54%
6040 Dist to Local School Districts				
8000 General Fund	514,794	514,794	0	0.00%
3400 Other Funds Ltd	75,087	75,087	0	0.00%
All Funds	589,881	589,881	0	0.00%
6065 Loan Repaid To State Agencies				
8000 General Fund	12,388,331	13,776,092	1,387,761	11.20%
6085 Other Special Payments				

Higher Education Coordinating Commission

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Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	706,032,237	706,032,237	0	0.00%
4400 Lottery Funds Ltd	10,827,615	11,397,647	570,032	5.26%
All Funds	716,859,852	717,429,884	570,032	0.08%
SPECIAL PAYMENTS				
8000 General Fund	833,273,802	834,661,563	1,387,761	0.17%
4400 Lottery Funds Ltd	13,888,486	15,173,378	1,284,892	9.25%
3400 Other Funds Ltd	14,767,868	14,767,868	0	0.00%
TOTAL SPECIAL PAYMENTS	\$861,930,156	\$864,602,809	\$2,672,653	0.31%
DEBT SERVICE				
7100 Principal - Bonds				
8030 General Fund Debt Svc	51,594,930	49,089,930	(2,505,000)	(4.86%)
4430 Lottery Funds Debt Svc Ltd	18,212,830	15,677,830	(2,535,000)	(13.92%)
3430 Other Funds Debt Svc Ltd	21,910,000	-	(21,910,000)	(100.00%)
All Funds	91,717,760	64,767,760	(26,950,000)	(29.38%)
7150 Interest - Bonds				
8030 General Fund Debt Svc	80,155,147	66,829,450	(13,325,697)	(16.62%)
4430 Lottery Funds Debt Svc Ltd	20,443,526	16,409,103	(4,034,423)	(19.73%)
3430 Other Funds Debt Svc Ltd	8,958,850	-	(8,958,850)	(100.00%)
All Funds	109,557,523	83,238,553	(26,318,970)	(24.02%)

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Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
7200 Principal - COP				
8030 General Fund Debt Svc	4,520,000	-	(4,520,000)	(100.00%)
7250 Interest - COP				
8030 General Fund Debt Svc	3,865,038	-	(3,865,038)	(100.00%)
DEBT SERVICE				
8030 General Fund Debt Svc	140,135,115	115,919,380	(24,215,735)	(17.28%)
4430 Lottery Funds Debt Svc Ltd	38,656,356	32,086,933	(6,569,423)	(16.99%)
3430 Other Funds Debt Svc Ltd	30,868,850	-	(30,868,850)	(100.00%)
TOTAL DEBT SERVICE	\$209,660,321	\$148,006,313	(\$61,654,008)	(29.41%)
EXPENDITURES				
8000 General Fund	836,602,603	837,955,584	1,352,981	0.16%
8030 General Fund Debt Svc	140,135,115	115,919,380	(24,215,735)	(17.28%)
4400 Lottery Funds Ltd	13,888,486	15,243,816	1,355,330	9.76%
4430 Lottery Funds Debt Svc Ltd	38,656,356	32,086,933	(6,569,423)	(16.99%)
3400 Other Funds Ltd	17,542,490	17,503,534	(38,956)	(0.22%)
3430 Other Funds Debt Svc Ltd	30,868,850	-	(30,868,850)	(100.00%)
TOTAL EXPENDITURES	\$1,077,693,900	\$1,018,709,247	(\$58,984,653)	(5.47%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

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2015-17 Biennium

Package: Transfer to HECC

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 100

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8030 General Fund Debt Svc	-	-	0	0.00%
4400 Lottery Funds Ltd	417,133	1,917,181	1,500,048	359.61%
4430 Lottery Funds Debt Svc Ltd	-	-	0	0.00%
3400 Other Funds Ltd	2,132,050	2,350,550	218,500	10.25%
3430 Other Funds Debt Svc Ltd	-	-	0	0.00%
8800 General Fund Revenue	-	-	0	0.00%
TOTAL ENDING BALANCE	\$2,549,183	\$4,267,731	\$1,718,548	67.42%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	25	25	0	0.00%
8180 Position Reconciliation	3	3	0	0.00%
TOTAL AUTHORIZED POSITIONS	28	28	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	22.00	22.00	0.00	0.00%
8280 FTE Reconciliation	3.67	3.67	0.00	0.00%
TOTAL AUTHORIZED FTE	25.67	25.67	0.00	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

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2015-17 Biennium

Package: Continue HB 5101 tuition buy-down into 2015-17

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 101

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	71,095,238	-	(71,095,238)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	71,095,238	-	(71,095,238)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$71,095,238	-	(\$71,095,238)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	71,095,238	-	(71,095,238)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$71,095,238	-	(\$71,095,238)	(100.00%)
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EXPENDITURES

SPECIAL PAYMENTS

6045 Dist to Comm College Districts

8000 General Fund	30,000,000	-	(30,000,000)	(100.00%)
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6085 Other Special Payments

8000 General Fund	41,095,238	-	(41,095,238)	(100.00%)
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SPECIAL PAYMENTS

8000 General Fund	71,095,238	-	(71,095,238)	(100.00%)
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TOTAL SPECIAL PAYMENTS	\$71,095,238	-	(\$71,095,238)	(100.00%)
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Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Continue HB 5101 tuition buy-down into 2015-17

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 101

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
8000 General Fund	71,095,238	-	(71,095,238)	(100.00%)
TOTAL EXPENDITURES	\$71,095,238	-	(\$71,095,238)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Public University Support Fund

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 102

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
8000 General Fund	39,405,244	151,390,838	111,985,594	284.19%

REVENUE CATEGORIES

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
8000 General Fund	39,405,244	151,390,838	111,985,594	284.19%

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
TOTAL REVENUE CATEGORIES	\$39,405,244	\$151,390,838	\$111,985,594	284.19%

AVAILABLE REVENUES

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
8000 General Fund	39,405,244	151,390,838	111,985,594	284.19%

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
TOTAL AVAILABLE REVENUES	\$39,405,244	\$151,390,838	\$111,985,594	284.19%

EXPENDITURES

SPECIAL PAYMENTS

6085 Other Special Payments

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
8000 General Fund	39,405,244	151,390,838	111,985,594	284.19%

SPECIAL PAYMENTS

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
8000 General Fund	39,405,244	151,390,838	111,985,594	284.19%

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
TOTAL SPECIAL PAYMENTS	\$39,405,244	\$151,390,838	\$111,985,594	284.19%

EXPENDITURES

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
8000 General Fund	39,405,244	151,390,838	111,985,594	284.19%

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Higher Education Coordinating Commission

Agency Number: 52500

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Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Public University Support Fund

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 102

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$39,405,244	\$151,390,838	\$111,985,594	284.19%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Community College Support Fund

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 111

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	14,994,262	94,994,262	80,000,000	533.54%
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REVENUE CATEGORIES

8000 General Fund	14,994,262	94,994,262	80,000,000	533.54%
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TOTAL REVENUE CATEGORIES	\$14,994,262	\$94,994,262	\$80,000,000	533.54%
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AVAILABLE REVENUES

8000 General Fund	14,994,262	94,994,262	80,000,000	533.54%
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TOTAL AVAILABLE REVENUES	\$14,994,262	\$94,994,262	\$80,000,000	533.54%
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EXPENDITURES

SPECIAL PAYMENTS

6045 Dist to Comm College Districts

8000 General Fund	14,994,262	94,994,262	80,000,000	533.54%
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SPECIAL PAYMENTS

8000 General Fund	14,994,262	94,994,262	80,000,000	533.54%
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TOTAL SPECIAL PAYMENTS	\$14,994,262	\$94,994,262	\$80,000,000	533.54%
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EXPENDITURES

8000 General Fund	14,994,262	94,994,262	80,000,000	533.54%
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2015-17 Biennium

Package: Community College Support Fund

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 111

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$14,994,262	\$94,994,262	\$80,000,000	533.54%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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2015-17 Biennium

Package: OSAC Opportunity Grant expansion

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 131

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	26,184,448	14,743,800	(11,440,648)	(43.69%)
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TRANSFERS IN

1050 Transfer In Other

4400 Lottery Funds Ltd	-	8,040,648	8,040,648	100.00%
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TRANSFERS IN

4400 Lottery Funds Ltd	-	8,040,648	8,040,648	100.00%
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TOTAL TRANSFERS IN	-	\$8,040,648	\$8,040,648	100.00%
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REVENUE CATEGORIES

8000 General Fund	26,184,448	14,743,800	(11,440,648)	(43.69%)
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4400 Lottery Funds Ltd	-	8,040,648	8,040,648	100.00%
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TOTAL REVENUE CATEGORIES	\$26,184,448	\$22,784,448	(\$3,400,000)	(12.98%)
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AVAILABLE REVENUES

8000 General Fund	26,184,448	14,743,800	(11,440,648)	(43.69%)
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4400 Lottery Funds Ltd	-	8,040,648	8,040,648	100.00%
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TOTAL AVAILABLE REVENUES	\$26,184,448	\$22,784,448	(\$3,400,000)	(12.98%)
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EXPENDITURES

Higher Education Coordinating Commission

Agency Number: 52500

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Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: OSAC Opportunity Grant expansion

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 131

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
SERVICES & SUPPLIES				
4300 Professional Services				
8000 General Fund	250,000	250,000	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	250,000	250,000	0	0.00%
TOTAL SERVICES & SUPPLIES	\$250,000	\$250,000	\$0	0.00%
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	25,934,448	14,493,800	(11,440,648)	(44.11%)
4400 Lottery Funds Ltd	-	8,040,648	8,040,648	100.00%
3400 Other Funds Ltd	-	1,050,000	1,050,000	100.00%
All Funds	25,934,448	23,584,448	(2,350,000)	(9.06%)
SPECIAL PAYMENTS				
8000 General Fund	25,934,448	14,493,800	(11,440,648)	(44.11%)
4400 Lottery Funds Ltd	-	8,040,648	8,040,648	100.00%
3400 Other Funds Ltd	-	1,050,000	1,050,000	100.00%
TOTAL SPECIAL PAYMENTS	\$25,934,448	\$23,584,448	(\$2,350,000)	(9.06%)
EXPENDITURES				
8000 General Fund	26,184,448	14,743,800	(11,440,648)	(43.69%)

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Higher Education Coordinating Commission

Agency Number: 52500

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2015-17 Biennium

Package: OSAC Opportunity Grant expansion

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 131

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4400 Lottery Funds Ltd	-	8,040,648	8,040,648	100.00%
3400 Other Funds Ltd	-	1,050,000	1,050,000	100.00%
TOTAL EXPENDITURES	\$26,184,448	\$23,834,448	(\$2,350,000)	(8.97%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
4400 Lottery Funds Ltd	-	-	0	0.00%
3400 Other Funds Ltd	-	(1,050,000)	(1,050,000)	100.00%
TOTAL ENDING BALANCE	-	(\$1,050,000)	(\$1,050,000)	100.00%

Higher Education Coordinating Commission

Agency Number: 52500

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2015-17 Biennium

Package: Community Innovation Center

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 151

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	1,616,489	-	(1,616,489)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	1,616,489	-	(1,616,489)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$1,616,489	-	(\$1,616,489)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	1,616,489	-	(1,616,489)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$1,616,489	-	(\$1,616,489)	(100.00%)
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	1,005,336	-	(1,005,336)	(100.00%)
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SALARIES & WAGES

8000 General Fund	1,005,336	-	(1,005,336)	(100.00%)
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TOTAL SALARIES & WAGES	\$1,005,336	-	(\$1,005,336)	(100.00%)
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OTHER PAYROLL EXPENSES

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Community Innovation Center

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 151

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	264	-	(264)	(100.00%)
3220 Public Employees Retire Cont				
8000 General Fund	158,743	-	(158,743)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	76,910	-	(76,910)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	414	-	(414)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	6,032	-	(6,032)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	183,168	-	(183,168)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	425,531	-	(425,531)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$425,531	-	(\$425,531)	(100.00%)
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	(101,268)	-	101,268	100.00%
P.S. BUDGET ADJUSTMENTS				

Higher Education Coordinating Commission

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Package: Community Innovation Center

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 151

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	(101,268)	-	101,268	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$101,268)	-	\$101,268	100.00%
PERSONAL SERVICES				
8000 General Fund	1,329,599	-	(1,329,599)	(100.00%)
TOTAL PERSONAL SERVICES	\$1,329,599	-	(\$1,329,599)	(100.00%)
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	10,333	-	(10,333)	(100.00%)
4150 Employee Training				
8000 General Fund	19,302	-	(19,302)	(100.00%)
4175 Office Expenses				
8000 General Fund	11,981	-	(11,981)	(100.00%)
4200 Telecommunications				
8000 General Fund	9,216	-	(9,216)	(100.00%)
4225 State Gov. Service Charges				
8000 General Fund	19,506	-	(19,506)	(100.00%)
4250 Data Processing				
8000 General Fund	3,740	-	(3,740)	(100.00%)
4275 Publicity and Publications				

Higher Education Coordinating Commission

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Package: Community Innovation Center

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 151

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	2,765	-	(2,765)	(100.00%)
4300 Professional Services				
8000 General Fund	20,000	-	(20,000)	(100.00%)
4325 Attorney General				
8000 General Fund	25,000	-	(25,000)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	2,255	-	(2,255)	(100.00%)
4400 Dues and Subscriptions				
8000 General Fund	2,765	-	(2,765)	(100.00%)
4425 Facilities Rental and Taxes				
8000 General Fund	143,692	-	(143,692)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	2,816	-	(2,816)	(100.00%)
4700 Expendable Prop 250 - 5000				
8000 General Fund	13,519	-	(13,519)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	286,890	-	(286,890)	(100.00%)
TOTAL SERVICES & SUPPLIES	\$286,890	-	(\$286,890)	(100.00%)

EXPENDITURES

Higher Education Coordinating Commission

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Package: Community Innovation Center

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 151

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	1,616,489	-	(1,616,489)	(100.00%)
TOTAL EXPENDITURES	\$1,616,489	-	(\$1,616,489)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	6	-	(6)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	6.00	-	(6.00)	(100.00%)

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

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2015-17 Biennium

Package: Community Leverage Fund

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 152

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$25,000,000	-	(\$25,000,000)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$25,000,000	-	(\$25,000,000)	(100.00%)
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EXPENDITURES

SPECIAL PAYMENTS

6085 Other Special Payments

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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SPECIAL PAYMENTS

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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TOTAL SPECIAL PAYMENTS	\$25,000,000	-	(\$25,000,000)	(100.00%)
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EXPENDITURES

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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Higher Education Coordinating Commission

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Package: Community Leverage Fund

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 152

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$25,000,000	-	(\$25,000,000)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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2015-17 Biennium

Package: CCWD: Youth Employment

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 201

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	15,000,000	-	(15,000,000)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	15,000,000	-	(15,000,000)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$15,000,000	-	(\$15,000,000)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	15,000,000	-	(15,000,000)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$15,000,000	-	(\$15,000,000)	(100.00%)
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	422,184	-	(422,184)	(100.00%)
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SALARIES & WAGES

8000 General Fund	422,184	-	(422,184)	(100.00%)
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TOTAL SALARIES & WAGES	\$422,184	-	(\$422,184)	(100.00%)
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OTHER PAYROLL EXPENSES

Higher Education Coordinating Commission

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Package: CCWD: Youth Employment

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 201

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	176	-	(176)	(100.00%)
3220 Public Employees Retire Cont				
8000 General Fund	66,663	-	(66,663)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	32,297	-	(32,297)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	276	-	(276)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	2,533	-	(2,533)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	122,112	-	(122,112)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	224,057	-	(224,057)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$224,057	-	(\$224,057)	(100.00%)
PERSONAL SERVICES				
8000 General Fund	646,241	-	(646,241)	(100.00%)
TOTAL PERSONAL SERVICES	\$646,241	-	(\$646,241)	(100.00%)
SERVICES & SUPPLIES				

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Higher Education Coordinating Commission

Agency Number: 52500

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Package: CCWD: Youth Employment

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 201

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4100 Instate Travel				
8000 General Fund	24,968	-	(24,968)	(100.00%)
4150 Employee Training				
8000 General Fund	12,206	-	(12,206)	(100.00%)
4175 Office Expenses				
8000 General Fund	17,291	-	(17,291)	(100.00%)
4200 Telecommunications				
8000 General Fund	13,380	-	(13,380)	(100.00%)
4250 Data Processing				
8000 General Fund	3,861	-	(3,861)	(100.00%)
4275 Publicity and Publications				
8000 General Fund	5,351	-	(5,351)	(100.00%)
4300 Professional Services				
8000 General Fund	150,000	-	(150,000)	(100.00%)
4325 Attorney General				
8000 General Fund	2,880	-	(2,880)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	1,442	-	(1,442)	(100.00%)
4400 Dues and Subscriptions				

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Package: CCWD: Youth Employment

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 201

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	2,471	-	(2,471)	(100.00%)
4425 Facilities Rental and Taxes				
8000 General Fund	28,737	-	(28,737)	(100.00%)
4575 Agency Program Related S and S				
8000 General Fund	7,200	-	(7,200)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	19,803	-	(19,803)	(100.00%)
4700 Expendable Prop 250 - 5000				
8000 General Fund	9,476	-	(9,476)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	299,066	-	(299,066)	(100.00%)
TOTAL SERVICES & SUPPLIES	\$299,066	-	(\$299,066)	(100.00%)
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	14,054,693	-	(14,054,693)	(100.00%)
SPECIAL PAYMENTS				
8000 General Fund	14,054,693	-	(14,054,693)	(100.00%)
TOTAL SPECIAL PAYMENTS	\$14,054,693	-	(\$14,054,693)	(100.00%)
EXPENDITURES				

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Higher Education Coordinating Commission

Agency Number: 52500

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Package: CCWD: Youth Employment

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 201

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	15,000,000	-	(15,000,000)	(100.00%)
TOTAL EXPENDITURES	\$15,000,000	-	(\$15,000,000)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	4	-	(4)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	4.00	-	(4.00)	(100.00%)

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Agency Number: 52500

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Cross Reference Number: 52500-000-00-00-00000

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Package: CCWD Incumbent Worker Training

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 202

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	6,000,000	-	(6,000,000)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	6,000,000	-	(6,000,000)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$6,000,000	-	(\$6,000,000)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	6,000,000	-	(6,000,000)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$6,000,000	-	(\$6,000,000)	(100.00%)
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	189,624	-	(189,624)	(100.00%)
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SALARIES & WAGES

8000 General Fund	189,624	-	(189,624)	(100.00%)
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TOTAL SALARIES & WAGES	\$189,624	-	(\$189,624)	(100.00%)
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OTHER PAYROLL EXPENSES

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: CCWD Incumbent Worker Training

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 202

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	88	-	(88)	(100.00%)
3220 Public Employees Retire Cont				
8000 General Fund	29,942	-	(29,942)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	14,506	-	(14,506)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	138	-	(138)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	1,138	-	(1,138)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	61,056	-	(61,056)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	106,868	-	(106,868)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$106,868	-	(\$106,868)	(100.00%)
PERSONAL SERVICES				
8000 General Fund	296,492	-	(296,492)	(100.00%)
TOTAL PERSONAL SERVICES	\$296,492	-	(\$296,492)	(100.00%)
SERVICES & SUPPLIES				

Higher Education Coordinating Commission**Agency Number: 52500**

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: CCWD Incumbent Worker Training

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 202

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4100 Instate Travel				
8000 General Fund	16,308	-	(16,308)	(100.00%)
4150 Employee Training				
8000 General Fund	4,996	-	(4,996)	(100.00%)
4175 Office Expenses				
8000 General Fund	14,400	-	(14,400)	(100.00%)
4200 Telecommunications				
8000 General Fund	12,090	-	(12,090)	(100.00%)
4250 Data Processing				
8000 General Fund	4,082	-	(4,082)	(100.00%)
4275 Publicity and Publications				
8000 General Fund	3,000	-	(3,000)	(100.00%)
4325 Attorney General				
8000 General Fund	3,000	-	(3,000)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	618	-	(618)	(100.00%)
4400 Dues and Subscriptions				
8000 General Fund	3,721	-	(3,721)	(100.00%)
4425 Facilities Rental and Taxes				

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2015-17 Biennium

Package: CCWD Incumbent Worker Training

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 202

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	14,369	-	(14,369)	(100.00%)
4575 Agency Program Related S and S				
8000 General Fund	4,200	-	(4,200)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	6,173	-	(6,173)	(100.00%)
4700 Expendable Prop 250 - 5000				
8000 General Fund	4,532	-	(4,532)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	91,489	-	(91,489)	(100.00%)
TOTAL SERVICES & SUPPLIES	\$91,489	-	(\$91,489)	(100.00%)
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	5,612,019	-	(5,612,019)	(100.00%)
SPECIAL PAYMENTS				
8000 General Fund	5,612,019	-	(5,612,019)	(100.00%)
TOTAL SPECIAL PAYMENTS	\$5,612,019	-	(\$5,612,019)	(100.00%)
EXPENDITURES				
8000 General Fund	6,000,000	-	(6,000,000)	(100.00%)
TOTAL EXPENDITURES	\$6,000,000	-	(\$6,000,000)	(100.00%)

Higher Education Coordinating Commission**Agency Number: 52500**

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Package: CCWD Incumbent Worker Training

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 202

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	2	-	(2)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	2.00	-	(2.00)	(100.00%)

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Package: Restructuring On-going Workforce Initiatives

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 203

Pkg Group: FOL Pkg Type: FOL Pkg Number: 203

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
SERVICES & SUPPLIES				
4300 Professional Services				
8000 General Fund	(100,000)	-	100,000	100.00%
SERVICES & SUPPLIES				
8000 General Fund	(100,000)	-	100,000	100.00%
TOTAL SERVICES & SUPPLIES	(\$100,000)	-	\$100,000	100.00%
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	100,000	-	(100,000)	(100.00%)
SPECIAL PAYMENTS				
8000 General Fund	100,000	-	(100,000)	(100.00%)
TOTAL SPECIAL PAYMENTS	\$100,000	-	(\$100,000)	(100.00%)
EXPENDITURES				
8000 General Fund	-	-	0	0.00%
TOTAL EXPENDITURES	-	-	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Higher Education Coordinating Commission

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2015-17 Biennium

Package: OSAC ASPIRE support funds

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 211

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	20,228	-	(20,228)	(100.00%)
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REVENUE CATEGORIES

6400 Federal Funds Ltd	20,228	-	(20,228)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$20,228	-	(\$20,228)	(100.00%)
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AVAILABLE REVENUES

6400 Federal Funds Ltd	20,228	-	(20,228)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$20,228	-	(\$20,228)	(100.00%)
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EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

6400 Federal Funds Ltd	16,688	-	(16,688)	(100.00%)
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4275 Publicity and Publications

6400 Federal Funds Ltd	3,540	-	(3,540)	(100.00%)
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SERVICES & SUPPLIES

6400 Federal Funds Ltd	20,228	-	(20,228)	(100.00%)
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TOTAL SERVICES & SUPPLIES	\$20,228	-	(\$20,228)	(100.00%)
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Higher Education Coordinating Commission

Agency Number: 52500

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2015-17 Biennium

Package: OSAC ASPIRE support funds

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 211

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
6400 Federal Funds Ltd	20,228	-	(20,228)	(100.00%)
TOTAL EXPENDITURES	\$20,228	-	(\$20,228)	(100.00%)
ENDING BALANCE				
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

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2015-17 Biennium

Package: OSAC: ASPIRE expansion

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 212

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
FEDERAL FUNDS REVENUE				
0995 Federal Funds				
6400 Federal Funds Ltd	641,260	661,488	20,228	3.15%
REVENUE CATEGORIES				
6400 Federal Funds Ltd	641,260	661,488	20,228	3.15%
TOTAL REVENUE CATEGORIES	\$641,260	\$661,488	\$20,228	3.15%
AVAILABLE REVENUES				
6400 Federal Funds Ltd	641,260	661,488	20,228	3.15%
TOTAL AVAILABLE REVENUES	\$641,260	\$661,488	\$20,228	3.15%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
6400 Federal Funds Ltd	81,792	81,792	0	0.00%
SALARIES & WAGES				
6400 Federal Funds Ltd	81,792	81,792	0	0.00%
TOTAL SALARIES & WAGES	\$81,792	\$81,792	\$0	0.00%
OTHER PAYROLL EXPENSES				

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Package: OSAC: ASPIRE expansion

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 212

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
6400 Federal Funds Ltd	51	51	0	0.00%
3220 Public Employees Retire Cont				
6400 Federal Funds Ltd	12,915	12,915	0	0.00%
3230 Social Security Taxes				
6400 Federal Funds Ltd	6,256	6,256	0	0.00%
3250 Workers Comp. Assess. (WCD)				
6400 Federal Funds Ltd	78	78	0	0.00%
3270 Flexible Benefits				
6400 Federal Funds Ltd	34,344	34,344	0	0.00%
OTHER PAYROLL EXPENSES				
6400 Federal Funds Ltd	53,644	53,644	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$53,644	\$53,644	\$0	0.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
6400 Federal Funds Ltd	(34,133)	(34,133)	0	0.00%
P.S. BUDGET ADJUSTMENTS				
6400 Federal Funds Ltd	(34,133)	(34,133)	0	0.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$34,133)	(\$34,133)	\$0	0.00%

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Package: OSAC: ASPIRE expansion

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 212

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
PERSONAL SERVICES				
6400 Federal Funds Ltd	101,303	101,303	0	0.00%
TOTAL PERSONAL SERVICES	\$101,303	\$101,303	\$0	0.00%
SERVICES & SUPPLIES				
4100 Instate Travel				
6400 Federal Funds Ltd	1,932	18,620	16,688	863.77%
4275 Publicity and Publications				
6400 Federal Funds Ltd	1,025	4,565	3,540	345.37%
SERVICES & SUPPLIES				
6400 Federal Funds Ltd	2,957	23,185	20,228	684.07%
TOTAL SERVICES & SUPPLIES	\$2,957	\$23,185	\$20,228	684.07%
SPECIAL PAYMENTS				
6040 Dist to Local School Districts				
6400 Federal Funds Ltd	537,000	537,000	0	0.00%
SPECIAL PAYMENTS				
6400 Federal Funds Ltd	537,000	537,000	0	0.00%
TOTAL SPECIAL PAYMENTS	\$537,000	\$537,000	\$0	0.00%
EXPENDITURES				
6400 Federal Funds Ltd	641,260	661,488	20,228	3.15%

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Package: OSAC: ASPIRE expansion

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 212

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$641,260	\$661,488	\$20,228	3.15%
ENDING BALANCE				
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	3	3	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	1.14	1.14	0.00	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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Package: OSAC Student Outreach

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 213

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	731,958	731,958	0	0.00%
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REVENUE CATEGORIES

6400 Federal Funds Ltd	731,958	731,958	0	0.00%
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TOTAL REVENUE CATEGORIES	\$731,958	\$731,958	\$0	0.00%
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AVAILABLE REVENUES

6400 Federal Funds Ltd	731,958	731,958	0	0.00%
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TOTAL AVAILABLE REVENUES	\$731,958	\$731,958	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

6400 Federal Funds Ltd	62,100	62,100	0	0.00%
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SALARIES & WAGES

6400 Federal Funds Ltd	62,100	62,100	0	0.00%
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TOTAL SALARIES & WAGES	\$62,100	\$62,100	\$0	0.00%
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OTHER PAYROLL EXPENSES

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Higher Education Coordinating Commission

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Package: OSAC Student Outreach

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 213

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
6400 Federal Funds Ltd	50	50	0	0.00%
3220 Public Employees Retire Cont				
6400 Federal Funds Ltd	9,805	9,805	0	0.00%
3230 Social Security Taxes				
6400 Federal Funds Ltd	4,751	4,751	0	0.00%
3250 Workers Comp. Assess. (WCD)				
6400 Federal Funds Ltd	77	77	0	0.00%
3270 Flexible Benefits				
6400 Federal Funds Ltd	34,344	34,344	0	0.00%
OTHER PAYROLL EXPENSES				
6400 Federal Funds Ltd	49,027	49,027	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$49,027	\$49,027	\$0	0.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
6400 Federal Funds Ltd	(34,019)	(34,019)	0	0.00%
P.S. BUDGET ADJUSTMENTS				
6400 Federal Funds Ltd	(34,019)	(34,019)	0	0.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$34,019)	(\$34,019)	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

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Package: OSAC Student Outreach

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 213

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
PERSONAL SERVICES				
6400 Federal Funds Ltd	77,108	77,108	0	0.00%
TOTAL PERSONAL SERVICES	\$77,108	\$77,108	\$0	0.00%
SERVICES & SUPPLIES				
4100 Instate Travel				
6400 Federal Funds Ltd	1,380	1,380	0	0.00%
4275 Publicity and Publications				
6400 Federal Funds Ltd	1,435	1,435	0	0.00%
4300 Professional Services				
6400 Federal Funds Ltd	30,000	30,000	0	0.00%
4715 IT Expendable Property				
6400 Federal Funds Ltd	22,035	22,035	0	0.00%
SERVICES & SUPPLIES				
6400 Federal Funds Ltd	54,850	54,850	0	0.00%
TOTAL SERVICES & SUPPLIES	\$54,850	\$54,850	\$0	0.00%
SPECIAL PAYMENTS				
6050 Dist to Non-Profit Organizations				
6400 Federal Funds Ltd	600,000	600,000	0	0.00%
SPECIAL PAYMENTS				

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Package: OSAC Student Outreach

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 213

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	600,000	600,000	0	0.00%
TOTAL SPECIAL PAYMENTS	\$600,000	\$600,000	\$0	0.00%
EXPENDITURES				
6400 Federal Funds Ltd	731,958	731,958	0	0.00%
TOTAL EXPENDITURES	\$731,958	\$731,958	\$0	0.00%
ENDING BALANCE				
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	4	4	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	0.77	0.77	0.00	0.00%

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Agency Number: 52500

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Package: OSAC Scholarship Restoration

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 214

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	300,687	300,687	0	0.00%
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DONATIONS AND CONTRIBUTIONS

0905 Donations

3400 Other Funds Ltd	40,000	40,000	0	0.00%
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DONATIONS AND CONTRIBUTIONS

3400 Other Funds Ltd	40,000	40,000	0	0.00%
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TOTAL DONATIONS AND CONTRIBUTIONS	\$40,000	\$40,000	\$0	0.00%
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REVENUE CATEGORIES

8000 General Fund	300,687	300,687	0	0.00%
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3400 Other Funds Ltd	40,000	40,000	0	0.00%
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TOTAL REVENUE CATEGORIES	\$340,687	\$340,687	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	300,687	300,687	0	0.00%
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3400 Other Funds Ltd	40,000	40,000	0	0.00%
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TOTAL AVAILABLE REVENUES	\$340,687	\$340,687	\$0	0.00%
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Package: OSAC Scholarship Restoration

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 214

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	106,743	106,743	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$106,743	\$106,743	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	300,687	300,687	0	0.00%
TOTAL PERSONAL SERVICES	\$300,687	\$300,687	\$0	0.00%
SERVICES & SUPPLIES				
4650 Other Services and Supplies				
3400 Other Funds Ltd	(30,000)	(30,000)	0	0.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	(30,000)	(30,000)	0	0.00%
TOTAL SERVICES & SUPPLIES	(\$30,000)	(\$30,000)	\$0	0.00%
EXPENDITURES				
8000 General Fund	300,687	300,687	0	0.00%
3400 Other Funds Ltd	(30,000)	(30,000)	0	0.00%
TOTAL EXPENDITURES	\$270,687	\$270,687	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	70,000	70,000	0	0.00%
TOTAL ENDING BALANCE	\$70,000	\$70,000	\$0	0.00%

Higher Education Coordinating Commission

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Cross Reference Number: 52500-000-00-00-00000

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Package: HECC: ETIC reconfiguration

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 231

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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REVENUE CATEGORIES

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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TOTAL REVENUE CATEGORIES	\$4,706,870	(\$19,744,404)	(\$24,451,274)	(519.48%)
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AVAILABLE REVENUES

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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TOTAL AVAILABLE REVENUES	\$4,706,870	(\$19,744,404)	(\$24,451,274)	(519.48%)
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EXPENDITURES

SPECIAL PAYMENTS

6085 Other Special Payments

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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SPECIAL PAYMENTS

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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TOTAL SPECIAL PAYMENTS	\$4,706,870	(\$19,744,404)	(\$24,451,274)	(519.48%)
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EXPENDITURES

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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Agency Number: 52500

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2015-17 Biennium

Package: HECC: ETIC reconfiguration

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 231

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$4,706,870	(\$19,744,404)	(\$24,451,274)	(519.48%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: HECC management streamlining and organizational needs

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	301,285	1,167,394	866,109	287.47%
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FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	(113,112)	(113,112)	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	301,285	1,167,394	866,109	287.47%
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6400 Federal Funds Ltd	(113,112)	(113,112)	0	0.00%
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TOTAL REVENUE CATEGORIES	\$188,173	\$1,054,282	\$866,109	460.27%
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AVAILABLE REVENUES

8000 General Fund	301,285	1,167,394	866,109	287.47%
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6400 Federal Funds Ltd	(113,112)	(113,112)	0	0.00%
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TOTAL AVAILABLE REVENUES	\$188,173	\$1,054,282	\$866,109	460.27%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

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2015-17 Biennium

Package: HECC management streamlining and organizational needs

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	295,632	783,072	487,440	164.88%
SALARIES & WAGES				
8000 General Fund	295,632	783,072	487,440	164.88%
TOTAL SALARIES & WAGES	\$295,632	\$783,072	\$487,440	164.88%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	132	352	220	166.67%
3220 Public Employees Retire Cont				
8000 General Fund	46,679	123,645	76,966	164.88%
3230 Social Security Taxes				
8000 General Fund	22,616	59,905	37,289	164.88%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	207	552	345	166.67%
3260 Mass Transit Tax				
8000 General Fund	1,774	1,774	0	0.00%
3270 Flexible Benefits				
8000 General Fund	91,584	244,224	152,640	166.67%
OTHER PAYROLL EXPENSES				
8000 General Fund	162,992	430,452	267,460	164.09%

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Package: HECC management streamlining and organizational needs

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL OTHER PAYROLL EXPENSES	\$162,992	\$430,452	\$267,460	164.09%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	794	794	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	794	794	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	\$794	\$794	100.00%
PERSONAL SERVICES				
8000 General Fund	458,624	1,214,318	755,694	164.77%
TOTAL PERSONAL SERVICES	\$458,624	\$1,214,318	\$755,694	164.77%
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	2,605	7,385	4,780	183.49%
4150 Employee Training				
8000 General Fund	10,661	27,389	16,728	156.91%
4175 Office Expenses				
8000 General Fund	5,562	15,122	9,560	171.88%
4200 Telecommunications				
8000 General Fund	4,635	11,805	7,170	154.69%

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2015-17 Biennium

Package: HECC management streamlining and organizational needs

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4225 State Gov. Service Charges				
8000 General Fund	-	15,176	15,176	100.00%
4250 Data Processing				
8000 General Fund	2,503	5,610	3,107	124.13%
4275 Publicity and Publications				
8000 General Fund	1,391	3,781	2,390	171.82%
4300 Professional Services				
8000 General Fund	45,000	45,000	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	1,112	3,024	1,912	171.94%
4400 Dues and Subscriptions				
8000 General Fund	1,390	3,780	2,390	171.94%
4425 Facilities Rental and Taxes				
8000 General Fund	-	33,340	33,340	100.00%
4650 Other Services and Supplies				
8000 General Fund	(239,243)	(236,853)	2,390	1.00%
3400 Other Funds Ltd	(146,126)	(146,126)	0	0.00%
6400 Federal Funds Ltd	(127,003)	(127,003)	0	0.00%
All Funds	(512,372)	(509,982)	2,390	0.47%

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Package: HECC management streamlining and organizational needs

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4700 Expendable Prop 250 - 5000				
8000 General Fund	7,045	18,517	11,472	162.84%
SERVICES & SUPPLIES				
8000 General Fund	(157,339)	(46,924)	110,415	70.18%
3400 Other Funds Ltd	(146,126)	(146,126)	0	0.00%
6400 Federal Funds Ltd	(127,003)	(127,003)	0	0.00%
TOTAL SERVICES & SUPPLIES	(\$430,468)	(\$320,053)	\$110,415	25.65%
EXPENDITURES				
8000 General Fund	301,285	1,167,394	866,109	287.47%
3400 Other Funds Ltd	(146,126)	(146,126)	0	0.00%
6400 Federal Funds Ltd	(127,003)	(127,003)	0	0.00%
TOTAL EXPENDITURES	\$28,156	\$894,265	\$866,109	3,076.11%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	146,126	146,126	0	0.00%
6400 Federal Funds Ltd	13,891	13,891	0	0.00%
TOTAL ENDING BALANCE	\$160,017	\$160,017	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	3	8	5	166.67%

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Package: HECC management streamlining and organizational needs

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

AUTHORIZED FTE

8250 Class/Unclass FTE Positions	3.00	8.00	5.00	166.67%
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2015-17 Biennium

Package: DA/PCS: integrating program approvals & reviews

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
LICENSES AND FEES				
0210 Non-business Lic. and Fees				
3400 Other Funds Ltd	134,750	134,750	0	0.00%
CHARGES FOR SERVICES				
0410 Charges for Services				
3400 Other Funds Ltd	697,000	697,000	0	0.00%
CHARGES FOR SERVICES				
3400 Other Funds Ltd	697,000	697,000	0	0.00%
TOTAL CHARGES FOR SERVICES				
	\$697,000	\$697,000	\$0	0.00%
TRANSFERS IN				
1010 Transfer In - Intrafund				
3400 Other Funds Ltd	(200,000)	(200,000)	0	0.00%
TRANSFERS IN				
3400 Other Funds Ltd	(200,000)	(200,000)	0	0.00%
TOTAL TRANSFERS IN				
	(\$200,000)	(\$200,000)	\$0	0.00%
REVENUE CATEGORIES				
3400 Other Funds Ltd	631,750	631,750	0	0.00%
TOTAL REVENUE CATEGORIES				
	\$631,750	\$631,750	\$0	0.00%

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Package: DA/PCS: integrating program approvals & reviews

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
2000				
2010 Transfer Out - Intrafund				
3200 Other Funds Non-Ltd	200,000	200,000	0	0.00%
2000				
3200 Other Funds Non-Ltd	200,000	200,000	0	0.00%
TOTAL 2000	\$200,000	\$200,000	\$0	0.00%
AVAILABLE REVENUES				
3200 Other Funds Non-Ltd	200,000	200,000	0	0.00%
3400 Other Funds Ltd	631,750	631,750	0	0.00%
TOTAL AVAILABLE REVENUES	\$831,750	\$831,750	\$0	0.00%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
3400 Other Funds Ltd	145,104	166,224	21,120	14.56%
SALARIES & WAGES				
3400 Other Funds Ltd	145,104	166,224	21,120	14.56%
TOTAL SALARIES & WAGES	\$145,104	\$166,224	\$21,120	14.56%
OTHER PAYROLL EXPENSES				

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Package: DA/PCS: integrating program approvals & reviews

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
3400 Other Funds Ltd	44	44	0	0.00%
3220 Public Employees Retire Cont				
3400 Other Funds Ltd	22,912	26,247	3,335	14.56%
3230 Social Security Taxes				
3400 Other Funds Ltd	11,100	12,716	1,616	14.56%
3250 Workers Comp. Assess. (WCD)				
3400 Other Funds Ltd	69	69	0	0.00%
3260 Mass Transit Tax				
3400 Other Funds Ltd	871	871	0	0.00%
3270 Flexible Benefits				
3400 Other Funds Ltd	30,528	30,528	0	0.00%
OTHER PAYROLL EXPENSES				
3400 Other Funds Ltd	65,524	70,475	4,951	7.56%
TOTAL OTHER PAYROLL EXPENSES	\$65,524	\$70,475	\$4,951	7.56%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
3400 Other Funds Ltd	44,758	40,193	(4,565)	(10.20%)
P.S. BUDGET ADJUSTMENTS				

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Package: DA/PCS: integrating program approvals & reviews

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	44,758	40,193	(4,565)	(10.20%)
TOTAL P.S. BUDGET ADJUSTMENTS	\$44,758	\$40,193	(\$4,565)	(10.20%)
PERSONAL SERVICES				
3400 Other Funds Ltd	255,386	276,892	21,506	8.42%
TOTAL PERSONAL SERVICES	\$255,386	\$276,892	\$21,506	8.42%
SERVICES & SUPPLIES				
4100 Instate Travel				
3400 Other Funds Ltd	691	691	0	0.00%
4150 Employee Training				
3400 Other Funds Ltd	3,584	3,584	0	0.00%
4175 Office Expenses				
3400 Other Funds Ltd	2,048	2,048	0	0.00%
4200 Telecommunications				
3400 Other Funds Ltd	1,536	1,536	0	0.00%
4225 State Gov. Service Charges				
3400 Other Funds Ltd	3,251	3,251	0	0.00%
4250 Data Processing				
3400 Other Funds Ltd	666	666	0	0.00%
4275 Publicity and Publications				

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Package: DA/PCS: integrating program approvals & reviews

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	512	512	0	0.00%
4300 Professional Services				
3400 Other Funds Ltd	-	150,000	150,000	100.00%
4375 Employee Recruitment and Develop				
3400 Other Funds Ltd	410	410	0	0.00%
4400 Dues and Subscriptions				
3400 Other Funds Ltd	512	512	0	0.00%
4425 Facilities Rental and Taxes				
3400 Other Funds Ltd	7,282	7,282	0	0.00%
4650 Other Services and Supplies				
3400 Other Funds Ltd	512	512	0	0.00%
4700 Expendable Prop 250 - 5000				
3400 Other Funds Ltd	2,457	2,457	0	0.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	23,461	173,461	150,000	639.36%
TOTAL SERVICES & SUPPLIES	\$23,461	\$173,461	\$150,000	639.36%
EXPENDITURES				
3400 Other Funds Ltd	278,847	450,353	171,506	61.51%
TOTAL EXPENDITURES	\$278,847	\$450,353	\$171,506	61.51%

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Package: DA/PCS: integrating program approvals & reviews

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Pkg Group: FOL Pkg Type: FOL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
ENDING BALANCE				
3200 Other Funds Non-Ltd	200,000	200,000	0	0.00%
3400 Other Funds Ltd	352,903	181,397	(171,506)	(48.60%)
TOTAL ENDING BALANCE	\$552,903	\$381,397	(\$171,506)	(31.02%)
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	1	1	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	1.00	1.00	0.00	0.00%

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Package: Integrated research and data team

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 303

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	1,400,000	1,400,000	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	1,400,000	1,400,000	100.00%
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TOTAL REVENUE CATEGORIES	-	\$1,400,000	\$1,400,000	100.00%
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AVAILABLE REVENUES

8000 General Fund	-	1,400,000	1,400,000	100.00%
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TOTAL AVAILABLE REVENUES	-	\$1,400,000	\$1,400,000	100.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	730,512	730,512	0	0.00%
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SALARIES & WAGES

8000 General Fund	730,512	730,512	0	0.00%
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TOTAL SALARIES & WAGES	\$730,512	\$730,512	\$0	0.00%
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OTHER PAYROLL EXPENSES

