

PRESENTATION

Determining Individual Benefits in Oregon ACCESS

Provided by APD Medicaid Services and Supports
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How to Access the Individual Benefits in OA

- When opening a case, the IE/ME Information panel may also pop-up
- Otherwise, to access this panel, click on “view”, “case”, then “IE info”. The panel will look something like this:

Click on the “Financial Eligibility” tab

The screenshot shows a software interface titled "IE / ME Information". At the top, there is a "Person List" table with the following data:

#	Last Name	First Name	IE / ME	OA Prime Number
1	APPLE	HONEYCRISP	NO	BG000P8T
2	APPLE	GRANNYSMITH	NO	BG000P8X

Below the table, there are tabs for "Financial Eligibility" and "ACCESS". A yellow arrow points to the "Financial Eligibility" tab. The "ACCESS" tab is currently selected, showing a form with the following sections:

- Residential Address:** 123 Main St, Salem, OR 97304 - 053
- Mailing Address:** (Empty fields)
- Email Address:** (Empty field)

At the bottom right, there are buttons for "Download From IE/ME" and "Close".

How to Access Individual Benefits in OA

A screen like this will display. It includes the names of the individuals in the household, the benefits currently authorized for the individual, the IE/ME case number (referenced in the ONE system), the start/renewal date of the benefit, and an end date if available.

The screenshot displays a software interface with two main sections. The top section, titled 'Person List', contains a table with columns for an index, Last Name, First Name, IE / ME, and OA Prime Number. The bottom section contains two tabs: 'IE / ME Download' and 'Financial Eligibility'. The 'Financial Eligibility' tab is active, showing a table with columns for Type of Assistance, IE / ME Case Number, Start Date, and End Date. The data rows show three types of assistance: 'Qualified Medicare Beneficiary - Basic', 'SNAP', and 'OSIPM with Services', all with a start date of 11/1/2020 and an end date of 12/31/9999. The case number column is redacted with a blue box.

	Last Name	First Name	IE / ME	OA Prime Number
1				
2				

Type of Assistance	IE / ME Case Number	Start Date	End Date
Qualified Medicare Beneficiary - Basic		11/1/2020	12/31/9999
SNAP		11/1/2020	12/31/9999
OSIPM with Services		11/1/2020	12/31/9999

Understanding the Individual's Benefits

There are many benefit possibilities that may display. Here are the most common ones and what they mean:

<u>Type of Assistance*</u>	<u>Definition</u>
OSIPM with Services (LTCSESV or NMAGISESV)	Receiving LTC services and OSIPM Medicaid
OHP Plus with Services (MSERV)	Receiving LTC services and MAGI Medicaid
OHP Plus Adult (ADLT)	Receiving MAGI Medicaid
SNAP	Receiving SNAP benefits
*Qualified Medicare Beneficiary	Receiving QMB assistance (paying Medicare premium)
OSIPM-SSI(SSIR)	Receiving OSIPM due to SSI eligibility

For OPI: Individuals with any Types of Assistance that include OSIPM or MAGI are not eligible for OPI.

*The information in parenthesis refers to codes that are displayed in the ONE system.

**There are different levels of assistance with this program, however the guide does not go into this level of detail.