

OPI Power Hour

02/17/2022



OPI Information and Updates

Presenter:

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Topics today will include:

- Transmittals
- OPI form requirements
- OPI updates

APD-AR-22-002 OPI and Medicaid Eligibility – post ONE

- AAA Types: A & B
- AAA actions: Review monthly report that identifies consumers who are receiving OPI and OHP Plus level benefits.



APD-AR-22-002 OPI and Medicaid Eligibility – post ONE

- Once consumers are identified, have a discussion to explain they cannot have OPI and OHP Plus benefits.
- If they have questions about their OHP Plus benefits, connect them with the local APD office or ONE customer service.

APD-AR-22-002 OPI and Medicaid Eligibility – post ONE (continued)

Scenario 1:

- Discuss with consumer that they may be eligible to receive services through APD.
- Follow local process for making a referral to APD for in-home services or state plan personal care.

APD-AR-22-002 OPI and Medicaid Eligibility – post ONE (continued)

Scenario 1 continued:

- Coordinate with APD case manager:
 - If consumer is eligible for Medicaid, coordinate closure date of OPI.
 - Email OPI.policy@dhsosha.state.or.us if there are any issues around final payment for the HCW.

APD-AR-22-002 OPI and Medicaid Eligibility – post ONE (continued)

Scenario 1 continued:

- Coordinate with APD case manager:
 - If consumer is *not* eligible for Medicaid, close OPI according to local AAA procedure.
 - Reason for closure: *Per OAR 411-032-0020 (1)(a)(B), OPI consumers may not be receiving financial assistance or Medicaid. You are currently receiving Medicaid assistance and your OPI case will be closed on (date.)*
 - Refer to ADRC for additional resources.

APD-AR-22-002 OPI and Medicaid Eligibility – post ONE (continued)

Scenario 2:

- Consumer wants to remain on OPI and does not want OHP plus benefits.
- Notify consumer that they must initiate the request to close their Medicaid benefits, but the OPI case manager can help.
- Print and send the MSC 457D form to the consumer (do not fill it out for them, just send the form.)
- If the consumer has questions about the MSC 457D form or why they must request the closure of Medicaid, direct them to the local APD office or ONE customer service. Having the consumer speak with an eligibility specialist to close their benefits is quicker.

APD-AR-22-002 OPI and Medicaid Eligibility – post ONE (continued)

Scenario 2 continued:

- Provide consumer a timeframe to complete the Medicaid closure request. Inform consumer that if the Medicaid case is not closed, then they will be disenrolled from OPI.
- Suggested timeframe – end of the next pay period or the end of the month, whichever is later. No more than 30 days.
- Narrate the discussion, the date the 457D form was sent and the date that Medicaid closure needed to be requested by.
- Continue to check the IE/ME screen for confirmation that Medicaid was ended.

APD-AR-22-002 OPI and Medicaid Eligibility – post ONE (continued)

Scenario 2 continued:

- If consumer has not initiated the Medicaid closure by the agreed upon date, follow-up to confirm their decision to remain on OPI.
- If yes, notify the consumer that OPI services will be placed on hold until Medicaid is closed. Provide written notice that OPI services will be on hold for no longer than 30 days to allow them time to end Medicaid.
- If consumer has not ended Medicaid within the 30 days, send OPI closure notice.

APD-AR-22-002 OPI and Medicaid Eligibility – post ONE (continued)

Scenario 2 continued:

- Reason for closure: *Per OAR 411-032-0020 (1)(a)(B), OPI consumers may not be receiving financial assistance or Medicaid. You are currently receiving Medicaid assistance and your OPI case will be closed on (date.)*
- Refer to ADRC for additional resources.

OPI to TXIX service plan transition

To prevent errors with vouchers, follow these steps when transitioning from OPI to TXIX.

- Coordinate end date of OPI and start date of TXIX.
- End the OPI service plan (546N) and provide to voucher clerk.
- Voucher clerk deletes any OPI vouchers that are not needed and ends the OPI ONGO.
- Notify APD that OPI is closed and the APD voucher can be created.

APD-IM-22-009 Documenting HCW Information in OR PTC DCI

- AAA Types: A & B
- Ability for staff to put a note on the provider's profile.
- “Documentation and Narration in OR PTC DCI” document available
- Providers cannot see these notes.
- The only notes that providers can see are those attached to individual time entries.

APD-IM-22-009 Documenting HCW Information in OR PTC DCI (continued)

- Determine your local process and identify staff who will be responsible for adding notes (OPI voucher clerk, supervisors, support staff, case managers)
- QRG is available with examples.

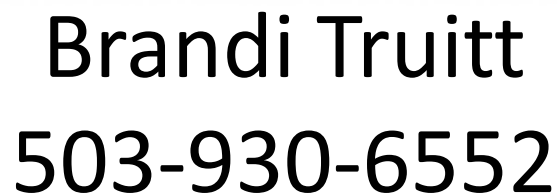
OPI form requirements

Form Goes to: C=consumer or rep. / P=provider / F=EDMS/AAA file / SS=support staff / CO-Central Office / O=other / *=signature required						Intake	Redet.	OA Form	Web Form	ONE Form	Form #	Form Name / Notes
C	P	F	SS	CO	O							Note: Updates are indicated on the last page.

Oregon Project Independence (OPI)												
X*		X				X	X		X		SDS 287L	Oregon Project Independence (OPI) Service Agreement
X*		X				X	X		X		SDS 287K	Oregon Project Independence (OPI) Income/Fee Determination Record
*		X				X			X		SDS 354	Workers' Compensation Agreement & Consent – Required is using a CEP.
		X	X			X	X	X			SDS 546N	In-Home Service Plan
X	X	X				X	X	X			SDS 598N	Task List
*		X				X	X		X		SDS 737	Representative Choice Form – Consumer-employer rep. section is not required with IHCA only. Client rep. section required for all.
		X				X			X		DHS 2549	Oregon Project Independence (OPI) Waitlist Tool – This is only required when a waitlist exists, at the time when the consumer is added to the waitlist.
	X	X				X	X		X		SDS 4105	Homecare Worker Notice of Authorized Hours & Services – Required with new service plans &/or when a HCWs hours or services being provided have changed.
		X				X	X		X		MSC 3010	Authorization for Disclosure, Sharing and Use of Individual Information – Required for service coordination between the AAA and other entities.

OPI Updates

- OPI 101 training
 - Next series will be held in March 2022
 - [Click here](#) to register.
- 1115 waiver
 - Workgroups are underway
 - Business Operations
 - Policy Workstream



General OPI Policy Questions
OPI.Policy@dhsosha.state.or.us