Higher Education Coordinating Commission

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Package: Integrated research and data team

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 303

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	220	220	0	0.00%
3220 Public Employees Retire Cont				
8000 General Fund	115,349	115,349	0	0.00%
3230 Social Security Taxes				
8000 General Fund	55,884	55,884	0	0.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	345	345	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	4,383	4,383	0	0.00%
3270 Flexible Benefits				
8000 General Fund	152,640	152,640	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	328,821	328,821	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$328,821	\$328,821	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	1,059,333	1,059,333	0	0.00%
TOTAL PERSONAL SERVICES	\$1,059,333	\$1,059,333	\$0	0.00%
SERVICES & SUPPLIES				

Higher Education Coordinating Commission

Agency Number: 52500

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Package: Integrated research and data team

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 303

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4100 Instate Travel				
8000 General Fund	4,202	4,202	0	0.00%
4150 Employee Training				
8000 General Fund	16,841	16,841	0	0.00%
4175 Office Expenses				
8000 General Fund	9,991	9,991	0	0.00%
4200 Telecommunications				
8000 General Fund	8,240	8,240	0	0.00%
4250 Data Processing				
8000 General Fund	3,864	3,864	0	0.00%
4275 Publicity and Publications				
8000 General Fund	2,266	2,266	0	0.00%
4300 Professional Services				
8000 General Fund	(1,400,000)	-	1,400,000	100.00%
4315 IT Professional Services				
8000 General Fund	211,530	211,530	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	1,854	1,854	0	0.00%
4400 Dues and Subscriptions				

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Package: Integrated research and data team

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 303

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	2,266	2,266	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	35,920	35,920	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	2,833	2,833	0	0.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	6,360	6,360	0	0.00%
4715 IT Expendable Property				
8000 General Fund	34,500	34,500	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	(1,059,333)	340,667	1,400,000	132.16%
TOTAL SERVICES & SUPPLIES	(\$1,059,333)	\$340,667	\$1,400,000	132.16%
EXPENDITURES				
8000 General Fund	-	1,400,000	1,400,000	100.00%
TOTAL EXPENDITURES	-	\$1,400,000	\$1,400,000	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				

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Higher Education Coordinating Commission

Agency Number: 52500

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Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Integrated research and data team

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 303

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8150 Class/Unclass Positions	5	5	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	5.00	5.00	0.00	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

2015-17 Biennium

Package: Post-Secondary Education Association Memberships

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 304

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund

- 381,317 381,317 100.00%

REVENUE CATEGORIES

8000 General Fund

- 381,317 381,317 100.00%

TOTAL REVENUE CATEGORIES

- \$381,317 \$381,317 100.00%

AVAILABLE REVENUES

8000 General Fund

- 381,317 381,317 100.00%

TOTAL AVAILABLE REVENUES

- \$381,317 \$381,317 100.00%

EXPENDITURES

SERVICES & SUPPLIES

4300 Professional Services

8000 General Fund

381,317 - (381,317) (100.00%)

4400 Dues and Subscriptions

8000 General Fund

- 381,317 381,317 100.00%

SERVICES & SUPPLIES

8000 General Fund

381,317 381,317 0 0.00%

TOTAL SERVICES & SUPPLIES

\$381,317 \$381,317 \$0 0.00%

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Agency Number: 52500

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Package: Post-Secondary Education Association Memberships

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 304

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
SPECIAL PAYMENTS				
6085 Other Special Payments				
8000 General Fund	(381,317)	-	381,317	100.00%
SPECIAL PAYMENTS				
8000 General Fund	(381,317)	-	381,317	100.00%
TOTAL SPECIAL PAYMENTS	(\$381,317)	-	\$381,317	100.00%
EXPENDITURES				
8000 General Fund	-	381,317	381,317	100.00%
TOTAL EXPENDITURES	-	\$381,317	\$381,317	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-000-00-00-00000

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Package: CWD Work Reconciliation

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 311

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
8000 General Fund	963,679	963,679	0	0.00%

FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	(909,248)	(909,248)	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	963,679	963,679	0	0.00%
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6400 Federal Funds Ltd	(909,248)	(909,248)	0	0.00%
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TOTAL REVENUE CATEGORIES	\$54,431	\$54,431	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	963,679	963,679	0	0.00%
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6400 Federal Funds Ltd	(909,248)	(909,248)	0	0.00%
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TOTAL AVAILABLE REVENUES	\$54,431	\$54,431	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

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Package: CWD Work Reconciliation

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 311

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	993,420	993,420	0	0.00%
3400 Other Funds Ltd	110,007	110,007	0	0.00%
6400 Federal Funds Ltd	71,949	71,949	0	0.00%
All Funds	1,175,376	1,175,376	0	0.00%
SALARIES & WAGES				
8000 General Fund	993,420	993,420	0	0.00%
3400 Other Funds Ltd	110,007	110,007	0	0.00%
6400 Federal Funds Ltd	71,949	71,949	0	0.00%
TOTAL SALARIES & WAGES	\$1,175,376	\$1,175,376	\$0	0.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	298	298	0	0.00%
3400 Other Funds Ltd	33	33	0	0.00%
6400 Federal Funds Ltd	21	21	0	0.00%
All Funds	352	352	0	0.00%
3220 Public Employees Retire Cont				
8000 General Fund	156,861	156,861	0	0.00%
3400 Other Funds Ltd	17,370	17,370	0	0.00%
6400 Federal Funds Ltd	11,361	11,361	0	0.00%

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Package: CWD Work Reconciliation

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 311

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	185,592	185,592	0	0.00%
3230 Social Security Taxes				
8000 General Fund	75,994	75,994	0	0.00%
3400 Other Funds Ltd	8,417	8,417	0	0.00%
6400 Federal Funds Ltd	5,504	5,504	0	0.00%
All Funds	89,915	89,915	0	0.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	469	469	0	0.00%
3400 Other Funds Ltd	50	50	0	0.00%
6400 Federal Funds Ltd	33	33	0	0.00%
All Funds	552	552	0	0.00%
3270 Flexible Benefits				
8000 General Fund	208,199	208,199	0	0.00%
3400 Other Funds Ltd	21,676	21,676	0	0.00%
6400 Federal Funds Ltd	14,349	14,349	0	0.00%
All Funds	244,224	244,224	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	441,821	441,821	0	0.00%
3400 Other Funds Ltd	47,546	47,546	0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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Package: CWD Work Reconciliation

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 311

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	31,268	31,268	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$520,635	\$520,635	\$0	0.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	(471,562)	(471,562)	0	0.00%
3400 Other Funds Ltd	(211,984)	(211,984)	0	0.00%
6400 Federal Funds Ltd	(1,012,465)	(1,012,465)	0	0.00%
All Funds	(1,696,011)	(1,696,011)	0	0.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(471,562)	(471,562)	0	0.00%
3400 Other Funds Ltd	(211,984)	(211,984)	0	0.00%
6400 Federal Funds Ltd	(1,012,465)	(1,012,465)	0	0.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$1,696,011)	(\$1,696,011)	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	963,679	963,679	0	0.00%
3400 Other Funds Ltd	(54,431)	(54,431)	0	0.00%
6400 Federal Funds Ltd	(909,248)	(909,248)	0	0.00%
TOTAL PERSONAL SERVICES	-	-	\$0	0.00%

EXPENDITURES

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Higher Education Coordinating Commission

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Package: CWD Work Reconciliation

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 311

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	963,679	963,679	0	0.00%
3400 Other Funds Ltd	(54,431)	(54,431)	0	0.00%
6400 Federal Funds Ltd	(909,248)	(909,248)	0	0.00%
TOTAL EXPENDITURES	-	-	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	54,431	54,431	0	0.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	\$54,431	\$54,431	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	8	8	0	0.00%
8180 Position Reconciliation	(8)	(8)	0	0.00%
TOTAL AUTHORIZED POSITIONS	-	-	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	8.00	8.00	0.00	0.00%
8280 FTE Reconciliation	(8.00)	(8.00)	0.00	0.00%
TOTAL AUTHORIZED FTE	-	-	0.00	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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Package: OSAC IT needs

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 313

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	1,000,000	800,000	(200,000)	(20.00%)
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REVENUE CATEGORIES

8000 General Fund	1,000,000	800,000	(200,000)	(20.00%)
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TOTAL REVENUE CATEGORIES	\$1,000,000	\$800,000	(\$200,000)	(20.00%)
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AVAILABLE REVENUES

8000 General Fund	1,000,000	800,000	(200,000)	(20.00%)
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TOTAL AVAILABLE REVENUES	\$1,000,000	\$800,000	(\$200,000)	(20.00%)
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EXPENDITURES

PERSONAL SERVICES

P.S. BUDGET ADJUSTMENTS

3465 Reconciliation Adjustment

8000 General Fund	322,460	-	(322,460)	(100.00%)
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P.S. BUDGET ADJUSTMENTS

8000 General Fund	322,460	-	(322,460)	(100.00%)
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TOTAL P.S. BUDGET ADJUSTMENTS	\$322,460	-	(\$322,460)	(100.00%)
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PERSONAL SERVICES

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Package: OSAC IT needs

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: POL Pkg Number: 313

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	322,460	-	(322,460)	(100.00%)
TOTAL PERSONAL SERVICES	\$322,460	-	(\$322,460)	(100.00%)
SERVICES & SUPPLIES				
4315 IT Professional Services				
8000 General Fund	677,540	800,000	122,460	18.07%
SERVICES & SUPPLIES				
8000 General Fund	677,540	800,000	122,460	18.07%
TOTAL SERVICES & SUPPLIES	\$677,540	\$800,000	\$122,460	18.07%
EXPENDITURES				
8000 General Fund	1,000,000	800,000	(200,000)	(20.00%)
TOTAL EXPENDITURES	\$1,000,000	\$800,000	(\$200,000)	(20.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

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Package: LFO Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	1,250,935	1,250,935	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	1,250,935	1,250,935	100.00%
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TOTAL REVENUE CATEGORIES	-	\$1,250,935	\$1,250,935	100.00%
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AVAILABLE REVENUES

8000 General Fund	-	1,250,935	1,250,935	100.00%
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TOTAL AVAILABLE REVENUES	-	\$1,250,935	\$1,250,935	100.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	-	201,648	201,648	100.00%
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SALARIES & WAGES

8000 General Fund	-	201,648	201,648	100.00%
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TOTAL SALARIES & WAGES	-	\$201,648	\$201,648	100.00%
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OTHER PAYROLL EXPENSES

Higher Education Coordinating Commission

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Package: LFO Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	-	88	88	100.00%
3220 Public Employees Retire Cont				
8000 General Fund	-	31,841	31,841	100.00%
3230 Social Security Taxes				
8000 General Fund	-	15,426	15,426	100.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	-	138	138	100.00%
3270 Flexible Benefits				
8000 General Fund	-	61,056	61,056	100.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	-	108,549	108,549	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	\$108,549	\$108,549	100.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	(1,173)	(1,173)	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	(1,173)	(1,173)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$1,173)	(\$1,173)	100.00%

Higher Education Coordinating Commission

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Package: LFO Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
PERSONAL SERVICES				
8000 General Fund	-	309,024	309,024	100.00%
TOTAL PERSONAL SERVICES	-	\$309,024	\$309,024	100.00%

SERVICES & SUPPLIES**4100 Instate Travel**

8000 General Fund	-	1,076	1,076	100.00%
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4150 Employee Training

8000 General Fund	-	4,108	4,108	100.00%
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4175 Office Expenses

8000 General Fund	-	3,134	3,134	100.00%
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4200 Telecommunications

8000 General Fund	-	2,541	2,541	100.00%
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4225 State Gov. Service Charges

8000 General Fund	-	5,380	5,380	100.00%
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4250 Data Processing

8000 General Fund	-	889	889	100.00%
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4275 Publicity and Publications

8000 General Fund	-	593	593	100.00%
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4375 Employee Recruitment and Develop

Higher Education Coordinating Commission

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Package: LFO Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	508	508	100.00%
4400 Dues and Subscriptions				
8000 General Fund	-	593	593	100.00%
4425 Facilities Rental and Taxes				
8000 General Fund	-	11,816	11,816	100.00%
4650 Other Services and Supplies				
8000 General Fund	-	635	635	100.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	-	3,727	3,727	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	35,000	35,000	100.00%
TOTAL SERVICES & SUPPLIES	-	\$35,000	\$35,000	100.00%
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	-	1,655,976	1,655,976	100.00%
6085 Other Special Payments				
8000 General Fund	-	(749,065)	(749,065)	100.00%
SPECIAL PAYMENTS				
8000 General Fund	-	906,911	906,911	100.00%

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Agency Number: 52500

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Package: LFO Analyst Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SPECIAL PAYMENTS	-	\$906,911	\$906,911	100.00%
EXPENDITURES				
8000 General Fund	-	1,250,935	1,250,935	100.00%
TOTAL EXPENDITURES	-	\$1,250,935	\$1,250,935	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	-	2	2	100.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	-	2.00	2.00	100.00%

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Package: Information Systems

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 802

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	290,000	290,000	100.00%
REVENUE CATEGORIES				
8000 General Fund	-	290,000	290,000	100.00%
TOTAL REVENUE CATEGORIES	-	\$290,000	\$290,000	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	290,000	290,000	100.00%
TOTAL AVAILABLE REVENUES	-	\$290,000	\$290,000	100.00%
EXPENDITURES				
SERVICES & SUPPLIES				
4225 State Gov. Service Charges				
8000 General Fund	-	67,000	67,000	100.00%
4300 Professional Services				
8000 General Fund	-	223,000	223,000	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	290,000	290,000	100.00%
TOTAL SERVICES & SUPPLIES	-	\$290,000	\$290,000	100.00%

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Package: Information Systems

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 802

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
8000 General Fund	-	290,000	290,000	100.00%
TOTAL EXPENDITURES	-	\$290,000	\$290,000	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

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Package: Skills Centers

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 803

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund

-	605,640	605,640	100.00%
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REVENUE CATEGORIES

8000 General Fund

-	605,640	605,640	100.00%
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TOTAL REVENUE CATEGORIES

-	\$605,640	\$605,640	100.00%
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AVAILABLE REVENUES

8000 General Fund

-	605,640	605,640	100.00%
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TOTAL AVAILABLE REVENUES

-	\$605,640	\$605,640	100.00%
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EXPENDITURES

SPECIAL PAYMENTS

6040 Dist to Local School Districts

8000 General Fund

-	302,820	302,820	100.00%
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6045 Dist to Comm College Districts

8000 General Fund

-	302,820	302,820	100.00%
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SPECIAL PAYMENTS

8000 General Fund

-	605,640	605,640	100.00%
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TOTAL SPECIAL PAYMENTS

-	\$605,640	\$605,640	100.00%
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Higher Education Coordinating Commission

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Package: Skills Centers

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 803

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
8000 General Fund	-	605,640	605,640	100.00%
TOTAL EXPENDITURES	-	\$605,640	\$605,640	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: Position Clean-up

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	(245,964)	(245,964)	100.00%
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OTHER

0975 Other Revenues

3400 Other Funds Ltd	-	49,747	49,747	100.00%
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FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	-	196,217	196,217	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	(245,964)	(245,964)	100.00%
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3400 Other Funds Ltd	-	49,747	49,747	100.00%
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6400 Federal Funds Ltd	-	196,217	196,217	100.00%
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TOTAL REVENUE CATEGORIES

-	-	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	-	(245,964)	(245,964)	100.00%
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3400 Other Funds Ltd	-	49,747	49,747	100.00%
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6400 Federal Funds Ltd	-	196,217	196,217	100.00%
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Package: Position Clean-up

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL AVAILABLE REVENUES	-	-	\$0	0.00%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	-	(93,370)	(93,370)	100.00%
3400 Other Funds Ltd	-	98,635	98,635	100.00%
6400 Federal Funds Ltd	-	254,487	254,487	100.00%
All Funds	-	259,752	259,752	100.00%
SALARIES & WAGES				
8000 General Fund	-	(93,370)	(93,370)	100.00%
3400 Other Funds Ltd	-	98,635	98,635	100.00%
6400 Federal Funds Ltd	-	254,487	254,487	100.00%
TOTAL SALARIES & WAGES	-	\$259,752	\$259,752	100.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	-	(18)	(18)	100.00%
3400 Other Funds Ltd	-	19	19	100.00%
6400 Federal Funds Ltd	-	43	43	100.00%

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Package: Position Clean-up

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	-	44	44	100.00%
3220 Public Employees Retire Cont				
8000 General Fund	-	(14,744)	(14,744)	100.00%
3400 Other Funds Ltd	-	15,575	15,575	100.00%
6400 Federal Funds Ltd	-	40,184	40,184	100.00%
All Funds	-	41,015	41,015	100.00%
3230 Social Security Taxes				
8000 General Fund	-	(6,534)	(6,534)	100.00%
3400 Other Funds Ltd	-	7,104	7,104	100.00%
6400 Federal Funds Ltd	-	18,616	18,616	100.00%
All Funds	-	19,186	19,186	100.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	-	(28)	(28)	100.00%
3400 Other Funds Ltd	-	28	28	100.00%
6400 Federal Funds Ltd	-	69	69	100.00%
All Funds	-	69	69	100.00%
3270 Flexible Benefits				
8000 General Fund	-	(12,212)	(12,212)	100.00%
3400 Other Funds Ltd	-	12,212	12,212	100.00%

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Package: Position Clean-up

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	-	30,528	30,528	100.00%
All Funds	-	30,528	30,528	100.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	-	(33,536)	(33,536)	100.00%
3400 Other Funds Ltd	-	34,938	34,938	100.00%
6400 Federal Funds Ltd	-	89,440	89,440	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	\$90,842	\$90,842	100.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	(119,058)	(119,058)	100.00%
3400 Other Funds Ltd	-	(55,745)	(55,745)	100.00%
6400 Federal Funds Ltd	-	(147,710)	(147,710)	100.00%
All Funds	-	(322,513)	(322,513)	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	(119,058)	(119,058)	100.00%
3400 Other Funds Ltd	-	(55,745)	(55,745)	100.00%
6400 Federal Funds Ltd	-	(147,710)	(147,710)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$322,513)	(\$322,513)	100.00%

PERSONAL SERVICES

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Package: Position Clean-up

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	(245,964)	(245,964)	100.00%
3400 Other Funds Ltd	-	77,828	77,828	100.00%
6400 Federal Funds Ltd	-	196,217	196,217	100.00%
TOTAL PERSONAL SERVICES	-	\$28,081	\$28,081	100.00%
EXPENDITURES				
8000 General Fund	-	(245,964)	(245,964)	100.00%
3400 Other Funds Ltd	-	77,828	77,828	100.00%
6400 Federal Funds Ltd	-	196,217	196,217	100.00%
TOTAL EXPENDITURES	-	\$28,081	\$28,081	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	(28,081)	(28,081)	100.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	(\$28,081)	(\$28,081)	100.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	-	1	1	100.00%
8180 Position Reconciliation	-	(1)	(1)	100.00%
TOTAL AUTHORIZED POSITIONS	-	-	0	0.00%
AUTHORIZED FTE				

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Package: Position Clean-up

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8250 Class/Unclass FTE Positions	-	1.00	1.00	100.00%
8280 FTE Reconciliation	-	(1.00)	(1.00)	100.00%
TOTAL AUTHORIZED FTE	-	-	0.00	0.00%

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Package: Public Universities Statewide Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 805

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	14,000,000	14,000,000	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	14,000,000	14,000,000	100.00%
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TOTAL REVENUE CATEGORIES	-	\$14,000,000	\$14,000,000	100.00%
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AVAILABLE REVENUES

8000 General Fund	-	14,000,000	14,000,000	100.00%
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TOTAL AVAILABLE REVENUES	-	\$14,000,000	\$14,000,000	100.00%
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EXPENDITURES

SPECIAL PAYMENTS

6085 Other Special Payments

8000 General Fund	-	14,000,000	14,000,000	100.00%
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SPECIAL PAYMENTS

8000 General Fund	-	14,000,000	14,000,000	100.00%
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TOTAL SPECIAL PAYMENTS	-	\$14,000,000	\$14,000,000	100.00%
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EXPENDITURES

8000 General Fund	-	14,000,000	14,000,000	100.00%
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Package: Public Universities Statewide Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 805

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	-	\$14,000,000	\$14,000,000	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: ETIC Funding

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 806

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	24,451,274	24,451,274	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	24,451,274	24,451,274	100.00%
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TOTAL REVENUE CATEGORIES	-	\$24,451,274	\$24,451,274	100.00%
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AVAILABLE REVENUES

8000 General Fund	-	24,451,274	24,451,274	100.00%
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TOTAL AVAILABLE REVENUES	-	\$24,451,274	\$24,451,274	100.00%
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EXPENDITURES

SPECIAL PAYMENTS

6085 Other Special Payments

8000 General Fund	-	24,451,274	24,451,274	100.00%
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SPECIAL PAYMENTS

8000 General Fund	-	24,451,274	24,451,274	100.00%
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TOTAL SPECIAL PAYMENTS	-	\$24,451,274	\$24,451,274	100.00%
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EXPENDITURES

8000 General Fund	-	24,451,274	24,451,274	100.00%
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Package: ETIC Funding

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 806

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	-	\$24,451,274	\$24,451,274	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: Sports Action Lottery Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 807

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

TRANSFERS IN

1107 Tsfr From Administrative Svcs

4400 Lottery Funds Ltd	-	(3,157,647)	(3,157,647)	100.00%
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TRANSFERS IN

4400 Lottery Funds Ltd	-	(3,157,647)	(3,157,647)	100.00%
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TOTAL TRANSFERS IN	-	(\$3,157,647)	(\$3,157,647)	100.00%
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REVENUE CATEGORIES

4400 Lottery Funds Ltd	-	(3,157,647)	(3,157,647)	100.00%
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TOTAL REVENUE CATEGORIES	-	(\$3,157,647)	(\$3,157,647)	100.00%
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AVAILABLE REVENUES

4400 Lottery Funds Ltd	-	(3,157,647)	(3,157,647)	100.00%
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TOTAL AVAILABLE REVENUES	-	(\$3,157,647)	(\$3,157,647)	100.00%
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EXPENDITURES

SPECIAL PAYMENTS

6085 Other Special Payments

4400 Lottery Funds Ltd	-	(3,157,647)	(3,157,647)	100.00%
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SPECIAL PAYMENTS

4400 Lottery Funds Ltd	-	(3,157,647)	(3,157,647)	100.00%
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Package: Sports Action Lottery Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 807

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SPECIAL PAYMENTS	-	(\$3,157,647)	(\$3,157,647)	100.00%
EXPENDITURES				
4400 Lottery Funds Ltd	-	(3,157,647)	(3,157,647)	100.00%
TOTAL EXPENDITURES	-	(\$3,157,647)	(\$3,157,647)	100.00%
ENDING BALANCE				
4400 Lottery Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: Technical Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 808

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

DONATIONS AND CONTRIBUTIONS

0910 Grants (Non-Fed)

3400 Other Funds Ltd	-	74,000	74,000	100.00%
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DONATIONS AND CONTRIBUTIONS

3400 Other Funds Ltd	-	74,000	74,000	100.00%
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TOTAL DONATIONS AND CONTRIBUTIONS	-	\$74,000	\$74,000	100.00%
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REVENUE CATEGORIES

3400 Other Funds Ltd	-	74,000	74,000	100.00%
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TOTAL REVENUE CATEGORIES	-	\$74,000	\$74,000	100.00%
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AVAILABLE REVENUES

3400 Other Funds Ltd	-	74,000	74,000	100.00%
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TOTAL AVAILABLE REVENUES	-	\$74,000	\$74,000	100.00%
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EXPENDITURES

SERVICES & SUPPLIES

4300 Professional Services

3400 Other Funds Ltd	-	74,000	74,000	100.00%
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SERVICES & SUPPLIES

3400 Other Funds Ltd	-	74,000	74,000	100.00%
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Package: Technical Adjustments

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 808

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	-	\$74,000	\$74,000	100.00%
EXPENDITURES				
3400 Other Funds Ltd	-	74,000	74,000	100.00%
TOTAL EXPENDITURES	-	\$74,000	\$74,000	100.00%
ENDING BALANCE				
3400 Other Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

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Package: Updated Base Debt Service Adjustment

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 811

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	(237,891)	(237,891)	100.00%
8030 General Fund Debt Svc	-	(23,711,435)	(23,711,435)	100.00%
All Funds	-	(23,949,326)	(23,949,326)	100.00%

OTHER

0975 Other Revenues

3230 Other Funds Debt Svc Non-Ltd	-	224,585,215	224,585,215	100.00%
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FEDERAL FUNDS REVENUE

0995 Federal Funds

6230 Federal Funds Debt Svc Non-Ltd	-	1	1	100.00%
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TRANSFERS IN

1107 Tsfr From Administrative Svcs

4400 Lottery Funds Ltd	-	(70,438)	(70,438)	100.00%
4430 Lottery Funds Debt Svc Ltd	-	(431,392)	(431,392)	100.00%
All Funds	-	(501,830)	(501,830)	100.00%

TRANSFERS IN

4400 Lottery Funds Ltd	-	(70,438)	(70,438)	100.00%
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Higher Education Coordinating Commission

Agency Number: 52500

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Package: Updated Base Debt Service Adjustment

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 811

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4430 Lottery Funds Debt Svc Ltd	-	(431,392)	(431,392)	100.00%
TOTAL TRANSFERS IN	-	(\$501,830)	(\$501,830)	100.00%
REVENUE CATEGORIES				
8000 General Fund	-	(237,891)	(237,891)	100.00%
8030 General Fund Debt Svc	-	(23,711,435)	(23,711,435)	100.00%
4400 Lottery Funds Ltd	-	(70,438)	(70,438)	100.00%
4430 Lottery Funds Debt Svc Ltd	-	(431,392)	(431,392)	100.00%
3230 Other Funds Debt Svc Non-Ltd	-	224,585,215	224,585,215	100.00%
6230 Federal Funds Debt Svc Non-Ltd	-	1	1	100.00%
TOTAL REVENUE CATEGORIES	-	\$200,134,060	\$200,134,060	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	(237,891)	(237,891)	100.00%
8030 General Fund Debt Svc	-	(23,711,435)	(23,711,435)	100.00%
4400 Lottery Funds Ltd	-	(70,438)	(70,438)	100.00%
4430 Lottery Funds Debt Svc Ltd	-	(431,392)	(431,392)	100.00%
3230 Other Funds Debt Svc Non-Ltd	-	224,585,215	224,585,215	100.00%
6230 Federal Funds Debt Svc Non-Ltd	-	1	1	100.00%
TOTAL AVAILABLE REVENUES	-	\$200,134,060	\$200,134,060	100.00%

EXPENDITURES

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Package: Updated Base Debt Service Adjustment

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 811

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

SERVICES & SUPPLIES

4225 State Gov. Service Charges

8000 General Fund	-	36,556	36,556	100.00%
4400 Lottery Funds Ltd	-	(70,438)	(70,438)	100.00%
All Funds	-	(33,882)	(33,882)	100.00%

SERVICES & SUPPLIES

8000 General Fund	-	36,556	36,556	100.00%
4400 Lottery Funds Ltd	-	(70,438)	(70,438)	100.00%

TOTAL SERVICES & SUPPLIES

-	(\$33,882)	(\$33,882)	100.00%
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SPECIAL PAYMENTS

6065 Loan Repaid To State Agencies

8000 General Fund	-	(274,447)	(274,447)	100.00%
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SPECIAL PAYMENTS

8000 General Fund	-	(274,447)	(274,447)	100.00%
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TOTAL SPECIAL PAYMENTS

-	(\$274,447)	(\$274,447)	100.00%
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DEBT SERVICE

7100 Principal - Bonds

8030 General Fund Debt Svc	-	(14,707,924)	(14,707,924)	100.00%
4430 Lottery Funds Debt Svc Ltd	-	(493,341)	(493,341)	100.00%

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Package: Updated Base Debt Service Adjustment

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 811

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3230 Other Funds Debt Svc Non-Ltd	-	90,375,202	90,375,202	100.00%
All Funds	-	75,173,937	75,173,937	100.00%
7150 Interest - Bonds				
8030 General Fund Debt Svc	-	(15,254,677)	(15,254,677)	100.00%
4430 Lottery Funds Debt Svc Ltd	-	61,949	61,949	100.00%
3230 Other Funds Debt Svc Non-Ltd	-	124,599,329	124,599,329	100.00%
6230 Federal Funds Debt Svc Non-Ltd	-	1	1	100.00%
All Funds	-	109,406,602	109,406,602	100.00%
7200 Principal - COP				
8030 General Fund Debt Svc	-	4,520,000	4,520,000	100.00%
3230 Other Funds Debt Svc Non-Ltd	-	6,233,827	6,233,827	100.00%
All Funds	-	10,753,827	10,753,827	100.00%
7250 Interest - COP				
8030 General Fund Debt Svc	-	1,731,166	1,731,166	100.00%
3230 Other Funds Debt Svc Non-Ltd	-	3,376,857	3,376,857	100.00%
All Funds	-	5,108,023	5,108,023	100.00%
DEBT SERVICE				
8030 General Fund Debt Svc	-	(23,711,435)	(23,711,435)	100.00%
4430 Lottery Funds Debt Svc Ltd	-	(431,392)	(431,392)	100.00%

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Package: Updated Base Debt Service Adjustment

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 811

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3230 Other Funds Debt Svc Non-Ltd	-	224,585,215	224,585,215	100.00%
6230 Federal Funds Debt Svc Non-Ltd	-	1	1	100.00%
TOTAL DEBT SERVICE	-	\$200,442,389	\$200,442,389	100.00%
EXPENDITURES				
8000 General Fund	-	(237,891)	(237,891)	100.00%
8030 General Fund Debt Svc	-	(23,711,435)	(23,711,435)	100.00%
4400 Lottery Funds Ltd	-	(70,438)	(70,438)	100.00%
4430 Lottery Funds Debt Svc Ltd	-	(431,392)	(431,392)	100.00%
3230 Other Funds Debt Svc Non-Ltd	-	224,585,215	224,585,215	100.00%
6230 Federal Funds Debt Svc Non-Ltd	-	1	1	100.00%
TOTAL EXPENDITURES	-	\$200,134,060	\$200,134,060	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
8030 General Fund Debt Svc	-	-	0	0.00%
4400 Lottery Funds Ltd	-	-	0	0.00%
4430 Lottery Funds Debt Svc Ltd	-	-	0	0.00%
3230 Other Funds Debt Svc Non-Ltd	-	-	0	0.00%
6230 Federal Funds Debt Svc Non-Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: SB 5507 End of Session

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	4,966,436	4,966,436	100.00%
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BOND SALES

0555 General Fund Obligation Bonds

3200 Other Funds Non-Ltd	-	50,648,642	50,648,642	100.00%
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0565 Lottery Bonds

3020 Other Funds Cap Construction	-	1,542,827	1,542,827	100.00%
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BOND SALES

3020 Other Funds Cap Construction	-	1,542,827	1,542,827	100.00%
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3200 Other Funds Non-Ltd	-	50,648,642	50,648,642	100.00%
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TOTAL BOND SALES	-	\$52,191,469	\$52,191,469	100.00%
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OTHER

0975 Other Revenues

3400 Other Funds Ltd	-	4,477,055	4,477,055	100.00%
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FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	-	(91,969)	(91,969)	100.00%
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Package: SB 5507 End of Session

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

8000 General Fund	-	4,966,436	4,966,436	100.00%
3020 Other Funds Cap Construction	-	1,542,827	1,542,827	100.00%
3200 Other Funds Non-Ltd	-	50,648,642	50,648,642	100.00%
3400 Other Funds Ltd	-	4,477,055	4,477,055	100.00%
6400 Federal Funds Ltd	-	(91,969)	(91,969)	100.00%

TOTAL REVENUE CATEGORIES	-	\$61,542,991	\$61,542,991	100.00%
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AVAILABLE REVENUES

8000 General Fund	-	4,966,436	4,966,436	100.00%
3020 Other Funds Cap Construction	-	1,542,827	1,542,827	100.00%
3200 Other Funds Non-Ltd	-	50,648,642	50,648,642	100.00%
3400 Other Funds Ltd	-	4,477,055	4,477,055	100.00%
6400 Federal Funds Ltd	-	(91,969)	(91,969)	100.00%

TOTAL AVAILABLE REVENUES	-	\$61,542,991	\$61,542,991	100.00%
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EXPENDITURES

SERVICES & SUPPLIES

4225 State Gov. Service Charges

8000 General Fund	-	(48,720)	(48,720)	100.00%
3400 Other Funds Ltd	-	(65,536)	(65,536)	100.00%

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Package: SB 5507 End of Session

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Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	-	(90,072)	(90,072)	100.00%
All Funds	-	(204,328)	(204,328)	100.00%
4325 Attorney General				
8000 General Fund	-	(6,910)	(6,910)	100.00%
3400 Other Funds Ltd	-	(2,585)	(2,585)	100.00%
6400 Federal Funds Ltd	-	(1,897)	(1,897)	100.00%
All Funds	-	(11,392)	(11,392)	100.00%
4650 Other Services and Supplies				
8000 General Fund	-	(40,234)	(40,234)	100.00%
3020 Other Funds Cap Construction	-	42,827	42,827	100.00%
3400 Other Funds Ltd	-	4,383,997	4,383,997	100.00%
All Funds	-	4,386,590	4,386,590	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	(95,864)	(95,864)	100.00%
3020 Other Funds Cap Construction	-	42,827	42,827	100.00%
3400 Other Funds Ltd	-	4,315,876	4,315,876	100.00%
6400 Federal Funds Ltd	-	(91,969)	(91,969)	100.00%
TOTAL SERVICES & SUPPLIES	-	\$4,170,870	\$4,170,870	100.00%

SPECIAL PAYMENTS

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Package: SB 5507 End of Session

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6030 Dist to Non-Gov Units				
8000 General Fund	-	350,000	350,000	100.00%
6045 Dist to Comm College Districts				
8000 General Fund	-	1,850,000	1,850,000	100.00%
3020 Other Funds Cap Construction	-	1,500,000	1,500,000	100.00%
All Funds	-	3,350,000	3,350,000	100.00%
6085 Other Special Payments				
8000 General Fund	-	2,862,300	2,862,300	100.00%
3200 Other Funds Non-Ltd	-	50,648,642	50,648,642	100.00%
All Funds	-	53,510,942	53,510,942	100.00%
SPECIAL PAYMENTS				
8000 General Fund	-	5,062,300	5,062,300	100.00%
3020 Other Funds Cap Construction	-	1,500,000	1,500,000	100.00%
3200 Other Funds Non-Ltd	-	50,648,642	50,648,642	100.00%
TOTAL SPECIAL PAYMENTS	-	\$57,210,942	\$57,210,942	100.00%
EXPENDITURES				
8000 General Fund	-	4,966,436	4,966,436	100.00%
3020 Other Funds Cap Construction	-	1,542,827	1,542,827	100.00%
3200 Other Funds Non-Ltd	-	50,648,642	50,648,642	100.00%

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Package: SB 5507 End of Session

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Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	4,315,876	4,315,876	100.00%
6400 Federal Funds Ltd	-	(91,969)	(91,969)	100.00%
TOTAL EXPENDITURES	-	\$61,381,812	\$61,381,812	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3020 Other Funds Cap Construction	-	-	0	0.00%
3200 Other Funds Non-Ltd	-	-	0	0.00%
3400 Other Funds Ltd	-	161,179	161,179	100.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	\$161,179	\$161,179	100.00%

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Package: Substantive Bills

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	15,472,715	15,472,715	100.00%
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BOND SALES

0555 General Fund Obligation Bonds

3020 Other Funds Cap Construction	-	311,267,945	311,267,945	100.00%
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BOND SALES

3020 Other Funds Cap Construction	-	311,267,945	311,267,945	100.00%
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TOTAL BOND SALES	-	\$311,267,945	\$311,267,945	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	15,472,715	15,472,715	100.00%
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3020 Other Funds Cap Construction	-	311,267,945	311,267,945	100.00%
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TOTAL REVENUE CATEGORIES	-	\$326,740,660	\$326,740,660	100.00%
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AVAILABLE REVENUES

8000 General Fund	-	15,472,715	15,472,715	100.00%
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3020 Other Funds Cap Construction	-	311,267,945	311,267,945	100.00%
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TOTAL AVAILABLE REVENUES	-	\$326,740,660	\$326,740,660	100.00%
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EXPENDITURES

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Package: Substantive Bills

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	-	578,671	578,671	100.00%
3400 Other Funds Ltd	-	57,492	57,492	100.00%
All Funds	-	636,163	636,163	100.00%
SALARIES & WAGES				
8000 General Fund	-	578,671	578,671	100.00%
3400 Other Funds Ltd	-	57,492	57,492	100.00%
TOTAL SALARIES & WAGES	-	\$636,163	\$636,163	100.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	-	528	528	100.00%
3400 Other Funds Ltd	-	44	44	100.00%
All Funds	-	572	572	100.00%
3220 Public Employees Retire Cont				
8000 General Fund	-	91,372	91,372	100.00%
3400 Other Funds Ltd	-	9,078	9,078	100.00%
All Funds	-	100,450	100,450	100.00%

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Package: Substantive Bills

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Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3230 Social Security Taxes				
8000 General Fund	-	44,267	44,267	100.00%
3400 Other Funds Ltd	-	4,398	4,398	100.00%
All Funds	-	48,665	48,665	100.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	-	828	828	100.00%
3400 Other Funds Ltd	-	69	69	100.00%
All Funds	-	897	897	100.00%
3270 Flexible Benefits				
8000 General Fund	-	122,112	122,112	100.00%
3400 Other Funds Ltd	-	30,528	30,528	100.00%
All Funds	-	152,640	152,640	100.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	-	259,107	259,107	100.00%
3400 Other Funds Ltd	-	44,117	44,117	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	\$303,224	\$303,224	100.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	(7,239)	(7,239)	100.00%

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Package: Substantive Bills

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Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	4,743	4,743	100.00%
All Funds	-	(2,496)	(2,496)	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	(7,239)	(7,239)	100.00%
3400 Other Funds Ltd	-	4,743	4,743	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$2,496)	(\$2,496)	100.00%
PERSONAL SERVICES				
8000 General Fund	-	830,539	830,539	100.00%
3400 Other Funds Ltd	-	106,352	106,352	100.00%
TOTAL PERSONAL SERVICES	-	\$936,891	\$936,891	100.00%
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	-	53,671	53,671	100.00%
3400 Other Funds Ltd	-	515	515	100.00%
All Funds	-	54,186	54,186	100.00%
4150 Employee Training				
8000 General Fund	-	16,831	16,831	100.00%
3400 Other Funds Ltd	-	1,803	1,803	100.00%
All Funds	-	18,634	18,634	100.00%

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Package: Substantive Bills

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Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4175 Office Expenses				
8000 General Fund	-	12,618	12,618	100.00%
3400 Other Funds Ltd	-	1,030	1,030	100.00%
All Funds	-	13,648	13,648	100.00%
4200 Telecommunications				
8000 General Fund	-	7,213	7,213	100.00%
3400 Other Funds Ltd	-	773	773	100.00%
All Funds	-	7,986	7,986	100.00%
4225 State Gov. Service Charges				
8000 General Fund	-	7,295	7,295	100.00%
3400 Other Funds Ltd	-	1,635	1,635	100.00%
All Funds	-	8,930	8,930	100.00%
4250 Data Processing				
8000 General Fund	-	1,578	1,578	100.00%
3400 Other Funds Ltd	-	335	335	100.00%
All Funds	-	1,913	1,913	100.00%
4275 Publicity and Publications				
8000 General Fund	-	48,154	48,154	100.00%
3400 Other Funds Ltd	-	258	258	100.00%

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Package: Substantive Bills

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Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	-	48,412	48,412	100.00%
4300 Professional Services				
8000 General Fund	-	65,000	65,000	100.00%
3400 Other Funds Ltd	-	198,452	198,452	100.00%
All Funds	-	263,452	263,452	100.00%
4325 Attorney General				
8000 General Fund	-	15,000	15,000	100.00%
4375 Employee Recruitment and Develop				
8000 General Fund	-	2,284	2,284	100.00%
3400 Other Funds Ltd	-	206	206	100.00%
All Funds	-	2,490	2,490	100.00%
4400 Dues and Subscriptions				
8000 General Fund	-	2,404	2,404	100.00%
3400 Other Funds Ltd	-	258	258	100.00%
All Funds	-	2,662	2,662	100.00%
4425 Facilities Rental and Taxes				
8000 General Fund	-	44,637	44,637	100.00%
3400 Other Funds Ltd	-	3,590	3,590	100.00%
All Funds	-	48,227	48,227	100.00%

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Package: Substantive Bills

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4650 Other Services and Supplies				
8000 General Fund	-	2,404	2,404	100.00%
3400 Other Funds Ltd	-	258	258	100.00%
All Funds	-	2,662	2,662	100.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	-	18,826	18,826	100.00%
3400 Other Funds Ltd	-	1,236	1,236	100.00%
All Funds	-	20,062	20,062	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	297,915	297,915	100.00%
3400 Other Funds Ltd	-	210,349	210,349	100.00%
TOTAL SERVICES & SUPPLIES	-	\$508,264	\$508,264	100.00%
SPECIAL PAYMENTS				
6035 Dist to Individuals				
8000 General Fund	-	9,562,292	9,562,292	100.00%
6045 Dist to Comm College Districts				
8000 General Fund	-	3,197,566	3,197,566	100.00%
6085 Other Special Payments				
8000 General Fund	-	1,584,403	1,584,403	100.00%

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Package: Substantive Bills

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3020 Other Funds Cap Construction	-	311,267,945	311,267,945	100.00%
All Funds	-	312,852,348	312,852,348	100.00%
SPECIAL PAYMENTS				
8000 General Fund	-	14,344,261	14,344,261	100.00%
3020 Other Funds Cap Construction	-	311,267,945	311,267,945	100.00%
TOTAL SPECIAL PAYMENTS	-	\$325,612,206	\$325,612,206	100.00%
EXPENDITURES				
8000 General Fund	-	15,472,715	15,472,715	100.00%
3020 Other Funds Cap Construction	-	311,267,945	311,267,945	100.00%
3400 Other Funds Ltd	-	316,701	316,701	100.00%
TOTAL EXPENDITURES	-	\$327,057,361	\$327,057,361	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3020 Other Funds Cap Construction	-	-	0	0.00%
3400 Other Funds Ltd	-	(316,701)	(316,701)	100.00%
TOTAL ENDING BALANCE	-	(\$316,701)	(\$316,701)	100.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	-	13	13	100.00%
AUTHORIZED FTE				

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Package: Substantive Bills

Higher Education Coordinating Commission

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8250 Class/Unclass FTE Positions	-	5.45	5.45	100.00%

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Package: Non-PICS Psnl Svc / Vacancy Factor

Operations

Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	(246)	(246)	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	(246)	(246)	0	0.00%
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TOTAL REVENUE CATEGORIES	(\$246)	(\$246)	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	(246)	(246)	0	0.00%
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TOTAL AVAILABLE REVENUES	(\$246)	(\$246)	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3190 All Other Differential

8000 General Fund	554	554	0	0.00%
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SALARIES & WAGES

8000 General Fund	554	554	0	0.00%
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TOTAL SALARIES & WAGES	\$554	\$554	\$0	0.00%
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OTHER PAYROLL EXPENSES

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2015-17 Biennium

Package: Non-PICS Psnl Svc / Vacancy Factor

Operations

Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3220 Public Employees Retire Cont				
8000 General Fund	87	87	0	0.00%
3221 Pension Obligation Bond				
8000 General Fund	41,334	41,334	0	0.00%
3230 Social Security Taxes				
8000 General Fund	42	42	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	3,694	3,694	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	45,157	45,157	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$45,157	\$45,157	\$0	0.00%
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	(45,957)	(45,957)	0	0.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(45,957)	(45,957)	0	0.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$45,957)	(\$45,957)	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	(246)	(246)	0	0.00%

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2015-17 Biennium

Package: Non-PICS Psnl Svc / Vacancy Factor

Operations

Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL PERSONAL SERVICES	(\$246)	(\$246)	\$0	0.00%
EXPENDITURES				
8000 General Fund	(246)	(246)	0	0.00%
TOTAL EXPENDITURES	(\$246)	(\$246)	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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2015-17 Biennium

Package: Phase-in

Operations

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	19,921,759	19,921,759	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	19,921,759	19,921,759	0	0.00%
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TOTAL REVENUE CATEGORIES	\$19,921,759	\$19,921,759	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	19,921,759	19,921,759	0	0.00%
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TOTAL AVAILABLE REVENUES	\$19,921,759	\$19,921,759	\$0	0.00%
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EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund	3,560	3,560	0	0.00%
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4150 Employee Training

8000 General Fund	18,440	18,440	0	0.00%
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4175 Office Expenses

8000 General Fund	10,934	10,934	0	0.00%
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4200 Telecommunications

Higher Education Coordinating Commission

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Package Comparison Report - Detail

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2015-17 Biennium

Package: Phase-in

Operations

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	8,297	8,297	0	0.00%
4250 Data Processing				
8000 General Fund	3,488	3,488	0	0.00%
4275 Publicity and Publications				
8000 General Fund	2,637	2,637	0	0.00%
4325 Attorney General				
8000 General Fund	11,160	11,160	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	2,127	2,127	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	2,637	2,637	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	98,654	98,654	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	2,659	2,659	0	0.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	12,762	12,762	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	177,355	177,355	0	0.00%

Higher Education Coordinating Commission

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Package Comparison Report - Detail

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2015-17 Biennium

Package: Phase-in

Operations

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	\$177,355	\$177,355	\$0	0.00%
SPECIAL PAYMENTS				
6085 Other Special Payments				
8000 General Fund	19,744,404	19,744,404	0	0.00%
SPECIAL PAYMENTS				
8000 General Fund	19,744,404	19,744,404	0	0.00%
TOTAL SPECIAL PAYMENTS	\$19,744,404	\$19,744,404	\$0	0.00%
EXPENDITURES				
8000 General Fund	19,921,759	19,921,759	0	0.00%
TOTAL EXPENDITURES	\$19,921,759	\$19,921,759	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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2015-17 Biennium
Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Standard Inflation
Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	27,072	28,088	1,016	3.75%
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REVENUE CATEGORIES

8000 General Fund	27,072	28,088	1,016	3.75%
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TOTAL REVENUE CATEGORIES	\$27,072	\$28,088	\$1,016	3.75%
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AVAILABLE REVENUES

8000 General Fund	27,072	28,088	1,016	3.75%
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TOTAL AVAILABLE REVENUES	\$27,072	\$28,088	\$1,016	3.75%
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EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund	2,055	2,055	0	0.00%
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4150 Employee Training

8000 General Fund	638	638	0	0.00%
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4175 Office Expenses

8000 General Fund	794	794	0	0.00%
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4200 Telecommunications

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Operations

Cross Reference Number: 52500-001-00-00-00000

Package: Standard Inflation

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	853	853	0	0.00%
4225 State Gov. Service Charges				
8000 General Fund	10,036	10,529	493	4.91%
4275 Publicity and Publications				
8000 General Fund	106	106	0	0.00%
4300 Professional Services				
8000 General Fund	7,500	7,500	0	0.00%
4325 Attorney General				
8000 General Fund	(523)	-	523	100.00%
4375 Employee Recruitment and Develop				
8000 General Fund	177	177	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	942	942	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	1,966	1,966	0	0.00%
4575 Agency Program Related S and S				
8000 General Fund	44	44	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	371	371	0	0.00%

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Package: Standard Inflation

Operations

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4700 Expendable Prop 250 - 5000				
8000 General Fund	2,025	2,025	0	0.00%
4715 IT Expendable Property				
8000 General Fund	88	88	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	27,072	28,088	1,016	3.75%
TOTAL SERVICES & SUPPLIES	\$27,072	\$28,088	\$1,016	3.75%
EXPENDITURES				
8000 General Fund	27,072	28,088	1,016	3.75%
TOTAL EXPENDITURES	\$27,072	\$28,088	\$1,016	3.75%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package Comparison Report - Detail
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Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Above Standard Inflation
Pkg Group: ESS Pkg Type: 030 Pkg Number: 032

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	150,822	150,822	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	150,822	150,822	0	0.00%
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TOTAL REVENUE CATEGORIES	\$150,822	\$150,822	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	150,822	150,822	0	0.00%
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TOTAL AVAILABLE REVENUES	\$150,822	\$150,822	\$0	0.00%
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EXPENDITURES

SERVICES & SUPPLIES

4250 Data Processing

8000 General Fund	27,712	27,712	0	0.00%
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4300 Professional Services

8000 General Fund	75	75	0	0.00%
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4650 Other Services and Supplies

8000 General Fund	123,035	123,035	0	0.00%
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SERVICES & SUPPLIES

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Package: Above Standard Inflation

Operations

Pkg Group: ESS Pkg Type: 030 Pkg Number: 032

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	150,822	150,822	0	0.00%
TOTAL SERVICES & SUPPLIES	\$150,822	\$150,822	\$0	0.00%
EXPENDITURES				
8000 General Fund	150,822	150,822	0	0.00%
TOTAL EXPENDITURES	\$150,822	\$150,822	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package Comparison Report - Detail
2015-17 Biennium
Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Technical Adjustments
Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0025 Beginning Balance				
3400 Other Funds Ltd	-	8,438	8,438	100.00%
AVAILABLE REVENUES				
3400 Other Funds Ltd	-	8,438	8,438	100.00%
TOTAL AVAILABLE REVENUES	-	\$8,438	\$8,438	100.00%
ENDING BALANCE				
3400 Other Funds Ltd	-	8,438	8,438	100.00%
TOTAL ENDING BALANCE	-	\$8,438	\$8,438	100.00%

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Package: May 2014 E-Board

Operations

Pkg Group: POL Pkg Type: 080 Pkg Number: 080

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
REVENUE CATEGORIES				
8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
TOTAL REVENUE CATEGORIES	\$1,400,000	-	(\$1,400,000)	(100.00%)
AVAILABLE REVENUES				
8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
TOTAL AVAILABLE REVENUES	\$1,400,000	-	(\$1,400,000)	(100.00%)
EXPENDITURES				
SERVICES & SUPPLIES				
4300 Professional Services				
8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)
TOTAL SERVICES & SUPPLIES	\$1,400,000	-	(\$1,400,000)	(100.00%)
EXPENDITURES				
8000 General Fund	1,400,000	-	(1,400,000)	(100.00%)

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Package: May 2014 E-Board

Operations

Pkg Group: POL Pkg Type: 080 Pkg Number: 080

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$1,400,000	-	(\$1,400,000)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: Analyst Adjustments

Operations

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01]	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	(24,451,274)	-	24,451,274	100.00%
REVENUE CATEGORIES				
8000 General Fund	(24,451,274)	-	24,451,274	100.00%
TOTAL REVENUE CATEGORIES	(\$24,451,274)	-	\$24,451,274	100.00%
AVAILABLE REVENUES				
8000 General Fund	(24,451,274)	-	24,451,274	100.00%
TOTAL AVAILABLE REVENUES	(\$24,451,274)	-	\$24,451,274	100.00%
EXPENDITURES				
SPECIAL PAYMENTS				
6085 Other Special Payments				
8000 General Fund	(24,451,274)	-	24,451,274	100.00%
SPECIAL PAYMENTS				
8000 General Fund	(24,451,274)	-	24,451,274	100.00%
TOTAL SPECIAL PAYMENTS	(\$24,451,274)	-	\$24,451,274	100.00%
EXPENDITURES				
8000 General Fund	(24,451,274)	-	24,451,274	100.00%

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Package: Analyst Adjustments

Operations

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	(\$24,451,274)	-	\$24,451,274	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package Comparison Report - Detail
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Operations

Cross Reference Number: 52500-001-00-00-00000

Package: Community Innovation Center

Pkg Group: POL Pkg Type: POL Pkg Number: 151

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	1,616,489	-	(1,616,489)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	1,616,489	-	(1,616,489)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$1,616,489	-	(\$1,616,489)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	1,616,489	-	(1,616,489)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$1,616,489	-	(\$1,616,489)	(100.00%)
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	1,005,336	-	(1,005,336)	(100.00%)
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SALARIES & WAGES

8000 General Fund	1,005,336	-	(1,005,336)	(100.00%)
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TOTAL SALARIES & WAGES	\$1,005,336	-	(\$1,005,336)	(100.00%)
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OTHER PAYROLL EXPENSES

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2015-17 Biennium
Operations

Cross Reference Number: 52500-001-00-00-00000

Package: Community Innovation Center

Pkg Group: POL Pkg Type: POL Pkg Number: 151

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	264	-	(264)	(100.00%)
3220 Public Employees Retire Cont				
8000 General Fund	158,743	-	(158,743)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	76,910	-	(76,910)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	414	-	(414)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	6,032	-	(6,032)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	183,168	-	(183,168)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	425,531	-	(425,531)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$425,531	-	(\$425,531)	(100.00%)
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	(101,268)	-	101,268	100.00%
P.S. BUDGET ADJUSTMENTS				

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Package: Community Innovation Center

Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 151

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	(101,268)	-	101,268	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$101,268)	-	\$101,268	100.00%
PERSONAL SERVICES				
8000 General Fund	1,329,599	-	(1,329,599)	(100.00%)
TOTAL PERSONAL SERVICES	\$1,329,599	-	(\$1,329,599)	(100.00%)
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	10,333	-	(10,333)	(100.00%)
4150 Employee Training				
8000 General Fund	19,302	-	(19,302)	(100.00%)
4175 Office Expenses				
8000 General Fund	11,981	-	(11,981)	(100.00%)
4200 Telecommunications				
8000 General Fund	9,216	-	(9,216)	(100.00%)
4225 State Gov. Service Charges				
8000 General Fund	19,506	-	(19,506)	(100.00%)
4250 Data Processing				
8000 General Fund	3,740	-	(3,740)	(100.00%)
4275 Publicity and Publications				

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Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Community Innovation Center
Pkg Group: POL Pkg Type: POL Pkg Number: 151

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	2,765	-	(2,765)	(100.00%)
4300 Professional Services				
8000 General Fund	20,000	-	(20,000)	(100.00%)
4325 Attorney General				
8000 General Fund	25,000	-	(25,000)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	2,255	-	(2,255)	(100.00%)
4400 Dues and Subscriptions				
8000 General Fund	2,765	-	(2,765)	(100.00%)
4425 Facilities Rental and Taxes				
8000 General Fund	143,692	-	(143,692)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	2,816	-	(2,816)	(100.00%)
4700 Expendable Prop 250 - 5000				
8000 General Fund	13,519	-	(13,519)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	286,890	-	(286,890)	(100.00%)
TOTAL SERVICES & SUPPLIES	\$286,890	-	(\$286,890)	(100.00%)

EXPENDITURES

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Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail
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Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Community Innovation Center
Pkg Group: POL Pkg Type: POL Pkg Number: 151

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	1,616,489	-	(1,616,489)	(100.00%)
TOTAL EXPENDITURES	\$1,616,489	-	(\$1,616,489)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	6	-	(6)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	6.00	-	(6.00)	(100.00%)

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail
2015-17 Biennium
Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Community Leverage Fund
Pkg Group: POL Pkg Type: POL Pkg Number: 152

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$25,000,000	-	(\$25,000,000)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$25,000,000	-	(\$25,000,000)	(100.00%)
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EXPENDITURES

SPECIAL PAYMENTS

6085 Other Special Payments

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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SPECIAL PAYMENTS

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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TOTAL SPECIAL PAYMENTS	\$25,000,000	-	(\$25,000,000)	(100.00%)
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EXPENDITURES

8000 General Fund	25,000,000	-	(25,000,000)	(100.00%)
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Agency Number: 52500

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Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Package: Community Leverage Fund

Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 152

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$25,000,000	-	(\$25,000,000)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail
2015-17 Biennium
Operations

Cross Reference Number: 52500-001-00-00-00000
Package: HECC: ETIC reconfiguration
Pkg Group: POL Pkg Type: POL Pkg Number: 231

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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REVENUE CATEGORIES

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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TOTAL REVENUE CATEGORIES	\$4,706,870	(\$19,744,404)	(\$24,451,274)	(519.48%)
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AVAILABLE REVENUES

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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TOTAL AVAILABLE REVENUES	\$4,706,870	(\$19,744,404)	(\$24,451,274)	(519.48%)
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EXPENDITURES

SPECIAL PAYMENTS

6085 Other Special Payments

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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SPECIAL PAYMENTS

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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TOTAL SPECIAL PAYMENTS	\$4,706,870	(\$19,744,404)	(\$24,451,274)	(519.48%)
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EXPENDITURES

8000 General Fund	4,706,870	(19,744,404)	(24,451,274)	(519.48%)
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Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail
2015-17 Biennium
Operations

Cross Reference Number: 52500-001-00-00-00000
Package: HECC: ETIC reconfiguration
Pkg Group: POL Pkg Type: POL Pkg Number: 231

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$4,706,870	(\$19,744,404)	(\$24,451,274)	(519.48%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Package: HECC management streamlining and organizational needs

Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	419,553	1,285,662	866,109	206.44%
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REVENUE CATEGORIES

8000 General Fund	419,553	1,285,662	866,109	206.44%
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TOTAL REVENUE CATEGORIES	\$419,553	\$1,285,662	\$866,109	206.44%
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AVAILABLE REVENUES

8000 General Fund	419,553	1,285,662	866,109	206.44%
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TOTAL AVAILABLE REVENUES	\$419,553	\$1,285,662	\$866,109	206.44%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	295,632	783,072	487,440	164.88%
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SALARIES & WAGES

8000 General Fund	295,632	783,072	487,440	164.88%
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TOTAL SALARIES & WAGES	\$295,632	\$783,072	\$487,440	164.88%
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OTHER PAYROLL EXPENSES

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Agency Number: 52500

Package Comparison Report - Detail
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Operations

Cross Reference Number: 52500-001-00-00-00000
Package: HECC management streamlining and organizational needs
Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	132	352	220	166.67%
3220 Public Employees Retire Cont				
8000 General Fund	46,679	123,645	76,966	164.88%
3230 Social Security Taxes				
8000 General Fund	22,616	59,905	37,289	164.88%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	207	552	345	166.67%
3260 Mass Transit Tax				
8000 General Fund	1,774	1,774	0	0.00%
3270 Flexible Benefits				
8000 General Fund	91,584	244,224	152,640	166.67%
OTHER PAYROLL EXPENSES				
8000 General Fund	162,992	430,452	267,460	164.09%
TOTAL OTHER PAYROLL EXPENSES	\$162,992	\$430,452	\$267,460	164.09%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	794	794	100.00%
P.S. BUDGET ADJUSTMENTS				

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Package: HECC management streamlining and organizational needs

Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	794	794	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	\$794	\$794	100.00%
PERSONAL SERVICES				
8000 General Fund	458,624	1,214,318	755,694	164.77%
TOTAL PERSONAL SERVICES	\$458,624	\$1,214,318	\$755,694	164.77%
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	2,605	7,385	4,780	183.49%
4150 Employee Training				
8000 General Fund	10,661	27,389	16,728	156.91%
4175 Office Expenses				
8000 General Fund	5,562	15,122	9,560	171.88%
4200 Telecommunications				
8000 General Fund	4,635	11,805	7,170	154.69%
4225 State Gov. Service Charges				
8000 General Fund	-	15,176	15,176	100.00%
4250 Data Processing				
8000 General Fund	2,503	5,610	3,107	124.13%
4275 Publicity and Publications				

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Package: HECC management streamlining and organizational needs

Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	1,391	3,781	2,390	171.82%
4300 Professional Services				
8000 General Fund	45,000	45,000	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	1,112	3,024	1,912	171.94%
4400 Dues and Subscriptions				
8000 General Fund	1,390	3,780	2,390	171.94%
4425 Facilities Rental and Taxes				
8000 General Fund	-	33,340	33,340	100.00%
4650 Other Services and Supplies				
8000 General Fund	(120,975)	(118,585)	2,390	1.98%
4700 Expendable Prop 250 - 5000				
8000 General Fund	7,045	18,517	11,472	162.84%
SERVICES & SUPPLIES				
8000 General Fund	(39,071)	71,344	110,415	282.60%
TOTAL SERVICES & SUPPLIES	(\$39,071)	\$71,344	\$110,415	282.60%
EXPENDITURES				
8000 General Fund	419,553	1,285,662	866,109	206.44%
TOTAL EXPENDITURES	\$419,553	\$1,285,662	\$866,109	206.44%

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2015-17 Biennium

Package: HECC management streamlining and organizational needs

Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	3	8	5	166.67%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	3.00	8.00	5.00	166.67%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Package: Integrated research and data team

Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 303

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	1,400,000	1,400,000	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	1,400,000	1,400,000	100.00%
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TOTAL REVENUE CATEGORIES	-	\$1,400,000	\$1,400,000	100.00%
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AVAILABLE REVENUES

8000 General Fund	-	1,400,000	1,400,000	100.00%
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TOTAL AVAILABLE REVENUES	-	\$1,400,000	\$1,400,000	100.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	730,512	730,512	0	0.00%
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SALARIES & WAGES

8000 General Fund	730,512	730,512	0	0.00%
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TOTAL SALARIES & WAGES	\$730,512	\$730,512	\$0	0.00%
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OTHER PAYROLL EXPENSES

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Package Comparison Report - Detail
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Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Integrated research and data team
Pkg Group: POL Pkg Type: POL Pkg Number: 303

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	220	220	0	0.00%
3220 Public Employees Retire Cont				
8000 General Fund	115,349	115,349	0	0.00%
3230 Social Security Taxes				
8000 General Fund	55,884	55,884	0	0.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	345	345	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	4,383	4,383	0	0.00%
3270 Flexible Benefits				
8000 General Fund	152,640	152,640	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	328,821	328,821	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$328,821	\$328,821	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	1,059,333	1,059,333	0	0.00%
TOTAL PERSONAL SERVICES	\$1,059,333	\$1,059,333	\$0	0.00%
SERVICES & SUPPLIES				

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail
2015-17 Biennium
Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Integrated research and data team
Pkg Group: POL Pkg Type: POL Pkg Number: 303

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4100 Instate Travel				
8000 General Fund	4,202	4,202	0	0.00%
4150 Employee Training				
8000 General Fund	16,841	16,841	0	0.00%
4175 Office Expenses				
8000 General Fund	9,991	9,991	0	0.00%
4200 Telecommunications				
8000 General Fund	8,240	8,240	0	0.00%
4250 Data Processing				
8000 General Fund	3,864	3,864	0	0.00%
4275 Publicity and Publications				
8000 General Fund	2,266	2,266	0	0.00%
4300 Professional Services				
8000 General Fund	(1,400,000)	-	1,400,000	100.00%
4315 IT Professional Services				
8000 General Fund	211,530	211,530	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	1,854	1,854	0	0.00%
4400 Dues and Subscriptions				

Higher Education Coordinating Commission

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Package Comparison Report - Detail

Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Package: Integrated research and data team

Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 303

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	2,266	2,266	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	35,920	35,920	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	2,833	2,833	0	0.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	6,360	6,360	0	0.00%
4715 IT Expendable Property				
8000 General Fund	34,500	34,500	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	(1,059,333)	340,667	1,400,000	132.16%
TOTAL SERVICES & SUPPLIES	(\$1,059,333)	\$340,667	\$1,400,000	132.16%
EXPENDITURES				
8000 General Fund	-	1,400,000	1,400,000	100.00%
TOTAL EXPENDITURES	-	\$1,400,000	\$1,400,000	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				

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Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Integrated research and data team
Pkg Group: POL Pkg Type: POL Pkg Number: 303

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8150 Class/Unclass Positions	5	5	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	5.00	5.00	0.00	0.00%

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Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-001-00-00-00000

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Package: Post-Secondary Education Association Memberships

Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 304

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	381,317	381,317	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	381,317	381,317	0	0.00%
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TOTAL REVENUE CATEGORIES	\$381,317	\$381,317	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	381,317	381,317	0	0.00%
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TOTAL AVAILABLE REVENUES	\$381,317	\$381,317	\$0	0.00%
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EXPENDITURES

SERVICES & SUPPLIES

4300 Professional Services

8000 General Fund	381,317	-	(381,317)	(100.00%)
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4400 Dues and Subscriptions

8000 General Fund	-	381,317	381,317	100.00%
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SERVICES & SUPPLIES

8000 General Fund	381,317	381,317	0	0.00%
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TOTAL SERVICES & SUPPLIES	\$381,317	\$381,317	\$0	0.00%
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Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail
2015-17 Biennium
Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Post-Secondary Education Association Memberships
Pkg Group: POL Pkg Type: POL Pkg Number: 304

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
8000 General Fund	381,317	381,317	0	0.00%
TOTAL EXPENDITURES	\$381,317	\$381,317	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail
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Operations

Cross Reference Number: 52500-001-00-00-00000

Package: Information Systems

Pkg Group: POL Pkg Type: LFO Pkg Number: 802

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	290,000	290,000	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	290,000	290,000	100.00%
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TOTAL REVENUE CATEGORIES	-	\$290,000	\$290,000	100.00%
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AVAILABLE REVENUES

8000 General Fund	-	290,000	290,000	100.00%
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TOTAL AVAILABLE REVENUES	-	\$290,000	\$290,000	100.00%
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EXPENDITURES

SERVICES & SUPPLIES

4225 State Gov. Service Charges

8000 General Fund	-	67,000	67,000	100.00%
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4300 Professional Services

8000 General Fund	-	223,000	223,000	100.00%
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SERVICES & SUPPLIES

8000 General Fund	-	290,000	290,000	100.00%
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TOTAL SERVICES & SUPPLIES	-	\$290,000	\$290,000	100.00%
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Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail
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Operations

Cross Reference Number: 52500-001-00-00-00000
Package: Information Systems
Pkg Group: POL Pkg Type: LFO Pkg Number: 802

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
8000 General Fund	-	290,000	290,000	100.00%
TOTAL EXPENDITURES	-	\$290,000	\$290,000	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Package: Position Clean-up

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	(99,494)	(99,494)	100.00%
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OTHER

0975 Other Revenues

3400 Other Funds Ltd	-	49,747	49,747	100.00%
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FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	-	49,747	49,747	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	(99,494)	(99,494)	100.00%
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3400 Other Funds Ltd	-	49,747	49,747	100.00%
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6400 Federal Funds Ltd	-	49,747	49,747	100.00%
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TOTAL REVENUE CATEGORIES

-	-	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	-	(99,494)	(99,494)	100.00%
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3400 Other Funds Ltd	-	49,747	49,747	100.00%
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6400 Federal Funds Ltd	-	49,747	49,747	100.00%
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Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-001-00-00-00000

2015-17 Biennium

Package: Position Clean-up

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL AVAILABLE REVENUES	-	-	\$0	0.00%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	-	(93,370)	(93,370)	100.00%
3400 Other Funds Ltd	-	46,685	46,685	100.00%
6400 Federal Funds Ltd	-	46,685	46,685	100.00%
All Funds	-	-	0	0.00%
SALARIES & WAGES				
8000 General Fund	-	(93,370)	(93,370)	100.00%
3400 Other Funds Ltd	-	46,685	46,685	100.00%
6400 Federal Funds Ltd	-	46,685	46,685	100.00%
TOTAL SALARIES & WAGES	-	-	\$0	0.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	-	(18)	(18)	100.00%
3400 Other Funds Ltd	-	10	10	100.00%
6400 Federal Funds Ltd	-	8	8	100.00%

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Package: Position Clean-up

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	-	-	0	0.00%
3220 Public Employees Retire Cont				
8000 General Fund	-	(14,744)	(14,744)	100.00%
3400 Other Funds Ltd	-	7,372	7,372	100.00%
6400 Federal Funds Ltd	-	7,372	7,372	100.00%
All Funds	-	-	0	0.00%
3230 Social Security Taxes				
8000 General Fund	-	(6,534)	(6,534)	100.00%
3400 Other Funds Ltd	-	3,267	3,267	100.00%
6400 Federal Funds Ltd	-	3,267	3,267	100.00%
All Funds	-	-	0	0.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	-	(28)	(28)	100.00%
3400 Other Funds Ltd	-	14	14	100.00%
6400 Federal Funds Ltd	-	14	14	100.00%
All Funds	-	-	0	0.00%
3270 Flexible Benefits				
8000 General Fund	-	(12,212)	(12,212)	100.00%
3400 Other Funds Ltd	-	6,106	6,106	100.00%

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Package: Position Clean-up

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	-	6,106	6,106	100.00%
All Funds	-	-	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	-	(33,536)	(33,536)	100.00%
3400 Other Funds Ltd	-	16,769	16,769	100.00%
6400 Federal Funds Ltd	-	16,767	16,767	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	-	\$0	0.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	27,412	27,412	100.00%
3400 Other Funds Ltd	-	(13,707)	(13,707)	100.00%
6400 Federal Funds Ltd	-	(13,705)	(13,705)	100.00%
All Funds	-	-	0	0.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	27,412	27,412	100.00%
3400 Other Funds Ltd	-	(13,707)	(13,707)	100.00%
6400 Federal Funds Ltd	-	(13,705)	(13,705)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	-	\$0	0.00%
PERSONAL SERVICES				

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Package: Position Clean-up

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	(99,494)	(99,494)	100.00%
3400 Other Funds Ltd	-	49,747	49,747	100.00%
6400 Federal Funds Ltd	-	49,747	49,747	100.00%
TOTAL PERSONAL SERVICES	-	-	\$0	0.00%
EXPENDITURES				
8000 General Fund	-	(99,494)	(99,494)	100.00%
3400 Other Funds Ltd	-	49,747	49,747	100.00%
6400 Federal Funds Ltd	-	49,747	49,747	100.00%
TOTAL EXPENDITURES	-	-	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: Technical Adjustments

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 808

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
DONATIONS AND CONTRIBUTIONS				
0910 Grants (Non-Fed)				
3400 Other Funds Ltd	-	74,000	74,000	100.00%
REVENUE CATEGORIES				
3400 Other Funds Ltd	-	74,000	74,000	100.00%
TOTAL REVENUE CATEGORIES	-	\$74,000	\$74,000	100.00%
AVAILABLE REVENUES				
3400 Other Funds Ltd	-	74,000	74,000	100.00%
TOTAL AVAILABLE REVENUES	-	\$74,000	\$74,000	100.00%
EXPENDITURES				
SERVICES & SUPPLIES				
4300 Professional Services				
3400 Other Funds Ltd	-	74,000	74,000	100.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	-	74,000	74,000	100.00%
TOTAL SERVICES & SUPPLIES	-	\$74,000	\$74,000	100.00%
EXPENDITURES				
3400 Other Funds Ltd	-	74,000	74,000	100.00%

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Operations

Cross Reference Number: 52500-001-00-00-00000

Package: Technical Adjustments

Pkg Group: POL Pkg Type: LFO Pkg Number: 808

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	-	\$74,000	\$74,000	100.00%
ENDING BALANCE				
3400 Other Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Operations

Agency Number: 52500

Cross Reference Number: 52500-001-00-00-00000

Package: SB 5507 End of Session

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	348,651	348,651	100.00%
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	-	4,477,055	4,477,055	100.00%
REVENUE CATEGORIES				
8000 General Fund	-	348,651	348,651	100.00%
3400 Other Funds Ltd	-	4,477,055	4,477,055	100.00%
TOTAL REVENUE CATEGORIES				
	-	\$4,825,706	\$4,825,706	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	348,651	348,651	100.00%
3400 Other Funds Ltd	-	4,477,055	4,477,055	100.00%
TOTAL AVAILABLE REVENUES				
	-	\$4,825,706	\$4,825,706	100.00%
EXPENDITURES				
SERVICES & SUPPLIES				
4225 State Gov. Service Charges				
8000 General Fund	-	(361)	(361)	100.00%

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Cross Reference Number: 52500-001-00-00-00000
Package: SB 5507 End of Session
Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4325 Attorney General				
8000 General Fund	-	(988)	(988)	100.00%
4650 Other Services and Supplies				
3400 Other Funds Ltd	-	4,477,055	4,477,055	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	(1,349)	(1,349)	100.00%
3400 Other Funds Ltd	-	4,477,055	4,477,055	100.00%
TOTAL SERVICES & SUPPLIES	-	\$4,475,706	\$4,475,706	100.00%
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	-	350,000	350,000	100.00%
SPECIAL PAYMENTS				
8000 General Fund	-	350,000	350,000	100.00%
TOTAL SPECIAL PAYMENTS	-	\$350,000	\$350,000	100.00%
EXPENDITURES				
8000 General Fund	-	348,651	348,651	100.00%
3400 Other Funds Ltd	-	4,477,055	4,477,055	100.00%
TOTAL EXPENDITURES	-	\$4,825,706	\$4,825,706	100.00%
ENDING BALANCE				

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Package: SB 5507 End of Session

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: Substantive Bills

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	1,042,378	1,042,378	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	1,042,378	1,042,378	100.00%
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TOTAL REVENUE CATEGORIES	-	\$1,042,378	\$1,042,378	100.00%
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AVAILABLE REVENUES

8000 General Fund	-	1,042,378	1,042,378	100.00%
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TOTAL AVAILABLE REVENUES	-	\$1,042,378	\$1,042,378	100.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	-	349,063	349,063	100.00%
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SALARIES & WAGES

8000 General Fund	-	349,063	349,063	100.00%
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TOTAL SALARIES & WAGES	-	\$349,063	\$349,063	100.00%
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OTHER PAYROLL EXPENSES

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Package: Substantive Bills

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	-	308	308	100.00%
3220 Public Employees Retire Cont				
8000 General Fund	-	55,117	55,117	100.00%
3230 Social Security Taxes				
8000 General Fund	-	26,702	26,702	100.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	-	483	483	100.00%
3270 Flexible Benefits				
8000 General Fund	-	61,056	61,056	100.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	-	143,666	143,666	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	\$143,666	\$143,666	100.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	3,845	3,845	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	3,845	3,845	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	\$3,845	\$3,845	100.00%

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Package: Substantive Bills

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
PERSONAL SERVICES				
8000 General Fund	-	496,574	496,574	100.00%
TOTAL PERSONAL SERVICES	-	\$496,574	\$496,574	100.00%
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	-	15,790	15,790	100.00%
4150 Employee Training				
8000 General Fund	-	8,494	8,494	100.00%
4175 Office Expenses				
8000 General Fund	-	4,854	4,854	100.00%
4200 Telecommunications				
8000 General Fund	-	3,640	3,640	100.00%
4225 State Gov. Service Charges				
8000 General Fund	-	7,295	7,295	100.00%
4250 Data Processing				
8000 General Fund	-	1,578	1,578	100.00%
4275 Publicity and Publications				
8000 General Fund	-	1,213	1,213	100.00%
4300 Professional Services				

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Package: Substantive Bills

Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	50,000	50,000	100.00%
4325 Attorney General				
8000 General Fund	-	15,000	15,000	100.00%
4375 Employee Recruitment and Develop				
8000 General Fund	-	1,331	1,331	100.00%
4400 Dues and Subscriptions				
8000 General Fund	-	1,213	1,213	100.00%
4425 Facilities Rental and Taxes				
8000 General Fund	-	28,024	28,024	100.00%
4650 Other Services and Supplies				
8000 General Fund	-	1,213	1,213	100.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	-	11,028	11,028	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	150,673	150,673	100.00%
TOTAL SERVICES & SUPPLIES	-	\$150,673	\$150,673	100.00%
SPECIAL PAYMENTS				
6045 Dist to Comm College Districts				
8000 General Fund	-	197,566	197,566	100.00%

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Operations

Cross Reference Number: 52500-001-00-00-00000

Package: Substantive Bills

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6085 Other Special Payments				
8000 General Fund	-	197,565	197,565	100.00%
SPECIAL PAYMENTS				
8000 General Fund	-	395,131	395,131	100.00%
TOTAL SPECIAL PAYMENTS	-	\$395,131	\$395,131	100.00%
EXPENDITURES				
8000 General Fund	-	1,042,378	1,042,378	100.00%
TOTAL EXPENDITURES	-	\$1,042,378	\$1,042,378	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	-	7	7	100.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	-	2.94	2.94	100.00%

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Package: Non-PICS Psnl Svc / Vacancy Factor

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	(6,170)	(6,170)	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	(6,170)	(6,170)	0	0.00%
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TOTAL REVENUE CATEGORIES	(\$6,170)	(\$6,170)	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	(6,170)	(6,170)	0	0.00%
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TOTAL AVAILABLE REVENUES	(\$6,170)	(\$6,170)	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

OTHER PAYROLL EXPENSES

3221 Pension Obligation Bond

8000 General Fund	(5,585)	(5,585)	0	0.00%
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3400 Other Funds Ltd	1,924	1,924	0	0.00%
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6400 Federal Funds Ltd	630	630	0	0.00%
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All Funds	(3,031)	(3,031)	0	0.00%
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3260 Mass Transit Tax

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Package: Non-PICS Psnl Svc / Vacancy Factor

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	(585)	(585)	0	0.00%
3400 Other Funds Ltd	(11)	(11)	0	0.00%
All Funds	(596)	(596)	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	(6,170)	(6,170)	0	0.00%
3400 Other Funds Ltd	1,913	1,913	0	0.00%
6400 Federal Funds Ltd	630	630	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	(\$3,627)	(\$3,627)	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	(6,170)	(6,170)	0	0.00%
3400 Other Funds Ltd	1,913	1,913	0	0.00%
6400 Federal Funds Ltd	630	630	0	0.00%
TOTAL PERSONAL SERVICES	(\$3,627)	(\$3,627)	\$0	0.00%
EXPENDITURES				
8000 General Fund	(6,170)	(6,170)	0	0.00%
3400 Other Funds Ltd	1,913	1,913	0	0.00%
6400 Federal Funds Ltd	630	630	0	0.00%
TOTAL EXPENDITURES	(\$3,627)	(\$3,627)	\$0	0.00%
ENDING BALANCE				

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Package: Non-PICS Psnl Svc / Vacancy Factor

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 010 Pkg Number: 010

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	(1,913)	(1,913)	0	0.00%
6400 Federal Funds Ltd	(630)	(630)	0	0.00%
TOTAL ENDING BALANCE	(\$2,543)	(\$2,543)	\$0	0.00%

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Package: Phase-in

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

EXPENDITURES

SERVICES & SUPPLIES

4325 Attorney General

3400 Other Funds Ltd	4,693	4,693	0	0.00%
6400 Federal Funds Ltd	1,260	1,260	0	0.00%
All Funds	5,953	5,953	0	0.00%

4425 Facilities Rental and Taxes

3400 Other Funds Ltd	52,754	52,754	0	0.00%
6400 Federal Funds Ltd	11,138	11,138	0	0.00%
All Funds	63,892	63,892	0	0.00%

SERVICES & SUPPLIES

3400 Other Funds Ltd	57,447	57,447	0	0.00%
6400 Federal Funds Ltd	12,398	12,398	0	0.00%

TOTAL SERVICES & SUPPLIES

\$69,845	\$69,845	\$0	0.00%
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EXPENDITURES

3400 Other Funds Ltd	57,447	57,447	0	0.00%
6400 Federal Funds Ltd	12,398	12,398	0	0.00%

TOTAL EXPENDITURES

\$69,845	\$69,845	\$0	0.00%
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ENDING BALANCE

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Package: Phase-in

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 020 Pkg Number: 021

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	(57,447)	(57,447)	0	0.00%
6400 Federal Funds Ltd	(12,398)	(12,398)	0	0.00%
TOTAL ENDING BALANCE	(\$69,845)	(\$69,845)	\$0	0.00%

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2015-17 Biennium

Package: Phase-out Pgm & One-time Costs

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 020 Pkg Number: 022

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	(19,472)	(19,472)	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	(19,472)	(19,472)	0	0.00%
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TOTAL REVENUE CATEGORIES	(\$19,472)	(\$19,472)	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	(19,472)	(19,472)	0	0.00%
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TOTAL AVAILABLE REVENUES	(\$19,472)	(\$19,472)	\$0	0.00%
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EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

8000 General Fund	(274)	(274)	0	0.00%
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4150 Employee Training

8000 General Fund	(1,371)	(1,371)	0	0.00%
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3400 Other Funds Ltd	(3,500)	(3,500)	0	0.00%
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All Funds	(4,871)	(4,871)	0	0.00%
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4175 Office Expenses

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Package: Phase-out Pgm & One-time Costs

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 020 Pkg Number: 022

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	(2,056)	(2,056)	0	0.00%
3400 Other Funds Ltd	(2,000)	(2,000)	0	0.00%
All Funds	(4,056)	(4,056)	0	0.00%
4200 Telecommunications				
8000 General Fund	(2,056)	(2,056)	0	0.00%
3400 Other Funds Ltd	(1,500)	(1,500)	0	0.00%
All Funds	(3,556)	(3,556)	0	0.00%
4275 Publicity and Publications				
8000 General Fund	(172)	(172)	0	0.00%
4300 Professional Services				
3400 Other Funds Ltd	(150,000)	(150,000)	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	(286)	(286)	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	(183)	(183)	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	(3,427)	(3,427)	0	0.00%
4575 Agency Program Related S and S				
8000 General Fund	(2,793)	(2,793)	0	0.00%

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Package: Phase-out Pgm & One-time Costs

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 020 Pkg Number: 022

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4650 Other Services and Supplies				
8000 General Fund	(685)	(685)	0	0.00%
3400 Other Funds Ltd	(500)	(500)	0	0.00%
All Funds	(1,185)	(1,185)	0	0.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	(6,169)	(6,169)	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	(19,472)	(19,472)	0	0.00%
3400 Other Funds Ltd	(157,500)	(157,500)	0	0.00%
TOTAL SERVICES & SUPPLIES	(\$176,972)	(\$176,972)	\$0	0.00%
EXPENDITURES				
8000 General Fund	(19,472)	(19,472)	0	0.00%
3400 Other Funds Ltd	(157,500)	(157,500)	0	0.00%
TOTAL EXPENDITURES	(\$176,972)	(\$176,972)	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	157,500	157,500	0	0.00%
TOTAL ENDING BALANCE	\$157,500	\$157,500	\$0	0.00%

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Package: Standard Inflation

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

EXPENDITURES

SERVICES & SUPPLIES

4100 Instate Travel

3400 Other Funds Ltd	161	161	0	0.00%
6400 Federal Funds Ltd	16	16	0	0.00%
All Funds	177	177	0	0.00%

4125 Out of State Travel

3400 Other Funds Ltd	160	160	0	0.00%
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4150 Employee Training

3400 Other Funds Ltd	286	286	0	0.00%
6400 Federal Funds Ltd	82	82	0	0.00%
All Funds	368	368	0	0.00%

4175 Office Expenses

3400 Other Funds Ltd	495	495	0	0.00%
6400 Federal Funds Ltd	123	123	0	0.00%
All Funds	618	618	0	0.00%

4200 Telecommunications

3400 Other Funds Ltd	530	530	0	0.00%
6400 Federal Funds Ltd	123	123	0	0.00%

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Package: Standard Inflation

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	653	653	0	0.00%
4225 State Gov. Service Charges				
3400 Other Funds Ltd	7,923	7,923	0	0.00%
6400 Federal Funds Ltd	3,096	3,096	0	0.00%
All Funds	11,019	11,019	0	0.00%
4250 Data Processing				
3400 Other Funds Ltd	288	288	0	0.00%
4275 Publicity and Publications				
3400 Other Funds Ltd	52	52	0	0.00%
6400 Federal Funds Ltd	10	10	0	0.00%
All Funds	62	62	0	0.00%
4300 Professional Services				
3400 Other Funds Ltd	315	315	0	0.00%
4375 Employee Recruitment and Develop				
3400 Other Funds Ltd	86	86	0	0.00%
6400 Federal Funds Ltd	17	17	0	0.00%
All Funds	103	103	0	0.00%
4400 Dues and Subscriptions				
3400 Other Funds Ltd	54	54	0	0.00%

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Package: Standard Inflation

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	11	11	0	0.00%
All Funds	65	65	0	0.00%
4425 Facilities Rental and Taxes				
3400 Other Funds Ltd	1,108	1,108	0	0.00%
6400 Federal Funds Ltd	250	250	0	0.00%
All Funds	1,358	1,358	0	0.00%
4575 Agency Program Related S and S				
3200 Other Funds Non-Ltd	6,000	6,000	0	0.00%
3400 Other Funds Ltd	2,260	2,260	0	0.00%
6400 Federal Funds Ltd	781	781	0	0.00%
All Funds	9,041	9,041	0	0.00%
4650 Other Services and Supplies				
3400 Other Funds Ltd	1,150	1,150	0	0.00%
6400 Federal Funds Ltd	41	41	0	0.00%
All Funds	1,191	1,191	0	0.00%
4700 Expendable Prop 250 - 5000				
3400 Other Funds Ltd	1,665	1,665	0	0.00%
6400 Federal Funds Ltd	370	370	0	0.00%
All Funds	2,035	2,035	0	0.00%

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Package: Standard Inflation

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 030 Pkg Number: 031

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
SERVICES & SUPPLIES				
3200 Other Funds Non-Ltd	6,000	6,000	0	0.00%
3400 Other Funds Ltd	16,533	16,533	0	0.00%
6400 Federal Funds Ltd	4,920	4,920	0	0.00%
TOTAL SERVICES & SUPPLIES	\$27,453	\$27,453	\$0	0.00%
EXPENDITURES				
3200 Other Funds Non-Ltd	6,000	6,000	0	0.00%
3400 Other Funds Ltd	16,533	16,533	0	0.00%
6400 Federal Funds Ltd	4,920	4,920	0	0.00%
TOTAL EXPENDITURES	\$27,453	\$27,453	\$0	0.00%
ENDING BALANCE				
3200 Other Funds Non-Ltd	(6,000)	(6,000)	0	0.00%
3400 Other Funds Ltd	(16,533)	(16,533)	0	0.00%
6400 Federal Funds Ltd	(4,920)	(4,920)	0	0.00%
TOTAL ENDING BALANCE	(\$27,453)	(\$27,453)	\$0	0.00%

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Package: Above Standard Inflation

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 030 Pkg Number: 032

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

EXPENDITURES

SERVICES & SUPPLIES

4250 Data Processing

3400 Other Funds Ltd	14,400	14,400	0	0.00%
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4300 Professional Services

3400 Other Funds Ltd	3	3	0	0.00%
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4325 Attorney General

3400 Other Funds Ltd	276	276	0	0.00%
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4650 Other Services and Supplies

3400 Other Funds Ltd	31,751	31,751	0	0.00%
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6400 Federal Funds Ltd	13,891	13,891	0	0.00%
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All Funds	45,642	45,642	0	0.00%
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SERVICES & SUPPLIES

3400 Other Funds Ltd	46,430	46,430	0	0.00%
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6400 Federal Funds Ltd	13,891	13,891	0	0.00%
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TOTAL SERVICES & SUPPLIES

\$60,321	\$60,321	\$0	0.00%
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EXPENDITURES

3400 Other Funds Ltd	46,430	46,430	0	0.00%
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6400 Federal Funds Ltd	13,891	13,891	0	0.00%
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Package: Above Standard Inflation

Degree Authorization/Private Career Schools

Pkg Group: ESS Pkg Type: 030 Pkg Number: 032

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	\$60,321	\$60,321	\$0	0.00%
ENDING BALANCE				
3400 Other Funds Ltd	(46,430)	(46,430)	0	0.00%
6400 Federal Funds Ltd	(13,891)	(13,891)	0	0.00%
TOTAL ENDING BALANCE	(\$60,321)	(\$60,321)	\$0	0.00%

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Package: HECC management streamlining and organizational needs

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
SERVICES & SUPPLIES				
4650 Other Services and Supplies				
3400 Other Funds Ltd	(61,517)	(61,517)	0	0.00%
6400 Federal Funds Ltd	(13,891)	(13,891)	0	0.00%
All Funds	(75,408)	(75,408)	0	0.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	(61,517)	(61,517)	0	0.00%
6400 Federal Funds Ltd	(13,891)	(13,891)	0	0.00%
TOTAL SERVICES & SUPPLIES	(\$75,408)	(\$75,408)	\$0	0.00%
EXPENDITURES				
3400 Other Funds Ltd	(61,517)	(61,517)	0	0.00%
6400 Federal Funds Ltd	(13,891)	(13,891)	0	0.00%
TOTAL EXPENDITURES	(\$75,408)	(\$75,408)	\$0	0.00%
ENDING BALANCE				
3400 Other Funds Ltd	61,517	61,517	0	0.00%
6400 Federal Funds Ltd	13,891	13,891	0	0.00%
TOTAL ENDING BALANCE	\$75,408	\$75,408	\$0	0.00%

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Package: DA/PCS: integrating program approvals & reviews

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

LICENSES AND FEES

0210 Non-business Lic. and Fees

3400 Other Funds Ltd	134,750	134,750	0	0.00%
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CHARGES FOR SERVICES

0410 Charges for Services

3400 Other Funds Ltd	697,000	697,000	0	0.00%
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TRANSFERS IN

1010 Transfer In - Intrafund

3400 Other Funds Ltd	(200,000)	(200,000)	0	0.00%
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REVENUE CATEGORIES

3400 Other Funds Ltd	631,750	631,750	0	0.00%
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TOTAL REVENUE CATEGORIES	\$631,750	\$631,750	\$0	0.00%
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2000

2010 Transfer Out - Intrafund

3200 Other Funds Non-Ltd	200,000	200,000	0	0.00%
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AVAILABLE REVENUES

3200 Other Funds Non-Ltd	200,000	200,000	0	0.00%
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3400 Other Funds Ltd	631,750	631,750	0	0.00%
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Package: DA/PCS: integrating program approvals & reviews

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL AVAILABLE REVENUES	\$831,750	\$831,750	\$0	0.00%

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

3400 Other Funds Ltd	145,104	166,224	21,120	14.56%
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OTHER PAYROLL EXPENSES

3210 Empl. Rel. Bd. Assessments

3400 Other Funds Ltd	44	44	0	0.00%
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3220 Public Employees Retire Cont

3400 Other Funds Ltd	22,912	26,247	3,335	14.56%
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3230 Social Security Taxes

3400 Other Funds Ltd	11,100	12,716	1,616	14.56%
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3250 Workers Comp. Assess. (WCD)

3400 Other Funds Ltd	69	69	0	0.00%
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3260 Mass Transit Tax

3400 Other Funds Ltd	871	871	0	0.00%
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3270 Flexible Benefits

3400 Other Funds Ltd	30,528	30,528	0	0.00%
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Package: DA/PCS: integrating program approvals & reviews

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
OTHER PAYROLL EXPENSES				
3400 Other Funds Ltd	65,524	70,475	4,951	7.56%
TOTAL OTHER PAYROLL EXPENSES	\$65,524	\$70,475	\$4,951	7.56%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustmt				
3400 Other Funds Ltd	44,758	40,193	(4,565)	(10.20%)
PERSONAL SERVICES				
3400 Other Funds Ltd	255,386	276,892	21,506	8.42%
TOTAL PERSONAL SERVICES	\$255,386	\$276,892	\$21,506	8.42%
SERVICES & SUPPLIES				
4100 Instate Travel				
3400 Other Funds Ltd	691	691	0	0.00%
4150 Employee Training				
3400 Other Funds Ltd	3,584	3,584	0	0.00%
4175 Office Expenses				
3400 Other Funds Ltd	2,048	2,048	0	0.00%
4200 Telecommunications				
3400 Other Funds Ltd	1,536	1,536	0	0.00%
4225 State Gov. Service Charges				

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Package: DA/PCS: integrating program approvals & reviews

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	3,251	3,251	0	0.00%
4250 Data Processing				
3400 Other Funds Ltd	666	666	0	0.00%
4275 Publicity and Publications				
3400 Other Funds Ltd	512	512	0	0.00%
4300 Professional Services				
3400 Other Funds Ltd	-	150,000	150,000	100.00%
4375 Employee Recruitment and Develop				
3400 Other Funds Ltd	410	410	0	0.00%
4400 Dues and Subscriptions				
3400 Other Funds Ltd	512	512	0	0.00%
4425 Facilities Rental and Taxes				
3400 Other Funds Ltd	7,282	7,282	0	0.00%
4650 Other Services and Supplies				
3400 Other Funds Ltd	512	512	0	0.00%
4700 Expendable Prop 250 - 5000				
3400 Other Funds Ltd	2,457	2,457	0	0.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	23,461	173,461	150,000	639.36%

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Package: DA/PCS: integrating program approvals & reviews

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: POL Pkg Number: 302

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	\$23,461	\$173,461	\$150,000	639.36%
EXPENDITURES				
3400 Other Funds Ltd	278,847	450,353	171,506	61.51%
TOTAL EXPENDITURES	\$278,847	\$450,353	\$171,506	61.51%
ENDING BALANCE				
3200 Other Funds Non-Ltd	200,000	200,000	0	0.00%
3400 Other Funds Ltd	352,903	181,397	(171,506)	(48.60%)
TOTAL ENDING BALANCE	\$552,903	\$381,397	(\$171,506)	(31.02%)
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	1	1	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	1.00	1.00	0.00	0.00%

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Package: SB 5507 End of Session

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	-	(259)	(259)	100.00%
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REVENUE CATEGORIES

6400 Federal Funds Ltd	-	(259)	(259)	100.00%
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TOTAL REVENUE CATEGORIES	-	(\$259)	(\$259)	100.00%
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AVAILABLE REVENUES

6400 Federal Funds Ltd	-	(259)	(259)	100.00%
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TOTAL AVAILABLE REVENUES	-	(\$259)	(\$259)	100.00%
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EXPENDITURES

SERVICES & SUPPLIES

4225 State Gov. Service Charges

3400 Other Funds Ltd	-	(158)	(158)	100.00%
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6400 Federal Funds Ltd	-	(147)	(147)	100.00%
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All Funds	-	(305)	(305)	100.00%
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4325 Attorney General

3400 Other Funds Ltd	-	(494)	(494)	100.00%
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6400 Federal Funds Ltd	-	(112)	(112)	100.00%
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Package: SB 5507 End of Session

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	-	(606)	(606)	100.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	-	(652)	(652)	100.00%
6400 Federal Funds Ltd	-	(259)	(259)	100.00%
TOTAL SERVICES & SUPPLIES	-	(\$911)	(\$911)	100.00%
EXPENDITURES				
3400 Other Funds Ltd	-	(652)	(652)	100.00%
6400 Federal Funds Ltd	-	(259)	(259)	100.00%
TOTAL EXPENDITURES	-	(\$911)	(\$911)	100.00%
ENDING BALANCE				
3400 Other Funds Ltd	-	652	652	100.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	\$652	\$652	100.00%

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Package: Substantive Bills

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
3400 Other Funds Ltd	-	57,492	57,492	100.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
3400 Other Funds Ltd	-	44	44	100.00%
3220 Public Employees Retire Cont				
3400 Other Funds Ltd	-	9,078	9,078	100.00%
3230 Social Security Taxes				
3400 Other Funds Ltd	-	4,398	4,398	100.00%
3250 Workers Comp. Assess. (WCD)				
3400 Other Funds Ltd	-	69	69	100.00%
3270 Flexible Benefits				
3400 Other Funds Ltd	-	30,528	30,528	100.00%
OTHER PAYROLL EXPENSES				
3400 Other Funds Ltd	-	44,117	44,117	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	\$44,117	\$44,117	100.00%

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Package: Substantive Bills

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
3400 Other Funds Ltd	-	4,743	4,743	100.00%
PERSONAL SERVICES				
3400 Other Funds Ltd	-	106,352	106,352	100.00%
TOTAL PERSONAL SERVICES	-	\$106,352	\$106,352	100.00%
SERVICES & SUPPLIES				
4100 Instate Travel				
3400 Other Funds Ltd	-	515	515	100.00%
4150 Employee Training				
3400 Other Funds Ltd	-	1,803	1,803	100.00%
4175 Office Expenses				
3400 Other Funds Ltd	-	1,030	1,030	100.00%
4200 Telecommunications				
3400 Other Funds Ltd	-	773	773	100.00%
4225 State Gov. Service Charges				
3400 Other Funds Ltd	-	1,635	1,635	100.00%
4250 Data Processing				
3400 Other Funds Ltd	-	335	335	100.00%

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Package: Substantive Bills

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4275 Publicity and Publications				
3400 Other Funds Ltd	-	258	258	100.00%
4300 Professional Services				
3400 Other Funds Ltd	-	198,452	198,452	100.00%
4375 Employee Recruitment and Develop				
3400 Other Funds Ltd	-	206	206	100.00%
4400 Dues and Subscriptions				
3400 Other Funds Ltd	-	258	258	100.00%
4425 Facilities Rental and Taxes				
3400 Other Funds Ltd	-	3,590	3,590	100.00%
4650 Other Services and Supplies				
3400 Other Funds Ltd	-	258	258	100.00%
4700 Expendable Prop 250 - 5000				
3400 Other Funds Ltd	-	1,236	1,236	100.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	-	210,349	210,349	100.00%
TOTAL SERVICES & SUPPLIES	-	\$210,349	\$210,349	100.00%
EXPENDITURES				
3400 Other Funds Ltd	-	316,701	316,701	100.00%

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Package: Substantive Bills

Degree Authorization/Private Career Schools

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL EXPENDITURES	-	\$316,701	\$316,701	100.00%
ENDING BALANCE				
3400 Other Funds Ltd	-	(316,701)	(316,701)	100.00%
TOTAL ENDING BALANCE	-	(\$316,701)	(\$316,701)	100.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	-	1	1	100.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	-	0.50	0.50	100.00%

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0025 Beginning Balance				
3400 Other Funds Ltd	441,396	441,396	0	0.00%
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	14,119,406	14,103,608	(15,798)	(0.11%)
CHARGES FOR SERVICES				
0410 Charges for Services				
3400 Other Funds Ltd	795,480	795,480	0	0.00%
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	1,622,463	1,622,463	0	0.00%
FEDERAL FUNDS REVENUE				
0995 Federal Funds				
6400 Federal Funds Ltd	14,021,501	13,993,312	(28,189)	(0.20%)
TRANSFERS IN				
1581 Tsfr From Education, Dept of				
3400 Other Funds Ltd	1,634,590	1,634,590	0	0.00%

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

8000 General Fund	14,119,406	14,103,608	(15,798)	(0.11%)
3400 Other Funds Ltd	4,052,533	4,052,533	0	0.00%
6400 Federal Funds Ltd	14,021,501	13,993,312	(28,189)	(0.20%)
TOTAL REVENUE CATEGORIES	\$32,193,440	\$32,149,453	(\$43,987)	(0.14%)

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6400 Federal Funds Ltd	(270,000)	(270,000)	0	0.00%
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AVAILABLE REVENUES

8000 General Fund	14,119,406	14,103,608	(15,798)	(0.11%)
3400 Other Funds Ltd	4,493,929	4,493,929	0	0.00%
6400 Federal Funds Ltd	13,751,501	13,723,312	(28,189)	(0.20%)
TOTAL AVAILABLE REVENUES	\$32,364,836	\$32,320,849	(\$43,987)	(0.14%)

EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	971,065	967,747	(3,318)	(0.34%)
3400 Other Funds Ltd	637,773	638,986	1,213	0.19%

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	4,443,410	4,419,315	(24,095)	(0.54%)
All Funds	6,052,248	6,026,048	(26,200)	(0.43%)
3160 Temporary Appointments				
8000 General Fund	32,390	32,390	0	0.00%
3400 Other Funds Ltd	93,834	93,834	0	0.00%
6400 Federal Funds Ltd	17,229	17,229	0	0.00%
All Funds	143,453	143,453	0	0.00%
3170 Overtime Payments				
6400 Federal Funds Ltd	2,570	2,570	0	0.00%
SALARIES & WAGES				
8000 General Fund	1,003,455	1,000,137	(3,318)	(0.33%)
3400 Other Funds Ltd	731,607	732,820	1,213	0.17%
6400 Federal Funds Ltd	4,463,209	4,439,114	(24,095)	(0.54%)
TOTAL SALARIES & WAGES	\$6,198,271	\$6,172,071	(\$26,200)	(0.42%)
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	335	337	2	0.60%
3400 Other Funds Ltd	235	244	9	3.83%
6400 Federal Funds Ltd	1,366	1,355	(11)	(0.81%)

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	1,936	1,936	0	0.00%
3220 Public Employees Retire Cont				
8000 General Fund	153,332	152,809	(523)	(0.34%)
3400 Other Funds Ltd	100,706	100,898	192	0.19%
6400 Federal Funds Ltd	702,023	698,217	(3,806)	(0.54%)
All Funds	956,061	951,924	(4,137)	(0.43%)
3221 Pension Obligation Bond				
8000 General Fund	87,282	87,282	0	0.00%
3400 Other Funds Ltd	52,782	52,782	0	0.00%
6400 Federal Funds Ltd	326,032	326,032	0	0.00%
All Funds	466,096	466,096	0	0.00%
3230 Social Security Taxes				
8000 General Fund	76,762	76,508	(254)	(0.33%)
3400 Other Funds Ltd	55,971	56,064	93	0.17%
6400 Federal Funds Ltd	341,440	339,596	(1,844)	(0.54%)
All Funds	474,173	472,168	(2,005)	(0.42%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	526	530	4	0.76%
3400 Other Funds Ltd	368	381	13	3.53%

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	2,142	2,125	(17)	(0.79%)
All Funds	3,036	3,036	0	0.00%
3260 Mass Transit Tax				
8000 General Fund	8,656	8,656	0	0.00%
3400 Other Funds Ltd	5,680	5,680	0	0.00%
All Funds	14,336	14,336	0	0.00%
3270 Flexible Benefits				
8000 General Fund	234,454	226,788	(7,666)	(3.27%)
3400 Other Funds Ltd	161,800	155,471	(6,329)	(3.91%)
6400 Federal Funds Ltd	946,978	930,445	(16,533)	(1.75%)
All Funds	1,343,232	1,312,704	(30,528)	(2.27%)
OTHER PAYROLL EXPENSES				
8000 General Fund	561,347	552,910	(8,437)	(1.50%)
3400 Other Funds Ltd	377,542	371,520	(6,022)	(1.60%)
6400 Federal Funds Ltd	2,319,981	2,297,770	(22,211)	(0.96%)
TOTAL OTHER PAYROLL EXPENSES	\$3,258,870	\$3,222,200	(\$36,670)	(1.13%)
P.S. BUDGET ADJUSTMENTS				
3455 Vacancy Savings				
8000 General Fund	(6,376)	(6,376)	0	0.00%

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	(6,029)	(6,029)	0	0.00%
6400 Federal Funds Ltd	(22,847)	(22,847)	0	0.00%
All Funds	(35,252)	(35,252)	0	0.00%
3465 Reconciliation Adjustment				
8000 General Fund	616,973	628,732	11,759	1.91%
3400 Other Funds Ltd	300,599	305,404	4,805	1.60%
6400 Federal Funds Ltd	1,179,841	1,226,147	46,306	3.92%
All Funds	2,097,413	2,160,283	62,870	3.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	610,597	622,356	11,759	1.93%
3400 Other Funds Ltd	294,570	299,375	4,805	1.63%
6400 Federal Funds Ltd	1,156,994	1,203,300	46,306	4.00%
TOTAL P.S. BUDGET ADJUSTMENTS	\$2,062,161	\$2,125,031	\$62,870	3.05%
PERSONAL SERVICES				
8000 General Fund	2,175,399	2,175,403	4	0.00%
3400 Other Funds Ltd	1,403,719	1,403,715	(4)	(0.00%)
6400 Federal Funds Ltd	7,940,184	7,940,184	0	0.00%
TOTAL PERSONAL SERVICES	\$11,519,302	\$11,519,302	\$0	0.00%
SERVICES & SUPPLIES				

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4100 Instate Travel				
8000 General Fund	57,993	57,993	0	0.00%
3400 Other Funds Ltd	75,446	75,446	0	0.00%
6400 Federal Funds Ltd	106,472	106,472	0	0.00%
All Funds	239,911	239,911	0	0.00%
4125 Out of State Travel				
8000 General Fund	10,789	10,789	0	0.00%
3400 Other Funds Ltd	50,433	50,433	0	0.00%
6400 Federal Funds Ltd	124,600	124,600	0	0.00%
All Funds	185,822	185,822	0	0.00%
4150 Employee Training				
8000 General Fund	18,367	18,367	0	0.00%
3400 Other Funds Ltd	26,276	26,276	0	0.00%
6400 Federal Funds Ltd	47,391	47,391	0	0.00%
All Funds	92,034	92,034	0	0.00%
4175 Office Expenses				
8000 General Fund	75,556	75,556	0	0.00%
3400 Other Funds Ltd	122,732	122,732	0	0.00%
6400 Federal Funds Ltd	100,406	100,406	0	0.00%

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	298,694	298,694	0	0.00%
4200 Telecommunications				
8000 General Fund	54,043	54,043	0	0.00%
3400 Other Funds Ltd	32,242	32,242	0	0.00%
6400 Federal Funds Ltd	73,660	73,660	0	0.00%
All Funds	159,945	159,945	0	0.00%
4225 State Gov. Service Charges				
8000 General Fund	273,331	257,529	(15,802)	(5.78%)
3400 Other Funds Ltd	115,369	108,509	(6,860)	(5.95%)
6400 Federal Funds Ltd	428,398	400,209	(28,189)	(6.58%)
All Funds	817,098	766,247	(50,851)	(6.22%)
4250 Data Processing				
8000 General Fund	4,336	4,336	0	0.00%
3400 Other Funds Ltd	1,592	1,592	0	0.00%
6400 Federal Funds Ltd	3,391	3,391	0	0.00%
All Funds	9,319	9,319	0	0.00%
4275 Publicity and Publications				
8000 General Fund	8,762	8,762	0	0.00%
3400 Other Funds Ltd	36,567	36,567	0	0.00%

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	13,501	13,501	0	0.00%
All Funds	58,830	58,830	0	0.00%
4300 Professional Services				
8000 General Fund	2,275,441	2,275,441	0	0.00%
3400 Other Funds Ltd	1,026,710	1,026,710	0	0.00%
6400 Federal Funds Ltd	4,207,622	4,207,622	0	0.00%
All Funds	7,509,773	7,509,773	0	0.00%
4315 IT Professional Services				
8000 General Fund	541	541	0	0.00%
3400 Other Funds Ltd	143,526	143,526	0	0.00%
6400 Federal Funds Ltd	208,201	208,201	0	0.00%
All Funds	352,268	352,268	0	0.00%
4325 Attorney General				
8000 General Fund	62,824	62,824	0	0.00%
3400 Other Funds Ltd	22,168	22,168	0	0.00%
6400 Federal Funds Ltd	20,161	20,161	0	0.00%
All Funds	105,153	105,153	0	0.00%
4375 Employee Recruitment and Develop				
8000 General Fund	664	664	0	0.00%

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	1,197	1,197	0	0.00%
All Funds	1,861	1,861	0	0.00%
4400 Dues and Subscriptions				
8000 General Fund	10,855	10,855	0	0.00%
3400 Other Funds Ltd	8,519	8,519	0	0.00%
6400 Federal Funds Ltd	42,778	42,778	0	0.00%
All Funds	62,152	62,152	0	0.00%
4425 Facilities Rental and Taxes				
8000 General Fund	31,208	31,208	0	0.00%
3400 Other Funds Ltd	51,545	51,545	0	0.00%
6400 Federal Funds Ltd	225,557	225,557	0	0.00%
All Funds	308,310	308,310	0	0.00%
4575 Agency Program Related S and S				
8000 General Fund	8,889	8,889	0	0.00%
3400 Other Funds Ltd	434	434	0	0.00%
6400 Federal Funds Ltd	9,261	9,261	0	0.00%
All Funds	18,584	18,584	0	0.00%
4650 Other Services and Supplies				
8000 General Fund	121,642	121,642	0	0.00%

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	312,141	312,141	0	0.00%
6400 Federal Funds Ltd	177,465	177,465	0	0.00%
All Funds	611,248	611,248	0	0.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	3,676	3,676	0	0.00%
3400 Other Funds Ltd	12,649	12,649	0	0.00%
All Funds	16,325	16,325	0	0.00%
4715 IT Expendable Property				
8000 General Fund	13,177	13,177	0	0.00%
3400 Other Funds Ltd	473	473	0	0.00%
6400 Federal Funds Ltd	21,256	21,256	0	0.00%
All Funds	34,906	34,906	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	3,032,094	3,016,292	(15,802)	(0.52%)
3400 Other Funds Ltd	2,038,822	2,031,962	(6,860)	(0.34%)
6400 Federal Funds Ltd	5,811,317	5,783,128	(28,189)	(0.49%)
TOTAL SERVICES & SUPPLIES	\$10,882,233	\$10,831,382	(\$50,851)	(0.47%)
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	8,190,913	8,190,913	0	0.00%
6045 Dist to Comm College Districts				
3400 Other Funds Ltd	652,602	652,602	0	0.00%
6581 Spc Pmt to Education, Dept of				
8000 General Fund	721,000	721,000	0	0.00%
SPECIAL PAYMENTS				
8000 General Fund	8,911,913	8,911,913	0	0.00%
3400 Other Funds Ltd	652,602	652,602	0	0.00%
TOTAL SPECIAL PAYMENTS	\$9,564,515	\$9,564,515	\$0	0.00%
EXPENDITURES				
8000 General Fund	14,119,406	14,103,608	(15,798)	(0.11%)
3400 Other Funds Ltd	4,095,143	4,088,279	(6,864)	(0.17%)
6400 Federal Funds Ltd	13,751,501	13,723,312	(28,189)	(0.20%)
TOTAL EXPENDITURES	\$31,966,050	\$31,915,199	(\$50,851)	(0.16%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	398,786	405,650	6,864	1.72%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	\$398,786	\$405,650	\$6,864	1.72%

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Package: Technical Adjustments

CCWD Office Operations

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	44	44	0	0.00%
8180 Position Reconciliation	9	9	0	0.00%
TOTAL AUTHORIZED POSITIONS	53	53	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	43.70	43.03	(0.67)	(1.53%)
8280 FTE Reconciliation	9.00	9.67	0.67	7.44%
TOTAL AUTHORIZED FTE	52.70	52.70	0.00	0.00%

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Package: Analyst Adjustments

CCWD Office Operations

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	(146,470)	-	146,470	100.00%
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FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	146,470	-	(146,470)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	(146,470)	-	146,470	100.00%
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6400 Federal Funds Ltd	146,470	-	(146,470)	(100.00%)
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TOTAL REVENUE CATEGORIES

-	-	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	(146,470)	-	146,470	100.00%
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6400 Federal Funds Ltd	146,470	-	(146,470)	(100.00%)
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TOTAL AVAILABLE REVENUES

-	-	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

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Package: Analyst Adjustments

CCWD Office Operations

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	51,950	-	(51,950)	(100.00%)
6400 Federal Funds Ltd	207,802	-	(207,802)	(100.00%)
All Funds	259,752	-	(259,752)	(100.00%)
SALARIES & WAGES				
3400 Other Funds Ltd	51,950	-	(51,950)	(100.00%)
6400 Federal Funds Ltd	207,802	-	(207,802)	(100.00%)
TOTAL SALARIES & WAGES	\$259,752	-	(\$259,752)	(100.00%)
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
3400 Other Funds Ltd	9	-	(9)	(100.00%)
6400 Federal Funds Ltd	35	-	(35)	(100.00%)
All Funds	44	-	(44)	(100.00%)
3220 Public Employees Retire Cont				
3400 Other Funds Ltd	8,203	-	(8,203)	(100.00%)
6400 Federal Funds Ltd	32,812	-	(32,812)	(100.00%)
All Funds	41,015	-	(41,015)	(100.00%)
3230 Social Security Taxes				
3400 Other Funds Ltd	3,837	-	(3,837)	(100.00%)
6400 Federal Funds Ltd	15,349	-	(15,349)	(100.00%)

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Package: Analyst Adjustments

CCWD Office Operations

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	19,186	-	(19,186)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
3400 Other Funds Ltd	14	-	(14)	(100.00%)
6400 Federal Funds Ltd	55	-	(55)	(100.00%)
All Funds	69	-	(69)	(100.00%)
3270 Flexible Benefits				
3400 Other Funds Ltd	6,106	-	(6,106)	(100.00%)
6400 Federal Funds Ltd	24,422	-	(24,422)	(100.00%)
All Funds	30,528	-	(30,528)	(100.00%)
OTHER PAYROLL EXPENSES				
3400 Other Funds Ltd	18,169	-	(18,169)	(100.00%)
6400 Federal Funds Ltd	72,673	-	(72,673)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$90,842	-	(\$90,842)	(100.00%)
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	(146,470)	-	146,470	100.00%
3400 Other Funds Ltd	(70,119)	-	70,119	100.00%
6400 Federal Funds Ltd	(134,005)	-	134,005	100.00%
All Funds	(350,594)	-	350,594	100.00%

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Package: Analyst Adjustments

CCWD Office Operations

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(146,470)	-	146,470	100.00%
3400 Other Funds Ltd	(70,119)	-	70,119	100.00%
6400 Federal Funds Ltd	(134,005)	-	134,005	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$350,594)	-	\$350,594	100.00%
PERSONAL SERVICES				
8000 General Fund	(146,470)	-	146,470	100.00%
3400 Other Funds Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	146,470	-	(146,470)	(100.00%)
TOTAL PERSONAL SERVICES	-	-	\$0	0.00%
EXPENDITURES				
8000 General Fund	(146,470)	-	146,470	100.00%
3400 Other Funds Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	146,470	-	(146,470)	(100.00%)
TOTAL EXPENDITURES	-	-	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	-	-	0	0.00%

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Package: Analyst Adjustments

CCWD Office Operations

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	1	-	(1)	(100.00%)
8180 Position Reconciliation	(1)	-	1	100.00%
TOTAL AUTHORIZED POSITIONS	-	-	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	1.00	-	(1.00)	(100.00%)
8280 FTE Reconciliation	(1.00)	-	1.00	100.00%
TOTAL AUTHORIZED FTE	-	-	0.00	0.00%

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Package: CCWD Incumbent Worker Training

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 202

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	6,000,000	-	(6,000,000)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	6,000,000	-	(6,000,000)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$6,000,000	-	(\$6,000,000)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	6,000,000	-	(6,000,000)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$6,000,000	-	(\$6,000,000)	(100.00%)
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	189,624	-	(189,624)	(100.00%)
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SALARIES & WAGES

8000 General Fund	189,624	-	(189,624)	(100.00%)
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TOTAL SALARIES & WAGES	\$189,624	-	(\$189,624)	(100.00%)
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OTHER PAYROLL EXPENSES

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Package: CCWD Incumbent Worker Training

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 202

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	88	-	(88)	(100.00%)
3220 Public Employees Retire Cont				
8000 General Fund	29,942	-	(29,942)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	14,506	-	(14,506)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	138	-	(138)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	1,138	-	(1,138)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	61,056	-	(61,056)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	106,868	-	(106,868)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$106,868	-	(\$106,868)	(100.00%)
PERSONAL SERVICES				
8000 General Fund	296,492	-	(296,492)	(100.00%)
TOTAL PERSONAL SERVICES	\$296,492	-	(\$296,492)	(100.00%)
SERVICES & SUPPLIES				

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CCWD Office Operations

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Package: CCWD Incumbent Worker Training
Pkg Group: POL Pkg Type: POL Pkg Number: 202

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4100 Instate Travel				
8000 General Fund	16,308	-	(16,308)	(100.00%)
4150 Employee Training				
8000 General Fund	4,996	-	(4,996)	(100.00%)
4175 Office Expenses				
8000 General Fund	14,400	-	(14,400)	(100.00%)
4200 Telecommunications				
8000 General Fund	12,090	-	(12,090)	(100.00%)
4250 Data Processing				
8000 General Fund	4,082	-	(4,082)	(100.00%)
4275 Publicity and Publications				
8000 General Fund	3,000	-	(3,000)	(100.00%)
4325 Attorney General				
8000 General Fund	3,000	-	(3,000)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	618	-	(618)	(100.00%)
4400 Dues and Subscriptions				
8000 General Fund	3,721	-	(3,721)	(100.00%)
4425 Facilities Rental and Taxes				

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Package: CCWD Incumbent Worker Training

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 202

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	14,369	-	(14,369)	(100.00%)
4575 Agency Program Related S and S				
8000 General Fund	4,200	-	(4,200)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	6,173	-	(6,173)	(100.00%)
4700 Expendable Prop 250 - 5000				
8000 General Fund	4,532	-	(4,532)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	91,489	-	(91,489)	(100.00%)
TOTAL SERVICES & SUPPLIES	\$91,489	-	(\$91,489)	(100.00%)
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	5,612,019	-	(5,612,019)	(100.00%)
SPECIAL PAYMENTS				
8000 General Fund	5,612,019	-	(5,612,019)	(100.00%)
TOTAL SPECIAL PAYMENTS	\$5,612,019	-	(\$5,612,019)	(100.00%)
EXPENDITURES				
8000 General Fund	6,000,000	-	(6,000,000)	(100.00%)
TOTAL EXPENDITURES	\$6,000,000	-	(\$6,000,000)	(100.00%)

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Package: CCWD Incumbent Worker Training

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 202

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

ENDING BALANCE

8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

AUTHORIZED POSITIONS

8150 Class/Unclass Positions	2	-	(2)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	2.00	-	(2.00)	(100.00%)

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Package: Restructuring On-going Workforce Initiatives

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 203

Pkg Group: FOL Pkg Type: FOL Pkg Number: 203

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
EXPENDITURES				
SERVICES & SUPPLIES				
4300 Professional Services				
8000 General Fund	(100,000)	-	100,000	100.00%
SERVICES & SUPPLIES				
8000 General Fund	(100,000)	-	100,000	100.00%
TOTAL SERVICES & SUPPLIES	(\$100,000)	-	\$100,000	100.00%
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	100,000	-	(100,000)	(100.00%)
SPECIAL PAYMENTS				
8000 General Fund	100,000	-	(100,000)	(100.00%)
TOTAL SPECIAL PAYMENTS	\$100,000	-	(\$100,000)	(100.00%)
EXPENDITURES				
8000 General Fund	-	-	0	0.00%
TOTAL EXPENDITURES	-	-	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: HECC management streamlining and organizational needs

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	(73,958)	(73,958)	0	0.00%
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FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	(113,112)	(113,112)	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	(73,958)	(73,958)	0	0.00%
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6400 Federal Funds Ltd	(113,112)	(113,112)	0	0.00%
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TOTAL REVENUE CATEGORIES	(\$187,070)	(\$187,070)	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	(73,958)	(73,958)	0	0.00%
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6400 Federal Funds Ltd	(113,112)	(113,112)	0	0.00%
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TOTAL AVAILABLE REVENUES	(\$187,070)	(\$187,070)	\$0	0.00%
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EXPENDITURES

SERVICES & SUPPLIES

4650 Other Services and Supplies

8000 General Fund	(73,958)	(73,958)	0	0.00%
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Package: HECC management streamlining and organizational needs

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 301

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	(30,453)	(30,453)	0	0.00%
6400 Federal Funds Ltd	(113,112)	(113,112)	0	0.00%
All Funds	(217,523)	(217,523)	0	0.00%
SERVICES & SUPPLIES				
8000 General Fund	(73,958)	(73,958)	0	0.00%
3400 Other Funds Ltd	(30,453)	(30,453)	0	0.00%
6400 Federal Funds Ltd	(113,112)	(113,112)	0	0.00%
TOTAL SERVICES & SUPPLIES	(\$217,523)	(\$217,523)	\$0	0.00%
EXPENDITURES				
8000 General Fund	(73,958)	(73,958)	0	0.00%
3400 Other Funds Ltd	(30,453)	(30,453)	0	0.00%
6400 Federal Funds Ltd	(113,112)	(113,112)	0	0.00%
TOTAL EXPENDITURES	(\$217,523)	(\$217,523)	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	30,453	30,453	0	0.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	\$30,453	\$30,453	\$0	0.00%

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Package: CWD Work Reconciliation

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 311

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	963,679	963,679	0	0.00%
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FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	(909,248)	(909,248)	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	963,679	963,679	0	0.00%
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6400 Federal Funds Ltd	(909,248)	(909,248)	0	0.00%
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TOTAL REVENUE CATEGORIES	\$54,431	\$54,431	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	963,679	963,679	0	0.00%
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6400 Federal Funds Ltd	(909,248)	(909,248)	0	0.00%
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TOTAL AVAILABLE REVENUES	\$54,431	\$54,431	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

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Package: CWD Work Reconciliation

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 311

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	993,420	993,420	0	0.00%
3400 Other Funds Ltd	110,007	110,007	0	0.00%
6400 Federal Funds Ltd	71,949	71,949	0	0.00%
All Funds	1,175,376	1,175,376	0	0.00%
SALARIES & WAGES				
8000 General Fund	993,420	993,420	0	0.00%
3400 Other Funds Ltd	110,007	110,007	0	0.00%
6400 Federal Funds Ltd	71,949	71,949	0	0.00%
TOTAL SALARIES & WAGES	\$1,175,376	\$1,175,376	\$0	0.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	298	298	0	0.00%
3400 Other Funds Ltd	33	33	0	0.00%
6400 Federal Funds Ltd	21	21	0	0.00%
All Funds	352	352	0	0.00%
3220 Public Employees Retire Cont				
8000 General Fund	156,861	156,861	0	0.00%
3400 Other Funds Ltd	17,370	17,370	0	0.00%
6400 Federal Funds Ltd	11,361	11,361	0	0.00%

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Package: CWD Work Reconciliation

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 311

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	185,592	185,592	0	0.00%
3230 Social Security Taxes				
8000 General Fund	75,994	75,994	0	0.00%
3400 Other Funds Ltd	8,417	8,417	0	0.00%
6400 Federal Funds Ltd	5,504	5,504	0	0.00%
All Funds	89,915	89,915	0	0.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	469	469	0	0.00%
3400 Other Funds Ltd	50	50	0	0.00%
6400 Federal Funds Ltd	33	33	0	0.00%
All Funds	552	552	0	0.00%
3270 Flexible Benefits				
8000 General Fund	208,199	208,199	0	0.00%
3400 Other Funds Ltd	21,676	21,676	0	0.00%
6400 Federal Funds Ltd	14,349	14,349	0	0.00%
All Funds	244,224	244,224	0	0.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	441,821	441,821	0	0.00%
3400 Other Funds Ltd	47,546	47,546	0	0.00%

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Package: CWD Work Reconciliation

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 311

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6400 Federal Funds Ltd	31,268	31,268	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$520,635	\$520,635	\$0	0.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	(471,562)	(471,562)	0	0.00%
3400 Other Funds Ltd	(211,984)	(211,984)	0	0.00%
6400 Federal Funds Ltd	(1,012,465)	(1,012,465)	0	0.00%
All Funds	(1,696,011)	(1,696,011)	0	0.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	(471,562)	(471,562)	0	0.00%
3400 Other Funds Ltd	(211,984)	(211,984)	0	0.00%
6400 Federal Funds Ltd	(1,012,465)	(1,012,465)	0	0.00%
TOTAL P.S. BUDGET ADJUSTMENTS	(\$1,696,011)	(\$1,696,011)	\$0	0.00%
PERSONAL SERVICES				
8000 General Fund	963,679	963,679	0	0.00%
3400 Other Funds Ltd	(54,431)	(54,431)	0	0.00%
6400 Federal Funds Ltd	(909,248)	(909,248)	0	0.00%
TOTAL PERSONAL SERVICES	-	-	\$0	0.00%
EXPENDITURES				

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Package: CWD Work Reconciliation

CCWD Office Operations

Pkg Group: POL Pkg Type: POL Pkg Number: 311

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	963,679	963,679	0	0.00%
3400 Other Funds Ltd	(54,431)	(54,431)	0	0.00%
6400 Federal Funds Ltd	(909,248)	(909,248)	0	0.00%
TOTAL EXPENDITURES	-	-	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	54,431	54,431	0	0.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	\$54,431	\$54,431	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	8	8	0	0.00%
8180 Position Reconciliation	(8)	(8)	0	0.00%
TOTAL AUTHORIZED POSITIONS	-	-	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	8.00	8.00	0.00	0.00%
8280 FTE Reconciliation	(8.00)	(8.00)	0.00	0.00%
TOTAL AUTHORIZED FTE	-	-	0.00	0.00%

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CCWD Office Operations

Agency Number: 52500

Cross Reference Number: 52500-011-00-00-00000

Package: LFO Analyst Adjustments

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	2,000,000	2,000,000	100.00%
REVENUE CATEGORIES				
8000 General Fund	-	2,000,000	2,000,000	100.00%
TOTAL REVENUE CATEGORIES				
	-	\$2,000,000	\$2,000,000	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	2,000,000	2,000,000	100.00%
TOTAL AVAILABLE REVENUES				
	-	\$2,000,000	\$2,000,000	100.00%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
8000 General Fund	-	201,648	201,648	100.00%
SALARIES & WAGES				
8000 General Fund	-	201,648	201,648	100.00%
TOTAL SALARIES & WAGES				
	-	\$201,648	\$201,648	100.00%
OTHER PAYROLL EXPENSES				

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Package: LFO Analyst Adjustments

CCWD Office Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3210 Empl. Rel. Bd. Assessments				
8000 General Fund	-	88	88	100.00%
3220 Public Employees Retire Cont				
8000 General Fund	-	31,841	31,841	100.00%
3230 Social Security Taxes				
8000 General Fund	-	15,426	15,426	100.00%
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	-	138	138	100.00%
3270 Flexible Benefits				
8000 General Fund	-	61,056	61,056	100.00%
OTHER PAYROLL EXPENSES				
8000 General Fund	-	108,549	108,549	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	\$108,549	\$108,549	100.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	(1,173)	(1,173)	100.00%
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	(1,173)	(1,173)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$1,173)	(\$1,173)	100.00%

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CCWD Office Operations

Cross Reference Number: 52500-011-00-00-00000

Package: LFO Analyst Adjustments

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
PERSONAL SERVICES				
8000 General Fund	-	309,024	309,024	100.00%
TOTAL PERSONAL SERVICES	-	\$309,024	\$309,024	100.00%
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	-	1,076	1,076	100.00%
4150 Employee Training				
8000 General Fund	-	4,108	4,108	100.00%
4175 Office Expenses				
8000 General Fund	-	3,134	3,134	100.00%
4200 Telecommunications				
8000 General Fund	-	2,541	2,541	100.00%
4225 State Gov. Service Charges				
8000 General Fund	-	5,380	5,380	100.00%
4250 Data Processing				
8000 General Fund	-	889	889	100.00%
4275 Publicity and Publications				
8000 General Fund	-	593	593	100.00%
4375 Employee Recruitment and Develop				

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CCWD Office Operations

Cross Reference Number: 52500-011-00-00-00000

Package: LFO Analyst Adjustments

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	508	508	100.00%
4400 Dues and Subscriptions				
8000 General Fund	-	593	593	100.00%
4425 Facilities Rental and Taxes				
8000 General Fund	-	11,816	11,816	100.00%
4650 Other Services and Supplies				
8000 General Fund	-	635	635	100.00%
4700 Expendable Prop 250 - 5000				
8000 General Fund	-	3,727	3,727	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	35,000	35,000	100.00%
TOTAL SERVICES & SUPPLIES	-	\$35,000	\$35,000	100.00%
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	-	1,655,976	1,655,976	100.00%
SPECIAL PAYMENTS				
8000 General Fund	-	1,655,976	1,655,976	100.00%
TOTAL SPECIAL PAYMENTS	-	\$1,655,976	\$1,655,976	100.00%
EXPENDITURES				

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Package: LFO Analyst Adjustments

CCWD Office Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 801

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	2,000,000	2,000,000	100.00%
TOTAL EXPENDITURES	-	\$2,000,000	\$2,000,000	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	-	2	2	100.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	-	2.00	2.00	100.00%

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Package: Position Clean-up

CCWD Office Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	(146,470)	(146,470)	100.00%
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FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd	-	146,470	146,470	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	(146,470)	(146,470)	100.00%
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6400 Federal Funds Ltd	-	146,470	146,470	100.00%
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TOTAL REVENUE CATEGORIES

-	-	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	-	(146,470)	(146,470)	100.00%
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6400 Federal Funds Ltd	-	146,470	146,470	100.00%
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TOTAL AVAILABLE REVENUES

-	-	\$0	0.00%
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

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CCWD Office Operations

Agency Number: 52500

Cross Reference Number: 52500-011-00-00-00000

Package: Position Clean-up

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	51,950	51,950	100.00%
6400 Federal Funds Ltd	-	207,802	207,802	100.00%
All Funds	-	259,752	259,752	100.00%
SALARIES & WAGES				
3400 Other Funds Ltd	-	51,950	51,950	100.00%
6400 Federal Funds Ltd	-	207,802	207,802	100.00%
TOTAL SALARIES & WAGES	-	\$259,752	\$259,752	100.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
3400 Other Funds Ltd	-	9	9	100.00%
6400 Federal Funds Ltd	-	35	35	100.00%
All Funds	-	44	44	100.00%
3220 Public Employees Retire Cont				
3400 Other Funds Ltd	-	8,203	8,203	100.00%
6400 Federal Funds Ltd	-	32,812	32,812	100.00%
All Funds	-	41,015	41,015	100.00%
3230 Social Security Taxes				
3400 Other Funds Ltd	-	3,837	3,837	100.00%
6400 Federal Funds Ltd	-	15,349	15,349	100.00%

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Package: Position Clean-up

CCWD Office Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	-	19,186	19,186	100.00%
3250 Workers Comp. Assess. (WCD)				
3400 Other Funds Ltd	-	14	14	100.00%
6400 Federal Funds Ltd	-	55	55	100.00%
All Funds	-	69	69	100.00%
3270 Flexible Benefits				
3400 Other Funds Ltd	-	6,106	6,106	100.00%
6400 Federal Funds Ltd	-	24,422	24,422	100.00%
All Funds	-	30,528	30,528	100.00%
OTHER PAYROLL EXPENSES				
3400 Other Funds Ltd	-	18,169	18,169	100.00%
6400 Federal Funds Ltd	-	72,673	72,673	100.00%
TOTAL OTHER PAYROLL EXPENSES	-	\$90,842	\$90,842	100.00%
P.S. BUDGET ADJUSTMENTS				
3465 Reconciliation Adjustment				
8000 General Fund	-	(146,470)	(146,470)	100.00%
3400 Other Funds Ltd	-	(70,119)	(70,119)	100.00%
6400 Federal Funds Ltd	-	(134,005)	(134,005)	100.00%
All Funds	-	(350,594)	(350,594)	100.00%

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Package: Position Clean-up

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
P.S. BUDGET ADJUSTMENTS				
8000 General Fund	-	(146,470)	(146,470)	100.00%
3400 Other Funds Ltd	-	(70,119)	(70,119)	100.00%
6400 Federal Funds Ltd	-	(134,005)	(134,005)	100.00%
TOTAL P.S. BUDGET ADJUSTMENTS	-	(\$350,594)	(\$350,594)	100.00%
PERSONAL SERVICES				
8000 General Fund	-	(146,470)	(146,470)	100.00%
3400 Other Funds Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	-	146,470	146,470	100.00%
TOTAL PERSONAL SERVICES	-	-	\$0	0.00%
EXPENDITURES				
8000 General Fund	-	(146,470)	(146,470)	100.00%
3400 Other Funds Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	-	146,470	146,470	100.00%
TOTAL EXPENDITURES	-	-	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	-	-	0	0.00%

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Package: Position Clean-up

CCWD Office Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 804

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	-	1	1	100.00%
8180 Position Reconciliation	-	(1)	(1)	100.00%
TOTAL AUTHORIZED POSITIONS	-	-	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	-	1.00	1.00	100.00%
8280 FTE Reconciliation	-	(1.00)	(1.00)	100.00%
TOTAL AUTHORIZED FTE	-	-	0.00	0.00%

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Package: SB 5507 End of Session

CCWD Office Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund

- (50,095) (50,095) 100.00%

FEDERAL FUNDS REVENUE

0995 Federal Funds

6400 Federal Funds Ltd

- (90,544) (90,544) 100.00%

REVENUE CATEGORIES

8000 General Fund

- (50,095) (50,095) 100.00%

6400 Federal Funds Ltd

- (90,544) (90,544) 100.00%

TOTAL REVENUE CATEGORIES

- (\$140,639) (\$140,639) 100.00%

AVAILABLE REVENUES

8000 General Fund

- (50,095) (50,095) 100.00%

6400 Federal Funds Ltd

- (90,544) (90,544) 100.00%

TOTAL AVAILABLE REVENUES

- (\$140,639) (\$140,639) 100.00%

EXPENDITURES

SERVICES & SUPPLIES

4225 State Gov. Service Charges

8000 General Fund

- (44,532) (44,532) 100.00%

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Package: SB 5507 End of Session

CCWD Office Operations

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	-	(54,260)	(54,260)	100.00%
6400 Federal Funds Ltd	-	(88,759)	(88,759)	100.00%
All Funds	-	(187,551)	(187,551)	100.00%
4325 Attorney General				
8000 General Fund	-	(5,563)	(5,563)	100.00%
3400 Other Funds Ltd	-	(1,963)	(1,963)	100.00%
6400 Federal Funds Ltd	-	(1,785)	(1,785)	100.00%
All Funds	-	(9,311)	(9,311)	100.00%
SERVICES & SUPPLIES				
8000 General Fund	-	(50,095)	(50,095)	100.00%
3400 Other Funds Ltd	-	(56,223)	(56,223)	100.00%
6400 Federal Funds Ltd	-	(90,544)	(90,544)	100.00%
TOTAL SERVICES & SUPPLIES	-	(\$196,862)	(\$196,862)	100.00%
EXPENDITURES				
8000 General Fund	-	(50,095)	(50,095)	100.00%
3400 Other Funds Ltd	-	(56,223)	(56,223)	100.00%
6400 Federal Funds Ltd	-	(90,544)	(90,544)	100.00%
TOTAL EXPENDITURES	-	(\$196,862)	(\$196,862)	100.00%
ENDING BALANCE				

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Package: SB 5507 End of Session

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	56,223	56,223	100.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	\$56,223	\$56,223	100.00%

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Package: Technical Adjustments

State Support to CCs

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	455,005,738	455,005,738	0	0.00%
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TRANSFERS IN

1150 Tsfr From Revenue, Dept of

3400 Other Funds Ltd	45,810	45,810	0	0.00%
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REVENUE CATEGORIES

8000 General Fund	455,005,738	455,005,738	0	0.00%
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3400 Other Funds Ltd	45,810	45,810	0	0.00%
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TOTAL REVENUE CATEGORIES	\$455,051,548	\$455,051,548	\$0	0.00%
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AVAILABLE REVENUES

8000 General Fund	455,005,738	455,005,738	0	0.00%
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3400 Other Funds Ltd	45,810	45,810	0	0.00%
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TOTAL AVAILABLE REVENUES	\$455,051,548	\$455,051,548	\$0	0.00%
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EXPENDITURES

SPECIAL PAYMENTS

6045 Dist to Comm College Districts

8000 General Fund	455,005,738	455,005,738	0	0.00%
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State Support to CCs

Agency Number: 52500

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Package: Technical Adjustments

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	45,810	45,810	0	0.00%
All Funds	455,051,548	455,051,548	0	0.00%
SPECIAL PAYMENTS				
8000 General Fund	455,005,738	455,005,738	0	0.00%
3400 Other Funds Ltd	45,810	45,810	0	0.00%
TOTAL SPECIAL PAYMENTS	\$455,051,548	\$455,051,548	\$0	0.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
3400 Other Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: Continue HB 5101 tuition buy-down into 2015-17

State Support to CCs

Pkg Group: POL Pkg Type: POL Pkg Number: 101

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	30,000,000	-	(30,000,000)	(100.00%)
REVENUE CATEGORIES				
8000 General Fund	30,000,000	-	(30,000,000)	(100.00%)
TOTAL REVENUE CATEGORIES	\$30,000,000	-	(\$30,000,000)	(100.00%)
AVAILABLE REVENUES				
8000 General Fund	30,000,000	-	(30,000,000)	(100.00%)
TOTAL AVAILABLE REVENUES	\$30,000,000	-	(\$30,000,000)	(100.00%)
EXPENDITURES				
SPECIAL PAYMENTS				
6045 Dist to Comm College Districts				
8000 General Fund	30,000,000	-	(30,000,000)	(100.00%)
SPECIAL PAYMENTS				
8000 General Fund	30,000,000	-	(30,000,000)	(100.00%)
TOTAL SPECIAL PAYMENTS	\$30,000,000	-	(\$30,000,000)	(100.00%)
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

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Agency Number: 52500

Package Comparison Report - Detail

2015-17 Biennium

State Support to CCs

Cross Reference Number: 52500-012-00-00-00000

Package: Continue HB 5101 tuition buy-down into 2015-17

Pkg Group: POL Pkg Type: POL Pkg Number: 101

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

Package Comparison Report - Detail
2015-17 Biennium
State Support to CCs

Cross Reference Number: 52500-012-00-00-00000
Package: Community College Support Fund
Pkg Group: POL Pkg Type: POL Pkg Number: 111

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Package Comparison Report - Detail

2015-17 Biennium

State Support to CCs

Agency Number: 52500

Cross Reference Number: 52500-012-00-00-00000

Package: Community College Support Fund

Pkg Group: POL Pkg Type: POL Pkg Number: 111

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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Cross Reference Number: 52500-012-00-00-00000

2015-17 Biennium

Package: Skills Centers

State Support to CCs

Pkg Group: POL Pkg Type: LFO Pkg Number: 803

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	-	605,640	605,640	100.00%
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REVENUE CATEGORIES

8000 General Fund	-	605,640	605,640	100.00%
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TOTAL REVENUE CATEGORIES	-	\$605,640	\$605,640	100.00%
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AVAILABLE REVENUES

8000 General Fund	-	605,640	605,640	100.00%
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TOTAL AVAILABLE REVENUES	-	\$605,640	\$605,640	100.00%
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EXPENDITURES

SPECIAL PAYMENTS

6040 Dist to Local School Districts

8000 General Fund	-	302,820	302,820	100.00%
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6045 Dist to Comm College Districts

8000 General Fund	-	302,820	302,820	100.00%
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SPECIAL PAYMENTS

8000 General Fund	-	605,640	605,640	100.00%
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TOTAL SPECIAL PAYMENTS	-	\$605,640	\$605,640	100.00%
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Package: Skills Centers

State Support to CCs

Pkg Group: POL Pkg Type: LFO Pkg Number: 803

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Agency Number: 52500

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Package: SB 5507 End of Session

State Support to CCs

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	1,850,000	1,850,000	100.00%
REVENUE CATEGORIES				
8000 General Fund	-	1,850,000	1,850,000	100.00%
TOTAL REVENUE CATEGORIES	-	\$1,850,000	\$1,850,000	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	1,850,000	1,850,000	100.00%
TOTAL AVAILABLE REVENUES	-	\$1,850,000	\$1,850,000	100.00%
EXPENDITURES				
SPECIAL PAYMENTS				
6045 Dist to Comm College Districts				
8000 General Fund	-	1,850,000	1,850,000	100.00%
SPECIAL PAYMENTS				
8000 General Fund	-	1,850,000	1,850,000	100.00%
TOTAL SPECIAL PAYMENTS	-	\$1,850,000	\$1,850,000	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

Higher Education Coordinating Commission

Agency Number: 52500

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Cross Reference Number: 52500-012-00-00-00000

2015-17 Biennium

Package: SB 5507 End of Session

State Support to CCs

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Agency Number: 52500

Package Comparison Report - Detail

Cross Reference Number: 52500-012-00-00-00000

2015-17 Biennium

Package: Substantive Bills

State Support to CCs

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8000 General Fund	-	3,000,000	3,000,000	100.00%
REVENUE CATEGORIES				
8000 General Fund	-	3,000,000	3,000,000	100.00%
TOTAL REVENUE CATEGORIES	-	\$3,000,000	\$3,000,000	100.00%
AVAILABLE REVENUES				
8000 General Fund	-	3,000,000	3,000,000	100.00%
TOTAL AVAILABLE REVENUES	-	\$3,000,000	\$3,000,000	100.00%
EXPENDITURES				
SPECIAL PAYMENTS				
6045 Dist to Comm College Districts				
8000 General Fund	-	3,000,000	3,000,000	100.00%
SPECIAL PAYMENTS				
8000 General Fund	-	3,000,000	3,000,000	100.00%
TOTAL SPECIAL PAYMENTS	-	\$3,000,000	\$3,000,000	100.00%
ENDING BALANCE				
8000 General Fund	-	-	0	0.00%

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Package: Substantive Bills

State Support to CCs

Pkg Group: POL Pkg Type: LFO Pkg Number: 850

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Agency Number: 52500

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2015-17 Biennium

Package: Technical Adjustments

CCWD Federal/Other Support

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0025 Beginning Balance				
3400 Other Funds Ltd	8,438	8,438	0	0.00%
REVENUE CATEGORIES				
FEDERAL FUNDS REVENUE				
0995 Federal Funds				
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6400 Federal Funds Ltd	95,932,390	95,932,390	0	0.00%
All Funds	114,901,221	114,901,221	0	0.00%
TRANSFERS IN				
1581 Tsfr From Education, Dept of				
3400 Other Funds Ltd	420,264	420,264	0	0.00%
REVENUE CATEGORIES				
3400 Other Funds Ltd	420,264	420,264	0	0.00%
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6400 Federal Funds Ltd	95,932,390	95,932,390	0	0.00%
TOTAL REVENUE CATEGORIES	\$115,321,485	\$115,321,485	\$0	0.00%
AVAILABLE REVENUES				
3400 Other Funds Ltd	428,702	428,702	0	0.00%

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Package: Technical Adjustments

CCWD Federal/Other Support

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6400 Federal Funds Ltd	95,932,390	95,932,390	0	0.00%
TOTAL AVAILABLE REVENUES	\$115,329,923	\$115,329,923	\$0	0.00%
EXPENDITURES				
SPECIAL PAYMENTS				
6020 Dist to Counties				
6400 Federal Funds Ltd	8,322	8,322	0	0.00%
6025 Dist to Other Gov Unit				
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6400 Federal Funds Ltd	65,556	65,556	0	0.00%
All Funds	19,034,387	19,034,387	0	0.00%
6030 Dist to Non-Gov Units				
3400 Other Funds Ltd	307,462	307,462	0	0.00%
6400 Federal Funds Ltd	81,253,896	81,253,896	0	0.00%
All Funds	81,561,358	81,561,358	0	0.00%
6045 Dist to Comm College Districts				
3400 Other Funds Ltd	87,063	87,063	0	0.00%
6400 Federal Funds Ltd	14,287,422	14,287,422	0	0.00%
All Funds	14,374,485	14,374,485	0	0.00%

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Package: Technical Adjustments

CCWD Federal/Other Support

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
6291 Spc Pmt to Corrections, Dept of				
6400 Federal Funds Ltd	189,850	189,850	0	0.00%
6471 Spc Pmt to Employment Dept				
3400 Other Funds Ltd	33,057	33,057	0	0.00%
6400 Federal Funds Ltd	127,344	127,344	0	0.00%
All Funds	160,401	160,401	0	0.00%
SPECIAL PAYMENTS				
3400 Other Funds Ltd	427,582	427,582	0	0.00%
6200 Federal Funds Non-Ltd	18,968,831	18,968,831	0	0.00%
6400 Federal Funds Ltd	95,932,390	95,932,390	0	0.00%
TOTAL SPECIAL PAYMENTS	\$115,328,803	\$115,328,803	\$0	0.00%
ENDING BALANCE				
3400 Other Funds Ltd	1,120	1,120	0	0.00%
6200 Federal Funds Non-Ltd	-	-	0	0.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	\$1,120	\$1,120	\$0	0.00%

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Package: Technical Adjustments

Youth Conservation Corp

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0025 Beginning Balance				
3400 Other Funds Ltd	525,000	525,000	0	0.00%
REVENUE CATEGORIES				
DONATIONS AND CONTRIBUTIONS				
0905 Donations				
3400 Other Funds Ltd	175,000	175,000	0	0.00%
OTHER				
0975 Other Revenues				
3400 Other Funds Ltd	300,000	300,000	0	0.00%
FEDERAL FUNDS REVENUE				
0995 Federal Funds				
6400 Federal Funds Ltd	1,165,934	1,165,934	0	0.00%
TRANSFERS IN				
1150 Tsfr From Revenue, Dept of				
3400 Other Funds Ltd	1,700,000	1,700,000	0	0.00%
1250 Tsfr From Marine Bd, Or State				
3400 Other Funds Ltd	103,000	103,000	0	0.00%
TRANSFERS IN				

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Package: Technical Adjustments

Youth Conservation Corp

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	1,803,000	1,803,000	0	0.00%
TOTAL TRANSFERS IN	\$1,803,000	\$1,803,000	\$0	0.00%
REVENUE CATEGORIES				
3400 Other Funds Ltd	2,278,000	2,278,000	0	0.00%
6400 Federal Funds Ltd	1,165,934	1,165,934	0	0.00%
TOTAL REVENUE CATEGORIES	\$3,443,934	\$3,443,934	\$0	0.00%
2000				
2010 Transfer Out - Intrafund				
3400 Other Funds Ltd	(153,712)	(153,712)	0	0.00%
AVAILABLE REVENUES				
3400 Other Funds Ltd	2,649,288	2,649,288	0	0.00%
6400 Federal Funds Ltd	1,165,934	1,165,934	0	0.00%
TOTAL AVAILABLE REVENUES	\$3,815,222	\$3,815,222	\$0	0.00%
EXPENDITURES				
PERSONAL SERVICES				
SALARIES & WAGES				
3110 Class/Unclass Sal. and Per Diem				
3400 Other Funds Ltd	385,714	385,714	0	0.00%
6400 Federal Funds Ltd	33,590	33,590	0	0.00%

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Package: Technical Adjustments

Youth Conservation Corp

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	419,304	419,304	0	0.00%
OTHER PAYROLL EXPENSES				
3210 Empl. Rel. Bd. Assessments				
3400 Other Funds Ltd	123	123	0	0.00%
6400 Federal Funds Ltd	9	9	0	0.00%
All Funds	132	132	0	0.00%
3220 Public Employees Retire Cont				
3400 Other Funds Ltd	60,904	60,904	0	0.00%
6400 Federal Funds Ltd	5,304	5,304	0	0.00%
All Funds	66,208	66,208	0	0.00%
3221 Pension Obligation Bond				
3400 Other Funds Ltd	23,872	23,872	0	0.00%
6400 Federal Funds Ltd	2,079	2,079	0	0.00%
All Funds	25,951	25,951	0	0.00%
3230 Social Security Taxes				
3400 Other Funds Ltd	29,506	29,506	0	0.00%
6400 Federal Funds Ltd	2,570	2,570	0	0.00%
All Funds	32,076	32,076	0	0.00%
3250 Workers Comp. Assess. (WCD)				

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Package: Technical Adjustments

Youth Conservation Corp

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	193	193	0	0.00%
6400 Federal Funds Ltd	14	14	0	0.00%
All Funds	207	207	0	0.00%
3260 Mass Transit Tax				
3400 Other Funds Ltd	2,314	2,314	0	0.00%
3270 Flexible Benefits				
3400 Other Funds Ltd	85,478	85,478	0	0.00%
6400 Federal Funds Ltd	6,106	6,106	0	0.00%
All Funds	91,584	91,584	0	0.00%
OTHER PAYROLL EXPENSES				
3400 Other Funds Ltd	202,390	202,390	0	0.00%
6400 Federal Funds Ltd	16,082	16,082	0	0.00%
TOTAL OTHER PAYROLL EXPENSES	\$218,472	\$218,472	\$0	0.00%
PERSONAL SERVICES				
3400 Other Funds Ltd	588,104	588,104	0	0.00%
6400 Federal Funds Ltd	49,672	49,672	0	0.00%
TOTAL PERSONAL SERVICES	\$637,776	\$637,776	\$0	0.00%
SERVICES & SUPPLIES				
4100 Instate Travel				

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Cross Reference Number: 52500-014-00-00-00000

Package: Technical Adjustments

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	17,261	17,261	0	0.00%
6400 Federal Funds Ltd	1,671	1,671	0	0.00%
All Funds	18,932	18,932	0	0.00%
4125 Out of State Travel				
3400 Other Funds Ltd	102	102	0	0.00%
4150 Employee Training				
3400 Other Funds Ltd	3,870	3,870	0	0.00%
6400 Federal Funds Ltd	2,736	2,736	0	0.00%
All Funds	6,606	6,606	0	0.00%
4175 Office Expenses				
3400 Other Funds Ltd	9,336	9,336	0	0.00%
6400 Federal Funds Ltd	2,736	2,736	0	0.00%
All Funds	12,072	12,072	0	0.00%
4200 Telecommunications				
3400 Other Funds Ltd	3,314	3,314	0	0.00%
6400 Federal Funds Ltd	3,648	3,648	0	0.00%
All Funds	6,962	6,962	0	0.00%
4250 Data Processing				
3400 Other Funds Ltd	9	9	0	0.00%

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Package: Technical Adjustments

Youth Conservation Corp

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4275 Publicity and Publications				
3400 Other Funds Ltd	2,515	2,515	0	0.00%
6400 Federal Funds Ltd	456	456	0	0.00%
All Funds	2,971	2,971	0	0.00%
4300 Professional Services				
3400 Other Funds Ltd	53,346	53,346	0	0.00%
4375 Employee Recruitment and Develop				
3400 Other Funds Ltd	82	82	0	0.00%
4400 Dues and Subscriptions				
3400 Other Funds Ltd	771	771	0	0.00%
4425 Facilities Rental and Taxes				
3400 Other Funds Ltd	16,601	16,601	0	0.00%
6400 Federal Funds Ltd	5,954	5,954	0	0.00%
All Funds	22,555	22,555	0	0.00%
4575 Agency Program Related S and S				
3400 Other Funds Ltd	11,097	11,097	0	0.00%
4650 Other Services and Supplies				
3400 Other Funds Ltd	2,917	2,917	0	0.00%
6400 Federal Funds Ltd	912	912	0	0.00%

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Package: Technical Adjustments

Youth Conservation Corp

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
All Funds	3,829	3,829	0	0.00%
4700 Expendable Prop 250 - 5000				
3400 Other Funds Ltd	106	106	0	0.00%
6400 Federal Funds Ltd	8,208	8,208	0	0.00%
All Funds	8,314	8,314	0	0.00%
4715 IT Expendable Property				
3400 Other Funds Ltd	390	390	0	0.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	121,717	121,717	0	0.00%
6400 Federal Funds Ltd	26,321	26,321	0	0.00%
TOTAL SERVICES & SUPPLIES	\$148,038	\$148,038	\$0	0.00%
SPECIAL PAYMENTS				
6020 Dist to Counties				
3400 Other Funds Ltd	62,811	62,811	0	0.00%
6025 Dist to Other Gov Unit				
3400 Other Funds Ltd	93,203	93,203	0	0.00%
6400 Federal Funds Ltd	851,047	851,047	0	0.00%
All Funds	944,250	944,250	0	0.00%
6030 Dist to Non-Gov Units				

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Package: Technical Adjustments

Youth Conservation Corp

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
3400 Other Funds Ltd	929,620	929,620	0	0.00%
6400 Federal Funds Ltd	238,894	238,894	0	0.00%
All Funds	1,168,514	1,168,514	0	0.00%
6040 Dist to Local School Districts				
3400 Other Funds Ltd	663,965	663,965	0	0.00%
6045 Dist to Comm College Districts				
3400 Other Funds Ltd	32,620	32,620	0	0.00%
SPECIAL PAYMENTS				
3400 Other Funds Ltd	1,782,219	1,782,219	0	0.00%
6400 Federal Funds Ltd	1,089,941	1,089,941	0	0.00%
TOTAL SPECIAL PAYMENTS	\$2,872,160	\$2,872,160	\$0	0.00%
EXPENDITURES				
3400 Other Funds Ltd	2,492,040	2,492,040	0	0.00%
6400 Federal Funds Ltd	1,165,934	1,165,934	0	0.00%
TOTAL EXPENDITURES	\$3,657,974	\$3,657,974	\$0	0.00%
ENDING BALANCE				
3400 Other Funds Ltd	157,248	157,248	0	0.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	\$157,248	\$157,248	\$0	0.00%

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Package: Technical Adjustments

Youth Conservation Corp

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	3	3	0	0.00%
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	3.00	3.00	0.00	0.00%

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Package: CCWD: Youth Employment

Youth Conservation Corp

Pkg Group: POL Pkg Type: POL Pkg Number: 201

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8000 General Fund	15,000,000	-	(15,000,000)	(100.00%)
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REVENUE CATEGORIES

8000 General Fund	15,000,000	-	(15,000,000)	(100.00%)
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TOTAL REVENUE CATEGORIES	\$15,000,000	-	(\$15,000,000)	(100.00%)
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AVAILABLE REVENUES

8000 General Fund	15,000,000	-	(15,000,000)	(100.00%)
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TOTAL AVAILABLE REVENUES	\$15,000,000	-	(\$15,000,000)	(100.00%)
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EXPENDITURES

PERSONAL SERVICES

SALARIES & WAGES

3110 Class/Unclass Sal. and Per Diem

8000 General Fund	422,184	-	(422,184)	(100.00%)
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OTHER PAYROLL EXPENSES

3210 Empl. Rel. Bd. Assessments

8000 General Fund	176	-	(176)	(100.00%)
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3220 Public Employees Retire Cont

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Package: CCWD: Youth Employment

Youth Conservation Corp

Pkg Group: POL Pkg Type: POL Pkg Number: 201

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	66,663	-	(66,663)	(100.00%)
3230 Social Security Taxes				
8000 General Fund	32,297	-	(32,297)	(100.00%)
3250 Workers Comp. Assess. (WCD)				
8000 General Fund	276	-	(276)	(100.00%)
3260 Mass Transit Tax				
8000 General Fund	2,533	-	(2,533)	(100.00%)
3270 Flexible Benefits				
8000 General Fund	122,112	-	(122,112)	(100.00%)
OTHER PAYROLL EXPENSES				
8000 General Fund	224,057	-	(224,057)	(100.00%)
TOTAL OTHER PAYROLL EXPENSES	\$224,057	-	(\$224,057)	(100.00%)
PERSONAL SERVICES				
8000 General Fund	646,241	-	(646,241)	(100.00%)
TOTAL PERSONAL SERVICES	\$646,241	-	(\$646,241)	(100.00%)
SERVICES & SUPPLIES				
4100 Instate Travel				
8000 General Fund	24,968	-	(24,968)	(100.00%)
4150 Employee Training				

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Package: CCWD: Youth Employment

Youth Conservation Corp

Pkg Group: POL Pkg Type: POL Pkg Number: 201

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	12,206	-	(12,206)	(100.00%)
4175 Office Expenses				
8000 General Fund	17,291	-	(17,291)	(100.00%)
4200 Telecommunications				
8000 General Fund	13,380	-	(13,380)	(100.00%)
4250 Data Processing				
8000 General Fund	3,861	-	(3,861)	(100.00%)
4275 Publicity and Publications				
8000 General Fund	5,351	-	(5,351)	(100.00%)
4300 Professional Services				
8000 General Fund	150,000	-	(150,000)	(100.00%)
4325 Attorney General				
8000 General Fund	2,880	-	(2,880)	(100.00%)
4375 Employee Recruitment and Develop				
8000 General Fund	1,442	-	(1,442)	(100.00%)
4400 Dues and Subscriptions				
8000 General Fund	2,471	-	(2,471)	(100.00%)
4425 Facilities Rental and Taxes				
8000 General Fund	28,737	-	(28,737)	(100.00%)

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Youth Conservation Corp

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Package: CCWD: Youth Employment

Pkg Group: POL Pkg Type: POL Pkg Number: 201

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
4575 Agency Program Related S and S				
8000 General Fund	7,200	-	(7,200)	(100.00%)
4650 Other Services and Supplies				
8000 General Fund	19,803	-	(19,803)	(100.00%)
4700 Expendable Prop 250 - 5000				
8000 General Fund	9,476	-	(9,476)	(100.00%)
SERVICES & SUPPLIES				
8000 General Fund	299,066	-	(299,066)	(100.00%)
TOTAL SERVICES & SUPPLIES	\$299,066	-	(\$299,066)	(100.00%)
SPECIAL PAYMENTS				
6030 Dist to Non-Gov Units				
8000 General Fund	14,054,693	-	(14,054,693)	(100.00%)
SPECIAL PAYMENTS				
8000 General Fund	14,054,693	-	(14,054,693)	(100.00%)
TOTAL SPECIAL PAYMENTS	\$14,054,693	-	(\$14,054,693)	(100.00%)
EXPENDITURES				
8000 General Fund	15,000,000	-	(15,000,000)	(100.00%)
TOTAL EXPENDITURES	\$15,000,000	-	(\$15,000,000)	(100.00%)
ENDING BALANCE				

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Package: CCWD: Youth Employment

Youth Conservation Corp

Pkg Group: POL Pkg Type: POL Pkg Number: 201

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8000 General Fund	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%
AUTHORIZED POSITIONS				
8150 Class/Unclass Positions	4	-	(4)	(100.00%)
AUTHORIZED FTE				
8250 Class/Unclass FTE Positions	4.00	-	(4.00)	(100.00%)

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Package: SB 5507 End of Session

Youth Conservation Corp

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Pkg Group: POL Pkg type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
REVENUE CATEGORIES				
FEDERAL FUNDS REVENUE				
0995 Federal Funds				
6400 Federal Funds Ltd	-	(1,166)	(1,166)	100.00%
REVENUE CATEGORIES				
6400 Federal Funds Ltd	-	(1,166)	(1,166)	100.00%
TOTAL REVENUE CATEGORIES	-	(\$1,166)	(\$1,166)	100.00%
AVAILABLE REVENUES				
6400 Federal Funds Ltd	-	(1,166)	(1,166)	100.00%
TOTAL AVAILABLE REVENUES	-	(\$1,166)	(\$1,166)	100.00%
EXPENDITURES				
SERVICES & SUPPLIES				
4225 State Gov. Service Charges				
3400 Other Funds Ltd	-	(3,655)	(3,655)	100.00%
6400 Federal Funds Ltd	-	(1,166)	(1,166)	100.00%
All Funds	-	(4,821)	(4,821)	100.00%
SERVICES & SUPPLIES				
3400 Other Funds Ltd	-	(3,655)	(3,655)	100.00%
6400 Federal Funds Ltd	-	(1,166)	(1,166)	100.00%

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Package: SB 5507 End of Session

Youth Conservation Corp

Pkg Group: POL Pkg Type: LFO Pkg Number: 840

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL SERVICES & SUPPLIES	-	(\$4,821)	(\$4,821)	100.00%
EXPENDITURES				
3400 Other Funds Ltd	-	(3,655)	(3,655)	100.00%
6400 Federal Funds Ltd	-	(1,166)	(1,166)	100.00%
TOTAL EXPENDITURES	-	(\$4,821)	(\$4,821)	100.00%
ENDING BALANCE				
3400 Other Funds Ltd	-	3,655	3,655	100.00%
6400 Federal Funds Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	\$3,655	\$3,655	100.00%

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Package: Technical Adjustments

CCWD Debt Services

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
BEGINNING BALANCE				
0030 Beginning Balance Adjustment				
4430 Lottery Funds Debt Svc Ltd	12,035	-	(12,035)	(100.00%)
REVENUE CATEGORIES				
GENERAL FUND APPROPRIATION				
0050 General Fund Appropriation				
8030 General Fund Debt Svc	36,611,491	38,416,491	1,805,000	4.93%
FEDERAL FUNDS REVENUE				
0995 Federal Funds				
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%
TRANSFERS IN				
1107 Tsfr From Administrative Svcs				
4430 Lottery Funds Debt Svc Ltd	10,643,048	10,694,235	51,187	0.48%
REVENUE CATEGORIES				
8030 General Fund Debt Svc	36,611,491	38,416,491	1,805,000	4.93%
4430 Lottery Funds Debt Svc Ltd	10,643,048	10,694,235	51,187	0.48%
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%
TOTAL REVENUE CATEGORIES	\$47,254,540	\$49,110,727	\$1,856,187	3.93%
AVAILABLE REVENUES				

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Package: Technical Adjustments

CCWD Debt Services

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
8030 General Fund Debt Svc	36,611,491	38,416,491	1,805,000	4.93%
4430 Lottery Funds Debt Svc Ltd	10,655,083	10,694,235	39,152	0.37%
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%
TOTAL AVAILABLE REVENUES	\$47,266,575	\$49,110,727	\$1,844,152	3.90%
EXPENDITURES				
DEBT SERVICE				
7100 Principal - Bonds				
8030 General Fund Debt Svc	15,155,000	16,960,000	1,805,000	11.91%
4430 Lottery Funds Debt Svc Ltd	4,799,520	4,799,520	0	0.00%
All Funds	19,954,520	21,759,520	1,805,000	9.05%
7150 Interest - Bonds				
8030 General Fund Debt Svc	21,456,491	21,456,491	0	0.00%
4430 Lottery Funds Debt Svc Ltd	5,855,563	5,894,715	39,152	0.67%
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%
All Funds	27,312,055	27,351,207	39,152	0.14%
DEBT SERVICE				
8030 General Fund Debt Svc	36,611,491	38,416,491	1,805,000	4.93%
4430 Lottery Funds Debt Svc Ltd	10,655,083	10,694,235	39,152	0.37%
6230 Federal Funds Debt Svc Non-Ltd	1	1	0	0.00%

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Package: Technical Adjustments

CCWD Debt Services

Pkg Group: ESS Pkg Type: 060 Pkg Number: 060

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
TOTAL DEBT SERVICE	\$47,266,575	\$49,110,727	\$1,844,152	3.90%
ENDING BALANCE				
8030 General Fund Debt Svc	-	-	0	0.00%
4430 Lottery Funds Debt Svc Ltd	-	-	0	0.00%
6230 Federal Funds Debt Svc Non-Ltd	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Package: Analyst Adjustments

CCWD Debt Services

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		

REVENUE CATEGORIES

GENERAL FUND APPROPRIATION

0050 General Fund Appropriation

8030 General Fund Debt Svc	(9,600,000)	-	9,600,000	100.00%
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REVENUE CATEGORIES

8030 General Fund Debt Svc	(9,600,000)	-	9,600,000	100.00%
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TOTAL REVENUE CATEGORIES	(\$9,600,000)	-	\$9,600,000	100.00%
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AVAILABLE REVENUES

8030 General Fund Debt Svc	(9,600,000)	-	9,600,000	100.00%
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TOTAL AVAILABLE REVENUES	(\$9,600,000)	-	\$9,600,000	100.00%
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EXPENDITURES

DEBT SERVICE

7100 Principal - Bonds

8030 General Fund Debt Svc	(3,700,000)	-	3,700,000	100.00%
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7150 Interest - Bonds

8030 General Fund Debt Svc	(5,900,000)	-	5,900,000	100.00%
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DEBT SERVICE

8030 General Fund Debt Svc	(9,600,000)	-	9,600,000	100.00%
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TOTAL DEBT SERVICE	(\$9,600,000)	-	\$9,600,000	100.00%
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Package: Analyst Adjustments

CCWD Debt Services

Pkg Group: POL Pkg Type: 090 Pkg Number: 090

Description	Governor's Budget (Y-01)	Leg. Adopted Budget (Z-01)	Column 2 Minus Column 1	% Change from Column 1 to Column 2
	Column 1	Column 2		
ENDING BALANCE				
8030 General Fund Debt Svc	-	-	0	0.00%
TOTAL ENDING BALANCE	-	-	\$0	0.00%

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Budget Support - Detail Revenues and Expenditures

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CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	-	-	155,048	167,262	167,928
3400 Other Funds Ltd	-	-	-	72,289	68,225	68,318
6400 Federal Funds Ltd	-	-	-	404,045	362,293	360,449
All Funds	-	-	-	631,382	597,780	596,695
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	-	-	-	1,038	1,133	1,137
3400 Other Funds Ltd	-	-	-	449	432	445
6400 Federal Funds Ltd	-	-	-	2,515	2,230	2,213
All Funds	-	-	-	4,002	3,795	3,795
3260 Mass Transit Tax						
8000 General Fund	-	-	-	12,421	9,794	8,656
3400 Other Funds Ltd	-	-	-	5,680	5,680	5,680
All Funds	-	-	-	18,101	15,474	14,336
3270 Flexible Benefits						
8000 General Fund	-	-	-	461,887	503,709	496,043
3400 Other Funds Ltd	-	-	-	196,909	189,582	183,253
6400 Federal Funds Ltd	-	-	-	1,111,828	985,749	969,216
All Funds	-	-	-	1,770,624	1,679,040	1,648,512
3280 Other OPE						
8000 General Fund	-	-	-	1,130,486	-	-
3400 Other Funds Ltd	-	-	-	(72,674)	-	-
6400 Federal Funds Ltd	-	-	-	(994,583)	-	-
All Funds	-	-	-	63,229	-	-

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CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
OTHER PAYROLL EXPENSES						
8000 General Fund	-	-	-	2,164,311	1,110,036	1,103,280
3400 Other Funds Ltd	-	-	-	390,388	443,257	437,235
6400 Federal Funds Ltd	-	-	-	1,683,255	2,423,922	2,401,711
TOTAL OTHER PAYROLL EXPENSES	-	-	-	\$4,237,954	\$3,977,215	\$3,942,226
P.S. BUDGET ADJUSTMENTS						
3455 Vacancy Savings						
8000 General Fund	-	-	-	(6,376)	(6,376)	(6,376)
3400 Other Funds Ltd	-	-	-	(6,029)	(6,029)	(6,029)
6400 Federal Funds Ltd	-	-	-	(22,847)	(22,847)	(22,847)
All Funds	-	-	-	(35,252)	(35,252)	(35,252)
3465 Reconciliation Adjustment						
8000 General Fund	-	-	-	-	(1,059)	9,527
3400 Other Funds Ltd	-	-	-	-	18,496	23,301
6400 Federal Funds Ltd	-	-	-	-	33,371	79,677
All Funds	-	-	-	-	50,808	112,505
P.S. BUDGET ADJUSTMENTS						
8000 General Fund	-	-	-	(6,376)	(7,435)	3,151
3400 Other Funds Ltd	-	-	-	(6,029)	12,467	17,272
6400 Federal Funds Ltd	-	-	-	(22,847)	10,524	56,830
TOTAL P.S. BUDGET ADJUSTMENTS	-	-	-	(\$35,252)	\$15,556	\$77,253
PERSONAL SERVICES						
8000 General Fund	-	-	-	4,188,331	3,289,100	3,301,636

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CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
3400 Other Funds Ltd	-	-	-	1,331,041	1,349,288	1,349,284
6400 Federal Funds Ltd	-	-	-	6,945,601	7,177,406	7,177,406
TOTAL PERSONAL SERVICES	-	-	-	\$12,464,973	\$11,815,794	\$11,828,326
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	-	-	-	77,391	74,301	59,069
3400 Other Funds Ltd	-	-	-	75,446	75,446	75,446
6400 Federal Funds Ltd	-	-	-	106,472	106,472	106,472
All Funds	-	-	-	259,309	256,219	240,987
4125 Out of State Travel						
8000 General Fund	-	-	-	10,789	10,789	10,789
3400 Other Funds Ltd	-	-	-	50,433	50,433	50,433
6400 Federal Funds Ltd	-	-	-	124,600	124,600	124,600
All Funds	-	-	-	185,822	185,822	185,822
4150 Employee Training						
8000 General Fund	-	-	-	34,178	23,363	22,475
3400 Other Funds Ltd	-	-	-	26,276	26,276	26,276
6400 Federal Funds Ltd	-	-	-	47,391	47,391	47,391
All Funds	-	-	-	107,845	97,030	96,142
4175 Office Expenses						
8000 General Fund	-	-	-	96,136	89,956	78,690
3400 Other Funds Ltd	-	-	-	122,732	122,732	122,732
6400 Federal Funds Ltd	-	-	-	100,406	100,406	100,406

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CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
All Funds	-	-	-	319,274	313,094	301,828
4200 Telecommunications						
8000 General Fund	-	-	-	70,768	66,133	56,584
3400 Other Funds Ltd	-	-	-	32,242	32,242	32,242
6400 Federal Funds Ltd	-	-	-	73,660	73,660	73,660
All Funds	-	-	-	176,670	172,035	162,486
4225 State Gov. Service Charges						
8000 General Fund	-	-	-	257,529	273,331	218,377
3400 Other Funds Ltd	-	-	-	108,509	115,369	54,249
6400 Federal Funds Ltd	-	-	-	400,209	428,398	311,450
All Funds	-	-	-	766,247	817,098	584,076
4250 Data Processing						
8000 General Fund	-	-	-	10,427	8,418	5,225
3400 Other Funds Ltd	-	-	-	1,592	1,592	1,592
6400 Federal Funds Ltd	-	-	-	3,391	3,391	3,391
All Funds	-	-	-	15,410	13,401	10,208
4275 Publicity and Publications						
8000 General Fund	-	-	-	13,307	11,762	9,355
3400 Other Funds Ltd	-	-	-	36,567	36,567	36,567
6400 Federal Funds Ltd	-	-	-	13,501	13,501	13,501
All Funds	-	-	-	63,375	61,830	59,423
4300 Professional Services						
8000 General Fund	-	-	-	2,275,441	2,175,441	2,275,441

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Budget Support - Detail Revenues and Expenditures

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CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
3400 Other Funds Ltd	-	-	-	1,026,710	1,026,710	1,026,710
6400 Federal Funds Ltd	-	-	-	4,207,622	4,207,622	4,207,622
All Funds	-	-	-	7,509,773	7,409,773	7,509,773
4315 IT Professional Services						
8000 General Fund	-	-	-	541	541	541
3400 Other Funds Ltd	-	-	-	143,526	143,526	143,526
6400 Federal Funds Ltd	-	-	-	208,201	208,201	208,201
All Funds	-	-	-	352,268	352,268	352,268
4325 Attorney General						
8000 General Fund	-	-	-	65,824	65,824	57,261
3400 Other Funds Ltd	-	-	-	22,168	22,168	20,205
6400 Federal Funds Ltd	-	-	-	20,161	20,161	18,376
All Funds	-	-	-	108,153	108,153	95,842
4375 Employee Recruitment and Develop						
8000 General Fund	-	-	-	2,518	1,282	1,172
6400 Federal Funds Ltd	-	-	-	1,197	1,197	1,197
All Funds	-	-	-	3,715	2,479	2,369
4400 Dues and Subscriptions						
8000 General Fund	-	-	-	16,121	14,576	11,448
3400 Other Funds Ltd	-	-	-	8,519	8,519	8,519
6400 Federal Funds Ltd	-	-	-	42,778	42,778	42,778
All Funds	-	-	-	67,418	65,873	62,745
4425 Facilities Rental and Taxes						

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CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	-	-	67,130	45,577	43,024
3400 Other Funds Ltd	-	-	-	51,545	51,545	51,545
6400 Federal Funds Ltd	-	-	-	225,557	225,557	225,557
All Funds	-	-	-	344,232	322,679	320,126
4575 Agency Program Related S and S						
8000 General Fund	-	-	-	13,089	13,089	8,889
3400 Other Funds Ltd	-	-	-	434	434	434
6400 Federal Funds Ltd	-	-	-	9,261	9,261	9,261
All Funds	-	-	-	22,784	22,784	18,584
4650 Other Services and Supplies						
8000 General Fund	-	-	-	55,402	53,857	48,319
3400 Other Funds Ltd	-	-	-	281,688	281,688	281,688
6400 Federal Funds Ltd	-	-	-	64,353	64,353	64,353
All Funds	-	-	-	401,443	399,898	394,360
4700 Expendable Prop 250 - 5000						
8000 General Fund	-	-	-	15,624	8,208	7,403
3400 Other Funds Ltd	-	-	-	12,649	12,649	12,649
All Funds	-	-	-	28,273	20,857	20,052
4715 IT Expendable Property						
8000 General Fund	-	-	-	13,177	13,177	13,177
3400 Other Funds Ltd	-	-	-	473	473	473
6400 Federal Funds Ltd	-	-	-	21,256	21,256	21,256
All Funds	-	-	-	34,906	34,906	34,906

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CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
SERVICES & SUPPLIES						
8000 General Fund	-	-	-	3,095,392	2,949,625	2,927,239
3400 Other Funds Ltd	-	-	-	2,001,509	2,008,369	1,945,286
6400 Federal Funds Ltd	-	-	-	5,670,016	5,698,205	5,579,472
TOTAL SERVICES & SUPPLIES	-	-	-	\$10,766,917	\$10,656,199	\$10,451,997
SPECIAL PAYMENTS						
6030 Dist to Non-Gov Units						
8000 General Fund	-	-	-	13,802,932	13,902,932	9,846,889
6045 Dist to Comm College Districts						
3400 Other Funds Ltd	-	-	-	652,602	652,602	652,602
6581 Spc Pmt to Education, Dept of						
8000 General Fund	-	-	-	721,000	721,000	721,000
SPECIAL PAYMENTS						
8000 General Fund	-	-	-	14,523,932	14,623,932	10,567,889
3400 Other Funds Ltd	-	-	-	652,602	652,602	652,602
TOTAL SPECIAL PAYMENTS	-	-	-	\$15,176,534	\$15,276,534	\$11,220,491
EXPENDITURES						
8000 General Fund	-	-	-	21,807,655	20,862,657	16,796,764
3400 Other Funds Ltd	-	-	-	3,985,152	4,010,259	3,947,172
6400 Federal Funds Ltd	-	-	-	12,615,617	12,875,611	12,756,878
TOTAL EXPENDITURES	-	-	-	\$38,408,424	\$37,748,527	\$33,500,814
ENDING BALANCE						
3400 Other Funds Ltd	-	-	-	436,103	483,670	546,757

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CCWD Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
TOTAL ENDING BALANCE	-	-	-	\$436,103	\$483,670	\$546,757
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	-	-	-	58	55	55
TOTAL AUTHORIZED POSITIONS	-	-	-	58	55	55
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	-	-	-	57.70	54.70	54.03
8280 FTE Reconciliation	-	-	-	0.30	-	0.67
TOTAL AUTHORIZED FTE	-	-	-	58.00	54.70	54.70

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State Support to CCs

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	519,000,000	500,000,000	555,455,640
TRANSFERS IN						
1150 Tsfr From Revenue, Dept of						
3400 Other Funds Ltd	-	-	-	45,810	45,810	45,810
REVENUE CATEGORIES						
8000 General Fund	-	-	-	519,000,000	500,000,000	555,455,640
3400 Other Funds Ltd	-	-	-	45,810	45,810	45,810
TOTAL REVENUE CATEGORIES	-	-	-	\$519,045,810	\$500,045,810	\$555,501,450
AVAILABLE REVENUES						
8000 General Fund	-	-	-	519,000,000	500,000,000	555,455,640
3400 Other Funds Ltd	-	-	-	45,810	45,810	45,810
TOTAL AVAILABLE REVENUES	-	-	-	\$519,045,810	\$500,045,810	\$555,501,450
EXPENDITURES						
SPECIAL PAYMENTS						
6040 Dist to Local School Districts						
8000 General Fund	-	-	-	-	-	302,820
6045 Dist to Comm College Districts						
8000 General Fund	-	-	-	519,000,000	500,000,000	555,152,820
3400 Other Funds Ltd	-	-	-	45,810	45,810	45,810
All Funds	-	-	-	519,045,810	500,045,810	555,198,630

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State Support to CCs

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
SPECIAL PAYMENTS						
8000 General Fund	-	-	-	519,000,000	500,000,000	555,455,640
3400 Other Funds Ltd	-	-	-	45,810	45,810	45,810
TOTAL SPECIAL PAYMENTS	-	-	-	\$519,045,810	\$500,045,810	\$555,501,450

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CCWD Federal/Other Support

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
BEGINNING BALANCE						
0025 Beginning Balance						
3400 Other Funds Ltd	-	-	-	8,438	8,438	8,438
REVENUE CATEGORIES						
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6200 Federal Funds Non-Ltd	-	-	-	18,968,831	18,968,831	18,968,831
6400 Federal Funds Ltd	-	-	-	95,932,390	95,932,390	95,932,390
All Funds	-	-	-	114,901,221	114,901,221	114,901,221
TRANSFERS IN						
1581 Tsfr From Education, Dept of						
3400 Other Funds Ltd	-	-	-	420,264	420,264	420,264
REVENUE CATEGORIES						
3400 Other Funds Ltd	-	-	-	420,264	420,264	420,264
6200 Federal Funds Non-Ltd	-	-	-	18,968,831	18,968,831	18,968,831
6400 Federal Funds Ltd	-	-	-	95,932,390	95,932,390	95,932,390
TOTAL REVENUE CATEGORIES	-	-	-	\$115,321,485	\$115,321,485	\$115,321,485
AVAILABLE REVENUES						
3400 Other Funds Ltd	-	-	-	428,702	428,702	428,702
6200 Federal Funds Non-Ltd	-	-	-	18,968,831	18,968,831	18,968,831
6400 Federal Funds Ltd	-	-	-	95,932,390	95,932,390	95,932,390
TOTAL AVAILABLE REVENUES	-	-	-	\$115,329,923	\$115,329,923	\$115,329,923
EXPENDITURES						

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CCWD Federal/Other Support

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
SPECIAL PAYMENTS						
6020 Dist to Counties						
6400 Federal Funds Ltd	-	-	-	8,322	8,322	8,322
6025 Dist to Other Gov Unit						
6200 Federal Funds Non-Ltd	-	-	-	18,968,831	18,968,831	18,968,831
6400 Federal Funds Ltd	-	-	-	65,556	65,556	65,556
All Funds	-	-	-	19,034,387	19,034,387	19,034,387
6030 Dist to Non-Gov Units						
3400 Other Funds Ltd	-	-	-	307,462	307,462	307,462
6400 Federal Funds Ltd	-	-	-	81,253,896	81,253,896	81,253,896
All Funds	-	-	-	81,561,358	81,561,358	81,561,358
6045 Dist to Comm College Districts						
3400 Other Funds Ltd	-	-	-	87,063	87,063	87,063
6400 Federal Funds Ltd	-	-	-	14,287,422	14,287,422	14,287,422
All Funds	-	-	-	14,374,485	14,374,485	14,374,485
6291 Spc Pmt to Corrections, Dept of						
6400 Federal Funds Ltd	-	-	-	189,850	189,850	189,850
6471 Spc Pmt to Employment Dept						
3400 Other Funds Ltd	-	-	-	33,057	33,057	33,057
6400 Federal Funds Ltd	-	-	-	127,344	127,344	127,344
All Funds	-	-	-	160,401	160,401	160,401
SPECIAL PAYMENTS						
3400 Other Funds Ltd	-	-	-	427,582	427,582	427,582

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CCWD Federal/Other Support

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
6200 Federal Funds Non-Ltd	-	-	-	18,968,831	18,968,831	18,968,831
6400 Federal Funds Ltd	-	-	-	95,932,390	95,932,390	95,932,390
TOTAL SPECIAL PAYMENTS	-	-	-	\$115,328,803	\$115,328,803	\$115,328,803
ENDING BALANCE						
3400 Other Funds Ltd	-	-	-	1,120	1,120	1,120
TOTAL ENDING BALANCE	-	-	-	\$1,120	\$1,120	\$1,120

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Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
BEGINNING BALANCE						
0025 Beginning Balance						
3400 Other Funds Ltd	-	-	-	525,000	525,000	525,000
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	12,000,000	15,000,000	-
DONATIONS AND CONTRIBUTIONS						
0905 Donations						
3400 Other Funds Ltd	-	-	-	175,000	175,000	175,000
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	-	-	-	300,000	300,000	300,000
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	-	-	-	1,165,934	1,165,934	1,164,768
TRANSFERS IN						
1150 Tsfr From Revenue, Dept of						
3400 Other Funds Ltd	-	-	-	1,700,000	1,700,000	1,700,000
1250 Tsfr From Marine Bd, Or State						
3400 Other Funds Ltd	-	-	-	103,000	103,000	103,000
TRANSFERS IN						
3400 Other Funds Ltd	-	-	-	1,803,000	1,803,000	1,803,000

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Youth Conservation Corp

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
TOTAL TRANSFERS IN	-	-	-	\$1,803,000	\$1,803,000	\$1,803,000
REVENUE CATEGORIES						
8000 General Fund	-	-	-	12,000,000	15,000,000	-
3400 Other Funds Ltd	-	-	-	2,278,000	2,278,000	2,278,000
6400 Federal Funds Ltd	-	-	-	1,165,934	1,165,934	1,164,768
TOTAL REVENUE CATEGORIES	-	-	-	\$15,443,934	\$18,443,934	\$3,442,768
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3400 Other Funds Ltd	-	-	-	(153,712)	(153,712)	(153,712)
AVAILABLE REVENUES						
8000 General Fund	-	-	-	12,000,000	15,000,000	-
3400 Other Funds Ltd	-	-	-	2,649,288	2,649,288	2,649,288
6400 Federal Funds Ltd	-	-	-	1,165,934	1,165,934	1,164,768
TOTAL AVAILABLE REVENUES	-	-	-	\$15,815,222	\$18,815,222	\$3,814,056
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	-	-	-	422,184	422,184	-
3400 Other Funds Ltd	-	-	-	385,714	385,714	385,714
6400 Federal Funds Ltd	-	-	-	33,590	33,590	33,590
All Funds	-	-	-	841,488	841,488	419,304
OTHER PAYROLL EXPENSES						

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Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	-	-	-	176	176	-
3400 Other Funds Ltd	-	-	-	123	123	123
6400 Federal Funds Ltd	-	-	-	9	9	9
All Funds	-	-	-	308	308	132
3220 Public Employees' Retire Cont						
8000 General Fund	-	-	-	66,663	66,663	-
3400 Other Funds Ltd	-	-	-	60,904	60,904	60,904
6400 Federal Funds Ltd	-	-	-	5,304	5,304	5,304
All Funds	-	-	-	132,871	132,871	66,208
3221 Pension Obligation Bond						
3400 Other Funds Ltd	-	-	-	23,872	23,872	23,872
6400 Federal Funds Ltd	-	-	-	2,079	2,079	2,079
All Funds	-	-	-	25,951	25,951	25,951
3230 Social Security Taxes						
8000 General Fund	-	-	-	32,297	32,297	-
3400 Other Funds Ltd	-	-	-	29,506	29,506	29,506
6400 Federal Funds Ltd	-	-	-	2,570	2,570	2,570
All Funds	-	-	-	64,373	64,373	32,076
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	-	-	-	276	276	-
3400 Other Funds Ltd	-	-	-	193	193	193
6400 Federal Funds Ltd	-	-	-	14	14	14

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Youth Conservation Corp

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
All Funds	-	-	-	483	483	207
3260 Mass Transit Tax						
8000 General Fund	-	-	-	2,533	2,533	-
3400 Other Funds Ltd	-	-	-	2,314	2,314	2,314
All Funds	-	-	-	4,847	4,847	2,314
3270 Flexible Benefits						
8000 General Fund	-	-	-	122,112	122,112	-
3400 Other Funds Ltd	-	-	-	85,478	85,478	85,478
6400 Federal Funds Ltd	-	-	-	6,106	6,106	6,106
All Funds	-	-	-	213,696	213,696	91,584
OTHER PAYROLL EXPENSES						
8000 General Fund	-	-	-	224,057	224,057	-
3400 Other Funds Ltd	-	-	-	202,390	202,390	202,390
6400 Federal Funds Ltd	-	-	-	16,082	16,082	16,082
TOTAL OTHER PAYROLL EXPENSES	-	-	-	\$442,529	\$442,529	\$218,472
PERSONAL SERVICES						
8000 General Fund	-	-	-	646,241	646,241	-
3400 Other Funds Ltd	-	-	-	588,104	588,104	588,104
6400 Federal Funds Ltd	-	-	-	49,672	49,672	49,672
TOTAL PERSONAL SERVICES	-	-	-	\$1,284,017	\$1,284,017	\$637,776
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	-	-	-	24,968	24,968	-

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Youth Conservation Corp

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
3400 Other Funds Ltd	-	-	-	17,261	17,261	17,261
6400 Federal Funds Ltd	-	-	-	1,671	1,671	1,671
All Funds	-	-	-	43,900	43,900	18,932
4125 Out of State Travel						
3400 Other Funds Ltd	-	-	-	102	102	102
4150 Employee Training						
8000 General Fund	-	-	-	12,206	12,206	-
3400 Other Funds Ltd	-	-	-	3,870	3,870	3,870
6400 Federal Funds Ltd	-	-	-	2,736	2,736	2,736
All Funds	-	-	-	18,812	18,812	6,606
4175 Office Expenses						
8000 General Fund	-	-	-	17,291	17,291	-
3400 Other Funds Ltd	-	-	-	9,336	9,336	9,336
6400 Federal Funds Ltd	-	-	-	2,736	2,736	2,736
All Funds	-	-	-	29,363	29,363	12,072
4200 Telecommunications						
8000 General Fund	-	-	-	13,380	13,380	-
3400 Other Funds Ltd	-	-	-	3,314	3,314	3,314
6400 Federal Funds Ltd	-	-	-	3,648	3,648	3,648
All Funds	-	-	-	20,342	20,342	6,962
4225 State Gov. Service Charges						
3400 Other Funds Ltd	-	-	-	-	-	(3,655)
6400 Federal Funds Ltd	-	-	-	-	-	(1,166)

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Youth Conservation Corp

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
All Funds	-	-	-	-	-	(4,821)
4250 Data Processing						
8000 General Fund	-	-	-	3,861	3,861	-
3400 Other Funds Ltd	-	-	-	9	9	9
All Funds	-	-	-	3,870	3,870	9
4275 Publicity and Publications						
8000 General Fund	-	-	-	5,351	5,351	-
3400 Other Funds Ltd	-	-	-	2,515	2,515	2,515
6400 Federal Funds Ltd	-	-	-	456	456	456
All Funds	-	-	-	8,322	8,322	2,971
4300 Professional Services						
8000 General Fund	-	-	-	150,000	150,000	-
3400 Other Funds Ltd	-	-	-	53,346	53,346	53,346
All Funds	-	-	-	203,346	203,346	53,346
4325 Attorney General						
8000 General Fund	-	-	-	2,880	2,880	-
4375 Employee Recruitment and Develop						
8000 General Fund	-	-	-	1,442	1,442	-
3400 Other Funds Ltd	-	-	-	82	82	82
All Funds	-	-	-	1,524	1,524	82
4400 Dues and Subscriptions						
8000 General Fund	-	-	-	2,471	2,471	-
3400 Other Funds Ltd	-	-	-	771	771	771

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Youth Conservation Corp

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
All Funds	-	-	-	3,242	3,242	771
4425 Facilities Rental and Taxes						
8000 General Fund	-	-	-	28,737	28,737	-
3400 Other Funds Ltd	-	-	-	16,601	16,601	16,601
6400 Federal Funds Ltd	-	-	-	5,954	5,954	5,954
All Funds	-	-	-	51,292	51,292	22,555
4575 Agency Program Related S and S						
8000 General Fund	-	-	-	7,200	7,200	-
3400 Other Funds Ltd	-	-	-	11,097	11,097	11,097
All Funds	-	-	-	18,297	18,297	11,097
4650 Other Services and Supplies						
8000 General Fund	-	-	-	19,803	19,803	-
3400 Other Funds Ltd	-	-	-	2,917	2,917	2,917
6400 Federal Funds Ltd	-	-	-	912	912	912
All Funds	-	-	-	23,632	23,632	3,829
4700 Expendable Prop 250 - 5000						
8000 General Fund	-	-	-	9,476	9,476	-
3400 Other Funds Ltd	-	-	-	106	106	106
6400 Federal Funds Ltd	-	-	-	8,208	8,208	8,208
All Funds	-	-	-	17,790	17,790	8,314
4715 IT Expendable Property						
3400 Other Funds Ltd	-	-	-	390	390	390
SERVICES & SUPPLIES						

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Youth Conservation Corp

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	-	-	299,066	299,066	-
3400 Other Funds Ltd	-	-	-	121,717	121,717	118,062
6400 Federal Funds Ltd	-	-	-	26,321	26,321	25,155
TOTAL SERVICES & SUPPLIES	-	-	-	\$447,104	\$447,104	\$143,217
SPECIAL PAYMENTS						
6020 Dist to Counties						
3400 Other Funds Ltd	-	-	-	62,811	62,811	62,811
6025 Dist to Other Gov Unit						
3400 Other Funds Ltd	-	-	-	93,203	93,203	93,203
6400 Federal Funds Ltd	-	-	-	851,047	851,047	851,047
All Funds	-	-	-	944,250	944,250	944,250
6030 Dist to Non-Gov Units						
8000 General Fund	-	-	-	11,054,693	14,054,693	-
3400 Other Funds Ltd	-	-	-	929,620	929,620	929,620
6400 Federal Funds Ltd	-	-	-	238,894	238,894	238,894
All Funds	-	-	-	12,223,207	15,223,207	1,168,514
6040 Dist to Local School Districts						
3400 Other Funds Ltd	-	-	-	663,965	663,965	663,965
6045 Dist to Comm College Districts						
3400 Other Funds Ltd	-	-	-	32,620	32,620	32,620
SPECIAL PAYMENTS						
8000 General Fund	-	-	-	11,054,693	14,054,693	-
3400 Other Funds Ltd	-	-	-	1,782,219	1,782,219	1,782,219

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Higher Education Coordinating Commission

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Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-014-00-00-00000

2015-17 Biennium

Youth Conservation Corp

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
6400 Federal Funds Ltd	-	-	-	1,089,941	1,089,941	1,089,941
TOTAL SPECIAL PAYMENTS	-	-	-	\$13,926,853	\$16,926,853	\$2,872,160
EXPENDITURES						
8000 General Fund	-	-	-	12,000,000	15,000,000	-
3400 Other Funds Ltd	-	-	-	2,492,040	2,492,040	2,488,385
6400 Federal Funds Ltd	-	-	-	1,165,934	1,165,934	1,164,768
TOTAL EXPENDITURES	-	-	-	\$15,657,974	\$18,657,974	\$3,653,153
ENDING BALANCE						
3400 Other Funds Ltd	-	-	-	157,248	157,248	160,903
TOTAL ENDING BALANCE	-	-	-	\$157,248	\$157,248	\$160,903
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	-	-	-	7	7	3
TOTAL AUTHORIZED POSITIONS	-	-	-	7	7	3
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	-	-	-	7.00	7.00	3.00
TOTAL AUTHORIZED FTE	-	-	-	7.00	7.00	3.00

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-015-00-00-00000

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CCWD Debt Services

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
BEGINNING BALANCE						
0030 Beginning Balance Adjustment						
4430 Lottery Funds Debt Svc Ltd	-	-	-	-	12,035	-
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8030 General Fund Debt Svc	-	-	-	38,416,491	27,011,491	24,637,915
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	1
TRANSFERS IN						
1107 Tsfr From Administrative Svcs						
4430 Lottery Funds Debt Svc Ltd	-	-	-	10,694,235	10,643,048	10,462,066
REVENUE CATEGORIES						
8030 General Fund Debt Svc	-	-	-	38,416,491	27,011,491	24,637,915
4430 Lottery Funds Debt Svc Ltd	-	-	-	10,694,235	10,643,048	10,462,066
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	1
TOTAL REVENUE CATEGORIES	-	-	-	\$49,110,727	\$37,654,540	\$35,099,982
AVAILABLE REVENUES						
8030 General Fund Debt Svc	-	-	-	38,416,491	27,011,491	24,637,915
4430 Lottery Funds Debt Svc Ltd	-	-	-	10,694,235	10,655,083	10,462,066
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	1
TOTAL AVAILABLE REVENUES	-	-	-	\$49,110,727	\$37,666,575	\$35,099,982

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Cross Reference Number: 52500-015-00-00-00000

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CCWD Debt Services

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
EXPENDITURES						
DEBT SERVICE						
7100 Principal - Bonds						
8030 General Fund Debt Svc	-	-	-	16,960,000	11,455,000	10,877,075
4430 Lottery Funds Debt Svc Ltd	-	-	-	4,799,520	4,799,520	4,695,324
All Funds	-	-	-	21,759,520	16,254,520	15,572,399
7150 Interest - Bonds						
8030 General Fund Debt Svc	-	-	-	21,456,491	15,556,491	13,760,840
4430 Lottery Funds Debt Svc Ltd	-	-	-	5,894,715	5,855,563	5,766,742
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	1
All Funds	-	-	-	27,351,207	21,412,055	19,527,583
DEBT SERVICE						
8030 General Fund Debt Svc	-	-	-	38,416,491	27,011,491	24,637,915
4430 Lottery Funds Debt Svc Ltd	-	-	-	10,694,235	10,655,083	10,462,066
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	1	1	1
TOTAL DEBT SERVICE	-	-	-	\$49,110,727	\$37,666,575	\$35,099,982

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-021-00-00-00000

2015-17 Biennium

Public University Support Fund

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	594,000,000	593,728,327	665,427,500
AVAILABLE REVENUES						
8000 General Fund	-	-	-	594,000,000	593,728,327	665,427,500
TOTAL AVAILABLE REVENUES	-	-	-	\$594,000,000	\$593,728,327	\$665,427,500
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	594,000,000	593,728,327	665,427,500

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-022-00-00-00000

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Agricultural Experiment Station

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	56,996,066	56,996,066	63,121,066
AVAILABLE REVENUES						
8000 General Fund	-	-	-	56,996,066	56,996,066	63,121,066
TOTAL AVAILABLE REVENUES	-	-	-	\$56,996,066	\$56,996,066	\$63,121,066
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	56,996,066	56,996,066	63,121,066

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Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-023-00-00-00000

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Extension Service

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	41,226,540	41,226,540	45,601,540
AVAILABLE REVENUES						
8000 General Fund	-	-	-	41,226,540	41,226,540	45,601,540
TOTAL AVAILABLE REVENUES	-	-	-	\$41,226,540	\$41,226,540	\$45,601,540
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	41,226,540	41,226,540	45,601,540

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Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-024-00-00-00000

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Forest Research Laboratory

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	6,271,107	6,271,107	9,771,107
AVAILABLE REVENUES						
8000 General Fund	-	-	-	6,271,107	6,271,107	9,771,107
TOTAL AVAILABLE REVENUES	-	-	-	\$6,271,107	\$6,271,107	\$9,771,107
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	6,271,107	6,271,107	9,771,107

Higher Education Coordinating Commission

Agency Number: 52500

Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-025-00-00-00000

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PU State Programs

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	10,596,516	35,048,409	38,120,363
AVAILABLE REVENUES						
8000 General Fund	-	-	-	10,596,516	35,048,409	38,120,363
TOTAL AVAILABLE REVENUES	-	-	-	\$10,596,516	\$35,048,409	\$38,120,363
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	10,596,516	35,048,409	38,120,363

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Budget Support - Detail Revenues and Expenditures

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PU Debt Service

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
BEGINNING BALANCE						
0030 Beginning Balance Adjustment						
4430 Lottery Funds Debt Svc Ltd	-	-	-	-	35,182	587,166
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	13,956,309	12,605,104	13,718,418
8030 General Fund Debt Svc	-	-	-	115,919,380	116,777,843	105,986,521
All Funds	-	-	-	129,875,689	129,382,947	119,704,939
OTHER						
0975 Other Revenues						
3230 Other Funds Debt Svc Non-Ltd	-	-	-	-	-	224,585,215
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	-	-	1
TRANSFERS IN						
1107 Tsfr From Administrative Svcs						
4400 Lottery Funds Ltd	-	-	-	70,438	-	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	32,086,933	31,951,387	31,300,544
All Funds	-	-	-	32,157,371	31,951,387	31,300,544
REVENUE CATEGORIES						
8000 General Fund	-	-	-	13,956,309	12,605,104	13,718,418
8030 General Fund Debt Svc	-	-	-	115,919,380	116,777,843	105,986,521

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PU Debt Service

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
4400 Lottery Funds Ltd	-	-	-	70,438	-	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	32,086,933	31,951,387	31,300,544
3230 Other Funds Debt Svc Non-Ltd	-	-	-	-	-	224,585,215
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	-	-	1
TOTAL REVENUE CATEGORIES	-	-	-	\$162,033,060	\$161,334,334	\$375,590,699
AVAILABLE REVENUES						
8000 General Fund	-	-	-	13,956,309	12,605,104	13,718,418
8030 General Fund Debt Svc	-	-	-	115,919,380	116,777,843	105,986,521
4400 Lottery Funds Ltd	-	-	-	70,438	-	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	32,086,933	31,986,569	31,887,710
3230 Other Funds Debt Svc Non-Ltd	-	-	-	-	-	224,585,215
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	-	-	1
TOTAL AVAILABLE REVENUES	-	-	-	\$162,033,060	\$161,369,516	\$376,177,865
EXPENDITURES						
SERVICES & SUPPLIES						
4225 State Gov. Service Charges						
8000 General Fund	-	-	-	180,217	216,773	216,773
4400 Lottery Funds Ltd	-	-	-	70,438	-	-
All Funds	-	-	-	250,655	216,773	216,773
SPECIAL PAYMENTS						
6065 Loan Repaid To State Agencies						
8000 General Fund	-	-	-	13,776,092	12,388,331	13,501,645
DEBT SERVICE						

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PU Debt Service

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
7100 Principal - Bonds						
8030 General Fund Debt Svc	-	-	-	49,089,930	44,734,930	40,464,931
4430 Lottery Funds Debt Svc Ltd	-	-	-	15,677,830	15,677,830	15,288,685
3230 Other Funds Debt Svc Non-Ltd	-	-	-	-	-	90,375,202
All Funds	-	-	-	64,767,760	60,412,760	146,128,818
7150 Interest - Bonds						
8030 General Fund Debt Svc	-	-	-	66,829,450	63,657,875	59,270,424
4430 Lottery Funds Debt Svc Ltd	-	-	-	16,409,103	16,308,739	16,599,025
3230 Other Funds Debt Svc Non-Ltd	-	-	-	-	-	124,599,329
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	-	-	1
All Funds	-	-	-	83,238,553	79,966,614	200,468,779
7200 Principal - COP						
8030 General Fund Debt Svc	-	-	-	-	4,520,000	4,520,000
3230 Other Funds Debt Svc Non-Ltd	-	-	-	-	-	6,233,827
All Funds	-	-	-	-	4,520,000	10,753,827
7250 Interest - COP						
8030 General Fund Debt Svc	-	-	-	-	3,865,038	1,731,166
3230 Other Funds Debt Svc Non-Ltd	-	-	-	-	-	3,376,857
All Funds	-	-	-	-	3,865,038	5,108,023
DEBT SERVICE						
8030 General Fund Debt Svc	-	-	-	115,919,380	116,777,843	105,986,521
4430 Lottery Funds Debt Svc Ltd	-	-	-	32,086,933	31,986,569	31,887,710
3230 Other Funds Debt Svc Non-Ltd	-	-	-	-	-	224,585,215

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PU Debt Service

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	-	-	1
TOTAL DEBT SERVICE	-	-	-	\$148,006,313	\$148,764,412	\$362,459,447
EXPENDITURES						
8000 General Fund	-	-	-	13,956,309	12,605,104	13,718,418
8030 General Fund Debt Svc	-	-	-	115,919,380	116,777,843	105,986,521
4400 Lottery Funds Ltd	-	-	-	70,438	-	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	32,086,933	31,986,569	31,887,710
3230 Other Funds Debt Svc Non-Ltd	-	-	-	-	-	224,585,215
6230 Federal Funds Debt Svc Non-Ltd	-	-	-	-	-	1
TOTAL EXPENDITURES	-	-	-	\$162,033,060	\$161,369,516	\$376,177,865

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Sports Action Lottery

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
TRANSFERS IN						
1107 Tsfr From Administrative Svcs						
4400 Lottery Funds Ltd	-	-	-	11,397,647	-	8,240,000
AVAILABLE REVENUES						
4400 Lottery Funds Ltd	-	-	-	11,397,647	-	8,240,000
TOTAL AVAILABLE REVENUES	-	-	-	\$11,397,647	-	\$8,240,000
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
4400 Lottery Funds Ltd	-	-	-	11,397,647	-	8,240,000

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OHSU

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	77,332,846	72,562,387	77,332,846
AVAILABLE REVENUES						
8000 General Fund	-	-	-	77,332,846	72,562,387	77,332,846
TOTAL AVAILABLE REVENUES	-	-	-	\$77,332,846	\$72,562,387	\$77,332,846
EXPENDITURES						
SPECIAL PAYMENTS						
6085 Other Special Payments						
8000 General Fund	-	-	-	77,332,846	72,562,387	77,332,846

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OHSU Bond Related Costs

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8030 General Fund Debt Svc	-	-	-	23,357,272	17,695,033	-
TRANSFERS IN						
1107 Tsfr From Administrative Svcs						
4430 Lottery Funds Debt Svc Ltd	-	-	-	6,669,787	-	-
3400 Other Funds Ltd	-	-	-	41,038	41,038	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
All Funds	-	-	-	37,579,675	30,909,888	-
REVENUE CATEGORIES						
8030 General Fund Debt Svc	-	-	-	23,357,272	17,695,033	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	6,669,787	-	-
3400 Other Funds Ltd	-	-	-	41,038	41,038	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
TOTAL REVENUE CATEGORIES	-	-	-	\$60,936,947	\$48,604,921	-
AVAILABLE REVENUES						
8030 General Fund Debt Svc	-	-	-	23,357,272	17,695,033	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	6,669,787	-	-
3400 Other Funds Ltd	-	-	-	41,038	41,038	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
TOTAL AVAILABLE REVENUES	-	-	-	\$60,936,947	\$48,604,921	-

EXPENDITURES

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OHSU Bond Related Costs

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
SERVICES & SUPPLIES						
4225 State Gov. Service Charges						
3400 Other Funds Ltd	-	-	-	41,038	41,038	-
DEBT SERVICE						
7100 Principal - Bonds						
8030 General Fund Debt Svc	-	-	-	6,860,000	4,275,000	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	2,535,000	-	-
3430 Other Funds Debt Svc Ltd	-	-	-	21,910,000	21,910,000	-
All Funds	-	-	-	31,305,000	26,185,000	-
7150 Interest - Bonds						
8030 General Fund Debt Svc	-	-	-	16,497,272	13,420,033	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	4,134,787	-	-
3430 Other Funds Debt Svc Ltd	-	-	-	8,958,850	8,958,850	-
All Funds	-	-	-	29,590,909	22,378,883	-
DEBT SERVICE						
8030 General Fund Debt Svc	-	-	-	23,357,272	17,695,033	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	6,669,787	-	-
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
TOTAL DEBT SERVICE	-	-	-	\$60,895,909	\$48,563,883	-
EXPENDITURES						
8030 General Fund Debt Svc	-	-	-	23,357,272	17,695,033	-
4430 Lottery Funds Debt Svc Ltd	-	-	-	6,669,787	-	-
3400 Other Funds Ltd	-	-	-	41,038	41,038	-

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OHSU Bond Related Costs

<i>Description</i>	<i>2011-13 Actuals</i>	<i>2013-15 Leg Adopted Budget</i>	<i>2013-15 Leg Approved Budget</i>	<i>2015-17 Agency Request Budget</i>	<i>2015-17 Governor's Budget</i>	<i>2015-17 Leg Adopted Budget</i>
3430 Other Funds Debt Svc Ltd	-	-	-	30,868,850	30,868,850	-
TOTAL EXPENDITURES	-	-	-	\$60,936,947	\$48,604,921	-

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Budget Support - Detail Revenues and Expenditures

Cross Reference Number: 52500-041-00-00-00000

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OSAC Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	5,131,649	3,481,409	3,730,314
CHARGES FOR SERVICES						
0410 Charges for Services						
3400 Other Funds Ltd	-	-	-	337,087	337,087	337,087
0415 Admin and Service Charges						
3400 Other Funds Ltd	-	-	-	1,356,021	1,356,021	1,356,021
CHARGES FOR SERVICES						
3400 Other Funds Ltd	-	-	-	1,693,108	1,693,108	1,693,108
TOTAL CHARGES FOR SERVICES	-	-	-	\$1,693,108	\$1,693,108	\$1,693,108
INTEREST EARNINGS						
0605 Interest Income						
3400 Other Funds Ltd	-	-	-	11,000	11,000	11,000
DONATIONS AND CONTRIBUTIONS						
0905 Donations						
3400 Other Funds Ltd	-	-	-	40,000	40,000	40,000
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	-	-	-	14,999	15,310	15,310
FEDERAL FUNDS REVENUE						
0995 Federal Funds						

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Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
6400 Federal Funds Ltd	-	-	-	-	731,958	731,958
TRANSFERS IN						
1010 Transfer In - Intrafund						
3400 Other Funds Ltd	-	-	-	265,869	265,869	265,869
REVENUE CATEGORIES						
8000 General Fund	-	-	-	5,131,649	3,481,409	3,730,314
3400 Other Funds Ltd	-	-	-	2,024,976	2,025,287	2,025,287
6400 Federal Funds Ltd	-	-	-	-	731,958	731,958
TOTAL REVENUE CATEGORIES	-	-	-	\$7,156,625	\$6,238,654	\$6,487,559
AVAILABLE REVENUES						
8000 General Fund	-	-	-	5,131,649	3,481,409	3,730,314
3400 Other Funds Ltd	-	-	-	2,024,976	2,025,287	2,025,287
6400 Federal Funds Ltd	-	-	-	-	731,958	731,958
TOTAL AVAILABLE REVENUES	-	-	-	\$7,156,625	\$6,238,654	\$6,487,559
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	-	-	-	1,596,176	1,288,736	1,543,817
3400 Other Funds Ltd	-	-	-	1,194,008	856,012	873,295
6400 Federal Funds Ltd	-	-	-	-	62,100	62,100
All Funds	-	-	-	2,790,184	2,206,848	2,479,212
3160 Temporary Appointments						

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3400 Other Funds Ltd	-	-	-	14,158	14,158	14,158
3170 Overtime Payments						
8000 General Fund	-	-	-	622	622	622
3400 Other Funds Ltd	-	-	-	2,244	2,244	2,244
All Funds	-	-	-	2,866	2,866	2,866
3190 All Other Differential						
8000 General Fund	-	-	-	16,183	16,183	16,183
3400 Other Funds Ltd	-	-	-	12,431	12,431	12,431
All Funds	-	-	-	28,614	28,614	28,614
SALARIES & WAGES						
8000 General Fund	-	-	-	1,612,981	1,305,541	1,560,622
3400 Other Funds Ltd	-	-	-	1,222,841	884,845	902,128
6400 Federal Funds Ltd	-	-	-	-	62,100	62,100
TOTAL SALARIES & WAGES	-	-	-	\$2,835,822	\$2,252,486	\$2,524,850
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	-	-	-	668	451	671
3400 Other Funds Ltd	-	-	-	520	385	385
6400 Federal Funds Ltd	-	-	-	-	50	50
All Funds	-	-	-	1,188	886	1,106
3220 Public Employees' Retire Cont						
8000 General Fund	-	-	-	254,685	206,142	246,421
3400 Other Funds Ltd	-	-	-	190,854	137,484	140,210

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OSAC Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
6400 Federal Funds Ltd	-	-	-	-	9,805	9,805
All Funds	-	-	-	445,539	353,431	396,436
3221 Pension Obligation Bond						
8000 General Fund	-	-	-	68,796	68,796	68,796
3400 Other Funds Ltd	-	-	-	74,805	74,805	74,805
All Funds	-	-	-	143,601	143,601	143,601
3230 Social Security Taxes						
8000 General Fund	-	-	-	123,393	99,875	119,390
3400 Other Funds Ltd	-	-	-	93,550	67,693	69,013
6400 Federal Funds Ltd	-	-	-	-	4,751	4,751
All Funds	-	-	-	216,943	172,319	193,154
3250 Worker's Comp. Assess. (WCD)						
8000 General Fund	-	-	-	1,045	705	1,050
3400 Other Funds Ltd	-	-	-	818	606	606
6400 Federal Funds Ltd	-	-	-	-	77	77
All Funds	-	-	-	1,863	1,388	1,733
3260 Mass Transit Tax						
8000 General Fund	-	-	-	6,670	6,670	6,670
3400 Other Funds Ltd	-	-	-	7,338	7,338	7,338
All Funds	-	-	-	14,008	14,008	14,008
3270 Flexible Benefits						
8000 General Fund	-	-	-	463,187	312,379	373,435
3400 Other Funds Ltd	-	-	-	361,069	267,653	267,653

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Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
6400 Federal Funds Ltd	-	-	-	-	34,344	34,344
All Funds	-	-	-	824,256	614,376	675,432
3280 Other OPE						
8000 General Fund	-	-	-	273,478	-	-
3400 Other Funds Ltd	-	-	-	(317,892)	-	-
All Funds	-	-	-	(44,414)	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	-	-	-	1,191,922	695,018	816,433
3400 Other Funds Ltd	-	-	-	411,062	555,964	560,010
6400 Federal Funds Ltd	-	-	-	-	49,027	49,027
TOTAL OTHER PAYROLL EXPENSES	-	-	-	\$1,602,984	\$1,300,009	\$1,425,470
P.S. BUDGET ADJUSTMENTS						
3465 Reconciliation Adjustment						
8000 General Fund	-	-	-	-	320,619	(44,371)
3400 Other Funds Ltd	-	-	-	-	6,946	13,697
6400 Federal Funds Ltd	-	-	-	-	(34,019)	(34,019)
All Funds	-	-	-	-	293,546	(64,693)
PERSONAL SERVICES						
8000 General Fund	-	-	-	2,804,903	2,321,178	2,332,684
3400 Other Funds Ltd	-	-	-	1,633,903	1,447,755	1,475,835
6400 Federal Funds Ltd	-	-	-	-	77,108	77,108
TOTAL PERSONAL SERVICES	-	-	-	\$4,438,806	\$3,846,041	\$3,885,627
SERVICES & SUPPLIES						

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OSAC Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
4100 Instate Travel						
8000 General Fund	-	-	-	9,451	-	37,881
3400 Other Funds Ltd	-	-	-	5,141	11,553	11,553
6400 Federal Funds Ltd	-	-	-	-	1,380	1,380
All Funds	-	-	-	14,592	12,933	50,814
4125 Out of State Travel						
8000 General Fund	-	-	-	4,957	-	-
3400 Other Funds Ltd	-	-	-	3,974	8,931	8,931
All Funds	-	-	-	8,931	8,931	8,931
4150 Employee Training						
8000 General Fund	-	-	-	40,399	24,273	32,610
3400 Other Funds Ltd	-	-	-	4,201	4,201	4,201
All Funds	-	-	-	44,600	28,474	36,811
4175 Office Expenses						
8000 General Fund	-	-	-	75,763	3,329	11,093
3400 Other Funds Ltd	-	-	-	44,039	103,672	103,672
All Funds	-	-	-	119,802	107,001	114,765
4200 Telecommunications						
8000 General Fund	-	-	-	39,761	27,985	31,558
3400 Other Funds Ltd	-	-	-	8,312	8,312	8,312
All Funds	-	-	-	48,073	36,297	39,870
4225 State Gov. Service Charges						
8000 General Fund	-	-	-	89,416	44,229	41,031

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3400 Other Funds Ltd	-	-	-	53,448	72,672	65,209
All Funds	-	-	-	142,864	116,901	106,240
4250 Data Processing						
8000 General Fund	-	-	-	9,939	5,022	5,022
3400 Other Funds Ltd	-	-	-	3,121	3,121	3,121
All Funds	-	-	-	13,060	8,143	8,143
4275 Publicity and Publications						
8000 General Fund	-	-	-	18,532	-	46,941
3400 Other Funds Ltd	-	-	-	13,217	29,700	29,700
6400 Federal Funds Ltd	-	-	-	-	1,435	1,435
All Funds	-	-	-	31,749	31,135	78,076
4300 Professional Services						
8000 General Fund	-	-	-	294,353	294,353	309,353
3400 Other Funds Ltd	-	-	-	24,493	24,493	24,493
6400 Federal Funds Ltd	-	-	-	-	30,000	30,000
All Funds	-	-	-	318,846	348,846	363,846
4315 IT Professional Services						
8000 General Fund	-	-	-	1,250,000	677,540	800,000
4325 Attorney General						
8000 General Fund	-	-	-	4,054	3,796	3,437
3400 Other Funds Ltd	-	-	-	1,444	1,444	1,316
All Funds	-	-	-	5,498	5,240	4,753
4375 Employee Recruitment and Develop						

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8000 General Fund	-	-	-	2,614	219	1,172
3400 Other Funds Ltd	-	-	-	617	1,167	1,167
All Funds	-	-	-	3,231	1,386	2,339
4400 Dues and Subscriptions						
8000 General Fund	-	-	-	3,979	-	1,191
3400 Other Funds Ltd	-	-	-	1,548	3,478	3,478
All Funds	-	-	-	5,527	3,478	4,669
4425 Facilities Rental and Taxes						
8000 General Fund	-	-	-	186,359	64,759	81,372
3400 Other Funds Ltd	-	-	-	130,111	226,224	226,224
All Funds	-	-	-	316,470	290,983	307,596
4650 Other Services and Supplies						
8000 General Fund	-	-	-	45,230	1,797	(25,758)
3400 Other Funds Ltd	-	-	-	14,970	25,075	(65,920)
All Funds	-	-	-	60,200	26,872	(91,678)
4700 Expendable Prop 250 - 5000						
8000 General Fund	-	-	-	11,879	-	7,798
4715 IT Expendable Property						
8000 General Fund	-	-	-	240,060	12,929	12,929
3400 Other Funds Ltd	-	-	-	27,721	49,365	49,365
6400 Federal Funds Ltd	-	-	-	-	22,035	22,035
All Funds	-	-	-	267,781	84,329	84,329
SERVICES & SUPPLIES						

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OSAC Office Operations

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	-	-	2,326,746	1,160,231	1,397,630
3400 Other Funds Ltd	-	-	-	336,357	573,408	474,822
6400 Federal Funds Ltd	-	-	-	-	54,850	54,850
TOTAL SERVICES & SUPPLIES	-	-	-	\$2,663,103	\$1,788,489	\$1,927,302
SPECIAL PAYMENTS						
6050 Dist to Non-Profit Organizations						
6400 Federal Funds Ltd	-	-	-	-	600,000	600,000
EXPENDITURES						
8000 General Fund	-	-	-	5,131,649	3,481,409	3,730,314
3400 Other Funds Ltd	-	-	-	1,970,260	2,021,163	1,950,657
6400 Federal Funds Ltd	-	-	-	-	731,958	731,958
TOTAL EXPENDITURES	-	-	-	\$7,101,909	\$6,234,530	\$6,412,929
ENDING BALANCE						
3400 Other Funds Ltd	-	-	-	54,716	4,124	74,630
TOTAL ENDING BALANCE	-	-	-	\$54,716	\$4,124	\$74,630
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	-	-	-	27	21	28
8180 Position Reconciliation	-	-	-	-	3	1
TOTAL AUTHORIZED POSITIONS	-	-	-	27	24	29
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	-	-	-	25.17	16.77	20.78
8280 FTE Reconciliation	-	-	-	(0.17)	2.00	-
TOTAL AUTHORIZED FTE	-	-	-	25.00	18.77	20.78

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OSAC Other Programs

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	948,619	948,619	10,510,911
INTEREST EARNINGS						
0605 Interest Income						
3400 Other Funds Ltd	-	-	-	69,082	69,082	69,082
DONATIONS AND CONTRIBUTIONS						
0905 Donations						
3400 Other Funds Ltd	-	-	-	11,997,654	11,997,654	11,997,654
OTHER						
0975 Other Revenues						
8800 General Fund Revenue	-	-	-	48,549	48,549	48,549
TRANSFERS IN						
1010 Transfer In - Intrafund						
3400 Other Funds Ltd	-	-	-	153,712	153,712	153,712
1030 Transfer from Agy-Res Equity						
3400 Other Funds Ltd	-	-	-	2,649,362	2,649,362	2,649,362
1100 Tsfr From Human Svcs, Dept of						
3400 Other Funds Ltd	-	-	-	1,928,000	1,928,000	1,928,000
TRANSFERS IN						
3400 Other Funds Ltd	-	-	-	4,731,074	4,731,074	4,731,074
TOTAL TRANSFERS IN	-	-	-	\$4,731,074	\$4,731,074	\$4,731,074

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OSAC Other Programs

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
8000 General Fund	-	-	-	948,619	948,619	10,510,911
3400 Other Funds Ltd	-	-	-	16,797,810	16,797,810	16,797,810
8800 General Fund Revenue	-	-	-	48,549	48,549	48,549
TOTAL REVENUE CATEGORIES	-	-	-	\$17,794,978	\$17,794,978	\$27,357,270
TRANSFERS OUT						
2010 Transfer Out - Intrafund						
3400 Other Funds Ltd	-	-	-	(340,029)	(340,029)	(340,029)
2060 Transfer to General Fund						
8800 General Fund Revenue	-	-	-	(48,549)	(48,549)	(48,549)
TRANSFERS OUT						
3400 Other Funds Ltd	-	-	-	(340,029)	(340,029)	(340,029)
8800 General Fund Revenue	-	-	-	(48,549)	(48,549)	(48,549)
TOTAL TRANSFERS OUT	-	-	-	(\$388,578)	(\$388,578)	(\$388,578)
AVAILABLE REVENUES						
8000 General Fund	-	-	-	948,619	948,619	10,510,911
3400 Other Funds Ltd	-	-	-	16,457,781	16,457,781	16,457,781
TOTAL AVAILABLE REVENUES	-	-	-	\$17,406,400	\$17,406,400	\$26,968,692
EXPENDITURES						
SPECIAL PAYMENTS						
6035 Dist to Individuals						
8000 General Fund	-	-	-	948,619	948,619	10,510,911
3400 Other Funds Ltd	-	-	-	14,529,568	14,529,568	14,529,568

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OSAC Other Programs

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All Funds	-	-	-	15,478,187	15,478,187	25,040,479
ENDING BALANCE						
3400 Other Funds Ltd	-	-	-	1,928,213	1,928,213	1,928,213
TOTAL ENDING BALANCE	-	-	-	\$1,928,213	\$1,928,213	\$1,928,213

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Opportunity Grants

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
BEGINNING BALANCE						
0030 Beginning Balance Adjustment						
4400 Lottery Funds Ltd	-	-	-	-	417,133	1,203,457
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	179,224,269	128,111,514	127,883,621
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	-	-	-	-	1,100,000	26,000
TRANSFERS IN						
1010 Transfer In - Intrafund						
3400 Other Funds Ltd	-	-	-	74,160	74,160	74,160
1030 Transfer from Agy-Res Equity						
4400 Lottery Funds Ltd	-	-	-	417,133	-	1,917,181
3400 Other Funds Ltd	-	-	-	918,549	918,549	1,113,131
All Funds	-	-	-	1,335,682	918,549	3,030,312
1050 Transfer In Other						
4400 Lottery Funds Ltd	-	-	-	-	-	8,040,648
1107 Tsfr From Administrative Svcs						
4400 Lottery Funds Ltd	-	-	-	3,775,731	13,888,486	2,572,274
TRANSFERS IN						
4400 Lottery Funds Ltd	-	-	-	4,192,864	13,888,486	12,530,103

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Opportunity Grants

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
3400 Other Funds Ltd	-	-	-	992,709	992,709	1,187,291
TOTAL TRANSFERS IN	-	-	-	\$5,185,573	\$14,881,195	\$13,717,394
REVENUE CATEGORIES						
8000 General Fund	-	-	-	179,224,269	128,111,514	127,883,621
4400 Lottery Funds Ltd	-	-	-	4,192,864	13,888,486	12,530,103
3400 Other Funds Ltd	-	-	-	992,709	2,092,709	1,213,291
TOTAL REVENUE CATEGORIES	-	-	-	\$184,409,842	\$144,092,709	\$141,627,015
AVAILABLE REVENUES						
8000 General Fund	-	-	-	179,224,269	128,111,514	127,883,621
4400 Lottery Funds Ltd	-	-	-	4,192,864	14,305,619	13,733,560
3400 Other Funds Ltd	-	-	-	992,709	2,092,709	1,213,291
TOTAL AVAILABLE REVENUES	-	-	-	\$184,409,842	\$144,509,842	\$142,830,472
EXPENDITURES						
SPECIAL PAYMENTS						
6035 Dist to Individuals						
8000 General Fund	-	-	-	179,224,269	128,111,514	127,883,621
4400 Lottery Funds Ltd	-	-	-	3,775,731	13,888,486	11,816,379
3400 Other Funds Ltd	-	-	-	163,213	1,263,213	1,213,213
All Funds	-	-	-	183,163,213	143,263,213	140,913,213
ENDING BALANCE						
4400 Lottery Funds Ltd	-	-	-	417,133	417,133	1,917,181
3400 Other Funds Ltd	-	-	-	829,496	829,496	78
TOTAL ENDING BALANCE	-	-	-	\$1,246,629	\$1,246,629	\$1,917,259

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Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
GENERAL FUND APPROPRIATION						
0050 General Fund Appropriation						
8000 General Fund	-	-	-	3,378,116	1,651,790	1,641,448
DONATIONS AND CONTRIBUTIONS						
0905 Donations						
3400 Other Funds Ltd	-	-	-	145,000	145,000	145,000
OTHER						
0975 Other Revenues						
3400 Other Funds Ltd	-	-	-	52,725	52,725	52,725
FEDERAL FUNDS REVENUE						
0995 Federal Funds						
6400 Federal Funds Ltd	-	-	-	-	661,488	661,488
REVENUE CATEGORIES						
8000 General Fund	-	-	-	3,378,116	1,651,790	1,641,448
3400 Other Funds Ltd	-	-	-	197,725	197,725	197,725
6400 Federal Funds Ltd	-	-	-	-	661,488	661,488
TOTAL REVENUE CATEGORIES	-	-	-	\$3,575,841	\$2,511,003	\$2,500,661
AVAILABLE REVENUES						
8000 General Fund	-	-	-	3,378,116	1,651,790	1,641,448
3400 Other Funds Ltd	-	-	-	197,725	197,725	197,725
6400 Federal Funds Ltd	-	-	-	-	661,488	661,488
TOTAL AVAILABLE REVENUES	-	-	-	\$3,575,841	\$2,511,003	\$2,500,661

Higher Education Coordinating Commission

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Budget Support - Detail Revenues and Expenditures

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ASPIRE

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
EXPENDITURES						
PERSONAL SERVICES						
SALARIES & WAGES						
3110 Class/Unclass Sal. and Per Diem						
8000 General Fund	-	-	-	1,218,720	629,352	643,224
6400 Federal Funds Ltd	-	-	-	-	81,792	81,792
All Funds	-	-	-	1,218,720	711,144	725,016
OTHER PAYROLL EXPENSES						
3210 Empl. Rel. Bd. Assessments						
8000 General Fund	-	-	-	660	352	352
6400 Federal Funds Ltd	-	-	-	-	51	51
All Funds	-	-	-	660	403	403
3220 Public Employees' Retire Cont						
8000 General Fund	-	-	-	192,434	99,374	101,565
6400 Federal Funds Ltd	-	-	-	-	12,915	12,915
All Funds	-	-	-	192,434	112,289	114,480
3221 Pension Obligation Bond						
8000 General Fund	-	-	-	38,950	38,950	38,950
3230 Social Security Taxes						
8000 General Fund	-	-	-	93,232	48,145	49,207
6400 Federal Funds Ltd	-	-	-	-	6,256	6,256
All Funds	-	-	-	93,232	54,401	55,463
3250 Worker's Comp. Assess. (WCD)						

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ASPIRE

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	-	-	1,035	552	552
6400 Federal Funds Ltd	-	-	-	-	78	78
All Funds	-	-	-	1,035	630	630
3260 Mass Transit Tax						
8000 General Fund	-	-	-	3,776	3,776	3,776
3270 Flexible Benefits						
8000 General Fund	-	-	-	457,920	244,224	244,224
6400 Federal Funds Ltd	-	-	-	-	34,344	34,344
All Funds	-	-	-	457,920	278,568	278,568
3280 Other OPE						
8000 General Fund	-	-	-	51,104	-	-
OTHER PAYROLL EXPENSES						
8000 General Fund	-	-	-	839,111	435,373	438,626
6400 Federal Funds Ltd	-	-	-	-	53,644	53,644
TOTAL OTHER PAYROLL EXPENSES	-	-	-	\$839,111	\$489,017	\$492,270
P.S. BUDGET ADJUSTMENTS						
3465 Reconciliation Adjustment						
8000 General Fund	-	-	-	-	-	(17,125)
6400 Federal Funds Ltd	-	-	-	-	(34,133)	(34,133)
All Funds	-	-	-	-	(34,133)	(51,258)
PERSONAL SERVICES						
8000 General Fund	-	-	-	2,057,831	1,064,725	1,064,725
6400 Federal Funds Ltd	-	-	-	-	101,303	101,303

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ASPIRE

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
TOTAL PERSONAL SERVICES	-	-	-	\$2,057,831	\$1,166,028	\$1,166,028
SERVICES & SUPPLIES						
4100 Instate Travel						
8000 General Fund	-	-	-	61,932	-	-
3400 Other Funds Ltd	-	-	-	68,787	68,767	68,787
6400 Federal Funds Ltd	-	-	-	-	18,620	18,620
All Funds	-	-	-	130,719	87,387	87,407
4150 Employee Training						
8000 General Fund	-	-	-	16,989	315	315
4175 Office Expenses						
8000 General Fund	-	-	-	16,264	1,077	1,077
4200 Telecommunications						
8000 General Fund	-	-	-	15,752	-	-
4225 State Gov. Service Charges						
8000 General Fund	-	-	-	36,773	13,642	13,387
4250 Data Processing						
8000 General Fund	-	-	-	2,870	-	-
4275 Publicity and Publications						
8000 General Fund	-	-	-	18,494	3,059	3,059
6400 Federal Funds Ltd	-	-	-	-	4,565	4,565
All Funds	-	-	-	18,494	7,624	7,624
4375 Employee Recruitment and Develop						
8000 General Fund	-	-	-	1,506	71	71

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ASPIRE

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
4400 Dues and Subscriptions						
8000 General Fund	-	-	-	1,435	-	-
4425 Facilities Rental and Taxes						
8000 General Fund	-	-	-	64,681	39,194	39,194
4575 Agency Program Related S and S						
3400 Other Funds Ltd	-	-	-	27,919	27,919	27,919
4650 Other Services and Supplies						
8000 General Fund	-	-	-	16,705	14,913	4,826
3400 Other Funds Ltd	-	-	-	10,547	10,547	10,547
All Funds	-	-	-	27,252	25,460	15,373
4700 Expendable Prop 250 - 5000						
8000 General Fund	-	-	-	12,603	-	-
4715 IT Expendable Property						
8000 General Fund	-	-	-	39,487	-	-
3400 Other Funds Ltd	-	-	-	10,547	10,547	10,547
All Funds	-	-	-	50,034	10,547	10,547
SERVICES & SUPPLIES						
8000 General Fund	-	-	-	305,491	72,271	61,929
3400 Other Funds Ltd	-	-	-	117,800	117,780	117,800
6400 Federal Funds Ltd	-	-	-	-	23,185	23,185
TOTAL SERVICES & SUPPLIES	-	-	-	\$423,291	\$213,236	\$202,914
SPECIAL PAYMENTS						
6040 Dist to Local School Districts						

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ASPIRE

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
8000 General Fund	-	-	-	1,014,794	514,794	514,794
3400 Other Funds Ltd	-	-	-	75,087	75,087	75,087
6400 Federal Funds Ltd	-	-	-	-	537,000	537,000
All Funds	-	-	-	1,089,881	1,126,881	1,126,881
EXPENDITURES						
8000 General Fund	-	-	-	3,378,116	1,651,790	1,641,448
3400 Other Funds Ltd	-	-	-	192,887	192,867	192,887
6400 Federal Funds Ltd	-	-	-	-	661,488	661,488
TOTAL EXPENDITURES	-	-	-	\$3,571,003	\$2,506,145	\$2,495,823
ENDING BALANCE						
3400 Other Funds Ltd	-	-	-	4,838	4,858	4,838
TOTAL ENDING BALANCE	-	-	-	\$4,838	\$4,858	\$4,838
AUTHORIZED POSITIONS						
8150 Class/Unclass Positions	-	-	-	15	11	11
TOTAL AUTHORIZED POSITIONS	-	-	-	15	11	11
AUTHORIZED FTE						
8250 Class/Unclass FTE Positions	-	-	-	13.00	7.14	7.14
8280 FTE Reconciliation	-	-	-	0.50	-	-
TOTAL AUTHORIZED FTE	-	-	-	13.50	7.14	7.14

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Capital Construction

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
REVENUE CATEGORIES						
BOND SALES						
0555 General Fund Obligation Bonds						
3020 Other Funds Cap Construction	-	-	-	-	-	311,267,945
3200 Other Funds Non-Ltd	-	-	-	-	-	50,648,642
All Funds	-	-	-	-	-	361,916,587
0565 Lottery Bonds						
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	1,542,827
BOND SALES						
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	312,810,772
3200 Other Funds Non-Ltd	-	-	-	-	-	50,648,642
TOTAL BOND SALES	-	-	-	\$181,988,473	-	\$363,459,414
AVAILABLE REVENUES						
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	312,810,772
3200 Other Funds Non-Ltd	-	-	-	-	-	50,648,642
TOTAL AVAILABLE REVENUES	-	-	-	\$181,988,473	-	\$363,459,414
EXPENDITURES						
SERVICES & SUPPLIES						
4650 Other Services and Supplies						
3020 Other Funds Cap Construction	-	-	-	-	-	42,827
SPECIAL PAYMENTS						
6045 Dist to Comm College Districts						
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	1,500,000

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Capital Construction

Description	2011-13 Actuals	2013-15 Leg Adopted Budget	2013-15 Leg Approved Budget	2015-17 Agency Request Budget	2015-17 Governor's Budget	2015-17 Leg Adopted Budget
6085 Other Special Payments						
3020 Other Funds Cap Construction	-	-	-	-	-	311,267,945
3200 Other Funds Non-Ltd	-	-	-	-	-	50,648,642
All Funds	-	-	-	-	-	361,916,587
SPECIAL PAYMENTS						
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	312,767,945
3200 Other Funds Non-Ltd	-	-	-	-	-	50,648,642
TOTAL SPECIAL PAYMENTS	-	-	-	\$181,988,473	-	\$363,416,587
EXPENDITURES						
3020 Other Funds Cap Construction	-	-	-	181,988,473	-	312,810,772
3200 Other Funds Non-Ltd	-	-	-	-	-	50,648,642
TOTAL EXPENDITURES	-	-	-	\$181,988,473	-	\$363,459,414

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
000	B	Y7500	AE BOARD AND COMMISSION MEMBER		.00	.00	0.00	10,800				10,800
000	MEAHZ7010	HA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	8,619.00	206,856				206,856
000	MEAHZ7014	HA	PRINCIPAL EXECUTIVE/MANAGER H	1	1.00	24.00	12,109.00	290,616				290,616
000	MENNZ0119	AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	3,547.00	85,128				85,128
000	MESNZ7012	AA	PRINCIPAL EXECUTIVE/MANAGER G	1	1.00	24.00	7,343.00	176,232				176,232
000	MESNZ7012	EA	PRINCIPAL EXECUTIVE/MANAGER G	1	1.00	24.00	7,711.00	185,064				185,064
000	MMN X0866	AA	PUBLIC AFFAIRS SPECIALIST 3	1	1.00	24.00	5,231.00	125,544				125,544
000	MMN X0873	AA	OPERATIONS & POLICY ANALYST 4	2	2.00	48.00	6,732.50	323,160				323,160
000	UA C0119	AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	2,874.00	68,976				68,976
000	UA C1245	AA	FISCAL ANALYST 3	2	2.00	48.00	5,741.00	275,568				275,568
000	UA C2301	AA	EDUCATION PROGRAM SPECIALIST 2	2	2.00	48.00	5,530.00	265,440				265,440
000				13	13.00	312.00	2,980.03	2,013,384				2,013,384

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
151	MENNZ7010	AA	PRINCIPAL EXECUTIVE/MANAGER F		.00	.00	8,917.00					
151	MENNZ7012	AA	PRINCIPAL EXECUTIVE/MANAGER G		.00	.00	10,306.00					
151	MMN X0873	AA	OPERATIONS & POLICY ANALYST 4		.00	.00	5,764.00					
151	OA C0104	AA	OFFICE SPECIALIST 2		.00	.00	2,435.00					
151	OA C0871	AA	OPERATIONS & POLICY ANALYST 2		.00	.00	4,161.00					
151					.00	.00	6,981.50					

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
301	MMC	X1320	AA HUMAN RESOURCE ANALYST 1	1	1.00	24.00	3,717.00	89,208				89,208
301	MMC	X1321	AA HUMAN RESOURCE ANALYST 2	1	1.00	24.00	4,305.00	103,320				103,320
301	OA	C0211	AA ACCOUNTING TECHNICIAN 2	1	1.00	24.00	2,636.00	63,264				63,264
301	OA	C0872	AA OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	4,791.00	114,984				114,984
301	OA	C1217	AA ACCOUNTANT 3	1	1.00	24.00	4,161.00	99,864				99,864
301	OA	C1244	AA FISCAL ANALYST 2	1	1.00	24.00	4,161.00	99,864				99,864
301	OA	C1483	IA INFO SYSTEMS SPECIALIST 3	1	1.00	24.00	3,639.00	87,336				87,336
301	OA	C1487	IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	5,218.00	125,232				125,232
301				8	8.00	192.00	4,078.50	783,072				783,072

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
303	OA	C0873	AA OPERATIONS & POLICY ANALYST 4	2	2.00	48.00	6,869.00	329,712				329,712
303	OA	C1117	AA RESEARCH ANALYST 3	1	1.00	24.00	3,974.00	95,376				95,376
303	OA	C1118	AA RESEARCH ANALYST 4	1	1.00	24.00	5,529.00	132,696				132,696
303	OA	C1487	IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	7,197.00	172,728				172,728
303				5	5.00	120.00	6,087.60	730,512				730,512

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
804	MEAHZ7014	HA	PRINCIPAL EXECUTIVE/MANAGER H		.00	.00	12,109.00	58,124-	29,062	29,062		
804	MESNZ7012	AA	PRINCIPAL EXECUTIVE/MANAGER G		.00	.00	7,343.00	35,246-	17,623	17,623		
804					.00	.00	9,726.00	93,370-	46,685	46,685		

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
850	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	1	.29	7.00	2,873.00	20,111				20,111
850	OA	C0862	AA PROGRAM ANALYST 3	2	.69	16.50	4,569.00	75,389				75,389
850	OA	C0873	AA OPERATIONS & POLICY ANALYST 4	3	1.04	25.00	5,277.00	131,925				131,925
850	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	.92	22.00	5,529.00	121,638				121,638
850				7	2.94	70.50	4,767.28	349,063				349,063
				33	28.94	694.50	4,494.32	3,782,661	46,685	46,685		3,876,031

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
000	MESNZ7008	AA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	7,701.00		184,824			184,824
000	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	3,139.00		75,336			75,336
000	OA	C0860	AA PROGRAM ANALYST 1	1	1.00	24.00	3,781.00		90,744			90,744
000	OA	C0861	AA PROGRAM ANALYST 2	2	2.00	48.00	5,185.50		248,904			248,904
000	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	2	2.00	48.00	6,691.00		160,584	160,584		321,168
000	UA	C0103	AA OFFICE SPECIALIST 1	1	.24	5.75	2,181.00		12,541			12,541
000	UA	C0104	AA OFFICE SPECIALIST 2	2	1.00	24.00	2,433.00		29,196	29,196		58,392
000				10	8.24	197.75	4,542.10		802,129	189,780		991,909

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
302	MMN	X2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	6,046.00		145,104			145,104
302	OA	C0860	AA PROGRAM ANALYST 1	1-	1.00-	24.00-	3,781.00		90,744-			90,744-
302	OA	C0861	AA PROGRAM ANALYST 2	2-	2.00-	48.00-	5,185.50		248,904-			248,904-
302	OA	C0871	AA OPERATIONS & POLICY ANALYST 2	1	1.00	24.00	4,161.00		99,864			99,864
302	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	2	2.00	48.00	5,435.50		260,904			260,904
302				1	1.00	24.00	5,032.85		166,224			166,224

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
850	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1	.50	12.00	4,791.00		57,492			57,492
850				1	.50	12.00	4,791.00		57,492			57,492
				12	9.74	233.75	4,746.77		1,025,845	189,780		1,215,625

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
060	MEAHZ7014	HA	PRINCIPAL EXECUTIVE/MANAGER H	1	1.00	24.00	8,619.00	82,742	41,372	82,742		206,856
060	MENNZ0119	AA	EXECUTIVE SUPPORT SPECIALIST 2	2	2.00	48.00	4,111.00	87,811	29,599	79,918		197,328
060	MENNZ0873	AA	OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	5,764.00			138,336		138,336
060	MMN X0873	AA	OPERATIONS & POLICY ANALYST 4	2	2.00	48.00	7,182.00			344,736		344,736
060	MMS X7006	AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	6,663.00	15,991		143,921		159,912
060	MMS X7008	EA	PRINCIPAL EXECUTIVE/MANAGER E	2	2.00	48.00	8,305.50		73,930	324,734		398,664
060	MMS X7008	IA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	9,354.00			224,496		224,496
060	OA C0103	AA	OFFICE SPECIALIST 1	1	.33	8.00	2,188.00	5,251	7,002	5,251		17,504
060	OA C0104	AA	OFFICE SPECIALIST 2	1	1.00	24.00	3,290.00		75,012	3,948		78,960
060	OA C0107	AA	ADMINISTRATIVE SPECIALIST 1	2	2.00	48.00	3,448.50	2,282	15,216	148,030		165,528
060	OA C0108	AA	ADMINISTRATIVE SPECIALIST 2	2	2.00	48.00	3,423.50	68,952		95,376		164,328
060	OA C0119	AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	2,873.00			68,952		68,952
060	OA C0212	AA	ACCOUNTING TECHNICIAN 3	1	1.00	24.00	3,974.00	19,075	9,538	66,763		95,376
060	OA C0437	AA	PROCUREMENT & CONTRACT SPEC 2	1	1.00	24.00	3,974.00	34,335		61,041		95,376
060	OA C0862	AA	PROGRAM ANALYST 3	8	8.00	192.00	6,009.75			1,153,872		1,153,872
060	OA C0863	AA	PROGRAM ANALYST 4	1	1.00	24.00	5,028.00	120,672				120,672
060	OA C0872	AA	OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	6,691.00	8,029		152,555		160,584
060	OA C1118	AA	RESEARCH ANALYST 4	1	1.00	24.00	6,691.00	120,438		40,146		160,584
060	OA C1216	AA	ACCOUNTANT 2	2	2.00	48.00	4,286.00		27,223	178,505		205,728
060	OA C1217	AA	ACCOUNTANT 3	1	1.00	24.00	4,161.00	9,986		89,878		99,864
060	OA C1487	IA	INFO SYSTEMS SPECIALIST 7	4	4.00	96.00	6,702.25	123,719	6,262	513,435		643,416
060	OA C2301	AA	EDUCATION PROGRAM SPECIALIST 2	7	6.70	160.80	6,956.85	268,464	353,832	502,680		1,124,976
060				44	43.03	1032.80	5,781.09	967,747	638,986	4,419,315		6,026,048

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
202	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2		.00	.00	2,873.00					
202	OA	C0856	AA PROJECT MANAGER 3		.00	.00	5,028.00					
202					.00	.00	3,950.50					

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AP SAL
311	MMN	X0873	AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	6,351.00	134,133	16,767	1,524		152,424
311	MMS	X7008	EA PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	6,371.00	136,085	13,761	3,058		152,904
311	MMS	X7010	AA PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	8,917.00	154,086	32,101	27,821		214,008
311	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	3,974.00	91,560	1,908	1,908		95,376
311	OA	C0862	AA PROGRAM ANALYST 3	1	1.00	24.00	5,802.00	118,361	20,887			139,248
311	OA	C1243	AA FISCAL ANALYST 1	1	1.00	24.00	4,791.00	80,489	14,948	19,547		114,984
311	OA	C1245	AA FISCAL ANALYST 3	1	1.00	24.00	6,691.00	144,526	9,635	6,423		160,584
311	OA	C1485	IA INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	6,077.00	134,180		11,668		145,848
311				8	8.00	192.00	6,121.75	993,420	110,007	71,949		1,175,376

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
801	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	2,873.00	68,952				68,952
801	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	5,529.00	132,696				132,696
801				2	2.00	48.00	4,201.00	201,648				201,648

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
804	MESNZ7012	EA	PRINCIPAL EXECUTIVE/MANAGER G	1	1.00	24.00	10,823.00		51,950	207,802		259,752
804				1	1.00	24.00	10,823.00		51,950	207,802		259,752
				55	54.03	1296.80	5,797.68	2,162,815	800,943	4,699,066		7,662,824

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
060	MMS	X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	6,998.00		134,362	33,590		167,952
060	OA	C0860 AA	PROGRAM ANALYST 1	1	1.00	24.00	3,450.00		82,800			82,800
060	OA	C0863 AA	PROGRAM ANALYST 4	1	1.00	24.00	7,023.00		168,552			168,552
060				3	3.00	72.00	5,823.66		385,714	33,590		419,304

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
201	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2		.00	.00	2,873.00					
201	OA	C0437	AA PROCUREMENT & CONTRACT SPEC 2		.00	.00	4,161.00					
201	OA	C0856	AA PROJECT MANAGER 3		.00	.00	5,028.00					
201	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2		.00	.00	5,529.00					
201					.00	.00	4,397.75					
				3	3.00	72.00	5,008.85		385,714	33,590		419,304

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
100	MEAHZ7010	HA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	9,506.00	193,922	34,222			228,144
100	MESNZ0119	AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	3,915.00	18,792	75,168			93,960
100	MMS X7006	AA	PRINCIPAL EXECUTIVE/MANAGER D	2	2.00	48.00	7,343.00	237,913	114,551			352,464
100	OA C0103	AA	OFFICE SPECIALIST 1	1	1.00	24.00	2,188.00	24,681	27,831			52,512
100	OA C0107	AA	ADMINISTRATIVE SPECIALIST 1	1	.50	12.00	3,607.00		43,284			43,284
100	OA C0108	AA	ADMINISTRATIVE SPECIALIST 2	2	2.00	48.00	3,632.00		174,336			174,336
100	OA C0212	AA	ACCOUNTING TECHNICIAN 3	1	1.00	24.00	3,781.00	45,372	45,372			90,744
100	OA C0860	AA	PROGRAM ANALYST 1	1	1.00	24.00	4,791.00	114,984				114,984
100	OA C0861	AA	PROGRAM ANALYST 2	1	1.00	24.00	5,277.00		126,648			126,648
100	OA C0872	AA	OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	6,691.00	160,584				160,584
100	OA C1217	AA	ACCOUNTANT 3	1	1.00	24.00	4,161.00	99,864				99,864
100	OA C1486	IA	INFO SYSTEMS SPECIALIST 6	1	1.00	24.00	4,934.00	82,891	35,525			118,416
100	OA C1487	IA	INFO SYSTEMS SPECIALIST 7	3	2.50	60.00	5,642.33	141,262	196,358			337,620
100				17	16.00	384.00	5,160.47	1,120,265	873,295			1,993,560

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
213	OA	C0860	AA PROGRAM ANALYST 1	3	.39	9.00	3,450.00			31,050		31,050
213	OA	C1338	AA TRAINING & DEVELOPMENT SPEC 1	1	.38	9.00	3,450.00			31,050		31,050
213				4	.77	18.00	3,450.00			62,100		62,100

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
214	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	3,290.00	78,960				78,960
214	OA	C1116	AA RESEARCH ANALYST 2	1	1.00	24.00	4,791.00	114,984				114,984
214				2	2.00	48.00	4,040.50	193,944				193,944

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
850	OA	C0873	AA OPERATIONS & POLICY ANALYST 4	1	.72	17.25	5,277.00	91,028				91,028
850	OA	C1117	AA RESEARCH ANALYST 3	1	.69	16.50	3,974.00	65,571				65,571
850	OA	C1216	AA ACCOUNTANT 2	1	.06	1.50	3,450.00	5,175				5,175
850	OA	C1487	IA INFO SYSTEMS SPECIALIST 7	2	.54	13.00	5,218.00	67,834				67,834
850				5	2.01	48.25	4,627.40	229,608				229,608
				28	20.78	498.25	4,696.41	1,543,817	873,295	62,100		2,479,212

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
100	OA	C0103	AA OFFICE SPECIALIST 1	1	.50	12.00	2,188.00	26,256				26,256
100	OA	C0860	AA PROGRAM ANALYST 1	5	4.00	96.00	4,297.20	422,448				422,448
100	OA	C0862	AA PROGRAM ANALYST 3	1	1.00	24.00	6,380.00	153,120				153,120
100	OA	C1338	AA TRAINING & DEVELOPMENT SPEC 1	1	.50	12.00	3,450.00	41,400				41,400
100				8	6.00	144.00	4,188.00	643,224				643,224

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
212	OA	C0103	AA OFFICE SPECIALIST 1	1	.38	9.00	2,188.00			19,692		19,692
212	OA	C0104	AA OFFICE SPECIALIST 2		.00	.00	2,435.00					
212	OA	C0860	AA PROGRAM ANALYST 1	1	.38	9.00	3,450.00			31,050		31,050
212	OA	C0861	AA PROGRAM ANALYST 2		.00	.00	4,161.00					
212	OA	C1338	AA TRAINING & DEVELOPMENT SPEC 1	1	.38	9.00	3,450.00			31,050		31,050
212				3	1.14	27.00	3,257.54			81,792		81,792
				11	7.14	171.00	3,649.31	643,224		81,792		725,016
				142	123.63	2966.30	4,878.59	8,132,517	3,132,482	5,113,013		16,378,012

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
				142	123.63	2966.30	4,878.59	8,132,517	3,132,482	5,113,013		16,378,012

PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
000	B	Y7500	AE BOARD AND COMMISSION MEMBER		.00	.00	0.00	10,800				10,800
100	MEAHZ7010	HA	PRINCIPAL EXECUTIVE/MANAGER F	2	2.00	48.00	9,062.50	400,778	34,222			435,000
060	MEAHZ7014	HA	PRINCIPAL EXECUTIVE/MANAGER H	2	2.00	48.00	11,236.50	315,234	70,434	111,804		497,472
060	MENNZ0119	AA	EXECUTIVE SUPPORT SPECIALIST 2	3	3.00	72.00	3,923.00	172,939	29,599	79,918		282,456
060	MENNZ0873	AA	OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	5,764.00			138,336		138,336
151	MENNZ7010	AA	PRINCIPAL EXECUTIVE/MANAGER F		.00	.00	8,917.00					
151	MENNZ7012	AA	PRINCIPAL EXECUTIVE/MANAGER G		.00	.00	10,306.00					
100	MESNZ0119	AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	3,915.00	18,792	75,168			93,960
000	MESNZ7008	AA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	7,701.00		184,824			184,824
804	MESNZ7012	AA	PRINCIPAL EXECUTIVE/MANAGER G	1	1.00	24.00	7,343.00	140,986	17,623	17,623		176,232
804	MESNZ7012	EA	PRINCIPAL EXECUTIVE/MANAGER G	2	2.00	48.00	9,267.00	185,064	51,950	207,802		444,816
301	MMC X1320	AA	HUMAN RESOURCE ANALYST 1	1	1.00	24.00	3,717.00	89,208				89,208
301	MMC X1321	AA	HUMAN RESOURCE ANALYST 2	1	1.00	24.00	4,305.00	103,320				103,320
000	MMN X0866	AA	PUBLIC AFFAIRS SPECIALIST 3	1	1.00	24.00	5,231.00	125,544				125,544
151	MMN X0873	AA	OPERATIONS & POLICY ANALYST 4	5	5.00	120.00	6,657.33	457,293	16,767	346,260		820,320
302	MMN X2301	AA	EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	6,046.00		145,104			145,104
100	MMS X7006	AA	PRINCIPAL EXECUTIVE/MANAGER D	4	4.00	96.00	7,086.75	253,904	248,913	177,511		680,328
060	MMS X7008	EA	PRINCIPAL EXECUTIVE/MANAGER E	3	3.00	72.00	7,660.66	136,085	87,691	327,792		551,568
060	MMS X7008	IA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	9,354.00			224,496		224,496
311	MMS X7010	AA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	8,917.00	154,086	32,101	27,821		214,008
212	OA C0103	AA	OFFICE SPECIALIST 1	4	2.21	53.00	2,188.00	56,188	34,833	24,943		115,964
151	OA C0104	AA	OFFICE SPECIALIST 2	1	1.00	24.00	2,720.00		75,012	3,948		78,960
100	OA C0107	AA	ADMINISTRATIVE SPECIALIST 1	3	2.50	60.00	3,501.33	2,282	58,500	148,030		208,812
850	OA C0108	AA	ADMINISTRATIVE SPECIALIST 2	9	8.29	199.00	3,273.27	328,535	251,580	97,284		677,399
060	OA C0119	AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	2,873.00			68,952		68,952

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301	OA	C0211	AA ACCOUNTING TECHNICIAN 2	1	1.00	24.00	2,636.00	63,264				63,264
100	OA	C0212	AA ACCOUNTING TECHNICIAN 3	2	2.00	48.00	3,877.50	64,447	54,910	66,763		186,120
201	OA	C0437	AA PROCUREMENT & CONTRACT SPEC 2	1	1.00	24.00	4,067.50	34,335		61,041		95,376
202	OA	C0856	AA PROJECT MANAGER 3		.00	.00	5,028.00					
213	OA	C0860	AA PROGRAM ANALYST 1	11	6.77	162.00	3,817.00	537,432	82,800	62,100		682,332
212	OA	C0861	AA PROGRAM ANALYST 2	1	1.00	24.00	4,905.85		126,648			126,648
850	OA	C0862	AA PROGRAM ANALYST 3	12	10.69	256.50	5,783.16	346,870	20,887	1,153,872		1,521,629
060	OA	C0863	AA PROGRAM ANALYST 4	2	2.00	48.00	6,025.50	120,672	168,552			289,224
151	OA	C0871	AA OPERATIONS & POLICY ANALYST 2	1	1.00	24.00	4,161.00		99,864			99,864
301	OA	C0872	AA OPERATIONS & POLICY ANALYST 3	3	3.00	72.00	6,057.66	283,597		152,555		436,152
850	OA	C0873	AA OPERATIONS & POLICY ANALYST 4	6	3.76	90.25	5,807.66	552,665				552,665
214	OA	C1116	AA RESEARCH ANALYST 2	1	1.00	24.00	4,791.00	114,984				114,984
850	OA	C1117	AA RESEARCH ANALYST 3	2	1.69	40.50	3,974.00	160,947				160,947
303	OA	C1118	AA RESEARCH ANALYST 4	2	2.00	48.00	6,110.00	253,134		40,146		293,280
850	OA	C1216	AA ACCOUNTANT 2	3	2.06	49.50	4,007.33	5,175	27,223	178,505		210,903
301	OA	C1217	AA ACCOUNTANT 3	3	3.00	72.00	4,161.00	209,714		89,878		299,592
311	OA	C1243	AA FISCAL ANALYST 1	1	1.00	24.00	4,791.00	80,489	14,948	19,547		114,984
301	OA	C1244	AA FISCAL ANALYST 2	1	1.00	24.00	4,161.00	99,864				99,864
311	OA	C1245	AA FISCAL ANALYST 3	1	1.00	24.00	6,691.00	144,526	9,635	6,423		160,584
212	OA	C1338	AA TRAINING & DEVELOPMENT SPEC 1	3	1.26	30.00	3,450.00	41,400		62,100		103,500
301	OA	C1483	IA INFO SYSTEMS SPECIALIST 3	1	1.00	24.00	3,639.00	87,336				87,336
311	OA	C1485	IA INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	6,077.00	134,180		11,668		145,848
100	OA	C1486	IA INFO SYSTEMS SPECIALIST 6	1	1.00	24.00	4,934.00	82,891	35,525			118,416
850	OA	C1487	IA INFO SYSTEMS SPECIALIST 7	11	9.04	217.00	6,053.36	630,775	202,620	513,435		1,346,830
850	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	5	4.50	108.00	5,808.80		478,980	160,584		63 1364

11/13/15 REPORT NO.: PPDPLAGYCL
REPORT: SUMMARY LIST BY PKG BY AGENCY
AGENCY:52500 HIGHER EDUCATION COORD COMM

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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
850	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	9	8.62	206.80	6,528.50	522,798	353,832	502,680		1,379,310
000	UA	C0103	AA OFFICE SPECIALIST 1	1	.24	5.75	2,181.00		12,541			12,541
000	UA	C0104	AA OFFICE SPECIALIST 2	2	1.00	24.00	2,433.00		29,196	29,196		58,392
000	UA	C0119	AA EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	2,874.00	68,976				68,976
000	UA	C1245	AA FISCAL ANALYST 3	2	2.00	48.00	5,741.00	275,568				275,568
000	UA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	2	2.00	48.00	5,530.00	265,440				265,440
				142	123.63	2966.30	4,878.59	8,132,517	3,132,482	5,113,013		16,378,012

11/13/15 REPORT NO.: PPDPLAGYCL
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PKG	CLASS	COMP	DESCRIPTION	POS CNT	FTE	MOS	AVERAGE RATE	GF SAL	OF SAL	FF SAL	LF SAL	AF SAL
				142	123.63	2966.30	4,878.59	8,132,517	3,132,482	5,113,013		16,378,012

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 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF: 001-00-00 151 Operations

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250039	001252770	001-01-00-000000	151 0 PF	MENNZ7012 AA	38X 09		.00	10,306.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250040	001252780	001-01-00-000000	151 0 PF	MENNZ7012 AA	38X 09		.00	10,306.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250041	001252790	001-01-00-000000	151 0 PF	MENNZ7010 AA	35X 09		.00	8,917.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250042	001252800	001-01-00-000000	151 0 PF	MMN X0873 AA	32 02		.00	5,764.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250043	001252810	001-01-00-000000	151 0 PF	OA C0871 AA	27 02		.00	4,161.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250044	001252820	001-01-00-000000	151 0 PF	OA C0104 AA	15 02		.00	2,435.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
151							.00		.00					

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 AGENCY: 52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF: 001-00-00 301 Operations

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250030	001242770	001-01-00-00000	301 0 PF	OA C1483 IA	24 02	1	1.00	3,639.00	24.00	87,336				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250031	001242780	001-01-00-00000	301 0 PF	OA C1244 AA	27 02	1	1.00	4,161.00	24.00	99,864				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250032	001242790	001-01-00-00000	301 0 PF	MMC X1320 AA	23 02	1	1.00	3,717.00	24.00	89,208				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250045	001254980	001-01-00-00000	301 0 PF	MMC X1321 AA	26 02	1	1.00	4,305.00	24.00	103,320				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250046	001254990	001-01-00-00000	301 0 PF	OA C0211 AA	17 02	1	1.00	2,636.00	24.00	63,264				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250047	001255000	001-01-00-00000	301 0 PF	OA C1487 IA	31 02	1	1.00	5,218.00	24.00	125,232				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250048	001255020	001-01-00-00000	301 0 PF	OA C0872 AA	30 02	1	1.00	4,791.00	24.00	114,984				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250049	001255030	001-01-00-00000	301 0 PF	OA C1217 AA	27 02	1	1.00	4,161.00	24.00	99,864				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
301						8	8.00		192.00	783,072				

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250033	001242800	001-01-00-00000	303 0 PF OA	C1117 AA	26 02	1	1.00	3,974.00	24.00	95,376				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250034	001242810	001-01-00-00000	303 0 PF OA	C1487 IA	31 09	1	1.00	7,197.00	24.00	172,728				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250035	001242820	001-01-00-00000	303 0 PF OA	C0873 AA	32 09	1	1.00	7,358.00	24.00	176,592				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250036	001242830	001-01-00-00000	303 0 PF OA	C0873 AA	32 06	1	1.00	6,380.00	24.00	153,120				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250037	001242840	001-01-00-00000	303 0 PF OA	C1118 AA	30 05	1	1.00	5,529.00	24.00	132,696				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
303						5	5.00		120.00	730,512				

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250001	001221450	001-01-00-00000	804 0 PF	MEAHZ7014 HA	40X 09	1-	1.00-	12,109.00	24.00-	290,616-				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250001	001221450	001-01-00-00000	804 0 PF	MEAHZ7014 HA	40X 09	1	1.00	12,109.00	24.00	232,492	29,062	29,062		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250029	001223080	001-01-00-00000	804 0 PF	MESNZ7012 AA	38X 02	1-	1.00-	7,343.00	24.00-	176,232-				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250029	001223080	001-01-00-00000	804 0 PF	MESNZ7012 AA	38X 02	1	1.00	7,343.00	24.00	140,986	17,623	17,623		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
804							.00		.00	93,370-	46,685	46,685		

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 AGENCY: 52500 HIGHER EDUCATION COORD COMM
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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250051	001255420	001-01-00-000000	850 0 LP OA	C0873 AA	32 02	1	.50	5,277.00	12.00	63,324				
EST DATE: 2015/07/01 EXP DATE: 2017/06/30														
5250052	001255430	001-01-00-000000	850 0 LP OA	C0873 AA	32 02	1	.29	5,277.00	7.00	36,939				
EST DATE: 2015/07/01 EXP DATE: 2017/06/30														
5250053	001255440	001-01-00-000000	850 0 LP OA	C0108 AA	19 02	1	.29	2,873.00	7.00	20,111				
EST DATE: 2015/07/01 EXP DATE: 2017/06/30														
5250054	001255680	001-01-00-000000	850 0 LP OA	C0862 AA	29 02	1	.25	4,569.00	6.00	27,414				
EST DATE: 2015/07/01 EXP DATE: 2017/06/30														
5250055	001255690	001-01-00-000000	850 0 LP OA	C2301 AA	33 02	1	.92	5,529.00	22.00	121,638				
EST DATE: 2015/07/01 EXP DATE: 2017/06/30														
5250056	001255700	001-01-00-000000	850 0 LP OA	C0862 AA	29 02	1	.44	4,569.00	10.50	47,975				
EST DATE: 2015/07/01 EXP DATE: 2017/06/30														
5250057	001255710	001-01-00-000000	850 0 LP OA	C0873 AA	32 02	1	.25	5,277.00	6.00	31,662				
EST DATE: 2015/07/01 EXP DATE: 2017/06/30														
			850			7	2.94		70.50	349,063				
						20	15.94		382.50	1,769,277	46,685	46,685		

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 AGENCY: 52500 HIGHER EDUCATION COORD COMM
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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250004	001221610	002-01-00-00000	302 0 PF OA	C0861 AA	27 09	1-	1.00-	5,802.00	24.00-		139,248-			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250004	001221610	002-01-00-00000	302 0 PF OA	C2300 AA	30 07	1	1.00	6,080.00	24.00		145,920			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250005	001221620	002-01-00-00000	302 0 PF OA	C0860 AA	23 04	1-	1.00-	3,781.00	24.00-		90,744-			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250005	001221620	002-01-00-00000	302 0 PF OA	C0871 AA	27 02	1	1.00	4,161.00	24.00		99,864			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250013	001221700	002-02-00-00000	302 0 PF OA	C0861 AA	27 04	1-	1.00-	4,569.00	24.00-		109,656-			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250013	001221700	002-02-00-00000	302 0 PF OA	C2300 AA	30 02	1	1.00	4,791.00	24.00		114,984			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250038	001245040	002-01-00-00000	302 0 PF MMN	X2301 AA	33 02	1	1.00	6,046.00	24.00		145,104			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
			302			1	1.00		24.00		166,224			

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250050	001255410	002-02-00-00000	850 0 PP OA	C2300 AA	30 02	1	.50	4,791.00	12.00		57,492			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
			850			1	.50		12.00		57,492			
						2	1.50		36.00		223,716			

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5860001	001226520	011-01-00-00000	060 0 PF	MEAHZ7014 HA	40X 02	1	1.00	8,619.00	24.00	82,742	41,372	82,742		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860004	001226550	011-01-00-00000	060 0 PF	MMS X7008 EA	33 06	1	1.00	7,701.00	24.00		73,930	110,894		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860005	001226560	011-01-00-00000	060 0 PF	MMS X7008 EA	33 09	1	1.00	8,910.00	24.00			213,840		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860007	001226580	011-01-00-00000	060 0 PF	MMS X7008 IA	33X 09	1	1.00	9,354.00	24.00			224,496		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860008	001226590	011-01-00-00000	060 0 PF	MMS X7006 AA	31X 07	1	1.00	6,663.00	24.00	15,991		143,921		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860010	001226610	011-01-00-00000	060 0 PF	OA C1487 IA	31 09	1	1.00	7,197.00	24.00	8,636		164,092		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860011	001226620	011-01-00-00000	060 0 PP	OA C2301 AA	33 04	1	.70	6,080.00	16.80		102,144			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860012	001226670	011-01-00-00000	060 0 PF	OA C2301 AA	33 04	1	1.00	6,080.00	24.00		102,144	43,776		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860013	001226680	011-01-00-00000	060 0 PF	OA C0862 AA	29 09	1	1.00	6,380.00	24.00			153,120		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860016	001226740	011-01-00-00000	060 0 PF	OA C0437 AA	27 01	1	1.00	3,974.00	24.00	34,335		61,041		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860019	001226770	011-01-00-00000	060 0 PF	OA C2301 AA	33 08	1	1.00	7,358.00	24.00	88,296		88,296		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860020	001226780	011-01-00-00000	060 0 PF	OA C0212 AA	19 09	1	1.00	3,974.00	24.00	19,075	9,538	66,763		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860021	001226790	011-01-00-00000	060 0 PF	OA C0862 AA	29 09	1	1.00	6,380.00	24.00			153,120		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860022	001226800	011-01-00-00000	060 0 PF	OA C0108 AA	19 09	1	1.00	3,974.00	24.00			95,376		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860023	001226810	011-01-00-00000	060 0 PF	MENNZ0119 AA	19 08	1	1.00	4,111.00	24.00	38,479	19,733	40,452		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860024	001226820	011-01-00-00000	060 0 PF	OA C0107 AA	17 07	1	1.00	3,290.00	24.00	2,282	15,216	61,462		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5860026	001226840	011-01-00-00000	060 0 PF	OA C0872 AA	30 09	1	1.00	6,691.00	24.00	8,029		152,555		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860027	001226850	011-01-00-00000	060 0 PF	OA C2301 AA	33 05	1	1.00	6,380.00	24.00	91,872	61,248			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860028	001226860	011-01-00-00000	060 0 PF	OA C1487 IA	31 09	1	1.00	7,197.00	24.00	8,636		164,092		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860029	001226870	011-01-00-00000	060 0 PF	OA C1216 AA	23 04	1	1.00	3,781.00	24.00		27,223	63,521		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860030	001226880	011-01-00-00000	060 0 PF	OA C1216 AA	23 09	1	1.00	4,791.00	24.00			114,984		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860032	001226900	011-01-00-00000	060 0 PF	OA C1487 IA	31 09	1	1.00	7,197.00	24.00			172,728		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860033	001226910	011-01-00-00000	060 0 PF	OA C0862 AA	29 09	1	1.00	6,380.00	24.00			153,120		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860034	001226930	011-01-00-00000	060 0 PF	OA C2301 AA	33 09	1	1.00	7,721.00	24.00			185,304		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860035	001226940	011-01-00-00000	060 0 PF	OA C2301 AA	33 09	1	1.00	7,721.00	24.00			185,304		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860036	001226950	011-01-00-00000	060 0 PF	OA C0862 AA	29 09	1	1.00	6,380.00	24.00			153,120		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860037	001226960	011-01-00-00000	060 0 PF	OA C0107 AA	17 09	1	1.00	3,607.00	24.00			86,568		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860038	001226970	011-01-00-00000	060 0 PF	OA C2301 AA	33 08	1	1.00	7,358.00	24.00	88,296	88,296			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860039	001226980	011-01-00-00000	060 0 PF	OA C0862 AA	29 08	1	1.00	6,080.00	24.00			145,920		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860040	001226990	011-01-00-00000	060 0 PF	MMN X0873 AA	32 08	1	1.00	7,701.00	24.00			184,824		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860041	001227000	011-01-00-00000	060 0 PF	OA C1118 AA	30 09	1	1.00	6,691.00	24.00	120,438		40,146		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860042	001227010	011-01-00-00000	060 0 PF	OA C0862 AA	29 06	1	1.00	5,529.00	24.00			132,696		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5860043	001227020	011-01-00-00000	060 0 PF	OA C0104 AA	15 09	1	1.00	3,290.00	24.00		75,012	3,948		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860045	001227040	011-01-00-00000	060 0 PF	MMN X0873 AA	32 05	1	1.00	6,663.00	24.00			159,912		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860047	001227060	011-01-00-00000	060 0 PF	OA C0862 AA	29 09	1	1.00	6,380.00	24.00			153,120		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860048	001227070	011-01-00-00000	060 0 PF	MENNZ0119 AA	19 08	1	1.00	4,111.00	24.00	49,332	9,866	39,466		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860049	001227080	011-01-00-00000	060 0 PF	OA C1217 AA	27 02	1	1.00	4,161.00	24.00	9,986		89,878		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860050	001227090	011-01-00-00000	060 0 PF	OA C0108 AA	19 02	1	1.00	2,873.00	24.00	68,952				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860051	001227100	011-01-00-00000	060 0 PF	OA C0119 AA	19 02	1	1.00	2,873.00	24.00			68,952		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860052	001227110	011-01-00-00000	060 0 PF	OA C1487 IA	31 02	1	1.00	5,218.00	24.00	106,447	6,262	12,523		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860053	001227120	011-01-00-00000	060 0 PF	MENNZ0873 AA	32 02	1	1.00	5,764.00	24.00			138,336		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860054	001227130	011-01-00-00000	060 0 PP	OA C0103 AA	12 02	1	.33	2,188.00	8.00	5,251	7,002	5,251		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860055	001227140	011-01-00-00000	060 0 PF	OA C0862 AA	29 02	1	1.00	4,569.00	24.00			109,656		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860056	001227150	011-01-00-00000	060 0 PF	OA C0863 AA	31 02	1	1.00	5,028.00	24.00	120,672				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
060						44	43.03		1032.80	967,747	638,986	4,419,315		

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REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY

AGENCY: 52500 HIGHER EDUCATION COORD COMM

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PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5860061	001242690	011-01-00-00000	202 0 PF	OA C0856 AA	31	02	.00	5,028.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860062	001242700	011-01-00-00000	202 0 PF	OA C0108 AA	19	02	.00	2,873.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
			202				.00		.00					

11/13/15 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF: 011-00-00 311 CCWD Office Operatio

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 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5860003	001226540	011-01-00-00000	311 0 PF	MMS X7008 EA	33 02	1	1.00	6,371.00	24.00	136,085	13,761	3,058		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860009	001226600	011-01-00-00000	311 0 PF	MMS X7010 AA	35X 09	1	1.00	8,917.00	24.00	154,086	32,101	27,821		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860014	001226720	011-01-00-00000	311 0 PF	OA C1243 AA	23 09	1	1.00	4,791.00	24.00	80,489	14,948	19,547		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860015	001226730	011-01-00-00000	311 0 PF	OA C1485 IA	28 09	1	1.00	6,077.00	24.00	134,180		11,668		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860025	001226830	011-01-00-00000	311 0 PF	OA C0108 AA	19 09	1	1.00	3,974.00	24.00	91,560	1,908	1,908		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860031	001226890	011-01-00-00000	311 0 PF	OA C0862 AA	29 07	1	1.00	5,802.00	24.00	118,361	20,887			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860044	001227030	011-01-00-00000	311 0 PF	MMN X0873 AA	32 04	1	1.00	6,351.00	24.00	134,133	16,767	1,524		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860046	001227050	011-01-00-00000	311 0 PF	OA C1245 AA	30 09	1	1.00	6,691.00	24.00	144,526	9,635	6,423		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
			311			8	8.00		192.00	993,420	110,007	71,949		

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AGENCY: 52500 HIGHER EDUCATION COORD COMM

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5860066	001255060	011-01-00-00000	801 0 PF OA	C2301 AA	33 02	1	1.00	5,529.00	24.00	132,696				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860067	001255070	011-01-00-00000	801 0 PF OA	C0108 AA	19 02	1	1.00	2,873.00	24.00	68,952				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
			801			2	2.00		48.00	201,648				

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 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 52500 HIGHER EDUCATION COORD COMM
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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5860002	001226530	011-01-00-00000	804 0 PF	MESNZ7012 EA	38 09	1	1.00	10,823.00	24.00		51,950	207,802		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
			804			1	1.00		24.00		51,950	207,802		
						55	54.03		1296.80	2,162,815	800,943	4,699,066		

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5860006	001226570	014-01-00-00000	060 0 PF	MMS X7006 AA	31X 08	1	1.00	6,998.00	24.00		134,362	33,590		
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860017	001226750	014-01-00-00000	060 0 PF	OA C0863 AA	31 09	1	1.00	7,023.00	24.00		168,552			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860018	001226760	014-01-00-00000	060 0 PF	OA C0860 AA	23 02	1	1.00	3,450.00	24.00		82,800			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
			060			3	3.00		72.00		385,714	33,590		

11/13/15 REPORT NO.: PPDPLWSBUD
 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF: 014-00-00 201 Youth Conservation C

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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5860057	001242350	014-01-00-00000	201 0 PF OA	C0108 AA	19	02	.00	2,873.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860058	001242520	014-01-00-00000	201 0 PF OA	C0856 AA	31	02	.00	5,028.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860059	001242530	014-01-00-00000	201 0 PF OA	C2301 AA	33	02	.00	5,529.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5860060	001242540	014-01-00-00000	201 0 PF OA	C0437 AA	27	02	.00	4,161.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
201							.00		.00					
							3	3.00	72.00		385,714	33,590		

REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY

AGENCY: 52500 HIGHER EDUCATION COORD COMM

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PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250065	001244570	041-01-00-00000	100 0 PF	MMS X7006 AA	31X 09	1	1.00	7,343.00	24.00	149,797	26,435			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250066	001244580	041-01-00-00000	100 0 PF	OA C0872 AA	30 09	1	1.00	6,691.00	24.00	160,584				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250068	001244610	041-01-00-00000	100 0 PF	OA C0212 AA	19 08	1	1.00	3,781.00	24.00	45,372	45,372			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250070	001244630	041-01-00-00000	100 0 PP	OA C0107 AA	17 09	1	.50	3,607.00	12.00		43,284			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250072	001244650	041-01-00-00000	100 0 PF	OA C1217 AA	27 02	1	1.00	4,161.00	24.00	99,864				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250073	001244660	041-02-00-00000	100 0 PF	OA C0861 AA	27 07	1	1.00	5,277.00	24.00		126,648			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250083	001244720	041-04-00-00000	100 0 PF	OA C1487 IA	31 05	1	1.00	5,990.00	24.00	71,880	71,880			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750100	001244550	041-01-00-00000	100 0 PF	MEAHZ7010 HA	35X 09	1	1.00	9,506.00	24.00	193,922	34,222			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750101	001244560	041-01-00-00000	100 0 PF	MMS X7006 AA	31X 09	1	1.00	7,343.00	24.00	88,116	88,116			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750104	001244590	041-01-00-00000	100 0 PF	OA C0860 AA	23 09	1	1.00	4,791.00	24.00	114,984				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750107	001244620	041-01-00-00000	100 0 PF	MESNZ0119 AA	19 07	1	1.00	3,915.00	24.00	18,792	75,168			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750109	001244640	041-01-00-00000	100 0 PF	OA C0103 AA	12 02	1	1.00	2,188.00	24.00	24,681	27,831			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750202	001244680	041-02-00-00000	100 0 PF	OA C0108 AA	19 09	1	1.00	3,974.00	24.00		95,376			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750204	001244700	041-02-00-00000	100 0 PF	OA C0108 AA	19 05	1	1.00	3,290.00	24.00		78,960			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750400	001244710	041-04-00-00000	100 0 PF	OA C1486 IA	29 03	1	1.00	4,934.00	24.00	82,891	35,525			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750402	001244730	041-04-00-00000	100 0 PF	OA C1487 IA	31 02	1	1.00	5,218.00	24.00	52,911	72,321			
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														

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 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 52500 HIGHER EDUCATION COORD COMM
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POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5750403	001244740	041-04-00-00000	100 0 PP	OA C1487 IA	31 04		1	.50	5,719.00	12.00	16,471	52,157			
			EST DATE: 2015/07/01 EXP DATE: 9999/01/01												
					100		17	16.00		384.00	1,120,265	873,295			

REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY

AGENCY: 52500 HIGHER EDUCATION COORD COMM

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PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5750300	001244890	041-03-00-00000	213 0 PF OA	C0860 AA	23 02		.00	3,450.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750301	001244900	041-03-00-00000	213 0 LF OA	C1338 AA	23 02	1	.38	3,450.00	9.00				31,050	
EST DATE: 2016/10/01 EXP DATE: 2017/06/30														
5750302	001244910	041-03-00-00000	213 0 LP OA	C0860 AA	23 02	1	.13	3,450.00	3.00				10,350	
EST DATE: 2016/10/01 EXP DATE: 2017/03/31														
5750303	001244920	041-03-00-00000	213 0 LP OA	C0860 AA	23 02	1	.13	3,450.00	3.00				10,350	
EST DATE: 2016/10/01 EXP DATE: 2017/03/31														
5750304	001244930	041-03-00-00000	213 0 LP OA	C0860 AA	23 02	1	.13	3,450.00	3.00				10,350	
EST DATE: 2016/10/01 EXP DATE: 2017/03/31														
213						4	.77		18.00				62,100	

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 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 52500 HIGHER EDUCATION COORD COMM
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 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG P	S T POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250076	001244690	041-02-00-00000	214 0 PF	OA C0108 AA	19 05	1	1.00	3,290.00	24.00	78,960				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5750201	001244670	041-02-00-00000	214 0 PF	OA C1116 AA	23 09	1	1.00	4,791.00	24.00	114,984				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
			214			2	2.00		48.00	193,944				

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REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY

AGENCY: 52500 HIGHER EDUCATION COORD COMM

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PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250058	001260240	041-01-00-00000	850 0 PP	OA C0873 AA	32 02	1	.72	5,277.00	17.25	91,028				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250059	001260250	041-01-00-00000	850 0 PP	OA C1216 AA	23 02	1	.06	3,450.00	1.50	5,175				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250060	001260260	041-01-00-00000	850 0 PP	OA C1117 AA	26 02	1	.69	3,974.00	16.50	65,571				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5250061	001260270	041-04-00-00000	850 0 LP	OA C1487 IA	31 02	1	.46	5,218.00	11.00	57,398				
EST DATE: 2015/07/01 EXP DATE: 2017/06/30														
5250062	001260280	041-04-00-00000	850 0 LP	OA C1487 IA	31 02	1	.08	5,218.00	2.00	10,436				
EST DATE: 2015/07/01 EXP DATE: 2017/06/30														
			850			5	2.01		48.25	229,608				
						28	20.78		498.25	1,543,817	873,295	62,100		

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 REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
 AGENCY: 52500 HIGHER EDUCATION COORD COMM
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 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	RNG	S T P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5250086	001244750	044-01-00-00000	100 0 PF	OA C0862 AA	29	09	1	1.00	6,380.00	24.00	153,120				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01															
5754402	001244760	044-01-00-00000	100 0 PF	OA C0860 AA	23	07	1	1.00	4,358.00	24.00	104,592				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01															
5754403	001244770	044-01-00-00000	100 0 PF	OA C0860 AA	23	09	1	1.00	4,791.00	24.00	114,984				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01															
5754404	001244780	044-01-00-00000	100 0 PF	OA C0860 AA	23	08	1	1.00	4,569.00	24.00	109,656				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01															
5754405	001244790	044-01-00-00000	100 0 PP	OA C0860 AA	23	06	1	.50	4,161.00	12.00	49,932				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01															
5754406	001244800	044-01-00-00000	100 0 PP	OA C0860 AA	23	03	1	.50	3,607.00	12.00	43,284				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01															
5754407	001244810	044-01-00-00000	100 0 PP	OA C1338 AA	23	02	1	.50	3,450.00	12.00	41,400				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01															
5754408	001244820	044-01-00-00000	100 0 PP	OA C0103 AA	12	02	1	.50	2,188.00	12.00	26,256				
EST DATE: 2015/07/01 EXP DATE: 9999/01/01															
100							8	6.00		144.00	643,224				

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 PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
5254418	001252840	044-01-00-000000	212 0 LF OA	C0103 AA	12 02	1	.38	2,188.00	9.00			19,692		
EST DATE: 2016/10/01 EXP DATE: 2017/06/30														
5754407	001244810	044-01-00-000000	212 0 PP OA	C1338 AA	23 02		.00	3,450.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5754408	001244820	044-01-00-000000	212 0 PP OA	C0103 AA	12 02		.00	2,188.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5754409	001244830	044-01-00-000000	212 0 LF OA	C0860 AA	23 02	1	.38	3,450.00	9.00			31,050		
EST DATE: 2016/10/01 EXP DATE: 2017/06/30														
5754410	001244840	044-01-00-000000	212 0 PF OA	C0860 AA	23 02		.00	3,450.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5754411	001244850	044-01-00-000000	212 0 PF OA	C0860 AA	23 02		.00	3,450.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5754412	001244860	044-01-00-000000	212 0 PF OA	C0860 AA	23 02		.00	3,450.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5754413	001244870	044-01-00-000000	212 0 PF OA	C0861 AA	27 02		.00	4,161.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5754414	001244880	044-01-00-000000	212 0 PF OA	C0861 AA	27 02		.00	4,161.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5754415	001247090	044-01-00-000000	212 0 PF OA	C0104 AA	15 02		.00	2,435.00	.00					
EST DATE: 2015/07/01 EXP DATE: 9999/01/01														
5754417	001252830	044-01-00-000000	212 0 LF OA	C1338 AA	23 02	1	.38	3,450.00	9.00	-		31,050		
EST DATE: 2016/10/01 EXP DATE: 2017/06/30														
212						3	1.14		27.00			81,792		
						11	7.14		171.00	643,224		81,792		
						119	102.39		2456.55	6,119,133	2,330,353	4,923,233		

11/13/15 REPORT NO.: PPDPLWSBUD
REPORT: DETAIL LISTING BY SUMMARY XREF AGENCY
AGENCY: 52500 HIGHER EDUCATION COORD COMM
SUMMARY XREF: 044-00-00 212 ASPIRE

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PICS SYSTEM: BUDGET PREPARATION

POSITION NUMBER	AUTH NO	ORG STRUC	F POS PKG Y TYP	CLASS COMP	S T RNG P	POS CNT	FTE	BUDGET RATE	MOS	GF SAL	OF SAL	FF SAL	LF SAL	T R K
						119	102.39		2456.55	6,119,133	2,330,353	4,923,233		

11/13/15 REPORT NO.: PDPFISCAL
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 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 301 - HECC management streamlining a

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250030 OA C1483 IA INFO SYSTEMS SPECIALIST 3	1	1.00	24.00	02	3,639.00	87,336 51,112				87,336 51,112
5250031 OA C1244 AA FISCAL ANALYST 2	1	1.00	24.00	02	4,161.00	99,864 54,049				99,864 54,049
5250032 MMC X1320 AA HUMAN RESOURCE ANALYST 1	1	1.00	24.00	02	3,717.00	89,208 51,551				89,208 51,551
5250045 MMC X1321 AA HUMAN RESOURCE ANALYST 2	1	1.00	24.00	02	4,305.00	103,320 54,859				103,320 54,859
5250046 OA C0211 AA ACCOUNTING TECHNICIAN 2	1	1.00	24.00	02	2,636.00	63,264 45,470				63,264 45,470
5250047 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	02	5,218.00	125,232 59,995				125,232 59,995
5250048 OA C0872 AA OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	02	4,791.00	114,984 57,593				114,984 57,593
5250049 OA C1217 AA ACCOUNTANT 3	1	1.00	24.00	02	4,161.00	99,864 54,049				99,864 54,049
TOTAL PICS SALARY						783,072				783,072
TOTAL PICS OPE						428,678				428,678
TOTAL PICS PERSONAL SERVICES =	8	8.00	192.00			1,211,750				1,211,750

11/13/15 REPORT NO.: PPDFFISCAL
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PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 303 - Integrated research and data t

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250033 OA C1117 AA RESEARCH ANALYST 3	1	1.00	24.00	02	3,974.00	95,376 52,997				95,376 52,997
5250034 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	09	7,197.00	172,728 71,129				172,728 71,129
5250035 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	09	7,358.00	176,592 72,034				176,592 72,034
5250036 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	06	6,380.00	153,120 66,533				153,120 66,533
5250037 OA C1118 AA RESEARCH ANALYST 4	1	1.00	24.00	05	5,529.00	132,696 61,745				132,696 61,745
TOTAL PICS SALARY						730,512				730,512
TOTAL PICS OPE						324,438				324,438
TOTAL PICS PERSONAL SERVICES =	5	5.00	120.00			1,054,950				1,054,950

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PACKAGE: 804 - Position Clean-up

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250001	MEAHZ7014	HA	PRINCIPAL EXECUTIVE/MANAGER H	1-	1.00-	24.00-	09	12,109.00	290,616- 95,715-				290,616- 95,715-
5250001	MEAHZ7014	HA	PRINCIPAL EXECUTIVE/MANAGER H	1	1.00	24.00	09	12,109.00	232,492 76,570	29,062 9,573	29,062 9,572		290,616 95,715
5250029	MESNZ7012	AA	PRINCIPAL EXECUTIVE/MANAGER G	1-	1.00-	24.00-	02	7,343.00	176,232- 71,950-				176,232- 71,950-
5250029	MESNZ7012	AA	PRINCIPAL EXECUTIVE/MANAGER G	1	1.00	24.00	02	7,343.00	140,986 57,559	17,623 7,196	17,623 7,195		176,232 71,950
TOTAL PICS SALARY									93,370-	46,685	46,685		
TOTAL PICS OPE									33,536-	16,769	16,767		
TOTAL PICS PERSONAL SERVICES =					---	-----	-----		-----	-----	-----	-----	-----
					.00	.00			126,906-	63,454	63,452		

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 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 850 - Substantive Bills

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250051 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	.50	12.00	02	5,277.00	63,324 45,484				63,324 45,484
5250052 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	.29	7.00	02	5,277.00	36,939 8,772				36,939 8,772
5250053 OA C0108 AA ADMINISTRATIVE SPECIALIST 2	1	.29	7.00	02	2,873.00	20,111 4,826				20,111 4,826
5250054 OA C0862 AA PROGRAM ANALYST 3	1	.25	6.00	02	4,569.00	27,414 6,539				27,414 6,539
5250055 OA C2301 AA EDUCATION PROGRAM SPECIALIST 2	1	.92	22.00	02	5,529.00	121,638 59,153				121,638 59,153
5250056 OA C0862 AA PROGRAM ANALYST 3	1	.44	10.50	02	4,569.00	47,975 11,358				47,975 11,358
5250057 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	.25	6.00	02	5,277.00	31,662 7,534				31,662 7,534
TOTAL PICS SALARY						349,063				349,063
TOTAL PICS OPE						143,666				143,666
TOTAL PICS PERSONAL SERVICES =	7	2.94	70.50			492,729				492,729

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PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 302 - DA/PCS: integrating program ap

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250004	OA	C0861	AA PROGRAM ANALYST 2	1-	1.00-	24.00-	09	5,802.00		139,248- 63,280-			139,248- 63,280-
5250004	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1	1.00	24.00	07	6,080.00		145,920 64,845			145,920 64,845
5250005	OA	C0860	AA PROGRAM ANALYST 1	1-	1.00-	24.00-	04	3,781.00		90,744- 51,911-			90,744- 51,911-
5250005	OA	C0871	AA OPERATIONS & POLICY ANALYST 2	1	1.00	24.00	02	4,161.00		99,864 54,049			99,864 54,049
5250013	OA	C0861	AA PROGRAM ANALYST 2	1-	1.00-	24.00-	04	4,569.00		109,656- 56,345-			109,656- 56,345-
5250013	OA	C2300	AA EDUCATION PROGRAM SPECIALIST 1	1	1.00	24.00	02	4,791.00		114,984 57,593			114,984 57,593
5250038	MMN	X2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	02	6,046.00		145,104 64,653			145,104 64,653
TOTAL PICS SALARY										166,224			166,224
TOTAL PICS OPE										69,604			69,604
TOTAL PICS PERSONAL SERVICES =				1	1.00	24.00				235,828			235,828

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PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 850 - Substantive Bills

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250050 OA C2300 AA EDUCATION PROGRAM SPECIALIST 1	1	.50	12.00	02	4,791.00		57,492 44,117			57,492 44,117
TOTAL PICS SALARY							57,492			57,492
TOTAL PICS OPE							44,117			44,117
TOTAL PICS PERSONAL SERVICES =	1	.50	12.00				101,609			101,609

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PACKAGE: 060 - Technical Adjustments

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860001 MEAHZ7014 HA	PRINCIPAL EXECUTIVE/MANAGER H	1	1.00	24.00	02	8,619.00	82,742 31,649	41,372 15,827	82,742 31,652		206,856 79,128
5860004 MMS X7008 EA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	06	7,701.00		73,930 29,587	110,894 44,377		184,824 73,964
5860005 MMS X7008 EA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	09	8,910.00			213,840 80,765		213,840 80,765
5860007 MMS X7008 IA	PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	09	9,354.00			224,496 83,263		224,496 83,263
5860008 MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	07	6,663.00	15,991 6,812		143,921 61,312		159,912 68,124
5860010 OA C1487 IA	INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	09	7,197.00	8,636 3,556		164,092 67,573		172,728 71,129
5860011 OA C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1	.70	16.80	04	6,080.00		102,144 54,583			102,144 54,583
5860012 OA C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	04	6,080.00		102,144 45,392	43,776 19,453		145,920 64,845
5860013 OA C0862 AA	PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00			153,120 66,533		153,120 66,533
5860016 OA C0437 AA	PROCUREMENT & CONTRACT SPEC 2	1	1.00	24.00	01	3,974.00	34,335 19,080		61,041 33,917		95,376 52,997
5860019 OA C2301 AA	EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	08	7,358.00	88,296 36,016		88,296 36,018		176,592 72,034
5860020 OA C0212 AA	ACCOUNTING TECHNICIAN 3	1	1.00	24.00	09	3,974.00	19,075 10,599	9,538 5,300	66,763 37,098		95,376 52,997
5860021 OA C0862 AA	PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00			153,120 66,533		153,120 66,533
5860022 OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	09	3,974.00			95,376 52,997		95,376 52,997
5860023 MENNZ0119 AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	08	4,111.00	38,479 20,969	19,733 10,755	40,452 22,044		98,664 53,768
5860024 OA C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	07	3,290.00	2,282 1,420	15,216 9,472	61,462 38,258		78,960 49,150

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PACKAGE: 060 - Technical Adjustments

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860026	OA	C0872 AA OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	09	6,691.00	8,029 3,413		152,555 64,869		160,584 68,282
5860027	OA	C2301 AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	05	6,380.00	91,872 39,919	61,248 26,614			153,120 66,533
5860028	OA	C1487 IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	09	7,197.00	8,636 3,556		164,092 67,573		172,728 71,129
5860029	OA	C1216 AA ACCOUNTANT 2	1	1.00	24.00	04	3,781.00		27,223 15,573	63,521 36,338		90,744 51,911
5860030	OA	C1216 AA ACCOUNTANT 2	1	1.00	24.00	09	4,791.00			114,984 57,593		114,984 57,593
5860032	OA	C1487 IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	09	7,197.00			172,728 71,129		172,728 71,129
5860033	OA	C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00			153,120 66,533		153,120 66,533
5860034	OA	C2301 AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,721.00			185,304 74,077		185,304 74,077
5860035	OA	C2301 AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	09	7,721.00			185,304 74,077		185,304 74,077
5860036	OA	C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00			153,120 66,533		153,120 66,533
5860037	OA	C0107 AA ADMINISTRATIVE SPECIALIST 1	1	1.00	24.00	09	3,607.00			86,568 50,933		86,568 50,933
5860038	OA	C2301 AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	08	7,358.00	88,296 36,016	88,296 36,016			176,592 72,034
5860039	OA	C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	08	6,080.00			145,920 64,845		145,920 64,845
5860040	MMN	X0873 AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	08	7,701.00			184,824 73,964		184,824 73,964
5860041	OA	C1118 AA RESEARCH ANALYST 4	1	1.00	24.00	09	6,691.00	120,438 51,212		40,146 17,070		160,584 68,282
5860042	OA	C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	06	5,529.00			132,696 61,745		132,696 61,745

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PACKAGE: 060 - Technical Adjustments

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860043 OA C0104 AA OFFICE SPECIALIST 2	1	1.00	24.00	09	3,290.00		75,012 46,694	3,948 2,456		78,960 49,150
5860045 MMN X0873 AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	05	6,663.00			159,912 68,124		159,912 68,124
5860047 OA C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00			153,120 66,533		153,120 66,533
5860048 MENNZ0119 AA EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	08	4,111.00	49,332 26,883	9,866 5,377	39,466 21,508		98,664 53,768
5860049 OA C1217 AA ACCOUNTANT 3	1	1.00	24.00	02	4,161.00	9,986 5,405		89,878 48,644		99,864 54,049
5860050 OA C0108 AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	02	2,873.00	68,952 46,804				68,952 46,804
5860051 OA C0119 AA EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	02	2,873.00			68,952 46,804		68,952 46,804
5860052 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	02	5,218.00	106,447 50,996	6,262 3,000	12,523 5,999		125,232 59,995
5860053 MENNZ0873 AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	02	5,764.00			138,336 63,067		138,336 63,067
5860054 OA C0103 AA OFFICE SPECIALIST 1	1	.33	8.00	02	2,188.00	5,251 1,263	7,002 1,688	5,251 1,265		17,504 4,216
5860055 OA C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	02	4,569.00			109,656 56,345		109,656 56,345
5860056 OA C0863 AA PROGRAM ANALYST 4	1	1.00	24.00	02	5,028.00	120,672 58,926				120,672 58,926
TOTAL PICS SALARY						967,747	638,986	4,419,315		6,026,048
TOTAL PICS OPE						454,494	305,880	1,969,817		2,730,191
TOTAL PICS PERSONAL SERVICES =	44	43.03	1032.80			1,422,241	944,866	6,389,132		8,756,239

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PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 311 - CWD Work Reconciliation

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860003 MMS X7008 EA PRINCIPAL EXECUTIVE/MANAGER E	1	1.00	24.00	02	6,371.00	136,085 59,167	13,761 5,985	3,058 1,330		152,904 66,482
5860009 MMS X7010 AA PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	09	8,917.00	154,086 58,179	32,101 12,121	27,821 10,505		214,008 80,805
5860014 OA C1243 AA FISCAL ANALYST 1	1	1.00	24.00	09	4,791.00	80,489 40,314	14,948 7,488	19,547 9,791		114,984 57,593
5860015 OA C1485 IA INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	09	6,077.00	134,180 59,640		11,668 5,187		145,848 64,827
5860025 OA C0108 AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	09	3,974.00	91,560 50,876	1,908 1,061	1,908 1,060		95,376 52,997
5860031 OA C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	07	5,802.00	118,361 53,788	20,887 9,492			139,248 63,280
5860044 MMN X0873 AA OPERATIONS & POLICY ANALYST 4	1	1.00	24.00	04	6,351.00	134,133 58,404	16,767 7,301	1,524 664		152,424 66,369
5860046 OA C1245 AA FISCAL ANALYST 3	1	1.00	24.00	09	6,691.00	144,526 61,453	9,635 4,098	6,423 2,731		160,584 68,282
TOTAL PICS SALARY						993,420	110,007	71,949		1,175,376
TOTAL PICS OPE						441,821	47,546	31,268		520,635
TOTAL PICS PERSONAL SERVICES =	8	8.00	192.00			1,435,241	157,553	103,217		1,696,011

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PACKAGE: 801 - LFO Analyst Adjustments

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AP SAL/OPE
5860066	OA	C2301	AA EDUCATION PROGRAM SPECIALIST 2	1	1.00	24.00	02	5,529.00	132,696 61,745				132,696 61,745
5860067	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	02	2,873.00	68,952 46,804				68,952 46,804
TOTAL PICS SALARY									201,648				201,648
TOTAL PICS OPE									108,549				108,549
TOTAL PICS PERSONAL SERVICES =				2	2.00	48.00			310,197				310,197

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PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 804 - Position Clean-up

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860002 MESNZ7012 EA PRINCIPAL EXECUTIVE/MANAGER G	1	1.00	24.00	09	10,823.00		51,950 18,169	207,802 72,673		259,752 90,842
TOTAL PICS SALARY							51,950	207,802		259,752
TOTAL PICS OPE							18,169	72,673		90,842
TOTAL PICS PERSONAL SERVICES =	1	1.00	24.00				70,119	280,475		350,594

11/13/15 REPORT NO.: PDPFISCAL
 REPORT: PACKAGE FISCAL IMPACT REPORT
 AGENCY:52500 HIGHER EDUCATION COORD COMM
 SUMMARY XREF:014-00-00 Youth Conservation Corp

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 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 060 - Technical Adjustments

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	PF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5860006 MMS X7006 AA PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	08	6,998.00		134,362 56,006	33,590 14,003		167,952 70,009
5860017 OA C0863 AA PROGRAM ANALYST 4	1	1.00	24.00	09	7,023.00		168,552 70,149			168,552 70,149
5860018 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	02	3,450.00		82,800 50,049			82,800 50,049
TOTAL PICS SALARY							385,714	33,590		419,304
TOTAL PICS OPE							176,204	14,003		190,207
TOTAL PICS PERSONAL SERVICES =	3	3.00	72.00				561,918	47,593		609,511

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PACKAGE: 100 - Transfer to HECC

POSITION NUMBER CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250065 MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	09	7,343.00	149,797 61,158	26,435 10,792			176,232 71,950
5250066 OA C0872 AA	OPERATIONS & POLICY ANALYST 3	1	1.00	24.00	09	6,691.00	160,584 68,282				160,584 68,282
5250068 OA C0212 AA	ACCOUNTING TECHNICIAN 3	1	1.00	24.00	08	3,781.00	45,372 25,955	45,372 25,956			90,744 51,911
5250070 OA C0107 AA	ADMINISTRATIVE SPECIALIST 1	1	.50	12.00	09	3,607.00		43,284 40,786			43,284 40,786
5250072 OA C1217 AA	ACCOUNTANT 3	1	1.00	24.00	02	4,161.00	99,864 54,049				99,864 54,049
5250073 OA C0861 AA	PROGRAM ANALYST 2	1	1.00	24.00	07	5,277.00		126,648 60,328			126,648 60,328
5250083 OA C1487 IA	INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	05	5,990.00	71,880 32,169	71,880 32,170			143,760 64,339
5750100 MEAHZ7010 HA	PRINCIPAL EXECUTIVE/MANAGER F	1	1.00	24.00	09	9,506.00	193,922 71,500	34,222 12,618			228,144 84,118
5750101 MMS X7006 AA	PRINCIPAL EXECUTIVE/MANAGER D	1	1.00	24.00	09	7,343.00	88,116 35,974	88,116 35,976			176,232 71,950
5750104 OA C0860 AA	PROGRAM ANALYST 1	1	1.00	24.00	09	4,791.00	114,984 57,593				114,984 57,593
5750107 MESNZ0119 AA	EXECUTIVE SUPPORT SPECIALIST 2	1	1.00	24.00	07	3,915.00	18,792 10,534	75,168 42,131			93,960 52,665
5750109 OA C0103 AA	OFFICE SPECIALIST 1	1	1.00	24.00	02	2,188.00	24,681 20,186	27,831 22,764			52,512 42,950
5750202 OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	09	3,974.00		95,376 52,997			95,376 52,997
5750204 OA C0108 AA	ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	05	3,290.00		78,960 49,150			78,960 49,150
5750400 OA C1486 IA	INFO SYSTEMS SPECIALIST 6	1	1.00	24.00	03	4,934.00	82,891 40,879	35,525 17,519			118,416 58,398
5750402 OA C1487 IA	INFO SYSTEMS SPECIALIST 7	1	1.00	24.00	02	5,218.00	52,911 25,349	72,321 34,646			125,232 59,995

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PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 100 - Transfer to HECC

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5750403 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	.50	12.00	04	5,719.00	16,471 11,216	52,157 35,511			68,628 46,727
TOTAL PICS SALARY						1,120,265	873,295			1,993,560
TOTAL PICS OPE						514,844	473,344			988,188
TOTAL PICS PERSONAL SERVICES =	17	16.00	384.00			1,635,109	1,346,639			2,981,748

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PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 213 - OSAC Student Outreach

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5750301 OA C1338 AA TRAINING & DEVELOPMENT SPEC 1	1	.38	9.00	02	3,450.00			31,050 18,769		31,050 18,769
5750302 OA C0860 AA PROGRAM ANALYST 1	1	.13	3.00	02	3,450.00			10,350 10,086		10,350 10,086
5750303 OA C0860 AA PROGRAM ANALYST 1	1	.13	3.00	02	3,450.00			10,350 10,086		10,350 10,086
5750304 OA C0860 AA PROGRAM ANALYST 1	1	.13	3.00	02	3,450.00			10,350 10,086		10,350 10,086
TOTAL PICS SALARY								62,100		62,100
TOTAL PICS OPE								49,027		49,027
TOTAL PICS PERSONAL SERVICES =	4	.77	18.00					111,127		111,127

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PACKAGE: 214 - OSAC Scholarship Restoration

POSITION NUMBER	CLASS	COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250076	OA	C0108	AA ADMINISTRATIVE SPECIALIST 2	1	1.00	24.00	05	3,290.00	78,960 49,150				78,960 49,150
5750201	OA	CI116	AA RESEARCH ANALYST 2	1	1.00	24.00	09	4,791.00	114,984 57,593				114,984 57,593
TOTAL PICS SALARY									193,944				193,944
TOTAL PICS OPE									106,743				106,743
TOTAL PICS PERSONAL SERVICES =				2	2.00	48.00			300,687				300,687

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PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 850 - Substantive Bills

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250058 OA C0873 AA OPERATIONS & POLICY ANALYST 4	1	.72	17.25	02	5,277.00	91,028 51,978				91,028 51,978
5250059 OA C1216 AA ACCOUNTANT 2	1	.06	1.50	02	3,450.00	5,175 1,326				5,175 1,326
5250060 OA C1117 AA RESEARCH ANALYST 3	1	.69	16.50	02	3,974.00	65,571 46,011				65,571 46,011
5250061 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	.46	11.00	02	5,218.00	57,398 13,567				57,398 13,567
5250062 OA C1487 IA INFO SYSTEMS SPECIALIST 7	1	.08	2.00	02	5,218.00	10,436 2,559				10,436 2,559
TOTAL PICS SALARY						229,608				229,608
TOTAL PICS OPE						115,441				115,441
TOTAL PICS PERSONAL SERVICES =	5	2.01	48.25			345,049				345,049

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 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 100 - Transfer to HECC

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5250086 OA C0862 AA PROGRAM ANALYST 3	1	1.00	24.00	09	6,380.00	153,120 66,533				153,120 66,533
5754402 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	07	4,358.00	104,592 55,157				104,592 55,157
5754403 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	09	4,791.00	114,984 57,593				114,984 57,593
5754404 OA C0860 AA PROGRAM ANALYST 1	1	1.00	24.00	08	4,569.00	109,656 56,345				109,656 56,345
5754405 OA C0860 AA PROGRAM ANALYST 1	1	.50	12.00	06	4,161.00	49,932 42,345				49,932 42,345
5754406 OA C0860 AA PROGRAM ANALYST 1	1	.50	12.00	03	3,607.00	43,284 40,786				43,284 40,786
5754407 OA C1338 AA TRAINING & DEVELOPMENT SPEC 1	1	.50	12.00	02	3,450.00	41,400 40,345				41,400 40,345
5754408 OA C0103 AA OFFICE SPECIALIST 1	1	.50	12.00	02	2,188.00	26,256 36,796				26,256 36,796
TOTAL PICS SALARY						643,224				643,224
TOTAL PICS OPE						395,900				395,900
TOTAL PICS PERSONAL SERVICES =	8	6.00	144.00			1,039,124				1,039,124

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PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 212 - OSAC: ASPIRE expansion

POSITION NUMBER CLASS COMP CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE
5254418 OA C0103 AA OFFICE SPECIALIST 1	1	.38	9.00	02	2,188.00			19,692 16,106		19,692 16,106
5754409 OA C0860 AA PROGRAM ANALYST 1	1	.38	9.00	02	3,450.00			31,050 18,769		31,050 18,769
5754417 OA C1338 AA TRAINING & DEVELOPMENT SPEC 1	1	.38	9.00	02	3,450.00			31,050 18,769		31,050 18,769
TOTAL PICS SALARY								81,792		81,792
TOTAL PICS OPE								53,644		53,644
TOTAL PICS PERSONAL SERVICES =	3	1.14	27.00					135,436		135,436